

# DCWiz Data Modules

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# Agenda

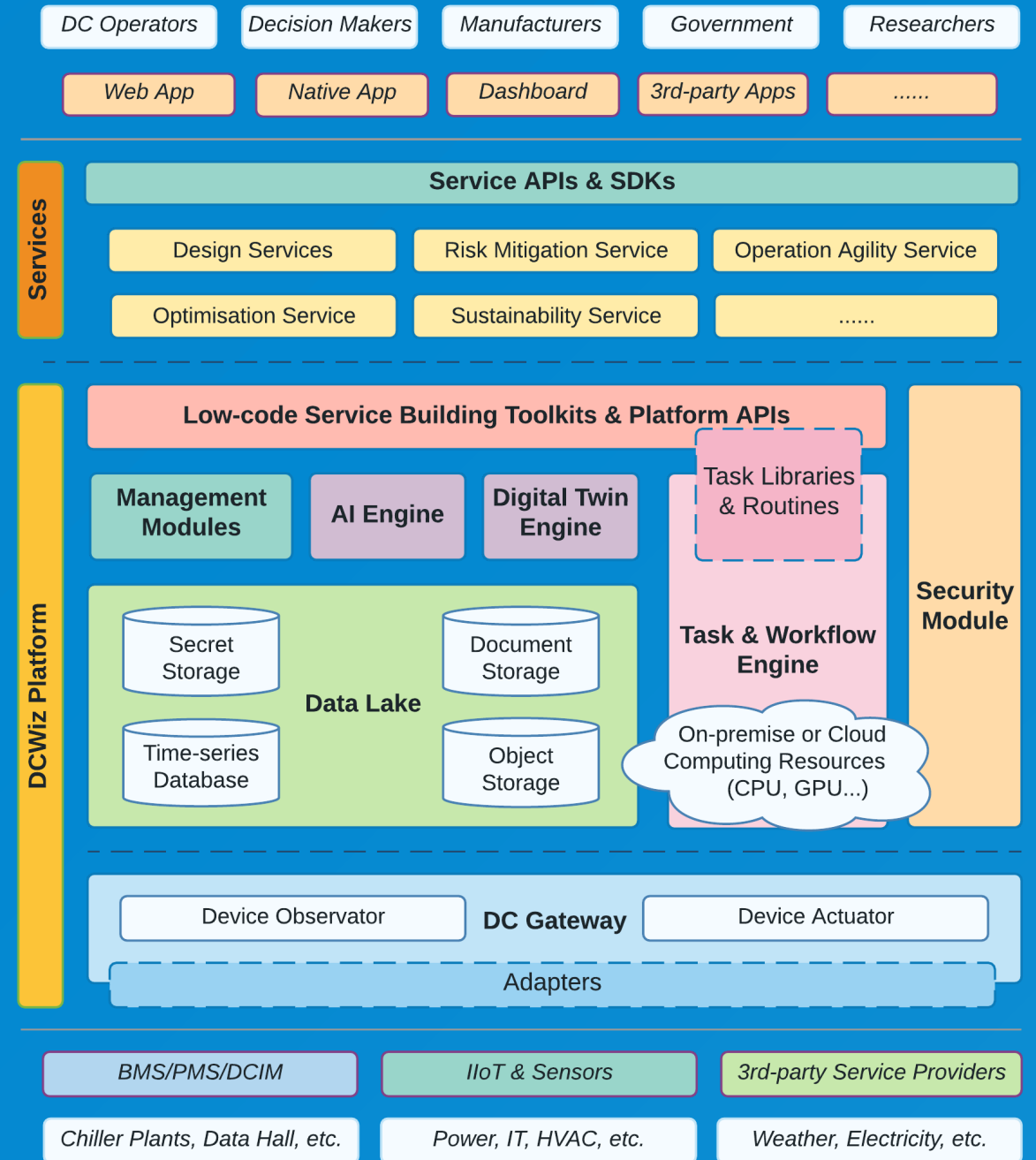
- DCWiz Platform
- Data-related Problems
- Karez: the Data Collection Framework
- Utinni: Bridging the Data Lake and Applications
- Summary & Roadmap

# DCWiz Platform

# Main Features

- Collecting DC data (from DCIM, BMS, PMS, etc.);
- Storing data in data lake;
- Providing the data and models to AI/DT engines and applications;
- Providing toolset to help building AI and DT models;
- Scheduling AI & DT tasks (on-demand, on-event or periodically);
- Managing assets and users;
- And more...

# DCWiz Platform Architecture (Simplified)



# Data-related Problems

Given the heterogeneity of

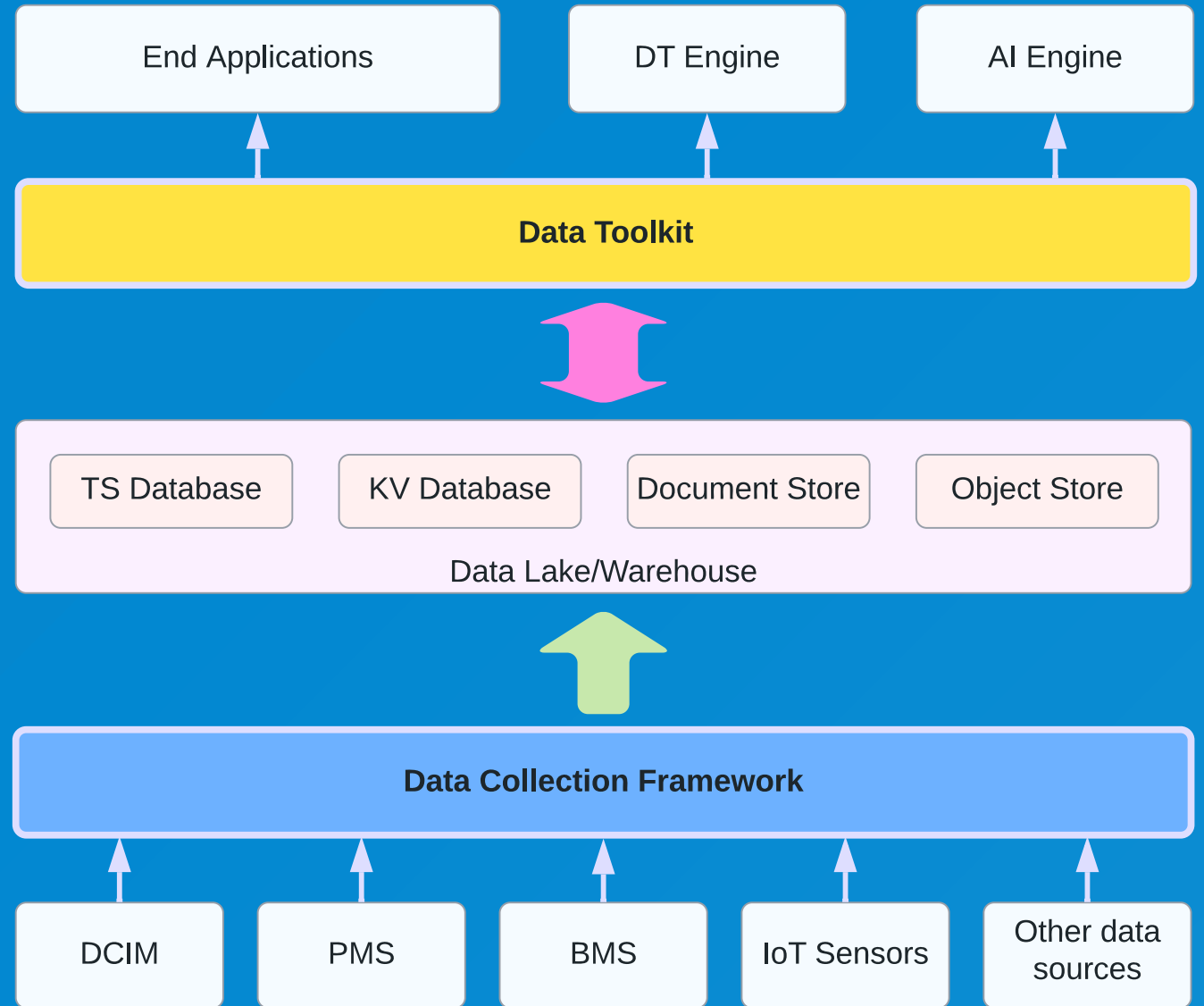
- data sources
- data formats
- storage types
- use scenarios

How to

1. **efficiently collect data from data sources?**
2. **easily make use of the data in various application ?**

