

AIM Terms Dictionary

User	A person who uses the application; may or may not have an account
Account	An account stores information related to a user that has an account. An account will always have an email and password stored as the login details. Accounts may also contain the following: transactions, budget settings, an identity, linked accounts.
Screen	This is the area of the application that displays relevant data. Example: when you create a new transaction, the area of the screen where you enter the transaction details would be the current screen. Screens will often contain fields and buttons but don't have to.
Button	A part of the application that will initiate some action. Contains a title.
Field	A part of the application that allows user input. The data in a field is usually used in a system process after a button initiates an action.
Identity	Each identity is unique (defined by the SSN). Contains a name, address, date of birth, and social security number.
Linked Account	An account from a financial institution that has given Cash Stash access to its data.
Financial Institution	This is something like a bank or a billing company.
Error Message	This is a message that describes a problem with the application or process that is being executed. Contains a message.
Transaction	This describes an exchange of money. A transaction will always have a title (or name), date of transaction, an amount (pos. or neg.) and the type of exchange (cash, check, credit, etc.). Optional fields include assigning a category, adding a memo and adding a transaction number (check #).
Recurring Transaction	A type of transaction that occurs more than once. These require two more values: the next date of the transaction and the frequency at which to perform the transaction.
Category	A category is a way of grouping similar transactions and financial data; therefore, a transaction may contain a reference to a category.
Report	A graphical form of account. Used when creating a budget, calculating cash flow, calculating slippage.
Prompt	This displays on top of the current screen and requests information from the user in order for a process to move to another step. Contains fields and buttons for user input.
File	A way of storing Cash Stash transaction data outside of the application.
Credit Check Service	External service that uses an identity to lookup a credit score.
Financial Account Service	External service that allows Cash Stash to access pre-existing financial data.
Operating System	The platform on which Cash Stash is currently running.
Print Service	A service within the operating system that handles print requests.