



# **Configure backends**

## **Astra Trident**

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# Configure backends

A backend defines the relationship between Astra Trident and a storage system. It tells Astra Trident how to communicate with that storage system and how Astra Trident should provision volumes from it. Astra Trident will automatically offer up storage pools from backends that together match the requirements defined by a storage class. Learn more about configuring the backend based on the type of storage system you have.

- [Configure an Azure NetApp Files backend](#)
- [Configure a Cloud Volumes Service for Google Cloud Platform backend](#)
- [Configure a NetApp HCI or SolidFire backend](#)
- [Configure a backend with ONTAP or Cloud Volumes ONTAP NAS drivers](#)
- [Configure a backend with ONTAP or Cloud Volumes ONTAP SAN drivers](#)
- [Use Astra Trident with Amazon FSx for NetApp ONTAP](#)

## Configure an Azure NetApp Files backend

You can configure Azure NetApp Files (ANF) as the backend for Astra Trident. You can attach NAS and SMB volumes using an ANF backend.

- [Preparation](#)
- [Configuration options and examples](#)

### Considerations

- The Azure NetApp Files service does not support volumes smaller than 100 GB. Astra Trident automatically creates 100-GB volumes if a smaller volume is requested.
- Astra Trident supports SMB volumes mounted to pods running on Windows nodes only.
- Astra Trident does not support Windows ARM architecture.

### Prepare to configure an Azure NetApp Files backend

Before you can configure your ANF backend, you need to ensure the following requirements are met.

If you are using Azure NetApp Files for the first time or in a new location, some initial configuration is required.

- To set up Azure NetApp files and create an NFS volume, refer to [Azure: Set up Azure NetApp Files and create an NFS volume](#).
- To configure Azure NetApp Files and add an SMB volume, refer to: [Azure: Create an SMB volume for Azure NetApp Files](#).

### Requirements

To configure and use an [Azure NetApp Files](#) backend, you need the following:

- `subscriptionID` from an Azure subscription with Azure NetApp Files enabled.
- `tenantID`, `clientID`, and `clientSecret` from an [App Registration](#) in Azure Active Directory with sufficient permissions to the Azure NetApp Files service. The App Registration should use either:

- The Owner or Contributor role [predefined by Azure](#)
- A [custom Contributor role](#) at the subscription level (assignableScopes) with the following permissions that are limited to only what Astra Trident requires. After creating the custom role, [assign the role using the Azure portal](#).

```
{
  "id": "/subscriptions/<subscription-id>/providers/Microsoft.Authorization/roleDefinitions/<role-definition-id>",
  "properties": {
    "roleName": "custom-role-with-limited-perms",
    "description": "custom role providing limited permissions",
    "assignableScopes": [
      "/subscriptions/<subscription-id>"
    ],
    "permissions": [
      {
        "actions": [

"Microsoft.NetApp/netAppAccounts/capacityPools/read",

"Microsoft.NetApp/netAppAccounts/capacityPools/write",

"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/read",

"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/write",

"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/delete",

"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/snapshots/read",
",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/snapshots/write",
",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/snapshots/delete",
",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/subvolumes/read",
",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/subvolumes/write",
",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/subvolumes/delete",
",

```

```

"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/subvolumes/Get
Metadata/action",

"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/MountTargets/r
ead",

                                "Microsoft.Network/virtualNetworks/read",
                                "Microsoft.Network/virtualNetworks/subnets/read",

"Microsoft.Features/featureProviders/subscriptionFeatureRegistrations
/read",

"Microsoft.Features/featureProviders/subscriptionFeatureRegistrations
/write",

"Microsoft.Features/featureProviders/subscriptionFeatureRegistrations
/delete",

                                "Microsoft.Features/features/read",
                                "Microsoft.Features/operations/read",
                                "Microsoft.Features/providers/features/read",

"Microsoft.Features/providers/features/register/action",

"Microsoft.Features/providers/features/unregister/action",

"Microsoft.Features/subscriptionFeatureRegistrations/read"
    ],
    "notActions": [],
    "dataActions": [],
    "notDataActions": []
  }
]
}
}

```

- The Azure location that contains at least one [delegated subnet](#). As of Trident 22.01, the location parameter is a required field at the top level of the backend configuration file. Location values specified in virtual pools are ignored.

### Additional requirements for SMB volumes

- A Kubernetes cluster with a Linux controller node and at least one Windows worker node running Windows Server 2019. Astra Trident supports SMB volumes mounted to pods running on Windows nodes only.
- At least one Astra Trident secret containing your Active Directory credentials so ANF can authenticate to Active Directory. To generate secret `smbcreds`:

```
kubectl create secret generic smbcreds --from-literal username=user
--from-literal password='pw'
```

- A CSI proxy configured as a Windows service. To configure a `csi-proxy`, refer to [GitHub: CSI Proxy](#) or [GitHub: CSI Proxy for Windows](#) for Kubernetes nodes running on Windows.

## Azure NetApp Files backend configuration options and examples

Learn about NFS and SMB backend configuration options for ANF and review configuration examples.

Astra Trident uses your backend configuration (subnet, virtual network, service level, and location), to create ANF volumes on capacity pools that are available in the requested location and match the requested service level and subnet.



Astra Trident does not support Manual QoS capacity pools.

### Backend configuration options

ANF backends provide these configuration options.

Parameter	Description	Default
<code>version</code>		Always 1
<code>storageDriverName</code>	Name of the storage driver	"azure-netapp-files"
<code>backendName</code>	Custom name of the storage backend	Driver name + "_" + random characters
<code>subscriptionID</code>	The subscription ID from your Azure subscription	
<code>tenantID</code>	The tenant ID from an App Registration	
<code>clientID</code>	The client ID from an App Registration	
<code>clientSecret</code>	The client secret from an App Registration	
<code>serviceLevel</code>	One of Standard, Premium, or Ultra	"" (random)
<code>location</code>	Name of the Azure location where the new volumes will be created	
<code>resourceGroups</code>	List of resource groups for filtering discovered resources	[] (no filter)
<code>netappAccounts</code>	List of NetApp accounts for filtering discovered resources	[] (no filter)
<code>capacityPools</code>	List of capacity pools for filtering discovered resources	[] (no filter, random)

Parameter	Description	Default
virtualNetwork	Name of a virtual network with a delegated subnet	""
subnet	Name of a subnet delegated to Microsoft.Netapp/volumes	""
networkFeatures	<p>Set of VNet features for a volume, may be Basic or Standard.</p> <p>Network Features is not available in all regions and might have to be enabled in a subscription. Specifying networkFeatures when the functionality is not enabled causes volume provisioning to fail.</p>	""
nfsMountOptions	<p>Fine-grained control of NFS mount options.</p> <p>Ignored for SMB volumes.</p> <p>To mount volumes using NFS version 4.1, include nfsvers=4 in the comma-delimited mount options list to choose NFS v4.1.</p> <p>Mount options set in a storage class definition override mount options set in backend configuration.</p>	"nfsvers=3"
limitVolumeSize	Fail provisioning if the requested volume size is above this value	"" (not enforced by default)
debugTraceFlags	<p>Debug flags to use when troubleshooting. Example, <code>\{"api": false, "method": true, "discovery": true\}</code>. Do not use this unless you are troubleshooting and require a detailed log dump.</p>	null
nasType	<p>Configure NFS or SMB volumes creation.</p> <p>Options are nfs, smb or null. Setting to null defaults to NFS volumes.</p>	nfs



For more information on Network Features, refer to [Configure network features for an Azure NetApp Files volume](#).

## Required permissions and resources

If you receive a “No capacity pools found” error when creating a PVC, it is likely your app registration doesn’t have the required permissions and resources (subnet, virtual network, capacity pool) associated. If debug is enabled, Astra Trident will log the Azure resources discovered when the backend is created. Verify an appropriate role is being used.

The values for `resourceGroups`, `netappAccounts`, `capacityPools`, `virtualNetwork`, and `subnet` can be specified using short or fully-qualified names. Fully-qualified names are recommended in most situations as short names can match multiple resources with the same name.

The `resourceGroups`, `netappAccounts`, and `capacityPools` values are filters that restrict the set of discovered resources to those available to this storage backend and may be specified in any combination. Fully-qualified names follow this format:

Type	Format
Resource group	<resource group>
NetApp account	<resource group>/<netapp account>
Capacity pool	<resource group>/<netapp account>/<capacity pool>
Virtual network	<resource group>/<virtual network>
Subnet	<resource group>/<virtual network>/<subnet>

## Volume provisioning

You can control default volume provisioning by specifying the following options in a special section of the configuration file. Refer to [Example configurations](#) for details.

Parameter	Description	Default
<code>exportRule</code>	Export rules for new volumes.  <code>exportRule</code> must be a comma-separated list of any combination of IPv4 addresses or IPv4 subnets in CIDR notation.  Ignored for SMB volumes.	"0.0.0.0/0"
<code>snapshotDir</code>	Controls visibility of the <code>.snapshot</code> directory	"false"
<code>size</code>	The default size of new volumes	"100G"
<code>unixPermissions</code>	The unix permissions of new volumes (4 octal digits).  Ignored for SMB volumes.	"" (preview feature, requires whitelisting in subscription)





For all volumes created on an ANF backend, Astra Trident copies the labels present on a storage pool to the storage volume at the time it is provisioned. Storage administrators can define labels per storage pool and group all volumes created in a storage pool. This is a convenient way to differentiate volumes based on a set of customizable labels that are provided in the backend configuration.

## Example configurations

### Example 1: Minimal configuration

This is the absolute minimum backend configuration. With this configuration, Astra Trident discovers all of your NetApp accounts, capacity pools, and subnets delegated to ANF in the configured location, and places new volumes on one of those pools and subnets randomly. Because `nasType` is omitted, the `nfs` default applies and the backend will provision for NFS volumes.

This configuration is ideal when you are just getting started with ANF and trying things out, but in practice you are going to want to provide additional scoping for the volumes you provision.

```
{
  "version": 1,
  "storageDriverName": "azure-netapp-files",
  "subscriptionID": "9f87c765-4774-fake-ae98-a721add45451",
  "tenantID": "68e4f836-edc1-fake-bff9-b2d865ee56cf",
  "clientID": "dd043f63-bf8e-fake-8076-8de91e5713aa",
  "clientSecret": "SECRET",
  "location": "eastus"
}
```

### Example 2: Specific service level configuration with capacity pool filters

This backend configuration places volumes in Azure's `eastus` location in an `Ultra` capacity pool. Astra Trident automatically discovers all of the subnets delegated to ANF in that location and places a new volume on one of them randomly.

```
{
  "version": 1,
  "storageDriverName": "azure-netapp-files",
  "subscriptionID": "9f87c765-4774-fake-ae98-a721add45451",
  "tenantID": "68e4f836-edc1-fake-bff9-b2d865ee56cf",
  "clientID": "dd043f63-bf8e-fake-8076-8de91e5713aa",
  "clientSecret": "SECRET",
  "location": "eastus",
  "serviceLevel": "Ultra",
  "capacityPools": [
    "application-group-1/account-1/ultra-1",
    "application-group-1/account-1/ultra-2"
  ],
}
```

### Example 3: Advanced configuration

This backend configuration further reduces the scope of volume placement to a single subnet, and also modifies some volume provisioning defaults.

```
{
  "version": 1,
  "storageDriverName": "azure-netapp-files",
  "subscriptionID": "9f87c765-4774-fake-ae98-a721add45451",
  "tenantID": "68e4f836-edc1-fake-bff9-b2d865ee56cf",
  "clientID": "dd043f63-bf8e-fake-8076-8de91e5713aa",
  "clientSecret": "SECRET",
  "location": "eastus",
  "serviceLevel": "Ultra",
  "capacityPools": [
    "application-group-1/account-1/ultra-1",
    "application-group-1/account-1/ultra-2"
  ],
  "virtualNetwork": "my-virtual-network",
  "subnet": "my-subnet",
  "networkFeatures": "Standard",
  "nfsMountOptions": "vers=3,proto=tcp,timeo=600",
  "limitVolumeSize": "500Gi",
  "defaults": {
    "exportRule": "10.0.0.0/24,10.0.1.0/24,10.0.2.100",
    "snapshotDir": "true",
    "size": "200Gi",
    "unixPermissions": "0777"
  }
}
```

#### Example 4: Virtual storage pool configuration

This backend configuration defines multiple storage pools in a single file. This is useful when you have multiple capacity pools supporting different service levels and you want to create storage classes in Kubernetes that represent those.

```

{
  "version": 1,
  "storageDriverName": "azure-netapp-files",
  "subscriptionID": "9f87c765-4774-fake-ae98-a721add45451",
  "tenantID": "68e4f836-edc1-fake-bff9-b2d865ee56cf",
  "clientID": "dd043f63-bf8e-fake-8076-8de91e5713aa",
  "clientSecret": "SECRET",
  "location": "eastus",
  "resourceGroups": ["application-group-1"],
  "networkFeatures": "Basic",
  "nfsMountOptions": "vers=3,proto=tcp,timeo=600",
  "labels": {
    "cloud": "azure"
  },
  "location": "eastus",

  "storage": [
    {
      "labels": {
        "performance": "gold"
      },
      "serviceLevel": "Ultra",
      "capacityPools": ["ultra-1", "ultra-2"],
      "networkFeatures": "Standard"
    },
    {
      "labels": {
        "performance": "silver"
      },
      "serviceLevel": "Premium",
      "capacityPools": ["premium-1"]
    },
    {
      "labels": {
        "performance": "bronze"
      },
      "serviceLevel": "Standard",
      "capacityPools": ["standard-1", "standard-2"]
    }
  ]
}

```

## Storage Class definitions

The following StorageClass definitions refer to the storage pools above.

