

# **Cal Poly Formula SAE Progress Management System**

<https://www.calpolyracing.org/>

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BUS 394 - Systems Analysis and Design

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## **Background Information**

Cal Poly Racing is a student-run organization at California Polytechnic State University dedicated to the design, construction, and racing of cars. Bringing together students from various engineering disciplines, the organization focuses on creating vehicles for competitions like the Formula SAE (Society of Automotive Engineers) event, providing a platform for students to apply theoretical knowledge to practical engineering challenges. These competitions serve as arenas for honing teamwork and problem-solving skills.

In addition to its emphasis on technical skills, Cal Poly Racing places a strong emphasis on professional development. Students are afforded opportunities to refine their leadership, communication, and project management skills through hands-on experiences and collaboration with industry professionals.

With a membership exceeding 100 students, Cal Poly Racing operates through three distinct subteams: Formula SAE, Baja SAE, and Business Team, each responsible for different aspects of car development. The Formula SAE team focuses on designing and constructing formula-style race cars, while the Baja SAE team works on off-road race cars. The Business Team handles marketing and partner relations for the organization.

As a member of SAE International, a global association supporting engineering education and motorsports, Cal Poly Racing boasts numerous accolades, including several Formula SAE championships.

Despite its successes, the organization faces a challenge in the lack of a centralized system for progress tracking and management among team members. Currently, the use of information technology is individualized by team and, in some cases, specific team members. Given the complexity of ongoing engineering projects, varying software solutions are employed at different organizational levels, resulting in specific data and software for each team. Data is predominantly stored on local machines owned by team members, with limited data sharing facilitated through cloud solutions like Google Sheets. The absence of a unified approach hampers progress tracking, data sharing, and overall project cohesion, necessitating physical storage devices for data transfer between teams, subteams, and individual members.

## **Problem Identification**

Cal Poly Racing faces significant challenges in the realm of information technology, primarily stemming from the absence of a centralized system for progress tracking and management. The organization, with over 100 members, operates through three sub teams, each utilizing individualized software solutions at different organizational levels. This decentralized approach results in specific data and software for each team, hindering overall project cohesion. Additionally, the reliance on local machines for data storage, coupled with limited data sharing through cloud solutions, such as Google Sheets, exacerbates the issue. The lack of a standardized system impedes efficient progress tracking and data transfer between teams and individual members, necessitating the use of physical storage devices like flash drives or portable hard disks. Consequently, Cal Poly Racing grapples with fragmented information management, posing challenges to effective communication, collaboration, and project oversight in the dynamic landscape of their ongoing engineering endeavors.

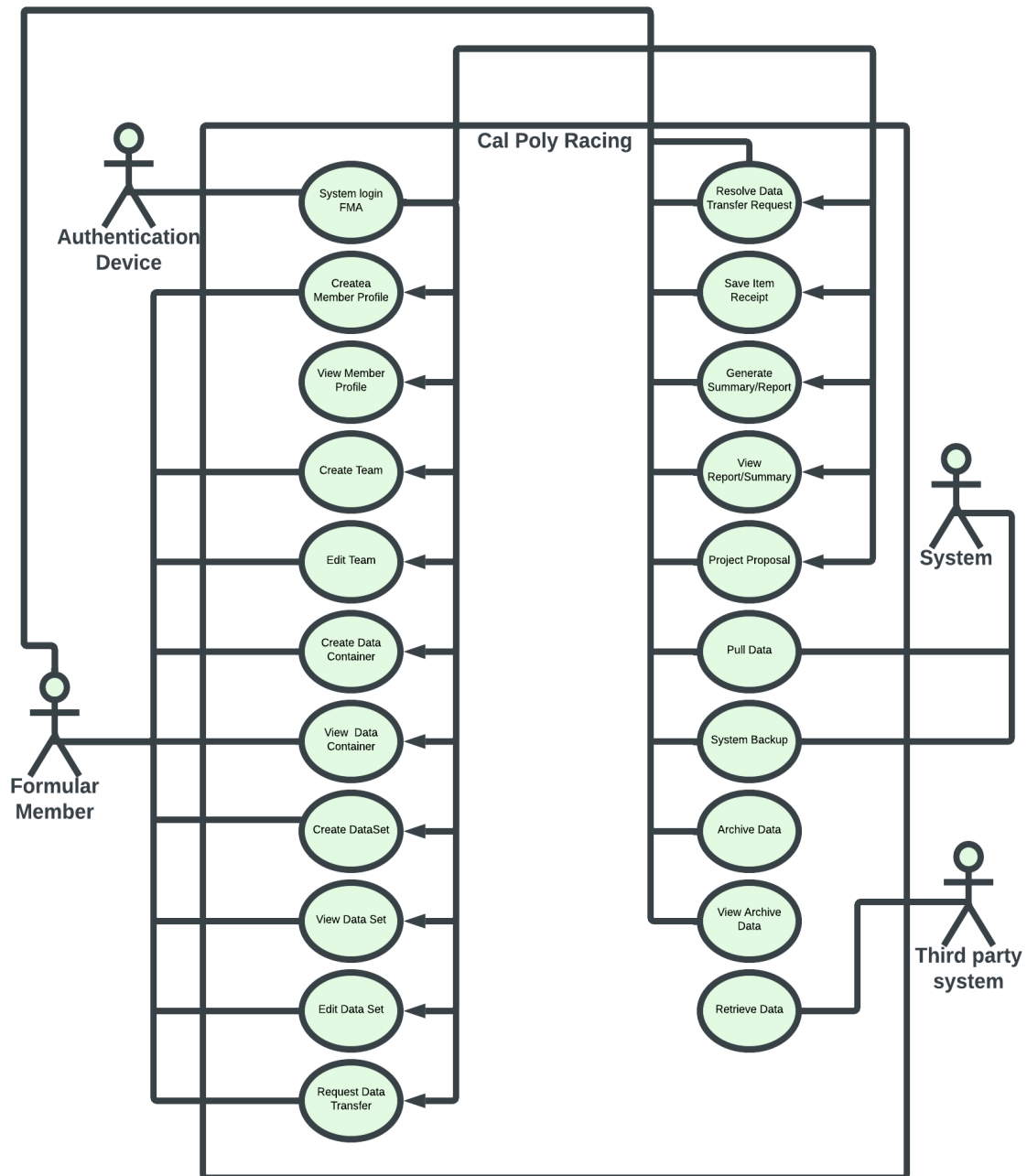
The proposed system for Cal Poly Racing aims to address the organization's information technology challenges by providing a centralized platform specifically designed for the Cal Poly Formula SAE President and associates. The system's primary purpose is to facilitate accurate documentation of work progress on the Formula SAE combustion car. It will enable the President and associates to document completed tasks, monitor ongoing work, communicate seamlessly with team members, and achieve overall data cohesion across the entire team. With a focus on managing the intricacies of 42 teams within the organization, the system ensures cohesive access to data based on individual credentials, allowing team members to access relevant information. Furthermore, the system incorporates data reservation mechanisms, ensuring that specific individuals can securely access data pertinent to their team, subteam, and other relevant criteria, thereby aligning with information security requirements. This comprehensive system seeks to streamline communication, enhance collaboration, and ensure efficient progress tracking for the complex and dynamic projects undertaken by Cal Poly Racing.

## System Request

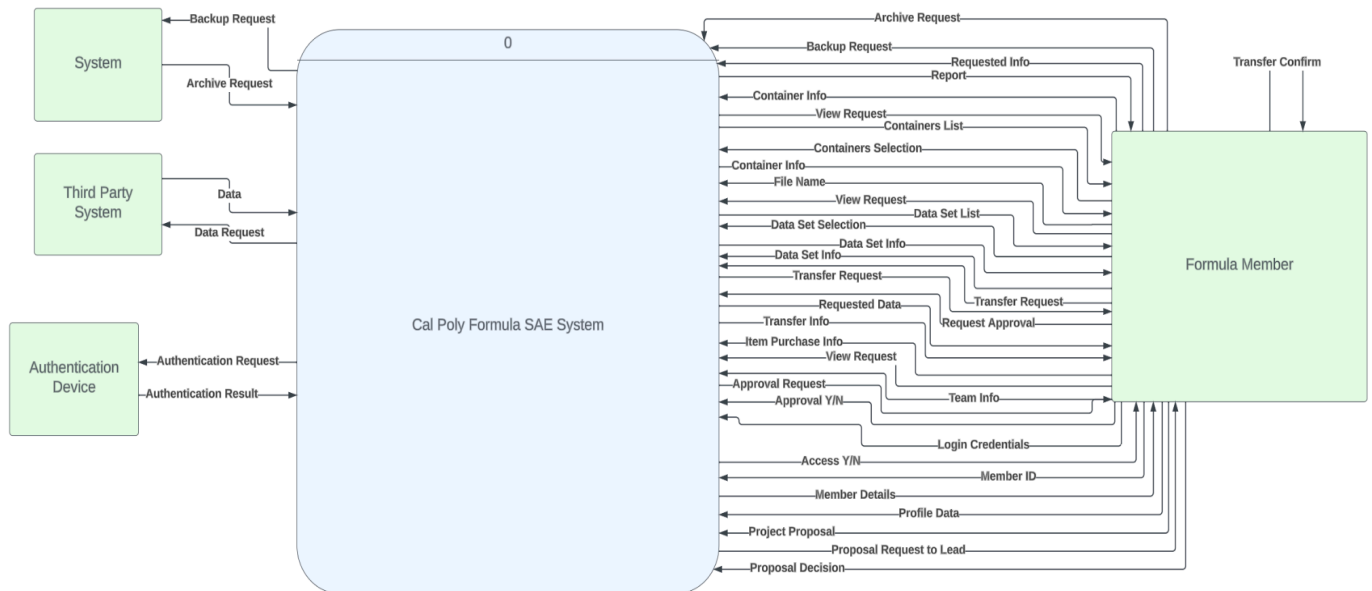
<b>Project Name: Cal Poly Formula SAE Progress Management System</b> <i>calpolyracing.org</i>	
<b>Project Sponsor</b>	SAE Club President: Eli Schulz
<b>Project Overview</b>	The purpose of this system request is to help the Cal Poly Formula SAE President and associates to accurately document work progress made on the Formula SAE combustion car. The system will help the President and their associates in documenting work completed, viewing work in progress, communication with team members, and overall data cohesion between all team members. The system will help manage the above with respect to 42 teams in total, allowing cohesive access to data as allowed by individuals credentials within the team. The system will also serve to reserve data to specific individuals based on their team, subteam, etc. in order to comply with information security requirements.
<b>Business Requirements</b>	<p>The system will benefit the club by:</p> <ul style="list-style-type: none"> <li>• Allowing individuals access to cohesive work progress data as allowed depending on the individuals credentials</li> <li>• Creating a more efficient way to communicate information between teams</li> <li>• Increased data security</li> </ul>
<b>Business Value</b>	<p>Reasonable expectations upon implementation</p> <ul style="list-style-type: none"> <li>• 12% improvement in information accessing speed</li> <li>• 10% improvement in communication efficiency</li> <li>• 15% improvement in car production completion</li> </ul>
<b>Special Issues/Constraints</b>	<ul style="list-style-type: none"> <li>• Current system needs to keep data separated, each team can only have access to their specific team's data with their credentials</li> <li>• Club members have concerns about switching over to different data management systems and learning how to utilize new systems</li> <li>• Multifactor authorization system must be in place to ensure data security</li> <li>• Cross validation system for approval of data transfer</li> </ul>