# DCWiz Data Modules

- Collection of data
- Use of data



# Karez: the Data Collection Framework

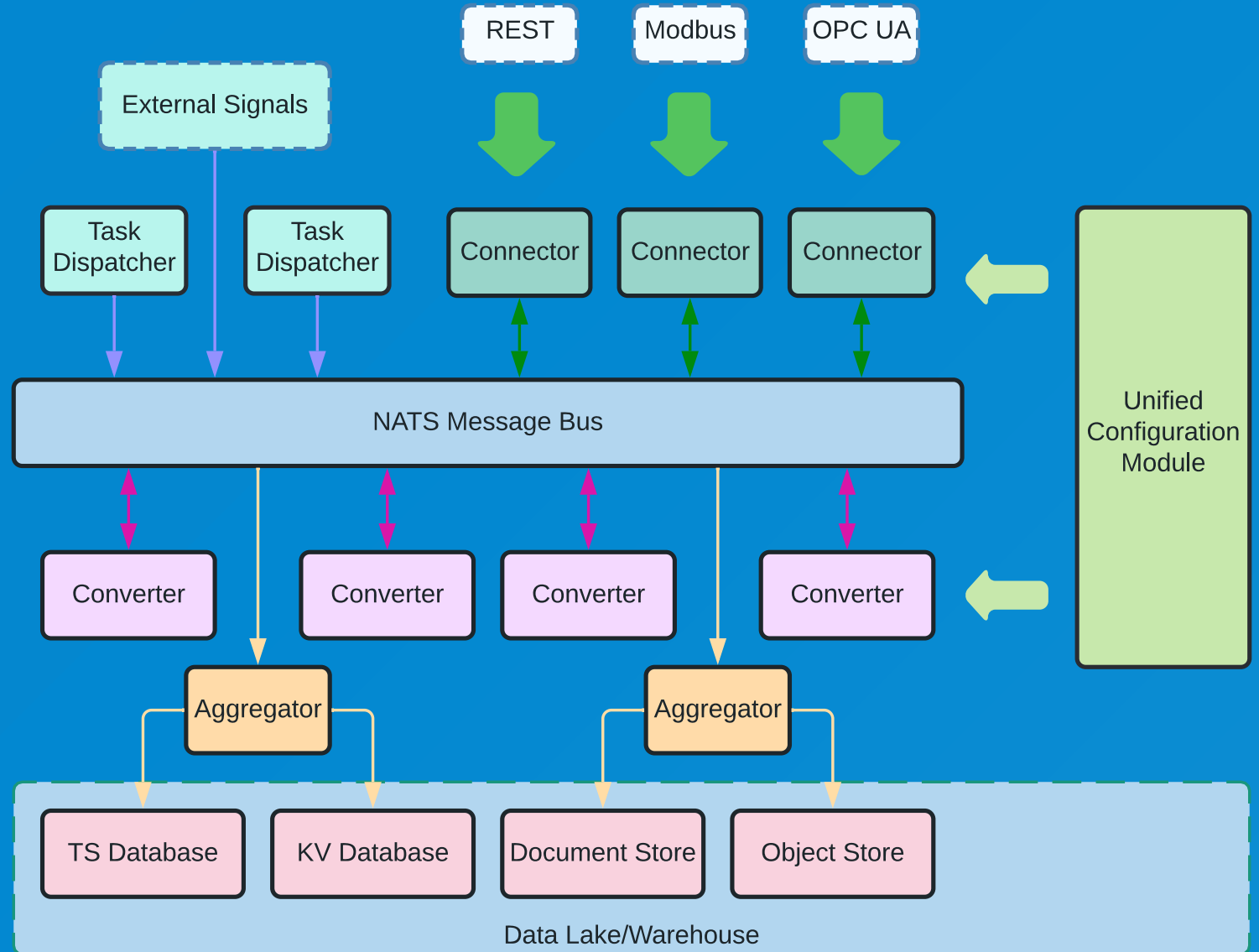


# Motivations & Objectives

- Modularity
  - Different parts can be developed by different parties
- Pluggable
  - Can be stripped and customised easily
- Language / Platform-agnostic
  - Adapts to various industry environments
- Performance & Availability
  - Millions of data points per second
- Easy to use

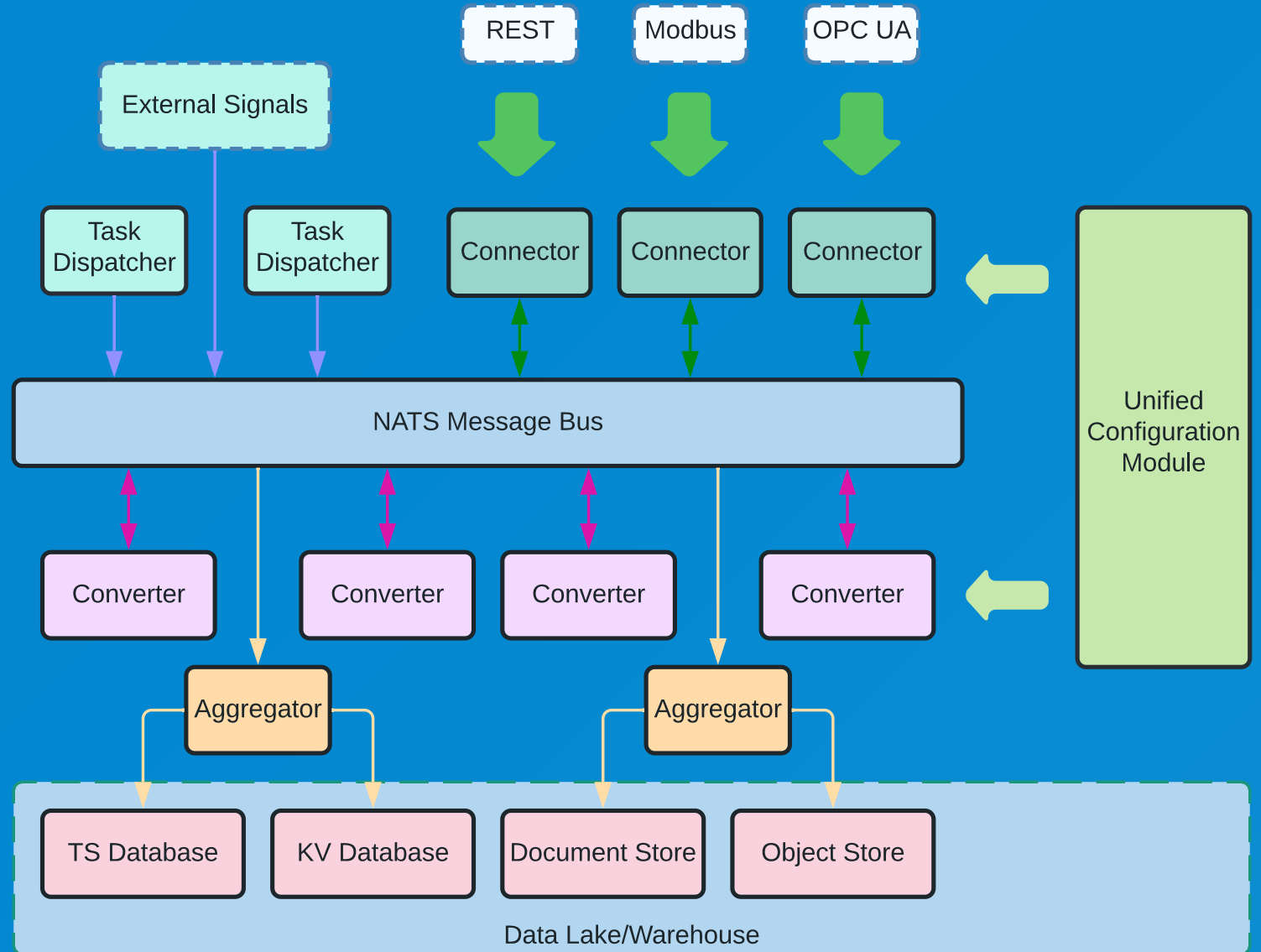
# Architecture

1. Message Bus
2. Pluggable roles:
  1. Dispatcher
  2. Connector
  3. Converter
3. Aggregator
4. Configuration



# Architecture

1. Message Bus
2. Pluggable roles:
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# Components: Message Bus

*Why using a Message Bus?*

- Pluggable
- Language / Platform-agnostic
- Scalability

# Components: Message Bus

*Why using **NATS**?*

- Small footprint => *may need to be deployed on edge devices*
- High performance
- High availability
- Security, AuthN & AuthZ
- Built-in multi-tenancy support

