# **ACCESS NY HEALTH CARE** Medicaid

Print clearly in blue or black ink. An incomplete application cannot be processed and will result in a delay of a decision on your application.

	SECTION A Applicant's Information Please tell us who you are and how to contact you.											
Le	gal First Name			Middle Initi	ial Lega	al Last Name						
Pr	imary Phone #	☐ Home ☐ Cell ☐ Work ☐ Other	Another P	Phone #			☐ Home ☐ Work		What Lang Speak?	juage Do You:	: Read?	
	OME ADDRESS the persons applying for health insurance	SEND PROOF Stre	et							Apt.#		
0.	☐ Check here if homeless	City				Sta	te			Zip Code	County	
	AILING ADDRESS the persons applying for health insurance if differ	Stre	et							Apt.#		
O1	the persons applying for neutrinisarance in uniter	City								State	Zip Code	
	PTIONAL: If there is another person you would like edicaid notices, please provide this person's contact		ie .							State	'	
	vant this contact person to:	Stre	et			Apt	t.#			Zip Code		
	Check all that apply Discuss my Medicaid application of Get notices and correspondence									Phone #  ☐ Home	☐ Cell ☐ Work ☐ (	ther
	ousehold Information Medical	aid <b>and list the ID Number</b> By provide information for	from their Be other househo	<b>nefit Card or</b> old members	For the household information  If you live in the household, start with yourself. If you do not, start with any adults who live in the household. List the full legal names of the persons applying for or already receiving Medicaid and list the ID Number from their Benefit Card or health plan ID card. You must provide information for household members including: parents, step-parents, and spouses. You may provide information for other household members (for example, a dependent child under the age of 21). Listing other household members may allow us to give you a higher eligibility level. Pregnant women and children under 19 may be eligible for health insurance regardless of immigration status.							
							ioai ance i egai (		i deloli stata	•		
	Legal First, Middle, Last Name		Date of Birth SEND PROOF	Is this person applying for health insurance?	Is this person pregnant?	Is this person the parent of an applying child?	What is the relationship to the person in Box 1?	If this person public healtl in the pas the box tha	n has or had h coverage st, check	Social Security Number (if you have one)	Please mark one box that indicates your current Citizenship or Immigration St. Not needed for pregnant women SEND PRO	Ethnic
01	Full Maiden Name (person's birth name before they w	were married) Country of Birth	Birth	person applying for health	person	Is this person the parent of an applying	What is the relationship to the person	If this person public healtl in the pas	has or had h coverage st, check it applies. ealth Plus	Social Security Number (if you	indicates your current Citizenship or Immigration St	OF Ethnic Group

SEND PROOF Refer to the "Documents Needed When You Apply for Health Insurance" in the instructions on pages 1-3, "Documentation Checklist for Health Insurance", for a list of documents that prove Identity, Citizenship or Immigration Status.

<sup>\*</sup>Race/Ethnic Group Codes (optional): A-Asian, B-Black or African-American, I- Native American or Alaskan Native, P- Native Hawaiian or other Pacific Islander, W-White, U-Unknown. Please also tell us if you are Hispanic or Latino-H

