Introduction to Next Generation Sequencing (NGS) and Metabarcoding

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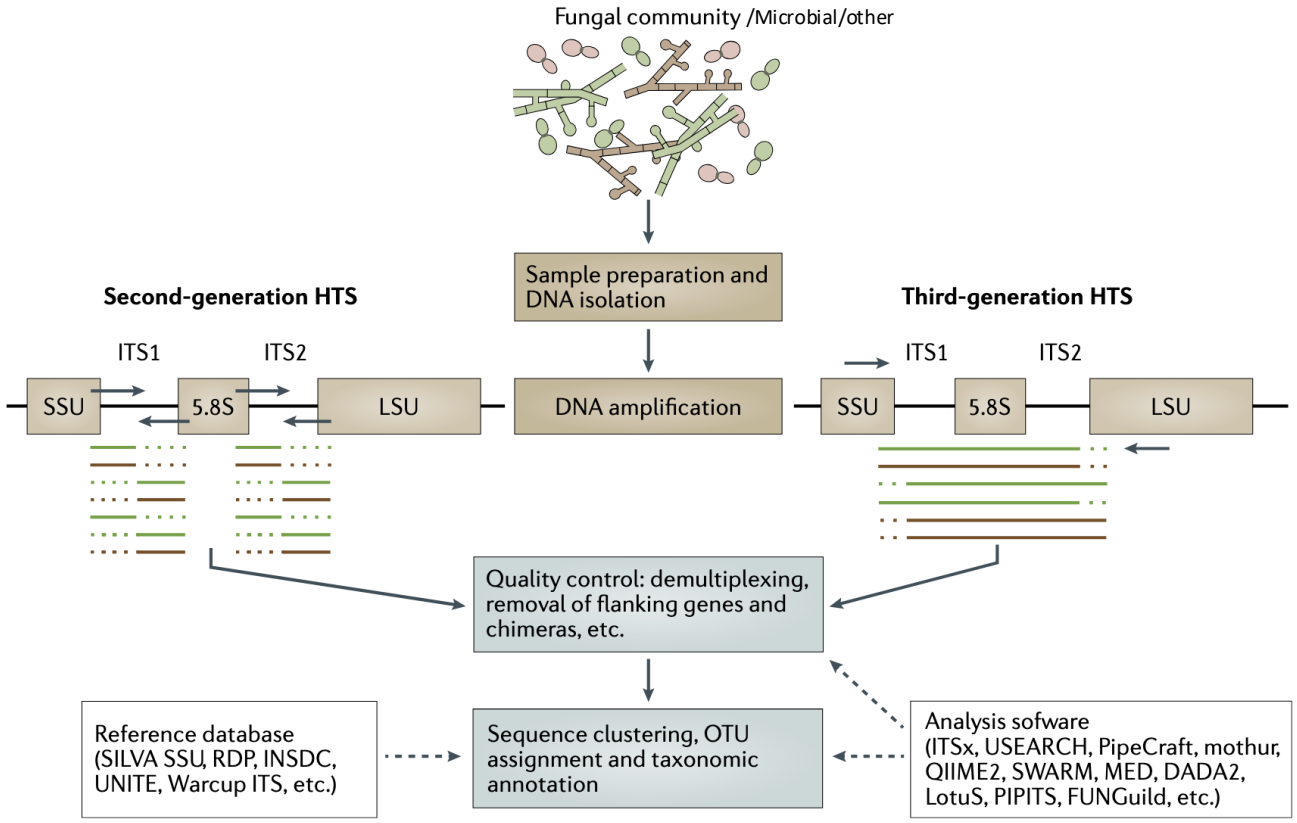
UNIVERSITY OF OSLO

Some important terms

- Metabarcoding
- Amplicons
- OTUs (and ASVs)
- High-throughput Sequencing (HTS)
- Next Generation Sequencing (NGS)
- Third-generation Sequencing

Metabarcoding



Nillson et al. 2019

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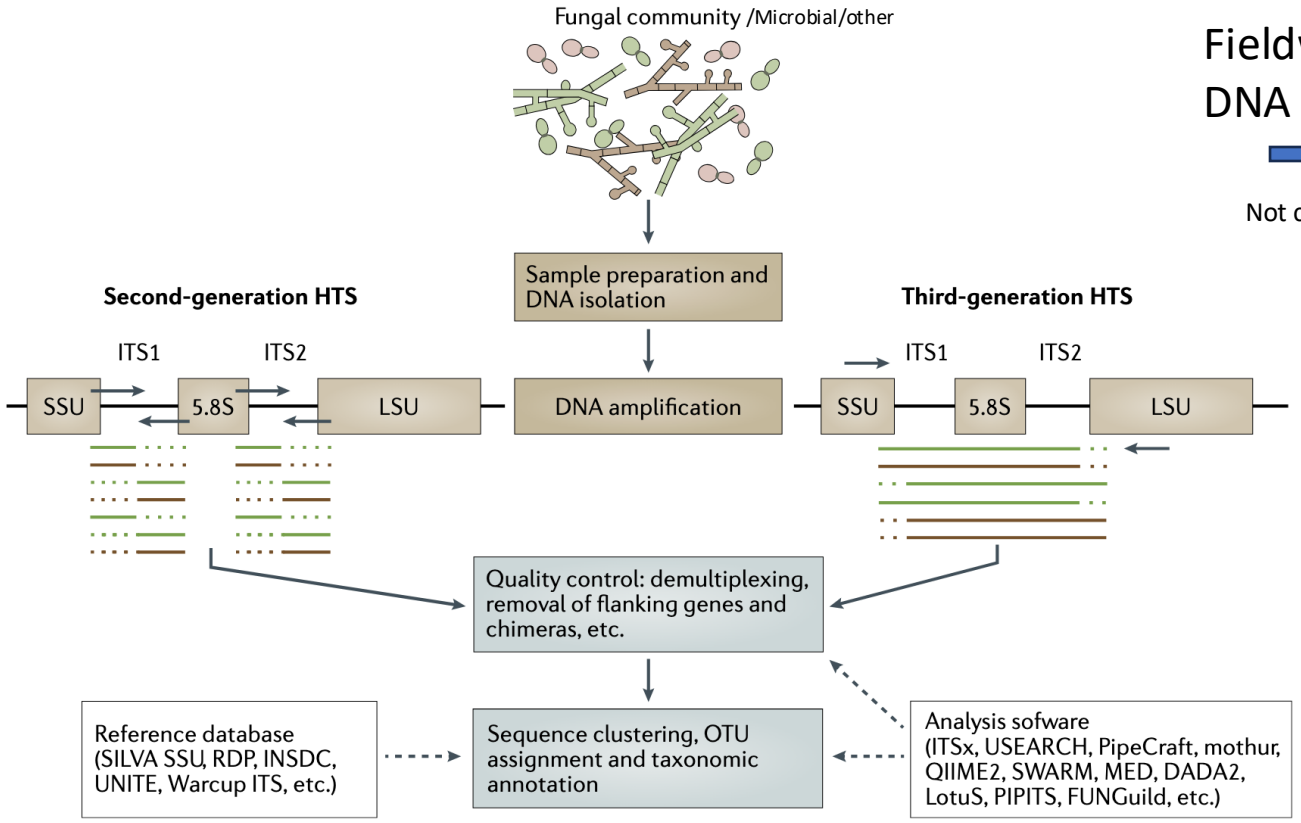

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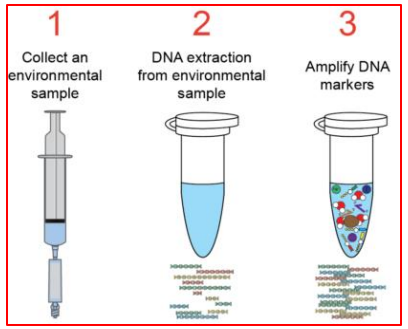
Fieldwork/labwork/
DNA extraction etc

Not covered in this lecture

Abdelfattah et al.,2018



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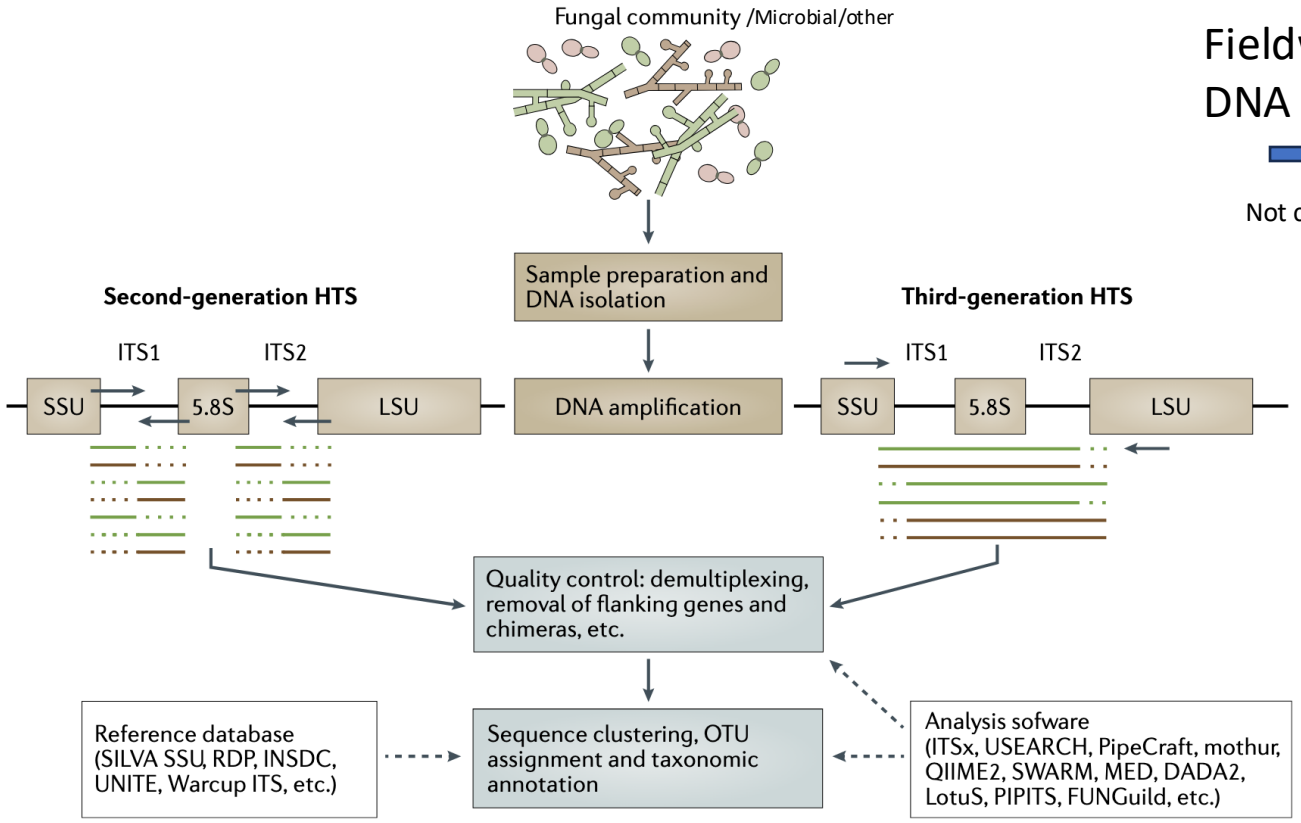

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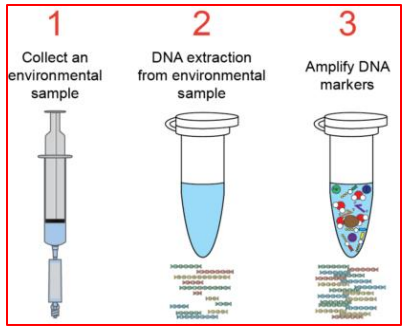
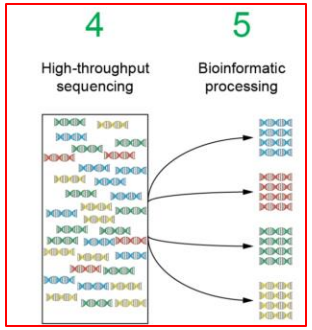


Sequencing /
Bioinformatics

Tuesday



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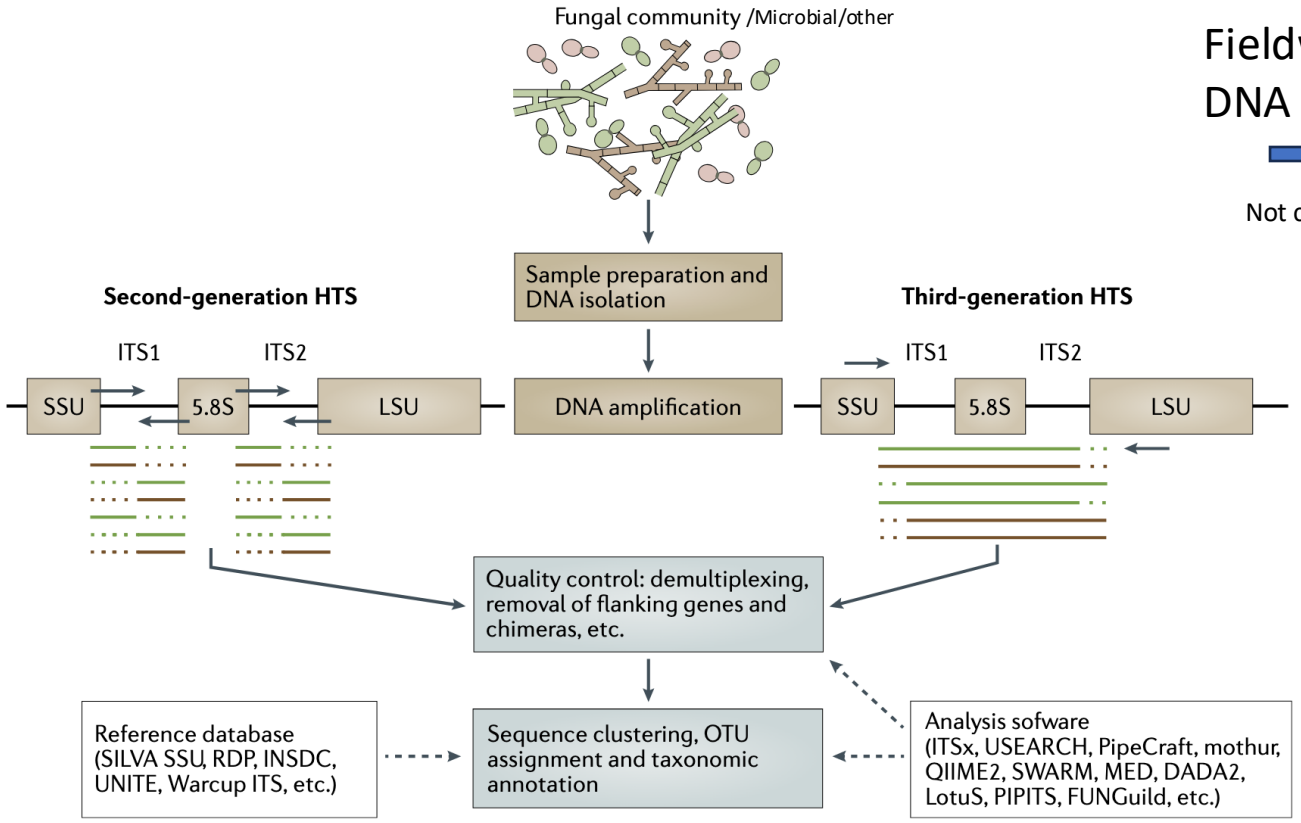

