Microbiome Analysis Metagenomics Metatranscriptomics

Microbiome Bioinformatics

Genome Assembly & Annotation SNP & Variant Detection Microbiome & Metagenomic analysis

Genomics

Genome Sequencing Next Gen Genetic Mapping RNA-Seq Bisulfite Sequencing



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Proteomics

Mass Determination Protein Identification Post-translational modification

CSB1021HF LEC0131 FUNDAMENTALS OF GENOMIC DATA SCIENCE

0.0.0 Module 7: Variant calling and RNA-Seg in the command line

0.1.0 About Fundamentals of Genomic Data Science

Fundamentals of Genomic Data Science is brought to you by the Centre for the Analysis of Genome Evolution & Function (CAGEF) bioinformatics training initiative. This course was developed based on feedback on the needs and interests of the Department of Cell & Systems Biology and the Department of Ecology and Evolutionary Biology.

The structure of this course is a "code-along", hands-on style! A few hours prior to each lecture, materials will be made available for download at QUERCUS (https://g.utoronto.ca/). The teaching materials will consist of a weekly PDF that you can use to follow along with the instructor along with any datasets that you'll need to complete the module. This learning approach will allow you to spend the time coding and not taking notes!

As we go along, there will be some in-class challenge questions for you to solve. Post lecture assessments will also be available for each module, building upon the concepts learned in class (see syllabus for grading scheme and percentages of the final mark).

0.1.1 Where is this course going?

We'll take a blank slate approach here to learning genomic data science and assume you know nothing about programming or working directly with next generation sequencing data. From the beginning of this course to the end we want to guide you from potential scenarios like:

You don't know what to do with a set of raw sequencing files fresh from a facility like.

- You've been handed a legacy pipeline to analyse your data or maintain for the lab but you don't know what it runs or how.
- You plan on generating high-throughput data but there are no bioinformaticians around to help you out.

and get you to the point where you can:

- Recognize the basic tools in sequence analysis.
- Plan and write your own data analysis pipelines.
- Explain your data analysis methods to labmates, supervisors, and other colleagues.

0.1.2 How do we get there?

In the first half of this course, we'll focus on how to generate analysis pipelines using the Galaxy platform – a user-friendly graphical interface that provides access to common sequence analysis tools. After we are comfortable with these tools, we'll look at life through the lens of a command-line interface. It is here that we will learn the basics of file manipulation and how to program scripts that can carry out multiple tasks for us. From there we'll revisit tools from the first half and learn skills to make your data analysis life easier.

0.2.0 Goals of the module

- 1. Learn how to perform and analyze reference alignments at the command line with bowtie2 and HISAT2.
- 2. Learn how to perform variant calling at the command line with samtools and bcftools.
- 3. Learn how to analyze RNA-Seq datasets at the command line with featureCounts and in R with DESeq2.

0.3.0 Pre-class modules with Coursera

Each week we strongly encourage you to complete the assigned Coursera modules and/or readings **before** class. These are meant to provide you with sufficient background material on each week's module so that we can focus on the act of "doing" something with that data rather than spend a lot of time on the origins of it. You'll find a section outlining the next set of Coursera modules and readings at the end of each module.

- **0.3.1** Go to <u>www.coursera.org</u> and sign up for an account with your e-mail.
- **0.3.2** Search the following courses and enroll to audit each course (audit):
- Genomic Data Science with Galaxy, Johns Hopkins University.
- Command Line Tools for Genomic Data Science, Johns Hopkins University.

0.4.0 Setting up your working directory

We suggest that you create a new directory (folder) for this course directly off your root directory called "**FGDS**". Working from your root directory is not necessary, but it will make some of the aspects of the course a little easier to manage. For Mac OS users, we suggest you create this as a subfolder in your <u>user</u> directory.

- 0.4.1 Within this directory, create another directory called "**Module7**". This is where we will store the data used in this week's module.
- 0.4.2 Create a subdirectory called "**Data**" to store the initial files as we download them before decompressing and working with them in later steps.

1.0.0 Generating reference alignments with Bowtie2

This week we revisit our data from Modules 4 and 6 to generate a reference alignment with **bowtie2** much like we did in Galaxy. Unlike with Galaxy, we will be working with the trimmed and filtered paired-end data generated during Module 6.

1.1.0 Directory and data setup

Before you begin, open your command line and make sure you have a path for ~/FGDS/Module7/Data. This is where we will store some data used and generated in today's lecture.

1.1.1 Check for the FGDS/Module7/Data path. If necessary, create it before setting it as your current directory.

1.1.2 You have already downloaded the files that you will need for this section during Module 4 and Module 6. Copy the complete *H. influenzae* str. KW20 reference genome and the input fastq files into your Module7 directory. As was the case in Module 6, we will be using paired-end data in this module. This can be particularly useful for identifying longer structural variants between the reference genome and the sequencing data, but we won't be examining those today.

```
ls ../Module4
cp ../Module4/HinfKW20_genomic.fna ./Data/HinfKW20_ref.fa
ls ../Module6/Data
cp ../Module6/Data/HinfKW20 trimmed * paired.fastq ./Data
```

1.2.0 Run bowtie2 from Anaconda

Recall that we installed the **bowtie2** aligner into an Anaconda environment **alignersEnv**. We don't need to prepare anything additional with our fastq data since it has already been trimmed and filtered.

1.2.1 Activate your anaconda manager if it has not already been activated when you log into your terminal. Activate your alignersENV.using the --stack option. While Anaconda will deactivate environments before activating new ones, the --stack option will allow you to nest environments, keeping them within your PATH instead of deactivating.

```
conda activate  # Activate your base environment  # Add in your aligner environment
```

1.2.2 Review the command-line options for **bowtie2**. Defaults can be used for most of the options that are available here, but we want to make sure we are performing a paired-end, end-to-end alignment. Local options for alignment are available but, particularly with short reads, this can result in a lot of misalignments.

```
bowtie2 -h | less
```

1.2.3 Review the command-line options for **bowtie-build**. This command indexes your reference genome much like a book can be indexed. Indexing is used to compress and order the information in the reference genome so it can be efficiently searched. This step was performed automatically on Galaxy.

```
bowtie2-build -h
```

Note that an abbreviated help menu for most bioinformatics software can also be accessed by simply typing the command without any options or input, but recall that for **fastqc** this will launch the GUI version of the software instead.

