# The PSID Data Custom Codebook

N. of Variables: 1208

# Variable Index

Summary Variables (Sampling Variables, Family History Variables, and Sex)

RELEASE NUMBER

1968

2017

ER30000

ER66218

ER30000	RELEASE NUMBER	
ER30001	1968 INTERVIEW NUMBER	
ER30002	PERSON NUMBER	68
ER32000	SEX OF INDIVIDUAL	
PSID Main Family Data		
ER66001	RELEASE NUMBER	
ER66002	2017 FAMILY INTERVIEW (ID) NUMBER	
ER66003	PSID STATE OF RESIDENCE CODE	
ER66009	1968 FAMILY IDENTIFIER	
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ER66023	# NONFU SHARING HU	
ER66025	A3 LIFE SATISFACTION	
ER66031	A20 HOUSE VALUE	
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ER66048	A23 HAVE MORTGAGE?	
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ER66053	A25 MNTHLY PMTS MOR 1	
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ER66091	A31 DOLLARS PER WHAT	
ER66093	A31A WTR WATER/SEWER INCLUDED IN RENT	
ER66094	A31B FURNISHED APT/HOUSE	
ER66095	A31C RENT INCL HEAT	
ER66098	A35 DOLLARS RENT IF RENT	
ER66099	A35 DOLLARS PER WHAT	
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ER66112	A42A FUEL EXPENSE PER	
ER66113	A42B ELECTRICITY EXPENSE	
ER66114	A42B ELECTRICITY PER	
ER66115	A42C COMBINED GAS/ELECT EXPENSE	
ER66116	A42C COMBINED GAS/ELECT EXPENSE PER	
ER66117	A43 WATER/SEWER EXPENSE	
ER66118	A43 WATER/SEWER EXPENSE PER	
ER66119	A44 TELEPHONE EXPENSE	
ER66120	A44 TELEPHONE EXPENSE PER	
ER66123	A45B TOTAL OTR UTILITIES	
ER66124	A45B OTR UTILITIES PER	
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ER66196	BC21 MAIN IND FOR JOB 1: 2012 CODE (RE	?)
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ER66212	BC30 SALARY PER WHAT	
	BC31 WTR SAL PD OT (RP-E)	
	BC32 HOW PAID FOR OT	
	BC32A EXACT OT PAY IF SALARIED	
	BC32A EXACT OT PAY PER	
ERUUZI/	BC33 HOURLY REGULAR RATE	

BC34 OT DIFFERENTIAL 1ST

ER66219	BC34 OT DIFFERENTIAL 2ND
ER66220	BC34 OT DIFFERENTIAL 3RD
ER66221	BC34A EXACT OT PAY IF HOURLY
ER66222	BC34A EXACT OT PAY PER
ER66223	BC36 AVG TIPS/COMM
	BC36 TIPS/COMM PER WHAT
ER66225	BC37 AVG TIPS/COMM
ER66226	BC37 TIPS/COMM PER WHAT
ER66230	BC39A HOURS WORKED PER WEEK ON CMJ
ER66240	BC46 AMOUNT EARNED LAST YEAR-JOB 1
ER66241	BC46 PER FOR AMT EARNED LAST YRJOB 1
	BC20 MAIN OCC FOR JOB 2: 2010 CODE (RP)
ER66260	BC21 MAIN OCC FOR JOB 2: 2010 CODE (RF) BC21 MAIN IND FOR JOB 2: 2012 CODE (RP)
ER66270	
	BC46 AMOUNT EARNED LAST YEARJOB 2
ER66271	BC46 PER FOR AMT EARNED LAST YRJOB 2
ER66289	BC20 MAIN OCC FOR JOB 3: 2010 CODE (RP)
ER66290	BC21 MAIN IND FOR JOB 3: 2012 CODE (RP)
	BC46 AMOUNT EARNED LAST YEARJOB 3
	BC46 PER FOR AMT EARNED LAST YRJOB 3
ER66319	BC20 MAIN OCC FOR JOB 4: 2010 CODE (RP)
ER66320	BC21 MAIN IND FOR JOB 4: 2012 CODE (RP)
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ER66331	BC46 PER FOR AMT EARNED LAST YRJOB 4
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ER66488 ER66489 ER66490 ER66491 ER66492 ER66493 ER66494 ER66495 ER66497 ER66498 ER66499	DE31 WTR SAL PD OT (SP-E) DE32 HOW PAID FOR OT DE32A EXACT OT PAY IF SALARIED DE32A EXACT OT PAY PER DE33 HOURLY REGULAR RATE DE34 OT DIFFERENTIAL 1ST DE34 OT DIFFERENTIAL 2ND DE34 OT DIFFERENTIAL 3RD DE34A EXACT OT PAY IF HOURLY DE34A EXACT OT PAY PER DE36 AVG TIPS/COMM DE36 TIPS/COMM PER WHAT
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ER66488 ER66489 ER66490 ER66491 ER66492 ER66493 ER66494 ER66495 ER66496 ER66497 ER66498 ER66499 ER66500 ER66501 ER66501 ER66505 ER66515 ER66516 ER66534 ER66535 ER66535	DE31 WTR SAL PD OT (SP-E) DE32 HOW PAID FOR OT DE32A EXACT OT PAY IF SALARIED DE32A EXACT OT PAY PER DE33 HOURLY REGULAR RATE DE34 OT DIFFERENTIAL 1ST DE34 OT DIFFERENTIAL 2ND DE34 OT DIFFERENTIAL 3RD DE34A EXACT OT PAY IF HOURLY DE34A EXACT OT PAY PER DE36 AVG TIPS/COMM DE36 TIPS/COMM PER WHAT DE37 AVG TIPS/COMM DE37 TIPS/COMM PER WHAT DE39A HOURS WORKED PER WEEK ON CMJ DE46 AMOUNT EARNED LAST YEAR-JOB 1 DE20 MAIN OCC FOR JOB 2: 2010 CODE (SP) DE21 MAIN IND FOR JOB 2: 2012 CODE (SP)
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ER66594
                   DE20 MAIN OCC FOR JOB 4: 2010 CODE (SP)
ER66595
                   DE21 MAIN IND FOR JOB 4: 2012 CODE (SP)
ER66605
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ER66606
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ER66747
                  F6D2 WTR PAID FOR CHILD CARE MAR LAST YR
ER66748
ER66749
                   F6D2 WTR PAID FOR CHILD CARE APR LAST YR
                 F6D2 WTR PAID FOR CHILD CARE MAY LAST YR
ER66750
ER66751
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                  F6D2 WTR PAID FOR CHILD CARE JUL LAST YR
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                  F64 CASH DOWNPMT AMT #1
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                  F49 VEHICLE MODEL YEAR #2
ER66881
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                  F61 TOTAL PRICE #2
ER66889
ER66890
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ER66892
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ER66893
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ER66894
                   F67 LOAN PMT AMT PER #2
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ER66895	F69 LOAN TOT # PMTS #2
ER66896	F70 LOAN # PMTS MADE #2
ER66897	F71 LEASE INITIAL OUTLAY #2
ER66898	F72 LEASE PMT AMOUNT #2
ER66899	F72 LEASE AMOUNT PER #2
ER66900	F73 LEASE TOTAL # PMTS #2
ER66901	F74 LEASE # PMTS MADE #2
ER66902	F49 MANUFACTURER CODE #3
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ER66964	F91 COST OF OTR RECREATION LAST YEAR
ER66965	F91 TIME UNIT FOR OTR RECREATON
ER66970	G2 TOTAL FARM RECEIPTS
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ER66978	G8 OTR RELATIVE OWN BUS1?

ER66979	G8 OTHER PERSON OWN BUS1?
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ER66991	G8 SPOUSE OWN BUSINESS 2?
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ER67032	G8 REFERENCE PERSON OWN BUSINESS 5?
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ER67083	AMOUNT XTRA JOB INCOME-RP
ER67086	AMOUNT OF RENT INCOME-RP
ER67087	AMOUNT OF RENT INCOME PER-RP
ER67090	RENT INCOME JAN-RP
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ER67104	DIVIDENDS INCOME PER-RP
ER67107	DIVIDEND INCOME JAN-RP
ER67120	AMOUNT OF INTEREST INCOME-RP
ER67121	AMOUNT OF INTEREST INCOME PER-RP
ER67124	INTEREST INCOME JAN-RP
ER67137	AMOUNT TRUST FUND INCOME-RP
ER67138	AMOUNT TRUST FUND INCOME PER-RP
ER67140	TRUST FUND/ROYALTY INCOME JAN-RP
ER67154	AMOUNT ADC/TANF INCOME-RP
ER67155	AMOUNT ADC/TANF INCOME PER-RP
ER67157	ADC/TANF INCOME JAN-RP
ER67171	AMOUNT SSI INCOME-RP
ER67172	AMOUNT SSI INCOME PER-RP
ER67174	SSI INCOME JAN-RP
ER67187	AMOUNT OTHER WELFARE INCOME-RP
ER67188	AMOUNT OTHER WELFARE INCOME PER-RP
ER67190	OTHER WELFARE INCOME JAN-RP
ER67202	G31 ANY FU MEMBER GET SOCSEC
ER67207	AMOUNT VA PENSION INCOME-RP
ER67208	AMOUNT VA PENSION INCOME PER-RP
ER67209	ACCURACY OF VA PENSION INCOME-RP
ER67210	VA PENSION INCOME JAN-RP
ER67211	VA PENSION INCOME FEB-RP
ER67212	VA PENSION INCOME MAR-RP
ER67213	VA PENSION INCOME APR-RP
ER67214	VA PENSION INCOME MAY-RP
ER67215	VA PENSION INCOME JUN-RP
ER67216	VA PENSION INCOME JUL-RP
ER67217	VA PENSION INCOME AUG-RP
ER67218	VA PENSION INCOME SEP-RP
ER67219	VA PENSION INCOME OCT-RP
ER67220	VA PENSION INCOME NOV-RP
ER67221	VA PENSION INCOME DEC-RP
ER67223	AMOUNT NONVA RETIREMENT-RP
ER67224	AMOUNT NONVA RETIREMENT PER-RP
ER67225	ACCURACY OF NONVA RETIREMENT-RP
ER67226	NONVA RETIREMENT INCOME JAN-RP
ER67227	NONVA RETIREMENT INCOME FEB-RP
ER67228	NONVA RETIREMENT INCOME MAR-RP
ER67229	NONVA RETIREMENT INCOME APR-RP
ER67230	NONVA RETIREMENT INCOME MAY-RP
ER67231	NONVA RETIREMENT INCOME JUN-RP
ER67232	NONVA RETIREMENT INCOME JUL-RP
ER67233	NONVA RETIREMENT INCOME AUG-RP
ER67234	NONVA RETIREMENT INCOME SEP-RP
ER67235	NONVA RETIREMENT INCOME OCT-RP

ER67236	NONVA RETIREMENT INCOME NOV-RP
ER67237	NONVA RETIREMENT INCOME DEC-RP
ER67239	AMOUNT ANNUITIES INCOME-RP
ER67240	AMOUNT ANNUITIES INCOME PER-RP
ER67241	ACCURACY ANNUITIES INCOME-RP
ER67242	ANNUITIES INCOME JAN-RP
	ANNUITIES INCOME FEB-RP
ER67244	ANNUITIES INCOME MAR-RP
ER67245	ANNUITIES INCOME APR-RP
ER67246	ANNUITIES INCOME MAY-RP
ER67247	ANNUITIES INCOME JUN-RP
ER67248	ANNUITIES INCOME JUL-RP
	ANNUITIES INCOME AUG-RP
ER67250	ANNUITIES INCOME SEP-RP
ER67251	ANNUITIES INCOME OCT-RP
ER67252	ANNUITIES INCOME NOV-RP
ER67253	ANNUITIES INCOME DEC-RP
ER67255	AMOUNT OTR PENSION INCOME-RP
ER67256	AMOUNT OTR PENSION INCOME PER-RP
ER67257	ACCURACY OF OTR PENSION INCOME-RP
ER67258	OTHER PENSION INCOME JAN-RP
ER67259	OTHER PENSION INCOME FEB-RP
ER67260	OTHER PENSION INCOME MAR-RP
ER67261	OTHER PENSION INCOME APR-RP
ER67262	OTHER PENSION INCOME MAY-RP
ER67263	OTHER PENSION INCOME JUN-RP
ER67264	OTHER PENSION INCOME JUL-RP
ER67265	OTHER PENSION INCOME AUG-RP
ER67266	OTHER PENSION INCOME SEP-RP
ER67267	OTHER PENSION INCOME OCT-RP
ER67268	OTHER PENSION INCOME NOV-RP
ER67269	OTHER PENSION INCOME DEC-RP
ER67271	AMOUNT IRA INCOME-RP
ER67272	AMOUNT IRA INCOME PER-RP
ER67273	ACCURACY OF IRA INCOME-RP
ER67274	IRA INCOME JAN-RP
ER67275	IRA INCOME FEB-RP
ER67276	IRA INCOME MAR-RP
ER67277	IRA INCOME APR-RP
ER67278	IRA INCOME MAY-RP
ER67279	IRA INCOME JUN-RP
ER67280	IRA INCOME JUL-RP
ER67281	IRA INCOME AUG-RP
ER67282	IRA INCOME SEP-RP
ER67283	IRA INCOME OCT-RP
ER67284	IRA INCOME NOV-RP
ER67287	G44A WTR UNEMPLOY COMP-RP
ER67288	AMOUNT UNEMPLOY COMP-RP
ER67289	AMOUNT UNEMPLOY COMP PER-RP
ER67290	ACCURACY OF UNEMPL COMP-RP
ER67291	UNEMPLOYMENT INCOME JAN-RP
21.01271	OTTAL BOTTLENT THOOFIE OTHER IN

ER67292	UNEMPLOYMENT INCOME FEB-RP
ER67293	UNEMPLOYMENT INCOME MAR-RP
ER67294	UNEMPLOYMENT INCOME APR-RP
ER67295	UNEMPLOYMENT INCOME MAY-RP
ER67296	UNEMPLOYMENT INCOME JUN-RP
ER67297	UNEMPLOYMENT INCOME JUL-RP
ER67298	UNEMPLOYMENT INCOME AUG-RP
ER67299	UNEMPLOYMENT INCOME SEP-RP
ER67300	UNEMPLOYMENT INCOME OCT-RP
ER67301	UNEMPLOYMENT INCOME NOV-RP
ER67302	UNEMPLOYMENT INCOME DEC-RP
ER67304	AMOUNT WORKERS COMP-RP
ER67305	AMOUNT WORKERS COMP PER-RP
ER67320	AMOUNT CHILD SUPPORT INCOME-RP
ER67321	AMOUNT CHILD SUPPORT INCOME PER-RP
ER67336	AMOUNT ALIMONY INCOME-RP
ER67337	AMOUNT ALIMONY INCOME PER-RP
ER67352	AMOUNT HELP FROM RELATIVES-RP
ER67353	AMOUNT HELP FROM RELATIVES PER-RP
ER67368	AMOUNT HELP FROM OTHERS-RP
ER67369	AMOUNT HELP FROM OTHERS PER-RP
ER67384	AMOUNT ANY OTHER INCOME-RP
ER67385	AMOUNT ANY OTHER INCOME PER-RP
ER67401	G13 WAGES/SALARY OF SPOUSE
ER67405	AMOUNT BONUS INCOME-SPOUSE
ER67408	AMOUNT OVERTIME INCOME-SPOUSE
ER67442	AMOUNT RENT INCOME PER-SPOUSE
ER67443	ACCURACY OF RENT INCOME-SPOUSE
ER67445	RENT INCOME JAN-SPOUSE
ER67447	RENT INCOME MAR-SPOUSE
ER67448	RENT INCOME APR-SPOUSE
ER67449	RENT INCOME MAY-SPOUSE
ER67450	RENT INCOME JUN-SPOUSE
ER67451	RENT INCOME JUL-SPOUSE
ER67452	RENT INCOME AUG-SPOUSE
ER67453	RENT INCOME SEP-SPOUSE
ER67454	RENT INCOME OCT-SPOUSE
ER67455	RENT INCOME NOV-SPOUSE
ER67456	RENT INCOME DEC-SPOUSE
ER67458	AMOUNT DIVIDEND INCOME-SPOUSE
ER67459	AMOUNT DIVIDEND INCOME PER-SPOUSE
ER67462	DIVIDEND INCOME JAN-SPOUSE
ER67464	DIVIDEND INCOME MAR-SPOUSE
ER67465	DIVIDEND INCOME APR-SPOUSE
ER67466	DIVIDEND INCOME MAY-SPOUSE
ER67467	DIVIDEND INCOME JUN-SPOUSE
ER67468	DIVIDEND INCOME JUL-SPOUSE
ER67469	DIVIDEND INCOME AUG-SPOUSE
ER67470	DIVIDEND INCOME SEP-SPOUSE
ER67471	DIVIDEND INCOME OCT-SPOUSE
ER67472	DIVIDEND INCOME NOV-SPOUSE

ER67473	DIVIDEND INCOME DEC-SPOUSE
ER67475	AMOUNT INTEREST INCOME-SPOUSE
ER67476	AMOUNT INTEREST INCOME PER-SPOUSE
ER67479	INTEREST INCOME JAN-SPOUSE
ER67481	INTEREST INCOME MAR-SPOUSE
ER67482	INTEREST INCOME APR-SPOUSE
ER67483	INTEREST INCOME MAY-SPOUSE
ER67484	INTEREST INCOME JUN-SPOUSE
ER67485	INTEREST INCOME JUL-SPOUSE
ER67486	INTEREST INCOME AUG-SPOUSE
ER67487	INTEREST INCOME SEP-SPOUSE
ER67488	INTEREST INCOME OCT-SPOUSE
ER67489	INTEREST INCOME NOV-SPOUSE
ER67490	INTEREST INCOME DEC-SPOUSE
ER67492	AMOUNT TRUST INCOME-SPOUSE
ER67493	AMOUNT TRUST FUND INCOME PER-SPOUSE
ER67495	TRUST INCOME JAN-SPOUSE
ER67497	TRUST INCOME MAR-SPOUSE
ER67498	TRUST INCOME APR-SPOUSE
ER67499	TRUST INCOME MAY-SPOUSE
ER67500	TRUST INCOME JUN-SPOUSE
ER67501	TRUST INCOME JUL-SPOUSE
ER67502	TRUST INCOME AUG-SPOUSE
ER67503	TRUST INCOME SEP-SPOUSE
ER67504	TRUST INCOME OCT-SPOUSE
ER67505	TRUST INCOME NOV-SPOUSE
ER67506	TRUST INCOME DEC-SPOUSE
ER67509	AMOUNT ADC/TANF INCOME-SPOUSE
ER67510	AMOUNT ADC/TANF INCOME PER-SPOUSE
ER67512	ADC/TANF INCOME JAN-SPOUSE
ER67514	ADC/TANF INCOME MAR-SPOUSE
ER67515	ADC/TANF INCOME APR-SPOUSE
ER67516	ADC/TANF INCOME MAY-SPOUSE
ER67517	ADC/TANF INCOME JUN-SPOUSE
ER67518	ADC/TANF INCOME JUL-SPOUSE
ER67519	ADC/TANF INCOME AUG-SPOUSE
ER67520	ADC/TANF INCOME SEP-SPOUSE
ER67521	ADC/TANF INCOME OCT-SPOUSE
ER67522	ADC/TANF INCOME NOV-SPOUSE
ER67523	ADC/TANF INCOME DEC-SPOUSE
ER67526	AMOUNT SSI INCOME-SPOUSE
ER67527	AMOUNT SSI INCOME PER-SPOUSE
ER67529	SSI INCOME JAN-SPOUSE
ER67530	SSI INCOME FEB-SPOUSE
ER67531	SSI INCOME MAR-SPOUSE
ER67532	SSI INCOME APR-SPOUSE
ER67533	SSI INCOME MAY-SPOUSE
ER67534	SSI INCOME JUN-SPOUSE
ER67535	SSI INCOME JUL-SPOUSE
ER67536	SSI INCOME AUG-SPOUSE
ER67537	SSI INCOME SEP-SPOUSE

ED (7520	CCT INCOME OCH CROHCE
ER67538 ER67539	SSI INCOME OCT-SPOUSE SSI INCOME NOV-SPOUSE
ER67540	SSI INCOME DEC-SPOUSE
	AMOUNT OTHER WELFARE INCOME-SPOUSE
	AMOUNT OTHER WELFARE INCOME PER-SPOUSE
	OTHER WELFARE INCOME JAN-SPOUSE
	OTHER WELFARE INCOME FEB-SPOUSE
ER67547	OTHER WELFARE INCOME MAR-SPOUSE
ER67548	OTHER WELFARE INCOME APR-SPOUSE
	OTHER WELFARE INC OME MAY-SPOUSE
	OTHER WELFARE INCOME JUNE-SPOUSE
	OTHER WELFARE INCOME JUL-SPOUSE
	OTHER WELFARE INCOME AUG-SPOUSE
ER67553	OTHER WELFARE INCOME SEP-SPOUSE
ER67554	OTHER WELFARE INCOME OCT-SPOUSE
ER67555	OTHER WELFARE INCOME NOV-SPOUSE
ER67556	OTHER WELFARE INCOME DEC-SPOUSE
ER67561	AMOUNT VA PENSION INCOME-SPOUSE
ER67562	AMOUNT VA PENSION INCOME PER-SPOUSE
ER67564	VA PENSION INCOME JAN-SPOUSE
ER67565	VA PENSION INCOME FEB-SPOUSE
ER67566	VA PENSION INCOME MAR-SPOUSE
ER67567	VA PENSION INCOME APR-SPOUSE
ER67568	VA PENSION INCOME MAY-SPOUSE
ER67569	VA PENSION INCOME JUN-SPOUSE
ER67570	VA PENSION INCOME JUL-SPOUSE
ER67571	VA PENSION INCOME AUG-SPOUSE
ER67572	VA PENSION INCOME SEP-SPOUSE
ER67573	VA PENSION INCOME OCT-SPOUSE
ER67574	VA PENSION INCOME NOV-SPOUSE
ER67575	VA PENSION INCOME DEC-SPOUSE
ER67577	AMOUNT NONVA RETIREMENT-SPOUSE
ER67578	AMOUNT NONVA RETIREMENT PER-SPOUSE
ER67580	NONVA RETIREMENT INCOME JAN-SPOUSE
ER67581	NONVA RETIREMENT INCOME FEB-SPOUSE
ER67582	NONVA RETIREMENT INCOME MAR-SPOUSE
ER67583	NONVA RETIREMENT INCOME APR-SPOUSE
ER67584	NONVA RETIREMENT INCOME MAY-SPOUSE
ER67585	NONVA RETIREMENT INCOME JUN-SPOUSE
ER67586	NONVA RETIREMENT INCOME JUL-SPOUSE
ER67587	NONVA RETIREMENT INCOME AUG-SPOUSE
ER67588	NONVA RETIREMENT INCOME SEP-SPOUSE
ER67589	NONVA RETIREMENT INCOME OCT-SPOUSE
ER67590	NONVA RETIREMENT INCOME NOV-SPOUSE
ER67591	NONVA RETIREMENT INCOME DEC-SPOUSE
ER67593	AMOUNT ANNUITIES INCOME-SPOUSE
ER67594	AMOUNT ANNUITIES INCOME PER-SPOUSE
ER67596	ANNUITIES INCOME JAN-SPOUSE
ER67597	ANNUITIES INCOME FEB-SPOUSE
ER67598	ANNUITIES INCOME MAR-SPOUSE
ER67599	ANNUITIES INCOME APR-SPOUSE ANNUITIES INCOME APR-SPOUSE
DIVO 1 J J J	ANNOTITES INCOME AFK-SFOOSE

ER67600	ANNUITIES INCOME MAY-SPOUSE
ER67601	ANNUITIES INCOME JUN-SPOUSE
ER67602	ANNUITIES INCOME JUL-SPOUSE
ER67603	ANNUITIES INCOME AUG-SPOUSE
	ANNUITIES INCOME SEP-SPOUSE
	ANNUITIES INCOME OCT-SPOUSE
	ANNUITIES INCOME NOV-SPOUSE
ER67607	ANNUITIES INCOME DEC-SPOUSE
ER67609	AMOUNT OTR PENSION INCOME-SPOUSE
ER67610	AMOUNT OTR PENSION INCOME PER-SPOUSE
ER67612	OTR PENSION INCOME JAN-SPOUSE
ER67613	OTR PENSION INCOME FEB-SPOUSE
ER67614	OTR PENSION INCOME MAR-SPOUSE
ER67615	OTR PENSION INCOME APR-SPOUSE
ER67616	OTR PENSION INCOME MAY-SPOUSE
ER67617	OTR PENSION INCOME JUN-SPOUSE
ER67618	OTR PENSION INCOME JUL-SPOUSE
	OTR PENSION INCOME AUG-SPOUSE
	OTR PENSION INCOME SEP-SPOUSE
	OTR PENSION INCOME SEF-SPOUSE OTR PENSION INCOME OCT-SPOUSE
ER67622	OTR PENSION INCOME NOV-SPOUSE
ER67623	OTR PENSION INCOME DEC-SPOUSE
ER67625	AMOUNT IRA INCOME-SPOUSE
ER67626	AMOUNT IRA INCOME PER-SPOUSE
	IRA INCOME JAN-SPOUSE
	IRA INCOME FEB-SPOUSE
ER67630	IRA INCOME MAR-SPOUSE
ER67631	IRA INCOME APR-SPOUSE
ER67632	IRA INCOME MAY-SPOUSE
	IRA INCOME JUN-SPOUSE
	IRA INCOME JUL-SPOUSE
	IRA INCOME AUG-SPOUSE
ER67636	IRA INCOME SEP-SPOUSE
ER67637	IRA INCOME OCT-SPOUSE
ER67638	IRA INCOME NOV-SPOUSE
ER67639	IRA INCOME DEC-SPOUSE
ER67642	AMOUNT UNEMPLOYMENT INCOME-SPOUSE
ER67643	AMOUNT UNEMPLOYMENT INCOME PER-SPOUSE
ER67645	UNEMPLOYMENT INCOME JAN-SPOUSE
ER67646	UNEMPLOYMENT INCOME FEB-SPOUSE
ER67647	UNEMPLOYMENT INCOME MAR-SPOUSE
ER67648	UNEMPLOYMENT INCOME APR-SPOUSE
ER67649	UNEMPLOYMENT INCOME MAY-SPOUSE
ER67650	UNEMPLOYMENT INCOME JUN-SPOUSE
ER67651	UNEMPLOYMENT INCOME JUL-SPOUSE
ER67652	UNEMPLOYMENT INCOME AUG-SPOUSE
ER67653	UNEMPLOYMENT INCOME SEP-SPOUSE
ER67654	UNEMPLOYMENT INCOME OCT-SPOUSE
ER67655	UNEMPLOYMENT INCOME NOV-SPOUSE
ER67656	UNEMPLOYMENT INCOME DEC-SPOUSE
ER67658	WORKERS COMP INCOME-SPOUSE

ER67659	WORKERS COMP INCOME PER-SPOUSE
ER67661	WORKERS COMP INCOME JAN-SPOUSE
ER67662	WORKERS COMP INCOME FEB-SPOUSE
ER67663	WORKERS COMP INCOME MAR-SPOUSE
ER67664	WORKERS COMP INCOME APR-SPOUSE
ER67665	WORKERS COMP INCOME MAY-SPOUSE
ER67666	WORKERS COMP INCOME JUN-SPOUSE
ER67667	WORKERS COMP INCOME JUL-SPOUSE
ER67668	WORKERS COMP INCOME AUG-SPOUSE
ER67669	WORKERS COMP INCOME SEP-SPOUSE
ER67670	WORKERS COMP INCOME OCT-SPOUSE
ER67671	WORKERS COMP INCOME NOV-SPOUSE
ER67672	WORKERS COMP INCOME DEC-SPOUSE
ER67674	AMOUNT CHILD SUPPORT INCOME-SPOUSE
ER67675	AMOUNT CHILD SUPPORT INCOME PER-SPOUSE
ER67677	CHILD SUPPORT INCOME JAN-SPOUSE
ER67678	CHILD SUPPORT INCOME FEB-SPOUSE
ER67679	CHILD SUPPORT INCOME MAR-SPOUSE
ER67680	CHILD SUPPORT INCOME APR-SPOUSE
ER67681	CHILD SUPPORT INCOME MAY-SPOUSE
ER67682	CHILD SUPPORT INCOME JUN-SPOUSE
ER67683	CHILD SUPPORT INCOME JUL-SPOUSE
ER67684	CHILD SUPPORT INCOME AUG-SPOUSE
ER67685	CHILD SUPPORT INCOME SEP-SPOUSE
ER67686	CHILD SUPPORT INCOME OCT-SPOUSE
ER67687	CHILD SUPPORT INCOME NOV-SPOUSE
ER67688	CHILD SUPPORT INCOME DEC-SPOUSE
ER67690	AMOUNT ALIMONY INCOME-SPOUSE
ER67691	AMOUNT ALIMONY INCOME PER-SPOUSE
ER67693	ALIMONY INCOME JAN-SPOUSE
ER67694	ALIMONY INCOME FEB-SPOUSE
ER67695	ALIMONY INCOME MAR-SPOUSE
ER67696	ALIMONY INCOME APR-SPOUSE
ER67697	ALIMONY INCOME MAY-SPOUSE
ER67698	ALIMONY INCOME JUN-SPOUSE
ER67699	ALIMONY INCOME JUL-SPOUSE
ER67700	ALIMONY INCOME AUG-SPOUSE
ER67701	ALIMONY INCOME SEP-SPOUSE
ER67702	ALIMONY INCOME OCT-SPOUSE
ER67703	ALIMONY INCOME NOV-SPOUSE
ER67704	ALIMONY INCOME DEC-SPOUSE
ER67706	AMOUNT HELP FROM RELATIVES-SPOUSE
ER67707	AMOUNT HELP FROM RELATIVES PER-SPOUSE
ER67709	HELP FROM RELATIVES JAN-SPOUSE
ER67710	HELP FROM RELATIVES FEB-SPOUSE
ER67711	HELP FROM RELATIVES MAR-SPOUSE
ER67712	HELP FROM RELATIVES APR-SPOUSE
ER67713	HELP FROM RELATIVES MAY-SPOUSE
ER67714	HELP FROM RELATIVES JUNE-SPOUSE
ER67715	HELP FROM RELATIVES JULY-SPOUSE
ER67716	HELP FROM RELATIVES AUG-SPOUSE

ER67717	HELP FROM RELATIVES SEP-SPOUSE
ER67718	HELP FROM RELATIVES OCT-SPOUSE
ER67719	HELP FROM RELATIVES NOV-SPOUSE
ER67720	HELP FROM RELATIVES DEC-SPOUSE
ER67722	AMOUNT HELP FROM FRIENDS-SPOUSE
	AMOUNT HELP FROM FRIENDS PER-SPOUSE
	HELP FROM FRIENDS JAN-SPOUSE
	HELP FROM FRIENDS FEB-SPOUSE
ER67727	HELP FROM FRIENDS MAR-SPOUSE
ER67728	HELP FROM FRIENDS APR-SPOUSE
ER67729	HELP FROM FRIENDS MAY-SPOUSE
	HELP FROM FRIENDS JUN-SPOUSE
	HELP FROM FRIENDS JUL-SPOUSE
	HELP FROM FRIENDS AUG-SPOUSE
	HELP FROM FRIENDS SEP-SPOUSE
ER67734	HELP FROM FRIENDS OCT-SPOUSE
	HELP FROM FRIENDS NOV-SPOUSE
	HELP FROM FRIENDS DEC-SPOUSE
	AMOUNT OTHER INCOME PER CROUSE
	AMOUNT OTHER INCOME PER-SPOUSE
ER67741	ANY OTHER INCOME JAN-SPOUSE
ER67742	ANY OTHER INCOME FEB-SPOUSE
ER67743	ANY OTHER INCOME MAR-SPOUSE
	ANY OTHER INCOME APR-SPOUSE
	ANY OTHER INCOME MAY-SPOUSE
	ANY OTHER INCOME JUN-SPOUSE
	ANY OTHER INCOME JUL-SPOUSE
ER67748	ANY OTHER INCOME AUG-SPOUSE
ER67749	ANY OTHER INCOME SEP-SPOUSE
	ANY OTHER INCOME OCT-SPOUSE
	ANY OTHER INCOME NOV-SPOUSE
	ANY OTHER INCOME DEC-SPOUSE
	W2A WORTH OF OTR REAL ESTATE
ER67780	W2B AMT OWED ON OTR REAL ESTATE
ER67784	W6 PROFIT IF SOLD VEHICLES
ER67789	W11A WORTH OF FARM OR BUSINESS
ER67793	W11B AMT OWED ON FARM OR BUSINESS
ER67798	W16 PROFIT IF SOLD NON-IRA STOCK
ER67803	W20E REVISED DIVIDENDS
ER67804	W20E REVISED DIVIDENDS PER
ER67805	W20F WTR REC REV DIVIDENDS IN JAN
ER67806	W20F WTR REC REV DIVIDENDS IN FEB
ER67807	W20F WTR REC REV DIVIDENDS IN MAR
ER67808	W20F WTR REC REV DIVIDENDS IN APR
ER67809	W20F WTR REC REV DIVIDENDS IN MAY
ER67810	W20F WTR REC REV DIVIDENDS IN JUN
ER67811	W20F WTR REC REV DIVIDENDS IN JUL
ER67812	W20F WTR REC REV DIVIDENDS IN AUG
ER67813	W20F WTR REC REV DIVIDENDS IN SEP
ER67814	W20F WTR REC REV DIVIDENDS IN OCT
ER67815	W20F WTR REC REV DIVIDENDS IN NOV

ER67816	W20F WTR REC REV DIVIDENDS IN DEC
ER67819	W22 VALUE OF IRA/ANNUITY
ER67826	W28 AMT ALL ACCOUNTS
ER67832	W31E REVISED INTEREST W31E REVISED INTEREST PER
ER67833	
ER67834	W31F WTR REC REV INTEREST IN JAN
ER67835	W31F WTR REC REV INTEREST IN FEB
ER67836	W31F WTR REC REV INTEREST IN MAR
ER67837	W31F WTR REC REV INTEREST IN APR
ER67838	W31F WTR REC REV INTEREST IN MAY
ER67839	W31F WTR REC REV INTEREST IN JUN
ER67840	W31F WTR REC REV INTEREST IN JUL
ER67841	W31F WTR REC REV INTEREST IN AUG
ER67842	W31F WTR REC REV INTEREST IN SEP
ER67843	W31F WTR REC REV INTEREST IN OCT
ER67844	W31F WTR REC REV INTEREST IN NOV
ER67845	W31F WTR REC REV INTEREST IN DEC
ER67847	W34 PROFIT IF SOLD BONDS/INSURANCE
ER67852	W39A AMOUNT CREDIT/STORE CARD DEBT
ER67862	W39B1 AMOUNT STUDENT LOANS
ER67867	W39B2 AMOUNT MEDICAL BILLS
ER67872	W39B3 AMOUNT LEGAL BILLS
ER67877	W39B4 AMOUNT LOANS FROM RELATIVES
ER67883	W39B7 AMT OTHER OTHER DEBT
ER67889	W44 AMT INVESTED IN IRA/ANNUITY
ER67894	W49 VALUE PENSION/ANNUITY/IRA
ER67900	W55 HOME SELLING PRICE
ER67905	W60 AMT SPENT IN REAL ESTATE
ER67910	W65 AMT FROM OTR REAL ESTATE
ER67915	W70 COST OF ADDITION/REPAIRS
ER67919	W74 AMT INVESTED IN BUSINESS/FARM
ER67924	W79 AMT FROM BUSINESS/FARM
ER67929	W91 AMT INVESTED IN STOCKS
ER67935	W97 AMT NON-IRA STOCK
ER67942	W103 VALUE ASSETS MOVED OUT
ER67947	W108 VALUE DEBTS MOVED OUT
ER67953	W114 VALUE ASSETS MOVED IN
ER67958	W119 VALUE DEBTS MOVE IN
ER67967	W125 VALUE GIFT/INHERIT-#1
ER67975	W125 VALUE GIFT/INHERIT-#2
ER67983	W125 VALUE GIFT/INHERIT-#3
ER67995	P13 REQUIRED AMT - RP
ER67996	P13 REQUIRED AMT PER - RP
ER67997	P13 REQUIRED PCT - RP
ER67999	P15 VOLUNTARY AMT - RP
ER68000	P15 VOLUNTARY AMT PER - RP
ER68001	P15 VOLUNTARY PCT - RP
ER68004	P18 AMT EMPLYR CONTRIB - RP
ER68005	P18 EMPLYR AMT PER - RP
ER68006	P18 PCT EMPLYR CONTRIB OF PAY - RP
ER68007	P18B PCT EMP % OF EMPLOYEE CONTRIB-RP

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ER68010
                 P20 AMT IN PENSION ACCT NOW - RP
ER68023
                  P34 ESTIMATED BENEFIT AMT
ER68024
                 P34 ESTIMATED BENEFIT PER
ER68025
                 P34 ESTIMATED BENEFIT PCT
ER68038
                 P44 AMT EMPLYR CONTRIB - RP
ER68039
                 P44 EMPLYR CONTRIB PER - RP
                 P44 PCT EMPLYR CONTRIB OF PAY - RP
ER68040
ER68041
                 P44B PCT EMP % OF EMPLOYEE CONTRIB-RP
                 P47 ACCT AMT WHEN LEFT PREV EMP-#1 - RP
ER68045
                 P48 WHAT DID W/PREV PNSN-#1 - RP
ER68050
ER68051
                  P49 AMT NOW PREV PNSN ACCT-#1 - RP
ER68057
                 P51 AMT PREV ANNUITY-#1 - RP
ER68058
                  P51 PREV ANNUITY PER-#1 - RP
                 P52 STATUS PREV PNSN MEN1-#1 - RP
ER68063
ER68064
                 P52 STATUS PREV PNSN MEN2-#1 - RP
ER68065
                 P52 STATUS PREV PNSN MEN3-#1 - RP
ER68066
                 P52 STATUS PREV PNSN MEN4-#1 - RP
ER68067
                 P52 STATUS PREV PNSN MEN5-#1 - RP
ER68068
                 P52 STATUS PREV PNSN MEN6-#1 - RP
ER68070
                 P54 PREV PNSN BENEFIT AMT-#1 - RP
                 P54 BENEFIT PER-#1 - RP
ER68071
ER68078
                  P57 PREV PNSN CASH SETTLEMNT AMT-#1 - RP
ER68089
                 P59 PREV PNSN IRA AMT-#1 - RP
ER68096
                  P62 AMT EXPECT REC PREV PNSN-#1 - RP
                 P62 PREV PNSN PER-#1 - RP
ER68097
ER68098
                  P62 PCT EXPECT REC PREV PNSN-#1 - RP
ER68103
                 P62K PAY WHEN LEFT JOB #1 -RP
ER68104
                 P62K PER WHEN LEFT JOB #1 -RP
                 P63 ACCT AMT WHEN LEFT PREV EMP-#1 - RP
ER68105
ER68110
                 P64 WHAT DID W/PREV PNSN-#1 - RP
                 P65 ACCT AMT PREV PNSN NOW-#1 - RP
ER68111
ER68117
                 P67 AMT PREV ANNUITY-#1 - RP
                  P67 PREV ANNUITY PER-#1 - RP
ER68118
ER68124
                 P46 TYPE PREV PENSION-#2 - RP
ER68125
                  P47 ACCT AMT WHEN LEFT PREV EMP-#2 - RP
                 P47B WTR AMT GE 20,000-#2 - RP
ER68126
ER68127
                  P47C WTR AMT GE 50,000-#2 - RP
ER68128
                 P47D WTR AMT GE 150,000-#2 - RP
ER68129
                 P47E WTR AMT GE 5,000-#2 - RP
ER68130
                  P48 WHAT DID W/PREV PNSN-#2 - RP
ER68131
                  P49 AMT NOW PREV PNSN ACCT-#2 - RP
                  P49B WTR AMT GE 50,000-#2 - RP
ER68132
                 P49C WTR AMT GE 100,000-#2 - RP
ER68133
                  P49D WTR AMT GE 200,000-#2 - RP
ER68134
ER68135
                 P49E WTR AMT GE 20,000-#2 - RP
ER68136
                  P50 AGE REC IF ANNUITY-#2 - RP
                 P51 AMT PREV ANNUITY-#2 - RP
ER68137
ER68138
                  P51 PREV ANNUITY PER-#2 - RP
ER68139
                  P51B WTR AMT GE 400 PER MONTH-#2 - RP
ER68140
                  P51C WTR AMT GE 1,200 PER MONTH-#2 - RP
ER68141
                  P51D WTR AMT GE 1,600 PER MONTH-#2 - RP
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ER68142
                  P51E WTR AMT GE 200 PER MONTH-#2 - RP
ER68143
                   P52 STATUS PREV PNSN MEN1-#2 - RP
ER68144
                 P52 STATUS PREV PNSN MEN2-#2 - RP
ER68145
                  P52 STATUS PREV PNSN MEN3-#2 - RP
ER68146
                 P52 STATUS PREV PNSN MEN4-#2 - RP
ER68147
                  P52 STATUS PREV PNSN MEN5-#2 - RP
ER68148
                 P52 STATUS PREV PNSN MEN6-#2 - RP
ER68149
                 P53 YR REC PREV PNSN-#2 - RP
                  P54 PREV PNSN BENEFIT AMT-#2 - RP
ER68150
                  P54 BENEFIT PER-#2 - RP
ER68151
ER68152
                  P54B WTR AMT GE 400 PER MONTH-#2 - RP
                 P54C WTR AMT GE 1,200 PER MONTH-#2 - RP
ER68153
ER68154
                   P54D WTR AMT GE 1,600 PER MONTH-#2 - RP
                  P54E WTR AMT GE 200 PER MONTH-#2 - RP
ER68155
ER68156
                  P55 WTR BENEFITS COLA-#2 - RP
ER68157
                  P56 WTR BENEFITS EVER COLA-#2 - RP
ER68158
                  P57 PREV PNSN CASH SETTLEMNT AMT-#2 - RP
                  P57B WTR AMT GE 6,000-#2 - RP
ER68159
ER68160
                  P57C WTR AMT GE 60,000-#2 - RP
ER68161
                  P57D WTR AMT GE 250,000-#2 - RP
                 P57E WTR AMT GE 2,000-#2 - RP
ER68162
ER68163
                  P58 WHAT DID W/CASH MEN1-#2 - RP
                  P58 WHAT DID W/CASH MEN2-#2 - RP
ER68164
ER68165
                   P58 WHAT DID W/CASH MEN3-#2 - RP
                 P58 WHAT DID W/CASH MEN4-#2 - RP
ER68166
ER68167
                   P58 WHAT DID W/CASH MEN5-#2 - RP
ER68168
                  P58 WHAT DID W/CASH MEN6-#2 - RP
ER68169
                  P59 PREV PNSN IRA AMT-#2 - RP
                  P59B WTR AMT GE 6,000-#2 - RP
ER68170
ER68171
                  P59C WTR AMT GE 60,000-#2 - RP
ER68172
                   P59D WTR AMT GE 250,000-#2 - RP
                  P59E WTR AMT GE 2,000-#2 - RP
ER68173
                  P60 # YRS IN PREV PLAN-#2 - RP
ER68174
ER68175
                 P61 AGE EXPECT REC PREV PNSN-#2 - RP
ER68176
                  P62 AMT EXPECT REC PREV PNSN-#2 - RP
                  P62 PREV PNSN PER-#2 - RP
ER68177
ER68178
                   P62 PCT EXPECT REC PREV PNSN-#2 - RP
ER68179
                 P62F WTR GE 40% OF PAY #2 - RP
ER68180
                 P62G WTR GE 60% OF PAY #2 - RP
                  P62H WTR GE 80% OF PAY #2 - RP
ER68181
ER68182
                  P62J WTR GE 20% OF PAY #2 - RP
                  P62K PAY WHEN LEFT JOB #2 -RP
ER68183
                 P62K PER WHEN LEFT JOB #2 -RP
ER68184
                  P63 ACCT AMT WHEN LEFT PREV EMP-#2 - RP
ER68185
ER68186
                  P63B WTR AMT GE 20,000-#2 - RP
ER68187
                   P63C WTR AMT GE 50,000-#2 - RP
                  P63D WTR AMT GE 150,000-#2 - RP
ER68188
ER68189
                   P63E WTR AMT GE 5,000-#2 - RP
ER68190
                  P64 WHAT DID W/PREV PNSN-#2 - RP
ER68191
                   P65 ACCT AMT PREV PNSN NOW-#2 - RP
ER68192
                   P65B WTR AMT GE 50,000-#2 - RP
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ER68193
                  P65C WTR AMT GE 100,000-#2 - RP
ER68194
                  P65D WTR AMT GE 200,000-#2 - RP
ER68195
                  P65E WTR AMT GE 20,000-#2 - RP
ER68196
                  P66 AGE BEGAN REC ANNUITY-#2 - RP
ER68197
                 P67 AMT PREV ANNUITY-#2 - RP
ER68198
                 P67 PREV ANNUITY PER-#2 - RP
                 P67B WTR AMT GE 400 PER MONTH-#2 - RP
ER68199
                 P67C WTR AMT GE 1,200 PER MONTH-#2 - RP
ER68200
                  P67D WTR AMT GE 1,600 PER MONTH-#2 - RP
ER68201
                 P67E WTR AMT GE 200 PER MONTH-#2 - RP
ER68202
ER68203
                  PO WTR WORKING NOW - SP
                P1 WTR PNSN AT CURR JOB - SP
ER68204
ER68205
                  P1A WTR ELIGIBLE FOR PLAN - SP
                 P6 # YRS IN PENSION PLAN - SP
ER68206
ER68207
                  P6 YR JOINED PENSION PLAN - SP
ER68208
                P7 WTR EVER ELIG FOR PLAN - SP
ER68209
                 P6CKPT WTR SAME CMJ/PP6YRS-SP
                 P11 WTR CONTRIB TO PENSION - SP
ER68210
ER68211
                 P12 WTR CONTRIB REQUIRED - SP
ER68212
                 P13 REQUIRED AMT - SP
                 P13 REQUIRED AMT PER - SP
ER68213
ER68214
                  P13 REQUIRED PCT - SP
                 P14 WTR VOLUNTARY CONTRIB - SP
ER68215
ER68216
                  P15 VOLUNTARY AMT - SP
                P15 VOLUNTARY AMT PER - SP
ER68217
ER68218
                  P15 VOLUNTARY PCT - SP
ER68219
                 P16 HOW BENEFIT FIGURED - SP
ER68220
                 P17 WTR EMPLYR CONTRIB - SP
                 P18 AMT EMPLYR CONTRIB - SP
ER68221
ER68222
                P18 EMPLYR AMT PER - SP
ER68223
                 P18 PCT EMPLYR CONTRIB - SP
                 P18B PCT EMP % OF EMPLOYEE CONTRIB-SP
ER68224
                  P19CKPT WTR AGE 40+ - SP
ER68225
ER68226
                P19 AGE PENSION INCL EMPLYR CONTRIB - SP
ER68227
                  P20 AMT IN PENSION ACCT NOW - SP
                 P20B WTR AMT GE 25,000 - SP
ER68228
ER68229
                  P20C WTR AMT GE 75,000 - SP
ER68230
                P20D WTR AMT GE 200,000 - SP
ER68231
                 P20E WTR AMT GE 5,000 - SP
ER68232
                 P20A HOW FUNDS INVESTED - SP
ER68233
                 P22 CKPT: TYPE PENSION - SP
ER68234
                P22A AGE ELIGIBLE FOR FULL PNSN (YRS)-SP
ER68235
                P22B AGE ELIGIBLE FOR FULL PNSN (MOS)-SP
ER68236
                 P22C AGE ELIGIBLE FOR ANY PNSN (YRS)-SP
ER68237
                 P22D AGE ELIGIBLE FOR ANY PNSN (MOS)-SP
ER68238
                  P32 AGE EXPECT RECEIVE BENEFITS-SP
                P34CKPT SP 40 YEARS OLD PLUS
ER68239
ER68240
                  P34 ESTIMATED BENEFIT AMT - SP
ER68241
                 P34 ESTIMATED BENEFIT PER - SP
ER68242
                  P34 ESTIMATED BENEFIT PCT - SP
                  P34F WTR GE 40% OF PAY - SP
ER68243
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ER68244
                  P34G WTR GE 60% OF PAY - SP
ER68245
                  P34H WTR GE 80% OF PAY - SP
ER68246
                 P34J WTR GE 20% OF PAY - SP
ER68247
                  P39 USUAL RETIREMNT AGE OF OTRS - SP
ER68248
                 P39 USUAL # YRS OTRS RETIRE - SP
ER68249
                 P40CKPT WTR AGE 40+ - SP
ER68250
                 P40 AGE PLAN STOP WORK - SP
ER68251
                 P40 IN HOW MANY YRS PLAN STOP WORK - SP
                  P42CKPT WTR WK/LAYOFF/SICK/LEAVE-SP
ER68252
                 P42 WTR TAX-DEFER PLAN - SP
ER68253
ER68254
                  P43 WTR EMPLYR CONTRIB - SP
                 P44 AMT EMPLYR CONTRIB - SP
ER68255
ER68256
                  P44 EMPLYR CONTRIB PER - SP
ER68257
                 P44 PCT EMPLYR CONTRIB OF PAY - SP
ER68258
                  P44B PCT EMP % OF EMPLOYEE CONTRIB-SP
ER68259
                 P45 WTR PNSN W/PREV EMPLYR - SP
ER68260
                 P45A NUMBER OF PNSN W/PREV EMPLYR-SP
                  P47 ACCT AMT WHEN LEFT PREV EMP-#1 - SP
ER68262
ER68267
                 P48 WHAT DID W/PREV PNSN-#1 - SP
ER68268
                  P49 AMT NOW PREV PNSN ACCT-#1 - SP
                 P51 AMT PREV ANNUITY-#1 - SP
ER68274
ER68275
                  P51 PREV ANNUITY PER-#1 - SP
                 P52 STATUS PREV PNSN MEN1-#1 - SP
ER68280
ER68281
                  P52 STATUS PREV PNSN MEN2-#1 - SP
                 P52 STATUS PREV PNSN MEN3-#1 - SP
ER68282
ER68283
                  P52 STATUS PREV PNSN MEN4-#1 - SP
ER68284
                 P52 STATUS PREV PNSN MEN5-#1 - SP
ER68285
                 P52 STATUS PREV PNSN MEN6-#1 - SP
                 P54 PREV PNSN BENEFIT AMT-#1 - SP
ER68287
ER68288
                 P54 BENEFIT PER-#1 - SP
ER68295
                  P57 PREV PNSN CASH SETTLEMNT AMT-#1 - SP
                 P59 PREV PNSN IRA AMT-#1 - SP
ER68306
                  P62 AMT EXPECT REC PREV PNSN-#1 - SP
ER68313
ER68314
                 P62 PREV PNSN PER-#1 - SP
ER68315
                  P62 PCT EXPECT REC PREV PNSN-#1 - SP
                 P62K PAY WHEN LEFT JOB #1 -SP
ER68320
ER68321
                  P62K PER WHEN LEFT JOB #1 -SP
ER68322
                 P63 ACCT AMT WHEN LEFT PREV EMP-#1 - SP
ER68327
                 P64 WHAT DID W/PREV PNSN-#1 - SP
ER68328
                 P65 ACCT AMT PREV PNSN NOW-#1 - SP
ER68334
                 P67 AMT PREV ANNUITY-#1 - SP
ER68335
                  P67 PREV ANNUITY PER-#1 - SP
                 P46 TYPE PREV PENSION-#2 - SP
ER68341
                  P47 ACCT AMT WHEN LEFT PREV EMP-#2 - SP
ER68342
ER68343
                  P47B WTR AMT GE 20,000-#2 - SP
ER68344
                  P47C WTR AMT GE 50,000-#2 - SP
                 P47D WTR AMT GE 150,000-#2 - SP
ER68345
ER68346
                  P47E WTR AMT GE 5,000-#2 - SP
ER68347
                  P48 WHAT DID W/PREV PNSN-#2 - SP
ER68348
                  P49 AMT NOW PREV PNSN ACCT-#2 - SP
ER68349
                  P49B WTR AMT GE 50,000-#2 - SP
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ER68350
                   P49C WTR AMT GE 100,000-#2 - SP
ER68351
                   P49D WTR AMT GE 200,000-#2 - SP
ER68352
                  P49E WTR AMT GE 20,000-#2 - SP
ER68353
                   P50 AGE REC IF ANNUITY-#2 - SP
ER68354
                  P51 AMT PREV ANNUITY-#2 - SP
ER68355
                  P51 PREV ANNUITY PER-#2 - SP
                  P51B WTR AMT GE 400 PER MONTH-#2 - SP
ER68356
ER68357
                  P51C WTR AMT GE 1,200 PER MONTH-#2 - SP
                   P51D WTR AMT GE 1,600 PER MONTH-#2 - SP
ER68358
                  P51E WTR AMT GE 200 PER MONTH-#2 - SP
ER68359
                   P52 STATUS PREV PNSN MEN1-#2 - SP
ER68360
                 P52 STATUS PREV PNSN MEN2-#2 - SP
ER68361
ER68362
                   P52 STATUS PREV PNSN MEN3-#2 - SP
ER68363
                 P52 STATUS PREV PNSN MEN4-#2 - SP
ER68364
                  P52 STATUS PREV PNSN MEN5-#2 - SP
ER68365
                 P52 STATUS PREV PNSN MEN6-#2 - SP
ER68366
                 P53 YR REC PREV PNSN-#2 - SP
                  P54 PREV PNSN BENEFIT AMT-#2 - SP
ER68367
ER68368
                  P54 BENEFIT PER-#2 - SP
ER68369
                   P54B WTR AMT GE 400 PER MONTH-#2 - SP
                  P54C WTR AMT GE 1,200 PER MONTH-#2 - SP
ER68370
ER68371
                   P54D WTR AMT GE 1,600 PER MONTH-#2 - SP
                   P54E WTR AMT GE 200 PER MONTH-#2 - SP
ER68372
ER68373
                   P55 WTR BENEFITS COLA-#2 - SP
                  P56 WTR BENEFITS EVER COLA-#2 - SP
ER68374
ER68375
                   P57 PREV PNSN CASH SETTLEMNT AMT-#2 - SP
ER68376
                   P57B WTR AMT GE 6,000-#2 - SP
ER68377
                   P57C WTR AMT GE 60,000-#2 - SP
                   P57D WTR AMT GE 250,000-#2 - SP
ER68378
ER68379
                 P57E WTR AMT GE 2,000-#2 - SP
ER68380
                  P58 WHAT DID W/CASH MEN1-#2 - SP
                  P58 WHAT DID W/CASH MEN2-#2 - SP
ER68381
                  P58 WHAT DID W/CASH MEN3-#2 - SP
ER68382
ER68383
                 P58 WHAT DID W/CASH MEN4-#2 - SP
ER68384
                   P58 WHAT DID W/CASH MEN5-#2 - SP
                  P58 WHAT DID W/CASH MEN6-#2 - SP
ER68385
ER68386
                   P59 PREV PNSN IRA AMT-#2 - SP
ER68387
                   P59B WTR AMT GE 6,000-#2 - SP
ER68388
                   P59C WTR AMT GE 60,000-#2 - SP
                   P59D WTR AMT GE 250,000-#2 - SP
ER68389
ER68390
                   P59E WTR AMT GE 2,000-#2 - SP
                   P60 # YRS IN PREV PLAN-#2 - SP
ER68391
                 P61 AGE EXPECT REC PREV PNSN-#2 - SP
ER68392
                   P62 AMT EXPECT REC PREV PNSN-#2 - SP
ER68393
ER68394
                  P62 PREV PNSN PER-#2 - SP
ER68395
                   P62 PCT EXPECT REC PREV PNSN-#2 - SP
                  P62F WTR GE 40% OF PAY #2 - SP
ER68396
ER68397
                   P62G WTR GE 60% OF PAY #2 - SP
ER68398
                   P62H WTR GE 80% OF PAY #2 - SP
ER68399
                   P62J WTR GE 20% OF PAY #2 - SP
ER68400
                   P62K PAY WHEN LEFT JOB #2 -SP
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ER68401
                   P62K PER WHEN LEFT JOB #2 -SP
ER68402
                   P63 ACCT AMT WHEN LEFT PREV EMP-#2 - SP
ER68403
                   P63B WTR AMT GE 20,000-#2 - SP
ER68404
                   P63C WTR AMT GE 50,000-#2 - SP
ER68405
                  P63D WTR AMT GE 150,000-#2 - SP
                   P63E WTR AMT GE 5,000-#2 - SP
ER68406
                  P64 WHAT DID W/PREV PNSN-#2 - SP
ER68407
ER68408
                 P65 ACCT AMT PREV PNSN NOW-#2 - SP
                   P65B WTR AMT GE 50,000-#2 - SP
ER68409
                   P65C WTR AMT GE 100,000-#2 - SP
ER68410
ER68411
                   P65D WTR AMT GE 200,000-#2 - SP
                 P65E WTR AMT GE 20,000-#2 - SP
ER68412
ER68413
                   P66 AGE BEGAN REC ANNUITY-#2 - SP
                  P67 AMT PREV ANNUITY-#2 - SP
ER68414
ER68415
                   P67 PREV ANNUITY PER-#2 - SP
ER68416
                   P67B WTR AMT GE 400 PER MONTH-#2 - SP
ER68417
                   P67C WTR AMT GE 1,200 PER MONTH-#2 - SP
                   P67D WTR AMT GE 1,600 PER MONTH-#2 - SP
ER68418
ER68419
                   P67E WTR AMT GE 200 PER MONTH-#2 - SP
ER68469
                   H5I WTR MEMORY LOSS-RP
                  H6I1 AGE FIRST HAD MEMORY LOSS-RP
ER68471
ER68472
                   H7I WTR MEMORY LOSS LIMIT ACTIVITY-RP
ER68473
                  H7I2 WTR TAKING MEDS FOR MEMORY LOSS-RP
ER68474
                   H5J WTR LEARNING DISORDER-RP
                 H6J1 AGE FIRST HAD LRNG DISORDER-RP
ER68476
ER68477
                   H7J WTR LRNG DISORDR LIMIT ACTIVITY-RP
ER68478
                   H7J2 WTR TAKING MEDS FOR LRNG DISORDR-RP
ER68487
                   H5L WTR PSYCH PROBLEM-RP
                   H6L1 AGE FIRST HAD PSYCH PROB-RP
ER68488
ER68489
                 H6L2 TYPE OF PSYCH PROB MENTION 1-RP
ER68491
                  H6L2 TYPE OF PSYCH PROB MENTION 2-RP
                 H6L2 TYPE OF PSYCH PROB MENTION 3-RP
ER68493
                   H7L WTR PSYCH PROB LIMIT ACTIVITY-RP
ER68495
ER68496
                 H7L2 WTR TAKING MEDS FOR NERVES-RP
ER68503
                   H5N2 WTR CHANGE IN MAKING DECISIONS-RP
                 H5N3 WTR CHNGE INTEREST IN ACTIVITIES-RP
ER68504
ER68505
                   H5N4 WTR CHANGE IN REPEATING STORIES-RP
ER68506
                 H5N5 WTR CHANGE IN LEARNING/USE TOOLS-RP
ER68507
                   H5N6 WTR CHANGE IN REMEMBERING DATES-RP
ER68508
                   H5N7 WTR CHANGE HANDLING MONEY ISSUES-RP
ER68509
                   H5N8 WTR CHANGE IN REMEMBERING APPTS-RP
                   H5N9 WTR CHANGE IN THINKING/MEMORY-RP
ER68510
                 H35H WTR SPCH IMPAIR B4 AGE 17--RP
ER68581
                  H39H WTR EPILEPSY B4 AGE 17--RP
ER68585
ER68589
                  H43H WTR DEPRESSION B4 AGE 17--RP
ER68591
                   H45H WTR OTR PSYCH PROB B4 AGE 17--RP
                 H24 WTR SPOUSE IN FU NOW
ER69546
ER69596
                   H5I WTR MENTAL LOSS-SPOUSE
ER69598
                   H6I1 AGE FIRST HAD MEMORY LOSS-SP
ER69599
                   H7I WTR MEMORY LOSS LIMIT ACTIVITY-SP
ER69600
                   H7I2 WTR TAKING MEDS FOR MEMORY LOSS-SP
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ER69601	H5J WTR LEARNING DISORDER-SPOUSE
ER69603	H6J1 AGE FIRST HAD LRNG DISORDER-SP
ER69604	H7J WTR LRNG DISORDR LIMIT ACTIVITY-SP
ER69605	H7J2 WTR TAKING MEDS FOR LRNG DISORDR-SP
ER69614	H5L WTR PSYCH PROBLEM-SPOUSE
ER69615	H6L1 AGE FIRST HAD PSYCH PROB-SPOUSE
ER69616	H6L2 TYPE OF PSYCH PROB MENTION 1-SP
ER69618	H6L2 TYPE OF PSYCH PROB MENTION 2-SP
ER69620	H6L2 TYPE OF PSYCH PROB MENTION 3-SP
ER69622	H7L WTR PSYCH PROB LIMIT ACTIVITY-SP
ER69623	H7L2 WTR TAKING MEDS FOR NERVES-SP
ER69630	H5N2 WTR CHANGE IN MAKING DECISIONS-SP
ER69631	H5N3 WTR CHNGE INTEREST IN ACTIVITIES-SP
ER69632	H5N4 WTR CHANGE IN REPEATING STORIES-SP
ER69633	H5N5 WTR CHANGE IN LEARNING/USE TOOLS-SP
ER69634	H5N6 WTR CHANGE IN REMEMBERING DATES-SP
ER69635	H5N7 WTR CHANGE HANDLING MONEY ISSUES-SP
ER69636	H5N8 WTR CHANGE IN REMEMBERING APPTS-SP
ER69637	H5N9 WTR CHANGE IN THINKING/MEMORY-SP
ER69708	H35W WTR SPCH IMPAIR B4 AGE 17SP
ER69712	H39W WTR EPILEPSY B4 AGE 17SP
ER69716	H43W WTR DEPRESSION B4 AGE 17SP
ER69718	H45W WTR OTR PSYCW PROB B4 AGE 17SP
ER70674	H59A SADNESS IN PAST 30 DAYS
ER70675	H59B NERVOUS IN PAST 30 DAYS
ER70676	H59C RESTLESS IN PAST 30 DAYS
ER70677	H59D HOPELESS IN PAST 30 DAYS
ER70678	H59E EVERYTHING EFFORT IN PAST 30 DAYS
ER70679	H59F WORTHLESS IN PAST 30 DAYS
ER70680	K-6 NON-SPEC PSYCHOL DISTRESS SCALE
ER70681	H59J HOW MUCH FEELINGS INTERFERE W/LIFE
ER70689	H64 TOTAL HOSPITAL/NURSING EXPENSES PY
ER70707	K5 EDUCATION OF FATHER IN US-SP
ER70717	K15 EDUCATION OF MOTHER IN US-SP
ER70741	K37 PARENTS POOR OR?SP
ER70845	L5 EDUCATION OF FATHER IN US-RP
ER70855	L15 EDUCATION OF MOTHER IN US-RP
ER70879	L37 PARENTS POOR OR?RP
ER71227	REFERENCE PERSON WORK WEEKS-2016
ER71229	REFERENCE PERSON WEEKLY WORK HOURS-2016
ER71231	RP OVERTIME WORK HOURS-2016
ER71233	REF PERSON TOTAL HOURS OF WORK-2016
ER71234	RP WEEKS MISSED FOR ILLNESS OF OTRS-2016
ER71236	RP WEEKS MISSED FOR OWN ILLNESS-2016
ER71238	RP WEEKS OFF FOR VACATION-2016
ER71240	REF PERSON STRIKE WEEKS-2016
ER71242	REF PERSON WEEKS LAID OFF-2016
ER71244	REF PERSON UNEMPLOYMENT WEEKS-2016
ER71246	REF PERSON WEEKS OUT OF LABOR FORCE-2016
ER71248	SPOUSE WORK WEEKS-2016
ER71250	SPOUSE WEEKLY WORK HOURS-2016

ER71252	SP OVERTIME WORK HOURS-2016
ER71254	SPOUSE TOTAL HOURS OF WORK-2016
ER71255	SP WEEKS MISSED FOR ILLNESS OF OTRS-2016
ER71257	SP WEEKS MISSED FOR OWN ILLNESS-2016
ER71259	SPOUSE WEEKS OFF FOR VACATION-2016
ER71261	SPOUSE STRIKE WEEKS-2016
ER71263	SPOUSE WEEKS LAID OFF-2016
ER71265	SPOUSE UNEMPLOYMENT WEEKS-2016
ER71267	SPOUSE WEEKS OUT OF LABOR FORCE-2016
ER71269	TOTAL BUSINESS INCOME-2016
ER71271	NUMBER OF BUSINESSES OWNED BY FU IN 2016
ER71272	FARM INCOME OF REF PERSN AND SPOUSE-2016
ER71274	RP LABOR INCOME FROM BUSINESS-2016
ER71275	RP ASSET INCOME FROM BUSINESS-2016
ER71276	NUMBER OF BUSINESSES OWNED BY REF PERSON
ER71277	WAGES AND SALARIES OF REF PERSON-2016
ER71279	BONUS INCOME OF REF PERSON-2016
ER71281	OVERTIME INCOME OF REF PERSON-2016
ER71283	TIPS OF REF PERSON-2016
ER71285	COMMISSION INCOME OF REF PERSON-2016
ER71287	PROFESSIONAL PRACTICE OF REF PERSON-2016
ER71289	REF PERSON ADDITIONAL JOB INCOME-2016
ER71291	MISC LABOR INCOME OF REF PERSON-2016
ER71293	LABOR INCOME OF REF PERSON-2016
ER71294	REF PERSON RENT INCOME-2016
ER71296	REF PERSON DIVIDENDS-2016
ER71298	REF PERSON INTEREST INCOME-2016
ER71300	RP INCOME FROM TRUSTS/ROYALTIES-2016
ER71302	SP LABOR INCOME FROM BUSINESS-2016
ER71303	SP ASSET INCOME FROM BUSINESS-2016
ER71304	NUMBER OF BUSINESSES OWNED BY SPOUSE
ER71305	WAGES AND SALARIES OF SPOUSE-2016
ER71307	BONUS INCOME OF SPOUSE-2016
ER71309	OVERTIME INCOME OF SPOUSE-2016
ER71311	TIPS OF SPOUSE-2016
ER71313	COMMISSION INCOME OF SPOUSE-2016
ER71315	PROFESSIONAL PRACTICE OF SPOUSE-2016
ER71317	SPOUSE ADDITIONAL JOB INCOME-2016
ER71319	MISC LABOR INCOME OF SPOUSE-2016
ER71321	LABOR INCOME OF SPOUSE-2016
ER71322	SPOUSE RENT INCOME-2016
ER71324	SPOUSE DIVIDENDS-2016
ER71326	SPOUSE INTEREST INCOME-2016
ER71328	SPOUSE INCOME FROM TRUSTS/ROYALTIES-2016
ER71330	REF PERSN AND SPOUSE TAXABLE INCOME-2016
ER71331	REF PERSON INCOME FROM TANF, ETC2016
ER71333	REF PERSON SSI-2016
ER71335	REF PERSON OTHER WELFARE-2016
ER71337	REF PERSON VA PENSION-2016
ER71339	REF PERSON RETIREMENT/PENSIONS-2016
ER71341	REF PERSON ANNUITIES-2016

ER71343		REF PERSON IRAS-2016	
ER71345		REF PERSON OTHER RETIREMENT-2016	
ER71347		REF PERSN UNEMPLOYMENT COMPENSATION-2	016
ER71349		REF PERSON WORKERS COMPENSATION-2016	
ER71351		CHILD SUPPORT RECEIVED BY REF PERSN-2	016
ER71353		REF PERSON INCOME FROM ALIMONY-2016	
ER71355		REF PERSON HELP FROM RELATIVES-2016	
ER71357		REF PERSON HELP FROM OTHERS-2016	
ER71359		REF PERSON MISCELLANEOUS TRANSFERS-20	16
ER71361		SPOUSE INCOME FROM TANF, ETC2016	
ER71363		SPOUSE SSI-2016	
ER71365		SPOUSE OTHER WELFARE-2016	
ER71367		SPOUSE VA PENSION-2016	
ER71369		SPOUSE RETIREMENT/PENSIONS-2016	
ER71371		SPOUSE ANNUITIES-2016	
ER71373		SPOUSE IRAS-2016	
ER71375		SPOUSE OTHER RETIREMENT-2016	
ER71377		SPOUSE UNEMPLOYMENT COMPENSATION-2016	
ER71379		SPOUSE WORKERS COMPENSATION-2016	
ER71381		CHILD SUPPORT RECEIVED BY SPOUSE-2016	
ER71383		SPOUSE ALIMONY-2016	
ER71385		SPOUSE HELP FROM RELATIVES-2016	
ER71387		SPOUSE HELP FROM OTHERS-2016	
ER71389		SPOUSE MISCELLANEOUS TRANSFERS-2016	
ER71391		RP AND SPOUSE TRANSFER INCOME-2016	
ER71392		REF PERSON WAGE RATE-2016	
ER71393		SPOUSE WAGE RATE-2016	
ER71426		TOTAL FAMILY INCOME-2016	
ER71487		FOOD EXPENDITURE 2017	
ER71491		HOUSING EXPENDITURE 2017	
ER71495		PROPERTY TAX EXPENDITURE 2017	
ER71496		HOME INSURANCE EXPENDITURE 2017	
ER71497		UTILITY EXPENDITURE 2017	
ER71503		TRANSPORTATION EXPENDITURE 2017	
ER71515		EDUCATION EXPENDITURE 2016	
ER71517		HEALTH CARE EXPENDITURE 2017	
ER71520		PRESCRIPTIONS/OTHER EXPENDITURE 2016	
ER71538		COMPLETED ED-RP	
ER71539		COMPLETED ED-SP	
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ER34502		SEQUENCE NUMBER	17
ER34503		RELATION TO REFERENCE PERSON	17
ER34504		AGE OF INDIVIDUAL	17
ER34506		YEAR INDIVIDUAL BORN	17
ER34507		MARITAL PAIRS INDICATOR	17
ER34508		WHETHER MOVED IN/OUT	17
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ER34519		WTR REC HS DIPLOMA/GED/NEITHER	17

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ER34527	GRADE OF SCHOOL FINISHED IF NEITHER	17
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ER34606	G33A WTR SOC SEC TYPE DEP OF DISABLED	17
ER34607	G33A WTR SOC SEC TYPE DEP OF RETIRED	17
ER34608	G33A WTR SOC SEC TYPE OTHER	17
ER34609	G34 AMT SOC SEC RCD	17
ER34610	G34 ACC SOC SEC AMT	17
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# Transition into Adulthood

TA170001	RELEASE NUMBER
TA171981	COMPLETED EDUCATION OF MOTHER
TA171983	COMPLETED EDUCATION OF FATHER

#### ER30000 "RELEASE NUMBER

Release Number

For Release 2 we have updated Relation to Head/Reference Person and Marital indicators for several waves for a small fraction of individuals.

