

Chapter 1

Introduction to Python for data analysis

Objectives

Applied

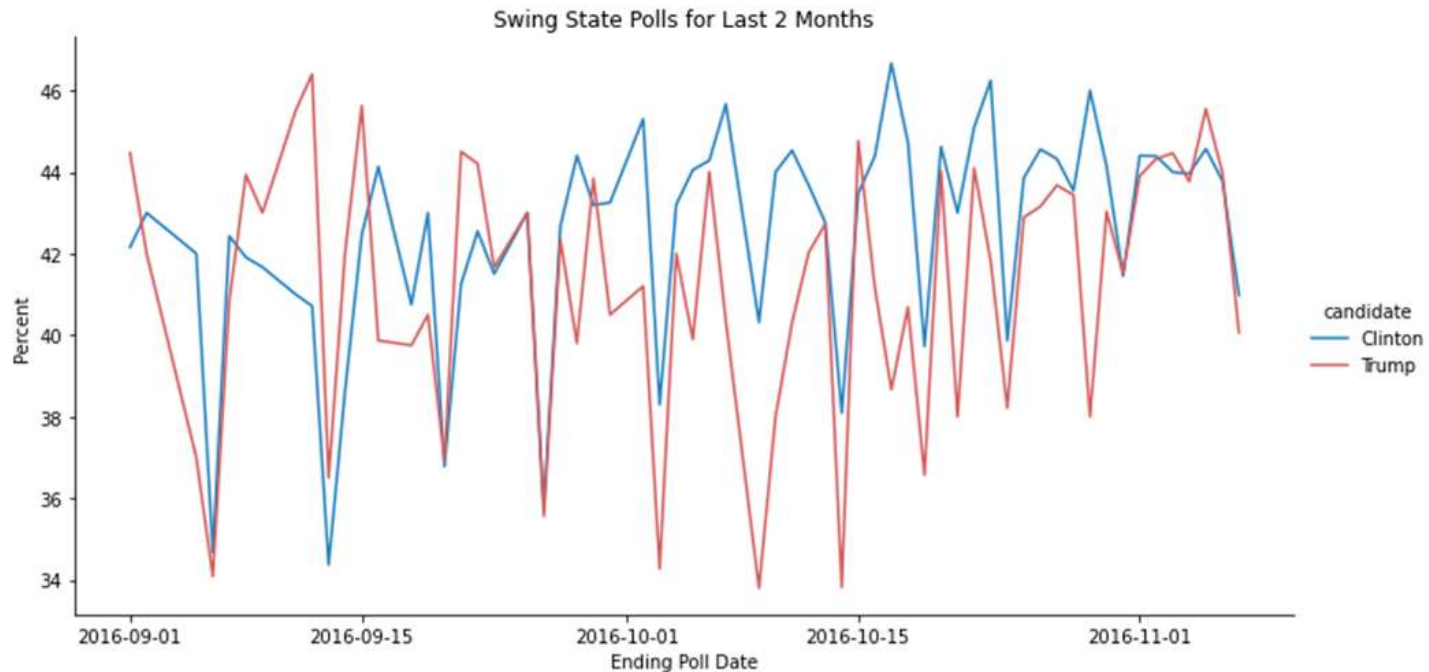
1. Write Python statements that
 - import a module
 - call and chain methods
 - use slices, lists, tuples, dictionaries, and list comprehensions
2. Use JupyterLab to
 - open an existing Notebook or to start a new Notebook
 - edit and run the cells of a Notebook
 - create and modify the headings in a Notebook
3. Use JupyterLab's Tab completion and tooltip features.
4. Use JupyterLab's Magic Commands to time statements and display the current variables.

Objectives (continued)

Knowledge

1. Describe data analysis and data visualization.
2. List the five phases of data analysis and visualization.
3. Describe the Pandas and Seaborn modules that are in the Anaconda distribution.
4. Distinguish between runtime errors and syntax errors.

Data visualization often provides the best insights into the data



What data analysis includes

- Data analysis
- Data visualization (data viz)
- Data modeling (predictive analysis)

Related terms

- Data analytics
- Business analytics
- Sports analytics

What to do before starting an analysis

Set your goals

- The *goals of analysis* can be well-defined, like trying to answer specific questions, or more general, like trying to extract useful information from large volumes of data.

Define your target audience

- If you're going to present your findings to other people like managers or clients, you also need to define your *target audience* before you start your analysis.

The five phases of data analysis and visualization

Get the data

- Find the data on a website or in one of your company's databases or spreadsheets.
- Read the data into a DataFrame or build a DataFrame from the data.

Clean the data

- Remove unnecessary rows and columns.
- Handle invalid or missing values.
- Change object data types to datetime or numeric data types.

The five phases of data analysis and visualization (continued)

Prepare the data

- Add columns that are derived from other columns.
- Shape the data into the forms that are needed for your analysis.
- Make preliminary visualizations to better understand the data.

Analyze the data

- Get new views of the data by grouping and aggregating.
- Make visualizations that provide insights and show relationships.
- Model the data as part of predictive analysis.

Visualize the data

- Enhance your visualizations so they're appropriate for your target audience.

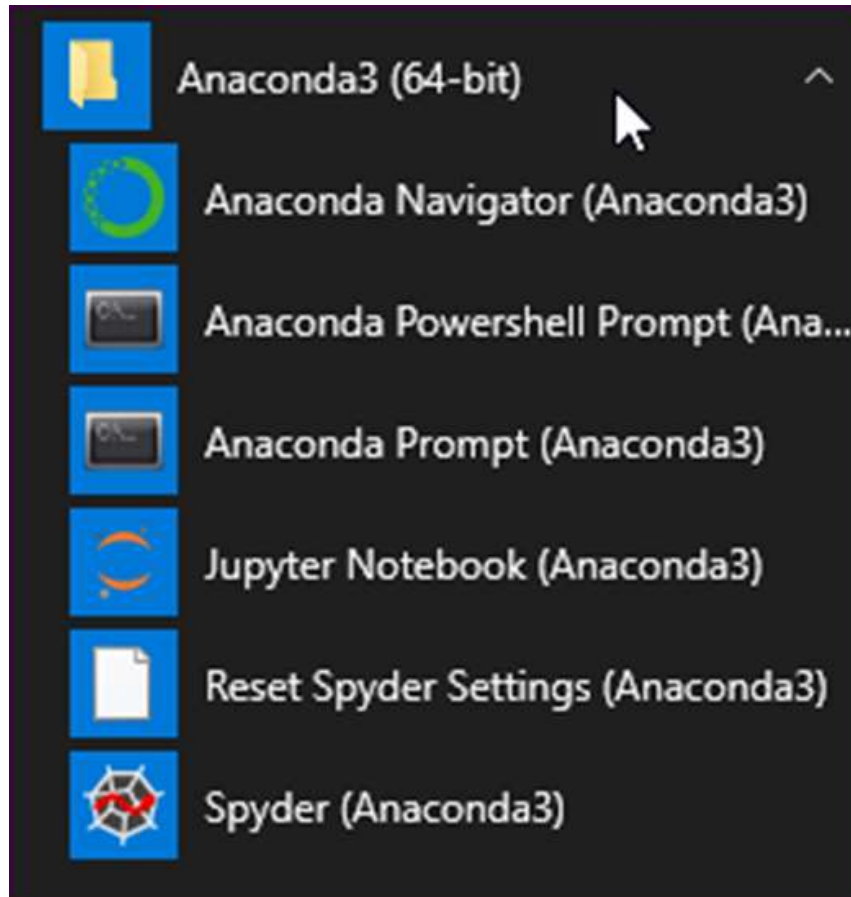
Three of the IDEs for Python data analysis

- Jupyter Notebook
- JupyterLab
- VS Code

Our recommendations for Python distributions and IDEs

- Use the Anaconda distribution of Python.
- Use JupyterLab as your IDE.