## Analysis

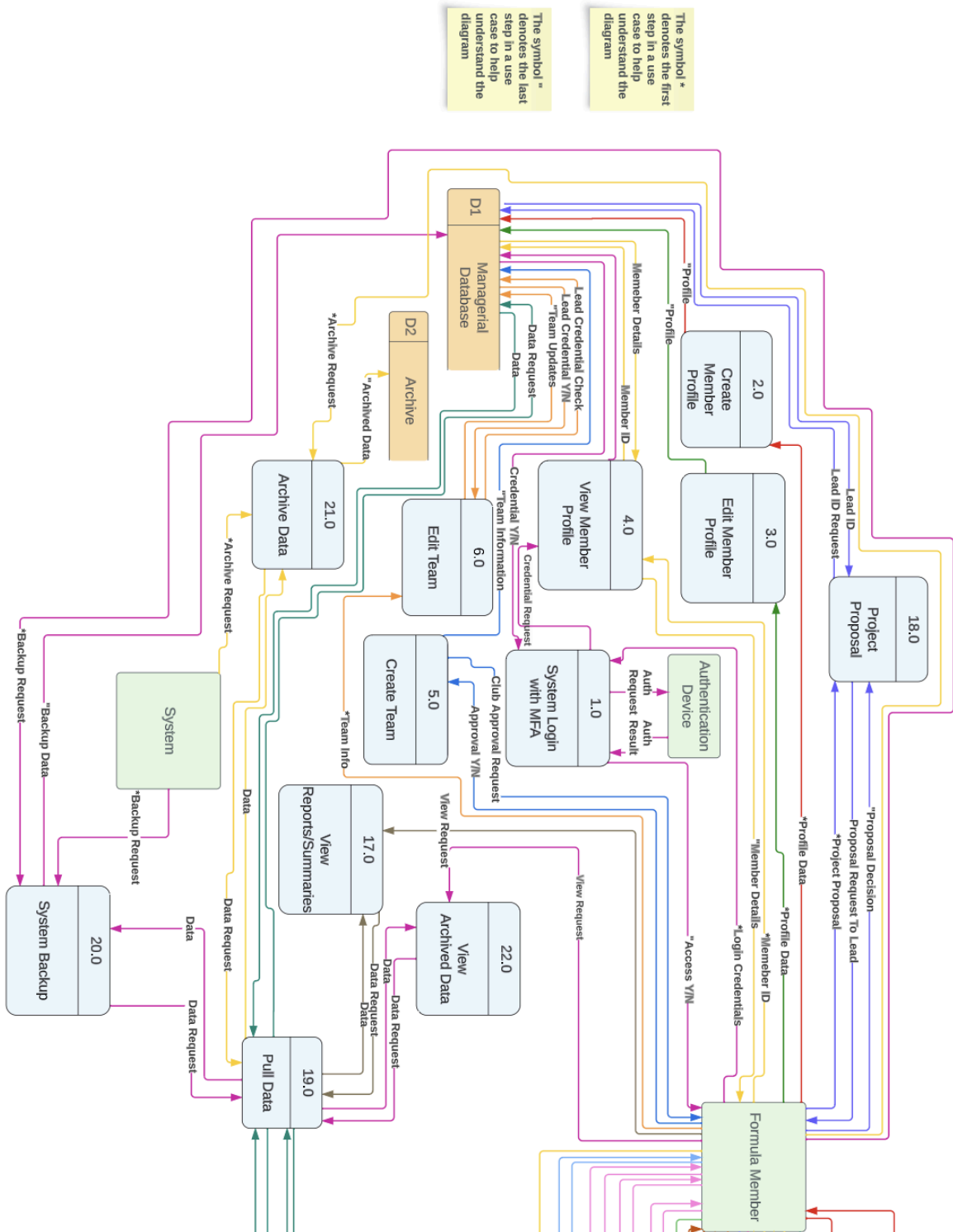
Use Case Diagram:

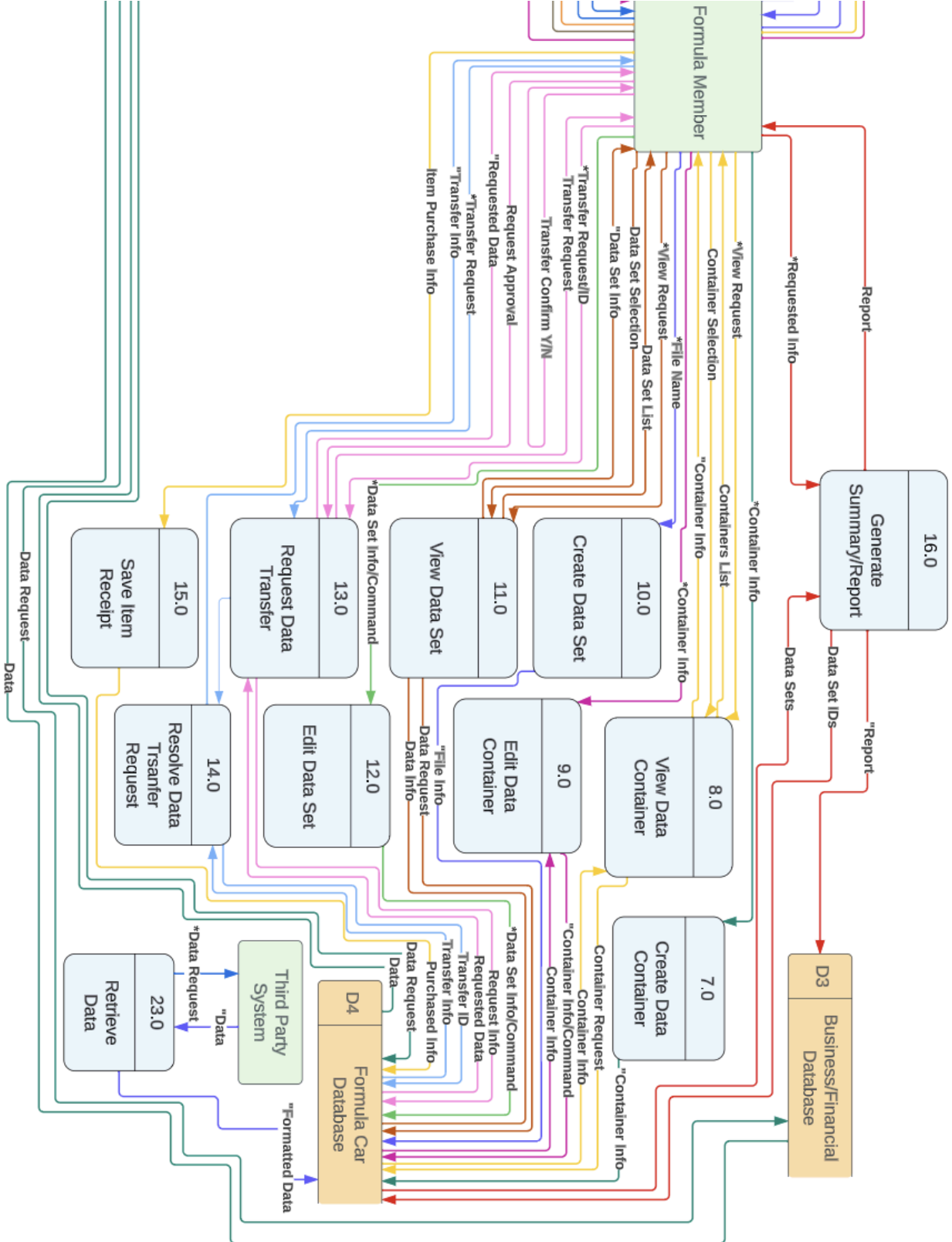


## Context DFD:



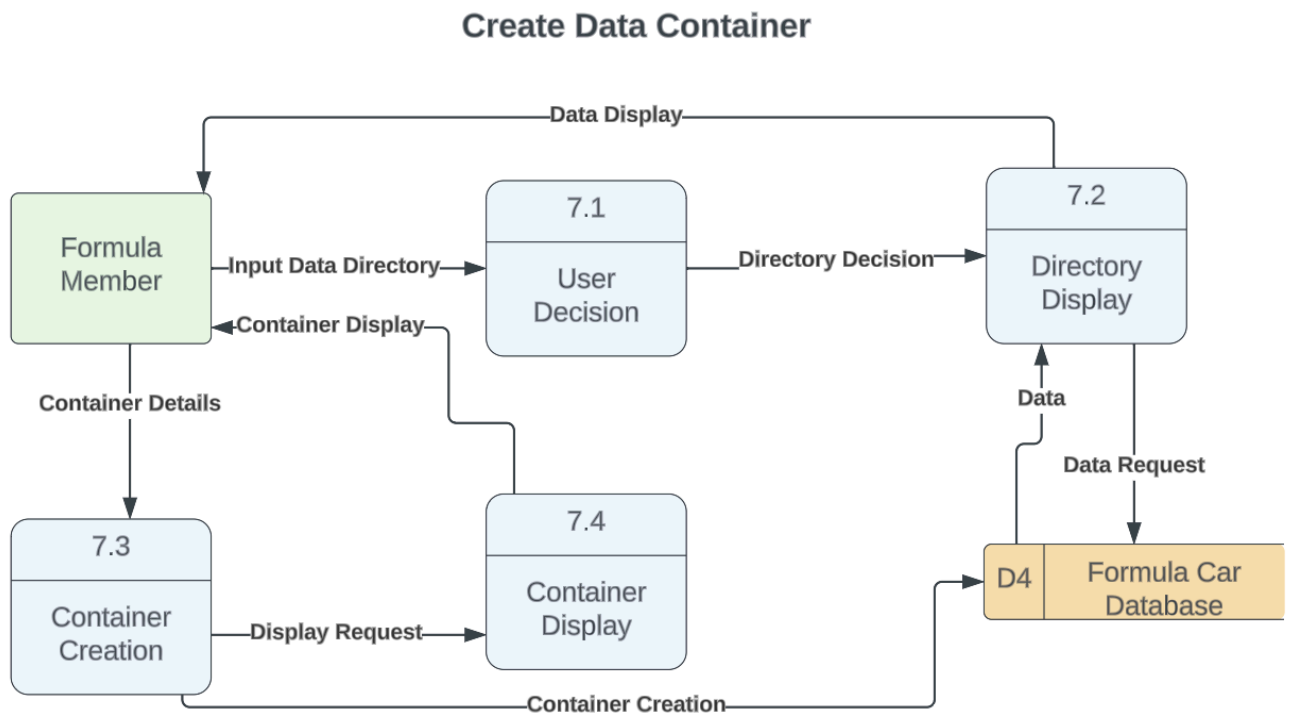
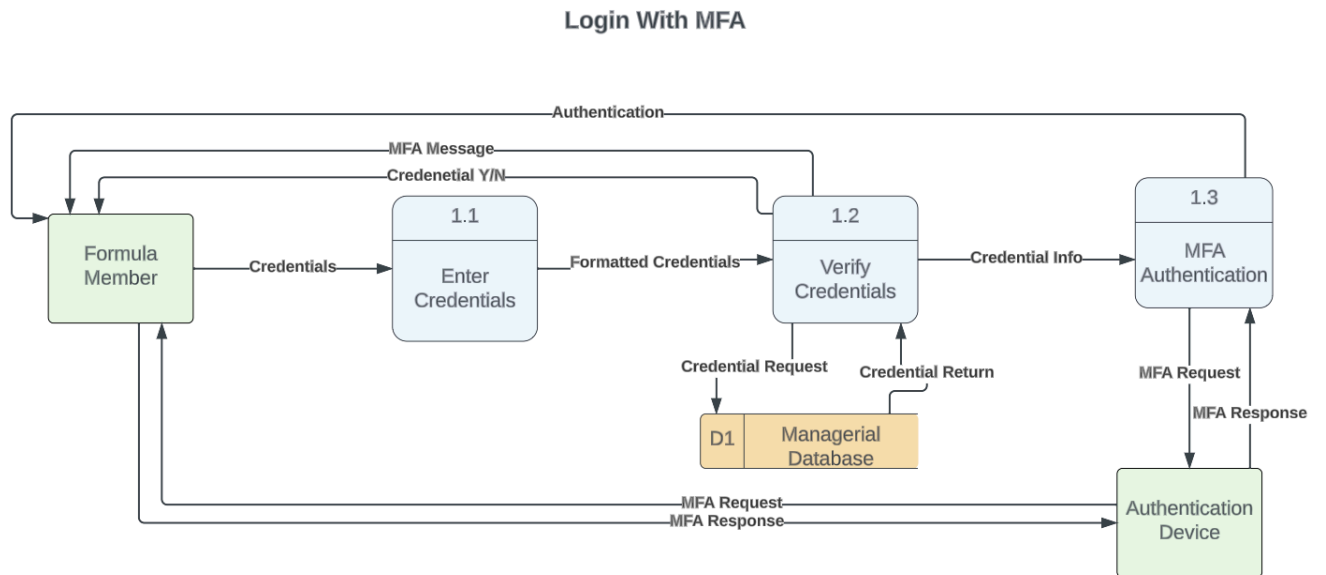
Level 0 DFD:



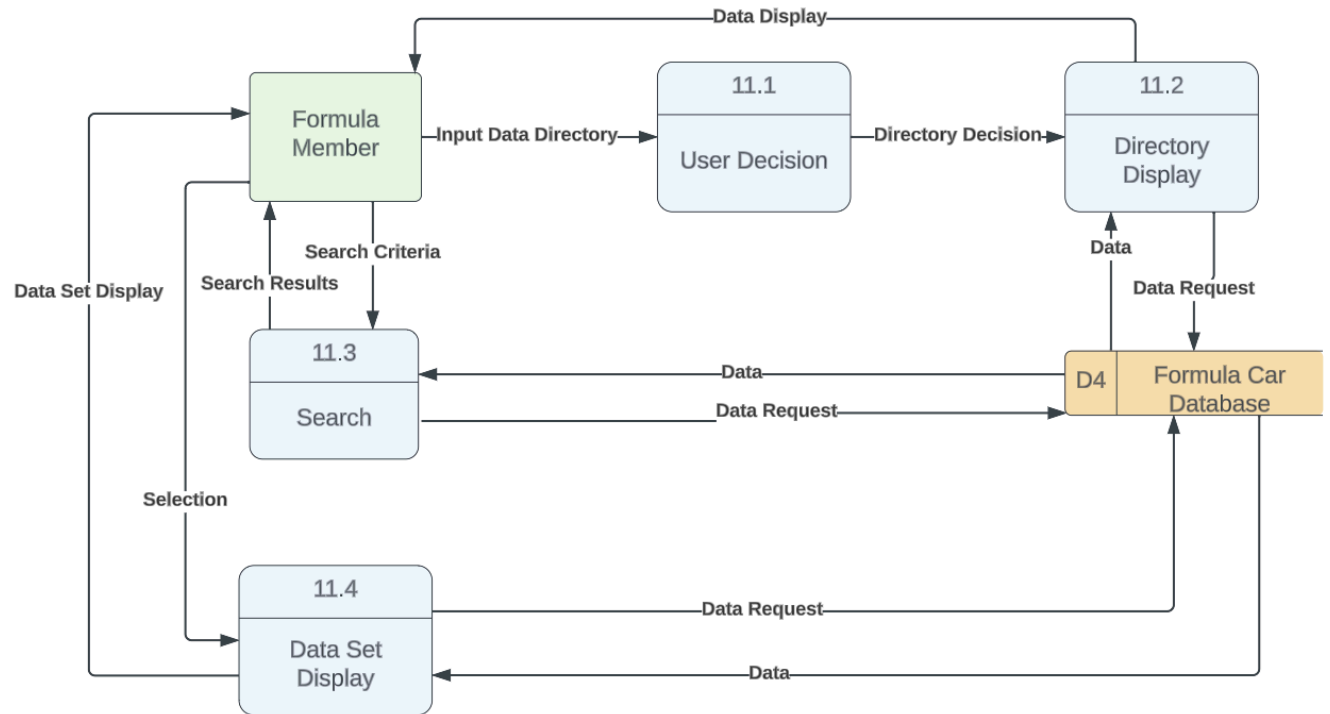




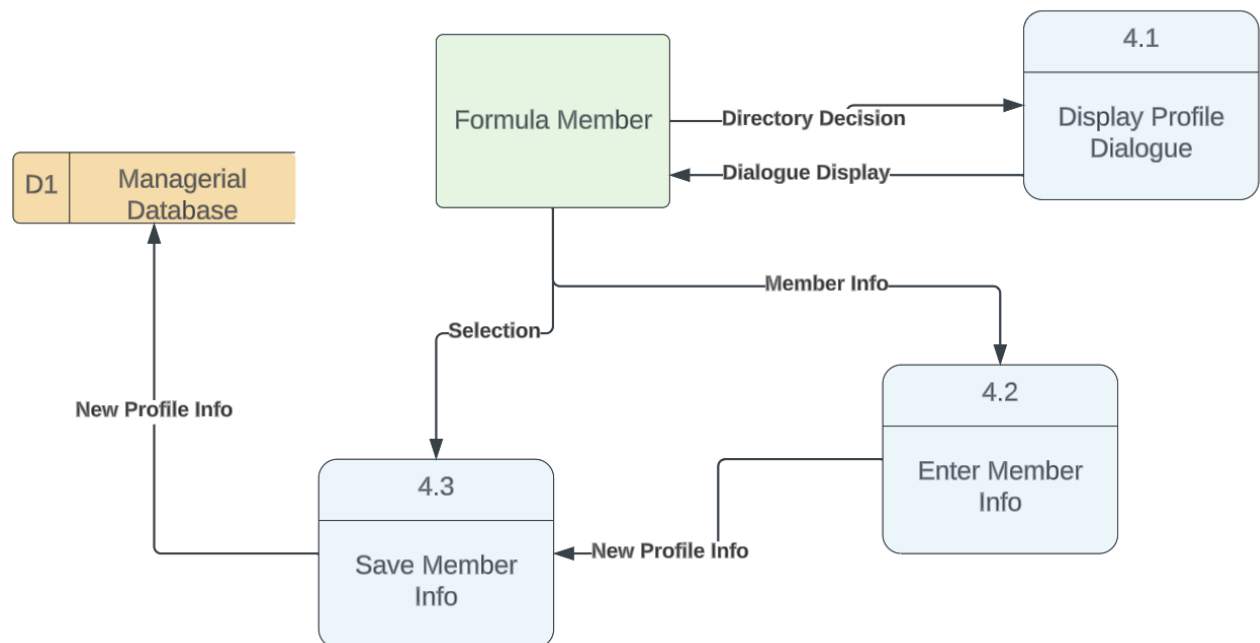
Level 1 DFDs:



### View Data Set



### Create Member Profile



## Use Case Narratives:

Title:	Login with MFA
Description:	This use case describes the process of logging into the system with Multi Factor Authentication.
Primary Actor:	Formula Member
Trigger:	User would like to log in to the system.
Preconditions:	n/a
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects "Login" option</li> <li>2. System prompts username and password entry</li> <li>3. User enters username and password, then selects "Log In"</li> <li>4. System checks the validity of the user's username and password.</li> <li>5. System sends an authentication request to the Authentication Device</li> <li>6. User utilizes Authentication Device to accept or deny the request</li> <li>7. Authentication Device conveys the authentication result to the system</li> <li>8. System grants access to user</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. User is logged into the system</li> </ol>
Alternative Courses:	

Exceptions:	<p>The user does not have a valid username or password (Occurs at step 3)</p> <ol style="list-style-type: none"><li>1. System displays error message: "Invalid Credentials".</li></ol> <p>Continue at step 2.</p> <p>The user is not granted access by the MFA to login (Occurs at step 8)</p> <ol style="list-style-type: none"><li>1. System displays error message: "MFA Access Denied"</li></ol> <p>Continue at step 2.</p>
Priority:	High

