

Disambiguating Noun Groupings with Respect to WordNet Senses

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Abstract

Word groupings useful for language processing tasks are increasingly available, as thesauri appear on-line, and as distributional word clustering techniques improve. However, for many tasks, one is interested in relationships among word *senses*, not words. This paper presents a method for automatic sense disambiguation of nouns appearing within sets of related nouns — the kind of data one finds in on-line thesauri, or as the output of distributional clustering algorithms. Disambiguation is performed with respect to WordNet senses, which are fairly fine-grained; however, the method also permits the assignment of higher-level WordNet categories rather than sense labels. The method is illustrated primarily by example, though results of a more rigorous evaluation are also presented.

1 Introduction

Word groupings useful for language processing tasks are increasingly available, as thesauri appear on-line, and as distributional techniques become increasingly widespread (e.g. (Bensch and Savitch, , 1992; Brill, , 1991; Brown et al., , 1992; Grefenstette, , 1994; McKeown and Hatzivassiloglou, , 1993; Pereira et al., , 1993; Schütze, , 1993)). However, for many tasks, one is interested in relationships among word *senses*, not words. Consider, for example, the cluster containing *attorney*, *counsel*, *trial*, *court*, and *judge*, used by Brown et al. (1992) to illustrate a “semantically sticky” group of words. As is often the case where sense ambiguity is involved, we as readers impose the most coherent interpretation on the words within the group without being aware that we are doing so. Yet a computational system has no choice but to consider other, more awkward possibilities — for example, this cluster might be capturing a distributional relationship between advice (as one sense of *counsel*) and royalty (as one sense of *court*). This would be a mistake for many applications, such as query expansion in information retrieval, where a surfeit of false connections can outweigh the benefits obtained by using lexical knowledge.

One obvious solution to this problem would be to extend distributional grouping methods to word senses. For example, one could construct vector representations of senses on the basis of their co-occurrence with words or with other senses. Unfortunately, there are few corpora annotated with word sense information, and computing reliable statistics on word senses rather than words will require more data, rather than less.¹ Furthermore, one widely available example of a large, manually sense-tagged corpus — the WordNet group’s

¹Actually, this depends on the fine-grainedness of sense distinctions; clearly one could annotate corpora with very high level semantic distinctions. For example, Basili et al. (1994) take such a coarse-grained approach, utilizing on the order of 10 to 15 semantic tags for a given domain. I assume throughout this paper that finer-grained distinctions than that are necessary.

annotated subset of the Brown corpus² — vividly illustrates the difficulty in obtaining suitable data. It is quite small, by current corpus standards (on the order of hundreds of thousands of words, rather than millions or tens of millions); the direct annotation methodology used to create it is labor intensive (Marcus et al. (1993) found that direct annotation takes twice as long as automatic tagging plus correction, for part-of-speech annotation); and the output quality reflects the difficulty of the task (inter-annotator disagreement is on the order of 10%, as contrasted with the approximately 3% error rate reported for part-of-speech annotation by Marcus et al.).

There have been some attempts to capture the behavior of semantic categories in a distributional setting, despite the unavailability of sense-annotated corpora. For example, Hearst and Schütze (1993) take steps toward a distributional treatment of WordNet-based classes, using Schütze’s (1993) approach to constructing vector representations from a large co-occurrence matrix. Yarowsky’s (1992) algorithm for sense disambiguation can be thought of as a way of determining how Roget’s thesaurus categories behave with respect to contextual features. And my own treatment of selectional constraints (Resnik, , 1993) provides a way to describe the plausibility of co-occurrence in terms of WordNet’s semantic categories, using co-occurrence relationships mediated by syntactic structure. In each case, one begins with known semantic categories (WordNet synsets, Roget’s numbered classes) and non-sense-annotated text, and proceeds to a distributional characterization of semantic category behavior using co-occurrence relationships.

This paper begins from a rather different starting point. As in the above-cited work, there is no presupposition that sense-annotated text is available. Here, however, I make the assumption that word groupings have been obtained through some black box procedure, e.g. from analysis of unannotated text, and the goal is to annotate the words within the groupings *post hoc* using a knowledge-based catalogue of senses. If successful, such an approach has obvious benefits: one can use whatever sources of good word groupings are available — primarily unsupervised word clustering methods, but also on-line thesauri and the like — without folding in the complexity of dealing with word senses at the same time.³ The resulting sense groupings should be useful for a variety of purposes, although ultimately this work is motivated by the goal of sense disambiguation for unrestricted text using unsupervised methods.

2 Disambiguation of Word Groups

2.1 Problem statement

Let us state the problem as follows. We are given a set of words $W = \{w_1, \dots, w_n\}$, with each word w_i having an associated set $S_i = \{s_{i,1}, \dots, s_{i,m}\}$ of possible senses. We assume that there exists some set $W' \subseteq \bigcup S_i$, representing the set of word *senses* that an ideal human judge would conclude belong to the group of senses corresponding to the word grouping W . The goal is then to define a membership function φ that takes $s_{i,j}$, w_i , and W as its arguments and computes a value in $[0, 1]$, representing the confidence with which one can state that sense $s_{i,j}$ belongs in sense grouping W' .⁴ Note that, in principle, nothing precludes the possibility that multiple senses of a word are included in W' .

