Calculus for Engineers

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August 2015

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Polar Coordinates

11.1 Introduction

In Section 11.2, the definition of polar coordinates is given. Converting from Cartesian coordinates to polar coordinates is a key point. In Section 11.3, we present a list of polar curves. Emphasis is placed upon the variation of the angle θ . In Section 11.4, with the aid of the implicit differentiation technique, finding the slope of the tangent line to a curve at a point is examined.

11.2 What are polar coordinates?

Definition 1 The polar coordinate system is a two-dimensional coordinate system in which each point P on a plane is determined by a distance r from a fixed point O that is called the pole (or origin) and an angle θ from a fixed direction. The point P is represented by the ordered pair (r, θ) which are called **polar coordinates**.

Note 1 We extend the meaning of polar coordinates (r, θ) to the case in which r is negative by agreeing that the points (r, θ) and $(-r, \theta)$ lie on the same line through O and at the same distance |r| from O; but on opposite sides of O. Two cases are summarized:

- If r > 0, the point (r, θ) lies in the same quadrant as θ .
- If r < 0, it lies in the quadrant on the opposite side of the pole.

Figure 11.1 illustrates these two cases.

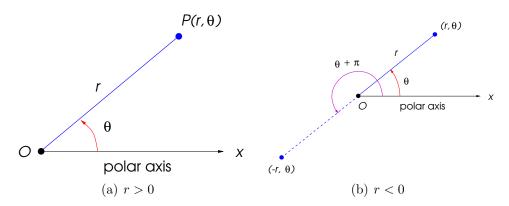


Figure 11.1: Graphs of (r, θ) when r > 0 and r < 0.

Example 1 Plot the points whose polar coordinates are given:

- 1. $(1, 5\pi/4)$;
- 2. $(2,3\pi)$;
- 3. $(2, -2\pi/3)$;
- 4. $(-3, 3\pi 4)$.

Solution. Exercise

Note 2 In the Cartesian coordinate system every point has only one representation, but in the polar coordinate system each point has many representations. For instance, the point $(1, 5\pi/4)$ in Example 1 could be written as $(1, -3\pi/4)$ or $(1, 13\pi/4)$ or $(-1, \pi/4)$.

Example 2 Find all the polar coordinates of the point $P(2, \pi/6)$ and sketch the corresponding figure(s).

Solution. We sketch the initial ray of the coordinate system, draw the ray from the origin that makes an angle of $\pi/6$ radians with the initial ray, and mark the point $(2, \pi/6)$. We then find the angles for the other coordinate pairs of P in which r=2 and r=-2.

For r=2, the complete list of angles is

$$\frac{\pi}{6}, \frac{\pi}{6} \pm 2\pi, \frac{\pi}{6} \pm 4\pi, \frac{\pi}{6} \pm 6\pi, \cdots$$

For r = -2, the complete list of angles is

$$-\frac{5\pi}{6}, -\frac{5\pi}{6} \pm 2\pi, -\frac{5\pi}{6} \pm 4\pi, -\frac{5\pi}{6} \pm 6\pi, \cdots$$

The corresponding coordinate pairs of P are

$$\left(2, \frac{\pi}{6} \pm 2n\pi\right), \quad n = 0, \pm 1, \pm 2, \cdots$$

and

$$\left(-2, -\frac{5\pi}{6} \pm 2n\pi\right), \quad n = 0, \pm 1, \pm 2, \cdots.$$

When n=0, the formulas give $(2,\pi/6)$ and $(-2,5\pi/6)$. When n=1, they give $(2,13\pi/6)$ and $(-2,7\pi/6)$, and so on.

11.2.1 Connection between polar and Cartesian coordinates

The connection between polar and Cartesian coordinates can be seen from Figure 11.2 and are described by the following formulae:

$$x = r\cos\theta$$
$$y = r\sin\theta.$$

and

$$r^2 = x^2 + y^2$$
$$\tan \theta = \frac{y}{x}$$

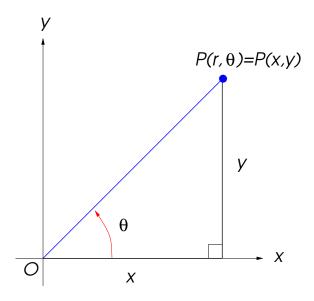


Figure 11.2: Connection between polar and Cartesian coordinates.

Example 3 Answer the following questions:

- 1. Convert the point $(2, \pi/3)$ from polar to Cartesian coordinates.
- 2. Represent the point with Cartesian coordinates (1, -1) in terms of polar coordinates.

Solution.