### Example definitions using `parameter.selector` field

Using `parameter.selector` you can specify for each StorageClass the virtual pool that is used to host a volume. The volume will have the aspects defined in the chosen pool.

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: gold
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=gold"
allowVolumeExpansion: true
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: silver
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=silver"
allowVolumeExpansion: true
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: bronze
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=bronze"
allowVolumeExpansion: true
```

### Example definitions for SMB volumes

Using `nasType`, `node-stage-secret-name`, and `node-stage-secret-namespace`, you can specify an SMB volume and provide the required Active Directory credentials.

### Example 1: Basic configuration on default namespace

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: anf-sc-smb
provisioner: csi.trident.netapp.io
parameters:
  backendType: "azure-netapp-files"
  trident.netapp.io/nasType: "smb"
  csi.storage.k8s.io/node-stage-secret-name: "smbcreds"
  csi.storage.k8s.io/node-stage-secret-namespace: "default"
```

### Example 2: Using different secrets per namespace

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: anf-sc-smb
provisioner: csi.trident.netapp.io
parameters:
  backendType: "azure-netapp-files"
  trident.netapp.io/nasType: "smb"
  csi.storage.k8s.io/node-stage-secret-name: "smbcreds"
  csi.storage.k8s.io/node-stage-secret-namespace: ${pvc.namespace}
```

### Example 3: Using different secrets per volume

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: anf-sc-smb
provisioner: csi.trident.netapp.io
parameters:
  backendType: "azure-netapp-files"
  trident.netapp.io/nasType: "smb"
  csi.storage.k8s.io/node-stage-secret-name: ${pvc.name}
  csi.storage.k8s.io/node-stage-secret-namespace: ${pvc.namespace}
```



`nasType: "smb"` filters for pools which support SMB volumes. `nasType: "nfs"` or `nasType: "null"` filters for NFS pools.

## Create the backend

After you create the backend configuration file, run the following command:

```
tridentctl create backend -f <backend-file>
```

If the backend creation fails, something is wrong with the backend configuration. You can view the logs to determine the cause by running the following command:

```
tridentctl logs
```

After you identify and correct the problem with the configuration file, you can run the create command again.

## Configure a CVS for GCP backend

Learn how to configure NetApp Cloud Volumes Service (CVS) for Google Cloud Platform (GCP) as the backend for your Astra Trident installation using the sample configurations provided.

### Learn about Astra Trident support for CVS for GCP

Astra Trident supports volumes with the default CVS service type on [GCP](#). Astra Trident does not support CVS volumes less than 100 GiB regardless of the minimum allowed by the CVS service type. Therefore, Trident automatically creates a 100 GiB volume if the requested volume is smaller than the minimum size.

#### What you'll need

To configure and use the [Cloud Volumes Service for Google Cloud](#) backend, you need the following:

- A Google Cloud account configured with NetApp CVS
- Project number of your Google Cloud account
- Google Cloud service account with the `netappcloudvolumes.admin` role
- API key file for your CVS service account

## Backend configuration options

See the following table for the backend configuration options:

Parameter	Description	Default
<code>version</code>		Always 1
<code>storageDriverName</code>	Name of the storage driver	"gcp-cvs"



Parameter	Description	Default
backendName	Custom name or the storage backend	Driver name + "_" + part of API key
storageClass	Type of storage. Choose from <code>hardware</code> (performance optimized) or <code>software</code> (CVS service type)	
projectNumber	Google Cloud account project number. The value is found on the Google Cloud portal's Home page.	
apiRegion	CVS account region. It is the region where the backend will provision the volumes.	
apiKey	API key for the Google Cloud service account with the <code>netappcloudvolumes.admin</code> role. It includes the JSON-formatted contents of a Google Cloud service account's private key file (copied verbatim into the backend configuration file).	
proxyURL	Proxy URL if proxy server required to connect to CVS Account. The proxy server can either be an HTTP proxy or an HTTPS proxy. For an HTTPS proxy, certificate validation is skipped to allow the usage of self-signed certificates in the proxy server. Proxy servers with authentication enabled are not supported.	
nfsMountOptions	Fine-grained control of NFS mount options.	"nfsvers=3"
limitVolumeSize	Fail provisioning if the requested volume size is above this value	"" (not enforced by default)
serviceLevel	The CVS service level for new volumes. The values are "standard", "premium", and "extreme".	"standard"
network	GCP network used for CVS volumes	"default"
debugTraceFlags	Debug flags to use when troubleshooting. Example, <code>\{"api":false, "method":true\}</code> . Do not use this unless you are troubleshooting and require a detailed log dump.	null

If using a shared VPC network, both `projectNumber` and `hostProjectNumber` must be specified. In that case, `projectNumber` is the service project, and `hostProjectNumber` is the host project.

The `apiRegion` represents the GCP region where Astra Trident creates CVS volumes. When creating cross-region Kubernetes clusters, CVS volumes created in an `apiRegion` can be used in workloads scheduled on nodes across multiple GCP regions. Be aware that cross-region traffic incurs an additional cost.



- To enable cross-region access, your `StorageClass` definition for `allowedTopologies` must include all regions. For example:

```
- key: topology.kubernetes.io/region
  values:
  - us-east1
  - europe-west1
```

- `storageClass` is an optional parameter that you can use to select the desired [CVS service type](#). You can choose from the base CVS service type (`storageClass=software`) or the CVS-Performance service type (`storageClass=hardware`), which Trident uses by default. Make sure you specify an `apiRegion` that provides the respective CVS `storageClass` in your backend definition.



Astra Trident's integration with the base CVS service type on Google Cloud is a **beta feature**, not meant for production workloads. Trident is **fully supported** with the CVS-Performance service type and uses it by default.

Each backend provisions volumes in a single Google Cloud region. To create volumes in other regions, you can define additional backends.

You can control how each volume is provisioned by default by specifying the following options in a special section of the configuration file. See the configuration examples below.

Parameter	Description	Default
<code>exportRule</code>	The export rule(s) for new volumes	"0.0.0.0/0"
<code>snapshotDir</code>	Access to the <code>.snapshot</code> directory	"false"
<code>snapshotReserve</code>	Percentage of volume reserved for snapshots	"" (accept CVS default of 0)
<code>size</code>	The size of new volumes	"100Gi"

The `exportRule` value must be a comma-separated list of any combination of IPv4 addresses or IPv4 subnets in CIDR notation.



For all the volumes created on a CVS Google Cloud backend, Trident copies all the labels present on a storage pool to the storage volume at the time it is provisioned. Storage administrators can define labels per storage pool and group all the volumes created in a storage pool. This provides a convenient way of differentiating volumes based on a set of customizable labels that are provided in the backend configuration.

### Example 1: Minimal configuration

This is the absolute minimum backend configuration.

```
{
  "version": 1,
  "storageDriverName": "gcp-cvs",
  "projectNumber": "012345678901",
  "apiRegion": "us-west2",
  "apiKey": {
    "type": "service_account",
    "project_id": "my-gcp-project",
    "private_key_id": "1234567890123456789012345678901234567890",
    "private_key": "-----BEGIN PRIVATE KEY-----
\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZ
srtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisI
sAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSa
PIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZN
chRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzll
ZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl
/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kw
s8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY
9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHc
zZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHi
sIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOgu
SaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyA
ZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGz
llZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3
bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4
Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5o
jY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nzn
HczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtr
HisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbO
guSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKe
yAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRA
GzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4j
K3bl/qp8B4Kws8zX5ojY9m\nXsYg6gyxy4zq70lwWgLwGa==\n-----END PRIVATE
KEY-----\n",
    "client_email": "cloudvolumes-admin-sa@my-gcp-
project.iam.gserviceaccount.com",
    "client_id": "123456789012345678901",
    "auth_uri": "https://accounts.google.com/o/oauth2/auth",
    "token_uri": "https://oauth2.googleapis.com/token",
    "auth_provider_x509_cert_url":
"https://www.googleapis.com/oauth2/v1/certs",
    "client_x509_cert_url":

```

```

"https://www.googleapis.com/robot/v1/metadata/x509/cloudvolumes-admin-
sa%40my-gcp-project.iam.gserviceaccount.com"
    }
}

```

## Example 2: Base CVS service type configuration

This example shows a backend definition that uses the base CVS service type, which is meant for general-purpose workloads and provides light/moderate performance, coupled with high zonal availability.

```

{
  "version": 1,
  "storageDriverName": "gcp-cvs",
  "projectNumber": "012345678901",
  "storageClass": "software",
  "apiRegion": "us-east4",
  "apiKey": {
    "type": "service_account",
    "project_id": "my-gcp-project",
    "private_key_id": "1234567890123456789012345678901234567890",
    "private_key": "-----BEGIN PRIVATE KEY-----
\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZ
srtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisI
sAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSa
PIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZN
chRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzll
ZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl
/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kw
s8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY
9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHc
zZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHi
sIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOgu
SaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyA
ZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGz
llZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3
bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4
Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5o
jY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nzn
HczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtr
HisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbO
guSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKe
yAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRA
GzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4j
K3bl/qp8B4Kws8zX5ojY9m\nXsYg6gyxy4zq7OlwWgLwGa==\n-----END PRIVATE
KEY-----\n",
    "client_email": "cloudvolumes-admin-sa@my-gcp-

```

```
project.iam.gserviceaccount.com",
    "client_id": "123456789012345678901",
    "auth_uri": "https://accounts.google.com/o/oauth2/auth",
    "token_uri": "https://oauth2.googleapis.com/token",
    "auth_provider_x509_cert_url":
"https://www.googleapis.com/oauth2/v1/certs",
    "client_x509_cert_url":
"https://www.googleapis.com/robot/v1/metadata/x509/cloudvolumes-admin-
sa%40my-gcp-project.iam.gserviceaccount.com"
}
}
```

### Example 3: Single service level configuration

This example shows a backend file that applies the same aspects to all Astra Trident-created storage in the Google Cloud us-west2 region. This example also shows the usage of proxyURL in the backend configuration file.

```
{
  "version": 1,
  "storageDriverName": "gcp-cvs",
  "projectNumber": "012345678901",
  "apiRegion": "us-west2",
  "apiKey": {
    "type": "service_account",
    "project_id": "my-gcp-project",
    "private_key_id": "1234567890123456789012345678901234567890",
    "private_key": "-----BEGIN PRIVATE KEY-----
\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZ
srtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisI
sAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSa
PIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZN
chRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzll
ZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl
/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4K
ws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5oj
Y9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznH
czZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrH
isIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOgu
SaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyA
ZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGz
llZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3
bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4
Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5o
jY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nzn
HczZsrtrHisIsAbOguSaPIKeyAZNchRAGzllZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtr
```

```

HisIsAbOguSaPIKeyAZNchRAGz1zZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbO
guSaPIKeyAZNchRAGz1zZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKe
yAZNchRAGz1zZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRA
Gz1zZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrtrHisIsAbOguSaPIKeyAZNchRAGz1zZE4j
K3bl/qp8B4Kws8zX5ojY9m\nXsYg6gyxy4zq7OlwWgLwGa==\n-----END PRIVATE
KEY-----\n",
    "client_email": "cloudvolumes-admin-sa@my-gcp-
project.iam.gserviceaccount.com",
    "client_id": "123456789012345678901",
    "auth_uri": "https://accounts.google.com/o/oauth2/auth",
    "token_uri": "https://oauth2.googleapis.com/token",
    "auth_provider_x509_cert_url":
"https://www.googleapis.com/oauth2/v1/certs",
    "client_x509_cert_url":
"https://www.googleapis.com/robot/v1/metadata/x509/cloudvolumes-admin-
sa%40my-gcp-project.iam.gserviceaccount.com"
  },
  "proxyURL": "http://proxy-server-hostname/",
  "nfsMountOptions": "vers=3,proto=tcp,timeo=600",
  "limitVolumeSize": "10Ti",
  "serviceLevel": "premium",
  "defaults": {
    "snapshotDir": "true",
    "snapshotReserve": "5",
    "exportRule": "10.0.0.0/24,10.0.1.0/24,10.0.2.100",
    "size": "5Ti"
  }
}

```

## Example 4: Virtual storage pool configuration

This example shows the backend definition file configured with virtual storage pools along with `StorageClasses` that refer back to them.

In the sample backend definition file shown below, specific defaults are set for all storage pools, which set the `snapshotReserve` at 5% and the `exportRule` to 0.0.0.0/0. The virtual storage pools are defined in the `storage` section. In this example, each individual storage pool sets its own `serviceLevel`, and some pools overwrite the default values.

```

{
  "version": 1,
  "storageDriverName": "gcp-cvs",
  "projectNumber": "012345678901",
  "apiRegion": "us-west2",
  "apiKey": {
    "type": "service_account",

```



```

    "cloud": "gcp"
  },
  "region": "us-west2",

  "storage": [
    {
      "labels": {
        "performance": "extreme",
        "protection": "extra"
      },
      "serviceLevel": "extreme",
      "defaults": {
        "snapshotDir": "true",
        "snapshotReserve": "10",
        "exportRule": "10.0.0.0/24"
      }
    },
    {
      "labels": {
        "performance": "extreme",
        "protection": "standard"
      },
      "serviceLevel": "extreme"
    },
    {
      "labels": {
        "performance": "premium",
        "protection": "extra"
      },
      "serviceLevel": "premium",
      "defaults": {
        "snapshotDir": "true",
        "snapshotReserve": "10"
      }
    },
    {
      "labels": {
        "performance": "premium",
        "protection": "standard"
      },
      "serviceLevel": "premium"
    },
    {
      "labels": {

```



```

        "performance": "standard"
    },
    "serviceLevel": "standard"
}
]
}

```

The following StorageClass definitions refer to the storage pools above. By using the `parameters.selector` field, you can specify for each StorageClass the virtual pool that is used to host a volume. The volume will have the aspects defined in the chosen pool.