For Release 3 the CORE/IMM INDIVIDUAL CROSS-SECTION WT (ER34651) has been updated for all individuals in 2017 including the Immigrant 2017 sample. Additionally we have updated the Family History Summary Variables based on our most recent releases of the Marriage History, Birth History and Parent Identification Files.

For Release 4, we have updated information for the Immigrant 17 cohort for Sampling Error Stratum (ER31996) and Sampling Error Cluster (ER31997).

#### Codes

- 1 Release number 1, February 2019
- 2 Release number 2, May 2019
- 3 Release number 3, August 2019
- 4 Release number 4, February 2020

#### ER30001 "1968 INTERVIEW NUMBER

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, and 2017 respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

# Non-comparability Notes

I-k

#### Codes

- 1 2,930 Member of, or moved into, a family from the 1968 SRC cross-section sample
- 3,001 3,511 Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
- 4,001 4,462 Member of, or moved into, a family from the Immigrant sample added in 2017. Values of 4001-4462 indicate families first interviewed in 2017.
- 5,001 6,872 Member of, or moved into, a family from the 1968 Census sample
- 7,001 9,308 Member of, or moved into, a family from the Latino sample added in 1990 and 1992.

  Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

#### ER30002 "PERSON NUMBER

68"

Person Number

- 1 19 Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) or 2017 interview
  - 20 Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 or 2017 Head living in an institution at the time of the 1997/1999 or 2017 interview
- 21 26 Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) or 2017 Head who were under 25 and living in institutions at the time of the 1997 (or 1999) or 2017 interview

- 30 169 Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) or 2017 interview and who have at least one sample parent; these persons are sample members
- 170 226 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.
  - 227 Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. Spouse of an Immigrant sample 2017 Reference Person who moved out in the year preceding the 2017 interview. These individuals are nonsample.
  - 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head in the year prior to the 1990 (or 1992) interview; spouse of an Immmigrant sample 1997 (or 1999) Head in the year prior to the 1997 (or 1999) interview; spouse of an Immmigrant sample 2017 Reference Person in the year prior to the 2017 interview. These individuals are nonsample.
- 229 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

#### ER32000 "SEX OF INDIVIDUAL

Sex of Individual

#### Codes

1 Male

2 Female

9 NA

# ER66001 "RELEASE NUMBER

Release Number

Users should note that the 2017 CORE/IMMIGRANT FAM WEIGHT NUMBER 1 (ER71570) has zero values for the new Immigrant 2017 sample (ER66009=4001-4462)

For Release 2 we have added a new variable 2017 CROSS-SECTIONAL FAMILY WEIGHT (ER71571) which encompasses the Core/Immigrant 97/99 and Immigrant 17 Samples.

- 1 Release number 1, February 2019
- 2 Release number 2, August 2019

# ER66002 "2017 FAMILY INTERVIEW (ID) NUMBER

2017 Interview Number

The values for this variable represent the 2017 interview number. The case count for 2017 is 9607 Values for this variable may not be contiquous.

#### Codes

1 - 9,656 Interview number

#### ER66003 "PSID STATE OF RESIDENCE CODE

State of Residence

 ${\tt Please \ refer \ to \ PSID \ state \ codes \ here \ http://psidonline.isr.umich.edu/data/Documentation/PSIDStateCodes.pdf}$ 

#### Codes

1 - 51 Actual state (PSID State code)

99 DK; NA

O Inap.: U.S. territory or foreign country

#### ER66009 "1968 FAMILY IDENTIFIER

1968 Family Number (ID Number)

This variable is the 1968 family ID number. Individuals associated with families from the Immigrant sample, added to the PSID in 1997 and 1999, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the Core (SRC and Census) sample.

#### Codes

- 1 2,930 Family from the 1968 SRC cross-section sample
- 3,001 3,511 Family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
- 4,001 4,462 Family from the Immigrant sample added in 2017. Values of 4001-4462 indicate families first interviewed in 2017.
- 5,001 6,872 Family from the 1968 Census sample

# ER66021 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Reference Person nor Spouse/Partner, from newborns through those 17 years of age, whether or not they are actually children of the Reference Person or Spouse/Partner.

# Codes

0 None

1 - 18 Actual number

# ER66023 "# NONFU SHARING HU

Number of Non-FU Members Sharing Housing Unit with This FU

This variable represents the actual number of non-FU members sharing the housing unit with this FU, whether or not the non-FU members were included in another responding FU.

# Codes

0 None

1 - 20 Actual number

#### ER66025 "A3 LIFE SATISFACTION

A3. Please think about your life as a whole. How satisfied are you with it? Are you completely satisfied, very satisfied, somewhat satisfied, not very satisfied, or not at all satisfied?

#### Codes

- 1 Completely satisfied
- 2 Very satisfied
- 3 Somewhat satisfied
- 4 Not very satisfied
- 5 Not at all satisfied
- 8 DK
- 9 NA; refused
- O Inap.: respondent was not Reference Person or Spouse/Partner

## ER66031 "A20 HOUSE VALUE

A20. Could you tell me what the present value of your (apartment/mobile home/home) is (including the value of the lot if you own the lot)--I mean about how much would it bring if you sold it today?

The values for this variable represent the value of the home in whole dollars, and include the value of the lot if mobile home and lot is owned.

#### Codes

1 - 9,999,997 Actual amount

9,999,998 DK

9,999,999 NA; refused

O Inap.: FU pays rent or FU neither owns nor rents (ER66030=5 or 8)

## ER66045 "A21 ANNUAL PROPERTY TAX

A21. About how much are your total yearly property taxes, including city, county, and school taxes?

The values for this variable represent the current annual property tax liability in whole dollars.

# Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

O Inap.: none; FU pays rent or FU neither owns nor rents (ER66030=5 or 8)

# ER66047 "A22 ANNUAL OWNR INSURANC

A22. How much is your total yearly homeowner's insurance premium?

The values for this variable represent the annual dollar amount of homeowner's insurance premiums.

#### Codes

1 - 9,996 Actual amount

9,997 \$9,997 or more

9,998 DK

9,999 NA; refused

0 Inap.: none; FU pays rent or FU neither owns nor rents (ER66030=5 or 8)

#### ER66048 "A23 HAVE MORTGAGE?

A23. Do you have a mortgage or loan on this property?

#### Codes

1 Yes

- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: FU pays rent or FU neither owns nor rents (ER66030=5 or 8)

#### ER66051 "A24 REM PRINCIPAL MOR 1

A24. About how much is the remaining principal on this loan? -- FIRST MORTGAGE

The values for this variable represent the principal currently owed on the first mortgage, land contract, or loan, in whole dollars.

# Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: FU pays rent or FU neither owns nor rents (ER66030=5 or 8); no mortgage on home (ER66048=5); DK, NA, or RF whether mortgage on home (ER66048=8 or 9)

#### ER66053 "A25 MNTHLY PMTS MOR 1

A25. How much are your monthly loan payments?--FIRST MORTGAGE

# Codes

- 1 99,996 Actual amount
  - 99,997 \$99,997 or more
  - 99,998 DK
  - 99,999 NA; refused
    - O Inap.: FU pays rent or FU neither owns nor rents (ER66030=5 or 8); no mortgage on home (ER66048=5); DK, NA, or RF whether mortgage on home (ER66048=8 or 9)

#### ER66090 "A31 DOLLARS RENT

A31. About how much rent do you pay a month (including rent for the lot)? (IF FU LIVES WITH NON-FU MEMBERS, PROBE: Is that only for your (FU's) share of the rent?)--AMOUNT

If dwelling is a mobile home and lot is owned by family unit, value of lot is not included.

## Codes

- 1 99,996 Actual amount
  - 99,997 \$99,997 or more
  - 99,998 DK
  - 99,999 NA; refused
    - 0 Inap.: FU owns or is buying or FU neither owns nor rents (ER66030=1 or 8)

# ER66091 "A31 DOLLARS PER WHAT

A31. About how much rent do you pay a month (including rent for the lot)? (IF FU LIVES WITH NON-FU MEMBERS, PROBE: Is that only for your (FU's) share of the rent?)----TIME UNIT

- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK

```
9 NA; refused
                   O Inap.: FU owns or is buying or FU neither owns nor rents (ER66030=1 or 8)
           "A31A WTR WATER/SEWER INCLUDED IN RENT
A31a. Does (the rent/this amount) include water and sewer?
   Codes
                   1 Yes
                   5 No
                   8 DK
                   9 NA; refused
                   O Inap.: FU does not live in a mobile home (ER66026=1-3, 6, or 7); DK, NA, or RF
                     whether FU lives in a mobile home (ER66026=8 or 9); FU owns or is buying or FU
                     neither owns nor rents (ER66030=1 or 8)
           "A31B FURNISHED APT/HOUSE
ER66094
A31b. Is this (apartment/mobile home/home) rented fully furnished?
   Codes
                   1 Yes
                   5 No
                   8 DK
                   9 NA; refused
                   O Inap.: FU owns or is buying or FU neither owns nor rents (ER66030=1 or 8)
ER66095
           "A31C RENT INCL HEAT
A31c. Is heating included in your monthly rent?
   Codes
                   1 Yes
                   5 No
                   8 DK
                   9 NA; refused
                   O Inap.: FU owns or is buying or FU neither owns nor rents (ER66030=1 or 8)
ER66098
          "A35 DOLLARS RENT IF RENT
A35. How much would it rent for if it were rented? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Would
that be only for your (FU's) share of the rent?]--AMOUNT
   Codes
           1 - 9,996 Actual amount
               9,997 $9,997 or more
               9,998 DK
               9,999 NA; refused
                   0 Inap.: FU owns or is buying or FU rents (ER66030=1 or 5)
           "A35 DOLLARS PER WHAT
ER66099
A35. How much would it rent for if it were rented? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Would
that be only for your (FU's) share of the rent?]--TIME UNIT
```

Codes

3 Week4 Two weeks5 Month6 Year

- 7 Other 8 DK 9 NA; refused 0 Inap.: FU owns or is buying or FU rents (ER66030=1 or 5) ER66111 "A42A FUEL EXPENSE A42a. How much do you (and your family living there) usually pay for gas or other types of fuel for your (home/apartment/mobile home per month on average?--AMOUNT Codes
  - 1 9,996 Actual amount
    - 9,997 \$9,997 or more
    - 9,998 DK
    - 9,999 NA; refused
      - 0 Inap.: amount paid for gas or other types of fuel is zero; gas and electricity on one bill but cannot separate amounts (ER66110=2)

#### ER66112 "A42A FUEL EXPENSE PER

A42a. How much do you (and your family living there) usually pay for gas or other types of fuel for your (home/apartment/mobile home per month on average?--TIME UNIT

#### Codes

- 3 Week
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: gas and electricity on one bill but cannot separate amounts (ER66110=2); amount paid for gas or other types of fuel is zero (ER66111=0)

#### ER66113 "A42B ELECTRICITY EXPENSE

A42b. (How much do you [and your family living there] usually pay...) For electricity per month?--AMOUNT

#### Codes

- 1 9,996 Actual amount
  - 9,997 \$9,997 or more
  - 9,998 DK
  - 9,999 NA; refused
    - 0 Inap.: amount paid for electricity is zero; gas and electricity on one bill but cannot separate amounts (ER66110=2)

#### "A42B ELECTRICITY PER

A42b. (How much do you [and your family living there] usually pay...) For electricity per month?--TIME UNIT

- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- 0 Inap.: gas and electricity on one bill but cannot separate amounts (ER66110=2); amount paid for electricity is zero (ER66113=0)

#### ER66115 "A42C COMBINED GAS/ELECT EXPENSE

A42c. How much do you (and your family living there) usually pay for these (electricity and gas or other types of fuel) combined?--AMOUNT

#### Codes

- 1 9,996 Actual amount
  - 9,997 \$9,997 or more
  - 9,998 DK
  - 9,999 NA; refused
    - O Inap.: amount paid for electricity and gas or other types of fuel combined is zero; gas and electric combined but able to separate amount (ER66110=1); gas and electric not combined (ER66110=5); DK, NA, or RF whether gas and electric combined (ER66110=8 or 9)

# ER66116 "A42C COMBINED GAS/ELECT EXPENSE PER"

A42c. How much do you (and your family living there) usually pay for these (electricity and gas or other types of fuel) combined?--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: gas and electric combined but able to separate amount (ER66110=1); gas and electric not combined (ER66110=5); DK, NA, or RF whether gas and electric combined (ER66110=8 or 9); amount paid for electricity and gas or other types of fuel combined is zero (ER66115=0)

# ER66117 "A43 WATER/SEWER EXPENSE

A43. (How much do you [and your family living there] usually pay...) For water and sewer per month?—-AMOUNT

#### Codes

- 1 9,996 Actual amount
  - 9,997 \$9,997 or more
  - 9,998 DK
  - 9,999 NA; refused
    - O Inap.: nothing; water and sewer included in mobile home lot rent (ER66044=1); DK, NA, or RF whether water and sewer included in mobile home lot rent (ER66044=8 or 9); water and sewer included in rent (ER66093=1); DK, NA, or RF whether water and sewer included in rent (ER66093=8 or 9)

# ER66118 "A43 WATER/SEWER EXPENSE PER

A43. (How much do you [and your family living there] usually pay...) For water and sewer per month?--TIME UNIT

- 4 Quarter
- 5 Month
- 6 Year
- 7 Other

- 8 DK
- 9 NA; refused
- O Inap.: water and sewer included in mobile home lot rent (ER66044=1); DK, NA, or RF whether water and sewer included in mobile home lot rent (ER66044=8 or 9); water and sewer included in rent (ER66093=1); DK, NA, or RF whether water and sewer included in rent (ER66093=8 or 9); amount paid for water and sewer is zero (ER66117=0)

#### ER66119 "A44 TELEPHONE EXPENSE

A44. (How much do you [and your family living there] usually pay...)

For telephone, including cell phone, cable or satellite TV, and internet service per month?--AMOUNT

# Codes

- 0 Nothing
- 1 9,996 Actual amount
  - 9,997 \$9,997 or more
  - 9,998 DK
  - 9,999 NA; refused

#### ER66120 "A44 TELEPHONE EXPENSE PER

A44. (How much do you [and your family living there]usually pay...) For telephone, including cell phone, cable or satellite TV, and internet service per month?--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: amount paid for telephone, including cell phone, cable or satellite TV, and internet service is zero (ER66119=0)

# ER66123 "A45B TOTAL OTR UTILITIES

A45b. On average, how much are these other utility expenses per month?--AMOUNT

#### Codes

- 1 996 Actual amount
  - 997 \$997 or more
  - 998 DK
  - 999 NA; refused
    - 0 Inap.: no other utility expenses (ER66121=5); DK, NA, or RF whether there are any other utility expenses (ER66121=8 or 9)

# ER66124 "A45B OTR UTILITIES PER

A45b. On average, how much are these other utility expenses per month?--TIME UNIT

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no other utility expenses (ER66121=5); DK, NA, or RF whether there are any other utility expenses (ER66121=8 or 9)

#### ER66195 "BC20 MAIN OCC FOR JOB 1: 2010 CODE (RP) "

BC20. In (your/his/her) work for (EMPNAME) (BEGMO/BEGYR)-(ENDMO/ENDYR) what (is/was) (your/Reference Person's) occupation? What sort of work (do/does/did) (you/he/she) do? What (are/were) (your/his/her) most important activities or duties?--CURRENT OR MOST RECENT MAIN JOB

The 4-digit 2010 Census Occupation Codes with Crosswalk issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

2010 Census Occupation Codes with Crosswalk

#### Codes

- 10 430 Management Occupations
- 500 950 Business and Financial Operations Occupations
- 1,000 1,240 Computer and Mathematical Occupations
- 1,300 1,560 Architecture and Engineering Occupations
- 1,600 1,965 Life, Physical, and Social Science Occupations
- 2,000 2,060 Community and Social Services Occupations
- 2,100 2,160 Legal Occupations
- 2,200 2,550 Education, Training, and Library Occupations
- 2,600 2,960 Arts, Design, Entertainment, Sports, and Media Occupations
- 3,000 3,540 Healthcare Practitioners and Technical Occupations
- 3,600 3,655 Healthcare Support Occupations
- 3,700 3,955 Protective Service Occupations
- 4,000 4,160 Food Preparation and Serving Related Occupations
- 4,200 4,250 Building and Grounds Cleaning and Maintenance Occupations
- 4,300 4,650 Personal Care and Service Occupations
- 4,700 4,965 Sales and Related Occupations
- 5,000 5,940 Office and Administrative Support Occupations
- 6,005 6,130 Farming, Fishing, and Forestry Occupations
- 6,200 6,940 Construction and Extraction Occupations
- 7,000 7,630 Installation, Maintenance, and Repair Occupations
- 7,700 8,965 Production Occupations
- 9,000 9,750 Transportation and Material Moving Occupations
- 9,800 9,830 Military Specific Occupations
  - 9,999 DK; NA; refused
    - 0 Inap.: did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

# ER66196 "BC21 MAIN IND FOR JOB 1: 2012 CODE (RP) "

BC21. What kind of business or industry (is/was) that in?--CURRENT OR MOST RECENT MAIN JOB

The 4-digit 2012 Census Detailed Industry Code issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

 ${\tt Please \ refer \ to \ https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html}$ 

Census 2012 Detailed Industry Code List

- 170 290 Agriculture, Forestry, Fishing, and Hunting
- 370 490 Mining, Quarrying, and Oil and Gas Extraction
- 570 690 Utilities

770 Construction

1,070 - 3,990 Manufacturing

4,070 - 4,590 Wholesale Trade

4,670 - 5,790 Retail Trade

6,070 - 6,390 Transportation and Warehousing

6,470 - 6,780 Information

6,870 - 6,990 Finance and Insurance

7,070 - 7,190 Real Estate and Rental and Leasing

7,270 - 7,490 Professional, Scientific, and Technical Services

7,570 - 7,790 Management, Administrative and Support, and Waste Management Services

7,860 - 7,890 Educational Services

7,970 - 8,470 Health Care and Social Assistance

8,560 - 8,590 Arts, Entertainment, and Recreation

8,660 - 8,690 Accommodations and Food Services

8,770 - 9,290 Other Services (Except Public Administration)

9,370 - 9,870 Public Administration and Active Duty Military

9,999 DK; NA; refused

0 Inap.: did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

#### ER66211 "BC30 SALARY AMOUNT

BC30. How much is your salary?--AMOUNT FOR CURRENT MAIN JOB

The values for this variable represent dollars and cents.

# Codes

0.01 - 9,999,996.99 Actual amount

9,999,997.00 \$9,999,997 or more

9,999,998.00 DK

9,999,999.00 NA; refused

0.00 Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not salaried (ER66210=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66210=8 or 9)

#### ER66212 "BC30 SALARY PER WHAT

BC30. How much is your salary?--TIME UNIT FOR CURRENT MAIN JOB

# Codes

3 Week

4 Two weeks

5 Month

6 Year

7 Other

8 DK

9 NA; refused

O Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not salaried (ER66210=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66210=8 or 9)

### ER66213 "BC31 WTR SAL PD OT (RP-E)

BC31. If (you/he/she) were to work more hours than usual during some week, would (you/he/she) get paid

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused

for those extra hours of work?--CURRENT MAIN JOB

0 Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not salaried (ER66210=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66210=8 or 9)

#### ER66214 "BC32 HOW PAID FOR OT

BC32. About how much would (you/he/she) make per hour for those extra hours?-- FOR CURRENT MAIN JOB <u>Codes</u>

- 1 Time and a half
- 2 Double time
- 3 Straight time
- 4 Comp time
- 5 Exact amount
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not salaried (ER66210=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66210=8 or 9); would not get paid for extra hours (ER66213=5); DK, NA, or RF whether would get paid for extra hours (ER66213=8 or 9)

## ER66215 "BC32A EXACT OT PAY IF SALARIED

BC32a. About how much would (you/he/she) make at this?--AMOUNT FOR CURRENT MAIN JOB

The values for this variable represent dollars and cents.

### Codes

0.01 - 9,999,996.99 Actual amount

9,999,997.00 \$9,999,997 or more

9,999,998.00 DK

9,999,999.00 NA; refused

0.00 Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not salaried (ER66210=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66210=8 or 9); would not get paid for extra hours (ER66213=5); DK, NA, or RF whether would get paid for extra hours (ER66213=8 or 9); Paid Time and a half, Double time, Straight time, or Comp time for OT (ER66214=1, 2, 3, or 4); DK, NA, or RF how paid for OT (ER66214=8 or 9)

## ER66216 "BC32A EXACT OT PAY PER

BC32a. About how much would (you/he/she) make at this?--TIME UNIT FOR CURRENT MAIN JOB

- 1 Hour
- 2 Day

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not salaried (ER66210=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66210=8 or 9); would not get paid for extra hours (ER66213=5); DK, NA, or RF whether would get paid for extra hours (ER66213=8 or 9); Paid Time and a half, Double time, Straight time, or Comp time for OT (ER66214=1, 2, 3, or 4); DK, NA, or RF how paid for OT (ER66214=8 or 9)

#### ER66217 "BC33 HOURLY REGULAR RATE

BC33. What is (your/his/her) hourly wage rate for (your/his/her) regular work time?--CURRENT MAIN JOB

The values for this variable represent dollars and cents per hour.

#### Codes

0.01 - 996.99 Actual amount

997.00 \$997 or more

998.00 DK

999.00 NA; refused

0.00 Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not paid an hourly wage (ER66210=1, 2, or 7); DK, NA, or RF how paid on main job (ER66210=8 or 9)

# ER66218 "BC34 OT DIFFERENTIAL 1ST

BC34. What is (your/his/her) hourly wage rate for overtime?--FIRST MENTION IF PAID BY HOUR FOR CURRENT MAIN JOB

# Codes

- 1 Time and a half
- 2 Double time
- 3 Straight time
- 4 Comp time
- 5 Exact amount
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not paid an hourly wage (ER66210=1, 2, or 7); DK, NA, or RF how paid on main job (ER66210=8 or 9)

# ER66219 "BC34 OT DIFFERENTIAL 2ND

BC34. What is (your/his/her) hourly wage rate for overtime?—-SECOND MENTION IF PAID BY HOUR FOR CURRENT MAIN JOB

- 1 Time and a half
- 2 Double time

- 3 Straight time
- 4 Comp time
- 5 Exact amount
- 7 Other
- 0 Inap.: no second mention; not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not paid an hourly wage (ER66210=1, 2, or 7); DK, NA, or RF how paid on main job (ER66210=8 or 9); DK, NA, or RF to first mention (ER66218=8 or 9)

### ER66220 "BC34 OT DIFFERENTIAL 3RD

BC34. What is (your/his/her) hourly wage rate for overtime?--THIRD MENTION IF PAID BY HOUR FOR CURRENT MAIN JOB

#### Codes

- 1 Time and a half
- 2 Double time
- 3 Straight time
- 4 Comp time
- 5 Exact amount
- 7 Other
- 0 Inap.: fewer than three mentions; not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not paid an hourly wage (ER66210=1, 2, or 7); DK, NA, or RF how paid on main job (ER66210=8 or 9); DK, NA, or RF to first mention (ER66218=8 or 9)

## ER66221 "BC34A EXACT OT PAY IF HOURLY

BC34a. What is (your/his/her) hourly wage rate for overtime?--AMOUNT FOR CURRENT MAIN JOB IF PAID HOURLY

The values for this variable represent dollars and cents.

### Codes

- 0.01 9,999,996.99 Actual amount
  - 9,999,997.00 \$9,999,997 or more
  - 9,999,998.00 DK
  - 9,999,999.00 NA; refused
    - 0.00 Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not paid an hourly wage (ER66210=3, 4, 6, 7); DK, NA, or RF how paid on main job (ER66210=8 or 9); hourly wage rate for overtime is time and a half, double time, straight time, comp time or other (ER66220=1-4, or 7); DK, NA, or RF how paid for OT (ER66220=8 or 9)

## ER66222 "BC34A EXACT OT PAY PER

BC34a. What is (your/his/her) hourly wage rate for overtime?--TIME UNIT FOR CURRENT MAIN JOB IF PAID HOURLY

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year

- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not paid an hourly wage (ER66210=3, 4, 6, 7); DK, NA, or RF how paid on main job (ER66210=8 or 9); hourly wage rate for overtime is time and a half, double time, straight time, comp time or other (ER66220=1-4, or 7); DK, NA, or RF how paid for OT (ER66220=8 or 9)

### ER66223 "BC36 AVG TIPS/COMM

BC36. How much are (your/his/her) tips, on average?--AMOUNT FOR CURRENT MAIN JOB IF PAID HOURLY

The values for this variable represent dollars and cents.

#### Codes

0.01 - 99,996.99 Actual amount

99,997.00 \$99,997 or more

99,998.00 DK

99,999.00 NA; refused

0.00 Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not paid an hourly wage (ER66210=1, 2, or 7); paid hourly but does not receive tips (ER66210=3 or 6); DK, NA, or RF how paid on main job (ER66210=8 or 9)

### ER66224 "BC36 TIPS/COMM PER WHAT

BC36. How much are (your/his/her) tips, on average?--TIME UNIT FOR CURRENT MAIN JOB IF PAID HOURLY

- Codes
- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); is not paid an hourly wage (ER66210=1, 2, or 7); paid hourly but does not receive tips (ER66210=3 or 6); DK, NA, or RF how paid on main job (ER66210=8 or 9)

### ER66225 "BC37 AVG TIPS/COMM

BC37. How much is (your/his/her) commission, on average?--AMOUNT FOR CURRENT MAIN JOB

## Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); does not receive commission (ER66210=1, 3, or 4); is neither salaried nor hourly (ER66210=7); DK, NA, or RF how paid on main job (ER66210=8 or 9)

### ER66226 "BC37 TIPS/COMM PER WHAT

BC37. How much is (your/his/her) commission, on average?--TIME UNIT FOR CURRENT MAIN JOB

### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9); does not receive commission (ER66210=1, 3, or 4); is neither salaried nor hourly (ER66210=7); DK, NA, or RF how paid on main job (ER66210=8 or 9)

### ER66230 "BC39A HOURS WORKED PER WEEK ON CMJ"

BC39a. On average, how many hours a week (do you/does Reference Person) currently work on this job?--CURRENT MAIN JOB

#### Codes

1 - 112 Amount of hours worked

998 DK

999 NA; refused

O Inap.: not currently employed (ER66164, ER66165, and ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether working for money now (ER66168=8 or 9)

### ER66240 "BC46 AMOUNT EARNED LAST YEAR--JOB 1"

BC46. About how much did (you/he/she) make at this job in (that period during) 2016?--AMOUNT FOR CURRENT OR MOST RECENT MAIN JOB

The values for this variable represent dollars and cents.

### Codes

-999,999.00 Loss, DK, NA how much

-999,997.00 Loss of \$999,997 or more

-999,996.99 - -0.01 Actual loss

0.01 - 9,999,996.99 Actual amount

9,999,997.00 \$9,999,997 or more

9,999,998.00 DK

9,999,999.00 NA; refused

0.00 Inap.: did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9); began working for this employer in 2017 (ER66180=2017)

# ER66241 "BC46 PER FOR AMT EARNED LAST YR--JOB 1 "

BC46. About how much did (you/he/she) make at this job in (that period during) 2016?--TIME UNIT FOR CURRENT OR MOST RECENT MAIN JOB

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month

- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9); began working for this employer in 2017 (ER66180=2017)

### ER66259 "BC20 MAIN OCC FOR JOB 2: 2010 CODE (RP) "

BC20. In (your/his/her) work for (EMPNAME) (BEGMO/BEGYR)-(ENDMO/ENDYR) what (is/was) (your/Reference Person's) occupation (when [you/he/she] left that employer)? What sort of work (do/does/did) (you/he/she) do? What (are/were) (your/his/her) most important activities or duties?--JOB 2

The 4-digit 2010 Census Occupation Codes with Crosswalk issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

2010 Census Occupation Codes with Crosswalk

- 10 430 Management Occupations
- 500 950 Business and Financial Operations Occupations
- 1,000 1,240 Computer and Mathematical Occupations
- 1,300 1,560 Architecture and Engineering Occupations
- 1,600 1,965 Life, Physical, and Social Science Occupations
- 2,000 2,060 Community and Social Services Occupations
- 2,100 2,160 Legal Occupations
- 2,200 2,550 Education, Training, and Library Occupations
- 2,600 2,960 Arts, Design, Entertainment, Sports, and Media Occupations
- 3,000 3,540 Healthcare Practitioners and Technical Occupations
- 3,600 3,655 Healthcare Support Occupations
- 3,700 3,955 Protective Service Occupations
- 4,000 4,160 Food Preparation and Serving Related Occupations
- 4,200 4,250 Building and Grounds Cleaning and Maintenance Occupations
- 4,300 4,650 Personal Care and Service Occupations
- 4,700 4,965 Sales and Related Occupations
- 5,000 5,940 Office and Administrative Support Occupations
- 6,005 6,130 Farming, Fishing, and Forestry Occupations
- 6,200 6,940 Construction and Extraction Occupations
- 7,000 7,630 Installation, Maintenance, and Repair Occupations
- 7,700 8,965 Production Occupations
- 9,000 9,750 Transportation and Material Moving Occupations
- 9,800 9,830 Military Specific Occupations
  - 9,999 DK; NA; refused
    - 0 Inap.: did not work for money in 2016; no second employer; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

### ER66260 "BC21 MAIN IND FOR JOB 2: 2012 CODE (RP) "

BC21. What kind of business or industry (is/was) that in?--JOB 2

The 4-digit 2012 Census Detailed Industry Code issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/quidance/code-lists.html

Census 2012 Detailed Industry Code List

#### Codes

- 170 290 Agriculture, Forestry, Fishing, and Hunting
- 370 490 Mining, Quarrying, and Oil and Gas Extraction
- 570 690 Utilities

770 Construction

- 1,070 3,990 Manufacturing
- 4,070 4,590 Wholesale Trade
- 4,670 5,790 Retail Trade
- 6,070 6,390 Transportation and Warehousing
- 6,470 6,780 Information
- 6,870 6,990 Finance and Insurance
- 7,070 7,190 Real Estate and Rental and Leasing
- 7,270 7,490 Professional, Scientific, and Technical Services
- 7,570 7,790 Management, Administrative and Support, and Waste Management Services
- 7,860 7,890 Educational Services
- 7,970 8,470 Health Care and Social Assistance
- 8,560 8,590 Arts, Entertainment, and Recreation
- 8,660 8,690 Accommodations and Food Services
- 8,770 9,290 Other Services (Except Public Administration)
- 9,370 9,870 Public Administration and Active Duty Military
  - 9,999 DK; NA; refused
    - O Inap.: did not work for money in 2016; no second employer; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

# ER66270 "BC46 AMOUNT EARNED LAST YEAR--JOB 2

BC46. About how much did (you/he/she) make at this job in (that period during) 2016?--AMOUNT FOR JOB 2

The values for this variable represent dollars and cents.

- -999,999.00 Loss, DK, NA how much
- -999,997.00 Loss of \$999,997 or more
- -999,996.99 -0.01 Actual loss
- 0.01 9,999,996.99 Actual amount
  - 9,999,997.00 \$9,999,997 or more
  - 9,999,998.00 DK
  - 9,999,999.00 NA; refused
    - 0.00 Inap.: no second employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9); began working for this employer in 2017 (ER66244=2017)

#### ER66271 "BC46 PER FOR AMT EARNED LAST YR--JOB 2"

BC46. About how much did (you/Reference Person) make at this job in (that period during) 2016?--TIME UNIT FOR JOB 2

#### Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no second employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9); began working for this employer in 2017 (ER66244=2017)

#### ER66289 "BC20 MAIN OCC FOR JOB 3: 2010 CODE (RP) "

BC20. In (your/his/her) work for (EMPNAME) (BEGMO/BEGYR)-(ENDMO/ENDYR) what (is/was) (your/Reference Person's) occupation (when [you/he/she] left that employer)? What sort of work (do/does/did) (you/he/she) do? What (are/were) (your/his/her) most important activities or duties?--JOB 3

The 4-digit 2010 Census Occupation Codes with Crosswalk issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

2010 Census Occupation Codes with Crosswalk

- 10 430 Management Occupations
- 500 950 Business and Financial Operations Occupations
- 1,000 1,240 Computer and Mathematical Occupations
- 1,300 1,560 Architecture and Engineering Occupations
- 1,600 1,965 Life, Physical, and Social Science Occupations
- 2,000 2,060 Community and Social Services Occupations
- 2,100 2,160 Legal Occupations
- 2,200 2,550 Education, Training, and Library Occupations
- 2,600 2,960 Arts, Design, Entertainment, Sports, and Media Occupations
- 3,000 3,540 Healthcare Practitioners and Technical Occupations
- 3,600 3,655 Healthcare Support Occupations
- 3,700 3,955 Protective Service Occupations
- 4,000 4,160 Food Preparation and Serving Related Occupations
- 4,200 4,250 Building and Grounds Cleaning and Maintenance Occupations
- 4,300 4,650 Personal Care and Service Occupations
- 4,700 4,965 Sales and Related Occupations
- 5,000 5,940 Office and Administrative Support Occupations
- 6,005 6,130 Farming, Fishing, and Forestry Occupations
- 6,200 6,940 Construction and Extraction Occupations
- 7,000 7,630 Installation, Maintenance, and Repair Occupations
- 7,700 8,965 Production Occupations

```
9,000 - 9,750 Transportation and Material Moving Occupations
```

9,800 - 9,830 Military Specific Occupations

```
9,999 DK; NA; refused
```

O Inap.: did not work for money in 2016; no third employer; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

#### ER66290 "BC21 MAIN IND FOR JOB 3: 2012 CODE (RP) "

BC21. What kind of business or industry (is/was) that in?--JOB 3

The 4-digit 2012 Census Detailed Industry Code issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

Census 2012 Detailed Industry Code List

#### Codes

170 - 290 Agriculture, Forestry, Fishing, and Hunting

370 - 490 Mining, Quarrying, and Oil and Gas Extraction

570 - 690 Utilities

770 Construction

1,070 - 3,990 Manufacturing

4,070 - 4,590 Wholesale Trade

4,670 - 5,790 Retail Trade

6,070 - 6,390 Transportation and Warehousing

6,470 - 6,780 Information

6,870 - 6,990 Finance and Insurance

7,070 - 7,190 Real Estate and Rental and Leasing

7,270 - 7,490 Professional, Scientific, and Technical Services

7,570 - 7,790 Management, Administrative and Support, and Waste Management Services

7,860 - 7,890 Educational Services

7,970 - 8,470 Health Care and Social Assistance

 $8,560\,$  -  $\,8,590\,\,\mathrm{Arts},\,\,\mathrm{Entertainment},\,\,\mathrm{and}\,\,\,\mathrm{Recreation}$ 

8,660 - 8,690 Accommodations and Food Services

8,770 - 9,290 Other Services (Except Public Administration)

9,370 - 9,870 Public Administration and Active Duty Military

9,999 DK; NA; refused

O Inap.: did not work for money in 2016; no third employer; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

### ER66300 "BC46 AMOUNT EARNED LAST YEAR--JOB 3"

BC46. About how much did (you/he/she) make at this job in (that period during) 2016?--AMOUNT FOR JOB 3

The values for this variable represent dollars and cents.

### Codes

```
-999,999.00 Loss, DK, NA how much
```

-999,997.00 Loss of \$999,997 or more

-999,996.99 - -0.01 Actual loss

0.01 - 9,999,996.99 Actual amount

9,999,997.00 \$9,999,997 or more

- 9,999,998.00 DK
- 9,999,999.00 NA; refused
  - 0.00 Inap.: no third employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9); began working for this employer in 2017 (ER66274=2017)

#### ER66301 "BC46 PER FOR AMT EARNED LAST YR--JOB 3 "

BC46. About how much did (you/he/she) make at this job in (that period during) 2016?--TIME UNIT FOR JOB 3

#### Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no third employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9); began working for this employer in 2017 (ER66274=2017)

### ER66319 "BC20 MAIN OCC FOR JOB 4: 2010 CODE (RP) "

BC20. In (your/his/her) work for (EMPNAME) (BEGMO/BEGYR)-(ENDMO/ENDYR) what (is/was) (your/Reference Person's) occupation (when [you/he/she] left that employer)? What sort of work (do/does/did) (you/he/she) do? What (are/were) (your/his/her) most important activities or duties?--JOB 4

The 4-digit 2010 Census Occupation Codes with Crosswalk issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

2010 Census Occupation Codes with Crosswalk

- 10 430 Management Occupations
- 500 950 Business and Financial Operations Occupations
- 1,000 1,240 Computer and Mathematical Occupations
- 1,300 1,560 Architecture and Engineering Occupations
- 1,600 1,965 Life, Physical, and Social Science Occupations
- 2,000 2,060 Community and Social Services Occupations
- 2,100 2,160 Legal Occupations
- 2,200 2,550 Education, Training, and Library Occupations
- 2,600 2,960 Arts, Design, Entertainment, Sports, and Media Occupations
- 3,000 3,540 Healthcare Practitioners and Technical Occupations
- 3,600 3,655 Healthcare Support Occupations
- 3,700 3,955 Protective Service Occupations
- 4,000 4,160 Food Preparation and Serving Related Occupations
- 4,200 4,250 Building and Grounds Cleaning and Maintenance Occupations
- 4,300 4,650 Personal Care and Service Occupations

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4,700 - 4,965 Sales and Related Occupations
```

- 5,000 5,940 Office and Administrative Support Occupations
- 6,005 6,130 Farming, Fishing, and Forestry Occupations
- 6,200 6,940 Construction and Extraction Occupations
- 7,000 7,630 Installation, Maintenance, and Repair Occupations
- 7,700 8,965 Production Occupations
- 9,000 9,750 Transportation and Material Moving Occupations
- 9,800 9,830 Military Specific Occupations
  - 9,999 DK; NA; refused
    - 0 Inap.: did not work for money in 2016; no fourth employer; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

# ER66320 "BC21 MAIN IND FOR JOB 4: 2012 CODE (RP) "

BC21. What kind of business or industry (is/was) that in?--JOB 4

The 4-digit 2012 Census Detailed Industry Code issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

Census 2012 Detailed Industry Code List

- 170 290 Agriculture, Forestry, Fishing, and Hunting
- 370 490 Mining, Quarrying, and Oil and Gas Extraction
- 570 690 Utilities
  - 770 Construction
- 1,070 3,990 Manufacturing
- 4,070 4,590 Wholesale Trade
- 4,670 5,790 Retail Trade
- 6,070 6,390 Transportation and Warehousing
- 6,470 6,780 Information
- 6,870 6,990 Finance and Insurance
- 7,070 7,190 Real Estate and Rental and Leasing
- 7,270 7,490 Professional, Scientific, and Technical Services
- 7,570 7,790 Management, Administrative and Support, and Waste Management Services
- 7,860 7,890 Educational Services
- 7,970 8,470 Health Care and Social Assistance
- 8,560 8,590 Arts, Entertainment, and Recreation
- 8,660 8,690 Accommodations and Food Services
- 8,770 9,290 Other Services (Except Public Administration)
- 9,370 9,870 Public Administration and Active Duty Military
  - 9,999 DK; NA; refused
    - O Inap.: did not work for money in 2016; no fourth employer; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

#### ER66330 "BC46 AMOUNT EARNED LAST YEAR--JOB 4"

BC46. About how much did (you/he/she) make at this job in (that period during) 2016?--AMOUNT FOR JOB 4

The values for this variable represent dollars and cents.

### Codes

-999,999.00 Loss, DK, NA how much

-999,997.00 Loss of \$999,997 or more

-999,996.99 - -0.01 Actual loss

0.01 - 9,999,996.99 Actual amount

9,999,997.00 \$9,999,997 or more

9,999,998.00 DK

9,999,999.00 NA; refused

0.00 Inap.: no fourth employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9); began working for this employer in 2017 (ER66304=2017)

#### ER66331 "BC46 PER FOR AMT EARNED LAST YR--JOB 4"

BC46. About how much did (you/he/she) make at this job in (that period during) 2016?--TIME UNIT FOR JOB 4

#### Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no fourth employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9); began working for this employer in 2017 (ER66274=2017)

## ER66470 "DE20 MAIN OCC FOR JOB 1: 2010 CODE (SP) "

DE20. In (your/his/her) work for (EMPNAME) (BEGMO/BEGYR)-(ENDMO/ENDYR) what (is/was) (your/Spouse's/Partner's) occupation (when [you/he/she] left that employer)? What sort of work (do/does/did) (you/he/she) do? What (are/were) (your/his/her) most important activities or duties?--CURRENT OR MOST RECENT MAIN JOB

The 4-digit 2010 Census Occupation Codes with Crosswalk issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

 ${\tt Please \ refer \ to \ https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html}$ 

2010 Census Occupation Codes with Crosswalk

### Codes

10 - 430 Management Occupations

500 - 950 Business and Financial Operations Occupations

1,000 - 1,240 Computer and Mathematical Occupations

1,300 - 1,560 Architecture and Engineering Occupations

1,600 - 1,965 Life, Physical, and Social Science Occupations

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2,000 - 2,060 Community and Social Services Occupations
2,100 - 2,160 Legal Occupations
2,200 - 2,550 Education, Training, and Library Occupations
2,600 - 2,960 Arts, Design, Entertainment, Sports, and Media Occupations
3,000 - 3,540 Healthcare Practitioners and Technical Occupations
3,600 - 3,655 Healthcare Support Occupations
3,700 - 3,955 Protective Service Occupations
4,000 - 4,160 Food Preparation and Serving Related Occupations
4,200 - 4,250 Building and Grounds Cleaning and Maintenance Occupations
4,300 - 4,650 Personal Care and Service Occupations
4,700 - 4,965 Sales and Related Occupations
5,000 - 5,940 Office and Administrative Support Occupations
6,005 - 6,130 Farming, Fishing, and Forestry Occupations
6,200 - 6,940 Construction and Extraction Occupations
7,000 - 7,630 Installation, Maintenance, and Repair Occupations
7,700 - 8,965 Production Occupations
9,000 - 9,750 Transportation and Material Moving Occupations
9,800 - 9,830 Military Specific Occupations
        9,999 DK; NA; refused
            0 Inap.: did not work for money in 2016; has not worked for money since January 1,
```

2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015

## ER66471 "DE21 MAIN IND FOR JOB 1: 2012 CODE (SP) "

DE21. What kind of business or industry (is/was) that in?--CURRENT OR MOST RECENT MAIN JOB

(ER66169=8 or 9); no Spouse/Partner in FU (ER67399=5)

The 4-digit 2012 Census Detailed Industry Code issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

Census 2012 Detailed Industry Code List

```
170 - 290 Agriculture, Forestry, Fishing, and Hunting
   370 - 490 Mining, Quarrying, and Oil and Gas Extraction
    570 - 690 Utilities
          770 Construction
1,070 - 3,990 Manufacturing
4,070 - 4,590 Wholesale Trade
4,670 - 5,790 Retail Trade
6,070 - 6,390 Transportation and Warehousing
6,470 - 6,780 Information
6,870 - 6,990 Finance and Insurance
7,070 - 7,190 Real Estate and Rental and Leasing
7,270 - 7,490 Professional, Scientific, and Technical Services
7,570 - 7,790 Management, Administrative and Support, and Waste Management Services
7,860 - 7,890 Educational Services
7,970 - 8,470 Health Care and Social Assistance
8,560 - 8,590 \, \mathrm{Arts}, Entertainment, and Recreation
```

- 8,660 8,690 Accommodations and Food Services
- 8,770 9,290 Other Services (Except Public Administration)
- 9,370 9,870 Public Administration and Active Duty Military
  - 9,999 DK; NA; refused
    - O Inap.: did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER66486 "DE30 SALARY AMOUNT

'

DE30. How much is (your/his/her) salary?--CURRENT MAIN JOB

The values for this variable represent dollars and cents.

#### Codes

- 0.01 9,999,996.99 Actual amount
  - 9,999,997.00 \$9,999,997 or more
  - 9,999,998.00 DK
  - 9,999,999.00 NA; refused
    - 0.00 Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not salaried (ER66485=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); no Spouse/Partner in FU (ER67399=5)

### ER66487 "DE30 SALARY PER WHAT

\*\*\*

DE30. How much is (your/his/her) salary?--TIME UNIT FOR CURRENT MAIN JOB

### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not salaried (ER66485=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); no Spouse/Partner in FU (ER67399=5)

### ER66488 "DE31 WTR SAL PD OT (SP-E)

DE31. If (you/he/she) were to work more hours than usual during some week, would (you/he/she) get paid for those extra hours of work?--CURRENT MAIN JOB

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not salaried (ER66485=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); no Spouse/Partner in FU (ER67399=5)

### ER66489 "DE32 HOW PAID FOR OT

DE32. About how much would (you/he/she) make per hour for those extra hours?--CURRENT MAIN JOB Codes

- 1 Time and a half
- 2 Double time
- 3 Straight time
- 4 Comp time
- 5 Exact amount
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not salaried (ER66485=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); would not get paid for extra hours (ER66488=5); DK, NA, or RF whether would get paid for extra hours (ER66488=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER66490 "DE32A EXACT OT PAY IF SALARIED

DE32a. About how much would (you/he/she) make at this?--CURRENT MAIN JOB

The values for this variable represent dollars and cents.

#### Codes

- 0.01 9,999,996.99 Actual amount
  - 9,999,997.00 \$9,999,997 or more
  - 9,999,998.00 DK
  - 9,999,999.00 NA; refused
    - 0.00 Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not salaried (ER66485=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); would not get paid for extra hours (ER66488=5); DK, NA, or RF whether would get paid for extra hours (ER66488=8 or 9); Paid Time and a half; Double time; Straight time; or Comp time for OT (ER66489=1, 2, 3, or 4); DK, NA, or RF how paid for OT (ER66489=8 or 9); no Spouse/Partner in FU (ER67399=5)

## ER66491 "DE32A EXACT OT PAY PER

DE32a. About how much would (you/he/she) make at this?--CURRENT MAIN JOB

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not salaried (ER66485=3, 4, 6, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); would not get paid for extra hours (ER66488=5); DK, NA, or RF whether would get paid for extra hours (ER66488=8 or 9); Paid Time and a half; Double time; Straight time; or Comp time for OT (ER66489=1, 2, 3, or 4); DK, NA, or RF how paid for OT (ER66489=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER66492 "DE33 HOURLY REGULAR RATE

DE33. What is (your/his/her) hourly wage rate for (your/his/her) regular work time?--CURRENT MAIN JOB

The values for this variable represent dollars and cents per hour.

#### Codes

0.01 - 996.99 Actual amount

997.00 \$997 or more

998.00 DK

999.00 NA; refused

0.00 Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not paid an hourly wage (ER66485=1, 2, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER66493 "DE34 OT DIFFERENTIAL 1ST

DE34. What is (your/his/her) hourly wage rate for overtime?--FIRST MENTION IF PAID BY HOUR FOR CURRENT MAIN JOB

## Codes

- 1 Time and a half
- 2 Double time
- 3 Straight time
- 4 Comp time
- 5 Exact amount
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not paid an hourly wage (ER66485=1, 2, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); no Spouse/Partner in FU (ER67399=5)

## ER66494 "DE34 OT DIFFERENTIAL 2ND

DE34. What is (your/his/her) hourly wage rate for overtime?--SECOND MENTION IF PAID BY HOUR FOR CURRENT MAIN JOB

- 1 Time and a half
- 2 Double time
- 3 Straight time
- 4 Comp time
- 5 Exact amount

- 7 Other
- O Inap.: no second mention; not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not paid an hourly wage (ER66485=1, 2, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); DK, NA, or RF to first mention (ER66493=8 or 9); no Spouse/Partner in FU (ER67399=5)

### ER66495 "DE34 OT DIFFERENTIAL 3RD

DE34. What is (your/his/her) hourly wage rate for overtime?--THIRD MENTION IF PAID BY HOUR FOR CURRENT MAIN JOB

#### Codes

- 1 Time and a half
- 2 Double time
- 3 Straight time
- 4 Comp time
- 5 Exact amount
- 7 Other
- O Inap.: fewer than three mentions; not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not paid an hourly wage (ER66485=1, 2, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); DK, NA, or RF to first mention (ER66493=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER66496 "DE34A EXACT OT PAY IF HOURLY

DE34a. What is (your/his/her) hourly wage rate for overtime?-- AMOUNT FOR CURRENT MAIN JOB

The values for this variable represent dollars and cents.

### Codes

- 0.01 9,999,996.99 Actual amount
  - 9,999,997.00 \$9,999,997 or more
  - 9,999,998.00 DK
  - 9,999,999.00 NA; refused
    - 0.00 Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not paid an hourly wage (ER66485=1, 2, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); hourly wage rate for overtime is time and a half, double time, straight time, comp time or other (ER66495=1-4, or 7); DK, NA, or RF how paid for OT (ER66495=8 or 9); no Spouse/Partner in FU (ER67399=5)

## ER66497 "DE34A EXACT OT PAY PER

DE34a. What is (your/his/her) hourly wage rate for overtime?--TIME UNIT FOR CURRENT MAIN JOB

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not paid an hourly wage (ER66485=1, 2, or 7); DK, NA, or RF how paid on main job (ER66485=8 or 9); hourly wage rate for overtime is time and a half, double time, straight time, comp time or other (ER66495=1-4, or 7); DK, NA, or RF how paid for OT (ER66495=8 or 9); no Spouse/Partner in FU (ER67399=5)

### ER66498 "DE36 AVG TIPS/COMM

DE36. How much are (your/his/her) tips, on average?--AMOUNT FOR CURRENT MAIN JOB

The values for this variable represent dollars and cents.

#### Codes

0.01 - 99,996.99 Actual amount

99,997.00 \$99,997 or more

99,998.00 DK

99,999.00 NA; refused

0.00 Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not paid an hourly wage (ER66485=1, 2, or 7); paid hourly but does not receive tips (ER66485=3 or 6); DK, NA, or RF how paid on main job (ER66485=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER66499 "DE36 TIPS/COMM PER WHAT

DE36. How much are (your/his/her) tips, on average?--TIME UNIT FOR CURRENT MAIN JOB

## Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); is not paid an hourly wage (ER66485=1, 2, or 7); paid hourly but does not receive tips (ER66485=3 or 6); DK, NA, or RF how paid on main job (ER66485=8 or 9); no Spouse/Partner in FU (ER67399=5)

## ER66500 "DE37 AVG TIPS/COMM

DE37. How much is (your/his/her) commission, on average?--AMOUNT FOR CURRENT MAIN JOB

### Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); does not receive commission (ER66485=1, 3, or 4); is neither salaried nor hourly (ER66485=7); DK, NA, or RF how paid on main job (ER66485=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER66501 "DE37 TIPS/COMM PER WHAT

DE37. How much is (your/his/her) commission, on average?--TIME UNIT FOR CURRENT MAIN JOB

#### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); does not receive commission (ER66485=1, 3, or 4); is neither salaried nor hourly (ER66485=7); DK, NA, or RF how paid on main job (ER66485=8 or 9); no Spouse/Partner in FU (ER67399=5)

### ER66505 "DE39A HOURS WORKED PER WEEK ON CMJ

DE39a. On average, how many hours a week (do you/does [Spouse/Partner]) currently work on this job?--CURRENT MAIN JOB

#### Codes

- 1 112 Number of hours per week
  - 998 DK
  - 999 NA; refused
    - O Inap.: not currently employed (ER66439, ER66440, and ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether working for money now (ER66443=8 or 9); no Spouse/Partner in FU (ER67399=5)

### ER66515 "DE46 AMOUNT EARNED LAST YEAR--JOB 1 "

DE46. How much did (you/he/she) make at this job in (that period during) 2016?--AMOUNT FOR CURRENT OR MOST RECENT MAIN JOB

The values for this variable represent dollars and cents.

