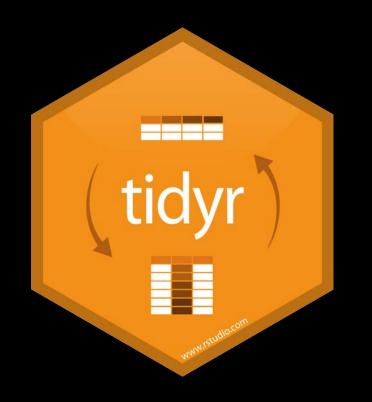
ANT 6973: DATA VISUALIZATION AND EXPLORATION

# DATA MANIPULATION, PART 1

#### PACKAGES FOR WORKING WITH DATA



tidyr

dplyr

Both are part of core





library("tidyverse")

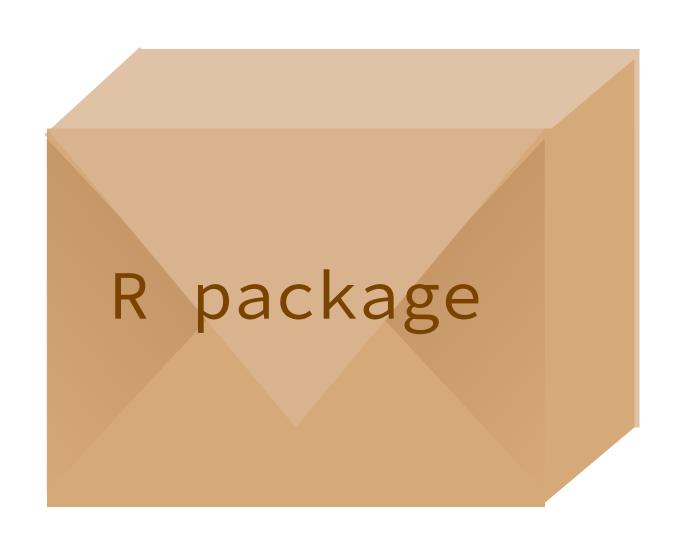
# Transform Data with



### ACTIVITIES

• Open babynames-manip.Rmd and follow along.

# babynames



Names of male and female babies born in the US from 1880 to 2015. 1.8M rows.

```
# install.packages("babynames")
library("babynames")
```

### babynames

<pre>cop</pre>	n <int></int>	<pre>chr&gt;</pre>	<chr></chr>	year <dbl></dbl>
7.238433e-02	7065	Mary	F	1880
2.667923e-02	2604	Anna	F	1880
2.052170e-02	2003	Emma	F	1880
1.986599e-02	1939	Elizabeth	F	1880
1.788861e-02	1746	Minnie	F	1880
1.616737e-02	1578	Margaret	F	1880
1.508135e-02	1472	Ida	F	1880
1.448711e-02	1414	Alice	F	1880
1.352404e-02	1320	Bertha	F	1880
1.319618e-02	1288	Sarah	F	1880

### How to isolate?

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Fernando	8	0.0001
1881	M	John	8769	0.081
1881	M	William	8524	0.0787
1881	M	James	5442	0.0503
1881	M	Charles	4664	0.0431
1881	M	Fernando	6	0.0001
1881	M	Gideon	7	0.0001

year	sex	name	n	prop
1880	M	Fernando	8	0.0001
1881	M	Fernando	6	0.0001
• • •	• • •	Fernando	• • •	• • •

