|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **A. General Information** | | | | | |
| 01 | Project Name: |  | 02 | Date Prepared: |  |
| 03 | Project Location: |  | 04 | Building Front Orientation (deg): |  |
| 05 | CA City: |  | 06 | Number of Dwelling Units with Additions: |  |
| 07 | Zip Code: |  | 08 | Fuel Type: |  |
| 09 | Climate Zone: |  | 10 | Total Conditioned Floor Area (ft2) (Addition): |  |
| 11 | Building Type: |  | 12 | Slab Area (ft2): |  |
| 13 | Project Scope: |  | 14 | Exceptions to Fenestration U-factor and SHGC  150.1(c)3A: |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **B. Opaque Surface Details – Framed** (Section 150.2(a)) | | | | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | | | 07 | 08 | 09 | 10 | 11 |
| Tag/ID | Assembly Type | Frame Type | Frame Depth  (inches) | Frame Spacing  (inches) | **Proposed** | | | | | | **Required** | Comments |
| Cavity  R-value | Continuous Insulation  R-value | U-Factor | | Appendix JA4 Reference | | U-Factor from Table 150.1-A or B |
| Table | Cell |
|  |  |  |  |  |  |  |  | |  |  |  |  |
|  |  |  |  |  |  |  |  | |  |  |  |  |
| **Note:**   * Where insulation is installed above the roofing membrane, or above the layer used to seal the roof from water penetration, the insulation shall have a maximum water absorption of 0.3 percent by volume when tested according to ASTM Standard C272. * Extensions of existing wood-framed walls may retain the dimensions of the existing walls and shall install cavity insulation of R-15 in a 2x4 framing and R-21 in a 2x6 framing. | | | | | | | | | | | | |

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **C. Opaque Surface Details – Nonframed** (Section 150.1(c)1) | | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 |
| Tag/ID | Assembly Type | Assembly Materials | Thickness  (inches) | **Proposed** | | | | | **Required** | Comments |
| Core Insulation R-value | Continuous Insulation R-value | U-Factor | Appendix JA4 Reference | | U-Factor from Table 150.1-A or B |
| Table | Cell |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| **Note:**   * Where insulation is installed above the roofing membrane, or above the layer used to seal the roof from water penetration, the insulation shall have a maximum water absorption of 0.3 percent by volume when tested according to ASTM Standard C272. | | | | | | | | | | |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **D. Opaque Surface Details – Mass Walls** (150.1(c)1Bii) | | | | | | | | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| Tag/ID | Above or Below Grade? | **Proposed** | | | | | | | | | | **Required** | | | | |
| Mass Type | Mass Thickness (inches) | Appendix JA4 Reference | | Exterior Insulation | | Interior Insulation | | Appendix JA4 Reference | | Exterior Insulation | | Interior Insulation | |
| Table | Cell | R-value | U-factor | R-value | U-factor | Table | Cell | R-value | U-factor | R-value | U-factor |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **Note**: When insulation is added to the outside of a mass wall and/or when the inside is furred and insulated, the performance data may be adjusted using Equation 4-4 in the Joint Appendices. | | | | | | | | | | | | | | | | |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **E. Slab Insulation** (Table 150.1-A) | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 |
| Floor Type | **Proposed** | | **Required** | | Comments |
| R-value | U-factor | Insulation  R-value | Insulation  U-factor |
|  |  |  |  |  |  |
| **Note:** Heated slab floors require mandatory slab insulation (see Table 110.8-A). | | | | | |

|  |  |
| --- | --- |
| **F. Radiant Barrier** (Section 150.1(c)2) | |
| 01 | 02 |
| Radiant Barrier installed below the roof deck and on all gable end walls | Comment |
|  |  |
| **A radiant barrier is required (for Climate Zones 2-15)**   * Radiant barriers shall meet specific eligibility and installation criteria to receive energy credit for compliance with the Building Energy Efficiency Standards for low-rise residential buildings. Refer to RA4.2.1 * The emittance of the radiant barrier shall be less than or equal to 0.05 as tested in accordance with ASTM C1371 or ASTM E408. * For Prescriptive Compliance the attic shall be ventilated to provide a minimum free ventilation area of not less than 1 ft2 of vent area for each 300 ft2 of attic floor area with a minimum of 40 percent to no more than 50 percent upper vents. Ridge vents or gable end vents are recommended to achieve the best performance. The material should be cut to allow for full airflow to the venting. | |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **G. Roofing Products (Cool Roof)** (Section 150.1(c)11) | | | | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 |
| Tag/ID | Exception | Roof Pitch | Method of Compliance | Product Type | CRRC Product ID Number | Proposed | | | | Required | | |
| Initial Solar Reflectance | Aged Solar Reflectance | Thermal Emittance | SRI  (Optional) | Aged Solar Reflectance | Thermal Emittance | SRI (Optional) |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Notes:   * Exception 1: Any roof area covered by building integrated photovoltaic panels and solar thermal panels are exempt from the above Cool Roof requirements. * Exception 2: Roof constructions with weight of 25 lb/ft2 are also exempt * Liquid field applied coatings must comply with installation criteria from section 110.8(i)4. | | | | | | | | | | | | |

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **H. Fenestration/Glazing Allowed Areas and Efficiencies** (Section 150.2(a)1) | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 |
| Addition Type ft2 | Maximum Allowed  Fenestration Area for All Orientations ft2 | | Maximum Allowed West-Facing Fenestration Area Only ft2 | | Maximum  Allowed  U-factor  (Windows) | Maximum  Allowed  U-factor  (Skylights) | Maximum Allowed SHGC  (Windows) | Maximum Allowed SHGC (Skylights) | Comments |
| The Greater | | The Greater | |
| Maximum Calculated based on Allowed % | Maximum Calculated Allowed ft2 | Maximum Calculated based on Allowed % | Maximum Calculated Allowed ft2 |
|  |  |  |  |  |  |  |  |  |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **I. Fenestration Proposed Areas and Efficiencies**  Note: If meeting Exception 1 to 150.1(c)3A, Installing ≤ 3ft2 glass in door, it is assumed to meet the minimum required U-factor (0.30) & SHGC (0.23).  If meeting Exception 1 to 150.1(c)3A, Installing ≤ 3ft2 tubular skylight, it is assumed to meet the minimum required U-factor (0.55) & SHGC (0.30).  Doors with greater than or equal to 25 percent glazing area are considered glazed doors and are treated as fenestration products. | | | | | | | | | | | | | | |
| 01 | 02 | 03 | | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 | 14 |
| Tag/ID | Fenestration Type | Frame Type | | Dynamic Glazing | Orientation  N, S, W, E | Number of  Panes | Proposed Fenestration Area (ft2)  (N, S, E) | Proposed West Facing Fenestration Area (ft2) | Proposed  U-factor | Proposed U-factor Source | Proposed  SHGC | Proposed SHGC Source | Exterior  Shading  Device | Combined SHGC from CF1R-ENV-03 |
|  |  |  | |  |  |  |  |  |  |  |  |  |  |  |
| 15 | Total Proposed Fenestration Area | | | | | | | | | | | |  | |
| 16 | Maximum Allowed Fenestration Area | | | | | | | | | | | |  | |
| 17 | Compliance Statement: | |  | | | | | | | | | | | |
| 18 | Total Proposed West-Facing Fenestration Area | | | | | | | | | | | |  | |
| 19 | Maximum Allowed West-Facing Fenestration Area | | | | | | | | | | | |  | |
| 20 | Compliance Statement: | |  | | | | | | | | | | | |
| 21 | Proposed Fenestration U-factor (Windows) | | | | | | | | | | | |  | |
| 22 | Required Fenestration U-factor (Windows) | | | | | | | | | | | |  | |
| 23 | Compliance Statement: | |  | | | | | | | | | | | |
| 24 | Proposed Fenestration SHGC (Windows) | | | | | | | | | | | |  | |
| 25 | Required Fenestration SHGC (Windows) | | | | | | | | | | | |  | |
| 26 | Compliance Statement: | |  | | | | | | | | | | | |
| 27 | Proposed Fenestration U-factor (Skylights) | | | | | | | | | | | |  | |
| 28 | Required Fenestration U-factor (Skylights) | | | | | | | | | | | |  | |
| 29 | Compliance Statement: | |  | | | | | | | | | | | |
| 30 | Proposed Fenestration SHGC (Skylights) | | | | | | | | | | | |  | |
| 31 | Required Fenestration SHGC (Skylights) | | | | | | | | | | | |  | |
| 32 | Compliance Statement: | |  | | | | | | | | | | | |

|  |
| --- |
| **J. Opaque Swinging Doors to Exterior** |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 |
| Tag/ID | Area | Proposed U-factor | Proposed U-factor Source | Required Maximum  U-factor | Weighted Average (Yes/No) | Comments |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Notes:   * Any door with 25 percent or more glass is counted as a fenestration product in Tables H and I. * Do not include fire-rated doors between garage or unconditioned space and conditioned space. * If using weighted average to achieve required maximum U-factor, attach CF1R-ENV-02-E. | | | | | | |

