

Nginx Starter

Implement the nifty features of nginx with this focused guide



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Martin Fjordvald



BIRMINGHAM - MUMBAI

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Credits

Author

Martin Fjordvald

Reviewers

José Miguel Parrella Michael Shadle

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Kevin McGowan

Graphics

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Melwyn D'sa

Cover Work

Melwyn D'sa

Cover Image

Valentina Dsilva

About the Author

Martin Fjordvald is a 24-year-old Danish entrepreneur who started his company straight out of high school. Backed by a popular website, he became a jack of all trades having to deal with the business, programming, and marketing side of his business. As the popularity of his website grew, so did the performance requirements of his code and servers, which eventually led to his discovery of nginx in 2008.

Frustrated with the lack of documentation, Martin got involved with the community project to document nginx, and has since written several blog posts and Wiki articles detailing how nginx works. With the improved official documentation he now mostly blogs about advanced subjects and provides support in the nginx IRC channel on Freenode.

I'd like to first of all thank the nginx team for their wonderful piece of software, without which this book would never have happened. I owe all of my knowledge to the dedicated people of #nginx IRC channel for helping me to understand nginx so much better. I'd also like to thank Piotr Sikora, Jonathan Kolb, and Michael Lustfield, especially for their involvement and dedication to the community.

My thanks to Peter Schofield for helping me work through awkward sentences, improper grammar, and being a general sounding board when I was stuck on how to proceed. Furthermore, thanks goes to my family and parents for constantly asking me how the book was coming along, thus preventing me from procrastinating too much, and without their nagging this book would have taken far longer.

About the Reviewers

José Miguel Parrella started using Linux 12 years ago, and to make a living out of it in 2004 he signed his first government contract for Linux systems administration at the age of 17.

He focused on Debian, a project he joined as a maintainer, then a developer since 2007, for several packages including the nginx Web Server. He has helped government and private customers in several Latin American countries to deploy open source solutions with special attention on Perl-based solutions and clustering, including the Canaima Operating System, a Debian-based distribution used in 2.5M laptops in Venezuela.

For the past three years he has been on an assignment as an Open Source Strategist for a large multinational software company. Born in Venezuela, he is currently based in Washington.

I'd like to thank a businesswoman I admire, Ailé, who is also my wife and partner, for her unconditional support in all my professional activities.

Michael Shadle is a self-proclaimed surgeon, when it comes to procedural PHP. He has been using PHP for over 10 years, along with MySQL and various Linux and BSD distributions. He has switched between many different web servers over the years, and considers nginx to be the best solution yet.

During the day, he works as a senior Web Developer at Intel Corporation on a handful of public-facing websites. He enjoys using his breadth of knowledge to come up with out of the box solutions to solve the variety of issues that come up. During the off-hours, he has a thriving personal consulting and web-development practice. He also has more personal project ideas than he can tackle at once.

He is a minimalist by heart, and believes that when architecting solutions, starting small and simple allows for a more agile approach in the long run. Michael also coined the phrase, "A simple stack is a happy stack."

You can visit his personal blog at http://michaelshadle.com/.

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Table of Contents

Instant Nginx Starter	1
So, what is nginx?	3
Installation	5
Step 1 – Different operating systems	
Windows	5 5 6
Linux	
Installing from source	7
Step 2- Starting nginx	10
And that's it	10
Quick start – Creating your first virtual host	11
Step 1 – Directives and contexts	11
Step 2 — Define your first virtual hosts	12
Quick start – Interacting with backends	13
Step 1 – A quick backend communication example	13
Step 2 — Location blocks	14
Step 3 – Directive types	16
Step 4 – Location reevaluation	18
Step 5 – Dealing with backends	19
Step 6 – What can you do if you get stuck?	20
Top 9 features you need to know about	21
Gzipping	21
Pre-gzipping	22
Using nginx as a full-page micro cache	23
Memcached micro cache	23
Built-in FastCGI cache	25
Using nginx behind other proxies	26
Setting up secure downloads	27
Doing GeoIP lookups	28

Table of Contents

Limiting user requests	29
Limiting concurrent connections	30
Limit frequency of connections	30
Using nginx for streaming videos	31
Streaming FLV files	33
Streaming MP4 files	33
Using WebSockets with nginx	32
People and places you should get to know	33
Official links	33
Articles and tutorials	33
Community	33
Blogs	33
Twitter	34
About Packt Publishing	35
Writing for Packt	35

Welcome to *Instant Nginx Starter*. With this book I aim to give you a solid start to your nginx adventure. You will learn the basic features of nginx and be guided through your first virtual host to a point where you will know how to build on top of the basics to get to advanced features.

This book contains the following sections:

So, what is nginx? teaches you what nginx actually is, how it can be used, and how it fares against similar technologies.

Installation helps us learn the procedure to download and install nginx with different methods, and the cons and pros of each.

Quick start covers nginx configuration syntax while creating our first virtual host through some simple steps. After this section you will be comfortable with the working of an nginx configuration.

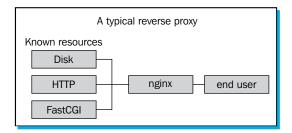
Top 9 features you need to know about helps you learn to perform nine useful tasks that the nginx modules offer. By the end of this section, you will be able to:

- ◆ G-zip assets for optimal page load time
- ◆ Pre-zip assets for optimal page load time
- ◆ Use nginx as a micro cache
- ♦ How to use WebSockets with nginx
- ◆ Use nginx with other software
- ◆ Set up backend authentication for nginx downloads
- ◆ Do GeoIP lookups in nginx
- Limiting user requests to prevent abuse
- ◆ Create seekable video streaming with nginx

People and places you should get to know provides you with many useful links to resources about nginx, while keeping in mind that the community is important to nginx and it's where most support happens and where a lot of module development takes place.

So, what is nginx?

The best way to describe nginx (pronounced engine-x) is as an event-based multi-protocol reverse proxy. This sounds fancy, but it's not just buzz words and actually affects how we approach configuring nginx. It also highlights some of the flexibility that nginx offers. While it is often used as a web server and an HTTP reverse proxy, it can also be used as an IMAP reverse proxy or even a raw TCP reverse proxy. Thanks to the plug-in ready code structure, we can utilize a large number of first and third party modules to implement a diverse amount of features to make nginx an ideal fit for many typical use cases.



A more accurate description would be to say that nginx is a reverse proxy first, and a web server second. I say this because it can help us visualize the request flow through the configuration file and rationalize how to achieve the desired configuration of nginx. The core difference this creates is that nginx works with URIs instead of files and directories, and based on that determines how to process the request. This means that when we configure nginx, we tell it what should happen for a certain URI rather than what should happen for a certain file on the disk.