## Codes

- -999,999.00 Loss, DK, NA how much
- -999,997.00 Loss of \$999,997 or more
- -999,996.99 -0.01 Actual loss
- 0.01 9,999,996.99 Actual amount
  - 9,999,997.00 \$9,999,997 or more
  - 9,999,998.00 DK
  - 9,999,999.00 NA; refused
    - 0.00 Inap.: did not work for money in 2016; has not worked for money since January 1,
      2015 (ER66444=5); DK, NA, or RF whether worked for money since January 1, 2015
      (ER66444=8 or 9); began working for this employer in 2017 (ER66455=2017); no
      Spouse/Partner in FU (ER67399=5)

### ER66516 "DE46 PER FOR AMT EARNED LAST YR--JOB 1 "

DE46. About how much did (you/he/she) make at this job in (that period during) 2016?--TIME UNIT FOR CURRENT OR MOST RECENT MAIN JOB

- 1 Hour
- 2 Day
- 3 Week

- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not work for money in 2016; has not worked for money since January 1, 2015 (ER66444=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66444=8 or 9); began working for this employer in 2017 (ER66455=2017); no Spouse/Partner in FU (ER67399=5)

### ER66534 "DE20 MAIN OCC FOR JOB 2: 2010 CODE (SP) "

DE20. In (your/his/her) work for (EMPNAME) (BEGMO/BEGYR)-(ENDMO/ENDYR) what (is/was) (your/Spouse's/Partner's) occupation (when [you/he/she] left that employer)? What sort of work (do/does/did) (you/he/she) do? What (are/were) (your/his/her) most important activities or duties?--JOB 2

The 4-digit 2010 Census Occupation Codes with Crosswalk issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

2010 Census Occupation Codes with Crosswalk

- 10 430 Management Occupations
- 500 950 Business and Financial Operations Occupations
- 1,000 1,240 Computer and Mathematical Occupations
- 1,300 1,560 Architecture and Engineering Occupations
- 1,600 1,965 Life, Physical, and Social Science Occupations
- 2,000 2,060 Community and Social Services Occupations
- 2,100 2,160 Legal Occupations
- 2,200 2,550 Education, Training, and Library Occupations
- 2,600 2,960 Arts, Design, Entertainment, Sports, and Media Occupations
- 3,000 3,540 Healthcare Practitioners and Technical Occupations
- 3,600 3,655 Healthcare Support Occupations
- 3,700 3,955 Protective Service Occupations
- 4,000 4,160 Food Preparation and Serving Related Occupations
- 4,200 4,250 Building and Grounds Cleaning and Maintenance Occupations
- 4,300 4,650 Personal Care and Service Occupations
- 4,700 4,965 Sales and Related Occupations
- 5,000 5,940 Office and Administrative Support Occupations
- 6,005 6,130 Farming, Fishing, and Forestry Occupations
- 6,200 6,940 Construction and Extraction Occupations
- 7,000 7,630 Installation, Maintenance, and Repair Occupations
- 7,700 8,965 Production Occupations
- 9,000 9,750 Transportation and Material Moving Occupations
- 9,800 9,830 Military Specific Occupations
  - 9,999 DK; NA; refused
    - 0 Inap.: did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

### ER66535 "DE21 MAIN IND FOR JOB 2: 2012 CODE (SP) "

DE21. What kind of business or industry (is/was) that in?--JOB 2

The 4-digit 2012 Census Detailed Industry Code issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/quidance/code-lists.html

Census 2012 Detailed Industry Code List

#### Codes

- 170 290 Agriculture, Forestry, Fishing, and Hunting
- 370 490 Mining, Quarrying, and Oil and Gas Extraction
- 570 690 Utilities

770 Construction

- 1,070 3,990 Manufacturing
- 4,070 4,590 Wholesale Trade
- 4,670 5,790 Retail Trade
- 6,070 6,390 Transportation and Warehousing
- 6,470 6,780 Information
- 6,870 6,990 Finance and Insurance
- 7,070 7,190 Real Estate and Rental and Leasing
- 7,270 7,490 Professional, Scientific, and Technical Services
- 7,570 7,790 Management, Administrative and Support, and Waste Management Services
- 7,860 7,890 Educational Services
- 7,970 8,470 Health Care and Social Assistance
- 8,560 8,590 Arts, Entertainment, and Recreation
- 8,660 8,690 Accommodations and Food Services
- 8,770 9,290 Other Services (Except Public Administration)
- 9,370 9,870 Public Administration and Active Duty Military
  - 9,999 DK; NA; refused
    - 0 Inap.: did not work for money in 2016; has not worked for money since January 1, 2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66169=8 or 9)

# ER66545 "DE46 AMOUNT EARNED LAST YEAR--JOB 2

DE46. About how much did (you/he/she) make at this job in (that period during) 2016?--AMOUNT FOR JOB 2

The values for this variable represent dollars and cents.

- -999,999.00 Loss, DK, NA how much
- -999,997.00 Loss of \$999,997 or more
- -999,996.99 -0.01 Actual loss
- 0.01 9,999,996.99 Actual amount
  - 9,999,997.00 \$9,999,997 or more
  - 9,999,998.00 DK
  - 9,999,999.00 NA; refused
    - 0.00 Inap.: no second employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66444=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66444=8 or 9); began working for this employer in 2017 (ER66519=2017); no Spouse/Partner in FU (ER67399=5)

### ER66546 "DE46 PER FOR AMT EARNED LAST YR--JOB 2 "

DE46. About how much did (you/he/she) make at this job in (that period during) 2016?--TIME UNIT FOR JOB 2

#### Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no second employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66444=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66444=8 or 9); began working for this employer in 2017 (ER66519=2017); no Spouse/Partner in FU (ER67399=5)

#### ER66564 "DE20 MAIN OCC FOR JOB 3: 2010 CODE (SP) "

DE20. In (your/his/her) work for (EMPNAME) (BEGMO/BEGYR)-(ENDMO/ENDYR) what (is/was) (your/Spouse's/Partner's) occupation (when [you/he/she] left that employer)? What sort of work (do/does/did) (you/he/she) do? What (are/were) (your/his/her) most important activities or duties?--JOB 3

The 4-digit 2010 Census Occupation Codes with Crosswalk issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/quidance/code-lists.html

2010 Census Occupation Codes with Crosswalk

- 10 430 Management Occupations
- 500 950 Business and Financial Operations Occupations
- 1,000 1,240 Computer and Mathematical Occupations
- 1,300 1,560 Architecture and Engineering Occupations
- 1,600 1,965 Life, Physical, and Social Science Occupations
- 2,000 2,060 Community and Social Services Occupations
- 2,100 2,160 Legal Occupations
- 2,200 2,550 Education, Training, and Library Occupations
- 2,600 2,960 Arts, Design, Entertainment, Sports, and Media Occupations
- 3,000 3,540 Healthcare Practitioners and Technical Occupations
- 3,600 3,655 Healthcare Support Occupations
- 3,700 3,955 Protective Service Occupations
- 4,000 4,160 Food Preparation and Serving Related Occupations
- 4,200 4,250 Building and Grounds Cleaning and Maintenance Occupations
- 4,300 4,650 Personal Care and Service Occupations
- 4,700 4,965 Sales and Related Occupations
- 5,000 5,940 Office and Administrative Support Occupations
- 6,005 6,130 Farming, Fishing, and Forestry Occupations
- 6,200 6,940 Construction and Extraction Occupations
- 7,000 7,630 Installation, Maintenance, and Repair Occupations

```
7,700 - 8,965 Production Occupations
       9,000 - 9,750 Transportation and Material Moving Occupations
       9,800 - 9,830 Military Specific Occupations
               9,999 DK; NA; refused
                   0 Inap.: did not work for money in 2016; has not worked for money since January 1,
                     2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015
                      (ER66169=8 or 9)
ER66565
           "DE21 MAIN IND FOR JOB 3: 2012 CODE (SP) "
DE21. What kind of business or industry (is/was) that in?--JOB 3
The 4-digit 2012 Census Detailed Industry Code issued by the U.S. Department of Commerce and the Bureau of the
Census was used for this variable.
Please refer to https://www.census.gov/topics/employment/industry-occupation/quidance/code-lists.html
Census 2012 Detailed Industry Code List
   Codes
           170 - 290 Agriculture, Forestry, Fishing, and Hunting
           370 - 490 Mining, Quarrying, and Oil and Gas Extraction
           570 - 690 Utilities
                 770 Construction
       1,070 - 3,990 Manufacturing
       4,070 - 4,590 Wholesale Trade
       4,670 - 5,790 Retail Trade
       6,070 - 6,390 Transportation and Warehousing
       6,470 - 6,780 Information
       6,870 - 6,990 Finance and Insurance
       7,070 - 7,190 Real Estate and Rental and Leasing
       7,270 - 7,490 Professional, Scientific, and Technical Services
       7,570 - 7,790 Management, Administrative and Support, and Waste Management Services
       7,860 - 7,890 Educational Services
       7,970 - 8,470 Health Care and Social Assistance
       8,560 - 8,590 Arts, Entertainment, and Recreation
       8,660 - 8,690 Accommodations and Food Services
       8,770 - 9,290 Other Services (Except Public Administration)
       9,370 - 9,870 Public Administration and Active Duty Military
               9,999 DK; NA; refused
                   0 Inap.: did not work for money in 2016; has not worked for money since January 1,
```

### ER66575 "DE46 AMOUNT EARNED LAST YEAR--JOB 3"

(ER66169=8 or 9)

DE46. About how much did (you/he/she) make at this job in (that period during) 2016?--AMOUNT FOR JOB 3

2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015

The values for this variable represent dollars and cents.

```
-999,999.00 Loss, DK, NA how much

-999,997.00 Loss of $999,997 or more

-999,996.99 - -0.01 Actual loss

0.01 - 9,999,996.99 Actual amount
```

- 9,999,997.00 \$9,999,997 or more
- 9,999,998.00 DK
- 9,999,999.00 NA; refused
  - 0.00 Inap.: no third employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66444=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66444=8 or 9); began working for this employer in 2017 (ER66549=2017); no Spouse/Partner in FU (ER67399=5)

### ER66576 "DE46 PER FOR AMT EARNED LAST YR--JOB 3 "

DE46. About how much did (you/he/she) make at this job in (that period during) 2016?--TIME UNIT FOR JOB 3

#### Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no third employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66444=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66444=8 or 9); began working for this employer in 2017 (ER66549=2017); no Spouse/Partner in FU (ER67399=5)

## ER66594 "DE20 MAIN OCC FOR JOB 4: 2010 CODE (SP) "

DE20. In (your/his/her) work for (EMPNAME) (BEGMO/BEGYR)-(ENDMO/ENDYR) what (is/was) (your/Spouse's/Partner's) occupation (when [you/he/she] left that employer)? What sort of work (do/does/did) (you/he/she) do? What (are/were) (your/his/her) most important activities or duties?--JOB 4

The 4-digit 2010 Census Occupation Codes with Crosswalk issued by the U.S. Department of Commerce and the Bureau of the Census was used for this variable.

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

2010 Census Occupation Codes with Crosswalk

- 10 430 Management Occupations
- 500 950 Business and Financial Operations Occupations
- 1,000 1,240 Computer and Mathematical Occupations
- 1,300 1,560 Architecture and Engineering Occupations
- 1,600 1,965 Life, Physical, and Social Science Occupations
- 2,000 2,060 Community and Social Services Occupations
- 2,100 2,160 Legal Occupations
- 2,200 2,550 Education, Training, and Library Occupations
- 2,600 2,960 Arts, Design, Entertainment, Sports, and Media Occupations
- 3,000 3,540 Healthcare Practitioners and Technical Occupations
- 3,600 3,655 Healthcare Support Occupations
- 3,700 3,955 Protective Service Occupations
- 4,000 4,160 Food Preparation and Serving Related Occupations

```
4,200 - 4,250 Building and Grounds Cleaning and Maintenance Occupations
       4,300 - 4,650 Personal Care and Service Occupations
       4,700 - 4,965 Sales and Related Occupations
       5,000 - 5,940 Office and Administrative Support Occupations
       6,005 - 6,130 Farming, Fishing, and Forestry Occupations
       6,200 - 6,940 Construction and Extraction Occupations
       7,000 - 7,630 Installation, Maintenance, and Repair Occupations
       7,700 - 8,965 Production Occupations
       9,000 - 9,750 Transportation and Material Moving Occupations
       9,800 - 9,830 Military Specific Occupations
               9,999 DK; NA; refused
                   0 Inap.: did not work for money in 2016; has not worked for money since January 1,
                     2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015
                     (ER66169=8 or 9)
ER66595
           "DE21 MAIN IND FOR JOB 4: 2012 CODE (SP) "
DE21. What kind of business or industry (is/was) that in?--JOB 4
The 4-digit 2012 Census Detailed Industry Code issued by the U.S. Department of Commerce and the Bureau of the
Census was used for this variable.
Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html
Census 2012 Detailed Industry Code List
   Codes
           170 - 290 Agriculture, Forestry, Fishing, and Hunting
           370 - 490 Mining, Quarrying, and Oil and Gas Extraction
           570 - 690 Utilities
                 770 Construction
       1,070 - 3,990 Manufacturing
       4,070 - 4,590 Wholesale Trade
       4,670 - 5,790 Retail Trade
       6,070 - 6,390 Transportation and Warehousing
       6,470 - 6,780 Information
       6,870 - 6,990 Finance and Insurance
       7,070 - 7,190 Real Estate and Rental and Leasing
       7,270 - 7,490 Professional, Scientific, and Technical Services
       7,570 - 7,790 Management, Administrative and Support, and Waste Management Services
       7,860 - 7,890 Educational Services
       7,970 - 8,470 Health Care and Social Assistance
       8,560 - 8,590 Arts, Entertainment, and Recreation
       8,660 - 8,690 Accommodations and Food Services
       8,770 - 9,290 Other Services (Except Public Administration)
       9,370 - 9,870 Public Administration and Active Duty Military
               9,999 DK; NA; refused
                   0 Inap.: did not work for money in 2016; has not worked for money since January 1,
                     2015 (ER66169=5); DK, NA, or RF whether worked for money since January 1, 2015
```

(ER66169=8 or 9)

### ER66605 "DE46 AMOUNT EARNED LAST YEAR--JOB 4"

DE46. About how much did (you/he/she) make at this in 2016?--AMOUNT FOR JOB 4

The values for this variable represent dollars and cents.

### Codes

-999,999.00 Loss, DK, NA how much

-999,997.00 Loss of \$999,997 or more

-999,996.99 - -0.01 Actual loss

0.01 - 9,999,996.99 Actual amount

9,999,997.00 \$9,999,997 or more

9,999,998.00 DK

9,999,999.00 NA; refused

0.00 Inap.: no fourth employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66444=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66444=8 or 9); began working for this employer in 2017 (ER66579=2017); no Spouse/Partner in FU (ER67399=5)

#### ER66606 "DE46 PER FOR AMT EARNED LAST YR--JOB 4"

DE46. About how much did (you/he/she) make at this in 2016?--TIME UNIT FOR JOB 4

#### Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no fourth employer; did not work for money in 2016; has not worked for money since January 1, 2015 (ER66444=5); DK, NA, or RF whether worked for money since January 1, 2015 (ER66444=8 or 9); began working for this employer in 2017 (ER66579=2017); no Spouse/Partner in FU (ER67399=5)

# ER66744 "F6D COST CHILD CARE LAST YEAR

F6d. How much did you pay for child care in 2016?--AMOUNT

The values for this variable represent the annual amount paid for child care.

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: amount spent on child care in 2016 was zero; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17)

### ER66745 "F6D CHILD CARE COST PER

F6d. How much did you pay for child care in 2016?--TIME UNIT

- 3 Week
- 4 Two weeks

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

#### ER66746 "F6D2 WTR PAID FOR CHILD CARE JAN LAST YR"

F6d2. For which months in 2016 was that?--JANUARY 2016

### Codes

- 1 Paid for child care this month
- 9 DK; NA; refused
- O Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

### ER66747 "F6D2 WTR PAID FOR CHILD CARE FEB LAST YR"

F6d2. For which months in 2016 was that?--FEBRUARY 2016

#### Codes

- 1 Paid for child care this month
- 9 DK; NA; refused
- O Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

### ER66748 "F6D2 WTR PAID FOR CHILD CARE MAR LAST YR"

F6d2. For which months in 2016 was that?--MARCH 2016

### Codes

- 1 Paid for child care this month
- 9 DK; NA; refused
- 0 Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

# ER66749 "F6D2 WTR PAID FOR CHILD CARE APR LAST YR"

F6d2. For which months in 2016 was that?--APRIL 2016

### Codes

- 1 Paid for child care this month
- 9 DK; NA; refused
- O Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

## ER66750 "F6D2 WTR PAID FOR CHILD CARE MAY LAST YR"

F6d2. For which months in 2016 was that?--MAY 2016

## Codes

1 Paid for child care this month

- 9 DK; NA; refused
- 0 Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

#### ER66751 "F6D2 WTR PAID FOR CHILD CARE JUN LAST YR"

F6d2. For which months in 2016 was that?--JUNE 2016

#### Codes

- 1 Paid for child care this month
- 9 DK; NA; refused
- 0 Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

#### ER66752 "F6D2 WTR PAID FOR CHILD CARE JUL LAST YR"

F6d2. For which months in 2016 was that?--JULY 2016

#### Codes

- 1 Paid for child care this month
- 9 DK; NA; refused
- O Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

## ER66753 "F6D2 WTR PAID FOR CHILD CARE AUG LAST YR"

F6d2. For which months in 2016 was that?--AUGUST 2016

### Codes

- 1 Paid for child care this month
- 9 DK; NA; refused
- O Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

### ER66754 "F6D2 WTR PAID FOR CHILD CARE SEP LAST YR"

F6d2. For which months in 2016 was that?--SEPTEMBER 2016

## Codes

- 1 Paid for child care this month
- 9 DK; NA; refused
- O Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

### ER66755 "F6D2 WTR PAID FOR CHILD CARE OCT LAST YR"

F6d2. For which months in 2016 was that?--OCTOBER 2016

### Codes

1 Paid for child care this month

- 9 DK; NA; refused
- 0 Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

### ER66756 "F6D2 WTR PAID FOR CHILD CARE NOV LAST YR"

F6d2. For which months in 2016 was that?--NOVEMBER 2016

### Codes

- 1 Paid for child care this month
- 9 DK; NA; refused
- O Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

#### ER66757 "F6D2 WTR PAID FOR CHILD CARE DEC LAST YR"

F6d2. For which months in 2016 was that?--DECEMBER 2016

#### Codes

- 1 Paid for child care this month
- 9 DK; NA; refused
- O Inap.: did not pay for child care this month; one person in FU (ER66016=1); no children under age 16 in the FU (ER66022=0, 16-17); DK, NA, or RF whether children under age 16 in FU (ER66022=999); amount paid for child care in 2016 was zero (ER66744=0)

## ER66787 "F18 REPORTED COST OF FOOD AT HOME

F18. How much do you spend on that food in an average week?--AMOUNT

The values for this variable represent dollars and cents. This question is asked to those who have used food stamp benefits in the last month. The same question that is asked to those who have not used food stamp benefits in the last month is F22 (amount variable=ER66797).

### Codes

- 0.01 99,996.99 Actual amount
  - 99,997.00 \$99,997 or more
  - 99,998.00 DK
  - 99,999.00 NA; refused
    - 0.00 Inap.: did not use food stamp benefits last month (ER66782=5); DK, NA, or RF
       whether used food stamp benefits last month (ER66782=8 or 9); no additional money
       spent on food used at home (ER66786=5); DK, NA, or RF whether additional money
       spent on food used at home (ER66786=8 or 9)

## ER66788 "F18 COST OF FOOD AT HOME PER

F18. How much do you spend on that food in an average week?--TIME UNIT

This question is asked to those who have used food stamp benefits in the last month. The same question that is asked to those who have not used food stamp benefits in the last month is F22 (time unit variable = ER66798).

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: did not use food stamp benefits last month (ER66782=5); DK, NA, or RF whether used food stamp benefits last month (ER66782=8 or 9); no additional money spent on food used at home (ER66786=5); DK, NA, or RF whether additional money spent on food used at home (ER66786=8 or 9)

### ER66791 "F20 COST OF DELIVERED FOOD

F20. How much do you spend on that food?--AMOUNT

The values for this variable represent dollars and cents. This question is asked to those who have used food stamp benefits in the last month. The same question that is asked to those who have not used food stamp benefits in the last month is F24 (amount variable= ER66801).

#### Codes

0.01 - 99,996.99 Actual amount

99,997.00 \$99997 or more

99,998.00 DK

99,999.00 NA

0.00 Inap.: did not use food stamp benefits last month (ER66782=5); DK, NA, or RF whether used food stamp benefits last month (ER66782=8 or 9); no additional money spent on delivered food (ER66790=5); DK, NA, or RF whether additional money spent on delivered food (ER66790=8 or 9)

### ER66792 "F20 COST OF DELIVERED FOOD PER

F20. How much do you spend on that food?--TIME UNIT

This question is asked to those who have used food stamp benefits in the last month. The same question that is asked to those who have not used food stamp benefits in the last month is F24 (time unit variable = ER66802).

## Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not use food stamp benefits last month (ER66782=5); DK, NA, or RF whether used food stamp benefits last month (ER66782=8 or 9); no additional money spent on food delivered (ER66790=5); DK, NA, or RF whether additional money spent on food delivered (ER66790=8 or 9)

# ER66794 "F21 COST OF FOOD EATEN OUT

F21. About how much do you (and everyone else in your family) spend eating out?--AMOUNT

IF R LIVES WITH NON FU MEMBERS, PROBE: Is that only your (FU's) share of the food?

The values for this variable represent dollars and cents. This question is asked to those who have used food stamp benefits in the last month. The same question that is asked to those who have not used food stamp benefits in the last month is F25 (amount variable=ER66804).

## Codes

0.01 - 99,996.99 Actual amount

99,997.00 \$99,997 or more

99,998.00 DK

99,999.00 NA

0.00 Inap.: no additional money spent eating out; did not use food stamp benefits
 last month (ER66782=5); DK, NA, or RF whether used food stamp benefits last month
 (ER66782=8 or 9)

### ER66795 "F21 COST OF FOOD EATEN OUT PER '

F21. About how much do you (and everyone else in your family) spend eating out?--TIME UNIT

This question is asked to those who have used food stamp benefits in the last month. The same question that is asked to those who have not used food stamp benefits in the last month is F25 (time unit variable= ER66805).

#### Codes

- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not use food stamp benefits last month (ER66782=5); DK, NA, or RF whether used food stamp benefits last month (ER66782=8 or 9); amount spent on eating out was zero (ER66794=0)

## ER66853 "F48 NUMBER OF VEHICLES

F48. Altogether, how many vehicles do you (or anyone in your family living there) own or lease (for your personal use)?

### Codes

- 1 10 Actual number
  - 98 DK
  - 99 NA; refused
  - 0 Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF
    whether owns/leases a vehicle for personal use (ER66852=8 or 9)

### ER66854 "F49 MANUFACTURER CODE #1

F49. Vehicle Manufacturer--FIRST VEHICLE

- 10 AMC
- 11 Chrysler
- 12 Ford
- 13 GM
- 19 Other domestic manufacturer
- 30 Honda
- 31 Nissan
- 32 Toyota
- 33 Hyundai
- 34 Isuzu
- 35 Kia
- 36 Mazda
- 37 Mitsubishi
- 38 Suburu

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39 Suzuki
```

- 49 Asian (other)
- 80 BMW
- 81 Mercedes-Benz
- 82 Porsche
- 83 Volkswagen
- 84 Volvo
- 97 European (other)
- 99 DK; NA; refused
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

## ER66855 "F49 VEHICLE MAKE CODE #1

F49. Vehicle Make--FIRST VEHICLE

Values for this variable must be used in conjunction with ER66854 to identify vehicle make within manufacturer. (For example, Make Code 03 means Jeep if the Manufacturer code is 10, but Mercury if the manufacturer code is 12.)

In a few cases, particular rare makes were recoded to 99, DK/NA/RF, for confidentiality purposes.

Where ER66854=10 (AMC): 01=AMC; 02=Eagle (1980-1988); 03=Jeep (1970-1988); 05=Renault

Where ER66854=11 (Chrysler): 01=Chrysler; 02=Dodge; 03=(Chrysler) Eagle (1989-2000); 04=Jeep (from 1989 on); 05=Plymouth

Where ER66854=12 (Ford): 01=Ford; 02=Lincoln; 03=Mercury; 04=Jaguar

Where ER66854=13 (GM): 01=Buick; 02=Cadillac; 03=Chevrolet; 04=GMC; 05=Oldsmobile; 06=Pontiac; 07=Saturn; 08=Saab

Where ER66854=19 (Other Domestic Manufacturer): 45=Ram

Where ER66854=30 (Honda): 01=Honda; 02=Acura

Where ER66854=31 (Nissan): 01=Nissan; 02=Infiniti; 03=Datsun

Where ER66854=32 (Toyota): 01=Toyota; 02=Lexus; 03=Scion

Where ER66854=34-39 (Other Specified Asian Manufacturers): 01=All makes

Where ER66854=49 (Additional Asian Manufacturers): 05=Daihatsu; 06=Daewoo

Where ER66854=80 (BMW): 01=BMW; 02=Mini

Where ER66854=81-82, 84 (Other Specified European manufacturers): 01=All makes

Where ER66854=83 (Volkswagen): 01=Volkswagen; 02=Audi

Where ER66854=97 (Additional European Manufacturers): 35=Fiat; 46=Land Rover; 60=Peugeot

### Codes

1 - 60 Make of vehicle

99 DK; NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

## ER66856 "F49 VEHICLE MODEL YEAR #1

F49. Vehicle Model Year--FIRST VEHICLE

### Codes

1,998 - 2,018 Actual year

```
9,997 Before 1998
```

9,998 DK

9,999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

#### ER66857 "F49 VEHICLE TYPE CODE #1

F49. Vehicle Type Code--FIRST VEHICLE

#### Codes

- 1 Car
- 2 Pickup/truck
- 3 Van
- 4 Utility
- 9 DK; NA; refused
- O Inap.: does not own/lease a vehicle (ER66852=5); DK, NA, or RF whether own/lease a vehicle (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

### ER66865 "F61 TOTAL PRICE #1

F61. What was the total price of the vehicle?--FIRST VEHICLE

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66864=3 or 5)

# ER66866 "F64 CASH DOWNPMT AMT #1

F64. How much did you pay down in cash?--FIRST VEHICLE

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: down payment was zero; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66864=3 or 5)

### ER66868 "F66 LOAN AMOUNT #1

F66. How much did you borrow, not including financing charges? -- FIRST VEHICLE

# Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66864=3 or 5); did not borrow or finance part of the total price (ER66867=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66867=8 or 9)

### ER66869 "F67 LOAN PAYMENT AMT #1

F67. How much are your current payments and how often are they made?--AMOUNT FOR FIRST VEHICLE Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: current loan payment amount is zero or vehicle paid off; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66864=3 or 5); did not borrow or finance part of the total price (ER66867=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66867=8 or 9)

### ER66870 "F67 LOAN PMT AMT PER #1

F67. How much are your payments and how often are they made?--TIME UNIT FOR FIRST VEHICLE

### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66864=3 or 5); did not borrow or finance part of the total price (ER66867=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66867=8 or 9); current loan payment amount is zero or vehicle paid off (ER66869=0)

## ER66871 "F69 LOAN TOTAL # PMTS #1

F69. How many payments did you agree to make altogether?--FIRST VEHICLE

Monthly payments conversions 3 years = 36 6 years = 72 4 years = 48 7 years = 84 5 years = 60

## Codes

1 - 996 Actual number of payments
 997 997 or more
 998 DK

999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66864=3 or 5); did not borrow or finance part of the total price (ER66867=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66867=8 or 9); current loan payment amount is zero or vehicle paid off (ER66869=0); DK, NA, or RF current loan payment amount (ER66869=999998 or 999999)

### ER66872 "F70 LOAN # PMTS MADE #1

F70. How many payments have you made?--FIRST VEHICLE

Monthly payments conversions 3 years = 36 6 years = 72 4 years = 48 7 years = 84 5 years = 60

#### Codes

1 - 996 Actual number of payments
997 997 or more
998 DK
999 NA; refused

O Inap.: has not made a loan payment yet; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66864=3 or 5); did not borrow or finance part of the total price (ER66867=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66867=8 or 9); current loan payment amount is zero or vehicle paid off (ER66869=0); DK, NA, or RF current loan payment amount (ER66869=999998 or 999999)

## ER66873 "F71 LEASE INITIAL OUTLAY #1

F71. (And for your[first/second/third vehicle/[DESCRIPTION OF CAR]]), how much was your initial outlay for that lease - including your down payment and any fees?--FIRST VEHICLE

### Codes

1 - 999,996 Actual amount
999,997 \$999,997 or more
999,998 DK
999,999 NA; refused

O Inap.: initial outlay was zero; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66864=1 or 5)

### ER66874 "F72 LEASE PMT AMOUNT #1

F72. How much are your payments and how often are they made?--AMOUNT FOR FIRST VEHICLE

### Codes

```
999,999 NA; refused
```

O Inap.: lease payment is zero or lease paid off; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66864=1 or 5)

### ER66875 "F72 LEASE AMOUNT PER #1

F72. How much are your payments and how often are they made?--TIME UNIT FOR FIRST VEHICLE Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66864=1 or 5); lease payment is zero or lease paid off (ER66874=0)

### ER66876 "F73 LEASE TOTAL # PMTS #1

F73. How many payments did you agree to make altogether?--FIRST VEHICLE

```
Monthly payments conversions
3 years = 36 6 years = 72
4 years = 48 7 years = 84
5 years = 60
```

## Codes

1 - 996 Actual number of payments

997 997 or more

998 DK

999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66864=1 or 5); lease payment is zero or lease paid off (ER66874=0); DK, NA, or RF lease payment amount (ER66874=999998 or 999999)

### ER66877 "F74 LEASE # PMTS MADE #1

F74. How many payments have you made?--FIRST VEHICLE

```
Monthly payments conversions

3 years = 36 6 years = 72

4 years = 48 7 years = 84

5 years = 60
```

## Codes

1 - 996 Actual number of payments 997 997 or more 998 DK

999 NA; refused

O Inap.: had not made any lease payments yet; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66860=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66864=1 or 5); lease payment is zero or lease paid off (ER66874=0); DK, NA, or RF lease payment amount (ER66874=999998 or 999999)

## ER66878 "F49 MANUFACTURER CODE #2

F49. Vehicle Manufacturer--SECOND VEHICLE

#### Codes

- 10 AMC
- 11 Chrysler
- 12 Ford
- 13 GM
- 19 Other domestic manufacturer
- 30 Honda
- 31 Nissan
- 32 Toyota
- 33 Hyundai
- 34 Isuzu
- 35 Kia
- 36 Mazda
- 37 Mitsubishi
- 38 Suburu
- 39 Suzuki
- 49 Asian (other)
- 80 BMW
- 81 Mercedes-Benz
- 82 Porsche
- 83 Volkswagen
- 84 Volvo
- 97 European (other)
- 99 DK; NA
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

# ER66879 "F49 VEHICLE MAKE CODE #2

F49. Vehicle Make--SECOND VEHICLE

See the note at ER66855.

## Codes

1 - 60 Make of vehicle

- 99 DK; NA; refused
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

## ER66880 "F49 VEHICLE MODEL YEAR #2

F49. Vehicle Model Year--SECOND VEHICLE

#### Codes

1,998 - 2,018 Actual year

9,997 Before 1998

9,998 DK

9,999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

### ER66881 "F49 VEHICLE TYPE CODE #2

F49. Vehicle Type Code--SECOND VEHICLE

#### Codes

- 1 Car
- 2 Pickup/truck
- 3 Van
- 4 Utility
- 9 DK; NA; refused
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

# ER66889 "F61 TOTAL PRICE #2

F61. What was the total price of the vehicle?--SECOND VEHICLE

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not purchased or, if purchased, not purchased before 2015 (ER66888=3 or 5)

## ER66890 "F64 CASH DOWNPMT AMT #2

F64. How much did you pay down in cash?--SECOND VEHICLE

## Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused

O Inap.: down payment was zero; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not purchased or, if purchased, not purchased before 2015 (ER66888=3 or 5)

## ER66892 "F66 LOAN AMOUNT #2

F66. How much did you borrow, not including financing charges?--SECOND VEHICLE

#### Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not purchased or, if purchased, not purchased before 2015 (ER66888=3 or 5); did not borrow or finance part of the total price (ER66891=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66891=8 or 9)

## ER66893 "F67 LOAN PAYMENT AMT #2

F67. How much are your payments and how often are they made?--AMOUNT FOR SECOND VEHICLE

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: current loan payment amount is zero or vehicle paid off; not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not purchased or, if purchased, not purchased before 2015 (ER66888=3 or 5); did not borrow or finance part of the total price (ER66891=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66891=8 or 9)

### ER66894 "F67 LOAN PMT AMT PER #2

F67. How much are your payments and how often are they made?--TIME UNIT FOR SECOND VEHICLE

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not purchased or, if purchased, not purchased before 2015 (ER66888=3 or 5); did not borrow or finance part of the total price (ER66891=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66891=8 or 9); current loan payment amount is zero or vehicle paid off (ER66893=0)

## ER66895 "F69 LOAN TOT # PMTS #2

F69. How many payments did you agree to make altogether? -- SECOND VEHICLE

```
Monthly payments conversions
3 years = 36 6 years = 72
4 years = 48 7 years = 84
5 years = 60
```

#### Codes

- 1 996 Actual number of payments
   997 997 or more
   998 DK
   999 NA; refused
  - O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66888=3 or 5); did not borrow or finance part of the total price (ER66891=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66891=8 or 9); current loan payment amount is zero or vehicle paid off (ER66893=0); DK, NA, or RF current loan payment amount (ER66893=999998 or 999999)

## ER66896 "F70 LOAN # PMTS MADE #2

F70. How many payments have you made?--SECOND VEHICLE

```
Monthly payments conversions

3 years = 36 6 years = 72

4 years = 48 7 years = 84

5 years = 60
```

## Codes

1 - 996 Actual number of payments 997 997 or more 998 DK

999 NA; refused

O Inap.: has not made a loan payment yet; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=98 or 99); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66888=3 or 5); did not borrow or finance part of the total price (ER66891=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66891=8 or 9); current loan payment amount is zero or vehicle paid off (ER66893=0); DK, NA, or RF current loan payment amount (ER66893=999998 or 999999)

## ER66897 "F71 LEASE INITIAL OUTLAY #2

F71. (And for your [first/second/third vehicle/[DESCRIPTION OF CAR]]), how much was your initial outlay for that lease - including your down payment and any fees?--SECOND VEHICLE

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: initial outlay was zero; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66888=1 or 5)

#### ER66898 "F72 LEASE PMT AMOUNT #2

F72. How much are your payments and how often are they made?--AMOUNT FOR SECOND VEHICLE

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: lease payment is zero or lease paid off; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66888=1 or 5)

## ER66899 "F72 LEASE AMOUNT PER #2

F72. How much are your payments and how often are they made?--TIME UNIT FOR SECOND VEHICLE

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66888=1 or 5); lease payment is zero or lease paid off (ER66898=0)

## ER66900 "F73 LEASE TOTAL # PMTS #2

F73. How many payments did you agree to make altogether? -- SECOND VEHICLE

Monthly payments conversions 3 years = 36 6 years = 72 4 years = 48 7 years = 84 5 years = 60

#### Codes

1 - 996 Actual amount 997 997 or more 998 DK

999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66888=1 or 5); lease payment is zero or lease paid off (ER66898=0); DK, NA, or RF payment amount (ER66898=999998 or 999999)

# ER66901 "F74 LEASE # PMTS MADE #2

F74. How many payments have you made? -- SECOND VEHICLE

Monthly payments conversions 3 years = 36 6 years = 72 4 years = 48 7 years = 84 5 years = 60

### Codes

1 - 996 Actual amount

997 997 or more

998 DK

999 NA; refused

O Inap.: has not made a lease payment yet; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); only has one vehicle for personal use (ER66853=1); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66884=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66888=1 or 5); lease payment is zero or lease paid off (ER66898=0); DK, NA, or RF payment amount (ER66898=999998 or 999999)

# ER66902 "F49 MANUFACTURER CODE #3

F49. Vehicle Manufacturer--THIRD VEHICLE

### Codes

10 AMC

11 Chrysler

12 Ford

13 GM

19 Other domestic manufacturer

30 Honda

31 Nissan

32 Toyota

33 Hyundai

34 Isuzu

- 35 Kia
- 36 Mazda
- 37 Mitsubishi
- 38 Suburu
- 39 Suzuki
- 49 Asian (other)
- 80 BMW
- 81 Mercedes-Benz
- 82 Porsche
- 83 Volkswagen
- 84 Volvo
- 97 European (other)
- 99 DK; NA
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

#### ER66903 "F49 VEHICLE MAKE CODE #3

F49. Vehicle Make--THIRD VEHICLE

See the note at ER66855

#### Codes

- 1 60 Make code
  - 99 DK; NA
  - O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

# ER66904 "F49 VEHICLE MODEL YEAR #3

F49. Vehicle Model Year--THIRD VEHICLE

## Codes

1,998 - 2,018 Actual year

9,997 Before 1998

9,998 DK

9,999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

# ER66905 "F49 VEHICLE TYPE CODE #3

F49. Vehicle Type Code--THIRD VEHICLE

- 1 Car
- 2 Pickup/truck
- 3 Van
- 4 Utility

- 9 DK; NA; refused
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99)

## ER66913 "F61 TOTAL PRICE #3

F61. What was the total price of the vehicle?--THIRD VEHICLE

#### Codes

1 - 999,996 Actual amount
999,997 \$999,997 or more
999,998 DK
999,999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66912=3 or 5)

### ER66914 "F64 CASH DOWNPMT AMT #3

F64. How much did you pay down in cash?--THIRD VEHICLE

#### Codes

1 - 999,996 Actual amount
 999,997 \$999,997 or more
 999,998 DK
 999,999 NA; refused

O Inap.: down payment was zero; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66912=3 or 5)

### ER66916 "F66 LOAN AMOUNT #3

F66. How much did you borrow, not including financing charges?--THIRD VEHICLE

# Codes

1 - 999,996 Actual amount
999,997 \$999,997 or more
999,998 DK
999,999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66912=3 or 5); did not borrow or finance part of the total price (ER66915=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66915=8 or 9)

#### ER66917 "F67 LOAN PAYMENT AMT #3

F67. How much are your payments and how often are they made?--AMOUNT FOR THIRD VEHICLE Codes

1 - 999,996 Actual amount
 999,997 \$999,997 or more
 999,998 DK

999,999 NA; refused

O Inap.: current loan payment amount is zero or vehicle paid off; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66912=3 or 5); did not borrow or finance part of the total price (ER66915=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66915=8 or 9)

## ER66918 "F67 LOAN PMT AMT PER #3

F67. How much are your payments and how often are they made?—-TIME UNIT FOR THIRD VEHICLE  $\mathbf{Codes}$ 

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66912=3 or 5); did not borrow or finance part of the total price (ER66915=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66915=8 or 9); current loan payment amount is zero or vehicle paid off (ER66917=0)

## ER66919 "F69 LOAN TOTAL # PMTS #3

F69. How many payments did you agree to make altogether?--THIRD VEHICLE

Monthly payments conversions 3 years = 36 6 years = 72 4 years = 48 7 years = 84 5 years = 60

Codes

1 - 996 Actual number of payments997 997 or more998 DK

999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66912=3 or 5); did not borrow or finance part of the total price (ER66915=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66915=8 or 9); current loan payment amount is zero or vehicle paid off (ER66917=0); DK, NA, or RF current loan payment amount (ER66917=999998 or 999999)

## ER66920 "F70 LOAN # PMTS MADE #3

F70. How many payments have you made?--THIRD VEHICLE

Monthly payments conversions 3 years = 36 6 years = 72 4 years = 48 7 years = 84 5 years = 60

#### Codes

- 1 996 Actual number of payments
   997 997 or more
   998 DK
   999 NA; refused
  - O Inap.: has not made a loan payment yet; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not purchased or, if purchased, purchased before 2015 (ER66912=3 or 5); did not borrow or finance part of the total price (ER66915=5); DK, NA, or RF whether borrowed or financed part of the total price (ER66915=8 or 9); current loan payment amount is zero or vehicle paid off (ER66917=0); DK, NA, or RF current loan payment amount (ER66917=999998 or 999999)

# ER66921 "F71 LEASE INITIAL OUTLAY #3

F71. (And for your [first/second/third vehicle/[DESCRIPTION OF CAR]), how much was your nitial outlay for that lease - including your down payment and any fees?--THIRD VEHICLE

### Codes

1 - 999,996 Actual amount
 999,997 \$999,997 or more
 999,998 DK
 999,999 NA; refused

O Inap.: initial outlay was zero; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66912=1 or 5)

# ER66922 "F72 LEASE PMT AMOUNT #3

F72. How much are your payments and how often are they made?--AMOUNT FOR THIRD VEHICLE

# Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more

```
999,998 DK
```

999,999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66912=1 or 5)

#### ER66923 "F72 LEASE AMOUNT PER #3

F72. How much are your payments and how often are they made?--TIME UNIT FOR THIRD VEHICLE

## Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66912=1 or 5)

## ER66924 "F73 LEASE TOTAL # PMTS #3

F73. How many payments did you agree to make altogether?--THIRD VEHICLE

```
Monthly payments conversions
3 years = 36 6 years = 72
4 years = 48 7 years = 84
5 years = 60
```

## Codes

1 - 996 Actual number of payments

997 997 or more

998 DK

999 NA; refused

O Inap.: does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66912=1 or 5); DK, NA, or RF lease payment amount (ER66922=999998 or 999999)

# ER66925 "F74 LEASE # PMTS MADE #3

F74. How many payments have you made?--THIRD VEHICLE

```
Monthly payments conversions
3 years = 36 6 years = 72
4 years = 48 7 years = 84
5 years = 60
```

# Codes

1 - 996 Actual number of payments

997 997 or more

998 DK

999 NA; refused

O Inap.: has not made a lease payment yet; does not own/lease a vehicle for personal use (ER66852=5); DK, NA, or RF whether owns/leases a vehicle for personal use (ER66852=8 or 9); has fewer than three vehicles for personal use (ER66853=1 or 2); DK, NA, or RF number of vehicles that are for personal use (ER66853=98 or 99); DK, NA, or RF whether vehicle bought, leased, or received as a gift (ER66908=8 or 9); vehicle not leased or, if leased, leased before 2015 (ER66912=1 or 5); DK, NA, or RF lease payment amount (ER66922=999998 or 999999)

#### ER66926 "F77 CAR INSURANCE EXPENSE

F77. How much do you (and your family living there) pay for car insurance for (all of) your vehicle(s)?--AMOUNT

NOTE TO USER: A programming error at at ER66926 (F77) caused ER66929 (F80D) to be skipped if a valid response (in the range \$1-\$999,997) was given at ER66926 (F77).

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: amount paid for car insurance is zero; does not own/lease a vehicle (ER66852=5); DK, NA, or RF whether own/lease a vehicle (ER66852=8 or 9)

## ER66927 "F77 CAR INSURANCE PER

F77. How much do you (and your family living there) pay for car insurance for (all of) your vehicle(s)?--TIME UNIT

### Codes

- 4 Every 6 months
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: does not own/lease a vehicle (ER66852=5); DK, NA, or RF whether own/lease a vehicle (ER66852=8 or 9); amount paid for car insurance is zero (ER66926=0); DK, NA, or RF amount paid for car insurance (ER66926=8 or 9)

## ER66929 "F80D CAR REPAIR/MAINTENANCE EXPENSES "

F80d. How much did you (and your family living there) pay for car repairs and maintenance in the last 12 months.

## Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

O Inap.: does not own/lease a vehicle (ER66852=5); DK, NA, or RF whether own/lease a vehicle (ER66852=8 or 9); due to programming error, cases where actual amount paid for car insurance reported were not asked this question (ER66926=1-99997) - please see Explanation Text.

## ER66930 "F79 ADDL CAR/LEASE PMTS

F79. (Other than the car payments you already told me about,) how much did you (and your family living there) pay in car payments in (LAST MONTH)?

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: amount paid for vehicle purchase/lease payments not already reported was zero; no vehicle purchased/leased before 2015; does not own/lease a vehicle (ER66852=5); DK, NA, or RF whether own/lease a vehicle (ER66852=8 or 9)

#### ER66931 "F80B GASOLINE EXPENSES

F80b. Altogether for the month of (LAST MONTH), how much did you (and your family living there) pay for each of these transportation related expenses. Do not include costs associated with trips and vacations, which we will talk about later. Gasoline?

#### Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

O Inap.: amount paid for gasoline last month was zero; does not own/lease a vehicle (ER66852=5); DK, NA, or RF whether owns/leases a vehicle (ER66852=8 or 9)

## ER66932 "F80C PARKING EXPENSES

F80c. (Altogether for the month of [LAST MONTH], how much did you [and your family living there] pay for each of these transportation related expenses. Do not include costs associated with trips and vacations, which we will ask about later.)
Parking and car pool?

# Codes

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

O Inap.: amount paid for parking and car pool last month was zero; does not own/lease a vehicle (ER66852=5); DK, NA, or RF whether owns/leases a vehicle (ER66852=8 or 9)

### ER66933 "F81A BUS/TRAIN FARES

F81a. (Altogether for the month of [LAST MONTH], how much did you [and your family living there] pay for each of these transportation related expenses. Do not include costs associated with trips and vacations, which we will ask about later.)
Bus fares and train fares?

## Codes

0 Nothing

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

## ER66934 "F81B CAB FARE EXPENSES

F81b. (Altogether for the month of [LAST MONTH], how much did you [and your family living there] pay for each of these transportation related expenses. Do not include costs associated with trips and vacations, which we will ask about later.)
Taxicabs?

#### Codes

0 Nothing

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

#### ER66935 "F81C OTR TRANSP EXPENSES

F81c. (Altogether for the month of [LAST MONTH], how much did you [and your family living there] pay for each of these transportation related expenses. Do not include costs associated with trips and vacations, which we will ask about later.) Other transportation costs?

#### Codes

0 Nothing

1 - 99,996 Actual amount

99,997 \$99,997 or more

99,998 DK

99,999 NA; refused

## ER66937 "F83 TOTAL SCHOOL EXPENSES

F83. How much in total were these expenses?

## Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: had no school-related expenses (ER66936=5); DK, NA, or RF whether had any school-related expenses (ER66936=8 or 9)

### ER66939 "F86 TOTAL OTR SCHOOL EXPENSES

F86. Altogether, how much were these other expenses?

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: had no school-related expenses (ER66936=5); DK, NA, or RF whether had any school-related expenses (ER66936=8 or 9); had no additional school-related expenses (ER66938=5); DK, NA, or RF whether had any additional school-related expenses (ER66938=8 or 9)

## ER66940 "F86A TOTAL COMPUTING EXPENSES

F86a. (Not including any amounts already reported/How) much did you (and your family living there) spend altogether in 2016 on computers, laptops, tablets, cell phones, game players, and software for these devices?

## Codes

0 Nothing

```
1 - 999,996 Actual amount
999,997 $999,997 or more
999,998 DK
999,999 NA; refused
```

## ER66944 "F87 COST OF HOME REPAIRS LAST YEAR

F87. Next, let me ask you about some other household expenses. Please indicate to the best of your ability, the amount spent on each of these items altogether during 2016.

How much did you (and your family living there) spend altogether in 2016 on home repairs and maintenance, including materials plus any costs for hiring a professional?--AMOUNT

#### Codes

0 Nothing

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK

999,999 NA; refused

## ER66945 "F87 TIME UNIT FOR HOME REPAIRS

F87. How much did you (and your family living there) spend altogether in 2016 on home repairs and maintenance, including materials plus any costs for hiring a professional?--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: amount spent on home repairs and maintenance was zero (ER66944=0)

## ER66949 "F88 COST OF HHOLD FURNISHINGS LAST YEAR "

F88. (How much did you [and your family living there] spend altogether in 2016...) On household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous housewares?——AMOUNT

# Codes

0 Nothing

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

## ER66950 "F88 TIME UNIT FOR HHOLD FURNISHINGS

F88. (How much did you [and your family living there] spend altogether in 2016...) On household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous housewares?--TIME UNIT

- 3 Week
- 5 Month
- 6 Year
- 7 Other
- 8 DK

