# Expediting Deep Learning with Transfer Learning: PyTorch Playbook

#### GETTING STARTED WITH TRANSFER LEARNING



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#### Overview

Understand the use of pre-trained models and transfer learning

Understand source and destination domains

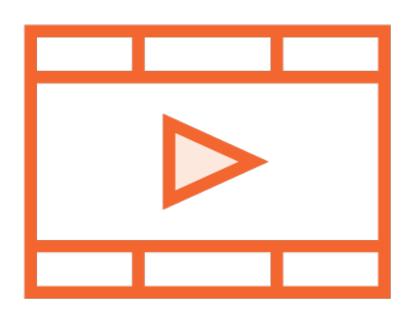
Understanding source and destination tasks

Learn when to use transfer learning

Explore PyTorch support for transfer learning

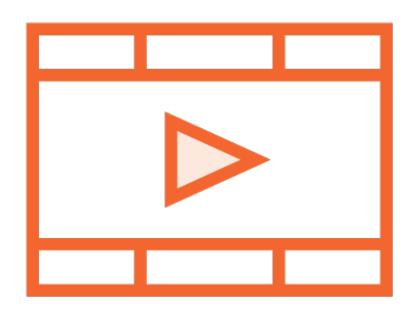
### Prerequisites and Course Outline

### Prerequisites



Comfortable programming in Python
Basic understanding of neural networks
Worked with PyTorch to build and train
neural networks

### Prerequisite Courses



Foundations of PyTorch

Building Your First PyTorch Solution

Image Classification With PyTorch

#### Course Outline



Understanding and leveraging transfer learning

Performing fixed feature extraction with pre-trained models

Reusing model architectures and designs

The practice of re-using a trained neural network that solves a problem similar to yours, usually leaving the network architecture unchanged and re-using some or all of the model weights.

## Avoid designing NN architecture from scratch

### Transfer Learning

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Only makes sense for common, widely studied use-cases

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In which basic problem structure stays same, but details vary

The practice of re-using a trained neural network that solves a problem similar to yours, usually leaving the network architecture unchanged and re-using some or all of the model weights.

Image recognition, language translation are classic examples

The practice of re-using a trained neural network that solves a problem similar to yours, usually leaving the network architecture unchanged and re-using some or all of the model weights.

Often the hardest part - allows us to "stand on the shoulders of giants"

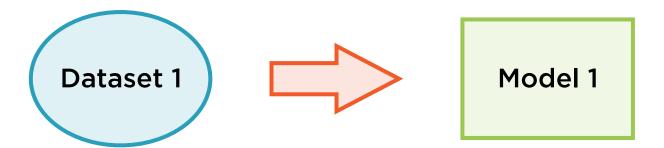
The practice of re-using a trained neural network that solves a problem similar to yours, usually leaving the network architecture unchanged and re-using some or all of the model weights.

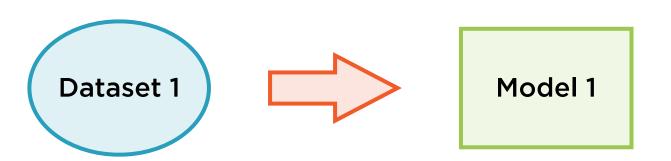
Re-train from scratch, fine-tune model weights, use entirely as-is

The practice of re-using a trained neural network that solves a problem similar to yours, usually leaving the network architecture unchanged and re-using some or all of the model weights.

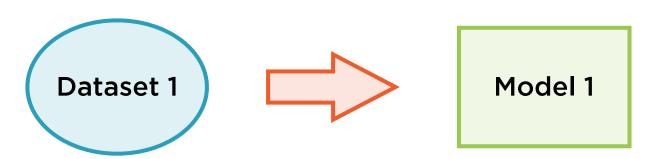
Several choices based on size and similarity of datasets

#### **Traditional ML**



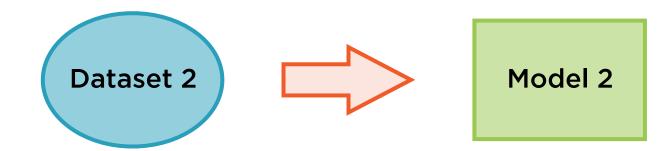


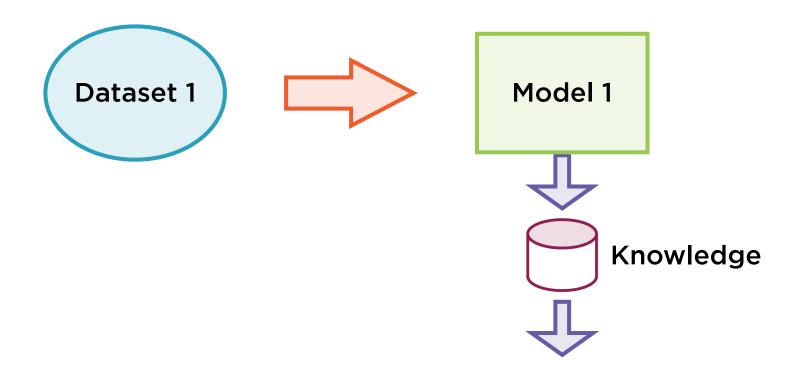
## **Traditional ML** Dataset 1 Model 1 Model 2 Dataset 2



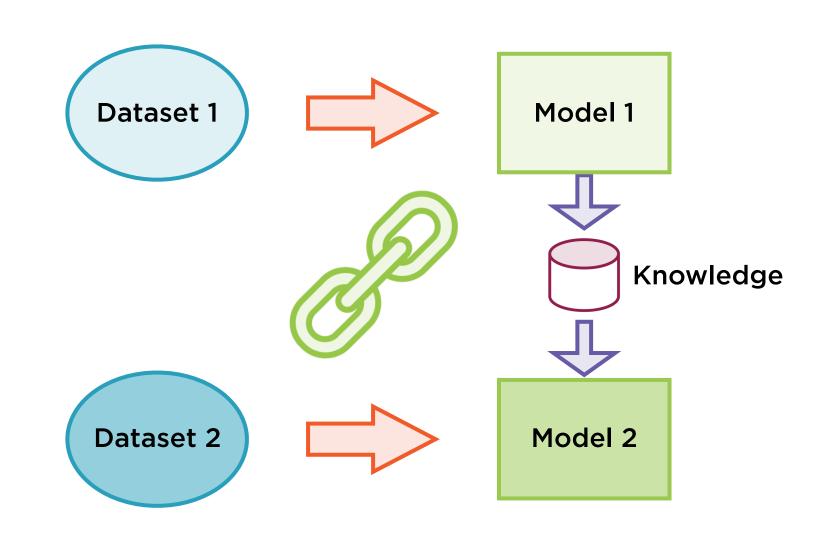
#### **Traditional ML**



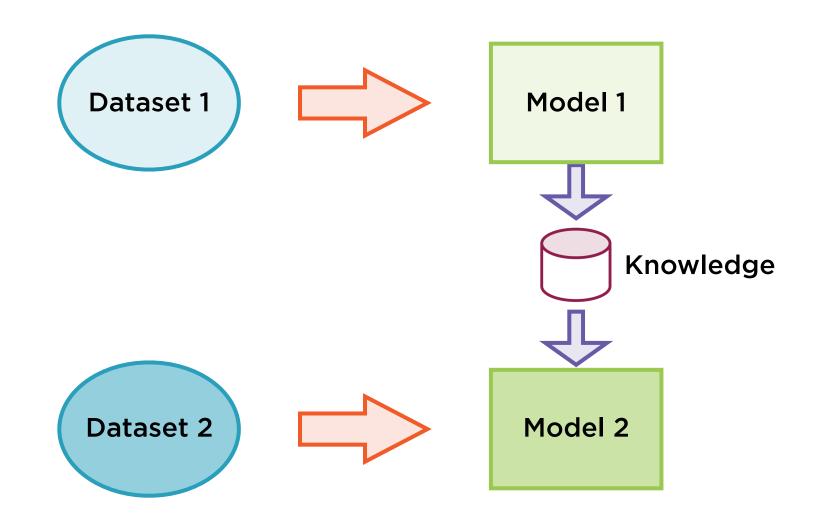


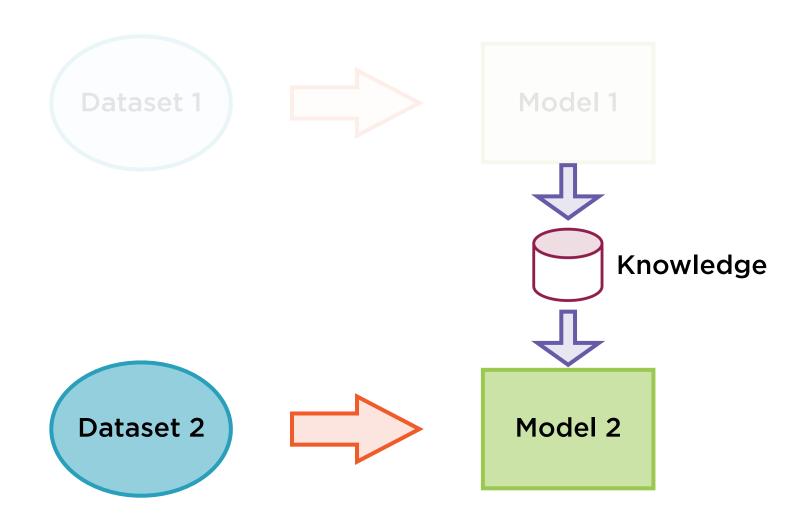


## **Traditional ML Dataset 1** Model 1 Model 2 Dataset 2



#### **Traditional ML** Transfer Learning Dataset 1 **Dataset 1** Model 1 Model 1 Knowledge Dataset 2 Model 2 Dataset 2 Model 2





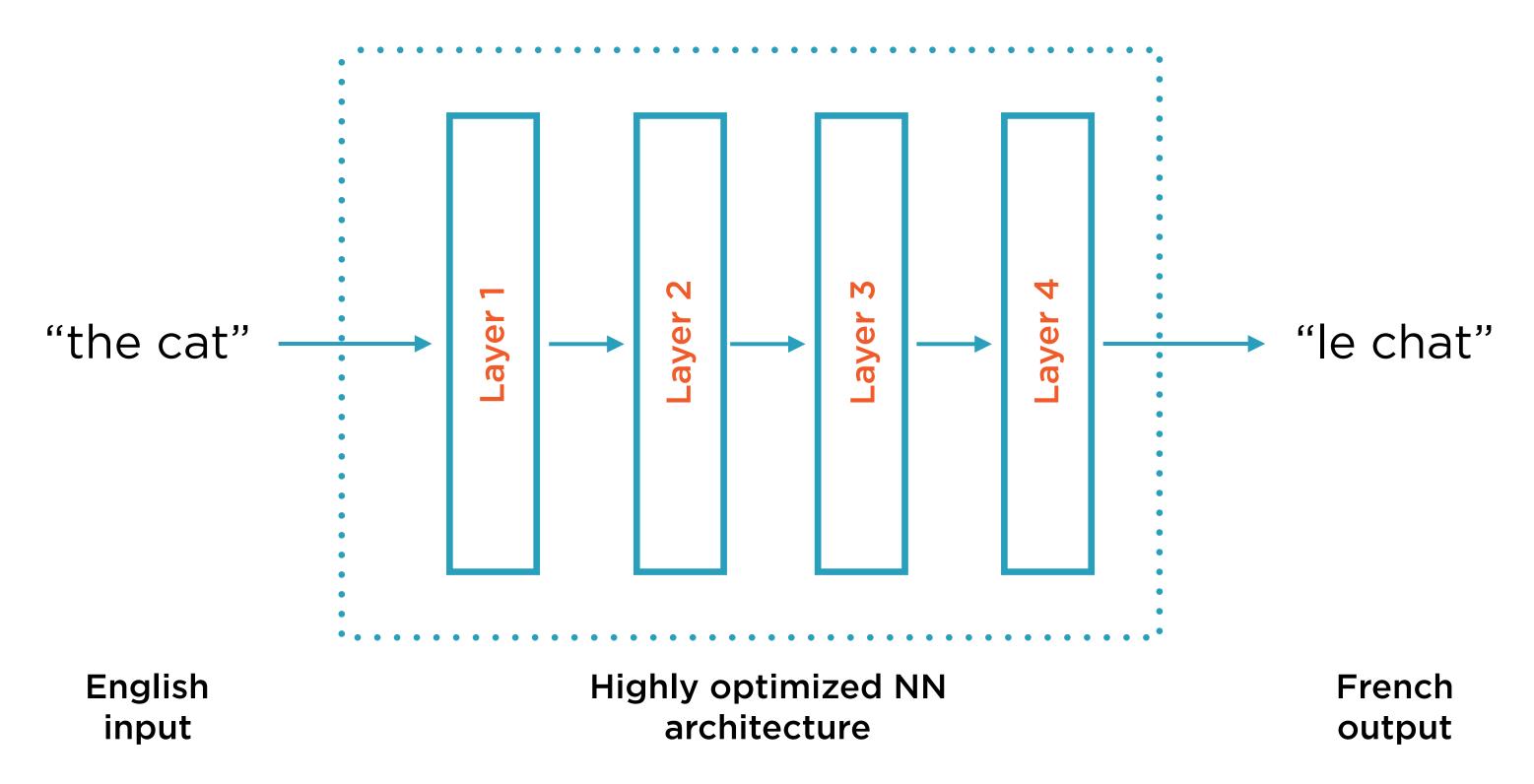
Transferred knowledge is especially useful when the new dataset is small and not sufficient to train a model from scratch