Example. Consider the following word group:⁵

²Available by anonymous ftp to clarity.princeton.edu as pub/wnl.4semcor.tar.Z; WordNet is described by Miller et al. (1990).

³An alternative worth mentioning, however, is the distributional approach of Pereira et al. (1993): within their representational scheme, distributionally defined word senses emerge automatically in the form of cluster centroids.

⁴One could also say that φ defines a fuzzy set.

⁵This example comes from Schütze’s (1993) illustration of how his algorithm determines nearest neighbors in a sublexical representation space; these are the ten words representationally most similar to *burglar*, based on a corpus of newspaper text.

burglars thief rob mugging stray robbing lookout chase crate thieves

Restricting our attention to noun senses in WordNet, only *lookout* and *crate* are polysemous. Treating this word group as W , one would expect φ to assign a value of 1 to the unique senses of the monosemous words, and to assign a high value to *lookout*'s sense as

lookout, lookout man, sentinel, sentry, watch, scout: a person employed to watch for something to happen .

Low (or at least lower) values of φ would be expected for the senses of *lookout* that correspond to an observation tower, or to the activity of watching. *Crate*'s two WordNet senses correspond to the physical object and the quantity (i.e., *crateful*, as in "a crateful of oranges"); my own intuition is that the first of these would more properly be included in W' than the second, and should therefore receive a higher value of φ , though of course neither I nor any other individual really constitutes an "ideal human judge."

2.2 Computation of Semantic Similarity

The core of the disambiguation algorithm is a computation of semantic similarity using the WordNet taxonomy, a topic recently investigated by a number of people (Leacock and Chodorow, , 1994; Resnik, , 1995; Sussna, , 1993). In this paper, I restrict my attention to WordNet's IS-A taxonomy for nouns, and take an approach in which semantic similarity is evaluated on the basis of the information content shared by the items being compared.

The intuition behind the approach is simple: the more similar two words are, the more informative will be the most specific concept that subsumes them both. (That is, their least upper bound in the taxonomy; here a *concept* corresponds to a WordNet synset.) The traditional method of evaluating similarity in a semantic network by measuring the path length between two nodes (Lee et al., , 1993; Rada et al., , 1989) also captures this, albeit indirectly, when the semantic network is just an IS-A hierarchy: if the minimal path of IS-A links between two nodes is long, that means it is necessary to go high in the taxonomy, to more abstract concepts, in order to find their least upper bound. However, there are problems with the simple path-length definition of semantic similarity, and experiments using WordNet show that other measures of semantic similarity, such as the one employed here, provide a better match to human similarity judgments than simple path length does (Resnik, , 1995).

Given two words w_1 and w_2 , their semantic similarity is calculated as

$$\text{sim}(w_1, w_2) = \max_{c \in \text{subsumers}(w_1, w_2)} [-\log \Pr(c)], \quad (1)$$

where $\text{subsumers}(w_1, w_2)$ is the set of WordNet synsets that subsume (i.e., are ancestors of) both w_1 and w_2 , in any sense of either word. The concept c that maximizes the expression in (1) will be referred to as the *most informative subsumer* of w_1 and w_2 . Although there are many ways to associate probabilities with taxonomic classes, it is reasonable to require that concept probability be non-decreasing as one moves higher in the taxonomy; i.e., that c_1 IS-A c_2 implies $\Pr(c_2) \geq \Pr(c_1)$. This guarantees that "more abstract" does indeed mean "less informative," defining informativeness in the traditional way in terms of log likelihood.

Probability estimates are derived from a corpus by computing

$$\text{freq}(c) = \sum_{n \in \text{words}(c)} \text{count}(n), \quad (2)$$

where $\text{words}(c)$ is the set of nouns having a sense subsumed by concept c . Probabilities are then computed simply as relative frequency:

$$\hat{\text{Pr}}(c) = \frac{\text{freq}(c)}{N}, \quad (3)$$

where N is the total number of noun instances observed. Singular and plural forms are counted as the same noun, and nouns not covered by WordNet are ignored. Although the WordNet noun taxonomy has multiple root nodes, a single, “virtual” root node is assumed to exist, with the original root nodes as its children. Note that by equations (1) through (3), if two senses have the virtual root node as their only upper bound then their similarity value is 0.

Example. The following table shows the semantic similarity computed for several word pairs, in each case shown with the most informative subsumer.⁶ Probabilities were estimated using the Penn Treebank version of the Brown corpus. The pairs come from an example given by Church and Hanks (1989), illustrating the words that human subjects most frequently judged as being associated with the word *doctor*. (The word *sick* also appeared on the list, but is excluded here because it is not a noun.)