Title:	Create Member Profile
Description:	This use case describes the process of creating a new Member profile.
Primary Actor:	Formula Member
Trigger:	A user wishes to create a new profile for a Member to the system.
Preconditions:	1. User is logged into the system.
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Member" option on the menu</li> <li>2. System displays the member landing page</li> <li>3. User selects the "Create" option</li> <li>4. System prompt user for member information with the Create Profile dialogue</li> <li>5. User enters team Member information <ul style="list-style-type: none"> <li>• Member name</li> <li>• Major</li> <li>• Phone Number</li> <li>• Cal Poly Email</li> <li>• Member ID</li> <li>• Username</li> <li>• Password</li> </ul> </li> <li>6. User selects the "Save" option</li> <li>7. System validates information</li> <li>8. System adds Member to database</li> </ol>
Postconditions:	1. Member Profile is added to the Managerial Database
Alternative Courses:	

Exceptions:	<p>If user's email is not a Cal Poly email (occurs at step 3)</p> <ol style="list-style-type: none"><li>1. System displays error message - "Please enter a valid Cal Poly email address"</li></ol> <p>Continue at step 2.</p>
Priority:	High

Title:	Edit Member Profile
Description:	This use case describes the process of updating an existing Member's profile.
Primary Actor:	Formula Member
Trigger:	The user wishes to make updates to a current Member's profile.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged in to the system.</li> <li>2. There is at least one member profile existing within the database.</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Member" option on the menu</li> <li>2. System displays the member landing page</li> <li>3. User selects the "Edit Member Profile" option.</li> <li>4. System displays a list of Members, with an option to filter by: <ul style="list-style-type: none"> <li>• Name</li> <li>• Major</li> <li>• Contact information</li> </ul> </li> <li>5. User selects a Member to edit.</li> <li>6. System displays the current Member information</li> <li>7. User selects "Edit"</li> <li>8. User makes updates the Member's information.</li> <li>9. User selects the "Save" option.</li> <li>10. System saves updated Member information to the database.</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. Member's information is updated to the Managerial Database</li> </ol>
Alternative Courses:	

Exceptions:	
Priority:	Medium



Title:	View Member Profile
Description:	This use case describes the process of viewing an existing member profile.
Primary Actor:	Formula Member
Trigger:	User wishes to view a member's profile.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> <li>2. At least one member profile must exist within the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Member" option on the menu</li> <li>2. System displays the member landing page</li> <li>3. User selects the "View" option</li> <li>4. System displays a dialogue with search criteria <ol style="list-style-type: none"> <li>a. Member Name</li> <li>b. Member ID</li> </ol> </li> <li>5. User enters desired search criteria and selects "Search"</li> <li>6. System displays all search results corresponding to the search criteria</li> <li>7. User selects a member profile</li> <li>8. System displays member profile</li> </ol>
Postconditions:	n/a
Alternative Courses:	
Exceptions:	<p>User enters search criteria that does not match any existing profiles (Occurs at step 5)</p> <ol style="list-style-type: none"> <li>1. System displays error message: "No Results Found"</li> </ol>

	Continue at step 4
Priority:	Medium

Title:	Create Team
Description:	This use case describes the process of creating a team.
Primary Actor:	Formula member
Trigger:	User wishes to create a new team.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> <li>2. At least one member profile exists within the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Team" option in the menu</li> <li>2. System displays the Team landing page</li> <li>3. User selects the "Create Team" option</li> <li>4. System displays the team creation dialogue</li> <li>5. User enters the team information <ol style="list-style-type: none"> <li>a. Team name</li> <li>b. Member IDs</li> </ol> </li> <li>6. User selects "Create" option</li> <li>7. System sends an approval request to user</li> <li>8. User accepts approval request</li> <li>9. System saves the new team into database</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. Team information is saved in the Managerial Database</li> </ol>
Alternative Courses:	
Exceptions:	<p>The user rejects the team creation request (Occurs at step 8)</p> <ol style="list-style-type: none"> <li>1. System displays an error message: "Team Creation Request Denied"</li> </ol>

	Continue at step 4
Priority:	High

Title:	Edit Team
Description:	This use case describes the process of editing a team's information.
Primary Actor:	Formula Member
Trigger:	The user wants to make changes to an existing team.
Preconditions:	<ol style="list-style-type: none"> <li>1. User is logged into the system</li> <li>2. There is at least one team in the database</li> <li>3. At least one member profile exists within the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Team" option in the menu</li> <li>2. System displays the Team landing page</li> <li>3. User selects the "Edit Team" option</li> <li>4. System displays a Credential Check dialogue</li> <li>5. User enters Member ID and selects "Continue"</li> <li>6. System displays a list of all existing teams in alphabetical order</li> <li>7. User selects the team they want to edit</li> <li>8. User selects "Edit"</li> <li>9. User enters/edits team information</li> <li>10. User selects the "Save" option.</li> <li>11. System saves the updated team information into the database</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. Team information is updated in the Managerial Database.</li> </ol>
Alternative Courses:	

Exceptions:	<p>The user's credentials do not permit them to make edits (Occurs at step 6)</p> <p>1. System displays an error message: "Invalid Credentials"</p> <p>Continue at step 2</p>
Priority:	High

Title:	Create Data Container
Description:	This use case describes the process of creating a new data container.
Primary Actor:	Formula Member
Trigger:	User wishes to create a new data container.
Preconditions:	1. User must be logged into the system
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Data" option in the menu</li> <li>2. System displays the Data landing page</li> <li>3. User selects the "Create New Data Container" option</li> <li>4. System prompts user to create a title for the container</li> <li>5. User enters a corresponding title and selects "Create"</li> <li>6. System opens a new blank Data Container</li> <li>7. System saves the data container into the database.</li> </ol>
Postconditions:	1. The data container is saved into the Formula Car Database
Alternative Courses:	
Exceptions:	<p>If data container title already exists (occurs at step 4)</p> <ol style="list-style-type: none"> <li>1. System displays an error message: "Data container title already exists. Please enter a different title."</li> </ol> <p>Continue at step 4.</p> <p>If data container title is not entered (occurs at step 4)</p>

	<p>2. System displays an error message: "Please enter container title."</p> <p>Continue at step 4.</p>
Priority:	High



Title:	View Data Container
Description:	This use case describes the process of viewing a data container.
Primary Actor:	Formula Member
Trigger:	User wishes to view an existing data container
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> <li>2. At least one data container must exist within the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Data" option on the menu</li> <li>2. System displays the data landing page</li> <li>3. User selects the "View Data Container" option</li> <li>4. System displays a list of all data containers in alphabetical order with a search option for refined criteria</li> <li>5. User selects a data container and selects "View"</li> <li>6. System displays the selected data container</li> </ol>
Postconditions:	
Alternative Courses:	
Exceptions:	
Priority:	High

Title:	Edit Data Container
Description:	This use case describes the process of editing an existing data container.
Primary Actor:	Formula Member
Trigger:	User wishes to edit a data container.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> <li>2. At least one data container must exist within the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Data" option in the menu</li> <li>2. System displays the data landing page</li> <li>3. User selects the "Edit Data Container" option</li> <li>4. System displays a list of all data containers in alphabetical order with a search bar for refined criteria</li> <li>5. User selects a data container</li> <li>6. User selects "Edit"</li> <li>7. System displays the selected data container</li> <li>8. User makes changes to the data container and selects "Save"</li> <li>9. All changes are saved into the database</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. System saves the data container edits into the Formula Car Database</li> </ol>
Alternative Courses:	<p>If the user wishes to delete the data container (Occurs at step 9)</p> <ol style="list-style-type: none"> <li>9a. User selects the "Delete" option</li> <li>9b. System displays a warning message: "Are you sure you want to delete this Data Container?"</li> <li>9c. User selects the "Yes" option</li> <li>9d. System deletes the Data Container and displays message: "Data Container has been deleted"</li> </ol>

	Continue at step 2.
Exceptions:	
Priority:	Medium

Title:	Create Data Set
Description:	This use case describes the process of creating a new data set.
Primary Actor:	Formula Member
Trigger:	User wishes to create a new data set.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Data" option on the menu</li> <li>2. System displays the data landing page</li> <li>3. User selects the "Create Data Set" option</li> <li>4. System prompts user to create a title for the data set</li> <li>5. User enters a title and selects "Continue"</li> <li>6. System prompts user to select the data container in which this file will be stored <ol style="list-style-type: none"> <li>a. Listed alphabetically with search bar option for precise criteria</li> </ol> </li> <li>7. User selects a data container</li> <li>8. User selects "Create"</li> <li>9. System opens a new blank data set within the chosen data container</li> <li>10. System saves data set within the data container into the database .</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. Data set is saved in the Formula Car Database</li> </ol>
Alternative Courses:	

Exceptions:	<p>The user enters data set title already exists (occurs at step 5)</p> <ol style="list-style-type: none"><li>1. System displays an error message: "Data set title already exists. Please enter a different title."</li></ol> <p>Continue at step 4.</p>
Priority:	High

Title:	View Data Set
Description:	This use case describes the process of viewing a data set.
Primary Actor:	Formula Member
Trigger:	User wishes to view an existing data set.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> <li>2. At least one data set must exist within the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Data" option on the menu</li> <li>2. System displays the data landing page</li> <li>3. User selects the "View" option</li> <li>4. System displays a list of all data sets in alphabetical order with a search option for refined criteria</li> <li>5. User selects a data set</li> <li>6. User selects "View"</li> <li>7. System displays the selected data set</li> </ol>
Postconditions:	
Alternative Courses:	
Exceptions:	
Priority:	High

Title:	Edit Data Set
Description:	This use case describes the process of editing an existing data set.
Primary Actor:	Formula Member
Trigger:	User wishes to make changes to a data set.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> <li>2. At least one data set must exist within the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Data" option in the menu</li> <li>2. System displays the data landing page</li> <li>3. User selects the "Edit Data Set" option</li> <li>4. System displays a list of all data sets in alphabetical order with a search bar for refined criteria</li> <li>5. User selects a data set</li> <li>6. User selects "Edit"</li> <li>7. System displays the selected data set</li> <li>8. User makes changes to the data set and selects "Save"</li> <li>9. All changes are saved into the database</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. Edits made to the data set is updated into the Formula Car Database</li> </ol>

Alternative Courses:	<p>If the user wishes to delete the data container (Occurs at step 9)</p> <p>9a. User selects the “Delete Data Set” option 9b. System displays a warning message: “Are you sure you want to delete this Data Set?” 9c. User selects the “Yes” option 9d. System deletes the Data Set and displays message: “Data Set has been deleted”</p> <p>Continue at step 2.</p>
Exceptions:	
Priority:	High