The first StorageClass (`cvs-extreme-extra-protection`) maps to the first virtual storage pool. This is the only pool offering extreme performance with a snapshot reserve of 10%. The last StorageClass (`cvs-extra-protection`) calls out any storage pool which provides a snapshot reserve of 10%. Astra Trident decides which virtual storage pool is selected and ensures that the snapshot reserve requirement is met.

```

apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-extreme-extra-protection
provisioner: netapp.io/trident
parameters:
  selector: "performance=extreme; protection=extra"
allowVolumeExpansion: true
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-extreme-standard-protection
provisioner: netapp.io/trident
parameters:
  selector: "performance=premium; protection=standard"
allowVolumeExpansion: true
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-premium-extra-protection
provisioner: netapp.io/trident
parameters:
  selector: "performance=premium; protection=extra"
allowVolumeExpansion: true
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:

```

```

    name: cvs-premium
provisioner: netapp.io/trident
parameters:
  selector: "performance=premium; protection=standard"
allowVolumeExpansion: true
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-standard
provisioner: netapp.io/trident
parameters:
  selector: "performance=standard"
allowVolumeExpansion: true
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-extra-protection
provisioner: netapp.io/trident
parameters:
  selector: "protection=extra"
allowVolumeExpansion: true

```

## What's next?

After you create the backend configuration file, run the following command:

```
tridentctl create backend -f <backend-file>
```

If the backend creation fails, something is wrong with the backend configuration. You can view the logs to determine the cause by running the following command:

```
tridentctl logs
```

After you identify and correct the problem with the configuration file, you can run the create command again.

## Configure a NetApp HCI or SolidFire backend

Learn about how to create and use an Element backend with your Astra Trident installation.

### What you'll need

- A supported storage system that runs Element software.
- Credentials to a NetApp HCI/SolidFire cluster admin or tenant user that can manage volumes.

- All of your Kubernetes worker nodes should have the appropriate iSCSI tools installed. See [worker node preparation information](#).

### What you need to know

The `solidfire-san` storage driver supports both volume modes: file and block. For the `Filesystem` volumeMode, Astra Trident creates a volume and creates a filesystem. The filesystem type is specified by the `StorageClass`.

Driver	Protocol	VolumeMode	Access modes supported	File systems supported
<code>solidfire-san</code>	iSCSI	Block	RWO,ROX,RWX	No Filesystem. Raw block device.
<code>solidfire-san</code>	iSCSI	Block	RWO,ROX,RWX	No Filesystem. Raw block device.
<code>solidfire-san</code>	iSCSI	Filesystem	RWO,ROX	xfs, ext3, ext4
<code>solidfire-san</code>	iSCSI	Filesystem	RWO,ROX	xfs, ext3, ext4



Astra Trident uses CHAP when functioning as an enhanced CSI Provisioner. If you're using CHAP (which is the default for CSI), no further preparation is required. It is recommended to explicitly set the `UseCHAP` option to use CHAP with non-CSI Trident. Otherwise, see [here](#).



Volume access groups are only supported by the conventional, non-CSI framework for Astra Trident. When configured to work in CSI mode, Astra Trident uses CHAP.

If neither `AccessGroups` or `UseCHAP` are set, one of the following rules applies:

- If the default `trident` access group is detected, access groups are used.
- If no access group is detected and Kubernetes version is 1.7 or later, then CHAP is used.

## Backend configuration options

See the following table for the backend configuration options:

Parameter	Description	Default
<code>version</code>		Always 1
<code>storageDriverName</code>	Name of the storage driver	Always "solidfire-san"
<code>backendName</code>	Custom name or the storage backend	"solidfire_" + storage (iSCSI) IP address
<code>Endpoint</code>	MVIP for the SolidFire cluster with tenant credentials	
<code>SVIP</code>	Storage (iSCSI) IP address and port	

Parameter	Description	Default
labels	Set of arbitrary JSON-formatted labels to apply on volumes.	""
TenantName	Tenant name to use (created if not found)	
InitiatorIFace	Restrict iSCSI traffic to a specific host interface	"default"
UseCHAP	Use CHAP to authenticate iSCSI	true
AccessGroups	List of Access Group IDs to use	Finds the ID of an access group named "trident"
Types	QoS specifications	
limitVolumeSize	Fail provisioning if requested volume size is above this value	"" (not enforced by default)
debugTraceFlags	Debug flags to use when troubleshooting. Example, {"api":false, "method":true}	null



Do not use `debugTraceFlags` unless you are troubleshooting and require a detailed log dump.



For all volumes created, Astra Trident will copy all labels present on a storage pool to the backing storage LUN at the time it is provisioned. Storage administrators can define labels per storage pool and group all volumes created in a storage pool. This provides a convenient way of differentiating volumes based on a set of customizable labels that are provided in the backend configuration.

## Example 1: Backend configuration for `solidfire-san` driver with three volume types

This example shows a backend file using CHAP authentication and modeling three volume types with specific QoS guarantees. Most likely you would then define storage classes to consume each of these using the `IOPS` storage class parameter.

```
{
  "version": 1,
  "storageDriverName": "solidfire-san",
  "Endpoint": "https://<user>:<password>@<mvip>/json-rpc/8.0",
  "SVIP": "<svip>:3260",
  "TenantName": "<tenant>",
  "labels": {"k8scluster": "dev1", "backend": "dev1-element-cluster"},
  "UseCHAP": true,
  "Types": [{"Type": "Bronze", "Qos": {"minIOPS": 1000, "maxIOPS": 2000,
"burstIOPS": 4000}},
    {"Type": "Silver", "Qos": {"minIOPS": 4000, "maxIOPS": 6000,
"burstIOPS": 8000}},
    {"Type": "Gold", "Qos": {"minIOPS": 6000, "maxIOPS": 8000,
"burstIOPS": 10000}}]
}
```

## Example 2: Backend and storage class configuration for solidfire-san driver with virtual storage pools

This example shows the backend definition file configured with virtual storage pools along with StorageClasses that refer back to them.

In the sample backend definition file shown below, specific defaults are set for all storage pools, which set the type at Silver. The virtual storage pools are defined in the storage section. In this example, some of the storage pool sets their own type, and some pools overwrite the default values set above.

```

{
  "version": 1,
  "storageDriverName": "solidfire-san",
  "Endpoint": "https://<user>:<password>@<mvip>/json-rpc/8.0",
  "SVIP": "<svip>:3260",
  "TenantName": "<tenant>",
  "UseCHAP": true,
  "Types": [{"Type": "Bronze", "Qos": {"minIOPS": 1000, "maxIOPS": 2000,
"burstIOPS": 4000}},
            {"Type": "Silver", "Qos": {"minIOPS": 4000, "maxIOPS": 6000,
"burstIOPS": 8000}},
            {"Type": "Gold", "Qos": {"minIOPS": 6000, "maxIOPS": 8000,
"burstIOPS": 10000}}],

  "type": "Silver",
  "labels":{"store":"solidfire", "k8scluster": "dev-1-cluster"},
  "region": "us-east-1",

  "storage": [
    {
      "labels":{"performance":"gold", "cost":"4"},
      "zone":"us-east-1a",
      "type":"Gold"
    },
    {
      "labels":{"performance":"silver", "cost":"3"},
      "zone":"us-east-1b",
      "type":"Silver"
    },
    {
      "labels":{"performance":"bronze", "cost":"2"},
      "zone":"us-east-1c",
      "type":"Bronze"
    },
    {
      "labels":{"performance":"silver", "cost":"1"},
      "zone":"us-east-1d"
    }
  ]
}

```

The following StorageClass definitions refer to the above virtual storage pools. Using the `parameters.selector` field, each StorageClass calls out which virtual pool(s) can be used to host a volume. The volume will have the aspects defined in the chosen virtual pool.

The first StorageClass (`solidfire-gold-four`) will map to the first virtual storage pool. This is the only pool

offering gold performance with a `Volume Type QoS` of Gold. The last `StorageClass` (`solidfire-silver`) calls out any storage pool which offers a silver performance. Astra Trident will decide which virtual storage pool is selected and will ensure the storage requirement is met.

```

apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: solidfire-gold-four
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=gold; cost=4"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: solidfire-silver-three
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=silver; cost=3"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: solidfire-bronze-two
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=bronze; cost=2"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: solidfire-silver-one
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=silver; cost=1"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: solidfire-silver
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=silver"
  fsType: "ext4"

```



## Find more information

- [Volume access groups](#)

## Configure a backend with ONTAP SAN drivers

Learn about configuring an ONTAP backend with ONTAP and Cloud Volumes ONTAP SAN drivers.

- [Preparation](#)
- [Configuration and examples](#)

### User permissions

Astra Trident expects to be run as either an ONTAP or SVM administrator, typically using the `admin` cluster user or a `vsadmin` SVM user, or a user with a different name that has the same role. For Amazon FSx for NetApp ONTAP deployments, Astra Trident expects to be run as either an ONTAP or SVM administrator, using the cluster `fsxadmin` user or a `vsadmin` SVM user, or a user with a different name that has the same role. The `fsxadmin` user is a limited replacement for the cluster admin user.



If you use the `limitAggregateUsage` parameter, cluster admin permissions are required. When using Amazon FSx for NetApp ONTAP with Astra Trident, the `limitAggregateUsage` parameter will not work with the `vsadmin` and `fsxadmin` user accounts. The configuration operation will fail if you specify this parameter.

While it is possible to create a more restrictive role within ONTAP that a Trident driver can use, we don't recommend it. Most new releases of Trident will call additional APIs that would have to be accounted for, making upgrades difficult and error-prone.

### Prepare to configure backend with ONTAP SAN drivers

Learn about how to prepare to configure an ONTAP backend with ONTAP SAN drivers. For all ONTAP backends, Astra Trident requires at least one aggregate assigned to the SVM.

Remember that you can also run more than one driver, and create storage classes that point to one or the other. For example, you could configure a `san-dev` class that uses the `ontap-san` driver and a `san-default` class that uses the `ontap-san-economy` one.

All your Kubernetes worker nodes must have the appropriate iSCSI tools installed. See [here](#) for more details.

### Authentication

Astra Trident offers two modes of authenticating an ONTAP backend.

- **Credential-based:** The username and password to an ONTAP user with the required permissions. It is recommended to use a pre-defined security login role, such as `admin` or `vsadmin` to ensure maximum compatibility with ONTAP versions.
- **Certificate-based:** Astra Trident can also communicate with an ONTAP cluster using a certificate installed on the backend. Here, the backend definition must contain Base64-encoded values of the client certificate, key, and the trusted CA certificate if used (recommended).

You can update existing backends to move between credential-based and certificate-based methods. However, only one authentication method is supported at a time. To switch to a different authentication method, you must

remove the existing method from the backend configuration.



If you attempt to provide **both credentials and certificates**, backend creation will fail with an error that more than one authentication method was provided in the configuration file.

### Enable credential-based authentication

Astra Trident requires the credentials to an SVM-scoped/cluster-scoped admin to communicate with the ONTAP backend. It is recommended to make use of standard, pre-defined roles such as `admin` or `vsadmin`. This ensures forward compatibility with future ONTAP releases that might expose feature APIs to be used by future Astra Trident releases. A custom security login role can be created and used with Astra Trident, but is not recommended.

A sample backend definition will look like this:

```
{
  "version": 1,
  "backendName": "ExampleBackend",
  "storageDriverName": "ontap-san",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.2",
  "svm": "svm_nfs",
  "username": "vsadmin",
  "password": "secret",
}
```

Keep in mind that the backend definition is the only place the credentials are stored in plain text. After the backend is created, usernames/passwords are encoded with Base64 and stored as Kubernetes secrets. The creation/updating of a backend is the only step that requires knowledge of the credentials. As such, it is an admin-only operation, to be performed by the Kubernetes/storage administrator.

### Enable certificate-based Authentication

New and existing backends can use a certificate and communicate with the ONTAP backend. Three parameters are required in the backend definition.

- `clientCertificate`: Base64-encoded value of client certificate.
- `clientPrivateKey`: Base64-encoded value of associated private key.
- `trustedCACertificate`: Base64-encoded value of trusted CA certificate. If using a trusted CA, this parameter must be provided. This can be ignored if no trusted CA is used.

A typical workflow involves the following steps.