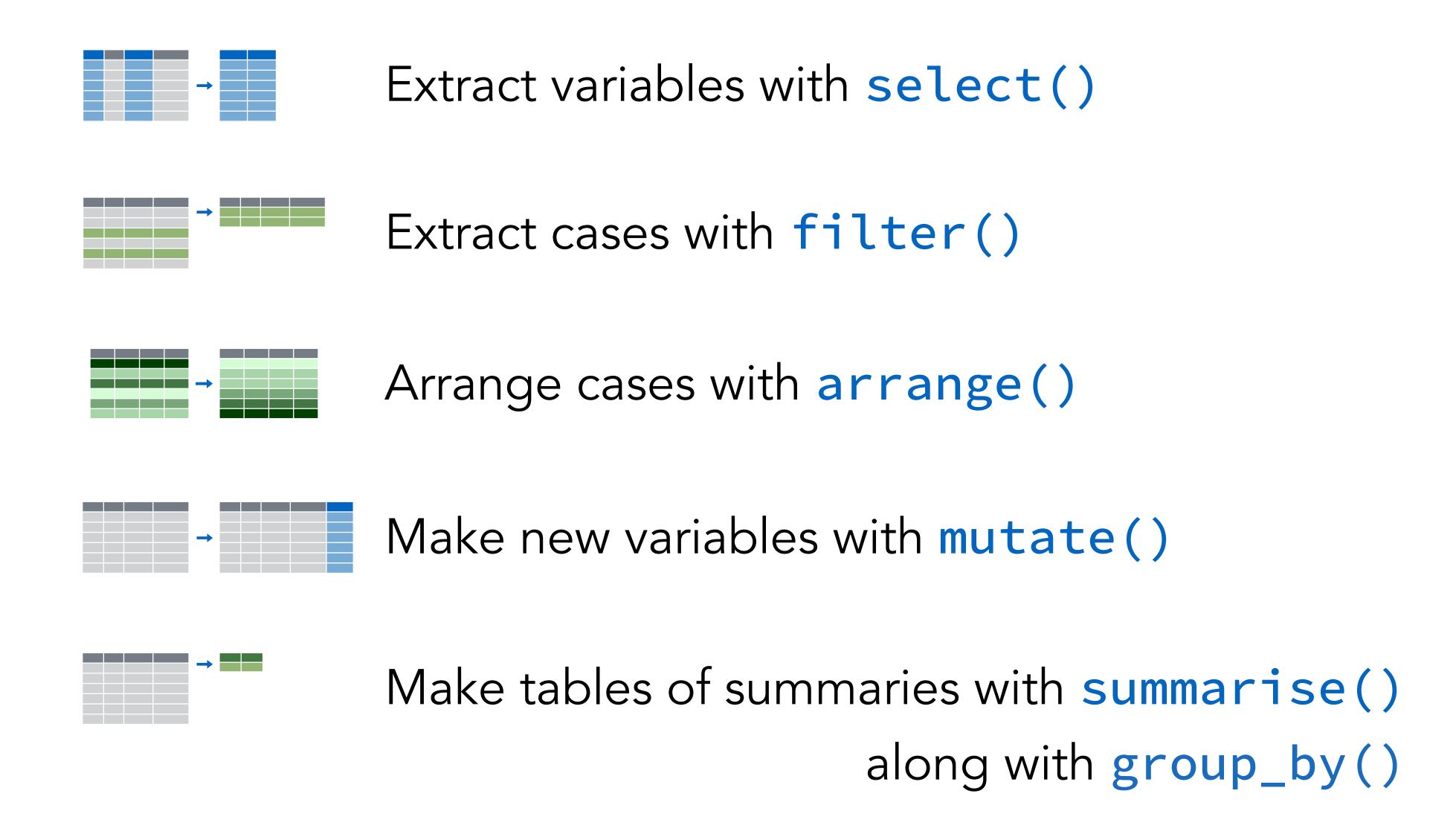
# dplyr



A package that transforms data.

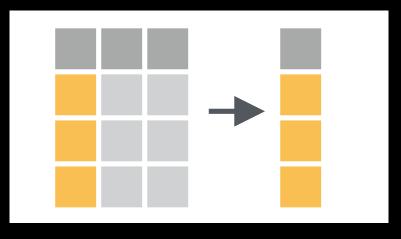
dplyr implements a *grammar* for transforming tabular data.

### SINGLE TABLE VERBS



# select()

Extract columns by name.

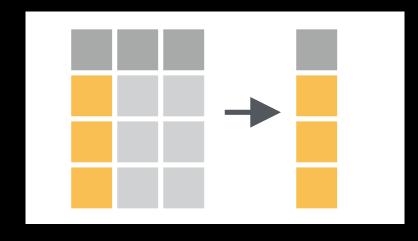


```
select(.data, ...)
```

data frame to transform

name(s) of columns to extract (or a select helper function)

### Extract columns by name.



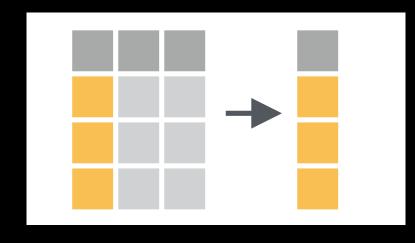
select(babynames, name, prop)

#### babynames

year	sex	name	n	prop
1880	F	Mary	7065	0.072383
1880	F	Anna	2604	0.026678
1880	F	Emma	2003	0.020521
1880	F	Elizabeth	1939	0.019865
1880	F	Minnie	1746	0.017888
1000	Е	Margaret	1570	0.014147



### Extract columns by name.



babynames %>% # Same but with pipe
select(name, prop)

#### babynames

year	sex	name	n	prop
1880	F	Mary	7065	0.072383
1880	F	Anna	2604	0.026678
1880	F	Emma	2003	0.020521
1880	F	Elizabeth	1939	0.019865
1880	F	Minnie	1746	0.017888
1000		Margaret	1570	0.014147



### ACTIVITY 1

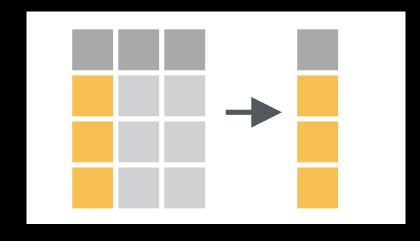
Alter the code to select just the n column:

```
select(babynames, name, prop)
```

#### select(babynames, n)

```
<int>
# 1 7065
# 2 2604
# 3 2003
# 4 1939
# 5 1746
```

### You can rename on the fly



select(babynames, name, popularity = prop)

#### babynames

year	sex	name	n	prop
1880	F	Mary	7065	0.072383
1880	F	Anna	2604	0.026678
1880	F	Emma	2003	0.020521
1880	F	Elizabeth	1939	0.019865
1880	F	Minnie	1746	0.017888
1000		Margaret	1570	0.014147



# select() helpers

: Select range of columns

```
select(storms, storm:pressure)
```

Select every column but

```
select(storms, -c(storm, pressure))
```

starts\_with() Select columns that start with...

```
select(storms, starts_with("w"))
```

ends\_with() Select columns that end with...

```
select(storms, ends_with("e"))
```

# select() helpers

contains () Select columns whose names contain...

```
select(storms, contains("d"))
```

matches() Select columns whose names match regular expression

```
select(storms, matches("^.{4}$"))
```