|  |  |  |
| --- | --- | --- |
| **K. Space Conditioning (SC) Systems – Heating/Cooling – Single Family Dwelling** (Section 150.2(b) or (Section 150.1(c)7) | | |
| 01 | 02 | 03 |
| Dwelling Unit Name | Dwelling Unit Total CFA =  Sum of Existing + Addition (ft2) | Comments |
|  |  |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **L. Water Heating Systems** (Section 150.1(c)8)  List water heaters and boilers for both domestic hot water (DHW) heaters and hydronic space heating. | | | | | | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 | 14 |
| Water Heating System ID or Name | Water Heating System Type | System Option (from §150.1(c)8) | # of Dwelling Units in System | # of Recir Loops | Water Heater Type | Volume | Fuel Type | # of Water Heaters in System | Rated Input (Range) | Minimum Solar Savings Fraction | Additional PV Capacity | Tank Location | Distribution Type |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Options:  Single Family & Multifamily with Individual Water Heaters   1. Gas or propane instantaneous. 2. 55 gallons or less storage tank with 75,000 Btu or less rated input. Distribution either compact hot water distribution (HERS) or drain water heat recovery (HERS). 3. Greater than 55 gallons storage tank with 75,000 Btu or less rated input. 4. Heat pump water heater. Installed in conditioned space or garage. Either: 5. Compact hot water distribution basic and drain water heat recovery (HERS), or 6. If climate zone 8-15, a PV system 0.3 kWdc larger than system required, or If climate zone 1 or 16, a PV system 1.1 kWdc larger than system required 7. Tier 3 heat water heater (as rated by Northwest Energy Efficiency Alliance (NEEA)). Installed in conditioned space or garage. If climate zone 1 or 16 either:   A, A PV system that is 0.3 kWdc larger than required, or   1. Compact hot water distribution basic.   Multifamily with Central Water Heating   1. Gas or propane water heating system, a recirculation system, and a minimum solar savings fraction of 0.20 in Climate Zones 1 through 9 or a minimum solar savings fraction of 0.35 in Climate Zones 10 through 16. 2. Gas or propane water heating system, a recirculation system, a minimum solar savings fraction of 0.15 in Climate Zones 1 through 9 or a minimum solar savings fraction of 0.30 in Climate Zones 10 through 16, and a drain water heat recovery system. | | | | | | | | | | | | | | |



|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **M. Space Conditioning Systems and Water Heating Systems in Multifamily Dwelling Units** | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 |
| Dwelling Unit Name | Dwelling Unit Total CFA = Sum of Existing + Addition (ft2) | Central Water Heating System Identification or Name | Dwelling Unit  Water Heating System Identification or Name | Dwelling Unit:  Alteration to Existing or Installing a New Space Conditioning System? | Comments |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

|  |  |
| --- | --- |
| **Documentation Author's Declaration Statement** | |
| 1. I certify that this Certificate of Compliance documentation is accurate and complete. | |
| Documentation Author Name: | Documentation Author Signature: |
| Company: | Signature Date: |
| Address: | CEA/ HERS Certification Identification (if applicable): |
| City/State/Zip: | Phone: |
| **Responsible Person's Declaration statement** | |
| I certify the following under penalty of perjury, under the laws of the State of California:   1. The information provided on this Certificate of Compliance is true and correct. 2. I am eligible under Division 3 of the Business and Professions Code to accept responsibility for the building design or system design identified on this Certificate of Compliance (responsible designer). 3. That the energy features and performance specifications, materials, components, and manufactured devices for the building design or system design identified on this Certificate of Compliance conform to the requirements of Title 24, Part 1 and Part 6 of the California Code of Regulations. 4. The building design features or system design features identified on this Certificate of Compliance are consistent with the information provided on other applicable compliance documents, worksheets, calculations, plans and specifications submitted to the enforcement agency for approval with this building permit application. 5. I will ensure that a registered copy of this Certificate of Compliance shall be made available with the building permit(s) issued for the building, and made available to the enforcement agency for all applicable inspections. I understand that a registered copy of this Certificate of Compliance is required to be included with the documentation the builder provides to the building owner at occupancy. | |
| Responsible Designer Name: | Responsible Designer Signature: |
| Company : | Date Signed: |
| Address: | License: |
| City/State/Zip: | Phone: |

For assistance or questions regarding the Energy Standards, contact the Energy Hotline at: 1-800-772-3300

**CF1R-ADD-01-E User Instructions**

Minimum requirements for prescriptive addition compliance can be found in Building Energy Efficiency Standards Section 150.2(a), and Table 150.1-A. Completing these compliance documents will require that you have the Reference Appendices for the 2019 Building Energy Efficiency Standards, which contain the Joint Appendices used to determine climate zone and to complete the section for opaque surfaces. When the term CF1R is used it means the CF1R-ADD-01. Worksheets are identified by their entire name and subsequently by only the worksheet number, such as CF1R-ENV-02.

Instructions for sections with column numbers and row letters are given separately.

If any part of the addition does not comply, prescriptive compliance fails, in which case the performance (or computer) compliance approach may be used in an attempt to achieve compliance. Only the new construction is required to meet the requirements specified in this documentation. If any alterations to the existing building are occurring, those are documented on one or more of the CF1R-ALT forms.

**A. General Information**

1. Project Name: Identifying information, such as owner’s name.
2. Date Prepared: Date of document preparation.
3. Project Location: Legal street address of property or other applicable identifying information.
4. Building Front Orientation: Building front expressed in degrees, where North = 0, East = 90, South = 180, and West = 270. The Standards (Section 100.1) include the following additional details for determining orientation:

* North is oriented to within 45 degrees of true north, including 45 degrees east of north;
* East is oriented to within 45 degrees of true east, including 45 degrees south of east;
* South is oriented to within 45 degrees of true south, including 45 degrees west of south;
* West is oriented to within 45 degrees of true west, including 45 degrees north of west.

1. CA City: Legal city/town of property.
2. Number of Dwelling Units with Additions: 1 for single family, 1 or more for multi-family.
3. Zip Code: 5-digit zip code for the project location (used to determine climate zone).
4. Fuel Type: Natural Gas, Liquefied Propane Gas, or Electricity.

NOTE: Prescriptive compliance only allows electricity if natural gas is not connected to the building.

1. Climate Zone: From Joint Appendix JA2.1.1.
2. Total Conditioned Floor Area: Enter the new conditioned floor area, in ft2, as measured from the outside of exterior walls of the addition.
3. Building Type: Single Family (includes duplex), or Multi Family (a building that shares common walls and common floors or ceilings).
4. Slab Area: Area of the first floor slab of the addition (if any) in ft2.
5. Project Scope: Select all that apply: Addition < 300 ft2, Addition > 300 to < 400 ft2, Addition > 400 to < 700 ft2, Addition > 700 to < 1000 ft2, ADU Addition < 300 ft2, ADU Addition > 300 to < 400 ft2, ADU Addition > 400 to < 700 ft2, ADU Addition > 700 to < 1000 ft2, space heating system, space cooling system, space conditioning duct system, water heating, or fenestration, kitchen remodel.
6. Exceptions to Fenestration U-factor and SHGC: Installing less than or equal to 3 ft2 glass in door, Installing less than or equal to 3 ft2 tubular skylight, Installing less than or equal to 16 ft2 skylight, or NA.

**B. Opaque Surface Details - Framed**

1. Tag/ID: A label (if any) from the plans, such as A1.4 or wall.
2. Assembly Type: Roof, Ceiling, Wall, or Floor.
3. Frame Type: Wood or Metal.
4. Frame Depth: Nominal dimensions (in inches) of framing material such as 2x4 or 2x6.
5. Frame Spacing: 16, 24, or 48 (inches on center).
6. Proposed Cavity R-value: Insulation installed between framing members.

Proposed Continuous Insulation: R-value of rigid or continuous insulation (not interrupted by framing). See Table 4.3.4. of the Reference Appendices for metal frame construction.

1. Proposed U-factor: The U-factor for the proposed assembly must be less than or equal to Column 10 or have an attached Area Weighted Average Calculation Worksheet (CF1R-ENV-01-E) to show that a weighted U-factor for multiple assemblies will meet the maximum value in Column 10.
2. Appendix JA4 Table: Table number used to determine the R-value or U-factor (e.g., an attic assembly is 4.2.1).
3. Appendix JA4 Cell: Cell number used to determine the R-value or U-factor (e.g., an R-38 ceiling with 24-inch on center framing is A21).
4. Required U-factor: From Package A or from Section 150.2. Value required based on climate zone and assembly type.
5. Comments: Any notes regarding location, unique conditions, or attachments.

**C. Opaque Surface Details – Non-Framed**

1. Tag/ID: A label (if any) from the plans, for example, A1.4 or wall.
2. Assembly Type: Roof, Wall.
3. Assembly Materials: SIP OSB, SIP I-Joist, SIP Single 2x, SIP Double 2x.
4. Thickness: Thickness in inches.
5. Proposed Core Insulation R-value: Insulation installed within the materials or on the inside. See Joint Appendix JA4 for guidance.
6. Proposed Continuous Insulation R-value: Insulation installed on the exterior. See Joint Appendix JA4 for guidance.
7. Proposed U-factor: Proposed assembly U-factor from JA4 or CF1R-ENV-02-E. Must be less than or equal to Column 10.
8. Appendix JA4 Table: Table number used to determine the R-value or U-factor (e.g., a SIP wall is 4.3.2).
9. Appendix JA4 Cell: Cell number used to determine the R-value or U-factor (e.g., a 4.5-inch thick OSB wall with R-18 core insulation and no continuous insulation is A5).
10. Required U-factor from Table 150.1-A or B: Based on assembly type and climate zone.
11. Comments: Any notes regarding location, unique conditions, or attachments.