### Steps

1. Generate a client certificate and key. When generating, set Common Name (CN) to the ONTAP user to authenticate as.

```
openssl req -x509 -nodes -days 1095 -newkey rsa:2048 -keyout k8senv.key  
-out k8senv.pem -subj "/C=US/ST=NC/L=RTP/O=NetApp/CN=admin"
```

2. Add trusted CA certificate to the ONTAP cluster. This might be already handled by the storage administrator. Ignore if no trusted CA is used.

```
security certificate install -type server -cert-name <trusted-ca-cert-  
name> -vserver <vserver-name>  
ssl modify -vserver <vserver-name> -server-enabled true -client-enabled  
true -common-name <common-name> -serial <SN-from-trusted-CA-cert> -ca  
<cert-authority>
```

3. Install the client certificate and key (from step 1) on the ONTAP cluster.

```
security certificate install -type client-ca -cert-name <certificate-  
name> -vserver <vserver-name>  
security ssl modify -vserver <vserver-name> -client-enabled true
```

4. Confirm the ONTAP security login role supports cert authentication method.

```
security login create -user-or-group-name admin -application ontapi  
-authentication-method cert  
security login create -user-or-group-name admin -application http  
-authentication-method cert
```

5. Test authentication using certificate generated. Replace <ONTAP Management LIF> and <vserver name> with Management LIF IP and SVM name.

```
curl -X POST -Lk https://<ONTAP-Management-  
LIF>/servlets/netapp.servlets.admin.XMLrequest_filer --key k8senv.key  
--cert ~/k8senv.pem -d '<?xml version="1.0" encoding="UTF-8"?><netapp  
xmlns="http://www.netapp.com/filer/admin" version="1.21"  
vfiler="<vserver-name>"><vserver-get></vserver-get></netapp>'
```

6. Encode certificate, key and trusted CA certificate with Base64.

```
base64 -w 0 k8senv.pem >> cert_base64  
base64 -w 0 k8senv.key >> key_base64  
base64 -w 0 trustedca.pem >> trustedca_base64
```

7. Create backend using the values obtained from the previous step.

```

cat cert-backend.json
{
  "version": 1,
  "storageDriverName": "ontap-san",
  "backendName": "SanBackend",
  "managementLIF": "1.2.3.4",
  "dataLIF": "1.2.3.8",
  "svm": "vserver_test",
  "clientCertificate": "Faaaakkkkeeee...Vaaalllluuuuueeee",
  "clientPrivateKey": "LS0tFaKE...0VaLuES0tLS0K",
  "trustedCACertificate": "QNFinfO...SiqOyN",
  "storagePrefix": "myPrefix_"
}

tridentctl create backend -f cert-backend.json -n trident
+-----+-----+-----+
+-----+-----+
|      NAME      | STORAGE DRIVER |          UUID          |
STATE | VOLUMES |
+-----+-----+-----+
+-----+-----+
| SanBackend | ontap-san      | 586b1cd5-8cf8-428d-a76c-2872713612c1 |
online |         0 |
+-----+-----+-----+
+-----+-----+

```

### Update authentication methods or rotate credentials

You can update an existing backend to use a different authentication method or to rotate their credentials. This works both ways: backends that make use of username/password can be updated to use certificates; backends that utilize certificates can be updated to username/password based. To do this, you must remove the existing authentication method and add the new authentication method. Then use the updated backend.json file containing the required parameters to execute `tridentctl backend update`.

```
cat cert-backend-updated.json
{
  "version": 1,
  "storageDriverName": "ontap-san",
  "backendName": "SanBackend",
  "managementLIF": "1.2.3.4",
  "dataLIF": "1.2.3.8",
  "svm": "vserver_test",
  "username": "vsadmin",
  "password": "secret",
  "storagePrefix": "myPrefix_"
}

#Update backend with tridentctl
tridentctl update backend SanBackend -f cert-backend-updated.json -n
trident

+-----+-----+-----+
+-----+-----+
|      NAME      | STORAGE DRIVER |          UUID          |
STATE | VOLUMES |
+-----+-----+-----+
+-----+-----+
| SanBackend | ontap-san      | 586b1cd5-8cf8-428d-a76c-2872713612c1 |
online |          9 |
+-----+-----+-----+
+-----+-----+
```



When rotating passwords, the storage administrator must first update the password for the user on ONTAP. This is followed by a backend update. When rotating certificates, multiple certificates can be added to the user. The backend is then updated to use the new certificate, following which the old certificate can be deleted from the ONTAP cluster.

Updating a backend does not disrupt access to volumes that have already been created, nor impact volume connections made after. A successful backend update indicates that Astra Trident can communicate with the ONTAP backend and handle future volume operations.

## Specify igroups

Astra Trident uses igroups to control access to the volumes (LUNs) that it provisions. Administrators have two options when it comes to specifying igroups for backends:

- Astra Trident can automatically create and manage an igroup per backend. If `igroupName` is not included in the backend definition, Astra Trident creates an igroup named `trident-<backend-UUID>` on the SVM. This will ensure each backend has a dedicated igroup and handle the automated addition/deletion of Kubernetes node IQNs.
- Alternatively, pre-created igroups can also be provided in a backend definition. This can be done using the `igroupName` config parameter. Astra Trident will add/delete Kubernetes node IQNs to the pre-existing

igroup.

For backends that have `igroupName` defined, the `igroupName` can be deleted with a `tridentctl backend update` to have Astra Trident auto-handle igroups. This will not disrupt access to volumes that are already attached to workloads. Future connections will be handled using the igroup Astra Trident created.



Dedicating an igroup for each unique instance of Astra Trident is a best practice that is beneficial for the Kubernetes admin as well as the storage admin. CSI Trident automates the addition and removal of cluster node IQNs to the igroup, greatly simplifying its management. When using the same SVM across Kubernetes environments (and Astra Trident installations), using a dedicated igroup ensures that changes made to one Kubernetes cluster don't influence igroups associated with another. In addition, it is also important to ensure each node in the Kubernetes cluster has a unique IQN. As mentioned above, Astra Trident automatically handles the addition and removal of IQNs. Reusing IQNs across hosts can lead to undesirable scenarios where hosts get mistaken for one another and access to LUNs is denied.

If Astra Trident is configured to function as a CSI Provisioner, Kubernetes node IQNs are automatically added to/removed from the igroup. When nodes are added to a Kubernetes cluster, `trident-csi` DaemonSet deploys a pod (`trident-csi-xxxxx`) on the newly added nodes and registers the new nodes it can attach volumes to. Node IQNs are also added to the backend's igroup. A similar set of steps handle the removal of IQNs when node(s) are cordoned, drained, and deleted from Kubernetes.

If Astra Trident does not run as a CSI Provisioner, the igroup must be manually updated to contain the iSCSI IQNs from every worker node in the Kubernetes cluster. IQNs of nodes that join the Kubernetes cluster will need to be added to the igroup. Similarly, IQNs of nodes that are removed from the Kubernetes cluster must be removed from the igroup.

### **Authenticate connections with bidirectional CHAP**

Astra Trident can authenticate iSCSI sessions with bidirectional CHAP for the `ontap-san` and `ontap-san-economy` drivers. This requires enabling the `useCHAP` option in your backend definition. When set to `true`, Astra Trident configures the SVM's default initiator security to bidirectional CHAP and set the username and secrets from the backend file. NetApp recommends using bidirectional CHAP to authenticate connections. See the following sample configuration:

```
{
  "version": 1,
  "storageDriverName": "ontap-san",
  "backendName": "ontap_san_chap",
  "managementLIF": "192.168.0.135",
  "svm": "ontap_iscsi_svm",
  "useCHAP": true,
  "username": "vsadmin",
  "password": "FaKePaSsWoRd",
  "igroupName": "trident",
  "chapInitiatorSecret": "cl9qxIm36DKyawxy",
  "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
  "chapTargetUsername": "iJF4heBRT0TCwxyz",
  "chapUsername": "uh2aNCLSD6cNwxyz",
}
```



The `useCHAP` parameter is a Boolean option that can be configured only once. It is set to false by default. After you set it to true, you cannot set it to false.

In addition to `useCHAP=true`, the `chapInitiatorSecret`, `chapTargetInitiatorSecret`, `chapTargetUsername`, and `chapUsername` fields must be included in the backend definition. The secrets can be changed after a backend is created by running `tridentctl update`.

### How it works

By setting `useCHAP` to true, the storage administrator instructs Astra Trident to configure CHAP on the storage backend. This includes the following:

- Setting up CHAP on the SVM:
  - If the SVM's default initiator security type is none (set by default) **and** there are no pre-existing LUNs already present in the volume, Astra Trident will set the default security type to CHAP and proceed to configuring the CHAP initiator and target username and secrets.
  - If the SVM contains LUNs, Astra Trident will not enable CHAP on the SVM. This ensures that access to LUNs that are already present on the SVM isn't restricted.
- Configuring the CHAP initiator and target username and secrets; these options must be specified in the backend configuration (as shown above).
- Managing the addition of initiators to the `igroupName` given in the backend. If unspecified, this defaults to `trident`.

After the backend is created, Astra Trident creates a corresponding `tridentbackend` CRD and stores the CHAP secrets and usernames as Kubernetes secrets. All PVs that are created by Astra Trident on this backend will be mounted and attached over CHAP.

### Rotate credentials and update backends

You can update the CHAP credentials by updating the CHAP parameters in the `backend.json` file. This will require updating the CHAP secrets and using the `tridentctl update` command to reflect these changes.



When updating the CHAP secrets for a backend, you must use `tridentctl` to update the backend. Do not update the credentials on the storage cluster through the CLI/ONTAP UI as Astra Trident will not be able to pick up these changes.

```
cat backend-san.json
{
  "version": 1,
  "storageDriverName": "ontap-san",
  "backendName": "ontap_san_chap",
  "managementLIF": "192.168.0.135",
  "svm": "ontap_iscsi_svm",
  "useCHAP": true,
  "username": "vsadmin",
  "password": "FaKePaSsWoRd",
  "igroupName": "trident",
  "chapInitiatorSecret": "cl9qxUpDaTeD",
  "chapTargetInitiatorSecret": "rqxigXgkeUpDaTeD",
  "chapTargetUsername": "iJF4heBRT0TCwxyz",
  "chapUsername": "uh2aNCLSD6cNwxyz",
}
```

```
./tridentctl update backend ontap_san_chap -f backend-san.json -n trident
+-----+-----+-----+-----+
+-----+-----+
|  NAME           | STORAGE DRIVER |                               UUID                               |
STATE | VOLUMES |
+-----+-----+-----+-----+
+-----+-----+
| ontap_san_chap | ontap-san      | aa458f3b-ad2d-4378-8a33-1a472ffbeb5c |
online |      7 |
+-----+-----+-----+-----+
+-----+-----+
```

Existing connections will remain unaffected; they will continue to remain active if the credentials are updated by Astra Trident on the SVM. New connections will use the updated credentials and existing connections continue to remain active. Disconnecting and reconnecting old PVs will result in them using the updated credentials.

## ONTAP SAN configuration options and examples

Learn about how to create and use ONTAP SAN drivers with your Astra Trident installation. This section provides backend configuration examples and details about how to map backends to StorageClasses.

### Backend configuration options

See the following table for the backend configuration options:



Parameter	Description	Default
version		Always 1
storageDriverName	Name of the storage driver	"ontap-nas", "ontap-nas-economy", "ontap-nas-flexgroup", "ontap-san", "ontap-san-economy"
backendName	Custom name or the storage backend	Driver name + "_" + dataLIF
managementLIF	IP address of a cluster or SVM management LIF  For seamless MetroCluster switchover, you must specify an SVM management LIF.	"10.0.0.1", "[2001:1234:abcd::fefe]"
dataLIF	IP address of protocol LIF. Use square brackets for IPv6. Cannot be updated after you set it	Derived by the SVM unless specified
useCHAP	Use CHAP to authenticate iSCSI for ONTAP SAN drivers [Boolean]	false
chapInitiatorSecret	CHAP initiator secret. Required if useCHAP=true	""
labels	Set of arbitrary JSON-formatted labels to apply on volumes	""
chapTargetInitiatorSecret	CHAP target initiator secret. Required if useCHAP=true	""
chapUsername	Inbound username. Required if useCHAP=true	""
chapTargetUsername	Target username. Required if useCHAP=true	""
clientCertificate	Base64-encoded value of client certificate. Used for certificate-based auth	""
clientPrivateKey	Base64-encoded value of client private key. Used for certificate-based auth	""
trustedCACertificate	Base64-encoded value of trusted CA certificate. Optional. Used for certificate-based auth	""
username	Username to connect to the cluster/SVM. Used for credential-based auth	""
password	Password to connect to the cluster/SVM. Used for credential-based auth	""

Parameter	Description	Default
svm	Storage virtual machine to use	Derived if an SVM managementLIF is specified
igroupName	Name of the igroup for SAN volumes to use	"trident-<backend-UUID>"
storagePrefix	Prefix used when provisioning new volumes in the SVM. Cannot be updated after you set it	"trident"
limitAggregateUsage	Fail provisioning if usage is above this percentage. <b>Does not apply to Amazon FSx for ONTAP</b>	"" (not enforced by default)
limitVolumeSize	Fail provisioning if requested volume size is above this value.	"" (not enforced by default)
lunsPerFlexvol	Maximum LUNs per Flexvol, must be in range [50, 200]	"100"
debugTraceFlags	Debug flags to use when troubleshooting. Example, {"api":false, "method":true}	null
useREST	Boolean parameter to use ONTAP REST APIs. <b>Tech preview</b>  Not supported with MetroCluster.	false

#### useREST considerations



- useREST is provided as a **tech preview** that is recommended for test environments and not for production workloads. When set to `true`, Astra Trident will use ONTAP REST APIs to communicate with the backend. This feature requires ONTAP 9.10 and later. In addition, the ONTAP login role used must have access to the `ontap` application. This is satisfied by the pre-defined `vsadmin` and `cluster-admin` roles.
- useREST is not supported with MetroCluster.

To communicate with the ONTAP cluster, you should provide the authentication parameters. This could be the username/password to a security login or an installed certificate.



If you are using an Amazon FSx for NetApp ONTAP backend, do not specify the `limitAggregateUsage` parameter. The `fsxadmin` and `vsadmin` roles provided by Amazon FSx for NetApp ONTAP do not contain the required access permissions to retrieve aggregate usage and limit it through Astra Trident.