```
9 NA; refused
```

0 Inap.: amount spent on household furnishings and equipment was zero (ER66949=0)

#### ER66954 "F89 COST OF CLOTHING LAST YEAR

F89. (How much did you [and your family living there] spend altogether in 2016...) On clothing and apparel, including footwear, outerwear, and products such as watches or jewelry?--AMOUNT

#### Codes

0 Nothing

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

#### ER66955 "F89 TIME UNIT FOR CLOTHING

F89. (How much did you [and your family living there] spend altogether in 2016...)
On clothing and apparel, including footwear, outerwear, and products such as watches or jewelry?--TIME UNIT

### Codes

- 3 Week
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: amount spent on clothing and apparel was zero (ER66954=0)

## ER66959 "F90 COST OF TRIPS, VACATIONS LAST YEAR "

F90. (How much did you [and your family living there] spend altogether in 2016...) On trips and vacations, including transportation, accommodations, and recreational expenses on trips?—-AMOUNT

## Codes

0 Nothing

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

## ER66960 "F90 TIME UNIT FOR TRIPS, VACATIONS

F90. (How much did you [and your family living there] spend altogether in 2016...) On trips and vacations, including transportation, accommodations, and recreational expenses on trips?—TIME UNIT

- 3 Week
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: amount spent on trips and vacations was zero (ER66959=0)

#### ER66964 "F91 COST OF OTR RECREATION LAST YEAR '

F91. (How much did you [and your family living there] spend altogether in 2016...) On recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? (Do not include costs associated with the trips and vacations you mentioned previously.)—AMOUNT

#### Codes

0 Nothing

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

#### ER66965 "F91 TIME UNIT FOR OTR RECREATON

F91. (How much did you [and your family living there] spend altogether in 2016...) On recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? (Do not include costs associated with the trips and vacations you mentioned previously.)—TIME UNIT

### Codes

- 3 Week
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: amount spent on recreation and entertainment was zero (ER66964=0)

## ER66970 "G2 TOTAL FARM RECEIPTS

G2. What were (your/your and [[Spouse's/Partner's]/Reference Person's]/Reference Person's [and Spouse's/Partner's]) total receipts from farming in 2016, including soil bank payments and commodity credit loans?

The values for this variable represent total receipts from farming in whole dollars.

## Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: zero; Reference Person and Spouse/Partner not a farmer or rancher on CMJs (ER66969=5)

## ER66971 "G3 PYR FARM EXPENSES

G3. What were (your/your and [[Spouse's/Partner's]/Reference Person's]/Reference Person's [and Spouse's/Partner's]) total operating expenses, not counting living expenses?

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: zero; Reference Person and Spouse/Partner not a farmer or rancher on CMJs (ER66969=5)

## ER66972 "G4 PYR NET FARM INCOME

G4. (And) what was the net income from farming?

Codes

-999,999 Loss, DK, NA, RF how much

-999,998 - -1 Actual loss

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: broke even; Reference Person and Spouse/Partner not a farmer or rancher on CMJs (ER66969=5)

#### ER66976 "G8 REFERENCE PERSON OWN BUSINESS 1?"

G8. Who in the family owned that business?--WHETHER REFERENCE PERSON OWNED FIRST BUSINESS Codes

- 1 Yes, Reference Person owned this business
- 9 DK; NA; refused
- O Inap.: Reference Person did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER66977 "G8 SPOUSE OWN BUSINESS 1?

G8. Who in the family owned that business?--WHETHER SPOUSE/PARTNER OWNED FIRST BUSINESS  $\underline{\text{Codes}}$ 

- 1 Yes, Spouse/Partner owned this business
- 9 DK; NA; refused
- O Inap.: Spouse/Partner did not own; no Spouse/Partner in FU (ER67399=5); FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

# ER66978 "G8 OTR RELATIVE OWN BUS1?

G8. Who in the family owned that business?--WHETHER OTHER RELATIVE OWNED FIRST BUSINESS Codes

- 1 Yes, other relative owned this business
- 9 DK; NA; refused
- O Inap.: other relative did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

# ER66979 "G8 OTHER PERSON OWN BUS1?"

Codes

G8. Who in the family owned that business?--WHETHER SOMEONE ELSE OWNED FIRST BUSINESS

- 1 Yes, someone else owned this business
- 9 DK; NA; refused
- O Inap.: someone else did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

#### ER66985 "G11 GROSS RECEIPTS BUS1

Gll. What were the total receipts from the business in 2016?--FIRST BUSINESS

The values for this variable represent total receipts from the business in whole dollars.

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: zero; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER66984=1)

#### ER66986 "G11A EXPENSES BUS 1

Glla. What were the total operating expenses, not counting living expenses (in 2016)?--FIRST BUSINESS

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: zero; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER66984=1)

## ER66987 "G11B PROFIT/LOSS BUS 1

G11b. (And) what was the net income from the business (in 2016) -- FIRST BUSINESS

# Codes

-999,999 Loss, DK, NA, RF how much

-999,998 - -1 Actual loss

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: broke even; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER66984=1)

## ER66989 "G7A 2-DIGIT INDUSTRY-BUS 2

G7a. What kind of business was that?--SECOND BUSINESS

The values in parentheses to the right of the code descriptions represent the comparable four-digit 2012 Census Detailed Industry Code values issued by the U.S. Department of Commerce and the Bureau of the Census

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

Census 2012 Detailed Industry Code List

- 11 Agriculture, Forestry and Fishing (0170-0190, 0280, 0290, 7480, 7770)
- 21 Mining and Extraction (0370-0490)
- 30 Metal Industries (2670-2990)

- 31 Machinery, including electrical (3070-3490)
- 32 Motor vehicles and other transportation equipment (3570-3690)
- 33 Other durables (0270, 2470-2590, 3770-3980)
- 34 Durables, NA what
- 40 Food and kindred products (1070-1180, 1270-1370)
- 41 Tobacco manufacturing (1390)
- 42 Textile mill products, apparel and other fabricated textile products, shoes (1470-1770)
- 43 Paper and allied products (1870-1890)
- 44 Chemical and allied products, petroleum and coal products, rubber and miscellaneous plastic products (2070-2390)
- 45 Other nondurables (1790)
- 46 Nondurables, NA what
- 49 Manufacturing, NA whether durable or nondurable (3990)
- 51 Construction (0770)
- 55 Transportation (6070-6290, 6380, 6390, travel arrangement 7670)
- 56 Communication (6670-6690)
- 57 Other public utilities (0570-0690, 7790)
- 61 Retail trade (1190, 4670-5790)
- 62 Wholesale trade (4070-4590)
- 63 Food services and drinking places (8680, 8690)
- 69 Trade, NA whether wholesale or retail
- 71 Finance, insurance and real estate (6870-7070, cemeteries 9080)
- 81 Repair services (8770, 8790-8890)
- 82 Business svcs (6590 exc. publshng,6780,microflm svcs 6790,7080,7180 exc. amusmnt/rec rentals,7190 exc. theater/movie equip rentals, commerc1 labs 7290,7370,7380,7390 exc. scient. consltnts,7470,7490 exc. photo,7570-7590,7680,7690,7780,8780)
- 83 Personal services (photo services 7490, 8660, 8670, 8970-9090 except cemeteries, 9290)
- 84 Amusement, recreation and related svcs (6570, 7170, amusement/recreation rentals 7180, theater/movie equipment rental 7190, 7670 exc. travel arrangement, 8560 exc. artists, 8580, 8590)
- 85 Printing, publishing and allied services (1990, 6470-6490, publishing 6590)
- 86 Medical, dental and health services, public and private (7970-8270)
- 87 Educational services, public and private (6770, 7860-7890, 8470)
- 88 Professional & related services other than medical/educational (6790 exc. microfilm svcs, 7270, 7280, 7290 exc. commercl labs, scientific consultants 7390, 7460, 7490, 8290-8390, artists 8560, 8570, 9160-9190)
- 91 Armed services (9670-9870)
- 92 Government, except medical or educational; government NA (6370, 9370-9590)
- 99 NA (9999--DK or RF)
- O Inap.: FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER66990 "G8 REFERENCE PERSON OWN BUSINESS 2? '

G8. Who in the family owned that business?--WHETHER REFERENCE PERSON OWNED SECOND BUSINESS

### Codes

1 Yes, Reference Person owned this business

- 9 DK; NA; refused
- O Inap.: only one business; Reference Person did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER66991 "G8 SPOUSE OWN BUSINESS 2?

- G8. Who in the family owned that business?--WHETHER SPOUSE/PARTNER OWNED SECOND BUSINESS Codes
  - 1 Yes, Spouse/Partner owned this business
  - 9 DK; NA; refused
  - O Inap.: only one business; Spouse/Partner did not own; no Spouse/Partner in FU (ER67399=5); FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

#### ER66992 "G8 OTR RELATIVE OWN BUS2?

- G8. Who in the family owned that business?--WHETHER OTHER RELATIVE OWNED SECOND BUSINESS Codes
  - 1 Yes, other relative owned this business
  - 9 DK; NA; refused
  - O Inap.: only one business; other relative did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER66993 "G8 OTHER PERSON OWN BUS2?

- G8. Who in the family owned that business?--WHETHER SOMEONE ELSE OWNED SECOND BUSINESS Codes
  - 1 Yes, someone else owned this business
  - 9 DK; NA; refused
  - O Inap.: only one business; someone else did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER66999 "G11 GROSS RECEIPTS BUS 2

G11. What were the total receipts from the business in 2016?--SECOND BUSINESS

The values for this variable represent total receipts from the business in whole dollars.

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: zero; only one business; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER66998=1)

#### ER67000 "G11A EXPENSES BUS 2

Glla. What were your total operating expenses, not counting living expenses (in 2016)?--SECOND

BUSINESS

Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: zero; only one business; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER66998=1)

#### ER67001 "G11B PROFIT/LOSS BUS 2

Gllb. (And) what was the net income from the business (in 2016)--SECOND BUSINESS

## Codes

-999,999 Loss, DK, NA, RF how much

-999,998 - -1 Actual loss

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: broke even; only one business; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER66998=1)

## ER67003 "G7A 2-DIGIT INDUSTRY-BUS 3

G7a. What kind of business was that?--THIRD BUSINESS

The values in parentheses to the right of the code descriptions represent the comparable four-digit 2012 Census Detailed Industry Code values issued by the U.S. Department of Commerce and the Bureau of the Census

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

Census 2012 Detailed Industry Code List

- 11 Agriculture, Forestry and Fishing (0170-0190, 0280, 0290, 7480, 7770)
- 21 Mining and Extraction (0370-0490)
- 30 Metal Industries (2670-2990)
- 31 Machinery, including electrical (3070-3490)
- 32 Motor vehicles and other transportation equipment (3570-3690)
- 33 Other durables (0270, 2470-2590, 3770-3980)
- 34 Durables, NA what
- 40 Food and kindred products (1070-1180, 1270-1370)
- 41 Tobacco manufacturing (1390)
- 42 Textile mill products, apparel and other fabricated textile products, shoes (1470-1770)
- 43 Paper and allied products (1870-1890)
- 44 Chemical and allied products, petroleum and coal products, rubber and miscellaneous plastic products (2070-2390)

- 45 Other nondurables (1790)
- 46 Nondurables, NA what
- 49 Manufacturing, NA whether durable or nondurable (3990)
- 51 Construction (0770)
- 55 Transportation (6070-6290, 6380, 6390, travel arrangement 7670)
- 56 Communication (6670-6690)
- 57 Other public utilities (0570-0690, 7790)
- 61 Retail trade (1190, 4670-5790)
- 62 Wholesale trade (4070-4590)
- 63 Food services and drinking places (8680, 8690)
- 69 Trade, NA whether wholesale or retail
- 71 Finance, insurance and real estate (6870-7070, cemeteries 9080)
- 81 Repair services (8770, 8790-8890)
- 82 Business svcs (6590 exc. publshng,6780,microflm svcs 6790,7080,7180 exc. amusmnt/rec rentals,7190 exc. theater/movie equip rentals, commerc1 labs 7290,7370,7380,7390 exc. scient. consltnts,7470,7490 exc. photo,7570-7590,7680,7690,7780,8780)
- 83 Personal services (photo services 7490, 8660, 8670, 8970-9090 except cemeteries, 9290)
- 84 Amusement, recreation and related svcs (6570, 7170, amusement/recreation rentals 7180, theater/movie equipment rental 7190, 7670 exc. travel arrangement, 8560 exc. artists, 8580, 8590)
- 85 Printing, publishing and allied services (1990, 6470-6490, publishing 6590)
- 86 Medical, dental and health services, public and private (7970-8270)
- 87 Educational services, public and private (6770, 7860-7890, 8470)
- 88 Professional & related services other than medical/educational (6790 exc. microfilm svcs, 7270, 7280, 7290 exc. commercl labs, scientific consultants 7390, 7460, 7490, 8290-8390, artists 8560, 8570, 9160-9190)
- 91 Armed services (9670-9870)
- 92 Government, except medical or educational; government NA (6370, 9370-9590)
- 99 NA (9999--DK or RF)
- O Inap.: FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

### ER67004 "G8 REFERENCE PERSON OWN BUSINESS 3? '

- G8. Who in the family owned that business?--WHETHER REFERENCE PERSON OWNED THIRD BUSINESS <a href="Codes">Codes</a>
  - 1 Yes, Reference Person owned this business
  - 9 DK; NA; refused
  - O Inap.: fewer than three businesses; Reference Person did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER67005 "G8 SPOUSE OWN BUSINESS 3?

- G8. Who in the family owned that business?--WHETHER SPOUSE/PARTNER OWNED THIRD BUSINESS Codes
  - 1 Yes, Spouse/Partner owned this business

- 9 DK; NA; refused
- O Inap.: fewer than three businesses; Spouse/Partner did not own; no Spouse/Partner in FU (ER67399=5); FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER67006 "G8 OTR RELATIVE OWN BUS3?

- G8. Who in the family owned that business?--WHETHER OTHER RELATIVE OWNED THIRD BUSINESS Codes
  - 1 Yes, other relative owned this business
  - 9 DK; NA; refused
  - O Inap.: fewer than three businesses; other relative did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

#### ER67007 "G8 OTHER PERSON OWN BUS3?

- G8. Who in the family owned that business?--WHETHER SOMEONE ELSE OWNED THIRD BUSINESS Codes
  - 1 Yes, someone else owned this business
  - 9 DK; NA; refused
  - O Inap.: fewer than three businesses; someone else did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER67011 "SPOUSE REPORT HRS BUSNS 3

G9b. Did you tell me about this work earlier?--SPOUSE'S/PARTNER'S WORK HOURS--THIRD BUSINESS Codes

- 1 Yes, these hours are reported
- 5 No, these hours are not reported
- O Inap.: fewer than three businesses; no Spouse/Partner in FU (ER67399=5); FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); Spouse/Partner did not put in any work time in this business in 2016 (ER67010=5); DK, NA, or RF whether Spouse/Partner put in any work time in this business in 2016 (ER67010=8 or 9)

## ER67013 "G11 GROSS RECEIPTS BUS 3

G11. What were the total receipts from the business in 2016?--THIRD BUSINESS

The values for this variable represent total receipts from the business in whole dollars.

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: zero; fewer than three businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER67012=1)

#### ER67014 "G11A EXPENSES BUS 3

G11a. What were your total operating expenses, not counting living expenses (in 2016)?--THIRD BUSINESS Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: zero; fewer than three businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER67012=1)

#### ER67015 "G11B PROFIT/LOSS BUS 3

G11b. (And) what was the net income from the business (in 2016)--THIRD BUSINESS

## Codes

-999,999 Loss, DK, NA, RF how much

-999,998 - -1 Actual loss

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: broke even; fewer than three businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER67012=1)

## ER67017 "G7A 2-DIGIT INDUSTRY-BUS 4

G7a. What kind of business was that?--FOURTH BUSINESS

The values in parentheses to the right of the code descriptions represent the comparable four-digit 2012 Census Detailed Industry Code values issued by the U.S. Department of Commerce and the Bureau of the Census

Please refer to https://www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html

Census 2012 Detailed Industry Code List

- 11 Agriculture, Forestry and Fishing (0170-0190, 0280, 0290, 7480, 7770)
- 21 Mining and Extraction (0370-0490)
- 30 Metal Industries (2670-2990)
- 31 Machinery, including electrical (3070-3490)
- 32 Motor vehicles and other transportation equipment (3570-3690)
- 33 Other durables (0270, 2470-2590, 3770-3980)
- 34 Durables, NA what
- 40 Food and kindred products (1070-1180, 1270-1370)
- 41 Tobacco manufacturing (1390)
- 42 Textile mill products, apparel and other fabricated textile products, shoes (1470-1770)
- 43 Paper and allied products (1870-1890)
- 44 Chemical and allied products, petroleum and coal products, rubber and miscellaneous plastic products (2070-2390)

- 45 Other nondurables (1790)
- 46 Nondurables, NA what
- 49 Manufacturing, NA whether durable or nondurable (3990)
- 51 Construction (0770)
- 55 Transportation (6070-6290, 6380, 6390, travel arrangement 7670)
- 56 Communication (6670-6690)
- 57 Other public utilities (0570-0690, 7790)
- 61 Retail trade (1190, 4670-5790)
- 62 Wholesale trade (4070-4590)
- 63 Food services and drinking places (8680, 8690)
- 69 Trade, NA whether wholesale or retail
- 71 Finance, insurance and real estate (6870-7070, cemeteries 9080)
- 81 Repair services (8770, 8790-8890)
- 82 Business svcs (6590 exc. publshng,6780,microflm svcs 6790,7080,7180 exc. amusmnt/rec rentals,7190 exc. theater/movie equip rentals, commerc1 labs 7290,7370,7380,7390 exc. scient. consltnts,7470,7490 exc. photo,7570-7590,7680,7690,7780,8780)
- 83 Personal services (photo services 7490, 8660, 8670, 8970-9090 except cemeteries, 9290)
- 84 Amusement, recreation and related svcs (6570, 7170, amusement/recreation rentals 7180, theater/movie equipment rental 7190, 7670 exc. travel arrangement, 8560 exc. artists, 8580, 8590)
- 85 Printing, publishing and allied services (1990, 6470-6490, publishing 6590)
- 86 Medical, dental and health services, public and private (7970-8270)
- 87 Educational services, public and private (6770, 7860-7890, 8470)
- 88 Professional & related services other than medical/educational (6790 exc. microfilm svcs, 7270, 7280, 7290 exc. commercl labs, scientific consultants 7390, 7460, 7490, 8290-8390, artists 8560, 8570, 9160-9190)
- 91 Armed services (9670-9870)
- 92 Government, except medical or educational; government NA (6370, 9370-9590)
- 99 NA (9999--DK or RF)
- O Inap.: FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

### ER67018 "G8 REFERENCE PERSON OWN BUSINESS 4?

- G8. Who in the family owned that business?--WHETHER REFERENCE PERSON OWNED FOURTH BUSINESS <a href="Codes">Codes</a>
  - 1 Yes, Reference Person owned this business
  - 9 DK; NA; refused
  - O Inap.: fewer than four businesses; Reference Person did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

# ER67019 "G8 SPOUSE OWN BUSINESS 4?

- G8. Who in the family owned that business?--WHETHER SPOUSE/PARTNER OWNED FOURTH BUSINESS Codes
  - 1 Yes, Spouse/Partner owned this business

- 9 DK; NA; refused
- O Inap.: fewer than four businesses; Spouse/Partner did not own; no Spouse/Partner in FU (ER67399=5); FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER67020 "G8 OTR RELATIVE OWN BUS4?

- G8. Who in the family owned that business?--WHETHER OTHER RELATIVE OWNED FOURTH BUSINESS Codes
  - 1 Yes, other relative owned this business
  - 9 DK; NA; refused
  - O Inap.: fewer than four businesses; other relative did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

#### ER67021 "G8 OTHER PERSON OWN BUS4?

- G8. Who in the family owned that business?--WHETHER SOMEONE ELSE OWNED FOURTH BUSINESS Codes
  - 1 Yes, someone else owned this business
  - 9 DK; NA; refused
  - O Inap.: fewer than four businesses; someone else did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

# ER67022 "REFERENCE PERSON WORK IN BUSINESS 4"

G9a. Did (you/Reference Person) put in any work time for this business in 2016?--FOURTH BUSINESS Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: fewer than four businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

# ER67024 "SPOUSE WORK IN BUSINESS 4

- G9a. Did (you/Spouse/Partner) put in any work time for this business in 2016?--FOURTH BUSINESS Codes
  - 1 Yes
  - 5 No
  - O Inap.: fewer than four businesses; no Spouse/Partner in FU (ER67399=5); FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

# ER67026 "G10 CORP/UNINCORP BUS4

- G10. (Please remind me) was it a corporation or an unincorporated business?--FOURTH BUSINESS Codes
  - 1 Corporation

- 2 Unincorporated
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: fewer than four businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER67027 "G11 GROSS RECEIPTS BUS 4

G11. What were the total receipts from the business in 2016?--FOURTH BUSINESS

The values for this variable represent total receipts from the business in whole dollars.

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: zero; fewer than four businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER67026=1)

## ER67028 "G11A EXPENSES BUS 4

Gl1a. What were your total operating expenses, not counting living expenses (in 2016)?--FOURTH BUSINESS

## Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: zero; fewer than four businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER67026=1)

## ER67029 "G11B PROFIT/LOSS BUS 4

Gllb. (And) what was the net income from the business (in 2016) -- FOURTH BUSINESS

### Codes

-999,999 Loss, DK, NA, RF how much

-999,998 - -1 Actual loss

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: broke even; fewer than four businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER67026=1)

## ER67030 "ACCURACY OF BUSINESS4 PROFIT/LOSS

Accuracy of ER67029 (Profit or Loss for Fourth Business in 2016)

#### Codes

- 1 Imputed value
- O Inap.: not imputed; fewer than four businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER67026=1); DK, NA, or RF net income from fourth business (ER67029=9999998 or 9999999)

### ER67031 "G7A 2-DIGIT INDUSTRY-BUS 5

G7a. What kind of business was that?--FIFTH BUSINESS

The values in parentheses to the right of the code descriptions represent the comparable four-digit 2012 Census Detailed Industry Code values issued by the U.S. Department of Commerce and the Bureau of the Census

Please refer to https://www.census.gov/topics/employment/industry-occupation/quidance/code-lists.html

Census 2012 Detailed Industry Code List

- 11 Agriculture, Forestry and Fishing (0170-0190, 0280, 0290, 7480, 7770)
- 21 Mining and Extraction (0370-0490)
- 30 Metal Industries (2670-2990)
- 31 Machinery, including electrical (3070-3490)
- 32 Motor vehicles and other transportation equipment (3570-3690)
- 33 Other durables (0270, 2470-2590, 3770-3980)
- 34 Durables, NA what
- 40 Food and kindred products (1070-1180, 1270-1370)
- 41 Tobacco manufacturing (1390)
- 42 Textile mill products, apparel and other fabricated textile products, shoes (1470-1770)
- 43 Paper and allied products (1870-1890)
- 44 Chemical and allied products, petroleum and coal products, rubber and miscellaneous plastic products (2070-2390)
- 45 Other nondurables (1790)
- 46 Nondurables, NA what
- 49 Manufacturing, NA whether durable or nondurable (3990)
- 51 Construction (0770)
- 55 Transportation (6070-6290, 6380, 6390, travel arrangement 7670)
- 56 Communication (6670-6690)
- 57 Other public utilities (0570-0690, 7790)
- 61 Retail trade (1190, 4670-5790)
- 62 Wholesale trade (4070-4590)
- 63 Food services and drinking places (8680, 8690)
- 69 Trade, NA whether wholesale or retail
- 71 Finance, insurance and real estate (6870-7070, cemeteries 9080)
- 81 Repair services (8770, 8790-8890)

- 82 Business svcs (6590 exc. publshng,6780,microflm svcs 6790,7080,7180 exc. amusmnt/rec rentals,7190 exc. theater/movie equip rentals, commercl labs 7290,7370,7380,7390 exc. scient. consltnts,7470,7490 exc. photo,7570-7590,7680,7690,7780,8780)
- 83 Personal services (photo services 7490, 8660, 8670, 8970-9090 except cemeteries, 9290)
- 84 Amusement, recreation and related svcs (6570, 7170, amusement/recreation rentals 7180, theater/movie equipment rental 7190, 7670 exc. travel arrangement, 8560 exc. artists, 8580, 8590)
- 85 Printing, publishing and allied services (1990, 6470-6490, publishing 6590)
- 86 Medical, dental and health services, public and private (7970-8270)
- 87 Educational services, public and private (6770, 7860-7890, 8470)
- 88 Professional & related services other than medical/educational (6790 exc. microfilm svcs, 7270, 7280, 7290 exc. commercl labs, scientific consultants 7390, 7460, 7490, 8290-8390, artists 8560, 8570, 9160-9190)
- 91 Armed services (9670-9870)
- 92 Government, except medical or educational; government NA (6370, 9370-9590)
- 99 NA (9999--DK or RF)
- O Inap.: FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

#### ER67032 "G8 REFERENCE PERSON OWN BUSINESS 5?

G8. Who in the family owned that business?--WHETHER REFERENCE PERSON OWNED FIFTH BUSINESS Codes

- 1 Yes, Reference Person owned this business
- 9 DK; NA; refused
- O Inap.: fewer than five businesses; Reference Person did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER67033 "G8 SPOUSE OWN BUSINESS 5?

- G8. Who in the family owned that business?--WHETHER SPOUSE/PARTNER OWNED FIFTH BUSINESS Codes
  - 1 Yes, Spouse/Partner owned this business
  - 9 DK; NA; refused
  - O Inap.: fewer than five businesses; Spouse/Partner did not own; no Spouse/Partner in FU (ER67399=5); FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER67034 "G8 OTR RELATIVE OWN BUS5?

- G8. Who in the family owned that business?--WHETHER OTHER RELATIVE OWNED FIFTH BUSINESS Codes
  - 1 Yes, other relative owned this business
  - 9 DK; NA; refused
  - O Inap.: fewer than five businesses; other relative did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

#### ER67035 "G8 OTHER PERSON OWN BUS5?

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- G8. Who in the family owned that business?--WHETHER SOMEONE ELSE OWNED FIFTH BUSINESS Codes
  - 1 Yes, someone else owned this business
  - 9 DK; NA; refused
  - O Inap.: fewer than five businesses; someone else did not own; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

#### ER67038 "SPOUSE WORK IN BUSINESS 5

G9a. Did (you/Spouse/Partner) put in any work time for this business in 2016?--FIFTH BUSINESS

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: fewer than five businesses; no Spouse/Partner in FU (ER67399=5); FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9)

## ER67041 "G11 GROSS RECEIPTS BUS 5

Gl1. What were the total receipts from the business in 2016?--FIFTH BUSINESS

The values for this variable represent total receipts from the business in whole dollars.

## Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: zero; fewer than five businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER67040=1)

## ER67042 "G11A EXPENSES BUS 5

Glla. What were your total operating expenses, not counting living expenses (in 2016)?--FIFTH BUSINESS

- Codes
  - 1 9,999,996 Actual amount
    - 9,999,997 \$9,999,997 or more
    - 9,999,998 DK
    - 9,999,999 NA; refused
      - O Inap.: zero; fewer than five businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER67040=1)

#### ER67043 "G11B PROFIT/LOSS BUS 5

G11b. (And) what was the net income from the business (in 2016)--FIFTH BUSINESS

## Codes

-999,999 Loss, DK, NA , RF how much

-999,998 - -1 Actual loss

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: broke even; fewer than five businesses; FU did not own a business or have a financial interest in any business enterprise in 2016 (ER66974=5); DK, NA, or RF whether FU owned a business or had a financial interest in any business enterprise in 2016 (ER66974=8 or 9); business is incorporated/a corporation (ER67040=1)

# ER67046 "G13 WAGES/SALARY-REFERENCE PERSON

G13. How much did (you/Reference Person) earn altogether from wages or salaries in 2016, that is, before anything was deducted for taxes or other things?

#### Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

0 Inap.: no wages or salaries in 2016 (ER67045=5); DK, NA, or RF whether had wages or salaries in 2016 (ER67045=8 or 9)

## ER67050 "AMOUNT BONUS INCOME-REFERENCE PERSON

G17a. How much was from bonuses?

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no income from bonuses, overtime, tips, or commissions in 2016 (ER67048=5); DK, NA, or RF whether had income from bonuses, overtime, tips, or commissions in 2016 (ER67048=8 or 9); no income from bonuses in 2016 (ER67049=5); DK, NA, or RF whether had income from bonuses in 2016 (ER67049=8 or 9)

## ER67053 "AMOUNT OVERTIME INCOME-RP

G17b. How much was from overtime?

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no income from bonuses, overtime, tips, or commissions in 2016 (ER67048=5); DK, NA, or RF whether had income from bonuses, overtime, tips, or commissions in 2016 (ER67048=8 or 9); no income from overtime in 2016 (ER67052=5); DK, NA, or RF whether had income from overtime in 2016 (ER67052=8 or 9)

## ER67056 "AMOUNT TIPS INCOME-REFERENCE PERSON

G17c. How much was from tips?

### Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK

999,999 NA; refused

O Inap.: no income from bonuses, overtime, tips, or commissions in 2016 (ER67048=5); DK, NA, or RF whether had income from bonuses, overtime, tips, or commissions in 2016 (ER67048=8 or 9); no income from tips in 2016 (ER67055=5); DK, NA, or RF whether had income from tips in 2016 (ER67055=8 or 9)

#### ER67059 "AMOUNT COMMISSION INCOME-RP

G17d. How much was from commissions?

#### Codes

1 - 999,996 Actual amount
 999,997 \$999,997 or more
 999,998 DK
 999,999 NA; refused

0 Inap.: no income from bonuses, overtime, tips, or commissions in 2016 (ER67048=5); DK, NA, or RF whether had income from bonuses, overtime, tips, or commissions in 2016 (ER67048=8 or 9); no income from commissions in 2016 (ER67058=5); DK, NA, or RF whether had income from commissions in 2016 (ER67058=8 or 9)

## ER67062 "AMOUNT OTHER LABOR INCOME-RP

G17e. How much was from other job-related income?

The values for this variable represent responses other than bonuses, overtime, tips, or commission income to question G14/G16.

## Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused

0 Inap.: no income from bonuses, overtime, tips, or commissions in 2016 (ER67048=5); DK, NA, or RF whether had income from bonuses, overtime, tips, or commissions in 2016 (ER67048=8 or 9); had no other job-related income in 2016 (ER67061=5); DK, NA, or RF whether had other job-related income in 2016 (E48256=8 or 9)

## ER67066 "AMOUNT PROFESS/TRADE INCOME-RP

G19a. How much was it?--PROFESSIONAL PRACTICE OR TRADE--AMOUNT

### Codes

1 - 9,999,996 Actual amount 9,999,997 \$9,999,997 or more 9,999,998 DK

9,999,999 NA; refused

O Inap.: no income from professional practice or trade in 2016 (ER67065=5); DK, NA, or RF whether had income from professional practice or trade in 2016 (ER67065=8 or 9)

#### ER67067 "AMOUNT PROFESS/TRADE INCOME PER-RP

G19a. How much was it?--PROFESSIONAL PRACTICE OR TRADE--TIME UNIT

#### Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no income from professional practice or trade in 2016 (ER67065=5); DK,
  NA, or RF whether had income from professional practice or trade in 2016
  (ER67065=8 or 9); amount of income from professional practice or trade in 2016 is
  zero (ER67066=0)

# ER67069 "PROFESS/TRADE INCOME JAN-RP

G20a. During which months of 2016 did (you/he/she) get this income?--PROFESSIONAL PRACTICE OR TRADE--JANUARY 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from professional practice or trade this month; no income from professional practice or trade in 2016 (ER67065=5); DK, NA, or RF whether had income from professional practice or trade in 2016 (ER67065=8 or 9)

# ER67083 "AMOUNT XTRA JOB INCOME-RP

G24. How much did (you/Reference Person) earn from (that job/those other jobs) in 2016?

## Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: only one job; DK, NA, or RF whether had a job in 2016 (ER66164=99 and ER66168=8 or 9 and ER66169=8 or 9); no job in 2016 (ER66170=0); income from all jobs already reported (ER67082=1); DK, NA, or RF whether income from all jobs already reported (ER67082=8 or 9)

# ER67086 "AMOUNT OF RENT INCOME-RP

G26a. How much was it?--RENT--AMOUNT

- -99,998 Loss of \$99,998 or more
- -99,997 -1 Actual amount of net loss
- 1 999,996 Actual amount of net profit
  - 999,997 Net profit of \$999,997 or more
  - -99,999 Loss, NA/DK how much
  - 999,998 DK

999,999 NA; refused

O Inap.: broke even; did not receive income from rent in 2016 (ER67085=5); DK, NA, or RF whether received income from rent in 2016 (ER67085=8 or 9)

#### ER67087 "AMOUNT OF RENT INCOME PER-RP

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G26a. How much was it?--RENT--TIME UNIT

## Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: did not receive income from rent in 2016 (ER67085=5); DK, NA, or RF
  whether received income from rent in 2016 (ER67085=8 or 9); amount of income from
  rent in 2016 is zero (ER67086=0)

## ER67090 "RENT INCOME JAN-RP

- 11

G27a. During which months of 2016 did (you/Reference Person) get this income?--RENT--JANUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; did not receive income from rent in 2016 (ER67085=5); DK, NA, or RF whether received income from rent in 2016 (ER67085=8 or 9)

## ER67103 "DIVIDENDS INCOME-RP

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G26b. How much was it?--DIVIDENDS--AMOUNT

## Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from dividends in 2016 (ER67102=5); DK, NA, or RF whether received dividends in 2016 (ER67102=8 or 9)

### ER67104 "DIVIDENDS INCOME PER-RP

G26b. How much was it?--DIVIDENDS--TIME UNIT

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive income from dividends in 2016 (ER67102=5); DK, NA, or RF whether received dividends in 2016 (ER67102=8 or 9)

## ER67107 "DIVIDEND INCOME JAN-RP

G27b. During which months of 2016 did (you/Reference Person) get this income?--DIVIDENDS--JANUARY 2016

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from dividends this month; did not receive income from dividends in 2016 (ER67102=5); DK, NA, or RF whether received income from dividends in 2016 (ER67102=8 or 9)

## ER67120 "AMOUNT OF INTEREST INCOME-RP

G26c. How much was it?--INTEREST--AMOUNT

#### Codes

Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from interest in 2016 (ER67119=5); DK, NA, or RF whether received income from interest in 2016 (ER67119=8 or 9)

### ER67121 "AMOUNT OF INTEREST INCOME PER-RP

G26c. How much was it?--INTEREST--TIME UNIT

## Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive income from interest in 2016 (ER67119=5); DK, NA, or RF whether received income from interest in 2016 (ER67119=8 or 9)

## ER67124 "INTEREST INCOME JAN-RP

G27c. During which months of 2016 did (you/Reference Person) get this income?--INTEREST--JANUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; did not receive income from interest in 2016 (ER67119=5); DK, NA, or RF whether received income from interest in 2016 (ER67119=8 or 9)

# ER67137 "AMOUNT TRUST FUND INCOME-RP

G26d. How much was it?--TRUST FUNDS AND ROYALTIES--AMOUNT

## Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK 999,999 NA; refused

O Inap.: did not receive income from trust funds or royalties in 2016 (ER67136=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67136=8 or 9)

#### ER67138 "AMOUNT TRUST FUND INCOME PER-RP

G26d. How much was it?--TRUST FUNDS AND ROYALTIES--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties in 2016 (ER67136=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67136=8 or 9)

#### ER67140 "TRUST FUND/ROYALTY INCOME JAN-RP

G27d. During which months of 2016 did (you/Reference Person) get this income?--TRUST FUNDS AND ROYALTIES--JANUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; did not receive income from trust funds or royalties in 2016 (ER67136=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67136=8 or 9)

### ER67154 "AMOUNT ADC/TANF INCOME-RP

G26e. How much was it?--TANF/STATE PROGRAM--AMOUNT

### Codes

1 - 99,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: Reference Person wages/salary in 2016 greater than \$25,000 (ER67152=5); did not receive income from TANF/state program in 2016 (ER67153=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67153=8 or 9)

# ER67155 "AMOUNT ADC/TANF INCOME PER-RP

G26e. How much was it?--TANF/STATE PROGRAM--TIME UNIT

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: Reference Person wages/salary in 2016 greater than \$25,000 (ER67152=5); did not receive income from TANF/state program in 2016 (ER67153=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67153=8 or 9)

## ER67157 "ADC/TANF INCOME JAN-RP

G27e. During which months of 2016 did (you/Reference Person) get this income?--TANF/STATE PROGRAM--JANUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: Reference Person wages/salary in 2016 greater than \$25,000 (ER67152=5); did not receive income from TANF/state program this month; did not receive income from TANF/state program in 2016 (ER67153=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67153=8 or 9)

#### ER67171 "AMOUNT SSI INCOME-RP

G26f. How much was the Supplemental Security Income (you/he/she) received for (yourself/himself/herself)?--AMOUNT

## Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: Reference Person wages/salary in 2016 greater than \$25,000 (ER67152=5); did not receive income from SSI in 2016 (ER67169=5); DK, NA, or RF whether received income from SSI in 2016 (ER67169=8 or 9); received SSI for someone else only in 2016 (ER67170=1)

### ER67172 "AMOUNT SSI INCOME PER-RP

G26f. How much was the Supplemental Security Income (you/he/she) received for (yourself/himself/herself)?--TIME UNIT

### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: Reference Person wages/salary in 2016 greater than \$25,000 (ER67152=5); did not receive income from SSI in 2016 (ER67169=5); DK, NA, or RF whether received income from SSI in 2016 (ER67169=8 or 9); received SSI for someone else only in 2016 (ER67170=1)

## ER67174 "SSI INCOME JAN-RP

G27f. During which months of 2016 did (you/Reference Person) get this income?--SUPPLEMENTAL SECURITY INCOME--JANUARY 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; Reference Person wages/salary in 2016 greater than \$25,000 (ER67152=5); did not receive income from SSI in 2016 (ER67169=5); DK, NA, or RF whether received income from SSI in 2016 (ER67169=8 or 9)

# ER67187 "AMOUNT OTHER WELFARE INCOME-RP

G26q. How much was it?--OTHER WELFARE--AMOUNT

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: Reference Person wages/salary in 2016 are greater than \$25,000 (ER67152=5); did not receive income from other welfare in 2016 (ER67186=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67186=8 or 9)

#### ER67188 "AMOUNT OTHER WELFARE INCOME PER-RP

G26g. How much was it?--OTHER WELFARE--TIME UNIT

#### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: Reference Person wages/salary in 2016 are greater than \$25,000 (ER67152=5); did not receive income from other welfare in 2016 (ER67186=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67186=8 or 9)

#### ER67190 "OTHER WELFARE INCOME JAN-RP

G27g. During which months of 2016 did (you/Reference Person) get this income?--OTHER WELFARE--JANUARY 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other welfare this month; Reference Person wages/salary in 2016 are greater than \$25,000 (ER67152=5); did not receive income from other welfare in 2016 (ER67186=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67186=8 or 9)

# ER67202 "G31 ANY FU MEMBER GET SOCSEC

G31. Did (you/Reference Person) (or anyone else in the family there) receive any income in 2016 from Social Security, such as disability, retirement, or survivor's benefits?

G31. No Social Security Reported Above and Spouse/Partner in FU: Did (you/Spouse/Partner) receive any income in 2016 from Social Security, such as disability, retirement, or survivor's benefits?

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused

# ER67207 "AMOUNT VA PENSION INCOME-RP

G38. How much was the total amount? (2+ VA INCOMES: Please include all amounts from all types of VA [Veterans Administration] income [you/he/she] received in 2016.)--AMOUNT

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

## 999,999 NA; refused

O Inap.: did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9 and ER67206=0, 8, or 9)

#### ER67208 "AMOUNT VA PENSION INCOME PER-RP"

G38. How much was the total amount? (2+ VA INCOMES: Please include all amounts from all types of VA [Veterans Administration] income [you/he/she] received in 2016.)--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9 and ER67206=0, 8, or 9)

### ER67209 "ACCURACY OF VA PENSION INCOME-RP '

Accuracy of ER67207 (Reference Person's Income from Veterans Administration Pensions in 2016)

#### Codes

- 1 Imputed value
- O Inap.: not imputed; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9 and ER67206=0, 8, or 9); DK, NA, or RF amount of income from VA pension in 2016 (ER67207=9999998 or 999999)

## ER67210 "VA PENSION INCOME JAN-RP

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--JANUARY 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9)

# ER67211 "VA PENSION INCOME FEB-RP

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--FEBRUARY 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9 and ER67206=0, 8, or 9)

#### ER67212 "VA PENSION INCOME MAR-RP

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G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--MARCH 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9)

## ER67213 "VA PENSION INCOME APR-RP

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION

# Codes

PENSIONS--APRIL 2016

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9)

## ER67214 "VA PENSION INCOME MAY-RP

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--MAY 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9 and ER67206=0, 8, or 9)

## ER67215 "VA PENSION INCOME JUN-RP

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--JUNE 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9 and ER67206=0, 8, or 9)

## ER67216 "VA PENSION INCOME JUL-RP"

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--JULY 2016

### Codes

- 9 DK; NA; refused
- O Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9)

### ER67217 "VA PENSION INCOME AUG-RP

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9)

## ER67218 "VA PENSION INCOME SEP-RP

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9)

## ER67219 "VA PENSION INCOME OCT-RP

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--OCTOBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9 and ER67206=0, 8, or 9)

## ER67220 "VA PENSION INCOME NOV-RP

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--NOVEMBER 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9 and ER67206=0, 8, or 9)

#### ER67221 "VA PENSION INCOME DEC-RP

- 11

G39. During which months of 2016 did (you/Reference Person) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--DECEMBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive VA pensions this month; did not receive income from VA pension in 2016 or DK, NA, or RF whether received income from VA pension in 2016 (ER67203=0, 8, or 9 and ER67204=0, 8, or 9 and ER67205=0, 8, or 9)

## ER67223 "AMOUNT NONVA RETIREMENT-RP

G41a. How much was from retirement pay or pensions?--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from non-VA retirement pay or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement pay or pensions in 2016 (ER67222=8 or 9)

## ER67224 "AMOUNT NONVA RETIREMENT PER-RP

G41a. How much was from retirement pay or pensions?--TIME UNIT

## Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive income from non-VA retirement pay or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement pay or pensions in 2016 (ER67222=8 or 9)

## ER67225 "ACCURACY OF NONVA RETIREMENT-RP

Accuracy of ER67223 (Reference Person's Income from Non-VA Retirement Pay or Pensions in 2016)

- 1 Imputed value
- O Inap.: not imputed; did not receive income from non-VA retirement pay or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement pay or pensions in 2016 (ER67222=8 or 9); DK, NA, or RF amount of income from non-VA retirement pay or pensions in 2016 (ER67154=999998 or 999999)

## ER67226 "NONVA RETIREMENT INCOME JAN-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--JANUARY 2016

## Codes

Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

## ER67227 "NONVA RETIREMENT INCOME FEB-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--FEBRUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

#### ER67228 "NONVA RETIREMENT INCOME MAR-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--MARCH 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

## ER67229 "NONVA RETIREMENT INCOME APR-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--APRIL 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

## ER67230 "NONVA RETIREMENT INCOME MAY-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--MAY 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

# ER67231 "NONVA RETIREMENT INCOME JUN-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--JUNE 2016

# Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

## ER67232 "NONVA RETIREMENT INCOME JUL-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--JULY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

#### ER67233 "NONVA RETIREMENT INCOME AUG-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

## ER67234 "NONVA RETIREMENT INCOME SEP-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--SEPTEMBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

## ER67235 "NONVA RETIREMENT INCOME OCT-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--OCTOBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

# ER67236 "NONVA RETIREMENT INCOME NOV-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--NOVEMBER 2016

## Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

## ER67237 "NONVA RETIREMENT INCOME DEC-RP

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--DECEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from non-VA retirement or pensions this month; did not receive income from non-VA retirement or pensions in 2016 (ER67222=5); DK, NA, or RF whether received income from non-VA retirement or pensions in 2016 (ER67222=8 or 9)

"

#### ER67239 "AMOUNT ANNUITIES INCOME-RP

G41b. How much was from annuities? -- AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

## ER67240 "AMOUNT ANNUITIES INCOME PER-RP

G41b. How much was from annuities?--TIME UNIT

### Codes

- 5 Month
- Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

## ER67241 "ACCURACY ANNUITIES INCOME-RP

Accuracy of ER67239 (Reference Person's Income from Annuities in 2016)

### Codes

- 1 Imputed value
- O Inap.: not imputed; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9); DK, NA, or RF amount received from annuities in 2016 (ER67239=999998 or 999999)

## ER67242 "ANNUITIES INCOME JAN-RP

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--JANUARY 2016 Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

#### ER67243 "ANNUITIES INCOME FEB-RP

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--FEBRUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

# ER67244 "ANNUITIES INCOME MAR-RP

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--MARCH 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

### ER67245 "ANNUITIES INCOME APR-RP

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--APRIL 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

## ER67246 "ANNUITIES INCOME MAY-RP"

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--MAY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

## ER67247 "ANNUITIES INCOME JUN-RP

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--JUNE 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

#### ER67248 "ANNUITIES INCOME JUL-RP

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--JULY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

#### ER67249 "ANNUITIES INCOME AUG-RP"

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--AUGUST 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

## ER67250 "ANNUITIES INCOME SEP-RP

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--SEPTEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

## ER67251 "ANNUITIES INCOME OCT-RP

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--OCTOBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

# ER67252 "ANNUITIES INCOME NOV-RP

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--NOVEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

## ER67253 "ANNUITIES INCOME DEC-RP"

G42b. During which months of 2016 did (you/Reference Person) get this income?--ANNUITIES--DECEMBER 2016

## Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; did not receive income from annuities in 2016 (ER67238=5); DK, NA, or RF whether received income from annuities in 2016 (ER67238=8 or 9)

## ER67255 "AMOUNT OTR PENSION INCOME-RP

G41c. How much was the other (retirement) income?--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

# ER67256 "AMOUNT OTR PENSION INCOME PER-RP

G41c. How much was the other (retirement) income?--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

## ER67257 "ACCURACY OF OTR PENSION INCOME-RP '

Accuracy of ER67255 (Reference Person's Income from Other Sources of Retirement in 2016)

### Codes

- 1 Imputed value
- O Inap.: not imputed; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9); DK, NA, or RF amount of income received from other sources for retirement in 2016 (ER67255=999998 or 999999)

## ER67258 "OTHER PENSION INCOME JAN-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--JANUARY 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

## ER67259 "OTHER PENSION INCOME FEB-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--FEBRUARY 2016

## Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

## ER67260 "OTHER PENSION INCOME MAR-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF

RETIREMENT--MARCH 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

#### ER67261 "OTHER PENSION INCOME APR-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--APRIL 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

## ER67262 "OTHER PENSION INCOME MAY-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--MAY 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

## ER67263 "OTHER PENSION INCOME JUN-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--JUNE 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

# ER67264 "OTHER PENSION INCOME JUL-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--JULY 2016

## Codes

- 9 DK; NA; refused
- 0 Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

## ER67265 "OTHER PENSION INCOME AUG-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF

## Codes

RETIREMENT--AUGUST 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

#### ER67266 "OTHER PENSION INCOME SEP-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

## ER67267 "OTHER PENSION INCOME OCT-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--OCTOBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

## ER67268 "OTHER PENSION INCOME NOV-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--NOVEMBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

# ER67269 "OTHER PENSION INCOME DEC-RP

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--DECEMBER 2016

# Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from other sources for retirement this month; did not receive income from other sources for retirement in 2016 (ER67254=5); DK, NA, or RF whether received income from other sources for retirement in 2016 (ER67254=8 or 9)

## ER67271 "AMOUNT IRA INCOME-RP

- 11

G41d. How much was from I.R.A.s (Individual Retirement Account)?--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF
whether received income from IRAs in 2016 (ER67270=8 or 9)

## ER67272 "AMOUNT IRA INCOME PER-RP

G41d. How much was from I.R.A.s (Individual Retirement Account)?--TIME UNIT

## Codes

- 5 Month
  - Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF
  whether received income from IRAs in 2016 (ER67270=8 or 9)

### ER67273 "ACCURACY OF IRA INCOME-RP

Accuracy of ER67271 (Reference Person's Income from I.R.A.s in 2016)

### Codes

- 1 Imputed value
- O Inap.: not imputed; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9); DK, NA, or RF amount received from IRAs in 2016 (ER67271=999998 or 999999)

## ER67274 "IRA INCOME JAN-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--JANUARY 2016

### Codes

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

# ER67275 "IRA INCOME FEB-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--FEBRUARY 2016

1 Received this month

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- 9 DK; NA; refused
- 0 Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

#### ER67276 "IRA INCOME MAR-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--MARCH 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

## ER67277 "IRA INCOME APR-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--APRIL 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

#### ER67278 "IRA INCOME MAY-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--MAY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

### ER67279 "IRA INCOME JUN-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--JUNE 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

## ER67280 "IRA INCOME JUL-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--JULY 2016

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

#### ER67281 "IRA INCOME AUG-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

### ER67282 "IRA INCOME SEP-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

## ER67283 "IRA INCOME OCT-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--OCTOBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

## ER67284 "IRA INCOME NOV-RP

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--NOVEMBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; did not receive income from IRAs in 2016 (ER67270=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67270=8 or 9)

### ER67287 "G44A WTR UNEMPLOY COMP-RP

G44a. Did (you/Reference Person) receive any income in 2016 from unemployment compensation?

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused

### ER67288 "AMOUNT UNEMPLOY COMP-RP

G45a. How much was it?-UNEMPLOYMENT COMPENSATION--AMOUNT

### Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more

999,998 DK

## 999,999 NA; refused

0 Inap.: did not receive income from unemployment compensation in 2016
 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation
 in 2016 (ER67287=8 or 9)

#### ER67289 "AMOUNT UNEMPLOY COMP PER-RP

G45a. How much was it?--UNEMPLOYMENT COMPENSATION--TIME UNIT

#### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

## ER67290 "ACCURACY OF UNEMPL COMP-RP

Accuracy of ER67288 (Reference Person's Income from Unemployment Compensation in 2016)

#### Codes

- 1 Imputed value
- O Inap.: not imputed; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9); DK, NA, or RF amount of income received from unemployment compensation (ER67288=999998 or 999999)

# ER67291 "UNEMPLOYMENT INCOME JAN-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--JANUARY 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

# ER67292 "UNEMPLOYMENT INCOME FEB-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--FEBRUARY 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

#### ER67293 "UNEMPLOYMENT INCOME MAR-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--MARCH

#### Codes

2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

## ER67294 "UNEMPLOYMENT INCOME APR-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--APRIL 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

## ER67295 "UNEMPLOYMENT INCOME MAY-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--MAY 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

## ER67296 "UNEMPLOYMENT INCOME JUN-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--JUNE 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

# ER67297 "UNEMPLOYMENT INCOME JUL-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--JULY 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

## ER67298 "UNEMPLOYMENT INCOME AUG-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

#### ER67299 "UNEMPLOYMENT INCOME SEP-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

## ER67300 "UNEMPLOYMENT INCOME OCT-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--OCTOBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

## ER67301 "UNEMPLOYMENT INCOME NOV-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--NOVEMBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

### ER67302 "UNEMPLOYMENT INCOME DEC-RP

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--DECEMBER 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; did not receive income from unemployment compensation in 2016 (ER67287=5); DK, NA, or RF whether received income from unemployment compensation in 2016 (ER67287=8 or 9)

#### ER67304 "AMOUNT WORKERS COMP-RP

"

G45b. How much was it?--WORKERS' COMPENSATION--AMOUNT

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: did not receive income from workers' compensation in 2016 (ER67303=5); DK, NA, or RF whether received income from workers' compensation in 2016 (ER67303=8 or 9)

## ER67305 "AMOUNT WORKERS COMP PER-RP

"

G45b. How much was it?--WORKERS' COMPENSATION--TIME UNIT

## Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: did not receive income from workers' compensation in 2016 (ER67303=5); DK, NA, or RF whether received income from workers' compensation in 2016 (ER67303=8 or 9)

## ER67320 "AMOUNT CHILD SUPPORT INCOME-RP

G45c. How much was it?--CHILD SUPPORT--AMOUNT

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive child support in 2016 (ER67319=5); DK, NA, or RF whether received child support in 2016 (ER67319=8 or 9)

## ER67321 "AMOUNT CHILD SUPPORT INCOME PER-RP

G45c. How much was it?--CHILD SUPPORT--TIME UNIT

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive child support in 2016 (ER67319=5); DK, NA, or RF whether received child support in 2016 (ER67319=8 or 9)

## ER67336 "AMOUNT ALIMONY INCOME-RP

"

G45d. How much was it?--ALIMONY OR SEPARATE MAINTENANCE--AMOUNT

## Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive alimony or separate maintenance in 2016 (ER67335=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67335=8 or 9)

## ER67337 "AMOUNT ALIMONY INCOME PER-RP

G45d. How much was it?--ALIMONY OR SEPARATE MAINTENANCE--TIME UNIT

## Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive alimony or separate maintenance in 2016 (ER67335=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67335=8 or 9)

## ER67352 "AMOUNT HELP FROM RELATIVES-RP

G45e. How much was it?--HELP FROM RELATIVES--AMOUNT

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive help from relatives in 2016 (ER67351=5); DK, NA, or RF whether received help from relatives in 2016 (ER67351=8 or 9)

## ER67353 "AMOUNT HELP FROM RELATIVES PER-RP

G45e. How much was it?--HELP FROM RELATIVES--TIME UNIT

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive help from relatives in 2016 (ER67351=5); DK, NA, or RF whether received help from relatives in 2016 (ER67351=8 or 9)

## ER67368 "AMOUNT HELP FROM OTHERS-RP

"

G45f. How much was it?--HELP FROM NON-RELATIVES OR FRIENDS--AMOUNT

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive help from nonrelatives in 2016 (ER67367=5); DK, NA, or RF whether received help from nonrelatives in 2016 (ER67367=8 or 9)

## ER67369 "AMOUNT HELP FROM OTHERS PER-RP

G45f. How much was it?--HELP FROM NON-RELATIVES OR FRIENDS--TIME UNIT

#### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive help from nonrelatives in 2016 (ER67367=5); DK, NA, or RF whether received help from nonrelatives in 2016 (ER67367=8 or 9)

## ER67384 "AMOUNT ANY OTHER INCOME-RP

G45q. How much was it?--INCOME FROM ANYTHING ELSE--AMOUNT

# Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: did not receive income from anything else in 2016 (ER67383=5); DK, NA, or RF whether received income from anything else (ER67383=8 or 9)

## ER67385 "AMOUNT ANY OTHER INCOME PER-RP

G45g. How much was it?--INCOME FROM ANYTHING ELSE--TIME UNIT

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: did not receive income from anything else in 2016 (ER67383=5); DK, NA, or RF whether received income from anything else (ER67383=8 or 9)

## ER67401 "G13 WAGES/SALARY OF SPOUSE

G13. How much did (you/Spouse/Partner) earn altogether from wages or salaries in 2016, that is, before anything was deducted for taxes or other things?

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); no labor income in 2016 (ER67400=5); DK, NA, or RF whether received labor income in 2016 (ER67400=8 or 9)

## ER67405 "AMOUNT BONUS INCOME-SPOUSE

G17a. How much was from bonuses?

#### Codes

- 1 999,996 Actual amount
  - 999,997 \$999,997 or more
  - 999,998 DK
  - 999,999 NA; refused
    - 0 Inap.: no Spouse/Partner in FU (ER67399=5); no income from bonuses, overtime, tips, or commissions in 2016 (ER67403=5); DK, NA, or RF whether had income from bonuses, overtime, tips, or commissions in 2016 (ER67403=8 or 9); no income from bonuses in 2016 (ER67404=5); DK, NA, or RF whether had income from bonuses in 2016 (ER67404=8 or 9)

## ER67408 "AMOUNT OVERTIME INCOME-SPOUSE

G17b. How much was from overtime?

## Codes

- 1 999,996 Actual amount
  - 999,997 \$999,997 or more
  - 999,998 DK
  - 999,999 NA; refused
    - 0 Inap.: no Spouse/Partner in FU (ER67399=5); no income from bonuses, overtime, tips, or commissions in 2016 (ER67403=5); DK, NA, or RF whether had income from bonuses, overtime, tips, or commissions in 2016 (ER67403=8 or 9); no income from overtime in 2016 (ER67407=5); DK, NA, or RF whether had income from overtime in 2016 (ER67407=8 or 9)

## ER67442 "AMOUNT RENT INCOME PER-SPOUSE

G26a. How much was it?--RENT INCOME--TIME UNIT

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9); broke even (ER67441=0)

#### ER67443 "ACCURACY OF RENT INCOME-SPOUSE

Accuracy of ER67441 (Spouse's/Partner's Income from Rent in 2016)

#### Codes

- 1 Imputed value
- O Inap.: not imputed; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9); broke even (ER67441=0); DK, NA, or RF amount of rent income in 2016 (ER67441=999998 or 999999)

## ER67445 "RENT INCOME JAN-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--JANUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

#### ER67447 "RENT INCOME MAR-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--MARCH 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

## ER67448 "RENT INCOME APR-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--APRIL 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

## ER67449 "RENT INCOME MAY-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--MAY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

# ER67450 "RENT INCOME JUN-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--JUNE 2016 Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

#### ER67451 "RENT INCOME JUL-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--JULY 2016 <a href="Codes">Codes</a>

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

## ER67452 "RENT INCOME AUG-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--AUGUST 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

#### ER67453 "RENT INCOME SEP-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--SEPTEMBER 2016

- Codes
- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

### ER67454 "RENT INCOME OCT-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--OCTOBER 2016

- Codes
- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

# ER67455 "RENT INCOME NOV-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--NOVEMBER 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

#### ER67456 "RENT INCOME DEC-SPOUSE

G27a. During which months of 2016 did (you/Spouse/Partner) get this income?--RENT--DECEMBER 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from rent this month; no Spouse/Partner in FU (ER67399=5); did not receive income from rent in 2016 (ER67440=5); DK, NA, or RF whether received rent income in 2016 (ER67440=8 or 9)

## ER67458 "AMOUNT DIVIDEND INCOME-SPOUSE

G26b. How much was it?--DIVIDENDS--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether received income from dividends in 2016 (ER67457=8 or 9)

### ER67459 "AMOUNT DIVIDEND INCOME PER-SPOUSE

G26b. How much was it?--DIVIDENDS--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

## ER67462 "DIVIDEND INCOME JAN-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--JANUARY 2016 Codes

11

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

# ER67464 "DIVIDEND INCOME MAR-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--MARCH 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

#### ER67465 "DIVIDEND INCOME APR-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--APRIL 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

## ER67466 "DIVIDEND INCOME MAY-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--MAY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

## ER67467 "DIVIDEND INCOME JUN-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--JUNE 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

## ER67468 "DIVIDEND INCOME JUL-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--JULY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

## ER67469 "DIVIDEND INCOME AUG-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--AUGUST 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

# ER67470 "DIVIDEND INCOME SEP-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--SEPTEMBER 2016 Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

#### ER67471 "DIVIDEND INCOME OCT-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--OCTOBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

## ER67472 "DIVIDEND INCOME NOV-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--NOVEMBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

#### ER67473 "DIVIDEND INCOME DEC-SPOUSE

G27b. During which months of 2016 did (you/Spouse/Partner) get this income?--DIVIDENDS--DECEMBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; no Spouse/Partner in FU (ER67399=5); no income from dividends in 2016 (ER67457=5); DK, NA, or RF whether had income from dividends in 2016 (ER67457=8 or 9)

## ER67475 "AMOUNT INTEREST INCOME-SPOUSE

G26c. How much was it?--INTEREST--AMOUNT

## Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

# ER67476 "AMOUNT INTEREST INCOME PER-SPOUSE"

G26c. How much was it?--INTEREST--TIME UNIT

- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

#### ER67479 "INTEREST INCOME JAN-SPOUSE

- G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--JANUARY 2016 Codes
  - 1 Received this month
  - 9 DK; NA; refused
  - O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

## ER67481 "INTEREST INCOME MAR-SPOUSE

- G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--MARCH 2016 Codes
  - 1 Received this month
  - 9 DK; NA; refused
  - O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

#### ER67482 "INTEREST INCOME APR-SPOUSE

- G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--APRIL 2016 Codes
  - 1 Received this month
  - 9 DK; NA; refused
  - O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

### ER67483 "INTEREST INCOME MAY-SPOUSE

- G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--MAY 2016 <a href="Codes">Codes</a>
  - 1 Received this month
  - 9 DK; NA; refused
  - O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

# ER67484 "INTEREST INCOME JUN-SPOUSE

- G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--JUNE 2016

  Codes
  - 1 Received this month
  - 9 DK; NA; refused
  - O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

#### ER67485 "INTEREST INCOME JUL-SPOUSE

G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--JULY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

#### ER67486 "INTEREST INCOME AUG-SPOUSE

G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--AUGUST 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

## ER67487 "INTEREST INCOME SEP-SPOUSE

G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--SEPTEMBER 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

## ER67488 "INTEREST INCOME OCT-SPOUSE

G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--OCTOBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

## ER67489 "INTEREST INCOME NOV-SPOUSE

G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--NOVEMBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

## ER67490 "INTEREST INCOME DEC-SPOUSE

G27c. During which months of 2016 did (you/Spouse/Partner) get this income?--INTEREST--DECEMBER 2016 Codes

 $1 \ {\tt Received} \ {\tt this} \ {\tt month}$ 

- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; no Spouse/Partner in FU (ER67399=5); no income from interest in 2016 (ER67474=5); DK, NA, or RF whether had income from interest in 2016 (ER67474=8 or 9)

#### ER67492 "AMOUNT TRUST INCOME-SPOUSE

G26d. How much was it?--TRUST FUNDS AND ROYALTIES--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

## ER67493 "AMOUNT TRUST FUND INCOME PER-SPOUSE"

G26d. How much was it?--TRUST FUNDS AND ROYALTIES--TIME UNIT

### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

### ER67495 "TRUST INCOME JAN-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--JANUARY 2016

### Codes

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

## ER67497 "TRUST INCOME MAR-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--MARCH 2016

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

#### ER67498 "TRUST INCOME APR-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--APRIL 2016

#### Codes

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

## ER67499 "TRUST INCOME MAY-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--MAY 2016

#### Codes

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

## ER67500 "TRUST INCOME JUN-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--JUNE 2016

### Codes

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

## ER67501 "TRUST INCOME JUL-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--JULY 2016

## Codes

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

## ER67502 "TRUST INCOME AUG-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--AUGUST 2016

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

#### ER67503 "TRUST INCOME SEP-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

## ER67504 "TRUST INCOME OCT-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--OCTOBER 2016

## Codes

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

#### ER67505 "TRUST INCOME NOV-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--NOVEMBER 2016

### Codes

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

## ER67506 "TRUST INCOME DEC-SPOUSE

G27d. During which months of 2016 did (you/Spouse/Partner) get this income?--TRUST FUNDS OR ROYALTIES--DECEMBER 2016

## Codes

- 1 Received this month
- 9 NA; refused
- O Inap.: did not receive income from trust funds or royalties this month; no Spouse/Partner in FU (ER67399=5); no income from trust funds or royalties in 2016 (ER67491=5); DK, NA, or RF whether had income from trust funds or royalties in 2016 (ER67491=8 or 9)

### ER67509 "AMOUNT ADC/TANF INCOME-SPOUSE

G26e. How much was it?--TANF/STATE PROGRAM--AMOUNT

# Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK

## 999,999 NA; refused

0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

## ER67510 "AMOUNT ADC/TANF INCOME PER-SPOUSE

G26e. How much was it?--TANF/STATE PROGRAM--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

#### ER67512 "ADC/TANF INCOME JAN-SPOUSE

G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--JANUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

### ER67514 "ADC/TANF INCOME MAR-SPOUSE

G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--MARCH 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

### ER67515 "ADC/TANF INCOME APR-SPOUSE

G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--APRIL 2016

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

#### ER67516 "ADC/TANF INCOME MAY-SPOUSE

G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--MAY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

## ER67517 "ADC/TANF INCOME JUN-SPOUSE

G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--JUNE 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

### ER67518 "ADC/TANF INCOME JUL-SPOUSE

G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--JULY 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

### ER67519 "ADC/TANF INCOME AUG-SPOUSE

G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--AUGUST 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

# ER67520 "ADC/TANF INCOME SEP-SPOUSE

G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--SEPTEMBER 2016

# Codes

- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

### ER67521 "ADC/TANF INCOME OCT-SPOUSE

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G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--OCTOBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

### ER67522 "ADC/TANF INCOME NOV-SPOUSE

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G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--NOVEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

# ER67523 "ADC/TANF INCOME DEC-SPOUSE

G27e. During which months of 2016 did (you/Spouse/Partner) get this income?--TANF/STATE PROGRAM--DECEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from TANF/state program this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from TANF/state program in 2016 (ER67508=5); DK, NA, or RF whether received income from TANF/state program in 2016 (ER67508=8 or 9)

# ER67526 "AMOUNT SSI INCOME-SPOUSE

G26f. How much was the Supplemental Security Income (you/he/she) received for (yourself/himself/herself)?--AMOUNT

# Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK

### 999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

### ER67527 "AMOUNT SSI INCOME PER-SPOUSE

G26f. How much was the Supplemental Security Income (you/he/she) received for (yourself/himself/herself)?--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

#### ER67529 "SSI INCOME JAN-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--JANUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

## ER67530 "SSI INCOME FEB-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--FEBRUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

#### ER67531 "SSI INCOME MAR-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--MARCH 2016

### Codes

1 Received this month

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- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

### ER67532 "SSI INCOME APR-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--APRIL 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

#### ER67533 "SSI INCOME MAY-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--MAY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

### ER67534 "SSI INCOME JUN-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--JUNE 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

# ER67535 "SSI INCOME JUL-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--JULY 2016

## Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

### ER67536 "SSI INCOME AUG-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

#### ER67537 "SSI INCOME SEP-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

### ER67538 "SSI INCOME OCT-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--OCTOBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

#### ER67539 "SSI INCOME NOV-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--NOVEMBER 2016

## Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

### ER67540 "SSI INCOME DEC-SPOUSE

G27f. During which months of 2016 did (you/Spouse/Partner) get this income?--SUPPLEMENTAL SECURITY INCOME--DECEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from SSI this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from SSI in 2016 (ER67524=5); NA. DK, RF whether received income from SSI in 2016 (ER67524=8 or 9); received income from SSI in 2016 for someone else only (ER67525=2); DK, NA, or RF whether received income from SSI in 2016 for self, someone else, or both (ER67525=8 or 9)

#### ER67542 "AMOUNT OTHER WELFARE INCOME-SPOUSE

G26q. How much was it?--OTHER WELFARE--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

#### ER67543 "AMOUNT OTHER WELFARE INCOME PER-SPOUSE "

G26g. How much was it?--OTHER WELFARE--TIME UNIT

### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

### ER67545 "OTHER WELFARE INCOME JAN-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--JANUARY 2016

#### Codes

- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

### ER67546 "OTHER WELFARE INCOME FEB-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--FEBRUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

#### ER67547 "OTHER WELFARE INCOME MAR-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--MARCH 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

# ER67548 "OTHER WELFARE INCOME APR-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--APRIL 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

### ER67549 "OTHER WELFARE INC OME MAY-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--MAY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

#### ER67550 "OTHER WELFARE INCOME JUNE-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--JUNE 2016 Codes

- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

### ER67551 "OTHER WELFARE INCOME JUL-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--JULY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

#### ER67552 "OTHER WELFARE INCOME AUG-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

# ER67553 "OTHER WELFARE INCOME SEP-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

# ER67554 "OTHER WELFARE INCOME OCT-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--OCTOBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

## ER67555 "OTHER WELFARE INCOME NOV-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--NOVEMBER 2016

### Codes

- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

### ER67556 "OTHER WELFARE INCOME DEC-SPOUSE

G27g. During which months of 2016 did (you/Spouse/Partner) get this income?--OTHER WELFARE--DECEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from other welfare this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive income from other welfare in 2016 (ER67541=5); DK, NA, or RF whether received income from other welfare in 2016 (ER67541=8 or 9)

#### ER67561 "AMOUNT VA PENSION INCOME-SPOUSE

G38. How much was the total amount? (2+ VA INCOMES: Please include all amounts from all types of VA [Veterans Administration] income [you/he/she] received in 2016.)—AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67559=5, 8, or 9 and ER67560=5, 8, or 9)

## ER67562 "AMOUNT VA PENSION INCOME PER-SPOUSE

G38. How much was the total amount? (2+ VA INCOMES: Please include all amounts from all types of VA [Veterans Administration] income [you/he/she] received in 2016.)—TIME UNIT

## Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67560=5, 8, or 9)

# ER67564 "VA PENSION INCOME JAN-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--JANUARY 2016

# Codes

- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67558=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

# ER67565 "VA PENSION INCOME FEB-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--FEBRUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67559=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

# ER67566 "VA PENSION INCOME MAR-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--MARCH 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67558=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

# ER67567 "VA PENSION INCOME APR-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--APRIL 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67559=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

### ER67568 "VA PENSION INCOME MAY-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--MAY 2016

# Codes

- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67559=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

### ER67569 "VA PENSION INCOME JUN-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--JUNE 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67559=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

### ER67570 "VA PENSION INCOME JUL-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--JULY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67558=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

# ER67571 "VA PENSION INCOME AUG-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67559=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

### ER67572 "VA PENSION INCOME SEP-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--SEPTEMBER 2016

# Codes

- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67559=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

### ER67573 "VA PENSION INCOME OCT-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--OCTOBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA Administration in 2016 or DK, NA, or RF whether received any income from VA Administration in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

### ER67574 "VA PENSION INCOME NOV-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--NOVEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67558=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

# ER67575 "VA PENSION INCOME DEC-SPOUSE

G39. During which months of 2016 did (you/Spouse/Partner) get this income? (This includes all types of VA [veterans Administration] income [you/he/she] received in 2016.)--VETERANS ADMINISTRATION PENSIONS--DECEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any income from VA in 2016 or DK, NA, or RF whether received any income from VA in 2016 (ER67557=5, 8, or 9 and ER67558=5, 8, or 9 and ER67559=5, 8, or 9 and ER67560=5, 8, or 9); DK, NA, or RF whether received income from VA pension in 2016 (ER67561=999998 or 999999)

# ER67577 "AMOUNT NONVA RETIREMENT-SPOUSE

G41a. How much was from retirement pay or pensions?--AMOUNT

### Codes

1 - 999,996 Actual amount 999,997 \$999,997 or more 999,998 DK

### 999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

#### ER67578 "AMOUNT NONVA RETIREMENT PER-SPOUSE"

G41a. How much was from retirement pay or pensions?--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

#### ER67580 "NONVA RETIREMENT INCOME JAN-SPOUSE"

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--JANUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

# ER67581 "NONVA RETIREMENT INCOME FEB-SPOUSE"

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--FEBRUARY 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

### ER67582 "NONVA RETIREMENT INCOME MAR-SPOUSE"

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--MARCH 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

#### ER67583 "NONVA RETIREMENT INCOME APR-SPOUSE

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--APRIL 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

# ER67584 "NONVA RETIREMENT INCOME MAY-SPOUSE"

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--MAY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

#### ER67585 "NONVA RETIREMENT INCOME JUN-SPOUSE"

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--JUNE 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

### ER67586 "NONVA RETIREMENT INCOME JUL-SPOUSE

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--JULY 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

# ER67587 "NONVA RETIREMENT INCOME AUG-SPOUSE"

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--AUGUST 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

#### ER67588 "NONVA RETIREMENT INCOME SEP-SPOUSE

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

### ER67589 "NONVA RETIREMENT INCOME OCT-SPOUSE"

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--OCTOBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

#### ER67590 "NONVA RETIREMENT INCOME NOV-SPOUSE"

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--NOVEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

### ER67591 "NONVA RETIREMENT INCOME DEC-SPOUSE"

G42a. During which months of 2016 did (you/he/she) get this income?--NON-VA RETIREMENT PAY OR PENSIONS--DECEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from retirement pay or pensions this month; no Spouse/Partner in FU (ER67399=5); did not receive income from retirement pay or pensions in 2016 (ER67576=5); DK, NA, or RF whether received income from retirement pay or pensions in 2016 (ER67576=8 or 9)

#### ER67593 "AMOUNT ANNUITIES INCOME-SPOUSE

G41b. How much was from annuities?--AMOUNT

# Codes

### 999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

#### ER67594 "AMOUNT ANNUITIES INCOME PER-SPOUSE"

G41b. How much was from annuities?--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

#### ER67596 "ANNUITIES INCOME JAN-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--JANUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

# ER67597 "ANNUITIES INCOME FEB-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--FEBRUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

# ER67598 "ANNUITIES INCOME MAR-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--MARCH 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

# ER67599 "ANNUITIES INCOME APR-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--APRIL 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

#### ER67600 "ANNUITIES INCOME MAY-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--MAY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

#### ER67601 "ANNUITIES INCOME JUN-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--JUNE 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

#### ER67602 "ANNUITIES INCOME JUL-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--JULY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

### ER67603 "ANNUITIES INCOME AUG-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--AUGUST 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

#### ER67604 "ANNUITIES INCOME SEP-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--SEPTEMBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

# ER67605 "ANNUITIES INCOME OCT-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--OCTOBER 2016 Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

#### ER67606 "ANNUITIES INCOME NOV-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--NOVEMBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

#### ER67607 "ANNUITIES INCOME DEC-SPOUSE

G42b. During which months of 2016 did (you/Spouse/Partner) get this income?--ANNUITIES--DECEMBER 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from annuities this month; no Spouse/Partner in FU (ER67399=5); did not receive income from annuities in 2016 (ER67592=5); DK, NA, or RF whether received income from annuities in 2016 (ER67592=8 or 9)

#### ER67609 "AMOUNT OTR PENSION INCOME-SPOUSE"

G41c. How much was the other (retirement) income?--AMOUNT

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

# ER67610 "AMOUNT OTR PENSION INCOME PER-SPOUSE"

G41c. How much was the other (retirement) income?--TIME UNIT

## Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

# ER67612 "OTR PENSION INCOME JAN-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--JANUARY 2016

### Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

#### ER67613 "OTR PENSION INCOME FEB-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--FEBRUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

#### ER67614 "OTR PENSION INCOME MAR-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--MARCH 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

# ER67615 "OTR PENSION INCOME APR-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--APRIL 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

### ER67616 "OTR PENSION INCOME MAY-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--MAY 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

# ER67617 "OTR PENSION INCOME JUN-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--JUNE 2016

## Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

### ER67618 "OTR PENSION INCOME JUL-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--JULY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

#### ER67619 "OTR PENSION INCOME AUG-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

#### ER67620 "OTR PENSION INCOME SEP-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--SEPTEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

### ER67621 "OTR PENSION INCOME OCT-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--OCTOBER 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

# ER67622 "OTR PENSION INCOME NOV-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--NOVEMBER 2016

## Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

#### ER67623 "OTR PENSION INCOME DEC-SPOUSE

G42c. During which months of 2016 did (you/he/she) get this income?--OTHER SOURCES OF RETIREMENT--DECEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from other retirement this month; no Spouse/Partner in FU (ER67399=5); did not receive income from other retirement in 2016 (ER67608=5); DK, NA, or RF whether received income from other retirement in 2016 (ER67608=8 or 9)

#### ER67625 "AMOUNT IRA INCOME-SPOUSE

G41d. How much was from I.R.A.s (Individual Retirement Account)?--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

# ER67626 "AMOUNT IRA INCOME PER-SPOUSE

G41d. How much was from I.R.A.s (Individual Retirement Account)?--TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

#### ER67628 "IRA INCOME JAN-SPOUSE

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--JANUARY 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

#### ER67629 "IRA INCOME FEB-SPOUSE

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G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--FEBRUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); no income in 2016 (ER67400=5); DK, NA, or RF whether had income in 2016 (ER67400=8 or 9); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

#### ER67630 "IRA INCOME MAR-SPOUSE

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G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--MARCH 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

#### ER67631 "IRA INCOME APR-SPOUSE

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--APRIL 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

### ER67632 "IRA INCOME MAY-SPOUSE

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G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--MAY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

## ER67633 "IRA INCOME JUN-SPOUSE

11

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--JUNE 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

#### ER67634 "IRA INCOME JUL-SPOUSE

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G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--JULY 2016 Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

#### ER67635 "IRA INCOME AUG-SPOUSE

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--AUGUST 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

### ER67636 "IRA INCOME SEP-SPOUSE

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

#### ER67637 "IRA INCOME OCT-SPOUSE

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--OCTOBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

#### ER67638 "IRA INCOME NOV-SPOUSE

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--NOVEMBER 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

# ER67639 "IRA INCOME DEC-SPOUSE

G42d. During which months of 2016 did (you/he/she) get this income?--I.R.A.s--DECEMBER 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from IRAs this month; no Spouse/Partner in FU (ER67399=5); did not receive income from IRAs in 2016 (ER67624=5); DK, NA, or RF whether received income from IRAs in 2016 (ER67624=8 or 9)

#### ER67642 "AMOUNT UNEMPLOYMENT INCOME-SPOUSE

G45a. How much was it?--UNEMPLOYMENT COMPENSATION--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

# ER67643 "AMOUNT UNEMPLOYMENT INCOME PER-SPOUSE"

G45a. How much was it?--UNEMPLOYMENT COMPENSATION--TIME UNIT

### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

## ER67645 "UNEMPLOYMENT INCOME JAN-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--JANUARY 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

# ER67646 "UNEMPLOYMENT INCOME FEB-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--FEBRUARY 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

### ER67647 "UNEMPLOYMENT INCOME MAR-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--MARCH

#### Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

### ER67648 "UNEMPLOYMENT INCOME APR-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--APRIL 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

#### ER67649 "UNEMPLOYMENT INCOME MAY-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--MAY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

# ER67650 "UNEMPLOYMENT INCOME JUN-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--JUNE 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

## ER67651 "UNEMPLOYMENT INCOME JUL-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--JULY 2016

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); no income in 2016 (ER67400=5); DK, NA, or RF whether had income in 2016 (ER67400=8 or 9); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

#### ER67652 "UNEMPLOYMENT INCOME AUG-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

### ER67653 "UNEMPLOYMENT INCOME SEP-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

### ER67654 "UNEMPLOYMENT INCOME OCT-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--OCTOBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

### ER67655 "UNEMPLOYMENT INCOME NOV-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--NOVEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

## ER67656 "UNEMPLOYMENT INCOME DEC-SPOUSE

G46a. During which months of 2016 did (you/he/she) get this income?--UNEMPLOYMENT COMPENSATION--DECEMBER 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from unemployment compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any unemployment compensation in 2016 (ER67641=5); DK, NA, or RF whether received unemployment compensation in 2016 (ER67641=8 or 9)

#### ER67658 "WORKERS COMP INCOME-SPOUSE

"

G45b. How much was it?--WORKERS' COMPENSATION--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

# ER67659 "WORKERS COMP INCOME PER-SPOUSE

"

G45b. How much was it?--WORKERS' COMPENSATION--TIME UNIT

### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

## ER67661 "WORKERS COMP INCOME JAN-SPOUSE

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--JANUARY 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

### ER67662 "WORKERS COMP INCOME FEB-SPOUSE

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--FEBRUARY 2016

### Codes

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

### ER67663 "WORKERS COMP INCOME MAR-SPOUSE

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--MARCH 2016

- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

### ER67664 "WORKERS COMP INCOME APR-SPOUSE

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--APRIL 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

#### ER67665 "WORKERS COMP INCOME MAY-SPOUSE

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--MAY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

## ER67666 "WORKERS COMP INCOME JUN-SPOUSE"

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--JUNE 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

### ER67667 "WORKERS COMP INCOME JUL-SPOUSE"

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--JULY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

### ER67668 "WORKERS COMP INCOME AUG-SPOUSE

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--AUGUST 2016

### Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

### ER67669 "WORKERS COMP INCOME SEP-SPOUSE

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

#### ER67670 "WORKERS COMP INCOME OCT-SPOUSE

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--OCTOBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

# ER67671 "WORKERS COMP INCOME NOV-SPOUSE

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--NOVEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

## ER67672 "WORKERS COMP INCOME DEC-SPOUSE

G46b. During which months of 2016 did (you/he/she) get this income?--WORKERS' COMPENSATION--DECEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from workers' compensation this month; no Spouse/Partner in FU (ER67399=5); did not receive any workers' compensation in 2016 (ER67657=5); DK, NA, or RF whether received any workers' compensation in 2016 (ER67657=8 or 9)

# ER67674 "AMOUNT CHILD SUPPORT INCOME-SPOUSE"

G45c. How much was it?--CHILD SUPPORT--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

#### ER67675 "AMOUNT CHILD SUPPORT INCOME PER-SPOUSE "

G45c. How much was it?--CHILD SUPPORT--TIME UNIT

#### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

#### ER67677 "CHILD SUPPORT INCOME JAN-SPOUSE

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--JANUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

# ER67678 "CHILD SUPPORT INCOME FEB-SPOUSE

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--FEBRUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

# ER67679 "CHILD SUPPORT INCOME MAR-SPOUSE

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--MARCH 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

### ER67680 "CHILD SUPPORT INCOME APR-SPOUSE"

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--APRIL 2016 Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

#### ER67681 "CHILD SUPPORT INCOME MAY-SPOUSE

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--MAY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

### ER67682 "CHILD SUPPORT INCOME JUN-SPOUSE

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--JUNE 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

### ER67683 "CHILD SUPPORT INCOME JUL-SPOUSE"

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--JULY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

#### ER67684 "CHILD SUPPORT INCOME AUG-SPOUSE"

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--AUGUST 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

# ER67685 "CHILD SUPPORT INCOME SEP-SPOUSE

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--SEPTEMBER 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

#### ER67686 "CHILD SUPPORT INCOME OCT-SPOUSE

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--OCTOBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

#### ER67687 "CHILD SUPPORT INCOME NOV-SPOUSE"

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--NOVEMBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

### ER67688 "CHILD SUPPORT INCOME DEC-SPOUSE

G46c. During which months of 2016 did (you/he/she) get this income?--CHILD SUPPORT--DECEMBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from child support this month; no Spouse/Partner in FU (ER67399=5); did not receive income from child support in 2016 (ER67673=5); DK, NA, or RF whether received income from child support in 2016 (ER67673=8 or 9)

### ER67690 "AMOUNT ALIMONY INCOME-SPOUSE

G45d. How much was it?--ALIMONY OR SEPARATE MAINTENANCE--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

# ER67691 "AMOUNT ALIMONY INCOME PER-SPOUSE

G45d. How much was it?--ALIMONY OR SEPARATE MAINTENANCE--TIME UNIT

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

#### ER67693 "ALIMONY INCOME JAN-SPOUSE

- 11

G46d. During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--JANUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

### ER67694 "ALIMONY INCOME FEB-SPOUSE

- 11

G46d. During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--FEBRUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

### ER67695 "ALIMONY INCOME MAR-SPOUSE

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G46d. During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--MARCH 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

### ER67696 "ALIMONY INCOME APR-SPOUSE

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G46d. During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--APRIL 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

### ER67697 "ALIMONY INCOME MAY-SPOUSE

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 ${\tt G46d.}$  During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--MAY 2016

### Codes

- 9 DK; NA; refused
- 0 Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

### ER67698 "ALIMONY INCOME JUN-SPOUSE

G46d. During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--JUNE 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

### ER67699 "ALIMONY INCOME JUL-SPOUSE

G46d. During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--JULY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

# ER67700 "ALIMONY INCOME AUG-SPOUSE

G46d. During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--AUGUST 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

# ER67701 "ALIMONY INCOME SEP-SPOUSE

 ${\tt G46d.}$  During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--SEPTEMBER 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

#### ER67702 "ALIMONY INCOME OCT-SPOUSE

- 11

G46d. During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--OCTOBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

### ER67703 "ALIMONY INCOME NOV-SPOUSE

- 11

G46d. During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--NOVEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

### ER67704 "ALIMONY INCOME DEC-SPOUSE

- 11

G46d. During which months of 2016 did (you/he/she) get this income?--ALIMONY OR SEPARATE MAINTENANCE--DECEMBER 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- 0 Inap.: did not receive alimony or separate maintenance this month; no Spouse/Partner in FU (ER67399=5); Spouse/Partner 2016 wages/salary greater than \$25,000 (ER67507=5); did not receive alimony or separate maintenance in 2016 (ER67689=5); DK, NA, or RF whether received alimony or separate maintenance in 2016 (ER67689=8 or 9)

## ER67706 "AMOUNT HELP FROM RELATIVES-SPOUSE

G45e. How much was it?--HELP FROM RELATIVES--AMOUNT

# Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

### ER67707 "AMOUNT HELP FROM RELATIVES PER-SPOUSE"

G45e. How much was it?--HELP FROM RELATIVES--TIME UNIT

- 3 Week
- 4 Two weeks
- 5 Month

- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

#### ER67709 "HELP FROM RELATIVES JAN-SPOUSE

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--JANUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

#### ER67710 "HELP FROM RELATIVES FEB-SPOUSE

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--FEBRUARY 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

### ER67711 "HELP FROM RELATIVES MAR-SPOUSE

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--MARCH 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

### ER67712 "HELP FROM RELATIVES APR-SPOUSE"

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--APRIL 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

### ER67713 "HELP FROM RELATIVES MAY-SPOUSE

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--MAY 2016 Codes

- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

#### ER67714 "HELP FROM RELATIVES JUNE-SPOUSE

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--JUNE 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

# ER67715 "HELP FROM RELATIVES JULY-SPOUSE

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--JULY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

#### ER67716 "HELP FROM RELATIVES AUG-SPOUSE

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--AUGUST 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

## ER67717 "HELP FROM RELATIVES SEP-SPOUSE"

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--SEPTEMBER 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

# ER67718 "HELP FROM RELATIVES OCT-SPOUSE

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--OCTOBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

#### ER67719 "HELP FROM RELATIVES NOV-SPOUSE

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--NOVEMBER

#### Codes

2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

#### ER67720 "HELP FROM RELATIVES DEC-SPOUSE

G46e. During which months of 2016 did (you/he/she) get this income?--HELP FROM RELATIVES--DECEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from relatives this month; no Spouse/Partner in FU (ER67399=5); did not receive help from relatives in 2016 (ER67705=5); DK, NA, or RF whether received help from relatives in 2016 (ER67705=8 or 9)

#### ER67722 "AMOUNT HELP FROM FRIENDS-SPOUSE

G44f. How much was it?--HELP FROM NON-RELATIVES OR FRIENDS--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

# ER67723 "AMOUNT HELP FROM FRIENDS PER-SPOUSE"

G44f. How much was it?--HELP FROM NON-RELATIVES OR FRIENDS-TIME UNIT

# Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

# ER67725 "HELP FROM FRIENDS JAN-SPOUSE

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--JANUARY 2016

# Codes

- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

#### ER67726 "HELP FROM FRIENDS FEB-SPOUSE"

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--FEBRUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

#### ER67727 "HELP FROM FRIENDS MAR-SPOUSE

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--MARCH 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

# ER67728 "HELP FROM FRIENDS APR-SPOUSE

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--APRIL 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

# ER67729 "HELP FROM FRIENDS MAY-SPOUSE"

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--MAY 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

# ER67730 "HELP FROM FRIENDS JUN-SPOUSE

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--JUNE 2016

## Codes

- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

#### ER67731 "HELP FROM FRIENDS JUL-SPOUSE

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--JULY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

# ER67732 "HELP FROM FRIENDS AUG-SPOUSE

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

# ER67733 "HELP FROM FRIENDS SEP-SPOUSE

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--SEPTEMBER 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

# ER67734 "HELP FROM FRIENDS OCT-SPOUSE"

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--OCTOBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

# ER67735 "HELP FROM FRIENDS NOV-SPOUSE

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR  $FRIENDS--NOVEMBER\ 2016$ 

## Codes

- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

#### ER67736 "HELP FROM FRIENDS DEC-SPOUSE

G46f. During which months of 2016 did (you/he/she) get this income?--HELP FROM NON-RELATIVES OR FRIENDS--DECEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive help from friends this month; no Spouse/Partner in FU (ER67399=5); did not receive any help from friends in 2016 (ER67721=5); DK, NA, or RF whether received any help from friends in 2016 (ER67721=8 or 9)

#### ER67738 "AMOUNT OTHER INCOME-SPOUSE

G45q. How much was the income from that?--INCOME FROM ANYTHING ELSE--AMOUNT

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

## ER67739 "AMOUNT OTHER INCOME PER-SPOUSE

G45g. How much was the income from that?--INCOME FROM ANYTHING ELSE--TIME UNIT

# Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

# ER67741 "ANY OTHER INCOME JAN-SPOUSE

G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--JANUARY 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

#### ER67742 "ANY OTHER INCOME FEB-SPOUSE

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G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--FEBRUARY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

#### ER67743 "ANY OTHER INCOME MAR-SPOUSE

- 11

G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--MARCH 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

# ER67744 "ANY OTHER INCOME APR-SPOUSE

G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--APRIL

#### Codes

2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

# ER67745 "ANY OTHER INCOME MAY-SPOUSE

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G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--MAY 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

# ER67746 "ANY OTHER INCOME JUN-SPOUSE

G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--JUNE 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

# ER67747 "ANY OTHER INCOME JUL-SPOUSE

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G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--JULY 2016

### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

#### ER67748 "ANY OTHER INCOME AUG-SPOUSE

- 11

G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--AUGUST 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

# ER67749 "ANY OTHER INCOME SEP-SPOUSE

G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--SEPTEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

# ER67750 "ANY OTHER INCOME OCT-SPOUSE

G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--OCTOBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

## ER67751 "ANY OTHER INCOME NOV-SPOUSE

G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--NOVEMBER 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

#### ER67752 "ANY OTHER INCOME DEC-SPOUSE

G46g. During which months of 2016 did (you/he/she) get this income?--INCOME FROM ANYTHING ELSE--DECEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); did not receive any other income in 2016 (ER67737=5); DK, NA, or RF whether received any other income in 2016 (ER67737=8 or 9)

#### ER67776 "W2A WORTH OF OTR REAL ESTATE

W2a. How much is the real estate worth, that is, how much would it sell for?

#### Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: zero; does not have any real estate/does not have any real estate other than main home (ER67774=5); DK, NA, or RF whether has any real estate/has any real estate other than main home (ER67774=8 or 9)

# ER67780 "W2B AMT OWED ON OTR REAL ESTATE

W2b. (And) how much debt do you owe on that (real estate)?

# Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: zero; does not have any real estate/does not have any real estate other than main home (ER67774=5); DK, NA, or RF whether has any real estate/has any real estate other than main home (ER67774=8 or 9)

# ER67784 "W6 PROFIT IF SOLD VEHICLES

W6. What about the value of what you (or anyone in your family living there) own on wheels? Including (personal vehicles you may have already told me about and) any cars, trucks, a motor home, a trailer, or a boat—what are they worth all together, minus anything you still owe on them?

## Codes

-99,999,999 Loss of \$99,999,999 or more; Loss DK how much

-99,999,998 - -1 Actual amount of net loss

0 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

# ER67789 "W11A WORTH OF FARM OR BUSINESS

Wlla. How much is your part (of the farm or business) worth, that is, how much would it sell for?

# Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

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999,999,999 NA; refused
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O Inap.: zero; does not currently own a farm or business (ER67788=5); DK, NA, or RF whether currently owns a farm or business (ER67788=8 or 9)

#### ER67793 "W11B AMT OWED ON FARM OR BUSINESS

W11b. And how much debt do you owe on that (farm or business)?

#### Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: zero; does not currently own a farm or business (ER67788=5); DK, NA, or RF whether currently owns a farm or business (ER67788=8 or 9)

# ER67798 "W16 PROFIT IF SOLD NON-IRA STOCK

W16. If you sold all that and paid off anything you owed on it, how much would you have?

#### Codes

-99,999,999 Loss of \$99,999,999 or more; Loss DK, NA, or RF how much

-99,999,998 - -1 Actual amount of net loss

1 - 999,999,996 Actual Amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: value is zero; does not own stocks (ER67797=5); DK, NA, or RF if owns stocks (ER67797=8 or 9)

# ER67803 "W20E REVISED DIVIDENDS

W20e. (For both you and [Spouse/Partner]/For both you and Reference Person), how much in dividends did (you/he/she) receive altogether in 2016?--AMOUNT

## Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: dividends received was zero; dividend assets are greater than zero and dividend income reported for Reference Person/Spouse/Partner or DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0)

# ER67804 "W20E REVISED DIVIDENDS PER

W20e. (For both you and [Spouse/Partner]/For both you and Reference Person), how much in dividends did (you/he/she) receive altogether in 2016--TIME UNIT

# Codes

5 Month

6 Year

7 Other

8 DK

- 9 NA; refused
- O Inap.: dividends received was zero; dividend assets are greater than zero and dividend income reported for Reference Person/Spouse/Partner or DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0)

# ER67805 "W20F WTR REC REV DIVIDENDS IN JAN

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN JANUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

#### ER67806 "W20F WTR REC REV DIVIDENDS IN FEB '

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN FEBRUARY 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

# ER67807 "W20F WTR REC REV DIVIDENDS IN MAR "

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN MARCH 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

# ER67808 "W20F WTR REC REV DIVIDENDS IN APR"

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN APRIL 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

## ER67809 "W20F WTR REC REV DIVIDENDS IN MAY '

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN MAY 2016

## Codes

- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

# ER67810 "W20F WTR REC REV DIVIDENDS IN JUN

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN JUNE 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

#### ER67811 "W20F WTR REC REV DIVIDENDS IN JUL "

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN JULY 2016

#### Codes

Codes

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

# ER67812 "W20F WTR REC REV DIVIDENDS IN AUG "

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN AUGUST 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

# ER67813 "W20F WTR REC REV DIVIDENDS IN SEP "

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN SEPTEMBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

## ER67814 "W20F WTR REC REV DIVIDENDS IN OCT "

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN OCTOBER 2016

- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

# ER67815 "W20F WTR REC REV DIVIDENDS IN NOV '

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN NOVEMBER 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

#### ER67816 "W20F WTR REC REV DIVIDENDS IN DEC "

W20f. During which months of 2016 did you get this income?--DIVIDENDS IN DECEMBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from dividends this month; dividend assets and dividend income reported (ER67802=5); DK, NA, or RF amount of dividend assets (ER67802=5); dividend assets less than or equal to zero (ER67802=0); dividends received was zero (ER67803=0)

# ER67819 "W22 VALUE OF IRA/ANNUITY

W22. How much would they be worth?

# Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: value is zero; does not have money in private annunities or IRAs (ER67817=5); DK, NA, or RF whether has money in private annunities or IRAs (ER67817=8 or 9)

## ER67826 "W28 AMT ALL ACCOUNTS

W28. If you added up all such accounts (for all of your family living there), about how much would they amount to altogether right now?

## Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: amount is zero; does not have cash assets (ER67824=5); DK, NA, or RF
whether has cash assets (ER67824=8 or 9)

# ER67832 "W31E REVISED INTEREST

W31e. (For both you and [Spouse/Partner]/For both you and Reference Person), how much interest did you receive altogether in 2016?--AMOUNT

# Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

0 Inap.: interest received was zero; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5)

#### ER67833 "W31E REVISED INTEREST PER

W31e. (For both you and [Spouse/Partner]/For both you and Reference Person), how much interest did you receive altogether in 2016?--TIME UNIT

#### Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: interest received was zero; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5)

# ER67834 "W31F WTR REC REV INTEREST IN JAN '

W31f. During which months of 2016 did you get this income?--INTEREST IN JANUARY 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

# ER67835 "W31F WTR REC REV INTEREST IN FEB

W31f. During which months of 2016 did you get this income?--INTEREST IN FEBRUARY 2016

## Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

# ER67836 "W31F WTR REC REV INTEREST IN MAR

W31f. During which months of 2016 did you get this income?--INTEREST IN MARCH 2016

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

#### ER67837 "W31F WTR REC REV INTEREST IN APR

W31f. During which months of 2016 did you get this income?--INTEREST IN APRIL 2016

Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

#### ER67838 "W31F WTR REC REV INTEREST IN MAY '

W31f. During which months of 2016 did you get this income?--INTEREST IN MAY 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

# ER67839 "W31F WTR REC REV INTEREST IN JUN

W31f. During which months of 2016 did you get this income?--INTEREST IN JUNE 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

# ER67840 "W31F WTR REC REV INTEREST IN JUL

W31f. During which months of 2016 did you get this income?--INTEREST IN JULY 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

## ER67841 "W31F WTR REC REV INTEREST IN AUG "

W31f. During which months of 2016 did you get this income?--INTEREST IN AUGUST 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

#### ER67842 "W31F WTR REC REV INTEREST IN SEP

W31f. During which months of 2016 did you get this income?--INTEREST IN SEPTEMBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

#### ER67843 "W31F WTR REC REV INTEREST IN OCT "

W31f. During which months of 2016 did you get this income?--INTEREST IN OCTOBER 2016

#### Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

# ER67844 "W31F WTR REC REV INTEREST IN NOV

W31f. During which months of 2016 did you get this income?--INTEREST IN NOVEMBER 2016

# Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

# ER67845 "W31F WTR REC REV INTEREST IN DEC

W31f. During which months of 2016 did you get this income?--INTEREST IN DECEMBER 2016 Codes

- 1 Received this month
- 9 DK; NA; refused
- O Inap.: did not receive income from interest this month; does not have cash assets (ER67824=5); DK, NA, or RF whether has cash assests (ER67824=8 or 9); interest assets and interest income reported (ER67831=5); DK, NA, or RF amount of interest assets (ER67831=5); interest received was zero (ER67832=0)

# ER67847 "W34 PROFIT IF SOLD BONDS/INSURANCE"

W34. If you sold that and paid off any debts on it, how much would you have?

## Codes

-99,999,999 Loss of \$99,999,999 or more; Loss DK how much

-99,999,998 - -1 Actual amount of net loss

1 - 999,999,996 Actual amount of net profit

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

0 Inap.: net value of other assets is zero; does not have other assets (ER67846=5); DK, NA, or RF whether have other assets (ER67846=8) or 9)

# ER67852 "W39A AMOUNT CREDIT/STORE CARD DEBT

W39a. If you added up all credit card and store card debts (for all of your family living there), about how much would they amount to right now? Please do not count any new debt that will be paid off this month.

#### Codes

- 1 9,999,997 Actual amount of credit card and store card debts
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - 0 Inap.: no credit card debt (ER67851=5); DK, NA, or RF whether FU has credit card debt (ER67851=8 or 9)

# ER67862 "W39B1 AMOUNT STUDENT LOANS

W39b1. If you added up all student loans (for all of your family living there), about how much would they amount to right now?

## Codes

- 1 9,999,997 Actual amount of student loans
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - 0 Inap.: no student loans (ER67857=5); DK, NA, or RF whether FU has student loans (ER67857=8 or 9)

# ER67867 "W39B2 AMOUNT MEDICAL BILLS

W39b2. If you added up all medical bills (for all of your family living there), about how much would they amount to right now?

#### Codes

- 1 9,999,997 Actual amount of medical bills
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no medical bills (ER67858=5); DK, NA, or RF whether FU has medical bills (ER67858=8 or 9)

## ER67872 "W39B3 AMOUNT LEGAL BILLS

W39b3. If you added up all legal bills (for all of your family living there), about how much would they amount to right now?

# Codes

- 1 9,999,997 Actual amount of legal bills
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no legal bills (ER67859=5); DK, NA, or RF whether FU has legal bills (ER67859=8 or 9)

## ER67877 "W39B4 AMOUNT LOANS FROM RELATIVES

W39b4. If you added up all loans form relatives (for all of your family living there), about how much would they amount to right now?

- 1 9,999,997 Actual amount of loans from relatives
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - 0 Inap.: no loans from relatives (ER67860=5); DK, NA, or RF whether FU has loans from relatives (ER67860=8 or 9)

# ER67883 "W39B7 AMT OTHER OTHER DEBT

- 11

W39b7. If you added up all other debts (for all of your family living there), about how much would they amount to right now?

### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no other type of debt (ER67861=5); DK, NA, or RF whether FU has other type of debt (ER67861=8 or 9)

# ER67889 "W44 AMT INVESTED IN IRA/ANNUITY

W44. How much did that amount to?

#### Codes

- 1 999,999,996 Actual amount
  - 999,999,997 \$999,999,997 or more
  - 999,999,998 DK
  - 999,999,999 NA; refused
    - O Inap.: put no money into private annuities or IRAs (ER67888=5); NA. DK, RF whether put money into private annuities or IRAs (ER67888=8 or 9)

# ER67894 "W49 VALUE PENSION/ANNUITY/IRA

W49. How much did that amount to?

#### Codes

- 1 999,999,996 Actual amount
  - 999,999,997 \$999,999,997 or more
  - 999,999,998 DK
  - 999,999,999 NA; refused
    - O Inap.: took no money out of pensions, annuities, or IRAs (ER67893=5); DK, NA, or RF whether took money out of pensions, annuities, or IRAs (ER67893=8 or 9)

# ER67900 "W55 HOME SELLING PRICE

W55. About how much was the selling price, not including selling commissions and costs?

# Codes

- 1 999,999,996 Actual amount
  - 999,999,997 \$999,999,997 or more
  - 999,999,998 DK
  - 999,999,999 NA; refused
    - 0 Inap.: did not sell main home (ER67899=5); DK, NA, or RF whether sold main home (ER67899=8 or 9)

# ER67905 "W60 AMT SPENT IN REAL ESTATE

W60. Altogether, how much money did you (or anyone in your family living there) spend on (real estate) (since January 2015)?

## Codes

1 - 999,999,996 Actual amount 999,999,997 \$999,999,997 or more 999,999,998 DK 999,999,999 NA; refused

0 Inap.: bought no real estate other than main home (ER67904=2 or 5); DK, NA, or RF whether bought real estate other than main home (ER67904=8 or 9)

#### ER67910 "W65 AMT FROM OTR REAL ESTATE

W65. Altogether, how much did you (or anyone in your family living there) get from selling real estate (since January 2015)?

IF NEEDED: Real estate other than your main home, such as a vacation home, land (not including farmland), or rental property.

#### Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: sold no real estate other than main home (ER67904=1 or 5); DK, NA, or RF whether bought real estate other than main home (ER67904=8 or 9)

# ER67915 "W70 COST OF ADDITION/REPAIRS

W70. What was the total dollar cost of the additions or improvements, plus the value of any work you may have done yourself?

#### Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: made no additions or improvements to real estate (ER67914=5); DK, NA, or RF whether made any additions or improvements to real estate (ER67914=8 or 9)

# ER67919 "W74 AMT INVESTED IN BUSINESS/FARM

W74. Altogether, how much money did you (or anyone in your family living there) put into a business or farm (since January 2015)?

## Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: did not put money into a business/farm (ER67918=2 or 5); DK, NA, or RF whether put money into a business/farm (ER67918=8 or 9)

# ER67924 "W79 AMT FROM BUSINESS/FARM

W79. Altogether, how much money did you (or anyone in your family living there) get from selling a business or farm (since January 2015)?

## Codes

-99,999,999 Loss of \$99,999,999 or more; Loss DK how much

-99,999,998 - -1 Actual amount of net loss

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: did not sell a business/farm (ER67918=1 or 5); DK, NA, or RF whether sold a business/farm (ER67918=8 or 9)

#### ER67929 "W91 AMT INVESTED IN STOCKS

W91. Altogether, how much money did you (or anyone in your family living there) spend on (shares of) stocks (since January 2015)?

#### Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: did not buy any shares of stock (ER67928=2 or 5); DK, NA, or RF whether bought any shares of stock (ER67928=8 or 9)

#### ER67935 "W97 AMT NON-IRA STOCK

W97. Altogether, how much did you (or anyone in your family living there) get from selling (shares of) stocks (since January 2015)?

#### Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: did not sell any shares of stock (ER67928=1 or 5); DK, NA, or RF whether sold any shares of stock (ER67928=8 or 9)

# ER67942 "W103 VALUE ASSETS MOVED OUT

W103. Altogether, what is the total dollar value of assets that were removed that way?

## Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: total dollar value of assets removed by movers out was zero; neither assets nor debts removed by movers out (ER67941=5); DK, NA, or RF whether assets or debts removed by movers out (ER67941=8 or 9)

# ER67947 "W108 VALUE DEBTS MOVED OUT

W108. Altogether, what is the total dollar value of debts that were removed that way?

## Codes

1 - 999,999,996 Actual amount

999,999,997 999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: total dollar value of debts removed by movers out was zero; neither assets nor debts removed by movers out (ER67941=5); DK, NA, or RF whether assets or debts removed by movers out (ER67941=8 or 9)

# ER67953 "W114 VALUE ASSETS MOVED IN

W114. Altogether, what is the total dollar value of assets that were brought into the family that way? Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: total dollar value of assets brought into the family was zero; no movers-in age 18+ (ER67951=5); neither assets nor debts added by movers-in 18+ (ER67952=5); DK, NA, or RF whether assets or debts added by movers-in 18+ (ER67952=8 or 9)

#### ER67958 "W119 VALUE DEBTS MOVE IN

W119. Altogether, what is the total dollar value of debts that were brought into the family that way?

#### Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: amount of debts added by movers in was zero; no movers-in age 18+ (ER67951=5); neither assets nor debts added by movers-in 18+ (ER67952=5); DK, NA, or RF whether assets or debts added by movers-in 18+ (ER67952=8 or 9)

#### ER67967 "W125 VALUE GIFT/INHERIT-#1

W125. How much was (that gift/that inheritance/it) worth altogether, at the time it was received?--FIRST GIFT OR INHERITANCE

# Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: received no large gifts/inheritances of money or property worth \$10,000 or more (ER67962=5); DK, NA, or RF whether received any large gifts/inheritances of money or property worth \$10,000 or more (ER67962=8 or 9); has not yet received gift/inheritance (ER67964=7); DK, NA, or RF year received gift/inheritance (ER67964=9 or 8)

# ER67975 "W125 VALUE GIFT/INHERIT-#2

W125. How much was (that gift/that inheritance/it) worth altogether, at that time it was received?--SECOND GIFT OR INHERITANCE

## Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: received no large gifts/inheritances of money or property worth \$10,000 or more (ER67962=5); DK, NA, or RF whether received any large gifts/inheritances of money or property worth \$10,000 or more (ER67962=8 or 9); received only one large gift/inheritance of money or property worth \$10,000 or more (ER67970=5); DK, NA, or RF whether received more than one large gift/inheritance of money or property worth \$10,000 or more (ER67970=8 or 9); has not yet received gift/inheritance (ER67972=7); DK, NA, or RF year received gift/inheritance (ER67972=8 or 9)

## ER67983 "W125 VALUE GIFT/INHERIT-#3

W125. How much was (that gift/that inheritance/it) worth altogether, at that time it was received?--THIRD GIFT OR INHERITANCE

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: received no large gifts/inheritances of money or property worth \$10,000 or more (ER67962=5); DK, NA, or RF whether received any large gifts/inheritances of money or property worth \$10,000 or more (ER67962=8 or 9); received only one large gift/inheritance of money or property worth \$10,000 or more (ER67970=5); DK, NA, or RF whether received more than one large gift/inheritance of money or property worth \$10,000 or more (ER67970=8 or 9); received fewer than three large gifts/inheritances of money or property worth more than \$10,000 (ER67978=5); DK, NA, or RF whether received fewer than three large gifts/inheritances of money or property worth \$10,000 or more (ER67978=8 or 9); has not yet received gift/inheritance (ER67980=7); DK, NA, or RF year received gift/inheritance (ER67980=8 or 9)

#### ER67995 "P13 REQUIRED AMT - RP

P13. What amount or percent of pay (are you/is [he/she]) required to contribute?-- AMOUNT Codes

- 1 50,000 Actual amount
- 9,999,998 DK
- 9,999,999 NA; refused
  - O Inap.: response given as percent of pay; not currently employed (ER66164, ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); is not participating in a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER67987=8 or 9); not contributing to pension (ER67993=5); DK, NA, or RF whether contributing to pension (ER67993=8 or 9); contribution not required (ER67994=5); DK, NA, or RF whether contribution is required (ER67994=8 or 9)

# ER67996 "P13 REQUIRED AMT PER - RP

P13. What amount or percent of pay (are you/is [he/she]) required to contribute?--TIME UNIT Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: response given as percent of pay; not currently employed (ER66164, ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); is not participating in a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER67987=8 or 9); not contributing to pension (ER67993=5); DK, NA, or RF whether contributing to pension (ER67993=8 or 9); contribution not required (ER67994=5); DK, NA, or RF whether contribution is required (ER67994=8 or 9)

# ER67997 "P13 REQUIRED PCT - RP

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P13. What percent of pay (are you/is [he/she]) required to contribute?

# Codes

- 1.0 25.0 Actual percentage
  - 98.0 DK
  - 99.0 NA; refused
  - 0.0 Inap.: response given as dollar amount; not currently employed (ER66164, ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); is not participating in a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER67987=8 or 9); not contributing to pension (ER67993=5); DK, NA, or RF whether contributing to pension (ER67993=8 or 9); contribution not required (ER67994=5); DK, NA, or RF whether contribution is required (ER67994=8 or 9)

## ER67999 "P15 VOLUNTARY AMT - RP

P15. What amount or percent of pay (do you/does [he/she]) voluntarily contribute currently?--AMOUNT

## Codes

- 1 500,000 Actual amount
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: response given as percent of pay; not currently employed (ER66164, ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); is not participating in a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER67987=8 or 9); not contributing to pension (ER67993=5); DK, NA, or RF whether contributing to pension (ER67993=8 or 9); does not make voluntary contributions (ER67998=5); DK, NA, or RF whether makes voluntary contributions (ER67998=8 or 9)

# ER68000 "P15 VOLUNTARY AMT PER - RP

- P15. What amount or percent of pay (do you/does [he/she]) voluntarily contribute currently?--TIME UNIT Codes