# Architecture

1. Message Bus

2. **Pluggable roles:**

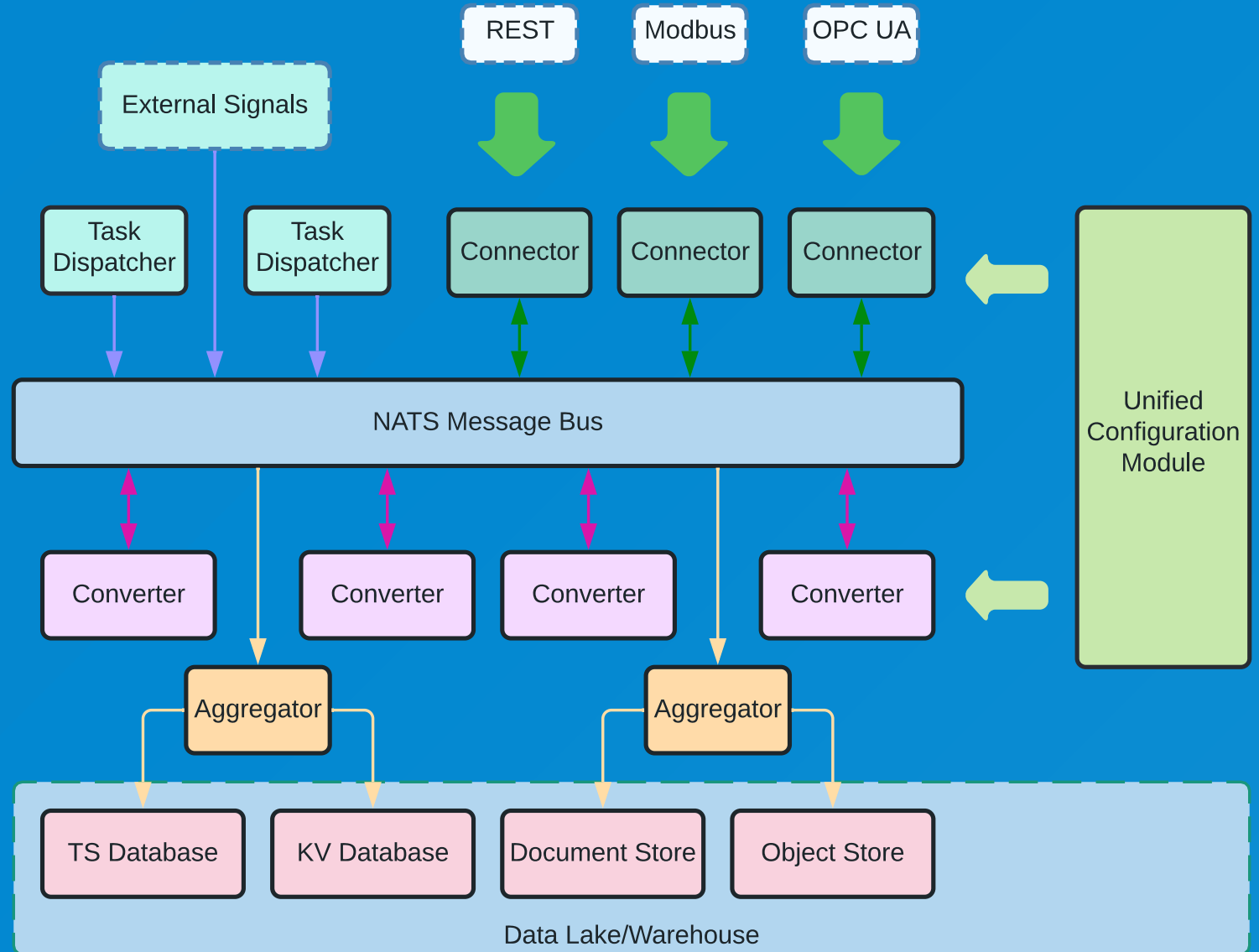
1. Dispatcher

2. Connector

3. Converter

3. Aggregator

4. Configuration



# Components: Pluggable roles

## Roles:

- **Dispatcher:** Partitioning and dispatching tasks
- **Connector:** Connecting to data sources using certain protocols
- **Converter:** Transforming data formats & post processing

## Notes:

- The roles can be implemented by extending Python base class, or using any other languages.
- Also, they can be distributedly deployed.

# Components: Pluggable roles

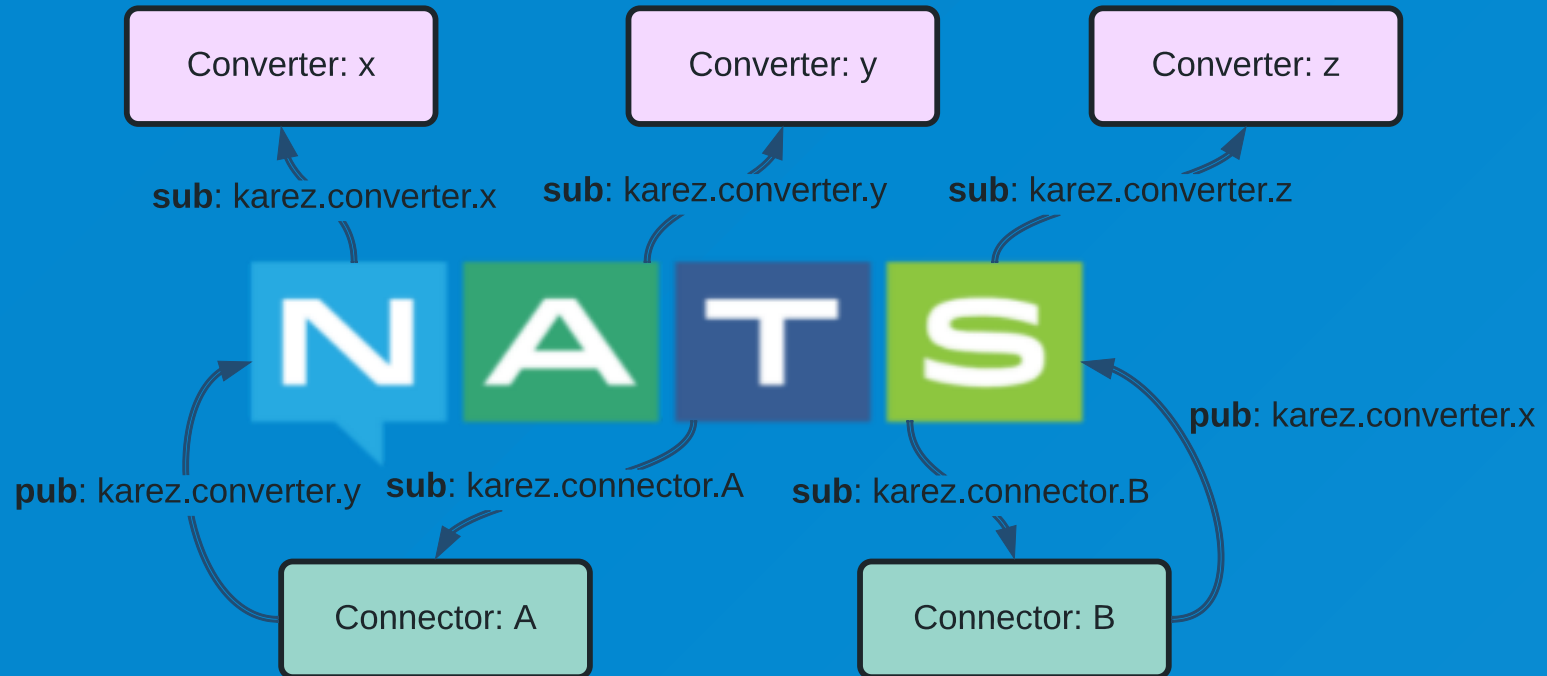
## Mechanism:

- Every role (except aggregators) listens on topic `karez.{role type}.{role name}`.
- If multiple roles have the same name, a message will only be send to one of them.
  - So it is scalable when necessary.
- Having completed its job, a role sends the result to another downstreaming role.



