



Closure



Trust Admin App



Requirement Match

Features promised:

- iOS/Android application
- Show high-level account info (name, cash, market value)
- High-level info for account attributes (tasks, activities, files, relationships, transactions)
- Resolve/dismiss tasks
- Create new activities
- Approve items
- Push notifications for tasks and item approval

Features given:

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Final Client Meeting

- Client final remarks
 - Task creation
 - Multi-tenant support
- UX was well-laid out
- All features were delivered upon within limitations

Transfer

- Client already owns the code repository (Bitbucket)
- No need for transfer

Successful Practices

- Team communication
- Team encouragement
- Planning ahead
- Task delegation

Unsuccessful Practices

- Iteration procrastination
- “View - ViewModel - Model” Structure was a little bit off

Missed Opportunities

- Push notifications could have been fully implemented
- 100% UI testing delivered

Final Thoughts on Project

(each team member will give their thoughts)