Do not use `debugTraceFlags` unless you are troubleshooting and require a detailed log dump.

For the `ontap-san` drivers, the default is to use all data LIF IPs from the SVM and to use iSCSI multipath. Specifying an IP address for the `dataLIF` for the `ontap-san` drivers forces them to disable multipath and use only the specified address.



When creating a backend, remember that `dataLIF` and `storagePrefix` cannot be modified after creation. To update these parameters, you will need to create a new backend.

`igroupName` can be set to an igroup that is already created on the ONTAP cluster. If unspecified, Astra Trident automatically creates an igroup named `trident-<backend-UUID>`. If providing a pre-defined `igroupName`, NetApp recommends using an igroup per Kubernetes cluster, if the SVM is to be shared between environments. This is necessary for Astra Trident to maintain IQN additions/deletions automatically.

Backends can also have igroups updated after creation:

- `igroupName` can be updated to point to a new igroup that is created and managed on the SVM outside of Astra Trident.
- `igroupName` can be omitted. In this case, Astra Trident will create and manage a `trident-<backend-UUID>` igroup automatically.

In both cases, volume attachments will continue to be accessible. Future volume attachments will use the updated igroup. This update does not disrupt access to volumes present on the backend.

A fully-qualified domain name (FQDN) can be specified for the `managementLIF` option.

`managementLIF` for all ONTAP drivers can also be set to IPv6 addresses. Make sure to install Trident with the `--use-ipv6` flag. Care must be taken to define `managementLIF` IPv6 address within square brackets.



When using IPv6 addresses, make sure `managementLIF` and `dataLIF` (if included in your backend definition) are defined within square brackets, such as `[28e8:d9fb:a825:b7bf:69a8:d02f:9e7b:3555]`. If `dataLIF` is not provided, Astra Trident will fetch the IPv6 data LIFs from the SVM.

To enable the `ontap-san` drivers to use CHAP, set the `useCHAP` parameter to `true` in your backend definition. Astra Trident will then configure and use bidirectional CHAP as the default authentication for the SVM given in the backend. See [here](#) to learn about how it works.

For the `ontap-san-economy` driver, the `limitVolumeSize` option will also restrict the maximum size of the volumes it manages for qtrees and LUNs.



Astra Trident sets provisioning labels in the “Comments” field of all volumes created using the `ontap-san` driver. For each volume created, the “Comments” field on the FlexVol will be populated with all labels present on the storage pool it is placed in. Storage administrators can define labels per storage pool and group all volumes created in a storage pool. This provides a convenient way of differentiating volumes based on a set of customizable labels that are provided in the backend configuration.

### Backend configuration options for provisioning volumes

You can control how each volume is provisioned by default using these options in a special section of the configuration. For an example, see the configuration examples below.

Parameter	Description	Default
<code>spaceAllocation</code>	Space-allocation for LUNs	<code>“true”</code>

Parameter	Description	Default
spaceReserve	Space reservation mode; "none" (thin) or "volume" (thick)	"none"
snapshotPolicy	Snapshot policy to use	"none"
qosPolicy	QoS policy group to assign for volumes created. Choose one of qosPolicy or adaptiveQosPolicy per storage pool/backend	""
adaptiveQosPolicy	Adaptive QoS policy group to assign for volumes created. Choose one of qosPolicy or adaptiveQosPolicy per storage pool/backend	""
snapshotReserve	Percentage of volume reserved for snapshots "0"	If snapshotPolicy is "none", else ""
splitOnClone	Split a clone from its parent upon creation	"false"
splitOnClone	Split a clone from its parent upon creation	"false"
encryption	<p>Enable NetApp Volume Encryption (NVE) on the new volume; defaults to <code>false</code>. NVE must be licensed and enabled on the cluster to use this option.</p> <p>If NAE is enabled on the backend, any volume provisioned in Astra Trident will be NAE enabled.</p> <p>For more information, refer to: <a href="#">How Astra Trident works with NVE and NAE</a>.</p>	"false"
luksEncryption	Enable LUKS encryption. Refer to <a href="#">Use Linux Unified Key Setup (LUKS)</a> .	""
securityStyle	Security style for new volumes	"unix"
tieringPolicy	Tiering policy to use "none"	"snapshot-only" for pre-ONTAP 9.5 SVM-DR configuration



Using QoS policy groups with Astra Trident requires ONTAP 9.8 or later. It is recommended to use a non-shared QoS policy group and ensure the policy group is applied to each constituent individually. A shared QoS policy group will enforce the ceiling for the total throughput of all workloads.

Here's an example with defaults defined:

```
{
  "version": 1,
  "storageDriverName": "ontap-san",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.2",
  "svm": "trident_svm",
  "username": "admin",
  "password": "password",
  "labels": {"k8scluster": "dev2", "backend": "dev2-sanbackend"},
  "storagePrefix": "alternate-trident",
  "igroupName": "custom",
  "debugTraceFlags": {"api":false, "method":true},
  "defaults": {
    "spaceReserve": "volume",
    "qosPolicy": "standard",
    "spaceAllocation": "false",
    "snapshotPolicy": "default",
    "snapshotReserve": "10"
  }
}
```



For all volumes created using the `ontap-san` driver, Astra Trident adds an extra 10 percent capacity to the FlexVol to accommodate the LUN metadata. The LUN will be provisioned with the exact size that the user requests in the PVC. Astra Trident adds 10 percent to the FlexVol (shows as Available size in ONTAP). Users will now get the amount of usable capacity they requested. This change also prevents LUNs from becoming read-only unless the available space is fully utilized. This does not apply to `ontap-san-economy`.

For backends that define `snapshotReserve`, Astra Trident calculates the size of volumes as follows:

$$\text{Total volume size} = [(\text{PVC requested size}) / (1 - (\text{snapshotReserve percentage} / 100))] * 1.1$$

The 1.1 is the extra 10 percent Astra Trident adds to the FlexVol to accommodate the LUN metadata. For `snapshotReserve` = 5%, and PVC request = 5GiB, the total volume size is 5.79GiB and the available size is 5.50GiB. The `volume show` command should show results similar to this example:

Vserver	Volume	Aggregate	State	Type	Size	Available	Used%
		_pvc_89f1c156_3801_4de4_9f9d_034d54c395f4	online	RW	10GB	5.00GB	0%
		_pvc_e42ec6fe_3baa_4af6_996d_134adbbb8e6d	online	RW	5.79GB	5.50GB	0%
		_pvc_e8372153_9ad9_474a_951a_08ae15e1c0ba	online	RW	1GB	511.8MB	0%

3 entries were displayed.

Currently, resizing is the only way to use the new calculation for an existing volume.

## Minimal configuration examples

The following examples show basic configurations that leave most parameters to default. This is the easiest way to define a backend.



If you are using Amazon FSx on NetApp ONTAP with Astra Trident, the recommendation is to specify DNS names for LIFs instead of IP addresses.

### ontap-san driver with certificate-based authentication

This is a minimal backend configuration example. `clientCertificate`, `clientPrivateKey`, and `trustedCACertificate` (optional, if using trusted CA) are populated in `backend.json` and take the base64-encoded values of the client certificate, private key, and trusted CA certificate, respectively.

```
{
  "version": 1,
  "storageDriverName": "ontap-san",
  "backendName": "DefaultSANBackend",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.3",
  "svm": "svm_iscsi",
  "useCHAP": true,
  "chapInitiatorSecret": "cl9qxIm36DKyawxy",
  "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
  "chapTargetUsername": "iJF4heBRT0TCwxyz",
  "chapUsername": "uh2aNCLSD6cNwxyz",
  "igroupName": "trident",
  "clientCertificate": "ZXR0ZXJwYXB...ICMgJ3BhcGVyc2",
  "clientPrivateKey": "vciwKIyAgZG...0cnksIGRlc2NyaX",
  "trustedCACertificate": "zcyBbaG...b3Igb3duIGNsYXNz"
}
```

### ontap-san driver with bidirectional CHAP

This is a minimal backend configuration example. This basic configuration creates an `ontap-san` backend with `useCHAP` set to `true`.

```
{
  "version": 1,
  "storageDriverName": "ontap-san",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.3",
  "svm": "svm_iscsi",
  "labels": {"k8scluster": "test-cluster-1", "backend": "testcluster1-
sanbackend"},
  "useCHAP": true,
  "chapInitiatorSecret": "cl9qxIm36DKyawxy",
  "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
  "chapTargetUsername": "iJF4heBRT0TCwxyz",
  "chapUsername": "uh2aNCLSD6cNwxyz",
  "igroupName": "trident",
  "username": "vsadmin",
  "password": "secret"
}
```

ontap-san-economy **driver**

```
{
  "version": 1,
  "storageDriverName": "ontap-san-economy",
  "managementLIF": "10.0.0.1",
  "svm": "svm_iscsi_eco",
  "useCHAP": true,
  "chapInitiatorSecret": "cl9qxIm36DKyawxy",
  "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
  "chapTargetUsername": "iJF4heBRT0TCwxyz",
  "chapUsername": "uh2aNCLSD6cNwxyz",
  "igroupName": "trident",
  "username": "vsadmin",
  "password": "secret"
}
```

## Examples of backends with virtual storage pools

In the sample backend definition file shown below, specific defaults are set for all storage pools, such as `spaceReserve` at `none`, `spaceAllocation` at `false`, and `encryption` at `false`. The virtual storage pools are defined in the storage section.

In this example, some of the storage pool sets their own `spaceReserve`, `spaceAllocation`, and `encryption` values, and some pools overwrite the default values set above.

```

{
  "version": 1,
  "storageDriverName": "ontap-san",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.3",
  "svm": "svm_iscsi",
  "useCHAP": true,
  "chapInitiatorSecret": "cl9qxIm36DKyawxy",
  "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
  "chapTargetUsername": "iJF4heBRT0TCwxyz",
  "chapUsername": "uh2aNCLSd6cNwxyz",
  "igroupName": "trident",
  "username": "vsadmin",
  "password": "secret",

  "defaults": {
    "spaceAllocation": "false",
    "encryption": "false",
    "qosPolicy": "standard"
  },
  "labels":{"store": "san_store", "kubernetes-cluster": "prod-cluster-1"},
  "region": "us_east_1",
  "storage": [
    {
      "labels":{"protection":"gold", "creditpoints":"40000"},
      "zone":"us_east_1a",
      "defaults": {
        "spaceAllocation": "true",
        "encryption": "true",
        "adaptiveQosPolicy": "adaptive-extreme"
      }
    },
    {
      "labels":{"protection":"silver", "creditpoints":"20000"},
      "zone":"us_east_1b",
      "defaults": {
        "spaceAllocation": "false",
        "encryption": "true",
        "qosPolicy": "premium"
      }
    },
    {
      "labels":{"protection":"bronze", "creditpoints":"5000"},
      "zone":"us_east_1c",
      "defaults": {

```



```

        "spaceAllocation": "true",
        "encryption": "false"
    }
}
]
}

```

Here is an iSCSI example for the `ontap-san-economy` driver:

```

{
  "version": 1,
  "storageDriverName": "ontap-san-economy",
  "managementLIF": "10.0.0.1",
  "svm": "svm_iscsi_eco",
  "useCHAP": true,
  "chapInitiatorSecret": "cl9qxIm36DKyawxy",
  "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
  "chapTargetUsername": "iJF4heBRT0TCwxyz",
  "chapUsername": "uh2aNCLSD6cNwxyz",
  "igroupName": "trident",
  "username": "vsadmin",
  "password": "secret",

  "defaults": {
    "spaceAllocation": "false",
    "encryption": "false"
  },
  "labels": {"store": "san_economy_store"},
  "region": "us_east_1",
  "storage": [
    {
      "labels": {"app": "oracledb", "cost": "30"},
      "zone": "us_east_1a",
      "defaults": {
        "spaceAllocation": "true",
        "encryption": "true"
      }
    },
    {
      "labels": {"app": "postgresdb", "cost": "20"},
      "zone": "us_east_1b",
      "defaults": {
        "spaceAllocation": "false",
        "encryption": "true"
      }
    }
  ]
}

```

```

    },
    {
      "labels":{"app":"mysqldb", "cost":"10"},
      "zone":"us_east_1c",
      "defaults": {
        "spaceAllocation": "true",
        "encryption": "false"
      }
    }
  ]
}

```

## Map backends to StorageClasses

The following StorageClass definitions refer to the above virtual storage pools. Using the `parameters.selector` field, each StorageClass calls out which virtual pool(s) can be used to host a volume. The volume will have the aspects defined in the chosen virtual pool.

- The first StorageClass (`protection-gold`) will map to the first, second virtual storage pool in the `ontap-nas-flexgroup` backend and the first virtual storage pool in the `ontap-san` backend. These are the only pool offering gold level protection.
- The second StorageClass (`protection-not-gold`) will map to the third, fourth virtual storage pool in `ontap-nas-flexgroup` backend and the second, third virtual storage pool in `ontap-san` backend. These are the only pools offering protection level other than gold.
- The third StorageClass (`app-mysqldb`) will map to the fourth virtual storage pool in `ontap-nas` backend and the third virtual storage pool in `ontap-san-economy` backend. These are the only pools offering storage pool configuration for `mysqldb` type app.
- The fourth StorageClass (`protection-silver-creditpoints-20k`) will map to the third virtual storage pool in `ontap-nas-flexgroup` backend and the second virtual storage pool in `ontap-san` backend. These are the only pools offering gold-level protection at 20000 creditpoints.
- The fifth StorageClass (`creditpoints-5k`) will map to the second virtual storage pool in `ontap-nas-economy` backend and the third virtual storage pool in `ontap-san` backend. These are the only pool offerings at 5000 creditpoints.