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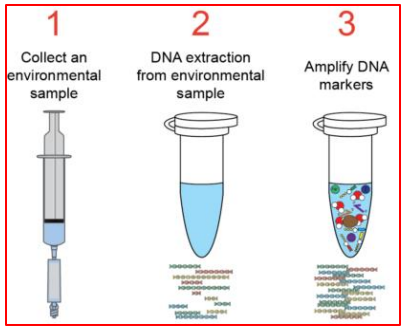

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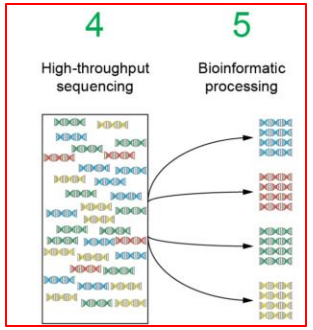
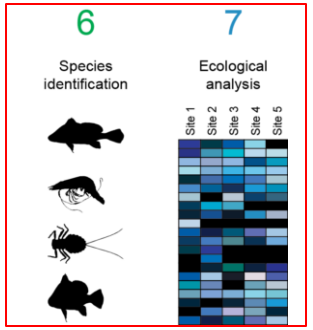


Ecological
analysis

Computer Labs
Wed. and Thursday



DNA Barcoding

Sequence variation in a single locus (e.g. ITS, 18S, COI) in a single specimen

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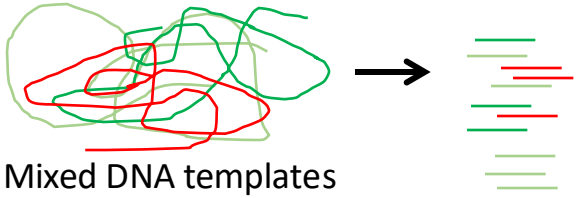

Mixed DNA templates

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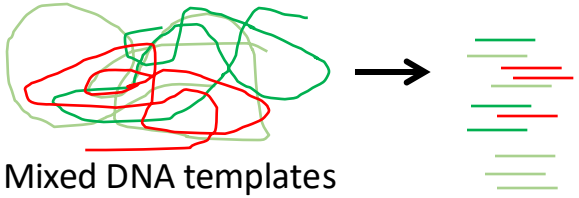

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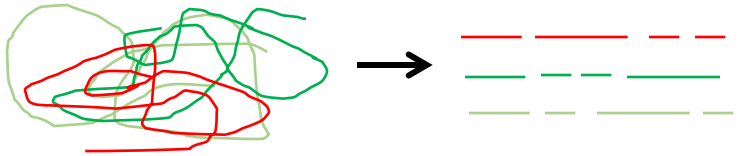

Genome-wide sequence variation in a community

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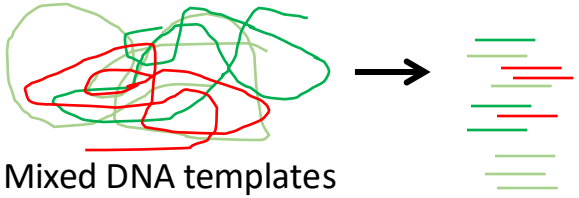

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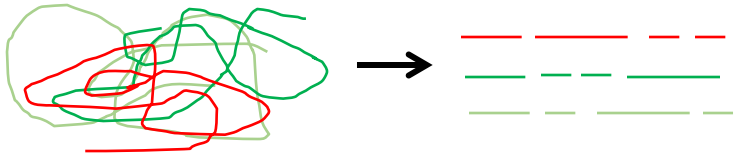

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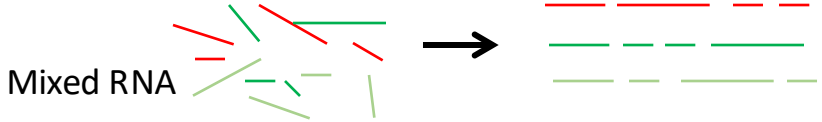
Metatranscriptomics



cDNA sequence variation in a community

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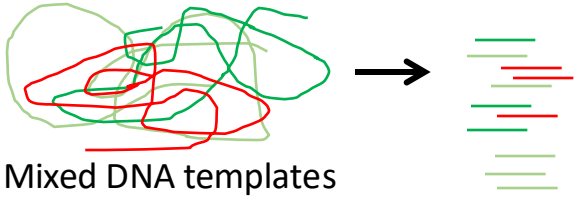

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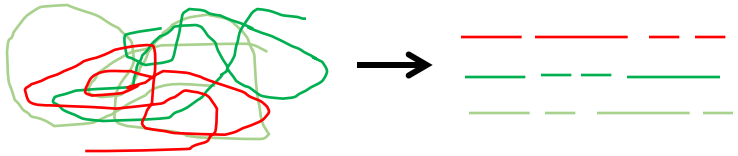

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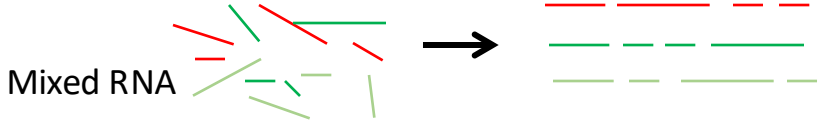

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Who is active, and which genes?

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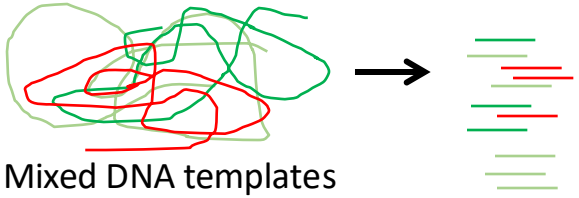

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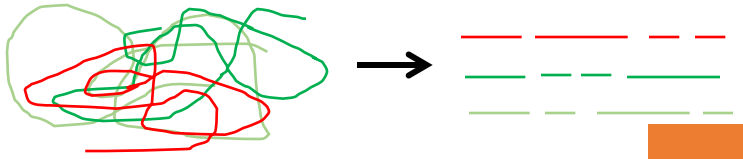
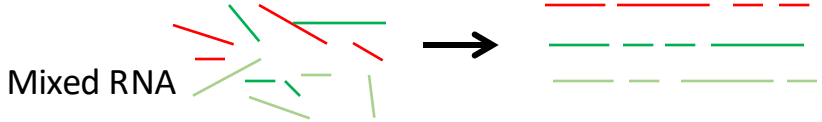


Genome-wide sequence variation in a community

Which genes, and from whom?

Metatranscriptomics



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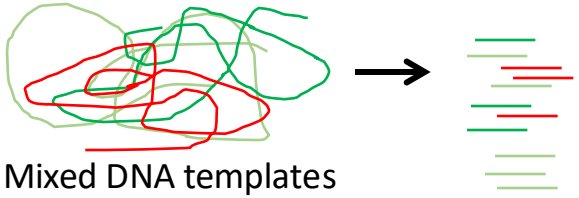
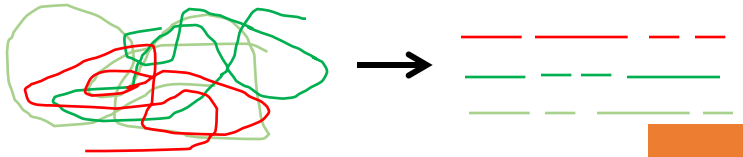


Mixed DNA templates

Sequence variation in a single locus (e.g. ITS, 18S, COI) in a community

Who is present?

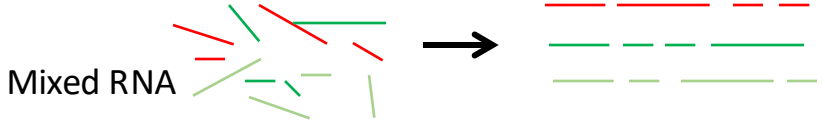
Metagenomics



Genome-wide sequence variation in a community

Which genes, and from whom?

Metatranscriptomics



Mixed RNA

cDNA sequence variation in a community

Who is active, and which genes?

DNA Barcoding

Sequence variation in a single locus (e.g. ITS, 18S, COI) in a single specimen

Metabarcoding

Mixed DNA templates

Sequence variation in a single locus (e.g. ITS, 18S, COI) in a community

Who is present?

Metagenomics

Genome-wide sequence variation in a community

Which genes, and from whom?

Metatranscriptomics

Mixed RNA

cDNA sequence variation in a community

Who is active, and which genes?

Metabarcoding

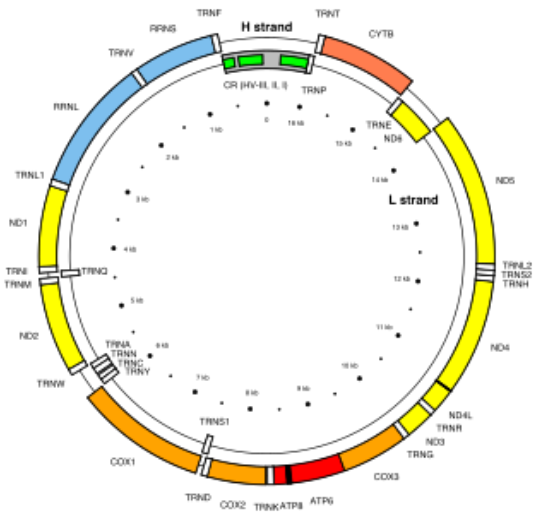
- Typical research questions:
  - Who are there?
  - Richness: How many taxa/species/OTUs (alpha/gamma diversity)?
    - **OUT:** Operational taxonomic unit -> the group of organisms currently being studied (Sokal & Sneath 1957), a modern take would be that OUT are pragmatic proxies for "species" at different taxonomic levels.
  - Compositional differences (beta diversity)?
  - Which processes and drivers are shaping the communities?
  - Co-occurrence patterns (possible interactions)

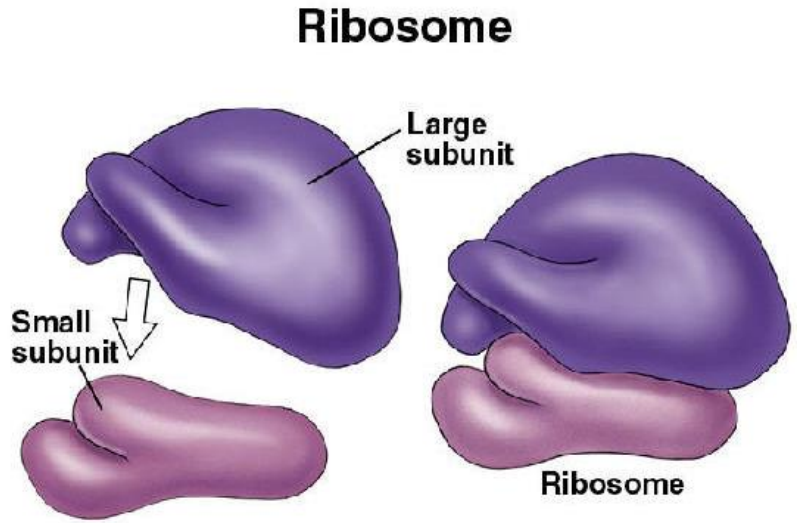
Markers in DNA metabarcoding

- The ideal marker should:
  - Have primer sites that are shared by all target organisms
  - Be easy to amplify in PCR
  - Be of appropriate length for efficient amplification and sequencing
  - Be of similar length for all target organisms
  - No intragenomic variation (i.e. no paralogs)
  - Similar number of copies
  - Be possible to align (not always required)
  - Have high interspecific variation
  - Have low intraspecific variation
- No known markers meet all these requirements!

Markers used in DNA metabarcoding

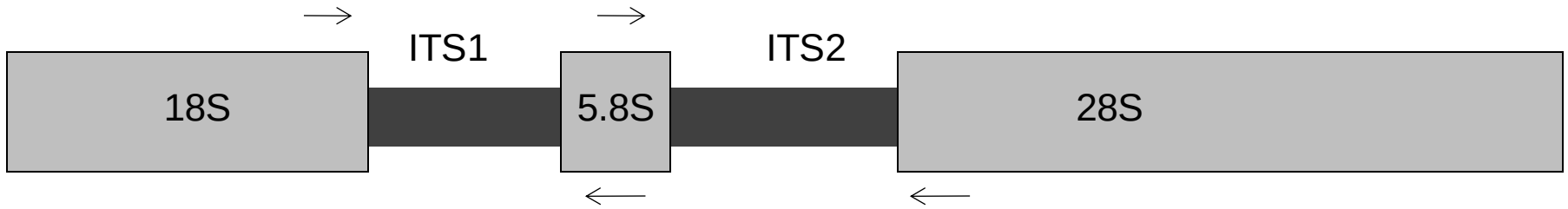
- Standard markers (<500 bp):
  - 18S: Eukaryotes
  - 16S: Bacteria/archaea
  - ITS: Fungi & plants
  - COI: Metazoa
  - *Rbc*L: Plants
  - *trn*L: Plants





Ribosomal operon

- Often shrotened rRNA or rDNA
- 16S – 5S - 23S in prokaryotes
- 18S – 5.8S -28S in eukaryotes
  - S stands for Svedberg units; a unit of molecular size determined by centrifugation.
- Present across the Tree of Life!
- The full length is in the range of 5000-7000 (but with a lot of variation)
- Typically for Illumina sequencing a region of 300-450bp is used (e.g. V4).