The programs that are installed by the Anaconda distribution



Modules included with the Anaconda distribution

Module	Abbreviation	Provides methods for
<code>pandas</code>	<code>pd</code>	Data analysis and visualization
<code>numpy</code>	<code>np</code>	Numerical computing
<code>seaborn</code>	<code>sns</code>	Data visualization
<code>datetime</code>	<code>dt</code>	Working with datetime objects
<code>urllib</code>		Getting files from the web
<code>zipfile</code>		Working with zip files
<code>sqlite3</code>		Working with a SQLite database
<code>json</code>		Working with JSON data
<code>sklearn</code>		Regression analysis

The modules you need to install for this book

Module	Chapter	Provides methods for
pyreadstat	5	Reading Stata files
geopandas	12	Plotting geographic data

Two ways to install a module

Use the conda command from the Anaconda prompt

```
conda install pandas --yes
```

Use the conda command with a different channel

```
conda install --channel conda-forge pyreadstat --yes
```

How to import modules

How to import one module into the namespace specified by the as clause

```
import pandas as pd
```

How to import one submodule from a module

```
from urllib import request
```

How to call methods

How to call a method in a module

```
import pandas as pd
polls_url = \
    'http://projects.fivethirtyeight.com/.../president_general_polls_2016.csv'
polls = pd.read_csv(polls_url)
```

How to call a method from a DataFrame object

```
polls.sort_values('startdate')
```

How to chain methods

How to chain the `sort_values()` and `head()` methods

```
polls.sort_values('startdate').head()
```

How to chain the `query()` and `plot()` methods

```
polls.query('state != "U.S."') \
    .plot(x='startdate', y=['Clinton_pct', 'Trump_pct'])
```

How to call a method with positional and keyword parameters

The signature for the `sort_values()` method

```
sort_values(by, axis=0, ascending=True, inplace=False,  
            kind='quicksort', na_position='last')
```

The `sort_values()` method with positional and keyword parameters

```
polls.sort_values('startdate', ascending=False, inplace=True)
```

The syntax for coding lists, slices, tuples, and dictionary objects

A list is a sequence of items within brackets

`[item1,item2,...]`

A tuple is coded like a list but in parentheses

`(item1,item2,...)`

A dictionary is a sequence of key/value pairs within braces

`{key1:value1, key2:value2, ...}`

A slice sets the start and stop values and an optional step value

`start:stop:step`

How to use lists, slices, tuples, and dictionary objects

A list used as a keyword parameter

```
polls.drop(columns=['cycle', 'branch', 'matchup', 'forecastdate'],  
            inplace=True)
```

A tuple used as a keyword parameter

```
polls.plot.line(xlim=('2016-06', '2016-11'))
```

A dictionary used as a keyword parameter

```
polls.rename(columns={'adjpoll_clinton': 'Clinton',  
                     'adjpoll_trump': 'Trump'})
```

Two slices used in a loc[] accessor

```
polls.loc[0:100:10, 'state': 'grade']
```

How to code a list comprehension

The syntax

`[expression for member in iterable]`

A list comprehension used to provide the list for a keyword parameter

`xticks = [x for x in range(1900,1920,2)]`

The resulting list

`[1900, 1902, 1904, 1906, 1908, 1910, 1912, 1914, 1916, 1918]`

Two ways to continue a statement

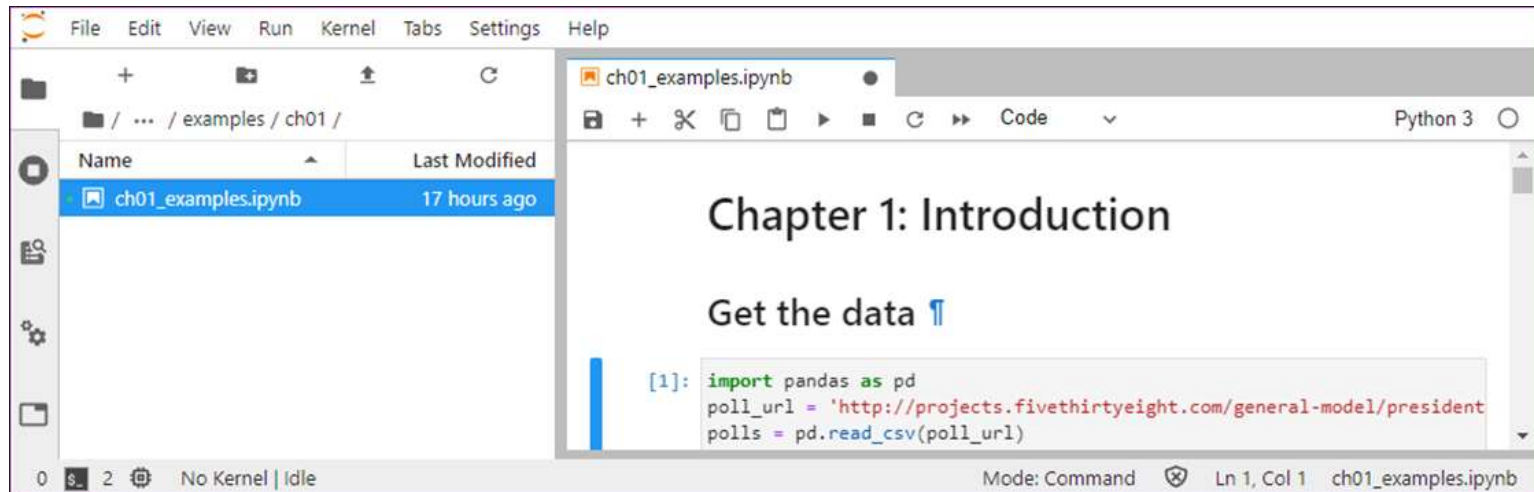
With implicit continuation

```
polls.sort_values(  
    ['state', 'startdate'],  
    ascending=False,  
    inplace=True)
```