Word 1	Word 2	Similarity	Most Informative Subsumer
doctor	nurse	9.4823	$\langle \text{health professional} \rangle$
doctor	lawyer	7.2240	$\langle \text{professional person} \rangle$
doctor	man	2.9683	$\langle \text{person, individual} \rangle$
doctor	medicine	1.0105	$\langle \text{entity} \rangle$
doctor	hospital	1.0105	$\langle \text{entity} \rangle$
doctor	health	0.0	<i>virtual root</i>
doctor	sickness	0.0	<i>virtual root</i>

Doctors are minimally similar to medicine and hospitals, since these things are all instances of “something having concrete existence, living or nonliving” (WordNet class $\langle \text{entity} \rangle$), but they are much more similar to lawyers, since both are kinds of professional people, and even more similar to nurses, since both are professional people working specifically within the health professions. Notice that similarity is a more specialized notion than association or relatedness: doctors and sickness may be highly associated, but one would not judge them to be particularly *similar*.

2.3 Disambiguation Algorithm

The disambiguation algorithm for noun groups is inspired by the observation that when two polysemous words are similar, their most informative subsumer provides information about which sense of each word is the relevant one. In the above table, for example, both *doctor* and *nurse* are polysemous: WordNet records *doctor* not only as a kind of health professional, but also as someone who holds a Ph.D., and *nurse* can mean not only a health professional but also a nanny. When the two words are considered together, however, the shared element of meaning for the two relevant senses emerges in the form of the most informative subsumer. It may be that other pairings of possible senses also share elements of meaning (for example, *doctor/Ph.D.* and *nurse/nanny* are both descendants of $\langle \text{person, individual} \rangle$). However, in cases like

⁶For readability, WordNet synsets are described either by symbolic labels (such as $\langle \text{person} \rangle$) or by long descriptions (constructed from the words in the synset and/or the immediate parent synset and/or the description field from the lexical database). However, in implementations described here, all WordNet synsets are identified by a unique numerical identifier.

Algorithm. Given $W = \{w[1], \dots, w[n]\}$, a set of nouns:

```

for i and j = 1 to n, with i ≠ j
{
  v[i, j] = sim(w[i], w[j])
  c[i, j] = the most informative subsumer for w[i] and w[j]

  for k = 1 to num_senses(w[i])
    if c[i, j] is an ancestor of sense[i, k]
      increment support[i, k] by v[i, j]

  for k' = 1 to num_senses(w[j])
    if c[i, j] is an ancestor of sense[j, k']
      increment support[j, k'] by v[i, j]

  increment normalization[i] by v[i, j]
  increment normalization[j] by v[i, j]
}

for i = 1 to n
  for k = 1 to num_senses(w[i])
  {
    if (normalization[i] > 0.0)
      phi[i, k] = support[i, k] / normalization[i]
    else
      phi[i, k] = 1 / num_senses(w[i])
  }

```

Figure 1: Disambiguation algorithm for noun groupings

those illustrated above, the more specific or informative the shared ancestor is, the more strongly it suggests which senses come to mind when the words are considered together. The working hypothesis in this paper is that this holds true in general.

Turning that observation into an algorithm requires two things: a way to assign credit to word senses based on similarity with co-occurring words, and a tractable way to generalize to the case where more than two polysemous words are involved. The algorithm given in Figure 1 does both quite straightforwardly.

This algorithm considers the words in W pairwise, avoiding the tractability problems in considering all possible combinations of senses for the group ($O(m^n)$ if each word had m senses). For each pair considered, the most informative subsumer is identified, and this pair is only considered as supporting evidence for those senses that are descendants of that concept. Notice that by equation (1), $\text{support}[i, k]$ is a sum of log probabilities, and therefore preferring senses with high support is equivalent to optimizing a product of probabilities. Thus considering words pairwise in the algorithm reflects a probabilistic independence assumption.

Example. The most informative subsumer for *doctor* and *nurse* is $\langle \text{health professional} \rangle$, and therefore that pairing contributes support to the sense of *doctor* as an M.D., but not a Ph.D. Similarly, it contributes support to the sense of *nurse* as a health professional, but not a nanny.

The amount of support contributed by a pairwise comparison is proportional to how informative the most informative subsumer is. Therefore the evidence for the senses of a word will be influenced more by more similar words and less by less similar words. By the time this process is completed over all pairs, each sense of each word in the group has had the potential of receiving supporting evidence from a pairing with every

other word in the group. The value assigned to that sense is then the proportion of support it *did* receive, out of the support possible. (The latter is kept track of by array `normalization` in the pseudocode.)

Discussion. The intuition behind this algorithm is essentially the same intuition exploited by Lesk (1986), Sussna (1993), and others: the most plausible assignment of senses to multiple co-occurring words is the one that maximizes relatedness of meaning among the senses chosen. Here I make an explicit comparison with Sussna’s approach, since it is the most similar of previous work.

Sussna gives as an example of the problem he is solving the following paragraph from the corpus of 1963 *Time* magazine articles used in information retrieval research (uppercase in the *Time* corpus, lowercase here for readability; punctuation is as it appears in the original corpus):

the allies after nassau in december 1960, the u.s . first proposed to help nato develop its own nuclear strike force . but europe made no attempt to devise a plan . last week, as they studied the nassau accord between president kennedy and prime minister macmillan, europeans saw emerging the first outlines of the nuclear nato that the u.s . wants and will support . it all sprang from the anglo-u.s . crisis over cancellation of the bug-ridden skybolt missile, and the u.s . offer to supply britain and france with the proved polaris (time, dec . 28)

From this, Sussna extracts the following noun grouping to disambiguate:

allies strike force attempt plan week accord president prime minister outlines support crisis
cancellation bug missile france polaris time

These are the non-stopword nouns in the paragraph that appear in WordNet (he used version 1.2).