The 18S marker

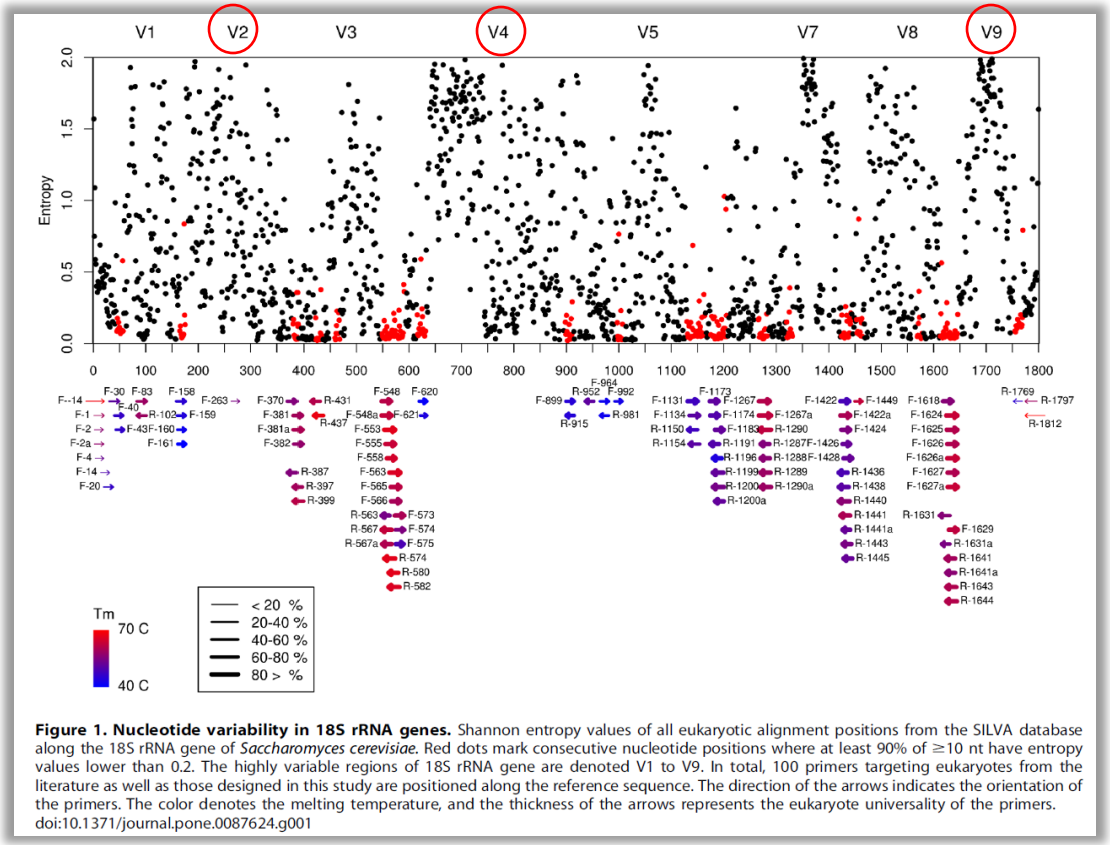
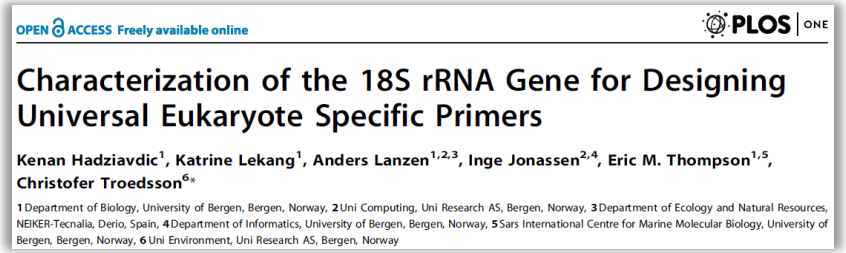


Figure 1. Nucleotide variability in 18S rRNA genes. Shannon entropy values of all eukaryotic alignment positions from the SILVA database along the 18S rRNA gene of *Saccharomyces cerevisiae*. Red dots mark consecutive nucleotide positions where at least 90% of ≥10 nt have entropy values lower than 0.2. The highly variable regions of 18S rRNA gene are denoted V1 to V9. In total, 100 primers targeting eukaryotes from the literature as well as those designed in this study are positioned along the reference sequence. The direction of the arrows indicates the orientation of the primers. The color denotes the melting temperature, and the thickness of the arrows represents the eukaryote universality of the primers.
doi:10.1371/journal.pone.0087624.g001

- 18S is about 1700bp long
- Has 9 variable regions (named V1-V9)
- V4 (and some V9) are the most used for metabarcoding
- V4 has suitable length for Illumina sequencing (~450 bp)
- Primers exits that match most phyla



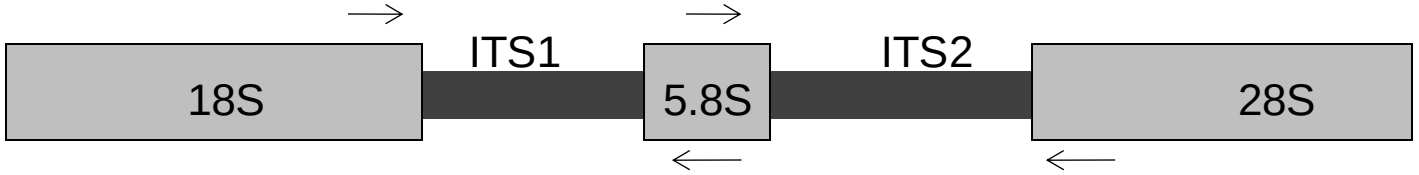
OPEN ACCESS Freely available online

PLOS ONE

Characterization of the 18S rRNA Gene for Designing Universal Eukaryote Specific Primers

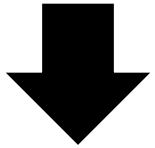
Kenan Hadziavdic[1], Katrine Lekang[1], Anders Lanzen[1,2,3], Inge Jonassen[2,4], Eric M. Thompson[1,5], Christofer Troedsson[6]*

1 Department of Biology, University of Bergen, Bergen, Norway, **2** Uni Computing, Uni Research AS, Bergen, Norway, **3** Department of Ecology and Natural Resources, NEIKER-Tecnalia, Derio, Spain, **4** Department of Informatics, University of Bergen, Bergen, Norway, **5** Sars International Centre for Marine Molecular Biology, University of Bergen, Bergen, Norway, **6** Uni Environment, Uni Research AS, Bergen, Norway



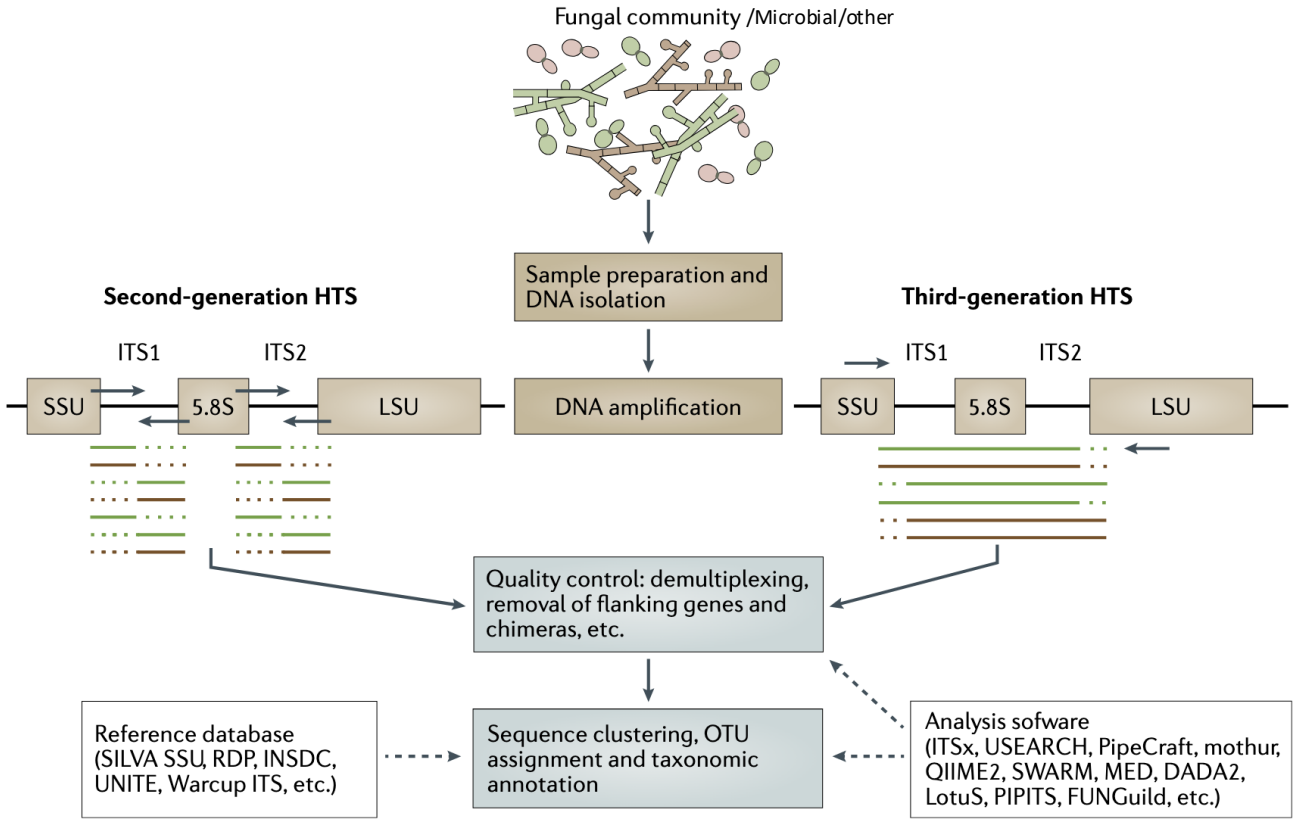
How conserved/variable are the marker?

- 18S (and 16S): Low variability, low intraspecific variation, low interspecific variation
- ITS: High variability, high intraspecific variation, high ‘interspecific’ variation



- Impact how the bioinformatics analyses should be conducted

Metabarcoding



Nillson et al. 2019

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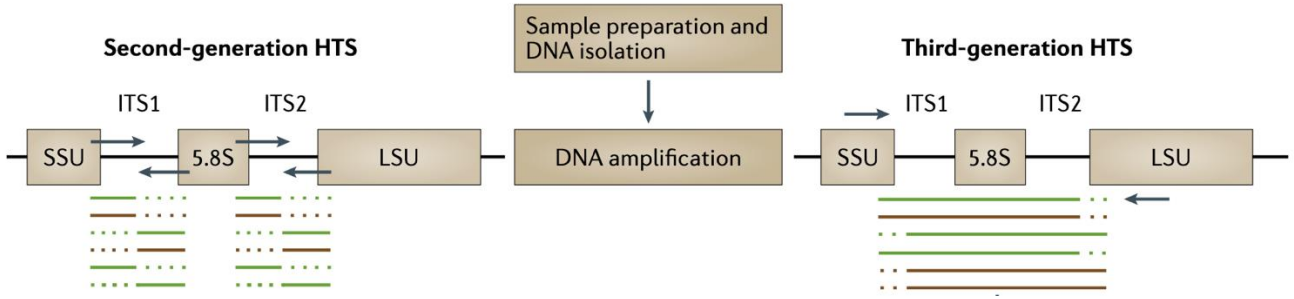