**D. Opaque Surface Details – Mass Walls**

1. Tag/ID: A label (if any) from the plans, for example, A1.4 or wall.
2. Walls Above Grade: Yes or No.
3. Mass Type: Clay Brick, Clay Hollow Unit, CMU Light Weight, CMU Medium Weight, CMU Normal Weight, Concrete, ICF. See JA4 for guidance.
4. Mass Thickness: Thickness (in inches) of mass.
5. Appendix JA4 Reference Table: Table number used to determine the R-value or U-factor (e.g., an ICF wall is 4.3.13).
6. Appendix JA4 Reference Cell: Cell number used to determine the R-value or U-factor (e.g., an 8-inch thick ICF wall with 2 inches of EPS (R-15.4) is C1).

7-8. Proposed Exterior Insulation R-value or U-factor: Enter the R-value or U-factor of proposed insulation on the outside surface of the mass wall. See JA4 for guidance. Use the same descriptor (R-value or U-factor) throughout Table D.

9-10. Proposed Interior Insulation R-value or U-factor: Enter the R-value or U-facto) of proposed insulation on the inside surface of the mass wall. See JA4 for guidance. Use the same descriptor (R-value or U-factor) throughout Table D.

11. Appendix JA4 Table: Table number used to determine the R-value or U-factor (e.g., an ICF wall is 4.3.13).

1. Appendix JA4 Cell: Cell number used to determine the R-value or U-factor (e.g., an 8-inch thick ICF wall with 2 inches of EPS (R-15.4) is A6).

13-14. Required Exterior Insulation R-value or U-factor: The required R-value or U-factor (whichever descriptor was selected in Column 7 or 8) for exterior insulation will be completed based on the Table 150.1-A requirements for the wall type.

15-16. Required Interior Insulation R-value or U-factor: The required R-value or U-factor (whichever descriptor was selected in Column 9 or 10) for interior insulation will be completed based on the Table 150.1-A requirements for the wall type.

**E. Slab Insulation**

Slab edge performance specifications and installation criteria are found in Sections 150.0(l) and 150.1(c)1D (Table 150.1-A). Requirements vary by climate zone and slab conditions.

1. Floor type: Types include slab-on-grade or raised slab.

* Slab-on-grade floors require slab edge insulation in climate zone 16 only.
* Raised slab must be insulated to R8 in climate zones 1, 2, 11, 13, 14 and 16, R-4 in climate zones 12 and 15, and no insulation is required in climate zones 3-10.

1. Proposed R-value: When required, insulation can be specified by either R-value or U-factor (use the same descriptor throughout Table E). When specifying an R-value complete Column 2.
2. Proposed U-Factor: When required, specify the U-factor of proposed insulation in Column 3.
3. Required Insulation R-value: Specify the value required, which will vary by climate zone and type of slab. Values are from Table 150.1-A.
4. Required Insulation U-factor: Specify the value required, which will vary by climate zone and type of slab. Values are from Table 150.1-A.
5. Comments: Any notes regarding location, unique conditions, or attachments.

NOTE: There is a mandatory slab edge insulation requirement for heated slab floors. Since mandatory requirements are not listed on the Certificate of Compliance, this is provided for information purposes only. The specific requirements are in Sections 110.8(g) and Table 110.8-A.

**F. Radiant Barrier**

1. Radiant Barrier installed below the roof deck and on all gable end walls: Yes or No. Radiant barriers are required in climate zones 2-15.
2. Comments: Any notes regarding location, unique conditions, or attachments.

NOTE: Radiant barrier performance specifications and installation criteria are found in Sections 110.8(j) and 150.1(c)2, and in Residential Appendix RA4.2.1.

**G. Roofing Products (Cool Roof)**

Roofing requirements are found in Section 110.8(i) and 150.1(c)11. Depending on the climate zone and roof slope, a cool roof (defined as a minimum aged solar reflectance and thermal emittance, or a minimum SRI) may be required by Package A.

NOTE: Exceptions include (1) additions of 300 ft2 or less, (2) low-slope roofs (pitch 2:12 or less) in climate zones 1-12, 14 and 16; (3) steep-slope roofs (pitch greater than 2:12) in climate zones 1-9 and 16; (4) roof constructions that have thermal mass over the roof membrane with at least 25 lb/ft2; and (5) any roof area covered by building integrated photovoltaic panels and solar thermal panels (the area of roof not covered by photovoltaic panels would still need to meet any applicable cool roof requirements).

1. Tag/ID: A label (if any) from the plans, such as R1.
2. Exception: User selects from 1, 2, or None. Mass roofs are not required to have a cool roof even if the climate zone specifies minimum performance requirements.
3. Roof Pitch: Expressed as 4:12, for example, which means the roof rises 4 feet within a span of 12 feet. When roofs have multiple pitches the requirements are based on the pitch of 50% or more of the roof.
4. Method of Compliance: Indicate if the method of compliance is going to be based on Aged Solar Reflectance and Thermal Emittance or is it going to be based on the Solar Reflectance Index (SRI).
5. Product Type: See Cool Roof Rating Council’s directory. Generally, product types include single-ply roof, wood shingles, asphalt roof, metal roof, tile roof.
6. The CRRC Product ID Number is obtained from the Cool Roof Rating Council’s Rated Product Directory at [www.coolroofs.org/products/results](file:///\\CECFS127\Unit_420\2016%20Compliance%20Forms%20Update\Draft%20Forms\2013%20Res.%20Comp.%20Forms\RB%20V2013.1.006\www.coolroofs.org\products\results). Products are listed by manufacturer, brand, type of installation, roofing material, and color, as well as product performance.
7. Proposed Initial Solar Reflectance: Based on the product chosen from the Cool Roof Rating Council’s Rated Product Directory. If using default assumption indicate NA since the Aged Solar Reflectance is available.
8. Proposed Aged Solar Reflectance: Value is from the Cool Roof Rating Council’s Rated Product Directory. If the aged value is not available, calculate the calculated Aged Solar Reflectance using the Solar Reflectance Index (SRI) Calculation worksheet located on the California Energy Commission website or the aging equation ρaged=[0.2+β[ρinitial-0.2], where ρinitial = the initial solar reflectance and soiling resistance β is listed by product type below.

VALUES OF SOILING RESISTANCE β BY PRODUCT TYPE

|  |  |  |
| --- | --- | --- |
| **Product Type** | **CRRC Product Category** | **β** |
| Field-Applied Coating | Field-Applied Coating | 0.65 |
| Other | Not A Field-Applied Coating | 0.70 |

1. Proposed Thermal Emittance: From the product specification default value. If using a calculated SRI, enter the thermal emittance used to calculate SRI.
2. Proposed SRI: It is optional to meet the SRI, but if chosen to do so use the Solar Reflectance Index (SRI) Calculation Worksheet found on the California Energy Commission website <http://energy.ca.gov/title24/2013standards/documents/solar_reflectance/>.
3. Required Aged Solar Reflectance: Based on climate zone and roof slope.
4. Required Thermal Emittance: Based on climate zone and roof slope.
5. Required SRI: Based on climate zone and roof slope.

If the cool roofing requirements will be met by a liquid field applied coating, Section 110.8(i)4 requires the coating be applied across the entire roof surface and meet the dry mil thickness or coverage recommended by the manufacturer.

**H. Fenestration/Glazing Allowed Areas and Efficiencies**

Fenestration areas are expressed in square feet, not square inches.

The climate zone and size of the addition will affect the area of fenestration (also known as glazing) allowed. If limited to 20%, for example, this is calculated as Conditioned Floor Area (CFA) of the addition x 0.20 = Total ft2 of fenestration allowed.

1. Addition Type: Based on “Project Scope.” The addition’s area in ft2—whether ≤300, >300 to ≤400, >400 to ≤700, or >700 to ≤1,000.

2. - 9. These fields will be completed based on conditioned floor area of the addition and/or climate zone. The values in these fields will be entered into Section I.)

Maximum allowed fenestration area for all orientations is the greater of the values in Column 2 or 3:

1. Maximum Calculated based on Allowed %: The addition’s CFA multiplied by the allowed %. The maximum total fenestration area is 30% for additions up to 400 ft2, 25% for additions greater than 400 ft2 but no greater than 700 ft2, and 20% for additions greater than 700 ft2.
2. Maximum Calculated Allowed ft2: The maximum total fenestration area is 75ft2 for additions up to 400 ft2, 120ft2 for additions greater than 400 ft2 but no greater than 700 ft2, and 175 ft2 for additions of greater than 700 ft2.

Maximum allowed west-facing area is the greater of the values in Column 4 or 5:

1. Maximum Calculated based on Allowed %: The maximum west-facing fenestration area (in climate zones 2, 4, and 6-16) is 5% for additions greater than 700 ft2.
2. Maximum Calculated Allowed ft2: The maximum west-facing fenestration area (in climate zones 2, 4, and 6-16) is 60 ft2 for additions no greater than 700 ft2, and 70 ft2 for additions of greater than 700 ft2.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Addition CFA:** | **≤ 400 ft2** | | **> 400 to ≤** **700 ft2** | | **> 700 to ≤ 1,000 ft2** | |
|  | **The Greater Of:** | | **The Greater Of:** | | **The Greater Of:** | |
| **Orientation** | **Percentage** | **Area (ft2)** | **Percentage** | **Area (ft2)** | **Percentage** | **Area (ft2)** |
| West-facing (CZs 2, 4, 6-16) | - | 60 | - | 60 | 5% | 70 |
| All Orientations | 30% | 75 | 25% | 120 | 20% | 175 |

NOTE: West includes any vertical fenestration oriented to within 45 degrees of true west (in either direction), including 45 degrees north of west, any skylights oriented west, and skylights facing any direction with a pitch of less than 1:12.