A beneficial part of nginx being a reverse proxy is that it fits into a large number of server setups, and can handle many things that other web servers simply aren't designed for. A popular question is "Why even bother with nginx when Apache httpd is available?"

The answer lies in the way the two programs are designed. The majority of Apache setups are done using prefork mode, where we spawn a certain amount of processes and then embed our dynamic language in each process. This setup is synchronous, meaning that each process can handle one request at a time, whether that connection is for a PHP script or an image file.

In contrast, nginx uses an asynchronous event-based design where each spawned process can handle thousands of concurrent connections. The downside here is that nginx will, for security and technical reasons, not embed programming languages into its own process - this means that to handle those we will need to reverse proxy to a backend, such as Apache, PHP-FPM, and so on. Thankfully, as nginx is a reverse proxy first and foremost, this is extremely easy to do and still allows us major benefits, even when keeping Apache in use.

Let's take a look at a use case where Apache is used as an application server described earlier rather than just a web server. We have embedded PHP, Perl, or Python into Apache, which has the primary disadvantage of each request becoming costly. This is because the Apache process is kept busy until the request has been fully served, even if it's a request for a static file. Our online service has gotten popular and we now find that our server cannot keep up with the increased demand. In this scenario introducing nginx as a spoon-feeding layer would be ideal. When an nginx server with a spoon-feeding layer will sit between our end user and Apache and a request comes in, nginx will reverse proxy it to Apache if it is for a dynamic file, while it will handle any static file requests itself. This means that we offload a lot of the request handling from the expensive Apache processes to the more lightweight nginx processes, and increase the number of end users we can serve before having to spend money on more powerful hardware.

Another example scenario is where we have an application being used from all over the world. We don't have any static files so we can't easily offload a number of requests from Apache. In this use case, our PHP process is busy from the time the request comes in until the user has finished downloading the response. Sadly, not everyone in the world has fast internet and, as a result, the sending process could be busy for a relatively significant period of time. Let's assume our visitor is on an old 56k modem and has a maximum download speed of 5 KB per second, it will take them five seconds to download a 25 KB gzipped HTML file generated by PHP. That's five seconds where our process cannot handle any other request. When we introduce nginx into this setup, we have PHP spending only microseconds generating the response but have nginx spend five seconds transferring it to the end user. Because nginx is asynchronous it will happily handle other connections in the meantime, and thus, we significantly increase the number of concurrent requests we can handle.

In the previous two examples I used scenarios where nginx was used in front of Apache, but naturally this is not a requirement. nginx is capable of reverse proxying via, for instance, FastCGI, UWSGI, SCGI, HTTP, or even TCP (through a plugin) enabling backends, such as PHP-FPM, Gunicorn, Thin, and Passenger.

Installation

There are two ways to install nginx, either by building it from source, or by installing a binary package via a package manager, such as yum or apt. Each method has its own pros and cons, and which method we choose depends on what we need nginx to do and which OS we're using.

Historically nginx, Inc has only provided the source files for nginx so that we could compile the software ourselves, and only recently have they begun distributing binary packages for the various Linux distributions. Additionally, nginx requires that third party modules are compiled statically instead of being loaded at runtime. The end result of this is that the nginx ecosystem ends up with a number of native binary packages and custom binary packages built by different people to include different modules.

Even today many of the Linux distributions ship very old versions of nginx, which means we'll have to be careful when we install nginx to make sure we get the version we need. If we need any third party modules enabled, we are almost guaranteed to have to build from source. Thankfully, nginx is easy to install from source and this book details how to do it without suffering a nervous breakdown.

A last note before we continue to the installation process. nginx has three versions available: development, stable, and legacy. Development here refers to the program API stability, not runtime stability. This means that the development version is usually just as stable, or even more stable than the stable branch. This is because bug fixes are added to the development branch before the stable branch. In general, if I personally want features in a new development version, I will give it a week or two to be tested by the community and then feel safe upgrading to it. Legacy versions should be avoided, as they are not supported by either nginx, Inc or the community, and usually bugs are fixed by simply updating to the stable or development version.

Step 1 - Different operating systems

Now, we will have a look at installing nginx on different operating systems.

Windows

Installing on Windows is the easiest of them all, as it's really only available as a binary file unless we want to start compiling through Cygwin, for most people this is overkill. Instead, just head to the nginx download page and get one of the Windows releases as signified by **nginx/Windows-1.X.XX**. Extract that anywhere and we're ready to go!

A word of warning about nginx on Windows though. Windows has a unique version of event polling called IOCP and nginx does not currently support this. This means that nginx falls back to a slower variant, which means that nginx on Windows is not at the same performance standard as nginx on Linux. Additionally, there are a number of limitations that we should be aware of. At the time of writing the following are the known limitations:

- ◆ Only one worker will be used
- ◆ A worker can handle no more than 1,024 concurrent connections
- ◆ Cache modules do not work on Windows Vista or later

nginx, Inc maintains an updated list of known limitations at the following URL:

http://www.nginx.org/en/docs/windows.html

Linux

To install on Linux we first need to decide whether we'll compile from source or install via a binary package. To help decide, here's a brief overview of the pros and cons:

Installation via source

The pros of installing nginx on Linux via source are as follows:

- ♦ It can easily use third party modules
- ♦ It can use the latest version immediately

The cons of installing nginx on Linux via source are as follows:

- ♦ It is more difficult than installing a binary package
- ◆ You have to keep on top of updates yourself

Installation via binary package

The pros of installing nginx on Linux via binary package are as follows:

- ♦ It is very easy to install
- ◆ You don't have to keep track of updates yourself

The cons of installing nginx on Linux via binary package are as follows:

- ◆ It is difficult to find a binary package with third party modules
- ♦ It is potentially lagging behind on versions
- ♦ It has many different versions, need to research them

Ultimately I personally think it comes down to whether or not you need third party modules. Finding binary packages that contain the modules you need is often difficult and you rely on external people to keep their binary package updated. Compiling from source if you need third party modules also means that we can restrict binary packages to the official nginx provided repositories. This makes it far easier and reduces the research required into the various custom repositories and **Ubuntu Personal Package Archives (PPAs)**.

Installing from source

Installing nginx from source is not as daunting as it might sound, as nginx is a fairly simple piece of software and we can still utilize yum and apt-get to simplify the installation of the dependencies.

If using apt, simply run the following:

```
sudo apt-get build-dep nginx
```

To automatically install the dependencies for their nginx package, usually these are the same as for what we will install.