1. We have

$$\begin{cases} x = r \cos \theta = 2 \cdot \cos \left(\frac{\pi}{3}\right) = 2 \cdot \frac{1}{2} = 1; \\ y = r \sin \theta = 2 \cdot \sin \left(\frac{\pi}{3}\right) = 2 \cdot \frac{\sqrt{3}}{2} = \sqrt{3}. \end{cases}$$

Therefore, the point is $(1, \sqrt{3})$ in Cartesian coordinates.

2. If we choose r to be positive, then

$$\begin{cases} r = \sqrt{x^2 + y^2} = \sqrt{1^2 + (-1)^2} = \sqrt{2} \\ \tan \theta = \frac{y}{x} = -1. \end{cases}$$

Since the point (1,-1) lies in the fourth quadrant, we can choose $\theta = -\pi/4$ or $\theta = 7\pi/4$. Thus one possible answer is $(\sqrt{2}, -\pi/4)$, while another is $(\sqrt{2}, 7\pi/4)$.

Example 4 Express the equation x = 1 in polar coordinates.

Solution. We use the formula $x = r \cos \theta$. Then

$$x = 1$$

$$r \cos \theta = 1$$

$$r = \sec \theta.$$

Example 5 Express the equation $x^2 = 4y$ in polar coordinates.

Solution.

We use the formula $x = r \cos \theta$ and $y = r \sin \theta$. Then

$$x^{2} = 4y$$

$$(r\cos\theta)^{2} = 4r\sin\theta$$

$$r^{2}\cos^{2}\theta = 4r\sin\theta$$

$$r = 4 \cdot \frac{\sin\theta}{\cos^{2}\theta} = 4\sec\theta\tan\theta.$$

11.3 What are polar curves?

The graph of a polar equation $r = f(\theta)$ or more generally $F(r, \theta) = 0$ consists of all points P that have at least one polar representation (r, θ) whose coordinates satisfy the equation.

Example 6 Sketch the polar curve $\theta = 1$.

Solution.

This curve consists of all points (r, θ) such that the polar angle θ is 1 radian. It is the straight line that passes through O and makes an angle of 1 radian with the polar axis. Notice that the points (r, 1) on the line with r > 0 are in the first quadrant, whereas those with r < 0 are in the third quadrant. Figure 11.3 illustrates all these cases.

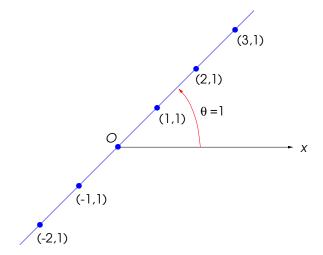


Figure 11.3: Graph of the polar curve $\theta=1.$

Example 7 Sketch the following curves:

1.
$$r = 2, 0 \le \theta \le 2\pi$$
.

2.
$$r = 2\cos\theta$$
, $0 \le \theta \le \pi$.

Solution.

1. We have

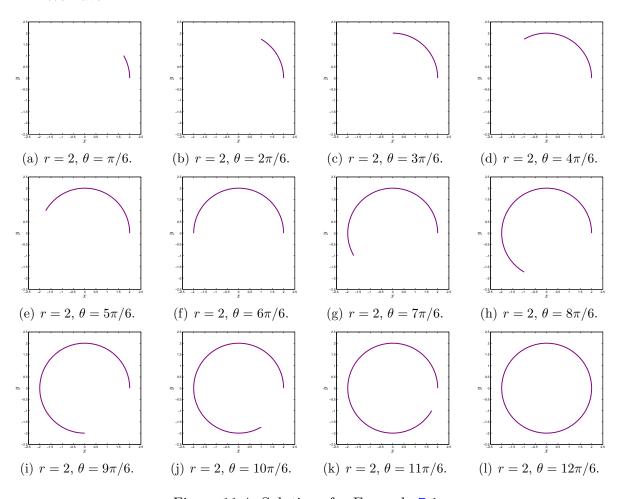
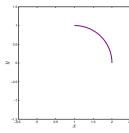
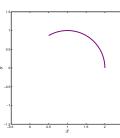


Figure 11.4: Solutions for Example 7-1.

2. We have



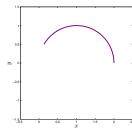


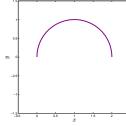
(a)
$$r = 2\cos\theta$$
, $\theta = \pi/12$.

(b)
$$r = 2\cos\theta$$
, $\theta = 2\pi/12$.

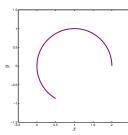
(c)
$$r = 2\cos\theta$$
, $\theta = 3\pi/12$.

(d)
$$r = 2\cos\theta$$
, $\theta = 4\pi/12$.







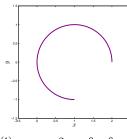


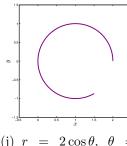
(e)
$$r = 2\cos\theta$$
, $\theta = 5\pi/12$.