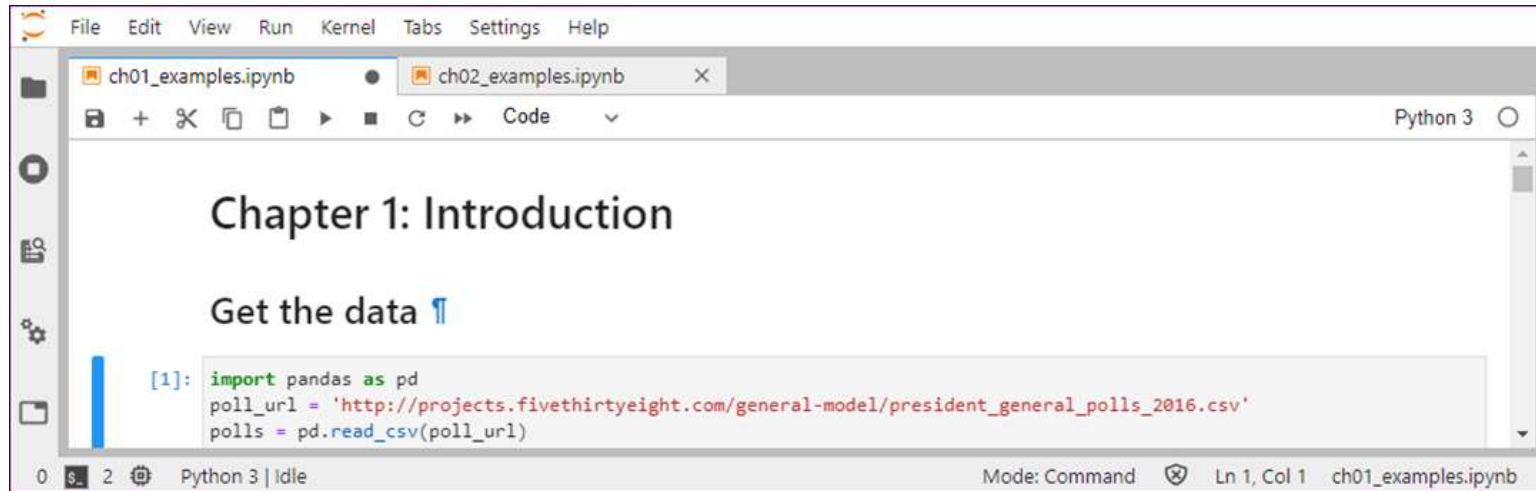
With explicit continuation

```
polls.sort_values(['state', 'startdate'], \  
                  ascending=False, \  
                  inplace=True)
```

One Notebook in JupyterLab with the File Browser open



Two Notebooks in JupyterLab with the File Browser closed



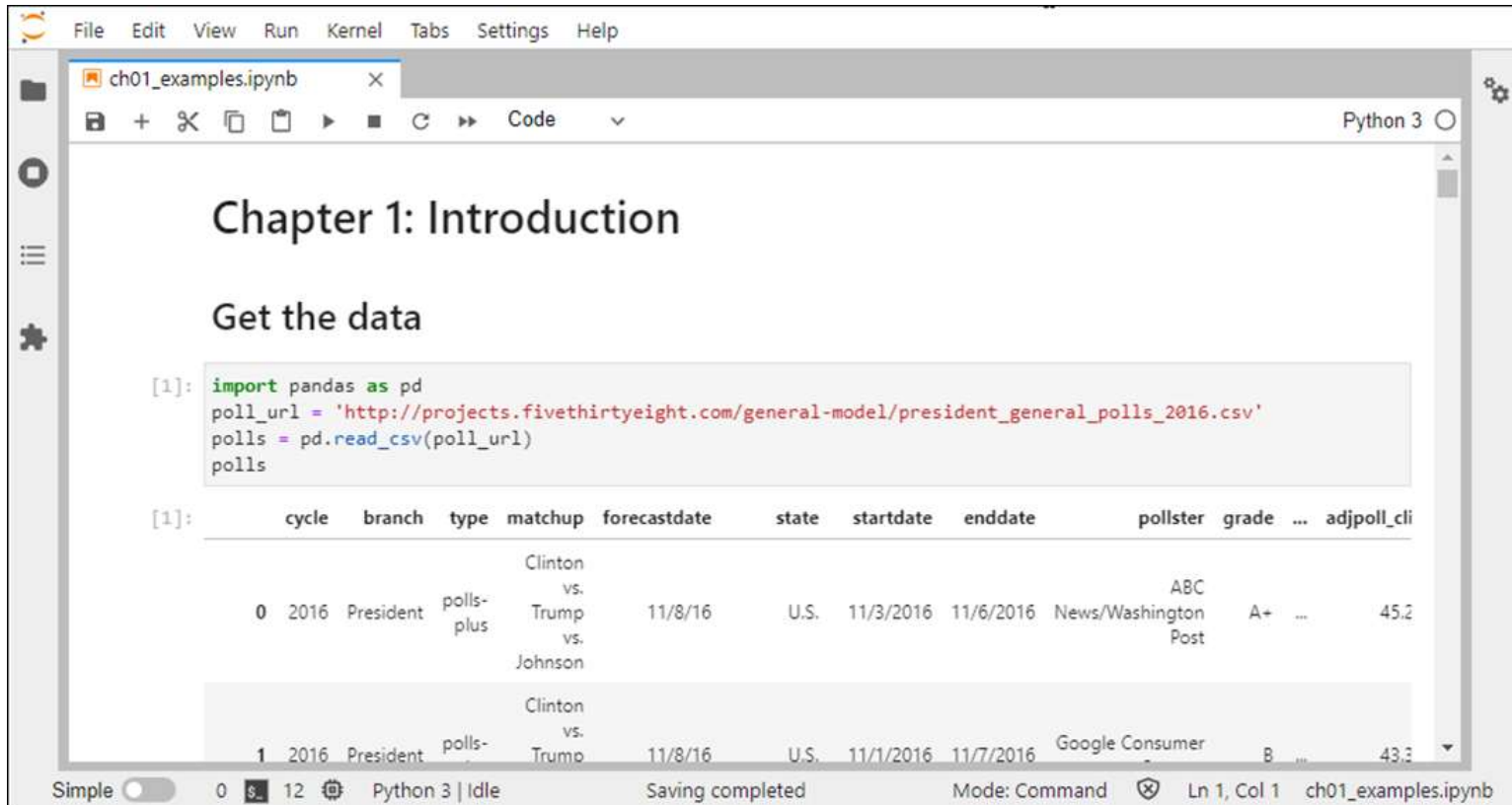
How to start JupyterLab

- Use the Start menu to start the Anaconda Navigator, and then launch JupyterLab.

How to work with Notebooks

- To open or close the File Browser, click the File Browser icon in the upper left corner.
- To open a Notebook, browse to the file you want to open and double-click on it.
- To start a new Notebook, select File→New Launcher to open a Launcher tab. Then, click the Python 3 icon.
- To save, close, or rename a Notebook, use the File menu. To save the active Notebook, click on the Save icon in the toolbar for the tab.
- To restore a Notebook to the last checkpoint, select File→Revert Notebook to Checkpoint.

A cell and its output when the cell is run



The screenshot shows a Jupyter Notebook interface with a file named `ch01_examples.ipynb`. The notebook has a title bar with menu items: File, Edit, View, Run, Kernel, Tabs, Settings, Help. Below the title bar is a toolbar with icons for saving, adding, deleting, and running code. The main area of the notebook is titled "Chapter 1: Introduction" and "Get the data".