1.2.4 Index your reference genome using **bowtie2-build**, then check the output files that are produced.

| Command | Meaning |
|-----------------|--|
| HinfKW20_ref.fa | Reference fasta file |
| HinfKW20 ref | User defined filename prefix for index files |

ls -la

1.2.5 Build a **bowtie2** command for a paired-end, end-to-end alignment. This command will produce a number of warnings as a result of a subset of aggressively trimmed reads in your fastq files. These reads won't be aligned. You can suppress these warnings with the **--quiet** option, but we don't want to do this because it will also suppress the standard output that summarizes the alignment.

```
bowtie2 --end-to-end --sensitive --threads 4 -x HinfKW20_ref -1

Data/HinfKW20_trimmed_for_paired.fastq -2

Data/HinfKW20_trimmed_rev_paired.fastq
```

| Command | Meaning |
|-----------------|---|
| end-to-end | Require that each matched read aligns end-to-end. No |
| | clipping in our matches. |
| sensitive | Set the type of end-to-end alignment. This is the default |
| | end-to-end mode. |
| threads 4 | Using additional threads (CPUs) will speed up the |
| | alignment. |
| -x HinfKW20_ref | The index filename prefix generated from bowtie2- |
| | build. |

```
-1 Data/HinfKW20_trimmed_for_paired.fastq
-2 Data/HinfKW20_trimmed_rev_paired.fastq
-S HinfKW20_pe_align.sam

File with mates, paired to files in -2 file.

File with mates, paired to files in -1 file.

Sets output for SAM format using file name provided.
```

1.2.6 Review the output information about the success of the alignment on the screen, then take a look in your output SAM file with the less command (remember the -s option will keep less from wrapping the text). Note that unlike the alignment that we performed in Module 3, we now also have the paired-end information for each read where the alignment of both pairs was successful.

```
less -S HinfKW20 pe align.sam
```

Remember that the columns in the SAM file represent:

- QNAME: Read name
- FLAG: Bitwise flag that categorizes the read (eg. Unmapped or mapped)
- RNAME: Reference sequence
- POS: Leftmost mapping position
- MAPQ: Mapping quality
- CIGAR: Cigar string providing information on gaps in the alignment
- MRNM/RNEXT: Reference sequence of the mate (paired-end only)
- MPOS/PNEXT: Reference position of the mate (paired-end only)
- ISIZE/TLEN: Template length based on position of the mate (paired-end only)
- SEQ: Read sequence string
- QUAL: Read quality string (Phred scores)
- OPT: Optional fields

Note the first 3 lines of our file begin with @. These are part of the header of the file, containing reference genome information like its length. Notice also that the files are listed in the same order as they appear within the fastq files we provided.

2.0.0 Variant calling with SAMtools and BCFtools

Previously in Galaxy we generated BAM files but could view them because the Galaxy interface could convert it automatically from the binary format to the human-readable SAM version. You'll note that the SAM file we created is nearly 400MB of data since it also includes all the sequence information from our fastq files.

2.1.0 Convert your SAM to BAM format with samtools view

To convert our SAM file to a BAM file we'll have to dig into a few other samtools commands. The first step of converting is rather simple and we can use the samtools view command.

2.1.1 Remember we are currently in our alignersENV and samtools is located in samboftoolsENV. Activate the correct environment by nesting with the current environment.

```
conda activate --stack sambcftoolsENV
samtools view
```

2.1.2 Review the help menu for samtools view.

samtools view

2.1.3 Use the **samtools view** command to convert your SAM file to a BAM file. While we provide a reference sequence, we strictly do not need it since our SAM file already has a proper header with a genome size.

| Command | Meaning |
|----------------------------|--|
| -b | Output in bam format |
| -T | Provide additional reference data. This is most useful when your SAM file is |
| | missing header information which the BAM file needs to be generated. |
| <pre>HinfKW20_ref.fa</pre> | Reference fasta file |
| HinfKW20_pe_align.sam | SAM alignment file to convert |
| > HinfKW20_pe_align.bam | Send standard output to this file path |

ls -la

Notice that the size of our BAM file is nearly ¼ that of the SAM file now that it has been converted to binary format.

2.2.0 sort and index your BAM file for variant analysis

While we now have a BAM file, we should consider what we plan to do with the BAM file. In our case, we want to perform some variant calling but that requires our BAM files to be sorted - ie all of the sequencing reads must be ordered by their location with the reference genome. Furthermore, if we plan on importing the BAM into a program like IGV, it will need to be indexed as well. You might recall working with our .bam/.bam.bai files in IGV.

2.2.1 Review the help menu for the **samtools sort** command and generate a sorted version of our BAM file. Remember that our original SAM file was sorted by order of appearance in our fastq data files.

samtools sort

2.2.2 Review the help menu for the **samtools index** command and generate an indexed version of our sorted BAM file. By default, the **samtools index** command will create a **.bai** file.

```
samtools index
Is -Ia
```

```
total 571844
drwxr-xr-x 1 mokca mokca
                                     4096 Dec 11 00:53
                                     4096 Dec 10 14:37
4096 Dec 10 17:03
drwxrwxrwx 1 mokca mokca
drwxr-xr-x 1 mokca mokca
 rw-r--r-- 1 mokca mokca 102253764 Dec 10 17:04 HinfKW20_pe_align.bam
 rw-r--r-- 1 mokca mokca 392791282 Dec 10 15:33 HinfKW20_pe_align.sam
rw-r--r-- 1 mokca mokca 78842475 Dec 11 00:52 HinfKW20_pe_align.sort.bam
               mokca mokca
                                     5624 Dec 11 00:53 HinfKW20 pe_align.sort.bam.bai
                                  4805877 Dec 10 15:24 HinfKW20_ref.1.bt2
457512 Dec 10 15:24 HinfKW20_ref.2.bt2
               mokca mokca
             1 mokca mokca
                                      989 Dec 10 15:24 HinfkW20_ref.3.bt2
             1 mokca mokca
                                   457506 Dec 10 15:24 HinfKW20 ref.4.bt2
               mokca mokca
```

2.3.0 Generate an mpileup file of your alignment with samtools mpileup

Just as we did in Galaxy, we can create an mpileup file to view the sorted results of our BAM file. It can give us a general idea of how the raw fastq reads line up against the reference genome.