Astra Trident will decide which virtual storage pool is selected and will ensure the storage requirement is met.

```

apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-gold
provisioner: netapp.io/trident
parameters:
  selector: "protection=gold"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-not-gold
provisioner: netapp.io/trident
parameters:
  selector: "protection!=gold"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: app-mysqldb
provisioner: netapp.io/trident
parameters:
  selector: "app=mysqldb"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-silver-creditpoints-20k
provisioner: netapp.io/trident
parameters:
  selector: "protection=silver; creditpoints=20000"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: creditpoints-5k
provisioner: netapp.io/trident
parameters:
  selector: "creditpoints=5000"
  fsType: "ext4"

```

# Configure an ONTAP NAS backend

Learn about configuring an ONTAP backend with ONTAP and Cloud Volumes ONTAP NAS drivers.

- [Preparation](#)
- [Configuration and examples](#)

## User permissions

Astra Trident expects to be run as either an ONTAP or SVM administrator, typically using the `admin` cluster user or a `vsadmin` SVM user, or a user with a different name that has the same role. For Amazon FSx for NetApp ONTAP deployments, Astra Trident expects to be run as either an ONTAP or SVM administrator, using the cluster `fsxadmin` user or a `vsadmin` SVM user, or a user with a different name that has the same role. The `fsxadmin` user is a limited replacement for the cluster admin user.



If you use the `limitAggregateUsage` parameter, cluster admin permissions are required. When using Amazon FSx for NetApp ONTAP with Astra Trident, the `limitAggregateUsage` parameter will not work with the `vsadmin` and `fsxadmin` user accounts. The configuration operation will fail if you specify this parameter.

While it is possible to create a more restrictive role within ONTAP that a Trident driver can use, we don't recommend it. Most new releases of Trident will call additional APIs that would have to be accounted for, making upgrades difficult and error-prone.

## Prepare to configure a backend with ONTAP NAS drivers

Learn about how to prepare to configure an ONTAP backend with ONTAP NAS drivers. For all ONTAP backends, Astra Trident requires at least one aggregate assigned to the SVM.

For all ONTAP backends, Astra Trident requires at least one aggregate assigned to the SVM.

Remember that you can also run more than one driver, and create storage classes that point to one or the other. For example, you could configure a Gold class that uses the `ontap-nas` driver and a Bronze class that uses the `ontap-nas-economy` one.

All your Kubernetes worker nodes must have the appropriate NFS tools installed. See [here](#) for more details.

## Authentication

Astra Trident offers two modes of authenticating an ONTAP backend.

- **Credential-based:** The username and password to an ONTAP user with the required permissions. It is recommended to use a pre-defined security login role, such as `admin` or `vsadmin` to ensure maximum compatibility with ONTAP versions.
- **Certificate-based:** Astra Trident can also communicate with an ONTAP cluster using a certificate installed on the backend. Here, the backend definition must contain Base64-encoded values of the client certificate, key, and the trusted CA certificate if used (recommended).

You can update existing backends to move between credential-based and certificate-based methods. However, only one authentication method is supported at a time. To switch to a different authentication method, you must remove the existing method from the backend configuration.



If you attempt to provide **both credentials and certificates**, backend creation will fail with an error that more than one authentication method was provided in the configuration file.

### Enable credential-based authentication

Astra Trident requires the credentials to an SVM-scoped/cluster-scoped admin to communicate with the ONTAP backend. It is recommended to make use of standard, pre-defined roles such as `admin` or `vsadmin`. This ensures forward compatibility with future ONTAP releases that might expose feature APIs to be used by future Astra Trident releases. A custom security login role can be created and used with Astra Trident, but is not recommended.

A sample backend definition will look like this:

```
{
  "version": 1,
  "backendName": "ExampleBackend",
  "storageDriverName": "ontap-nas",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.2",
  "svm": "svm_nfs",
  "username": "vsadmin",
  "password": "secret"
}
```

Keep in mind that the backend definition is the only place the credentials are stored in plain text. After the backend is created, usernames/passwords are encoded with Base64 and stored as Kubernetes secrets. The creation/updating of a backend is the only step that requires knowledge of the credentials. As such, it is an admin-only operation, to be performed by the Kubernetes/storage administrator.

### Enable certificate-based Authentication

New and existing backends can use a certificate and communicate with the ONTAP backend. Three parameters are required in the backend definition.

- `clientCertificate`: Base64-encoded value of client certificate.
- `clientPrivateKey`: Base64-encoded value of associated private key.
- `trustedCACertificate`: Base64-encoded value of trusted CA certificate. If using a trusted CA, this parameter must be provided. This can be ignored if no trusted CA is used.

A typical workflow involves the following steps.

#### Steps

1. Generate a client certificate and key. When generating, set Common Name (CN) to the ONTAP user to authenticate as.

```
openssl req -x509 -nodes -days 1095 -newkey rsa:2048 -keyout k8senv.key
-out k8senv.pem -subj "/C=US/ST=NC/L=RTP/O=NetApp/CN=vsadmin"
```

2. Add trusted CA certificate to the ONTAP cluster. This might be already handled by the storage administrator. Ignore if no trusted CA is used.

```
security certificate install -type server -cert-name <trusted-ca-cert-name> -vserver <vserver-name>
ssl modify -vserver <vserver-name> -server-enabled true -client-enabled true -common-name <common-name> -serial <SN-from-trusted-CA-cert> -ca <cert-authority>
```

3. Install the client certificate and key (from step 1) on the ONTAP cluster.

```
security certificate install -type client-ca -cert-name <certificate-name> -vserver <vserver-name>
security ssl modify -vserver <vserver-name> -client-enabled true
```

4. Confirm the ONTAP security login role supports cert authentication method.

```
security login create -user-or-group-name vsadmin -application ontapi -authentication-method cert -vserver <vserver-name>
security login create -user-or-group-name vsadmin -application http -authentication-method cert -vserver <vserver-name>
```

5. Test authentication using certificate generated. Replace <ONTAP Management LIF> and <vserver name> with Management LIF IP and SVM name. You must ensure the LIF has its service policy set to default-data-management.

```
curl -X POST -Lk https://<ONTAP-Management-LIF>/servlets/netapp.servlets.admin.XMLrequest_filer --key k8senv.key --cert ~/k8senv.pem -d '<?xml version="1.0" encoding="UTF-8"?><netapp xmlns="http://www.netapp.com/filer/admin" version="1.21" vfiler="<vserver-name>"><vserver-get></vserver-get></netapp>'
```

6. Encode certificate, key and trusted CA certificate with Base64.

```
base64 -w 0 k8senv.pem >> cert_base64
base64 -w 0 k8senv.key >> key_base64
base64 -w 0 trustedca.pem >> trustedca_base64
```

7. Create backend using the values obtained from the previous step.

```

cat cert-backend-updated.json
{
  "version": 1,
  "storageDriverName": "ontap-nas",
  "backendName": "NasBackend",
  "managementLIF": "1.2.3.4",
  "dataLIF": "1.2.3.8",
  "svm": "vserver_test",
  "clientCertificate": "Faaaakkkkeeee...Vaaalllluuuuueeee",
  "clientPrivateKey": "LS0tFaKE...0VaLuES0tLS0K",
  "storagePrefix": "myPrefix_"
}

#Update backend with tridentctl
tridentctl update backend NasBackend -f cert-backend-updated.json -n
trident

+-----+-----+-----+-----+
+-----+-----+
|      NAME      | STORAGE DRIVER |                UUID                |
STATE | VOLUMES |
+-----+-----+-----+-----+
+-----+-----+
| NasBackend | ontap-nas      | 98e19b74-aec7-4a3d-8dcf-128e5033b214 |
online |          9 |
+-----+-----+-----+-----+
+-----+-----+

```

### Update authentication methods or rotate credentials

You can update an existing backend to use a different authentication method or to rotate their credentials. This works both ways: backends that make use of username/password can be updated to use certificates; backends that utilize certificates can be updated to username/password based. To do this, you must remove the existing authentication method and add the new authentication method. Then use the updated backend.json file containing the required parameters to execute `tridentctl backend update`.

```
cat cert-backend-updated.json
{
  "version": 1,
  "storageDriverName": "ontap-nas",
  "backendName": "NasBackend",
  "managementLIF": "1.2.3.4",
  "dataLIF": "1.2.3.8",
  "svm": "vserver_test",
  "username": "vsadmin",
  "password": "secret",
  "storagePrefix": "myPrefix_"
}

#Update backend with tridentctl
tridentctl update backend NasBackend -f cert-backend-updated.json -n
trident
```

NAME	STORAGE DRIVER	UUID
NasBackend	ontap-nas	98e19b74-aec7-4a3d-8dcf-128e5033b214



When rotating passwords, the storage administrator must first update the password for the user on ONTAP. This is followed by a backend update. When rotating certificates, multiple certificates can be added to the user. The backend is then updated to use the new certificate, following which the old certificate can be deleted from the ONTAP cluster.

Updating a backend does not disrupt access to volumes that have already been created, nor impact volume connections made after. A successful backend update indicates that Astra Trident can communicate with the ONTAP backend and handle future volume operations.

## Manage NFS export policies

Astra Trident uses NFS export policies to control access to the volumes that it provisions.

Astra Trident provides two options when working with export policies:

- Astra Trident can dynamically manage the export policy itself; in this mode of operation, the storage administrator specifies a list of CIDR blocks that represent admissible IP addresses. Astra Trident adds node IPs that fall in these ranges to the export policy automatically. Alternatively, when no CIDRs are specified, any global-scoped unicast IP found on the nodes will be added to the export policy.
- Storage administrators can create an export policy and add rules manually. Astra Trident uses the default



export policy unless a different export policy name is specified in the configuration.

### Dynamically manage export policies

The 20.04 release of CSI Trident provides the ability to dynamically manage export policies for ONTAP backends. This provides the storage administrator the ability to specify a permissible address space for worker node IPs, rather than defining explicit rules manually. It greatly simplifies export policy management; modifications to the export policy no longer require manual intervention on the storage cluster. Moreover, this helps restrict access to the storage cluster only to worker nodes that have IPs in the range specified, supporting a finegrained and automated management.



The dynamic management of export policies is only available for CSI Trident. It is important to ensure that the worker nodes are not being NATed.

### Example

There are two configuration options that must be used. Here's an example backend definition:

```
{
  "version": 1,
  "storageDriverName": "ontap-nas",
  "backendName": "ontap_nas_auto_export",
  "managementLIF": "192.168.0.135",
  "svm": "svm1",
  "username": "vsadmin",
  "password": "FaKePaSsWoRd",
  "autoExportCIDRs": ["192.168.0.0/24"],
  "autoExportPolicy": true
}
```



When using this feature, you must ensure that the root junction in your SVM has a precreated export policy with an export rule that permits the node CIDR block (such as the default export policy). Always follow NetApp's recommended best practice of dedicating a SVM for Astra Trident.

Here is an explanation of how this feature works using the example above:

- `autoExportPolicy` is set to `true`. This indicates that Astra Trident will create an export policy for the `svm1` SVM and handle the addition and deletion of rules using `autoExportCIDRs` address blocks. For example, a backend with UUID `403b5326-8482-40db-96d0-d83fb3f4daec` and `autoExportPolicy` set to `true` creates an export policy named `trident-403b5326-8482-40db-96d0-d83fb3f4daec` on the SVM.
- `autoExportCIDRs` contains a list of address blocks. This field is optional and it defaults to `["0.0.0.0/", "::/0"]`. If not defined, Astra Trident adds all globally-scoped unicast addresses found on the worker nodes.

In this example, the `192.168.0.0/24` address space is provided. This indicates that Kubernetes node IPs that fall within this address range will be added to the export policy that Astra Trident creates. When Astra Trident registers a node it runs on, it retrieves the IP addresses of the node and checks them against the address blocks provided in `autoExportCIDRs`. After filtering the IPs, Astra Trident creates export policy rules

for the client IPs it discovers, with one rule for each node it identifies.

You can update `autoExportPolicy` and `autoExportCIDRs` for backends after you create them. You can append new CIDRs for a backend that is automatically managed or delete existing CIDRs. Exercise care when deleting CIDRs to ensure that existing connections are not dropped. You can also choose to disable `autoExportPolicy` for a backend and fall back to a manually created export policy. This will require setting the `exportPolicy` parameter in your backend config.

After Astra Trident creates or updates a backend, you can check the backend using `tridentctl` or the corresponding `tridentbackend` CRD:

```
./tridentctl get backends ontap_nas_auto_export -n trident -o yaml
items:
- backendUUID: 403b5326-8482-40db-96d0-d83fb3f4daec
  config:
    aggregate: ""
    autoExportCIDRs:
    - 192.168.0.0/24
    autoExportPolicy: true
    backendName: ontap_nas_auto_export
    chapInitiatorSecret: ""
    chapTargetInitiatorSecret: ""
    chapTargetUsername: ""
    chapUsername: ""
    dataLIF: 192.168.0.135
    debug: false
    debugTraceFlags: null
    defaults:
      encryption: "false"
      exportPolicy: <automatic>
      fileType: ext4
```

As nodes are added to a Kubernetes cluster and registered with the Astra Trident controller, export policies of existing backends are updated (provided they fall in the address range specified in `autoExportCIDRs` for the backend).

When a node is removed, Astra Trident checks all backends that are online to remove the access rule for the node. By removing this node IP from the export policies of managed backends, Astra Trident prevents rogue mounts, unless this IP is reused by a new node in the cluster.

