

Carlo S. Dwek

csd61@georgetown.edu | +1 (202) 705-1411 | 31 Cadogan Square, London, SW1X0HU, UK

EDUCATION

Georgetown University, McDonough School of Business

B.S.B.A.; *Majors:* Finance, Operations & Information Management

Cumulative GPA: 3.73/4.00 | Major GPA: 4.00/4.00 | Honours: First Honours, Second Honours

Washington DC, US

Aug 2018 – May 2022

Dulwich College

A Levels: History (A), Economics (A), French (A), Mathematics (A)

London, UK

Sep 2013 – Jul 2018

PROFESSIONAL EXPERIENCE

Coady Diemar Partners

Incoming Investment Banking Summer Analyst

New York, US

May – Aug 2021

Belgrave Capital Management Ltd.

Research Analyst

London, UK

Jul – Dec 2020

- Researched investments for an investment manager with \$1.5bn+ of global Fund of Funds and UCTIS Funds
- Examined target stock investments through analysis of quarterly earnings, financial statements and market trends
- Performed due diligence on green energy firms Nel, Ceres Power and Xinyi Solar, producing reports and stock cards
- Compiled meeting packs for the Investment Committee's meetings with managers, evaluating funds' performance, exposure, risk and corporate governance through analysis of fund reporting, financial statements and investor letters
- Designed a web-scraping code using Python and VBA to track and store fund position info from SEC 13-F filings

Bluegem Capital Partners LLP

Summer Intern

London, UK

May – Jun 2019

- Conducted research on target markets, utilising tools such as Euromonitor & Amadeus to write reports detailing trends and main competitors affecting investments of \$500mm+ European consumer retail private equity fund
- Created & updated pitch decks, including quarterly updates and investor presentations

LEADERSHIP

Zeeba Investment Group, LLC

Chief Investment Officer

Washington DC, US

Jan 2021 – Current

- Manage an undergraduate-run international equities fund with \$29,000, 40+ members and a developing markets focus
- Assess pitches from regional coverage desks, make buy/sell & allocation decisions, evaluate initiated positions
- Developed automatic reporting infrastructure to track performance, exposure, risk measures, trades and net inflows
- Head weekly portfolio meeting with leadership to spearhead ideation & continued coverage and shape fund strategy
- Oversaw 11.6% YTD return, 21.2% YTD ROI & ~\$5,000 YTD net inflows, executing FX and stock trades

Junior Desk Head – Asia-Pacific Desk; EMEA Desk

Sep 2019 – Jan 2021

- Led 6-8 analysts pitch teams to originate investment ideas, draft memos, build 3-statement, comparable companies and DCF models, create and present pitch deck for fund members and Investment Committee
- Contributed to 2020 41.7% return and 75.6% ROI by leading pitches in Chinese EV manufacturer Nio (+187.4%), Russian gold miner Polyus (+78.2%), Chinese telehealth AliHealth (+33.5%) and Singapore Airlines (+11.9%)

Georgetown Disruptive Technology

Head of Operations & Editor of Disruptive Radar Newsletter

Washington DC, US

Dec 2019 – Current

- Manage the Operations team responsible for logistics, compliance, budgeting, membership and recruiting
- Edit and contribute to the weekly newsletter, summarising general tech news and tech M&A/funding news

TAMID Group at Georgetown University

Tech Consulting Analyst

Washington DC, US

Sep 2020 – Current

- Develop front-end analytics report using HTML, CSS and JavaScript for Israeli software start-up Authomize
- Generated leads in the US natural gas industry for Israeli carbon capture start-up Shahar Solutions

SKILLS & INTERESTS

Languages & Skills: Italian (native), French (advanced), Spanish (basic), Python, VBA, HTML, CSS, CapitalIQ

Interests: tech, aerospace, entrepreneurship, history, film, tennis, motorsport, sailing, DJ (House/Techno)