2.3.1 Begin by reviewing the samtools mpileup command.

```
samtools mpileup
```

2.3.2 Using **samtools mpileup** requires that the BAM alignment file has been sorted, but it will index the file for you if you haven't done so already. These are the files that are going to be used as inputs for the majority of SNP calling pipelines. In practice, multiple SNP identification and alignment pipelines should be used to verify the calls that are made.

| Command | Meaning |
|------------------------------|---|
| -s | Output the mapping quality scores |
| -a | Output all positions, even if they have no coverage |
| -f Data/HinfKW20_ref.fa | Indexed reference sequence file |
| HinfKW20_pe_align.sort.bam | Input sorted bam alignment file |
| -o HinfKW20_pe_align.mpileup | Output file name |

2.3.3 Review the mpileup output file and note the column structure.

```
less HinfKW20_pe_align.mpileup
```

The mpileup columns are:

- 1. Reference chromosome/contig
- 2. Reference position
- 3. Reference base
- 4. Reads covering the site
- 5. String of all aligned bases
- String of all base qualities
- 7. Mapping quality scores

2.4.0 Generate a VCF file from BAM files with bcftools mpileup

Recall from Galaxy that we mentioned that older versions of **samtools mpileup** could produce VCF output. As with Module 3, since we are working with newer versions of **samtools** and **bcftools**, we turn to **bcftools mpileup** to generate a variant call format file.

2.4.1 Begin by reviewing the bcftools mpileup command.

bcftools mpileup

2.4.2 **bcftools mpileup** also requires that the bam alignment file has been sorted but it will also index the file for you if you haven't done so already.

| Command | Meaning |
|---------------------------------------|---------------------------------|
| -f Data/HinfKW20_ref.fa | Indexed reference sequence file |
| <pre>HinfKW20_pe_align.sort.bam</pre> | Input sorted bam alignment file |
| -o HinfKW20_pe_align.vcf | Output file name |

2.4.3 Review the VCF output file and note the column structure looks very similar to that of an mpileup file. The major noticeable differences include additional header information denoted by lines beginning with "# #":

less HinfKW20 pe align.vcf

The VCF columns are:

- 1. **CHROM**: Reference chromosome/contig
- 2. **POS**: Reference position. Note that there may be multiple entries with the same position.
- 3. **ID**: Identifier of the variant. A semicolon-separated list of unique identifiers where available.
- 4. **REF**: Reference base(s)
- 5. **ALT**: Alternative base(s) or <*> (homozygous reference site)
- 6. QUAL: A Phred-scaled quality score for the assertion made in "Alt".
- 7. **FILTER**: Filter status of the call. Usually PASS if the position has passed all filters.
- 8. **INFO**: A semicolon-separated list of additional information with codes listed in the metadata.
- 9. **FORMAT**: An <u>optional genotype information format descriptor</u> consisting of many colon-separated fields. The codes describe the type of data and its order in the remaining columns.
- 10. <sample_name>: Genotype data field(s) if FORMAT is specified.

* Missing values are specified with a dot (.). See VCF 4.2 specifications section 1.4.2 for more genotype information.

2.5.0 Filter VCF for variants only with beftools call

Notice again in your output that you are getting base calls at every position. While good for confirmation, again there is an excess of information that we do not need. Let us proceed with filtering the variants based on some criteria like their likelihood, and only retain non-reference variants in the case of output from <u>bcftools mpileup</u>.

2.5.1 Begin by reviewing the bcftools call command.

```
bcftools call
bcftools call --ploidy ?
```

2.5.2 Use bcftools call to filter the variants in your VCF file based on one of two calling algorithms: -m is the default multi-allelic caller and -c uses the original consensus caller (which has some known limitations). The bcftools call command replaces the former bcftools view command.

| Command | Meaning |
|-----------------------------------|--|
| ploidy 1 | Set the analysis to treat all samples as haploid (2 = diploid) |
| -m | Use the multi-allelic variant caller [default] (-c is the alternative) |
| -v | Output variant sites only (can also usevariants-only) |
| HinfKW20_pe_align.vcf | Input VCF file |
| -Ov | Set output type (O) to uncompressed VCF (V) file |
| -o HinfKW20_pe_align_filtered.vcf | Output file name |

2.5.3 Review the filtered VCF output file and note how many variants are now present in the file using grep.

```
less HinfKW20_pe_align_filtered.vcf
grep -icv '^#' HinfKW20 pe align filtered.vcf
```

2.6.0 Use samtools tview to quickly view alignments

Now you are free to return to your favourite genome viewer like IGV to look more carefully at these filtered VCF files. Alternatively, you can visualize alignments in the regions where SNPs and INDELs were identified at the command line using samtools tview. This tool is similar to the Integrated Genome Viewer. Many of the

shortcuts within the viewer are similar to those used to move around a document with the less command. Not that samtools tview requires that your BAM file is sorted an indexed.

2.6.1 Review the **samtools tview** command call.

```
samtools tview
```

2.6.2 Use the **samtools tview** command on your sorted BAM file to examine the reference alignment and go to site L42023.1:45496 for an example of variant calls.

samtools tview HinfKW20 pe align.sort.bam Data/HinfKW20 ref.fa

| Command | Meaning |
|--------------------------|--|
| $\uparrow\downarrow$ | move up and down the file to see all aligned reads |
| $\leftarrow \rightarrow$ | move across the alignment one base at a time |
| Space Bar | move across the alignment in pages |
| b | colour bases by quality score. |
| /L42023.1:45496 | go to site 45,496 on chromosome L42023.1 in the alignment. |
| q | quit |
| ? | View a quick help window explaining additional keys |



2.7.0 Move your files to a new folder

Now that we have completed our variant calling, you can move the files to another location for analysis at a later time.