## Source and Target Domains and Tasks

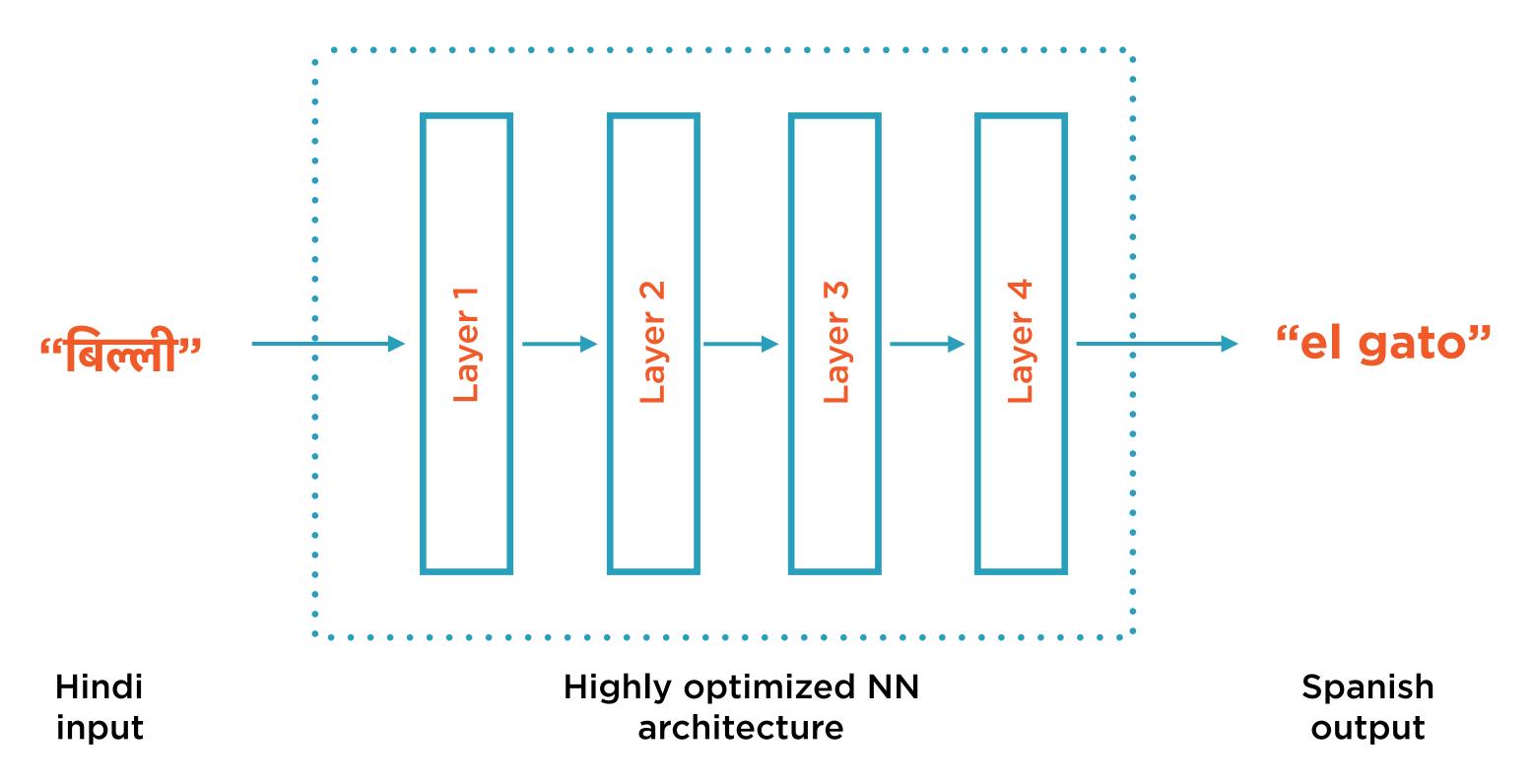
### A Survey on Transfer Learning

https://ieeexplore.ieee.org/document/5288526

### Original Model: English to French



### Transfer Learning: Hindi to Spanish



**Source Domain** 

**English** 

**Target Domain** 

Hindi

Domains refer to where the X variables are drawn from and how they are distributed

### Source and Target Tasks

Source Task

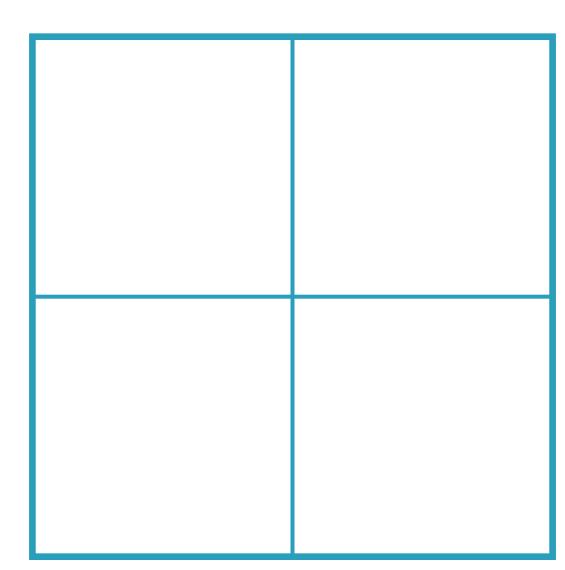
Translation to French

**Target Task** 

Translation to Spanish

Tasks refer to the Y variables and how they are related to X

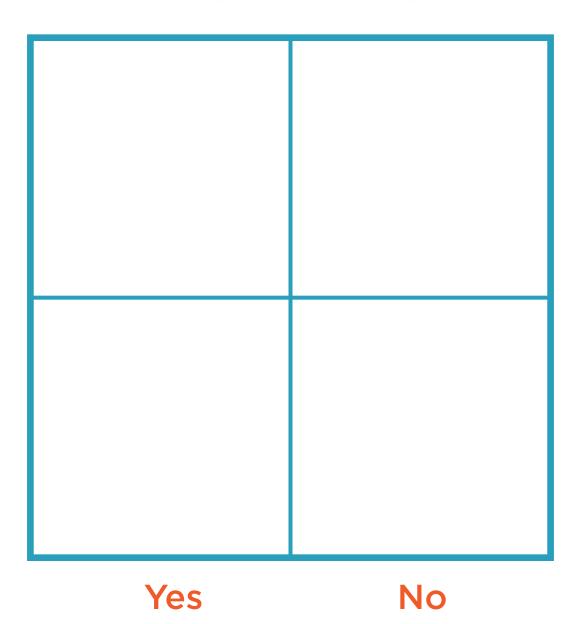
Target Domain: Labels available?



Target Domain: Labels available?

Yes No

Target Domain: Labels available?

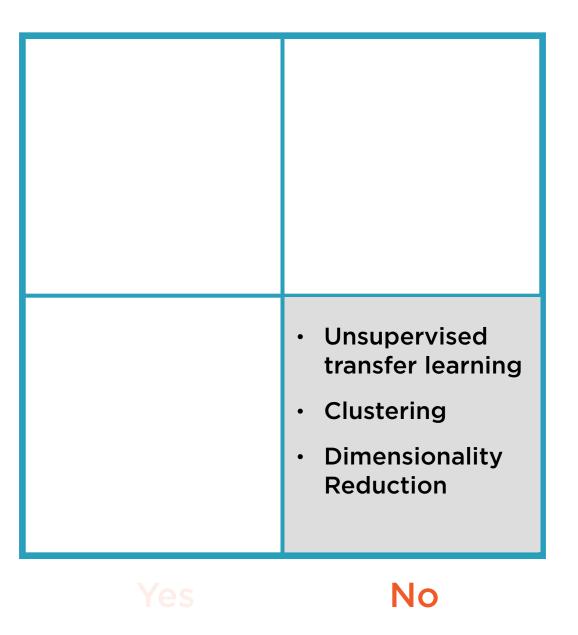


Target Domain: Labels available?

Yes No Yes No

Target Domain: Labels available?

Source Domain: Labels available?



Yes

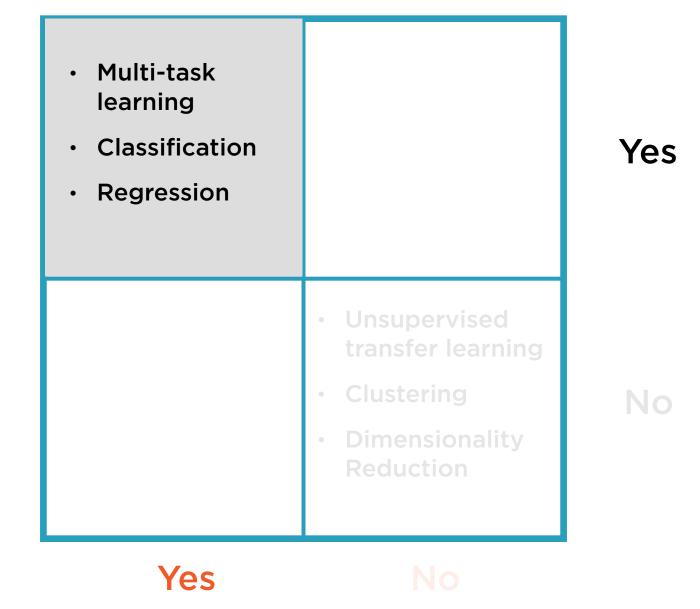
No

Source and target domains and tasks are different but related

Source and target domains are the **same** 

Source and target tasks are different but related

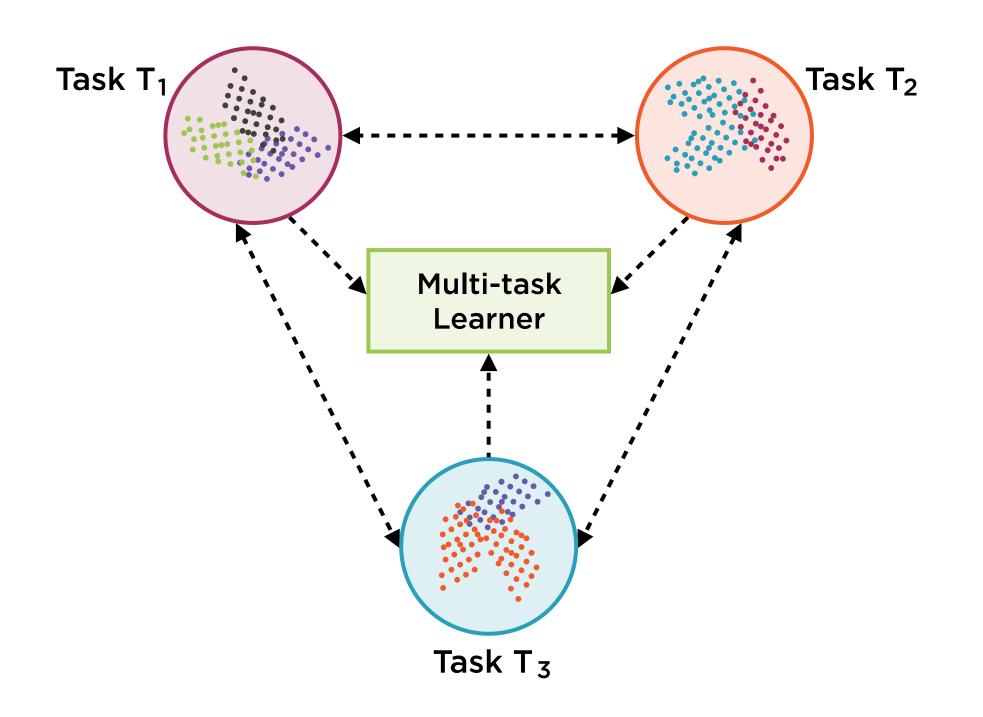
Source Domain: Labels available? Target Domain: Labels available?



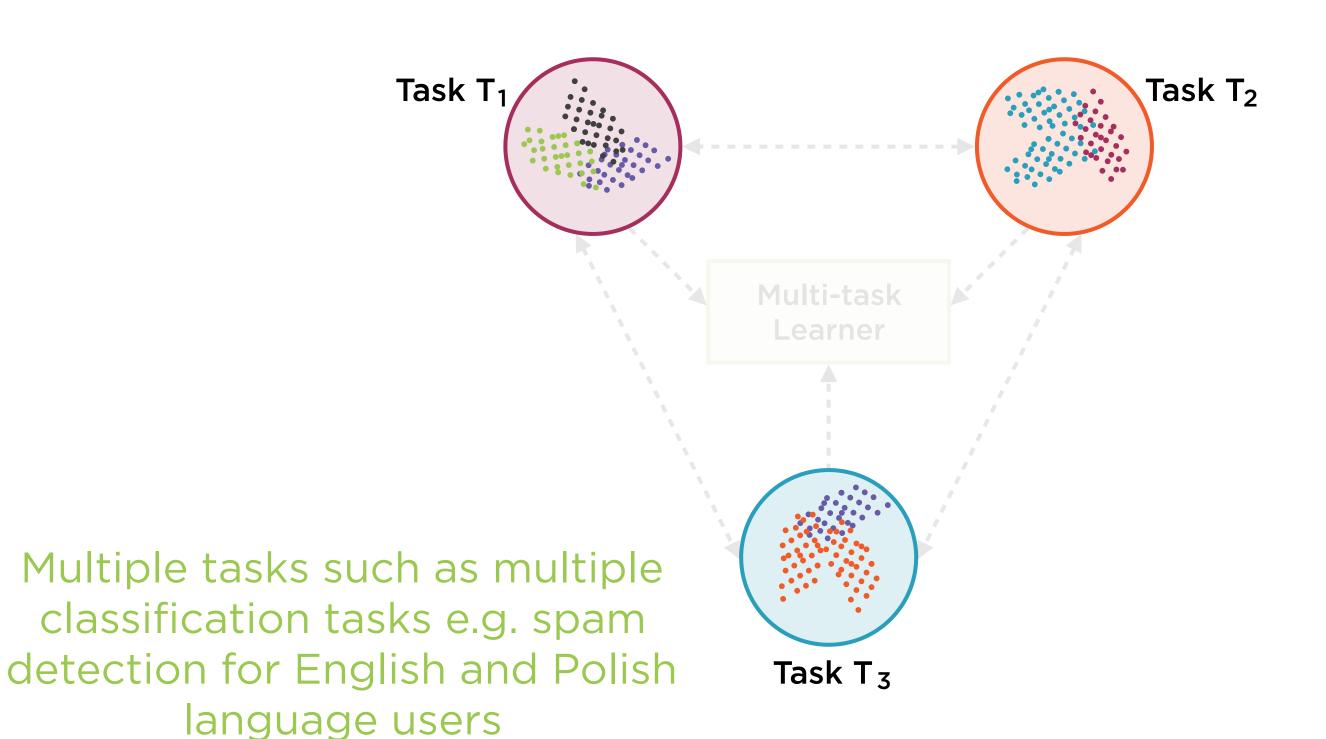
### Multi-task Learning

Subfield of machine learning in which multiple learning tasks are solved at the same time to exploit commonalities across tasks