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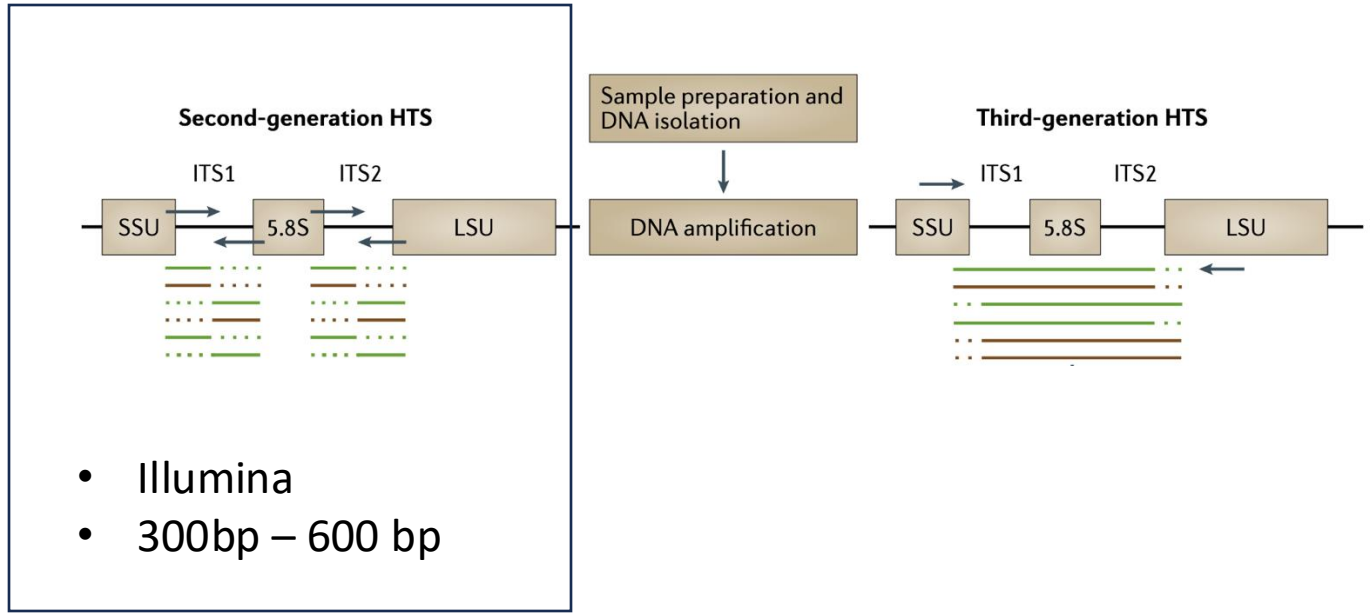
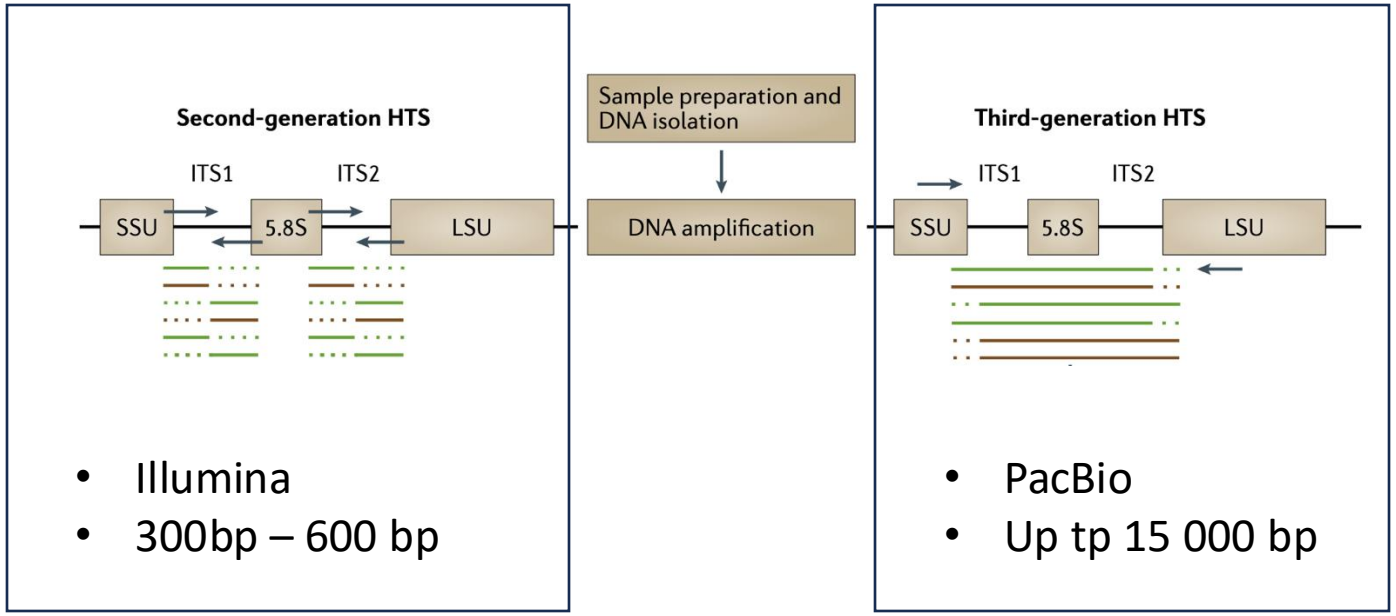


- Illumina
- 300bp – 600 bp

Metabarcoding



- Illumina
- 300bp – 600 bp

- PacBio
- Up tp 15 000 bp

Long-read metabarcoding

- Sequencing the full operon is possible with the development of sequencing technologies
- Stronger phylogenetic signal

- Comes with extra challenges
  - Harder to amplify longer regions
  - More chimeric sequences
  - Lower sequencing depth

RESOURCE ARTICLE

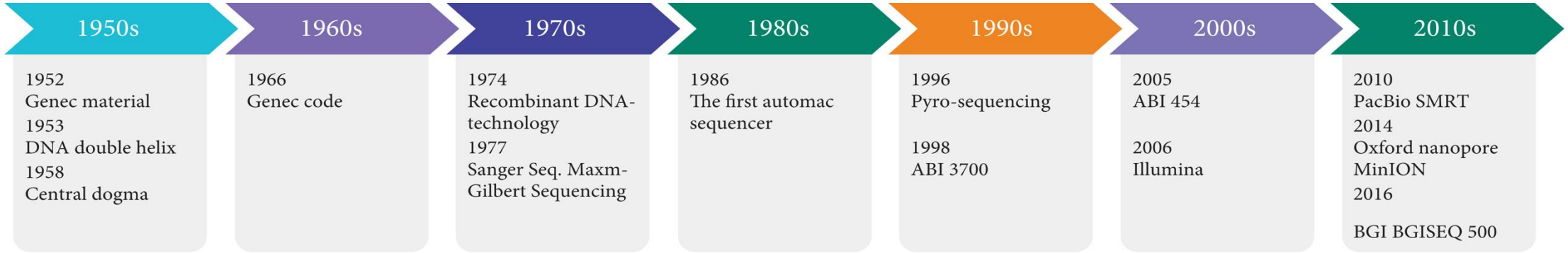
MOLECULAR ECOLOGY RESOURCES WILEY

Long-read metabarcoding of the eukaryotic rDNA operon to phylogenetically and taxonomically resolve environmental diversity

Mahwash Jamy[1] | Rachel Foster[2] | Pierre Barbera[3] | Lucas Czech[3] | Alexey Kozlov[3] | Alexandros Stamatakis[3,4] | Gary Bending[5] | Sally Hilton[5] | David Bass[2,6] | Fabien Burki[1]

A short history of Sequencing

- Sequencing: determining the order of basepairs in a string of DNA (or RNA)
- The development started in the 1950's after Watson and Crick described the structure of DNA
- The early methods were cumbersome (and dangerous) using radioactive material and adding individual nucleotides to a reaction one by one.
- The last few years the development has been phenomenal!



A short history of Sequencing

- F. Sanger et al. 1977
  - Short fragments
  - 15-200 nucleotides
  - Slooooow process

Proc. Natl. Acad. Sci. USA
Vol. 74, No. 12, pp. 5463–5467, December 1977
Biochemistry

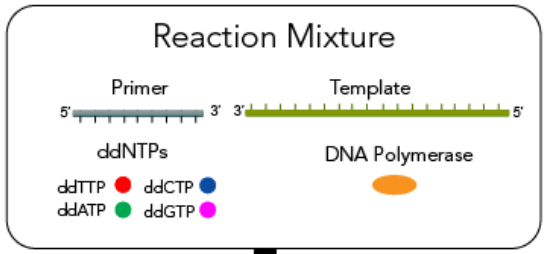
DNA sequencing with chain-terminating inhibitors

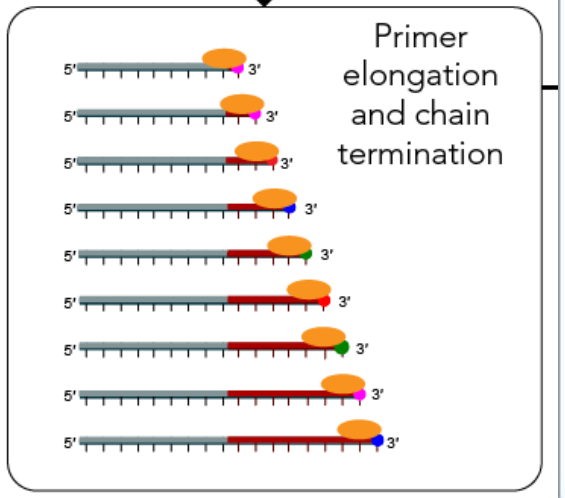
(DNA polymerase/nucleotide sequences/bacteriophage ϕX174)

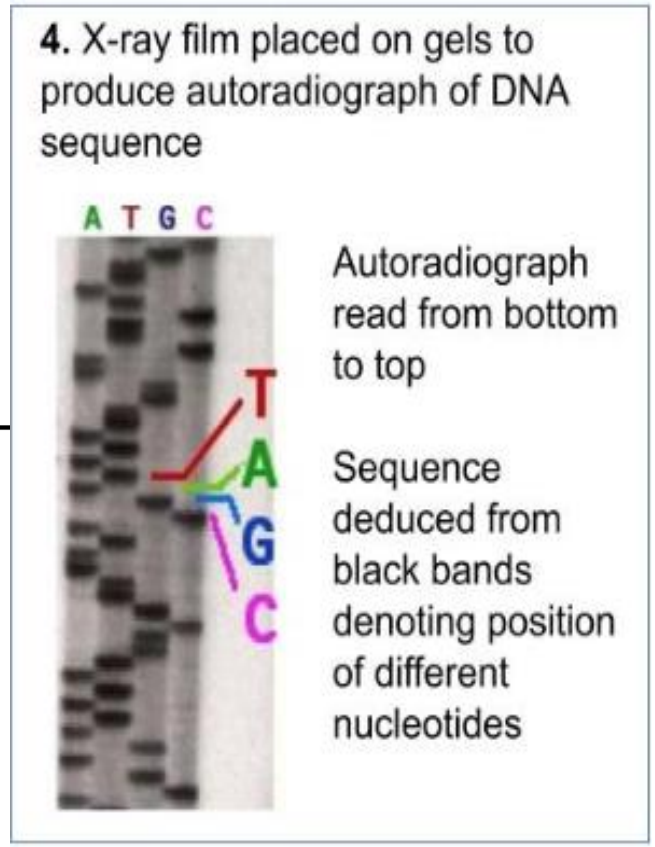
F. SANGER, S. NICKLEN, AND A. R. COULSON

Medical Research Council Laboratory of Molecular Biology, Cambridge CB2 2QH, England