If using yum, run the following:

```
sudo yum install pcre-devel zlib-devel openssl-devel
```

At this point we have the dependencies and are ready to compile nginx. Make sure we're in the directory we want to download the source code into and then run the following:

```
wget http://www.nginx.org/download/nginx-1.3.15.tar.gz
tar zxf nginx-1.3.15.tar.gz
cd nginx-1.3.15
./configure --help
```

After running the last command we should get a large amount of text on the screen. If you're not used to compiling from source, this would probably be pretty daunting at first, but let's read through the important points.

prefix	This sets the base path where nginx is installed. If not defined, this will default to /usr/local/nginx.
sbin-path	This sets the path where the binary file is installed.
conf-path	This sets the path of the configuration file.

Any of the other install specific switches can be configured in the configuration file, so those really aren't important to set yet. Further down we start seeing switches named as <code>-with-*</code> and <code>-without-*</code>. Each of these allow us to define which standard modules go into our compiled binary package, and the switches we use depend on which features we want. Each module we include increases the size of the binary package, which increases memory usage. Although, even if we include all the modules, the memory size won't be more than a few megabytes. Do note that some modules might have other dependencies, for instance the GeoIP module relies on external GeoIP software which will have to be installed through your package manager. To read about what each module does, please refer to the official documentation at: http://www.nginx.org/en/docs/.

Once we have decided the modules we want to be included, simply run the following:

./configure -with-foo

If all the dependencies are correct, a summary screen should be presented as follows:

```
_ D X
root@mailer:~/software/nginx-1.3.11
checking for OpenSSL library ... found
checking for zlib library ... found
checking for GeoIP library ... found
creating objs/Makefile
Configuration summary
 + using system PCRE library
  + using system OpenSSL library
 + md5: using OpenSSL library
 + shal: using OpenSSL library
  + using system zlib library
 nginx path prefix: "/usr/local/nginx"
 nginx binary file: "/usr/local/nginx/sbin/nginx"
 nginx configuration prefix: "/usr/local/nginx/conf"
 nginx configuration file: "/usr/local/nginx/conf/nginx.conf"
 nginx pid file: "/usr/local/nginx/logs/nginx.pid"
 nginx error log file: "/usr/local/nginx/logs/error.log"
 nginx http access log file: "/usr/local/nginx/logs/access.log"
 nginx http client request body temporary files: "client_body_temp"
 nginx http proxy temporary files: "proxy_temp"
  nginx http fastcgi temporary files: "fastcgi temp"
[root@mailer nginx-1.3.11]#
```

If the information there is as expected, complete the compile by running the follow commands:

make

make install

If we already have nginx installed, we can have the make script automatically and seamlessly rotate the running binary package by using the following command:

make upgrade

If we did everything right, we should get the following message after running make install:

```
make[1]: Leaving directory '/path/to/nginx-1.3.15'
```

The quickest way to install from a binary package is to simply use the native packages and run either of the following:

```
yum install nginx
```

or

```
apt-get install nginx
```

If the version installed is fairly recent, we might want to do just that for convenience, if it's old then move on and use the nginx provided binary packages. To use these first install the repository like so.

For yum:

Create the file /etc/yum.repos.d/nginx.repo and add the following to it:

```
[nginx]
```

```
name=nginx repo
```

baseurl=http://nginx.org/packages/OS/OSRELEASE/\$basearch/

gpgcheck=0

enabled=1

Where OS is *centos* if CentOS is used and *rhel* if RHEL, or another RHEL-based distribution is used. OSRELEASE is the OS version number, being either 5 or 6. If unsure check uname –a for a clue, or use the tried and tested method of trial and error.

For apt:

Add the following to /etc/apt/sources.list for Debian:

```
deb http://nginx.org/packages/debian/ squeezenginx
deb-src http://nginx.org/packages/debian/ squeezenginx
```

For Ubuntu, add the following:

```
deb http://nginx.org/packages/ubuntu/ codenamenginx deb-src http://nginx.org/packages/ubuntu/ codenamenginx
```

Where codename is one of lucid, oneiric, precise, or quantal, depending on which version is used and then run:

```
apt-get update
apt-get install nginx
```

Step 2- Starting nginx

Regardless of how nginx was installed, we will most likely want to start it by using a script. Our options are the classic init.d script or an upstart/systemd script depending on our platform. If nginx was installed via a binary package, one such script should already have been provided for us and can be used by running:

```
service nginx start
```

If nginx was installed via source, we'll need to install the init script ourselves. An nginx community effort to gather .init scripts can be found at: http://wiki.nginx.org/InitScripts, which will help us get set up quickly.

Download the init script for the relevant platform and save it to /etc/rc.d/init.d/nginx, check the paths in the .init file to make sure they fit the install configurations we set with the ./configure arguments (or the defaults!), and then run the following:

```
chmod +x /etc/rc.d/init.d/nginx
```

Now run the preceding command up above to see the options available.

And that's it

At this point nginx should be installed and ready to be configured. It's time to experiment a bit and learn the good stuff!

Quick start - Creating your first virtual host

It's finally time to get nginx up and running. To start out, let's quickly review the configuration file. If you installed via a system package, the default configuration file location is most likely / etc/nginx/nginx.conf. If you installed via source and didn't change the path prefix, nginx installs itself into /usr/local/nginx and places nginx.conf in a /conf subdirectory. Keep this file open as a reference to help visualize many of the things described in this chapter.

Step 1 – Directives and contexts

To understand what we'll be covering in this section, let me first introduce a bit of terminology that the nginx community at large uses. Two central concepts to the nginx configuration file are those of **directives** and **contexts**. A directive is basically just an identifier for the various configuration options. Contexts refer to the different sections of the nginx configuration file. This term is important because the documentation often states which context a directive is allowed to have within.

A glance at the standard configuration file should reveal that nginx uses a layered configuration format where blocks are denoted by curly brackets { }. These blocks are what are referred to as contexts.

The topmost context is called main, and is not denoted as a block but is rather the configuration file itself. The main context has only a few directives we're really interested in, the two major ones being worker_processes and user. These directives handle how many worker processes nginx should run and which user/group nginx should run these under.

Within the main context there are two possible subcontexts, the first one being called **events**. This block handles directives that deal with the event-polling nature of nginx. Mostly we can ignore every directive in here, as nginx can automatically configure this to be the most optimal; however, there's one directive which is interesting, namely worker_connections. This directive controls the number of connections each worker can handle. It's important to note here that nginx is a terminating proxy, so if you HTTP proxy to a backend, such as Apache httpd, that will use up two connections.

The second subcontext is the interesting one called http. This context deals with everything related to HTTP, and this is what we will be working with almost all of the time. While there are directives that are configured in the http context, for now we'll focus on a subcontext within http called server. The server context is the nginx equivalent of a virtual host. This context is used to handle configuration directives based on the host name your sites are under.