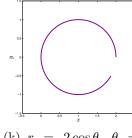
(f)
$$r = 2\cos\theta$$
, $\theta = 6\pi/12$.

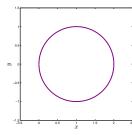
(g)
$$r = 2\cos\theta$$
, $\theta = 7\pi/12$.

(h)
$$r = 2\cos\theta$$
, $\theta = 8\pi/12$.









(i)
$$r = 2\cos\theta$$
, $\theta = 9\pi/12$.

(j)
$$r = 2\cos\theta, \ \theta = 10\pi/12.$$

(k) $r = 2\cos\theta$, $\theta =$ $11\pi/12$.

(1) $r = 2\cos\theta$, $\theta =$ $12\pi/12$.

Figure 11.5: Solutions for Example 7-2.

Example 8 Express the polar equation $r = 2\cos\theta$ in rectangular coordinates.

Solution.

We use the formulas $r^2 = x^2 + y^2$ and $x = r \cos \theta$. We have

$$r = 2\cos\theta$$

$$r^{2} = 2r\cos\theta$$

$$x^{2} + y^{2} = 2x$$

$$x^{2} - 2x + y^{2} = 0$$

$$x^{2} - 2x + 1 + y^{2} = 1$$

$$(x - 1)^{2} + y^{2} = 1$$

Example 9 Express the polar equation in rectangular coordinates. If possible, determine the graph of the equation from its rectangular form.

- 1. $r = 5 \sec \theta$;
- 2. $r = 2\sin\theta$;
- 3. $r = 2 + 2\cos\theta$.

Solution. We use the formulae $r^2 = x^2 + y^2$, $x = r \cos \theta$ and $y = r \cos \theta$.

1. We have

$$r = 5 \sec \theta$$
$$r \cos \theta = 5$$
$$x = 5.$$

2. We have

$$r = 2\sin\theta$$

$$r^{2} = 2r\sin\theta$$

$$x^{2} + y^{2} = 2y$$

$$x^{2} + y^{2} - 2y = 0$$

$$x^{2} + y^{2} - 2y + 1 = 1$$

$$x^{2} + (y - 1)^{2} = 1$$

3. We have

$$r = 2 + 2\cos\theta$$

$$r^{2} = 2r + 2r\cos\theta$$

$$x^{2} + y^{2} = 2r + 2x$$

$$x^{2} - 2x + y^{2} = 2r$$

$$(x^{2} - 2x + y^{2})^{2} = (2r)^{2}$$

$$(x^{2} - 2x + y^{2})^{2} = 4(x^{2} + y^{2}).$$

Example 10 Sketch the curve $r = 1 + \sin \theta$, $0 \le \theta \le 2\pi$ (cardioid).

Solution. We have

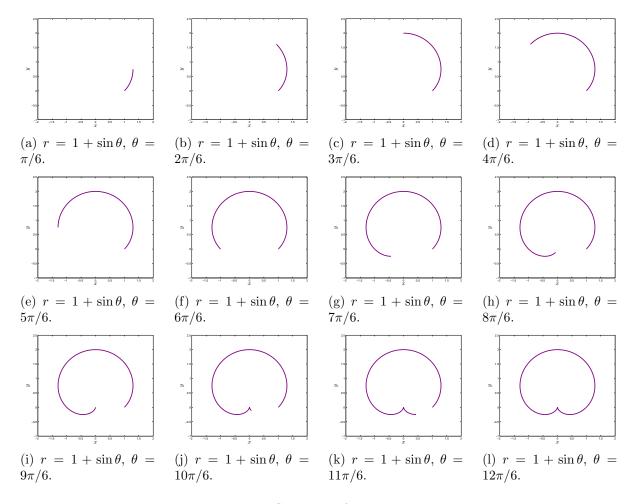


Figure 11.6: Solutions for Example 10.

Example 11 Sketch the curve $r = 1 - \cos \theta$, $0 \le \theta \le 2\pi$ (cardioid).

Solution. We have

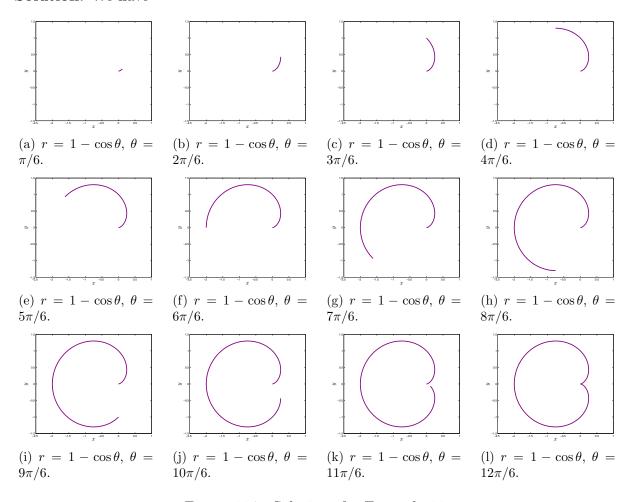


Figure 11.7: Solutions for Example 11.