Contributed by F. Sanger, October 3, 1977

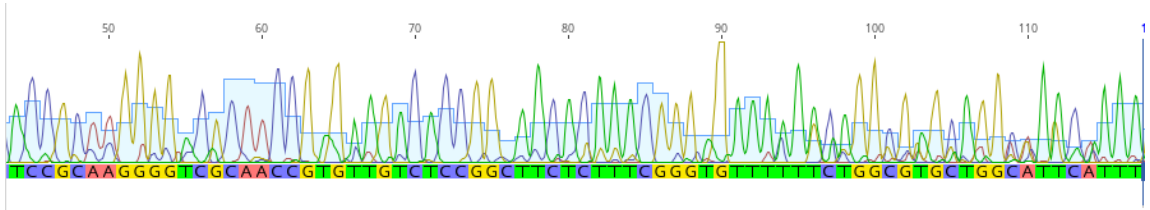


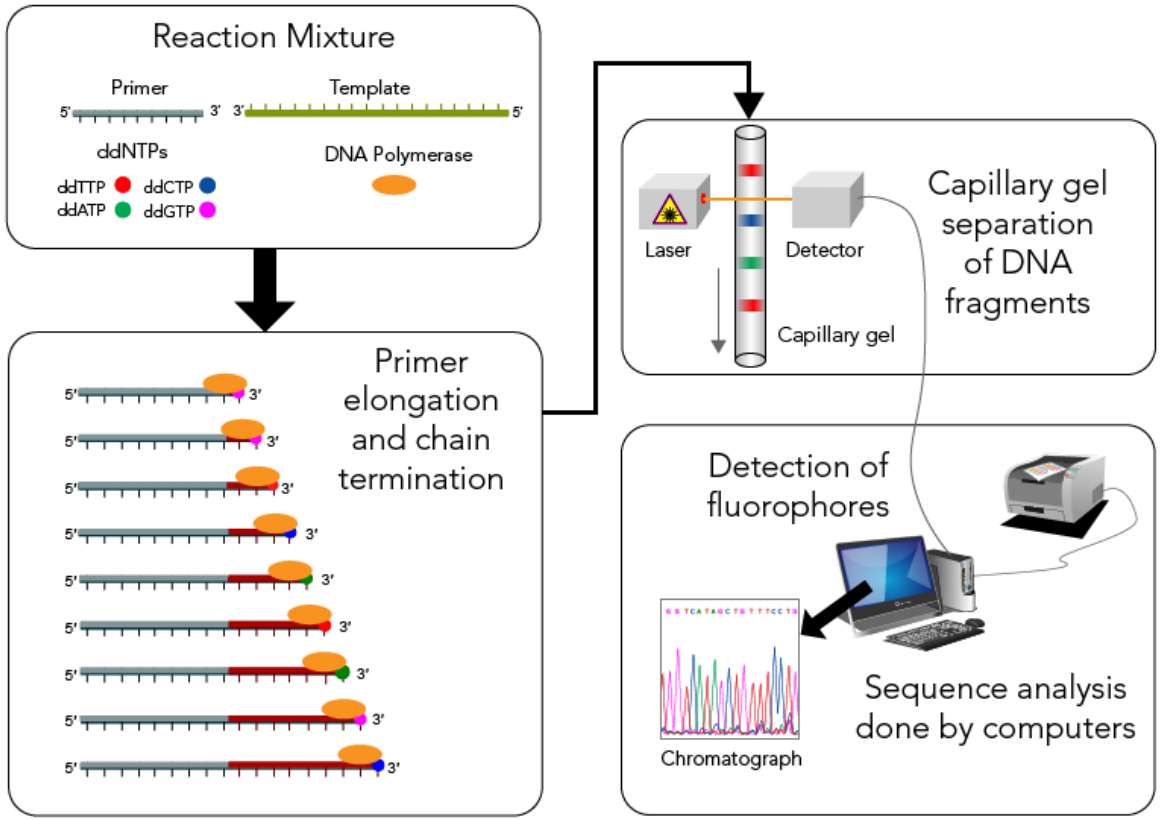




A short history of Sequencing

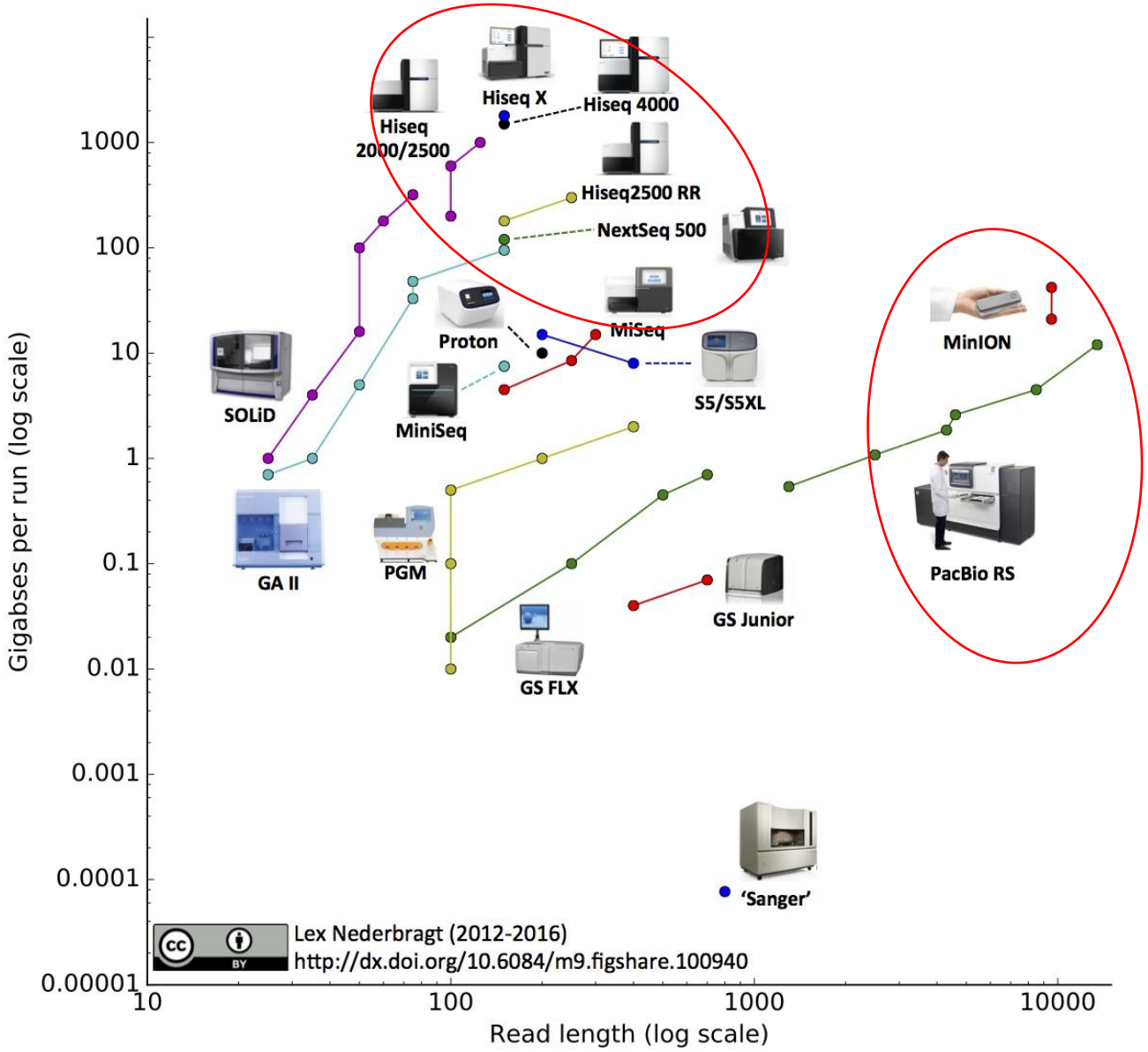
- F. Sanger et al. 1977
  - Short fragments
  - 15-200 nucleotides
  - Sloooooow process
- Applied Biosystems automating the process in the late 80's early 90' with capillary electrophoresis, fluorescent dyes, and lasers.
- "First generation sequencing"
  - 500—1000 nucleotides
  - Still slow, but faster than manual
  - The main technique for the human genome project
  - Sequencing 3 gigabases took 10 years
  - Still used, since it is very high quality and cheap (if you only want to look at a handful of sequences)





High Throughput Sequencing (HTS)

- Early 2000's and onwards
- High Throughput Sequencing (HTS) is a collective term
  - Next generation sequencing (NGS)
    - Short reads, (100-300bp)
    - but generates a huge amount of reads (in the billions)
    - 454 Roche
    - **Illumina (HiSeq, MiSeq, NovaSeq, NextSeq)**
    - Ion torrent
  - Third generation sequencing
    - Longer reads, (1000-100kbp)
    - not so many as NGS, but still in the 100k or millions
    - Oxford Nanopore (MinIon, GridIon,PromethIon, etc)
    - **PacBio (Sequel, Revio)**


Hiseq 2000/2500
Hiseq X
Hiseq 4000
Hiseq2500 RR
NextSeq 500
MiSeq
Proton
SOLiD
MiniSeq
S5/S5XL
MinION
PacBio RS
GA II
PGM
GS Junior
GS FLX
'Sanger'
Gigabses per run (log scale)
Read length (log scale)
1000
100
10
1
0.1
0.01
0.001
0.0001
0.00001
10
100
1000
10000
Lex Nederbragt (2012-2016)
http://dx.doi.org/10.6084/m9.figshare.100940

Illumina

- “Sequencing by synthesis”
- Short fragments
  - 150-300 bp in pairs
- Low error rate (0.1% - 0.5%)
- MiSeq output (2*300bp):
  - 25 million reads (15Gb)
- NextSeq (2*300 bp):
  - 1.2 billion reads (360Gb)
- NovaSeq 6000
  - 20 billion reads (6Tb)
- Other platforms exist

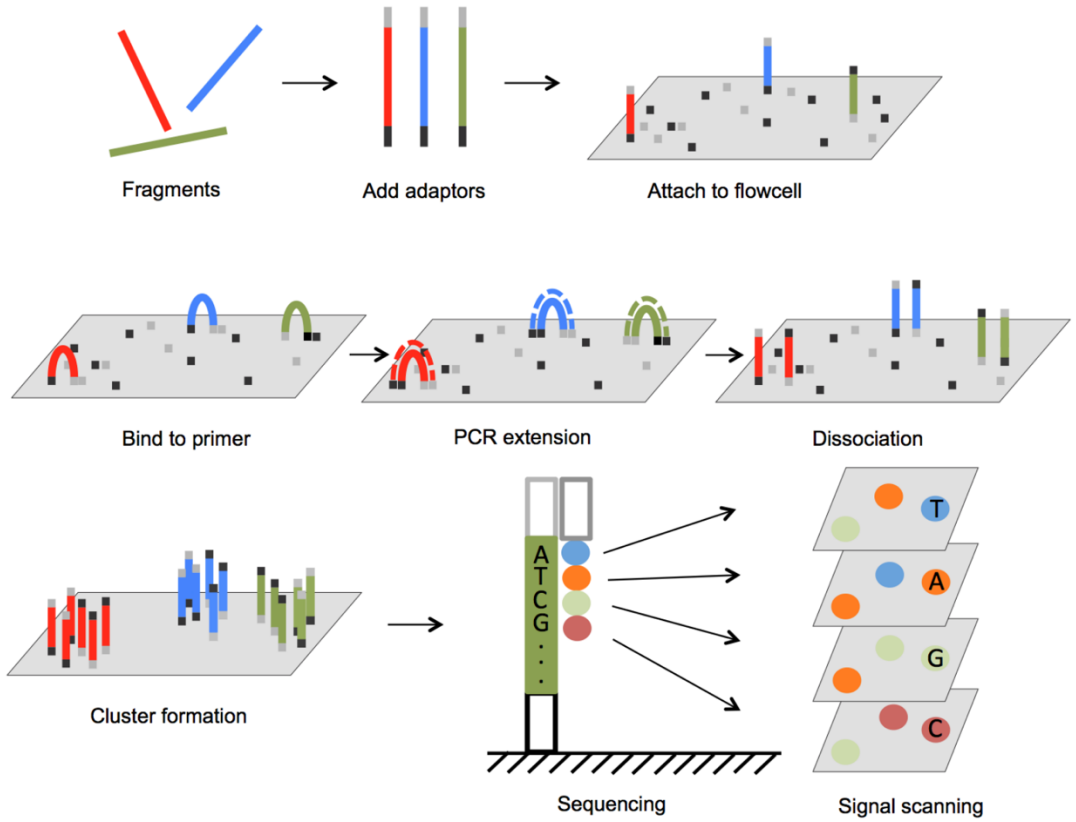


Figure 1: Principle of the illumina sequencing by synthesis (SBS) technology (Lu et al., 2016)

https://www.youtube.com/watch?v=fCd6B5HRaZ8&t=1s

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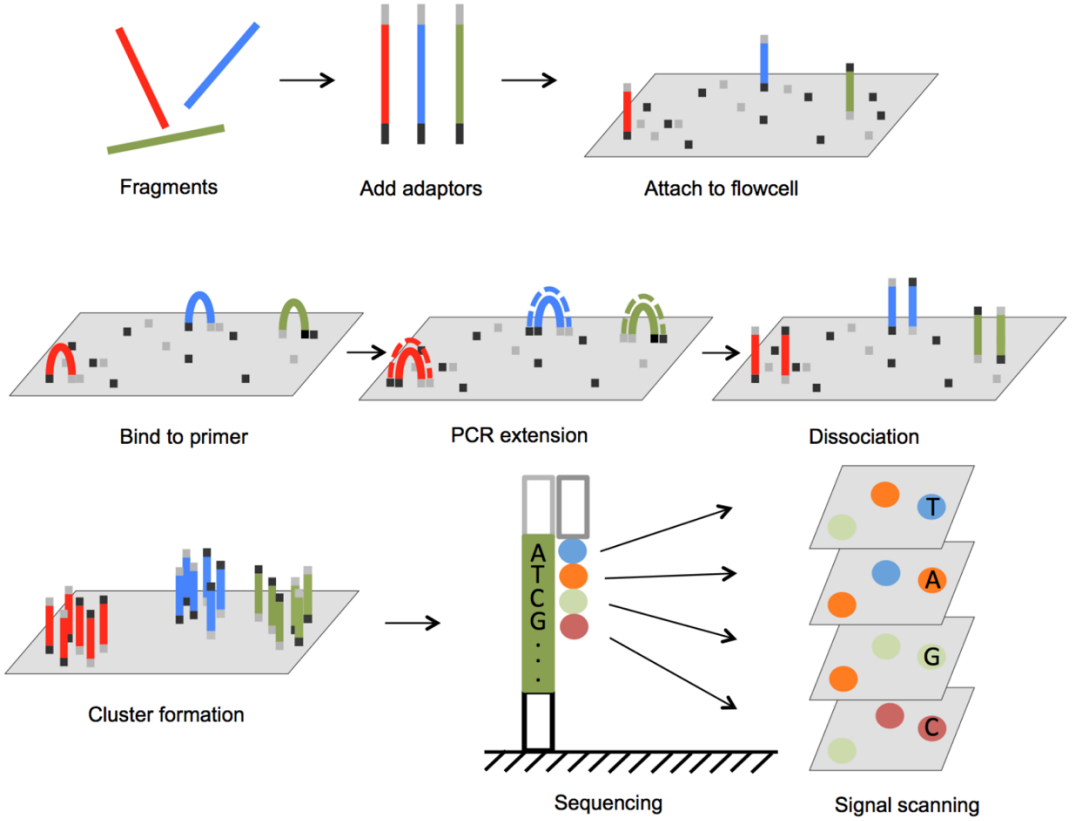

Figure 1: Principle of the illumina sequencing by synthesis (SBS) technology (Lu et al., 2016)

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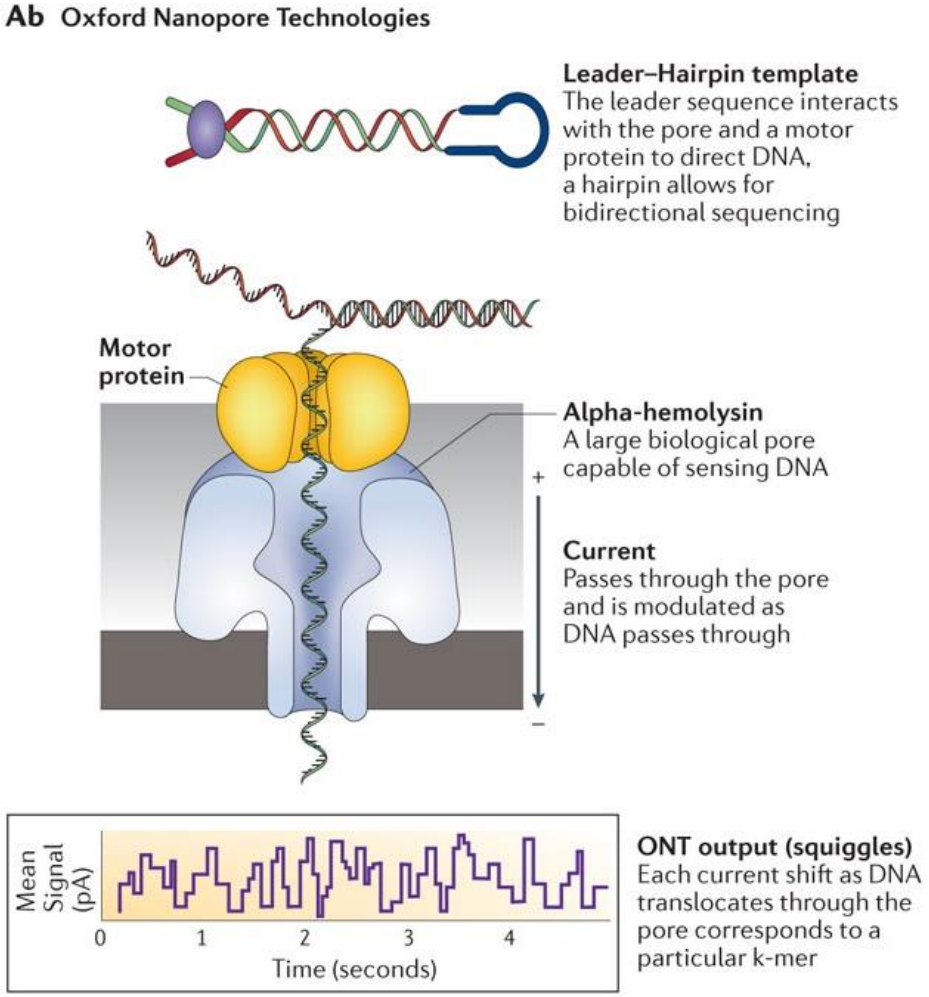
Goodwin, et al 2016

Oxford Nanopore

- Long to very long reads (10kb -100kb)
- Higher error rate, but it is improving
- Lower output than Illumina
  - MinION (50Gb)
  - PromethION (290Gb)
- Realtime sequencing
- Portable