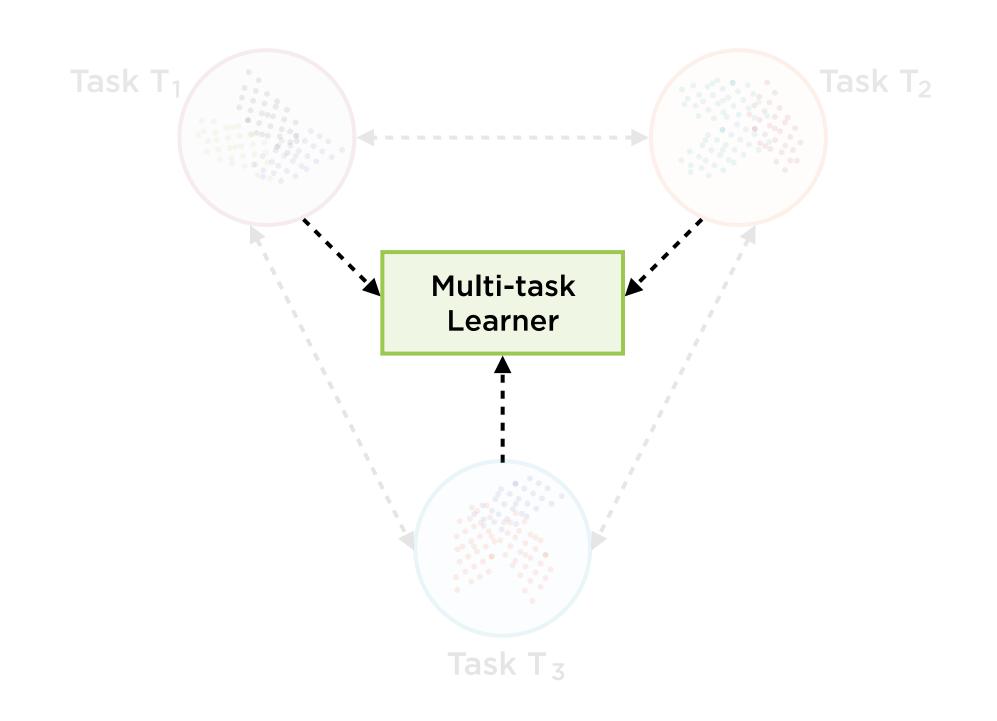
### Multi-task Learning



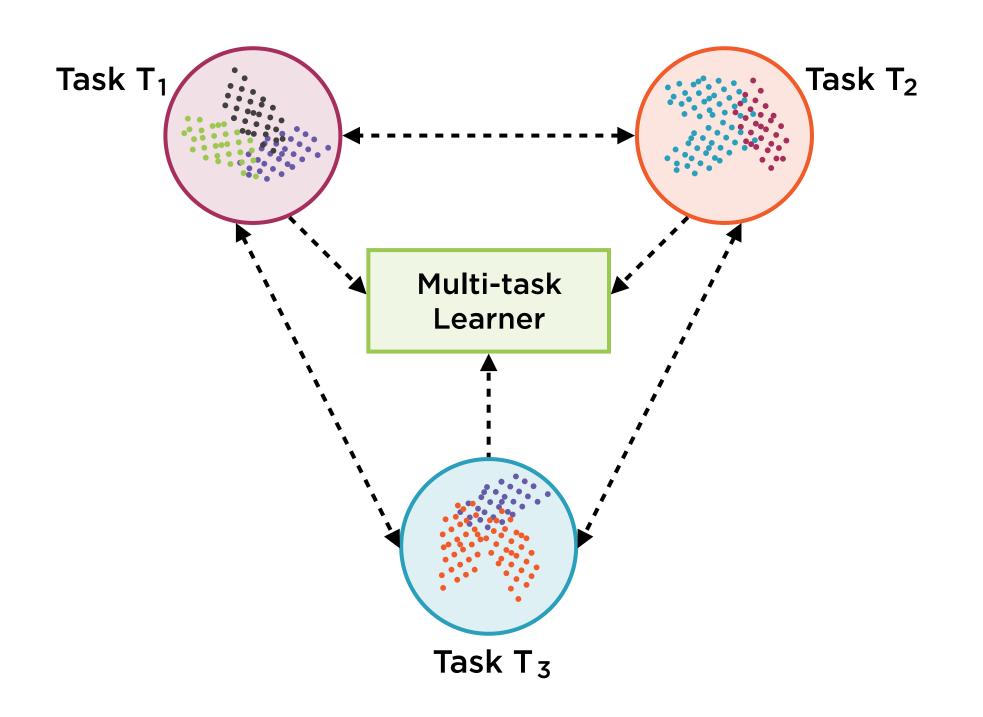
### Multi-task Learning



# Multi-task Learning



# Multi-task Learning



**Target Domain:** Labels available?

**Source Domain:** Labels available?  Multi-task learning Classification Regression Unsupervised transfer learning Clustering

Yes

Yes

#### Target Domain: Labels available?

Source Domain: Labels available?

<ul><li>Multi-task learning</li><li>Classification</li><li>Regression</li></ul>	<ul> <li>Tricky - need expert judgment</li> <li>Are source and target domains the same?</li> </ul>
	<ul> <li>Unsupervised transfer learning</li> <li>Clustering</li> <li>Dimensionality Reduction</li> </ul>

Yes

No

.

#### Target Domain: Labels available?

Source and target domains different but related

Source and target tasks are the **same** 

Yes

163

different, needs domain

adaptation

Yes - Domain is

the same fix

No - Domain is

biases

 Unsupervised transfer learning

Clustering

Dimensionality
 Reduction

No

Source Domain: Labels available?

Yes

Multi-task

#### Target Domain: Labels available?

Source Domain: Labels available?

Source and target domains different but related

Source and target tasks are the **same** 

Multi-task learning

Classification

Regression

Self-taught learning

- Transfer learning from unlabeled data
- Widely used in practice

Yes - Domain is the same fix biases

 No - Domain is different, needs domain adaptation

- Unsupervised transfer learning
- Clustering

 Dimensionality Reduction Yes

No

Yes

# Self-taught Learning

Can be thought of as semi-supervised, transfer learning. Uses labeled data belonging to the desired classes and unlabeled data from other similar classes.

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Can be thought of as semi-supervised, transfer learning. Uses labeled data belonging to the desired classes and unlabeled data from other similar classes.

#### Target Domain: Labels available?

Source Domain: Labels available?

<ul><li>Multi-task learning</li></ul>	<ul> <li>Yes - Domain is the same fix biases</li> </ul>	
<ul> <li>Classification</li> </ul>	<ul> <li>No - Domain is</li> </ul>	`
<ul> <li>Regression</li> </ul>	different, needs domain adaptation	
<ul><li>Self-taught learning</li></ul>	<ul> <li>Unsupervised transfer learning</li> </ul>	
<ul> <li>Transfer learning from</li> </ul>	· Clustering	
unlabeled data	<ul> <li>Dimensionality</li> <li>Reduction</li> </ul>	
<ul> <li>Widely used in practice</li> </ul>	Reduction	

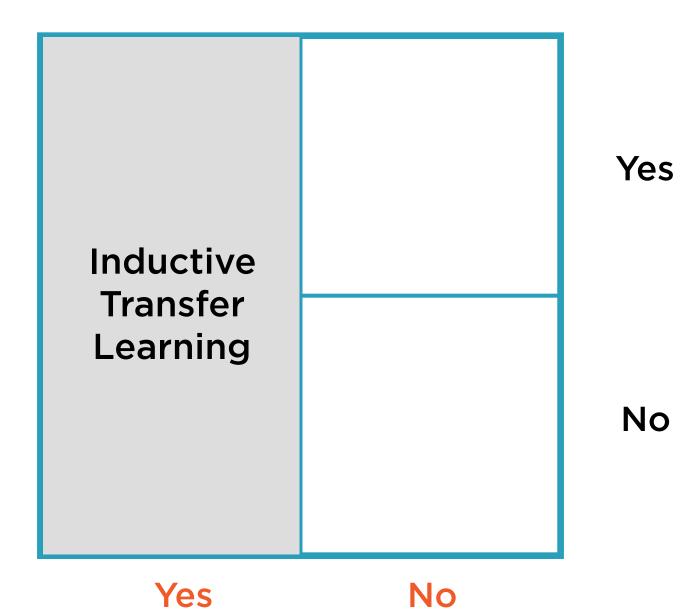
Yes

No

Yes

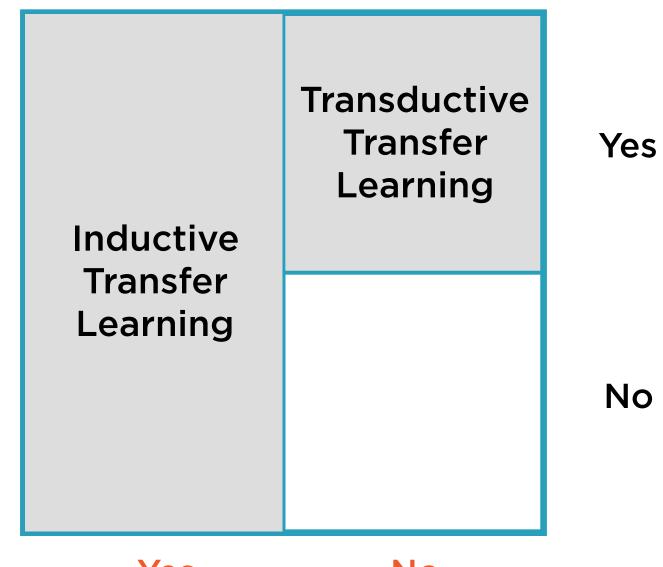
Target Domain: Labels available?

Source Domain: Labels available?



Target Domain: Labels available?

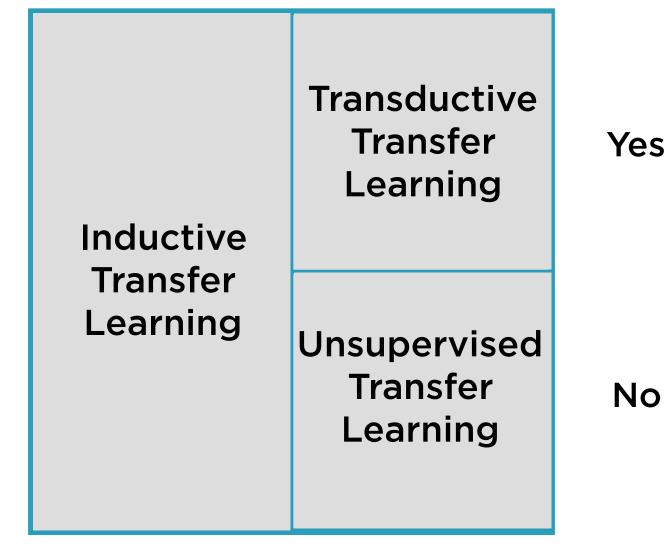
Source Domain: Labels available?



Yes

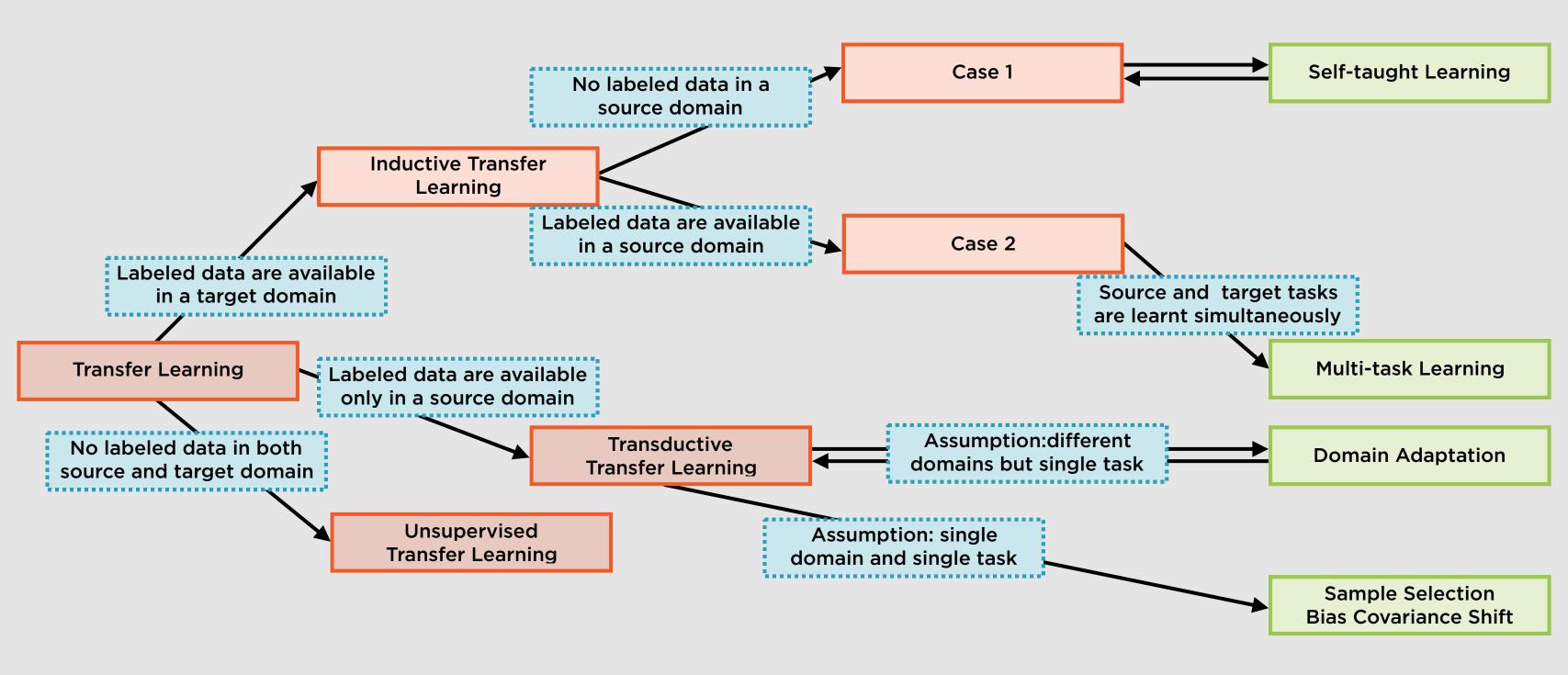
Target Domain: Labels available?