	ECTION B Household Information (Continu	ou nom pro	rious page	•/						
	Legal First, Middle, Last Name	Date of Birth SEND PROOF	Is this person applying for health insurance?	Is this person pregnant?	Is this person the parent of an applying child?	What is the relationship to the person in Box 1?	If this person has or had public health coverage in the past, check the box that applies.	Social Security Number (if you have one)	Please mark one box that indicates your current Citizenship or Immigration Status. Not needed for pregnant women SEND PROOF	*Race/ Ethnic Group
03	Full Maiden Name (person's birth name before they were married)  City of Birth State of Birth Country of Birth  This Person's Mother's Full Maiden Name	/ / Male Female	☐ Yes☐ No	☐ Yes☐ No What is the Due Date? _/ /	☐ Yes ☐ No		☐ Medicaid☐ Family Health Plus☐ Number from☐ Benefit Card/Plan Card, if known:		☐ U.S. Citizen ☐ Immigrant/non-citizen Enter the date you received your immigration status/ Month Day Year ☐ Non-immigrant (Visa holder) ☐ None of the above	
04	Full Maiden Name (person's birth name before they were married)  City of Birth State of Birth Country of Birth  This Person's Mother's Full Maiden Name	/ / ☐ Male ☐ Female	- □ Yes □ No	☐ Yes☐ No What is the Due Date? ///	☐ Yes ☐ No		☐ Medicaid☐ Family Health Plus☐ Number from☐ Benefit Card/Plan Card, if known:		☐ U.S. Citizen ☐ Immigrant/non-citizen Enter the date you received your immigration status/ Month Day Year ☐ Non-immigrant (Visa holder) ☐ None of the above	
05	Full Maiden Name (person's birth name before they were married)  City of Birth State of Birth Country of Birth  This Person's Mother's Full Maiden Name	/ / Male Female	. □ Yes □ No	☐ Yes ☐ No What is the Due Date? ///	☐ Yes ☐ No		☐ Medicaid ☐ Family Health Plus ID Number from Benefit Card/Plan Card, if known:		☐ U.S. Citizen ☐ Immigrant/non-citizen Enter the date you received your immigration status/ Month Day Year ☐ Non-immigrant (Visa holder) ☐ None of the above	
06	Full Maiden Name (person's birth name before they were married)  City of Birth State of Birth Country of Birth  This Person's Mother's Full Maiden Name	/ /	. □ Yes □ No	☐ Yes ☐ No What is the Due Date? _/ /	☐ Yes ☐ No		☐ Medicaid ☐ Family Health Plus ID Number from Benefit Card/Plan Card, if known:		☐ U.S. Citizen ☐ Immigrant/non-citizen Enter the date you received your immigration status// Month Day Year ☐ Non-immigrant (Visa holder) ☐ None of the above	
07	Full Maiden Name (person's birth name before they were married)  City of Birth State of Birth Country of Birth  This Person's Mother's Full Maiden Name	/ / ☐ Male ☐ Female	. □ Yes □ No	☐ Yes☐ No What is the Due Date?	☐ Yes ☐ No		☐ Medicaid ☐ Family Health Plus ID Number from Benefit Card/Plan Card, if known:		☐ U.S. Citizen ☐ Immigrant/non-citizen Enter the date you received your immigration status// Month Day Year ☐ Non-immigrant (Visa holder) ☐ None of the above	
	04	Full Maiden Name (person's birth name before they were married)  City of Birth State of Birth Country of Birth  This Person's Mother's Full Maiden Name  O4 Full Maiden Name (person's birth name before they were married)  City of Birth State of Birth Country of Birth  This Person's Mother's Full Maiden Name  O5 Full Maiden Name (person's birth name before they were married)  City of Birth State of Birth Country of Birth  This Person's Mother's Full Maiden Name  O6 Full Maiden Name (person's birth name before they were married)  City of Birth State of Birth Country of Birth  This Person's Mother's Full Maiden Name  O7 Full Maiden Name (person's birth name before they were married)  City of Birth State of Birth Country of Birth  This Person's Mother's Full Maiden Name	Legal First, Middle, Last Name    Full Maiden Name (person's birth name before they were married)	Legal First, Middle, Last Name    Can be person for health insurance?	Legal First, Middle, Last Name  Legal First, Middle, Last Name    Legal First, Middle, Last Name   Legal First, Middle, Last Name   Legal First, Middle, Last Name   Legal First, Middle, Last Name   Legal First, Middle, Last Name   Legal First, Middle, Last Name   Legal First, Middle, Last Name   Legal First, Middle, Last Name   Legal First, Middle, Last Name   Legal First, Middle, Last Name   Legal First, Middle, Name (person's birth name before they were married)   Male   Female   Legal First, Middle, Name   Legal First, Middle	Legal First, Middle, Last Name    Comparison of the Name   Legal First, Middle, Last Name   Legal First, Middle, Name   Legal First, Middle, Last Name   Legal First, Middle, Name   Legal	Legal First, Middle, Last Name   Legal First, Middle, Last Name   Legal First, Middle, Last Name   SINDPROOF   SindPoof   Sind	Legal First, Middle, Last Name	Legal First, Middle, Last Name	Date of papers   Pa

SEND PROOF Refer to the "Documents Needed When You Apply for Health Insurance" in the instructions on pages 1-3, "Documentation Checklist for Health Insurance", for a list of documents that prove Identity, Citizenship or Immigration Status.