The description of Sussna’s algorithm for disambiguating noun groupings like this one is similar to the one proposed here, in a number of ways: relatedness is characterized in terms of a semantic network (specifically WordNet); the focus is on nouns only; and evaluations of semantic similarity (or, in Sussna’s case, semantic distance) are the basis for sense selection. However, there are some important differences, as well. First, unlike Sussna’s proposal, this algorithm aims to disambiguate groupings of nouns already established (e.g. by clustering, or by manual effort) to be related, as opposed to groupings of nouns that happen to appear near each other in running text (which may or may not reflect relatedness based on meaning). This provides some justification for restricting attention to *similarity* (reflected by the scaffolding of IS-A links in the taxonomy), as opposed to the more general notion of *association*. Second, this difference is reflected algorithmically by the fact that Sussna uses not only IS-A links but also other WordNet links such as PART-OF. Third, unlike Sussna’s algorithm, the semantic similarity/distance computation here is not based on path length, but on information content, a choice that I have argued for elsewhere (Resnik, 1993; Resnik, 1995). Fourth, the combinatorics are handled differently: Sussna explores analyzing all sense combinations (and living with the exponential complexity), as well as the alternative of sequentially “freezing” a single sense for each of w_1, \dots, w_{i-1} and using those choices, assumed to be correct, as the basis for disambiguating w_i . The algorithm presented here falls between those two alternatives.

A final, important difference between this algorithm and previous algorithms for sense disambiguation is that it offers the possibility of assigning higher-level WordNet categories rather than lowest-level sense labels. It is a simple modification to the algorithm to assign values of φ not only to synsets directly containing words in W , but to any ancestors of those synsets — one need only let the list of synsets associated with each word w_i (i.e., S_i in the problem statement of Section 2.1) also include any synset that is an ancestor of any synset containing word w_i . Assuming that `num_senses(w[i])` and `sense[i,k]` are reinterpreted accordingly, the algorithm will compute φ not only for the synsets directly including words in W , but also for any higher-level abstractions of them.

Example. Consider the word group *doctor, nurse, lawyer*. If one were to include all subsuming concepts for each word, rather than just the synsets of which they are directly members, the concepts with non-zero values of φ would be as follows:

- For *doctor*:

1.00	doctor, doc, physician, MD, Dr.: subconcept of medical practitioner
1.00	medical practitioner: someone who practices medicine
1.00	health professional: subconcept of professional
0.43	professional: a person engaged in one of the learned professions

- For *nurse*:

1.00	nurse: one skilled in caring for the sick
1.00	health professional: subconcept of professional
0.43	professional: a person engaged in one of the learned professions

- For *lawyer*:

1.00	lawyer, attorney: a professional person authorized to practice law
1.00	professional: a person engaged in one of the learned professions

Given assignments of φ at all levels of abstraction, one obvious method of semantic annotation is to assign the *highest-level* concept for which φ is at least as large as the sense-specific value of φ . For instance, in the previous example, one would assign the annotation $\langle \text{health professional} \rangle$ to both *doctor* and *nurse* (thus explicitly capturing a generalization about their presence in the word group, at the appropriate level of abstraction), and the annotation $\langle \text{professional} \rangle$ to *lawyer*.

3 Examples

In this section I present a number of examples for evaluation by inspection. In each case, I give the source of the noun grouping, the grouping itself, and for each word a description of word senses together with their values of φ .

3.1 Distributionally derived groupings

Distributional cluster (Brown et al., , 1992): head, body, hands, eye, voice, arm, seat, hair, mouth

Word 'head' (17 alternatives)

0.0000	crown, peak, summit, head, top: subconcept of upper bound
0.0000	principal, school principal, head teacher, head: educator who has executive authority
0.0000	head, chief, top dog: subconcept of leader
0.0000	head: a user of (usually soft) drugs
0.1983	head: "the head of the page"; "the head of the list"
0.1983	beginning, head, origin, root, source: the point or place where something begins
0.0000	pass, head, straits: a difficult juncture; "a pretty pass"
0.0000	headway, head: subconcept of progress, progression, advance
0.0903	point, head: a V-shaped mark at one end of an arrow pointer
0.0000	heading, head: a line of text serving to indicate what the passage below it is about
0.0000	mind, head, intellect, psyche: that which is responsible for your thoughts and feelings
0.5428	head: the upper or front part of the body that contains the face and brains
0.0000	toilet, lavatory, can, head, facility, john, privy, bathroom
0.0000	head: the striking part of a tool; "hammerhead"
0.1685	head: a part that projects out from the rest; "the head of the nail", "pinhead"
0.0000	drumhead, head: stretched taut
0.0000	oral sex, head: oral-genital stimulation

Word 'body' (8 alternatives)