Source Domain: Labels available?



Yes

# Transfer Learning Strategies

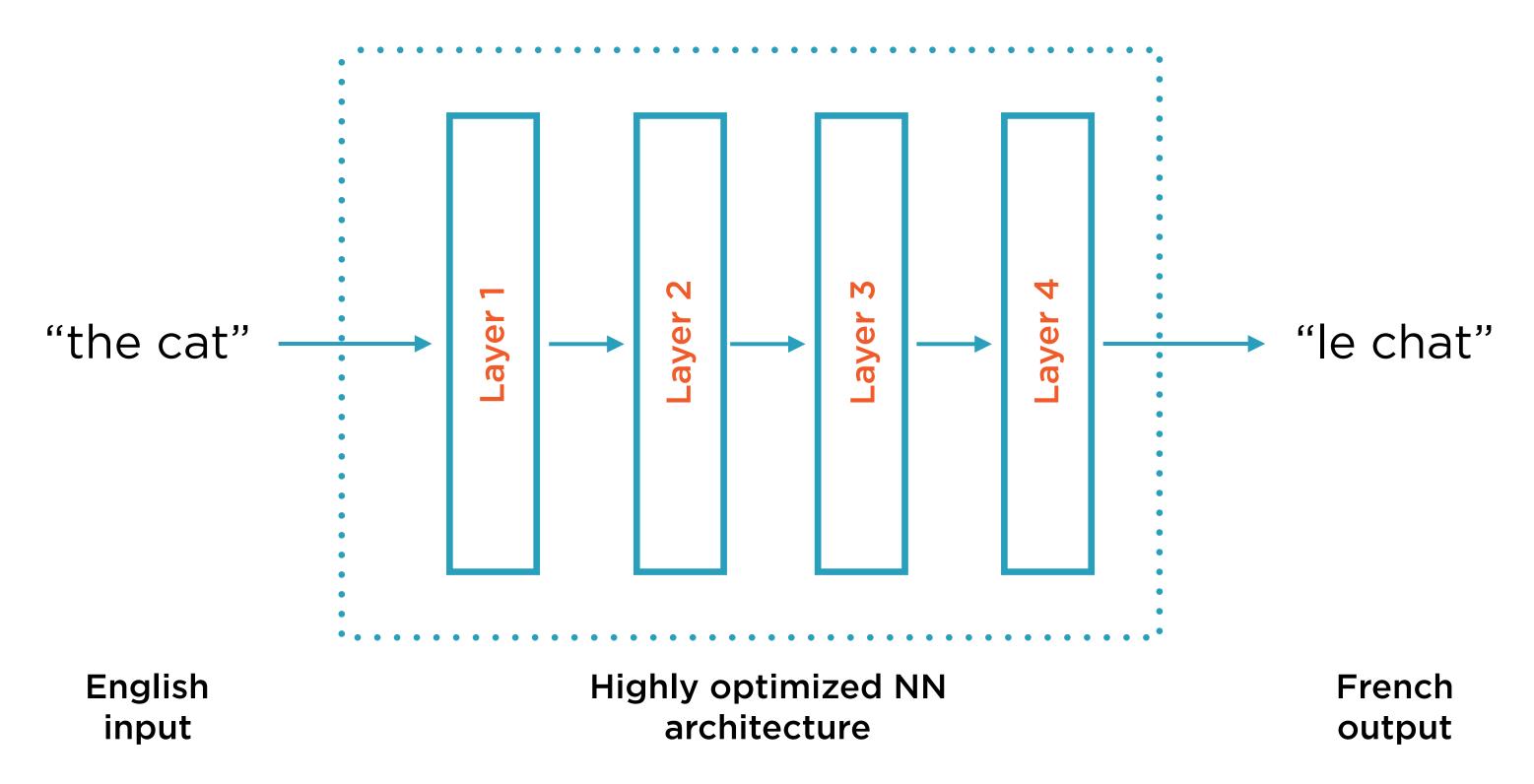


# Types of Transfer Learning Strategies and their Settings

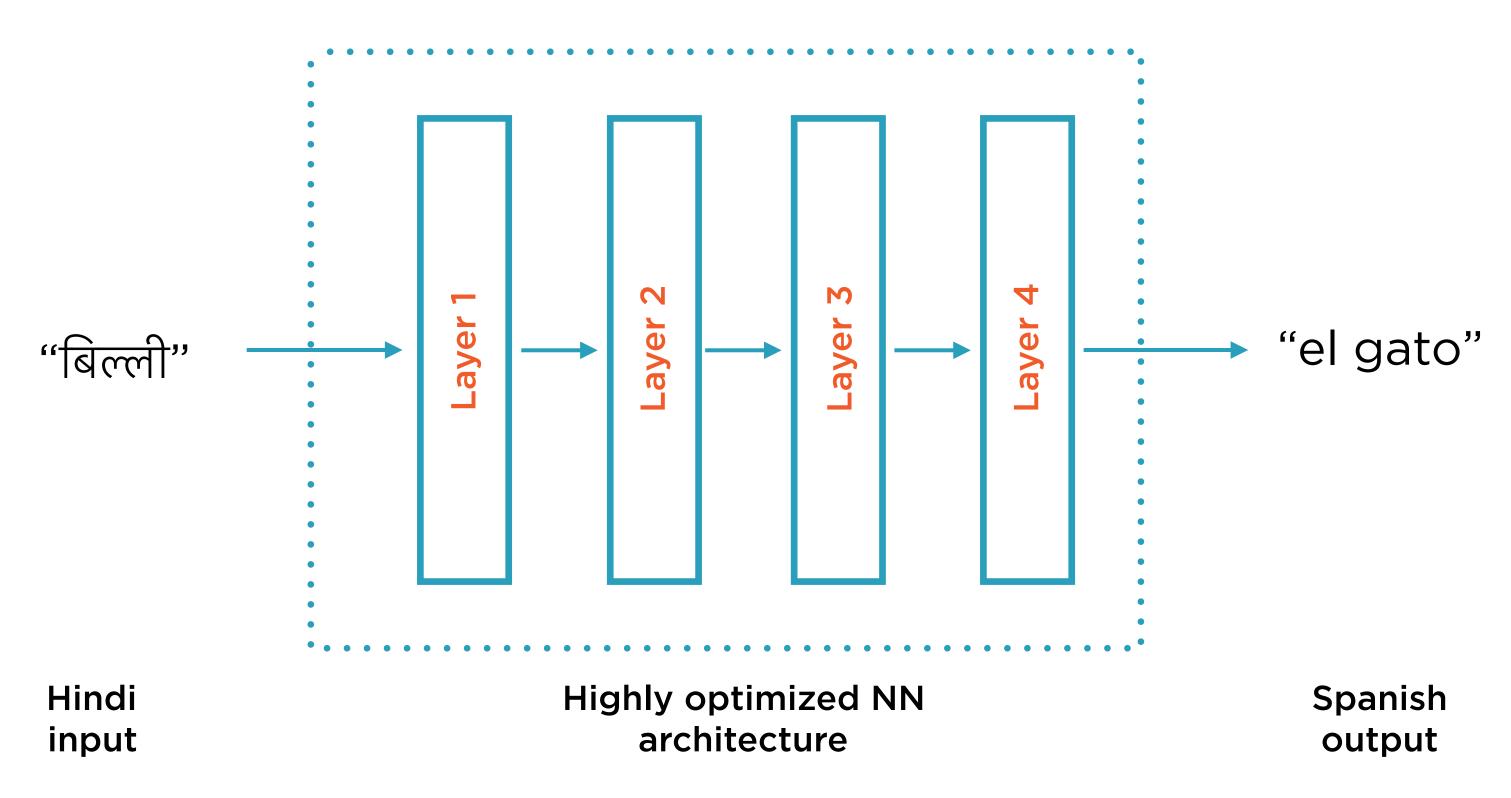
Learning Strategy	Related Areas	Source & Target Domains	Sure Domain Labels	Target Domain Labels	Sourece & Target Tasks	Tasks
Inductive Transfer Learning	Multi_task Learning	The Same	Available	Available	Different but Related	Regression Classification
	Self-taught Learning	The Same	Unavailable	Available	Different but Related	Regression Classification
Unsupervised Transfer Learning		Different but Related	Unavailable	Unavailable	Different but Related	Clustering Dimensionality Reduction
Transductive Transfer Learning	Domain Adaptation,Sample Selection Bias & Co-variate Shift	Different but Related	Available	Unavailable	The Same	Regression Classification

# Scenarios in Transfer Learning

# Original Model: English to French



### Transfer Learning: Hindi to Spanish



# Re-training vs. Fine-tuning

#### Re-train from scratch

Find new model weights starting from scratch

Keep model architecture as-is

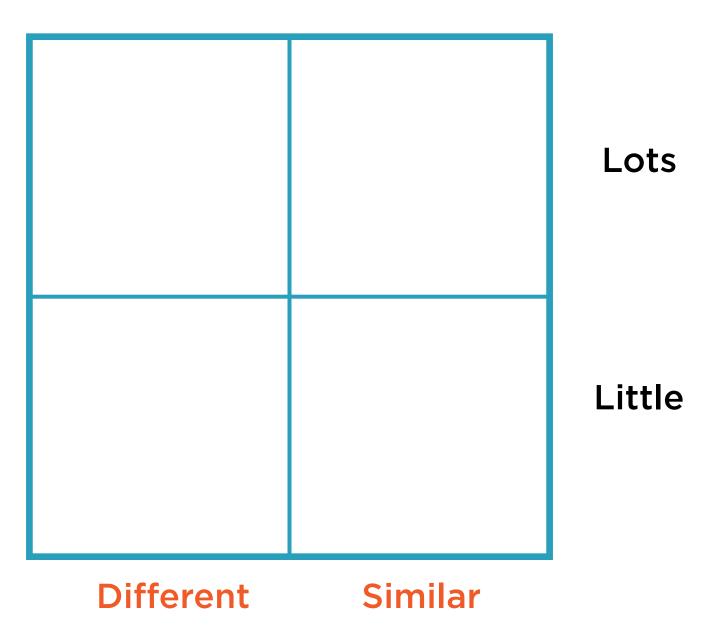
#### Fine-tune model weights

Find new model weights starting from original model weights

Keep model architecture as-is

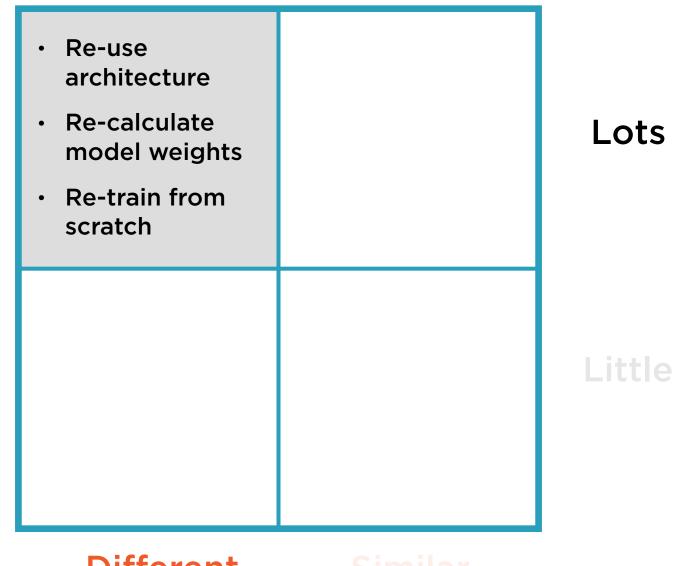
How similar are the old and new datasets?

How much new training data is available?



#### How similar are the old and new datasets?

How much new training data is available?



Different

#### How similar are the old and new datasets?

How much new training data is available?

Lots Re-train from Re-use architecture Little Fine-tune model weights Fine-tune only final layers

# How similar are the old and new datasets?

How much new training data is available?

<ul> <li>Re-use architecture</li> <li>Re-calculate model weights</li> <li>Re-train from scratch</li> </ul>	<ul> <li>Re-use architecture</li> <li>Fine-tune model weights</li> <li>Fine-tune all layers</li> </ul>
	<ul> <li>Re-use architecture</li> <li>Fine-tune model weights</li> <li>Fine-tune only final layers</li> </ul>

Lots

Little

Different

# How similar are the old and new datasets?

How much new training data is available?

· Re-use architecture	<ul> <li>Re-use architecture</li> </ul>
<ul> <li>Re-calculate model weights</li> </ul>	<ul><li>Fine-tune model weights</li></ul>
<ul> <li>Re-train from scratch</li> </ul>	<ul><li>Fine-tune all layers</li></ul>
<ul> <li>Re-use architecture</li> </ul>	· Re-use architecture
<ul> <li>Fine-tune model weights</li> </ul>	<ul><li>Fine-tune model weights</li></ul>

Little

**Different** 

Fit classifier on

initial layers

Similar

Fine-tune only

# How similar are the old and new datasets?

How much new training data is available?

<ul> <li>Re-use</li></ul>	<ul> <li>Re-use</li></ul>
architecture	architecture
<ul> <li>Re-calculate</li></ul>	<ul> <li>Fine-tune</li></ul>
model weights	model weights
<ul> <li>Re-train from</li></ul>	<ul> <li>Fine-tune all</li></ul>
scratch	layers
<ul> <li>Re-use</li></ul>	<ul> <li>Re-use</li></ul>
architecture	architecture
<ul> <li>Fine-tune model weights</li> </ul>	<ul> <li>Fine-tune model weights</li> </ul>
<ul> <li>Fit classifier on initial layers</li> </ul>	<ul> <li>Fine-tune only final layers</li> </ul>

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<ul> <li>Re-use architecture</li> </ul>	<ul> <li>Re-use architecture</li> </ul>
<ul> <li>Re-calculate model weights</li> </ul>	<ul> <li>Fine-tune model weights</li> </ul>
<ul> <li>Re-train from scratch</li> </ul>	<ul> <li>Fine-tune all layers</li> </ul>
<ul> <li>Re-use architecture</li> </ul>	<ul> <li>Re-use architecture</li> </ul>
110 010	

Lots

Little

**Different** 

# How similar are the old and new datasets?

How much new training data is available?