Title:	Request Data Transfer
Description:	This use case describes the process of requesting a data transfer between two people within different teams.
Primary Actor:	Formula Member
Trigger:	User wishes to retrieve data from another member/team within the system.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> <li>2. At least one data set exists in the system</li> <li>3. At least one team must exist within the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Data" option in the menu</li> <li>2. System displays the data landing page</li> <li>3. User selects the "Data Transfer" option</li> <li>4. System returns a list of all data sets sorted by alphabetical order, with a search option for refined criteria</li> <li>5. User selects the desired data set(s)</li> <li>6. User selects "Request Transfer"</li> <li>7. System displays transfer request dialogue <ol style="list-style-type: none"> <li>a. Selected data sets</li> <li>b. Entry for Member ID sending request</li> <li>c. Entry for Member ID receiving request</li> </ol> </li> <li>8. User enters corresponding Member IDs</li> <li>9. User selects "Confirm"</li> <li>10. System submits request to the Member ID</li> <li>11. System marks request as "Pending" and assigns a unique ID number to the transfer</li> <li>12. System saves request to the database</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. Request is sent to the receiving member</li> <li>2. Data request is assigned a unique ID number</li> <li>3. Data request is updated in the database marked as "Pending".</li> </ol>

Alternative Courses:	
Exceptions:	<p>User enters a Member ID that does not exist (Occurs at step 10)</p> <ol style="list-style-type: none"><li>1. System displays error message: "Invalid Member ID(s). Please try again"</li></ol> <p>Continue at step 9.</p>
Priority:	High

Title:	Resolve Data Transfer Request
Description:	This use case describes the process of resolving a data transfer request.
Primary Actor:	Formula Member
Trigger:	User wishes to approve or deny an existing data transfer request.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> <li>2. At least one pending data transfer request is present in the user's inbox</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Inbox" icon</li> <li>2. System displays inbox page</li> <li>3. User selects the "Data Requests" Option</li> <li>4. System displays a list of pending data transfer requests sorted by Request ID, with a search bar and filter for refined search criteria <ol style="list-style-type: none"> <li>a. Resolved</li> <li>b. Saved for Later</li> <li>c. Pending</li> </ol> </li> <li>5. User enters search criteria and selects "Search"</li> <li>6. System displays all corresponding transfer requests</li> <li>7. User selects a request</li> <li>8. System displays the data transfer request information</li> <li>9. User selects the "Approve" or "Deny" option</li> <li>10. System updates the data request details to database, marking it as "Resolved"</li> <li>11. System sends the updated request back to the requesting team member.</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. System sends updated request back to the requesting team member</li> <li>2. System marks request as "Resolved"</li> </ol>

	3. Data request details are updated in the Formula Car Database
Alternative Courses:	<p>If the user wishes to come back to the request without finishing (Occurs at step 8)</p> <p>8a. User selects the “Save For Later” option  8b. System assigns a unique ID to the request  8a. System marks request as “Saved For Later”</p> <p>Continue at step 4.</p>
Exceptions:	
Priority:	High

Title:	Save Item Receipt
Description:	This use case describes the process of adding an item receipt from purchased materials to the database.
Primary Actor:	Formula Member
Trigger:	User wishes to save a new item's receipt to the database.
Preconditions:	1. User must be logged into the system
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Financial" option on the menu</li> <li>2. System displays the financial landing page</li> <li>3. User selects the "New Item Receipt" option</li> <li>4. System displays the new item receipt dialogue <ol style="list-style-type: none"> <li>a. Item name</li> <li>b. Item description</li> <li>c. Item price</li> <li>d. Item Quantity</li> <li>e. Date purchased</li> </ol> </li> <li>5. User enters required information and selects "Save"</li> <li>6. System saves receipt to the database</li> </ol>
Postconditions:	1. New item receipt is saved in the Database
Alternative Courses:	
Exceptions:	
Priority:	Medium

Title:	Generate Reports and Summaries
Description:	This use case describes the process of generating a report or a summary.
Primary Actor:	Formula Member
Trigger:	User wishes to compile a report or a summary.
Preconditions:	1. User must be logged into the system
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Project" option on the menu</li> <li>2. System displays the project landing page</li> <li>3. User selects the "Generate Reports &amp; Summaries" option</li> <li>4. System displays dialogue <ol style="list-style-type: none"> <li>a. Report/Summary Title</li> <li>b. Documents/Data sets included</li> <li>c. Date range</li> <li>d. How the report/summary is presented</li> <li>e. File type of saved document</li> </ol> </li> <li>5. User enters all fields of the dialogue</li> <li>6. User selects the "Save" option</li> <li>7. System saves document in the database</li> <li>8. System displays the report/summary</li> </ol>
Postconditions:	1. Summary/report is saved in the databases
Alternative Courses:	

Exceptions:	<p>User does not enter information into one or more of the presented fields (Occurs at step 5)</p> <ol style="list-style-type: none"><li>1. System displays error message: "Please complete all mandatory fields"</li><li>2. System highlights fields left blank</li></ol> <p>Continue at step 4.</p>
Priority:	High

Title:	View Reports and Summaries
Description:	This use case describes the process of viewing a report or a summary.
Primary Actor:	Formula Member
Trigger:	User wishes to view a report or a summary.
Preconditions:	1. User must be logged into the system
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Project" option on the menu</li> <li>2. System displays the project landing page</li> <li>3. User selects the "View Reports &amp; Summaries" option</li> <li>4. System displays dialogue listing all previously created reports/summaries in alphabetical order <ol style="list-style-type: none"> <li>a. Search bar for refined criteria</li> <li>b. Filter by date and name</li> </ol> </li> <li>5. User selects a document</li> <li>6. User selects "View"</li> <li>7. System displays the document</li> </ol>
Postconditions:	
Alternative Courses:	
Exceptions:	



Priority:	High
-----------	------

Title:	Project Proposal
Description:	This use case describes the process of proposing a new project to a team or manager.
Primary Actor:	Formula Member
Trigger:	User wishes to create a new project proposal.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User Selects the “Project” option on the menu</li> <li>2. System displays the project landing page</li> <li>3. User selects the “New Proposal” option</li> <li>4. System displays the new proposal dialogue <ol style="list-style-type: none"> <li>a. Proposal name</li> <li>b. Project description</li> <li>c. Budget estimate</li> <li>d. Timeline estimate</li> <li>e. Project objective</li> <li>f. Sending Member name</li> <li>g. Sending Member ID</li> <li>h. Receiving Team ID</li> </ol> </li> <li>5. User enters data into the dialogue and selects “Save”</li> <li>6. System saves new project proposal</li> <li>7. System displays a confirmation page</li> <li>8. User selects the “Complete Proposal” option</li> <li>9. System sends project proposal to corresponding team</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. Proposal is saved in the database</li> <li>2. Proposal is sent to the corresponding team manager</li> </ol>

Alternative Courses:	<p>User wishes to save an incomplete proposal to be finished at a later time (Occurs at step 6)</p> <ol style="list-style-type: none"> <li>3. User selects the “Save For Later” option</li> <li>4. System saves the proposal and marks it as “In Progress” in the database</li> </ol>
Exceptions:	<p>User does not enter data into one or more required fields (Occurs at step 3)</p> <ol style="list-style-type: none"> <li>1. System displays error message “Please complete all mandatory fields” with two options: <ol style="list-style-type: none"> <li>a. “Save For Later”</li> <li>b. Edit Proposal</li> </ol> </li> <li>2. User selects corresponding option <ol style="list-style-type: none"> <li>a. “Save For Later” <ol style="list-style-type: none"> <li>i. System saves the proposal in the database marking it accordingly</li> </ol> </li> <li>b. Edit Proposal <ol style="list-style-type: none"> <li>i. Continue at step 4.</li> </ol> </li> </ol> </li> </ol>
Priority:	High

Title:	Pull Data
Description:	This use case describes the process of retrieving data from the data stores for various purposes.
Primary Actor:	System
Trigger:	A part of the system requests data from data stores
Preconditions:	1. User must be logged into the system
Normal Course:	<ol style="list-style-type: none"> <li>1. System requests data en masse from the data stores</li> <li>2. System pulls data from one or more of the data stores</li> <li>3. System sends the data to where it was requested from</li> </ol>
Postconditions:	1. The data transfer and pull must be logged into the database
Alternative Courses:	<p>Data request is incorrect, no data store matching name (Occurs at step 1)</p> <p>1a. A “incorrect data request” alert is sent to the origin of request</p> <p>1b. System ends data pull process with no message</p> <p>No correlating data found (occurs at step 2)</p> <p>2a. A “no data found” alert is sent to the origin of request</p> <p>2b. System ends data pull process with no message</p>
Exceptions:	
Priority:	High

Title:	System Backup
Description:	This use case describes the process of automatically updating the system.
Primary Actor:	System, Formula Member
Trigger:	User makes any new changes or edits within the system.
Preconditions:	<ol style="list-style-type: none"> <li>1. The automatic backup feature is enabled in the system configuration.</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User makes an edit, change, or enters new data into the system</li> <li>2. System automatically completes a system backup to the database.</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. System instantaneously completes the backup, preserving all user data within the Managerial Database.</li> </ol>
Alternative Courses:	<p>User wants to manually backup the system (Occurs at step 1)</p> <ol style="list-style-type: none"> <li>1a. User selects the "Backup Now" option</li> <li>1b. System completes a backup</li> </ol>
Exceptions:	
Priority:	High

Title:	Archive Data
Description:	This use case describes the process of archiving data that is no longer relevant, but still needs to be saved in the database.
Primary Actor:	Formula Member
Trigger:	User wishes to archive data in the system.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> <li>2. At least one data set must exist within the system</li> <li>3. At least one data container must exist within the system</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the “Data” option on the menu</li> <li>2. System displays the data landing page</li> <li>3. User selects the “Archive Data” option</li> <li>4. System displays the archive data dialogue <ol style="list-style-type: none"> <li>a. Search bar for precise criteria</li> <li>b. Filter by data container, data set, date range</li> </ol> </li> <li>5. User selects data they wish to archive</li> <li>6. User selects the “Archive” option</li> <li>7. System displays message: “Are you sure you want to archive this data?”</li> <li>8. User selects “Yes”</li> <li>9. System moves selected data into the Archive Database</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. Data is moved into the Archive Database</li> </ol>
Alternative Courses:	

Exceptions:	User selects "No" (Occurs at step 10)  1. System saves selects and continues at step 6
Priority:	Medium