1. Maximum Allowed U-factor (Windows): Maximum area-weighted average of 0.3 for all climate zones.
2. Maximum Allowed U-factor (Skylights): Maximum area-weighted average of 0.3 for all climate zones, unless meeting one of the Exceptions to 150.1(c)3A. If meeting one of the Exceptions, this field will be 0.55.
3. Maximum Allowed SHGC (Windows): Maximum area-weighted average of 0.23 for climate zones 2, 4, and 6-16; otherwise N/A.
4. Maximum Allowed SHGC (Skylights): Maximum area-weighted average of 0.23 for all climate zones, unless meeting one of the Exceptions to 150.1(c)3A. If meeting one of the Exceptions, this field will be 0.30.
5. Comments: Any notes regarding location, unique conditions, or attachments.

**I. Fenestration/Glazing Proposed Areas and Efficiencies**

1. Tag/ID: Provide a name or designator for each unique type of fenestration surface. This designator should be used consistently throughout the plan set (elevations, finish schedules, etc.) such as Window-1, Skylight-1, etc. to identify each surface. It should also be consistently used on the other forms in the compliance documentation.
2. Fenestration Type: Indicate the type of fenestration construction e.g., Fixed Window, Operable Window, Skylight, Tubular Skylight, or Glass in Door.

NOTE: Doors with glazing are counted in one of two ways. The entire area of a door with 50% or more glazing is considered fenestration. A door with less than 50% glazing can be considered as all fenestration, or can be calculated as the actual glass area with a 2-inch (0.17 ft) frame all around.

1. Frame Type: Metal, metal thermal break, or non-metal.
2. Dynamic Glazing: Indicate whether the fenestration has an integrated shading device, chromogenic glazing, or none for no dynamic glazing. Chromogenic glazing shall be considered separately from other fenestration types.
3. Orientation: Orientation can be North, East, South, or West. If documentation is for a building that may be built in any direction, in a climate zone that limits west-facing fenestration, complete this section assuming the side of the building with the most fenestration faces west.

NOTE: West includes any vertical fenestration oriented to within 45 degrees of true west, excluding 45 degrees south of west; any skylights oriented west; and skylights facing any direction with a pitch of less than 1:12.

1. Number of Panes: Indicate the number of panes for each Tag/ID; is it a single, double, or triple pane window?
2. Proposed Fenestration Area (ft2): The size of any windows, doors with glass, or skylights within the floor area of the addition (combine windows with the same characteristics). Indicate the area (in ft2) of each exterior fenestration type, including west-facing fenestration.
3. Proposed West Facing Fenestration Area ft2: In climate zones 2, 4, and 6-16, enter the size of any west-facing windows, doors with glass, or skylights within the floor area of the addition. Indicate the area (in ft2) of each exterior west-facing fenestration type separately.
4. Proposed U-factor: Enter

(a) the NFRC U-factor based on the proposed brand and type of fenestration using National Fenestration Rating Council ([www.nfrc.org](http://www.nfrc.org)) certified values; or

(b) the default value from Table 110.6-A; or

(c) the NA6.2 alternate default U-factor (for non-rated site-built fenestration only); or

(d) the Area-weighted Average from CF1R-ENV-02.

If any products (other than the exceptions noted below) have a higher U-factor than 0.3, first complete a CF1R-ENV-02-E to calculate the area-weighted average U-factor, which must be 0.3 or less, and attach it to the CF1R-ADD-01-E.

NOTES: (1) For the exceptions - up to 3 ft2 of tubular skylights and up to 16 ft2 of skylight area, enter 0.55.

(2) For the exception – up to 3 ft2 of glass in door, enter 0.32.

(3) Dynamic glazing is a glazing system that changes its performance U-factor and SHGC based on the physical environment. Dynamic glazing includes chromogenic glazing or integrated shading systems (this does not include internally or externally mounted shading devices). If using dynamic glazing, use the lowest tested U-factor and SHGC in Columns 9 and 11.

1. Source: The source of the U-factor data for the fenestration product—indicate whether NFRC, Tables 110.6-A and 110.6-B, Equations NA6-1 and NA6-2, or Area-weighted Average Worksheet (CF1R-ENV-02).
2. Proposed SHGC: In climate zones 2, 4, and 6-16, enter

(a) the NFRC SHGC based on the proposed brand and type of fenestration using National Fenestration Rating Council ([www.nfrc.org](http://www.nfrc.org)) certified values, or

(b) the default value from Table 110.6-B, or

(c) the NA6.3 alternate default SHGC (for non-rated site-built fenestration only), or

(d) the Area-weighted Average from CF1R-ENV-02.

If any products (other than the exceptions noted below) have a higher SHGC than 0.23 in a climate zone with a maximum SHGC value, first complete a CF1R-ENV-02-E to calculate the area-weighted average SHGC, which must be 0.23 or less, and attach it to the CF1R-ADD-01-E.

NOTES: (1) For the exceptions - up to 3 ft2 of tubular skylights and up to 16 ft2 of skylight area, enter 0.30.

(2) For the exception – up to 3 ft2 of glass in door, enter 0.25.

1. Source: The source of the SHGC data for the fenestration product—indicate whether NFRC, Tables 110.6-A and 110.6-B, Equations NA6-1 and NA6-2, or Area-weighted Average Worksheet (ENV-02).
2. Exterior Shading Device: If exterior shading devices are used to meet the SHGC requirement, indicate the type of device (from Table S-1 of CF1R-ENV-03-E Solar Heat Gain Coefficient Worksheet) and attach the CF1R-ENV-03-E.

NOTES: (1) An exterior shading device is not used for products with an NFRC rated U-factor and SHGC based on a factory integrated shading device.

(2) Chromogenic glazing shall be considered separately from other fenestration.

1. Combined SHGC from CF1R-ENV-03: If exterior shading devices are combined with the SHGC value of the fenestration to meet the prescriptive SHGC requirements (as indicated in I. 13), indicate the SHGC calculated on form CF1R-ENV-03 and attach the form for each window with an exterior shading device.

15.-32. Automatically completed entries; no user input required.

**J. Opaque Swinging Doors to Exterior**

* 1. Tag/ID: Provide a name or designator for each unique door. This designator should be used consistently throughout the plan set (elevations, door schedules, etc.)
  2. Area: Calculated area (in sq.ft.) for each unique door.

1. Proposed U-factor: Enter the proposed U-factor. If value is greater than 0.20, column 06 will autocomplete as Yes.
2. Source: NFRC or Reference Joint Appendix Table 4.5.1s 110.6-A and 110.6-B, Equations NA6-1 and NA6-2, or Area-Weighted Average Worksheet (CF1R-ENV-02).
3. Required Maximum U-factor. This field will always be 0.20.
4. Weighted Average: If column 03 is greater than 0.20 U-factor, attach form CF1R-ENV-02-E:
5. Comments: Any notes regarding location, unique conditions, or attachments.

**K. Space Conditioning Systems – Heating/Cooling – Single Family Dwelling**

If an existing space system will condition an addition, the prescriptive requirements do not apply to that system (Exception 4 to Section 150.2(a)). The enforcement agencies may require verification that the capacity of the existing heating system is adequate to meet the added load of the additional conditioned floor area. Since there is no health and safety code requirement to provide cooling, the enforcement agency will not ask for verification that the capacity of the existing system is adequate to meet the added load of the additional conditioned floor area.

If a new system is installed complete a Certificate of Compliance for Alterations to Space Conditioning Systems (CF1R-ALT-02).

1. Dwelling Unit Name: Name of dwelling unit or any other identifying name.
2. Dwelling Unit Total CFA – Sum of Existing Plus Addition (ft2): Total dwelling unit conditioned floor area in ft2, as measured from the outside of exterior walls of the dwelling unit or building being altered.
3. Comments: Any notes regarding location or unique conditions.

**L. Water Heating Systems for Additions**

Water heating compliance for an addition is described in Section 150.2(a)1D. When a water heater is added as part of an addition in a single dwelling the Prescriptive Standards allow five options under Section 150.1(c)8.

1. Water Heating System Identification or Name: Provide a unique name for each unique water heating system type in the building. If the same water heating system type is used in more than one location in the building, it is sufficient to list the unique water heating system type only once. In order for one water heating system type to be considered the same as another, it must have the same description in Columns 2 through 12.
2. Water Heating System Type: Domestic Hot Water (DHW), Hydronic, Combined Hydronic, or Central. DHW is for domestic hot water, hydronic is a water heating system used for space heating only; combined hydronic are when the water heater will provide both space conditioning and domestic hot water.
3. System option:

(1) A single gas or propane instantaneous water heater with an input of 200,000 Btu per hour or less and no storage tank.

