

## Your EconomicCheckUp Action Plan

Services	Community Provider – warm referral	Appointment Scheduled – navigator accompany?	Transportation Plan	Follow- up & Outcome	Value of Benefit	Notes
1) Public Benefits						
2) Paid Volunteer Opportunities						
3) Property Tax Relief						
4) Utility Assistance						
5) Timely and appropriate ways to leverage home equity						
6) Certified Non- profit Debt Management						
7) Health Insurance Counseling						
8) Other:						
Total Bundled Services						