# Components: Pluggable roles

## Mechanism:



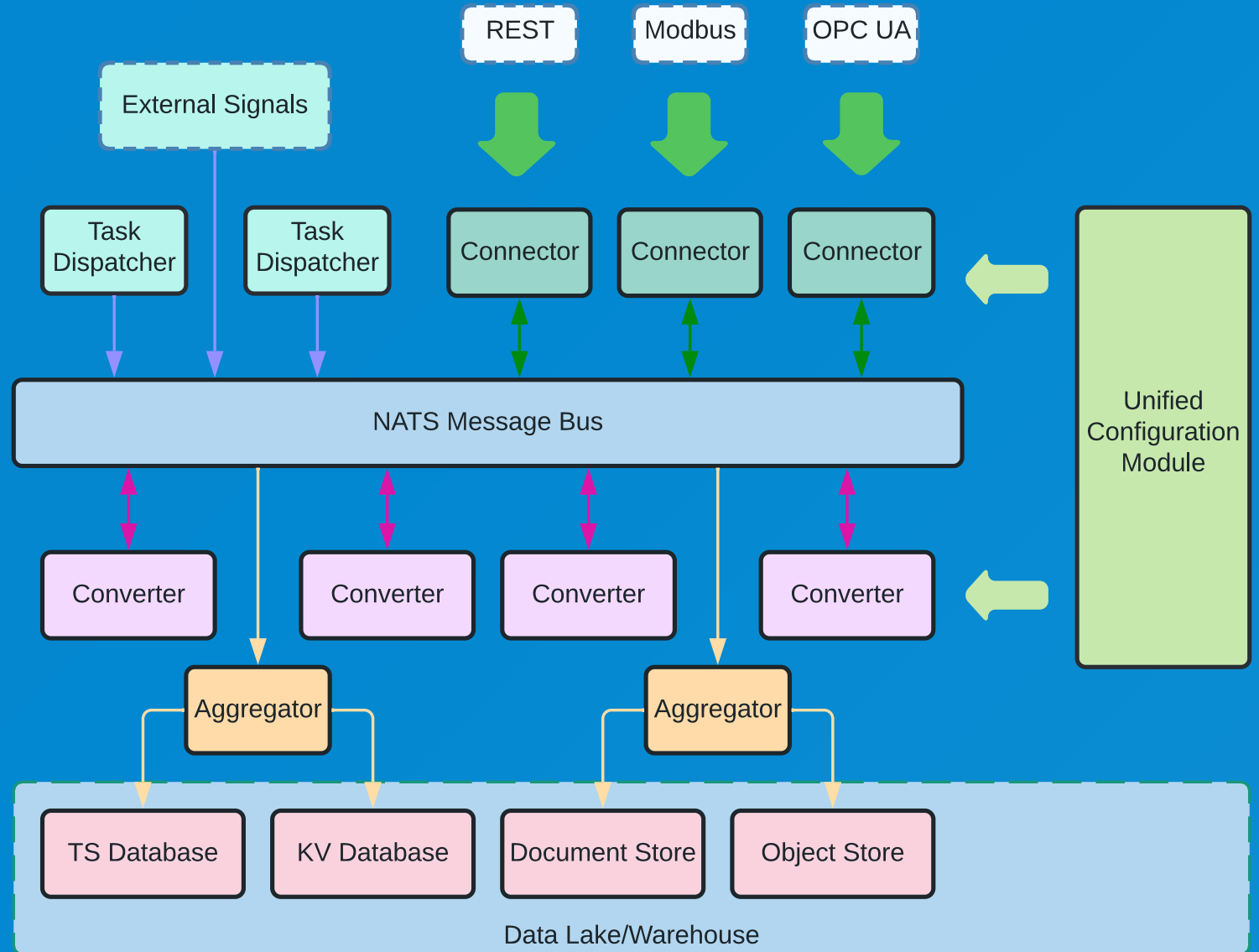
# Components: Pluggable roles

*Why connectors and converters?*

- Improve the performance of connectors
  - IO intensive VS. CPU intensive
- Resue converters
- Finer controls of scalable resorces
  - $M$  connectors :  $N$  converters

# Architecture

1. Message Bus
2. Pluggable roles:
  1. Dispatcher
  2. Connector
  3. Converter
3. **Aggregator**
4. Configuration

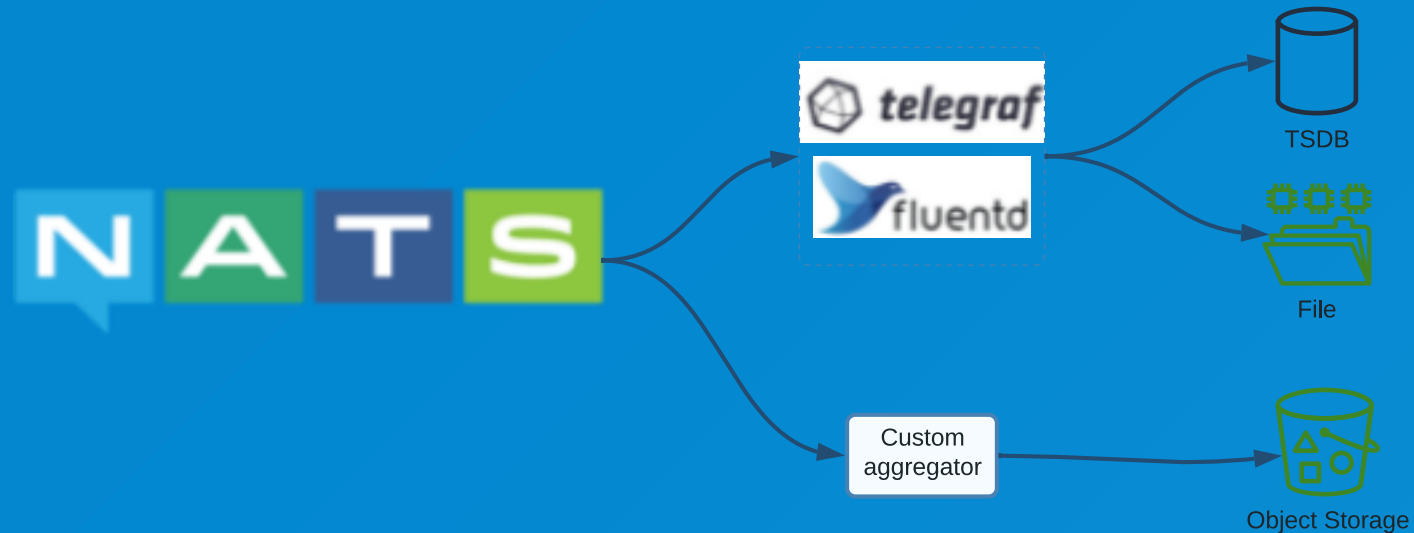


# Components: Aggregator

Collecting data from the msg bus & send them to particular storages

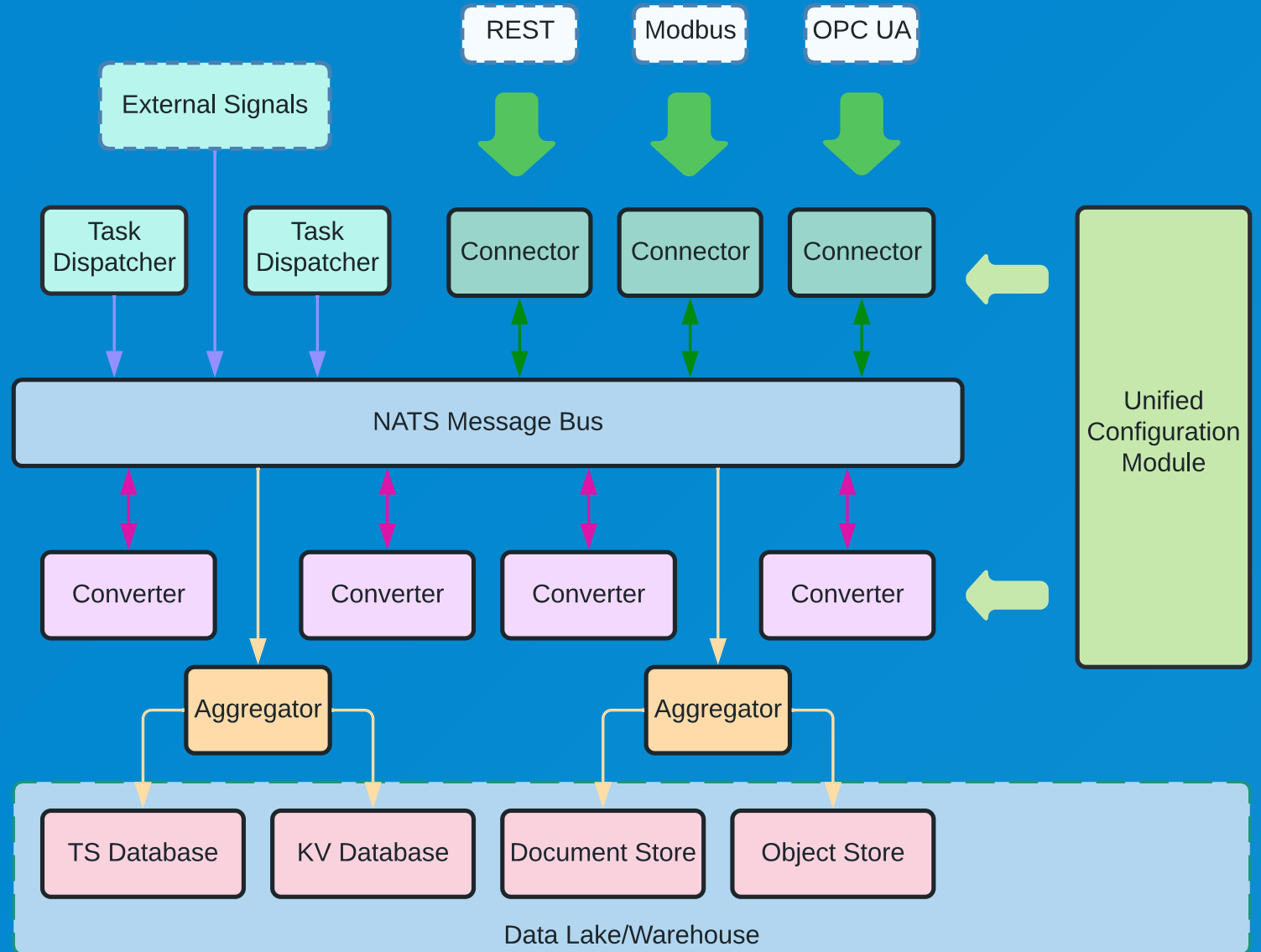
Usually transparent to users

Can using existing solutions like telegraf or fluentd



# Architecture

1. Message Bus
2. Pluggable roles:
  1. Dispatcher
  2. Connector
  3. Converter
3. Aggregator
4. **Configuration**



# Configuration Framework

```
class Converter(ConverterBase):
    @classmethod
    def role_description(cls):
        return "Converter to format time-series points."

    @classmethod
    def config_entities(cls):
        yield from super(Converter, cls).config_entities()
        yield ConfigEntity(name="measurement",
                           description="Key name to be used as measurement name in TSDB.")
        yield OptionalConfigEntity(name="field_name",
                                    default=None,
                                    description="Key name to be used as field name in TSDB.")
        yield OptionalConfigEntity(name="field_value",
                                    default="value",
                                    description="Key name to be used as value in TSDB.")
```