* + 1. A single gas or propane storage type water heater with an input of 75,000 Btu per hour or less, rated volume less than or equal to 55 gallons and that meets the requirements of Sections 110.1 and 110.3. The dwelling unit shall have installed fenestration products with a weighted aver U-factor of 0.24 or less and either:
  1. A compact hot water distribution system that is field verified as specified in the Reference Appendix RA4.4.16; or
  2. A drain water heat recovery system that is field verified as specified in the Reference Appendix RA3.6.9.
     1. A single gas or propane storage type water heater (small storage or consumer storage) with an input of 75,000 Btu per hour or less, rated volume greater than 55 gallons.
     2. A heat pump water heater located in the garage or conditioned space, and either:
  3. A compact hot water distribution system as specified in the Reference Appendix RA4.4.6, and a drain water heat recovery system that is field verified as specified in the Reference Appendix RA3.6.9; or
  4. In climate zones 2-15, a PV system with 0.3 kWdc capacity larger than the PV requirements; or
  5. In climate zones 1 or 16, a PV system with 1.1 kWdc capacity larger than the PV requirements.
     1. A single NEEA Tier 3 heat pump water heater located in the garage or conditioned space, and:

1. In climate zones 1 or 16, a PV system with 0.3 kWdc capacity larger than the PV requirements, and
2. In climate zones 1 or 16, a compact hot water distribution system as specified in the Reference Appendix RA4.4.6.
3. # of Dwelling Units: Enter a whole number for how many dwelling units are in the building.
4. # of Recirculation loops: User entry based on number of dwelling units
5. Water heater Type: Tankless, storage, heat pump.
6. Volume (gal): Tank capacity in gallons. For instantaneous water heaters, enter N/A.
7. Fuel Type: Gas, Propane. heat pump.
8. Number of water heaters: No more than 1 per dwelling unit allowed.
9. Rated Input (Range): Select the maximum input rating
10. Minimum Solar Savings Fraction: Field is auto filled based on which system option was chosen.
11. Additional PV Capacity: Auto entered. If the option selected requires added solar capacity, it is entered here.
12. Tank Location: List based on which system option was chosen.
13. Distribution Type: Pick Standard, Demand Recirculation – Manual Control, Demand Recirculation – Sensor Control.

**M. Space Conditioning and Water Heating in Multifamily Dwelling Units**

If an existing space system will condition an addition, the prescriptive requirements do not apply to that system (Exception 4 to Section 150.2(a)). The enforcement agencies may require verification that the capacity of the existing heating system is adequate to meet the added load of the additional conditioned floor area. Since there is no health and safety code requirement to provide cooling, the enforcement agency will not ask for verification that the capacity of the existing system is adequate to meet the added load of the additional conditioned floor area. If a new space conditioning system is installed complete a Certificate of Compliance for Alterations to Space Conditioning Systems (CF1R-ALT-02)

1. Dwelling Unit Name: Enter one unique name for each of the number of dwelling units with additions as identified in Section A field 06.
2. Dwelling Unit Total CFA – Sum of Existing Plus Addition (ft2): Total dwelling unit conditioned floor area in ft2, as measured from the outside of exterior walls of the dwelling unit or building being altered.
3. Central Water Heating System Identification or Name: Enter the central DHW system names from L. 01.
4. Dwelling Unit Water Heating System Identification or Name: Note the applicable water heating system name(s). If more than one water heating system type is needed in the dwelling unit, add another row of data for the dwelling unit and enter the additional water heating system name.
5. Dwelling Unit - Installing a New Space Conditioning System?: If a new Space Conditioning system is planned to be installed, then enter yes, otherwise enter no.
6. Comments: Any notes regarding location or unique conditions.

**Documentation Declaration Statements**

1. The person who prepared the CF1R will sign and complete the fields for their name, company (if applicable), address, phone number, certification information (if applicable), date and signature (may be electronic).
2. The person who is assuming responsibility for the project being built to comply with Title 24, Part 6, will complete the fields for their name, company (if applicable), address, phone number, license number (if applicable), date and signature (may be electronic).

**Registration**

The CF1R must be registered with a HERS provider prior to submitting for a building permit.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **A. General Information** | | | | | |
| 01 | Project Name: | <<User Input: Text>> | 02 | Date Prepared: | <<User Input: Date>> |
| 03 | Project Location: | <<User Input: String>> | 04 | Building Front Orientation (deg): | <<User Input: IntegerNonnegative>> |
| 05 | CA City: | <<User Input: String>> | 06 | Number of Dwelling Units with Additions: | <<User Input: IntegerNonnegative; note if A11=Single Family, then the value=1; else if A11=Multifamily or Multifamily with central water heating, then the value ≥2>> |
| 07 | Zip Code: | <<User Input: Zipcode>> | 08 | Fuel Type: | <<User selects from list: Electricity, Natural Gas, Propane>> |
| 09 | Climate Zone: | <<User selects from list: 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16>> | 10 | Total Conditioned Floor Area (ft2) (Addition): | <<User Input: IntegerNonnegative>> |
| 11 | Building Type | <<user select one from list:  \*Single Family  \*Multifamily  \*Multifamily with central water heating>> | 12 | Slab Area (ft2): | <<User Input: IntegerNonnegative>> |
| 13 | Project Scope: | << user select as many as are applicable from list:  \*Addition < 300 ft2  \*Addition > 300 to < 400 ft2  \*Addition > 400 to < 700 ft2  \*Addition > 700 to < 1000 ft2  \*ADU Addition < 300 ft2  \*ADU Addition > 300 to < 400 ft2  \*ADU Addition > 400 to < 700 ft2  \*ADU Addition > 700 to < 1000 ft2  \*Kitchen remodel  \*Space Heating System  \* Space Cooling System  \* Space Conditioning Duct System  \*Water Heating  \*Fenestration (*if selected, show A14*)  \*Opaque Exterior Doors>> | 14 | Exceptions to Fenestration U-factor and SHGC  150.1(c)3A | <<User selects as many as are applicable from list:  \*NA (do not allow other entries)  \*Installing ≤ 3ft2 glass in door  \*Installing ≤ 3ft2 tubular skylight  \*Installing ≤ 16ft2 skylight |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **B. Opaque Surface Details – Framed Walls/ Framed Floors/Concrete Raised Floors** (Section 150.2(a))  <<if A13 = one of the items in the following list:  \*Addition ≤ 300 ft2  \*Addition > 300 to ≤ 400 ft2  \*Addition > 400 to ≤ 700 ft2  \*ADU Addition < 300 ft2  \*ADU Addition > 300 to < 400 ft2  \*ADU Addition > 400 to < 700 ft2  \*ADU Addition > 700 to < 1000 ft2  \*Addition > 700 to ≤ 1,000 ft2 then display this section but entry is optional,  else display the standard “This Section Does Not Apply” message>> | | | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | | 07 | 08 | 09 | 10 | 11 |
| Tag/ID | Assembly Type | Frame Type | Frame Depth  (inches) | Frame Spacing  (inches) | **Proposed** | | | | | **Required** | Comments |
| Cavity  R-value | Continuous Insulation  R-value | U-Factor | Appendix JA4 Reference | | U-Factor from Table 150.1-A or B |
| Table | Cell |
| <<User Input: ObjectNamePermissive>> | <<User selects from list: Ceiling, Floor, Roof, Wall >> | << User selects from Wood or Metal>> | << User selects from 2x4, 2x6, 2x8, 2x10, 2x12 or 2x14>> | << user selects from list: 16InchOC, 24InchOC, or 48InchOC>>>> | <<User Input: DecimalNonnegative>> | <<User Input: DecimalNonnegative>> | <<User Input: DecimalNonnegative>> | <<User Input: JA\_TableID>> | <<User Input: JA\_TableCell>> | <<User Input: DecimalNonnegative>> | <<User Input: Text>> |
|  |  |  |  |  |  |  |  |  |  |  |  |
| Note:   * Where insulation is installed above the roofing membrane or above the layer used to seal the roof from water penetration the insulation shall have a maximum water absorption of 0.3 percent by volume when tested according to ASTM Standard C272. * Extensions of existing wood-framed walls may retain the dimensions of the existing walls and shall install cavity insulation of R-15 in a 2x4 framing and R-21 in a 2x6 framing. | | | | | | | | | | | |