The first code cell contains the following Python code:

```
[1]: import pandas as pd
poll_url = 'http://projects.fivethirtyeight.com/general-model/president_general_polls_2016.csv'
polls = pd.read_csv(poll_url)
polls
```

The output of the code cell is a pandas DataFrame with the following columns: `cycle`, `branch`, `type`, `matchup`, `forecastdate`, `state`, `startdate`, `enddate`, `pollster`, `grade`, `...`, and `adjpoll_cli`. The output shows two rows of data:

	cycle	branch	type	matchup	forecastdate	state	startdate	enddate	pollster	grade	...	adjpoll_cli
0	2016	President	polls-plus	Clinton vs. Trump vs. Johnson	11/8/16	U.S.	11/3/2016	11/6/2016	ABC News/Washington Post	A+	...	45.2
1	2016	President	polls-	Clinton vs. Trump	11/8/16	U.S.	11/1/2016	11/7/2016	Google Consumer	B	...	43.3

The bottom of the notebook interface shows a status bar with the following information: Simple (toggle), 0 (line number), 12 (column number), Python 3 | Idle, Saving completed, Mode: Command, Ln 1, Col 1, and `ch01_examples.ipynb`.

How to select one or more cells

- To select one cell, position the pointer in the left margin of the cell so it becomes a crosshair, and then click so a blue line is displayed.
- To select more than one cell, select the first cell, hold down the Shift key, and select the last cell.

How to copy, delete, merge, or move the selected cells

- Use the buttons in the toolbar or the items in the Edit or shortcut menu.

How to add a cell after the current cell

- Use the + button in the toolbar.

How to run the code in one cell

- Press Shift+Enter or click the Run button in the toolbar.

How to run the code in selected cells or all cells

- Use the Run button in the toolbar or the items in the Run menu.

How to interrupt, restart, or shutdown the kernel

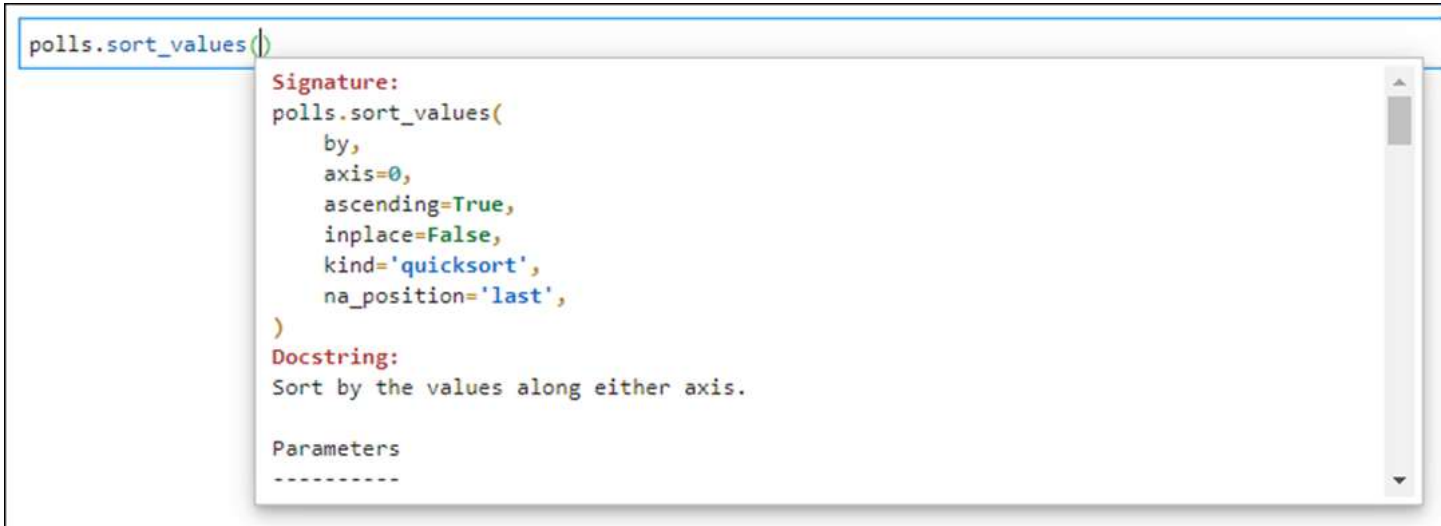
- Use the items in the Kernel menu.

The Tab completion feature is activated when you press the Tab key



The tooltip feature is activated when you press the Shift+Tab key

The start of the tooltip for the `sort_values()` method



The screenshot shows a code editor with the text `polls.sort_values()` on a single line. A tooltip is displayed to the right of the text, containing the following information:

```
Signature:
polls.sort_values(
    by,
    axis=0,
    ascending=True,
    inplace=False,
    kind='quicksort',
    na_position='last',
)
Docstring:
Sort by the values along either axis.

Parameters
-----
```

The tooltip feature (continued)

More of the tooltip after scrolling down
to the start of the parameters



```
polls.sort_values()
```

Parameters

by : str or list of str
Name or list of names to sort by.

- if 'axis' is 0 or 'index' then 'by' may contain index levels and/or column labels
- if 'axis' is 1 or 'columns' then 'by' may contain column levels and/or index labels

.. versionchanged:: 0.23.0
Allow specifying index or column level names.

axis : {0 or 'index', 1 or 'columns'}, default 0
Axis to be sorted.

A syntax error in a Notebook

```
[6]: polls.sort_values(['state', 'startdate'])
```

```
File "<ipython-input-6-fdb7f8ce318f>", line 1
```

```
polls.sort_values(['state', 'startdate'])
```

```
^
```

```
SyntaxError: closing parenthesis ')' does not match opening parenthesis '['
```

A runtime error in a Notebook

```
[7]: polls.sort_values(['state', 'stardate'])
```

```
-----
KeyError                                Traceback (most recent call last)
<ipython-input-7-55333b88631d> in <module>
----> 1 polls.sort_values(['state', 'stardate'])

~\Anaconda3\lib\site-packages\pandas\core\frame.py in sort_values(self, by, axis, ascending,
inplace, kind, na_position, ignore_index, key)
   5440         if len(by) > 1:
   5441
-> 5442             keys = [self._get_label_or_level_values(x, axis=axis) for x in by]
   5443
   5444             # need to rewrap columns in Series to apply key function

~\Anaconda3\lib\site-packages\pandas\core\frame.py in <listcomp>(.0)
   5440         if len(by) > 1:
   5441
-> 5442             keys = [self._get_label_or_level_values(x, axis=axis) for x in by]
   5443
   5444             # need to rewrap columns in Series to apply key function

~\Anaconda3\lib\site-packages\pandas\core\generic.py in _get_label_or_level_values(self, key,
axis)
   1682         values = self.axes[axis].get_level_values(key)._values
   1683     else:
-> 1684         raise KeyError(key)
   1685
   1686         # Check for duplicates

KeyError: 'stardate'
```

