

Student Managed Investment Portfolio Organization

The Fall 2015 semester for SMIPO has been very volatile. Considering the daily 1% market swings in the overall market, our job has become even more important.

During the first few weeks back we've completed allocations, hired new junior analysts and have initiated a reboot of our website. We've also enlisted our new Director of Marketing, Alexander Villatoro, to help aid in recruitment, and to get SMIPO's prestigious brand around campus.

Number-wise, our portfolio has performed great year-to-date compared to S&P 500, Dow Jones Industrial, and most importantly our benchmark. We've outperformed our benchmark by a mere 4%.

We look forward to the remainder of 2015, and are quite optimistic in continuing our outperformance of the overall markets.

Nick Ramos, President 2015-2016



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Important Announcement

Portfolio Balance: \$1,157,250

Alumni Weekend October
16th-19th

SMIPO recruited five new members in the Month of September

More Important News

First Meeting...



In the first meeting the SMIPO new Executive Board was introduced as we welcomed the new members. The meeting started with a presentation about our new ideas as well as opportunities to grow as an organization. During the fall semester SMIPO will offer workshops/tutorials on how to better complete

spread sheets as well as how we can support our new members. We look forward to work together.

New Projects...

As we begin the fall semester the Vice President of Operations and Director of Marketing are reinventing ways to advertise SMIPO. SMIPO is redesigning its window display and emphasizes recruitment by setting up info session and interest meetings.



Farewell SMIPO

Three years in the Student Managed Investment Portfolio goes by so fast, you do not realize how much the organization grows. When I entered SMIPO in the fall of 2012, as the Webmaster, SMIPO was only at \$800,000; when I graduated in May 2015, SMIPO was at \$1.2 Million!

Spending two of my three years in SMIPO as President is probably going to be the best memories of my college years. Working with an amazing set of teams in the new College of Business & Economics Trading Lab gave us the knowledge and resources SMIPO needed in order to succeed and for ourselves to succeed. We had our challenges and some low moments, however, due to the hard work of everyone, we always rose higher than we were before.

Now I move onto the next chapter of my life and I still hope to work with SMIPO in order to make the organization better in terms of alumni support, increased scholarship opportunities for students, and more internship & career opportunities for our graduates. My advice to any SMIPO member or any interested students in SMIPO is simply to keep going and keep pushing. Hard work, determination, and a little bit of imagination will make your dreams become a reality.

Farewell and Good Luck,

Joshua Eggleston, President 2013-2015

Welcome the New Executive Board

I AM CURRENTLY A SENIOR AT RADFORD UNIVERSITY. ENJOY FINANCE AND FOLLOW THE STOCK MARKET DAILY. LOVE TO GET INVOLVED WITH PEOPLE AND THE COMMUNITY AROUND ME. ON MY FREE TIME I ENJOY DOING OUTDOOR ACTIVITIES AND SPENDING TIME WITH MY CLOSE FRIENDS. I COVER THE HEALTHCARE SECTOR FOR SMIPO

Nick Ramos, President



MY NAME IS ADAM GILLMAN; I AM CURRENTLY A JUNIOR AT RADFORD UNIVERSITY PERUSING A MAJOR IN ACCOUNTING AND FINANCE. I MANAGE THE CONSUMER CYCLICAL SECTOR I PRESENT ON EQUITIES TO BUY AND SELL. THROUGH MY INVOLVEMENT WITH THIS ORGANIZATION, I HOPE TO GAIN REAL WORLD EXPERIENCE AND APPLICATION THAT I WILL BE ABLE TO APPLY TO MY CAREER AFTER COLLEGE.

Adam Gillman, Vice President of Finance

MY NAME IS GIANCARLA ROJAS. I CURRENTLY PURSUE A DEGREE IN INTERNATIONAL ECONOMICS. MY MAIN FOCUS IS MARKETING AND RECRUITMENT. I AM EXCITED TO BE PART OF THE CONTINUED EXCELLENCE OF THIS ORGANIZATION AND I AM LOOKING FORWARD TO A GREAT YEAR.

Giancarla Rojas, Vice President of Operations



CURRENTLY A JUNIOR AT RADFORD UNIVERSITY MAJORING IN FINANCE. I COVER THE UTILITIES SECTOR IN OUR PORTFOLIO. I'M FROM THE WASHINGTON, DC AREA AND AM A HUGE SPORTS FAN OF ALL THE WASHINGTON TEAMS. EXCITED TO APPLY EVERYTHING I'VE LEARNED THROUGH EDUCATION AND ORGANIZATIONS LIKE SMIPO TO THE REAL WORLD.

CHRIS JOHNSON, VICE PRESIDENT OF INVESTMENT

Welcome the New Members



My name is Zachary King and I am a senior from Harrisonburg, VA. I am the Junior Analyst for the Financial Services sector, and this is my first semester in SMIPO. I am currently President of Delta Sigma Pi, the COBE Student Advisory Board, and the Honors Academy Student Council. I am also a member of Beta Gamma Sigma, and will



My name is Kelci Simonsen and I am a senior analyst for SMIPO. I am dual majoring in accounting and finance and will graduate in May of 2016. I currently cover the utilities sector within the portfolio and am looking forward to seeing how well our portfolio can perform this semester, and the Honors Academy Student Council. I am also a member of Beta Gamma Sigma, and will be graduating in May of 2016.



My name is Zack I am a junior Economics and Political Science double major. I am a member of the Men's Soccer Team here at Radford. I am also the President of the Student Athlete Advisory Council. Lastly, I am a member of Sigma Phi Epsilon at Radford University.



My name is Jo VetteRimstad and I am currently a junior at Radford University majoring in Finance with a concentration in Insurance and Real Estate. I am originally from Norway and came to Radford to get my BBA while playing soccer for Radford's Men's Soccer team. I cover the Industries sector for SMIPO.