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| **A. System Information**  *Procedures for verification of High SEER and EER Equipment are described in Reference Appendix RA3.4. Each HVAC system requiring verification must use a separate form.* | | |
| 01 | Space Conditioning System Identification or Name |  |
| 02 | Space Conditioning System Description of Area Served |  |
| 03 | Indoor Unit Name |  |
| 04 | Status: SEER Performance Compliance Credit Check |  |
| 05 | Status: EER Performance Compliance Credit Check |  |
| 06 | Status: Heat Pump Heating Output Performance Compliance Check |  |
| 07 | Directory Used to Certify Product Performance |  |
| 08 | AHRI Certification Number for the Installed Space Conditioning System from <http://www.ahridirectory.org> |  |
| 09 | Does the directory used to certify product performance require a specific air handler, furnace or fan coil make and model? |  |
| 10 | Does the directory used to certify product performance require a time delay relay (+TDR)? |  |
| 11 | Does the directory used to certify product performance require a TXV (+TXV)? |  |



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| **B. Rated Space Conditioning System Equipment Verification from Nameplate**  *The data on the nameplate of the installed component shall conform to the data for the component as shown in the directory used to certify product performance in order to demonstrate compliance.* | | | | | | | | |
| 01 | 02 | 03 | Data from nameplate of installed system component | | | | | |
| 04 | 05 | 06 | 07 | 08 | 09 |
| SC System ID/Name | SC System Description of Area Served | Indoor Unit Name or Description of Area Served | Outdoor Condenser or Package Unit - Installed Manufacturer Name | Outdoor Condenser or Package Unit - Installed Model Number | Inside Unit - Installed Manufacturer Name | Inside Unit - Installed Model Number | Air Handler, Furnace or Fan Coil - Installed Manufacturer Name | Air Handler, Furnace or Fan Coil - Installed Model Number |
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| **C. Rated Space Conditioning System Equipment Verification from Directory**  *The data on the nameplate of the installed component shall conform to the data for the component as shown in the directory used to certify product performance in order to demonstrate compliance.* | | | | | | | | |
| 01 | 02 | 03 | Data from the directory used to certify product performance for the rated system component | | | | | |
| 04 | 05 | 06 | 07 | 08 | 09 |
| SC System ID/Name | SC System Description of Area Served | Indoor Unit Name or Description of Area Served | Outdoor Condenser or Package Unit - Installed Manufacturer Name | Outdoor Condenser or Package Unit - Installed Model Number | Inside Unit - Installed Manufacturer Name | Inside Unit - Installed Model Number | Air Handler, Furnace or Fan Coil - Installed Manufacturer Name | Air Handler, Furnace or Fan Coil - Installed Model Number |
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| **D. Verified Cooling System SEER** | | |
| 01 | Required minimum SEER |  |
| 02 | Installed SEER |  |
| 03 | Compliance Statement: |  |
| **Signature by responsible party below certifies that the installed cooling equipment meets or exceeds the required value listed on the CF1R.** | | |

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| **E. Verified Cooling System EER** | | |
| 01 | Required Minimum EER |  |
| 02 | Installed EER |  |
| 03 | Compliance Statement: |  |
| **Signature by responsible party below certifies that the installed cooling equipment meets or exceeds the required value listed on the CF1R.** | | |

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| **F. Verified Heat Pump Heating Output** | | |
| 01 | Required Heating BTU Output at 47 Degrees F |  |
| 02 | Installed Heating BTU Output at 47 Degrees F |  |
| 03 | Required Heating Output at 17 Degrees F |  |
| 04 | Installed Heating Output at 17 Degrees F |  |
| 05 | Compliance Statement: |  |
| **Signature by responsible party below certifies that the installed heat pump equipment meets or exceeds the required value listed on the CF1R.** | | |

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| **G. Verified Space Conditioning System Air Handler, Furnace or Fan Coil** | |
| 01 | If a specific air handler, furnace or fan coil is required by the directory used to certify product performance, the responsible party certifies by signing below that the installed air handler/furnace matches the equipment specified in the directory. |