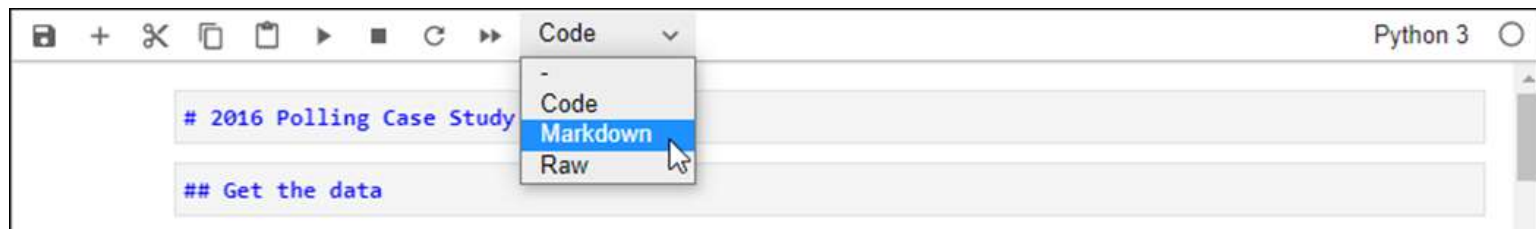
A Notebook with headings



The screenshot shows a Jupyter Notebook interface. At the top, there is a toolbar with icons for saving, adding, deleting, and running code. The notebook title is "2016 Polling Case Study". Below the title, there is a heading "Get the data". Underneath the heading, there is a code cell containing the following Python code:

```
[ ]: import pandas as pd
poll_url = 'http://projects.fivethirtyeight.com/general-model/president_general_polls_2016.csv'
polls = pd.read_csv(poll_url)
polls
```

The Markdown language for the headings



The screenshot shows a Jupyter Notebook interface. A code cell contains the following text:

```
# 2016 Polling Case Study

## Get the data
```

A dropdown menu is open over the code cell, showing three options: "Code", "Markdown", and "Raw". The "Markdown" option is highlighted, indicating that the user is about to switch the cell to Markdown mode.

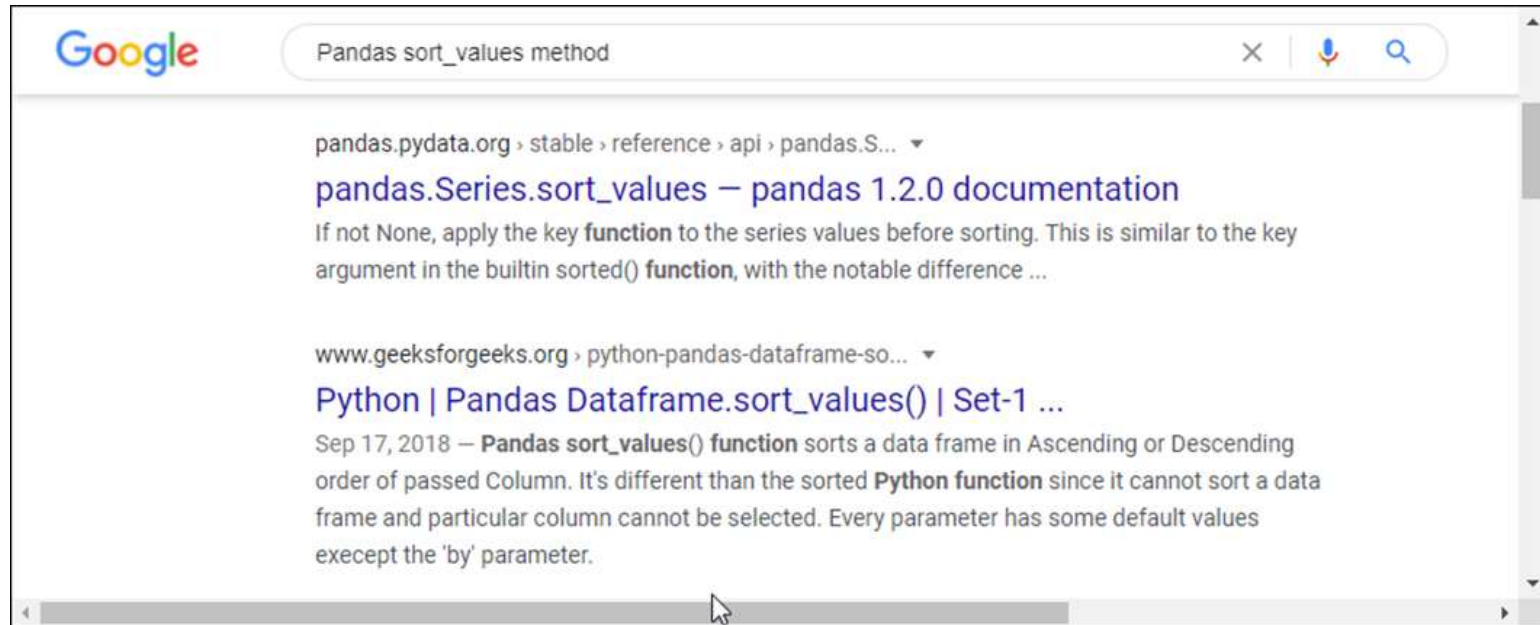
How to create a heading by using Markdown language

- With the cursor in a new cell, change the drop-down list from Code to Markdown.
- Type the text for a heading into the cell preceded by from one to five # signs. The number of signs determines the level of the heading.
- Run the cell to convert the Markdown language to the heading.

How to modify a heading in a Notebook cell

- Double-click in the cell to display the Markdown language, modify it, and run the cell.

A search for the Pandas `sort_values()` method



The JupyterLab Help menu and a page in the Pandas reference

The screenshot shows the JupyterLab interface with four tabs: 'Launcher', 'polling_case_study.ipynb', 'chapter_1_polling.ipynb', and 'pandas Reference'. The 'pandas Reference' tab is active, displaying the Pandas logo and a search bar. On the left, a sidebar lists documentation categories: 'Input/output', 'General functions', 'Series', and 'DataFrame'. Under 'DataFrame', several methods are listed, including 'pandas.DataFrame.sort_values'. The main content area shows the documentation for 'pandas.DataFrame.sort_values', with the method name highlighted in yellow. The documentation includes the method signature, a brief description, and detailed parameters.

Search the docs ...

Input/output
General functions
Series
DataFrame
pandas.DataFrame
pandas.DataFrame.index
pandas.DataFrame.column
pandas.DataFrame.dtypes
pandas.DataFrame.info
pandas.DataFrame.select
pandas.DataFrame.values
pandas.DataFrame.axes
pandas.DataFrame.ndim
pandas.DataFrame.size

pandas.DataFrame.sort_values

`DataFrame.sort_values`(by, axis=0, ascending=True, inplace=False, kind='quicksort', na_position='last', ignore_index=False, key=None) [\[source\]](#)

Sort by the values along either axis.

Parameters: **by** : str or list of str
Name or list of names to sort by.

- if axis is 0 or 'index' then by may contain index levels and/or column labels.
- if axis is 1 or 'columns' then by may contain column levels and/or index labels.

axis : {0 or 'index', 1 or 'columns'}, default 0
Axis to be sorted.

ascending : bool or list of bool, default True
Sort ascending vs. descending. Specify list for multiple sort orders. If this is a list of bools, must match the length of the by.