# Configuration Framework

A CLI tool is provided to query config options.

```
$ karez config converter fmt_ts_point -p ../plugins/  
[converter] fmt_ts_point: Converter to format time-series points.  
Configuration Options:  
  - type: Type of the plugin.  
  - measurement: Key name to be used as measurement name in TSDB.  
  - name: [Optional] Name of the plugin.  
    default: Same as type  
  - field_name: [Optional] Key name to be used as field name in TSDB.  
    default: None  
  - field_value: [Optional] Key name to be used as value in TSDB.  
    default: value
```

# How to use

Steps:

1. (Optional) Write or extend a connector
2. (Optional) Write some converters
3. Write configuration files
4. Deploy

*Example: fetching data from opc-ua servers*



# Writing Plugins

## 1. Connector: OPC-UA

```
class OPCUAPullConnector(PullConnectorBase):
    async def fetch_data(self, client: Client, entities):
        nodes = [client.get_node(node_id) for node_id in entities]
        data = []
        values = await client.read_values(nodes)
        for node_id, value in zip(entities, values):
            if not isinstance(value, Number):
                value = str(value)
            data.append(dict(
                ma_id=node_id,
                value=value
            ))
        return data
```

# Writing Plugin

## 2. Converter: fmt-ts-points

```
class Converter(ConverterBase):
    def convert(self, payload):
        payload["_measurement"] = self.config.measurement
        field_name = self.config.field_name
        field_value = self.config.field_value
        if field_name:
            payload[payload[field_name]] = payload[field_value]
            del payload[field_name]
            del payload[field_value]
        return payload
```

# Configuration

Use the CLI tool to help configure

```
$ karez config converter fmt_ts_point -p ../plugins/
[converter] fmt_ts_point: Converter to format time-series points.
Configuration Options:
  - type: Type of the plugin.
  - measurement: Key name to be used as measurement name in TSDB.
  - name: [Optional] Name of the plugin.
    default: Same as type
  - field_name: [Optional] Key name to be used as field name in TSDB.
    default: None
  - field_value: [Optional] Key name to be used as value in TSDB.
    default: value
```

# Configuration

One or several configuration files in YAML, TOML, JSON or Python.

```
dispatchers:  
  - type: default  
    connector: opcua_conn  
    batch_size: 100  
    interval: 10  
    entity_file: config/opcua_points.json
```

connectors:

- name: opcua\_conn  
type: opcua  
url: opc.tcp://opcuaserver.com:48010  
converter:
  - fix\_timestamp
  - fmt\_ts\_point

converters:

- type: fix\_timestamp  
tz\_infos:
  - SGT: Aisa/Singapore
- type: fmt\_ts\_point  
measurement: opcua\_ma  
field\_name: ma\_name  
field\_value: value

# Deployment

## Option 1

All in one (for testing or simple scenario)

```
$ karez deploy -c config/opcua.yaml -p ../plugins/ -l INFO
INFO:root:Configurations: [PosixPath('config/opcua.yaml')].
INFO:root:NATS address: nats://localhost:4222.
INFO:root:Launched 2 Converters.
INFO:root:Launched 1 Connector.
INFO:root:Launched 1 Dispatcher.
```

# Deployment

## Option 2

Using docker compose or other container orchestration platforms

```
docker compose up -d --scale karze-connectors=2
```

```
[+] Running 8/8
```

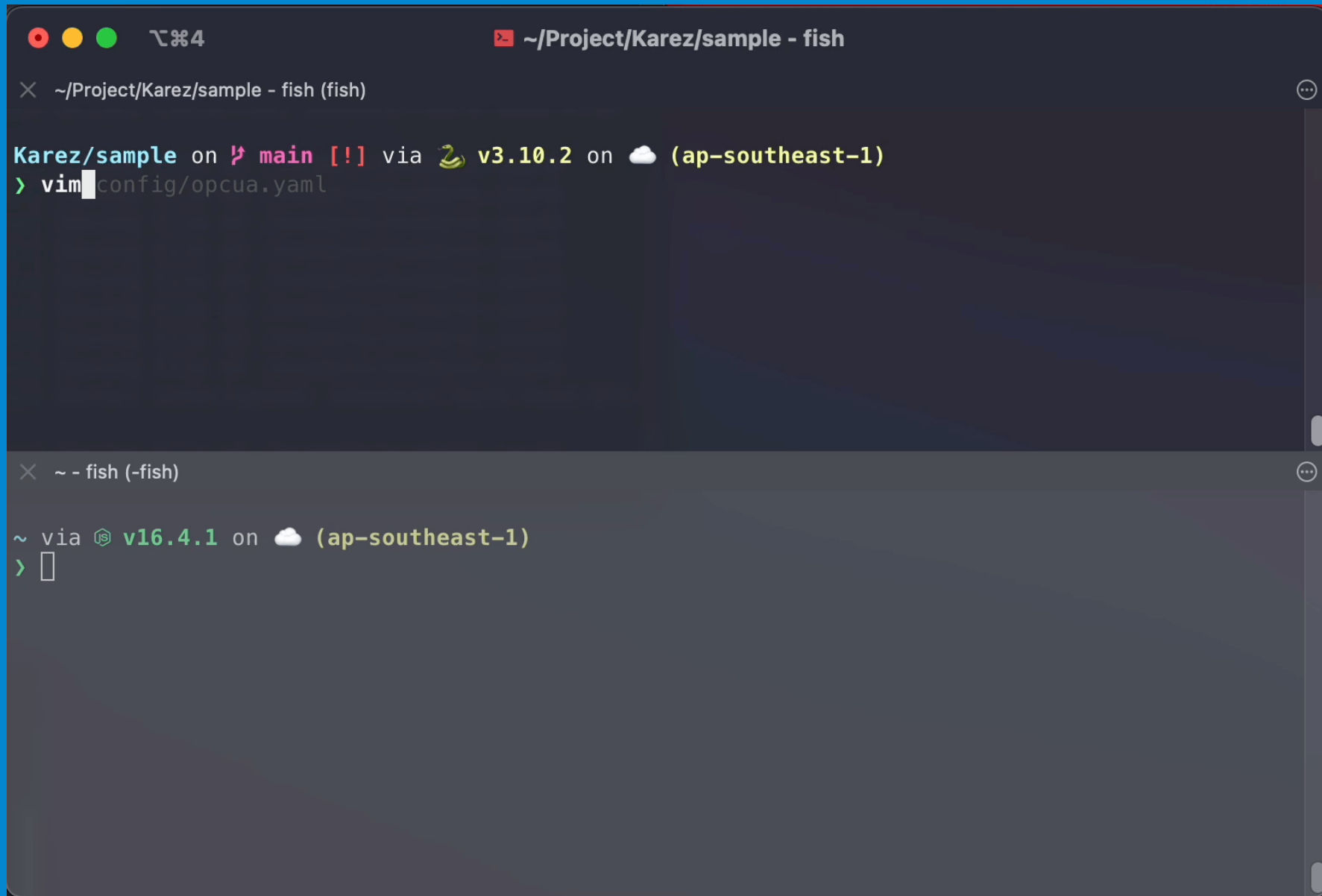
:: Network deploy_default	Created	0.2s
:: Container deploy-karze-converters-1	Started	4.1s
:: Container deploy-karze-dispatchers-1	Started	4.9s
:: Container deploy-karze-connectors-2	Started	3.5s
:: Container deploy-storage-influxdb-1	Started	2.9s
:: Container deploy-telegraf-1	St...	4.8s
:: Container deploy-nats-server-1	Started	2.8s
:: Container deploy-karze-connectors-1	Started	3.7s

# Checking Outputs

```
$ nats sub "karez.telemetry.>"
23:22:27 Subscribing on karez.telemetry.>
[#1] Received on "karez.telemetry.opcua_conn"
{
  "ma_id": "ns=3;s=AirConditioner_1.State",
  "dev_name": "AirConditioner_1",
  "dev_type": "AirConditioner_1",
  "dev_id": "AirConditioner_1",
  "timestamp": 1648538550.276894,
  "_measurement": "opcua_ma",
  "State": 1
}

[#2] Received on "karez.telemetry.opcua_conn"
.....
```





# Next Steps

1. Benchmarking
2. Docs & tests
3. More plugins
4. Integration with the platforms

# Utinni: The Data Toolkit

# Initial Motivations

## 1. Abstraction of the InfluxDB query interface

- So don't need to write *similar* FLUX queries everywhere

## 2. Extraction of common data post-processing procedures

- Data interpolation, time-zone correction, etc.

## 3. Central management of the metric/indicator definitions

- Lazy Evaluation
- Pandas

First version: dcwiz-tscc (time-series column calculator)

# However...

- More and more **data types** (not only time-series data)
- More and more **data sources** (influxdb, mocked data, local file, etc.)
- More and more **complicated operations** (not only op along rows)
- More and more **use scenarios** (Low-code/no-code, etc.)