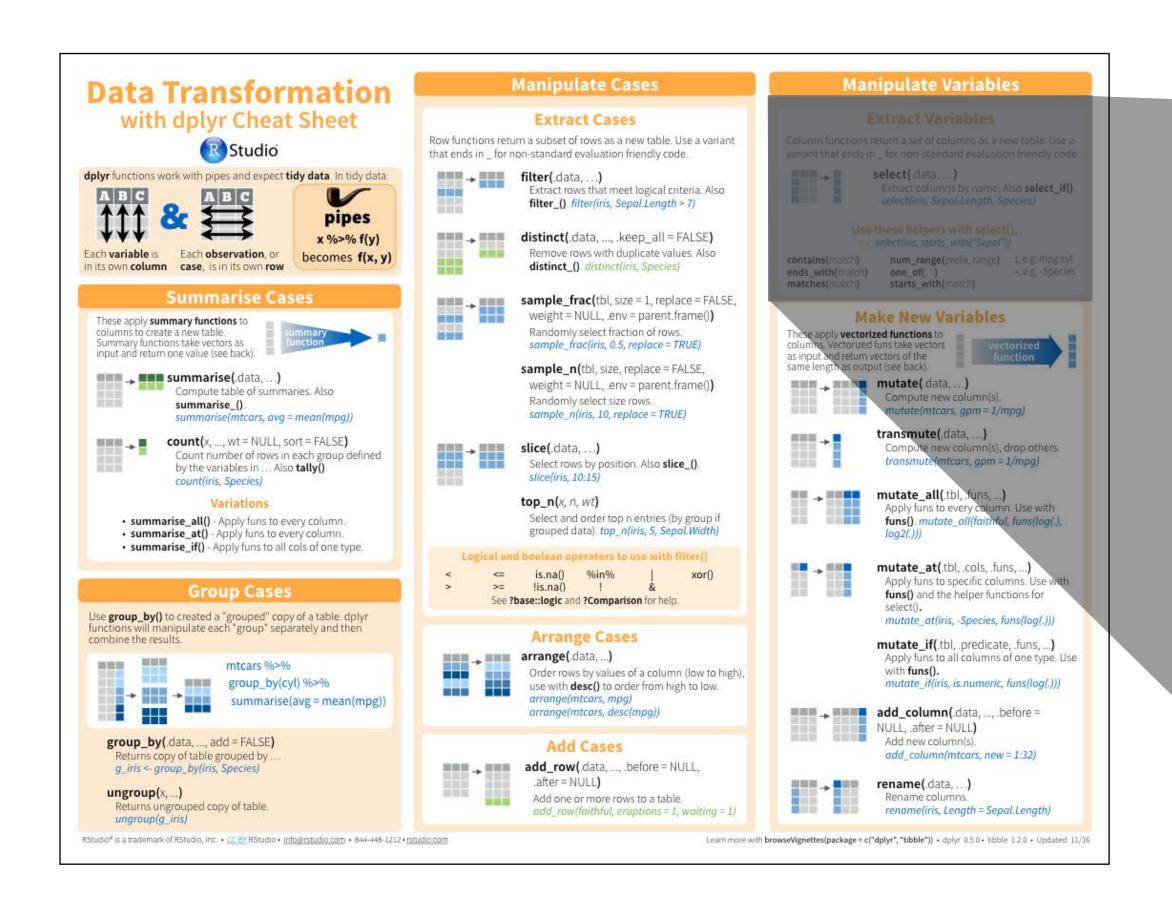
one\_of() Select columns whose names are one of a set

```
select(storms, one_of(c("storm", "storms", "Storm"))
```

num\_range() Select columns named in prefix, number style

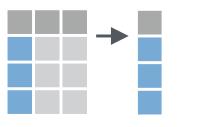
```
select(storms, num_range("x", 1:5)) # x1, x2, etc.
```

# select() helpers



#### **Extract Variables**

Column functions return a set of columns as a new table. Use a variant that ends in \_ for non-standard evaluation friendly code.



select(.data, ...)

Extract columns by name. Also **select\_if()** *select(iris, Sepal.Length, Species)* 

#### Use these helpers with select(),

e.g. select(iris, starts\_with("Sepal"))

contains(match)
ends\_with(match)
matches(match)

num\_range(prefix, range):, e.g. mpg:cylone\_of(...)-, e.g. -Species

starts\_with(match)

#### QUIZ

• Which of these is NOT a way to select the name and n columns together?

```
select(babynames, -c(year, sex, prop))
select(babynames, name:n)
select(babynames, starts_with("n"))
select(babynames, ends_with("n"))
```

#### QUIZ

Which of these is NOT a way to select the name and n columns together?

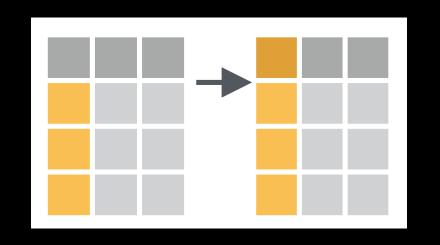
```
select(babynames, -c(year, sex, prop))
select(babynames, name:n)
select(babynames, starts_with("n"))
select(babynames, ends_with("n"))
```

# SELECT()'S COUSINS

For manipulating variables/columns

## RENAME()

### Rename columns without extracting.



rename(babynames, popularity = prop)

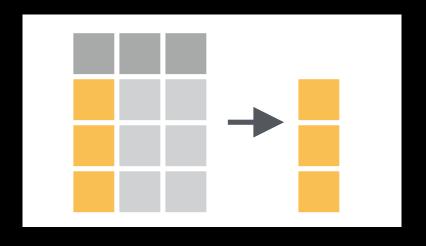
year	sex	name	n	prop
1880	F	Mary	7065	0.072383
1880	F	Anna	2604	0.026678
1880	F	Emma	2003	0.020521
1880	F	Elizabeth	1939	0.019865
1880	F	Minnie	1746	0.017888
1000		N /	1570	0 01/1/7



year	sex	name	n	popularity
1880	F	Mary	7065	0.07238359
1880	F	Anna	2604	0.02667896
1880	F	Emma	2003	0.02052149
1880	F	Elizabeth	1939	0.01986579
1880	F	Minnie	1746	0.01788843
1000	г	N /	1570	0 01/1/70