  - 3 Week
  - 4 Two weeks
  - 5 Month
  - 6 Year
  - 7 Other
  - 8 DK

- 9 NA; refused
- O Inap.: response given as percent of pay; not currently employed (ER66164, ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); is not participating in a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER67987=8 or 9); not contributing to pension (ER67993=5); DK, NA, or RF whether contributing to pension (ER67993=8 or 9); does not make voluntary contributions (ER67998=5); DK, NA, or RF whether makes voluntary contributions (ER67998=8 or 9)

# ER68001 "P15 VOLUNTARY PCT - RP

P15. What percent of pay (do you/does [he/she]) voluntarily contribute currently?

# Codes

1.0 - 50.0 Actual percentage

98.0 DK

99.0 NA; refused

0.0 Inap.: response given as dollar amount; not currently employed (ER66164, ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); is not participating in a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER67987=8 or 9); not contributing to pension (ER67993=5); DK, NA, or RF whether contributing to pension (ER67993=8 or 9); does not make voluntary contributions (ER67998=5); DK, NA, or RF whether makes voluntary contributions (ER67998=8 or 9)

## ER68004 "P18 AMT EMPLYR CONTRIB - RP

P18. What amount or percent of pay does (your/his/her) employer contribute to (your/his/her) account?--AMOUNT

## Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: response given as percent of pay; not currently employed (ER66164,ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); is not participating in a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER67987=8 or 9); defined benefit formula only (ER68002=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued, or both (ER68002=8 or 9); employer does not contribute (ER68003=5); DK, NA, or RF whether employer contributes (ER68003=8 or 9)

# ER68005 "P18 EMPLYR AMT PER - RP

P18. What amount or percent of pay does (your/his/her) employer contribute to (your/his/her) account?--TIME UNIT

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other

- 8 DK
- 9 NA; refused
- O Inap.: response given as percent of pay; not currently employed (ER66164, ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); is not participating in a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER67987=8 or 9); defined benefit formula only (ER68002=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued, or both (ER68002=8 or 9); employer does not contribute (ER68003=5); DK, NA, or RF whether employer contributes (ER68003=8 or 9)

# ER68006 "P18 PCT EMPLYR CONTRIB OF PAY - RP

P18. What percent of pay does (your/his/her) employer contribute to (your/his/her) account?--PERCENT OF EMPLOYER CONTRIBUTION

#### Codes

- 1.0 25.0 Actual percentage
  - 98.0 DK
  - 99.0 NA; refused
  - 0.0 Inap.: response given as dollar amount; not currently employed (ER66164, ER66165, orER66166 does not 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); is not participating in a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER67987=8 or 9); defined benefit formula only (ER68002=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued, or both (ER68002=8 or 9); employer does not contribute (ER68003=5); DK, NA, or RF whether employer contributes (ER68003=8 or 9)

# ER68007 "P18B PCT EMP % OF EMPLOYEE CONTRIB-RP '

P18b. What percent of (your/his/her) contribution does (your/his/her) employer contribute to (your/his/her) account?--PERCENTAGE OF EMPLOYEE CONTRIBUTION

# Codes

- 1.0 200.0 Actual percentage
  - 998.0 DK
  - 999.0 NA; refused
    - 0.0 Inap.: response given as dollar amount; response given as percent of pay
       employer contributes; not currently employed (ER66164,ER66165, orER66166 ne 1 or
       2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA,
       or RF whether doing any work for money now (ER66168=8 or 9); has never worked for
       money (ER67986=2); is not participating in a pension or retirement plan through
       current job or union (ER67987=5); DK, NA, or RF whether participating in a
       pension or retirement plan through current job or union (ER67987=8 or 9); defined
       benefit formula only (ER68002=1); DK, NA, or RF whether defined benefit formula,
       money accumulated or accrued, or both (ER68002=8 or 9); employer does not
       contribute (ER68003=5); DK, NA, or RF whether employer contributes (ER68003=8 or
       9)

# ER68010 "P20 AMT IN PENSION ACCT NOW - RP

P20. What is the approximate dollar amount in (your/his/her) account now?

## Codes

1 - 999,999,996 Actual amount 999,999,997 \$999,999,997 or more 999,999,998 DK 999,999,999 NA; refused

O Inap.: not currently employed (ER66164, ER66165, or ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); is not participating in a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER67987=8 or 9); defined benefit formula only (ER68002=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued, or both (ER68002=8 or 9); no money accumulated yet

#### ER68023 "P34 ESTIMATED BENEFIT AMT

P34. ([For the part of [your/his/her] pension or retirement plan where benefits are based on a formula,] how/How) much (do you/does [he/she]) expect to receive (either as a percent of [your/his/her] pay at retirement or as an amount per month or year)?--AMOUNT

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: response given as percent or lump sum; cannot estimate benefits; not currently employed (ER66164, ER66165, or ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); not covered by a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER67987=8 or 9)

# ER68024 "P34 ESTIMATED BENEFIT PER

P34. ([For the part of [your/his/her] pension or retirement plan where benefits are based on a formula,] how/How) much (do you/does [he/she]) expect to receive (either as a percent of [your/his/her] pay at retirement or as an amount per month or year)?--TIME UNIT

# Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: response given as percent or lump sum; cannot estimate benefits; not currently employed (ER66164, ER66165, or ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); not covered by a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER67987=8 or 9)

# ER68025 "P34 ESTIMATED BENEFIT PCT

P34. ([For the part of [your/his/her] pension or retirement plan where benefits are based on a formula,] how/ How) much (do you/does [he/she]) expect to receive (as a percent of [your/his/her] pay at retirement)?

## Codes

1.0 - 100.0 Actual percentage 998.0 DK

999.0 NA; refused

0.0 Inap.: response given as periodic dollar amount or lump sum; cannot estimate benefits; not currently employed (ER66164,ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); not covered by a pension or retirement plan through current job or union (ER67987=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER67987=8 or 9)

#### ER68038 "P44 AMT EMPLYR CONTRIB - RP

P44. What amount or percent of pay does (your/his/her) employer contribute?--AMOUNT Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: response given as percent of pay; not currently employed (ER66164, ER66165, or ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); no tax-deferred compensation or savings plans (ER68036=5); DK, NA, or RF whether has tax-deferred compensation or savings plans (ER68036=8 or 9); employer does not contribute (ER68037=5); DK, NA, or RF whether employer contributes (ER68037=8 or 9)

#### ER68039 "P44 EMPLYR CONTRIB PER - RP

P44. What percent of pay does (your/his/her) employer contribute?--TIME UNIT

## Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: response given as percent of pay; not currently employed (ER66164, ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); no tax-deferred compensation or savings plans (ER68036=5); DK, NA, or RF whether has tax-deferred compensation or savings plans (ER68036=8 or 9); employer does not contribute (ER68037=5); DK, NA, or RF whether employer contributes (ER68037=8 or 9)

## ER68040 "P44 PCT EMPLYR CONTRIB OF PAY - RP "

P44. What percent of pay does (your/his/her) employer contribute?--EMPLOYER CONTRIBUTION (Reference Person)

# Codes

1.0 - 25.0 Actual percentage

98.0 DK

99.0 NA; refused

0.0 Inap.: response given as dollar amount; not currently employed (ER66164, ER66165, orER66166 ne 1 or 2 andER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); no tax-deferred compensation or savings plans (ER68036=5); DK, NA, or RF whether has tax-deferred compensation or savings plans (ER68036=8 or 9); employer does not contribute (ER68037=5); DK, NA, or RF whether employer contributes (ER68037=8 or 9)

#### ER68041 "P44B PCT EMP % OF EMPLOYEE CONTRIB-RP '

P44b. What percent of (your/his/her) contribution does (your/his/her) employer contribute?--EMPLOYEE CONTRIBUTION (Reference Person)

#### Codes

1.0 - 200.0 Actual percentage

998.0 DK

999.0 NA; refused

0.0 Inap.: response given as dollar amount; response given as employer contribution; not currently employed (ER66164, ER66165, or ER66166 ne 1 or 2 and ER66168=5); DK, NA, or RF whether currently employed (ER66164=99); DK, NA, or RF whether doing any work for money now (ER66168=8 or 9); has never worked for money (ER67986=2); no tax-deferred compensation or savings plans (ER68036=5); DK, NA, or RF whether has tax-deferred compensation or savings plans (ER68036=8 or 9); employer does not contribute (ER68037=5); DK, NA, or RF whether employer contributes (ER68037=8 or 9)

# ER68045 "P47 ACCT AMT WHEN LEFT PREV EMP-#1 - RP "

P47. For the part of (your/his/her) pension where money is accumulated in an account, how much money was in (your/his/her) account when (you/he/she) left that employer?--FIRST PENSION FROM PREVIOUS EMPLOYER

## Codes

1 - 99,999,996 Actual amount

99,999,997 \$99,999,997 or more

99,999,998 DK

99,999,999 NA; refused

O Inap.: none; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); retirement plan either defined benefit plan OR defined contribution plan (ER68044=1 or 5); DK, NA, or RF type of retirement plan (ER68044=8 or 9)

# ER68050 "P48 WHAT DID W/PREV PNSN-#1 - RP

P48. When (you/he/she) left that employer, did (you/he/she) withdraw this money, roll it over into an I.R.A. (Individual Retirement Account), leave it to accumulate in the old plan, convert it to an annuity, or what?--FIRST PENSION FROM PREVIOUS EMPLOYER

- 1 Withdrew the money
- 2 Rolled over into I.R.A.
- 3 Left to accumulate
- 4 Converted to annuity
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); retirement plan either defined benefit plan or defined contribution plan (ER68044=1 or 5); DK, NA, or RF type of retirement plan (ER68044=8 or 9)

# ER68051 "P49 AMT NOW PREV PNSN ACCT-#1 - RP "

P49. How much is in (your/his/her) account now?--FIRST PENSION

#### Codes

1 - 99,999,996 Actual amount

99,999,997 \$99,999,997 or more

99,999,998 DK

99,999,999 NA; refused

O Inap.: zero; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); retirement plan either defined benefit plan or defined contribution plan (ER68044=1 or 5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); withdrew the money or converted to an annuity (ER68050=1 or 4); multiple mentions or other for pension from previous employer (ER68050=7); DK, NA, or RF what was done with pension from previous employer (ER68050=8 or 9)

# ER68057 "P51 AMT PREV ANNUITY-#1 - RP

P51. How much are the annuity benefits per month or year? (IF benefits have not yet begun, PROBE: What will the benefits be once [you/he/she] begin[s] receiving them?)--AMOUNT

# Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); retirement plan either defined benefit plan or defined contribution plan (ER68044=1 or 5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); pension from previous employer was withdrawn, rolled into IRA, or left to accumulate (ER68050=1, 2, or 3); multiple mention or other for status of pension from previous employer (ER68050=7); DK, NA, or RF what was done with pension from previous employer (ER68050=8 or 9)

# ER68058 "P51 PREV ANNUITY PER-#1 - RP

P51. How much are the annuity benefits per month or year?--TIME UNIT

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); retirement plan either defined benefit plan or defined contribution plan (ER68044=1 or 5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); pension from previous employer was withdrawn, rolled into IRA, or left to accumulate (ER68050=1, 2, or 3); multiple mention or other for status of pension from previous employer (ER68050=7); DK, NA, or RF what was done with pension from previous employer (ER68050=8 or 9)

# ER68063 "P52 STATUS PREV PNSN MEN1-#1 - RP

P52. (Now about the part of your pension where benefits are based on a formula.) (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what? [ENTER ALL THAT APPLY]--FIRST MENTION FOR FIRST PENSION FROM FORMER EMPLOYER

#### Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9)

#### ER68064 "P52 STATUS PREV PNSN MEN2-#1 - RP '

P52. (Now about the part of your pension where benefits are based on a formula.) (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--SECOND MENTION FOR FIRST PENSION FROM FORMER EMPLOYER

## Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: no second mention; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); DK, NA, or RF to first mention (ER68063=8 or 9)

# ER68065 "P52 STATUS PREV PNSN MEN3-#1 - RP "

P52. (Now about the part of your pension where benefits are based on a formula.) (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--THIRD MENTION FOR FIRST PENSION FROM FORMER EMPLOYER

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits

- 7 Other
- O Inap.: fewer than three mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); DK, NA, or RF to first mention (ER68063=8 or 9)

# ER68066 "P52 STATUS PREV PNSN MEN4-#1 - RP"

P52. (Now about the part of your pension where benefits are based on a formula.) (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--FOURTH MENTION FOR FIRST PENSION FROM FORMER EMPLOYER

#### Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than four mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); DK, NA, or RF to first mention (ER68063=8 or 9)

# ER68067 "P52 STATUS PREV PNSN MEN5-#1 - RP "

P52. (Now about the part of your pension where benefits are based on a formula.) (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--FIFTH MENTION FOR FIRST PENSION FROM FORMER EMPLOYER

# Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than five mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); DK, NA, or RF to first mention (ER68063=8 or 9)

# ER68068 "P52 STATUS PREV PNSN MEN6-#1 - RP "

P52. (Now about the part of your pension where benefits are based on a formula.) (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--SIXTH MENTION FOR FIRST PENSION FROM FORMER EMPLOYER

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits

- 7 Other
- O Inap.: fewer than six mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); DK, NA, or RF to first mention (ER68063=8 or 9)

# ER68070 "P54 PREV PNSN BENEFIT AMT-#1 - RP '

P54. How much are the benefits per month or year?--AMOUNT FOR FIRST PENSION FROM FORMER EMPLOYER Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); no mention of receiving benefits now (ER66935-ER66944 NE 2); DK, NA, or RF whether receiveing previous pension (ER68063=8 or 9)

# ER68071 "P54 BENEFIT PER-#1 - RP

P54. How much are the benefits per month or year?--TIME UNIT FOR FIRST PENSION FROM FORMER EMPLOYER Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); no mention of receiving benefits now (ER66935-ER66944 NE 2); DK, NA, or RF whether receiving previous pension (ER68063=8 or 9)

## ER68078 "P57 PREV PNSN CASH SETTLEMNT AMT-#1 - RP"

P57. How much did that cash settlement amount to?--FIRST PENSION FROM FORMER EMPLOYER

# Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); did not receive a cash settlement (ER66935-ER66944 NE 3); DK, NA, or RF whether receiving previous pension (ER68063=8 or 9)

# ER68089 "P59 PREV PNSN IRA AMT-#1 - RP "

P59. How much did that I.R.A. rollover amount to?--FIRST PENSION FROM FORMER EMPLOYER

# Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); did not roll over into an IRA (ER66935-ER66944 NE 4); DK, NA, or RF whether receiving previous pension (ER68063=8 or 9)

# ER68096 "P62 AMT EXPECT REC PREV PNSN-#1 - RP "

P62. How much (do you/does [he/she]) expect to receive (, as a percent of [your/his/her] pay when [you/he/she] left that job or as an amount per month or year)?—AMOUNT FOR FIRST PENSION FROM PREVIOUS EMPLOYER

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: response given as percent of pay or lump sum; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); did not expect future benefits (ER66935-ER66944 NE 1); DK, NA, or RF whether receiving previous pension (ER68063=8 or 9)

# ER68097 "P62 PREV PNSN PER-#1 - RP

P62. How much (do you/does [he/she]) expect to receive (, as a percent of [your/his/her] pay when [you/he/she] left that job or as an amount per month or year)?--TIME UNIT FOR FIRST PENSION FROM PREVIOUS EMPLOYER

# Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: response given as percent of pay or lump sum; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); did not expect future benefits (ER66935-ER66944 NE 1); DK, NA, or RF whether receiving previous pension (ER68063=8 or 9); DK, NA, or RF amount expected (ER68096=8 or 9)

# ER68098 "P62 PCT EXPECT REC PREV PNSN-#1 - RP "

P62. How much (do you/does [he/she]) expect to receive (, as a percent of [your/his/her] pay when [you/he/she] left that job)?--FIRST PENSION FROM FORMER EMPLOYER

## Codes

1.0 - 100.0 Actual percentage

998.0 DK

999.0 NA; refused

0.0 Inap.: response given as dollar amount or lump sum; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); DK, NA, or RF type of retirement plan (ER68044=8 or 9); did not expect future benefits (ER66935-ER66944 NE 1); DK, NA, or RF whether receiving previous pension (ER68063=8 or 9); DK, NA, or RF amount expected (ER68096=8 or 9)

#### ER68103 "P62K PAY WHEN LEFT JOB #1 -RP

P62k. And what was (your/his/her) pay when (you/he/she) left that job?--REFERENCE PERSON JOB #1 Codes

0.01 - 9,999,996.99 Actual amount

9,999,997.00 \$9,999,997 or more

9,999,998.00 DK

9,999,999.00 NA; refused

0.00 Inap.: actual retirement amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); NA or RF type of retirement plan (ER68044=9); lost benefits or other situation (ER68063-ER68070=5 or 7 andER68063-ER68070 ne 1 or 2 or 3 or 4); DK, NA, or RF whether lost benefits or other situation (ER68063=8 or 9); DK, NA, and RF percent of pay and DK, NA, RF whether it will be 40% or more of one's pay (ER68098=8 or 9 andER68099=8 or 9)

## ER68104 "P62K PER WHEN LEFT JOB #1 -RP

P62k. And what was (your/his/her) pay when (you/he/she) left that job?--REFERENCE PERSON JOB #1--TIME UNIT

# Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: actual retirement amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined contribution retirement plan (ER68044=5); NA or RF type of retirement plan (ER68044=9); lost benefits or other situation (ER68063-ER68070=5 or 7 and ER68063-ER68070 ne 1 or 2 or 3 or 4); DK, NA, or RF whether lost benefits or other situation (ER68063=8 or 9); DK, NA, and RF percent of pay and DK, NA, RF whether it will be 40% or more of one's pay (ER68098=8 or 9 and ER68099=8 or 9); DK, NA, or RF pay when left job (ER68103=8 or 9)

# ER68105 "P63 ACCT AMT WHEN LEFT PREV EMP-#1 - RP "

P63. How much money was in (your/his/her) account when (you/he/she) left that employer?--FIRST PENSION FROM FORMER EMPLOYER

## Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: future benefits estimated as percent of pay; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined benefit retirement plan or combination plan (ER68044=1 or 7); NA or RF type of retirement plan (ER68044=9); did not expect future benefits (ER66935-ER66944 NE 1); DK, NA, or RF whether receiving previous pension (ER68063=8 or 9)

#### ER68110 "P64 WHAT DID W/PREV PNSN-#1 - RP

P64. When (you/he/she) left that employer, did (you/he/she) transfer (your/his/her) account to a new employer, roll it over into an I.R.A., leave it to accumulate in (your/his/her) old plan, convert it to an annuity or what?--FIRST PENSION FROM FORMER EMPLOYER

#### Codes

- 1 Transferred to new employer
- 2 Rolled over into IRA
- 3 Left to accumulate
- 4 Converted to annuity
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined benefit retirement plan or combination plan (ER68044=1 or 7); NA or RF type of retirement plan (ER68044=9)

# ER68111 "P65 ACCT AMT PREV PNSN NOW-#1 - RP '

P65. How much is in (your/his/her) account now?--FIRST PENSION FROM FORMER EMPLOYER

# Codes

1 - 99,999,996 Actual amount

99,999,997 \$99,999,997 or more

99,999,998 DK

99,999,999 NA; refused

O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined benefit retirement plan or combination plan (ER68044=1 or 7); NA or RF type of retirement plan (ER68044=9); transferred to new employer (ER68110=1); converted to annuity (ER68110=4); other, multiple responses given (ER68110=7); DK, NA, or RF what was done with account when left employer (ER68110=8 or 9)

# ER68117 "P67 AMT PREV ANNUITY-#1 - RP

P67. How much are the annuity benefits per month or year? (IF benefits have not begun, PROBE: What will the benefits be once [you/he/she] begin receiving them?) -- AMOUNT FOR FIRST PENSION FROM FORMER EMPLOYER

## Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

# 9,999,999 NA; refused

O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined benefit retirement plan or combination plan (ER68044=1 or 7); NA or RF type of retirement plan (ER68044=9); transferred to new employer, rolled over or left to accumulate (ER68110=1, 2 or 3); other, multiple responses given (ER68110=7); DK, NA, or RF what was done with account when left employer (ER68110=8 or 9)

#### ER68118 "P67 PREV ANNUITY PER-#1 - RP

P67. How much are the annuity benefits per month or year? (IF benefits have not begun, PROBE: What will the benefits be once [you/he/she] begin receiving them?)—TIME UNIT FOR FIRST PENSION FROM FORMER EMPLOYER

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); defined benefit retirement plan or combination plan (ER68044=1 or 7); NA or RF type of retirement plan (ER68044=9); transferred to new employer, rolled over or left to accumulate (ER68110=1, 2 or 3); other, multiple responses given (ER68110=7); DK, NA, or RF what was done with account when left employer (ER68110=8 or 9)

# ER68124 "P46 TYPE PREV PENSION-#2 - RP

P46. I would like to know what type of plan this was.

(Was it a defined benefit plan that bases benefits on a formula involving age, years of service and salary, or a defined contribution plan that bases benefits on how much money has accumulated in a person's pension or retirement account?)——SECOND PENSION FROM PREVIOUS EMPLOYER

Defined contribution plans include 401-K, 403-B, ESOP, SRA, thrift/savings, stock/profit sharing, and money purchase plans, and target date funds (TDF).

# Codes

- 1 Defined benefit plan
- 5 Defined contribution plan/Money accumulated in account
- 7 Both
- 8 DK
- 9 NA; refused
- 0 Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5)

# ER68125 "P47 ACCT AMT WHEN LEFT PREV EMP-#2 - RP "

P47. For the part of (your/his/her) pension where money is accumulated in an account, how much money was in (your/his/her) account when (you/he/she) left that employer?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

1 - 99,999,996 Actual amount

99,999,997 \$99,999,997 or more

99,999,998 DK

# 99,999,999 NA; refused

O Inap.: none; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan OR defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9)

# ER68126 "P47B WTR AMT GE 20,000-#2 - RP

P47b. Was it \$20,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan OR defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9)

# ER68127 "P47C WTR AMT GE 50,000-#2 - RP

P47c. \$50,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan OR defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); amount less than \$20,000 (ER68126=5); DK, NA, or RF whether \$20,000 or more (ER68126=8 or 9)

# ER68128 "P47D WTR AMT GE 150,000-#2 - RP '

P47d. \$150,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan OR defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); amount less than \$20,000 (ER68126=5); DK, NA, or RF whether \$20,000 or more (ER68126=8 or 9); amount less than \$50,000 (ER68127=5); DK, NA, or RF whether \$50,000 or more (ER68127=8 or 9)

# ER68129 "P47E WTR AMT GE 5,000-#2 - RP

P47e. \$5,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan OR defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); amount \$20,000 or more (ER68126=1); DK, NA, or RF whether \$20,000 or more (ER68126=8 or 9)

### ER68130 "P48 WHAT DID W/PREV PNSN-#2 - RP '

P48. When (you/he/she) left that employer, did (you/he/she) withdraw this money, roll it over into an I.R.A. (Individual Retirement Account), leave it to accumulate in the old plan, convert it to an annuity, or what?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Withdrew the money
- 2 Rolled over into I.R.A
- 3 Left to accumulate
- 4 Converted to annuity
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan OR defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9)

# ER68131 "P49 AMT NOW PREV PNSN ACCT-#2 - RP "

P49. How much is in (your/his/her) account now?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

1 - 99,999,996 Actual amount

99,999,997 \$99,999,997 or more

99,999,998 DK

99,999,999 NA; refused

O Inap.: zero; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money or converted to an annuity (ER68130=1 or 4); multiple mentions or other for pension from previous employer (ER68130=7); DK, NA, or RF what was done with pension from previous employer (ER68130=8 or 9)

# ER68132 "P49B WTR AMT GE 50,000-#2 - RP

P49b. Is it \$50,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

1 Yes

- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money or converted to an annuity (ER68130=1 or 4); multiple mentions or other for pension from previous employer (ER68130=8 or 9)

### ER68133 "P49C WTR AMT GE 100,000-#2 - RP

P49c. \$100,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money or converted to an annuity (ER68130=1 or 4); multiple mentions or other for pension from previous employer (ER68130=8 or 9); amount less than \$50,000 (ER68132=5); DK, NA, or RF whether \$50,000 or more (ER68132=8 or 9)

## ER68134 "P49D WTR AMT GE 200,000-#2 - RP

P49d. \$200,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money or converted to an annuity (ER68130=1 or 4); multiple mentions or other for pension from previous employer (ER68130=8); DK, NA, or RF what was done with pension from previous employer (ER68130=8 or 9); amount less than \$50,000 (ER68132=5); DK, NA, or RF whether \$50,000 or more (ER68133=8 or 9)

# ER68135 "P49E WTR AMT GE 20,000-#2 - RP

P49e. \$20,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money or converted to an annuity (ER68130=1 or 4); multiple mentions or other for pension from previous employer (ER68130=7); DK, NA, or RF what was done with pension from previous employer (ER68130=8 or 9); amount \$50,000 or more (ER68132=1); DK, NA, or RF whether \$50,000 or more (ER68132=8 or 9)

# ER68136 "P50 AGE REC IF ANNUITY-#2 - RP

P50. How old (were you/was he/was she) when (you/he/she) started receiving the benefits from that annuity? (IF benefits have not yet begun, PROBE: At what age will [you/he/she] begin receiving them) --SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

20 - 80 Actual age

98 DK

99 NA; refused

O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money (ER68130=1); rolled over into IRA or left to accumulate (ER68130=2 or 3); multiple mentions or other for pension from previous employer (ER68130=7); DK, NA, or RF what was done with pension from previous employer (ER68130=8 or 9)

# ER68137 "P51 AMT PREV ANNUITY-#2 - RP

P51. How much are the annuity benefits per month or year (IF benefits have not yet begun, PROBE: What will the benefits be once (you/he/she) begin[s] receiving them?)--AMOUNT FOR SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money (ER68130=1); rolled over into IRA or left to accumulate (ER68130=2 or 3); multiple mentions or other for pension from previous employer (ER68130=7); DK, NA, or RF what was done with pension from previous employer (ER68130=8 or 9)

# ER68138 "P51 PREV ANNUITY PER-#2 - RP

P51. How much are the annuity benefits per month or year?--TIME UNIT FOR SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

5 Month

6 Year

7 Other

- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money (ER68130=1); rolled over into IRA or left to accumulate (ER68130=2 or 3); multiple mentions or other for pension from previous employer (ER68130=7); DK, NA, or RF what was done with pension from previous employer (ER68130=8 or 9)

# ER68139 "P51B WTR AMT GE 400 PER MONTH-#2 - RP

P51b. \$400 or more per month? -- SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money (ER68130=1); rolled over into IRA or left to accumulate (ER68130=2 or 3); multiple mentions or other for pension from previous employer (ER68130=8); DK, NA, or RF what was done with pension from previous employer (ER68130=8 or 9)

# ER68140 "P51C WTR AMT GE 1,200 PER MONTH-#2 - RP "

P51c. \$1,200 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money (ER68130=1); rolled over into IRA or left to accumulate (ER68130=2 or 3); multiple mentions or other for pension from previous employer (ER68130=8); DK, NA, or RF what was done with pension from previous employer (ER68130=8 or 9); amount less than \$400 per month (ER68139=5); DK, NA, or RF whether \$400 or more (ER68139=8 or 9)

## ER68141 "P51D WTR AMT GE 1,600 PER MONTH-#2 - RP "

P51d. \$1,600 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money (ER68130=1); rolled over into IRA or left to accumulate (ER68130=2 or 3); multiple mentions or other for pension from previous employer (ER68130=8); DK, NA, or RF what was done with pension from previous employer (ER68130=8 or 9); amount less than \$400 per month (ER68139=5); DK, NA, or RF whether \$400 or more (ER68139=8 or 9); amount less than \$1,200 per month (ER68140=5); DK, NA, or RF whether \$1,200 or more (ER68140=8 or 9)

# ER68142 "P51E WTR AMT GE 200 PER MONTH-#2 - RP '

P51e. \$200 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); retirement plan either defined benefit plan or defined contribution plan (ER68124=1 or 5); DK, NA, or RF type of retirement plan (ER68124=8 or 9); withdrew the money (ER68130=1); rolled over into IRA or left to accumulate (ER68130=2 or 3); multiple mentions or other for pension from previous employer (ER68130=8); DK, NA, or RF what was done with pension from previous employer (ER68130=8 or 9); amount \$400 or more per month (ER68139=1); DK, NA, or RF whether \$400 or more (ER68139=8 or 9)

### ER68143 "P52 STATUS PREV PNSN MEN1-#2 - RP

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose your benefits, or what? [ENTER ALL THAT APPLY]--FIRST MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution plan (ER68124=5); NA, RF type of retirement plan (ER68124=9)

## ER68144 "P52 STATUS PREV PNSN MEN2-#2 - RP '

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose your benefits, or what?--SECOND MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: no second mention; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); DK, NA, or RF to first mention (ER68143=8 or 9)

### ER68145 "P52 STATUS PREV PNSN MEN3-#2 - RP "

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose your benefits, or what?--THIRD MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than three mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); DK, NA, or RF to first mention (ER68143=8 or 9)

#### ER68146 "P52 STATUS PREV PNSN MEN4-#2 - RP "

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose your benefits, or what?--FOURTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than four mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); DK, NA, or RF to first mention (ER68143=8 or 9)

## ER68147 "P52 STATUS PREV PNSN MEN5-#2 - RP "

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose your benefits, or what?--FIFTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than five mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); DK, NA, or RF to first mention (ER68143=8 or 9)

### ER68148 "P52 STATUS PREV PNSN MEN6-#2 - RP "

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does Reference Person) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose your benefits, or what?--SIXTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than six mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); DK, NA, or RF to first mention (ER68143=8 or 9)

#### ER68149 "P53 YR REC PREV PNSN-#2 - RP '

P53. In what month and year did (you/he/she) start to receive these benefits?--YEAR FOR SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

1,950 - 2,017 Actual year

9,998 DK

9,999 NA; refused

O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving benefits now (ER67019-ER67024 NE 2); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

# ER68150 "P54 PREV PNSN BENEFIT AMT-#2 - RP

P54. How much are the benefits per month or year?--AMOUNT FOR SECOND PENSION FROM PREVIOUS EMPLOYER Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving benefits now (ER67019-ER67024 NE 2); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

### ER68151 "P54 BENEFIT PER-#2 - RP

P54. How much are the benefits per month or year?--TIME UNIT FOR SECOND PENSION FROM PREVIOUS EMPLOYER Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving benefits now (ER67019-ER67024 NE 2); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

# ER68152 "P54B WTR AMT GE 400 PER MONTH-#2 - RP "

P54b. Are they \$400 or more per month?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving benefits now (ER67019-ER67024 NE 2); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

# ER68153 "P54C WTR AMT GE 1,200 PER MONTH-#2 - RP "

P54c. \$1,200 or more (per month)? -- SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving benefits now (ER67019-ER67024 NE 2); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); amount less than \$400 per month (ER68152=5); DK, NA, or RF whether \$400 or more (ER68152=8 or 9)

#### ER68154 "P54D WTR AMT GE 1,600 PER MONTH-#2 - RP "

P54d. \$1,600 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving benefits now (ER67019-ER67024 NE 2); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)); amount less than \$400 per month (ER68152=5); DK, NA, or RF whether \$400 or more (ER68152=8 or 9); amount less than \$1,200 per month (ER68153=5); DK, NA, or RF whether \$1,200 or more (ER68153=8 or 9)

# ER68155 "P54E WTR AMT GE 200 PER MONTH-#2 - RP "

P54e. \$200 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving benefits now (ER67019-ER67024 NE 2); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); amount \$400 or more per month (ER68152=1); DK, NA, or RF whether \$400 or more (ER68152=8 or 9)

### ER68156 "P55 WTR BENEFITS COLA-#2 - RP "

P55. Are the benefits adjusted for changes in cost of living?--SECOND PENSION FROM PREVIOUS EMPLOYER Codes

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving benefits now (ER67019-ER67024 NE 2); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

#### ER68157 "P56 WTR BENEFITS EVER COLA-#2 - RP "

P56. Have they ever been adjusted for changes in the cost of living?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving benefits now (ER67019-ER67024 NE 2); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); benefits are adjusted for cost of living (ER68156=1); NA, RF whether benefits are adjusted for cost of living (ER68156=9)

# ER68158 "P57 PREV PNSN CASH SETTLEMNT AMT-#2 - RP"

P57. How much did that cash settlement amount to?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

#### ER68159 "P57B WTR AMT GE 6,000-#2 - RP

P57b. Was it \$6,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

# ER68160 "P57C WTR AMT GE 60,000-#2 - RP

P57c. \$60,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); amount less than \$6,000 (ER68159=5); DK, NA, or RF whether \$6,000 or more (ER68159=8 or 9)

# ER68161 "P57D WTR AMT GE 250,000-#2 - RP

P57d. \$250,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); amount less than \$6,000 (ER68159=5); DK, NA, or RF whether \$6,000 or more (ER68159=8 or 9); amount less than \$60,000 (ER68160=5); DK, NA, or RF whether \$60,000 or more (ER68160=8 or 9)

### ER68162 "P57E WTR AMT GE 2,000-#2 - RP

P57e. \$2,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); amount \$6,000 or more (ER68159=1); DK, NA, or RF whether \$6,000 or more (ER68159=8 or 9)

# ER68163 "P58 WHAT DID W/CASH MEN1-#2 - RP

P58. What did (you/he/she) do with the money? [ENTER ALL THAT APPLY]--FIRST MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

1 Bought durables

- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

#### ER68164 "P58 WHAT DID W/CASH MEN2-#2 - RP

P58. What did (you/he/she) do with the money?--SECOND MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Bought durables
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- O Inap.: no second mention; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); DK, NA, or RF to first mention (ER68163=8 or 9)

### ER68165 "P58 WHAT DID W/CASH MEN3-#2 - RP "

P58. What did (you/he/she) do with the money?--THIRD MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER Codes

- 1 Bought durables
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- O Inap.: fewer than three mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); DK, NA, or RF to first mention (ER68163=8 or 9)

### ER68166 "P58 WHAT DID W/CASH MEN4-#2 - RP "

P58. What did (you/he/she) do with the money?--FOURTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Bought durables
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- O Inap.: fewer than four mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); DK, NA, or RF to first mention (ER68163=8 or 9)

## ER68167 "P58 WHAT DID W/CASH MEN5-#2 - RP "

P58. What did (you/he/she) do with the money?--FIFTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER Codes

- 1 Bought durables
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- O Inap.: fewer than five mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); DK, NA, or RF to first mention (ER68163=8 or 9)

#### ER68168 "P58 WHAT DID W/CASH MEN6-#2 - RP "

P58. What did (you/he/she) do with the money?--SIXTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER Codes

- 1 Bought durables
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- O Inap.: fewer than six mentions; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of receiving a cash settlement (ER67019-ER67024 NE 3); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); DK, NA, or RF to first mention (ER68163=8 or 9)

### ER68169 "P59 PREV PNSN IRA AMT-#2 - RP

P59. How much did that I.R.A. rollover amount to?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of rolling over into an IRA (ER67019-ER67024 NE 4); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

### ER68170 "P59B WTR AMT GE 6,000-#2 - RP

P59b. Was it \$6,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of rolling over into an IRA (ER67019-ER67024 NE 4); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

# ER68171 "P59C WTR AMT GE 60,000-#2 - RP

P59c. \$60,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of rolling over into an IRA (ER67019-ER67024 NE 4); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); amount less than \$6,000 (ER68170=5); DK, NA or refused whether \$6,000 or more (ER68170=8 or 9)

### ER68172 "P59D WTR AMT GE 250,000-#2 - RP '

P59d. \$250,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of rolling over into an IRA (ER67019-ER67024 NE 4); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); amount less than \$6,000 (ER68170=5); DK, NA or refused whether \$6,000 or more (ER68170=8 or 9); amount less than \$60,000 (ER68171=5); DK, NA or refused whether \$60,000 or more (ER68171=8 or 9)

### ER68173 "P59E WTR AMT GE 2,000-#2 - RP

P59e. \$2,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); no mention of rolling over into an IRA (ER67019-ER67024 NE 4); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); amount \$6,000 or more (ER68170=1); DK, NA or refused whether \$6,000 or more (ER68170=8 or 9)

# ER68174 "P60 # YRS IN PREV PLAN-#2 - RP

P60. For how many years altogether were (you/he/she) included in this plan? [INCLUDE YEARS WITH OTHER EMPLOYERS IF SAME PLAN]--SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

- 1 70 Actual number of years
  - 98 DK
  - 99 NA; refused
  - O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); did not expect future benefits (ER67019-ER67024 NE 1); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

# ER68175 "P61 AGE EXPECT REC PREV PNSN-#2 - RP "

P61. At what age (do you/does [he/she]) expect to start receiving (the rest of) (your/his/her) benefits from this plan?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 20 96 Actual age
  - 97 Already receiving all benefits
  - 98 DK
  - 99 NA; refused
  - O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); did not expect future benefits (ER67019-ER67024 NE 1); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

### ER68176 "P62 AMT EXPECT REC PREV PNSN-#2 - RP "

P62. How much (do you/does [he/she]) expect to receive (, either as a percent of [your/his/her] pay when [you/he/she] left that job or as an amount per month or year)? --AMOUNT FOR SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: response given as percent of pay or lump sum; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); did not expect future benefits (ER67019-ER67024 NE 1); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

### ER68177 "P62 PREV PNSN PER-#2 - RP

P62. How much (do you/does [he/she]) expect to receive (, either as a percent of [your/his/her] pay when [you/he/she] left that job or as an amount per month or year)?--TIME UNIT FOR SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: response given as percent of pay or lump sum; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); did not expect future benefits (ER67019-ER67024 NE 1); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

# ER68178 "P62 PCT EXPECT REC PREV PNSN-#2 - RP "

P62. How much (do you/does [he/she]) expect to receive (as a percent of [your/his/her] pay when [you/he/she] left that job)? --PERCENT OF PAY FOR SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

1.0 - 100.0 Actual percentage

998.0 DK

999.0 NA; refused

0.0 Inap.: response given as dollar amount or lump sum; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); no second pension through a former employer (ER68123=5); defined contribution retirement plan (ER68124=5); NA, RF type of retirement plan (ER68124=9); did not expect future benefits (ER67019-ER67024 NE 1); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

# ER68179 "P62F WTR GE 40% OF PAY #2 - RP '

P62f. Will it be 40% of (your/his/her) pay or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

1 Yes

5 No

- 8 DK
- 9 NA; refused
- O Inap.: has never worked (ER66413=5); DK, NA, or RF whether ever worked (ER66413=8 or 9); no pensions/retirement plans from previous employers (ER68042=5); DK, NA, or RF whether any pensions/retirement plans from previous employers (ER68042=8 or 9); no second pension from former employer (ER68123=5); DK, NA, or RF whether Reference Person has second pension from former employer (ER68123=8 or 9); NA or RF whether pensions/retirement plans from previous employers were defined benefit or defined contribution plans (ER68124=9); not expecting future benefits (ER68143, ER68144, ER68145, ER68146, ER68147, or ER68148 do ne 1); DK, NA, or RF whether expecting future benefits, receiving benefits now, received cash settlement, rolled over into IRA, lost benefits, or something else (ER68143=8 or 9); periodic dollar amount (ER68176=1-999997) or percent given (ER68178=1-100)

#### ER68180 "P62G WTR GE 60% OF PAY #2 - RP

P62g. 60% or more (of [your/his/her] pay)?--SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: has never worked (ER66413=5); DK, NA, or RF whether ever worked (ER66413=8 or 9); no pensions/retirement plans from previous employers (ER68042=5); DK, NA, or RF whether any pensions/retirement plans from previous employers (ER68042=8 or 9); no second pension from former employer (ER68123=5); DK, NA, or RF whether Reference Person has second pension from former employer (ER68123=8 or 9); NA or RF whether pensions/retirement plans from previous employers were defined benefit or defined contribution plans (ER68124=9); not expecting future benefits (ER68143, ER68144, ER68145, ER68146, ER68147, or ER68148 do ne 1); DK, NA, or RF whether expecting future benefits, receiving benefits now, received cash settlement, rolled over into IRA, lost benefits, or something else (ER68143=8 or 9); periodic dollar amount (ER68176=1-999997) or percent given (ER68178=1-100); less than 40% of pay (ER68179=5); DK, NA, or RF whether 40% or more of pay (ER68179=8 or 9)

# ER68181 "P62H WTR GE 80% OF PAY #2 - RP

P62h. 80% or more (of [your/his/her] pay)?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: has never worked (ER66413=5); DK, NA, or RF whether ever worked (ER66413=8 or 9); no pensions/retirement plans from previous employers (ER68042=5); DK, NA, or RF whether any pensions/retirement plans from previous employers (ER68042=8 or 9); no second pension from former employer (ER68123=5); DK, NA, or RF whether Reference Person has second pension from former employer (ER68123=8 or 9); NA or RF whether pensions/retirement plans from previous employers were defined benefit or defined contribution plans (ER68124=9); not expecting future benefits (ER68143, ER68144, ER68145, ER68146, ER68147, or ER68148 do ne 1); DK, NA, or RF whether expecting future benefits, receiving benefits now, received cash settlement, rolled over into IRA, lost benefits, or something else (ER68143=8 or 9); periodic dollar amount (ER68176=1-999997) or percent given (ER68178=1-100); less than 40% of pay (ER68179=5); DK, NA, or RF whether 40% or more of pay (ER68179=8 or 9); not 60% or more of pay (ER68180=5); DK, NA, or RF whether 60% or more of pay (ER68180=8 or 9)

### ER68182 "P62J WTR GE 20% OF PAY #2 - RP

P62j. 20% or more (of [your/his/her] pay)?--SECOND PENSION FROM PREVIOUS EMPLOYER

Codes

- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: has never worked (ER66413=5); DK, NA, or RF whether ever worked (ER66413=8 or 9); no pensions/retirement plans from previous employers (ER68042=5); DK, NA, or RF whether any pensions/retirement plans from previous employers (ER68042=8 or 9); no second pension from former employer (ER68123=5); DK, NA, or RF whether Reference Person has second pension from former employer (ER68123=8 or 9); NA or RF whether pensions/retirement plans from previous employers were defined benefit or defined contribution plans (ER68124=9); not expecting future benefits (ER68143, ER68144, ER68145, ER68146, ER68147, or ER68148 do ne 1); DK, NA, or RF whether expecting future benefits, receiving benefits now, received cash settlement, rolled over into IRA, lost benefits, or something else (ER68143=8 or 9); periodic dollar amount (ER68176=1-999997) or percent given (ER68178=1-100); 40% or more of pay (ER68179=1); DK, NA, or RF whether 40% or more of pay (ER68179=8 or 9)

### ER68183 "P62K PAY WHEN LEFT JOB #2 -RP

P62k. And what was (your/his/her) pay when (you/he/she) left that job? --REFERENCE PERSON JOB #2 Codes

- 0.01 9,999,996.99 Actual amount
  - 9,999,997.00 \$9,999,997 or more
  - 9,999,998.00 DK
  - 9,999,999.00 NA; refused
    - 0.00 Inap.: actual retirement amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension from a former employer (ER68123=5); DK, NA, or RF whether had second pension from a former employer (ER68123=8 or 9); defined contribution retirement plan (ER68124=5); NA or RF type of retirement plan (ER68124=9); lost benefits or other situation (ER68143-ER68148=5 or 7 and ER68143-ER68148 ne 1 or 2 or 3 or 4); DK, NA, or RF whether lost benefits or other situation (ER68143=8 or 9); DK, NA, and RF percent of pay and DK, NA, RF whether it will be 40% or more of one's pay (ER68178=8 or 9 and ER68179=8 or 9)

# ER68184 "P62K PER WHEN LEFT JOB #2 -RP

P62k. And what was (your/his/her) pay when (you/he/she) left that job?--REFERENCE PERSON JOB #2-- TIME UNIT

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: actual retirement amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension from a former employer (ER68123=5); DK, NA, or RF whether had second pension from a former employer (ER68123=8 or 9); defined contribution retirement plan (ER68124=5); NA or RF type of retirement plan (ER68124=9); lost benefits or other situation (ER68143-ER68148=5 or 7 and ER68143-ER68148 ne 1 or 2 or 3 or 4); DK, NA, or RF whether lost benefits or other situation (ER68143=8 or 9); DK, NA, and RF percent of pay and DK, NA, RF whether it will be 40% or more of one's pay (ER68178=8 or 9 and ER68179=8 or 9); DK, NA, or RF pay when left job (ER68183=8 or 9)

# ER68185 "P63 ACCT AMT WHEN LEFT PREV EMP-#2 - RP "

P63. How much money was in (your/his/her) account when (you/he/she) left that employer?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: future benefits estimated as percent of pay; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); did not expect future benefits (ER67019-ER67024 NE 1); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

# ER68186 "P63B WTR AMT GE 20,000-#2 - RP

P63b. \$20,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; future benefits estimated as percent of pay; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); did not expect future benefits (ER67019-ER67024 NE 1); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9)

## ER68187 "P63C WTR AMT GE 50,000-#2 - RP

P63c. \$50,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; future benefits estimated as percent of pay; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); did not expect future benefits (ER67019-ER67024 NE 1); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); amount less than \$20,000 (ER68186=5); DK, NA, refused whether \$20,000 or more (ER68186=8 or 9)

# ER68188 "P63D WTR AMT GE 150,000-#2 - RP

P63d. \$150,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; future benefits estimated as percent of pay; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); did not expect future benefits (ER67019-ER67024 NE 1); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); amount less than \$20,000 (ER68186=5); DK, NA, refused whether \$20,000 or more (ER68186=8 or 9); amount less than \$50,000 (ER68187=5); DK, NA, or RF whether \$50,000 or more (ER68186=8 or 9)

# ER68189 "P63E WTR AMT GE 5,000-#2 - RP

P63e. \$5,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; future benefits estimated as percent of pay; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); did not expect future benefits (ER67019-ER67024 NE 1); DK, NA, or RF whether receiving previous pension (ER68143=8 or 9); \$20,000 or more (ER68186=1); DK, NA, refused whether \$20,000 or more (ER68186=8 or 9)

#### ER68190 "P64 WHAT DID W/PREV PNSN-#2 - RP

P64. When (you/he/she) left that employer, did (you/he/she) transfer (your/his/her) account to a new employer, roll it over into an I.R.A., leave it to accumulate in (your/his/her) old plan, convert it to an annuity or what?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Transferred to new employer
- 2 Rolled over into IRA
- 3 Left to accumulate
- 4 Converted to annuity
- 7 Other

- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9)

# ER68191 "P65 ACCT AMT PREV PNSN NOW-#2 - RP "

P65. How much is in (your/his/her) account now?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

1 - 99,999,996 Actual amount

99,999,997 \$99,999,997 or more

99,999,998 DK

99,999,999 NA; refused

O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); converted to annuity (ER68190=4); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9)

#### ER68192 "P65B WTR AMT GE 50,000-#2 - RP

P65b. \$50,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); converted to annuity (ER68190=4); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9)

# ER68193 "P65C WTR AMT GE 100,000-#2 - RP

P65c. \$100,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); converted to annuity (ER68190=4); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9); amount less than \$50,000 (ER68192=5); DK, NA, or RF whether \$50,000 or more (ER68192=8 or 9)

# ER68194 "P65D WTR AMT GE 200,000-#2 - RP

P65d. \$200,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); converted to annuity (ER68190=4); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9); amount less than \$50,000 (ER68192=5); DK, NA, or RF whether \$50,000 or more (ER68192=8 or 9); amount less than \$100,000 (ER68193=5); DK, NA, or RF whether \$100,000 or more (ER68193=8 or 9)

# ER68195 "P65E WTR AMT GE 20,000-#2 - RP

P65e. \$20,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); converted to annuity (ER68190=4); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9); \$50,000 or more (ER68192=1); DK, NA, or RF whether \$50,000 or more (ER68192=8 or 9)

#### ER68196 "P66 AGE BEGAN REC ANNUITY-#2 - RP "

P66. How old (were you/was [he/she]) when (you/he/she) started receiving the benefits from that annuity? (If benefits have not begun, PROBE: At what age will [you/he/she] begin receiving them?)—SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

20 - 95 Actual age

98 DK

- 99 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); rolled over or left to accumulate (ER68190=2 or 3); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9)

#### ER68197 "P67 AMT PREV ANNUITY-#2 - RP

P67. How much are the annuity benefits per month or year? (If benefits have not begun, PROBE: What will the benefits be once [you/he/she] begin receiving them?)--AMOUNT FOR SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); rolled over or left to accumulate (ER68190=2 or 3); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9)

# ER68198 "P67 PREV ANNUITY PER-#2 - RP

P67. How much are the annuity benefits per month or year? (If benefits have not begun, PROBE: What will the benefits be once [you/he/she] begin receiving them?)--TIME UNIT FOR SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); rolled over or left to accumulate (ER68190=2 or 3); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9)

## ER68199 "P67B WTR AMT GE 400 PER MONTH-#2 - RP "

P67b. Are they \$400 or more per month?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); rolled over or left to accumulate (ER68190=2 or 3); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9)

#### ER68200 "P67C WTR AMT GE 1,200 PER MONTH-#2 - RP "

P67c. \$1,200 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); rolled over or left to accumulate (ER68190=2 or 3); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9); amount was less than \$400 per month (ER68199=5); DK, NA, or RF whether amount was \$400 or more per month (ER68199=8 or 9)

# ER68201 "P67D WTR AMT GE 1,600 PER MONTH-#2 - RP "

P67d. \$1,600 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); rolled over or left to accumulate (ER68190=2 or 3); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9); amount was less than \$400 per month (ER68199=5); DK, NA, or RF whether amount was \$400 or more per month (ER68199=8 or 9); amount was less than \$1,200 per month (ER68200=5); DK, NA, or RF whether amount was \$1,200 or more per month (ER68200=8 or 9)

## ER68202 "P67E WTR AMT GE 200 PER MONTH-#2 - RP "

P67e. \$200 or more (per month)? -- SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; has never worked for money (ER67986=2); no pensions through a former employer (ER68042=5); DK, NA, or RF whether had any pensions through a former employer (ER68042=8 or 9); no second pension through a former employer (ER68123=5); defined benefit retirement plan or combination plan (ER68124=1 or 7); NA or RF type of retirement plan (ER68124=9); transferred to new employer (ER68190=1); rolled over or left to accumulate (ER68190=2 or 3); other, multiple responses given (ER68190=7); DK, NA, or RF what was done with account when left employer (ER68190=8 or 9); amount was \$400 or more per month (ER68199=1); DK, NA, or RF whether amount was \$400 or more per month (ER68199=8 or 9)

#### ER68203 "PO WTR WORKING NOW - SP

"

PO. INTERVIEWER CHECKPOINT

# Codes

- 1 Spouse/Partner in FU working now or only temporarily laid off, on sick/maternity leave
- 2 Spouse/Partner in FU has never worked for money
- 3 Spouse/Partner in FU has worked but is no longer working for money: retired, disabled, keeping house, student
- 5 All others
- 9 DK; NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5)

# ER68204 "P1 WTR PNSN AT CURR JOB - SP

P1. Not including Social Security Railroad Retirement, or I.R.A.s (Individual Retirement Accounts) (are you/is [Spouse/Partner]) participating in a pension or retirement plan through (your/his/her) present job, or through (your/his/her) union?

For questions P1-P44pct, current employer's name was pre-loaded and included in the question text.

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9)

# ER68205 "P1A WTR ELIGIBLE FOR PLAN - SP

Pla. (Are you/Is [he/she]) currently eligible for such a plan?

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); is participating in a pension or retirement plan through current job or union (ER68204=1); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9)

#### ER68206 "P6 # YRS IN PENSION PLAN - SP

P6. How many years (have you/has [he/she]) been participating in this plan?

#### Codes

- 1 65 Actual number of years
  - 98 DK
  - 99 NA; refused
  - O Inap.: response given in terms of actual year first included in pension plan; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); is not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9)

## ER68207 "P6 YR JOINED PENSION PLAN - SP

P6. In what year did (you/he/she) join the pension plan?

#### Codes

- 1,970 2,017 Actual year
  - 9,998 DK
  - 9,999 NA; refused
    - O Inap.: response given in terms of number of years included in pension plan; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); is not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9)

# ER68208 "P7 WTR EVER ELIG FOR PLAN - SP '

P7. Will (you/he/she) become eligible for such a plan if (you/he/she) continue(s) to work for this employer?

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); covered by pension or retirement plan through current job or union (ER68204=1); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9)

# ER68209 "P6CKPT WTR SAME CMJ/PP6YRS-SP

P6ckpt. INTERVIEWER CHECKPOINT: Whether Spouse/Partner has the same CMJ as last wave, preload eligible Spouse/Partner is a current year Spouse/Partner and in the FU, and the preload 68ID and PN matches the current year 68ID and PN.

#### Codes

- 1 Same CMJ & Preload PP6YRS=Response
- 5 All Others

### ER68210 "P11 WTR CONTRIB TO PENSION - SP

P11. (Are you/Is [he/she]) making any contributions to (your/his/her) pension such as having money deducted from (your/his/her) pay?

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9)

### ER68211 "P12 WTR CONTRIB REQUIRED - SP

P12. (Are you/Is [he/she]) required to contribute?

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); not contributing to pension (ER68210=5); DK, NA, or RF whether contributing to pension (ER68210=8 or 9)

#### ER68212 "P13 REQUIRED AMT - SP

P13. What amount or percent of pay (are you/is [he/she]) required to contribute?--AMOUNT Codes

1 - 50,000 Actual amount

9,999,998 DK

### 9,999,999 NA; refused

O Inap.: response given as percent of pay; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); not contributing to pension (ER68210=5); DK, NA, or RF whether contributing to pension (ER68210=8 or 9); contribution not required (ER68211=5); DK, NA, or RF whether contribution is required (ER68211=8 or 9)

# ER68213 "P13 REQUIRED AMT PER - SP

P13. What amount or percent of pay (are you/is [he/she]) required to contribute?--TIME UNIT Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: response given as percent of pay; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); not contributing to pension (ER68210=5); DK, NA, or RF whether contributing to pension (ER68210=8 or 9); contribution not required (ER68211=5); DK, NA, or RF whether contribution is required (ER68211=8 or 9)

#### ER68214 "P13 REQUIRED PCT - SP

P13. What percent of pay (are you/is [he/she]) required to contribute?

#### Codes

1.0 - 25.0 Actual percentage

98.0 DK

99.0 NA; refused

0.0 Inap.: response given as dollar amount; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); not contributing to pension (ER68210=5); DK, NA, or RF whether contributing to pension (ER68210=8 or 9); contribution not required (ER68211=5); DK, NA, or RF whether contribution is required (ER68211=8 or 9)

# ER68215 "P14 WTR VOLUNTARY CONTRIB - SP

P14. (Do you/Does [he/she]) also make voluntary contributions?

#### Codes

1 Yes

5 No

8 DK

- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); not contributing to pension (ER68210=5); DK, NA, or RF whether contributing to pension (ER68210=8 or 9); contribution not required (ER68211=5); DK, NA, or RF whether contribution is required (ER68211=8 or 9)

### ER68216 "P15 VOLUNTARY AMT - SP

- P15. What amount or percent of pay (do you/does [he/she]) voluntarily contribute currently?--AMOUNT Codes
  - 1 9,999,997 Actual amount
    - 9,999,998 DK
    - 9,999,999 NA; refused
      - O Inap.: response given as percent of pay; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); not contributing to pension (ER68210=5); DK, NA, or RF whether contributing to pension (ER68210=8 or 9); contribution not required (ER68211=5); DK, NA, or RF whether contribution is required (ER68211=8 or 9); does not make voluntary contributions (ER68215=5); DK, NA, or RF whether makes voluntary contributions (ER68215=8 or 9)

### ER68217 "P15 VOLUNTARY AMT PER - SP

P15. What amount or percent of pay (do you/does [he/she]) voluntarily contribute currently?--TIME UNIT Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: response given as percent of pay; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); not contributing to pension (ER68210=5); DK, NA, or RF whether contributing to pension (ER68210=8 or 9); contribution not required (ER68211=5); DK, NA, or RF whether contribution is required (ER68211=8 or 9); does not make voluntary contributions (ER68215=5); DK, NA, or RF whether makes voluntary contributions (ER68215=8 or 9)

#### ER68218 "P15 VOLUNTARY PCT - SP

P15. What percent of pay (do you/does [he/she]) voluntarily contribute currently?

#### Codes

- 1.0 50.0 Actual percentage
  - 98.0 DK
  - 99.0 NA; refused
  - 0.0 Inap.: response given as dollar amount; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); not contributing to pension (ER68210=5); DK, NA, or RF whether contributing to pension (ER68210=8 or 9); contribution not required (ER68211=5); DK, NA, or RF whether contributions (ER68215=5); DK, NA, or RF whether makes voluntary contributions (ER68215=8 or 9)

#### ER68219 "P16 HOW BENEFIT FIGURED - SP

P16. Some pension and retirement plans base benefits on a formula involving age, years of service and salary, often called a defined benefit plan. Some plans, such as a 401K, base benefits on how much money has accumulated in a person's pension or retirement account, often called a defined contribution plan. Other plans use both ways of setting benefits. What type of plan (do you/does [Spouse/Partner]) have?

Defined Contribution plans include 401-K 403-B, ESOP, SRA, thrift/savings, stock/profit sharing, and money purchase plans, and target date funds (TDF).

### Codes

- 1 Defined benefit formula
- 5 Defined contribution plan/Money accumulated in account
- 7 Both
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9)

# ER68220 "P17 WTR EMPLYR CONTRIB - SP

P17. Does (your/his/her) employer make contributions to (your/his/her) account?

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9)

#### ER68221 "P18 AMT EMPLYR CONTRIB - SP '

P18. What amount or percent of pay does (your/his/her) employer contribute to (your/his/her) account?--AMOUNT

#### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: response given as percent of pay; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9); employer does not contribute (ER68220=5); DK, NA, or RF whether employer contributes (ER68220=8 or 9)

### ER68222 "P18 EMPLYR AMT PER - SP

P18. What amount or percent of pay does (your/his/her) employer contribute to (your/his/her) account?--TIME UNIT

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: response given as percent of pay; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9); employer does not contribute (ER68220=5); DK, NA, or RF whether employer contributes (ER68220=8 or 9)

### ER68223 "P18 PCT EMPLYR CONTRIB - SP

P18. What percent of pay does (your/his/her) employer contribute to (your/his/her) account?--PERCENT OF EMPLOYER CONTRIBUTION

#### Codes

- 1.0 25.0 Actual percentage
  - 98.0 DK
  - 99.0 NA; refused
  - 0.0 Inap.: response given as dollar amount; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9); employer does not contribute (ER68220=5); DK, NA, or RF whether employer contributes (ER68220=8 or 9)

#### ER68224 "P18B PCT EMP % OF EMPLOYEE CONTRIB-SP '

P18b. What percent of (your/his/her) contribution does (your/his/her) employer contribute to (your/his/her) account?--PERCENTAGE OF EMPLOYEE CONTRIBUTION

#### Codes

1.0 - 200.0 Actual percentage

998.0 DK

999.0 NA; refused

0.0 Inap.: response given as dollar amount; response given as percent of pay employer contributes; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9); employer does not contribute (ER68220=5); DK, NA, or RF whether employer contributes (ER68220=8 or 9)

# ER68225 "P19CKPT WTR AGE 40+ - SP

P19ckpt. INTERVIEWER CHECKPOINT: Age of Spouse/Partner

Codes

1 40+ years old

5 All others

# ER68226 "P19 AGE PENSION INCL EMPLYR CONTRIB - SP"

P19. At what age could (you/he/she) first receive retirement benefits that include (your/his/her) employer's contributions?

#### Codes

31 - 100 Actual age

998 DK

999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9); employer does not contribute (ER68220=5); DK, NA, or RF whether employer contributes (ER68220=8 or 9)

### ER68227 "P20 AMT IN PENSION ACCT NOW - SP

P20. What is the approximate dollar amount in (your/his/her) account now?

#### Codes

1 - 999,999,996 Actual amount

999,999,997 \$999,999,997 or more

999,999,998 DK

999,999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, or ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9); no money accumulated yet

# ER68228 "P20B WTR AMT GE 25,000 - SP

P20b. Is it \$25,000 or more?

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9)

# ER68229 "P20C WTR AMT GE 75,000 - SP

P20c. \$75,000 or more?

#### Codes

1 Yes

5 No

8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9); amount less than \$50,000 (ER68228=5); DK, NA, or RF whether \$50,000 or more (ER68228=8 or 9)

# ER68230 "P20D WTR AMT GE 200,000 - SP

P20d. \$200,000 or more?

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9); amount less than \$50,000 (ER68228=5); DK, NA, or RF whether \$50,000 or more (ER68228=8 or 9); amount was less than \$100,000 (ER68229=5); DK, NA, or RF whether \$100,000 or more (ER68229=8 or 9)

### ER68231 "P20E WTR AMT GE 5,000 - SP

P20e. \$5,000 or more?

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9); amount \$50,000 or more (ER68228=1); DK, NA, or RF whether \$50,000 or more (ER68228=8 or 9)

# ER68232 "P20A HOW FUNDS INVESTED - SP

P20a. Are the funds invested mostly in stocks and stock mutual funds, or mostly in bonds, bond mutual funds and annuities, or some of each?

#### Codes

1 Mostly (or all) stocks

- 2 Some of each
- 3 Mostly (or all) bonds and annuities
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9); defined benefit formula only (ER68219=1); DK, NA, or RF whether defined benefit formula, money accumulated or accrued (ER68219=8 or 9)

# ER68233 "P22 CKPT: TYPE PENSION - SP

P22. INTERVIEWER CHECKPOINT: Age of Spouse/Partner and type of pension

#### Codes

- 1 Defined benefit formula and age 40+
- 5 Defined contribution-money accumulated and age 40+
- 7 Both and age 40+
- 9 All others, P16=DK/RF or age is less than 40
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether has ever worked (ER66688=8 or 9); not covered by pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether participating in a pension or retirement plan through current job or union (ER68204=8 or 9)

### ER68234 "P22A AGE ELIGIBLE FOR FULL PNSN (YRS)-SP"

P22a. (For the part of [your/his/her] pension or retirement plan where benefits are based on a formula, what/What) is the earliest age at which (you/he/she) would be eligible to receive "full" or "normal" pension or retirement benefits?--YEARS

### Codes

- 31 100 Earliest age at which eligible to receive "full"/"normal" benefits
  - 997 IF VOL.: Any time; any age; no age requirement
  - 998 DK
  - 999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9); defined contribution plan only (ER68219=5); DK, NA, or RF whether defined defined contribution plan, or DK, NA, or RF whether both defined benefit and defined contribution plan (ER68219=8 or 9)

### ER68235 "P22B AGE ELIGIBLE FOR FULL PNSN (MOS)-SP"

P22b. (For the part of [your/his/her] pension or retirement plan where benefits are based on a formula, what/What) is the earliest age at which (you/he/she) would be eligible to receive "full" or "normal" pension or retirement benefits?--MONTHS

# Codes

1 - 11 Earliest number of months at which eligible to receive "full"/"normal" benefits

98 DK

99 NA; refused

O Inap.: number of months for retirement is zero; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9); defined contribution plan only (ER68219=5); DK, NA, or RF whether defined defined contribution plan, or DK, NA, or RF whether both defined benefit and defined contribution plan (ER68219=8 or 9); earliest age given in years for retirement with "full"/"normal" benefits (ER68234=31-100); retirement with "full"/"normal" benefits can be at any age (ER68234=997); DK, NA, or RF earliest age at which eligible to receive "full"/"normal" benefits (ER68234=998 or 999)

### ER68236 "P22C AGE ELIGIBLE FOR ANY PNSN (YRS)-SP "

P22c. (For the part of [your/his/her] pension or retirement plan where benefits are based on a formula, what/What) is the earliest age at which (youhe//she) could leave (your/his/her) employer and receive any (pension or retirement) benefits immediately?--YEARS

#### Codes

31 - 100 Earliest age at which eligible to receive some benefits

997 IF VOL.: Any time; any age; no age requirement

998 DK

999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9); defined contribution plan only (ER68219=5); DK, NA, or RF whether defined defined contribution plan, or DK, NA, or RF whether both defined benefit and defined contribution plan (ER68219=8 or 9)

### ER68237 "P22D AGE ELIGIBLE FOR ANY PNSN (MOS)-SP "

P22d. (For the part of [your/his/her] pension or retirement plan where benefits are based on a formula, what/What) is the earliest age at which (you/he/she) could leave (your/his/her) employer and receive any (pension or retirement) benefits immediately?--MONTHS

## Codes

1 - 11 Earliest number of months at which eligible to receive some benefits

98 DK

99 NA; refused

O Inap.: number of months for retirement is zero; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9); defined contribution plan only (ER68219=5); DK, NA, or RF whether defined defined contribution plan, or DK, NA, or RF whether both defined benefit and defined contribution plan (ER68219=8 or 9); earliest age given in years for retirement with some benefits (ER68236=31-100); retirement with some benefits can be at any age (ER68236=997); DK, NA, or RF earliest age at which eligible to receive some benefits (ER68236=998 or 999)

### ER68238 "P32 AGE EXPECT RECEIVE BENEFITS-SP

P32. ([For the part of [your/his/her] pension or retirement plan where benefits are based on a formula,] at/ At) what age (do you/does [he/she]) expect to start receiving retirement benefits from this pension or retirement plan?

## Codes

- 18 95 Actual age
  - 997 Never, won't stay long enough to receive benefits
  - 998 DK
  - 999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, or ER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9)

### ER68239 "P34CKPT SP 40 YEARS OLD PLUS

P34ckpt. INTERVIEWER CHECKPOINT: Age of Spouse/Partner

#### Codes

- 1 40+ years old
- 5 All others

## ER68240 "P34 ESTIMATED BENEFIT AMT - SP

P34. ([For the part of [your/his/her] pension or retirement plan where benefits are based on a formula,] how/ How) much (do you/does [he/she]) expect to receive (either as a percent of [your/his/her] pay at retirement or as an amount per month or year)?—AMOUNT

## Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: response given as percent or lump sum; cannot estimate benefits; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, or ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9)

## ER68241 "P34 ESTIMATED BENEFIT PER - SP

P34. ([For the part of [your/his/her] pension or retirement plan where benefits are based on a formula,] how/ How) much (do you/does [he/she]) expect to receive (either as a percent of [your/his/her] pay at retirement or as an amount per month or year)?--TIME UNIT

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: response given as percent or lump sum; cannot estimate benefits; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, or ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9)

### ER68242 "P34 ESTIMATED BENEFIT PCT - SP '

P34. ([For the part of [your/his/her] pension or retirement plan where benefits are based on a formula,] how/ How) much (do you/does [he/she]) expect to receive (as a percent of [your/his/her] pay at retirement)?--PERCENT OF PAY

#### Codes

1.0 - 100.0 Actual percentage

998.0 DK

999.0 NA; refused

0.0 Inap.: response given as periodic dollar amount or lump sum; cannot estimate benefits; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, or ER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9)

## ER68243 "P34F WTR GE 40% OF PAY - SP

P34f. Will it be 40% of (your/his/her) pay or more?

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: response given as periodic dollar amount or lump sum; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9)

### ER68244 "P34G WTR GE 60% OF PAY - SP

P34g. (Will it be) 60% or more (of [your/his/her] pay)?

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: response given as periodic dollar amount or lump sum; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9); less than 40% of pay (ER68243=5); DK, NA, or RF whether 40% or more of pay (ER68243=8 or 9)

### ER68245 "P34H WTR GE 80% OF PAY - SP

P34h. (Will it be) 80% or more (of [your/his/her] pay)?

Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: response given as periodic dollar amount or lump sum; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9); less than 40% of pay (ER68243=5); DK, NA, or RF whether 40% or more of pay (ER68243=8 or 9); not 60% or more of pay (ER68244=5); DK, NA, or RF whether 60% or more of pay (ER68244=8 or 9)

## ER68246 "P34J WTR GE 20% OF PAY - SP

P34j. (Will it be) 20% or more (of [your/his/her] pay)?

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: response given as periodic dollar amount or lump sum; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9); 40% of pay or more (ER68243=1); DK, NA, or RF whether 40% or more of pay (ER68243=8 or 9)

## ER68247 "P39 USUAL RETIREMNT AGE OF OTRS - SP "

P39. On (your/his/her) present job, what is the usual retirement age for people who work with (you/him/her) or have the same kind of job?--AGE

### Codes

20 - 97 Actual age

98 DK

99 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9)

## ER68248 "P39 USUAL # YRS OTRS RETIRE - SP

P39. On (your/his/her) present job, what is the usual retirement age for people who work with (you/him/her) or have the same kind of job?--YEARS OF SERVICE

## Codes

1 - 50 Actual number of years

98 DK

- 99 NA; refused
- O Inap.: response given as age; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, or ER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9)

## ER68249 "P40CKPT WTR AGE 40+ - SP

P40ckpt. INTERVIEWER CHECKPOINT: Age of Spouse/Partner

Codes

1 40+ years old

5 All others

## ER68250 "P40 AGE PLAN STOP WORK - SP

P40. Now I want to ask about (your/Spouse's/Partner's) plans for retirement. At what age (do you/does [he/she]) plan to stop working?--AGE

## Codes

17 - 95 Actual age

996 Already stopped working

997 Never

998 DK

999 NA; refused

O Inap.: response given as years; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9); younger than age 40 (ER68249=5)

## ER68251 "P40 IN HOW MANY YRS PLAN STOP WORK - SP "

P40. (In how many years [do you/does [he/she]] plan to stop working?)--YEARS

## Codes

1 - 50 Actual number of years

98 DK

99 NA; refused

O Inap.: response given as age; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); not covered by a pension or retirement plan through current job or union (ER68204=5); DK, NA, or RF whether covered by a pension or retirement plan through current job or union (ER68204=8 or 9); younger than age 40 (ER68249=5); does not plan to stop working (ER68250=997); DK, NA, or RF at what age to stop working (ER68250=998 or 999)

## ER68252 "P42CKPT WTR WK/LAYOFF/SICK/LEAVE-SP

P42ckpt. INTERVIEWER CHECKPOINT: Whether Spouse/Partner is working now

- 1 Working Now, Temp Laid Off, or on Sick/Maternity Leave
- 5 All others

### ER68253 "P42 WTR TAX-DEFER PLAN - SP

P42. (In addition to the pension or retirement plan you already mentioned, [do you/does [Spouse/Partner]] / [Do you /Does [Spouse/Partner]] ) have any tax-deferred compensation or savings plans on on (your/his/her) present job, such as a "thrift", profit-sharing, or Keogh plan?

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 and ER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether ever worked for money (ER66688=8 or 9)

## ER68254 "P43 WTR EMPLYR CONTRIB - SP

P43. Does (your/his/her) employment make contributions to any such plan for (you/him/her)?

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether ever worked for money (ER66688=8 or 9); no tax-deferred compensation or savings plans (ER68253=5); DK, NA, or RF whether have tax-deferred compensation or savings plans (ER68253=8 or 9)

## ER68255 "P44 AMT EMPLYR CONTRIB - SP

P44. What amount or percent of pay does (your/his/her) employer contribute?--AMOUNT Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether ever worked for money (ER66688=8 or 9); no tax-deferred compensation or savings plans (ER68253=5); DK, NA, or RF whether have tax-deferred compensation or savings plans (ER68253=8 or 9); employer does not contribute (ER68254=5); DK, NA, or RF whether employer contributes (ER68254=8 or 9)

## ER68256 "P44 EMPLYR CONTRIB PER - SP '

P44. What amount or percent of pay does (your/his/her) employer contribute?--TIME UNIT Codes

- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year

- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: response given as percent of pay; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether ever worked for money (ER66688=8 or 9); no tax-deferred compensation or savings plans (ER68253=5); DK, NA, or RF whether have tax-deferred compensation or savings plans (ER68253=8 or 9); employer does not contribute (ER68254=5); DK, NA, or RF whether employer contributes (ER68254=8 or 9)

### ER68257 "P44 PCT EMPLYR CONTRIB OF PAY - SP "

P44. What percent of pay does (your/his/her) employer contribute?--EMPLOYER CONTRIBUTION (Spouse/Partner)

#### Codes

- 1.0 25.0 Actual percentage
  - 98.0 DK
  - 99.0 NA; refused
  - 0.0 Inap.: response given as dollar amount; no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439, ER66440, orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or 9); has never worked for money (ER66688=5); DK, NA, or RF whether ever worked for money (ER66688=8 or 9); no tax-deferred compensation or savings plans (ER68253=5); DK, NA, or RF whether have tax-deferred compensation or savings plans (ER68253=8 or 9); employer does not contribute (ER68254=5); DK, NA, or RF whether employer contributes (ER68254=8 or 9)

# ER68258 "P44B PCT EMP % OF EMPLOYEE CONTRIB-SP "

P44b. What percent of (your/his/her) contribution does (your/his/her) employer contribute?--EMPLOYEE CONTRIBUTION (Spouse/Partner)

### Codes

- 1.0 200.0 Actual percentage
  - 998.0 DK
  - 999.0 NA; refused
    - 0.0 Inap.: response given as dollar amount; response given as employer contribution;
      no Spouse/Partner in FU (ER67399=5); not currently employed (ER66439,ER66440,
      orER66441 ne 1 or 2 andER66443=5); DK, NA, or RF whether currently employed
      (ER66439=99); DK, NA, or RF whether doing any work for money now (ER66443=8 or
      9); has never worked for money (ER66688=5); DK, NA, or RF whether ever worked for
      money (ER66688=8 or 9); no tax-deferred compensation or savings plans
      (ER68253=5); DK, NA, or RF whether have tax-deferred compensation or savings
      plans (ER68253=8 or 9); employer does not contribute (ER68254=5); DK, NA, or RF
      whether employer contributes (ER68254=8 or 9)

## ER68259 "P45 WTR PNSN W/PREV EMPLYR - SP

P45. These next questions are about pensions through a former employer. Aside from I.R.A. (Individual Retirement Account) or Keogh Plans already reported, (do you/does [Spouse/Partner]) have any pensions or retirement plans from previous employers from which (you/he/she) ([have/has] not begun to receive regular benefit payments but) expect(s) to receive benefits?

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5)

#### ER68260 "P45A NUMBER OF PNSN W/PREV EMPLYR-SP "

P45a. How many such (pension or retirement) plans (through a former employer) (do you/does [he/she]) have from which (you/he/she) expect(s) to receive benefits?

#### Codes

- 1 5 Actual number of pension or retirement plans through a former employer
  - 8 DK
  - 9 NA; refused
  - O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER68203=2); no pension or retirement plans through a former employer (ER68259=5); DK, NA, or RF whether any pension or retirement plans through a former employer (ER68259=8 or 9)

### ER68262 "P47 ACCT AMT WHEN LEFT PREV EMP-#1 - SP "

P47. For the part of (your/his/her) pension where money is accumulated in an account, how much money was in (your/his/her) account when (you/he/she) left that employer?--FIRST PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 99,999,996 Actual amount
  - 99,999,997 \$99,999,997 or more
  - 99,999,998 DK
  - 99,999,999 NA; refused
    - O Inap.: none; no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined benefit or defined contribution plan (ER68261=1 or 5); DK, NA, or RF type of pension or retirement plan (ER68261=8 or 9)

# ER68267 "P48 WHAT DID W/PREV PNSN-#1 - SP "

P48. When (you/he/she) left that employer, did (you/he/she) withdraw this money, roll it over into an I.R.A. (Individual Retirement Account), leave it to accumulate in the old plan, convert it to an annuity, or what?--FIRST PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Withdrew the money
- 2 Rolled over into I.R.A
- 3 Left to accumulate
- 4 Converted to annuity
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined benefit or defined contribution plan (ER68261=1 or 5); DK, NA, or RF type of pension or retirement plan (ER68261=8 or 9)

# ER68268 "P49 AMT NOW PREV PNSN ACCT-#1 - SP "

P49. How much is in (your/his/her) account now?--FIRST PENSION FROM PREVIOUS EMPLOYER

### Codes

1 - 99,999,996 Actual amount

99,999,997 \$99,999,997 or more

99,999,998 DK

99,999,999 NA; refused

O Inap.: nothing; no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined benefit or defined contribution plan (ER68261=1 or 5); DK, NA, or RF type of pension or retirement plan (ER68261=8 or 9); withdrew the money or converted to an annuity (ER68267=1 or 4); other; more than one response given (ER68267=7); DK, NA, or RF what was done with pension from previous employer (ER68267=8 or 9)

## ER68274 "P51 AMT PREV ANNUITY-#1 - SP

P51. How much are the annuity benefits per month or year? (IF benefits have not yet begun, PROBE: What will the benefits be once [you/he/she] begin receiving them?)--AMOUNT FOR FIRST PENSION FROM PREVIOUS EMPLOYER

### Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined benefit or defined contribution plan (ER68261=1 or 5); DK, NA, or RF type of pension or retirement plan (ER68261=8 or 9); withdrew the money, rolled over into IRA or left to accumulate (ER68267=1, 2, or 3); other; more than one response given (ER68267=7); DK, NA, or RF what was done with pension from previous employer (ER68267=8 or 9)

# ER68275 "P51 PREV ANNUITY PER-#1 - SP

P51. How much are the annuity benefits per month or year?--TIME UNIT FOR FIRST PENSION FROM PREVIOUS EMPLOYER

## Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined benefit or defined contribution plan (ER68261=1 or 5); DK, NA, or RF type of pension or retirement plan (ER68261=8 or 9); withdrew the money, rolled over into IRA or left to accumulate (ER68267=1, 2, or 3); other; more than one response given (ER68267=7); DK, NA, or RF what was done with pension from previous employer (ER68267=8 or 9)

# ER68280 "P52 STATUS PREV PNSN MEN1-#1 - SP "

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what? [ENTER ALL THAT APPLY]--FIRST MENTION FOR FIRST PENSION FROM PREVIOUS EMPLOYER

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.

- 5 Lost benefits
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9)

## ER68281 "P52 STATUS PREV PNSN MEN2-#1 - SP "

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--SECOND MENTION FOR FIRST PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: no second mention; no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); DK, NA, or RF to first mention (ER68280=8 or 9)

## ER68282 "P52 STATUS PREV PNSN MEN3-#1 - SP "

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--THIRD MENTION FOR FIRST PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than three mentions; no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); DK, NA, or RF to first mention (ER68280=8 or 9)

# ER68283 "P52 STATUS PREV PNSN MEN4-#1 - SP "

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--FOURTH MENTION FOR FIRST PENSION FROM PREVIOUS EMPLOYER

- 1 Expect future benefits
- 2 Receiving benefits now

- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than four mentions; no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); DK, NA, or RF to first mention (ER68280=8 or 9)

## ER68284 "P52 STATUS PREV PNSN MEN5-#1 - SP '

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--FIFTH MENTION FOR FIRST PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than five mentions; no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); DK, NA, or RF to first mention (ER68280=8 or 9)

# ER68285 "P52 STATUS PREV PNSN MEN6-#1 - SP "

P52. Now about the part of (your/his/her) pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--SIXTH MENTION FOR FIRST PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than six mentions; no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); DK, NA, or RF to first mention (ER68280=8 or 9)

## ER68287 "P54 PREV PNSN BENEFIT AMT-#1 - SP "

P54. How much are the benefits per month or year?--AMOUNT FOR FIRST PENSION FROM PREVIOUS EMPLOYER Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK

9,999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); no mention of receiving benefits now (ER68280-ER68285 NE 2); DK, NA, or RF whether receiving previous pension (ER68280=8 or 9)

## ER68288 "P54 BENEFIT PER-#1 - SP

P54. How much are the benefits per month or year?--TIME UNIT FOR FIRST PENSION FROM PREVIOUS EMPLOYER Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); no mention of receiving benefits now (ER68280-ER68285 NE 2); DK, NA, or RF whether receiving previous pension (ER68280=8 or 9)

## ER68295 "P57 PREV PNSN CASH SETTLEMNT AMT-#1 - SP"

P57. How much did that cash settlement amount to?--FIRST PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); no mention of receiving cash settlement (ER68280-ER68285 NE 3); DK, NA, or RF whether receiving previous pension (ER68280=8 or 9)

## ER68306 "P59 PREV PNSN IRA AMT-#1 - SP

P59. How much did that I.R.A. rollover amount to?--FIRST PENSION FROM PREVIOUS EMPLOYER

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); no mention of rolling over into an IRA (ER68280-ER68285 NE 4); DK, NA, or RF whether receiving previous pension (ER68280=8 or 9)

## ER68313 "P62 AMT EXPECT REC PREV PNSN-#1 - SP "

P62. How much (do you/does [he/she]) expect to receive (, either as a percent of [your/his/her] pay when [you/he/she] left that job or as an amount per month or year)?--FIRST PENSION FROM PREVIOUS EMPLOYER--AMOUNT

### Codes

1 - 999,996 Actual amount

999,997 \$999,997 or more

999,998 DK

999,999 NA; refused

O Inap.: response given as percent of pay or lump sum; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); no mention of expecting future benefits (ER68280-ER68285 NE 1); DK, NA, or RF whether receiving previous pension (ER68280=8 or 9)

## ER68314 "P62 PREV PNSN PER-#1 - SP

P62. How much (do you/does [he/she]) expect to receive (, either as a percent of [your/his/her] pay when [you/he/she] left that job or as an amount per month or year)?—FIRST PENSION FROM PREVIOUS EMPLOYER—TIME UNIT

#### Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: response given as percent of pay or lump sum; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); no mention of expecting future benefits (ER68280-ER68285 NE 1); DK, NA, or RF whether receiving previous pension (ER68280=8 or 9)

# ER68315 "P62 PCT EXPECT REC PREV PNSN-#1 - SP "

P62. How much (do you/does [he/she]) expect to receive (, as a percent of [your/his/her] pay when [you/he/she] left that job)--FIRST PENSION FROM PREVIOUS EMPLOYER

## Codes

1.0 - 100.0 Actual percentage

998.0 DK

999.0 NA; refused

0.0 Inap.: response given as dollar amount or lump sum; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined contribution plan (ER68261=5); NA or RF type of pension or retirement plan (ER68261=9); no mention of expecting future benefits (ER68280-ER68285 NE 1); DK, NA, or RF whether receiving previous pension (ER68280=8 or 9)

### ER68320 "P62K PAY WHEN LEFT JOB #1 -SP

P62k. And what was (your/his/her) pay when (you/he/she) left that job?--SPOUSE/PARTNER JOB #1

# Codes

0.01 - 9,999,996.99 Actual amount

- 9,999,997.00 \$9,999,997 or more
- 9,999,998.00 DK
- 9,999,999.00 NA; refused
  - 0.00 Inap.: actual retirement amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER68203=2); no pensions through a former employer (ER68259=5); DK, NA, or RF whether had any pensions through a former employer (ER68259=8 or 9); defined contribution retirement plan (ER68261=5); NA or RF type of retirement plan (ER68261=9); lost benefits or other situation (ER68280-ER68285=5 or 7 and ER68280-ER68285 ne 1 or 2 or 3 or 4); DK, NA, or RF whether lost benefits or other situation (ER68280=8 or 9); DK, NA, and RF percent of pay and DK, NA, RF whether it will be 40% or more of one's pay (ER68315=8 or 9 and ER68316=8 or 9)

#### ER68321 "P62K PER WHEN LEFT JOB #1 -SP

P62k. And what was (your/his/her) pay when (you/he/she) left that job?--SPOUSE/PARTNER JOB #1--TIME UNIT

#### Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: actual retirement amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER68203=2); no pensions through a former employer (ER68259=5); DK, NA, or RF whether had any pensions through a former employer (ER68259=8 or 9); defined contribution retirement plan (ER68261=5); NA or RF type of retirement plan (ER68261=9); lost benefits or other situation (ER68280-ER68285=5 or 7 and ER68280-ER68285 ne 1 or 2 or 3 or 4); DK, NA, or RF whether lost benefits or other situation (ER68280=8 or 9); DK, NA, and RF percent of pay and DK, NA, RF whether it will be 40% or more of one's pay (ER68315=8 or 9 and ER68316=8 or 9); DK, NA, or RF pay when left job (ER68320=8 or 9)

## ER68322 "P63 ACCT AMT WHEN LEFT PREV EMP-#1 - SP "

P63. How much was in (your/his/her) account when (you/he/she) left that employer?--FIRST PENSION FROM PREVIOUS EMPLOYER

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined benefit or combination plan (ER68261=1 or 7); NA or RF type of pension or retirement plan (ER68261=9)

## ER68327 "P64 WHAT DID W/PREV PNSN-#1 - SP

P64. When (you/he/she) left that employer, did (you/he/she) transfer (your/his/her) account to a new employer, roll it over into an I.R.A., leave it to accumulate in (your/his/her) old plan, convert it to an annuity or what?--FIRST PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Transferred to new employer
- 2 Rolled over into IRA
- 3 Left to accumulate
- 4 Converted to annuity
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined benefit or combination plan (ER68261=1 or 7); NA or RF type of pension or retirement plan (ER68261=9)

## ER68328 "P65 ACCT AMT PREV PNSN NOW-#1 - SP "

P65. How much is in (your/his/her) account now?--FIRST PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 99,999,996 Actual amount
  99,999,997 \$99,999,997 or more
  99,999,998 DK
  - 99,999,999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined benefit or combination plan (ER68261=1 or 7); NA or RF type of pension or retirement plan (ER68261=9); transferred to new employer, converted to annuity, or other/more than one response (ER68327=1, 4, or 7); DK, NA, or RF what was done with account (ER68327=8 or 9)

## ER68334 "P67 AMT PREV ANNUITY-#1 - SP

P67. How much are the annuity benefits per month or year? [If benefits have not begun, PROBE: What will the benefits be once (you/he/she) begin(s) receiving them?]--FIRST PENSION FROM PREVIOUS EMPLOYER--AMOUNT

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined benefit or combination plan (ER68261=1 or 7); NA or RF type of pension or retirement plan (ER68261=9); transferred to new employer, rolled over or left to accumulate, or other/more than one response (ER68327=1, 2, 3, or 7); DK, NA, or RF what was done with account (ER68327=8 or 9)

### ER68335 "P67 PREV ANNUITY PER-#1 - SP

P67. How much are the annuity benefits per month or year? [If benefits have not begun, PROBE: What will the benefits be once (you/he/she) begin(s) receiving them?]--FIRST PENSION FROM PREVIOUS EMPLOYER--TIME UNIT

## Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); defined benefit or combination plan (ER68261=1 or 7); NA or RF type of pension or retirement plan (ER68261=9); transferred to new employer, rolled over or left to accumulate, or other/more than one response (ER68327=1, 2, 3, or 7); DK, NA, or RF what was done with account (ER68327=8 or 9)

## ER68341 "P46 TYPE PREV PENSION-#2 - SP

P46. I would like to know what type of plan this was.

(Was it a defined benefit plan that bases benefits on a formula involving age, years of service and salary, or a defined contribution plan that bases benefits on how much money has accumulated in a person's pension or retirement account?)--SECOND PENSION FROM PREVIOUS EMPLOYER

Defined contribution plans include 401-K, 403-B, ESOP, SRA, thrift/savings, stock/profit sharing, and money purchase plans, and target date funds (TDF).

## Codes

- 1 Defined benefit plan
- 5 Defined contribution plan/Money accumulated in account
- 7 Both
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5)

# ER68342 "P47 ACCT AMT WHEN LEFT PREV EMP-#2 - SP "

P47. For the part of (your/his/her) pension where money is accumulated in an account, how much money was in (your/his/her) account when (you/he/she) left that employer?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 99,999,996 Actual amount
  - 99,999,997 \$99,999,997 or more
  - 99,999,998 DK
  - 99,999,999 NA; refused
    - O Inap.: none; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9)

## ER68343 "P47B WTR AMT GE 20,000-#2 - SP

P47b. Was it \$20,000 or more? -- SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9)

## ER68344 "P47C WTR AMT GE 50,000-#2 - SP

P47c. \$50,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); amount less than \$20,000 (ER68343=5); DK, NA, or RF whether \$20,000 or more (ER68343=8 or 9)

## ER68345 "P47D WTR AMT GE 150,000-#2 - SP

P47d. \$150,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); amount less than \$20,000 (ER68343=5); DK, NA, or RF whether \$20,000 or more (ER68343=8 or 9); amount less than \$50,000 (ER68344=5); DK, NA, or RF whether \$50,000 or more (ER68344=8 or 9)

## ER68346 "P47E WTR AMT GE 5,000-#2 - SP

P47e. \$5,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); \$20,000 or more (ER68343=1); DK, NA, or RF whether \$20,000 or more (ER68343=8 or 9)

### ER68347 "P48 WHAT DID W/PREV PNSN-#2 - SP '

P48. When (you/he/she) left that employer, did (you/he/she) withdraw this money, roll it over into an I.R.A. (Individual Retirement Account), leave it to accumulate in the old plan, convert it to an annuity, or what?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Withdrew the money
- 2 Rolled over into I.R.A
- 3 Left to accumulate
- 4 Converted to annuity
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9)

## ER68348 "P49 AMT NOW PREV PNSN ACCT-#2 - SP '

P49. How much is in (your/his/her) account now?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

1 - 99,999,996 Actual amount

99,999,997 \$99,999,997 or more

99,999,998 DK

99,999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, converted to an annuity, or "other", more than one response (ER68347=1, 4, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9)

## ER68349 "P49B WTR AMT GE 50,000-#2 - SP

P49b. \$50,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

1 Yes

5 No

8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, converted to an annuity, or "other", more than one response (ER68347=1, 4, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9)

### ER68350 "P49C WTR AMT GE 100,000-#2 - SP

P49c. \$100,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, converted to an annuity, or "other", more than one response (ER68347=1, 4, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9); amount less than \$50,000 (ER68349=5); DK, NA, or RF whether \$50,000 or more (ER68349=8 or 9)

# ER68351 "P49D WTR AMT GE 200,000-#2 - SP

P49d. \$200,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, converted to an annuity, or "other", more than one response (ER68347=1, 4, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9); amount less than \$50,000 (ER68349=5); DK, NA, or RF whether \$50,000 or more (ER68349=8 or 9); amount less than \$100,000 (ER68350=5); DK, NA, or RF whether \$100,000 or more (ER68350=8 or 9)

### ER68352 "P49E WTR AMT GE 20,000-#2 - SP

P49e. \$20,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, converted to an annuity, or "other", more than one response (ER68347=1, 4, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9); \$50,000 or more (ER68349=1); DK, NA, or RF whether \$50,000 or more (ER68349=8 or 9)

## ER68353 "P50 AGE REC IF ANNUITY-#2 - SP

P50. How old (were you/was [he/she]) when (you/he/she) started receiving the benefits from that annuity? (IF benefits have not yet begun, PROBE: At what age will [you/he/she] begin receiving them)——SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

20 - 80 Actual age

98 DK

99 NA; refused

O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, rolled over into IRA, left to accumulate, or more than one response (ER68347=1, 2, 3, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9)

### ER68354 "P51 AMT PREV ANNUITY-#2 - SP

P51. How much are the annuity benefits per month or year? (IF benefits have not yet begun, PROBE: What will the benefits be once [you/he/she] begin receiving them?)--AMOUNT

## Codes

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, rolled over into IRA, left to accumulate, or more than one response (ER68347=1, 2, 3, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9)

# ER68355 "P51 PREV ANNUITY PER-#2 - SP

P51. How much are the annuity benefits per month or year?--TIME UNIT

## Codes

5 Month

6 Year

7 Other

8 DK

- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, rolled over into IRA, left to accumulate, or more than one response (ER68347=1, 2, 3, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9)

### ER68356 "P51B WTR AMT GE 400 PER MONTH-#2 - SP "

P51b. \$400 or more per month?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, rolled over into IRA, left to accumulate, or more than one response (ER68347=1, 2, 3, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9)

### ER68357 "P51C WTR AMT GE 1,200 PER MONTH-#2 - SP "

P51c. \$1,200 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, rolled over into IRA, left to accumulate, or more than one response (ER68347=1, 2, 3, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9); amount less than \$400 per month (ER68357=5); DK, NA, or RF whether \$400 or more per month (ER68357=8 or 9)

# ER68358 "P51D WTR AMT GE 1,600 PER MONTH-#2 - SP "

P51d. \$1,600 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, rolled over into IRA, left to accumulate, or more than one response (ER68347=1, 2, 3, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9); amount less than \$400 per month (ER68357=5); DK, NA, or RF whether \$400 or more per month (ER68357=8 or 9); amount less than \$1,200 per month (ER68358=5); DK, NA, or RF whether \$1,200 or more (ER68358=8 or 9)

## ER68359 "P51E WTR AMT GE 200 PER MONTH-#2 - SP '

P51e. \$200 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan either defined benefit plan OR defined contribution plan (ER68341=1 or 5); DK, NA, or RF type of retirement plan (ER68341=8 or 9); withdrew the money, rolled over into IRA, left to accumulate, or more than one response (ER68347=1, 2, 3, or 7); DK, NA, or RF what was done with pension from previous employer (ER68347=8 or 9); amount \$400 or more per month (ER68357=8 or 9)

## ER68360 "P52 STATUS PREV PNSN MEN1-#2 - SP

P52. Now about the part of her pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what? [ENTER ALL THAT APPLY]--FIRST MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9)

## ER68361 "P52 STATUS PREV PNSN MEN2-#2 - SP

P52. Now about the part of her pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--SECOND MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: no second mention; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); DK, NA, or RF to first mention (ER68360=8 or 9)

## ER68362 "P52 STATUS PREV PNSN MEN3-#2 - SP '

P52. Now about the part of her pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--THIRD MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than three mentions; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); DK, NA, or RF to first mention (ER68360=8 or 9)

## ER68363 "P52 STATUS PREV PNSN MEN4-#2 - SP "

P52. Now about the part of her pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--FOURTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits

- 7 Other
- O Inap.: fewer than four mentions; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); DK, NA, or RF to first mention (ER68360=8 or 9)

## ER68364 "P52 STATUS PREV PNSN MEN5-#2 - SP "

P52. Now about the part of her pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--FIFTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than five mentions; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); DK, NA, or RF to first mention (ER68360=8 or 9)

## ER68365 "P52 STATUS PREV PNSN MEN6-#2 - SP '

P52. Now about the part of her pension where benefits are based on a formula. (Do you/Does [Spouse/Partner]) expect to receive benefits from this plan in the future, (are you/is [he/she]) receiving them now, did (you/he/she) get a cash settlement when (you/he/she) left, did (you/he/she) lose (your/his/her) benefits, or what?--SIXTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Expect future benefits
- 2 Receiving benefits now
- 3 Received cash settlement
- 4 Rolled over into I.R.A.
- 5 Lost benefits
- 7 Other
- O Inap.: fewer than six mentions; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); DK, NA, or RF to first mention (ER68360=8 or 9)

# ER68366 "P53 YR REC PREV PNSN-#2 - SP

P53. In what month and year did (you/he/she) start to receive these benefits?--YEAR FOR SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

1,950 - 2,017 Actual year 9,998 DK

## 9,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving benefits now (ER68360-ER68365 NE 2); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

### ER68367 "P54 PREV PNSN BENEFIT AMT-#2 - SP "

P54. How much are the benefits per month or year?--AMOUNT FOR SECOND PENSION FROM PREVIOUS EMPLOYER Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving benefits now (ER68360-ER68365 NE 2); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68368 "P54 BENEFIT PER-#2 - SP

P54. How much are the benefits per month or year?--TIME UNIT FOR SECOND PENSION FROM PREVIOUS EMPLOYER Codes

- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving benefits now (ER68360-ER68365 NE 2); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68369 "P54B WTR AMT GE 400 PER MONTH-#2 - SP "

P54b. \$400 or more per month?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving benefits now (ER68360-ER68365 NE 2); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68370 "P54C WTR AMT GE 1,200 PER MONTH-#2 - SP "

P54c. \$1,200 or more (per month)? -- SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving benefits now (ER68360-ER68365 NE 2); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount less than \$400 per month (ER68369=5); DK, NA, or RF whether \$400 or more per month (ER68369=8 or 9)

## ER68371 "P54D WTR AMT GE 1,600 PER MONTH-#2 - SP "

P54d. \$1,600 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving benefits now (ER68360-ER68365 NE 2); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount less than \$400 per month (ER68369=5); DK, NA, or RF whether \$400 or more per month (ER68369=8 or 9); amount less than \$1,200 per month (ER68370=5); ; DK, NA, or RF whether \$1,200 or more per month (ER68370=8 or 9)

### ER68372 "P54E WTR AMT GE 200 PER MONTH-#2 - SP "

P54e. \$200 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving benefits now (ER68360-ER68365 NE 2); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount \$400 or more per month (ER68369=1); DK, NA, or RF whether \$400 or more per month (ER68369=8 or 9)

## ER68373 "P55 WTR BENEFITS COLA-#2 - SP "

P55. Are the benefits adjusted for changes in the cost of living?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

1 Yes

- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving benefits now (ER68360-ER68365 NE 2); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

### ER68374 "P56 WTR BENEFITS EVER COLA-#2 - SP "

P56. Have they ever been adjusted for changes in the cost of living?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving benefits now (ER68360-ER68365 NE 2); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); benefits are adjusted for cost of living or refused (ER68373=1); NA, RF whether benefits are adjusted for cost of living (ER68373=9)

# ER68375 "P57 PREV PNSN CASH SETTLEMNT AMT-#2 - SP"

P57. How much did that cash settlement amount to?--SECOND PENSION FROM PREVIOUS EMPLOYER

1 - 9,999,996 Actual amount

9,999,997 \$9,999,997 or more

9,999,998 DK

9,999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

# ER68376 "P57B WTR AMT GE 6,000-#2 - SP

P57b. \$6,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

# Codes

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68377 "P57C WTR AMT GE 60,000-#2 - SP "

P57c. \$60,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount less than \$6,000 (ER68376=5); DK, NA, or RF whether \$6,000 or more (ER68376=8 or 9)

### ER68378 "P57D WTR AMT GE 250,000-#2 - SP

P57d. \$250,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O IInap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount less than \$6,000 (ER68376=5); DK, NA, or RF whether \$6,000 or more (ER68376=8 or 9); amount less than \$60,000 (ER68377=5); DK, NA, or RF whether \$60,000 or more (ER68377=8 or 9)

## ER68379 "P57E WTR AMT GE 2,000-#2 - SP "

P57e. \$2,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount \$6,000 or more (ER68376=1); DK, NA, or RF whether \$6,000 or more (ER68376=8 or 9)

### ER68380 "P58 WHAT DID W/CASH MEN1-#2 - SP '

P58. What did (you/he/she) do with the money? [ENTER ALL THAT APPLY]--FIRST MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Bought durables
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

# ER68381 "P58 WHAT DID W/CASH MEN2-#2 - SP "

P58. What did (you/he/she) do with the money?--SECOND MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Bought durables
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- O Inap.: no second mention; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); DK, NA, or RF to first mention (ER68380=8 or 9)

## ER68382 "P58 WHAT DID W/CASH MEN3-#2 - SP '

P58. What did (you/he/she) do with the money?--THIRD MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER Codes

- 1 Bought durables
- 2 Spent it

- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- O Inap.: fewer than three mentions; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); DK, NA, or RF to first mention (ER68380=8 or 9)

### ER68383 "P58 WHAT DID W/CASH MEN4-#2 - SP '

P58. What did (you/he/she) do with the money?--FOURTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Bought durables
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- O Inap.: fewer than four mentions; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); DK, NA, or RF to first mention (ER68380=8 or 9)

# ER68384 "P58 WHAT DID W/CASH MEN5-#2 - SP

P58. What did (you/he/she) do with the money?--FIFTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER Codes

- 1 Bought durables
- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- O Inap.: fewer than five mentions; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); DK, NA, or RF to first mention (ER68380=8 or 9)

## ER68385 "P58 WHAT DID W/CASH MEN6-#2 - SP "

P58. What did (you/he/she) do with the money?--SIXTH MENTION FOR SECOND PENSION FROM PREVIOUS EMPLOYER Codes

1 Bought durables

- 2 Spent it
- 3 Saved/invested
- 4 Paid off debt
- 5 Rolled into IRA
- 7 Other
- O Inap.: fewer than six mentions; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of receiving a cash settlement (ER68360-ER68365 NE 3); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); DK, NA, or RF to first mention (ER68380=8 or 9)

## ER68386 "P59 PREV PNSN IRA AMT-#2 - SP

P59. How much did that I.R.A. rollover amount to?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of roll over into an IRA (ER68360-ER68365 NE 4); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68387 "P59B WTR AMT GE 6,000-#2 - SP

P59b. \$6,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of roll over into an IRA (ER68360-ER68365 NE 4); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68388 "P59C WTR AMT GE 60,000-#2 - SP

P59c. \$60,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of roll over into an IRA (ER68360-ER68365 NE 4); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount less than \$6,000 (ER68387=5); DK, NA, or RF whether \$6,000 or more (ER68387=8 or 9)

### ER68389 "P59D WTR AMT GE 250,000-#2 - SP

P59d. \$250,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of roll over into an IRA (ER68360-ER68365 NE 4); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount less than \$6,000 (ER68387=5); DK, NA, or RF whether \$6,000 or more (ER68387=8 or 9); amount less than \$60,000 (ER68388=5); DK, NA, or RF whether \$60,000 or more (ER68388=8 or 9)

# ER68390 "P59E WTR AMT GE 2,000-#2 - SP

P59e. \$2,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of roll over into an IRA (ER68360-ER68365 NE 4); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount \$6,000 or more (ER68387=1); DK, NA, or RF whether \$6,000 or more (ER68387=8 or 9)

## ER68391 "P60 # YRS IN PREV PLAN-#2 - SP

P60. For how many years altogether (were you/was [he/she]) included in this plan?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

1 - 70 Actual number of years

98 DK

- 99 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

### ER68392 "P61 AGE EXPECT REC PREV PNSN-#2 - SP "

P61. At what age (do you/does [he/she]) expect to start receiving (the rest of [your/his/her]) benefits from this plan?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 20 96 Actual age
  - 97 Already receiving all benefits
  - 98 DK
  - 99 NA; refused
  - O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68393 "P62 AMT EXPECT REC PREV PNSN-#2 - SP "

P62. How much (do you/does [he/she]) expect to receive (, either as a percent of [your/his/her] pay when [you/he/she] left that job or as an amount per month or year)?--SECOND PENSION--AMOUNT FROM PREVIOUS EMPLOYER

### Codes

- 1 999,996 Actual amount
  - 999,997 \$999,997 or more
  - 999,998 DK
  - 999,999 NA; refused
    - O Inap.: response given as percent of pay or lump sum; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68394 "P62 PREV PNSN PER-#2 - SP

P62. How much (do you/does [he/she]) expect to receive (, either as a percent of [your/his/her] pay when [you/he/she] left that job or as an amount per month or year)?--SECOND PENSION FROM PREVIOUS EMPLOYER--TIME UNIT

- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: response given as percent of pay or lump sum; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

### ER68395 "P62 PCT EXPECT REC PREV PNSN-#2 - SP '

P62. How much (do you/does [he/she]) expect to receive (, as a percent of [your/his/her] pay when [you/he/she] left that job)?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

Codes

1.0 - 100.0 Actual percentage

998.0 DK

999.0 NA; refused

0.0 Inap.: response given as dollar amount or lump sum; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

### ER68396 "P62F WTR GE 40% OF PAY #2 - SP

P62f. Will it be 40% of (your/his/her) pay or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: response given as dollar amount, percent or lump sum; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68397 "P62G WTR GE 60% OF PAY #2 - SP

P62g. 60% or more (of [your/his/her] pay)?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: response given as dollar amount, percent or lump sum; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); less than 40% of pay (ER68396=5); DK, NA, or RF whether 40% or more of pay (ER68396=8 or 9)

## ER68398 "P62H WTR GE 80% OF PAY #2 - SP '

P62h. 80% or more (of [your/his/her] pay)?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: response given as dollar amount, percent or lump sum; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); less than 40% of pay (ER68396=5); DK, NA, or RF whether 40% or more of pay (ER68396=8 or 9); not 60% or more of pay (ER684071=5); DK, NA, or RF whether 60% or more of pay (ER68397=8 or 9)

## ER68399 "P62J WTR GE 20% OF PAY #2 - SP

P62j. 20% or more (of [your/his/her] pay)?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: response given as dollar amount, percent or lump sum; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); 40% or more of pay (ER68396=1); DK, NA, or RF whether 40% or more of pay (ER68396=8 or 9)

### ER68400 "P62K PAY WHEN LEFT JOB #2 -SP

P62k. And what was (your/his/her) pay when (you/he/she) left that job?--SPOUSE/PARTNER JOB #2 Codes

0.01 - 9,999,996.99 Actual amount

9,999,997.00 \$9,999,997 or more

9,999,998.00 DK

### 9,999,999.00 NA; refused

0.00 Inap.: actual retirement amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER68203=2); no pensions through a former employer (ER68259=5); DK, NA, or RF whether had any pensions through a former employer (ER68259=8 or 9); no second pension from a former employer (ER68340=5); DK, NA, or RF whether had a second pension from a former employer (ER68340=8 or 9); defined contribution retirement plan (ER68341=5); NA or RF type of retirement plan (ER68341=9); lost benefits or other situation (ER68360-ER68365=5 or 7 andER68360-ER68365 ne 1 or 2 or 3 or 4); DK, NA, or RF whether lost benefits or other situation (ER68360=8 or 9); DK, NA, and RF percent of pay and DK, NA, RF whether it will be 40% or more of one's pay (ER68395=8 or 9 andER68396=8 or 9)

## ER68401 "P62K PER WHEN LEFT JOB #2 -SP

P62k. And what was (your/his/her) pay when (you/he/she) left that job?--SPOUSE/PARTNER JOB #2--TIME UNIT

#### Codes

- 1 Hour
- 2 Day
- 3 Week
- 4 Two weeks
- 5 Month
- 6 Year
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: actual retirement amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER68203=2); no pensions through a former employer (ER68259=5); DK, NA, or RF whether had any pensions through a former employer (ER68340=5); DK, NA, or RF whether had a second pension from a former employer (ER68340=8); DK, NA, or RF whether had a second pension from a former employer (ER68340=8 or 9); defined contribution retirement plan (ER68341=5); NA or RF type of retirement plan (ER68341=9); lost benefits or other situation (ER68360-ER68365=5 or 7 and ER68360-ER68365 ne 1 or 2 or 3 or 4); DK, NA, or RF whether lost benefits or other situation (ER68360=8 or 9); DK, NA, and RF percent of pay and DK, NA, RF whether it will be 40% or more of one's pay (ER68395=8 or 9 and ER68396=8 or 9); DK, NA, or RF pay when left job (ER68400=8 or 9)

### ER68402 "P63 ACCT AMT WHEN LEFT PREV EMP-#2 - SP "

P63. How much was in (your/his/her) account when (you/he/she) left that employer?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: future benefits estimated as percent of pay; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68403 "P63B WTR AMT GE 20,000-#2 - SP

P63b. \$20,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; future benefits estimated as percent of pay; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9)

## ER68404 "P63C WTR AMT GE 50,000-#2 - SP

P63c. \$50,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; future benefits estimated as percent of pay; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount less than \$20,000 (ER68403=5); DK, NA, or RF whether \$20,000 or more (ER68403=8 or 9)

## ER68405 "P63D WTR AMT GE 150,000-#2 - SP

P63d. \$150,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; future benefits estimated as percent of pay; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount less than \$20,000 (ER68403=5); DK, NA, or RF whether \$20,000 or more (ER68403=8 or 9); amount less than \$50,000 (ER68404=5); DK, NA, or RF whether \$50,000 or more (ER68404=8 or 9)

# ER68406 "P63E WTR AMT GE 5,000-#2 - SP

P63e. \$5,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

1 Yes

- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; future benefits estimated as percent of pay; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined contribution plan (ER68341=5); NA, RF type of retirement plan (ER68341=9); no mention of expecting future benefits (ER68360-ER68365 NE 1); DK, NA, or RF whether receiving previous pension (ER68360=8 or 9); amount \$20,000 or more (ER68403=1); DK, NA, or RF whether \$20,000 or more (ER68403=8 or 9)

#### ER68407 "P64 WHAT DID W/PREV PNSN-#2 - SP '

P64. When (you/he/she) left that employer, did (you/he/she) transfer (your/his/her) account to a new employer, roll it over into an I.R.A., leave it to accumulate in (your/his/her) old plan, convert it to an annuity or what?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Transferred to new employer
- 2 Rolled over into IRA
- 3 Left to accumulate
- 4 Converted to annuity
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; future benefits estimated as percent of pay; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9)

### ER68408 "P65 ACCT AMT PREV PNSN NOW-#2 - SP

P65. How much is in (your/his/her) account now?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

1 - 99,999,996 Actual amount

99,999,997 \$99,999,997 or more

99,999,998 DK

99,999,999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, converted to annuity, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9)

### ER68409 "P65B WTR AMT GE 50,000-#2 - SP

P65b. \$50,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, converted to annuity, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9)

#### ER68410 "P65C WTR AMT GE 100,000-#2 - SP

P65c. \$100,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, converted to annuity, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9); amount less than \$50,000 (ER68409=5); DK, NA, or RF whether \$50,000 or more (ER68409=8 or 9)

# ER68411 "P65D WTR AMT GE 200,000-#2 - SP

P65d. \$200,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, converted to annuity, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9); amount less than \$50,000 (ER68409=5); DK, NA, or RF whether \$50,000 or more (ER68409=8 or 9); amount less than \$100,000 (ER68410=5); DK, NA, or RF whether \$100,000 or more (ER68410=8 or 9)

#### ER68412 "P65E WTR AMT GE 20,000-#2 - SP

P65e. \$20,000 or more?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, converted to annuity, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9); amount \$50,000 or more (ER68409=1); DK, NA, or RF whether \$50,000 or more (ER68409=8 or 9)

## ER68413 "P66 AGE BEGAN REC ANNUITY-#2 - SP "

P66. How old (were you/was [he/she]) when (you/he/she) started receiving the benefits from that annuity? (If benefits have not begun, PROBE: At what age will [you/he/she] begin receiving them?)—SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 20 95 Actual age
  - 98 DK
  - 99 NA; refused
  - O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, rolled over, left to accumulate, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9)

#### ER68414 "P67 AMT PREV ANNUITY-#2 - SP

P67. How much are the annuity benefits per month or year? (If benefits have not begun, PROBE: What will the benefits be once [you/he/she] begin[s] receiving them?)--AMOUNT FOR SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 9,999,996 Actual amount
  - 9,999,997 \$9,999,997 or more
  - 9,999,998 DK
  - 9,999,999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, rolled over, left to accumulate, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9)

### ER68415 "P67 PREV ANNUITY PER-#2 - SP

P67. How much are the annuity benefits per month or year? (If benefits have not begun, PROBE: What will the benefits be once [you/he/she] begin[s] receiving them?)--TIME UNIT FOR SECOND PENSION FROM PREVIOUS EMPLOYER

- 5 Month
- 6 Year
- 7 Other
- 8 DK

- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, rolled over, left to accumulate, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9)

#### ER68416 "P67B WTR AMT GE 400 PER MONTH-#2 - SP "

P67b. \$400 or more per month?--SECOND PENSION FROM PREVIOUS EMPLOYER

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, rolled over, left to accumulate, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9)

# ER68417 "P67C WTR AMT GE 1,200 PER MONTH-#2 - SP "

P67c. \$1,200 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, rolled over, left to accumulate, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9); amount less than \$400 per month (ER68416=5); DK, NA, or RF whether \$400 or more per month (ER68416=8 or 9)

# ER68418 "P67D WTR AMT GE 1,600 PER MONTH-#2 - SP "

P67d. \$1,600 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

- 1 Yes
- 5 No
- 8 DK

- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, rolled over, left to accumulate, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9); amount less than \$400 per month (ER68416=5); DK, NA, or RF whether \$400 or more per month (ER68416=8 or 9); amount less than \$1,200 per month (ER68417=5); DK, NA, or RF whether \$1,200 or more per month (ER68417=8 or 9)

### ER68419 "P67E WTR AMT GE 200 PER MONTH-#2 - SP "

P67e. \$200 or more (per month)?--SECOND PENSION FROM PREVIOUS EMPLOYER

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: actual amount reported; no Spouse/Partner in FU (ER67399=5); has never worked for money (ER66688=5); no pensions through a former employer (ER68259=5); DK, NA, or RF whether have pensions through a former employer (ER68259=8 or 9); no second pension through a former employer (ER68340=5); retirement plan defined benefit or combination plan (ER68341=1 or 7); NA, RF type of retirement plan (ER68341=9); transferred to new employer, rolled over, left to accumulate, or other, multiple responses given (ER68407=1, 4, or 7); DK, NA, or RF what was done with account when left employer (ER68407=8 or 9); amount \$400 or more per month (ER68416=1); DK, NA, or RF whether \$400 or more per month (ER68416=8 or 9)

### ER68469 "H5I WTR MEMORY LOSS-RP

H5i. (Has a doctor or other health professional EVER told (you/Reference Person) that (you/he/she)

Permanent loss of memory or mental ability?

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused

#### ER68471 "H6I1 AGE FIRST HAD MEMORY LOSS-RP

H6il. How old (were you/was Reference Person) when (you were/[he/she] was) first diagnosed with (loss of memory/mental ability)?

ENTER [1] for less than 1 year

- 1 120 Actual age
  - 995 IF VOL.: Less than one year old
  - 998 DK
  - 999 NA; refused
    - O Inap.: never been diagnosed with permanent loss of memory or loss of mental ability (ER68469=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER68469=8 or 9)

### ER68472 "H7I WTR MEMORY LOSS LIMIT ACTIVITY-RP"

H7i. How much does this condition limit (your/his/her) normal daily activities?--A lot, somewhat, just a little, or not at all?

#### Codes

- 1 A lot
- 3 Somewhat
- 5 Just a little
- 7 Not at all
- 8 DK
- 9 NA; refused
- O Inap.: never been diagnosed with permanent loss of memory or loss of mental ability (ER68469=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER68469=8 or 9)

## ER68473 "H7I2 WTR TAKING MEDS FOR MEMORY LOSS-RP"

H7i2. (Are you/Is Reference Person) now taking medication prescribed by a doctor to help with (your/his/her) memory problem?

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: never been diagnosed with permanent loss of memory or loss of mental ability (ER68469=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER68469=8 or 9)

### ER68474 "H5J WTR LEARNING DISORDER-RP

H5j. (Has a doctor or other health professional EVER told (you/Reference Person) that (you/he/she) had...)

A learning disorder?

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused

# ER68476 "H6J1 AGE FIRST HAD LRNG DISORDER-RP"

H6jl. How old (were you/was Reference Person) when (you were/[he/she] was) first diagnosed with a learning disorder?

ENTER [1] for less than 1 year

- 1 120 Actual age
  - 995 IF VOL.: Less than one year old
  - 998 DK
  - 999 NA; refused
    - O Inap.: never been diagnosed with a learning disorder (ER68474=5); DK, NA, or RF whether ever been diagnosed with a learning disorder (ER68474=8 or 9)

### ER68477 "H7J WTR LRNG DISORDR LIMIT ACTIVITY-RP "

H7j. How much does this condition limit (your/his/her) normal daily activities?--A lot, somewhat, just a little, or not at all?

#### Codes

- 1 A lot
- 3 Somewhat
- 5 Just a little
- 7 Not at all
- 8 DK
- 9 NA; refused
- O Inap.: never been diagnosed with a learning disorder (ER68474=5); DK, NA, or RF whether ever been diagnosed with a learning disorder (ER68474=8 or 9)

### ER68478 "H7J2 WTR TAKING MEDS FOR LRNG DISORDR-RP"

H7j2. (Are you/Is Reference Person) now receiving treatment or taking medication to help with (your/his/her) learning disorder?

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: never been diagnosed with a learning disorder (ER68474=5); DK, NA, or RF whether ever been diagnosed with a learning disorder (ER68474=8 or 9)

#### ER68487 "H5L WTR PSYCH PROBLEM-RP

H51. (Has a doctor or other health professional EVER told (you/Reference Person) that (you/he/she)

Any emotional, nervous, or psychiatric problems?

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused

### ER68488 "H6L1 AGE FIRST HAD PSYCH PROB-RP

H611. How old (were you/was Reference Person) when (you were/[he/she] was) first diagnosed?

ENTER [1] for less than 1 year

- 1 120 Actual age
  - 995 IF VOL.: Less than one year old
  - 998 DK
  - 999 NA; refused
    - O Inap.: never been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=8 or 9)

## ER68489 "H6L2 TYPE OF PSYCH PROB MENTION 1-RP"

H612. What was the diagnosis? What is the emotional/psychiatric disorder? [ENTER ALL THAT APPLY]--FIRST MENTION

#### Codes

- 1 Depression
- 2 Bipolar disorder (mania)
- 3 Schizophrenia (psychosis)
- 4 Anxiety (panic)
- 5 Phobias
- 6 Alcohol use/abuse (alcoholism)
- 7 Drug use/abuse (drug addiction)
- 8 Obsessive compulsive disorder
- 9 PTSD (Post-Traumatic Stress Disorder)
- 97 Other
- 98 DK
- 99 NA; refused
- O Inap.: never been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=8 or 9)

#### ER68491 "H6L2 TYPE OF PSYCH PROB MENTION 2-RP"

H612. What was the diagnosis? What is the emotional/psychiatric disorder? [ENTER ALL THAT APPLY]--SECOND MENTION

#### Codes

- 1 Depression
- 2 Bipolar disorder (mania)
- 3 Schizophrenia (psychosis)
- 4 Anxiety (panic)
- 5 Phobias
- 6 Alcohol use/abuse (alcoholism)
- 7 Drug use/abuse (drug addiction)
- 8 Obsessive compulsive disorder
- 9 PTSD (Post-Traumatic Stress Disorder)
- 97 Other
- 98 DK
- 99 NA; refused
- O Inap.: never been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=8 or 9); DK, NA, or RF to first mention (ER68489=98 or 99); no second mention

## ER68493 "H6L2 TYPE OF PSYCH PROB MENTION 3-RP '

H612. What was the diagnosis? What is the emotional/psychiatric disorder? [ENTER ALL THAT APPLY]--THIRD MENTION

- 1 Depression
- 2 Bipolar disorder (mania)
- 3 Schizophrenia (psychosis)
- 4 Anxiety (panic)

- 5 Phobias
- 6 Alcohol use/abuse (alcoholism)
- 7 Drug use/abuse (drug addiction)
- 8 Obsessive compulsive disorder
- 9 PTSD (Post-Traumatic Stress Disorder)
- 97 Other
- 98 DK
- 99 NA; refused
- O Inap.: never been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=8 or 9); DK, NA, or RF to first mention (ER68489); fewer than three mentions

#### ER68495 "H7L WTR PSYCH PROB LIMIT ACTIVITY-RP"

H71. How much does this condition limit (your/his/her) normal daily activities?--A lot, somewhat, just a little, or not at all?

#### Codes

- 1 A lot
- 3 Somewhat
- 5 Just a little
- 7 Not at all
- 8 DK
- 9 NA; refused
- O Inap.: never been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=8 or 9)

### ER68496 "H7L2 WTR TAKING MEDS FOR NERVES-RP"

H712. (Are you/Is Reference Person) now taking tranquilizers, antidepressants, or pills for nerves? Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: never been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER68487=8 or 9)

## ER68503 "H5N2 WTR CHANGE IN MAKING DECISIONS-RP "

H5n2. Next, we'd like to know about changes that (you/Reference Person) may have had in the last several years (because of a thinking or memory problem). In the last several years, has there been a change in problems (you/he/she) may have with judgment, for example, problems making decisions, making bad financial decisions, or with thinking?

Please note for the following series H5N2-H5N9: All rights reserved. Copyright 2008 by Washington University in St. Louis, Missouri, USA

- 1 Yes, a change
- 5 No, no change
- 8 DK

- 9 NA; refused
- O Inap.: Reference Person is less than 65 years old (ER69629=5)

#### ER68504 "H5N3 WTR CHNGE INTEREST IN ACTIVITIES-RP"

H5n3. In the last several years, has there been a change in... The amount of interest (you/he/she) may have in hobbies or activities?

### Codes

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- O Inap.: Reference Person is less than 65 years old (ER68502=5)

#### ER68505 "H5N4 WTR CHANGE IN REPEATING STORIES-RP"

 ${\rm H5n4.}$  (In the last several years, has there been a change in...) (Your/His/Her) repeating the same things over and over, such as questions, stories, or statements?

#### Codes

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- O Inap.: Reference Person is less than 65 years old (ER68502=5)

### ER68506 "H5N5 WTR CHANGE IN LEARNING/USE TOOLS-RP"

H5n5. (In the last several years, has there been a change in...) The trouble (you/he/she) may have learning how to use a tool, appliance or gadget like a TV remote?

## Codes

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- O Inap.: Reference Person is less than 65 years old (ER68502=5)

### ER68507 "H5N6 WTR CHANGE IN REMEMBERING DATES-RP"

 ${\tt H5n6.}$  (In the last several years, has there been a change in...) (Your/His/Her) forgetting the correct month or year?

### Codes

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- O Inap.: Reference Person is less than 65 years old (ER68502=5)

### ER68508 "H5N7 WTR CHANGE HANDLING MONEY ISSUES-RP"

H5n7. (In the last several years, has there been a change in...) The trouble (you/he/she) may have handling complicated money matters, like balancing a checkbook or paying bills?

- 1 Yes, a change
- 5 No, no change
- 8 DK