# Features

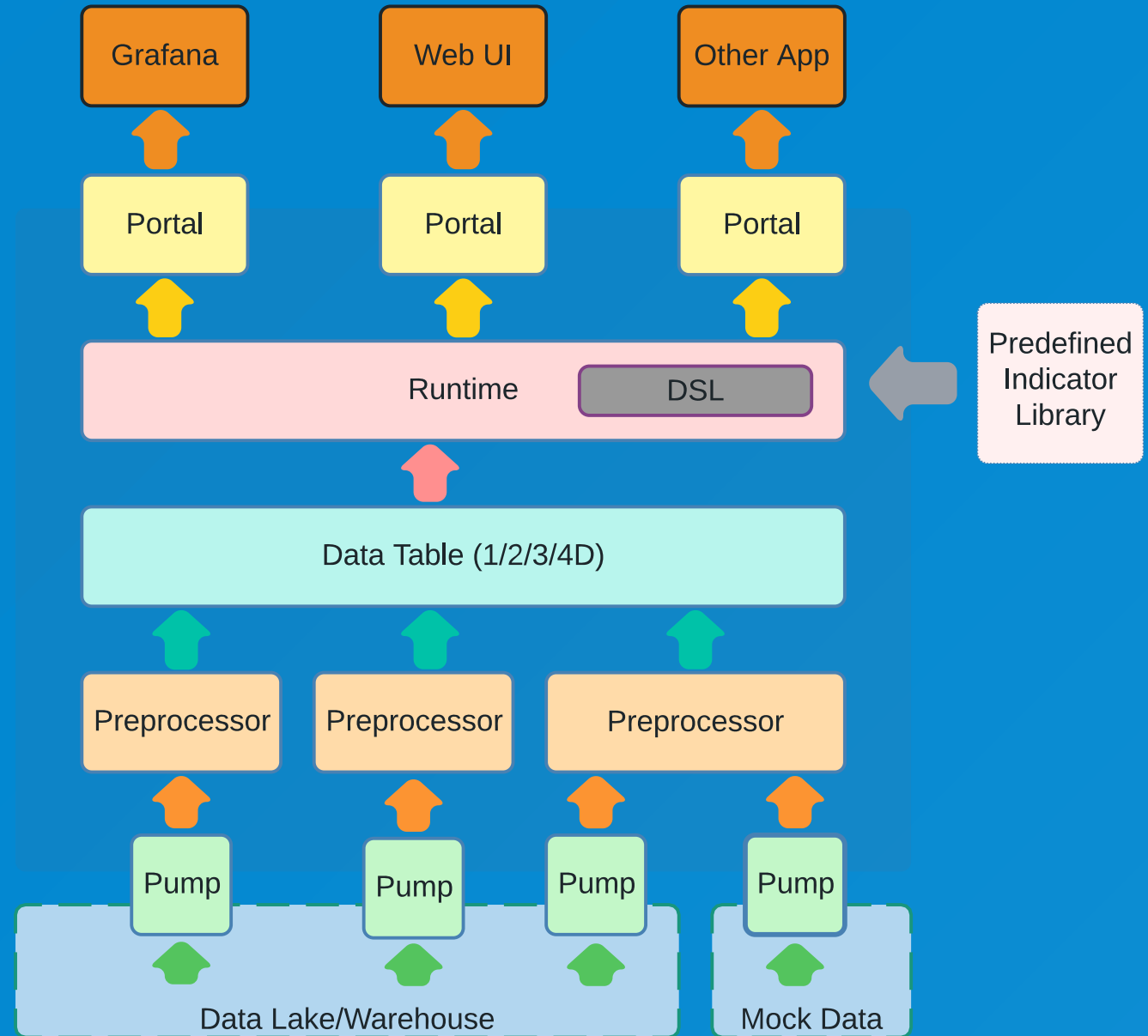
**Complete toolchain from data lake to applications**

1. Abstraction
2. Optimisation
3. Preparation
4. Transformation
5. Providing



# Architecture

1. Data Pumps
2. Preprocessors
3. Table
4. Runtime
  - Transforming data
  - Managing definitions
5. Portals
  - AI/DT engines
  - LCNC platforms



# Data Pump

To deal with **storage heterogeneity**.

```
from utinni.pump import ConstantTSDataPump, \
    RandomTSDataPump, \
    WrappedDataPump, \
    InfluxDBDataPump
from utinni.pump.extensions import DCWizTelemetryPump

context.add_pump("tsdb", InfluxDBDataPump(**conf.influxdb)) \
    .add_pump("dc", DCWizTelemetryPump(**conf.influxdb)) \
    .add_pump("const", ConstantTSDataPump()) \
    .add_pump("rand", RandomTSDataPump()) \
    .add_pump("wrap", WrappedDataPump())
```



# Data Pump

**Abstraction:** to provide unified data access/generation interfaces

```
rack_table_md = context.tsdb_table(column="dev_name", dev_type="Sensor")
ups_table_md = context.dc_pump["UPS"]
```

```
crac_info = dict(crac_names = [f"ACCPU 4-{i}" for i in range(1, 6)])
```

```
crac_power_md = context.const_table(5.26, fields=crac_names) * 1000
```

```
crac_supply_air_flow_rate_md = context.const_table(25100, *crac_info)
```

```
crac_supply_temperature_md = context.rand_table("normal",
    rand_args=dict(loc=12.0, scale=1.0), *crac_info)
```

```
crac_return_temperature_md = context.rand_table("normal",
    rand_args=dict(loc=20.0, scale=1.0), *crac_info)
```

```
wrap_table = context.wrap_table(pd.Series([1,2,3,4]))
```

# Preprocessor

- To deal with **data heterogeneity**.
- **Prepare** the data

## Example:

For time-series data, the preprocessor needs to do

- Data interpolation
- Data resampling & reshaping
- Handling timezone issues
- .....

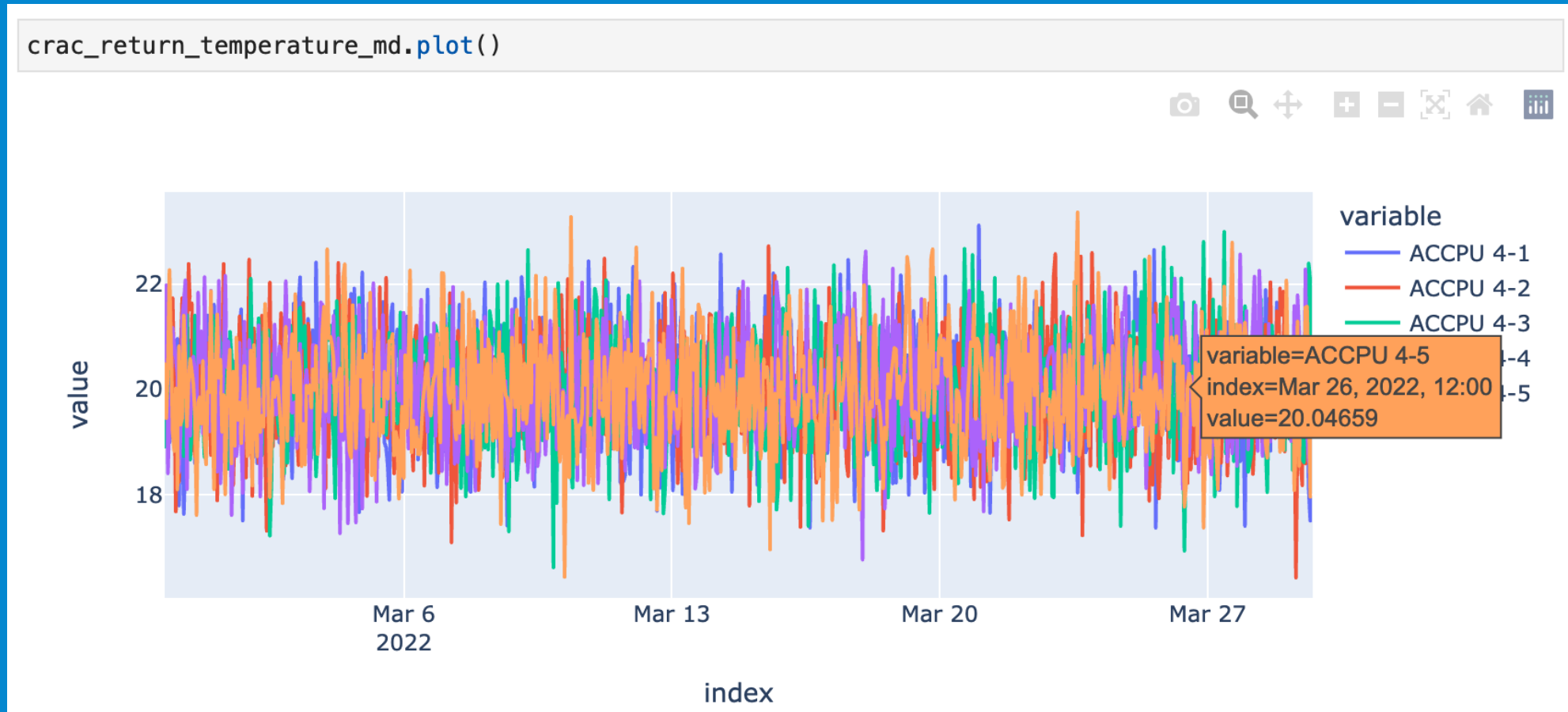
# Preprocessor

```
context.bind(start=-timedelta(hours=4),  
             step=timedelta(minutes=60))  
  
crac_return_temperature_md.value
```