<ul> <li>Re-use architecture</li> <li>Re-calculate model weights</li> <li>Re-train from scratch</li> </ul>	<ul> <li>Re-use architecture</li> <li>Fine-tune model weights</li> <li>Fine-tune all layers</li> </ul>
<ul><li>Re-use architecture</li><li>Fine-tune model weights</li></ul>	<ul><li>Re-use architecture</li><li>Fine-tune model weights</li></ul>
· Fit classifier on	· Fine-tune only

Lots

Little

**Different** 

# How similar are the old and new datasets?

How much new training data is available?

· Re-use architecture	· Re-use architecture
<ul> <li>Re-calculate</li></ul>	<ul> <li>Fine-tune</li></ul>
model weights	model weights
<ul> <li>Re-train from</li></ul>	<ul> <li>Fine-tune all</li></ul>
scratch	layers
· Re-use	<ul> <li>Re-use</li></ul>
architecture	architecture
<ul> <li>Fine-tune</li></ul>	<ul> <li>Fine-tune</li></ul>
model weights	model weights

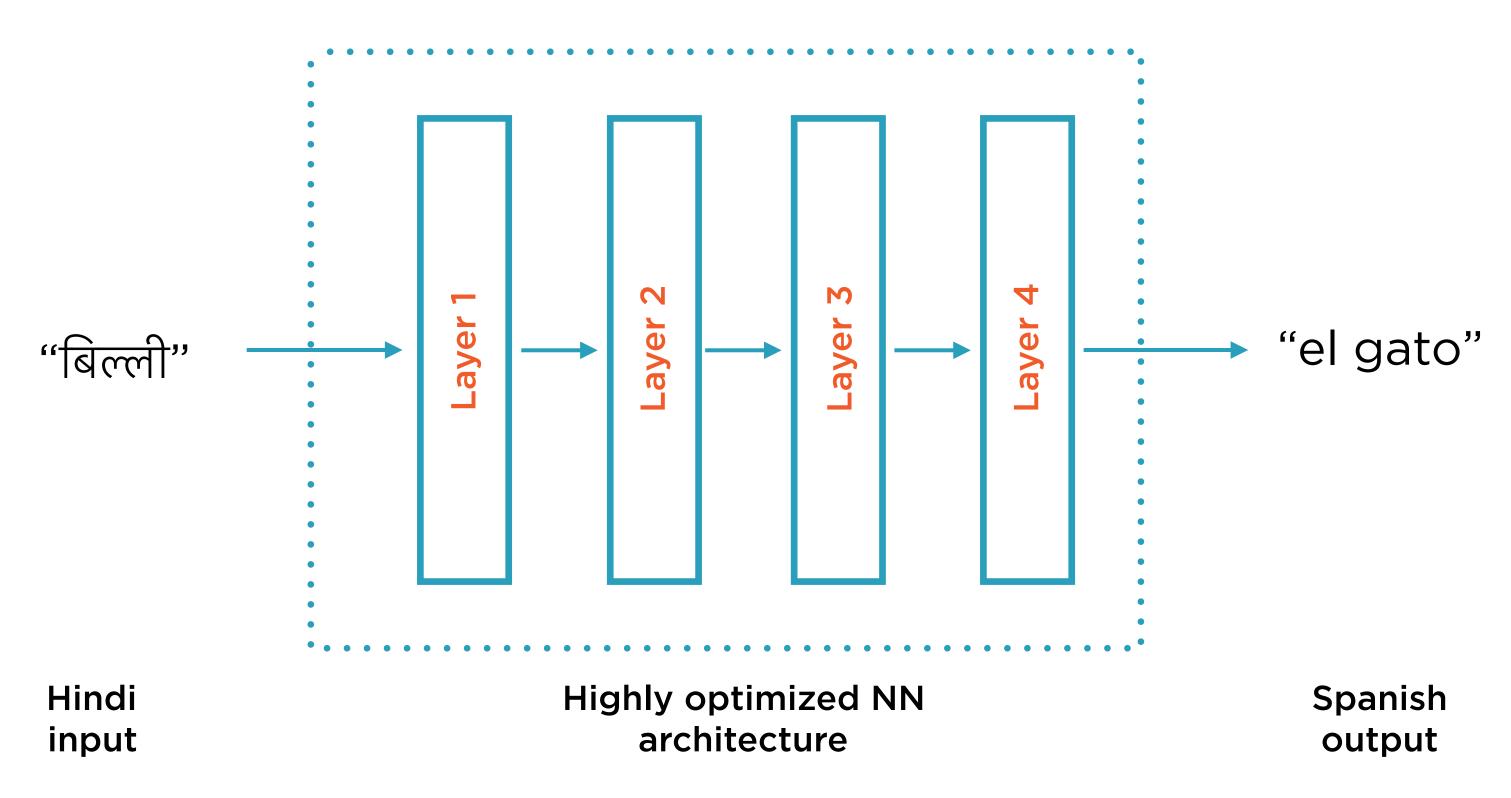
Lots

Little

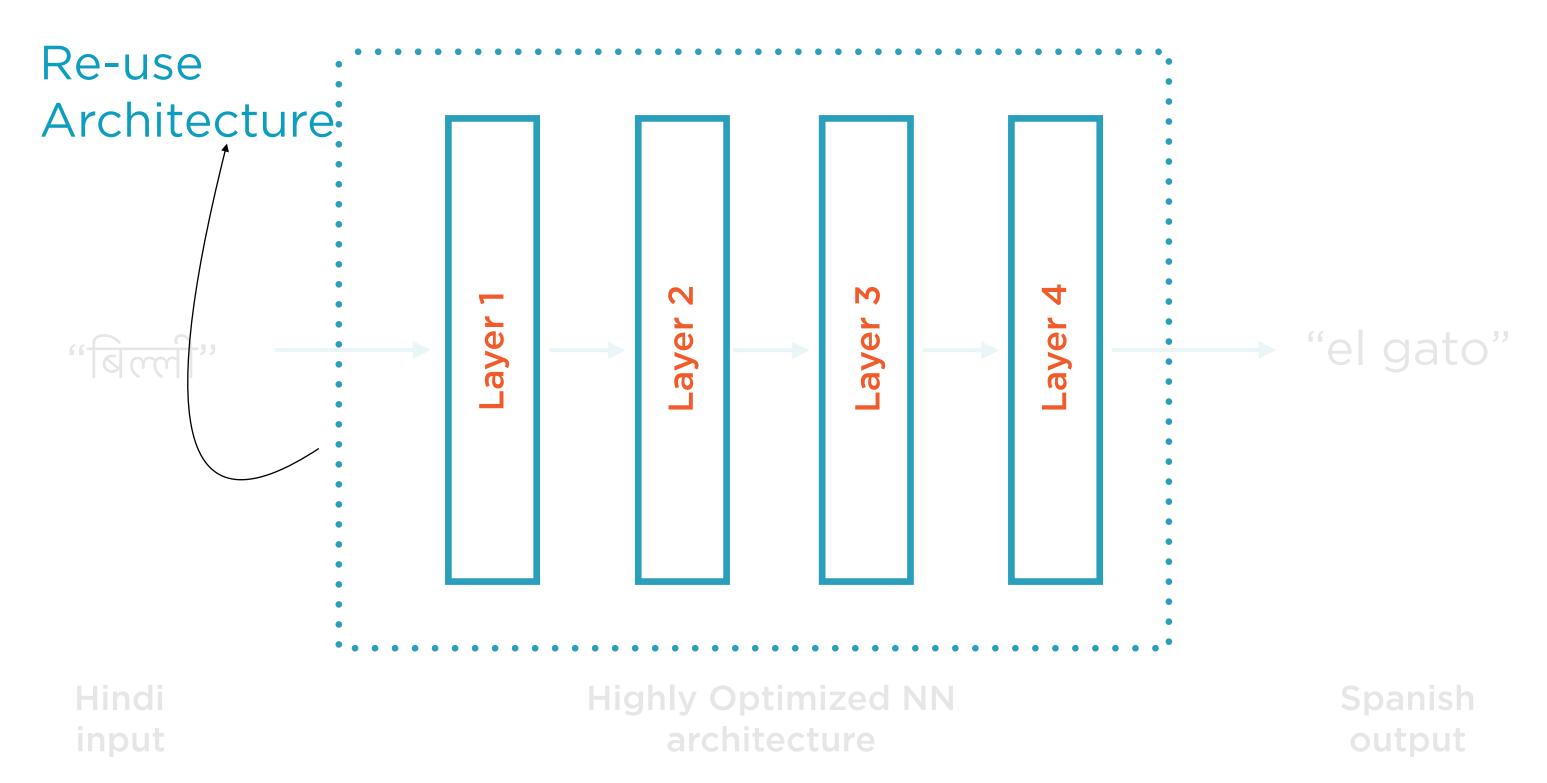
**Different** 

# Freeze or Fine-tune Layers

### Transfer Learning: Hindi to Spanish

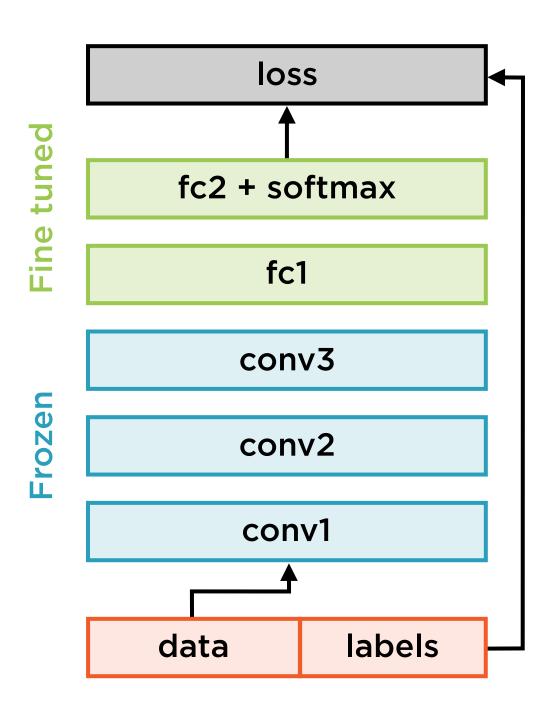


### Transfer Learning: Hindi to Spanish

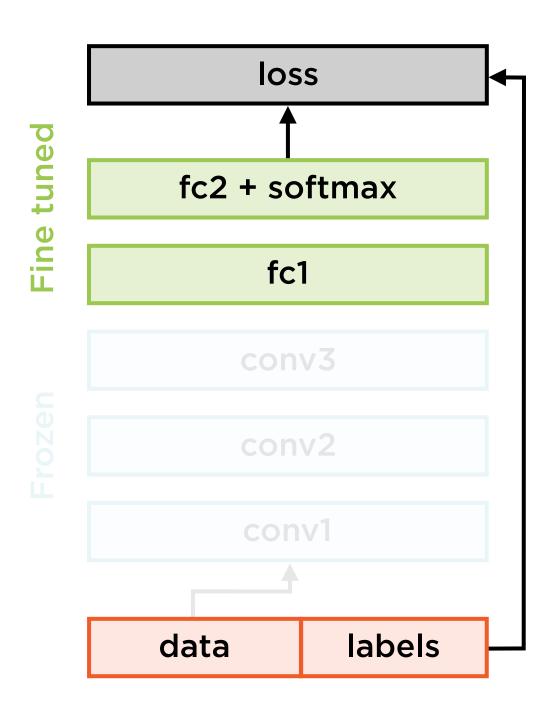


Usually the **top** (later) layers of the neural network are **more specific** to the problem and will need to be tuned

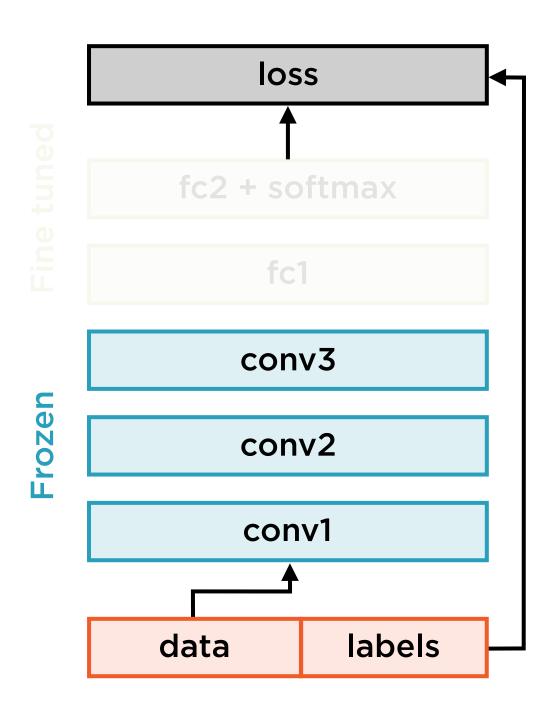
### Freeze or Fine-tune?



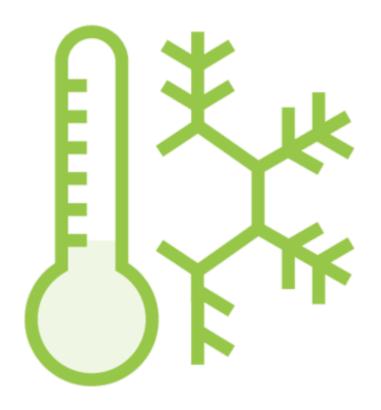
# Top-layers Specific to the Problem



### Bottom Layers: Freeze or Fine-tune?



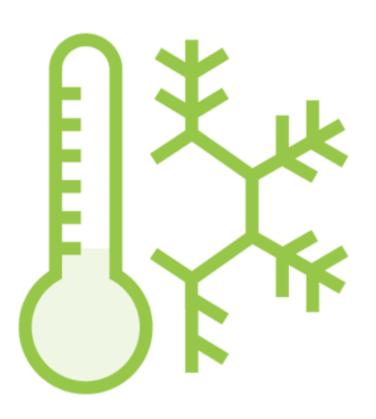
### Freeze or Fine-tune?