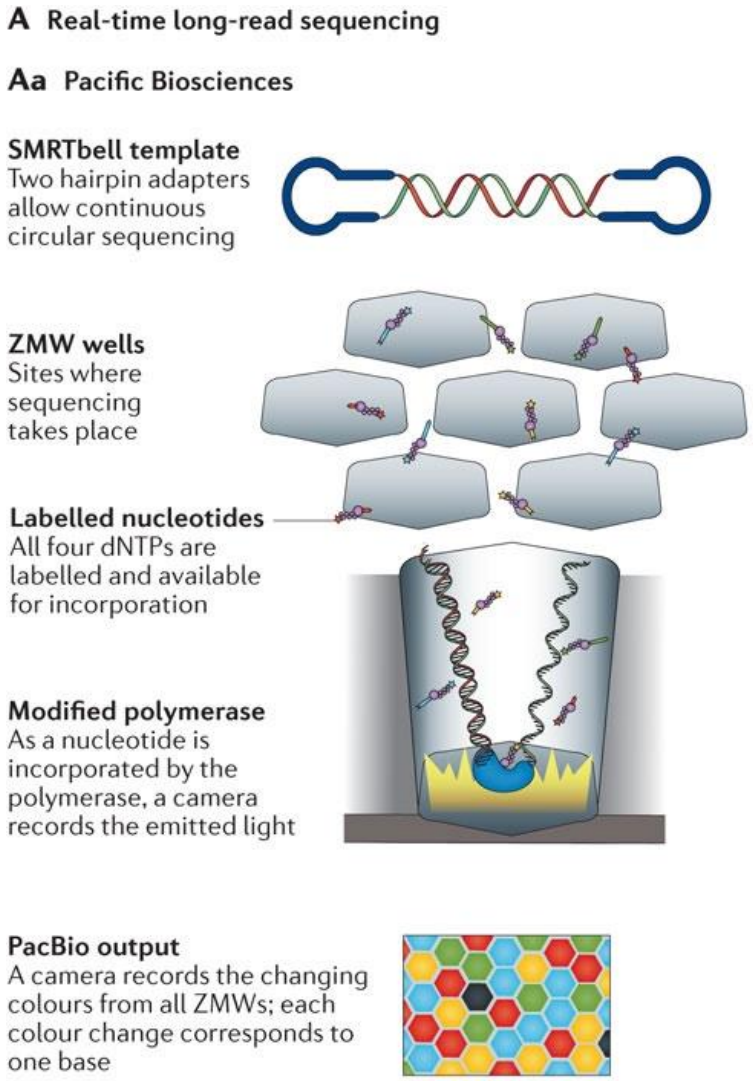


https://www.youtube.com/watch?v=RcP85JHLmnI&ab_channel=OxfordNanoporeTechnologies

Goodwin, et al 2016

PacBio

- SMRT-sequencing
  - Single-molecule Real Time
- Long reads (~15kb)
- Low error rate (0.1%)
- High output
  - Theoretical output:
  - Sequel II (up to 8M reads, 120 Gb)
  - Revio (up to 23M reads, 3Tb)
  - (Real output is ~75% of this)



https://www.youtube.com/watch?v=NHCJ8PtYCFc&ab_channel=PacBio

Goodwin, et al 2016

Bioinformatics – main steps

Quality control

Produce contigs

Demultiplexing

Dereplication

OTU construction

Chimera checking

Taxonomic annotation

Removal of non-target organisms

Cleaning of tag bleeding

OTU modifications

Positive negatives

Singleton removal

Data transformation (e.g rarification)

- These are the main steps when working with HTS data
- The details will vary depending on the sequencing technology used, the community under study, and the scientific answers being asked
- Some pipelines are built to do all steps for you automatically (Qiime, LotuS)
- Or you need to pick the relevant tool for your data

Bioinformatics – main steps

Quality control

Produce contigs

Demultiplexing

Dereplication

OTU construction

Chimera checking

Taxonomic annotation

Initial cleaning and quality controls

Removal of non-target organisms

Cleaning of tag bleeding

OTU modifications

Positive negatives

Singleton removal

Data transformation (e.g rarification)

Post processing steps

Bioinformatics – main steps

Quality control

Produce contigs

Demultiplexing

Dereplication

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Taxonomic annotation

Removal of non-target organisms

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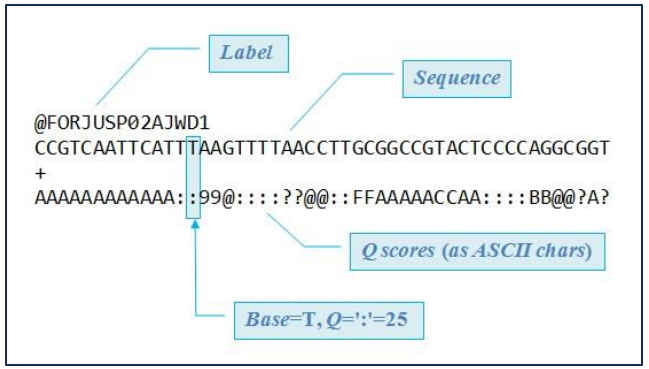
Data transformation (e.g rarification)

The *fastq* format



The quality is in phred score

- 1-60, coded in ASCII characters
- 20 is 99% accuracy, 30 is 99.9%
- For a modern interpretation: https://fastqe.com/

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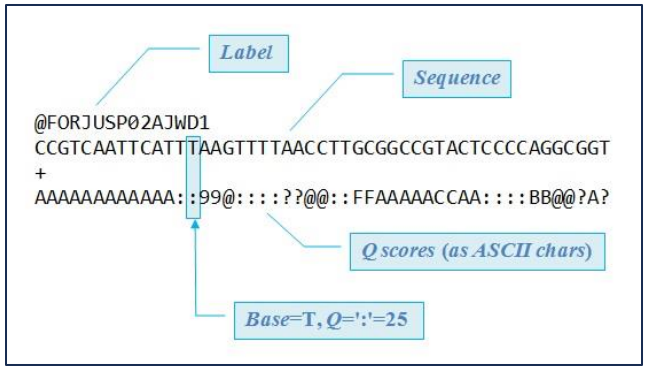

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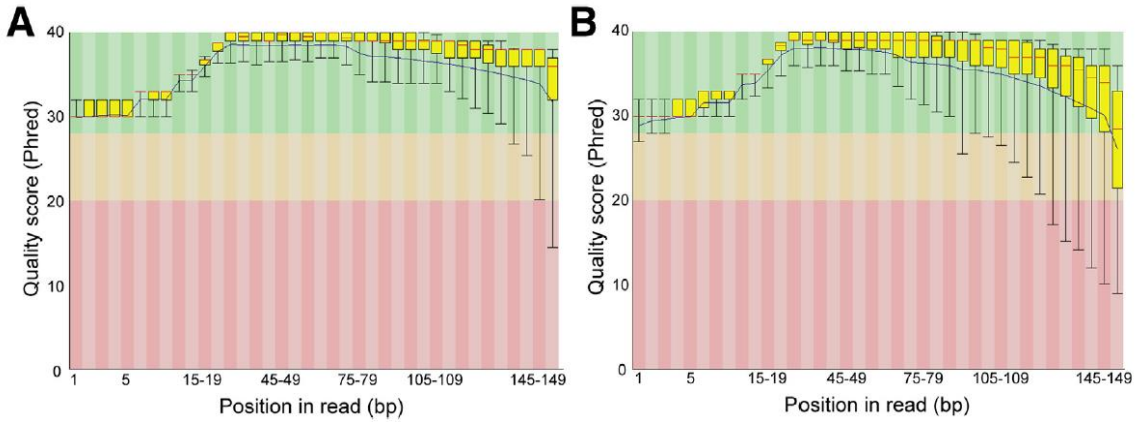

Remove

- Poor sequence quality
- Long/short sequences

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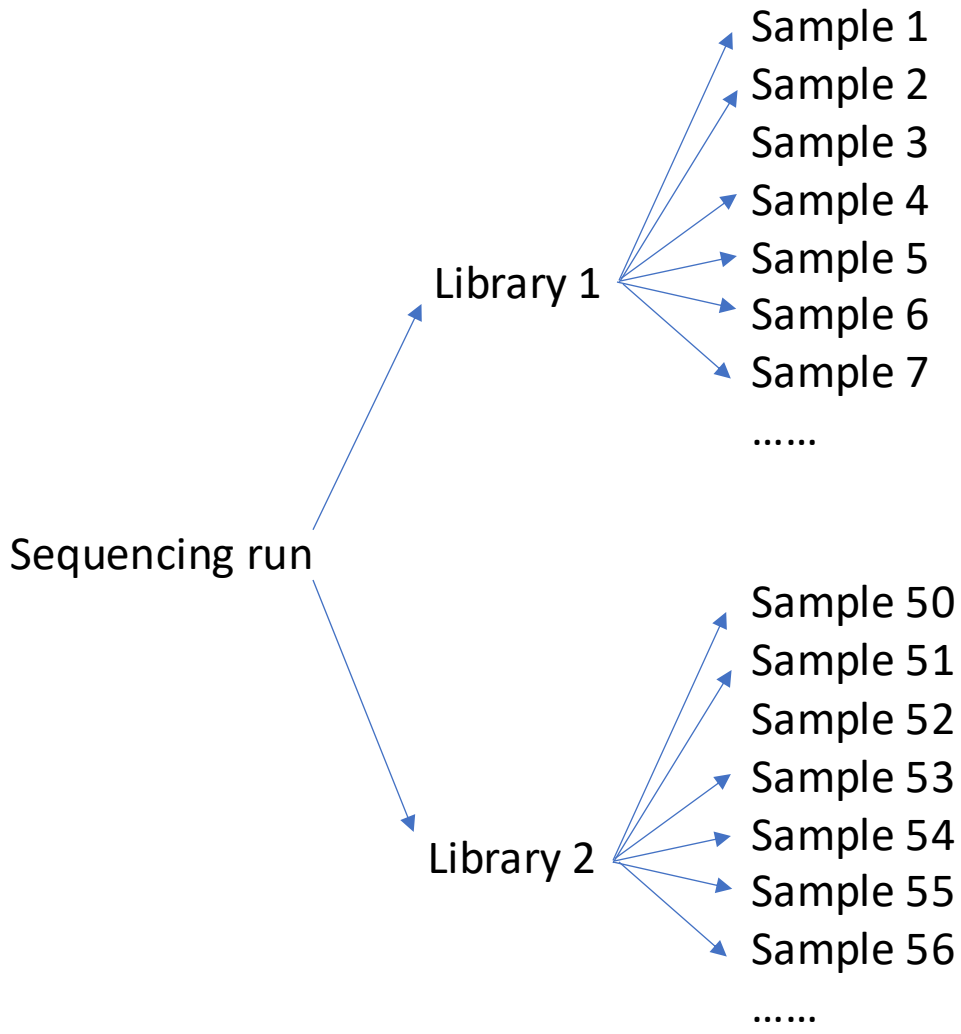

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Data transformation (e.g rarification)

(k-mer based analyses)

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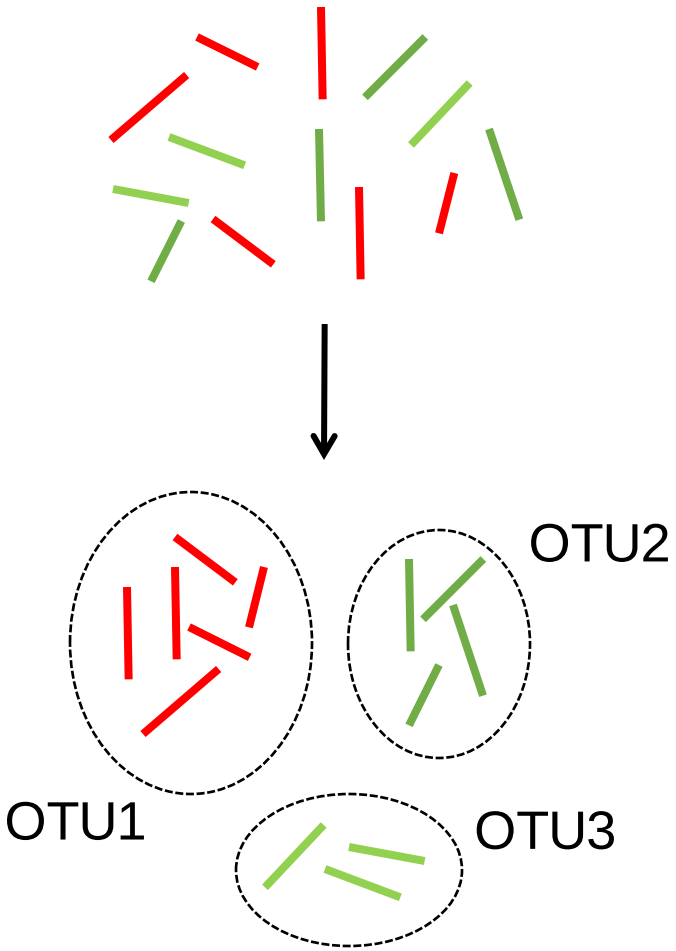
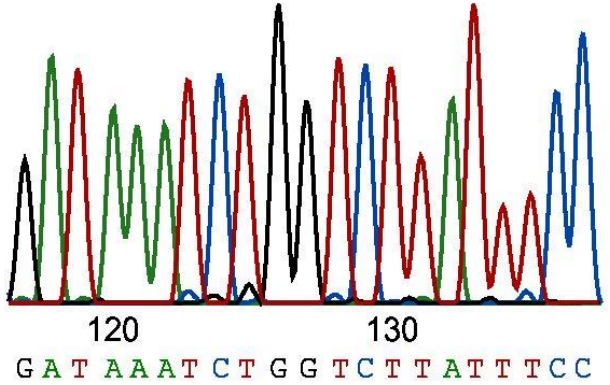
More on this later!!

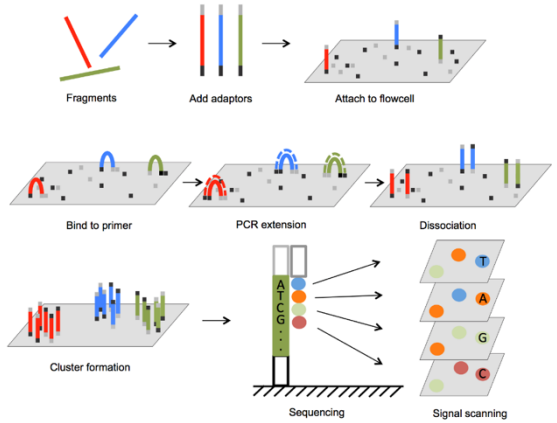


PCR-induced errors

- PCR mutations: polymerase enzymes introduce erroneous nucleotides now and then, even those enzymes with proof-reading activity
  - Dependent on the technology whether these become «visible»
  - In classic (direct) Sanger sequencing such errors become «diluted»
  - In methods where your final sequences are derived from one single DNA template, they become visible and must be corrected for!