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **C. Opaque Surface Details – Nonframed** (Section 150.1(c)1)  <<if A13 = one of the items in the following list:  \*Addition ≤ 300 ft2  \*Addition > 300 to ≤ 400 ft2  \*Addition > 400 to ≤ 700 ft2  \*ADU Addition < 300 ft2  \*ADU Addition > 300 to < 400 ft2  \*ADU Addition > 400 to < 700 ft2  \*ADU Addition > 700 to < 1000 ft2  \*Addition > 700 to ≤ 1,000 ft2 then display this section but entry is optional,  else display the standard “This Section Does Not Apply” message>> | | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 |
| Tag/ID | Assembly Type | Assembly Materials | Thickness  (inches) | **Proposed** | | | | | **Required** | Comments |
| Core Insulation R-value | Continuous Insulation R-value | U-Factor | Appendix JA4 Reference | | U-Factor from Table 150.1-A or B |
| Table | Cell |
| <<User Input: ObjectNamePermissive>> | <<User selects from list: Roof, Wall>> | <<User selects from list: \*SIP OSB, \*SIP 2x, \*SIP 4x, \*SIP I-Joist, \*Metal Panel Walls, \*Log Home Walls, \*Straw Bale Walls, \*Insulating Concrete Form >> | <<User Input: DecimalNonnegative>> | <<User Input: DecimalNonnegative>> | <<User Input: DecimalNonnegative>> | <<User Input: DecimalNonnegative>> | <<User Input: JA\_TableID>> | <<User Input: JA\_TableCell>> | <<User Input: DecimalNonnegative>> | <<User Input: Text>> |
|  |  |  |  |  |  |  |  |  |  |  |
| Note:   * Where insulation is installed above the roofing membrane or above the layer used to seal the roof from water penetration the insulation shall have a maximum water absorption of 0.3 percent by volume when tested according to ASTM Standard C272. | | | | | | | | | | |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **D. Opaque Surface Details – Mass Walls** (150.1(c)1Bii)  <<if A13 = one of the items in the following list:  \*Addition ≤ 300 ft2  \*Addition > 300 to ≤ 400 ft2  \*Addition > 400 to ≤ 700 ft2  \*ADU Addition < 300 ft2  \*ADU Addition > 300 to < 400 ft2  \*ADU Addition > 400 to < 700 ft2  \*ADU Addition > 700 to < 1000 ft2  \*Addition > 700 to ≤ 1,000 ft2 then display this section but entry is optional,  else display the standard “This Section Does Not Apply” message>> | | | | | | | | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| Tag/ID | Above or Below Grade? | **Proposed** | | | | | | | | | | **Required** | | | | |
| Mass Type | Mass Thickness (inches) | Appendix JA4 Reference | | Exterior Insulation | | Interior Insulation | | Appendix JA4 Reference | | Exterior Insulation | | Interior Insulation | | |
| Table | Cell | R-value | U-factor | R-value | U-factor | Table | Cell | R-value | U-factor | R-value | U-factor |
| <<User input: ObjectNamePermissive>> | <<User select from list: \*Above Grade; or \*Below Grade>> | <<User selects from list:  \*Clay Brick, \*Clay Hollow Unit, \*CMU Light Weight, \*CMU Medium Weight, \*CMU Normal Weight, \*Concrete | <<User input: DecimalNonnegative>> | <<User input: JA\_TableID>> | <<User input: JA\_TableCell>> | <<User input: DecimalNonnegative; Note: Either R-value or U-factor is required, not both. The same descriptor should be used throughout this table>> | <<User input: DecimalNonnegative; Note: Either R-value or U-factor is required, not both. The same descriptor should be used throughout this table>> | <<User input: DecimalNonnegative; Note: Either R-value or U-factor is required, not both. The same descriptor should be used throughout this table>> | <<User input: DecimalNonnegative; Note: Either R-value or U-factor is required, not both. The same descriptor should be used throughout this table>> | <<User input: JA\_TableID>> | <<User input: JA\_TableCell>> | <<User input: DecimalNonnegative; Note: Either R-value or U-factor is required, not both. The same descriptor should be used throughout this table>> | <<User input: DecimalNonnegative; Note: Either R-value or U-factor is required, not both. The same descriptor should be used throughout this table>> | <<User input: DecimalNonnegative; Note: Either R-value or U-factor is required, not both. The same descriptor should be used throughout this table>> | <<User input: DecimalNonnegative; Note: Either R-value or U-factor is required, not both. The same descriptor should be used throughout this table>> |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **Note**: When insulation is added to the outside of a mass wall and/or when the inside is furred and insulated, the performance data may be adjusted using Equation 4-4 in the Joint Appendices. | | | | | | | | | | | | | | | | |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **E.E. Slab Insulation (Table 150.1-A)**  <<if A12 > 0 AND A13 = one of the items in the following list:  \*Addition ≤ 300 ft2  \*Addition > 300 to ≤ 400 ft2  \*Addition > 400 to ≤ 700 ft2  \*ADU Addition < 300 ft2  \*ADU Addition > 300 to < 400 ft2  \*ADU Addition > 400 to < 700 ft2  \*ADU Addition > 700 to < 1000 ft2  \*Addition > 700 to ≤ 1,000 ft2 then display this section;  else display the standard “This Section Does Not Apply” message>> | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 |
| Floor Type | **Proposed** | | **Required** | | Comments |
| R-value | U-factor | Insulation  R-value | Insulation  U-factor |
| <<User selects from list: Slab on grade, Concrete raised, Heated Slab >> | <<If E01 = ‘Heated slab’ or A09 = 16, then require User Input: DecimalNonnegative; else allow NA>> | <<If E01 = ‘Heated slab’ or A09 = 16, then require User Input: DecimalNonnegative; else allow NA>> | <<If E01 = ‘Heated slab’ or A09 = 16, then require User Input: DecimalNonnegative; else allow NA>> | <<If E01 = ‘Heated slab’ or A09 = 16, then require User Input: DecimalNonnegative; else allow NA>> | <<User Input: Text>> |
|  |  |  |  |  |  |
| * Heated slab floors require mandatory slab insulation (see Table 110.8-A). | | | | | |

|  |  |
| --- | --- |
| **F. Radiant Barrier** (Section 150.1(c)2)  <<A09 = 2 – 15 AND if A13 = one of the items in the following list:  \*Addition ≤ 300 ft2  \*Addition > 300 to ≤ 400 ft2  \*Addition > 400 to ≤ 700 ft2  \*ADU Addition < 300 ft2  \*ADU Addition > 300 to < 400 ft2  \*ADU Addition > 400 to < 700 ft2  \*ADU Addition > 700 to < 1000 ft2  \*Addition > 700 to ≤ 1,000 ft2 then display this section but entry is optional,  else display standard “This Section Does Not Apply” message>> | |
| 01 | 02 |
| Radiant Barrier installed below the roof deck and on all gable end walls | Comment |
| << user selects from list: Yes, No, NA >>  << if No or NA is selected, display ‘**Do NOT PROCEED**’>> | <<User Input: Text>> |
| **A radiant barrier is required (for Climate Zones 2-15)**   * Radiant barriers shall meet specific eligibility and installation criteria to receive energy credit for compliance with the Building Energy Efficiency Standards for low-rise residential buildings. Refer to RA4.2.1 * The emittance of the radiant barrier shall be less than or equal to 0.05 as tested in accordance with ASTM C1371 or ASTM E408. * For Prescriptive Compliance the attic shall be ventilated to provide a minimum free ventilation area of not less than one square foot of vent area for each   300 ft2 of attic floor area with a minimum of 40 percent to no more than 50 percent upper vents. Ridge vents or gable end vents are recommended to achieve the best performance. The material should be cut to allow for full airflow to the venting. | |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **G. Roofing Products (Cool Roof)** (Section 150.1(c)11)  <<If A13= one of the items in the following list:  \*Addition > 300 to < 400 ft2  \*Addition > 400 to < 700 ft2  \*ADU Addition < 300 ft2  \*ADU Addition > 300 to < 400 ft2  \*ADU Addition > 400 to < 700 ft2  \*ADU Addition > 700 to < 1000 ft2  \*Addition > 700 to < 1000 ft2 then display this section but entry is optional,  else display the standard “The Section Does Not Apply” message>> | | | | | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 |
| Tag/ID | Exception | Roof Pitch | Method of compliance | Product Type | CRRC Product ID Number | Proposed | | | | Required | | |
| Initial Solar Reflectance | Aged Solar Reflectance | Thermal Emittance | SRI  (Optional) | Aged Solar Reflectance | Thermal Emittance | SRI (Optional) |
| <<User Input: ObjectNamePermissive>> | <<User selects from list: 1, 2, or None; If 1 or 2, value = “Meets cool roof requirements”;  Elseif None, go to G03>> | <<User selects from list: Roof pitch is ≥ 2:12 or Roof pitch is < 2:12>> | << User selects from list: Not in an applicable climate zone, Aged Solar Reflectance and Thermal Emittance, or SRI>> | <<User selects from CRRC product list: Asphalt Shingles,  Built-up Roofing,  Clay Roof Tiles,  Factory Applied Coating,  Field Applied Coating,  Metal Roof,  Modified Bitumin Sheet,  Roof Pavers,  Single Ply Thermoplastic,  Single Ply Thermoset,  Metal Shakes Shingles  Fluid Applied Membrane,  Polymer Composite Steep Slope,  Spray Polyurethane Foam,  Stone Aggregate Ballast>> | <<User input From the CRRC Directory if user knows what they are going to install. Else allow user to enter NA>> | <<if G04 = ‘Not in an applicable climate zone’ then result = NA;  Else If the user knows what they are installing, the user enters the DecimalNonnegative value from the CRRC Directory, Else allow user to enter NA>> | <<if G04 = ‘Not in an applicable climate zone’ then result = NA; else User Input: DecimalNonnegative>> | <<if G04 = ‘Not in an applicable climate zone’ then result = NA; else User Input: DecimalNonnegative>> | <<if G04 ≠ ‘SRI’ then result is NA;  Else user enters value from CRRC directory or from a completed SRI Worksheet>> | << If A09 = 13 or 15 and G03 =  < 2:12, then value = 0.63;  elseif A09 = 10-15 and G03 = ≥ 2:12 then value = 0.20;  else value = NA >> | <<If A09 = 13 or 15 and G03 = < 2:12 and G04 = ‘SRI’, then value = 0.85;  if G04 is ‘Aged Solar Reflectance and Thermal Emittance’ then value = 0.75;  if A09 = 10-15 and G03 = ≥ 2:12, then value = 0.75;  Else for all other combinations, value = NA>> | << if A09 = 13 or 15 and G03 = < 2:12 and G04 = ‘SRI’, then value = 75;  if A09 = 10 – 15 and G03 = ≥ 2:12, then value = 16;  Else for all other combinations, value = NA>> |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| NOTES:   * Exception 1: Any roof area covered by building integrated photovoltaic panels and solar thermal panels are exempt from the above Cool Roof requirements. * Exception 2: Roof constructions with weight of 25 lb/ft2 are also exempt * Liquid field applied coatings must comply with installation criteria from section 110.8(i)4. | | | | | | | | | | | | |