Title:	View Archived Data
Description:	This use case describes the process of viewing archiving data.
Primary Actor:	Formula Member
Trigger:	User wishes to view previously archived data in the system.
Preconditions:	<ol style="list-style-type: none"> <li>1. User must be logged into the system</li> <li>2. At least one document must exist within the database</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. User selects the "Data" option on the menu</li> <li>2. System displays the data landing page</li> <li>3. User selects the "View Archived Data" option</li> <li>4. System displays all the archive data in alphabetical order <ol style="list-style-type: none"> <li>a. Search bar for precise criteria</li> <li>b. Filter by data container, data set, date range</li> </ol> </li> <li>5. User selects data they wish to archive</li> <li>6. User selects "View"</li> <li>7. System displays the archived data</li> </ol>
Postconditions:	n/a
Alternative Courses:	
Exceptions:	
Priority:	Medium



Title:	Retrieve Data
Description:	This use case describes the process of retrieving data from a third party to be stored in the system and its databases.
Primary Actor:	System
Trigger:	External data source is connected with new data
Preconditions:	<ol style="list-style-type: none"> <li>1. External data source must be verified and secured</li> <li>2. The external file format must be logged and ready to be accepted</li> <li>3. Virus protection must be active</li> </ol>
Normal Course:	<ol style="list-style-type: none"> <li>1. External storage is inserted into the system</li> <li>2. System checks file type and readability</li> <li>3. System checks for malware</li> <li>4. System accepts data and feeds it to data storage</li> <li>5. System Logs data transfer</li> </ol>
Postconditions:	<ol style="list-style-type: none"> <li>1. External data storage is ejected</li> </ol>
Alternative Courses:	<p>External storage is unreadable (Occurs in step 1)</p> <p>1a. System displays “Storage Unreadable” message and ejects external storage</p> <p>File type is unknown (Occurs in step 2)</p> <p>2a. System displays “File Type Unknown” message and ejects external storage</p> <p>Malware detected (Occurs in step 3)</p> <p>3a. System displays “Malware Detected” message and ejects external storage</p>

Exceptions:	
Priority:	Medium

## **Discussion of Proposed Solution**

The Cal Poly Formula SAE Communication And Storage System was designed to streamline and enhance the operations of the Cal Poly Racing team. Our system will simplify and centralize how different teams within the Cal Poly FSAE team manage and store data, as well as track progress.

First, our system offers a variety of data management features. It allows for creating, viewing, editing, and deleting data containers (folders) and sets (files). These functions are crucial for any organizations that need to store data on any sort of software. What makes our system unique is that it can take in data from external data sources and format it to the centralized storage. Currently, dozens of teams all use separate datastores and file types which can make broader analysis very difficult and record keeping impossible. By standardizing and organizing the information within the team through the use of this system, we solve those issues. The system's design ensures that data is both easy to store and to retrieve.

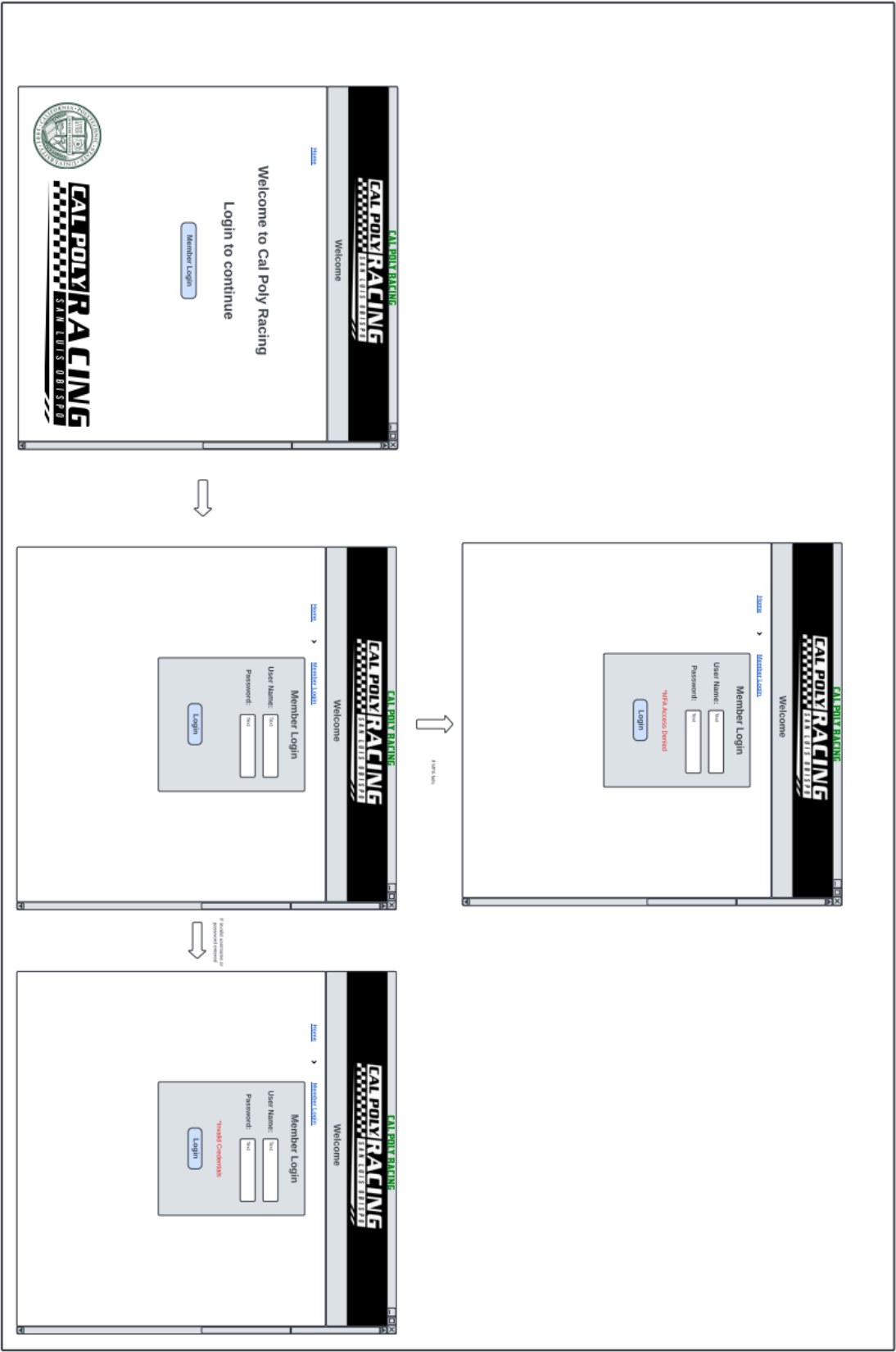
Second, a key aspect of the system is its user-specific access. The system controls what information each team member can see and modify, based on their assigned role and subsequent responsibilities. This not only makes the system more efficient by ensuring that a user sees only relevant information, but also adds a layer of security, guaranteeing sensitive data is only accessible to those who are authorized to view it. With this, the system also utilizes a multi-step data transfer request feature which requires the approval from another team lead in order for a member to gain access to any information that is not within the scope of their credentials. Our data security is further improved through multi-factor authentication, a method that adds an extra layer of protection against unauthorized access by requiring members to authenticate any logins with their personal devices in addition to their credentials.

Additionally, the system has specific features for member and team management, allowing for the creation and modification of member profiles and team structures. This ensures that all member information is current and that the team's organizational structure is transparent and easy to navigate. This structure helps the team minimize time spent figuring out who is responsible for a certain project along with who to contact if needed. This is especially useful when the team needs to request data and finding who is in charge of specific data such as budgeting or material usage is critical.

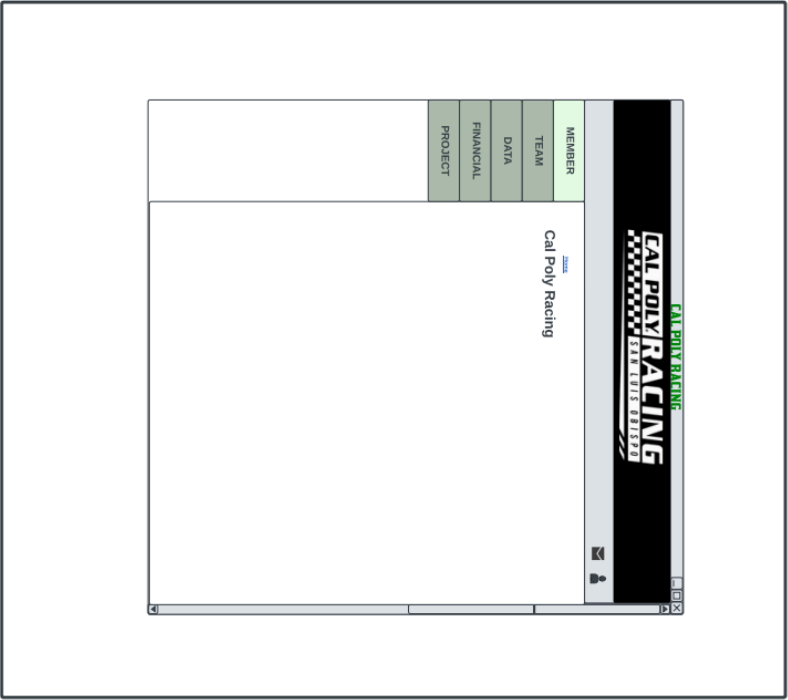
Finally, the system also handles reports and archiving. One of the use cases we created can be used as a tool for summarizing data and creating reports. This feature is extremely important for the organization in order to keep a close eye on their budget, material usage, man hours spent, team allocation and workloads, and spending. The system also has a backup and archiving feature which ensures that all data is securely stored and can be easily retrieved when needed. The backup timing and what is being backed up can be programmed to specifics, manually done, or both, depending on the needs of the user.

