# Linking Data with IPUMS

Matt Bombyk (U. of Minnesota)
IPUMS User Support
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## Outline

- Introduction to IPUMS
- Data available through IPUMS
- Linking IPUMS Data
- Questions

#### **INTRODUCTION TO IPUMS**

## What is IPUMS?

- US and international census and survey microdata
- Data harmonization across time and space
- Extensive web-based documentation
- Custom data extracts can be downloaded through a webbased dissemination system
- Available free of charge
- User support through tutorials, user forum, and dedicated user support team



## A Note on Data Sources

- In general, IPUMS takes microdata that is already publicly available and makes it easier to use
- Exceptions:
  - Many censuses in IPUMS-International are not available anywhere else
  - Full-count US census data was digitized by IPUMS in collaboration with Ancestry.com and the LDS church



## What is Harmonization?

- Creating a single, consistent data series from datasets collected at different times
- Applying a coding scheme to group broadly comparable categories but retain additional detail when available
- Documenting these decisions and flagging potential comparability issues



## Harmonization

- Across time (All IPUMS projects)
- Across countries
  - IPUMS International (censuses)
  - IPUMS DHS (demographic and health surveys)
  - IPUMS PMA (performance monitoring and analysis)
  - IPUMS MTUS (multinational time use)



#### Changes to detail in legal marital status in NHIS

#### Pre-2004 Categories

- B = Not in Universe
- 1 = Married spouse present
- 2 = Married spouse not in
- household
- 3 = Married spouse in
- household unknown
- 4 = Widowed
- 5 = Divorced
- 6 = Separated
- 7 = Never Married

#### 2004-forward Categories

- B = Not in Universe
- 1 = Separated
- 2 = Divorced
- 🔰 3 = Married
  - 4 = Single/Never Married
  - 5 = Widowed

#### Harmonized codes 00 = Not in Universe 10 = Married 11 = Married – spouse present 12 = Married – spouse not in The **first digit** of the code is consistent household across all years 13 = Married – spouse in household unknown The **second digit** of the code contains detail specific to pre-2004 data 20 = Widowed 30 = Divorced 40 = Separated 50 = Never Married

### **DATA AVAILABILITY**



U.S. Census and American Community Survey microdata from 1850 to the present. <u>Learn More</u>

VISIT SITE



Current Population Survey microdata including basic monthly surveys and supplements from 1962 to the present. Learn More

VISIT SITE



World's largest collection of census microdata covering over 100 countries, contemporary and historical. Learn More

VISIT SITE



Health survey data for Africa and Asia, including harmonized data collections for <u>DHS</u> of and <u>PMA</u> of.

Learn More

VISIT SITE



Tabular U.S. Census data and GIS boundary files from 1790 to the present. <u>Learn More</u>

VISIT SITE



Tabular and GIS data from population, housing, and agricultural censuses around the world.

Learn More

Find additional spatial population & environmental data in IPUMS Terra 2.

VISIT SITE



Historical and contemporary time use data from 1930 to the present.

<u>Learn More</u>

VISIT SITE



Historical and contemporary U.S. health survey data from NHIS © (1963-present) and MEPS © (1996present). Learn More

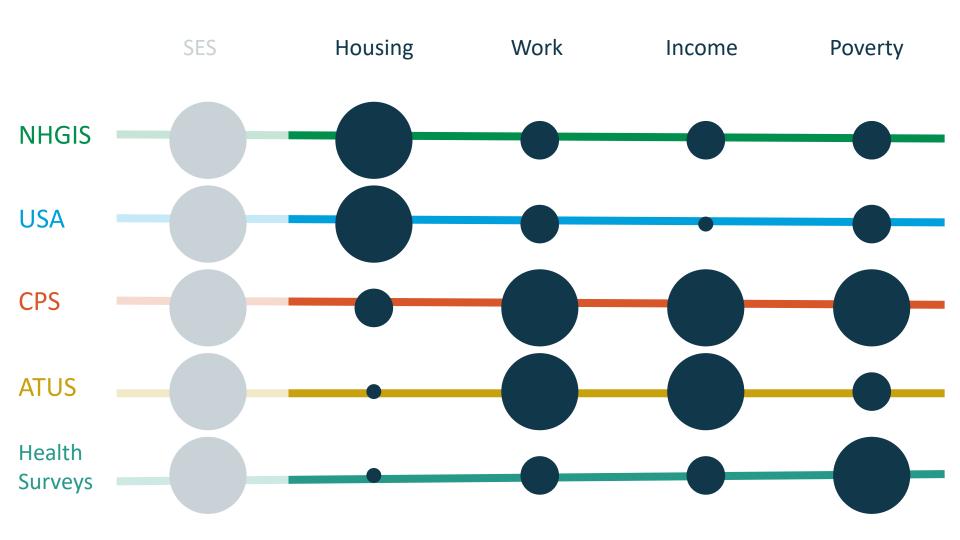
VISIT SITE



Survey data on the science and engineering workforce in the U.S. from 1993 to the present. <u>Learn More</u>