2.7.1 Create a folder inside **Module7** called **variantDetection** and move all of the files generated so far in this module into that directory. This will isolate our variant detection output files from our upcoming RNA-Seq analysis output.

```
mkdir variantDetection
ls -la
mv HinfKW20_* variantDetection/
ls -la
ls /variantDetection
```

3.0.0 RNA-Seq reference alignment with HISAT2

We are now ready to revisit our RNA-Seq analysis from Module3. As was the case when we performed an RNA-Seq analysis on Galaxy, we're going to be comparing RNA-Seq datasets that were collected for *H. influenzae* under two different antibiotic treatments, **beclomethasone** and **prednisolone**. However, this time, we are going to work with a **single replicate dataset** throughout the analysis until we build a pipeline.

I downloaded all of these data from NCBI, but like last time, I've had to subset the fastq files so that the alignments can be run within a reasonable time frame. Unfortunately, even with the subset of reads, if we run all six analyses (2 treatments, 3 replicates), it could take a while. Therefore, while we learn the commands we will handle just one replicate sample from the **beclomethasone** treatment. We'll handle the remaining samples in a few subsections.

3.0.1 Begin by creating a secondary subdirectory in **Module7** called **RNASeq**, then copy the reference genome (Module7) and annotation .gtf (Module3) into the directory.

```
pwd
ls
mkdir RNASeq
cp Data/HinfKW20_ref.fa RNASeq/
cp ../Module3/RNA-SeqDownload/HinfKW20_genomic.gtf RNASeq/
```

3.0.2 If you haven't done so already, download the RNA-Seq files from the class server to the **FGDS/Module7/Data** folder. There is an additional copy of **HinfKW20_genomic.gtf** as well.

3.1.0 Check the quality of your paired-end RNAseq data

Similar to the beginning of class, we should take the time to check and see if splitting our RNA-Seq fastq files reveals any underlying issues with the sequencing data.

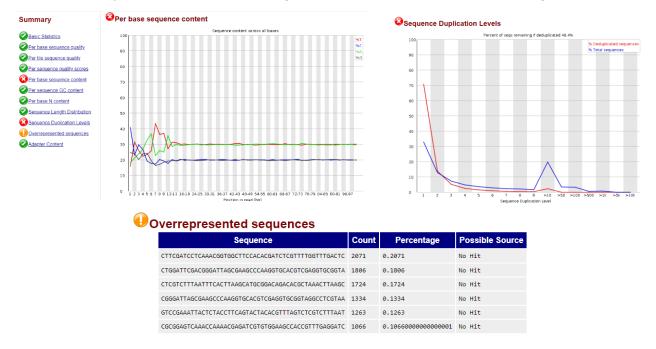
3.1.1 Generate a fastqc command from the command line to analyse all of our R1 RNA-Seq data. This should encompass the 2 files (forward and reverse) each of our R1 conditions for beclomethasone and prednisolone.

```
cd RNASeq
mkdir fastqc_RNAseq
fastqc --outdir fastqc RNAseq ../Data/HinfKW20 [b,p]* R1*
```

3.1.2 Review the HTML output from your **fastqc** output. Recall you can use the **open** command in macOS. For Windows users you can either copy to a temporary Windows folder or find the

ws1\$\Ubuntu-20.04\ shortcut in Windows Explorer and navigate to home/<user_name>/FGDS/Module7/RNASeq/fastqc_RNAseq/ and open the file directly.

The output HTML files all show a similar series of problems: per base sequence content issues mainly in the first ~10 bases of data, sequence duplication failure/warnings, and overrepresented sequences. We already know from Module 4 that the latter two warnings are likely due to the nature of using expression data versus simple whole genome reads.



The Sequence Content errors stem from the same underlying issue – biased content in the first 10 bases of our sequences. This is a known issue that results from a slight bias in the cut sites of the tagmentation enzyme that is used during library preparation. Removing these bases will get rid of the fastqc error but won't solve the underlying problem that bases near these regions are slightly more likely to be sequenced than other regions. Therefore, we are going to proceed *without* performing any head trimming.

3.2.0 Align your RNA-Seq reads with hisat2

Since we are skipping the trimming step, we will move straight to generating our **HISAT2** alignment. Recall from Module 3 that we are using **HISAT2** because it can handle both DNA and RNA-Seq alignment vs **bowtie2** which was designed with DNA sequencing in mind. It also produces fast alignment results with a moderate memory footprint – something we must think about when running from our own machines.

In order to complete our alignment we must work in 2 steps.

- 1. Generate an index of our genome. Similar to how we create an indexed reference genome when working with **samtools**, we must do the same but use **HISAT2**'s specific algorithms to index our *H. influenzae* genome.
- 2. Generate our RNA-Seq alignment with **HISAT2**.
 - 3.2.1 Review the hisat2-build options before proceeding to index your reference genome.

hisat2-build -h

3.2.2 Generate an indexed reference genome using hisat2-build.

hisat2-build -p 4 HinfKW20 ref.fa HinfKW20 ht2

| Command | Meaning |
|-----------------|---|
| -p 4 | Set the number of threads (4) to run the index process on. Larger genomes will take |
| | more time to index |
| HinfKW20_ref.fa | Reference genome to index by HISAT2 |
| HinfKW20_ht2 | The file name prefix used when generating the ht2 index files |

```
ls -la # take a look at the files you've generated
```

```
(sambcftoolsENV) mokca@LAPTOP-7LF60G94:~/FGDS/Module7/RNASeq$ 11
total 13128
                         4096 Dec 15 13:31 ./
drwxr-xr-x 1 mokca mokca
drwxr-xr-x 1 mokca mokca
                         4096 Dec 13 15:37
rw-r--r- 1 mokca mokca 2219091 Dec 13 15:37 HinfKW20 genomic.qtf
rw-r--r-- 1 mokca mokca 4805897 Dec 13 17:03 HinfKW20 ht2.1.ht2
rw-r--r-- 1 mokca mokca 457512 Dec 13 17:03 HinfKW20 ht2.2.ht2
rw-r--r-- 1 mokca mokca
                          989 Dec 13 17:03 HinfKW20 ht2.3.ht2
rw-r--r-- 1 mokca mokca 457506 Dec 13 17:03 HinfKW20 ht2.4.ht2
 rw-r--r-- 1 mokca mokca 465730 Dec 13 17:03 HinfKW20 ht2.6.ht2
 rw-r--r-- 1 mokca mokca
                           12 Dec 13 17:03 HinfKW20 ht2.7.ht2
   -r--r-- 1 mokca mokca
                            8 Dec 13 17:03 HinfKW20 ht2.8.ht2
     -r-- 1 mokca mokca 1853084 Dec 13 15:38 HinfKW20 ref.fa
```