```
9 NA; refused
                   O Inap.: Reference Person is less than 65 years old (ER68502=5)
           "H5N8 WTR CHANGE IN REMEMBERING APPTS-RP "
H5n8. (In the last several years, has there been a change in...) The trouble (you/he/she) may have
remembering appointments?
   Codes
                   1 Yes, a change
                   5 No, no change
                   8 DK
                   9 NA; refused
                   O Inap.: Reference Person is less than 65 years old (ER68502=5)
ER68510
           "H5N9 WTR CHANGE IN THINKING/MEMORY-RP
H5n9. (In the last several years, has there been a change in...) Daily problems (you/he/she) may have
with thinking and/or memory?
   Codes
                   1 Yes, a change
                   5 No, no change
                   8 DK
                   9 NA; refused
                   O Inap.: Reference Person is less than 65 years old (ER68502=5)
           "H35H WTR SPCH IMPAIR B4 AGE 17--RP
ER68581
H35. (Before [you were/[he/she] was] 17 years old, did (you/he/she) have...)
A speech impairment?
   Codes
                   1 Yes
                   5 No
                   8 DK
                   0 Inap.: childhood health report already collected in a prior wave
           "H39H WTR EPILEPSY B4 AGE 17--RP
ER68585
H39. Before (you were/[he/she] was) 17 years old, did (you/he/she) have any of the following childhood
diseases:
Epilepsy or seizures?
   Codes
                   1 Yes
                   5 No
                   8 DK
                   9 NA; Refused
                   O Inap.: childhood health report already collected in a prior wave
           "H43H WTR DEPRESSION B4 AGE 17--RP
ER68589
H43. (Before [you were/[he/she] was] 17 years old, did (you/he/she) have...)
Depression?
   Codes
                   1 Yes
```

5 No

- 8 DK
- 9 NA; Refused
- 0 Inap.: childhood health report already collected in a prior wave

#### ER68591 "H45H WTR OTR PSYCH PROB B4 AGE 17--RP '

H45. (Before [you were/[he/she] was] 17 years old, did (you/he/she) have...) Any other emotional or psychological problems?

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; Refused
- O Inap.: childhood health report already collected in a prior wave

### ER69546 "H24 WTR SPOUSE IN FU NOW

H24. INTERVIEWER CHECKPOINT

#### Codes

- 1 Spouse/Partner in FU now
- 5 All others

#### ER69596 "H5I WTR MENTAL LOSS-SPOUSE

H5i. (Has a doctor or other health professional EVER told (you/Spouse/Partner) that (you/he/she) had...)

Permanent loss of memory or mental ability?

# Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5)

# ER69598 "H6I1 AGE FIRST HAD MEMORY LOSS-SP

H6il. How old (were you/was [Spouse/Partner]) when (you were/[he/she] was) first diagnosed with (loss of memory/mental ability)?

ENTER [1] for less than 1 year

# Codes

- 1 120 Actual age
  - 995 IF VOL.: Less than one year old
  - 998 DK
  - 999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with permanent loss of memory or loss of mental ability (ER69596=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER69596=8 or 9)

### ER69599 "H7I WTR MEMORY LOSS LIMIT ACTIVITY-SP '

H7i. How much does this condition limit (your/his/her) normal daily activities?--A lot, somewhat, just a little, or not at all?

- 1 A lot
- 3 Somewhat

- 5 Just a little
- 7 Not at all
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with permanent loss of memory or loss of mental ability (ER69596=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER69596=8 or 9)

### ER69600 "H7I2 WTR TAKING MEDS FOR MEMORY LOSS-SP"

H7i2. (Are you/Is [Spouse/Partner]) now taking medication prescribed by a doctor to help with (your/his/her) memory problem?

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with permanent loss of memory or loss of mental ability (ER69596=5); DK, NA, or RF whether ever been diagnosed with permanent loss of memory or loss of mental ability (ER69596=8 or 9)

#### ER69601 "H5J WTR LEARNING DISORDER-SPOUSE

H5j. (Has a doctor or other health professional EVER told (you/Spouse/Partner) that (you/he/she) had...)

A learning disorder?

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5)

### ER69603 "H6J1 AGE FIRST HAD LRNG DISORDER-SP

H6jl. How old (were you/was [Spouse/Partner]) when (you were/[he/she] was) first diagnosed with a learning disorder?

ENTER [1] for less than 1 year

### Codes

- 1 120 Actual age
  - 995 IF VOL.: Less than one year old
  - 998 DK
  - 999 NA; refused
    - O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with a learning disorder (ER69601=5); DK, NA, or RF whether ever been diagnosed with a learning disorder (ER69601=8 or 9)

# ER69604 "H7J WTR LRNG DISORDR LIMIT ACTIVITY-SP "

H7j. How much does this condition limit (your/his/her) normal daily activities?--A lot, somewhat, just a little, or not at all?

- 1 A lot
- 3 Somewhat

