

SUMMARY

A key team member with well-developed analytical and problem solving skills, and ability to work under pressure. Highly motivated self-starter, capable of team and individual work. Currently seeking an analyst role requiring broad technical background and strengths in clear communication, organization and analysis.

EDUCATION

University of Minnesota – Twin Cities Aug. 2018 to Feb. 2019
Data Visualization and Analytics Boot Camp
• Hands-on coding bootcamp using Kaggle datasets, APIs, VBA, Python, Pandas, SQL, Javascript, HTML and basic machine learning tools.

University of Missouri – Columbia Aug. 2014 to Dec. 2017
Emphasis: Finance and Banking; Real Estate

SKILLS

LANGUAGES: Cantonese, Mandarin, English

SOFTWARE & DATA ANALYTICS: SQL, Microsoft Office, VBA, Tableau, HTML/CSS, Matplotlib, Basic API, Python

EMPLOYMENT

LONG TERM CARE GROUP

Financial Analyst

Eden Prairie, MN

Jan. 2019 to Current

- Automating the finance department's manual processes by writing VBA, macros, and formulas while also accelerating processes and maximizing accuracy
- Providing analyses for pricing, revenue, and expenses on ad hoc and routine assignments
- Assisting in the design and development of additional business analyses, business intelligence models, and reports as requested by business teams to meet organizational needs
- Providing month-end financial updates and leading meetings with the corresponding departments
- Constantly communicating with assigned business leaders and functional teams on their financial and statistical trends
- Providing supportive analysis of ongoing performance
- Assisting with the preparation of monthly financial reports, analysis, and related commentary; including written analysis on the current and projected performance of assigned operational units
- Participating in monthly review of financial and operational results. Addressing material variances in a timely manner, identifying opportunities for improvement in financial and operational performance while communicating issues and concerns to management
- Supporting the preparation of annual budgeting and rolling forecasts

TARGET CORPORATION

Merchandising Specialist

Minneapolis, MN

Feb. 2018 to Jan. 2019

- Performed audits of product data associated with merchandise to ensure its accuracy
- Audited on average 1.5x more than the expected rate per day
- Assisted with administrative tasks and special projects
- Self-started job tasks each day and maintained a high-performance score while working with little to no supervision
- Proposed creative solutions for problems faced while working on multiple projects

KT CAPITAL LIMITED

Financial Analyst Intern

Hong Kong

June 2017 to July 2017

- Partnered with a Senior Financial Analyst on mergers and acquisitions
- Provided support on research, financial analyses, modeling, company structuring, and evaluation activities relating to completion and execution of corporate financial transactions
- Researched more than 6 companies' business structures and factors on the valuations

PROJECTS

DATA SCIENCE MINNEAPOLIS

Co-Organizer of the Data Science Minneapolis meetup group.

Feb. 2019 to Current