Within the server context, we have another subcontext called location. The location context is what we use to match the URI. Basically, a request to nginx will flow through each of our contexts, matching first the server block with the hostname provided by the client, and secondly the location context with the URI provided by the client.

Depending on the installation method, there might not be any server blocks in the nginx.conf file. Typically, system package managers take advantage of the include directive that allows us to do an in-place inclusion into our configuration file. This allows us to separate out each virtual host and keep our configuration file more organized. If there aren't any server blocks, check the bottom of the file for an include directive and check the directory from which it includes, it should have a file which contains a server block.

Step 2 - Define your first virtual hosts

Finally, let us define our first server block!

```
server {
    listen 80;
    server_name example.com;

    root /var/www/website;
}
```

Downloading the example code



You can download the example code files for all Packt books you have purchased from your account at http://www.packtpub.com. If you purchased this book elsewhere, you can visit http://www.packtpub.com/support and register to have the files e-mailed directly to you.

That is basically all we need, and strictly speaking, we don't even need to define which port to listen on as port 80 is default. However, it's generally a good practice to keep it in there should we want to search for all virtual hosts on port 80 later on.

Quick start - Interacting with backends

Obviously, this virtual host is quite boring, all it does is serve a static file, and while that is certainly useful, it's practically never all we want to do. Something more interesting would be to serve PHP requests, perhaps even for a framework with a front controller pattern and search engine friendly URLs.

Step 1 – A quick backend communication example

Communicating with a backend is done by passing the request to the backend if certain conditions are met. For example, in the following server block:

```
server {
    listen 80;
    server_name example.com;

    root /var/www/website;
    index index.php;

    location / {
        try_files $uri $uri/ /index.php;
    }

    location ~ \.php$ {
        include fastcgi.conf;
        fastcgi_pass 127.0.0.1:9000;
    }
}
```

Here we are using a regular expression location block to define what should happen when a request with a URI ending in .php comes in. If the URI does not end in .php but, for instance, / contact-us/, location / is used instead that tries to find a file on the disk using our root directive and the URI. If that's not found, it tries to search for a directory instead and uses our index directive to find an index file. If that is not found either, then it finally rewrites internally to /index.php and restarts location evaluation with the URI now ending in .php and as such the PHP location will be used and send the request to PHP.

Step 2 – Location blocks

As we'll pass requests to a backend by using location blocks, it'll be useful to understand the different types of location blocks available. Did you notice in the preceding section how the location blocks use different modifiers before the URI? In the first location there is no modifier, and in the second a ~ is used. This modifier changes how nginx matches the location to the URI sent by the end user. The modifiers and rules are as follows:

Modifier	Result
No modifier	This will match as a prefix value. location / will match any URI beginning with /, while location /foo will match any URI beginning with /foo.
=	This will match as an exact value. location = /foo will only match the exact URI /foo not the URI /foobar or even /foo/.
~	This will match as a case sensitive regular expression using the PCRE library.
~*	This will match as a case insensitive regular expression using the PCRE library.
^~	Will match as a prefix value, which is more important than a regular expression.

With all of these different location modifiers, nginx needs a way to know which one to use if multiple matches occur. To do this nginx assigns each type of modifier a certain specificity, which helps to determine how important a location is.

Modifier	Specificity
=	This is the most specific modifier possible, as it matches only the exact string. If this location matches, it will be chosen first.
^~	This modifier is used specifically when you want a prefix match to be more important than a regular expression location. If you have multiple matching locations of this type, the longest match will be used.
~ and ~*	nginx has no way to decide how specific a regular expression is, so these are matched in the order they are defined. This means that if multiple regular expression locations match, the first one defined will be used.
No modifier	Finally if nothing else matches, a standard prefix match is used. If multiple prefix locations match, the longest match will be used.

Knowing how nginx chooses a location is quite essential because of how nginx inheritance works. The common thing with every directive is that it will only ever inherit downwards, never up and never across contexts. In effect this means that we cannot have nginx apply two locations at the same time. As soon as we internally rewrite a request and locations are re-evaluated, nginx will forget about the directives in the old location and only care about the ones in the new location.

For an illustration of this behavior, see this following server block:

```
server {
    root /home/bill/www;
    index index.php;

    location /phpmyadmin {
        root /var/www;
        try_files $uri /phpmyadmin/index.php;
    }

    location ~* \.php$ {
        fastcgi_pass php_upstream;
    }
}
```

When a request comes in for /phpmyadmin/image/foo.jpg, the /phpmyadmin location will be considered most specific and try_files will find the image. In contrast, if a request comes in for /phpmyadmin, it will first use the /phpmyadmin location and then try_files will rewrite the request into the PHP location. When this happens everything from the previous location is discarded and now the root is inherited from the server context making the root / home/bill/www instead, and the request results in a 404 error.

Instead, what we need to do here is use a sublocation so that nginx does not have to inherit across.

```
server {
   root /home/bill/www;
   index index.php;

location ^~ /phpmyadmin {
     root /var/www;

   location ~* \.php$ {
        fastcgi_pass php_upstream;
    }
}

location ~* \.php$ {
```

```
fastcgi_pass php_upstream;
}
```

In this example we don't need try_files , as we have no need to rewrite the request. If the URI matches /phpmyadmin/, it will be chosen before the PHP location at the bottom, and if it then also matches the PHP sublocation, it will flow into that one, maintaining the root directive from the parent location.

The positive aspect of the preceding scenario is that it will always be simple to tell which directives will apply to any given request, by just following the rewrites to the final location and checking directives in the parent contexts. There are no complicated inheritance paths across contexts with some values being overridden by new directives, while others persist.

Related to location blocks is something called a **named location**. A named location is essentially a location that isn't reached via the URI, but rather by internal references. A named location is denoted by a @.

```
location @error404 { ... }
```

This location is useful when you want to logically separate out some directives, but don't want that part of the config accessible through the URI. The previously named location might be used for an error page, for example, where it would only be called when a request would result in a 404 error.

```
error_page 404 @error404;
```

Step 3 – Directive types

In nginx, a directive will usually inherit based on a simple http-server-location flow. Mostly, anyway. nginx has different types of directives and each type inherits a bit differently. How a directive inherits depends on its type. In nginx, there are three types of directives and try files. The three types are as follows:

- ♦ The standard directive
- ◆ The array directive
- ♦ The action directive

The vast majority of directives are **standard directives**. These are passive configuration directives that do nothing but configure some aspect of nginx. They follow the standard inheritance of nginx and inherit downwards unless the lower context specifies the same directive.

Array directives differ a bit, as multiple directives can be specified in the same context. An example of an array directive would be the access_log directive. If we use the array directive three times in the same location block, nginx will create all three access logs.