#### Initial n layers can be frozen or fine tuned.

- Frozen: not updated during training
- Fine-tuned: updated during training

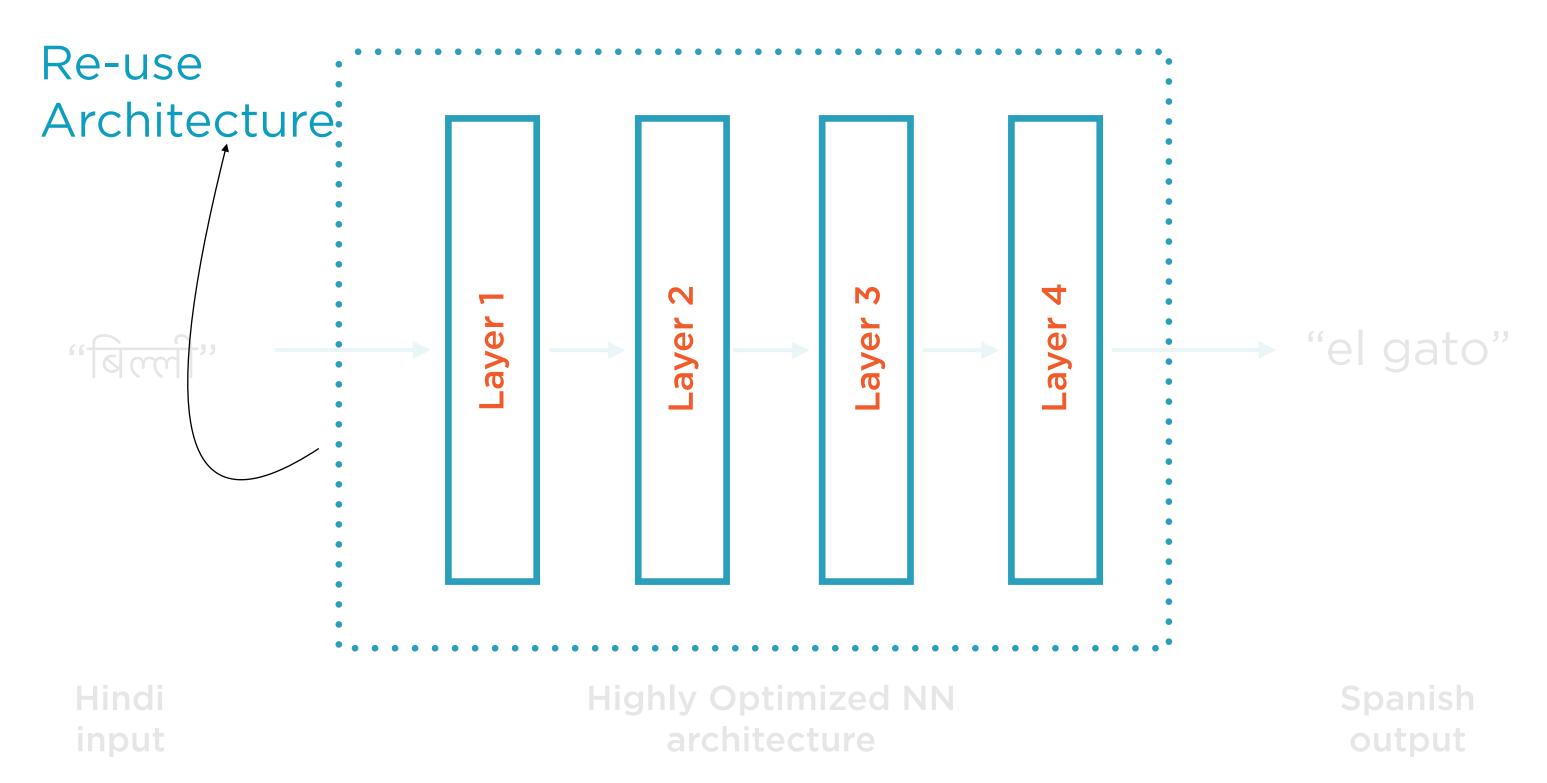
#### Freeze or Fine-tune?

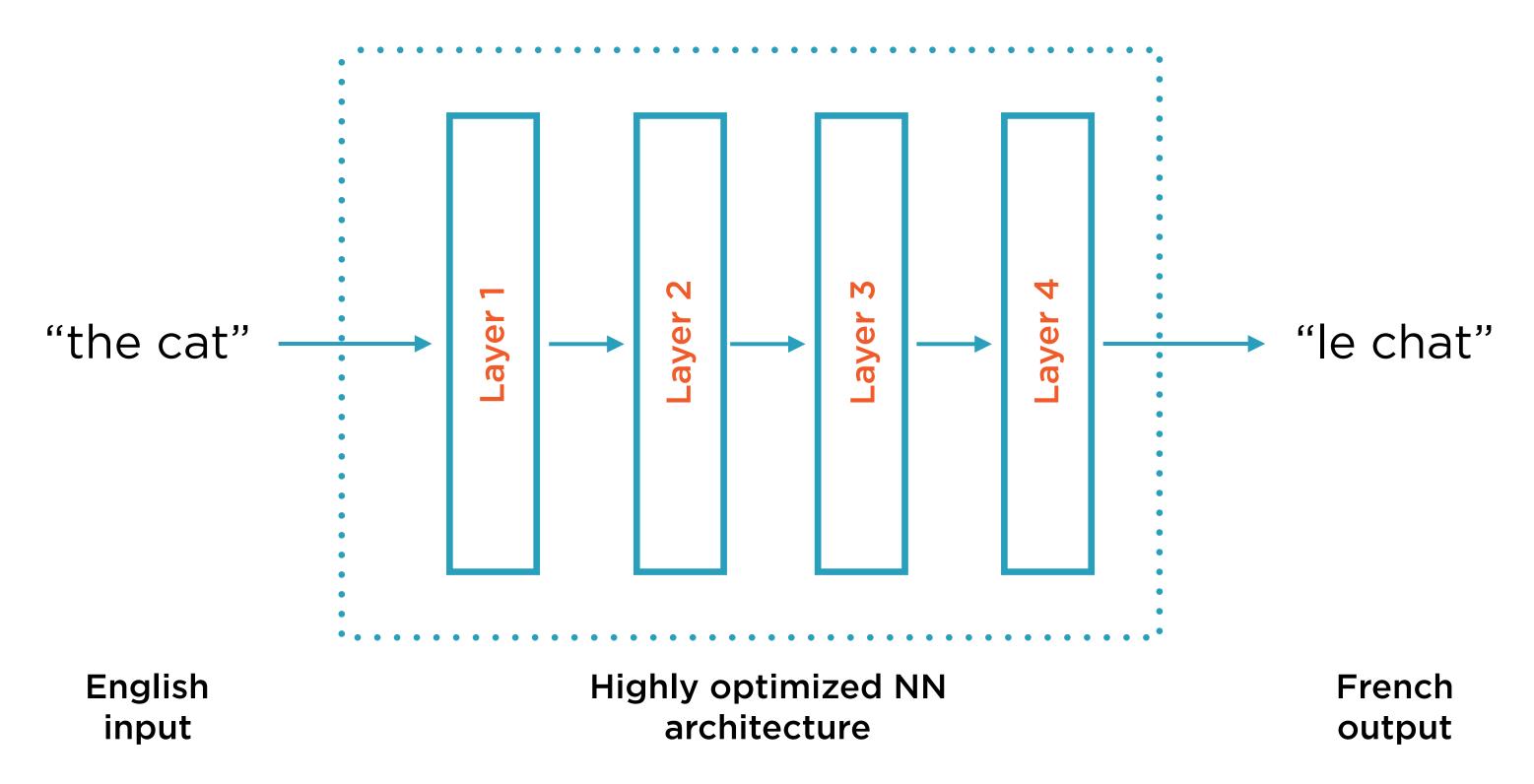


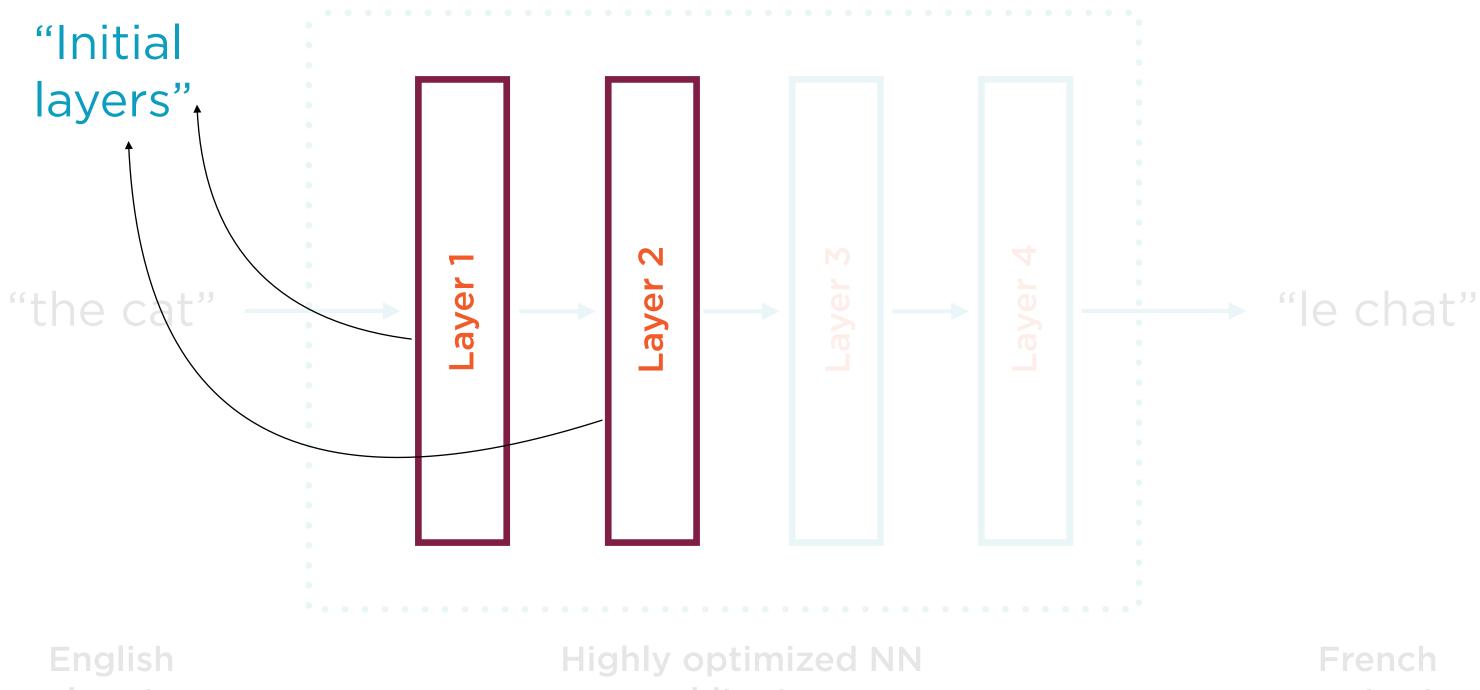
#### Which to do depends on target task:

- Freeze: target task labels are scarce, and we want to avoid overfitting
- Fine-tune: target task labels are more plentiful

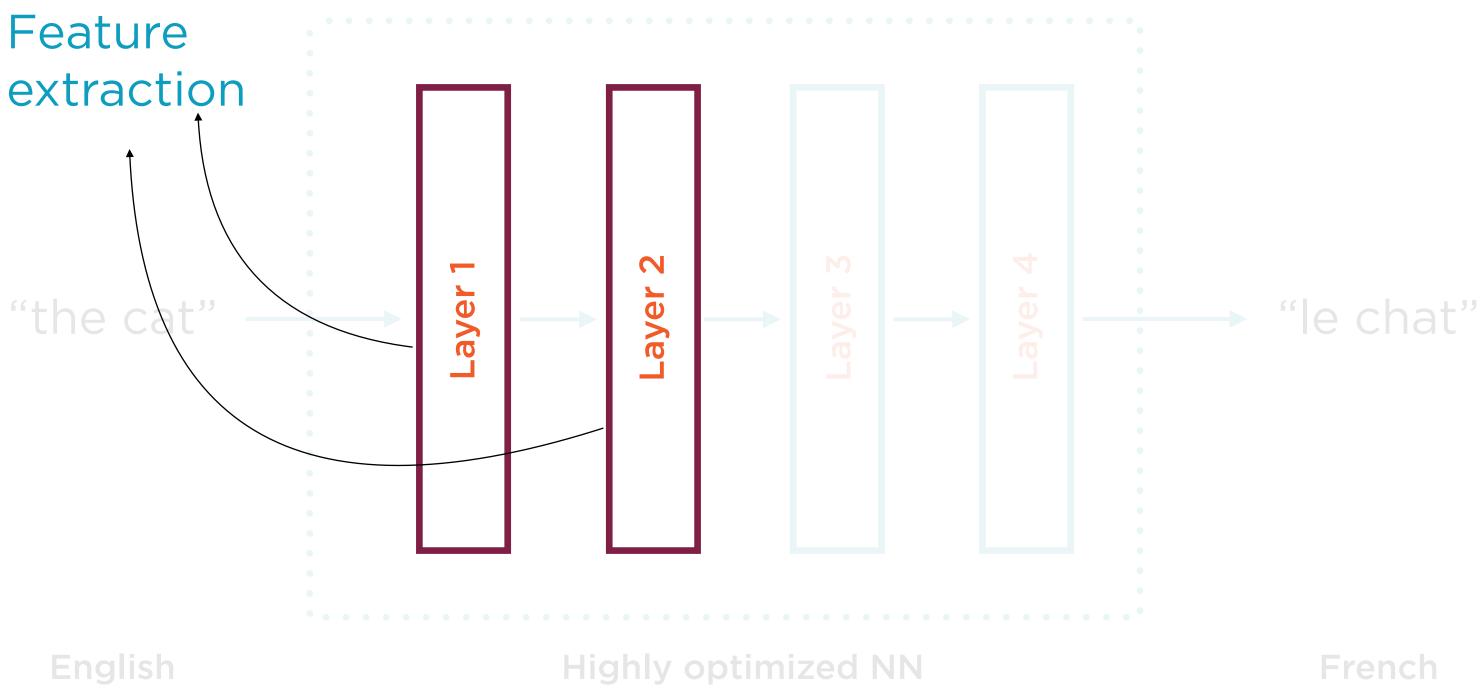
Can set learning rates to be different for each layer