Example 12 Sketch the curve $r = 2 + 4\cos\theta$, $0 \le \theta \le 2\pi$.

Solution. We have

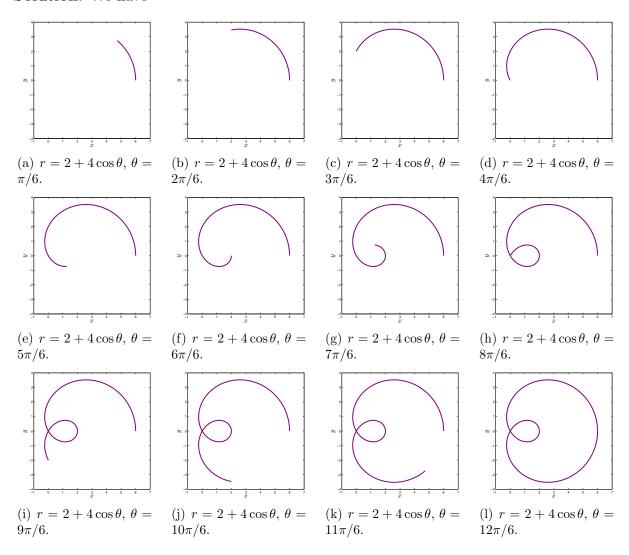


Figure 11.8: Solutions for Example 12.

Example 13 Sketch the curve $r = \cos(2\theta)$, $0 \le \theta \le 2\pi$ (four-leaved flower).

Solution. We have

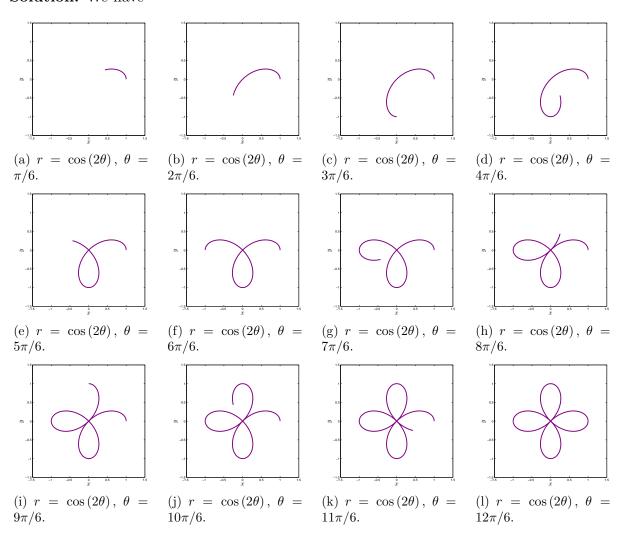


Figure 11.9: Solutions for Example 13.

Example 14 Sketch the curve $r = \sin(2\theta)$, $0 \le \theta \le 2\pi$ (four-leaved flower).

Solution. We have

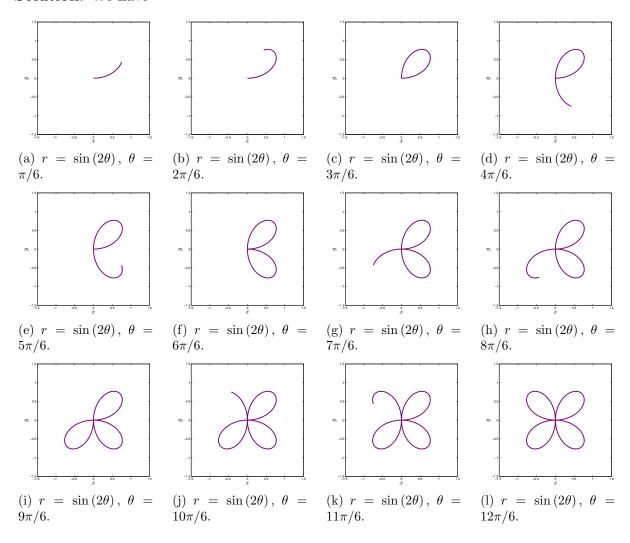


Figure 11.10: Solutions for Example 14.

Example 15 Sketch the curve $r = \sin(3\theta)$, $0 \le \theta \le \pi$ (three-leaved flower).