3.2.3 Generate the hisat2 alignment by providing the indexed reference genome and the paired-end sequencing files. Recall that in our Galaxy module, we were able to run hisat2 using multiple files. Each file we selected generated a **separate** alignment run/call. Here we must run each file in a separate call. If we combine multiple files into a single command, it will produce a single alignment containing all of the sequencing reads.

| Command | Meaning |
|--------------------------------|---|
| -x HinfKW20_ht2 | the path and prefix for the indexed reference genome you've created. |
| -1 HinfKW20_beclo_R1_for.fastq | a comma-separated list of the mate1 (forward) paired end sequencing files |
| -2 HinfKW20_beclo_R1_rev.fastq | a comma-separated list of the mate2 (forward) paired end sequencing files |
| -S HinfKW20_beclo_R1_align.sam | Send the output to a .sam file with the provided name |

```
ls -la
less HinfKW20 beclo R1 align.sam
```

3.2.4 Recall that unlike our Galaxy pipeline, which generated a series of BAM files for us, our command-line calls have created SAM files instead. We will have to convert and sort the resulting SAM file again just as in section **2.1.0** and **2.2.0**. This time we'll use the command-line pipe (1) to accomplish our goals by converting and then sorting in a single command.

ls -la

Take a look at your files

3.2.5 Note how large your SAM files are in comparison to the BAM file? Nearly 700 Mb vs < 150 Mb each! Remove the original SAM file to save on disk space.

rm *.sam



Saving your alignments as SAM



Saving your alignments as BAM

4.0.0 Summarize RNA-Seq alignments with featureCounts

To review, we've completed an alignment of our RNA-Seq reads and now have a BAM file. We can turn to **featureCounts** to compare with a **GTF** file to catalog the number of reads matched to specific gene features. Afterwards, we can import the **featureCounts** file into **R** to use with the **DESeq2** package.

4.1.0 Generate read analysis with featureCounts

For our purposes, it makes sense to provide all of our BAM files in a single command that will produce one large table for comparison downstream. For now, however, we only have a single BAM file to work with.

4.1.1 Use the **featuresCounts** command with the sorted BAM file generated from your **HISAT2** alignment. Use the "**gene**" feature type and specify "**gene_id**" as the attribute within our GTF annotation file.

| Command | Meaning |
|---|---|
| -В | Only count read pairs that have both ends aligned |
| -C | Do not count read pairs that have their two ends mapping to different |
| | chromosomes or mapping to opposite strands |
| -T | Number of threads to process with (default is 1) |
| -t gene | Comma-separated list of feature types in gtf annotation (default is exon) |
| -g gene_id | Specify attribute type in GTF annotation (default is gene_id) |
| -a HinfKW20_genomic.gtf | Path to the .gtf annotation file |
| -o HinfKW20_all_counts.txt | Path to the output file |
| <pre>HinfKW20_beclo_R1_align.sort.bam</pre> | A space-separated list of SAM or BAM files used in the analysis. File |
| | names will become the column names for each count column |

The **featureCounts** command should produce standard output similar to the following images. Note that this information identifies the output and summary file names.

```
Load annotation file HinfKW20_genomic.gtf ...
   Features: 17
   Meta-features: 1775
   Chromosomes/contigs: 1
Process BAM file HinfKW20 beclo R1 align.sort.bam...
   WARNING: Paired-end reads were found.
   Total alignments: 2039738
   Successfully assigned alignments: 1677122 (82.2%)
   Running time: 0.02 minutes
Process BAM file HinfKW20 pred R1 align.sort.bam...
   WARNING: Paired-end reads were found.
   Total alignments: 2043003
   Successfully assigned alignments: 1606341 (78.6%)
   Running time: 0.04 minutes
Write the final count table.
Write the read assignment summary.
```

4.1.2 Review the resulting output file from featureCounts.

```
less HinfKW20_all_counts.txt
less HinfKW20 all counts.txt.summary
```

Note in the counts.txt file which column holds count data vs the other metadata that has been included.

```
Program:featureCounts v2.0.1; Command:"featureCounts" "-BC" "-T" "4" "-t" "gene" "-g" "gene
"-a" "HinfKW20_genomic.gtf" "-o" "HinfKW20_all_counts.txt" "HinfKW20_beclo_R1_align.sort.bam
Geneid Chr Start End Strand Length HinfKW20_beclo_R1_align.sort.bam
Geneid Chr
HI_0001 L42023.1
HI_0002 L42023.1
                                                                                            4472
                                                                               1824
                                                                                            460
HI 0003 L42023.1
                                       3050
                                                     3838
HI_0004 L42023.1
                                                                                             198
HI 0005 L42023.1
HI_0006 L42023.1
                                       5656
                                                    8748
                                                                               3093
    0007 L42023.1
                                                                               939
                                                                                            373
    0008 L42023.1
                                       9681
   0009 L42023.1
                                       10467
```

4.2.0 Simplify count data for analysis by DESeq2

As we prepare to move on to analysis with **DESeq2** we only need to retain the basic count information mapping **gene_id** to **count** information. We also need to remove the first line of our counts file as it is a comment header unsuitable for import into **DESeq2**.