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| **H. Verified Space Conditioning System Time Delay Relay** | |
| 01 | If a Time Delay Relay is required by the directory used to certify product performance, the responsible party certifies by signing below that the Time Delay Relay is installed and has been tested to operate correctly according to the protocols of RA3.4.3. |

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| **I. Verified Space Conditioning System TXV** | |
| 01 | If a TXV is required by the directory used to certify product performance, the responsible party certifies by signing below that the TXV is properly installed and has been visually verified, including proper placement of sensing bulb. |

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| **Documentation Author's Declaration Statement** | | | |
| 1. I certify that this Certificate of Installation documentation is accurate and complete. | | | |
| Documentation Author Name: | | Documentation Author Signature: | |
| Documentation Author Company Name: | | Date Signed: | |
| Address: | | CEA/HERS Certification Identification (if applicable): | |
| City/State/Zip: | | Phone: | |
| **Responsible Person's Declaration statement** | | | |
| I certify the following under penalty of perjury, under the laws of the State of California: The information provided on this Certificate of Installation is true and correct.I am either: a) a responsible person eligible under Division 3 of the Business and Professions Code in the applicable classification to accept responsibility for the system design, construction, or installation of features, materials, components, or manufactured devices for the scope of work identified on this Certificate of Installation and attest to the declarations in this statement, or b) I am an authorized representative of the responsible person and attest to the declarations in this statement on the responsible person’s behalf.  1. The constructed or installed features, materials, components or manufactured devices (the installation) identified on this Certificate of Installation conforms to all applicable codes and regulations and the installation conforms to the requirements given on the Certificate of Compliance, plans, and specifications approved by the enforcement agency. 2. I understand that a HERS rater will check the installation to verify compliance and if such checking determines the installation fails to comply, I am required to offer any necessary corrective action at no charge to the building owner. 3. I will ensure that a registered copy of this Certificate of Installation shall be posted, or made available with the building permit(s) issued for the building, and made available to the enforcement agency for all applicable inspections. I understand that a registered copy of this Certificate of Installation is required to be included with the documentation the builder provides to the building owner at occupancy. | | | |
| Responsible Builder/Installer Name: | Responsible Builder/Installer Signature: | | |
| Company Name: (Installing Subcontractor or General Contractor or Builder/Owner) | Position With Company (Title): | | |
| Address: | CSLB License: | | |
| City/State/Zip: | Phone: | | Date Signed: |
| Third Party Quality Control Program (TPQCP) Status: | Name of TPQCP (if applicable): | | |

**CF2R-MCH-26-H User Instructions**

**Section A. System Information**

1. System Name or Identification/Tag: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
2. System Location or Area Served: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
3. Indoor Unit Name: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
4. Status: SEER performance compliance credit check: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
5. Status: EER performance compliance credit check: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
6. Status: Heat Pump Heating Output Performance Compliance Check: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
7. Directory Used to Certify Product Performance: User to select from dropdown list the certification data base used to document equipment efficiency. Choices are AHRI, CEC and DOE.
8. AHRI Certification Number for the Installed Space Conditioning System: If the directory used is not AHRI, “N/A” will automatically be entered. Otherwise, enter the complete AHRI Certification Number for the Installed Space Conditioning System. This number represents a specific piece of equipment (e.g., package units) or combination of equipment (e.g., split systems) that must match the installed equipment.
9. Does the directory used to certify product performance require a specific air handler, furnace or fan coil make and model?: If not using AHRI, user has the option to select “N/A.” Note that when using AHRI, this does not apply to package units. Sometimes, for split systems, a specific model air handler/furnace will be called out in addition to the condenser and coil. When it is, it must be installed and verified for the AHRI certificate to be valid for the installed system. Sometimes, the AHRI certificate only calls out the condenser and coil model numbers. In this case the furnace make/model need not be verified. If not, select “No”.
10. Does the directory used to certify product performance require a time delay relay (+TDR)?: If not using AHRI, user has the option to select “N/A.” If the AHRI certificate specifies that a TDR was on the system when it was tested, then the TDR is required for the system to achieve its certified efficiency and it must be verified. If not, select “No”. The indication for a TDR usually consists of a “+TDR” at the end of the model number. Sometimes it may just be a “+D” (delay).
11. Does the directory used to certify product performance require a TXV (+TXV)?: If not using AHRI, user has the option to select “N/A.” If the AHRI certificate specifies that a TXV was on the system when it was tested, then the TXV is required for the system to achieve its certified efficiency and it must be verified. If not, select “No”. The indication for a TXV usually consists of a “+TXV” at the end of the model number. Sometimes it may just be a “+V” (valve).