Solution. We have

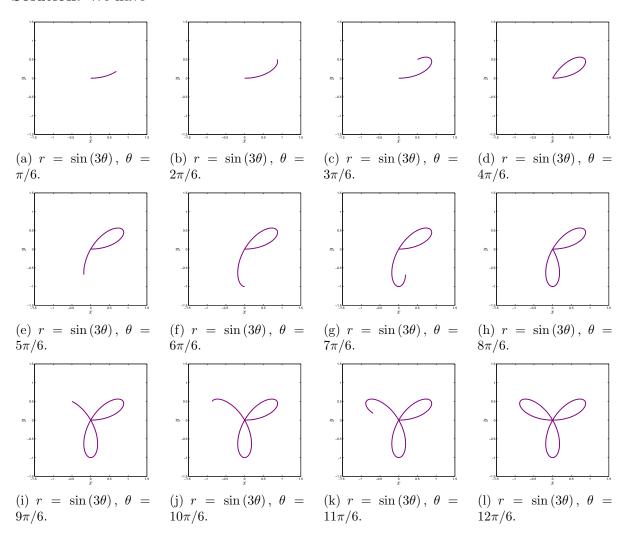


Figure 11.11: Solutions for Example 15.

Example 16 Sketch the curve $r = \sin(4\theta)$, $0 \le \theta \le 2\pi$ (eight-leaved flower).

Solution. We have

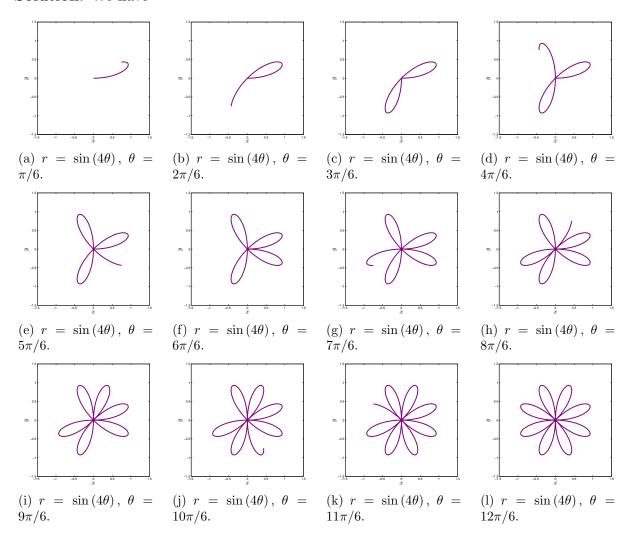


Figure 11.12: Solutions for Example 16.

Example 17 Sketch the curve $r = \sin(5\theta)$, $0 \le \theta \le 2\pi$ (five-leaved flower).

Solution. We have

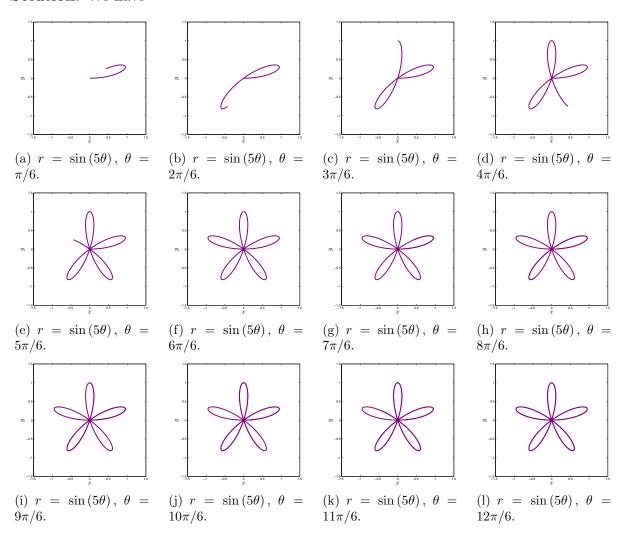


Figure 11.13: Solutions for Example 17.

Example 18 Sketch the curve $r = \sin(6\theta)$, $0 \le \theta \le 2\pi$ (twelve-leaved flower).

Solution. We have

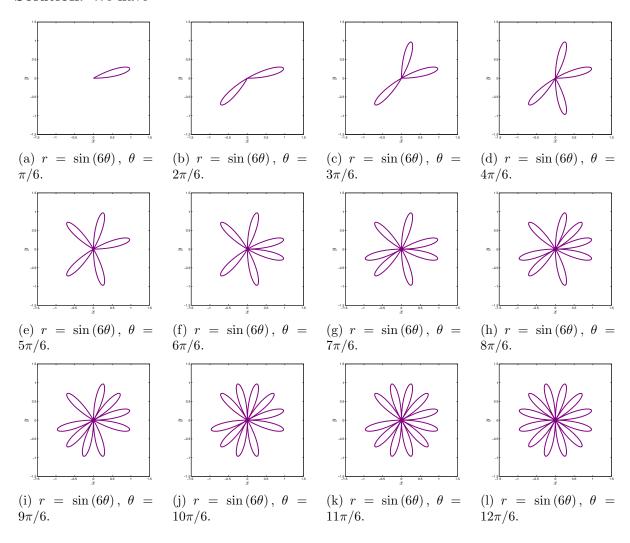


Figure 11.14: Solutions for Example 18.