4.2.1 Use **awk** to remove the first line and **cut** to produce a tabular data file with only **Geneid** and **count** information. Review your final output.

```
awk 'NR>1' HinfKW20_all_counts.txt | less HinfKW20_simple_counts.txt
```

```
Geneid HinfKW20_beclo_R1_align.sort.bam
HI_0001 4472
HI_0002 460
HI_0003 311
HI_0004 198
HI_0005 177
HI_0006 1741
HI_0007 373
HI_0008 313
```

5.0.0 Bash to the future (part 2): build a script for RNASeq analysis

Before proceeding to **DESeq2**, we must consider that it cannot generate a proper analysis without using replicate data. Thus far, we've only been working with a single set of RNA-Seq data for each condition. In total we have **2 conditions each with 3 replicates and each replicate has 2 files** (forward and reverse fastq). In total there are 12 fastq files to work with. Now that we've worked out the basic conditions for our RNA-Seq analysis we should **automate** the remaining files in some way. Let's break down the pattern of calls we make:

1. A single call to index our reference genome for HISAT2

```
hisat2-build -p 4 HinfKW20 ref.fa HinfKW20 ht2
```

2. A call to HISAT2 to align our sequence data. We must do this 6 times!

```
hisat2 -x HinfKW20 ht2 -1 file for.fastq -2 file rev.fastq -S file align.sam
```

3. A call to samtools to make BAM files. We must do this 6 times!

4. A single call to featureCounts where we can combine all of our bam files

We can replace some of these steps with our good friend **awk** if we have the right information to build and make system command calls.

5.0.1 Look at the sample information we downloaded today in **sampleInfo.txt**. This file will also be used later as metadata for our **DESeq2** analysis.

less sampleInfo.txt

```
pe file prefix
                               condition
sample ID
HinfKW20 beclo R1 align.sam
                                HinfKW20 beclo R1
                                                        beclomethasone
HinfKW20 beclo R2 align.sam
                                HinfKW20 beclo R2
                                                        beclomethasone
HinfKW20 beclo R3 align.sam
                               HinfKW20 beclo R3
                                                        beclomethasone
HinfKW20 pred R1 align.sam
                               HinfKW20 pred R1
                                                        prednisolone
HinfKW20 pred R2 align.sam
                                HinfKW20 pred R2
                                                        prednisolone
                               HinfKW20 pred R3
HinfKW20 pred R3 align.sam
                                                        prednisolone
sampleInfo.txt (END)
```

We can see a list of our samples in 3 tab-separated columns: sample_ID, pe_file_prefix, and condition. We'll also be using this information in the next steps when working with DESeq2.

5.0.2 Use your favourite text editor to open and edit the RNASeqAnalysis.sh bash script.

5.1.0 Use switches/flags in your bash script

Recall from our bash script last week, we provided a series of file inputs/arguments to our script **assemblyAndAnnotation.sh** based on their position in the command. This required the order of our inputs to be invariant.

We can, instead, generate a set of switches/arguments using the **getopts** construct. This construct looks for specific switches (ie -f, -p, -g) when you call on your bash script. Unlike our script from last week, this method will allow us to provide arbitrary positions for our input files rather than a set order. You can learn to create more advanced versions of these as well.

The basic version we will use takes advantage of the getopts construct which takes the form of

```
while getopts "<switch><switch><flag>:<flag>:" flag_var
do
   case statement
done
```

Recall that **switches** turn options on/off in your script while **flags** are followed by *some kind of argument* such as a file name or option. In our **getopts** invocation, the quoted list of letters denotes switches and flags as single letters separated without spaced but flags must be followed by a ":". We follow this with a variable that holds the current flag/switch being examined.

5.1.1 Complete the **getopts** statement by providing 3 flags to denote our sample file (f), data path (p), and annotation file (g).

```
while getopts "f:p:g:" flag # line 15
```

5.2.0 Use case statements to look search for possible values

The case statement is a simple way to look for specific variable values that will trigger specific actions within your script such as assigning values. In the context of our **getopts** while loop, it will look at the value of switches and flags provided by the user and assign appropriate values to variables within our script.

Our case statement is meant to check the flags provided for a specific flag and assign it to a variable where **SOPTARG** is a variable in **getopts** that holds the current flag input being examined. The case statement breaks down into the following pattern:

```
case EXPRESSION in
  PATTERN_1)  # List one or more patterns, separating with "|"
  STATEMENTS  # Do things here like assign variables
  ;;  # this signals the end of a single case
PATTERN_2)
  STATEMENTS
  ;;
*)
  STATEMENTS
  ;;
esac
```

5.2.1 Complete the **case** statement for -f which allows you to set the sample information file for the script.

```
f) SAMPLE_INFO=$OPTARG
  echo "Sample file is: $SAMPLE_INFO" >&2  # line 21 Output to stderr
;;  # line 22
```

Note that we are outputting information to standard error (stderr) by directing output with > to £2 in line 21 but you could experiment with £1 (stdout) as well.

5.3.0 Save command-line output and arithmetic calculations to a variable

At the end of our script we will want to know how many data sets we are working with. We could provide this information in the initial arguments of our bashscript but we are already working with a file (sampleInfo.txt) that will have that information held within. We just have to finesse it out with a simple awk command:

```
awk 'END {print NR}'  # This will output the TOTAL lines in our sample file
```

The question is, how do we **save** this information into a variable? You can use command substitution syntax that looks like this:

```
var=$(command name arg1 arg2)
```

Suppose we wanted to perform arithmetic on a variable or set of variables? Perhaps you have an integer variable you want to add or subtract from. A similar syntax is used to help bash script know it is doing math instead of concatenating strings:

```
var=$(($value1<math_operator>$value2))
#or
var=$(($num-5))
```

5.3.1 Complete the calculation of **SAMPLE_NUM** on line 39 by combining command substitution and arithmetic syntax. Calculate the number of lines in our sample file and subtract 1.

```
SAMPLE_NUM=$(($(awk 'END {print NR}' "$SAMPLE_INFO")-1)) # Line 39
```

5.4.0 Generate an awk command that performs 3 tasks

Back to the structure of what's happening in our overall pipeline, we are ready now to use the sample information as a substitute to command-line calls. We can, in fact, generate 3 different calls for each replicate: a HISAT2 alignment; a SAM to BAM conversion/sort; and a removal of the large SAM file to save on space. Doing this "on the fly" will mean we aren't keeping a large group of SAM files as well as BAM files.

5.4.1 Complete the awk command by updating the dataPath variable information. This will get its value from the bash script before passing it along to awk. Note how we use the condition "NR>1" to skip the first line of the input file.

5.5.0 Create a comma-separated list of numbers as a variable

Recall that after we create our **featureCounts** output we really just want to keep column 1 and the remaining columns with count information. The read-count columns will always begin at column 7 and continue through until the last column. In other words, the final column will be equal to 6 + the number of replicates!

