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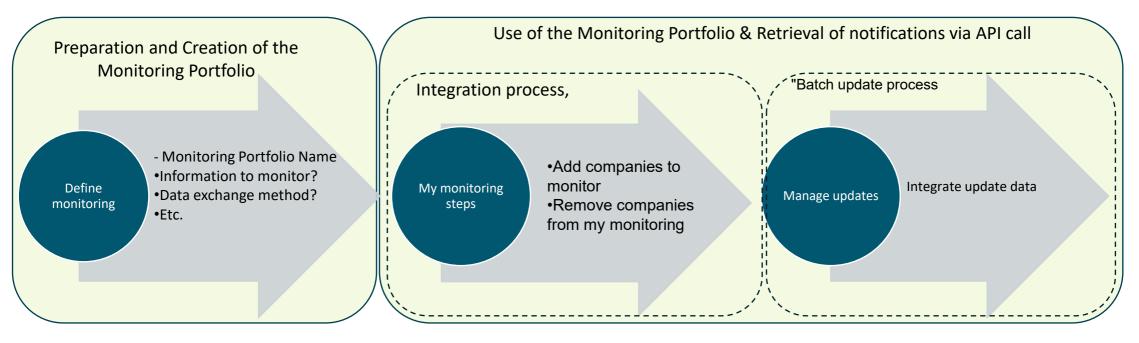
Integration process
Pull API Monitoring

## General information

#### Notification Process: macro-steps

Objective: To enable the receipt of company update information from my database in order to keep this database up to date.

**Documentation**: https://directplus.documentation.dnb.com/html/guides/Monitor/Monitoring.html





#### **Billing rules:**

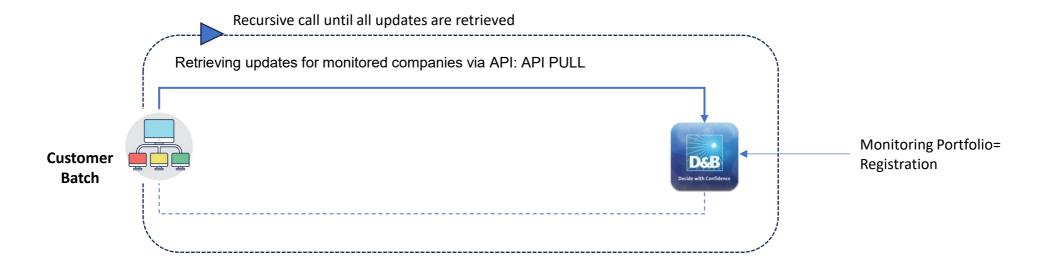
- **•**DUNS monitored for at least one day during the contract period will be billed.
- •On the anniversary date, the DUNS under monitoring are automatically renewed for the following period.





## **Monitoring process**







# 1 – Creation of the monitoring Portfolio: D&B Registation

#### Creation of the monitoring Portfolio: D&B Registation



- The **Registration** is a portfolio of <u>DUNS</u> that allows the client to track all changes for one or more **Datablocks** (e.g., *companyinfo\_L2\_v1*, *principalscontacts\_L1\_v1*). It is created by <u>D&B</u> in collaboration with the client and the <u>Altares</u> project manager, based on predefined parameters.
- Setting up this monitoring process takes 7 business days.



Registration ARGS	Description	
Reference : Registration name (RegistrationID)	This name will be used in the files containing updates and in the WebService calls related to monitoring. Non-editable. NO	
LOD : Duns to be monitored	In our case, we will monitor a list of Duns (LOD). Non-editable	
seedData: SEED requested?	It is an initialization file.  Only during the creation of the Registration and as part of the data recovery process, I attach a list of Duns to enrich. The result will be a .txt file containing the JSON enrichments of the Duns with the data.  False	
DataBlocks : Monitored datablocks	Names of DataBlocks separated by a comma (e.g., "companyinfo_L1_v1, principalscontacts_L1_v1"). Non-editable.	
notificationType: what should the update file contain?	UPDATE – It provides only the data before and after the update.  To be used for displaying an alert list to identify the modified data of a DUNS if needed.  Non-editable.	
Mode	API_PULL	
Destination Type: how notification are recieved	N/A	
File Management : automatique deletion of files in FTP	N/A	
Notification Frequency: What frequency files are delivered	N/A	
JSON Path Inclusion ( trigger de reception)	Define the data for which we want to have monitoring (optional; by default, it will be for all the data in the DataBlocks).	
JSON Path Exclusion	Define the data for which we do not want monitoring (optional; by default, it will be for all the data in the DataBlocks).	
Mail Address : Adresse de contact du sur le Registration	N/A	
DATEA	dun & bradatra	





