

STAN CHAO

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Summary

I'm a recent graduate of a full-stack software engineering program. I'm now looking to bring to my experience from many years of working in the financial services industry and my knowledge from my education in applied mathematics to the field of software development.

Skills

- ❖ Critical Thinking
 - ❖ Communication
 - ❖ Research
 - ❖ Team leadership
 - ❖ Client relations
 - ❖ Creativity
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Work Experience

Personal Banker | *Bank of Montreal* 12/2015-present

- ❖ Consistently ranked among the top 15% of investment advisors in my market
- ❖ Q3 2020, Q3 2019, and Q1 2017 internal Spotlight Award winner
- ❖ Experience with every area of retail banking, including lending and financial planning
- ❖ Excelled in cultivating relationships with clients to drive business growth
- ❖ Helped to train new personal bankers

Customer Service Representative | *Bank of Montreal* 04/2012-12/2015

- ❖ Consistently exceeded sales and customer service targets
- ❖ Excelled in resolving customer issues and complaints

Energy Consultant | *Superior Energy* 05/2009-09/2011

- ❖ Experience with cold calling and door-to-door sales
 - ❖ Full commission-based compensation
 - ❖ Trained new sales representatives
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Education and Training

Combined Major in Economics and Statistics | *University of British Columbia* 2013

Software Engineering Immersive | *General Assembly* 2021

Complete Python Bootcamp Certificate | *Udemy.com* 2021

Chartered Financial Analyst Level 1 | *CFA Institute* 2018

Canadian Securities Course | *Canadian Securities Institute* 2016