	ACCPU 4-1	ACCPU 4-2	ACCPU 4-3	ACCPU 4-4	ACCPU 4-5
<b>2022-03-29 13:00:00+00:00</b>	20.288349	20.672196	19.747211	21.462398	21.241952
<b>2022-03-29 14:00:00+00:00</b>	20.265066	19.037901	19.763592	19.919092	21.999154
<b>2022-03-29 15:00:00+00:00</b>	21.210437	21.841045	21.038708	18.893409	18.599474
<b>2022-03-29 16:00:00+00:00</b>	18.793384	18.912498	19.676935	19.777637	18.602298
<b>2022-03-29 17:00:00+00:00</b>	20.116312	20.774355	21.149603	20.709414	19.576563

Notes: late binding & lazy evaluation

# Preprocessor



Use any tool in Python data science ecosystem!

# Table

The unified / core data structure. It wraps

- 1D: a single value (`int`, `float`, `str`, etc.)
- 2D: `pandas.Series`
- 3D: `pandas.DataFrame`
- 4D: `dict[str, pandas.DataFrame]`

$x\text{D} \Rightarrow (x+1)\text{D}$ : `ascent` / `aggregate`

$(x+1)\text{D} \Rightarrow x\text{D}$ : `extract`

All the existing methods on `Series`, `DataFrame` ... can also be applied

# Runtime

- Define and perform `table` **transformations**
- **Optimise** the data fetching procedures
- Lazy evaluation applied
- A tiny DSL (Domain-Specific Language) to support **dynamic evaluation**

# Runtime

- Define and perform `table` **transformations**
  - **Purpose:** shaping the data to fit applications' needs
  - Use data from different data sources
  - Operations:
    - Arithmetic Calculations (1/2/3D)
    - Pandas methods (2/3D)
    - Self defined functions/lambda (all)
    - Extract, aggregate, concat, ascent, filter ...

```
cws_temperature = context.const_table(8)
cwr_temperature = context.const_table(13)
cw_flow_rate = context.const_table(4.25 * 5)

air_flow_rate = crac_supply_air_flow_rate_md.sum(axis=1)
crac_power = crac_power_md.sum(axis=1)

_cooling_water_power = cw_flow_rate * (cwr_temperature - cws_temperature) * 4.18 / 5.5
cooling_facility_power = crac_power + _cooling_water_power

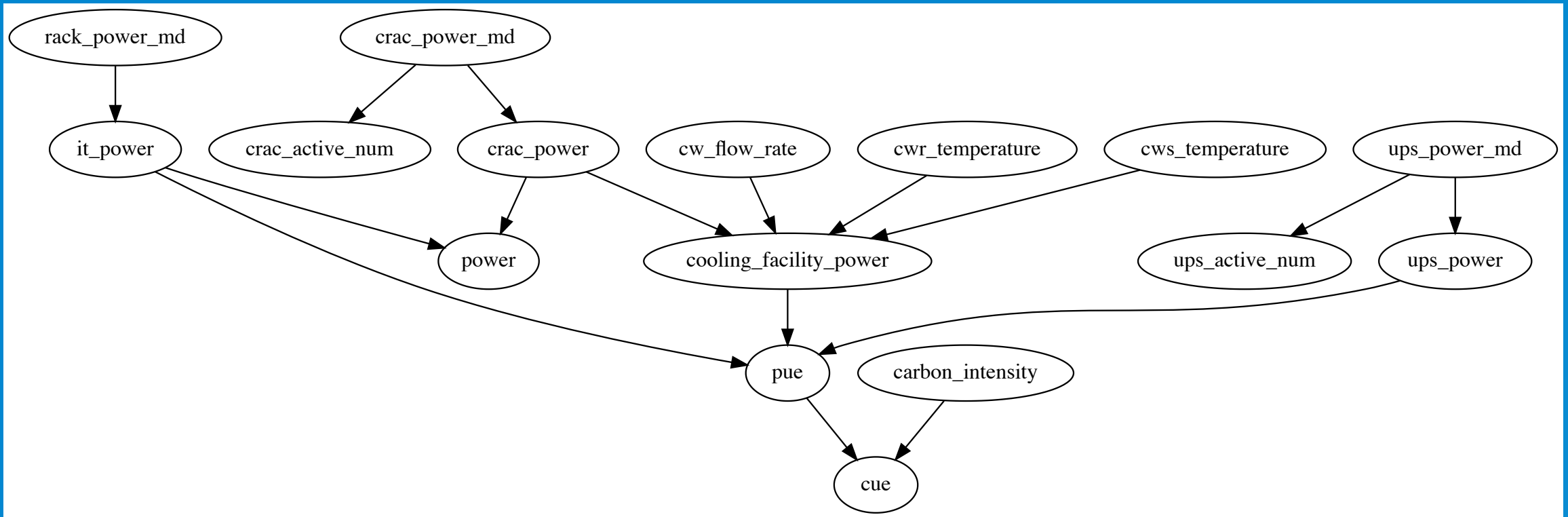
crac_active_num = crac_power_md.apply_tf(lambda x: x > 100).astype(int).sum()
ups_active_num = ups_power_md.apply_tf(lambda x: x > 100).astype(int).sum()

it_power = rack_power_md.sum(axis=1)
ups_power = ups_power_md.sum(axis=1)
power = it_power + crac_power
_lighting_power = context.const_table(0)
pue = (it_power + cooling_facility_power + _lighting_power + ups_power) / it_power

carbon_intensity = context.rand_table("normal", rand_args=dict(loc=0.20, scale=0.005))
cue = pue * carbon_intensity
```

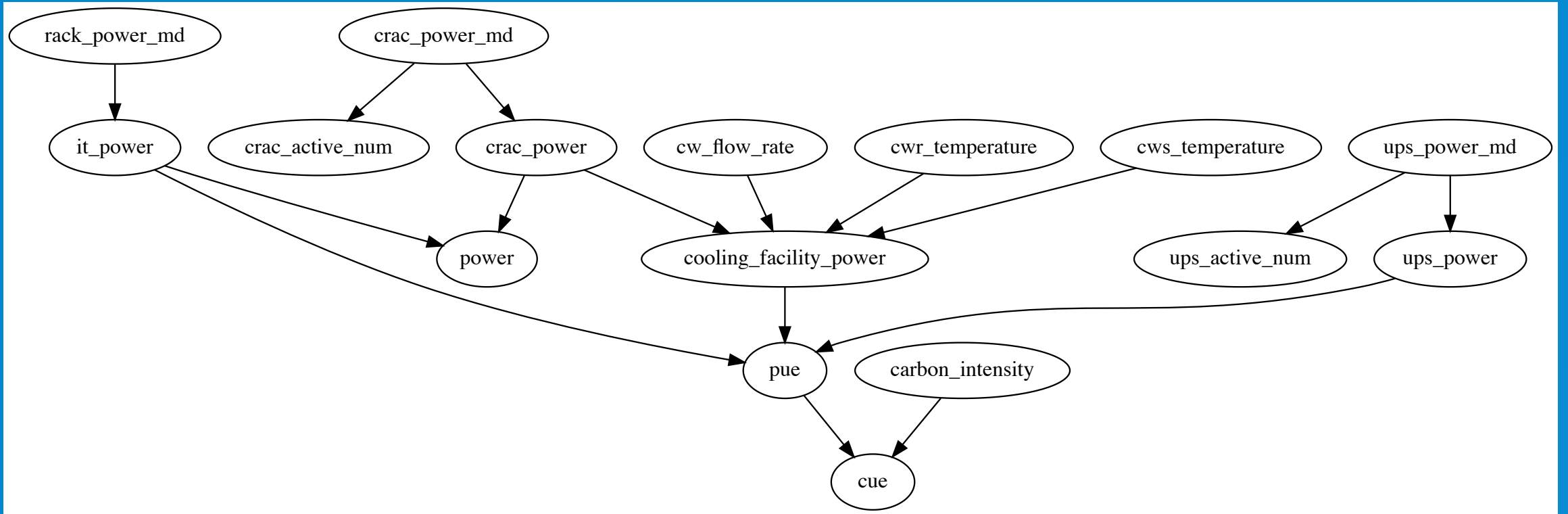


# Runtime



- **Optimise** the data fetching procedures
  - Only needed data will be retrieved

# Runtime



- Lazy Evaluation => **Central management of transformations**

# Runtime

- Dynamic evaluation
  - Not using the `eval` function => **Not safe!**
  - Instead, using `pyparsing` to define and implement a tiny DSL
  - **Purpose:** support low-code platform that allow users to define their own formulas.
  - *Still In Progress:* to support more features

```
context.parse("(it_power + cooling_facility_power) / it_power")
```

