

ATTORNEY OR PARTY WITHOUT ATTORNEY NAME: FIRM NAME: STREET ADDRESS: CITY: TELEPHONE NO.: E-MAIL ADDRESS: ATTORNEY FOR (name):	STATE BAR NUMBER: _____	FOR COURT USE ONLY
<b>SUPERIOR COURT OF CALIFORNIA, COUNTY OF</b> STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME:		
<b>CONSERVATORSHIP OF</b> (name):		CASE NUMBER:
<b>PETITION FOR ORDERS ACCEPTING TRANSFER</b> <b>(California Conservatorship Jurisdiction Act)</b>		HEARING DATE AND TIME: DEPT.:

## 1. Protected person's (e.g., conservatee's or ward's) personal information:

Name:

Residence Address:

Telephone:

E-mail:

## 2. I, (name):

was appointed the conservator or guardian for the person named in 1 by a court of record of the state of (specify): (the transferring state) on (date). My appointment remains in effect.

3.  The California Conservatorship Jurisdiction Act (CCJA; Prob. Code, §§ 1981–2033), applies to this proceeding because the protected person:

- Is 18 years of age or older;
- Is NOT involuntarily committed to a mental health facility or receiving any other involuntary mental health care or treatment; and
- Has NOT been diagnosed or assessed with a developmental disability.

4.  A certified copy of the provisional order of transfer issued by a court of record in the transferring state is attached to this form.

The existing protective proceeding is best described under California law as (check all that apply):

- A conservatorship of the person (*The court order gives me powers and duties to manage the protected person's needs for food, clothing, shelter, or health care.*)
- A conservatorship of the estate (*The court order gives me powers and duties to manage the protected person's finances and property.*)

CONSERVATORSHIP OF (name):	CASE NUMBER:
	CONSERVATEE

## 5. Factors relevant to determining the jurisdiction of the California court:

a.  The conservatee has been physically present in California since (date): \_\_\_\_\_ and remains present in California.

b.  The conservatee was physically present in California from (date): \_\_\_\_\_ to (date): \_\_\_\_\_, ending within six months of the date this petition is filed.

c.  The conservatee has the following connections to California (*list all that apply*):

(1)  The following relatives and other persons required to receive notice of the proceeding reside in California:

Continued on Attachment 5c(1). (*Use a blank sheet of paper or form MC-025.*)

(2)  The conservatee was physically present in California during the following periods:

From (date): \_\_\_\_\_ to (date): \_\_\_\_\_

Continued on Attachment 5c(2). (*Use a blank sheet of paper or form MC-025.*)

(3)  The conservatee will move permanently to California and reside at the following address (*provide if known*):

(4)  The conservatee holds a legal or beneficial interest in the following property located in California (*describe each piece of property; give the street address of real property or the location of personal property*):

Additional property is described on Attachment 5c(4). (*Use a blank sheet of paper or form MC-025.*)

(A) Estimated value of real property in California: \$ \_\_\_\_\_

(B) Estimated value of personal property in California: \$ \_\_\_\_\_

(C) Annual gross income from

(i) Real property: \$ \_\_\_\_\_

(ii) Personal property: \$ \_\_\_\_\_

(iii) Pensions: \$ \_\_\_\_\_

(iv) Wages: \$ \_\_\_\_\_

(v) Public assistance benefits: \$ \_\_\_\_\_

(vi) Other: \$ \_\_\_\_\_

Subtotal of (C): \$ \_\_\_\_\_

(D) Total of (A), (B), and (C): \$ \_\_\_\_\_

(5)  The conservatee has the following other ties to California (*for example, voter registration, driver's license, tax filing*):

Continued on Attachment 5c(5). (*Use a blank sheet of paper or form MC-025.*)

CONSERVATORSHIP OF (name):	CASE NUMBER:
	CONSERVATEE

6. I request that the court:

- a. Accept transfer of this proceeding and recognize the transferring state's conservatorship order.
- b. (1)  Appoint me as conservator of the  person  estate under California law for the person named in 1, or  
 (2)  Appoint (name):  
 (mailing address):

(telephone number):

(e-mail):

(relationship to conservatee): , who is eligible for appointment under California law,  
 as conservator of the  person  estate for the person named in 1.

- c. (1)  Adopt the transferring state's conservatorship order, which needs no modification to conform to California law.
- (2)  Issue a new conservatorship order, as proposed on the attached *Order Appointing Probate Conservator* (form GC-340), which modifies the terms of the conservatorship as follows to conform to California law:

(A) Powers modified:

(B) Duties modified:

(C) Bond modified:

(D) Other information needed:

Additional modifications are included on Attachment 6c(2). (Attach a blank sheet of paper or form MC-025.)

d. Issue *Letters of Conservatorship* (form GC-350) on the appointee's qualification.

7.  A *Petition for Appointment of Temporary Conservator* (form GC-111) is filed with this petition.

8.  The conservatee  has  has not been diagnosed with a major neurocognitive disorder (major NCD, such as dementia).

- a.  A completed *Petition for Exclusive Authority to Give Consent for Medical Treatment* (form GC-380), with *Attachment Requesting Special Orders Regarding a Major Neurocognitive Disorder* (form GC-313), is filed with this petition.
- b.  I intend to petition the court for major NCD/dementia powers under section 2356.5 of the Probate Code as soon as the court issues a final order accepting transfer of this conservatorship.

I declare under penalty of perjury under the laws of the State of California that the information stated on this form and any attachments is true and correct.

Date:

(TYPE OR PRINT NAME)

(SIGNATURE)