# PULL()

### Extract column values only.



```
pull(babynames, n)
# Does same thing as babynames$n
```

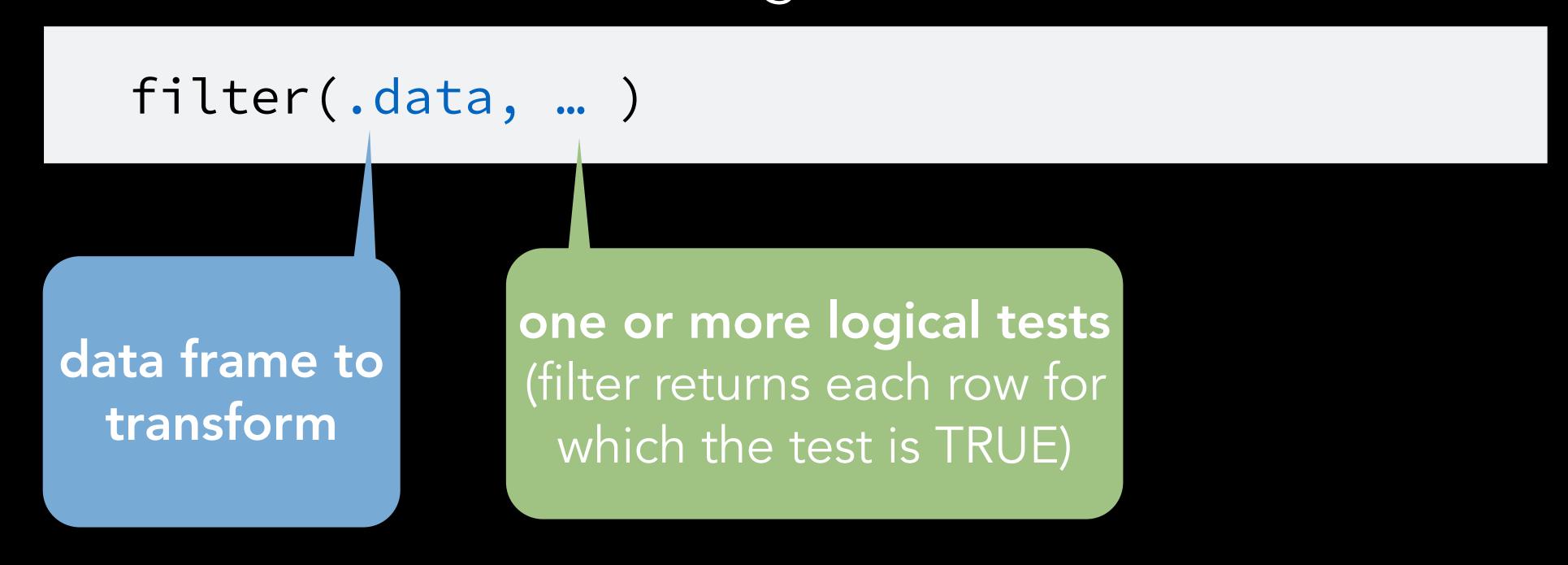
year	sex	name	n	prop
1880	F	Mary	7065	0.072383
1880	F	Anna	2604	0.026678
1880	F	Emma	2003	0.020521
1880	F	Elizabeth	1939	0.019865
1880	F	Minnie	1746	0.017888
1000	Г	N /	1570	0 01/1/7



[1] 7065 2604 2003 1939 ...

# filter()

Extract rows that meet logical criteria.

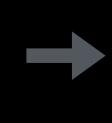


Extract rows that meet logical criteria.

filter(babynames, name == "Fernando")

#### babynames

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Fernando	8	0.0001
1881	M	John	8769	0.081



year	sex	name	n	prop
1880	M	Fernando	8	0.0001
1881	M	Fernando	6	0.0001
• • •	• • •	Fernando	• • •	• • •

Extract rows that meet logical criteria.

```
filter(babynames, name == "Fernando")
```

#### babynames

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Fernando	8	0.0001
1881	M	John	8769	0.081

= sets
(returns nothing)
== tests if equal
(returns TRUE or

### BASIC R: OPERATORS

#### COMPARISON OPERATORS

OPERATOR	DESCRIPTION
x < y	LESS THAN
x <= y	LESS THAN OR EQUAL TO
x > y	GREATER THAN
x >= y	GREATER THAN OR EQUAL TO
x == y	EXACTLY EQUAL TO
x != y	NOT EQUAL TO
x %in% y	GROUP MEMBERSHIP
is.na(x)	IS NA

?Comparison

### ACTIVITY 2

- See if you can use the logical operators to manipulate babynames to show:
  - 1. All of the names where prop is greater than or equal to 0.08
  - 2. All of the children named "Sea"
  - 3. All of the names that have a missing value for n (Hint: this should return an empty data set).

#### filter(babynames, prop >= 0.08)

#### filter(babynames, name == "Sea")

```
# year sex name n prop
# 1 1982 F Sea 5 2.756771e-06
# 2 1985 M Sea 6 3.119547e-06
# 3 1986 M Sea 5 2.603512e-06
# 4 1998 F Sea 5 2.580377e-06
```

#### filter(babynames, is.na(n))

# 0 rows

### TWO COMMON MISTAKES

1. Using = instead of ==

```
filter(babynames, name = "Sea")
filter(babynames, name == "Sea")
```

2. Forgetting quotes

```
filter(babynames, name == Sea)
filter(babynames, name == "Sea")
```

Extract rows that meet every logical criteria.

```
filter(babynames, name == "Fernando", year == 1880)
```

#### babynames

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Fernando	8	0.0001
1881	M	John	8769	0.081



year	sex	name	n	prop
1880	M	Fernando	8	0.0001

### BASIC R: OPERATORS

#### LOGICAL OPERATORS

OPERATOR	DESCRIPTION
! X	NOT
x	OR
x & y	AND
xor(x, y)	EXACTLY OR (FALSE IF BOTH ARE TRUE)

?base::Logic

Extract rows that meet every logical criteria.

```
filter(babynames, name == "Fernando" & year == 1880)
```

#### babynames

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Fernando	8	0.0001
1881	M	John	8769	0.081



year	sex	name	n	prop
1880	M	Fernando	8	0.0001

### ACTIVITY 3

- Use logical operators to alter the code below to return only the rows that contain:
  - 1. Girls named Sea
  - 2. Names that were used by exactly 5 or 6 children in 1880
  - 3. Names that are one of Acura, Lexus, or Yugo

```
filter(babynames, name == "Sea" | name == "Anemone")
```

### TWO MORE COMMON MISTAKES

3. Collapsing multiple tests into one

```
filter(babynames, 10 < n < 20)
filter(babynames, 10 < n, n < 20)</pre>
```

4. Stringing together many tests (when you could use %in%)

```
filter(babynames, n == 5 | n == 6 | n == 7 | n == 8)
filter(babynames, n %in% c(5, 6, 7, 8))
```