The possible confusion with array directives comes from the fact that while we can use the directive multiple times in the same context, when we try to use it multiple times in two different contexts, the lower context will replace the higher one, not add to it. Consider the following example:

```
server {
   access_log /var/log/nginx/access.log;

   location ~ ^/calendar/.+\.php$ {
       access_log /var/log/nginx/php-requests.log;
   }
}
```

In the preceding example, there are two access logs defined but only one of them will ever be written to, depending upon whether the PHP location matches or not. If the goal is to log to both the server context access log and the PHP specific one, we need to define the server context access log twice.

```
server {
   access_log /var/log/nginx/access.log;

   location ~ ^/calendar/.+\.php$ {
        access_log /var/log/nginx/access.log;
        access_log /var/log/nginx/php-requests.log;
   }
}
```

The final type of directive is the action directive. These are directives that cause an immediate action, and as such do not inherit but rather execute immediately if the relevant context becomes active. Take, for example, the rewrite directive in the following example:

```
server {
    rewrite ^/booking(.*) /calendar$1;

location /calendar {
    rewrite ^ /index.php;
    }
}
```

Here the rewrite directive in the server context will always execute, thus the regex parser will always start and see if the pattern ^/booking(.*) matches the current URI; the request will then flow into the /calendar location and the next rewrite will trigger.

Finally, there's try_files, which is a bit of an outlier. This is because try_files does not fit any of the other directive types. It is perhaps closest to an action directive in the sense that it will not inherit, the difference is that when placed in the server context nginx actually creates a special pseudo-location that is the least specific location possible. This essentially means that try_files in the server context will only ever execute if no location matches the request. This if of course a possible scenario, however, if location / is used, this location will always match and thus try_files is never used. It's highly recommended that try_files is never placed outside a location, so as to avoid confusion if suddenly try_files no longer executes when the configuration is changed.

Unfortunately, this behavior only holds true when we consider the contexts http-server-location. Locations can have three different subcontexts of nested location, if-in-location and limit_except. The bad news here is that how directive inheritance works for these contexts is entirely up to the module that defines the directive. The good news is that the modules included with nginx have a standardized behavior and that standard and array directives function much like they normally do. The only real difference is with action directives which not only won't inherit, but also won't execute if a nested location matches. The following example illustrates this scenario:

```
server {
    location /calendar {
        rewrite ^ /static.php;

        location ~ \.php$ {
            fastcgi_pass php_upstream;
        }
    }
}
```

The rewrite directive in the outer location will execute only if the inner location does not match.

Step 4 - Location reevaluation

A useful thing to talk about when following action directives is the effect these directives have when executed, as they cause an internal rewrite. With every internal rewrite nginx will reevaluate the locations and possibly select a new one. Keeping internal redirects simple and few in number can often result in less debugging when problems arise.

It's useful to know that while try_files was listed as similar to action directives, only the final argument to try_files will actually cause a location reevaluation. This can cause issues with try_files like this:

```
try_files $uri $uri.php /index.php;
```

While initially this may seem to enable pretty URLs, it will actually cause nginx to potentially output the source code of PHP files to the user, as \$uri.php is not the last argument to try_files, and will therefore only set the internal \$uri pointer and not reevaluate locations.

Another useful thing to know is that rewrites can be made to not trigger location reevaluation by using the break flag at the end, for example, if you wish to rewrite from an old PHP script to a new one, you can avoid nginx going through the entire location evaluation process again.

```
location ~ \.php$ {
    rewrite ^/old.php /new.php break;
    fastcgi_pass php_upstream;
}
```

Step 5 - Dealing with backends

Backends come into play once we need to use nginx for something more than just static file serving. nginx is designed to not embed anything within itself, but rather use transport protocols to talk to backends. There are multiple protocols available, such as HTTP, FastCGI, uWSGI, SCGI, and Memcached. Third party plugins may add even more possible protocols, allowing nginx to talk to more different backends.

As nginx separates itself from backends using transport protocols, the management of these backends becomes a separate issue as well.

In order to have nginx talk to a backend, we'll have to tell the backend which file to execute as well as provide it some other information. Thankfully, nginx provides configuration for this with its default install. Check for files fastcqi.conf, uwsqi params, and scqi params.

For HTTP proxying we usually need to provide the backend with some information through HTTP headers. Most backends will expect the HOST header to be set as well as the end user IP. Typically, a configuration for proxying would look like the following:

```
location /proxy {
    proxy_set_header HOST $http_host;
    proxy_set_header X-Forwarded-For $remote_addr;
    proxy_pass http://127.0.0.1:8080;
}
```

Step 6 – What can you do if you get stuck?

Getting stuck is an inevitable part of dealing with servers. The information from the *Step 5 – Dealing with backends* section will help us understand the flow of a request, and thus allow us to know which directives apply to the request. Sometimes, though, it's nice with a bit more information to help us debug a problem faster. For this nginx provides the error log. Most errors go in the error log, even if its a 404 error, or the backend reporting an error. Therefore, it's critical to have an error log defined with a proper log level.

The error log directive in nginx is defined as:

```
error_log file | stderr [debug | info | notice | warn | error | crit |
alert | emerg];
```

When faced with a problem, the first thing to do is set the log level to info and check for any entry in the error log. Usually, there will be something to give a clue, for instance if a 404 error occurs where it shouldn't, the nginx error log will explain where it's trying to find the file and that can help us visualize where in our configuration we've gone wrong.

If things still aren't making sense at this point, nginx offers one more easy way to look at a request. The return directive allows us to return a status code and a string. For instance, we use the following:

```
return 200 $fastcgi script name;
```

We can get the content of that variable output. This can function as a poor man's debugger.

Top 9 features you need to know about

While nginx at the core is designed to be a standard reverse proxy and HTTP web server, we can take it much further and use nginx as a central part in our toolchain, if we look into some of the more esoteric modules as well as the ones not included in the default compile. Thankfully, these modules are very often included in the binary packages provided by repositories, so regardless of which method was used to install nginx, they should be available for us to play with.

Compressing site assets is one of the most important methods to optimize the perceived load time of a first time visitor, and even for subsequent page loads when compressing the HTML backend response.

Gzipping

Gzipping the JavaScript, CSS, and HTML responses is of utmost importance if load time is considered important, which naturally means that nginx offers this as a core feature. If we include the optional gzip static module, we can optimize this process even further by compressing the assets ahead of time, so that nginx can merely serve the static gzip file instead of having to compress it on-the-fly.

To start off with, let's look at how to enable normal on-the-fly gzip compression.