For previously existing backends, updating the backend with `tridentctl update backend` will ensure that Astra Trident manages the export policies automatically. This will create a new export policy named after the backend's UUID and volumes that are present on the backend will use the newly created export policy when they are mounted again.



Deleting a backend with auto-managed export policies will delete the dynamically created export policy. If the backend is re-created, it is treated as a new backend and will result in the creation of a new export policy.

If the IP address of a live node is updated, you must restart the Astra Trident pod on the node. Astra Trident will then update the export policy for backends it manages to reflect this IP change.

## ONTAP NAS configuration options and examples

Learn about how to create and use ONTAP NAS drivers with your Astra Trident installation. This section provides backend configuration examples and details about how to map backends to StorageClasses.

### Backend configuration options

See the following table for the backend configuration options:

Parameter	Description	Default
version		Always 1
storageDriverName	Name of the storage driver	"ontap-nas", "ontap-nas-economy", "ontap-nas-flexgroup", "ontap-san", "ontap-san-economy"
backendName	Custom name or the storage backend	Driver name + "_" + dataLIF
managementLIF	IP address of a cluster or SVM management LIF  For seamless MetroCluster switchover, you must specify an SVM management LIF.	"10.0.0.1", "[2001:1234:abcd::fefe]"
dataLIF	IP address of protocol LIF. Use square brackets for IPv6. Cannot be updated after you set it	Derived by the SVM unless specified
autoExportPolicy	Enable automatic export policy creation and updating [Boolean]	false
autoExportCIDRs	List of CIDRs to filter Kubernetes' node IPs against when autoExportPolicy is enabled	["0.0.0.0/0", ":::0"]
labels	Set of arbitrary JSON-formatted labels to apply on volumes	""
clientCertificate	Base64-encoded value of client certificate. Used for certificate-based auth	""
clientPrivateKey	Base64-encoded value of client private key. Used for certificate-based auth	""
trustedCACertificate	Base64-encoded value of trusted CA certificate. Optional. Used for certificate-based auth	""
username	Username to connect to the cluster/SVM. Used for credential-based auth	

Parameter	Description	Default
password	Password to connect to the cluster/SVM. Used for credential-based auth	
svm	Storage virtual machine to use	Derived if an SVM managementLIF is specified
igroupName	Name of the igroup for SAN volumes to use	"trident-<backend-UUID>"
storagePrefix	Prefix used when provisioning new volumes in the SVM. Cannot be updated after you set it	"trident"
limitAggregateUsage	Fail provisioning if usage is above this percentage. <b>Does not apply to Amazon FSx for ONTAP</b>	"" (not enforced by default)
limitVolumeSize	Fail provisioning if requested volume size is above this value.	"" (not enforced by default)
lunsPerFlexvol	Maximum LUNs per Flexvol, must be in range [50, 200]	"100"
debugTraceFlags	Debug flags to use when troubleshooting. Example, {"api":false, "method":true}	null
nfsMountOptions	Comma-separated list of NFS mount options	""
qtreesPerFlexvol	Maximum Qtrees per FlexVol, must be in range [50, 300]	"200"
useREST	Boolean parameter to use ONTAP REST APIs. <b>Tech preview</b>  Not supported with MetroCluster.	false

#### useREST considerations



- useREST is provided as a **tech preview** that is recommended for test environments and not for production workloads. When set to `true`, Astra Trident will use ONTAP REST APIs to communicate with the backend. This feature requires ONTAP 9.10 and later. In addition, the ONTAP login role used must have access to the `ontap` application. This is satisfied by the pre-defined `vsadmin` and `cluster-admin` roles.
- useREST is not supported with MetroCluster.

To communicate with the ONTAP cluster, you should provide the authentication parameters. This could be the username/password to a security login or an installed certificate.



If you are using an Amazon FSx for NetApp ONTAP backend, do not specify the `limitAggregateUsage` parameter. The `fsxadmin` and `vsadmin` roles provided by Amazon FSx for NetApp ONTAP do not contain the required access permissions to retrieve aggregate usage and limit it through Astra Trident.



Do not use `debugTraceFlags` unless you are troubleshooting and require a detailed log dump.



When creating a backend, remember that the `dataLIF` and `storagePrefix` cannot be modified after creation. To update these parameters, you will need to create a new backend.

A fully-qualified domain name (FQDN) can be specified for the `managementLIF` option. A FQDN may also be specified for the `dataLIF` option, in which case the FQDN will be used for the NFS mount operations. This way you can create a round-robin DNS to load-balance across multiple data LIFs.

`managementLIF` for all ONTAP drivers can also be set to IPv6 addresses. Make sure to install Astra Trident with the `--use-ipv6` flag. Care must be taken to define the `managementLIF` IPv6 address within square brackets.



When using IPv6 addresses, make sure `managementLIF` and `dataLIF` (if included in your backend definition) are defined within square brackets, such as `[28e8:d9fb:a825:b7bf:69a8:d02f:9e7b:3555]`. If `dataLIF` is not provided, Astra Trident will fetch the IPv6 data LIFs from the SVM.

Using the `autoExportPolicy` and `autoExportCIDRs` options, CSI Trident can manage export policies automatically. This is supported for all `ontap-nas-*` drivers.

For the `ontap-nas-economy` driver, the `limitVolumeSize` option will also restrict the maximum size of the volumes it manages for qtrees and LUNs, and the `qtreesPerFlexvol` option allows customizing the maximum number of qtrees per FlexVol.

The `nfsMountOptions` parameter can be used to specify mount options. The mount options for Kubernetes persistent volumes are normally specified in storage classes, but if no mount options are specified in a storage class, Astra Trident will fall back to using the mount options specified in the storage backend's configuration file. If no mount options are specified in either the storage class or the configuration file, then Astra Trident will not set any mount options on an associated persistent volume.



Astra Trident sets provisioning labels in the "Comments" field of all volumes created using `ontap-nas` and `ontap-nas-flexgroup`. Based on the driver used, the comments are set on the FlexVol (`ontap-nas`) or FlexGroup (`ontap-nas-flexgroup`). Astra Trident will copy all labels present on a storage pool to the storage volume at the time it is provisioned. Storage administrators can define labels per storage pool and group all volumes created in a storage pool. This provides a convenient way of differentiating volumes based on a set of customizable labels that are provided in the backend configuration.

### Backend configuration options for provisioning volumes

You can control how each volume is provisioned by default using these options in a special section of the configuration. For an example, see the configuration examples below.

Parameter	Description	Default
<code>spaceAllocation</code>	Space-allocation for LUNs	"true"
<code>spaceReserve</code>	Space reservation mode; "none" (thin) or "volume" (thick)	"none"
<code>snapshotPolicy</code>	Snapshot policy to use	"none"

Parameter	Description	Default
qosPolicy	QoS policy group to assign for volumes created. Choose one of qosPolicy or adaptiveQosPolicy per storage pool/backend	""
adaptiveQosPolicy	Adaptive QoS policy group to assign for volumes created. Choose one of qosPolicy or adaptiveQosPolicy per storage pool/backend.  Not supported by ontap-nas-economy.	""
snapshotReserve	Percentage of volume reserved for snapshots "0"	If snapshotPolicy is "none", else ""
splitOnClone	Split a clone from its parent upon creation	"false"
encryption	Enable NetApp Volume Encryption (NVE) on the new volume; defaults to false. NVE must be licensed and enabled on the cluster to use this option.  If NAE is enabled on the backend, any volume provisioned in Astra Trident will be NAE enabled.  For more information, refer to: <a href="#">How Astra Trident works with NVE and NAE</a> .	"false"
securityStyle	Security style for new volumes	"unix"
tieringPolicy	Tiering policy to use "none"	"snapshot-only" for pre-ONTAP 9.5 SVM-DR configuration
unixPermissions	Mode for new volumes	"777"
snapshotDir	Controls visibility of the .snapshot directory	"false"
exportPolicy	Export policy to use	"default"
securityStyle	Security style for new volumes	"unix"



Using QoS policy groups with Astra Trident requires ONTAP 9.8 or later. It is recommended to use a non-shared QoS policy group and ensure the policy group is applied to each constituent individually. A shared QoS policy group will enforce the ceiling for the total throughput of all workloads.

Here's an example with defaults defined:

```
{
  "version": 1,
  "storageDriverName": "ontap-nas",
  "backendName": "customBackendName",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.2",
  "labels": {"k8scluster": "dev1", "backend": "dev1-nasbackend"},
  "svm": "trident_svm",
  "username": "cluster-admin",
  "password": "password",
  "limitAggregateUsage": "80%",
  "limitVolumeSize": "50Gi",
  "nfsMountOptions": "nfsvers=4",
  "debugTraceFlags": {"api":false, "method":true},
  "defaults": {
    "spaceReserve": "volume",
    "qosPolicy": "premium",
    "exportPolicy": "myk8scluster",
    "snapshotPolicy": "default",
    "snapshotReserve": "10"
  }
}
```

For `ontap-nas` and `ontap-nas-flexgroups`, Astra Trident now uses a new calculation to ensure that the FlexVol is sized correctly with the `snapshotReserve` percentage and PVC. When the user requests a PVC, Astra Trident creates the original FlexVol with more space by using the new calculation. This calculation ensures that the user receives the writable space they requested for in the PVC, and not lesser space than what they requested. Before v21.07, when the user requests a PVC (for example, 5GiB), with the `snapshotReserve` to 50 percent, they get only 2.5GiB of writeable space. This is because what the user requested for is the whole volume and `snapshotReserve` is a percentage of that. With Trident 21.07, what the user requests for is the writeable space and Astra Trident defines the `snapshotReserve` number as the percentage of the whole volume. This does not apply to `ontap-nas-economy`. See the following example to see how this works:

The calculation is as follows:

```
Total volume size = (PVC requested size) / (1 - (snapshotReserve
percentage) / 100)
```

For `snapshotReserve` = 50%, and PVC request = 5GiB, the total volume size is  $2/.5 = 10\text{GiB}$  and the available size is 5GiB, which is what the user requested in the PVC request. The `volume show` command should show results similar to this example:

Vserver	Volume	Aggregate	State	Type	Size	Available	Used%
		_pvc_89f1c156_3801_4de4_9f9d_034d54c395f4	online	RW	10GB	5.00GB	0%
		_pvc_e8372153_9ad9_474a_951a_08ae15e1c0ba	online	RW	1GB	511.8MB	0%

2 entries were displayed.

Existing backends from previous installs will provision volumes as explained above when upgrading Astra Trident. For volumes that you created before upgrading, you should resize their volumes for the change to be observed. For example, a 2GiB PVC with `snapshotReserve=50` earlier resulted in a volume that provides 1GiB of writable space. Resizing the volume to 3GiB, for example, provides the application with 3GiB of writable space on a 6 GiB volume.

## Minimal configuration examples

The following examples show basic configurations that leave most parameters to default. This is the easiest way to define a backend.



If you are using Amazon FSx on NetApp ONTAP with Trident, the recommendation is to specify DNS names for LIFs instead of IP addresses.

### ontap-nas driver with certificate-based authentication

This is a minimal backend configuration example. `clientCertificate`, `clientPrivateKey`, and `trustedCACertificate` (optional, if using trusted CA) are populated in `backend.json` and take the base64-encoded values of the client certificate, private key, and trusted CA certificate, respectively.

```
{
  "version": 1,
  "backendName": "DefaultNASBackend",
  "storageDriverName": "ontap-nas",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.15",
  "svm": "nfs_svm",
  "clientCertificate": "ZXR0ZXJwYXB...ICMgJ3BhcGVyc2",
  "clientPrivateKey": "vciwKIyAgZG...0cnksIGRlc2NyaX",
  "trustedCACertificate": "zcyBbaG...b3Igb3duIGNsYXNz",
  "storagePrefix": "myPrefix_"
}
```

### ontap-nas driver with auto export policy

This example shows you how you can instruct Astra Trident to use dynamic export policies to create and manage the export policy automatically. This works the same for the `ontap-nas-economy` and `ontap-nas-flexgroup` drivers.



```
{
  "version": 1,
  "storageDriverName": "ontap-nas",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.2",
  "svm": "svm_nfs",
  "labels": {"k8scluster": "test-cluster-east-1a", "backend": "test1-
nasbackend"},
  "autoExportPolicy": true,
  "autoExportCIDRs": ["10.0.0.0/24"],
  "username": "admin",
  "password": "secret",
  "nfsMountOptions": "nfsvers=4",
}
```

#### ontap-nas-flexgroup **driver**

```
{
  "version": 1,
  "storageDriverName": "ontap-nas-flexgroup",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.2",
  "labels": {"k8scluster": "test-cluster-east-1b", "backend": "test1-
ontap-cluster"},
  "svm": "svm_nfs",
  "username": "vsadmin",
  "password": "secret",
}
```

#### ontap-nas **driver with IPv6**

```
{
  "version": 1,
  "storageDriverName": "ontap-nas",
  "backendName": "nas_ipv6_backend",
  "managementLIF": "[5c5d:5edf:8f:7657:bef8:109b:1b41:d491]",
  "labels": {"k8scluster": "test-cluster-east-1a", "backend": "test1-ontap-
ipv6"},
  "svm": "nas_ipv6_svm",
  "username": "vsadmin",
  "password": "netapp123"
}
```

```
{
  "version": 1,
  "storageDriverName": "ontap-nas-economy",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.2",
  "svm": "svm_nfs",
  "username": "vsadmin",
  "password": "secret"
}
```

## Examples of backends with virtual storage pools

In the sample backend definition file shown below, specific defaults are set for all storage pools, such as `spaceReserve` at `none`, `spaceAllocation` at `false`, and `encryption` at `false`. The virtual storage pools are defined in the `storage` section.