Sanger



Illumina

Bioinformatics – main steps

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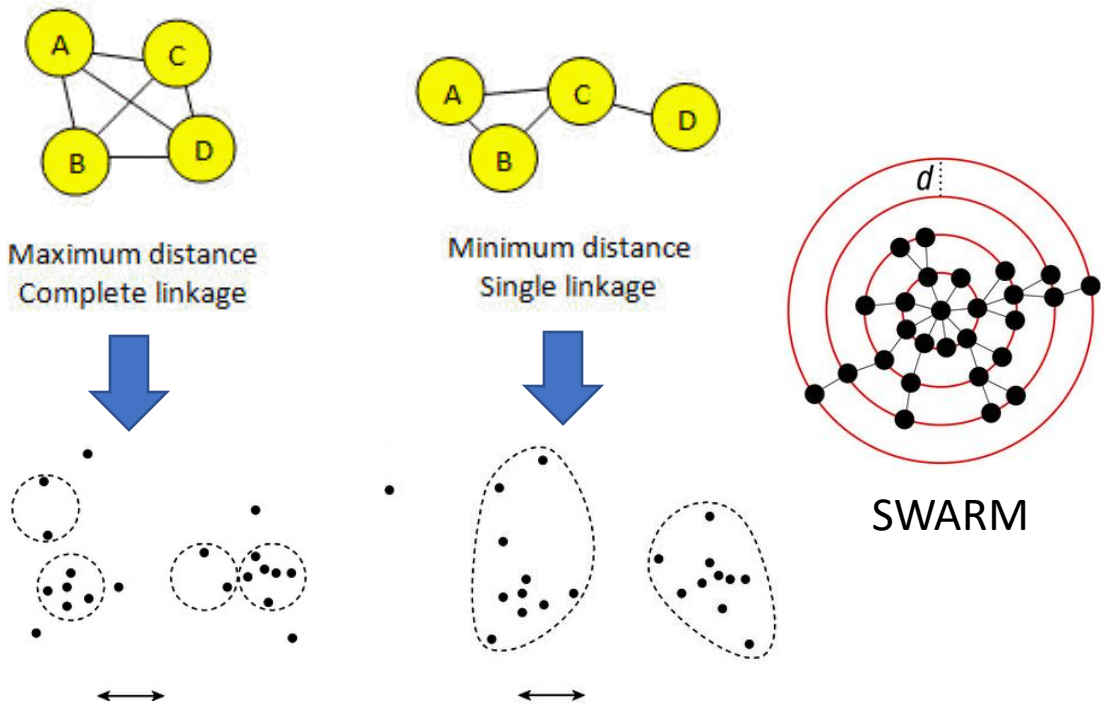
Data transformation

Many different clustering approaches



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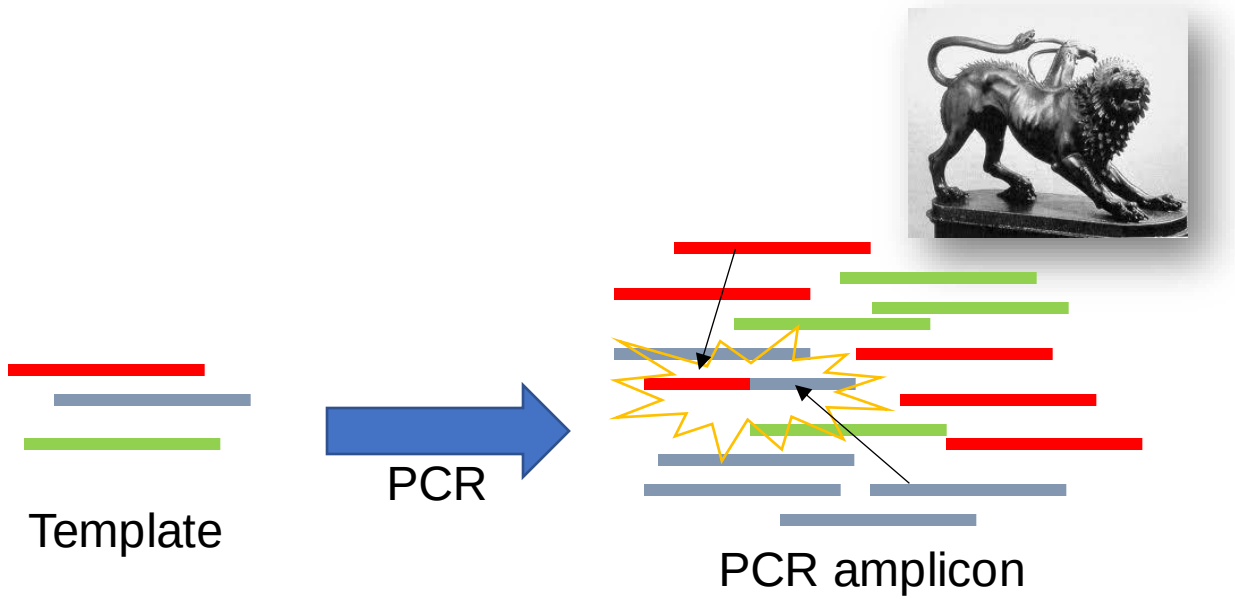

De novo versus reference based chimera checking

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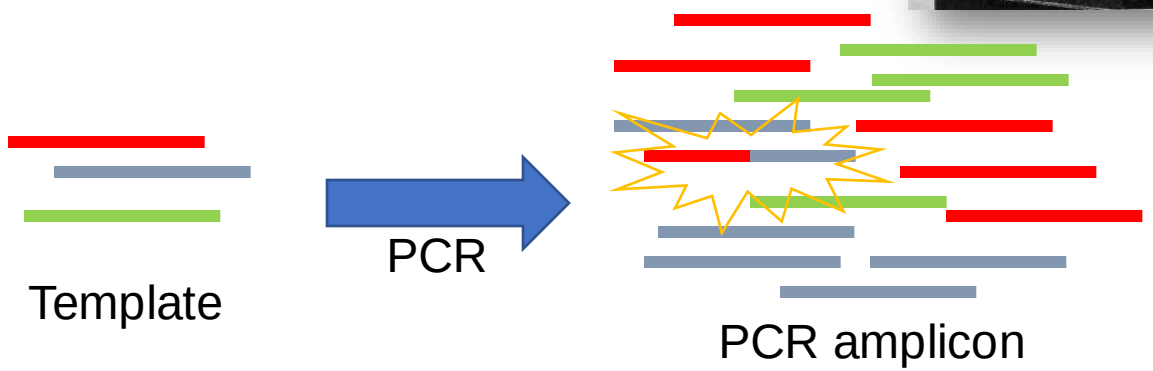

De novo ~~versus reference based~~ chimera checking

The level of chimeric sequences depends on how variable the marker is! → Be aware of false positives in the tests

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EUK REF

BOLD SYSTEMS

Why do taxonomic assignment?

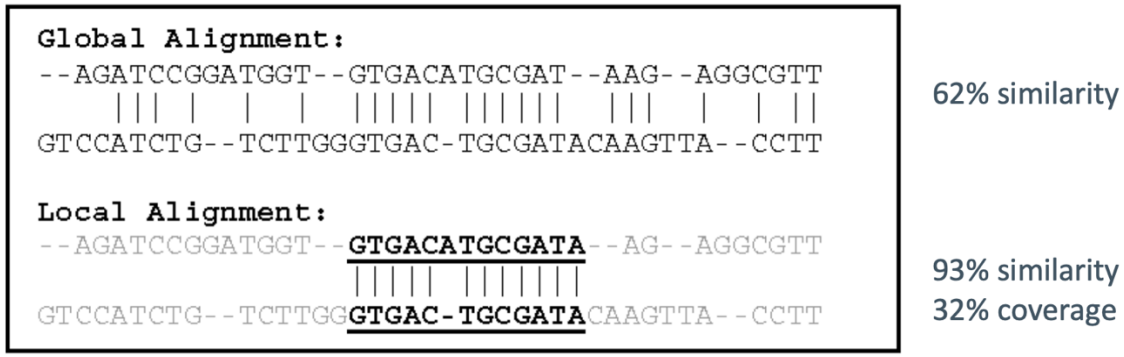
- Not strictly necessary to answer alpha and beta diversity questions
  - Detecting shifts in community composition and genetic diversity doesn't require taxonomic assignments
- Assigning taxonomy links sequences to a wealth of pre-existing information
  - Linking sequences to species improves interpretation and explanation of patterns in alpha and beta diversity
- Choice of marker can impact taxonomic assignment
  - No marker is perfect
  - Discriminating power varies between markers and taxonomic groups
  - Database quality, availability, and completeness varies between markers

Taxonomic assignment - databases

- Different algorithms for comparing sequences to databases and scoring the results
- Alignment based
  - **BLAST**, vsearch, OBItools
- Phylogenetic based
  - HmmUFOtu, TIPP, DECARD, SAP
- Kmer-based machine learning approaches
  - RDP, UTAX, SINTAX

Taxonomic assignment - Alignment based

- Alignment based
  - **BLAST (Basic Local Alignment Search Tool) , vsearch**
- Local alignments begin by checking a small piece of the query sequence against the reference database and then expanding the match to find areas of high similarity
- Global alignments find the best match in the reference database across the entire length of the query sequence
- Output is typically an alignment score, percent identity, and coverage score



Taxonomic assignment - databases

- Taxonomic assignment quality is highly dependent on database accuracy and completeness
  - Misidentified sequences create identification errors and low-quality assignments
  - Missing reference sequences reduce the resolution of taxonomic assignments or result in misidentifications
- Taxonomic assignment is only as good as the database!
  - **PR2**: a curated database for protists 18S
  - **Silva**: 18S and 28S, Bacteria, Archaea, and Eukaryota. Comprehensive, but not curated.
  - **UNITE:** ITS. Mostly used for Fungi, other eukaryotes are also included
- Quality of taxonomic assignments can often be improved by creating custom-curated reference databases

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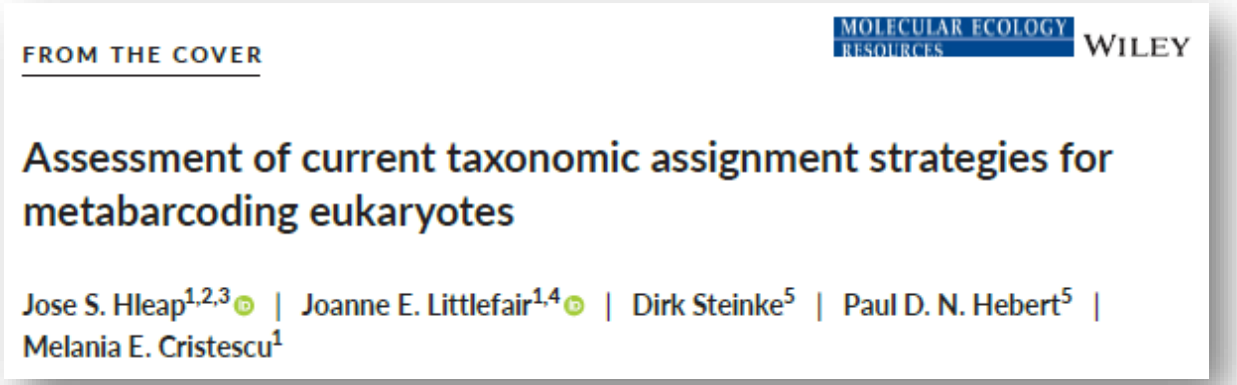

Hleap et al. 2021. Mol Ecol Resources

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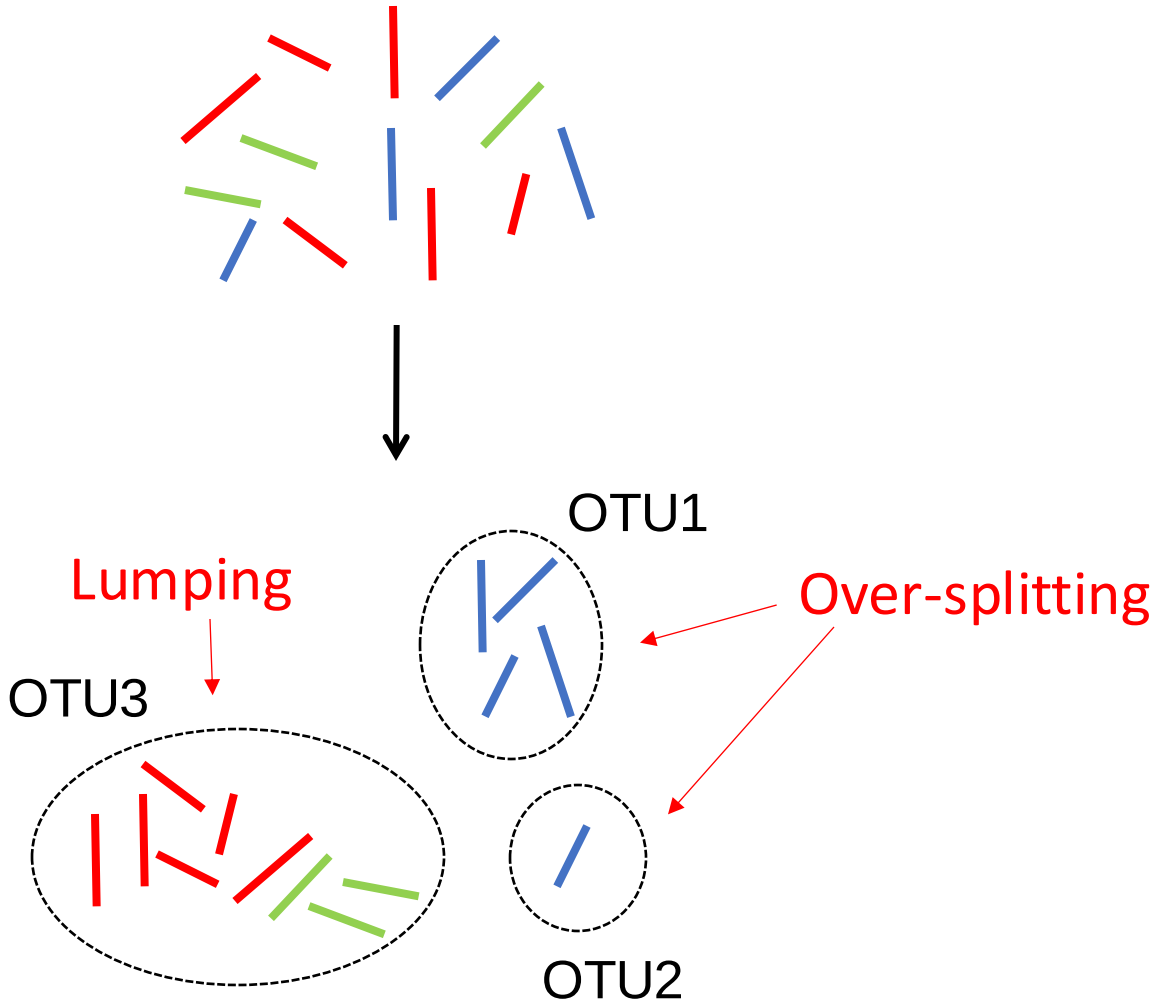