These directives are valid in an http context, which means that if we specify them in the http block they will apply to every server block, thus enabling us to specify compression only once. Using our knowledge of **nginx inheritance** from the *Quick Start* section we can still override this on a server or location basis if required by simply setting the gzip directive to off.

The different directives are as always explained in detail in the documentation; however, here's a brief overview of what each does:

Directive	Description
gzip	On or off, that is enables or disables gzipping.
gzip_min_length	This is the minimum response size in bytes before nginx will compress the response. It Defaults to 20 bytes.
gzip_proxied	This defines if nginx should compress the response when nginx is behind other proxy software, such as Varnish or HAProxy. It defaults to off.
gzip_comp_level	This defines the gzip compression level, default being 1. It gives diminishing returns past level 4, and past level 5 there's rarely any difference at all. Higher levels use more CPU resources.
gzip_types	The mime types to compress. Text/html is always compressed if gzipping is enabled. To compress everything use *, though, this also compresses resources which are already compressed, thus wasting server resources.
gzip_disable	Regex matched against the user agent to determine when to not compress in case the user agent is buggy. msie6 is a special value for Internet Explorer 4 to 6, which were buggy.

Pre-gzipping

Using the pre-gzipping module has the advantage of saving CPU resources, as the site assets will already be stored in a compressed format instead of having to be compressed on each request. Making use of the pre-gzipping module is both simpler and more complicated at the same time. More complicated as we have to gzip the files ourselves, but simpler as there are far less configuration directives. To enable the precompressed gzip module we simply use the following configuration:

```
gzip_static on;
gzip_proxied expired no-cache no-store private auth;
gzip disable "msie6";
```

Immediately, we'll see that the only new directive is really gzip_static which, like the gzip directive, takes an on or off value to enable or disable it.

Gzipping files is a bit outside the scope of this book. It can either be done by hand using the command line gzip application, or automated as part of a build process, but it has to be done outside of nginx.

Using nginx as a full-page micro cache

It's noon and you've just sat down for lunch when your monitoring service sends you a text message saying your start-up's newly launched web service is down. Seconds later your cofounder texts you in a panic that the website is down, and just as his submissions to HackerNews and Reddit got on the front page too. Ars Technica and The Next Web are currently writing articles covering your start-up and the world is literally about to go under if you don't get the website online immediately.

Enter the micro cache. The concept is that any page which doesn't contain user specific information should be cached in nginx, so that the backend application isn't even touched. This relieves load on the backend and allows most applications to handle far more traffic. Normally, an application will have to be written with caching in mind to handle invalidation of cached pages whenever content updates. The micro cache concept handles this by only caching things for a short period of time. If traffic spikes to 20 requests per second, and the micro cache is set to expire after 10 seconds, that's 200 requests the backend application did not have to handle, which makes micro caching a good tool to use when in a pinch.

While the concept of micro cache is simple, the execution can be a bit more complicated depending on the application. The key aspect is to only cache pages that contain no user specific information. If no such thing exists, it's very simple, otherwise we'll need to control when to cache and when not to cache.

There are two approaches to do this. The first is to use the built-in FastCGI cache or the equivalent for the other modules, such as proxy, uWSGI, SCGI, and so on. The second is to use Memcached as a cache, which is agnostic to the proxy method.

The difference between the two methods is that the built-in FastCGI cache is read and write, while Memcached cache is read-only. Essentially, it becomes a question of where the responsibility for writing to the cache lies. With the built-in FastCGI cache the logic is placed in the nginx config, while with Memcached the logic is placed in the application, as it will need to write to the cache itself.

Memcached micro cache

Lets start with the Memcached scenario, as that's simpler from an nginx point of view and largely similar in construct for us to build on later. A basic Memcached micro cache would look like the following in the nginx configuration:

```
server {
    root /var/www;

location / {
        try_files $uri /index.php$is_args$args;
    }

location ~* \.php$ {
```

```
default_type text/html;
    charset     utf-8;

if ($request_method = GET) {
        set $memcached_key $request_method$request_uri;

        memcached_pass host:11211;
        error_page     404 502 504 = @nocache;
}

if ($request_method != GET) {
        fastcgi_pass backend;
    }
}

location @nocache {
        fastcgi_pass backend;
}
```

In the preceding configuration, the important aspects take place inside the location to handle PHP requests. Specifically, the variable \$memcached_key is the most important, as this defines the key to request from Memcached.

A potential complication here is if pages with user data and without user data share the same request URI. In this case, extra configuration is needed to check if a page contains user data. This is always application specific, but common methods are checking for cookies via \$http_cookie or checking the URL arguments through \$args.

Another thing to notice is that only GET requests use the cache, anything not a GET request will instead fastcqi pass to our backend, thus bypassing the cache.

If a request passes all the validation and is sent to Memcached and Memcached returns a 404 not found status, <code>error_page</code> will send the request to the <code>@nocache</code> named location, which will <code>fastcgi_pass</code> to our backend. The backend is then responsible for populating the proper key in Memcached for the next request to use.

As the application is writing to the cache here, remember to set the cache expire time to something low enough that we won't have stale cache entries for long when the application date updates.

Built-in FastCGI cache

Using the built-in caches is very similar in construct to the previous config example. The main difference is that not only do we have to define when to read from the cache, but also when to write to it. A typical configuration would look like the following:

```
fastcgi cache path /var/cache/nginx levels=1:2 keys zone=microcache:5m
max_size=500m;
server {
   root /var/www;
    location / {
        try_files $uri /index.php$is_args$args;
    location ~* \.php$ {
        set $no_cache "";
        # Verify request method is GET or HEAD.
        if ($request_method !~ ^(GET|HEAD)$) {
            set $no cache "1";
        # Check if a nocache cookie is set, for instance after
handling a POST.
        if ($http_cookie ~* "_nocache") {
            set $no_cache "1";
        fastcgi_no_cache $no_cache;
        fastcgi_cache_bypass $no_cache;
        fastcgi_cache microcache;
        fastcgi_cache_key $request_method$request_uri;
        fastcgi_cache_valid 200 5s;
        fastcgi cache use stale updating;
        fastcgi pass backend;
}
```

Instant Nginx Starter

As can be seen, the concept is largely the same. Set up the cache keys_zone, figure out whether to cache or not and finally set the cache key. To fully explain what's going on, let's have a look at what the different directives actually do.