<sup>\*</sup>Race/Ethnic Group Codes (optional): A-Asian, B-Black or African-American, I- Native American or Alaskan Native, P- Native Hawaiian or other Pacific Islander, W-White, U-Unknown. Please also tell us if you are Hispanic or Latino-H

SECTION C Household Income Write the types of money and the amount received by everyone listed in Section B and SEND PROOF								
Earnings from Work	earnings from work: $\square$							
Name of Person	<u> </u>	Type of Income/En		How Much? (be		How Often? (weekly, monthly)		
			nents, unemployment payments, in pension, annuities and trust incom		dends, veterans' benefits, Workers' Coif no unearned income: $\Box$	ompensation,		
Name of Person		Type of Income/So		How Much? (be		How Often? (weekly, monthly)		
Contributions: Mone	ey from relatives or friends, ro		s (include money that anyone give			Check here if no contributions:	]	
Name of Person		Type of Income/So	urce	How Much? (be	fore taxes)	How Often? (weekly, monthly)		
Other: Temporary (ca	ash) Assistance, Supplementa	l Security Income	(SSI) payments, student grants, or	loans. Check h	ere if none: $\square$			
Name of Person		Type of Income/So	urce	How Much? (be	fore taxes)	How Often? (weekly, monthly)		
1. Do you or any applying	g adult in Section B have no income	? □ No	☐ Yes Who?			_		
	isted above, please explain how you with friend or relative)	u are living:						
	rho is applying changed jobs or stop as: Date//	ped working in the la Name of Employ						
4. Are you or anyone who	o is applying a student in a vocation	al, undergraduate, o	r graduate program?	☐ Yes				
	ll Time	☐ Undergrad		Student's Name				
5. Do you have to pay for	childcare (or for care of a disabled	adult) in order to wo	rk or go to school?	☐ Yes				
Child's/adult's name:			How much? \$		How Often? (weekly, every two weeks, mo	nthly)		
Child's/adult's name:			How much? \$		How Often? (weekly, every two weeks, mo	nthly)		
Child's/adult's name:			How much? \$		How Often? (weekly, every two weeks, mo	nthly)		
6. If you are not eligible	for Medicaid coverage, you may stil	l be eligible for the Fa	amily Planning Benefit Program. Are you	interested in rece	iving coverage for Family Planning Services	s only?	☐ Yes	

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<b>SECTION D</b> Health Insurance		
1. Does anyone who is applying have Medicare?	No □ Yes	If yes, include a copy of your card (red, white and blue card), for each Medicare beneficiary.  SEND PROOF  Complete the rest of this application and complete Supplement A.
Does anyone who is applying already have other comm     the insurance card with this application.     SEND PROOF		ce, including long term care insurance?   No  Yes If yes, you must send a copy of the front and back of
Name of Insured (primary)		Persons Covered Cost of Policy
End date of coverage, if ending soon		Section G. You do NOT need to complete Supplement A.
3. Does your current job offer health insurance? We may	be able to help pay fo	o <b>r it.</b> $\square$ No $\square$ Yes If yes, a "Request for Information Employer Sponsored Health Insurance" form will be sent to you.
SECTION E Housing Expenses		
<ol> <li>Monthly housing payment such as rent or mortgage, in</li> <li>If you pay for water separately how much do you pay?</li> </ol>		<u>· · · · · · · · · · · · · · · · · · · </u>
3. Do you receive <b>free</b> housing as part of your pay? $\qed$	No □ Yes	
SECTION F Blind, Disabled, Chron	ically III or N	ursing Home Care These questions help us determine which program is best for the applicants.
If no one applying is Blind, Disabled, Chron	ically Ill or in a	Nursing Home STOP please go to Section G.
Are you, or anyone who lives with you, and is applying     If yes, finish completing this application <b>AND</b> complete		ment facility or receiving <b>nursing home care</b> in a hospital, nursing home or other medical institution?   No  Yes
2. Are you or anyone who lives with you blind, disabled o Note: If you are applying for the Medicare Savings Pro	•	No

## **Health Plan Selection**

If you are in receipt of Medicare, **STOP** 

skip this section.