# FILTER()'S COUSINS

For manipulating cases/rows

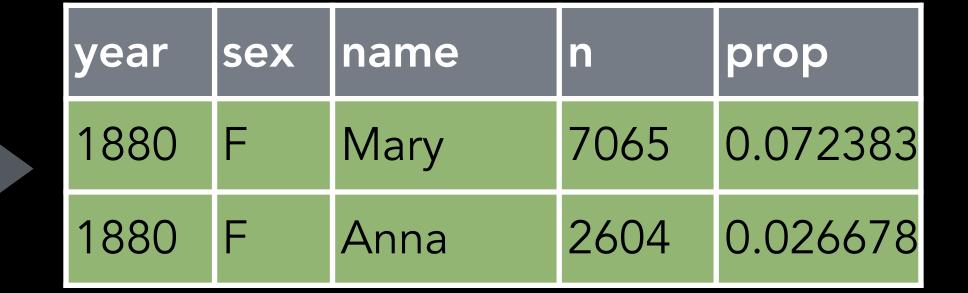
# SLICE()

Extract rows based on position rather than criteria.

slice(babynames, 1:2)

#### babynames

year	sex	name	n	prop
1880	F	Mary	7065	0.072383
1880	F	Anna	2604	0.026678
1880	F	Emma	2003	0.020521
1880	F	Elizabeth	1939	0.019865
1880	F	Minnie	1746	0.017888
1880	F	Margaret	1578	0.016167



# arrange()

# ARRANGE()

Order rows from smallest to largest values.

```
arrange(.data, ...)
```

data frame to transform

one or more columns to order by

(additional columns will be used as tie breakers)

# ARRANGE()

Order rows from smallest to largest values.

arrange(babynames, n)

#### babynames

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Fernando	8	0.0001
1881	M	John	8769	0.081



year	sex	name	n	prop
1880	M	Fernando	8	0.0001
1880	M	Charles	5348	0.0451
1880	М	James	5927	0.0501
1881	M	John	8769	0.081
1880	M	William	9532	0.0805
1880	M	John	9655	0.0815

# ACTIVITY 4

- Arrange babynames by n, and add name as a second (tie breaking)
  variable by which to arrange.
- Can you tell what the smallest value of n is?

#### arrange(babynames, n, name)

```
year
                                           prop
            sex
                       name
     2007
                       Aaban
                                 5 2.259872e-06
#
  2
               M
                                 5 2.259872e-06
     2007
                      Aareon
  3 2007
                      Aaris
                                 5 2.259872e-06
                         Abd
  4 2007
                                 5 2.259872e-06
#
                  Abdulazeez
  5
     2007
                                 5 2.259872e-06
                  Abdulhadi
     2007
                                 5 2.259872e-06
                  Abdulhamid
     2007
                                 5 2.259872e-06
                 Abdulkadir
#
     2007
                                 5 2.259872e-06
  8
               M Abdulraheem
  9
     2007
                                 5 2.259872e-06
              M Abdulrahim
# 10
     2007
                                 5 2.259872e-06
        # ... with 1,858,679 more rows
```

# DESC()

### Changes ordering to largest to smallest.

arrange(babynames, desc(n))

#### babynames

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Fernando	8	0.0001
1881	M	John	8769	0.081



year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1881	M	John	8769	0.081
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Fernando	8	0.0001

# ACTIVITY 5

- Use desc() to find the names with the highest prop.
- Then, use desc() to find the names with the highest n.

#### arrange(babynames, desc(prop))

```
#
                                       prop
      year
             sex
                     name
                           9655 0.08154630
                     John
      1880
                     John
                           8769 0.08098299
      1881
                 William
                           9531 0.08049899
#
      1880
                     John
                           8894 0.07907324
      1883
                M William
#
                           8524 0.07872038
      1881
                           9557 0.07831617
                     John
      1882
                     John
                           9388 0.07648751
      1884
                 William
                           9298 0.07619375
      1882
                     John
                           9026 0.07582198
      1886
                     John
#
  10
      1885
                           8756 0.07551791
     # ... with 1,858,679 more rows
```

#### arrange(babynames, desc(n))

```
year
           sex
                   name
                                     prop
                  Linda 99680 0.05483609
    1947
                  Linda 96211 0.05521159
    1948
    1947
                 James 94763 0.05102057
             M Michael 92726 0.04238659
    1957
                 Robert 91646 0.04934237
    1947
                  Linda 91010 0.05184281
    1949
    1956
             M Michael 90623 0.04225479
             M Michael 90517 0.04203881
    1958
                  James 88588 0.04969679
    1948
             M Michael 88493 0.04279403
10
    1954
   # ... with 1,858,679 more rows
```

# PIPES



Here's where they become really useful!

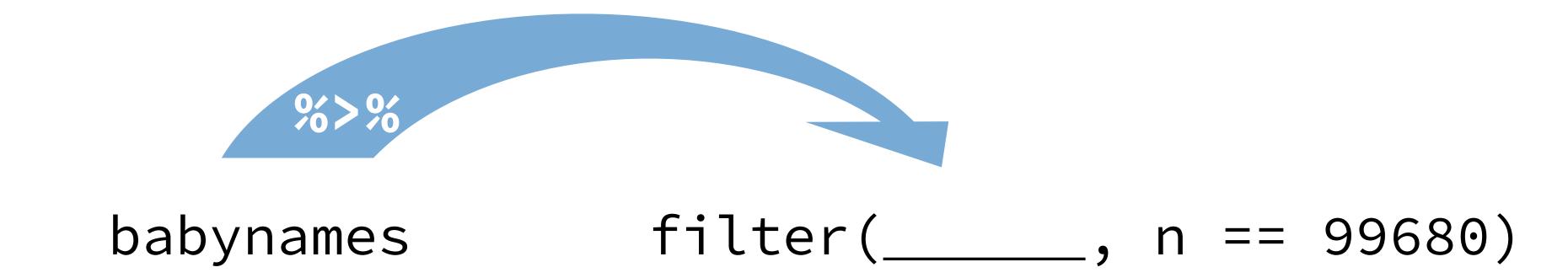
```
boys_2015 <- filter(babynames, year == 2015, sex == "M")
boys_2015 <- select(boys_2015, name, n)
boys_2015 <- arrange(boys_2015, desc(n))
boys_2015</pre>
```