- 0.0000 body: an individual 3-dimensional object that has mass
- 0.0000 gathering, assemblage, assembly, body, confluence: group of people together in one place
- 0.0000 body: people associated by some common tie or occupation
- 0.0000 body: the central message of a communication
- 0.9178 torso, trunk, body: subconcept of body part, member
- 0.0000 body, organic structure: the entire physical structure of an animal or human being
- 0.0822 consistency, consistence, body: subconcept of property
- 0.0000 fuselage, body: the central portion of an airplane

Word 'hands' (10 alternatives)

- 0.0000 hand: subconcept of linear unit
- 0.0653 hired hand, hand, hired man: a hired laborer on a farm or ranch
- 0.0653 bridge player, hand: "we need a 4th hand for bridge"
- 0.0000 hand, deal: the cards held in a card game by a given player at any given time
- 0.0000 hand: a round of applause to signify approval; "give the little lady a great big hand"
- 0.0000 handwriting, cursive, hand, script: something written by hand
- 0.2151 hand: ability; "he wanted to try his hand at singing"
- 0.7196 hand, manus, hook, maunder, mitt, paw: the distal extremity of the superior limb
- 0.0000 hand: subconcept of pointer
- 0.0000 hand: physical assistance; "give me a hand with the chores"

Word 'eye' (4 alternatives)

- 0.1479 center, centre, middle, heart, eye: approximately central within some region
- 0.1547 eye: good judgment; "she has an eye for fresh talent"
- 0.6432 eye, eyeball, oculus, optic, peeper, organ of sight
- 0.0542 eye: a small hole or loop (as in a needle)

Word 'voice' (7 alternatives)

- 0.0000 voice: the relation of the subject of a verb to the action that the verb denotes
- 0.1414 spokesperson, spokesman, interpreter, representative, mouthpiece, voice
- 0.1122 voice, vocalization: the sound made by the vibration of vocal folds
- 0.2029 articulation, voice: expressing in coherent verbal form; "I gave voice to my feelings"
- 0.3895 part, voice: the melody carried by a particular voice or instrument in polyphonic music
- 0.0000 voice: the ability to speak; "he lost his voice"
- 0.1539 voice: the distinctive sound of a person's speech; "I recognized her voice"

Word 'arm' (6 alternatives)

- 0.0000 branch, subdivision, arm: an administrative division: "a branch of Congress"
- 0.6131 arm: commonly used to refer to the whole superior limb
- 0.0346 weapon, arm, weapon system: used in fighting or hunting
- 0.2265 sleeve, arm: attached at armhole
- 0.1950 arm: any projection that is thought to resemble an arm; "the arm of the record player"
- 0.0346 arm: the part of an armchair that supports the elbow and forearm of a seated person

Word 'seat' (6 alternatives)

- 0.0000 seat: a city from which authority is exercised
- 0.0000 seat, place: a space reserved for sitting
- 0.7369 buttocks, arse, butt, backside, bum, buns, can, ...
- 0.2631 seat: covers the buttocks
- 0.0402 seat: designed for sitting on
- 0.0402 seat: where one sits

Word 'hair' (5 alternatives)

- 0.0323 hair, pilus: threadlike keratinous filaments growing from the skin of mammals
- 0.2313 hair, tomentum: filamentous hairlike growth on a plant
- 1.0000 hair, follicular growth: subconcept of external body part
- 1.0000 hair, mane, head of hair: hair on the head
- 1.0000 hair: hairy covering of an animal or body part

Word 'mouth' (5 alternatives)

- 0.0000 mouth: the point where a stream issues into a larger body of water
- 0.0000 mouth: an opening that resembles a mouth (as of a cave or a gorge)
- 0.0613 sass, sassing, backtalk, lip, mouth: an impudent or insolent rejoinder
- 0.9387 mouth, oral cavity: subconcept of cavity, body cavity, bodily cavity

0.9387 mouth, trap, hole, maw, yap, muzzle, snout: list includes informal terms for "mouth"

This group was among classes hand-selected by Brown et al. as "particularly interesting."

Distributional cluster (Brown et al., , 1992): tie, jacket, suit

Word 'tie' (7 alternatives)

0.0000 draw, standoff, tie, stalemate
 0.0000 affiliation, association, tie, tie-up: a social or business relationship
 0.0000 tie, crosstie, sleeper: subconcept of brace, bracing
 1.0000 necktie, tie
 0.0000 link, linkup, tie, tie-in: something that serves to join or link
 0.0000 drawstring, string, tie: cord used as a fastener
 0.0000 tie, tie beam: used to prevent two rafters, e.g., from spreading apart

Word 'jacket' (4 alternatives)

0.0000 book jacket, dust cover: subconcept of promotional material
 0.0000 jacket crown, jacket: artificial crown fitted over a broken or decayed tooth
 0.0000 jacket: subconcept of wrapping, wrap, wrapper
 1.0000 jacket: a short coat

Word 'suit' (4 alternatives)

0.0000 suit, suing: subconcept of entreaty, prayer, appeal
 1.0000 suit, suit of clothes: subconcept of garment
 0.0000 suit: any of four sets of 13" cards in a pack
 0.0000 legal action, action, case, lawsuit, suit: a judicial proceeding

This cluster was derived by Brown et al. using a modification of their algorithm, designed to uncover "semantically sticky" clusters.