**Section B. Rated Space Conditioning System Equipment Verification from Nameplate**

1. System Name or Identification/Tag: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
2. System Location or Area Served: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
3. Indoor unit Name: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
4. Outdoor Condenser or Package Unit - Installed Manufacturer Name, Data from Nameplate of Installed system component: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
5. Outdoor Condenser or Package Unit - Installed Model Number, Data from Nameplate of Installed system component: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
6. Inside Coil - Installed Manufacturer Name, Data from Nameplate of Installed system component: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
7. Inside Coil - Installed Model Number, Data from Nameplate of Installed system component: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document. For systems where there is no separate inside coil “N/A” will be automatically enerered.
8. Air Handler, Furnace or Fan Coil - Installed Manufacturer Name, Data from Nameplate of Installed system component: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
9. Air Handler, Furnace or Fan Coil - Installed Model Number, Data from Nameplate of Installed system component: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document

**Section C. Rated Space Conditioning System Equipment Verification from Directory**

1. System Name or Identification/Tag: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
2. System Location or Area Served: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
3. Indoor unit Name: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
4. Outdoor Condenser or Package Unit - Installed Manufacturer Name, Data from the Directory used to certify product performance for the rated system component: Enter the Manufacturer’s name for the condenser as it appears in the Directory. For Package units, this will be the only Manufacturer’s name.
5. Outdoor Condenser or Package Unit - Installed Model Number, Data from the Directory used to certify product performance for the rated system component: Enter the Manufacturer’s model number for the condenser as it appears in the Directory. For Package units, this will be the only model number required.
6. Inside Coil - Installed Manufacturer Name, Data from the Directory used to certify product performance for the rated system component: Enter the Manufacturer’s name for the inside coil (aka, indoor coil, evaporator coil) as it appears in the Directory. For system types that don’t have separate inside coils or if the directory rating does not include this information, like package units, fan coil units and multi-split variable capacity heat pumps, user may enter “N/A”.
7. Inside Coil - Installed Model Number, Data from the Directory used to certify the rated system component: Enter the Manufacturer’s model number for the inside coil (aka, indoor coil, evaporator coil) as it appears in the Directory. For system types that don’t have separate inside coils or if the directory rating does not include this information (package units, fan coil units, multi-split variable capacity heat pumps), user may enter “N/A”.
8. Air Handler, Furnace or Fan Coil - Installed Manufacturer Name, Data from the directory used to certify product performance for the rated system component: If not using AHRI, user has the option to select “N/A.” Enter the Manufacturer’s name for the air handler/furnace as it appears in the directory. For package units there is no separate air handler, so enter “N/A”. Also enter “N/A” if a specific furnace or air handler is not called out in the directory, as indicated in Section A, above.
9. Air Handler, Furnace or Fan Coil - Installed Model Number, Data from the directory used to certify product performance for the rated system component: If not using AHRI, user has the option to select “N/A”. Enter the Manufacturer’s model number for the air handler/furnace as it appears in the directory. For package units there is no separate air handler, so enter “N/A”. Also enter “N/A” if a specific furnace or air handler is not called out in the directory, as indicated in Section A, above.