IMPORTANT: Most people with Medicaid must choose a health plan; if you don't choose a health plan you may be automatically enrolled in one unless it is determined you are exempt. If you need information about what plans are available in your county, what plans your doctor is in and if you have to join, please call New York Medicaid CHOICE at 1-800-505-5678. You can also call or visit your local Department of Social Services. If you already know what plan you want, use this section for your plan choice.

NOTE: If you or family members are found eligible for Medicaid, you will be enrolled in the health plan you choose if it provides Medicaid. If you live in a county that does not require people on Medicaid to join a health plan, you can tell us you do not want to be in a health plan by calling or writing to your local Department of Social Services or by checking this box 🗆

Legal Last Name	Legal First Name	Date of Birth	Social Security #	Name of Health Plan You are Enrolling in	Preferred Doctor or Health Center (optional) Check Box if Your Current Provider	OB/GYN (optional)

#### **SECTION J Signature**

I agree to have the information on this application and on the annual renewal shared only among Medicaid, the health plans indicated in Section I, the local social services district, and the facilitated enrollment organization providing the application assistance. I also consent to sharing this information with any school-based health center that provides services to the applicant(s). I understand this information is being shared for the purpose of determining the eligibility of those individuals applying for Medicaid, or to evaluate the success of these programs. Each applying adult must sign this application in the space below. I have read and understand the Terms, Rights and Responsibilities included in this application booklet on the next page. I certify under penalty of perjury that everything on this application is the truth as best I know.

Date	Signature of adult applicant or authorized representative for the applicant
Date	Signature of adult applicant or authorized representative for the applicant

### TERMS, RIGHTS AND RESPONSIBILITIES

By completing and signing this application, I am applying for Medicaid. I understand that this application, notices and other supporting information will be sent to the program(s) for which I want to apply. I agree to the release of personal and financial information from this application and any other information needed to determine eligibility for these programs. I understand that I may be asked for more information. I agree to immediately report any changes to the information on this application.

- I understand that I must provide the information needed to prove my eligibility for each program. If I have been unable to get the information for Medicaid, I will tell the social services district. The social services district may be able to help in getting the information.
- If I am applying at a place other than a local department of social services, and my children are not found eligible for Medicaid using this application, I can contact the local department of social services to see if my children are eligible for Medicaid on some other basis.
- I understand that workers from the programs for which family members or I have applied may check the information given by me for this application. The agencies that run these programs will keep this information confidential according to 42 U.S.C. 1396a (a) (7) and 42 CFR 431.300-431.307, and any federal and state laws and regulations.
- I understand that Medicaid, will not pay medical expenses that
  insurance or another person is supposed to pay, and that if I am
  applying for Medicaid, I am giving to the agency all of my rights to
  pursue and receive medical support from a spouse or parents of
  persons under 21 years old and my right to pursue and receive
  third party payments for the entire time I am in receipt of benefits.
- I will file any claims for health or accident insurance benefits or any
  other resources to which I am entitled. I understand that I
  have the right to claim good cause not to cooperate in using health
  insurance if its use could cause harm to my health or safety or to
  the health and safety of someone I am legally responsible for.
- I understand that my eligibility for Medicaid will not be affected by
  my race, color, or national origin. I also understand that depending
  on the requirements of the program, my age, sex, disability or
  citizenship status may be a factor in whether or not I am eligible.
- I understand that if my child is on Medicaid, he or she can get comprehensive primary and preventive care, including all necessary treatment through the Child/Teen Health Program. I can get more information on this program from the local department of social services.
- I understand that anyone who knowingly lies or hides the truth in order to receive services under these programs is committing a crime and subject to federal and state penalties and may have to repay the amount of benefits received and pay civil penalties.
   The New York State Department of Tax and Finance has the right to review income information on this form.

#### **SOCIAL SECURITY NUMBER**

SSNs are required for all applicants, unless the person is pregnant or a non-qualified alien. SSNs are not required for members of my household who are not applying for benefits unless the person is my spouse and my eligibility depends on the amount of resources owned by my spouse. I understand that this is required by Federal Law at 42 U.S.C. 1320b-7 (a) and by Medicaid regulations at 42 CFR 435.910. SSNs are used in many ways, both within department of social services (DSS) and between the DSS and federal, state, and local agencies, both in New York and other jurisdictions. Some uses of SSNs are: to check identity, to identify and verify earned and unearned income, to see if non-custodial parents can get health insurance coverage for applicants, to see if applicants can get medical support, to see if applicants can get money or other help, and to verify resources with financial institutions for applicants and their non-applying spouse. SSNs may also be used for identification of the recipient within and between central governmental Medicaid agencies to insure proper services are made available to the recipient. Also, if I apply for other programs in this joint application, those programs will have access to my SSN and could use it in the administration of the program.

