

Release Notes

TO: TransAM Users

DATE: January 8, 2021

TOPIC: TransAM Version 2.12.20

The following memorandum describes the new features and fixes that have been released to the TransAM platform. This release consists of new features, and fixes.

General System Improvements:

- Extended the Year of Manufacture date to include 2021 assets
- Extended the Warranty Expiration Date of assets to extend beyond 2020
- Updated “Disposition Type” on Record Final Disposition page to match the options available in the bulk templates

Funding, Projects, Prioritization Improvements:

Performed updates to the funding, projects, and prioritization workflow. These changes include the following improvements:

- **Templates Table Updates:** Some templates table updates were made in order to improve the funding, projects, prioritization workflows. This includes the following changes:
 - Removed Templates Table link from the Accounting Dropdown menu and removed all “template” breadcrumbs
 - Added External ID column to Templates table
 - Added info icons on both the contributor and owner fields
 - Added a “Created By” Column to the table
 - Added new “Eligible Contributor Orgs” and “Eligible Owner Orgs” fields to the Template form
 - Replaced “Add Template” Page with a Flyout
 - Changed “Recurring” to “Funding Horizon” on the Templates table
 - Removed drilldown link from first column of the table

- **Programs Table Updates:** Some programs table updates were made in order to improve the funding, projects, prioritization workflows. This includes the following changes:
 - Added all basic details of the Program to the Program Details tab
 - Updated design of the Funding Programs Page
 - Added Program Eligibility to “Add Program” Flyout and details tab
 - Replaced “Add New Program” Page with a Flyout
 - Added “Created By” and “Program Status” Columns to the Programs Table
 - Removed “Any Source” and “Show Active Programs Only” Filters from the Programs Table
- **Buckets Table Updates:** Some buckets table updates were made in order to improve the funding, projects, prioritization workflows. This includes the following changes:
 - Renamed the Buckets table and all mentions of the word “Buckets” to “Budgets” within the system
 - Updated format and flyout features of new Budgets table
 - Updated the abilities of users for budgets based on their system permissions
 - Updated the available funds of a budget to reflect the apportionment amount minus allocated funds
 - Added info icons on both the contributor and owner fields
 - Moved “My Funds” to the budgets table
 - Added External ID to Budgets
 - Added a “New Budget” Flyout to create new budgets
 - Made the following Table Columns Selectable: Program Name, Committed, External ID
 - Removed “Restricted Column” from the Budgets table
 - Renamed “Year” column to “Apportionment Year”

Bug Fixes:

- System was not allowing updates to be made to budgets. This was corrected and is now working as expected.

- Users were unable to save a contributor or select an owner for Budgets. This is now corrected.
- Updates to the Grant Year made from the Grant Profile were not updating on the table. These updates now render on the table as expected.
- Made corrections in date/value formatting to specific assets in the activity highlights section of the asset profile.
- Removed “SelectColumn” wording from selections made in query tool
- Updated incorrectly marked inactive fleets to reflect active status
- Facility Component/Sub-Component asset records were not appearing in the asset table. This has been updated so they now appear in the facilities table.