- 1. Filter babynames to just boys born in 2015
- 2. Select the name and n columns from the result
- 3. Arrange those columns so that the most popular names appear near the top.

```
boys_2015 <- filter(babynames, year == 2015, sex == "M")
boys_2015 <- select(boys_2015, name, n)
boys_2015 <- arrange(boys_2015, desc(n))
boys_2015</pre>
```

```
arrange(select(filter(babynames, year == 2015,
    sex == "M"), name, n), desc(n))
```

## RECALL: THE PIPE OPERATOR %>%



Passes result on left into first argument of function on right. So, for example, these do the same thing.

```
filter(babynames, n == 99680)
babynames %>% filter(n == 99680)
```

```
babynames
boys_2015 <- filter(babynames, year == 2015, sex == "M")
boys_2015 <- select(boys_2015, name, n)
boys_2015 <- arrange(boys_2015, desc(n))
boys_2015</pre>
```

```
babynames %>%
  filter(year == 2015, sex == "M") %>%
  select(name, n) %>%
  arrange(desc(n))
```

# PIPES



• Shortcut to type %>%

# ACTIVITY 6

- Use %>% to write the following sequence of functions:
  - 1. Filter babynames to just the girls that were born in 2015
  - 2. Select the name and n columns
  - 3. Arrange the results so that the most popular names are near the top.

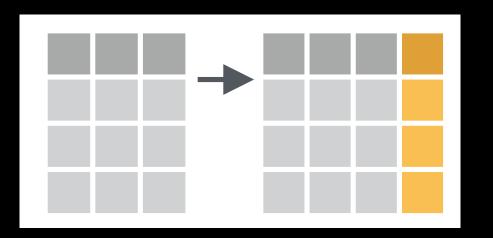
```
babynames %>%
  filter(year == 2015, sex == "F") %>%
  select(name, n) %>%
  arrange(desc(n))
                  # name n
                  # 1 Emma 20355
                  # 2 Olivia 19553
                  # 3 Sophia 17327
                  # 4 Ava 16286
                  # 5 Isabella 15504
                  # 6 Mia 14820
                  # 7 Abigail 12311
                  # 8 Emily 11727
                  # 9 Charlotte 11332
                  # 10 Harper 10241
                # ... with 18,983 more rows
```

# mutate()

# MUTATE()

Create new columns.

You can do basic arithmetic



babynames %>%

mutate(percent = prop \* 100)

#### babynames

year	sex	name	n	prop
1880	F	Mary	7065	0.072383
1880	F	Anna	2604	0.026678
1880	F	Emma	2003	0.020521
1880	F	Elizabeth	1939	0.019865
1880	F	Minnie	1746	0.017888

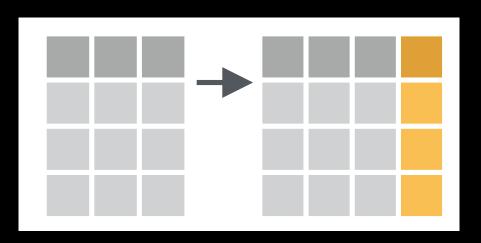


year	sex	name	n	prop	percent
1880	F	Mary	7065	0.072383	7.238359
1880	F	Anna	2604	0.026678	2.667896
1880	F	Emma	2003	0.020521	2.052149
1880	F	Elizabeth	1939	0.019865	1.986579
1880	F	Minnie	1746	0.017888	1.788843

# MUTATE()

Create new columns.

Operations can be nested



babynames %>%

mutate(percent = round(prop \* 100, 2))

#### babynames

year	sex	name	n	prop
1880	F	Mary	7065	0.072383
1880	F	Anna	2604	0.026678
1880	F	Emma	2003	0.020521
1880	F	Elizabeth	1939	0.019865
1880	F	Minnie	1746	0.017888



year	sex	name	n	prop	percent
1880	F	Mary	7065	0.072383	7.24
1880	F	Anna	2604	0.026678	2.67
1880	F	Emma	2003	0.020521	2.05
1880	F	Elizabeth	1939	0.019865	1.99
1880	F	Minnie	1746	0.017888	1.79

# ASIDE: ROUND()

Round a number to a specified number of decimal digits (0 by default)

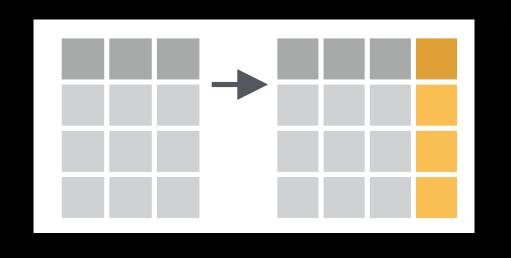
```
x <- c(1.2, 1/3, 10.01)
round(x)
[1] 1 0 10
round(x, digits = 2)
[1] 1.20 0.33 10.01</pre>
```

When using a function in mutate() the argument will be a column name from the data

```
babynames %>%
mutate(percent = round(prop * 100, 2))
```

# MUTATE()

#### Create new columns.



```
babynames %>%
```

#### babynames

year	sex	name	n	prop
1880	F	Mary	7065	0.072383
1880	F	Anna	2604	0.026678
1880	F	Emma	2003	0.020521
1880	F	Elizabeth	1939	0.019865
1880	F	Minnie	1746	0.017888



year	sex	name	n	prop	percent	pcnt_rnd
1880	F	Mary	7065	0.072383	7.238359	7.2
1880	F	Anna	2604	0.026678	2.667896	2.7
1880	F	Emma	2003	0.02052	2.052149	2.1
1880	F	Elizabeth	1939	0.019865	1.986579	2
1880	F	Minnie	1746	0.017888	1.788843	1.8

Newly created variables are

available immediately for

further manipulation

#### **Vectorized Functions**

#### to use with mutate()

mutate() and transmute() apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.