#### FOR MEDICAID APPLICANTS ONLY

- Release of Educational Records
   I give permission to the local department of social services and
   New York State to obtain any information regarding the educational
   records of my child(ren), herein named, necessary for claiming
   Medicaid reimbursements for health-related educational services,
   and to provide the appropriate federal government agency access
   to this information for the sole purpose of audit.
- Early Intervention Program
   If my child is evaluated for or participates in the New York State
   Early Intervention Program, I give permission to the local
   department of social services and New York State to share my
   child's Medicaid eligibility information with my county Early
   Intervention Program for the purpose of billing Medicaid.
- Reimbursement of Medical Expenses
   I understand that I have a right as part of my Medicaid application, or later, to request reimbursement of expenses I paid for covered medical care, services and supplies received during the three month period prior to the month of my application. After the date of my application, reimbursement of covered medical care, services and supplies will only be available if obtained from Medicaid enrolled providers.

### **MEDICAID MANAGED CARE**

I have read how to find out whether my county requires Medicaid enrollees to join a health plan, and how to find out what health plans are available to me in Medicaid managed care. I/we also understand that if I/we are found eligible for Medicaid and I/we are in a county that requires Medicaid enrollees to be in a managed care health plan, I/we will be enrolled in the health plan I/we chose unless that health plan does not participate in Medicaid managed care.

### TERMS, RIGHTS AND RESPONSIBILITIES

If I/we are in a county that does not require enrollees to be in a Medicaid managed care health plan, I/we will still be enrolled in the health plan I/we chose unless I/we notify my local social services department in writing, or I/we check the box in Section I, that I/we do not want to be in that plan.

I have read how to find out the rights and benefits that I will have as a member of a managed care health plan and the benefit limitations of managed care membership. I understand that in Medicaid managed care, I must choose a Primary Care Provider (PCP) and that I will have a choice from at least three PCPs in my health plan. I understand that once I enroll in a health plan, I will have to use my PCP and other providers in my health plan except in a few special circumstances.

I understand that if a child is born to me while I am a member of a Medicaid managed care health plan, my child will be enrolled in the same health plan that I am in. I understand that if a child is born to me while I am a member of a Medicaid managed care, my child will be enrolled in the same health plan that I am in.

- Release of Medical Information
   I consent to the release of any medical information about me and any members of my family for whom I can give consent:
  - By my PCP, any other health care provider or the New York State Department of Health (NYSDOH) to my health plan and any health care providers involved in caring for me or my family, as reasonably necessary for my health plan or my providers to carry out treatment, payment, or health care operations. This may include pharmacy and other medical claims information needed to help manage my care;
  - By my health plan and any health care providers to NYSDOH and other authorized federal, state, and local agencies for purposes of administration of the Medicaid programs; and
  - By my health plan to other persons or organizations, as reasonably necessary for my health plan to carry out treatment, payment, or health care operations.

I also agree that the information released for treatment, payment and health care operations may include HIV, mental health or alcohol and substance abuse information about me and members of my family to the extent permitted by law, until I revoke this consent.

If more than one adult in the family is joining a Medicaid health plan, the signature of each adult applying is necessary for consent to release information.

FOR OFFICE USE ONLY								
To be completed by the person a	ssisting with the application							
Signature of Person Who Obtained Eli	gibility Information:	Employed By: (check one)  Health Plan Social Services District Provider Agency Qualified Entities						
X		Employer Name:						
To be used by the local Social Services District								
Eligibility Determined By:	Date:	Eligibility Approved By:		Date:				
Center Office:	Application Date:	Unit ID:		Worker ID:				
Case Name:	District:	Case Type:		Case #:				
Effective Date:	MA Disposition Reason Code:  Denial Code Withdrawal	Proxy:	Registry #:	Ver:				