The **cut** command requires a comma-separated list of numbers representing columns. How do we generate this in a bash script? In the command line, we can call on the command **seq** to generate a delimited sequence of values with the following syntax:

```
seq -s<delimiter> <start value> <end value>
```

5.5.1 Use command-line and arithmetic substitution to create a comma-separated list of values saved to the variable **COL VALS** for use in the **cut** command.

Line 70

5.5.2 Save your bash script and exit your editor. Here's how to do it in vi:

[esc]
:wq

5.6.0 Set permissions and run your bash script

Now that we've completed our edits, it's time to run the bash script itself and see if it works.

5.6.1 Set the permissions on your bash script so that it can be executed by you.

chmod 744 RNASeqAnalysis.sh

5.6.2 Run your bash script by including the relevant arguments. Each replicate will take about 1 minute to complete so sit tight.

```
bash RNASeqAnalysis.sh -f sampleInfo.txt -p ../Data -g HinfKW20 genomic.gtf
```

5.6.3 Once your script has completed running (be patient!) you can look at your finalized, simplified featureCounts dataset.

less HinfKW20 simple counts.txt

```
HinfKW20 beclo R2 align.sort.bam
Geneid HinfKW20 beclo R1 align.sort.bam
infKW20_beclo_R3_align.sort.bam
                                           HinfKW20 pred R1 align.sort.bam HinfKW20 pred R2 a
lign.sort.bam HinfKW20 pred R3 align.sort.bam
                          4339
HI 0001 4472
                                   6525
                 4229
                                            7137
                                                     5472
HI 0002 460
                          689
                                   604
HI_0003 311
                          354
                                   199
                                                     194
                 311
                                            173
HI 0004 198
                 206
                          247
                                   149
                                            147
HI 0005 177
                 224
                                   148
нI<sup>-</sup>0006 1741
                 1728
                                            1814
                                                     1319
   0007 373
                          343
                                                     362
  0008 313
                                   114
                                            214
                                                     267
                          266
НІ<sup>—</sup>0009 152
```

6.0.0 Using R and DESeq2 for expression analysis

Now that we've prepared our count data in the format we require, it's time to pass it along to the **DESeq2** package. On Galaxy in Module 3, we ran **DESeq2** through an interactive GUI where we could pick options and supply data. All of this was, in fact, a complex "veneer" used to cover up the dark and codified underside that would supply that information to some series of **R SCripts** that would run in **R**. While we won't replicate all of those functions today but we will generate and save the finalized analysis data.

Before we begin, however, we should compare and contrast **R** with the bash command line.

| Bash Shell | R Shell |
|---|--|
| Runs text-based commands | Runs text-based commands |
| Packages that run functions | Libraries that have packages that run functions |
| Packages are loaded by default through \$PATH | Packages are directly loaded by user via "library()" |
| Commands can be combined into bash scripts (.sh) | Commands can be combined into R scripts (. R) |
| Command arguments proceed after a command call in a | Functions arguments proceed after function call in a |
| space-separate list | comma-separated list within parenthesis. |

As you can see while it may seem intimidating, many of the concepts from the command line carry over to a programming language like **R**. It really is just a matter of learning the syntax and tools while many of the ideas remain the same.

6.1.0 Activate R and load the DESeq2 library

Before we begin our analysis we must set up our environment so we can work with it properly. This includes loading packages that we want to work with like **DESeq2**. While it has been "installed" in Anaconda, it is not active in the shell and must be loaded and run by **R**.

6.1.1 Activate your Anaconda r 411ENV environment and instantiate the R shell

```
conda activate --stack r_411ENV
```

6.1.2 Inside R, load the DESeq2 library. We do this with the library () function.

library(DESeq2)

6.2.0 Load your data files with read.csv()

Now that we have our environment prepared, we need to import our files into the shell as data frames (a tabular data object like an excel sheet). Once imported into the R shell, they will be accessible as variables that we can manipulate or pass as arguments to other functions.

6.2.1 Check your working directory and move to the correct data directory if you are not where you want to be.

```
getwd()  # Once inside this will tell you your working directory
setwd("~/FGDS/Module7/RNASeq")  # equivalent to "cd" in the shell
```

6.2.2 After you are sure you are in the correct directory, load your count data from HinfKW20_simple_counts.txt and save it as the variable countData.

```
countData <- read.csv("HinfKW20_simple_counts.txt", header=TRUE, sep="\t")</pre>
```

| Command | Meaning |
|------------------------------|---|
| countData | The variable we want to import our data into |
| read.csv | A function to read different file types |
| "HinfKW20_simple_counts.txt" | The path to our data |
| header=TRUE | Flag to tell read.csv that our first line is header information |
| sep="\t" | Denotes that our data columns are tab-separated |

head(countData) # Look at the first 6 rows of your dataframe

```
head(countData)
 Geneid HinfKW20 beclo R1 align.sort.bam HinfKW20 beclo R2 align.sort.bam
HI 0001
HI 0002
                                        460
                                                                            639
HI 0003
                                        311
HI_0004
HI_0005
                                                                            206
                                        177
                                                                            224
HI_0006
                                       1741
                                                                           1728
HinfKW20 beclo R3 align.sort.bam HinfKW20 pred R1 align.sort.bam
                                                                  604
                                354
                                247
                                                                  149
                                                                   148
                                                                  1710
```

6.2.3 Import your metadata from **sampleInfo.txt** and save it as the variable **metaData** before viewing it.

```
metaData <- read.csv("sampleInfo.txt",
head(metaData)</pre>
```

6.3.0 Generate a DESeq2 analysis

In order to generate our **DESeq2** analysis, we need to complete one more preparation step by creating an input-compatible object for **DESeq2** to work with. We do this with a function provided by the **DESeq2** package before using the resulting output to generate an analysis.