**Section D. Verified Cooling System SEER**

1. Required Minimum SEER: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
2. Installed SEER: Enter the exact SEER value shown in the Directory used to certify the equipment shown in Section B, above.
3. Compliance Statement: This field is filled out automatically. Compliance requires that the installed SEER meet the required minimum SEER.

**Section E. Verified Cooling System EER**

1. Required Minimum EER: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
2. Installed EER: Enter the exact EER value shown on in the Directory used to certify the equipment shown in Section B, above.
3. Compliance Statement: This field is filled out automatically. Compliance requires that the installed EER meet the required minimum EER.

**Section F. Verified Heat Pump Heating Output**

1. Required Heating BTU Output at 47 Degrees F: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
2. Installed Heating BTU Output at 47 Degrees F: Enter the exact Heating BTU Output at 47 Degrees F value shown on in the Directory used to certify the equipment shown in Section B, above.
3. Required Heating BTU Output at 17 Degrees F: This field is filled out automatically. It is referenced from the CF2R-MCH-01, which must be completed prior to this document.
4. Installed Heating BTU Output at 17 Degrees F: Enter the exact Heating BTU Output at 17 Degrees F value shown on in the Directory used to certify the equipment shown in Section B, above. N/A entry is allowed if heat pump system output is not rated at 17 degrees F in any directory
5. Compliance Statement: This field is filled out automatically. If both rating points are available compliance requires that the installed Heating BTU Output at 47 Degrees and Heating BTU Output at 17 Degrees meet the required minimum from CF2R-MCH-01 or if the high temperature is available compliance requires that the installed Heating BTU Output at 47 Degrees meet the required minimum from CF2R-MCH-01.

**Section G. Verified Space Conditioning System Air Handler/Furnace**

1. This statement must be true for the system to comply.

**Section H. Verified Space Conditioning System Time Delay Relay**

1. This statement must be true for the system to comply.

**Section I. Verified Space Conditioning System TXV**

1. This statement must be true for the system to comply.

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| **A. System Information**  *Procedures for verification of High SEER and EER Equipment are described in Reference Appendix RA3.4. Each HVAC system requiring verification must use a separate form.* | | |
| 01 | Space Conditioning System Identification or Name | <<auto filled text: referenced from CF2R-MCH-01>> |
| 02 | Space Conditioning System Description of Area Served | << auto filled text: referenced from CF2R-MCH-01>> |
| 03 | Indoor Unit Name | << auto filled text: referenced from CF2R-MCH-01>> |
| 04 | Status: SEER Performance Compliance Credit Check | <<calculated field: if the CF1R flags the requirement for HERS verification of SEER Performance, then result = Yes; else result = No>> |
| 05 | Status: EER Performance Compliance Credit Check | <<calculated field: if the CF1R flags the requirement for HERS verification of EER Performance, then result = Yes; else result = No>> |
| 06 | Status: Heat Pump Heating Output Performance Compliance Check | <<calculated field: if the CF1R flags the requirement for HERS verification of Heat Pump Heating Output, then result = Yes; else result = No>> |
| 07 | Directory Used to Certify Product Performance | <<User input, pull down list: AHRI, CEC, or DOE>> |
| 08 | AHRI Certification Number for the Installed Space Conditioning System from <http://www.ahridirectory.org> | << if “Directory Used to Certify Product Performance”(A07) contains CEC or DOE result equals NA; else user input: numeric>> |
| 09 | Does the directory used to certify product performance require a specific air handler, furnace or fan coil make and model? | <<user selected, Yes or No based on information from Certification Directory or documentation, allow N/A entry if “Directory Used to Certify Product Performance”(A07) = CEC or DOE >> |
| 10 | Does the directory used to certify product performance require a time delay relay (+TDR)? | <<user selected, Yes or No based on information from Certification Directory or documentation, allow N/A entry if “Directory Used to Certify Product Performance”(A07) = CEC or DOE >> |
| 11 | Does the directory used to certify product performance require a TXV (+TXV)? | <<user selected, Yes or No based on information from Certification Directory or documentation, allow N/A entry if “Directory Used to Certify Product Performance”(A07) = CEC or DOE >> |