JupyterLab with two Notebooks in a horizontally split screen

The image shows a JupyterLab interface with two notebooks open in a horizontally split view. The top notebook, titled 'polling_chapter_1.ipynb', has a code cell [2] that imports pandas and reads a CSV file from a URL. Below the code, a preview of the data is shown as a table with columns: cycle, branch, type, matchup, forecastdate, state, startdate, enddate, pollster, grade, ..., adjpoll_clinton, adjpoll_trump. The bottom notebook, titled 'mortality_chapter_2.ipynb', has two code cells. Cell [3] reads a CSV file from a URL, and cell [4] displays the head of the resulting data frame. Below the code, a preview of the data is shown as a table with columns: Year, Age Group, Death Rate. The first row of data is: 0, 1900, 1-4 Years, 1983.8.

polling_chapter_1.ipynb

Get the data

```
[2]: import pandas as pd
polls_url = 'http://projects.fivethirtyeight.com/general-model/president_general_polls_2016.csv'
polls = pd.read_csv(polls_url)
polls.head(2)
```

cycle	branch	type	matchup	forecastdate	state	startdate	enddate	pollster	grade	...	adjpoll_clinton	adjpoll_trump
2016	Clinton	...	...	...	...	...	...	...	...	...	...	...

mortality_chapter_2.ipynb

Get the data

```
[3]: mortality_url = "https://data.cdc.gov/api/views/v6ab-adf5/rows.csv?accessType=DOWNLOAD"
mortality_data = pd.read_csv(mortality_url)

[4]: mortality_data.head()
```

	Year	Age Group	Death Rate
0	1900	1-4 Years	1983.8

How to split the screen

- To split the screen vertically between two open Notebooks, drag the second tab down and to the right and drop it.
- To split the screen horizontally between two open Notebooks, drag the second tab down and drop it.

How to restore the screen

- Drag the tab of the bottom or right Notebook until it's next to the tab of the other Notebook and drop it.
- If you have trouble restoring the screen by dragging the split tab, you can close one of the Notebooks and then reopen it.

Four of the most useful Magic Commands

Command	Description
<code>%time</code>	Displays the time that it takes for a statement to run.
<code>%%time</code>	Displays the time that it takes for all the statements in a cell to run.
<code>%whos</code>	Displays the variables that are in the namespace along with their data types.
<code>%magic</code>	Displays a reference for all of the Magic commands.

How the %time command works

```
poll_url = 'http://projects.fivethirtyeight.com/general-model/president_general_polls_2016.csv'
%time polls = pd.read_csv(poll_url)
polls
```

Wall time: 7.37 s

How the %%time command works

```
%%time
polls = polls.sort_values('startdate', ascending=False)
polls
```

Wall time: 9.92 ms

How the %whos command works

%whos

Variable	Type	Data/Info
pd	module	<module 'pandas' from 'C:<...>es\\pandas__init__.py'>
poll_url	str	http://projects.fivethirt<...>nt_general_polls_2016.csv
polls	DataFrame	cycle branch <...>[12624 rows x 27 columns]

How to use the Python `type()` function to check the data type of a variable

```
type(poll_url)
```

```
str
```

```
type(polls)
```

```
pandas.core.frame.DataFrame
```

The URL for the Polling data

http://projects.fivethirtyeight.com/general-model/president_general_polls_2016.csv

The imported DataFrame (12,624 rows and 27 columns)

	cycle	branch	type	matchup	forecastdate	state	startdate	enddate	pollster	grade	...	adjpoll_clinton	adjpoll_tr
0	2016	President	polls-plus	Clinton vs. Trump vs. Johnson	11/8/16	U.S.	11/3/2016	11/6/2016	ABC News/Washington Post	A+	...	45.20163	41.7
1	2016	President	polls-plus	Clinton vs. Trump vs. Johnson	11/8/16	U.S.	11/1/2016	11/7/2016	Google Consumer Surveys	B	...	43.34557	41.2

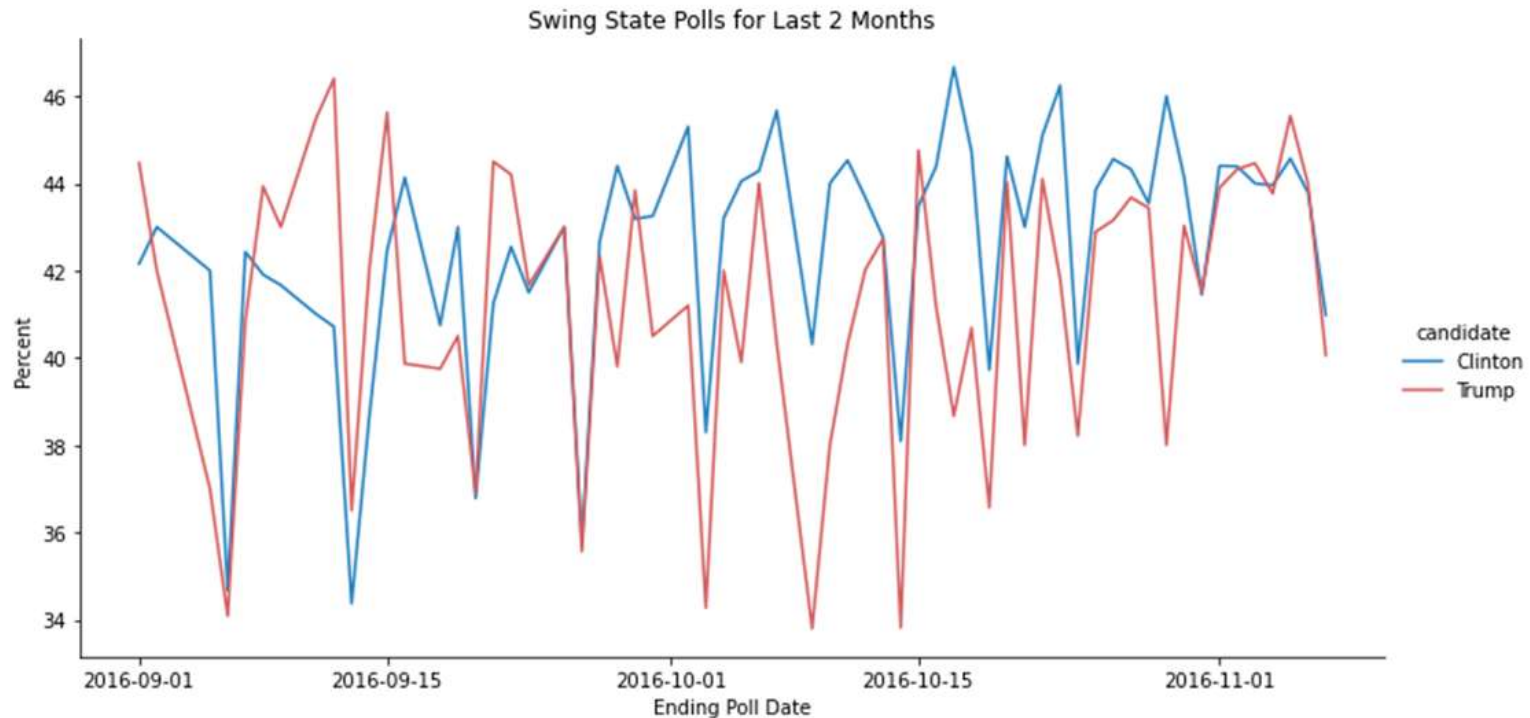
The cleaned DataFrame (4,116 rows and 10 columns)

	state	startdate	enddate	pollster	grade	samplesize	population	poll_wt	clinton_pct	trump_pct
4208	U.S.	2016-11-03	2016-11-06	ABC News/Washington Post	A+	2220.0	lv	8.720654	47.00	43.00
4209	U.S.	2016-11-01	2016-11-07	Google Consumer Surveys	B	26574.0	lv	7.628472	38.03	35.69