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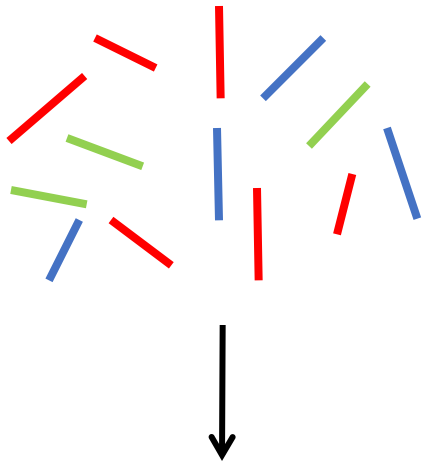
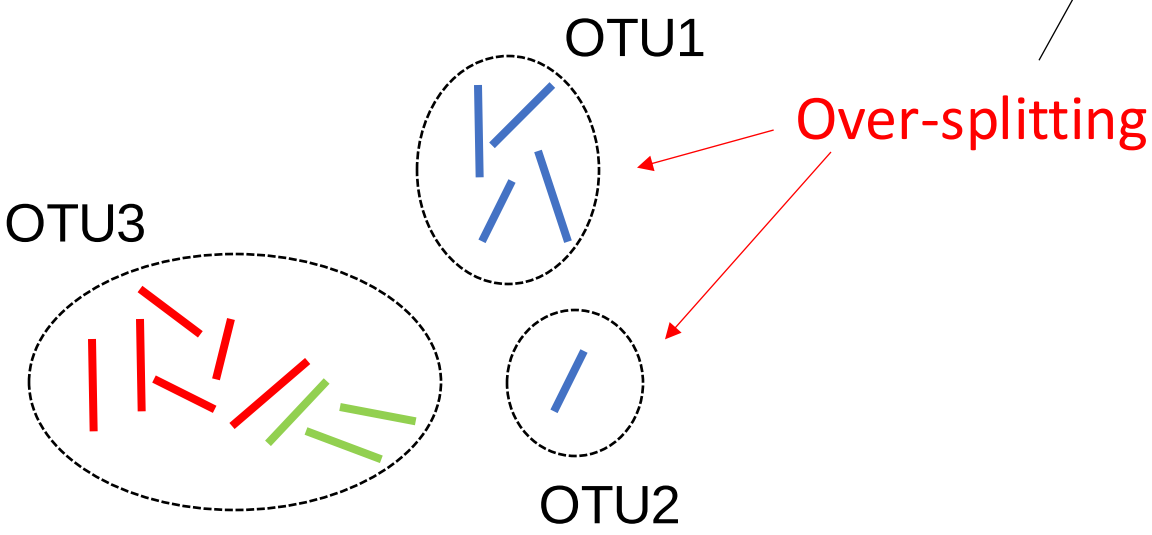


LULU

Samples

	1	2	3	4	5	6	7
OTU1	0	0	0	0	0	0	0
OTU2	2	0	10000	0	0	5	0
OTU3	0	0	0	0	0	0	0
OTU4	0	0	0	0	0	0	0
OTU5	0	0	0	0	0	0	0
OTU6	0	500	0	0	0	4	0
OTU7	0	0	0	0	0	0	0
OTU8	0	0	0	0	0	0	0
OTU9	0	0	23		0	30000	0
OTU10	0	0	0	0	0	0	0



Bioinformatics – main steps

Quality control

Produce contigs

ARTICLE

DOI: 10.1038/s41467-017-01312-x OPEN

Algorithm for post-clustering curation of DNA amplicon data yields reliable biodiversity estimates

Tobias Guldberg Frøslev[1,2], Rasmus Kjøller[1], Hans Henrik Bruun[1], Rasmus Ejrnæs[3], Ane Kirstine Brunbjerg[3], Carlotta Pietroni[2] & Anders Johannes Hansen[2]

Taxonomic annotation

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LULU

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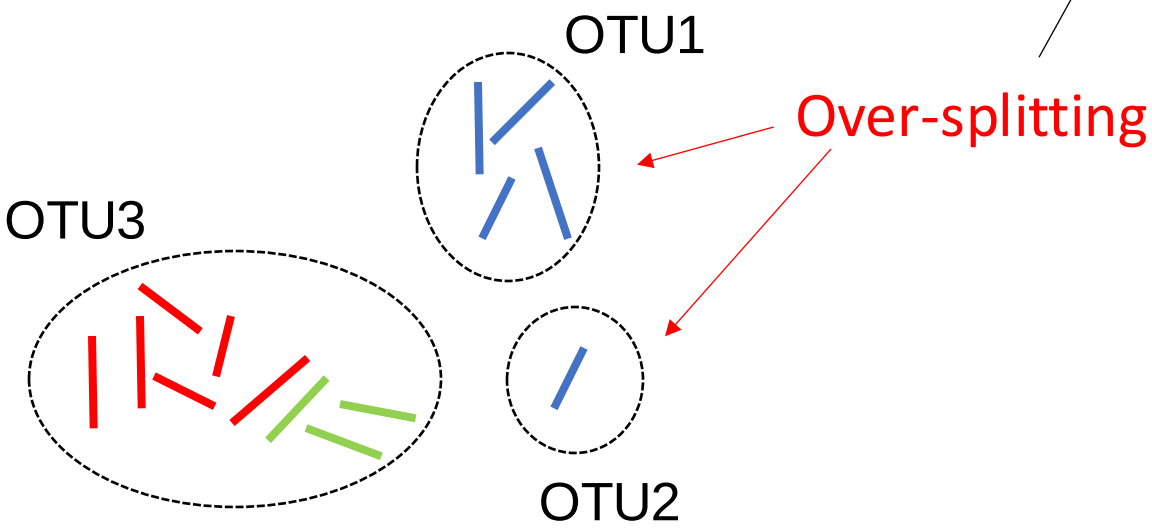
OTU3	0	0	0	0	0	0	0
OTU4	0	0	0	0	0	0	0
OTU5	0	0	0	0	0	0	0
OTU6	0	500	0	0	0	4	0
OTU7	0	0	0	0	0	0	0
OTU8	0	0	0	0	0	0	0
OTU9	0	0	23		0	30000	0
OTU10	0	0	0	0	0	0	0



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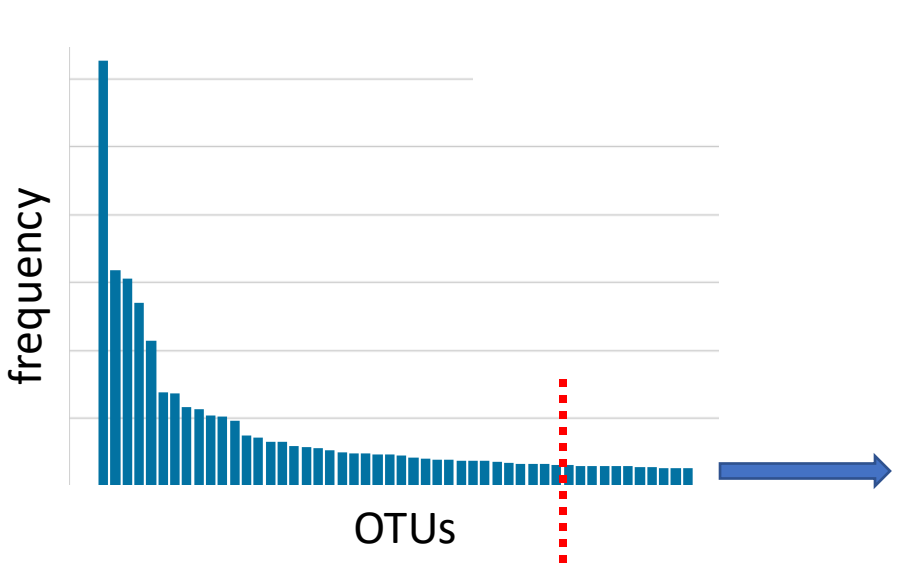

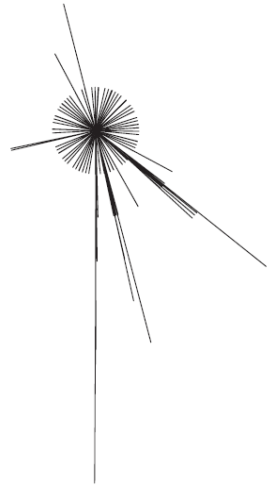

What is a ‘singleton’? → Depends on the sequencing depth and quality of your data. Should also take the study aim into consideration

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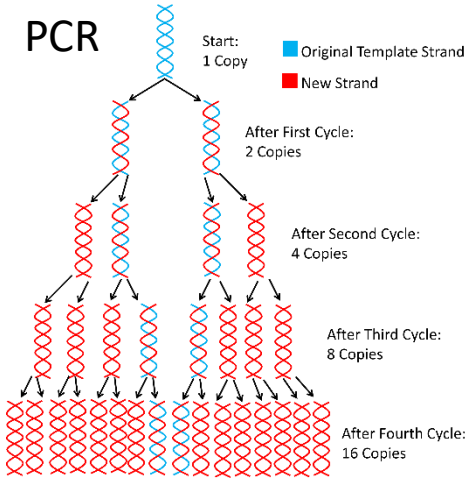
PCR



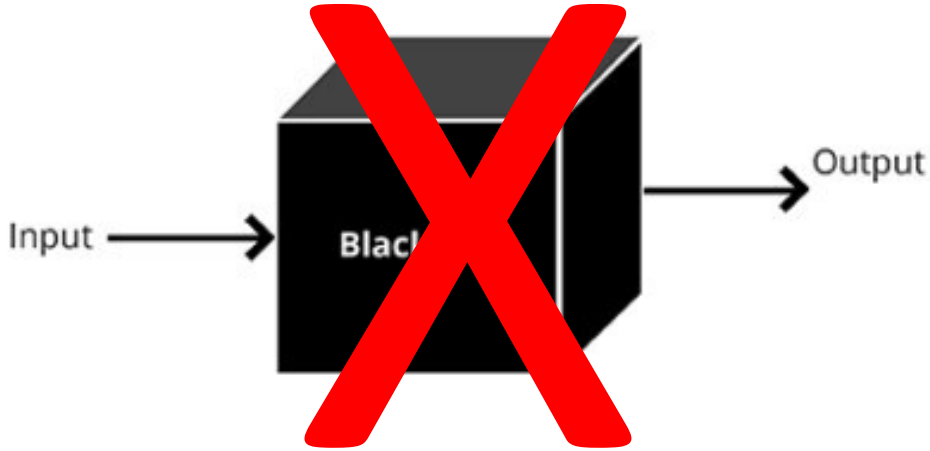
Be careful with resampling and transformations!

Check the effect from various data treatments options on the results!

Depends on the study aims!

Which methods to use???

- Which methods to use? → No general answer – it is context-dependent. You must argue for your choices!



Which methods to use?

- There are pipelines that will help with all the steps
- Qiime, LotuS
- Or you can pick different tools for different parts of the workflow to better suit your data.

Table 1 | **List of commonly used tools for metabarcoding data analysis**

Name	Description and link	Refs
DADA2	Amplicon sequence variant analysis pipeline • https://benjjneb.github.io/dada2/	38
Galaxy	Web-based platform, including various analytical tools • https://usegalaxy.org/	183
LotuS	Full pipeline for amplicon data • http://psbweb05.psb.ugent.be/lotus/index.html	47
mothur	Versatile software suite (designed mostly for 16S rRNA) • https://www.mothur.org	35
AMPtk	Full pipeline for amplicon data • http://amptk.readthedocs.io	27
OBITools	Versatile software package • https://git.metabarcoding.org/obitools	184
PipeCraft	Full pipeline for amplicon data (with graphical user interface) • https://plutof.ut.ee/#/datacite/10.15156%2FBIO%2F587450	46
PIPITS	Full pipeline for fungal ITS amplicon data (only for Illumina data) • https://github.com/hsgweon/pipits	48
QIIME	Full pipeline for amplicon data (designed mostly for 16S rRNA) • https://qiime2.org	185
SEED2	Full pipeline for amplicon data (with graphical user interface; on Windows) • http://www.biomed.cas.cz/mbu/lbwrf/seed	186
Microbiology.se	Tools, including ITSx and Metaxa2, for processing ITS, SSU and LSU data • http://microbiology.se	32,187
USEARCH	Versatile software package • https://www.drive5.com/usearch	33
VSEARCH	Versatile software package • https://github.com/torognes/vsearch	34

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Biases and sources of errors

- **Extraction bias.** no universal DNA or RNA extraction method will work for all organisms and environments.
- **Marker bias**. DNA and RNA markers differ substantially in length, taxonomic resolution, copy number and alignability.
- **Primer bias.** Primers differ in their melting temperature, binding specificity, and coverage of the targeted organisms.
- **PCR bias.** Differential amplification, mistakes in nucleotide incorporation, chimaera formation, keep amplification cycles low
- **Sequencing bias.** Differences depend strongly on the platform and sequencing
- **Bioinformatics biases.** Incorrect classification, false positive or invalid operational taxonomic units (OTUs) formation
- **Poor clustering**. Accumulation of sequencing errors leads to wrongly constructed OTUs, can lead to overestimation of richness. Use Stringent denoising, and removal of rare OTUs
- **Unequal sequencing depth**. Having different numbers of sequences between samples complicates tests of taxonomic diversity because OTU accumulation curves fail to reach a plateau in large composite samples.

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