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| **B. Rated Space Conditioning System Equipment Verification from Nameplate**  *The data on the nameplate of the installed component shall conform to the data for the component as shown in the Directory used to certify product performance in order to demonstrate compliance.* | | | | | | | | |
| 01 | 02 | 03 | Data from nameplate of installed system component | | | | | |
| 04 | 05 | 06 | 07 | 08 | 09 |
| SC System ID/Name | SC System Description of Area Served | Indoor Unit Name or Description of Area Served | Outdoor Condenser or Package Unit - Installed Manufacturer Name | Outdoor Condenser or Package Unit - Installed Model Number | Inside Unit - Installed Manufacturer Name | Inside Unit - Installed Model Number | Air Handler, Furnace or Fan Coil - Installed Manufacturer Name | Air Handler, Furnace or Fan Coil - Installed Model Number |
| << auto filled text: referenced from CF2R-MCH-01>> | << auto filled text: referenced from CF2R-MCH-01>> | << auto filled text: referenced from CF2R-MCH-01>> | << auto filled text: referenced from CF2R-MCH-01>> | << auto filled text: referenced from CF2R-MCH-01>> | << auto filled text: referenced from CF2R-MCH-01 Table G if required;  Else N/A>> | << auto filled text: referenced from CF2R-MCH-01 Table G if required; Else N/A>> | << auto filled text: referenced from CF2R-MCH-01>> | << auto filled text: referenced from CF2R-MCH-01>> |
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| **C. Rated Space Conditioning System Equipment Verification from Directory**  *The data on the nameplate of the installed component shall conform to the data for the component as shown in the Directory used to certify product performance in order to demonstrate compliance.* | | | | | | | | |
| 01 | 02 | 03 | Data from the directory used to certify product performance for the rated system component | | | | | |
| 04 | 05 | 06 | 07 | 08 | 09 |
| SC System ID/Name | SC System Description of Area Served | Indoor Unit Name or Description of Area Served | Outdoor Condenser or Package Unit - Installed Manufacturer Name | Outdoor Condenser or Package Unit - Installed Model Number | Inside Unit - Installed Manufacturer Name | Inside Unit - Installed Model Number | Air Handler, Furnace or Fan Coil - Installed Manufacturer Name | Air Handler, Furnace or Fan Coil - Installed Model Number |
| << auto filled text: referenced from CF2R-MCH-01>> | << auto filled text: referenced from CF2R-MCH-01>> | << auto filled text: referenced from CF2R-MCH-01>> | <<user entry>> | <<user entry>> | <<If “Inside Coil - Installed Manufacturer Name” (B06) = N/A then auto fill with N/A;  Else if value in CF2R-MCH-01 for “Heating  System Type” (D04) or “Cooling  System Type” (D05) = \*VCHP Indoor Units -Ducted  \*VCHP Indoor Units-Ductless  \*VCHP Indoor Units -Ducted+Ductless and if “Distribution System Type” (D07) = Multiple split Indoor Units combined Ducted and Ductless then value equals N/A;  Else user entry>> | <<If “Inside Coil - Installed Model Number” (B07) = N/A then auto fill with N/A;  Else if value in CF2R-MCH-01 for “Heating  System Type” (D04) or “Cooling  System Type” (D05) = \*VCHP Indoor Units -Ducted  \*VCHP Indoor Units-Ductless  \*VCHP Indoor Units -Ducted+Ductless and if “Distribution System Type” (D07) = Multiple split Indoor Units combined Ducted and Ductless then value equals N/A;  Else user entry>> | <<If “Directory Used to Certify Product Performance” (A07) = \*CEC  \*DOE, then value equals N/A;  Else user entry>> | <<If “Directory Used to Certify Product Performance” (A07) = \*CEC  \*DOE, then value equals N/A;  Else user entry>> |
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| **D. Verified Cooling System SEER**  <<if A04 equal to "No " then display the "section does not apply" message; else display Table D>> | | |
| 01 | Required minimum SEER | <<auto filled from CF2R-MCH-01>> |
| 02 | Installed SEER | <<user input, SEER listed in the Directory used to certify product performance >> |
| 03 | Compliance Statement: | << calculated field: if “Installed SEER”(D02) is greater than or equal to “Required minimum SEER” (D01) show text, “System Passes SEER Verification”; else, “System Fails”, do not proceed>> |
| **Signature by responsible party below certifies that the installed cooling equipment meets or exceeds the required value listed on the CF1R.** | | |

