Iteration 2

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Trust Admin Mobile App

Team Member Information

- Clayton Mercer
- Christo Staszewski
- Jakob Lamb
- Michael Keen

Client Information

Accutech Systems

- Trust and wealth management firm
- Utilizes Cheetah API for administrators to conduct business
- Administrators are able to look up information about their clients

Mentor Feedback

- Clean up for UI (changing color scheme for parts of search bar)

- Abstract search bar to be used in different parts of application

Client Feedback

- Tony needs to see the prototype to make a full review and give more design feedback

- Remove id's for relationships

Iteration 3 Features

- Fully completed Accounts functionality

  - Flushed out Single Relationship page

  - Transactions present for an account

  - Files present for an account

  - Tasks and Activities for an account