The prepared DataFrame (8,232 rows and 9 columns)

	state	enddate	voter_type	state_gap	swing	candidate	percent	month_bin	month_pct_avg
0	U.S.	2016-11-06	likely	4.347514	False	Clinton	47.00	Nov 2016	45.067903
1	U.S.	2016-11-07	likely	4.347514	False	Clinton	38.03	Nov 2016	45.067903

A Seaborn plot of the swing state polls in the 2 months before the election



The URL for the Fires data

https://www.fs.usda.gov/rds/archive/products/RDS-2013-0009.4/RDS-2013-0009.4_SQLITE.zip

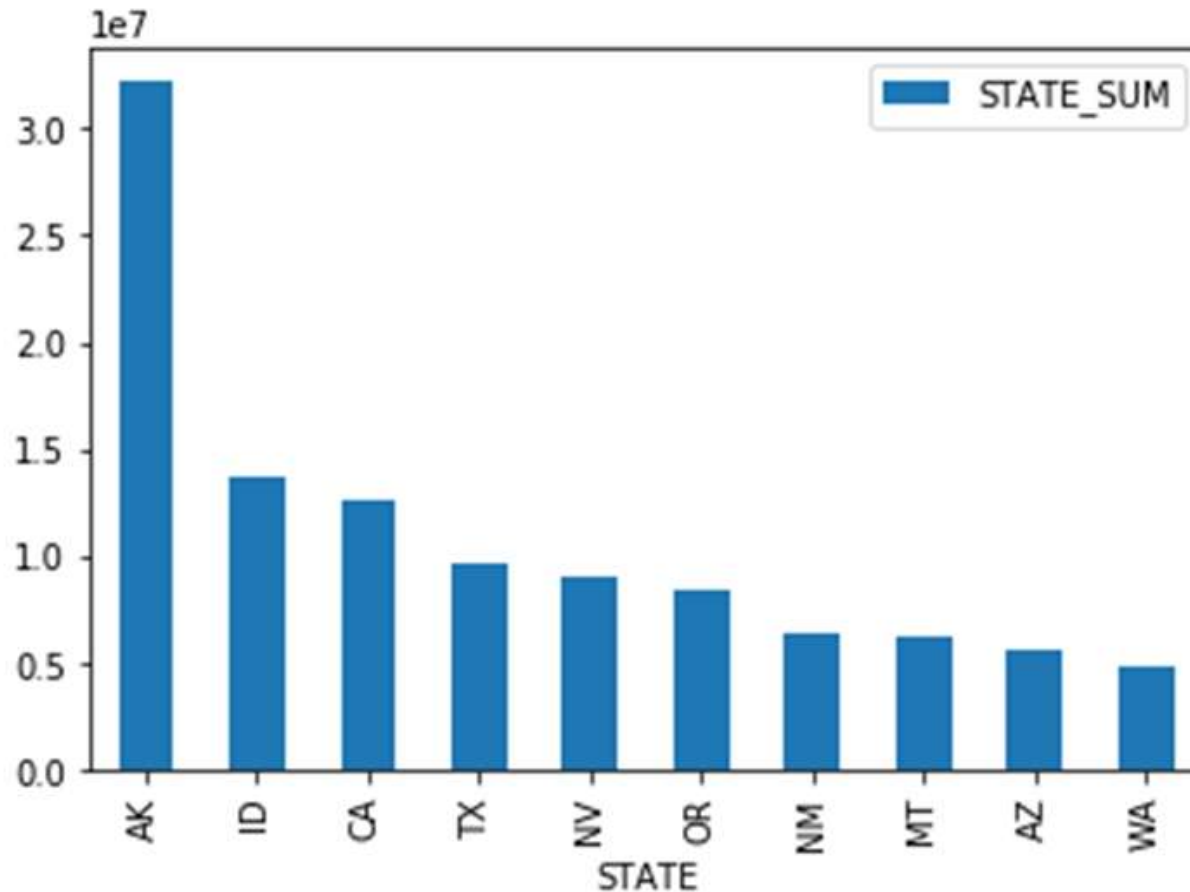
The imported DataFrame (1,880,465 rows and 8 columns)

	FIRE_NAME	FIRE_SIZE	STATE	LATITUDE	LONGITUDE	FIRE_YEAR	DISCOVERY_DATE	CONTAIN_DATE
0	FOUNTAIN	0.10	CA	40.036944	-121.005833	2005	2005-02-02 00:00:00	2005-02-02 00:00:00
1	PIGEON	0.25	CA	38.933056	-120.404444	2004	2004-05-12 00:00:00	2004-05-12 00:00:00

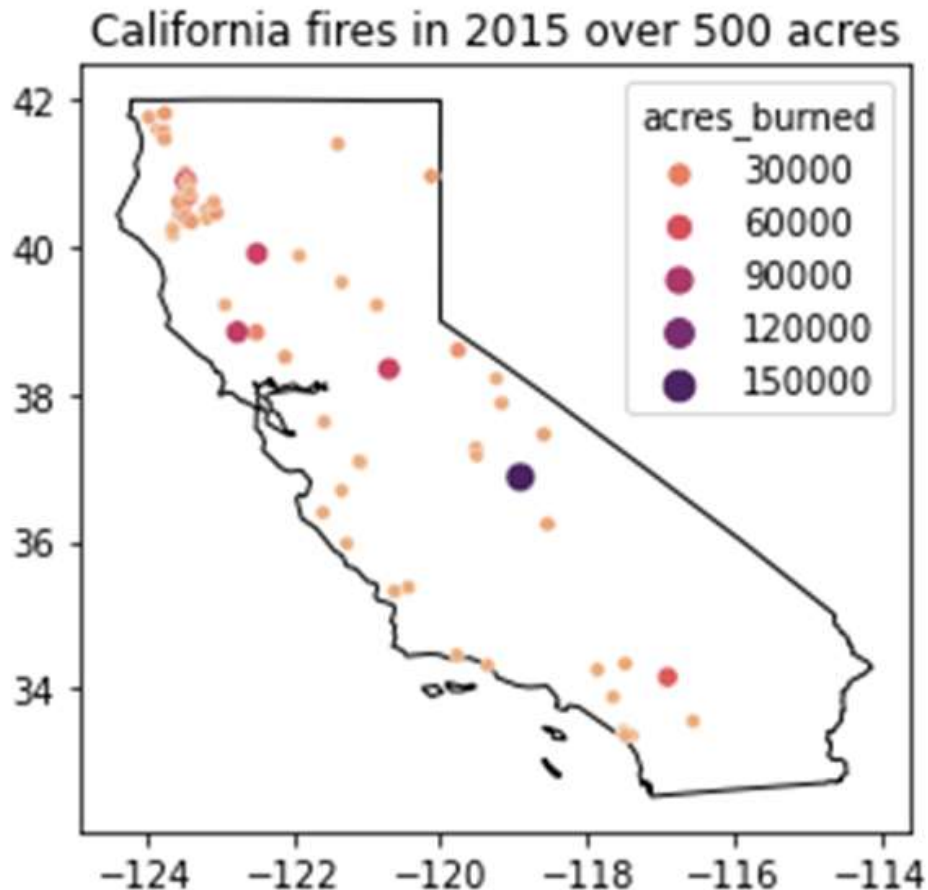
The prepared DataFrame (247,123 rows and 10 columns)