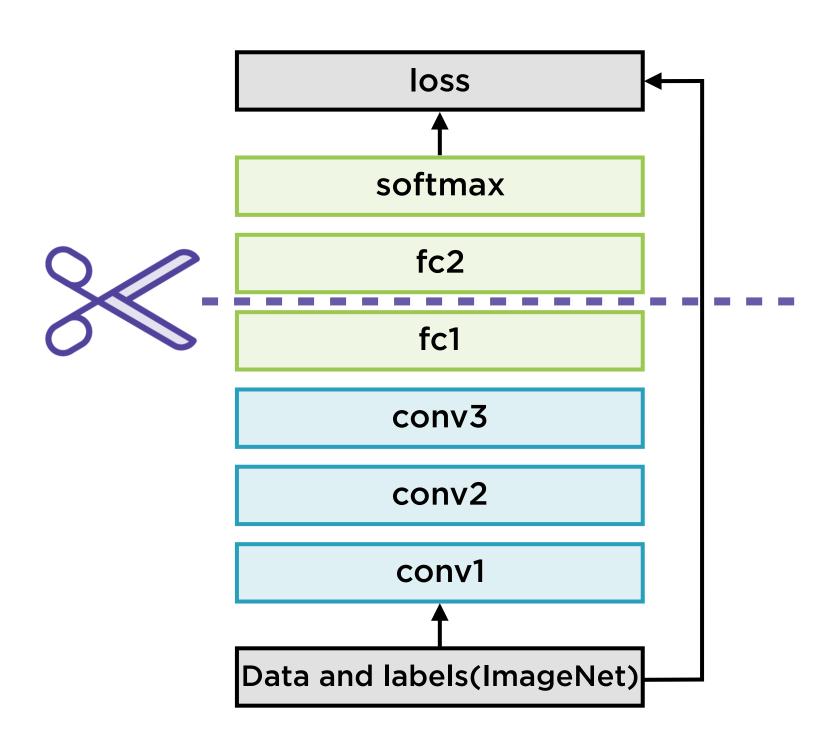


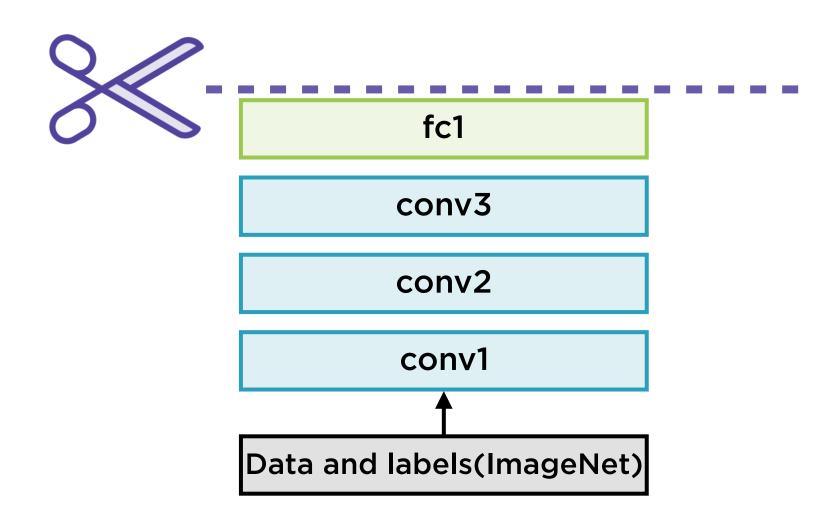


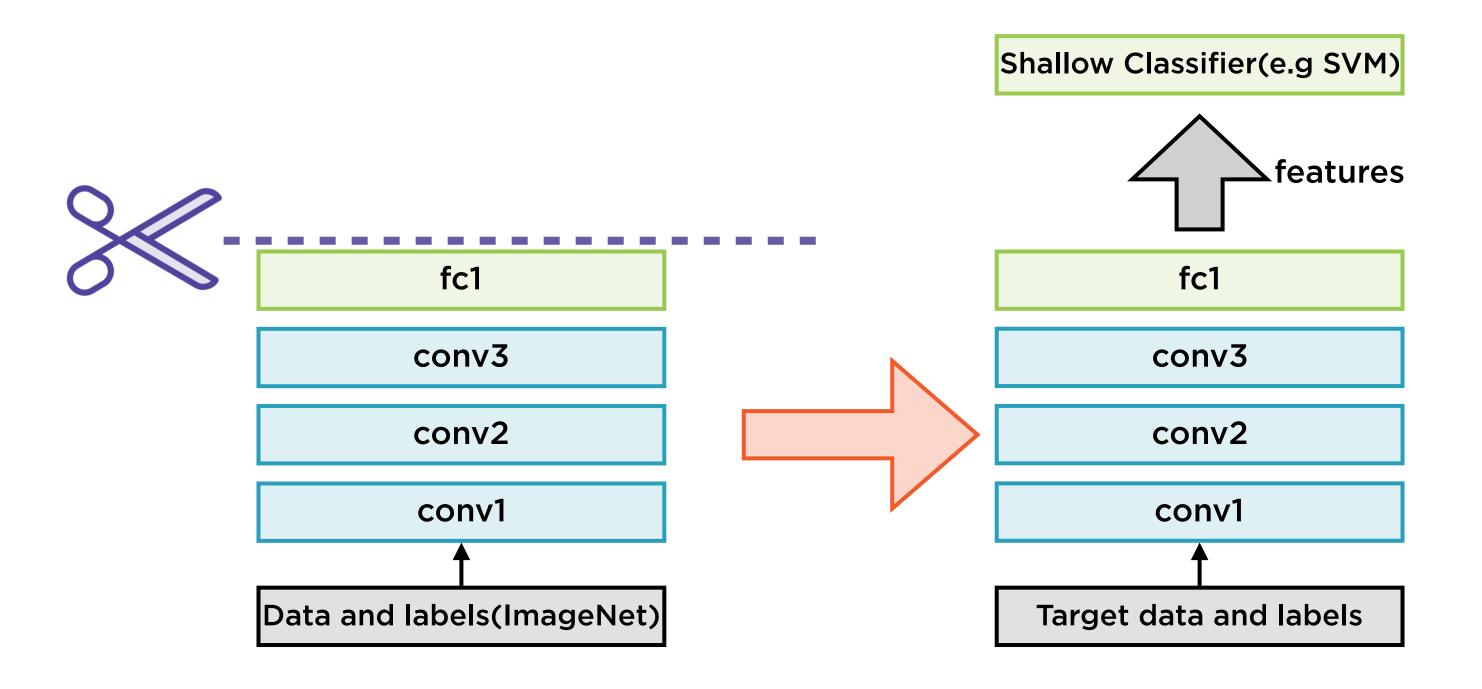
input

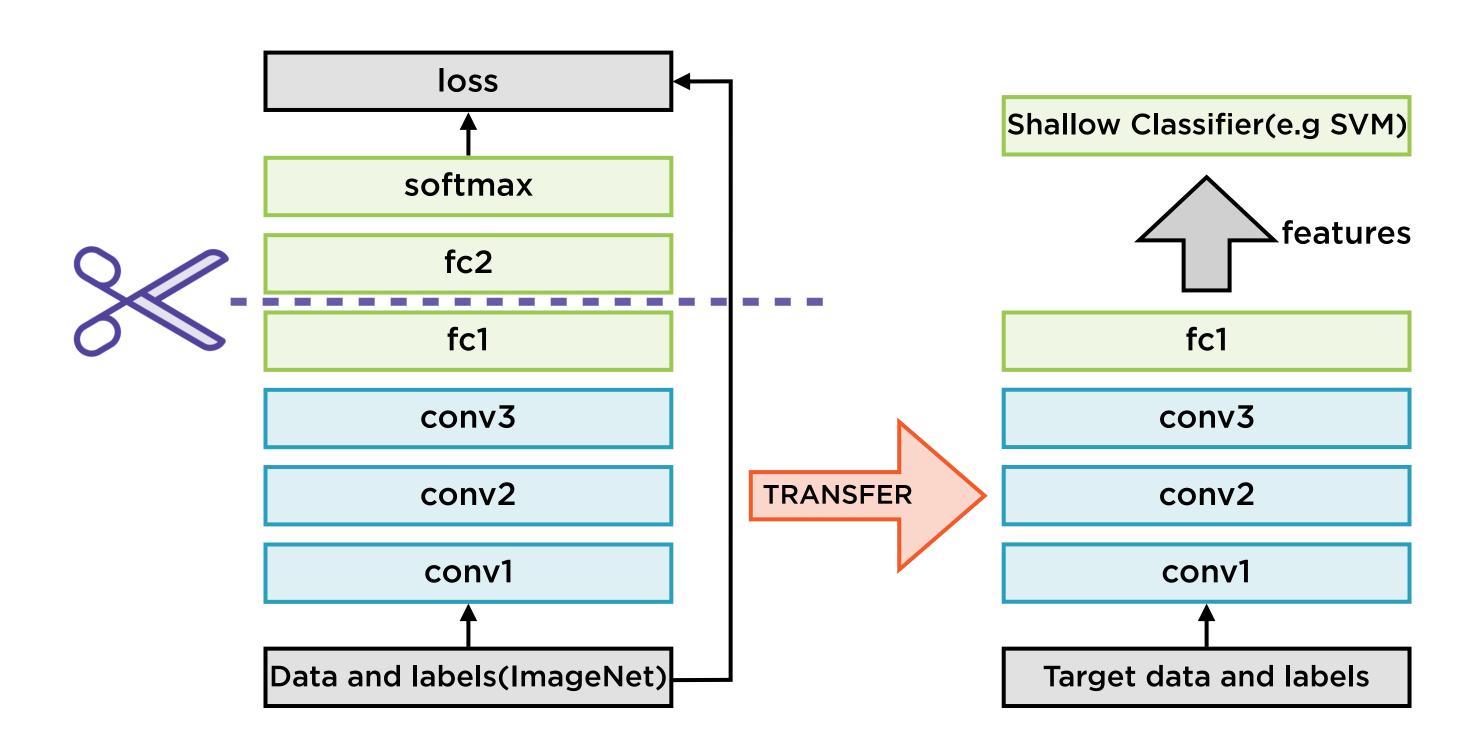


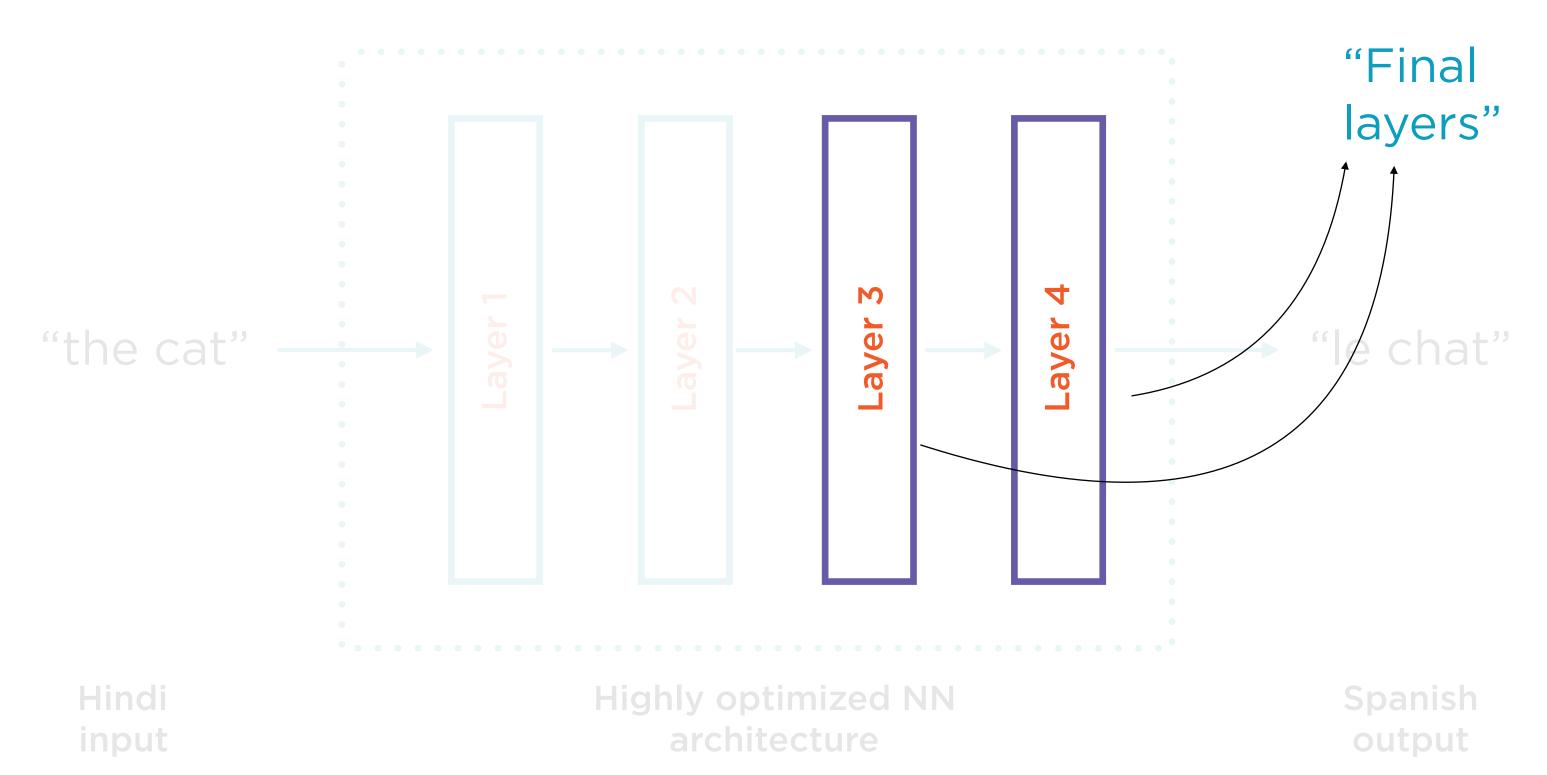
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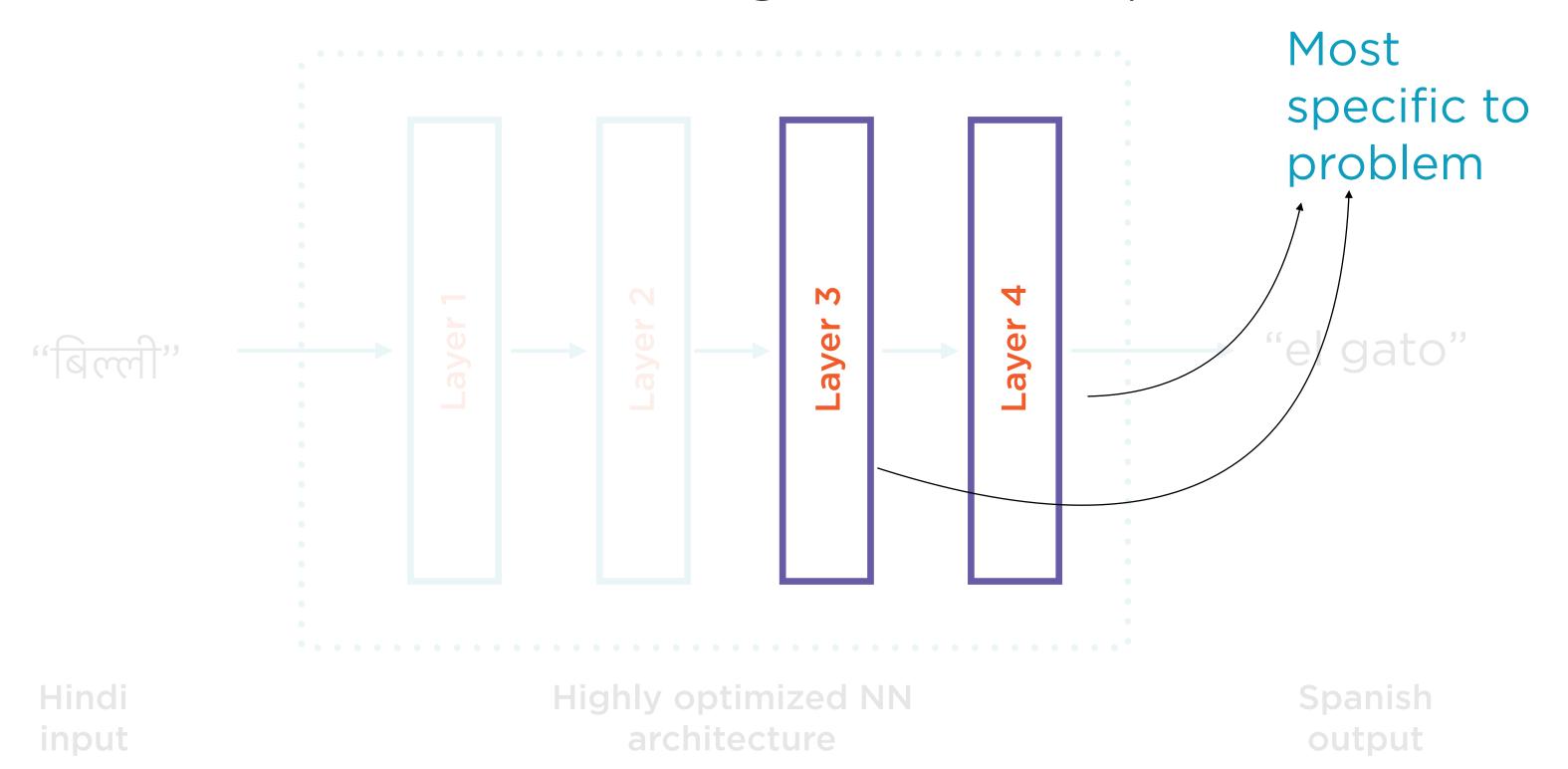