Directive	Description
fastcgi_cache_path	Sets the path to store cached responses under. Also names the key zone associated with this cache path and specifies how much metadata and data can be stored there. In this example, keys_zone is called micro cache.
fastcgi_no_cache	Specifies whether to write to the cache or not. Anything other than an empty string or the value numeric 0 will cause it to not write to the cache.
fastcgi_bypass_cache	Specifies whether to read from the cache or not. Anything other than an empty string or the numeric value 0 will cause it to not read from the cache.
fastcgi_cache	Specifies keys_zone to use. In this example, the keys_zone used is micro cache.
fastcgi_cache_key	The key used to identify data in the cache.
fastcgi_cache_valid	Sets the caching time for a given response code. In this example, we want to cache only 200 responses and we will cache them for 5 seconds. Our application can override this directive using the X-Accel-Expires header from the X-Accel module or by using standard caching headers Expires and Cache-Control.
fastcgi_cache_use_stale	Specifies when the cache will use a cache entry after it's expired. In this example, we use updating to allow us to use the cache while it's being updated, thus preventing a sudden flood of connections when a key expires.

Using nginx behind other proxies

While nginx can certainly be used as the only reverse proxy in our stack, there are scenarios where we might want to use alternative software in front of nginx because we have in-house expertise or are already using them. Popular choices here are Varnish and HAProxy.

In this case we can have nginx handle such a scenario transparently using the optional module Real IP. With this we can have nginx transparently replace the variables referencing an IP with the IP of the proxy, thus keeping logs and the configuration of the same while giving us the ability to turn frontends on and off.

There are only three directives associated with the real IP module, thus making it fairly simple to implement and understand.

```
set_real_ip_from 192.168.1.0/24;
set_real_ip_from 192.168.2.1;
set_real_ip_from 2001:0db8::/32;
real_ip_header X-Forwarded-For;
real ip_recursive on;
```

Directive	Description
set_real_ip_from	This specifies an IP to enable the real IP module from. Preventing random people from pretending to be a frontend to nginx. This can be specified multiple times.
real_ip_header	This specifies the header to get the real IP from. X-Forwarded-For and X-Real-IP are the most commonly used. This defaults to X-Real-IP.
real_ip_recursive	This specifies the IP to use. If off, this will use the last address in header defined by real_ip_header. If on, this will search the IP list until it finds one not in the trusted IP list. This is useful when a request has been forwarded multiple times. This defaults to off.

Setting up secure downloads

nginx has a feature called X-Accel which is meant as a replacement for the $mod_sendfile$ functionality found in Apache httpd and lighttpd. The concept is mostly the same. A request is sent to a backend application, which can then do whatever it needs to do, for instance it might log a download or validate user credentials. Once the backend application is done doing its work it issues a non-standard HTTP header X-Accel-Redirect with a path to the file relative to the document root. nginx will detect this header and look for a matching location based on the path sent. An example of this would be a PHP backend application issuing a header X-Accel-Redirect, that is, /video/birthday/dad.mp4.

In nginx, we would then have the following configuration:

```
server {
    root /var/www;

    location /video {
        root /mnt/data;
    }
}
```

In this scenario, nginx would then look for the file at the path /mnt/data/video/birthday/dad.mp4. If the file is not found it will send a 404 status error; if the file is found it will start sending the file to the end user, thus relieving the backend application of this.

nginx has a number of X-Accel headers available.

Header	Description
X-Accel-Redirect	Specifies a URI relative to the root directive in nginx configuration to the file to send to the user.
X-Accel-Buffering	Specifies whether to allow nginx to buffer the connection or not. Turn off if doing Comet style application. Defaults to yes.
X-Accel-Charset	Specifies the character set of the connection. Defaults to utf-8.
X-Accel-Expires	Used to control whether nginx will cache the application response or not. Defaults to off.
X-Accel-Limit-Rate	Specifies a rate limit for the connection.

Doing GeoIP lookups

To do a GeoIP lookup, nginx will need the MaxMind GeoIP database. Both the paid and free versions are compatible with this module. The free version can be downloaded from:

http://dev.maxmind.com/geoip/geolite

Every directive in this module has to be defined in the http section and looks like the following:

<pre>geoip_country</pre>	<pre>/var/data/GeoIP.dat;</pre>
geoip_city	<pre>/var/data/GeoLiteCity.dat;</pre>
geoip_proxy	192.168.2.0/24;
<pre>geoip_proxy_recursive</pre>	on;

Directive	Description
geoip_country	Specifies the path to the country level GeoIP database.
geoip_city	Specifies the path to the city level GeoIP database. This database also contains the data from the country database.
geoip_org	Specifies the path to the organization level GeoIP database. The GeoIP organization database is a paid-only database that nginx also supports.
geoip_proxy	When nginx is used behind other proxy software, this can be used to specify the IP of that proxy and have nginx do a lookup on the IP in X-Forwarded-For instead.
geoip_proxy_ recursive	Functionally similar to real_ip_recursive from the using nginx behind other proxies example.

When the proper database is loaded into nginx, the following variables will become available to be used through the config, for instance in the access log or to be passed on to a backend.

Variable	Description
\$geoip_country_code	Variable name depends on the database specified.
<pre>\$geoip_city_country_code</pre>	Contains the two letter country code.
<pre>\$geoip_country_code3</pre>	Variable name depends on the database specified.
<pre>\$geoip_city_country_ code3</pre>	Contains the three letter country code.
<pre>\$geoip_country_name</pre>	Variable name depends on the database specified.
<pre>\$geoip_city_country_name</pre>	Contains the full country name.
<pre>\$geoip_city_continent_ code</pre>	Contains the two letter code for the continent. Only available in city database.
\$geoip_dma_code	Contains US region DMA code. Only available in city database.
\$geoip_latitude	Contains the latitude of the users location. Only available in city database.
\$geoip_longitude	Contains the longitude of the users location. Only available in city database.
<pre>\$geoip_region</pre>	Contains the two symbol country region code. Only available in city database.
<pre>\$geoip_region_name</pre>	Contains the full country region name. Only available in city database.
\$geoip_city	Contains the full city name. Only available in city database.
<pre>\$geoip_postal_code</pre>	Contains the postal code of the city. Only available in city database.
\$geoip_org	Contains the organization name. Could for instance be a university. Only available in organization database.

Limiting user requests

There are two ways to limit requests in nginx, concurrent requests and frequency of requests. Both can be used simultaneously and multiple times on different factors. For instance, we can limit concurrent requests per IP while we limit concurrent requests per server block.

To achieve this, nginx has two modules; one which limits concurrency and the other which limits frequency.

Limiting concurrent connections

To limit concurrent requests, we use the limit conn module. The concept is fairly simple, we create a memory zone based on a variable and nginx will then track concurrent requests grouped by this variable. We could, for instance, use the <code>\$server_name</code> variable to limit concurrent requests per vhost, or we could use <code>\$binary_remote_addr</code> to limit on a users IP.

```
limit_conn_zone $binary_remote_addr zone=perip:5m;
server {
    location /download/ {
        limit_conn perip 1;
        limit_conn_log_level error;
    }
}
```

Directive	Description
limit_conn_zone	This creates the memory zone. This also specifies the variable to limit based on as well as the maximum size of the memory zone.
limit_conn	This specifies which zone to limit by and how many concurrent connections to allow.
<pre>limit_conn_log_ level</pre>	This specifies the log level required before the module will log that the concurrent connection limit was exceeded. This defaults to error. Generally, it is not advised to set it lower unless needed, as it can quickly flood the error log and hide more useful data.