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **H. Fenestration/Glazing Allowed Areas and Efficiencies** (Section 150.2(a)1)  <<if A13 contains Fenestration then display this section; else display the standard “This Section Does Not Apply” message>> | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 |
| Addition Type ft2 | Maximum Allowed  Fenestration Area For All Orientations ft2 | | Maximum Allowed West-Facing Fenestration Area Only ft2 | | Maximum Allowed U-factor  (Windows) | Maximum Allowed  U-factor  (Skylights) | Maximum Allowed SHGC  (Windows) | Maximum Allowed SHGC  (Skylights) | Comments |
| The Greater | | The Greater | |
| Maximum Calculated based on Allowed % | Maximum Calculated Allowed ft2 | Maximum Calculated based on Allowed % | Maximum Calculated Allowed ft2 |
| <<This value is auto-filled with the Project Scope in section A:  \*Addition ≤ 300 ft2  \*Addition > 300 to ≤ 400 ft2  \*Addition > 400 to ≤ 700 ft2  \*Addition > 700 to ≤ 1,000 ft2 \*ADU Addition < 300 ft2  \*ADU Addition > 300 to < 400 ft2  \*ADU Addition > 400 to < 700 ft2  \*ADU Addition > 700 to < 1000 ft2>> | <<Calculated Value: If H01 equals Addition < 300 ft2,  Addition > 300 to < 400 ft2, ADU Addition < 300 ft2, or ADU Addition > 300 to < 400 ft2,  value equals A10 \* 0.30;  Elseif Addition > 400 to < 700 ft2 or ADU Addition > 400 to < 700 ft2, value equals A10 \* 0.25;  Elseif Addition > 700 to < 1000 ft2 or ADU Addition > 700 to < 1000 ft2, value equals A10 \* 0.20>> | <<Calculated Value: If H01 equals Addition < 300 ft2 or  Addition > 300 to < 400 ft2, value equals 75ft2;  Elseif Addition > 400 to < 700 ft2, value equals 120ft2;  Elseif Addition > 700 to < 1000 ft2, value equals 175ft2>> | <<Calculated Value: if A09 = 1, 3, 5 or 16, then value equals NA;  Else if H01 equals Addition < 300 ft2,  Addition > 300 to < 400 ft2, or Addition > 400 to < 700 ft2, then value equals NA;  Else if Addition > 700 to < 1000 ft2, value equals (A10\*0.05)>> | <<Calculated Value: If A09 = 1, 3, 5 or 16, then value equals NA;  Else if H01 equals Addition < 300 ft2,  Addition > 300 to < 400 ft2 or Addition > 400 to < 700 ft2, then value equals 60ft2;  Elseif Addition > 700 to < 1000 ft2, value equals 70ft2>> | <<0.30>> | <<If A14 contains Installing ≤ 3ft2 tubular skylight, or Installing ≤ 16ft2 skylight, then report 0.55;  Else report 0.30>> | <<If A09 equals 1, 3, 5 or 16 then report N/A;  Else report 0.23>> | <<If A14 contains Installing ≤ 3ft2 tubular skylight, or Installing ≤ 16ft2 skylight, then report 0.30;  Else report 0.23>> | <<User Input: Text>> |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **I. Fenestration Proposed Areas and Efficiencies**  <<if A13 contains Fenestration then display this section; else display the standard “This Section Does Not Apply” message>>  Note: If meeting Exception 1 to 150.1(c)3A, Installing ≤ 3ft2 glass in door, it is assumed to meet the minimum required U-factor (0.30) & SHGC (0.23).  If meeting Exception 1 to 150.1(c)3A, Installing ≤ 3ft2 tubular skylight, it is assumed to meet the minimum required U-factor (0.55) & SHGC (0.30).  Doors with greater than or equal to 25 percent glazing area are considered glazed doors and are treated as fenestration products. | | | | | | | | | | | | | | | |
| 01 | 02 | 03 | | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 | | 14 |
| Tag/  ID | Fenestration Type | Frame Type | | Dynamic Glazing | Orientation  N, S, W, E | Number of  Panes | Proposed Fenestration Area (ft2) | Proposed West Facing Fenestration Area (ft2) | Proposed  U-factor | Proposed U-factor Source | Proposed  SHGC | Proposed SHGC Source | Exterior  Shading  Device | | Combined SHGC from CF1R-ENV-03 |
| << User Input: String (max 50 characters)>> | << User selects from list:  \*fixed window,  \*operable window,  \*skylight  \*tubular skylight (only allow if A14 contains Installing ≤ 3 ft2 tubular skylight),  \*glass in door (only allow if A14 contains Installing ≤ 3 ft2 glass in door>> | << User selects from list: Metal, Metal Thermal Break and non-metal>> | | << User selects from list: None, Chromogenic Glazing, Integrated Shading device>> | <<User selects from list: North, East, South and West>> | <<User selects from list: Single pane, Double pane and Triple pane>> | << If I05 equals North, East or South, then enter user defined number in this column>> | << If I05 equals West, then enter user defined number in this column>> | <<User Input: DecimalNonnegative>> | <<User selects from list: NFRC, Tables 110.6-A and 110.6-B, Equations NA6-1 and NA6-2, or Area-weighted Average Worksheet (ENV-02)>> | <<User Input: DecimalNonnegative>> | <<User selects from list: NFRC, Tables 110.6-A and 110.6-B, Equations NA6-1 and NA6-2, or Area-weighted Average Worksheet (ENV-02)>> | <<User selects from list: Drop Arm Awnings, Louvered Sun Screen, Low Sun Angle Louvered Sun Screen, None, Operable Awnings, South-facing Overhang, Retractable Awnings, Roll Down Blinds Or Slats, Standard Bug Screen, Sun Screen, Vertical Roller Or Shades>> | | <<If I13 equal to None, or I04 contains Chromogenic glazing, then report N/A;  Else report value from CF1R-ENV-03>> |
| 15 | Total Proposed Fenestration Area | | | | | | | | | | | | <<calculate (sum of column I07 and I08)>> | | |
| 16 | Maximum Allowed Fenestration Area | | | | | | | | | | | | <<Report Greatest Value from H02 or H03>> | | |
| 17 | Compliance Statement | | <<If I15 is equal to or less than I16 then report: Design Complies with the Total Allowed Fenestration Area  Else report: Total Proposed Fenestration Area Exceeds Allowable, **Do Not Proceed** >> | | | | | | | | | | | | |
| 18 | Total Proposed West-Facing Fenestration Area | | | | | | | | | | | | | <<calculate (sum of column I08)>> | |
| 19 | Maximum Allowed West-Facing Fenestration Area | | | | | | | | | | | | | << Report Greatest Value from H04 or H05>> | |
| 20 | Compliance Statement | | <<If I18 is equal to or less than I19, or I19 equals N/A, then report: Design Complies with the Total Allowed West-facing Fenestration Area;  Else report: Total Proposed West-facing Fenestration Area Exceeds Allowable, **Do Not Proceed>>** | | | | | | | | | | | | |
| 21 | Proposed Fenestration U-factor (Windows) | | | | | | | | | | | | | <<If I02 contains fixed or operable window and if all associated values listed in column I09 are less than or equal to 0.30 then enter the largest value from list;  If I02 does not contain fixed or operable window then value equals NA;  Else enter the weighted average value from the CF1R-ENV-02>> | |
| 22 | Required Fenestration U-factor (Windows) | | | | | | | | | | | | | << Report Value from H06>> | |
| 23 | Compliance Statement | | <<If I21 equals NA then value equals NA;  If I21 is equal to or less than I22 then report: Design Complies with the Maximum Allowed Fenestration U-value;  Else report: Fenestration U-value Exceeds Allowable, **Do Not Proceed>>** | | | | | | | | | | | | |
| 24 | Proposed Fenestration SHGC (Windows) | | | | | | | | | | | | | <<If I02 contains fixed or operable window and if all associated values listed in column I11 or I14 are less than or equal to 0.23 then report the single largest value from the two lists;  If I02 does not contain fixed or operable window then value equals NA;  Else enter the weighted average value from the CF1R-ENV-02>> | |
| 25 | Required Fenestration SHGC (Windows) | | | | | | | | | | | | | <<Report Value from H08>> | |
| 26 | Compliance Statement | | <<If I24 equals NA then value equals NA;  If I24 is equal to or less than I25, or I25 equals N/A, then report: Design Complies with the Maximum Allowed Fenestration SHGC;  Else report: Fenestration SHGC Exceeds Allowable, **Do Not Proceed>>** | | | | | | | | | | | | |
| 27 | Proposed Fenestration U-factor (Skylights) | | | | | | | | | | | | | <<If I02 contains skylights then enter the largest value from I09;  If I02 does not contain skylights then value equals NA>> | |
| 28 | Required Fenestration U-factor (Skylights) | | | | | | | | | | | | | << Report Value from H07>> | |
| 29 | Compliance Statement | | <<If I27 equals NA then value equals NA;  If I27 is equal to or less than I28 then report: Design Complies with the Maximum Allowed Fenestration U-value;  Else report: Fenestration U-value Exceeds Allowable, Do Not Proceed>> | | | | | | | | | | | | |
| 30 | Proposed Fenestration SHGC (Skylights) | | | | | | | | | | | | | <<If I02 contains skylight then enter the single largest associated value from columnsI11 or I14;  If I02 does not contain skylight then value equals NA>> | |
| 31 | Required Fenestration SHGC (Skylights) | | | | | | | | | | | | | <<Report Value from H09>> | |
| 32 | Compliance Statement | | <<If I30 equals NA then value equals NA;  If I30 is equal to or less than I31 then report: Design Complies with the Maximum Allowed Fenestration SHGC;  Else report: Fenestration SHGC Exceeds Allowable, Do Not Proceed>> | | | | | | | | | | | | |