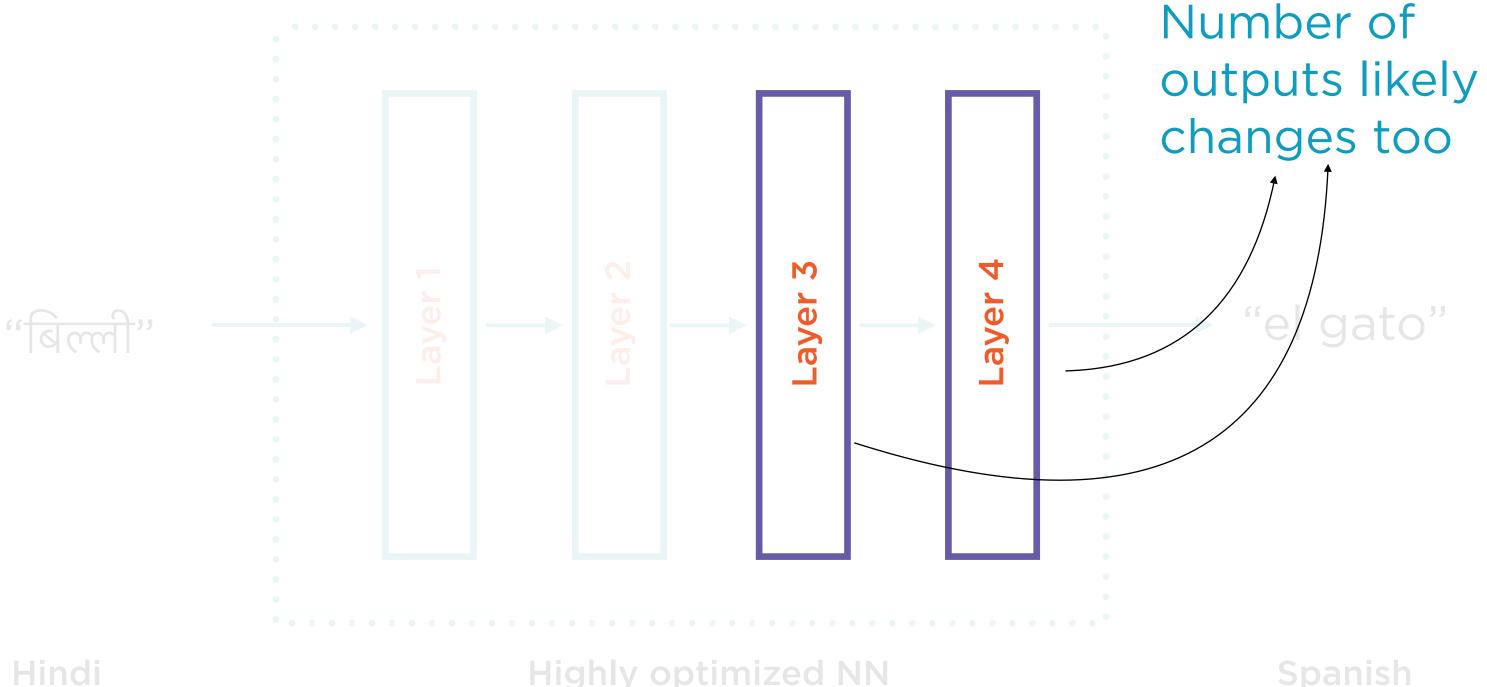








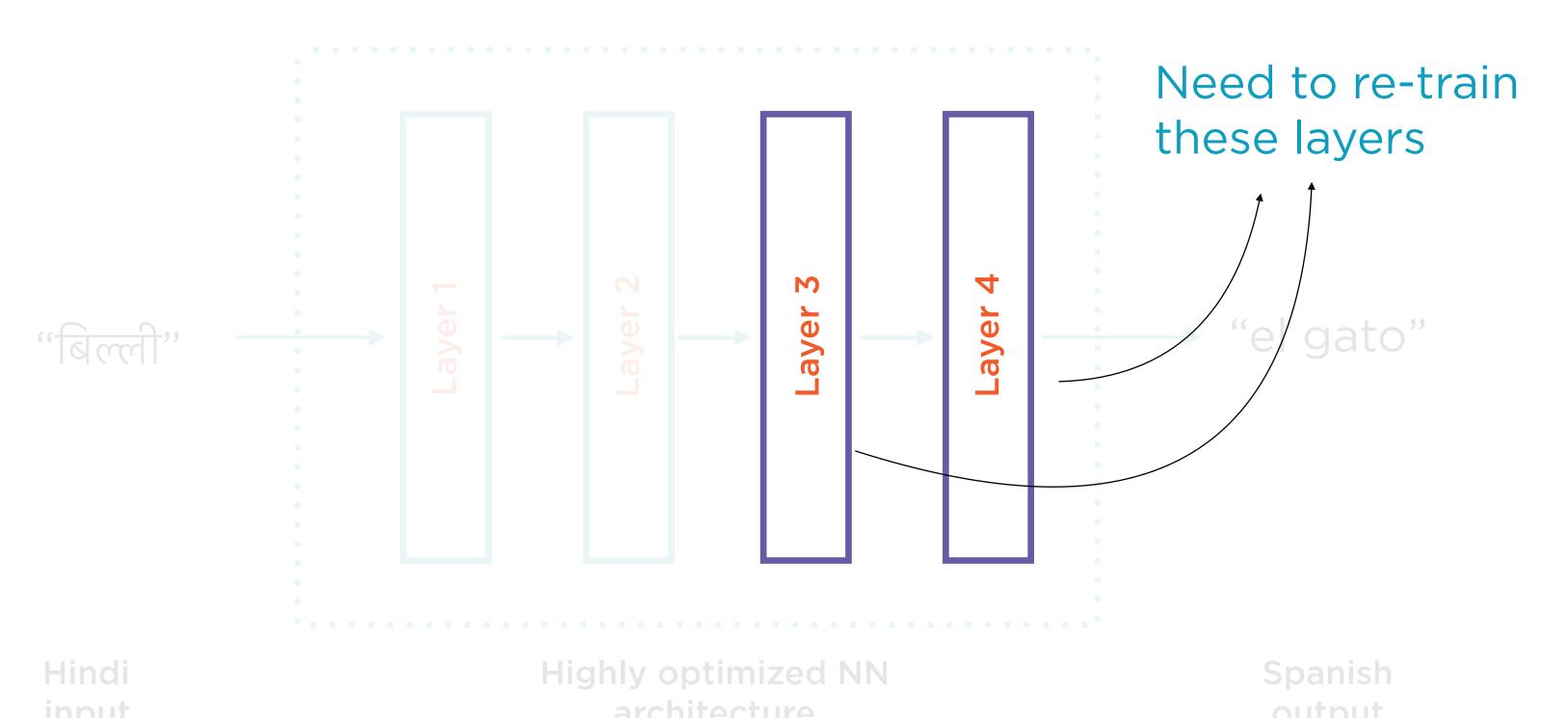




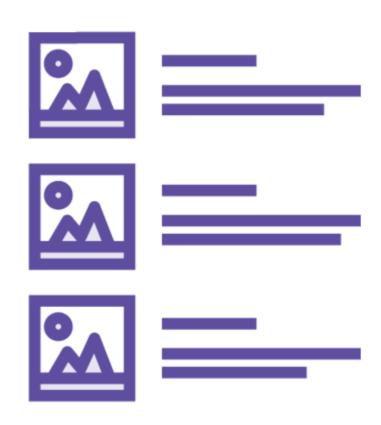
Hindi input

Highly optimized NN architecture

Spanish output



#### Transfer Learning for Image Classification



Initial layers detect features common to all images

Color blobs, general filters, edges, lines

Later layers learn abstract details more specific to the problem



#### "Ride on the shoulders of giants"

- NN architecture
- Choice of initialization
- Activation functions
- Number and density of layers



#### "Do more with less"

#### Make do with less training data

- English to French: Lots of training data
- Hindi to Spanish: Little or no training data



"Faster, cheaper"

#### Training process is far faster, easier

- Smaller training data
- Only higher layers to train
- In a cloud-enabled world, less time => less money

## Transfer Learning in PyTorch

## Transfer Learning in PyTorch



# Support for several famous NN architectures

#### torchvision.models

- AlexNet
- VGG
- ResNet
- Densenet
- Inception and many others

# PyTorch transfer learning models are trained on the ImageNet dataset

#### ImageNet



14 million images with 20,000 categories

Hand-annotated using crowdsourcing

Used for the famous annual contest

"ImageNet Large Scale Visual Recognition Challenge" (ILSVRC)

#### ImageNet



PyTorch models trained on a subset with 1000 categories

## Transfer Learning in PyTorch



# Support for several famous NN architectures

#### torchvision.models

- AlexNet
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## Transfer Learning in PyTorch



Support for several famous NN architectures

torchvision.models

- AlexNet
- VGG
- ResNet
- Densenet
- Inception and many others

#### AlexNet



Big innovation - stack convolutional layers directly atop each other

Do not place pooling layers between these directly stacked layers

Mitigate overfitting risk by high dropout (50%) and randomly shifting training images by offsets

#### AlexNet



Uses form of normalization called "local response normalization"

Strongly activated neurons inhibit nearby neurons

Causes neurons to "compete" to specialize in different types of features

AlexNet won 2012 ImageNet contest by a huge margin

## Transfer Learning in PyTorch



Support for several famous NN architectures

#### torchvision.models

- AlexNet
- VGG
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- Inception and many others

#### ResNet



Famous CNN architecture

Won the ImageNet challenge in 2015

**Extremely deep** 

"Skip connections" aka shortcut connections

Shares many features with typical CNN architectures

#### ResNet



Big innovation - "skip connections"

Connect output of lower layers to farahead higher layers

Batch normalization after each convolution and before each activation

Model is forced to focus on what is not learnt by intermediate layers

"Residual Learning"

## Transfer Learning in PyTorch



Support for several famous NN architectures

#### torchvision.models

- AlexNet
- VGG
- ResNet
- Densenet
- Inception and many others

#### DenseNet



Extends idea of residual learning

Big innovation ~ Dense blocks, within which layers are densely connected to each other

#### DenseNet



# Each dense block consists of layers with three components

- Batch normalization
- ReLU activation
- 3x3 convolution

#### DenseNet



DenseNet leads to compact models with relatively few parameters

Training is easy due to phenomenon called implicit deep supervision

Dense connections lead to gradient flowing back more easily

## Transfer Learning in PyTorch



Support for several famous NN architectures

#### torchvision.models

- AlexNet
- VGG
- ResNet
- Densenet
- Inception and many others

#### VGG



Big innovation - stacking multiple small filters without pooling

E.g. Stack 3 convolutional layers of 3x3 rather than 1 convolutional layer of 7x7

Increase representational power without too many parameters

Small filters also provide regularization and mitigate overfitting

#### Demo

Set up a deep learning VM on the cloud

#### Demo

Explore pre-trained models available for image classification in PyTorch

#### Summary

Understand the use of pre-trained models and transfer learning

Understand source and destination domains

Understanding source and destination tasks

Learn when to use transfer learning

Explore PyTorch support for transfer learning