Limit frequency of connections

To limit the frequency of connections we can use the **limit req** module. It's syntactically similar with only some minor changes to control rate instead of concurrency.

```
limit_req_zone $binary_remote_addr zone=one:5m rate=1r/s;
server {
    location /search/ {
        limit_req zone=one burst=5;
        limit_req_log_level error;
    }
}
```

Directive	Description
limit_req_zone	This creates the memory zone. This specifies the variable to limit based on the variable used as well as the maximum size of the memory zone and the rate at which connections should be allowed. Requests exceeding this rate will be buffered until they reach the limit set by burst at which point they will return 503 instead.
limit_req	This specifies which zone to limit by and the size of the request buffer, called burst .
<pre>limit_req_log_ level</pre>	This specifies the log level required before module will log that the connection frequency limit was exceeded. This defaults to error. Generally, it is not advised to set it lower unless needed, as it can quickly flood the error log and hide more useful data.

Using nginx for streaming videos

Streaming videos with nginx is extremely easy. nginx has two optional modules for streaming videos, FLV and MP4, which enable it to stream flash video formats and MP4 containers with H.264/AAC encoding. These modules are compatible with all the traditional Flash and HTML5 players available today.

Streaming FLV files

The FLV module is the simplest of the two and contains only a single directive. To enable it, simply specify flv in a location as follows:

```
location ~ \.flv$ {
    root /var/www/video;
    flv;
}
```

That's literally everything there is to FLV streaming on the nginx side. If the .flv files are properly prepared with metadata and keyframes, they should stream smoothly and be seekable with this.

Streaming MP4 files

The MP4 module is pretty much exactly the same with only a few extra directives for additional control.

```
location ~ \.mp4$ {
    root /var/www/video;

    mp4;
    mp4_buffer_size 512k
    mp4_max_buffer_size 10m;
}
```

The buffers control how much memory nginx can use to process the file. This is only limiting during metadata parsing where a large buffer may be required. For this the maximum buffer size becomes relevant. If it's set too small, nginx will output a 500 status error and log the error as:

/var/www/video/file.mp4" mp4 moov atom is too large: 12583268, you may want to increase mp4 max buffer_size

Using WebSockets with nginx

Version 1.3.13 introduced connection upgrading support to nginx, which means WebSocket support. As WebSockets use the standard HTTP protocol for the initial handshake, nginx can make WebSocket support part of the standard proxy module. This means that all the features available to normal HTTP backends are also available to WebSocket proxying.

The configuration required for handling connection upgrading is as follows:

```
location /chat/ {
    proxy_pass http://backend;
    proxy_http_version 1.1;
    proxy_set_header Upgrade $http_upgrade;
    proxy_set_header Connection "upgrade";
}
```

A few things to notice about WebSocket support are that they can time out just like any other HTTP proxied request. WebSockets are affected by proxy_read_timeout that defaults to 60 seconds. The **keepalive** feature in nginx is not of use here, as keepalive pings are empty packets and as such contain no data for nginx to pass to the backend. To combat this, you either need to raise the time out, or implement your own keepalive ping message. The added benefit of the latter solution is that it will also function as a health check for the connection itself.

People and places you should get to know

The following links are a collection of individuals, aggregating sites, and articles that are worth following for the occasional nugget of nginx wisdom.

Official links

♦ Website for nginx, Inc, the company behind the nginx software:

http://nginx.com

Website for the nginx software, includes documentation and links to resources, such as books:

http://nginx.org

Articles and tutorials

The following link is community-curated but is also the officially hosted documentation, which sometimes contains additional information compared to official documentation, not always updated, though:

http://wiki.nginx.org

Community

♦ A web interface for the mailing list, the only official way to get help:

http://forum.nginx.org

◆ Community supported IRC channel with high activity:

Irc://irc.freenode.org/nginx (#nginx channel on irc.freenode.org)

Blogs

◆ An aggregator of various nginx blogs at:

http://planet.ngx.cc/

◆ A community supporter who blogs about nginx:

http://kbeezie.com/tag/nginx/

◆ A community supporter who blogs about nginx:

http://michael.lustfield.net/category/linux/nginx

♦ Blog of a prolific module creator; mostly writes about his own third party modules but occasionally has insights into nginx internals:

```
http://agentzh.blogspot.com
```

♦ Blog of a module creator, Valery Kholodkov, who also blogs about the internals of nginx:

```
http://www.nginxguts.com/category/nginx/
```

◆ An editorial on the nginx code architecture by Andrew Alexeev of nginx, Inc:

```
http://www.aosabook.org/en/nginx.html
```

♦ A somewhat outdated, but still relevant guide to nginx module development

```
http://www.evanmiller.org/nginx-modules-guide.html
```

◆ A somewhat outdated, but still relevant guide to advanced nginx module development http://www.evanmiller.org/nginx-modules-guide-advanced.html

◆ As a community supporter, I blog about nginx at:

```
http://blog.martinfjordvald.com/category/nginx/
```

Twitter

♦ The official nginx Twitter account:

```
https://twitter.com/nginxorg
```

◆ Core developer of nginx; tends to be active in support channels:

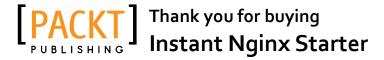
```
https://twitter.com/mdounin
```

My Twitter account is:

```
https://twitter.com/mfjordvald
```

◆ A Twitter search for nginx sometimes reveals some interesting articles:

```
https://twitter.com/search?q=nginx
```



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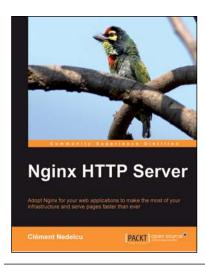
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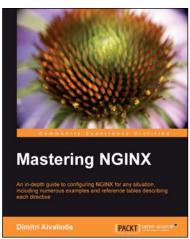


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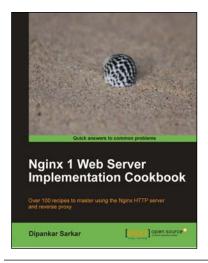
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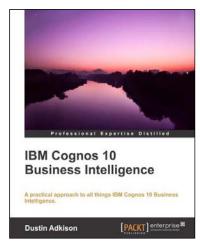


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