|  |
| --- |
| **J. Opaque Swinging Doors to Exterior**  <<if A13 contains Opaque Exterior Doors, then display this section; else display the standard “This Section Does Not Apply” message>> |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 |
| Tag/ID | Area | Proposed U-factor | Proposed U-factor Source | Required Maximum  U-factor | Weighted Average (Yes/No) | Comments |
| <<user input: string (max 50 characters)>> | <<user input: DecimalNonnegative xxx.xx>> | <<user input: DecimalNonnegative x.xxx>> | <<user pick from list:  \*NFRC; or  \*Area-weighted Average Worksheet (ENV-02)>> | <<default value = 0.20>> | <<if J03 > 0.20, then value = Yes; Else value = No>> | <<user input: text>> |
|  |  |  |  |  |  |  |
| Notes:   * Any door with 25 percent or more glass is counted as a fenestration product in Tables H and I. * Do not include fire-rated doors between garage or unconditioned space and conditioned space. * If using weighted average to achieve required maximum U-factor, attach CF1R-ENV-02-E. | | | | | | |

|  |  |  |
| --- | --- | --- |
| **K. Space Conditioning (SC) Systems – Heating/Cooling – Single Family Dwelling** (Section 150.2(b) or (Section 150.1(c)7)  <<if A11=Multifamily or Multifamily with central water heating, then display the section does not apply message;  if none of the following are selected in A13: Space Heating System, or Space Cooling System, or Space Conditioning Duct System, then display the section does not apply message;  else if one or more of the following are selected in A13: Space Heating System, or Space Cooling System, or Space Conditioning Duct System, then require one row of data in this table>>  <<the data registry shall require a CF1R-ALT-02 for the dwelling>> | | |
| 01 | 02 | 03 |
| Dwelling Unit Name | Dwelling Unit Total CFA =  Sum of Existing + Addition (ft2) | Comments |
| <<User Input: ObjectNamePermissive>> | <<User Input: IntegerNonnegative>> | <<User Input: Text>> |
|  |  |  |







|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **L. Water Heating Systems** (Section 150.1(c)8)  List water heaters and boilers for both domestic hot water (DHW) heaters and hydronic space heating.  <<if Water Heating is not selected in A13, then display the section does not apply message; else display the section but entry is optional and allow user to add multiple rows>> | | | | | | | | | | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 | 14 |
| Water Heating System ID or Name | Water Heating System Type | System Option (from §150.1(c)8) | # of Dwelling Units in System | # of Recir Loops | Water Heater Type | Volume | Fuel Type | # of Water Heaters in System | Rated Input (Range) | Minimum Solar Savings Fraction | Additional PV Capacity | Tank Location | Distribution Type |
| <<user input text>> | <<user pick from list:  \*DHW;  \*Central;  \*Hydronic;  \*Combined Hydronic>> | <<if A11 = Single Family or Multifamily, then user picks from list: 1, 2, 3, 4A, 4B, 5, 5A, 5B;  Elseif A11 = Multifamily with central water heating, then user picks from list: “A additional solar” or “B solar + drain water heat recovery”>> | <<user input: whole number>> | <<if L02 = Central, then user entry: allow ≥2 unless L04 is ≤8 then allow 1;  Else value = NA>> | <<if A11 = Single Family or Multifamily and if L03 = 1 then value = Consumer instantaneous;  if L03 = 2, 3, 4A, or 4B then value = Consumer storage;  if L03 is 5, 5A or 5B then value = NEEA Tier 3 heat pump water heater;  elseif A11 = Multifamily with central water heating, then user pick from list:  \*Boiler;  \*Indirect;  \*Consumer Instantaneous;  \*Commercial Instantaneous;  \*Consumer Storage;  \*Commercial Storage;  \*Residential-Duty Commercial Storage>> | <<if A11 = Single Family or Multifamily and if L03 = 2, then value = ≤ 55 gallons; if L03 = 3, then value = > 55 gallons; else value = NA;  If A11 = Multifamily with central water heating, then user input number>> | <<if A11 = Multifamily with central water heating or If L03 = 1, 2, or 3, then user picks from list  \*Natural gas, \*Propane,  elseIf L03 = 4A, 4B, 5, 5A, or 5B, then value = Heat Pump  >> | <<user input: nonnegative number>> | ≤if L03 = 2 or 3, then value = 75,000;  else value = NA>> | <<if A09 is 1-9 and L03 = ‘A’, then value = 0.20;  if A09 is 1-9 and L03 = ‘B’, then value = 0.15;  if A09 is 10-16 and L03 = ‘A’, then value = 0.35;  if A09 is 10-16 and L03 = ‘B’, then value = 0.30; else NA>> | <<if A09 = 2-15 and L03 = 4B then value is 0.3 kWdc;  if A09 = 1 or 16, and L03 = 4B then value is 1.1 kWdc;  if A09 = 1 or 16 and L03 = 5A then value = 0.3 kWdc; else value is 0>> | <<If L03 = 4A, 4B, 5, 5A or 5B user select from list: Garage or Conditioned Space; else value is NA>> | <<if A11 = Multifamily with central water heating, then value = Recirculation with temperature modulation and monitoring;  Elseif A11 = Single Family or Multifamily and if L03 = 1 or 3, then user select from list: Standard or Demand Recirc;  if L03 = 2, then user select from list: Compact hot water distrib Expanded (HERS) or Drain water heat recovery (HERS);  if L03 = 4A then value is Compact hot water distrib Basic and drain water heat recovery (HERS);  if A09 = 1 or 16 and L03 = 5B, then value = Compact hot water distrib Basic;  else value is Standard or Demand Recirculation Manual Control>> |
| Options:  Single Family & Multifamily with Individual Water Heaters   1. Gas or propane instantaneous. 2. 55 gallons or less storage tank with 75,000 Btu or less rated input. Distribution either compact hot water distribution (HERS) or drain water heat recovery (HERS). 3. Greater than 55 gallons storage tank with 75,000 Btu or less rated input. 4. Heat pump water heater. Installed in conditioned space or garage. Either: 5. Compact hot water distribution basic and drain water heat recovery (HERS), or 6. If climate zone 8-15, a PV system 0.3 kWdc larger than system required, or If climate zone 1 or 16, a PV system 1.1 kWdc larger than system required 7. Tier 3 heat water heater (as rated by Northwest Energy Efficiency Alliance (NEEA)). Installed in conditioned space or garage. If climate zone 1 or 16 either:   A, A PV system that is 0.3 kWdc larger than required, or   1. Compact hot water distribution basic.   Multifamily with Central Water Heating   1. Gas or propane water heating system, a recirculation system, and a minimum solar savings fraction of 0.20 in Climate Zones 1 through 9 or a minimum solar savings fraction of 0.35 in Climate Zones 10 through 16. 2. Gas or propane water heating system, a recirculation system, a minimum solar savings fraction of 0.15 in Climate Zones 1 through 9 or a minimum solar savings fraction of 0.30 in Climate Zones 10 through 16, and a drain water heat recovery system. | | | | | | | | | | | | | | |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **M. Multifamily Space Conditioning Systems and Water Heating Systems**  <<If A11=Single Family, then display the section does not apply message;  if none of the following are selected in A13: Space Heating System, or Space Cooling System, or Space Conditioning Duct System, Water Heating, then display the section does not apply message;  else if one or more of the following are selected in A13: Space Heating System, or Space Cooling System, or Space Conditioning Duct System, or Water Heating, then require one (1) row of data to be entered in this section for each of the quantity of dwelling units entered in A06; require one (1) unique dwelling unit name in M01 for each of the quantity of dwelling units entered in A06; >> | | | | | |
| 01 | 02 | 03 | 04 | 05 | 06 |
| Dwelling Unit Name | Dwelling Unit Total CFA = Sum of Existing + Addition (ft2) | Central Water Heating System ID or Name | Dwelling Unit Water Heating System ID or Name | Dwelling Unit: Alteration to Existing or Installing a New Space Conditioning System? | Comments |
| <<user entry text; require at least the same quantity of unique dwelling unit names to be entered in this column as are identified in A06;  do not allow duplicate dwelling unit names>> | <<user entry: number ≥ 0; for each dwelling unit name in M01>> | <<user pick from list comprised of all the Water Heating Systems in L01 in which L02 = Central; allow user to enter NA if the dwelling unit is not served by a central DHW system>> | <<user pick from list comprised of all the Water Heating Systems in L01 in which L02 ≠ Central; allow user to enter NA if the dwelling unit is not served by an individual DHW system>> | <<user pick from list: Yes or No>> | <<user input text>> |
|  |  |  |  |  |  |