

TaxPro Enterprise

AI-Powered Tax Preparation for Professional Accountants

Transform Your Practice. Maximize Client Value.

TaxPro Enterprise empowers CPAs to handle complex tax scenarios with enterprise-grade automation. Deliver premium advisory services, increase capacity by 50%, and command higher fees - all while reducing errors and compliance risk.

25+

IRS Forms Supported

50

States + DC Covered

1,557

Automated Tests

80%

Time Saved

COMPREHENSIVE CAPABILITIES

- > Schedule A-H (All Major Schedules)
- > Form 6251 (Alternative Minimum Tax)
- > Form 8995 (QBI Deduction - Sec. 199A)
- > Form 1116 (Foreign Tax Credit)
- > Form 2210 (Estimated Tax Penalty)
- > Form 8582 (Passive Activity Loss)
- > Form 4797 (Business Property Sales)
- > All 50 States + DC Tax Calculators
- > AI-Powered Data Collection
- > Real-Time Scenario Modeling
- > Professional Software Export
- > Complete Audit Trail
- > Multi-Year Carryforward Tracking
- > IRS MeF XML Generation

PREMIUM SERVICE TIERS

SERVICE TIER	TARGET CLIENT	PRICE RANGE	KEY FEATURES
Elite Tax Advisory	HNW, Executives, Business Owners	\$2,500 - \$15,000+	Multi-state optimization, AMT planning, QBI s
Business Owner Suite	Self-Employed, SMBs, Contractors	\$1,500 - \$5,000	S-Corp analysis, SE tax minimization, Plannin
FIRST-YEAR ROI \$326,250 Net benefit for 5-person firm (Additional revenue + cost savings)	os	WHY CPAS CHOOSE US \$4,000 - \$4,500	Roth conversions, RMD, Loss harvesting + 50% more returns with same staff + Premium pricing justified by capabilities + Complex returns handled in-house + Year-round planning revenue + Reduced E&O exposure

Ready to Transform Your Practice?

Schedule a demo today and see how TaxPro Enterprise can help you deliver more value to clients while growing your practice.

www.taxpro-enterprise.com

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