Design

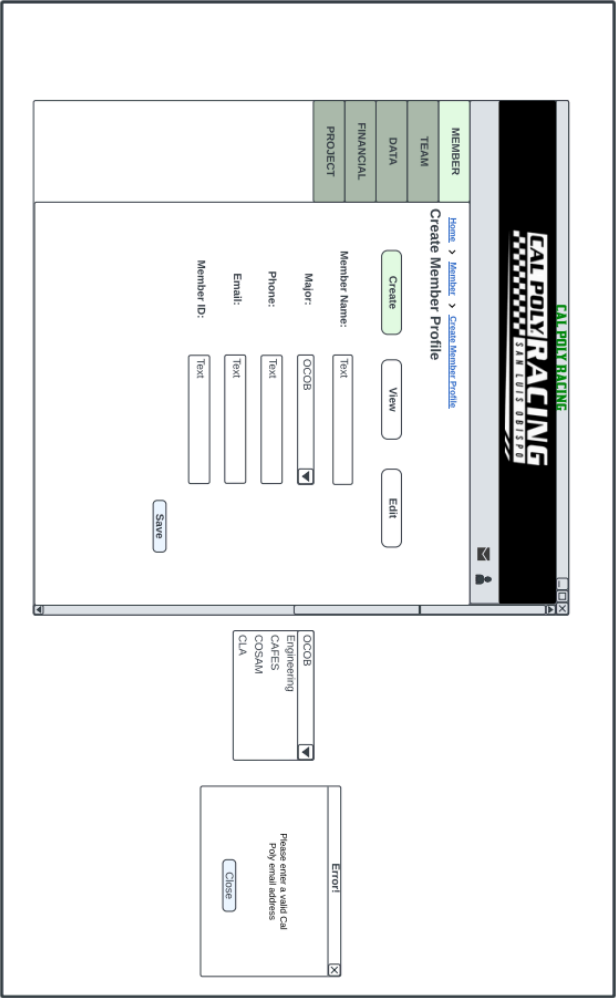
Login with MFA



Home



Create Member Profile



Edit Member Profile

Home > Member > Edit Member Profile

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Cal Poly Racing

SALE IS 0815P0

Home > Member > Edit Member Profile

Edit Member Profile

Create

View

Edit

Filtered by

Name

ID	Name	Major	Contacts	Selected
001	James Smith	Engineering	JSmith@CP.edu	<input checked="" type="radio"/>
002	Maria Garcia	CS	MGarcia@CP.edu	<input type="radio"/>
003	Saul Goodman	Information Systems	SGoodman@CP.edu	<input type="radio"/>

Edit

Name

Major

Contact

Member Name:

Text

Major:

Option 1

Contact Information:

Text

Save

View Member Profile

Error!

No results found.

Close

FAI POLY RACING

Home > Member > View Member Profile

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

View Member Profile

Create

View

Edit

Search Member

ID	Name	Major	Contacts	Selected
001	James Smith	Engineering Information Systems	JSmith@CP.edu JSmith@CP.edu	<input checked="" type="radio"/>
002				<input type="radio"/>
003	Saul Goodman		SGoodman@CP.edu	<input type="radio"/>

FAI POLY RACING

Home > Member > View Member Profile > Search

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Search Member Profile

Create

View

Edit

Member Name:

Text

Member ID

Text

Search

FAI POLY RACING

Home > Member > View Member Profile > Search > Results

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Search Results

ID	Name	Major	Contacts
001	James Smith	Engineering	JSmith@CP.edu

## Edit Team

The image displays a sequence of five screenshots illustrating the development of a web application for a racing team, titled "CAL POLY RACING".

**Screenshot 1 (Top):** Shows the initial "MEMBERS" page. The sidebar menu includes "TEAM", "DATA", "FINANCIAL", and "PROJECT". The main content area features an "Edit Team" link, a "Create" button, a "View" button, and an "Edit" button.

**Screenshot 2:** Displays a "Create New" dialog box. It includes a "First Member ID:" label and a text input field, with a "Confirm" button at the bottom.

**Screenshot 3:** Shows the "MEMBERS" page with a table of team members. The table has columns for "Team Name", "Car Type", "Max Members", and "Status". The data rows are:

Team Name	Car Type	Max Members	Status
Engine Team	Formula	10	8
Formula	Formula	8	0
Suspension Team	Formula	8	0

**Screenshot 4:** Shows the "MEMBERS" page with a table of team members. The table has columns for "Team Name", "Car Type", "Max Members", and "Status". The data rows are:

Team Name	Car Type	Max Members	Status
Engine Team	Formula	10	8
Formula	Formula	8	0
Suspension Team	Formula	8	0

**Screenshot 5 (Bottom):** Shows the "MEMBERS" page with a table of team members. The table has columns for "Team Name", "Car Type", "Max Members", and "Status". The data rows are:

Team Name	Car Type	Max Members	Status
Engine Team	Formula	10	8
Formula	Formula	8	0
Suspension Team	Formula	8	0



Create Team

CAL POLY RACING

CAL POLY RACING

SAFETY EQUIPMENT

Home > Team

Team Home

Create

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Team Name:

Member ID(s):

Create

Error!

Team creation request denied

Close

Create Data Container

Cal Poly Racing

Home > Data > Container

MEMBER TEAM DATA FINANCIAL PROJECT

Data Transfer

Create View Edit

Archive Data View Archived Data

Error

Data container title already exists. Please enter a different title

Retry

Error Title

Enter container title

Text

Create

Error

Please enter container title

Retry

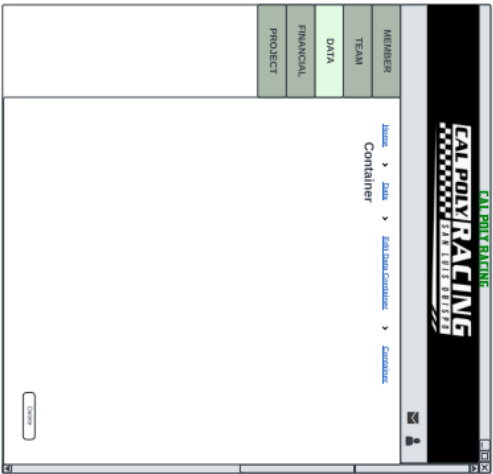
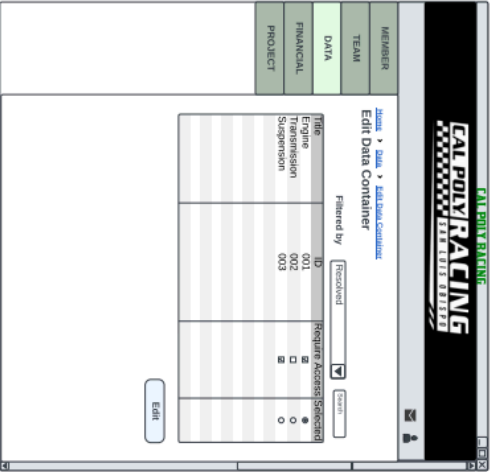
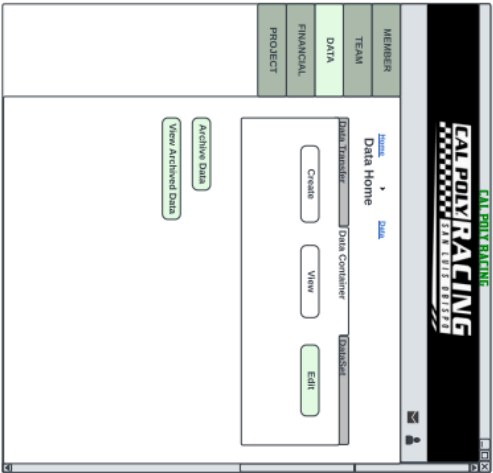
Cal Poly Racing

Home > Data > Container

MEMBER TEAM DATA FINANCIAL PROJECT



Edit Data Container





Edit Data Set

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Home > Data > Data Home

Data Transfer

Team Controller

Data Set

Create

View

Edit

Archive Data

View Archived Data

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Home > Data > Edit Data Set

1 of 3

Title	ID	Require Access	Shocking
Oil Pressure_Rest	00A1	<input type="checkbox"/>	<input type="radio"/>
Oil Pressure_Rest	00A2	<input type="checkbox"/>	<input type="radio"/>
Oil Pressure_Rest	00A3	<input type="checkbox"/>	<input type="radio"/>
Temperature_30m	00A4	<input type="checkbox"/>	<input type="radio"/>
Dyno_1	00F1	<input type="checkbox"/>	<input checked="" type="radio"/>
Dyno_2	00F2	<input type="checkbox"/>	<input type="radio"/>
Dyno_3	00F3	<input type="checkbox"/>	<input type="radio"/>
Dyno_4			

Edit

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Home > Data > Edit Data Set > Data Set

1 of 3

Cancel

Are you sure you want to delete this data set?

Yes

No

Data Set has been deleted

Close

Create Data Set

EA SPORTS RACING

EA POLY RACING

Home > Data

Data Home

Data Transfer

DATA

FINANCIAL

PROJECT

Container Details

Data Set Title  
Please Enter a  
Different Title

Text

Continue

Archive Data

View Archived Data

EA SPORTS RACING

EA POLY RACING

Home > Data > Create Data Set in Container

Create Data Set in Container

Filtered by Required

File Name  
ID  
Transmission  
Suspension

002  
003

Require Access  
Selected

0  
0

Create

EA SPORTS RACING

EA POLY RACING

Home > Data > Container > Data Set

Data Set

Request Data Transfer

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Home > Data

Data Home

Data Transfer

Request

View

Resolve

Archive Data

View Archived Data

GA POLY RACING

GA POLY RACING

Request Transfer

Title	ID	Selected
oil_pressure_test	00A1	<input type="radio"/>
fuel_consumption	00A2	<input type="radio"/>
temperature_30m	00A3	<input type="radio"/>
dyno_1	00A4	<input checked="" type="radio"/>
dyno_2	00B1	<input type="radio"/>
dyno_3	00E2	<input type="radio"/>
dyno_4	00F3	<input type="radio"/>

Request Transfer

Data Transfer

Sender Member ID:

Receiver Member ID:

Confirm

Data Sets: dyno\_1

Error

Invalid Member ID's.  
Please try again.