VISIT SITE

IPUMS.ORG



#### LINKING IPUMS DATA

#### US Data → Geographic Detail

National or Regional

Sub-state

Geographic Units <100K

**NHGIS** 

**USA** 

**CPS** 

**ATUS** 

**NHIS** 

**MEPS** 

**NHGIS** 

**USA** 

**CPS** 

**ATUS** 

**NHGIS** 

Restricted

Data (RDC)

#### International Data -> Geographic Detail

First Administrative Unit Second Administrative Unit

**GPS** coordinates

**IHGIS** 

INT'L

DHS

**PMA** 

**IHGIS\*** 

INT'L

DHS\*

PMA\*

\*request directly from original data provider; can be used to infer second administrative unit, but may not be representative



# **Current Population Survey (CPS)**

- Labor force survey fielded since 1960s
- Monthly data collection with battery of demographic and labor force questions for over 65,000 households
- Supplemental topics in some months, including the March ASEC
- Technically a short panel that can be leveraged for longitudinal analysis





# Longitudinal Links in the CPS

- 4-8-4 rotating panel design
- CPSIDP links individuals across survey rounds
- Longitudinal weights
- RoPES tool helps identify how many links are possible between samples and supplements
- Other resources
   <a href="mailto:linking\_documentation.s">(https://cps.ipums.org/cps/cps\_linking\_documentation.s</a>
   <a href="https://cps.ipums.org/cps/cps\_linking\_documentation.s">html</a>)
   <a href="mailto:tpi.ms.org">TPI.MS.OR</a>
   <a href="https://cps.ipums.org">html</a>)
   <a href="https://cps.ipums.org">TPI.MS.OR</a>
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   <a href="https://cps.ipums.org">tpi.ms</a>
   <a href="https://cps.ipums.or

## Full-count US census data links

- Multigenerational Longitudinal Panel (MLP): linked full-count census microdata from 1900-1940
  - https://usa.ipums.org/usa/mlp.shtml
  - Sophisticated linking algorithms
  - Extensive validation of links



#### 1940 Full-count census linked with five aging surveys

- Health and Retirement Survey (HRS)
  - https://hrs.isr.umich.edu/data-products/restricted-data/vdi
- Wisconsin Longitudinal Survey (WLS)
  - https://www.ssc.wisc.edu/wlsresearch/
- Panel Study of Income Dynamics (PSID)
  - https://simba.isr.umich.edu/restricted/ProcessReq.aspx
- National Social Life, Health, and Aging Project (NSHAP)
  - Available soon at: https://www.icpsr.umich.edu/web/pages/NACDA/nshap.html
- National Health and Aging Trends Study (NHATS)
  - https://www.nhats.org/researcher/data-access/sensitive-data-files?id=restricted\_data\_files



## IPUMS and FSRDCs

- Common reasons for requesting restricted use versions:
  - More detail (geography, income)
  - Linking (administrative data, NHIS-MEPS)
- Can merge IPUMS onto restricted use versions of data in an FSRDC
- IPUMS datasets in FSRDCs:
  - 1960-2010 Census Data (larger samples)
  - CPS ASEC
  - Some CPS supplements
  - NHIS and MEPS



# Other possible linkages

- CPS-ATUS
- NHIS-MEPS (in FSRDC)
- IPUMS-International and DHS geography
- NHGIS geographic links (census tracts, ZIP code, ...)

### More resources

- Video tutorials and webinars: <a href="https://www.ipums.org/support/tutorials">https://www.ipums.org/support/tutorials</a>
- Data training exercises:
   <a href="https://www.ipums.org/support/exercises">https://www.ipums.org/support/exercises</a>
- Big Microdata Network: <a href="https://www.ipums.org/support/big-microdata-network">https://www.ipums.org/support/big-microdata-network</a>



# **QUESTIONS?**

Matt Bombyk – <a href="mailto:bomby001@umn.edu">bomby001@umn.edu</a>

IPUMS User Support and general questions – <a href="mailto:ipums@umn.edu">ipums@umn.edu</a>

IPUMS User Forum – forum.ipums.org