Example 19 Sketch the curve $r = \sin(7\theta)$, $0 \le \theta \le 2\pi$ (seven-leaved flower).

Solution. We have

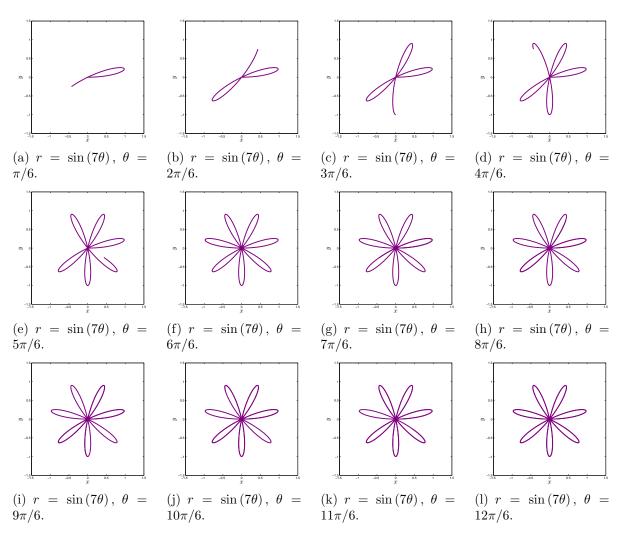


Figure 11.15: Solutions for Example 20.

Example 20 Sketch the curve $r = 1 + \frac{1}{10}\sin(10\theta)$, $0 \le \theta \le 2\pi$.

Solution. We have

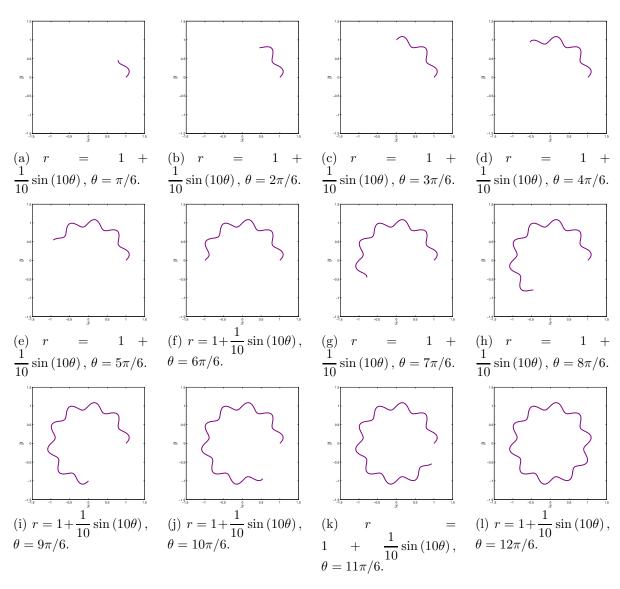


Figure 11.16: Solutions for Example 20.

Example 21 Match the polar equations with the graphs labeled Figure 11.17 (a) - (f):

1.
$$r = \sin\left(\frac{\theta}{2}\right), -4\pi \le \theta \le 4\pi;$$

2.
$$r = \sin\left(\frac{\theta}{4}\right), -4\pi \le \theta \le 4\pi;$$

3.
$$r = \sin \theta + \sin^3 \left(\frac{5\theta}{4}\right), -4\pi \le \theta \le 4\pi;$$

4.
$$r = \theta \sin \theta$$
, $-8\pi \le \theta \le 8\pi$;

5.
$$r = 1 + 4\cos(5\theta), -\pi \le \theta \le \pi;$$

6.
$$r = \frac{1}{\sqrt{\theta}}, 0 \le \theta \le 6\pi.$$

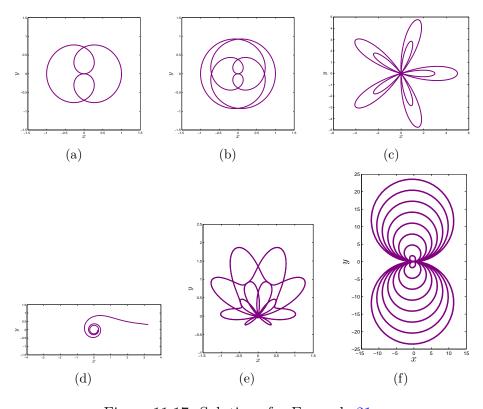


Figure 11.17: Solutions for Example 21.