Distributional cluster (Brown et al., , 1992): cost, expense, risk, profitability, deferral, earmarks, capstone, cardinality, mintage, reseller

Word 'cost' (2 alternatives)

0.5426 cost, price, terms, damage: the amount of money paid for something
 0.4574 monetary value, price, cost: the amount of money it would bring if sold

Word 'expense' (2 alternatives)

1.0000 expense, expenditure, outlay, outgo, spending, disbursal, disbursement
 0.0000 expense: a detriment or sacrifice; "at the expense of"

Word 'risk' (2 alternatives)

0.6267 hazard, jeopardy, peril, risk: subconcept of danger
 0.3733 risk, peril, danger: subconcept of venture

Word 'profitability' (1 alternatives)

1.0000 profitableness, profitability: subconcept of advantage, benefit, usefulness

Word 'deferral' (3 alternatives)

0.6267 abeyance, deferral, recess: subconcept of inaction, inactivity, inactiveness
 0.3733 postponement, deferment, deferral, moratorium: an agreed suspension of activity
 0.3733 deferral: subconcept of pause, wait

Word 'earmarks' (2 alternatives)

0.2898 earmark: identification mark on the ear of a domestic animal

0.7102 hallmark, trademark, earmark: a distinguishing characteristic or attribute

Word 'capstone' (1 alternatives)

1.0000 capstone, coping stone, stretcher: used at top of wall

Word 'cardinality'

Not in WordNet

Word 'mintage' (1 alternatives)

1.0000 coinage, mintage, specie, metal money: subconcept of cash

Word 'reseller'

Not in WordNet

This cluster was one presented by Brown et al. as a randomly-selected class, rather than one hand-picked for its coherence. (I hand-selected it from that group for presentation here, however.)

Distributional neighborhood (Schütze, , 1993): burglars, thief, rob, mugging, stray, robbing, lookout, chase, crate

Word 'burglars' (1 alternatives)

1.0000 burglar: subconcept of thief, robber

Word 'thief' (1 alternatives)

1.0000 thief, robber: subconcept of criminal, felon, crook, outlaw

Word 'mugging' (1 alternatives)

1.0000 battering, beating, mugging, whipping: subconcept of fight, fighting

Word 'stray' (1 alternatives)

1.0000 alley cat, stray: homeless cat

Word 'lookout' (4 alternatives)

0.6463 lookout, lookout man, sentinel, sentry, watch, scout

0.0000 lookout, observation post: an elevated post affording a wide view

0.1269 lookout, observation tower, lookout station, observatory:

0.2268 lookout, outlook: subconcept of look, looking at

Word 'chase' (1 alternatives)

1.0000 pursuit, chase, follow, following: the act of pursuing

Word 'crate' (2 alternatives)

0.0000 crate, crateful: subconcept of containerful

1.0000 crate: a rugged box (usually made of wood); used for shipping

As noted in Section 2.1, this group represents a set of words similar to *burglar*, according to Schütze's method for deriving vector representation from corpus behavior. In this case, words *rob* and *robbing* were excluded because they were not nouns in WordNet. The word *stray* probably should be excluded also, since it most likely appears on this list as an adjective (as in "stray bullet").

Machine-generated thesaurus entry (Grefenstette, , 1994): method, test, mean, procedure, technique

Word 'method' (2 alternatives)

1.0000 method: a way of doing something, esp. a systematic one
 0.0000 wise, method: a way of doing or being: "in no wise"; "in this wise"

Word 'test' (7 alternatives)

0.6817 trial, test, tryout: trying something to find out about it; "ten days free trial"
 0.6817 assay, check, test: subconcept of appraisal, assessment
 0.0000 examination, exam, test: a set of questions or exercises evaluating skill or knowledge
 0.3183 test, mental test, mental testing, psychometric test
 0.0000 test: a hard outer covering as of some amoebas and sea urchins
 0.3183 test, trial: the act of undergoing testing; "he survived the great test of battle"
 0.3183 test, trial, run: the act of testing something

Word 'mean' (1 alternatives)

1.0000 mean: an average of n numbers computed by...

Word 'procedure' (4 alternatives)

1.0000 procedure, process: a particular course of action intended to achieve a results
 1.0000 operation, procedure: a process or series of acts ... involved in a particular form of work
 0.0000 routine, subroutine, subprogram, procedure, function
 0.0000 procedure: a mode of conducting legal and parliamentary proceedings

Word 'technique' (2 alternatives)

1.0000 technique: a technical method
 0.0000 proficiency, facility, technique: skillfulness deriving from practice and familiarity

I chose this grouping at random from a thesaurus created automatically by Grefenstette's syntactico-distributional methods, using the MED corpus of medical abstracts as its source. The group comes from the thesaurus entry for the word *method*. Note that *mean* probably should be *means*.