# Portals

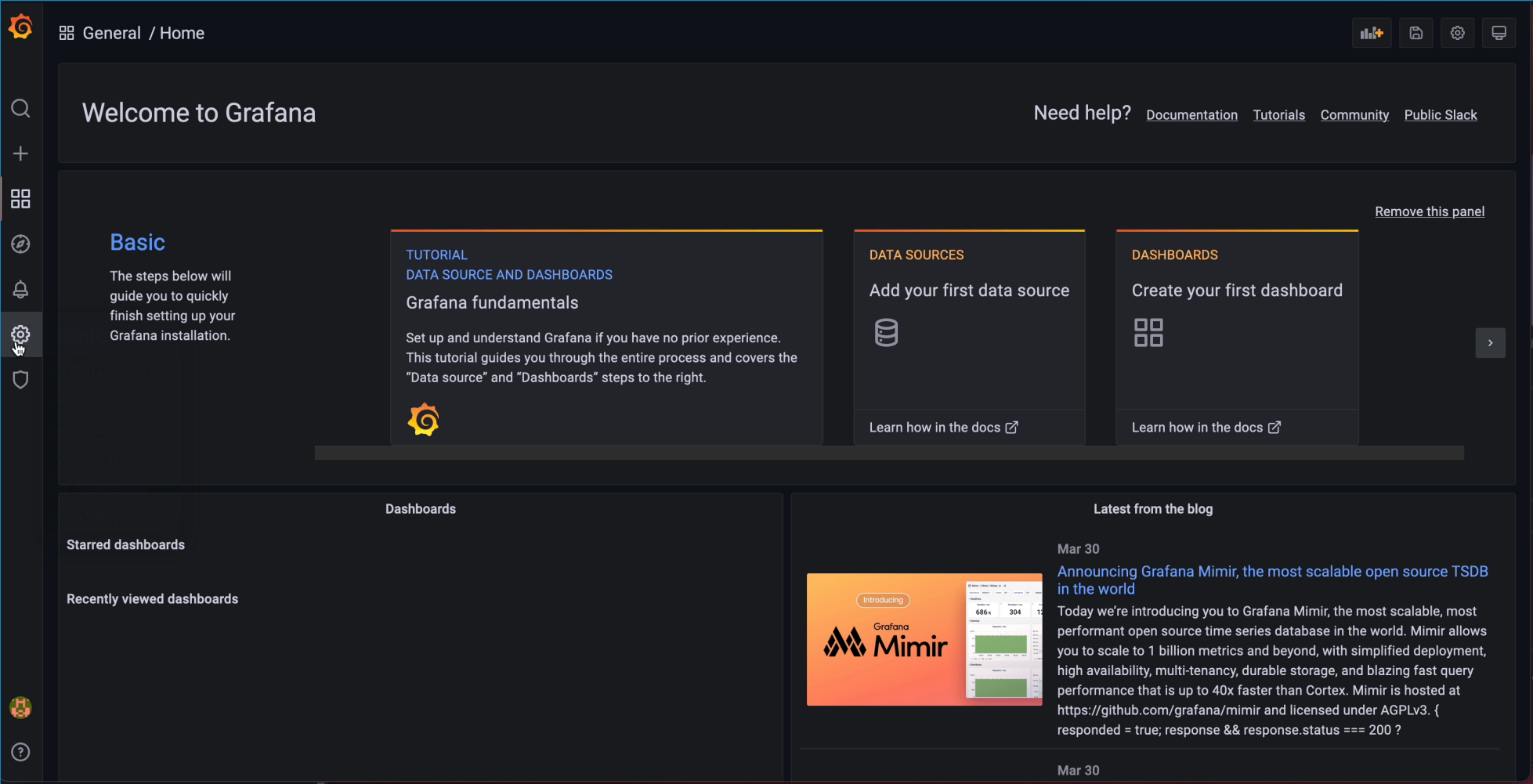
- **Providing** the data to different apps

## Example: Grafana Data Source

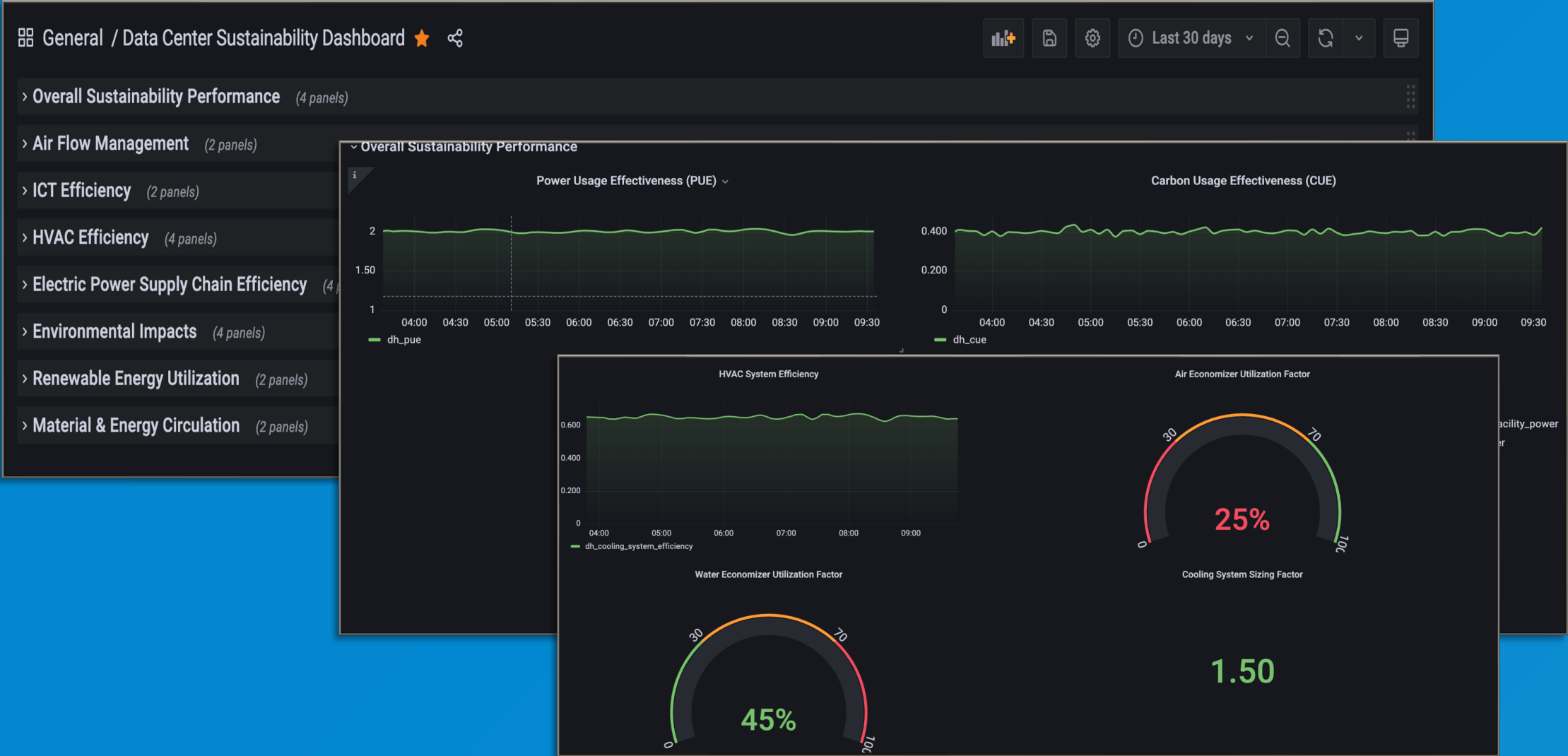
```
$ utinni-grafana-ds grafana/cookbook:demo
INFO:      Started server process [17496]
INFO:      Waiting for application startup.
INFO:      Application startup complete.
INFO:      Uvicorn running on http://127.0.0.1:8000 (Press CTRL+C to quit)
```

*A CLI tool has been provided.*

# Grafana



# Grafana



# Next Steps

- Protocols to write back to the data lake
- Benchmarking, docs and tests
- Integration with the DCWiz Platform
- Improve DSL
- How to providing models
  - Model definition format and tools

# Summary

- **Karez:** pluggable, scalable data collection framework
- **Utinni:** toolkit bridging heterogeneous storages and applications



# Roadmap

- Cloud native architecture (in progress)
  - Multi-cloud/hybrid-cloud
  - Container orchestration & Microservices
- Data ecosystem (in progress)
  - Inlet: Karez / Outlet: Utinni
  - Standard DC model format & toolchains
- Task management framewrok (todo)
- Security framework (todo)
- Asset and user management framework (todo)

# Thank you!

## Q & A

<https://github.com/cap-dcwiz/Karez> (Opensourced)  
(<https://cap-dcwiz.github.io/Karez/>, under construction)

<https://github.com/cap-dcwiz/Utinni>