11.4 Tangents to polar curves

In Cartesian coordinates you've learned

$$\frac{dy}{dx}$$

is the slope of the tangent line to a curve at a point. But what about $r = f(\theta)$?

At first you might think

$$\frac{dr}{d\theta}$$

is the slope of the tangent line to the curve but consider r = constant e.g. r = 1 which is a circle.

$$\frac{dr}{d\theta} = 0$$

at every point which is not obviously the slope of the tangent line.

What does $\frac{dr}{d\theta}$ compute? It is the rate at which the distance from the origin to the curve changes with respect to a change in θ . It makes sense for r=1 then that

$$\frac{dr}{d\theta} = 0$$

since the distance doesn't change as we move along a circle.

Example 22 Examine $\frac{dr}{d\theta}$, where $r = 1 + \cos \theta$.

Solution. We have

$$\frac{dr}{d\theta} = \sin \theta.$$

In Figure 11.18, we conclude that

- $\frac{dr}{d\theta} < 0$ for $0 < \theta < \pi$, that is, r decreases for $0 < \theta < \pi$, and
- $\frac{dr}{d\theta} > 0$ for $\pi < \theta < 2\pi$, that is, r increases for $\pi < \theta < 2\pi$.

This brings us to the question:

How do we calculate the slope of the tangent line to a polar curve?

The answer relies heavily on parametric equations.

Let us recall that if

$$\begin{cases} x = x(t); \\ y = y(t), \end{cases}$$

then

$$\frac{dy}{dx} = \frac{\frac{dy}{dt}}{\frac{dt}{dt}}.$$

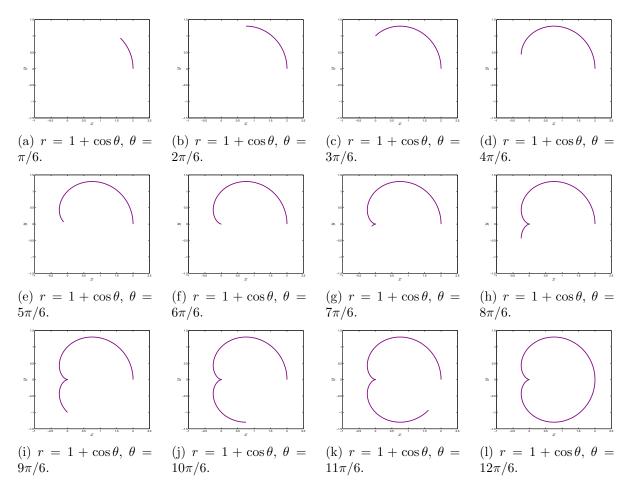


Figure 11.18: Solutions for Example 22.

In polar coordinates, we have

$$\begin{cases} x = r\cos\theta; \\ y = r\sin\theta \end{cases}$$

But so that $r = f(\theta)$, using the product rule, we have

$$\frac{dy}{dx} = \frac{\frac{dy}{d\theta}}{\frac{dx}{d\theta}} = \frac{\frac{r}{d\theta} \cdot \sin \theta + r \cdot \cos \theta}{\frac{dr}{d\theta} \cdot \cos \theta - r \cdot \sin \theta}.$$

In other words, the slope of the tangent line to a polar graph is

$$m_{\tan} = \frac{\frac{r}{d\theta} \cdot \sin \theta + r \cdot \cos \theta}{\frac{dr}{d\theta} \cdot \cos \theta - r \cdot \sin \theta}.$$
 (11.1)

Example 23 Use (11.1) to find the slope of the tangent line to a polar graph for r=1.

Solution. We have

$$m_{\tan} = \frac{\frac{r}{d\theta} \cdot \sin \theta + r \cdot \cos \theta}{\frac{dr}{d\theta} \cdot \cos \theta - r \cdot \sin \theta} = \frac{0 \cdot \sin \theta + r \cdot \cos \theta}{0 \cdot \cos \theta - r \cdot \sin \theta} = -\frac{x}{y}.$$

Example 24 In Cartesian coordinates, use implicit differentiation to find the slope of the tangent line to the circle equation $x^2 + y^2 = 1$.

Solution. Differentiating the circle equation on both sides with respect to x, we have

$$\frac{d}{dx}(x^2 + y^2) = \frac{d}{dx}(1)$$
$$2x + 2y \cdot \frac{dy}{dx} = 0.$$

Now, we have

$$\frac{dy}{dx} = -\frac{x}{y}$$

which is the same as the result in Example 23.