3.2 Thesaurus Classes

There is a tradition in sense disambiguation of taking particularly ambiguous words and evaluating a system's performance on those words. Here I look at one such case, the word *line*; the goal is to see what sense the algorithm chooses when considering the word in the contexts of each of the Roget's Thesaurus classes in which it appears, where a "class" includes all the nouns in one of the numbered categories.⁷ The following list provides brief descriptions of the 25 senses of *line* in WordNet:

1. wrinkle, furrow, crease, crinkle, seam, line: "His face has many wrinkles"
2. line: a length (straight or curved) without breadth or thickness
3. line, dividing line: "there is a narrow line between sanity and insanity"
4. agate line, line: space for one line of print used to measure advertising
5. credit line, line of credit, line: the maximum credit that a customer is allowed
6. line: in games or sports; a mark indicating positions or bounds of the playing area
7. line: a spatial location defined by a real or imaginary unidimensional extent
8. course, line: a connected series of events or actions or developments
9. line: a formation of people or things one after (or beside) another
10. lineage, line, line of descent, descent, bloodline, blood line, blood, pedigree
11. tune, melody, air, strain, melodic line, line, melodic phrase: a succession of notes

⁷I am grateful to Mark Lauer for his kind assistance with the thesaurus.

12. line: a linear string of words expressing some idea
13. line: a mark that is long relative to its width; "He drew a line on the chart"
14. note, short letter, line: "drop me a line when you get there"
15. argumentation, logical argument, line of thought, line of reasoning, line
16. telephone line, phone line, line: a telephone connection
17. production line, assembly line, line: a factory system
18. pipeline, line: a long pipe used to transport liquids or gases
19. line: a commercial organization serving as a common carrier
20. line, railway line, rail line: railroad track and roadbed
21. line: something long and thin and flexible
22. cable, line, transmission line: electrical conductor connecting telephones or television
23. line, product line, line of products, line of merchandise, business line, line of business
24. line: acting in conformity; "in line with" or "he got out of line" or "toe the line"
25. occupation, business, line of work, line: the principal activity in your life

Since *line* appears in 13 of the numbered categories in Roget's thesaurus, a full description of the values of φ would be too large for the present paper. Indeed, showing all the nouns in the numbered categories would take up too much space: they average about 70 nouns apiece. Instead, I identify the numbered category, and give the three WordNet senses of *line* for which φ was greatest.

[#45.] [Connecting medium.] Connection.

- 0.4280 cable, line, transmission line
- 0.2966 telephone line, phone line, line: a telephone connection
- 0.2838 line: something long and thin and flexible

[#69.] [Uninterrupted sequence.] Continuity.

- 0.3027 lineage, line, line of descent
- 0.2172 line: a formation of people or things one after (or beside) another
- 0.1953 course, line: a connected series of events or actions or developments

[#166.] Paternity.

- 0.5417 lineage, line, line of descent, descent, bloodline, blood line, blood, pedigree
- 0.2292 pipeline, line: a long pipe used to transport liquids or gases
- 0.1559 line, product line, line of products, line of merchandise

[#167.] Posterity.

- 0.3633 lineage, line, line of descent, descent, bloodline, blood line, blood, pedigree
- 0.2904 line, product line, line of products, line of merchandise
- 0.2464 cable, line, transmission line: electrical conductor connecting telephones or television

[#200.] Length.

- 0.5541 agate line, line: space for one line of print used to measure advertising
- 0.0906 cable, line, transmission line: electrical conductor connecting telephones or television
- 0.0894 telephone line, phone line, line: a telephone connection

[#203.] Narrowness. Thinness.

- 0.2496 pipeline, line: a long pipe used to transport liquids or gases
- 0.2141 line: a linear string of words expressing some idea
- 0.2141 note, short letter, line: "drop me a line when you get there"

[#205.] Filament.

- 0.5724 line: something long and thin and flexible

- 0.1805 cable, line, transmission line: electrical conductor connecting telephones or television
- 0.1425 line: in games or sports; a mark indicating positions or bounds of the playing area

[#278.] Direction.

- 0.2083 line: a spatial location defined by a real or imaginary unidimensional extent
- 0.1089 wrinkle, furrow, crease, crinkle, seam, line: "His face has many wrinkles"
- 0.1031 line: a length without breadth or thickness; the trace of a moving point

[#413.] Melody. Concord.

- 0.3474 note, short letter, line: "drop me a line when you get there"
- 0.1337 agate line, line: space for one line of print used to measure advertising
- 0.1030 tune, melody, air, strain, melodic line, line, melodic phrase

[#466.] Measurement.

- 0.5423 cable, line, transmission line: electrical conductor connecting telephones or television
- 0.1110 argumentation, logical argument, line of thought, line of reasoning, line
- 0.0969 agate line, line: space for one line of print used to measure advertising

[#590.] Writing.

- 0.4743 note, short letter, line: "drop me a line when you get there"
- 0.1734 cable, line, transmission line: electrical conductor connecting telephones or television
- 0.1648 tune, melody, air, strain, melodic line, line, melodic phrase

[#597.] Poetry.

- 0.3717 note, short letter, line: "drop me a line when you get there"
- 0.2689 tune, melody, air, strain, melodic line, line, melodic phrase
- 0.2272 line: a linear string of words expressing some idea

[#625.] Business.

- 0.4684 occupation, business, line of work, line: the principal activity in your life
- 0.1043 line: a commercial organization serving as a common carrier
- 0.0790 tune, melody, air, strain, melodic line, line, melodic phrase

Qualitatively, the algorithm does a good job in most of the categories. The reader might find it an interesting exercise to try to decide which of the 25 senses he or she would choose, especially in the cases where the algorithm did less well (e.g. categories #200, #203, #466).

