

BANKER DEAL COVER SHEET

Relationship Manager: _____ **Investment Advisor:** _____ **Date:** _____

Borrower Name: _____ Occupation: _____ Borrower Address: _____
 ID Type: ☐ Driver's license ☐ Passport ☐ Government-Issued Photo ID Citizenship: _____ If not U.S. citizen: ☐ Resident Alien ☐ Non-resident Alien
 Source of Wealth: ☐ Appreciation ☐ Business Ownership Income ☐ Employment Income/Executive Compensation ☐ Gift ☐ Inheritance ☐ Insurance Payout
☐ Investment Portfolio ☐ Loan Proceeds ☐ Lottery Winnings ☐ Pension ☐ Real Estate Appreciation/Sales ☐ Sale of Business ☐ Settlement/Law Suite
☐ Trust Fund ☐ Other (describe): _____

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Collateral Details:

Account Number _____ Account Name/Title _____

Account Number _____ Account Name/Title _____

Account Number _____ Account Name/Title _____

Account Number _____ Account Name/Title _____

Account Number _____ Account Name/Title _____

Account Number _____ Account Name/Title _____

Loan Amount: _____ Rate (refer to current pricing guidelines): _____ Fee (if applicable): _____

Auto debit DDA for payments: (if non-TD account, also provide Bank name and routing number)

Bank Name _____ Routing ABA # _____

Account Name _____ Account Number _____

Primary Purpose for the line of credit (select one):

- ☐ General Liquidity
 ☐ Agricultural Equipment
 ☐ Business Capital Injection
 ☐ Business Investment
 ☐ Estate Planning
☐ Real Estate Acquisition
 ☐ Fund Education Needs
 ☐ Fund Large Purchase
 ☐ Fund Personal Cash Flow Needs
 ☐ Purchase Residential Real Estate
☐ Refinance/Consolidate Debt
 ☐ Refinance Pledged Asset Loans/Margin Loans at Other Institution

Relationship: (click box to select) ☐ New ☐ Existing

(If new relationship, indicate client referral source. If existing TD client, please indicate scope of existing relationship and year established)

Additional Opportunities: (current/future cross sale opportunities and anticipated balances)

Due Diligence Information:

EDDQ Approval Date: _____ Does the client engage in online gambling? (click box to select) ☐ Yes ☐ No

Date of most recent client contact: _____

Date of most recent in person client meeting: _____ Meeting location: _____

Participants: _____

Topics discussed: _____

Required Documentation:

Streamline: Approved EDDQ, LexisNexis, current TD Private Banking PFS and collateral verification

Full Underwriting: Approved EDDQ, LexisNexis, minimum of 2-years tax returns (with all K-1's, and full tax returns for all entities where borrower ownership interest is 25% or greater), current TD Bank PFS and liquidity verification for all borrowers and guarantors.

For loan requests which involve Trusts, executed Trust documents including any amendments made to the Trust must be submitted for review by outside counsel. Legal opinion as to the Trust's ability to borrow/pledge assets will be obtained by the Bank. **The fee for this service is \$600 which will be paid by the client or the RM's cost center in the event the fee is waived.**

Privacy Notice Confirmation:

A copy of the Banker Deal Sheet has been submitted to the Centralized CSA team for mailing of Privacy notice and Opt Out agreement

Date Sent: _____ Sent By: _____