Example 25 Use (11.1) to find the slope of the tangent line to a polar graph for $r = 1 + \cos \theta$.

Solution. We have

$$m_{\tan} = \frac{\frac{r}{d\theta} \cdot \sin \theta + r \cdot \cos \theta}{\frac{dr}{d\theta} \cdot \cos \theta - r \cdot \sin \theta} = \frac{\frac{(1 + \cos \theta)}{d\theta} \cdot \sin \theta + (1 + \cos \theta) \cdot \cos \theta}{\frac{d(1 + \cos \theta)}{d\theta} \cdot \cos \theta - (1 + \cos \theta) \cdot \sin \theta}$$
$$= \frac{-\sin \theta \cdot \sin \theta + (1 + \cos \theta) \cdot \cos \theta}{-\sin \theta \cdot \cos \theta - (1 + \cos \theta) \cdot \sin \theta}$$
$$= \frac{2 \cdot \cos^2 \theta + \cos \theta - 1}{-2 \cdot \sin \theta \cdot \cos \theta - \sin \theta}.$$

We want to consider in particular where m_{tan} is either 0 or undefined to determine where we have horizontal tangents, vertical tangents or cusps.

Let us examine the following cases:

• The numerator is 0 for $2 \cdot \cos^2 \theta + \cos \theta - 1 = 0$ which yields

$$(2\cos\theta - 1)(\cos\theta + 1) = 0$$

which yields $\theta = \pi, \pi/3$, and $5\pi/3$.

• The denominator is 0 for $-2 \cdot \sin \theta \cdot \cos \theta - \sin \theta$ which yields $\sin \theta = 0$ or $\cos \theta = -\frac{1}{2}$. This yields $\theta = 0, \pi, 2\pi/3$, and $4\pi/3$

We conclude that

- horizontal tangents are obtained at $\theta = \pi, \pi/3$, and $5\pi/3$.
- vertical tangents are obtained at $\theta = 0, \pi, 2\pi/3$, and $4\pi/3$.
- a cusp is obtained at $\theta = \pi$.

Next, this brings us to the question:

How do we plot the tangent line to a polar graph?

Let's start with the tangent line in Cartesian coordinates.

$$y = m(x - x_0) + y_0,$$

where (x_0, y_0) is the point where we want the tangent line.

In polar coordinates, (x_0, y_0) is replaced by $(r(\theta_0), \theta_0)$ which is a specific point and and m is replaced by

$$m_{\tan} = \frac{\frac{dr}{d\theta} \cdot \sin \theta_0 + r \cdot \cos \theta_0}{\frac{dr}{d\theta} \cdot \cos \theta_0 - r \cdot \sin \theta_0}$$
(11.2)

or

$$r \cdot \sin \theta = m_{\tan} (r \cdot \cos \theta - r(\theta_0) \cdot \cos \theta_0) + r(\theta_0) \cdot \sin \theta_0.$$

Solving for r, we have

$$r \cdot (\sin \theta - m_{\tan} \cdot \cos \theta) = -m_{\tan} r(\theta_0) \cdot \cos \theta_0 + r(\theta_0) \cdot \sin \theta_0.$$

or

$$r = \frac{-m_{\tan}r(\theta_0) \cdot \cos \theta_0 + r(\theta_0) \cdot \sin \theta_0}{\sin \theta - m_{\tan} \cdot \cos \theta},$$

where

$$m_{\tan} = \frac{\frac{dr}{d\theta} \cdot \sin \theta_0 + r \cdot \cos \theta_0}{\frac{dr}{d\theta} \cdot \cos \theta_0 - r \cdot \sin \theta_0}.$$

Example 26 Compute the polar form of $r = 1 + \cos \theta$ of the tangent line at $\pi/6$.

Solution. We have

$$m_{\tan} = \frac{2 \cdot \cos^2 \theta + \cos \theta - 1}{-2 \cdot \sin \theta \cdot \cos \theta - \sin \theta}$$
$$= \frac{2 \cdot \cos^2 \left(\frac{\pi}{6}\right) + \cos \left(\frac{\pi}{6}\right) - 1}{-2 \cdot \sin \left(\frac{\pi}{6}\right) \cdot \cos \left(\frac{\pi}{6}\right) - \sin \left(\frac{\pi}{6}\right)} = -1$$

and

$$r = \frac{-(-1)\left(1 + \cos\left(\frac{\pi}{6}\right)\right) \cdot \cos\left(\frac{\pi}{6}\right) + \left(1 + \cos\left(\frac{\pi}{6}\right)\right) \cdot \sin\left(\frac{\pi}{6}\right)}{\sin\theta - (-1) \cdot \cos\theta} = \frac{-0.683}{\sin\theta + \cos\theta}.$$