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| E**. Verified Cooling System EER**  <<if A05 equal to "No" then display the "section does not apply" message; else display Table E>> | | |
| 01 | Required minimum EER | <<auto filled from CF2R-MCH-01>> |
| 02 | Installed EER | <<user input, EER listed in the Directory used to certify product performance >> |
| 03 | Compliance Statement: | << calculated field: if “Installed EER”(E02) is greater than or equal to “Required minimum EER” (E01) show text, “System Passes EER Verification”; else, “System Fails”, do not proceed>> |
| **Signature by responsible party below certifies that the installed cooling equipment meets or exceeds the required value listed on the CF1R.** | | |

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| **F. Verified Heat Pump Heating Output**  <<if A06 equal to "No " then display the "section does not apply" message; else display Table F>> | | |
| 01 | Required Heating BTU Output at 47 Degrees F | <<auto filled from CF2R-MCH-01>> |
| 02 | Installed Heating BTU Output at 47 Degrees F | <<user input, Btu output at 47 degrees F listed in the Directory used to certify product performance >> |
| 03 | Required Heating Output at 17 Degrees F | <<auto filled from CF2R-MCH-01>> |
| 04 | Installed Heating Output at 17 Degrees F | <<user input, Btu output at 17 degrees F listed in the Directory used to certify product performance; allow N/A entry if heat pump system output is not rated at 17 degrees F in any directory>> |
| 05 | Compliance Statement: | << calculated field: if ”Installed Heating BTU Output at 47 Degrees F”(F02) is greater than or equal to ”Required Heating BTU Output at 47 Degrees F”(F01), and if ”Installed Heating BTU Output at 17 Degrees F”(F04) is greater than or equal to ”Required Heating BTU Output at 17 Degrees F”(F03) or “Installed Heating Output at 17 Degrees F”(F04) = NA, then show text, “System Passes Heat Pump Heating Output Performance Compliance Verification”; else, “System Fails”, do not proceed>> |
| **Signature by responsible party below certifies that the installed heat pump equipment meets or exceeds the required value listed on the CF1R.** | | |

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| **G. Verified Space Conditioning System Air Handler, Furnace or Fan Coil**  <<if A09 equal to "No" then display the "section does not apply" message; else display Table G>> | |
| 01 | If a specific air handler, furnace or fan coil is required by the directory used to certify product performance, the responsible party certifies by signing below that the installed air handler/furnace matches the equipment on the AHRI Certificate. |

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| **H. Verified Space Conditioning System Time Delay Relay**  <<if A010 equal to "No" then display the "section does not apply" message; else display Table H>> | |
| 01 | If a Time Delay Relay is required by the directory used to certify product performance, the responsible party certifies by signing below that the Time Delay Relay is installed and has been tested to operate correctly according to the protocols of RA3.4.3. |

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| **I. Verified Space Conditioning System TXV**  <<if A011 equal to "No" then display the "section does not apply" message; else display Table I>> | |
| 01 | If a TXV is required by the directory used to certify product performance, the responsible party certifies by signing below that the TXV is properly installed and has been visually verified, including proper placement of sensing bulb. |