#### Offsets

dplyr::lag() - Offset elements by 1 dplyr::lead() - Offset elements by -1

#### **Cumulative Aggregates**

dplyr::cumall() - Cumulative all() dplyr::cumany() - Cumulative any() cummax() - Cumulative max()

dplyr::cummean() - Cumulative mean() cummin() - Cumulative min()

> cumprod() - Cumulative prod() **cumsum()** - Cumulative sum()

#### Rankings

dplyr::cume\_dist() - Proportion of all values <=</pre>

dplyr::dense\_rank() - rank with ties = min, no

dplyr::min\_rank() - rank with ties = min

dplyr::ntile() - bins into n bins

dplyr::percent\_rank() - min\_rank scaled to [0,1]

dplyr::row\_number() - rank with ties = "first"

#### Math

+, -, \*, ?, ^, %/%, %% - arithmetic ops log(), log2(), log10() - logs

<, <=, >, >=, !=, == - logical comparisons

#### Misc

dplyr::between() - x > right & x < left</pre>

dplyr::case\_when() - multi-case if\_else()

dplyr::coalesce() - first non-NA values by element across a set of vectors

if\_else() - element-wise if() + else()

dplyr::na\_if() - replace specific values with NA

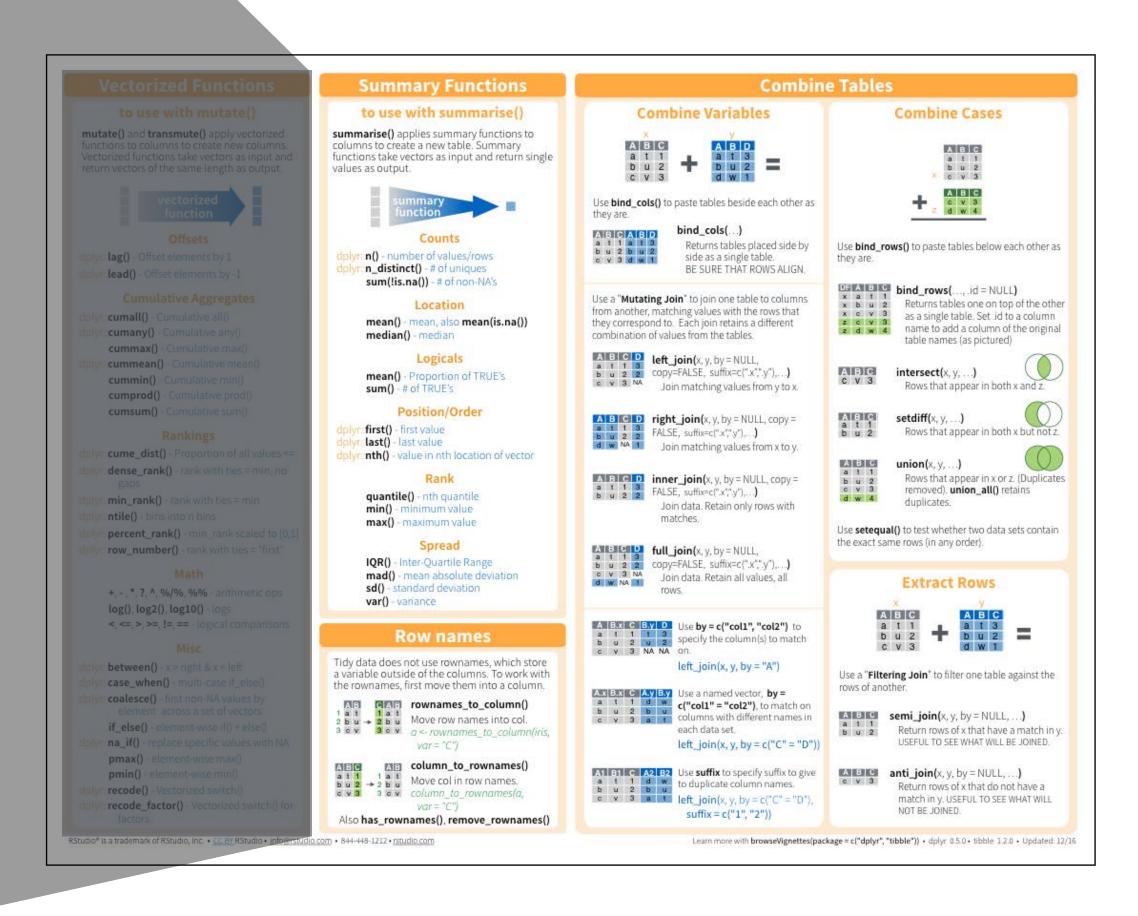
pmax() - element-wise max() pmin() - element-wise min()

dplyr::recode() - Vectorized switch()

dplyr::recode\_factor() - Vectorized switch() for

# Vectorized functions

Take a vector as input. Return a vector of the same length as output.



# min\_rank()

A convenient ranking function (ties share the lowest rank)

```
min_rank(c(50, 100, 1000))
# [1] 1 2 3
```

```
min_rank(desc(c(50, 100, 1000)))
# [1] 3 2 1
```

# ACTIVITY 7

- Use mutate() and min\_rank() to rank each row in babynames from largest n to smallest n, and filter to extract the top 10 ranking names in the entire data set.
- Do the same but use prop rather than n to rank the names.
- What differences do you see in these rankings?