```
5 Just a little
```

7 Not at all

8 DK

9 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with a learning disorder (ER69601=5); DK, NA, or RF whether ever been diagnosed with a learning disorder (ER69601=8 or 9)

### ER69605 "H7J2 WTR TAKING MEDS FOR LRNG DISORDR-SP"

H7j2. (Are you/Is [Spouse/Partner]) now receiving treatment or taking medication to help with (your/his/her) learning disorder?

#### Codes

1 Yes

5 No

8 DK

9 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with a learning disorder (ER69601=5); DK, NA, or RF whether ever been diagnosed with a learning disorder (ER69601=8 or 9)

### ER69614 "H5L WTR PSYCH PROBLEM-SPOUSE

H51. (Has a doctor or other health professional EVER told (you/Spouse/Partner) that (you/he/she) had...)

Any emotional, nervous, or psychiatric problems?

#### Codes

1 Yes

5 No

8 DK

9 NA; refused

0 Inap.: no Spouse/Partner in FU (ER67399=5)

# ER69615 "H6L1 AGE FIRST HAD PSYCH PROB-SPOUSE

H611. How old (were you/was [Spouse/Partner]) when (you were/[he/she] was) first diagnosed?

ENTER [1] for less than 1 year

### Codes

1 - 120 Actual age

995 IF VOL.: Less than one year old

998 DK

999 NA; refused

O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=8 or 9)

### ER69616 "H6L2 TYPE OF PSYCH PROB MENTION 1-SP "

H612. What was the diagnosis? What is the emotional/psychiatric disorder? [ENTER ALL THAT APPLY]--FIRST MENTION

- 1 Depression
- 2 Bipolar disorder (mania)
- 3 Schizophrenia (psychosis)

- 4 Anxiety (panic)
- 5 Phobias
- 6 Alcohol use/abuse (alcoholism)
- 7 Drug use/abuse (drug addiction)
- 8 Obsessive compulsive disorder
- 9 PTSD (Post-Traumatic Stress Disorder)
- 97 Other
- 98 DK
- 99 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=8 or 9)

#### ER69618 "H6L2 TYPE OF PSYCH PROB MENTION 2-SP "

H612. What was the diagnosis? What is the emotional/psychiatric disorder? [ENTER ALL THAT APPLY]--SECOND MENTION

### Codes

- 1 Depression
- 2 Bipolar disorder (mania)
- 3 Schizophrenia (psychosis)
- 4 Anxiety (panic)
- 5 Phobias
- 6 Alcohol use/abuse (alcoholism)
- 7 Drug use/abuse (drug addiction)
- 8 Obsessive compulsive disorder
- 9 PTSD (Post-Traumatic Stress Disorder)
- 97 Other
- 98 DK
- 99 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=8 or 9); DK, NA, or RF to first mention (ER69616=98 or 99); no second mention

### ER69620 "H6L2 TYPE OF PSYCH PROB MENTION 3-SP '

 ${\tt H612.}$  What was the diagnosis? What is the emotional/psychiatric disorder? [ENTER ALL THAT APPLY]--THIRD MENTION

- 1 Depression
- 2 Bipolar disorder (mania)
- 3 Schizophrenia (psychosis)
- 4 Anxiety (panic)
- 5 Phobias
- 6 Alcohol use/abuse (alcoholism)
- 7 Drug use/abuse (drug addiction)
- 8 Obsessive compulsive disorder
- 9 PTSD (Post-Traumatic Stress Disorder)
- 97 Other

- 98 DK
- 99 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=8 or 9); DK, NA, or RF to first mention (ER69616=98 or 99); fewer than three mentions

#### ER69622 "H7L WTR PSYCH PROB LIMIT ACTIVITY-SP "

H71. How much does this condition limit (your/his/her) normal daily activities?--A lot, somewhat, just a little, or not at all?

### Codes

- 1 A lot
- 3 Somewhat
- 5 Just a little
- 7 Not at all
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=8 or 9)

### ER69623 "H7L2 WTR TAKING MEDS FOR NERVES-SP"

H712. (Are you/Is [Spouse/Partner]) now taking tranquilizers, antidepressants, or pills for nerves? Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); never been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=5); DK, NA, or RF whether ever been diagnosed with any emotional, nervous, or psychiatric problems (ER69614=8 or 9)

# ER69630 "H5N2 WTR CHANGE IN MAKING DECISIONS-SP "

H5n2. Next, we'd like to know about changes that (you/Spouse/Partner) may have had in the last several years (because of a thinking or memory problem). In the last several years, has there been a change in problems (you/he/she) may have with judgment, for example, problems making decisions, making bad financial decisions, or with thinking?

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- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner is less than 65 years
  old (ER69629=5)

### ER69631 "H5N3 WTR CHNGE INTEREST IN ACTIVITIES-SP"

H5n3. In the last several years, has there been a change in... The amount of interest (you/he/she) may have in hobbies or activities?

#### Codes

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner is less than 65 years
  old (ER69629=5)

## ER69632 "H5N4 WTR CHANGE IN REPEATING STORIES-SP"

H5n4. (In the last several years, has there been a change in...) (Your/His/Her) repeating the same things over and over, such as questions, stories, or statements?

#### Codes

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner is less than 65 years
  old (ER69629=5)

### ER69633 "H5N5 WTR CHANGE IN LEARNING/USE TOOLS-SP"

H5n5. (In the last several years, has there been a change in...) The trouble (you/he/she) may have learning how to use a tool, appliance or gadget like a TV remote?

## Codes

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner is less than 65 years
  old (ER69629=5)

# ER69634 "H5N6 WTR CHANGE IN REMEMBERING DATES-SP"

 ${\tt H5n6.}$  (In the last several years, has there been a change in...) (Your/His/Her) forgetting the correct month or year?

#### Codes

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner is less than 65 years
  old (ER69629=5)

# ER69635 "H5N7 WTR CHANGE HANDLING MONEY ISSUES-SP"

H5n7. (In the last several years, has there been a change in...) The trouble (you/he/she) may have handling complicated money matters, like balancing a checkbook or paying bills?

- 1 Yes, a change
- 5 No, no change
- 8 DK

- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner is less than 65 years
  old (ER69629=5)

#### ER69636 "H5N8 WTR CHANGE IN REMEMBERING APPTS-SP"

H5n8. (In the last several years, has there been a change in...) The trouble (you/he/she) may have remembering appointments?

#### Codes

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner is less than 65 years
  old (ER69629=5)

### ER69637 "H5N9 WTR CHANGE IN THINKING/MEMORY-SP "

H5n9. (In the last several years, has there been a change in...) Daily problems (you/he/she) may have with thinking and/or memory?

#### Codes

- 1 Yes, a change
- 5 No, no change
- 8 DK
- 9 NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); Spouse/Partner is less than 65 years
  old (ER69629=5)

### ER69708 "H35W WTR SPCH IMPAIR B4 AGE 17--SP

H35. (Before [you were/[he/she] was] 17 years old, did (you/he/she) have...) A speech impairment?

## Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; Refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); childhood health report already collected in a prior wave

# ER69712 "H39W WTR EPILEPSY B4 AGE 17--SP '

 ${
m H39.}$  Before (you were/[he/she] was) 17 years old, did (you/he/she) have any of the following childhood diseases:

Epilepsy or seizures?

- 1 Yes
- 5 No
- 8 DK
- 9 NA; Refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); childhood health report already collected in a prior wave

### ER69716 "H43W WTR DEPRESSION B4 AGE 17--SP

H43. (Before [you were/[he/she] was] 17 years old, did (you/he/she) have...) Depression?

#### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; Refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); childhood health report already collected in a prior wave

## ER69718 "H45W WTR OTR PSYCW PROB B4 AGE 17--SP '

H45. (Before [you were/[he/she] was] 17 years old, did (you/he/she) have...) Any other emotional or psychological problems?

### Codes

- 1 Yes
- 5 No
- 8 DK
- 9 NA; Refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); childhood health report already collected in a prior wave

### ER70674 "H59A SADNESS IN PAST 30 DAYS

H59a. Now, I am going to ask you (RESPONDENT) some questions about feelings you may have had over the PAST 30 days. Please answer using one of the following choices: all of the time, most of the time, some of the time, a little of the time, none of the time.

In the past 30 days, about how often did you feel... So sad nothing could cheer you up?

# Codes

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Reference Person or Spouse/Partner (ER71164 ne 1-3)

### ER70675 "H59B NERVOUS IN PAST 30 DAYS

H59b. (In the past 30 days, about how often did you feel...)

(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- $5\ \mathrm{None}\ \mathrm{of}\ \mathrm{the}\ \mathrm{time}$
- 8 DK