	fire_name	acres_burned	state	latitude	longitude	fire_year	discovery_date	contain_date	fire_month	days_burning
16	Power	16823.0	CA	38.523333	-120.211667	2004	2004-10-06	2004-10-21	10	15.0
17	Freds	7700.0	CA	38.780000	-120.260000	2004	2004-10-13	2004-10-17	10	4.0

A Pandas plot of the total acres burned in the top 10 fire states in 2015



A GeoPandas and Seaborn plot of the California fires over 500 acres in 2015



The URL for the Social Survey data

http://gss.norc.umd.edu/Documents/stata/gss_stata_with_codebook.zip

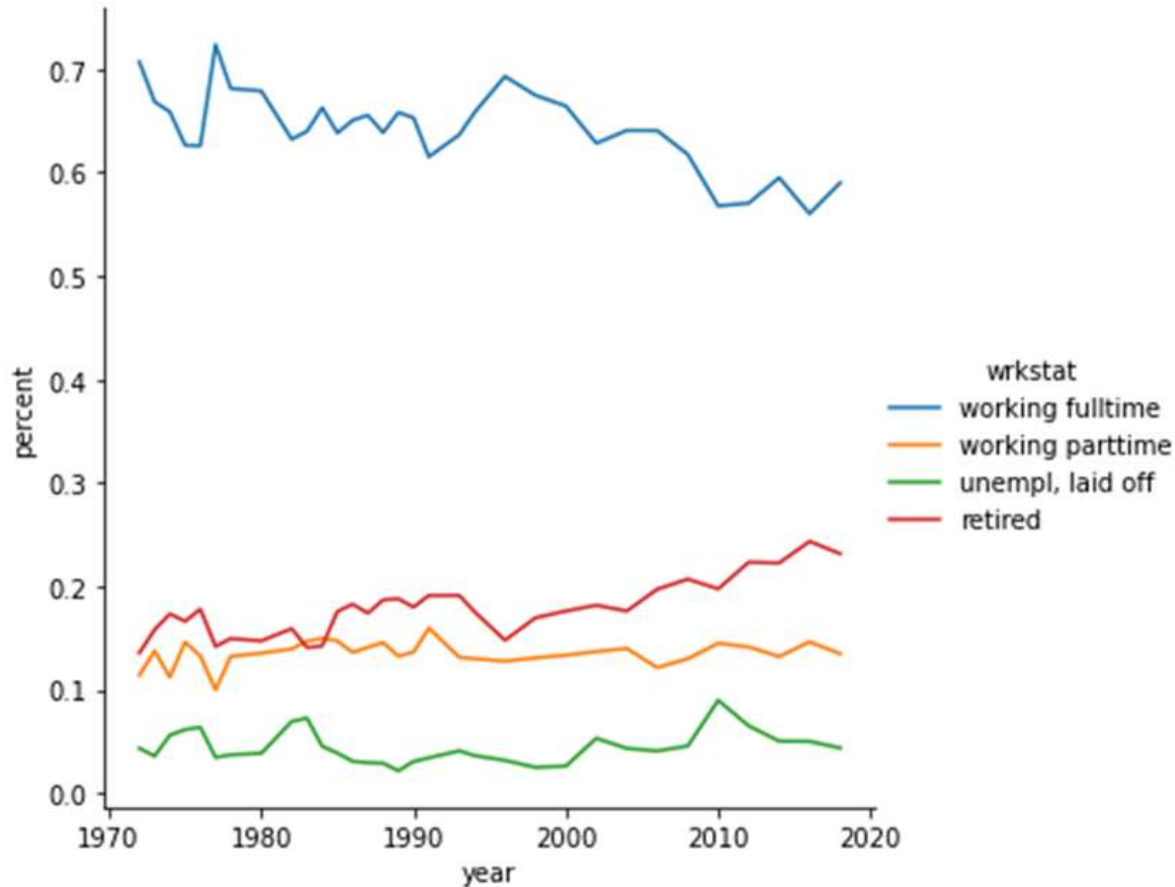
The starting dataset

- 64,814 rows and 6,110 columns
- This dataset is so large that importing it requires 3 gigabytes of memory. So instead of importing the entire file, you should import just the subsets of data that you need for your analyses.

One of the DataFrames that's prepared for analysis (128 rows, 5 columns)

	year	wrkstat	counts	countsTotal	percent
0	1972	working fulltime	750	1061	0.706880
1	1972	working parttime	121	1061	0.114043
2	1972	unempl, laid off	46	1061	0.043355
3	1972	retired	144	1061	0.135721
4	1973	working fulltime	651	974	0.668378

A Seaborn plot derived from the DataFrame



The URL for the Sports Analytics data

https://www.murach.com/python_analysis/shots.json

The imported DataFrame (11,846 rows and 24 columns)

	grid_type	game_id	game_event_id	player_id	player_name	team_id	team_name	period	minutes_remaining	seconds_remaining	...
0	Shot Chart Detail	0020900015	4	201939	Stephen Curry	1610612744	Golden State Warriors	1	11	25	...
1	Shot Chart Detail	0020900015	17	201939	Stephen Curry	1610612744	Golden State Warriors	1	9	31	...

2 rows × 24 columns

The prepared DataFrame (11,753 rows and 12 columns)

game_id	shot_type	loc_x	loc_y	shot_made_flag	game_date	season	shot_result	points_made	shots_made	shots_attempted	points_made_game
0020900015	3PT Field Goal	99	249	0	2009-10-28	2009-2010	Missed	0	7	12	14
0020900015	2PT Field Goal	-122	145	1	2009-10-28	2009-2010	Made	2	7	12	14
0020900015	2PT Field Goal	-60	129	0	2009-10-28	2009-2010	Missed	0	7	12	14
0020900015	2PT Field Goal	-172	82	0	2009-10-28	2009-2010	Missed	0	7	12	14
0020900015	2PT Field Goal	-68	148	0	2009-10-28	2009-2010	Missed	0	7	12	14
***	***	***	***	***	***	***	***	***	***	***	***

A Seaborn plot for how Curry's shot selection changed