# babynames %>% mutate(rank = min\_rank(desc(n))) %>% filter(rank <= 10)</pre>

```
rank
                               prop
    year sex
              name
   <dbl> <chr> <int> <dbl> <int> <dbl> <int>
               Linda
                       99686 0.0548
   1947 F
              James
                                        3
                       94756 0.0510
   1947 M
                                        5
              Robert
                       91642 0.0493
   1947 M
               Linda
   1948 F
                       96209 0.0552
                                        9
   1948 M
               James
                       88588 0.0497
               Linda
   1949 F
                       91016 0.0518
                                        6
              Michael 88514 0.0428
   1954 M
                                       10
               Michael 90620 0.0423
   1956 M
   1957 M
              Michael 92695 0.0424
               Michael 90520 0.0420
                                        8
   1958 M
10
```

#### 

1880 M

1881 M

1881 M

1882 M

1882 M

1883 M

1884 M

1885 M

1886 M

10

William

John

William

John

William

John

John

John

John

3

2

5

6

8

4

10

9

9532 0.0805

8769 0.0810

8524 0.0787

9557 0.0783

9298 0.0762

8894 0.0791

9388 0.0765

8756 0.0755

9026 0.0758

# lead() and lag()

Find the "next" or "previous" values.

```
1:10
[1] 1 2 3 4 5 6 7 8 9 10
lead(1:10)
[1] 2 3 4 5 6 7 8 9 10 NA
lag(1:10)
[1] NA 1 2 3 4 5 6 7 8 9
```

# ACTIVITY 7

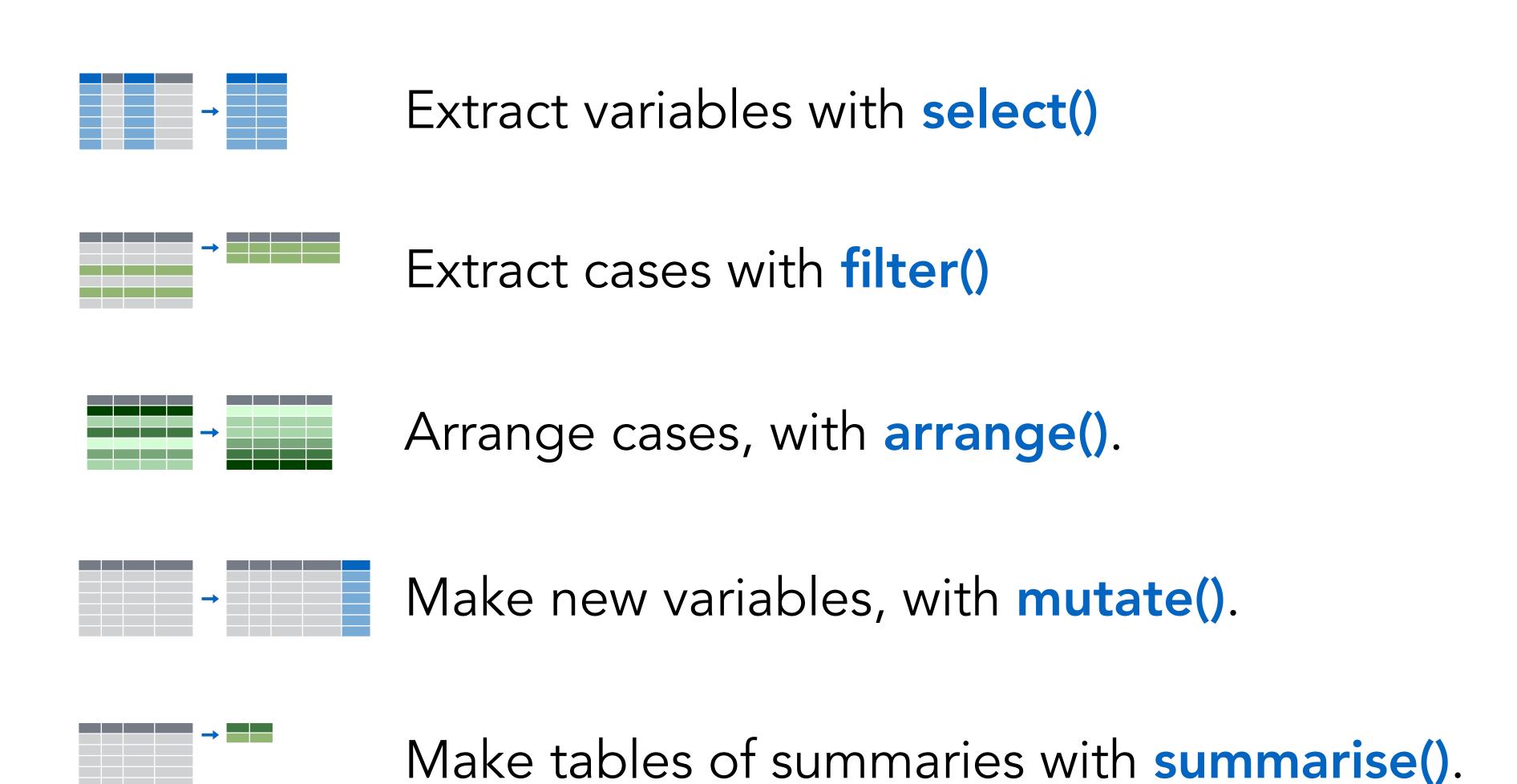
 Use mutate() and lag() to find the year-to-year change with the largest increase in n for your name and sex.

#### babynames %>%

filter(name == "Fernando" & sex == "M") %>%
mutate(n\_change = n - lag(n)) %>%
arrange(desc(n\_change))

	year	sex	name	n	prop	n_change
	<dbl></dbl>	<chr></chr>	<chr></chr>	<int></int>	<dbl></dbl>	<int></int>
1	1997	M	Fernando	2315	0.00116	439
2	2000	M	Fernando	2601	0.00125	426
3	2006	M	Fernando	2758	0.00126	318
4	1977	M	Fernando	1135	0.000664	249
5	1989	M	Fernando	1581	0.000754	221
6	1991	M	Fernando	1897	0.000895	167
7	1988	M	Fernando	1360	0.000680	157
8	1990	M	Fernando	1730	0.000804	149
9	1980	M	Fernando	1264	0.000681	134
10	2003	M	Fernando	2551	0.00121	128

# RECAP: SINGLE TABLE VERBS



#### ACKNOWLEDGEMENTS

• Some ideas, examples, and figures from <u>RStudio</u> webinars, which are licensed CC by SA.