```
9 NA; refused
```

0 Inap.: respondent was not Reference Person or Spouse/Partner (ER71164 ne 1-3)

#### ER70676 "H59C RESTLESS IN PAST 30 DAYS

H59c. (In the past 30 days, about how often did you feel...)

Restless or fidgety?

(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)

### Codes

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Reference Person or Spouse/Partner (ER71164 ne 1-3)

### ER70677 "H59D HOPELESS IN PAST 30 DAYS

H59d. (In the past 30 days, about how often did you feel...)

Hopeless?

(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)

### Codes

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Reference Person or Spouse/Partner (ER71164 ne 1-3)

### ER70678 "H59E EVERYTHING EFFORT IN PAST 30 DAYS "

H59e. (In the past 30 days, about how often did you feel...)

That everything was an effort?

(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time
- 8 DK
- 9 NA; refused
- 0 Inap.: respondent was not Reference Person or Spouse/Partner (ER71164 ne 1-3)

#### ER70679 "H59F WORTHLESS IN PAST 30 DAYS

H59f. (In the past 30 days, about how often did you feel...) Worthless?

(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)

#### Codes

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time
- 8 DK
- 9 NA; refused
- O Inap.: respondent was not Reference Person or Spouse/Partner (ER71164 ne 1-3)

#### ER70680 "K-6 NON-SPEC PSYCHOL DISTRESS SCALE

The K-6 Non-Specific Psychological Distress Scale

This scale was developed by Dr. Ronald Kessler, Professor of Healthcare Policy at Harvard Medical School. It includes six items, H59a-H59f (ER70674- ER70679), using a scale of 1-5, which ranges from 'all of the time' to 'none of the time.'

The items are rescored as follows: A response of 'All of the Time' = 4 points, 'Most of the Time' = 3 points, 'Some of the Time' = 2 points, 'A Little of the Time' = 1 point, and 'None of the Time' = 0 points. The scores are summed; a score of 13 or higher indicates sensitivity around the threshold for the clinically significant range of the distribution of nonspecific distress.

### Codes

- 0 24 Actual total score
  - 99 respondent was not Reference Person or Spouse/Partner (ER71164 ne 1-3); DK, NA, or RF to at least one item

# ER70681 "H59J HOW MUCH FEELINGS INTERFERE W/LIFE"

H59j. How much do these feelings usually interfere with your life or activities -- a lot, some, a little, or not at all?

### Codes

- 1 A lot
- 2 Some
- 3 A little
- 5 Not at all
- 8 DK
- 9 NA; refused
- O Inap.: respondent was not Reference Person or Spouse/Partner (ER71164 ne 1-3); no depressive feelings in the last 30 days (ER70674=5 and ER70675=5 and ER70678=5 and ER70678=5 and ER70678=5 and ER70678=5 and ER70678=8 or 9, and ER70676=8 or 9, and ER70676=8 or 9, and ER70676=8 or 9, and ER70678=8 or 9, and ER70678=8 or 9, and ER70678=8 or 9)

# ER70689 "H64 TOTAL HOSPITAL/NURSING EXPENSES PY "

 $\rm H64.$  These next questions are about health care expenditures that (you/you and your family/they) may have had during 2016. About how much did (you/you and your family/they) pay out-of-pocket for nursing home and hospital bills in 2016?

#### Codes

1 - 999,996 Actual Amount
999,997 \$999,997 or more
999,998 DK

999,999 NA; refused

O Inap.: no out-of-pocket expenses for nursing homes and hospitals

#### ER70707 "K5 EDUCATION OF FATHER IN US-SP

K5. How much education did (your/her/his) father complete (in the United States)?

#### Codes

- 1 Completed 0-5 grades
- 2 Completed 6-8 grades; "grade school"; DK but mentions could read and write
- 3 Completed 9-11 grades (some high school); junior high
- 4 Completed 12 grades (completed high school); "high school"
- 5 Completed 12 grades plus nonacademic training; R.N. (no further elaboration)
- 6 Completed 13-14 years; Some college, no degree; Associate's degree
- 7 Completed 15-16 years; College BA and no advanced degree mentioned; normal school; R.N. with 3 years college; "college"
- 8 Completed 17 or more years; College, advanced or professional degree, some graduate work; close to receiving degree
- 99 DK; NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5); educated outside the U.S. only or had no education (ER70706=2 or 5); NA or RF where father received his education (ER70706=9)

#### ER70717 "K15 EDUCATION OF MOTHER IN US-SP

K15. How much education did (your/her/his) mother complete (in the United States)?

### Codes

- 1 Completed 0-5 grades
- 2 Completed 6-8 grades; "grade school"; DK but mentions could read and write
- 3 Completed 9-11 grades (some high school); junior high
- 4 Completed 12 grades (completed high school); "high school"
- 5 Completed 12 grades plus nonacademic training; R.N. (no further elaboration)
- 6 Completed 13-14 years; Some college, no degree; Associate's degree
- 7 Completed 15-16 years; College BA and no advanced degree mentioned; normal school; R.N. with 3 years college; "college"
- 8 Completed 17 or more years; College, advanced or professional degree, some graduate work; close to receiving degree
- 99 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); educated outside the U.S. only or had no education (ER70716=2 or 5); NA or RF where mother received her education (ER70716=9)

#### ER70741 "K37 PARENTS POOR OR?--SP

K37. Were (your/Spouse's/Partner's) parents poor when (you were/[she/he] was) growing up, pretty well off, or what?

- 1 Poor
- 3 Average; "it varied"
- 5 Pretty well off
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5)

### ER70845 "L5 EDUCATION OF FATHER IN US-RP

L5. How much education did (your/his/her) father complete (in the United States)?

#### Codes

- 1 Completed 0-5 grades
- 2 Completed 6-8 grades; "grade school"; DK but mentions could read and write
- 3 Completed 9-11 grades (some high school); junior high
- 4 Completed 12 grades (completed high school); "high school"
- 5 Completed 12 grades plus nonacademic training; R.N. (no further elaboration)
- 6 Completed 13-14 years; Some college, no degree; Associate's degree
- 7 Completed 15-16 years; College BA and no advanced degree mentioned; normal school; R.N. with 3 years college; "college"
- 8 Completed 17 or more years; College, advanced or professional degree, some graduate work; close to receiving degree
- 99 DK; NA; refused
- 0 Inap.: educated outside the U.S. only or had no education (ER70844=2 or 5); NA or RF where father received his education (ER70844=9)

#### ER70855 "L15 EDUCATION OF MOTHER IN US-RP

L15. How much education did (your/his/her) mother complete (in the United States)?

### Codes

- 1 Completed 0-5 grades
- 2 Completed 6-8 grades; "grade school"; DK but mentions could read and write
- 3 Completed 9-11 grades (some high school); junior high
- 4 Completed 12 grades (completed high school); "high school"
- 5 Completed 12 grades plus nonacademic training; R.N. (no further elaboration)
- 6 Completed 13-14 years; Some college, no degree; Associate's degree
- 7 Completed 15-16 years; College BA and no advanced degree mentioned; normal school; R.N. with 3 years college; "college"
- 8 Completed 17 or more years; College, advanced or professional degree, some graduate work; close to receiving degree
- 99 DK; NA; refused
- O Inap.: educated outside the U.S. only or had no education (ER70854=2 or 5); NA or RF where mother received her education (ER70854=9)

### ER70879 "L37 PARENTS POOR OR?--RP '

L37. Were (your/Reference Person's) parents poor when (you were/[he/she] was) growing up, pretty well off, or what?

Also note that the order of L38 and L39 were switched in the CAI application between the 1997 wave and the 1999 wave; therefore, for new Reference Persons in 1999 (whose data was brought forward) the responses to this question are for L39.

- 1 Poor
- 3 Average; "it varied"
- 5 Pretty well off
- 9 DK; NA; refused

#### ER71227 "REFERENCE PERSON WORK WEEKS-2016

Reference Person's Total Weeks Worked in 2016

The values for this variable represent Reference Person's total weeks worked on all jobs in 2016. All missing data were assigned.

#### Codes

0 - 52 Actual number of weeks

O Inap.: none; Reference Person did not work for money in 2016

#### ER71229 "REFERENCE PERSON WEEKLY WORK HOURS-2016"

Reference Person's Total Weekly Work Hours in 2016

The values for this variable represent Reference Person's total weekly work hours on all jobs in 2016. All missing data were assigned.

#### Codes

1 - 112 Actual number of hours per week

O Inap.: none; did not work for money in 2016

#### ER71231 "RP OVERTIME WORK HOURS-2016

Reference Person's Total Overtime Hours in 2016

The values for this variable represent Reference Person's annual overtime hours worked on all jobs, in 2016, if reported separately from regular work hours. All missing data were assigned.

#### Codes

1 - 3,744 Actual number of overtime hours

0 Inap.: none; did not work for money in 2016; did not work additional overtime in 2016 (ER66174=5); DK, NA, or RF whether worked additional overtime in 2016 (ER66174=8 or 9)

### ER71233 "REF PERSON TOTAL HOURS OF WORK-2016"

Reference Person's Total Work Hours in 2016

The values for this variable represent Reference Person's total annual work hours on all jobs including overtime in 2016. All missing data were assigned. This variable is the result of ER71227  $\star$  ER71229 + ER71231.

#### Codes

1 - 5,824 Actual number of hours

O Inap.: none; did not work for money in 2016

#### ER71234 "RP WEEKS MISSED FOR ILLNESS OF OTRS-2016"

Reference Person's Total Weeks of Work Missed Because Someone Else Was Ill in 2016

The values for this variable represent the actual number of weeks Reference Person missed due to illness of others in 2016. All missing data were assigned.

#### Codes

0 - 52 Actual number of weeks

0 Inap.: did not work for money in 2016; did not miss work because someone else was sick in 2016 (ER66334=5); DK, NA, or RF whether missed work because someone else was sick in 2016 (ER66334=8 or 9)

### ER71236 "RP WEEKS MISSED FOR OWN ILLNESS-2016"

Reference Person's Total Weeks of Work Missed Because of Own Illness in 2016

The values for this variable represent the actual number of weeks missed due to Reference Person's own illness in 2016. All missing data were assigned.

- 0 52 Actual number of weeks
  - 0 Inap.: did not work for money in 2016; did not miss work because of own illness in 2016 (ER66341=5); DK, NA, or RF whether missed work because of own illness in 2016 (ER66341=8 or 9)

#### ER71238 "RP WEEKS OFF FOR VACATION-2016"

Reference Person's Total Weeks of Vacation or Time Off in 2016

The values for this variable represent Reference Person's actual number of weeks of vacation or time off in 2016. All missing data were assigned.

#### Codes

- 0 52 Actual number of weeks
  - O Inap.: did not work for money in 2016; did not miss any work for a vacation or time off in 2016 (ER66348=5); DK, NA, or RF whether missed any work for a vacation or time off in 2016 (ER66348=8 or 9)

#### ER71240 "REF PERSON STRIKE WEEKS-2016

Reference Person's Total Weeks on Strike in 2016

The values for this variable represent the actual number of weeks Reference Person missed because Reference Person was on strike in 2016. All missing data were assigned.

#### Codes

- 0 52 Actual number of weeks
  - 0 Inap.: did not work for money in 2016; did not miss any work because on strike in 2016 (ER66355=5); DK, NA, or RF whether missed any work because on strike in 2016 (ER66355=8 or 9)

## ER71242 "REF PERSON WEEKS LAID OFF-2016

Reference Person's Total Weeks of Layoff in 2016

The values for this variable represent the actual number of weeks Reference Person missed due to temporary layoff in 2016. All missing data were assigned.

#### Codes

- 0 52 Actual number of weeks
  - O Inap.: did not work for money in 2016; did not miss any work because temporarily laid off in 2016 (ER66362=5); DK, NA, or RF whether missed any work because temporarily laid off in 2016 (ER66362=8 or 9)

### ER71244 "REF PERSON UNEMPLOYMENT WEEKS-2016"

Reference Person's Total Weeks of Unemployment in 2016

The values for this variable represent the actual number of weeks Reference Person missed due to unemployment in 2016. All missing data were assigned.

### Codes

- 0 52 Actual number of weeks
  - 0 Inap.: was not unemployed in 2016 (ER66369=5); DK, NA, or RF whether unemployed in 2016 (ER66369=8 or 9)

## ER71246 "REF PERSON WEEKS OUT OF LABOR FORCE-2016"

Reference Person's Total Weeks Out of the Labor Force in 2016

The values for this variable represent the actual number of weeks that Reference Person did not have a job and was not looking for one in 2016. All missing data were assigned.

0 - 52 Actual number of weeks

0 Inap.: not out of the labor force in 2016 (ER66388=5); DK, NA, or RF whether out of the labor force in 2016 (ER66388=8 or 9)

#### ER71248 "SPOUSE WORK WEEKS-2016

- 11

Spouse's/Partner's Total Work Weeks in 2016

The values for this variable represent the total weeks worked on all jobs in 2016. All missing data were assigned.

#### Codes

0 - 52 Actual number of weeks

O Inap.: none; did not work for money in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71250 "SPOUSE WEEKLY WORK HOURS-2016

- "

Spouse's/Partner's Total Weekly Work Hours in 2016

The values for this variable represent Spouse's/Partner's total weekly work hours on all jobs in 2016. All missing data were assigned.

#### Codes

1 - 112 Actual number of hours per week

O Inap.: none; did not work for money in 2016; no Spouse/Partner in FU (ER67399=5)

## ER71252 "SP OVERTIME WORK HOURS-2016

- 11

Spouse's/Partner's Total Overtime Hours in 2016

The values for this variable represent Spouse's/Partner's annual overtime hours worked on all jobs, in 2016, if reported separately from regular work hours. All missing data were assigned.

## Codes

1 - 3,744 Actual number of hours

O Inap.: none; did not work for money in 2016; did not work additional overtime in 2016 (ER66449=5); DK, NA, or RF whether worked additional overtime in 2016 (ER66449=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER71254 "SPOUSE TOTAL HOURS OF WORK-2016

"

Spouse's/Partner's Total Work Hours in 2016

The values for this variable represent Spouse's/Partner's actual total annual work hours on all jobs including overtime in 2016. All missing data were assigned. This variable is the result of ER71248 \* ER71250 + ER71252.

#### Codes

1 - 5,824 Actual number of hours

O Inap.: none; did not work for money in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71255 "SP WEEKS MISSED FOR ILLNESS OF OTRS-2016"

Spouse's/Partner's Total Weeks of Work Missed Because Someone Else Was Ill in 2016

The values for this variable represent the actual number of weeks Spouse/Partner missed due to illness of others in 2016. All missing data were assigned.

#### Codes

0 - 52 Actual number of weeks

O Inap.: did not work for money in 2016; did not miss work because someone else was sick in 2016 (ER66609=5); DK, NA, or RF whether missed work because someone else was sick in 2016 (ER66609=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER71257 "SP WEEKS MISSED FOR OWN ILLNESS-2016

Spouse's/Partner's Total Weeks of Illness in 2016

The values for this variable represent the actual number of weeks missed due to Spouse's/Partner's own illness in 2016. All missing data were assigned.

#### Codes

- 0 52 Actual number of weeks
  - O Inap.: did not work for money in 2016; did not miss work because of own illness in 2016 (ER66616=5); DK, NA, or RF whether missed work because of own illness in 2016 (ER66616=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER71259 "SPOUSE WEEKS OFF FOR VACATION-2016"

Spouse's/Partner's Total Weeks of Vacation or Time Off in 2016

The values for this variable represent Spouse's/Partner's actual number of weeks of vacation or time off in 2016. All missing data were assigned.

### Codes

- 0 52 Actual number of weeks
  - 0 Inap.: did not work for money in 2016; did not miss any work for a vacation or time off in 2016 (ER66623=5); DK, NA, or RF whether missed any work for a vacation or time off in 2016 (ER66623=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER71261 "SPOUSE STRIKE WEEKS-2016

Spouse's/Partner's Total Weeks on Strike in 2016

The values for this variable represent the actual number of weeks Spouse/Partner missed because Spouse/Partner was on strike in 2016. All missing data were assigned.

#### Codes

- 0 52 Actual number of weeks
  - 0 Inap.: did not work for money in 2016; did not miss any work because on strike in 2016 (ER66630=5); DK, NA, or RF whether missed any work because on strike in 2016 (ER66630=8 or 9); no Spouse/Partner in FU (ER67399=5)

## ER71263 "SPOUSE WEEKS LAID OFF-2016

Spouse's/Partner's Total Weeks of Layoff in 2016

The values for this variable represent the actual number of weeks Spouse/Partner missed due to temporary layoff in 2016. All missing data were assigned.

### Codes

- 0 52 Actual number of weeks
  - O Inap.: did not work for money in 2016; did not miss any work because temporarily laid off in 2016 (ER66637=5); DK, NA, or RF whether missed any work because temporarily laid off in 2016 (ER66637=8 or 9); no Spouse/Partner in FU (ER67399=5)

### ER71265 "SPOUSE UNEMPLOYMENT WEEKS-2016

Spouse's/Partner's Total Weeks of Unemployment in 2016

The values for this variable represent the actual number of weeks Spouse/Partner missed due to unemployment in 2016. All missing data were assigned.

- 0 52 Actual number of weeks
  - 0 Inap.: was not unemployed in 2016 (ER66644=5); DK, NA, or RF whether unemployed in 2016 (ER66644=8 or 9); no Spouse/Partner in FU (ER67399=5)

### ER71267 "SPOUSE WEEKS OUT OF LABOR FORCE-2016"

Spouse's/Partner's Total Weeks Out of the Labor Force in 2016

The values for this variable represent the actual number of weeks that Spouse/Partner did not have a job and was not looking for one in 2016. All missing data were assigned.

#### Codes

- 0 52 Actual number of weeks
  - O Inap.: not out of the labor force in 2016 (ER66663=5); DK, NA, or RF whether out of labor force in 2016 (ER66663=8 or 9); no Spouse/Partner in FU (ER67399=5)

#### ER71269 "TOTAL BUSINESS INCOME-2016

Reference Person's and Spouse's/Partner's Income from Unincorporated Businesses in 2016 All missing data were assigned.

#### Codes

- -999,997 -1 Actual loss
- 1 9,999,997 Actual amount
  - 0 Inap.: broke even; did not own a business (ER66974=5); DK, NA, or RF whether owned a business (ER66974=8 or 9); business is incorporated/a corporation (ER66984=1)

#### ER71271 "NUMBER OF BUSINESSES OWNED BY FU IN 2016"

Number of Unincorporated Businesses Owned by Reference Person or Spouse/Partner in 2016

This is the number of businesses owned by either the Reference Person, the Spouse/Partner, or both.

#### Codes

- 1 5 Actual number of businesses owned
  - O Inap.: did not own a business (ER66974=5); DK, NA, or RF whether owned a business (ER66974=8 or 9); business is incorporated/a corporation (ER66984=1)

#### ER71272 "FARM INCOME OF REF PERSN AND SPOUSE-2016"

Reference Person's and Spouse's/Partner's Income from Farming in 2016

This variable includes both labor and asset portions of income. All missing data were assigned.

If ER66969=1, then the value for this variable should be attributed only to Reference Person. If ER66969=2, then the value for this variable should be attributed only to Spouse/Partner. If ER66969=3, then the value for this variable should be split 50-50 between Reference Person and Spouse/Partner.

#### Codes

- -999,997 -1 Actual loss
- 1 9,999,997 Actual amount
  - O Inap.: broke even; not a farmer or rancher

## ER71274 "RP LABOR INCOME FROM BUSINESS-2016"

Reference Person's Labor Part of Business Income from Unincorporated Businesses in 2016

If total farm or business income represents a loss (i.e., a negative number), then the labor portion equals 0 and the loss is coded in the asset portion.

The income reported here is the labor part of Reference Person's business income in 2016. Total business income of the Reference Person is equally split between labor and asset income when the Reference Person put in actual work hours in any unincorporated businesses. Information on who owns the business(es) and whether Reference Person put in any work hours is collected in G9a-G9d. All missing data were assigned.

- 1 9,999,997 Actual amount
  - 0 Inap.: none; did not own a business; unincorporated business lost money; business is incorporated/a corporation

### ER71275 "RP ASSET INCOME FROM BUSINESS-2016

Reference Person's Asset Part of Business Income from Unincorporated Businesses in 2016

The income reported here is the asset part of Reference Person's business income in 2016. The Reference Person's asset business income is equal to the Reference Person's total business income if the Reference Person did not put in any work hours at all in any unincorporated businesses. Also see the note at ER71274. All missing data were assigned.

#### Codes

-999,997 - -1 Actual loss

1 - 9,999,997 Actual amount

O Inap.: none; did not own a business; business is incorporated/a corporation

#### ER71276 "NUMBER OF BUSINESSES OWNED BY REF PERSON"

Number of Unincorporated Businesses Owned by Reference Person in 2016

### Codes

1 - 5 Actual number of businesses owned

O Inap.: did not own a business; business is incorporated/a corporation

#### ER71277 "WAGES AND SALARIES OF REF PERSON-2016"

Reference Person's Income from Wages and Salaries in 2016 All missing data were assigned.

#### Codes

1 - 9,999,997 Actual amount

O Inap.: no income from wages or salaries in 2016

# ER71279 "BONUS INCOME OF REF PERSON-2016

Reference Person's Income from Bonuses in 2016 All missing data were assigned.

### Codes

1 - 999,997 Actual amount

O Inap.: no income from bonuses in 2016

## ER71281 "OVERTIME INCOME OF REF PERSON-2016

Reference Person's Income from Overtime in 2016 All missing data were assigned.

# Codes

1 - 999,997 Actual amount

O Inap.: no income from overtime in 2016

# ER71283 "TIPS OF REF PERSON-2016

Reference Person's Income from Tips in 2016 All missing data were assigned.

### Codes

1 - 999,997 Actual amount

O Inap.: no income from tips in 2016

### ER71285 "COMMISSION INCOME OF REF PERSON-2016"

Reference Person's Income from Commissions in 2016 All missing data were assigned.

1 - 999,997 Actual amount

O Inap.: no income from commissions in 2016

#### ER71287 "PROFESSIONAL PRACTICE OF REF PERSON-2016"

Reference Person's Income from Professional Practice or Trade in 2016 All missing data were assigned.

#### Codes

1 - 9,999,997 Actual amount

O Inap.: no income from professional practice or trade in 2016

#### ER71289 "REF PERSON ADDITIONAL JOB INCOME-2016"

Reference Person's Income from Additional Jobs in 2016 All missing data were assigned.

#### Codes

1 - 9,999,997 Actual amount

O Inap.: no income from additional jobs in 2016

### ER71291 "MISC LABOR INCOME OF REF PERSON-2016"

Reference Person's Other Job-Related Income in 2016 All missing data were assigned.

#### Codes

1 - 999,997 Actual amount

O Inap.: no other job-related income in 2016

### ER71293 "LABOR INCOME OF REF PERSON-2016

Reference Person's 2016 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2017 about tax year 2016. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER71277), any separate reports of bonuses (ER71279), overtime (ER71281), tips (ER71283), commissions (ER71285), professional practice or trade (ER71287), additional job income (ER71289), and miscellaneous labor income (ER71291).

Note that farm income (ER71272) and the labor portion of business income (ER71274) are NOT included here. All missing data were assigned.

## Codes

1 - 9,999,997 Actual amount

0 Inap.: no labor income in 2016

# ER71294 "REF PERSON RENT INCOME-2016

Reference Person's Income from Rent in 2016

The amount here is annualized from questions G25a-G27a. Note: reported amounts in G25a may be split between this variable, for Reference Person, and ER71322, for Spouse/Partner, if G26a2 and/or G26a3 were answered "yes".

The values for this variable represent overall income profits or losses. All missing data were assigned.

#### Codes

-99,997 - -1 Actual amount of loss

1 - 999,997 Actual amount of profit

O Inap.: broke even; did not receive income from rent in 2016

### ER71296 "REF PERSON DIVIDENDS-2016

Reference Person's Income from Dividends in 2016

The amount here is annualized from questions G25b-G27b. Note: reported amounts in G25b may be split between this variable, for Reference Person, and, ER71324, for Spouse/Partner, if G26b2 and/or G26b3 were answered "yes". In addition, values for this variable may have been modified if the respondent reported a revised amount at W20d-f.

All missing data were assigned.

#### Codes

1 - 999,997 Actual amount

O Inap.: did not receive income from dividends in 2016

### ER71298 "REF PERSON INTEREST INCOME-2016

Reference Person's Income from Interest in 2016

The amount here is annualized from questions G25c-G27c. Note: reported amounts in G25c may be split between this variable, for Reference Person, and, ER71326, for Spouse/Partner, if G26c2 and/or G26c3 were answered "yes". In addition, values for this variable may have been modified if the respondent reported a revised amount at W31d-f.

All missing data were assigned.

#### Codes

1 - 999,997 Actual amount

O Inap.: did not receive income from interest in 2016

### ER71300 "RP INCOME FROM TRUSTS/ROYALTIES-2016"

Reference Person's Income from Trust Funds and Royalties in 2016 All missing data were assigned.

### Codes

1 - 999,997 Actual amount

O Inap.: did not receive income from trust funds or royalties in 2016

#### ER71302 "SP LABOR INCOME FROM BUSINESS-2016"

Spouse's/Partner's Labor Part of Business Income from Unincorporated Businesses in 2016

If total farm or business income represents a loss (i.e., a negative number), then the labor portion equals 0 and the loss is coded in the asset portion.

The income reported here is the labor part of the Spouse's/Partner's business income in 2016. Total business income for the Spouse/Partner is equally split between labor and asset income when the Spouse/Partner put in actual work hours for any unincorporated businesses. Information on who owns the business(es) and whether Spouse/Partner put in actual work hours is collected in G9a-G9d. Also see the note at ER71274. All missing data were assigned.

#### Codes

1 - 9,999,997 Actual amount

O Inap.: none; did not own a business; unincorporated business lost money; business is incorporated/a corporation; no Spouse/Partner in FU (ER67399=5)

## ER71303 "SP ASSET INCOME FROM BUSINESS-2016"

Spouse's/Partner's Asset Part of Business Income from Unincorporated Businesses in 2016

The income reported here is asset part of the business income for the Spouse/Partner in 2016. The Spouse's/Partner's asset business income is equal to total business income if Spouse/Partner did not put in any work hours at all for unincorporated businesses. Also see the note at ER71274. All missing data were assigned.

### Codes

-999,997 - -1 Actual loss

- 1 9,999,997 Actual amount
  - 0 Inap.: none; did not own a business; business is incorporated/a corporation; no Spouse/Partner in FU (ER67399=5)

#### ER71304 "NUMBER OF BUSINESSES OWNED BY SPOUSE "

Number of Unincorporated Businesses Owned by Spouse/Partner in 2016

### Codes

- 1 5 Actual number of businesses owned
  - 0 Inap.: did not own a business; business is incorporated/a corporation; no Spouse/Partner in FU (ER67399=5)

### ER71305 "WAGES AND SALARIES OF SPOUSE-2016"

Spouse's/Partner's Income from Wages and Salaries in 2016 All missing data were assigned.

#### Codes

- 1 9,999,997 Actual amount
  - O Inap.: no wages or salaries in 2016; no Spouse/Partner in FU (ER67399=5)

### ER71307 "BONUS INCOME OF SPOUSE-2016

Spouse's/Partner's Income from Bonuses in 2016 All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: no income from bonuses in 2016; no Spouse/Partner in FU (ER67399=5)

### ER71309 "OVERTIME INCOME OF SPOUSE-2016

Spouse's/Partner's Income from Overtime in 2016 All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: no income from overtime in 2016; no Spouse/Partner in FU (ER67399=5)

### ER71311 "TIPS OF SPOUSE-2016

Spouse's/Partner's Income from Tips in 2016

All missing data were assigned.

### Codes

- 1 999,997 Actual amount
  - O Inap.: no income from tips in 2016; no Spouse/Partner in FU (ER67399=5)

### ER71313 "COMMISSION INCOME OF SPOUSE-2016

Spouse's/Partner's Income from Commissions in 2016 All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: no income from commissions in 2016; no Spouse/Partner in FU (ER67399=5)

### ER71315 "PROFESSIONAL PRACTICE OF SPOUSE-2016"

Spouse's/Partner's Income from Professional Practice or Trade in 2016 All missing data were assigned.

- 1 9,999,997 Actual amount
  - 0 Inap.: no income from professional practice or trade in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71317 "SPOUSE ADDITIONAL JOB INCOME-2016

Spouse's/Partner's Income from Additional Jobs in 2016 All missing data were assigned.

#### Codes

- 1 9,999,997 Actual amount
  - 0 Inap.: no income from additional jobs in 2016; no Spouse/Partner in FU
    (ER67399=5)

### ER71319 "MISC LABOR INCOME OF SPOUSE-2016

Spouse's/Partner's Other Job-Related Income in 2016 All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: no other job-related income in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71321 "LABOR INCOME OF SPOUSE-2016

Spouse's/Partner's 2016 Labor Income, Excluding Farm and Unincorporated Business Income

The income reported here was collected in 2017 about tax year 2016. It is the sum of several labor income components from the raw data, including, in addition to wages and salaries (ER71305), any separate reports of bonuses (ER71307), overtime (ER71309), tips (ER71311), commissions (ER71313), professional practice or trade (ER71315), additional job income (ER71317), and miscellaneous labor income (ER71319).

Note that farm income (ER71272) and the labor portion of business income (ER71302) are NOT included here. All missing data were assigned.

### Codes

- 1 9,999,997 Actual amount
  - O Inap.: no labor income in 2016; no Spouse/Partner in FU (ER67399=5)

# ER71322 "SPOUSE RENT INCOME-2016

Spouse's/Partner's Income from Rent in 2016

The amount here is annualized from questions G25a-G27a. Note: reported amounts in G25a may be split between this variable, for Spouse/Partner, and ER71294, for Reference Person, if G62a2 and/or G26a3 were answered "yes".

The values for this variable represent overall income profits or losses.

All missing data were assigned.

#### Codes

- -99,997 -1 Actual amount of loss
- 1 999,997 Actual amount of profit
  - 0 Inap.: broke even; did not receive income from rent in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71324 "SPOUSE DIVIDENDS-2016

Spouse's/Partner's Income from Dividends in 2016

The amount here is annualized from questions G25b-G27b. Note: reported amounts in G25b may be split between this variable, for Spouse/Partner, and, ER71296, for Reference Person, if G26b2 and/or G26b3 were answered "yes". In addition, values for this variable may have been modified if the respondent reported a revised amount at W20d-f.

All missing data were assigned.

- 1 999,997 Actual amount
  - 0 Inap.: did not receive income from dividends in 2016; no Spouse/Partner in FU
     (ER67399=5)

#### ER71326 "SPOUSE INTEREST INCOME-2016

Spouse's/Partner's Income from Interest in 2016

The amount here is annualized from questions G25c-G27c. Note: reported amounts in G25c may be split between this variable, for Spouse/Partner, and, ER71298, for Reference Person, if G26c2 and/or G26c3 were answered "yes". In addition, values for this variable may have been modified if the respondent reported a revised amount at W31d-f.

All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - 0 Inap.: did not receive income from interest in 2016; no Spouse/Partner in FU
     (ER67399=5)

### ER71328 "SPOUSE INCOME FROM TRUSTS/ROYALTIES-2016"

Spouse's/Partner's Income from Trust Funds and Royalties in 2016 All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: did not receive income from trust funds or royalties in 2016; no Spouse/Partner in FU (ER67399=5)

### ER71330 "REF PERSN AND SPOUSE TAXABLE INCOME-2016"

Reference Person's and Spouse's/Partner's Total Taxable Income in 2016

The income reported here was collected in 2017 about tax year 2016. This variable can contain negative values, indicating a net loss from a business or farm.

This variable includes Reference Person's and Spouse's/Partner's income from assets, earnings, and net profit from farm or business, that is, G4-G25d. All missing data are assigned.

#### Codes

- -999,997 -1 Actual loss
- 1 9,999,997 Actual amount
  - O Inap.: no taxable income in 2016

### ER71331 "REF PERSON INCOME FROM TANF, ETC.-2016"

Reference Person's Income from TANF/State Program in 2016

The values for this variable represent the income from TANF/state program, in 2016, in whole dollars. All missing data were assigned.

## Codes

- 1 999,997 Actual amount
  - O Inap.: did not receive income from TANF/state program in 2016

## ER71333 "REF PERSON SSI-2016

Reference Person's Income from Supplemental Security Income in 2016

The values for this variable represent Reference Person's SSI income, in 2016, in whole dollars. All missing data were assigned.

1 - 999,997 Actual amount

O Inap.: did not receive income from SSI in 2016

#### ER71335 "REF PERSON OTHER WELFARE-2016

Reference Person's Income from Other Welfare in 2016

The values for this variable represent Reference Person's other welfare income, in 2016, in whole dollars. All missing data were assigned.

### Codes

1 - 999,997 Actual amount

0 Inap.: did not receive income from other welfare in 2016

#### ER71337 "REF PERSON VA PENSION-2016

Reference Person's Income from Veterans Administration Pension Payments in 2016

The values for this variable represent Reference Person's Veterans Administration pension income, in 2016, in whole dollars. All missing data were assigned.

### Codes

1 - 999,997 Actual amount

O Inap.: did not receive income from VA pension in 2016

### ER71339 "REF PERSON RETIREMENT/PENSIONS-2016

Reference Person's Income from Other Retirement Pay and Pensions in 2016

The values for this variable represent Reference Person's income from other retirement pay and pensions, in 2016, in whole dollars. All missing data were assigned.

### Codes

1 - 999,997 Actual amount

0 Inap.: did not receive income from other retirement pay or pensions in 2016

### ER71341 "REF PERSON ANNUITIES-2016

Reference Person's Income from Annuities.

The values for this variable represent Reference Person's income from annuities, in 2016, in whole dollars. All missing data were assigned.

### Codes

1 - 999,997 Actual amount

O Inap.: did not receive income from annuities in 2016

## ER71343 "REF PERSON IRAS-2016

Reference Person's Income from I.R.A.s in 2016

The values for this variable represent Reference Person's income from IRAs, in 2016, in whole dollars. All missing data were assigned.

# Codes

1 - 999,997 Actual amount

O Inap.: did not receive income from IRAs in 2016

# ER71345 "REF PERSON OTHER RETIREMENT-2016

Reference Person's Other Retirement Income in 2016

The values for this variable represent Reference Person's income from other sources for retirement, in 2016, in whole dollars. All missing data were assigned.

1 - 999,997 Actual amount

O Inap.: did not receive income from other sources for retirement in 2016

#### ER71347 "REF PERSN UNEMPLOYMENT COMPENSATION-2016"

Reference Person's Unemployment Compensation, including Strike Benefits, in 2016

The values for this variable represent Reference Person's income from unemployment compensation, in 2016, in whole dollars. All missing data were assigned.

#### Codes

1 - 999,997 Actual amount

0 Inap.: did not receive income from unemployment compensation in 2016

### ER71349 "REF PERSON WORKERS COMPENSATION-2016"

Reference Person's Workers' Compensation in 2016

The values for this variable represent Reference Person's income from workers' compensation, in 2016, in whole dollars. All missing data were assigned.

#### Codes

1 - 999,997 Actual amount

O Inap.: did not receive income from workers' compensation in 2016

### ER71351 "CHILD SUPPORT RECEIVED BY REF PERSN-2016"

Reference Person's Income from Child Support in 2016

The values for this variable represent Reference Person's income from child support, in 2016, in whole dollars. All missing data were assigned.

### Codes

1 - 999,997 Actual amount

O Inap.: did not receive child support in 2016

### ER71353 "REF PERSON INCOME FROM ALIMONY-2016

Reference Person's Income from Alimony in 2016

The values for this variable represent Reference Person's income from alimony, in 2016, in whole dollars. All missing data were assigned.

### Codes

1 - 999,997 Actual amount

O Inap.: did not receive alimony in 2016

## ER71355 "REF PERSON HELP FROM RELATIVES-2016"

Reference Person's Income from Help from Relatives in 2016

The values for this variable represent the amount of financial help Reference Person received from relatives, in 2016, in whole dollars. All missing data were assigned.

# Codes

1 - 999,997 Actual amount

O Inap.: did not receive help from relatives in 2016

### ER71357 "REF PERSON HELP FROM OTHERS-2016

Reference Person's Income from Help from Non-relatives or Friends in 2016

The values for this variable represent the amount of financial help Reference Person received from non-relatives or friends, in 2016, in whole dollars. All missing data were assigned.

1 - 999,997 Actual amount

O Inap.: did not receive help from non-relatives or friends in 2016

#### ER71359 "REF PERSON MISCELLANEOUS TRANSFERS-2016"

Reference Person's Income from Miscellaneous Transfers in 2016

The values for this variable represent Reference Person's income from miscellaneous transfers, in 2016, in whole dollars. All missing data were assigned.

#### Codes

1 - 999,997 Actual amount

O Inap.: did not receive miscellaneous transfers in 2016

#### ER71361 "SPOUSE INCOME FROM TANF, ETC.-2016

Spouse's/Partner's Income from TANF/State Program in 2016

The values for this variable represent Spouses's/Partner's income from TANF/state program, in 2016, in whole dollars. All missing data were assigned.

## Codes

1 - 999,997 Actual amount

0 Inap.: did not receive income from TANF/state program in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71363 "SPOUSE SSI-2016

Spouse's/Partner's Income from Supplemental Security Income in 2016

The values for this variable represent Spouse's/Partner's SSI income, in 2016, in whole dollars. All missing data were assigned.

# Codes

1 - 999,997 Actual amount

0 Inap.: did not receive income from SSI in 2016; no Spouse/Partner in FU
 (ER67399=5)

### ER71365 "SPOUSE OTHER WELFARE-2016

Spouse's/Partner's Income from Other Welfare in 2016

The values for this variable represent Spouse's/Partner's other welfare income, in 2016, in whole dollars. All missing data were assigned.

### Codes

1 - 999,997 Actual amount

0 Inap.: did not receive income from other welfare in 2016; no Spouse/Partner in FU (ER67399=5)

## ER71367 "SPOUSE VA PENSION-2016

Spouse's/Partner's Income from Veterans Administration Pension Payments in 2016

The values for this variable represent Spouse's/Partner's income from Veterans Administration pension, in 2016, in whole dollars. All missing data were assigned.

### Codes

1 - 999,997 Actual amount

O Inap.: did not receive income from VA pension in 2016; no Spouse/Partner in FU (ER67399=5)

#### "SPOUSE RETIREMENT/PENSIONS-2016 ER71369

Spouse's/Partner's Income from Retirement Pay or Pensions in 2016

The values for this variable represent Spouse's/Partner's income from retirement pay or pensions, in 2016, in whole dollars. All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: did not receive income from retirement pay or pensions in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71371 "SPOUSE ANNUITIES-2016

Spouse's/Partner's Income from Annuities in 2016

The values for this variable represent Spouse's/Partner's income from annuities, in 2016, in whole dollars. All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: did not receive income from annuities in 2016; no Spouse/Partner in FU

#### ER71373 "SPOUSE IRAS-2016

Spouse's/Partner's income from I.R.A.s in 2016.

The values for this variable represent Spouse's/Partner's income from IRAs, in 2016, in whole dollars. All missing data were assigned.

## Codes

- 1 999,997 Actual amount
  - O Inap.: did not receive income from IRAs in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71375 "SPOUSE OTHER RETIREMENT-2016

Spouse's/Partner's Income from Other Retirement in 2016

The values for this variable represent Spouse's/Partner's income from other retirement, in 2016, in whole dollars. All missing data were assigned.

### Codes

- 1 999,997 Actual amount
  - O Inap.: did not receive income from other retirement in 2016; no Spouse/Partner in FU (ER67399=5)

# "SPOUSE UNEMPLOYMENT COMPENSATION-2016

Spouse's/Partner's Unemployment Compensation, including Strike Benefits, in 2016

The values for this variable represent Spouse's/Partner's income from unemployment compensation, in 2016, in whole dollars. All missing data were assigned.

### Codes

- 1 999,997 Actual amount
  - O Inap.: did not receive income from unemployment compensation in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71379 "SPOUSE WORKERS COMPENSATION-2016

Spouse's/Partner's Workers' Compensation in 2016

The values for this variable represent Spouse's/Partner's income from workers' compensation, in 2016, in whole dollars. All missing data were assigned.

- 1 999,997 Actual amount
  - 0 Inap.: did not receive income from workers' compensation in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71381 "CHILD SUPPORT RECEIVED BY SPOUSE-2016"

Spouse's/Partner's Income from Child Support in 2016

The values for this variable represent Spouse's/Partner's income from child support, in 2016, in whole dollars. All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - 0 Inap.: did not receive income from child support in 2016; no Spouse/Partner in FU (ER67399=5)

## ER71383 "SPOUSE ALIMONY-2016

"

Spouse's/Partner's Income from Alimony in 2016

The values for this variable represent Spouse's/Partner's income from alimony, in 2016, in whole dollars. All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - 0 Inap.: did not receive income from alimony in 2016; no Spouse/Partner in FU
     (ER67399=5)

#### ER71385 "SPOUSE HELP FROM RELATIVES-2016

Spouse's/Partner's Income from Help from Relatives in 2016

The values for this variable represent Spouse's/Partner's income from financial help from relatives, in 2016, in whole dollars. All missing data were assigned.

### Codes

- 1 999,997 Actual amount
  - 0 Inap.: did not receive income from financial help from relatives in 2016; no Spouse/Partner in FU (ER67399=5)

# ER71387 "SPOUSE HELP FROM OTHERS-2016

Spouse's/Partner's Income from Help from Non-relatives or Friends in 2016

The values for this variable represent Spouse's/Partner's income from financial help from non-relatives or friends, in 2016, in whole dollars. All missing data were assigned.

# Codes

- 1 999,997 Actual amount
  - O Inap.: did not receive income from financial help from non-relatives or friends in 2016; no Spouse/Partner in FU (ER67399=5)

# ER71389 "SPOUSE MISCELLANEOUS TRANSFERS-2016"

Spouse's/Partner's Income from Miscellaneous Transfers in 2016

The values for this variable represent Spouse's/Partner's income from miscellaneous transfers, in 2016, in whole dollars. All missing data were assigned.

- 1 999,997 Actual amount
  - 0 Inap.: did not receive income from miscellaneous transfers in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71391 "RP AND SPOUSE TRANSFER INCOME-2016

Reference Person's and Spouse's/Partner's Total 2016 Transfer Income, Except Social Security

The income reported here was collected in 2017 about tax year 2016.

The components of transfer income are very diverse. Because it is difficult to evaluate outliers without a case-by-case review of the interview, interviewer thumbnail comments, and prior-wave reports, analysts are urged to exclude or otherwise allow for cases in which the value is above the 99th percentile point. All missing data were assigned.

#### Codes

1 - 9,999,997 Actual amount

O Inap.: no transfer income in 2016

#### ER71392 "REF PERSON WAGE RATE-2016

Reference Person's 2016 Wage Rate

The values for this variable represent dollars and cents per hour. All missing data were assigned.

#### Codes

0.01 - 998.99 Actual amount

999.00 \$999 or more

0.00 Inap.: no income in 2016

#### ER71393 "SPOUSE WAGE RATE-2016

Spouse's/Partner's 2016 Wage Rate

The values for this variable represent dollars and cents per hour. All missing data were assigned.

#### Codes

0.01 - 998.99 Actual amount

999.00 \$999 or more

0.00 Inap.: no income in 2016; no Spouse/Partner in FU (ER67399=5)

#### ER71426 "TOTAL FAMILY INCOME-2016

Total 2016 Family Money Income

The income reported here was collected in 2017 about tax year 2016. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts.

These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

- ER71330 Reference Person and Spouse/Partner Taxable Income-2016
- ER71391 Reference Person and Spouse/Partner Transfer Income-2016
- ER71398 Taxable Income of Other FU Members-2016 ER71419 Transfer Income of OFUMS-2016
- ER71420 Reference Person Social Security Income-2016
- ER71422 Spouse/Partner Social Security Income-2016
- ER71424 OFUM Social Security Income-2016

### Codes

-999,997 - -1 Actual loss

1 - 9,999,997 Actual amount

O Inap.: no family money income in 2016

#### ER71487 "FOOD EXPENDITURE 2017

Total Family Food Expenditure: Generated variable combining expenditures for food at home, delivered, and eaten away from home.

Total Family Food Expenditure, including at home, delivered, and eaten away from home. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

#### Codes

0.00 - 124,800.00 Total Family Food Expenditure

#### ER71491 "HOUSING EXPENDITURE 2017

Total Family Housing Expenditure: Generated variable combining expenditures for mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings.

Total Family Housing Expenditure, including mortgage and loan payments, rent, property tax, insurance, utilities, cable TV, telephone, internet charges, home repairs, and home furnishings. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

# Codes

30.00 - 479,200.00 Total Family Housing Expenditure

0.00 Inap.: FU pays rent or FU neither owns nor rents (ER66030=5 or 8)

# ER71495 "PROPERTY TAX EXPENDITURE 2017

A21. About how much are your total yearly property taxes, including city, county, and school taxes?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

### Codes

-477.76 - 64,000.00 Total Family Property Tax Expenditure

# ER71496 "HOME INSURANCE EXPENDITURE 2017

A22. How much is your total yearly homeowner's insurance premium?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

### Codes

-175.61 - 9,997.00 Total Family Homewner's Insurance Expenditure

# ER71497 "UTILITY EXPENDITURE 2017

Total Family Utility Expenditure: Generated variable combining expenditures for gas, electricity, water and sewer, and other utilities

Total Family Utility Expenditure, including gas, electricity, water, sewer, and other utilities. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

### Codes

0.00 - 42,900.00 Total Family Utility Expenditure

### ER71503 "TRANSPORTATION EXPENDITURE 2017

Total Family Transportation Expenditure: Generated variable combining expenditures for vehicle loan, lease, and down payments, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and car pool, bus fares and train fares, taxicabs and other transportation.

Total Family Transportation Expenditure, including vehicle loan payment, vehicle down payment, vehicle lease payment, insurance, other vehicle expenditures, repairs and maintenance, gasoline, parking and carpool, bus and train fares, taxicabs, and other transportation costs. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

NOTE TO USER: A programming error at at ER66926 (F77) caused ER66929 (F80D) to be skipped if a valid response (in the range \$1-\$999,997) was given at ER66926 (F77).

#### Codes

-28.91 - 245,000.00 Total Family Transportation Expenditure

#### ER71515 "EDUCATION EXPENDITURE 2016

F83. How much in total were these (school-related) expenses ? F86. Altogether, how much were these other (school) expenses?

Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

#### Codes

-853.03 - 130,000.00 Total Family Education Expenditure

#### ER71517 "HEALTH CARE EXPENDITURE 2017

Total Family Health Care Expenditure: Generated variable combining expenditures for hospital and nursing home, doctor, prescription drugs and insurance.

Total Family Health Care Expenditure, including hospital and nursing home, doctor, prescriptions, in-home medical care, and special facilities expenditures. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

### Codes

-995.34 - 224,098.00 Total Family Health Care Expenditure

### ER71520 "PRESCRIPTIONS/OTHER EXPENDITURE 2016

H76. About how much did you (and your family) pay out-of-pocket for prescriptions, in-home medical care, special facilities, and other services in 2016?

Total Family Prescriptions, In-Home Medical Care, Special Facilities, and Other Services Expenditure. Missing values are imputed. Imputation may result in negative values due to linear regression model. These negative values are kept in order to preserve population mean consistent with the estimation.

### Codes

-101.77 - 72,000.00 Total Family Prescriptions/Other Expenditure

#### ER71538 "COMPLETED ED-RP

Reference Person's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Reference Person completed the eighth grade.

Values were computed as follows: If it is not known whether Reference Person attended college (ER70904=8 or 9) or the number of years of college is unknown (ER70907=8 or 9), then the value is 99. Otherwise, if Reference Person attended college (ER70904=1), then the value is 12 plus the number of years of college attended (ER70907). Otherwise, if Reference Person did not attend college, (ER70904=5), the values are as follows:

- (a) if Reference Person is a high school graduate (ER70893=1), the value is 12;
- (b) if Reference Person received a GED (ER70893=2), the value is the last grade finished (ER70896);
- (c) if Reference Person neither graduated from high school nor got a GED (ER70893=3), the value is the last grade finished (ER70901);
- (d) if it is not known whether Reference Person graduated from high school, got a GED, or neither (ER70893=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Reference Person/Spouse/Partner. In cases where the Reference Person has retained the same designation of Reference Person/Spouse/Partner from the previous interview (ER70841=5), this variable has been carried forward from previous years' data. If Reference Person/Spouse/Partner reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Reference Persons in 1985 and 2009 and, as of 2015, all returning Reference Persons/Spouses/Partners are asked for an updated education report every wave. Please refer to variable Year Highest Education was Updated-Reference Person (ER70891) for recency of updated education information.

This variable differs from the individual level variableER34349 in the treatment of Reference Persons who received a GED but did not attend college. The family-level variable value for such Reference Persons is the grade completed; for the individual-level variable, the value is 12.

- O Completed no grades of school
- 1 17 Actual number
  - 99 DK; NA

#### ER71539 "COMPLETED ED-SP

Spouse's/Partner's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Spouse/Partner completed the eighth grade.

Values were computed as follows: If it is not known whether Spouse/Partner attended college (ER70766=8 or 9) or the number of years of college is unknown (ER70769=8 or 9), then the value is 99. Otherwise, if Spouse/Partner attended college (ER70766=1), then the value is 12 plus the number of years of college attended (ER70769). Otherwise, if Spouse/Partner did not attend college, (ER70766=5), the values are as follows:

- (a) if Spouse/Partner is a high school graduate (ER70755=1), the value is 12;
- (b) if Spouse/Partner received a GED (ER70755=2), the value is the last grade finished (ER70758);
- (c) if Spouse/Partner neither graduated from high school nor got a GED (ER70755=3), the value is the last grade finished (ER70763);
- (d) if it is not known whether Spouse/Partner graduated from high school, got a GED, or neither (ER70755=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Reference Person/Spouse/Partner. In cases where the Spouse/Partner has retained the same designation of Reference Person/Spouse/Partner from the previous interview (ER70841=5), this variable has been carried forward from previous years' data. If Reference Person/Spouse/Partner reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Spouses/Partners in 1985 and 2009 and, as of 2015, all returning Reference Persons/Spouses/Partners are asked for a updated education report every wave. Please refer to variable Year Highest Education was Updated-Spouse/Partner (ER70753) for recency of updated educational information.

This variable differs from the individual level variableER34349 in the treatment of Spouses/Partners who received a GED but did not attend college. The family-level variable value for such Spouses/Partners is the grade completed; for the individual-level variable, the value is 12.

### Codes

- 1 17 Actual number
  - 99 DK; NA
  - O Inap.: completed no grades of school; no Spouse/Partner in FU (ER67399=5)

# ER34501 "2017 INTERVIEW NUMBER

2017 Interview Number (2017 ID Number)

The values for this variable represent the 2017 interview number of the family in which this individual was included in 2017. We interviewed 9,607 families in 2017.

# Codes

- 1 9,656 2017 family interview number
  - O Inap.: this individual was main family nonresponse by 2017 or mover-out nonresponse by 2015; from Latino sample (ER30001=7001-9308)

# ER34502 "SEQUENCE NUMBER

17"

2017 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2017 interview.

- 1 20 Individuals in the family at the time of the 2017 interview
- 51 59 Individuals in institutions at the time of the 2017 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2015 and 2017 interviews
- 81 89 Individuals who were living in 2015 but died by the time of the 2017 interview
  - O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

17"

#### ER34503 "RELATION TO REFERENCE PERSON

2017 Relationship to Reference Person

Note that these relationships are those to the 2015 Reference Person for any individual whose 2017 sequence number (ER34502) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2015 Reference Person is no longer present at the time of the 2017 interview, his or her relationship to Reference Person is coded 10; the new 2017 Reference Person also is coded 10. Therefore, to select current Reference Persons, the user must select those coded 10 in this variable whose sequence numbers (ER34502) are coded 01.

- 10 Reference Person in 2017; 2015 Reference Person who was mover-out nonresponse by the time of the 2017 interview
- 20 Legal Spouse in 2017; 2015 Spouse who was mover-out nonresponse by the time of the 2017 interview
- 22 Partner--cohabitor who has lived with Reference Person for 12 months or more; 2015 Partner who was mover-out nonresponse by the time of the 2017 interview
- 30 Son or daughter of Reference Person (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Reference Person (children of legal Spouse [code 20] who are not children of Reference Person)
- 35 Son or daughter of Partner but not Reference Person (includes only those children of mothers whose relationship to Reference Person is 22 but who are not children of Reference Person)
- 37 Son-in-law or daughter-in-law of Reference Person (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Reference Person (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Reference Person (i.e., brother or sister of legal Spouse; spouse of HD's brother or sister; spouse of legal Spouse's brother or sister)
- 48 Brother or sister of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Reference Person (includes stepparents)
- 57 Father-in-law or mother-in-law of Reference Person (includes parents of legal spouses [code 20] only)
- 58 Father or mother of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Reference Person (includes grandchildren of legal Spouse [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Reference Person (includes great-grandchildren of legal Spouse [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Reference Person (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Spouse (code 20)
- 68 Great-grandfather or great-grandmother of Reference Person
- 69 Great-grandfather or great-grandmother of legal Spouse (code 20)
- 70 Nephew or niece of Reference Person
- 71 Nephew or niece of legal Spouse (code 20)
- 72 Uncle or Aunt of Reference Person
- 73 Uncle or Aunt of legal Spouse (code 20)
- 74 Cousin of Reference Person
- 75 Cousin of legal Spouse (code 20)
- 83 Children of first-year cohabitor but not of Reference Person (the parent of this child is coded 88)

- 88 First-year cohabitor of Reference Person
- 90 Uncooperative legal spouse of Reference Person (this individual is unable or unwilling to be designated as Reference Person or Spouse)
- 92 Uncooperative partner of Reference Person (this individual is unable or unwilling to be designated as Partner)
- 95 Other relative of Reference Person
- 96 Other relative of legal Spouse (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes friends of children of the FU, boyfriend/girlfriend of son/daughter, et al.)
- O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34502=0)

#### ER34504 "AGE OF INDIVIDUAL

17"

Age at the Time of the 2017 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34504 with ER34505-ER34506 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

#### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 DK; NA; refused
    - O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

# ER34506 "YEAR INDIVIDUAL BORN

17"

Year of Birth

# Codes

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1,870 - 2,017 Actual year of birth 9,999 DK; NA; refused
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O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

# ER34507 "MARITAL PAIRS INDICATOR

17"

2017 Married Pairs Indicator

This variable links pairs of individuals who were married or permanently cohabiting at the time of the 2017 interview. Spouses in the first such pair within a family unit each receive a code value of 1 here; the second, a value of 2, and so on. Usually, the first married pair consists of Reference Person and Spouse/Partner or Reference Person and Uncooperative legal spouse of Reference Person.

- 1 Spouse in couple numbered 1
- 2 Spouse in couple numbered 2
- 3 Spouse in couple numbered 3
- 4 Spouse in couple numbered 4
- O Inap.: spouse was not in FU at the time of the 2017 interview; not married or permanently cohabiting; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

#### ER34508 "WHETHER MOVED IN/OUT

17"

Whether Individual Moved into or out of Family Unit in 2017

### Codes

- 1 Moved in or born between the 2015 and 2017 interviews; Splitoff in 2017; Immigrant 2017 Sample individual
- 2 Appeared; moved in by the time the 2015 interview was taken but not included in FU for 2015 (e.g., listing error)
- $5~{\rm Moved}$  out of FU or out of an institution between the 2015 and 2017 interviews and was not included in a 2017 panel FU
- 6 Moved out of FU and into an institution between the 2015 and 2017 interviews
- 7 Living in 2015 but died by the time of the 2017 interview
- 8 Disappeared; moved out prior to the 2015 interview, but included in FU for 2015 (usually a listing error)
- 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); in main family in both 2015 and 2017 (ER34302=1-20 and ER34502=1-20); in an institution in both 2015 and 2017 (ER34302=51-59 and ER34502=51-59)

#### ER34511 "RESPONDENT?

17"

Who was Respondent?

#### Codes

- 1 This individual was respondent
- 5 This individual was not respondent; includes institutionalized individuals and mover-out nonresponse from 2017 (ER34502=51-89)
- 9 DK; NA; refused
- 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

# ER34515 "WTR COVERED BY TANF PAYMENTS IN 2016 17"

G25e. (Did [you/he/she] receive any income in 2016) from TANF (Temporary Assistance for Needy Families) or (NAME OF STATE AID PROGRAM)?

G84b. How much was from (TANF/NAME OF STATE AID PROGRAM)?--OFUM

G27ee/G84bbb. Who in the family was covered by this? [ENTER ALL THAT APPLY]

In the 2017 Wave, this question was asked of Reference Persons and Spouses/Partners only if total labor income (G13) was less than or equal to \$25,000.

- 1 Reference Person who received TANF
- 2 Spouse/Partner who received TANF
- 3 Other Family Unit Member who received TANF
- O Inap.: this individual did not receive TANF; DK, NA, or RF whether this individual received TANF; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34502=02-20 and ER34504 <16)

#### ER34516 "EMPLOYMENT STATUS

17"

BCDE1. We would like to know about what (you/he/she) (do/does) -- (are/is) (you/he/she) working now, looking for work, retired, keeping house, a student, or what?

G75. Next, we would like to know a little about (NAME). (Are you/is [he/she]) working now, looking for work, retired, a student, keeping house, or what?

For Reference Persons and Spouses/Partners, this variable contains a prioritized version of employment status using the first three mentions from BCDE1 on the 2017 Family File (ER66164 - ER66166 for Reference Persons; ER66439 - ER66441 for Spouses/Partners).

For OFUMs, this variable is the prioritized version of employment status using the first two mentions from G75.

Employment mentions for Reference Persons/Spouses/Partners and OFUMs were prioritized in the following order: 2,1,3,4,5,7,6,8,9.

#### Codes

- 1 Working now
- 2 Only temporarily laid off
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled
- 6 Keeping house
- 7 Student
- 8 Other
- 9 DK; NA; refused
- O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); not a person aged 16 or older (ER34504=001-015); associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510 <2016)

# ER34519 "WTR REC HS DIPLOMA/GED/NEITHER 17"

KL44/G88b1. Did (you/he/she) graduate from high school, get a GED, or neither?

### Codes

- 1 Graduated from high school
- 2 Got a GED
- 3 Neither
- 9 DK; NA; refused
- O Inap.: this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34518=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9)

# ER34522 "GRADE LEVEL IF GED

17"

KL46/G88c1. How many grades of regular school did (you/he/she) finish prior to getting (your/his/her) GED?

### Codes

1 Finished first grade

- 2 Finished second grade
- 3 Finished third grade
- 4 Finished fourth grade
- 5 Finished fifth grade
- 6 Finished sixth grade
- 7 Finished seventh grade
- 8 Finished eighth grade
- 9 Finished ninth grade
- 10 Finished tenth grade
- 11 Finished eleventh grade
- 99 DK; NA; refused
- O Inap.: no grades of regular school finished before getting GED; this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34518=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9); graduated from high school or neither got a GED nor graduated from high school (ER34519=1 or 3); DK, NA, or RF whether graduated from high school, got a GED, or neither graduated from high school nor got a GED (ER34519=9)

# ER34527 "GRADE OF SCHOOL FINISHED IF NEITHER 17"

KL49/G88e1. How many grades of school did (you/he/she) finish?

- 1 Finished first grade
- 2 Finished second grade
- 3 Finished third grade
- 4 Finished fourth grade
- 5 Finished fifth grade
- 6 Finished sixth grade
- 7 Finished seventh grade
- 8 Finished eighth grade
- 9 Finished ninth grade
- 10 Finished tenth grade
- 11 Finished eleventh grade

- 99 DK; NA; refused
- O Inap.: finished no grades of regular school; this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34518=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9); graduated from high school or got a GED (ER34519=1 or 2); DK, NA, or RF whether graduated from high school, got a GED, or neither graduated from high school nor got a GED (ER34519=9)

#### ER34530 "WTR ATTENDED COLLEGE

17"

KL51/G88f1. Did (you/he/she) attend college?

#### Codes

- 1 Yes
- 5 No
- 9 DK; NA; refused
- O Inap.: this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34518=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9)

# ER34533 "HIGHEST YEAR COLLEGE COMPLETED 17"

KL53/G88g. What is the highest year of college (you/he/she) (have/has) completed?
Codes

- 1 Completed one year
- 2 Completed two years
- 3 Completed three years
- 4 Completed four years
- 5 Completed five or more years
- 9 DK; NA; refused
- O Inap.: less than on year of college completed; this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34518=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9); has not attended college (ER34530=5); DK, NA, or RF whether attended college (ER34530=9)

## ER34534 "WTR RECEIVED COLLEGE DEGREE

17"

KL54/G88h1. Did (you/he/she) receive a college degree?

Codes

- 1 Yes
- 5 No
- 9 DK; NA; refused
- O Inap.: this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34518=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9); has not attended college (ER34530=5); DK, NA, or RF whether attended college (ER34530=9); completed less than one year of college (ER34533=0)

#### ER34535 "TYPE OF HIGHEST DEGREE

17"

 ${\tt KL55/G88h2.\ What is\ the\ highest\ college\ degree\ (you/he/she)\ (have/has)\ received?}$ 

Codes

- 1 Associate's degree/AA
- 2 Bachelor's degree/BA/BS
- 3 Master's degree/MA/MS/MBA
- 4 Doctorate/PhD
- 5 LLB, JD (Law degrees)
- 6 MD, DDS, DVM, DO (Medical degrees)
- 8 Honorary degree
- 97 Other specify
- 99 DK; NA; refused
- O Inap.: this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34518=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9); has not attended college (ER34530=5); DK, NA, or RF whether attended college (ER34530=9); completed less than one year of college (ER34533=0); did not receive a college degree (ER34534=5); DK, NA, or RF whether received a college degree (ER34534=9)

### ER34545 "FOREIGN DEGREE

17"

- 1 Completed grammar/elementary/primary school but no secondary or high school
- 2 Started secondary or high school but did not finish
- 3 Secondary or high school diploma
- 4 Associate's degree/teaching license

- 5 Bachelor of Arts/Science/Letters; BA; BS
- 6 Master of Arts/Science; MA; MS; MBA
- 7 Doctorate; Ph.D
- 9 DK; NA; refused
- O Inap.: this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM educated in the U.S. only or had no education (ER34518=1 or 5); DK, NA, or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9)

## ER34546 "WTR CURRENTLY ENROLLED IN SCHOOL 17"

KL61a/G88m2. (Are you/is [he/she])) attending or enrolled in regular school? Regular school includes high school and schooling that leads to a college or professional school degree.

## Codes

- 1 Yes
- 5 No
- 9 DK; NA; refused
- O Inap.: this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); current Reference Person/Spouse/Partner/eligible OFUM had no education (ER3419=5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9); current Reference Person/Spouse/Partner/eligible OFUM still in school (ER34531=96 or ER34532=9996)

# ER34547 "GRADE CURRENTLY ENROLLED 17

KL61b/G88m3. (STILL IN SCHOOL: Earlier you said ([you are/[he/she] is] still in school.) What grade or year (are you/is [he/she]) attending?

- 1 First grade
- 2 Second grade
- 3 Third grade
- 4 Fourth grade
- 5 Fifth grade
- 6 Sixth grade
- 7 Seventh grade
- 8 Eighth grade
- 9 Ninth grade
- 10 Tenth grade
- 11 Eleventh grade
- 12 Twelfth grade, "High School", GED
- 13 1st year college (freshman)
- 14 2nd year college (sophomore)

- 15 3rd year college (junior)
- 16 4th year college (senior)
- 17 5th or higher year of college
- 18 Post-graduate work
- 99 DK; NA; refused
- O Inap.: this person was not a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); individual was alive at the time of the 2015 interview but passed away by the time of the 2017 interview (ER34502=81-89); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM age 15 or younger or age 50 or older (ER34504=001-015 or 050-125); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017); DK, NA, or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER3419=9); current Reference Person/Spouse/Partner/eligible OFUM not still in school (ER34531=96 and ER34532=9996 and ER34546=5 or 9)

#### ER34548 "YEARS COMPLETED EDUCATION

What is the highest grade or year of school that (you/he/she) has completed?

This variable contains values for Reference Persons/Spouses/Partners and OFUMs aged 16 years or older who were in the Family Unit in the prior year.

17"

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2017 interview.

The values for 2017 Reference Persons/Spouses/Partners are pulled from 2017 family-level data. Beginning in the 2013 Wave, we asked for an education update for our returning Reference Persons/Spouses/Partners. If additional educational attainment was reported, we updated their education variables in the background section and reported the year of the education update on the Family file (see variables "Year Highest Education Updated", ER70753, for Spouses/Partners, and ER70891, for Reference Persons).

The values for 2017 OFUMs are derived as follows: for new Reference Persons/Spouses/Partners/eligible OFUMS: uses variables that correspond to the main education series (KL43/G88a - KL61b/G88m); for returning Reference Persons/Spouses/Partners/eligible OFUMs: uses variables that correspond to the updated education series (KL74/G88n - KL83b/G88bb). These data are parallel as of the 2015 Wave.

This variable differs from the family-level variables ER71538 (Reference Person) and ER71539 (Spouse/Partner) in the treatment of Reference Persons and Spouses/Partners who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Similarly, for OFUMs, this variable differs from G88c1 (ER34522) in the treatment of OFUMs who received a GED (G88b1=2) but the value derived from G88c1 is less than 12 years; that is, G88c1 retains the grade completed but the value for this variable is coded as 12.

### Codes

- 1 17 Highest grade or year of school completed
  - 99 DK; NA; refused
  - O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34301=0); in an institution in both 2015 and 2017 (ER34302=51-59 and ER34508=0); not a person aged 16 or older (ER34504=001-015, 999); associated with 2017 FU but actually moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or moved in in 2017 and was not a Reference Person or Spouse/Partner (ER34508=1 and ER34510=2017 and ER34302 GE 2 and ER34303 GE 30)

# ER34604 "G33A WTR SOC SEC TYPE RETIREMENT 17"

G33a. (First/Next) let me ask about (your/[his/her]) Social Security. Was that disability, retirement, survivor's benefits, or what?--RETIREMENT

- 1 Social Security type was retirement
- 5 Social Security type was not retirement
- 8 DK

- 9 NA; refused
- O Inap.: no Social Security income; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); in an institution in 2017 (ER34502=51-59)

#### ER34605 "G33A WTR SOC SEC TYPE SURVIVOR 17"

G33a. (First/Next) let me ask about (your/[his/her]) Social Security. Was that disability, retirement, survivor's benefits, or what?--SURVIVOR'S BENEFITS

## Codes

- 1 Social Security type was survivor's benefit
- 5 Social Security type was not survivor's benefit
- 8 DK
- 9 NA; refused
- 0 Inap.: no Social Security income; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); in an institution in 2017 (ER34502=51-59)

#### ER34606 "G33A WTR SOC SEC TYPE DEP OF DISABLED 17"

G33a. (First/Next) let me ask about (your/[his/her]) Social Security. Was that disability, retirement, survivor's benefits, or what?--DEPENDENT OF DISABLED RECIPIENT

#### Codes

- 1 Social Security type was dependent of disabled recipient
- 5 Social Security type was not dependent of disabled recipient
- 8 DK
- 9 NA; refused
- O Inap.: no Social Security income; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); in an institution in 2017 (ER34502=51-59)

# ER34607 "G33A WTR SOC SEC TYPE DEP OF RETIRED 17"

G33a. (First/Next) let me ask about (your/[his/her]) Social Security. Was that disability, retirement, survivor's benefits, or what?--DEPENDENT OF RETIRED RECIPIENT

### Codes

- 1 Social Security type was dependent of retired recipient
- 5 Social Security type was not dependent of retired recipient
- 8 DK
- 9 NA; refused
- O Inap.: no Social Security income; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); in an institution in 2017 (ER34502=51-59)

# ER34608 "G33A WTR SOC SEC TYPE OTHER 17"

G33a. (First/Next) let me ask about (your/[his/her]) Social Security. Was that disability, retirement, survivor's benefits, or what?--OTHER

- 1 Social Security type was other
- 5 Social Security type was not other
- 8 DK
- 9 NA; refused
- O Inap.: no Social Security income; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); in an institution in 2017 (ER34502=51-59)

#### ER34609 "G34 AMT SOC SEC RCD

17"

TOTAL SOCIAL SECURITY INCOME RECEIVED, DURING 2016, BY THIS INDIVIDUAL:

- G31. Did you (HEAD) (or anyone else in the family there) receive any income from Social Security, such as disability, retirement or survivor's benefits?
- G33. Was that disability, retirement, survivor's benefits, or what?
- G34. How much was it?
- All missing data were assigned.

#### Codes

- 1 99,998 Actual amount
  - 99,999 \$99,999 or more
    - O Inap.: no Social Security income; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); in an institution in 2017 (ER34502=51-59)

## ER34610 "G34 ACC SOC SEC AMT

17"

Accuracy of ER34609 (Individual's Inceom from Social Security in 2016)

## Codes

- 1 Imputed by PSID staff during data cleaning and editing
- 5 Imputed using the median value for all non-zero cases in the current year
- O Inap.: not imputed; actual amount of Social Security income reported; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); in an institution in 2017 (ER34502=51-59)

# ER34612 "G84A G94B IMPUTED INTEREST

17"

 $G84a\_G94b$ . Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year 2016?--How much from interest?

All missing data were assigned.

# Codes

- 1 999,997 Actual amount
  - O Inap.: received no income from interest; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in 2017 (ER34508=1 and ER34510=2017)

## ER34614 "G84B IMPUTED TANF

17"

G84b. Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year 2016?—How much was from TANF (Temporary Assistance for Needy Families)/[STATE PROGRAM NAME]?

All missing data were assigned.

- 1 999,997 Actual amount
  - O Inap.: received no income from TANF; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34504=001-015); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

# ER34616 "G84C G94C IMPUTED SSI

17"

G84c\_G94c. Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year 2016?--How much was from SSI?

All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: received no income from SSI; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in 2017 (ER34508=1 and ER34510=2017)

# ER34618 "G84D G94D IMPUTED WELFARE

17"

G84d\_G94d. Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year 2016?--How much was from welfare?

All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: received no income from welfare; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

### ER34620 "G84F IMPUTED VETERANS BEN

G84f. Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year 2016?—How much was from veterans benefits?

17"

All missing data were assigned.

# Codes

- 1 999,997 Actual amount
  - O Inap.: received no income from veterans benefits; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34504=001-015); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

### ER34622 "G84G IMPUTED PENSION/ANN

17"

G84g. Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year 2016?—How much was from pensions or annuities?

All missing data were assigned.

- 1 999,997 Actual amount
  - O Inap.: received no income from pensions or annuities; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34504=001-015); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

#### ER34624 "G84H IMPUTED UNEMP COMP

17"

G84h. Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?--How much was from unemployment compensation?

All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: received no income from unemployment compensation; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34504=001-015); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

## ER34626 "G84J IMPUTED WORKERS COMP

G84j. Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?--How much was from workers' compensation?

17"

All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: received no income from workers' compensation; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34504=001-015); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

# ER34628 "G84K IMPUTED CHILD SUPPORT 17"

G84k. Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?--How much was from child support?

All missing data were assigned.

### Codes

- 1 999,997 Actual amount
  - O Inap.: received no income from child support; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34504=001-015); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

# ER34630 "G84L IMPUTED HELP FROM RELS

G841. Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?--How much was received from relatives?

17"

All missing data were assigned.

- 1 999,997 Actual amount
  - O Inap.: received no income from help from relatives; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34504=001-015); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

### ER34632 "G84M G94F IMPUTED OTHER INCOME 17"

G84m\_G94f. Did (you/he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?--How much was that from that (other income)?

All missing data were assigned.

#### Codes

- 1 999,997 Actual amount
  - O Inap.: received no income from anything else; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

## ER34634 "OFUM BUSINESS LABOR INCOME - IMPUTED 17"

OFUM's Labor Part of Business Income from Unincorporated Businesses in 2016

If total farm or business income represents a loss (i.e., a negative number), then the labor portion equals 0 and the loss is coded in the asset portion.

The income reported here is the labor part of OFUM's business income in 2016. Total business income of the OFUM is equally split between labor and asset income when the OFUM put in actual work hours in any unincorporated businesses. All missing data were assigned.

# Codes

- 1 9,999,997 Actual amount
  - O Inap.: none; did not own a business; unincorporated business lost money; business is incorporated/a corporation; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34504=001-015); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

# ER34635 "OFUM BUSINESS ASSET INCOME - IMPUTED 17"

OFUM's Asset Part of Business Income from Unincorporated Businesses in 2016

The income reported here is the asset part of OFUM's business income in 2016. The OFUM's asset business income is equal to the OFUM's total business income if the OFUM did not put in any work hours at all in any unincorporated businesses. All missing data were assigned.

- -999,997 -1 Actual loss
- 1 9,999,997 Actual amount
  - O Inap.: none; did not own a business; business is incorporated/a corporation; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34504=001-015); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

#### ER34636 "OFUM TOTAL LABOR INCOME- IMPUTED 17"

OFUM's Total Labor Income in 2016--NOT PRORATED

The value for this variable represents sum of this OFUM's 2016 labor income data after imputations were made. Please note that one of the components of OFUM labor income includes the OFUM's share of farm income which can be negative. All missing data were assigned.

#### Codes

-999,997 - -1 Actual amount of negative income

1 - 9,999,997 Actual amount

O Inap.: zero; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM under age 16 (ER34504=001-015); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

#### ER34638 "OFUM TOTAL ASSET INCOME - IMPUTED 17"

OFUM's Total Asset Income in 2016--NOT PRORATED

The values for this variable represent the asset income for this OFUM in 2016. Some or all of this amount may have been imputed. All missing data were assigned.

#### Codes

-99,997 - -1 Actual amount of loss

1 - 999,997 Actual amount

O Inap.: zero; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

# ER34639 "OFUM TOTAL TAXABLE INCOME - IMPUTED 17"

OFUM's Total Taxable Income in 2016--NOT PRORATED

This variable includes all of this OFUM's income from assets and earnings in 2016. For some OFUMs this amount may include the OTHER INCOME amount if the other income mentioned was determined to be asset or earnings type. All missing data were assigned.

### Codes

-999,997 - -1 Actual amount of loss

1 - 9,999,997 Actual amount of taxable income

0 Inap.: zero; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

# ER34640 "OFUM TOTAL TRANSFER INCOME -IMPUTED 17"

OFUM's Total Transfer Income, Except Social Security, in 2016--NOT PRORATED

The income reported here was collected in 2017 about tax year 2016. This variable includes all of this OFUM's income from transfers. For some OFUMs, this amount may include the OTHER INCOME amount if the other income mentioned was determined to be a transfer type. All missing data were assigned.

# 1 - 999,997 Actual amount

O Inap.: zero; this person was a current Reference Person/Spouse/Partner in 2017; from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0); OFUM in an institution in both 2015 and 2017 (ER34502=51-59 and ER34508=0); OFUM associated with 2017 FU but moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or OFUM moved in in 2017 (ER34508=1 and ER34510=2017)

## ER34644 "FOLLOW STATUS

17"

Whether Eligible to be Followed for 2017

Individuals with values of 1 for this variable comprise the group selected to be interviewed in 2017. All such persons were sample members. Recontact interviews were attempted for persons who were sample nonresponse in 2015.

Beginning in 2005, nonsample parents were no longer followed, even when their youngest sample child was under age 25.

#### Codes

- 1 This individual was eligible to be followed in 2017
- 5 This individual was not eligible to be followed in 2017
- O Inap.: main family or mover-out nonresponse in 2015 and not selected for recontact in 2017; from Latino sample (ER30001=7001-9308)

#### ER34645 "WHY FOLLOWABLE

17"

Reason for Following this Individual

Refer to ER34644 for information about followable individuals in this wave.

### Codes

- 10 Original sample individual
- 20 Born-in sample individual
- 30 Mover-in sample individual, confirmed by PSID staff
- 31 Mover-in sample individual, not confirmed by PSID staff
- O Inap.: this individual was from Latino sample (ER30001=7001-9308); main family or mover-out nonresponse by 2015 and not in a 2017 family, or main family or mover-out nonresponse in 2015 and was not selected for recontact in 2017 (ER34644=0); not eligible to be followed in 2017 (ER34644=5)

# ER34648 "TYPE OF IND RECORD

17"

Type of Individual Data Record in 2017

All individuals who became main family nonresponse in 2017 have 2017 ID numbers equal to 00000 and zero data values for 2017 but have nonzero data values for 2015 variables. Mover-out nonresponse individuals for 2017 have nonzero data for 2017 just as response individuals do; however, the movers-out have 2017 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 2017 who were not successfully interviewed.

- 1 This sample member was main family nonresponse and had been in the FU in 2015.
- 3 This nonsample individual had been in the 2015 FU, and this FU became nonresponse in 2017.
- 4 This sample member had been in an institution in 2015, but his or her family became nonresponse in 2017.
- 5 This sample member, linked to a 2017 response family, was in an institution at the time of the 2017 interview.
- 6 This sample member moved out or died between the 2015 and 2017 interviews.
- 8 This nonsample individual moved out or died between the 2015 and 2017 interviews.
- 10 This individual had become nonresponse by the time of the 2017 interview.

- 21 Main family recontact: this person was selected for recontact in 2017, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample member moved out of a 2017 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 DK; NA
- 0 Inap.: this individual was in a panel family in 2017 (ER34502=1-20).

## ER34649 "WHY NONRESPONSE

17"

Reason for Non-FU Membership in 2017

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This sample member was in the armed forces.
- 12 This sample member was in an educational institution.
- 13 This sample member was in a health care facility.
- 14 This sample member was in jail or prison.
- 15 Panel refusal by all all eligible/available FU members. Sample individual (or other FU member on their behalf) contacted the study or IRB (by letter, email, phone call to the 800#, or respondent-initiated phone call to the interviewer) with a strong request to be removed from the study.
- 19 This sample member was in some other type of institution; for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This nonsample individual became main family nonresponse because the Reference Person or the Spouse, whichever is the sample member, became institutionalized by joining the armed forces.
- 22 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is sample, became institutionalized by entering an educational institution.
- 23 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is the sample member, became institutionalized through imprisonment.
- 25 This individual became main family nonresponse because the sample member contacted the study or IRB with a request to be removed from the study (sample individual is coded 15 for this wave).
- 29 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This sample member was unable to cooperate because of disability.

- 32 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is sample, was unable to cooperate because of disability.
- 41 This individual died between the 2015 and 2017 interviews; this individual died after becoming nonresponse for some other reason before the 2015 interview.
- 42 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 57 Insufficient information that would permit recontact; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted: miscellaneous office error (does not include codes 01-54 above or codes 91-99 below).
- 60 This nonsample parent of a sample child is no longer eligible to be interviewed.
- 61 This nonsample individual was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 45, 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 2017 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 2017 main family and was not eligible to be followed.
- 93 All sample members of this FU united with other panel FUs; this individual was nonsample and therefore became nonresponse.
- 98 This individual became main family or mover-out nonresponse by 2015 and was not selected for recontact in 2017 (ER34301=0 and ER34501=0 and ER34644=0 or ER34301>0 and ER34501=71-89 and ER34501=0 and ER34644=0).
- 99 DK; NA
- O Inap.: this individual was in a panel family in 2017 (ER34502=1-20)

# TA170001 "RELEASE NUMBER

ELEASE NUMBER

Codes

Release Number

1 Release number 1, August 2019

# TA171981 "COMPLETED EDUCATION OF MOTHER

Completed Education Of Mother

The value for this variable was derived by identifying the parents using the Parent Identification file and then using the completed education variable from the 2017 individual file (ER34230).

### Codes

0 - 16 Actual years of education

17 At least some post-graduate work

- 96 Mother is unknown; mother is known but was never in the study and no education information available
- 98 DK
- 99 NA; refused

# TA171983 "COMPLETED EDUCATION OF FATHER

Completed Education Of Father

The value for this variable was derived by identifying the parents using the Parent Identification file and then using the completed education variable from the 2017 individual file (ER34230).

- 0 16 Actual years of education
  - 17 At least some post-graduate work
  - 96 Father is unknown; father is known but was never in the study and no education information available
  - 98 DK
  - 99 NA; refused

# Non-comparability Notes Appendix

I-k Field width differs.