6.3.1 Generate a DESeq2-compatible object with the DESeqDataSetFromMatrix() function. Save the object as the variable ddsMatrix.

| Command | Meaning |
|------------------------|--|
| Dds | The variable we want to hold our DESeqDataSet object |
| DESeqDataSetFromMatrix | Combines read count and metadata into a new matrix object |
| countData = countData | The simplified featureCounts data to use for the algorithm |
| colData = metadata | Use metadata to match with the countData columns. Correct order here matters! |
| design =~condition | How are the study groups designed? There may be multiple attributes you wish to group them by. |
| tidy=TRUE | Denotes that our countData has a column of row names (geneIDs) |

6.3.2 Generate a DESeq2 analysis using the ddsMatrix object.

ddsAnalysis <- DESeq(dds)

6.3.3 Extract your **DESeq2** results and sort them by ascending order of **padj** value. The resulting **dds** object you've created holds a lot of information which you need to extract using some functions it provides for access.

```
# extract the results from dds and save them to a new data frame
ddsResult <- results(ddsAnalysis)
head(ddsResult)
# sort the data frame
ddsResult <-</pre>
```

head(ddsResult)

6.3.4 Export your data to a tab-delimited file using the write.table() function. You could choose to do further analysis on this data like making visualizations in R or Python or you can work with the data further in another program.

6.4.0 Run your DESEq2 analysis from an R script

You've now completed a series of steps used to produce some basic data from the **DESeq2** package. As mentioned at the start of this section, we can actually encapsulate these steps into a single file much like we would a bash script. This R script can then be called from the command prompt.

6.4.1 Review the R script you downloaded earlier entitled **DESeq.analysis.R**

less DESeq.analysis.R

6.4.2 Run the R script from the command line using the built-in Rscript command within your r 411ENV.

Rscript DESeq.analysis.R

Want to learn more about R? There is a world of resources out there for you to explore. We only had time to touch on using the DESeq2 package (<u>more tutorials here</u>) but there are other analysis packages you can use as well as a suite of tools that can help you format and visualize your data.

Other helpful resources and classes include <u>datacamp.com</u> and, of course, there are some introductory data science courses offered through <u>Cell and Systems Biology</u> as well.



7.0.0 Class and course summary

That concludes our final lecture bringing you up to speed on running our own reference alignment, variant calling, and RNAseq analysis pipelines through the command line interface. Your journey through the course is complete although you still have a term project and a whole world to keep exploring! Altogether we've explored the following in this module:

- Generating a reference alignment from raw fastq data with bowtie2
- Identifying variants from your alignments and filtering them into a VCF file.
- Using HISAT2 to align RNA-Seq read data and featureCounts to generate read counts from said alignments.
- Creating a custom bash script to cycle through multiple replicate data files and generate a final featureCounts dataset.
- Using R to analyse read count data with the DESeq2 package and creating an R-script that can be run from the command line.

7.1.0 Post-course survey

We have created a post-course survey you can fill out anonymously. You can use this survey as an opportunity to tell us about your experience and help shape the future offerings of this series. Please take 5-10 minutes to fill out the survey. We really appreciate your feedback and future students will too!

https://forms.gle/jSsJ7eUmxbuXuTvu8

7.2.0 Post-lecture assessment (10% of final grade)

Soon after this lecture, a homework assignment will be made available on Quercus in the assignment section. It will build on the ideas and/or data generated within this lecture. Each homework assignment will be worth 10% of your final mark. If you have assignment-related questions, please try the following steps in the order presented:

- Check the internet for a solution read forums and learn to navigate for answers.
- Generate a discussion on Quercus outlining what you've tried so far and see if other students can contribute to a solution.
- Contact course teaching assistants or the instructor.

7.3.0 Bonus assessment (5% of final grade)

An additional bonus assignment will soon be made available on Quercus in the assignment section. This assignment will test ideas from each module across the entire course. There will be 7 sections each equivalent to a 1% bonus on your final grade, with a maximum of 5%. Additional instructions will be found within the assignment.

7.4.0 Term project (30% of final grade)

Term projects will be due 2 weeks after final lecture on December 31st 2021. Consider the format of the course material and as a model for how to present your own term project. **Please read the supplied term project rubric carefully.**

- Aim to produce a clear introduction with an overview of your pipeline.
- Use sections to explain different steps within your pipeline while giving examples of how to use commands and what the results look like.
- Use your own, simulated, or data curated from other manuscripts (cite these properly!)

7.3.1 Frequently asked questions:

- My introduction is more than 750 words. Is that okay?
 - I won't penalize you for being verbose, but I prefer that you are clear and concise. I'm not looking for a novel nor do I want to read about your cherished childhood memories that led you to this point in your data science journey. Give me what I need to know about your project so that I can understand why it's important, why you're doing it and why you're taking the direction you are with your analyses. Feel free to make your childhood story an appendix if you are sure it must be included somewhere.
- Can I use programs or packages from outside the course?
 - Absolutely. Just be sure to explain your choices and how to use them (either via command-line or Galaxy).
- Do I have to use every concept you taught in the course?
 - Absolutely not. Set out with a plan in mind, explain how you're going to accomplish your goals and use the commands you need to do that. The more you show me (to a reasonable extent), the more I can assess your skills but if you don't use some aspects like RegEx or sftp, I certainly won't penalize you. What's important is that your pipeline works, it takes advantage of what we've learned (like bash scripts if applicable), and it is well-commented or well-documented.
- My pipeline isn't perfect, can I get an extension until it works the way I want it to?
 - The simple answer is No. The complicated answer is maybe but on a case-by-case basis. Your pipeline will hardly ever be perfect the first time you produce it. It's a work in progress and I want to see your progress. If you are having trouble with your commands, you still have two weeks to contact me or the TAs or search the internet. Again, it just needs to get the job done as best as you can. When I do mark your assignments, I'll suggest how you can fix or streamline your pipeline to meet your goals. If it's a bottleneck to your next step, you can always produce a "final" formatted file as you'd like to see it and use that on later steps if those work as planned.
- My data file is a GIGANTIC sequencing file for analysis can I submit that? If I run a subset of data, my results will look terrible!
 - When you submit your projects, you will have run the pipeline and you can use your original data file(s) when you generate the PDF with all of your output. The data file you actually submit can be a smaller subset that I use in case I need to run parts of your code. Of course make a note of this somewhere in your intro/background too so that I know what I'm looking at. Alternatively take a screenshot of your data so I can get an idea of what it looks like going in and/or coming out of a command or series of commands.
 - You can also submit smaller files like your bash scripts etc., if you want me to look at those and help improve them.