Retry



Resolve Data Transfer Request

MEMBERS

TEAM

DATA

FINANCIAL

PROJECT

Cal Poly Racing

1

Inbox

Filtered by

Received

0

00A2

00A3

Selected

0

0

Received

Saved for Later

Pending

Shows First Latest

Data Transfer Request

Approve

Deny

Save Item Receipt

CAL POLY RACING  
SAN LOUIS 0815P0

Home > Financial  
Financial Home  
New Item Receipt

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

CAL POLY RACING  
SAN LOUIS 0815P0

Home > Financial > New Item Receipt  
New Item Receipt

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Name  
Text

Description  
Text

Price  
Text

Quantity  
Text

Purchase Date  
Text

Save

Generate Reports and Summaries

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Home > Project

Generate Reports and Summaries

Generate

These contain all necessary fields

Title

Scenario Title

Data Sets

Test

Date Range

1/1/10

Format

Format1

File Type

CSV

Save

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Home > Project

Project Home

Generate Reports and Summaries

View Reports and Summaries

New Proposal

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Home > Project

Generate Reports and Summaries

Generate

Title

Test

Data Sets

Test

Date Range

1/1/10

Format

Format1

File Type

CSV

Save

Scenario1

Scenario2

Format3

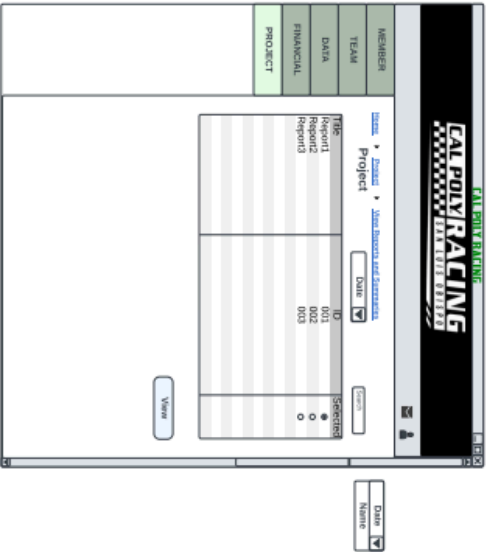
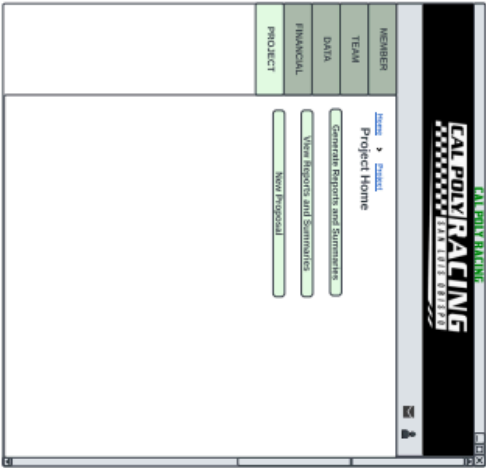
PROF

DOCK

TAX

CSV

View Reports and Summaries



Project Proposal

Cal Poly Racing

Home > Project

Project Home

Generate Reports and Summaries

View Reports and Summaries

New Proposal

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

Cal Poly Racing

Home > Project > New Proposal

New Proposal

Name

Description

Budget Estimate

Timeline Estimate

Project Objective

Sending Member Name

Sending Member ID

Receiving Team ID

Save For Later

Save

Confirm

Are you sure you want to create this proposal?

Complete Proposal

Error!

Please complete all mandatory fields

Save for later

Edit Proposal

Archive Data

CAI POLY RACING

SAKURIS 001570

Home > Data

Data Home

Data Transfer

Data Container

DataSet

Create

View

Edit

Archive Data

View Archived Data

MEMBER

TEAM

DATA

FINANCIAL

PROJECT

CAI POLY RACING

SAKURIS 001570

Home > Data > Archive Data

View Data Container

Filtered by

Resolved

Search

Title	ID	Selected
dataset1	001	<input checked="" type="radio"/>
dataset2	002	<input type="radio"/>
dataset3	003	<input type="radio"/>

Archive

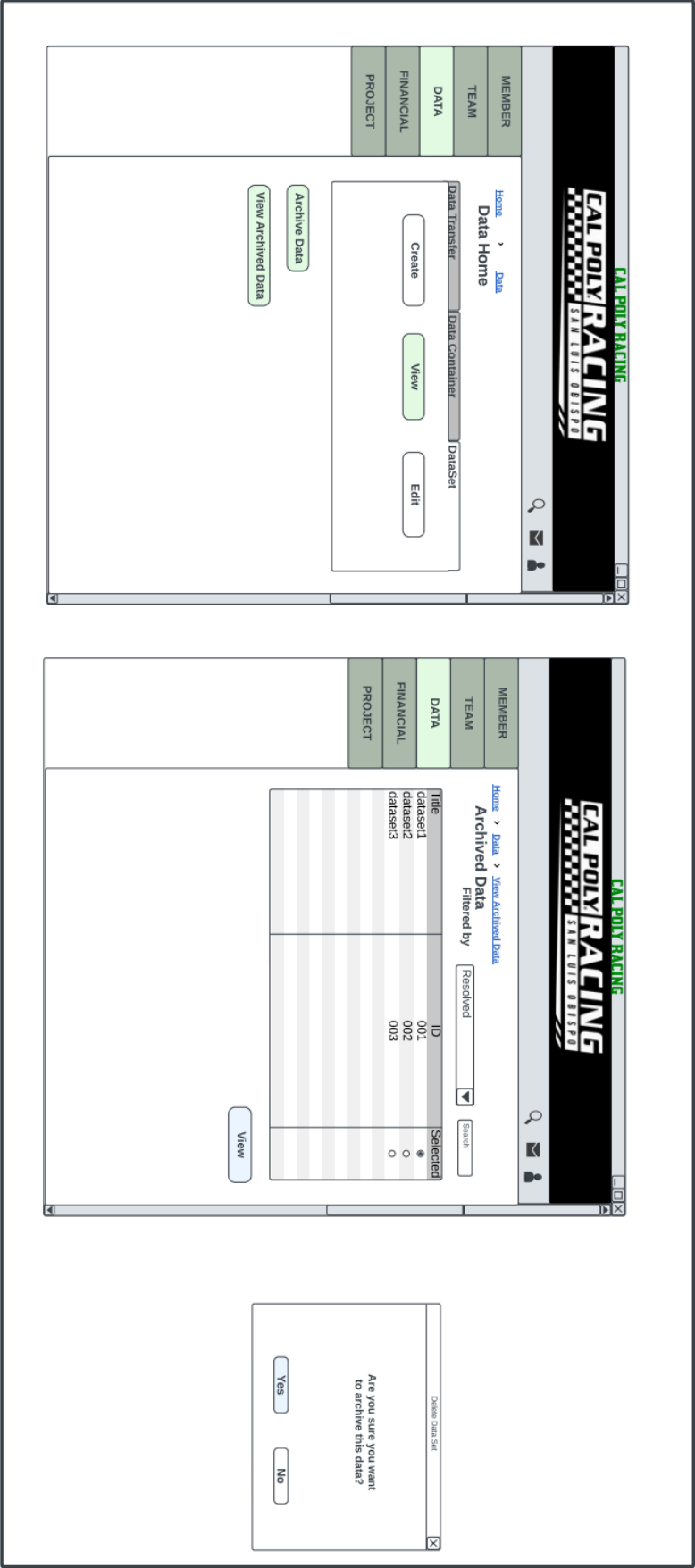
Archive Data Set

Are you sure you want to archive this data?

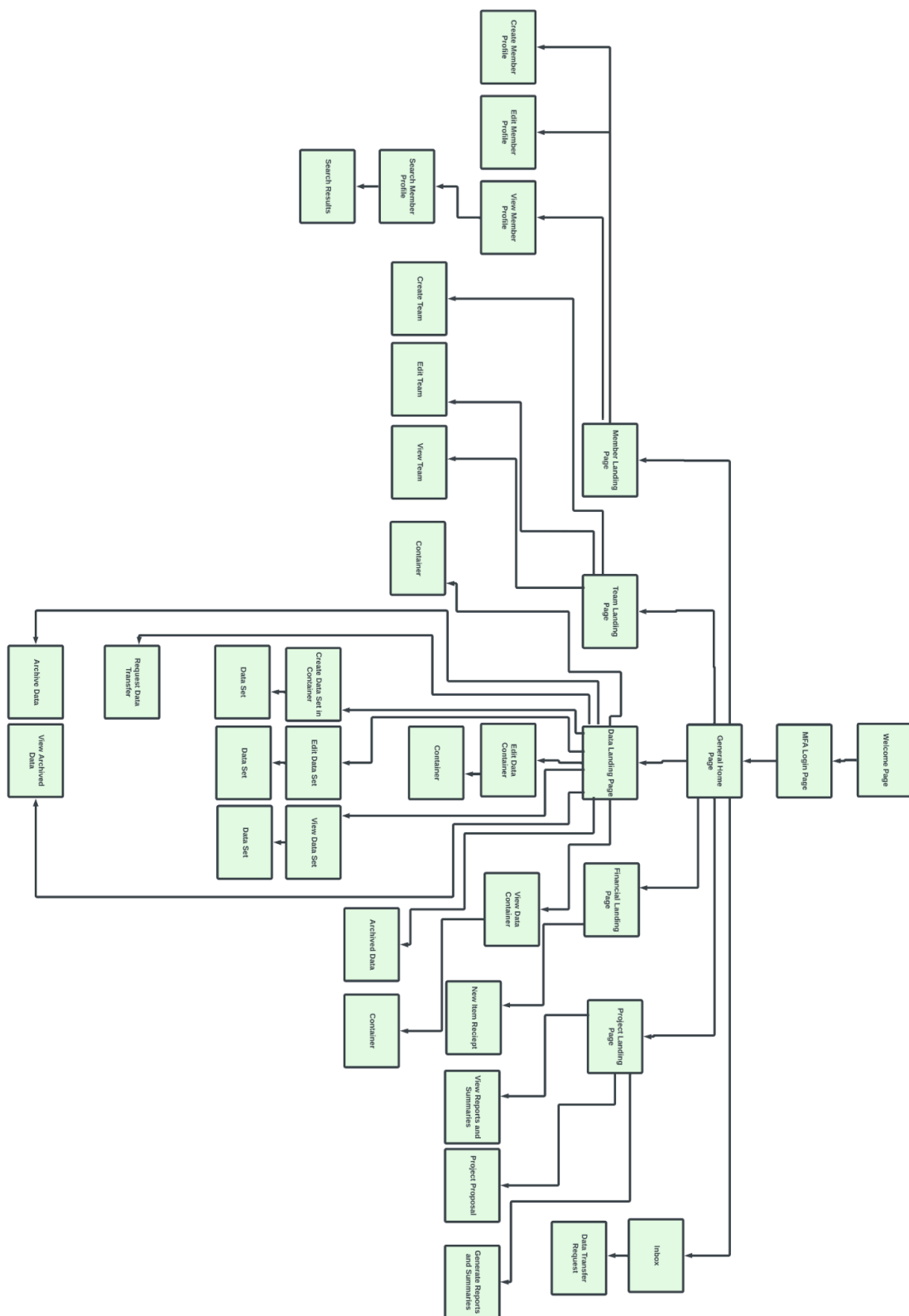
Yes

No

View Archived Data



# UI Site Map:





## Appendix

- Meeting on 10/12/23
  - Interview, document analysis
  - Kira, Preston, Victor, Tran
  - Victor
- Meeting on 10/31/23
  - Interview/Initial planning and outline, brainstorming, and outcome analysis to decide on system requirements
  - Kira, Preston, Victor, Tran
  - Victor
- Meeting on 11/7/23
  - Interview/System development discussion and analyze current system technology for proper improvement
  - Kira, Preston, Victor, Tran
  - Victor
- Meeting on 11/28/23
  - Interview/Progress update follow up
  - Kira, Preston, Victor, Tran
  - Victor
- Meeting on 12/4/23
  - Interview/Finalize project
  - Kira, Preston, Victor, Tran
  - Victor