In this example, some of the storage pool sets their own `spaceReserve`, `spaceAllocation`, and `encryption` values, and some pools overwrite the default values set above.

```
{
  {
    "version": 1,
    "storageDriverName": "ontap-nas",
    "managementLIF": "10.0.0.1",
    "dataLIF": "10.0.0.2",
    "svm": "svm_nfs",
    "username": "admin",
    "password": "secret",
    "nfsMountOptions": "nfsvers=4",

    "defaults": {
      "spaceReserve": "none",
      "encryption": "false",
      "qosPolicy": "standard"
    },
    "labels": {"store": "nas_store", "k8scluster": "prod-cluster-1"},
    "region": "us_east_1",
    "storage": [
      {
        "labels": {"app": "msoffice", "cost": "100"},
        "zone": "us_east_1a",
        "defaults": {
```

```

        "spaceReserve": "volume",
        "encryption": "true",
        "unixPermissions": "0755",
        "adaptiveQosPolicy": "adaptive-premium"
    },
    {
        "labels":{"app":"slack", "cost":"75"},
        "zone":"us_east_1b",
        "defaults": {
            "spaceReserve": "none",
            "encryption": "true",
            "unixPermissions": "0755"
        }
    },
    {
        "labels":{"app":"wordpress", "cost":"50"},
        "zone":"us_east_1c",
        "defaults": {
            "spaceReserve": "none",
            "encryption": "true",
            "unixPermissions": "0775"
        }
    },
    {
        "labels":{"app":"mysqldb", "cost":"25"},
        "zone":"us_east_1d",
        "defaults": {
            "spaceReserve": "volume",
            "encryption": "false",
            "unixPermissions": "0775"
        }
    }
]
}

```

ontap-nas-flexgroup **driver**

```

{
    "version": 1,
    "storageDriverName": "ontap-nas-flexgroup",
    "managementLIF": "10.0.0.1",
    "dataLIF": "10.0.0.2",
    "svm": "svm_nfs",
    "username": "vsadmin",

```

```

"password": "secret",

"defaults": {
    "spaceReserve": "none",
    "encryption": "false"
},
"labels":{"store":"flexgroup_store", "k8scluster": "prod-cluster-1"},
"region": "us_east_1",
"storage": [
    {
        "labels":{"protection":"gold", "creditpoints":"50000"},
        "zone":"us_east_1a",
        "defaults": {
            "spaceReserve": "volume",
            "encryption": "true",
            "unixPermissions": "0755"
        }
    },
    {
        "labels":{"protection":"gold", "creditpoints":"30000"},
        "zone":"us_east_1b",
        "defaults": {
            "spaceReserve": "none",
            "encryption": "true",
            "unixPermissions": "0755"
        }
    },
    {
        "labels":{"protection":"silver", "creditpoints":"20000"},
        "zone":"us_east_1c",
        "defaults": {
            "spaceReserve": "none",
            "encryption": "true",
            "unixPermissions": "0775"
        }
    },
    {
        "labels":{"protection":"bronze", "creditpoints":"10000"},
        "zone":"us_east_1d",
        "defaults": {
            "spaceReserve": "volume",
            "encryption": "false",
            "unixPermissions": "0775"
        }
    }
]

```

```
}
```

ontap-nas-economy **driver**

```
{
  "version": 1,
  "storageDriverName": "ontap-nas-economy",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.2",
  "svm": "svm_nfs",
  "username": "vsadmin",
  "password": "secret",

  "defaults": {
    "spaceReserve": "none",
    "encryption": "false"
  },
  "labels": {"store": "nas_economy_store"},
  "region": "us_east_1",
  "storage": [
    {
      "labels": {"department": "finance", "creditpoints": "6000"},
      "zone": "us_east_1a",
      "defaults": {
        "spaceReserve": "volume",
        "encryption": "true",
        "unixPermissions": "0755"
      }
    },
    {
      "labels": {"department": "legal", "creditpoints": "5000"},
      "zone": "us_east_1b",
      "defaults": {
        "spaceReserve": "none",
        "encryption": "true",
        "unixPermissions": "0755"
      }
    },
    {
      "labels": {"department": "engineering", "creditpoints": "3000"},
      "zone": "us_east_1c",
      "defaults": {
        "spaceReserve": "none",
        "encryption": "true",
        "unixPermissions": "0775"
      }
    }
  ]
}
```

```

    }
  },
  {
    "labels":{"department":"humanresource",
"creditpoints":"2000"},
    "zone":"us_east_1d",
    "defaults": {
      "spaceReserve": "volume",
      "encryption": "false",
      "unixPermissions": "0775"
    }
  }
]
}

```

## Map backends to StorageClasses

The following StorageClass definitions refer to the above virtual storage pools. Using the `parameters.selector` field, each StorageClass calls out which virtual pool(s) can be used to host a volume. The volume will have the aspects defined in the chosen virtual pool.

- The first StorageClass (`protection-gold`) will map to the first, second virtual storage pool in the `ontap-nas-flexgroup` backend and the first virtual storage pool in the `ontap-san` backend. These are the only pool offering gold level protection.
- The second StorageClass (`protection-not-gold`) will map to the third, fourth virtual storage pool in `ontap-nas-flexgroup` backend and the second, third virtual storage pool in `ontap-san` backend. These are the only pools offering protection level other than gold.
- The third StorageClass (`app-mysqldb`) will map to the fourth virtual storage pool in `ontap-nas` backend and the third virtual storage pool in `ontap-san-economy` backend. These are the only pools offering storage pool configuration for `mysqldb` type app.
- The fourth StorageClass (`protection-silver-creditpoints-20k`) will map to the third virtual storage pool in `ontap-nas-flexgroup` backend and the second virtual storage pool in `ontap-san` backend. These are the only pools offering gold-level protection at 20000 creditpoints.
- The fifth StorageClass (`creditpoints-5k`) will map to the second virtual storage pool in `ontap-nas-economy` backend and the third virtual storage pool in `ontap-san` backend. These are the only pool offerings at 5000 creditpoints.

Astra Trident will decide which virtual storage pool is selected and will ensure the storage requirement is met.

```

apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-gold
provisioner: netapp.io/trident
parameters:
  selector: "protection=gold"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-not-gold
provisioner: netapp.io/trident
parameters:
  selector: "protection!=gold"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: app-mysqldb
provisioner: netapp.io/trident
parameters:
  selector: "app=mysqldb"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-silver-creditpoints-20k
provisioner: netapp.io/trident
parameters:
  selector: "protection=silver; creditpoints=20000"
  fsType: "ext4"
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: creditpoints-5k
provisioner: netapp.io/trident
parameters:
  selector: "creditpoints=5000"
  fsType: "ext4"

```

# Use Astra Trident with Amazon FSx for NetApp ONTAP

[Amazon FSx for NetApp ONTAP](#), is a fully managed AWS service that enables customers to launch and run file systems powered by NetApp's ONTAP storage operating system. Amazon FSx for NetApp ONTAP enables you to leverage NetApp features, performance, and administrative capabilities you are familiar with, while taking advantage of the simplicity, agility, security, and scalability of storing data on AWS. FSx supports many of ONTAP's file system features and administration APIs.

A file system is the primary resource in Amazon FSx, analogous to an ONTAP cluster on premises. Within each SVM you can create one or multiple volumes, which are data containers that store the files and folders in your file system. With Amazon FSx for NetApp ONTAP, Data ONTAP will be provided as a managed file system in the cloud. The new file system type is called **NetApp ONTAP**.

Using Astra Trident with Amazon FSx for NetApp ONTAP, you can ensure Kubernetes clusters running in Amazon Elastic Kubernetes Service (EKS) can provision block and file persistent volumes backed by ONTAP.

## Creating your Amazon FSx for ONTAP file system

Volumes created on Amazon FSx filesystems that have automatic backups enabled cannot be deleted by Trident. To delete PVCs, you need to manually delete the PV and the FSx for ONTAP volume.

To prevent this issue:

- Do not use **Quick create** to create the FSx for ONTAP file system. The quick create workflow enables automatic backups and does not provide an opt-out option.
- When using **Standard create**, disable automatic backup. Disabling automatic backups allows Trident to successfully delete a volume without further manual intervention.



## Learn about Astra Trident

If you are new to Astra Trident, familiarize yourself by using the links provided below:

- [FAQs](#)
- [Requirements for using Astra Trident](#)
- [Deploy Astra Trident](#)
- [Best practices for configuring ONTAP, Cloud Volumes ONTAP, and Amazon FSx for NetApp ONTAP](#)
- [Integrate Astra Trident](#)
- [ONTAP SAN backend configuration](#)



- [ONTAP NAS backend configuration](#)

Learn more about driver capabilities [here](#).

Amazon FSx for NetApp ONTAP uses [FabricPool](#) to manage storage tiers. It enables you to store data in a tier, based on whether the data is frequently accessed.

Astra Trident expects to be run as a `vsadmin` SVM user or as a user with a different name that has the same role. Amazon FSx for NetApp ONTAP has an `fsxadmin` user that is a limited replacement of the ONTAP admin cluster user. It is not recommended to use the `fsxadmin` user, with Trident, as a `vsadmin` SVM user has access to more Astra Trident capabilities.

## Drivers

You can integrate Astra Trident with Amazon FSx for NetApp ONTAP by using the following drivers:

- `ontap-san`: Each PV provisioned is a LUN within its own Amazon FSx for NetApp ONTAP volume.
- `ontap-san-economy`: Each PV provisioned is a LUN with a configurable number of LUNs per Amazon FSx for NetApp ONTAP volume.
- `ontap-nas`: Each PV provisioned is a full Amazon FSx for NetApp ONTAP volume.
- `ontap-nas-economy`: Each PV provisioned is a qtree, with a configurable number of qtrees per Amazon FSx for NetApp ONTAP volume.
- `ontap-nas-flexgroup`: Each PV provisioned is a full Amazon FSx for NetApp ONTAP FlexGroup volume.

## Authentication

Astra Trident offers two modes of authentication:

- **Certificate-based**: Astra Trident will communicate with the SVM on your FSx file system using a certificate installed on your SVM.
- **Credential-based**: You can use the `fsxadmin` user for your file system or the `vsadmin` user configured for your SVM.



We strongly recommend using the `vsadmin` user instead of the `fsxadmin` to configure your backend. Astra Trident will communicate with the FSx file system using this username and password.

You can update existing backends to move between credential-based and certificate-based methods. However, only one authentication method is supported at a time. To switch to a different authentication method, you must remove the existing method from the backend configuration.



If you attempt to provide **both credentials and certificates**, backend creation will fail with an error that more than one authentication method was provided in the configuration file.

To learn more about authentication, see these links:

- [ONTAP NAS](#)
- [ONTAP SAN](#)

# Deploy and configure Astra Trident on EKS with Amazon FSx for NetApp ONTAP

## What you'll need

- An existing Amazon EKS cluster or self-managed Kubernetes cluster with `kubectl` installed.
- An existing Amazon FSx for NetApp ONTAP file system and storage virtual machine (SVM) that is reachable from your cluster's worker nodes.
- Worker nodes that are prepared for [NFS and/or iSCSI](#).



Ensure that you follow the node preparation steps required for Amazon Linux and Ubuntu [Amazon Machine Images](#) (AMIs) depending on your EKS AMI type.

For other Astra Trident requirements, see [here](#).

## Steps

1. Deploy Astra Trident using one of the [deployment methods](#).
2. Configure Astra Trident as follows:
  - a. Collect your SVM's management LIF DNS name. For example, by using the AWS CLI, find the `DNSName` entry under `Endpoints` → `Management` after running the following command:

```
aws fsx describe-storage-virtual-machines --region <file system region>
```

3. Create and install certificates for authentication. If you are using an `ontap-san` backend, see [here](#). If you are using an `ontap-nas` backend, see [here](#).



You can log in to your file system (for example to install certificates) using SSH from anywhere that can reach your file system. Use the `fsxadmin` user, the password you configured when you created your file system, and the management DNS name from `aws fsx describe-file-systems`.

4. Create a backend file using your certificates and the DNS name of your management LIF, as shown in the sample below:

```
{
  "version": 1,
  "storageDriverName": "ontap-san",
  "backendName": "customBackendName",
  "managementLIF": "svm-XXXXXXXXXXXXXXXXX.fs-XXXXXXXXXXXXXXXXX.fsx.us-east-2.aws.internal",
  "svm": "svm01",
  "clientCertificate": "ZXR0ZXJwYXB...ICMgJ3BhcGVyc2",
  "clientPrivateKey": "vcIwKIyAgZG...0cnksIGRlc2NyaX",
  "trustedCACertificate": "zcyBbaG...b3Igb3duIGNsYXNz",
}
```

For information about creating backends, see these links:

- [Configure a backend with ONTAP NAS drivers](#)
- [Configure a backend with ONTAP SAN drivers](#)



Do not specify `dataLIF` for the `ontap-san` and `ontap-san-economy` drivers to allow Astra Trident to use multipath.



The `limitAggregateUsage` parameter will not work with the `vsadmin` and `fsxadmin` user accounts. The configuration operation will fail if you specify this parameter.

After deployment, perform the steps to create a [storage class](#), [provision a volume](#), and [mount the volume in a pod](#).

## Find more information

- [Amazon FSx for NetApp ONTAP documentation](#)
- [Blog post on Amazon FSx for NetApp ONTAP](#)

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