4 Formal Evaluation

The previous section provided illustrative examples, demonstrating the performance of the algorithm on some interesting cases. In this section, I present experimental results using a more rigorous evaluation methodology.

Input for this evaluation came from the numbered categories of Roget's. Test instances consisted of a noun group (i.e., all the nouns in a numbered category) together with a single word in that group to be disambiguated. To use an example from the previous section, category #590 ("Writing") contains the following:

writing, chirography, penmanship, quill driving, typewriting, writing, manuscript, MS, these presents, stroke of the pen, dash of the pen, coupe de plume, line, headline, pen and ink, letter, uncial writing, cuneiform character, arrowhead, Ogham, Runes, hieroglyphic, contraction, Devanagari, Nagari, script, shorthand, stenography, secret writing, writing in cipher, cryptography, stenography, copy, transcript, rescript, rough copy, fair copy, handwriting, signature, sign manual, autograph, monograph, holograph, hand, fist, calligraphy, good hand, running hand, flowing hand, cursive hand, legible hand, bold hand, bad hand, cramped hand, crabbed hand, illegible hand, scribble, ill-formed letters, pothooks and hangers, stationery, pen, quill, goose quill, pencil, style, paper, foolscap, parchment, vellum, papyrus, tablet, slate, marble, pillar, table, blackboard, ink bottle, ink horn, ink pot, ink stand, ink well, typewriter, transcription, inscription, superscription, graphology, composition, authorship, writer, scribe, amanuensis, scrivener, secretary, clerk, penman, copyist, transcriber, quill driver, stenographer, typewriter, typist, writer for the press

Any word or phrase in that group that appears in the noun taxonomy for WordNet would be a candidate as a test instance — for example, *line*, or *secret writing*.

The test set, chosen at random, contained 125 test cases. (Note that because of the random choice, there were some cases where more than one test instance came from the same numbered category.) Two human judges were independently given the test cases to disambiguate. For each case, they were given the full set of nouns in the numbered category (as shown above) together with descriptions of the WordNet senses for the word to be disambiguated (as, for example, the list of 25 senses for *line* given in the previous section, though thankfully few words have that many senses!). It was a forced-choice task; that is, the judge was required to choose exactly one sense. In addition, for each judgment, the judge was required to provide a confidence value for this decision, ranging from 0 (not at all confident) to 4 (highly confident).

Results are presented here individually by judge. For purposes of evaluation, test instances for which the judge had low confidence (i.e. confidence ratings of 0 or 1) were excluded.

For Judge 1, there were 99 test instances with sufficiently high confidence to be considered. As a baseline, ten runs were done selecting senses by random choice, with the average percent correct being 34.8%, standard deviation 3.58. As an upper bound, Judge 2 was correct on 65.7% of those test instances. The disambiguation algorithm shows considerable progress toward this upper bound, with 58.6% correct.

For Judge 2, there were 86 test instances with sufficiently high confidence to be considered. As a baseline, ten runs were done selecting senses by random choice, with the average percent correct being 33.3%, standard deviation 3.83. As an upper bound, Judge 1 was correct on 68.6% of those test instances. Again, the disambiguation algorithm performs well, with 60.5% correct.

5 Conclusions and Future Work

The results of the evaluation are extremely encouraging, especially considering that disambiguating word senses to the level of fine-grainedness found in WordNet is quite a bit more difficult than disambiguation to the level of homographs (Hearst, , 1991; Cowie et al., , 1992). A note worth adding: it is not clear that the “exact match” criterion — that is, evaluating algorithms by the percentage of exact matches of sense selection against a human-judged baseline — is the right task. In particular, in many tasks it is at least as important to avoid *inappropriate* senses than to select exactly the right one. This would be the case in query expansion for information retrieval, for example, where indiscriminately adding inappropriate words to a query can degrade performance (Voorhees, , 1994). The examples presented in Section 3 are encouraging in this regard: in addition to performing well at the task of assigning a high score to the best sense, it does a good job of assigning low scores to senses that are clearly inappropriate.

Regardless of the criterion for success, the algorithm does need further evaluation. Immediate plans include a larger scale version of the experiment presented here, involving thesaurus classes, as well as a similarly designed evaluation of how the algorithm fares when presented with noun groups produced by distributional clustering. In addition, I plan to explore alternative measures of semantic similarity, for example an improved variant on simple path length that has been proposed by Leacock and Chodorow (1994).

Ultimately, this algorithm is intended to be part of a suite of techniques used for disambiguating words in running text with respect to WordNet senses. I would argue that success at that task will require combining knowledge of the kind that WordNet provides, primarily about relatedness of meaning, with knowledge of the kind best provided by corpora, primarily about usage in context. The difficulty with the latter kind of knowledge is that, until now, the widespread success in characterizing lexical behavior in terms of distributional relationships has applied at the level of words — indeed, word forms — as opposed to senses. This

paper represents a step toward getting as much leverage as possible out of work within that paradigm, and then using it to help determine relationships among word senses, which is really where the action is.

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