# 2 – Description API\_Pull

#### **Pull Notifications - Documentation**





Endpoint	https://plus.dnb.com/v1/monitoring/registrations/{reference}/notifications
Inputs	Reference A string used to identify the record. The reference must be unique for each subscriber.  maxNotifications Requests the extraction of a certain number of notifications, if applicable, up to the specified value. If maxNotifications is not specified, one notification will be returned (if available). If fewer notifications are available than the value of maxNotifications, all available notifications will be returned. The Pull API may return a large number of small notifications (incomplete product) or a smaller number of larger notifications. When an error or timeout occurs during the extraction of notifications, it is recommended to reduce the maximum number of notifications to be extracted.
outputs	JSON response with primarily a notification array, where each element includes: The notification type: UPDATE Organisation object, which contains: duns Element object consisting of the data that has changed in the D&B databases.

#### Monitoring Process – API Pull Mode Call (Notifications)

**Objective:** Obtain the list of notifications in Pull mode

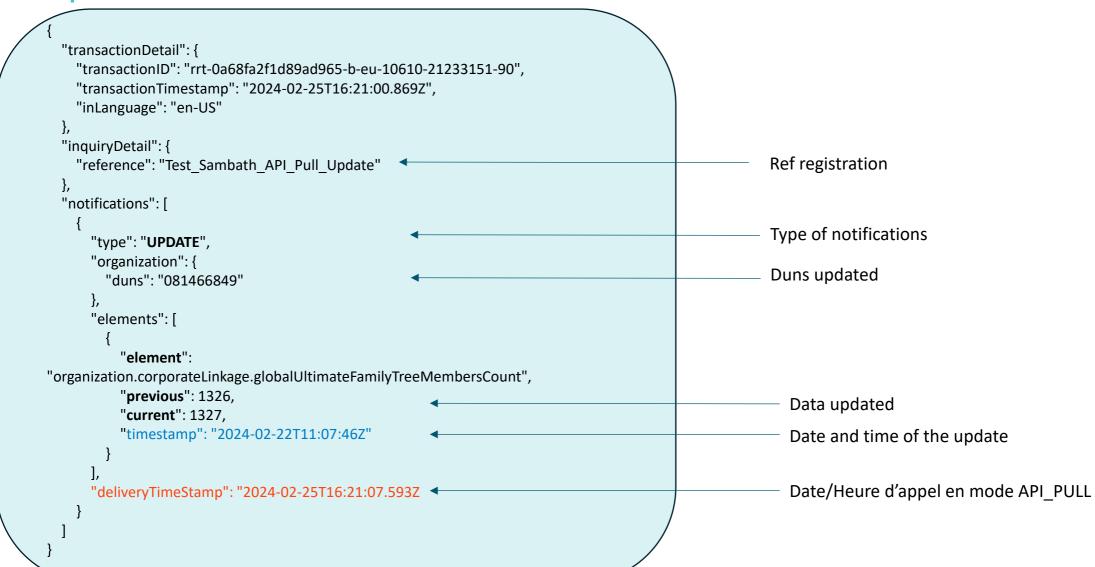
Complete documentation: https://directplus.documentation.dnb.com/openAPI.html?apiID=monRegistrationPullAPI

https://plus.dnb.com/v1/monitoring/registrations/{reference}/notifications

Nom du registration

Input parameters	Description/best practice
MaxNotifications (best practice)	to 1 up to 100 (Update)
Response	
The format depends on the type of notification ( update)	1 up to 100 notifications on Update
Message 404 : Not Found	No notifications availble, calls were already made
WARNING! Availabilty of the notifications	4 days
Erreur or timeout	Decrease the number of notifications

#### **Exemple on UPDATE**



### monitoring process - Adding DUNS to monitoring.

#### Add duns to monitoring

Documentation:

https://directplus.documentation.dnb.com/openAPI.html?apiID=monAddSubjectsToRegistrationhttps://directplus.documentation.dnb/openAPI.html?apiID=monAddSingleSubjectToRegistrationhttps://directplus.documentation.dnb/openAPI.html?apiID=monAddSingleSubjectToRegistrationhttps://directplus.documentation.dnb/openAPI.html?apiID=monAddSingleSubjectsToRegistrationhttps://directplus.documentation.dnb/openAPI.html?apiID=monAddSingleSubjectsToRegistrationhttps://directplus.documentation.dnb/openAPI.html?apiID=monAddSingleSubjectsToRegistrationhttps://directplus.documentation.dnb/openAPI.html?apiID=monAddSingleSubjectsToRegistrationhttps://directplus.documentation.dnb/openAPI.html?apiID=monAddSingleSubjectsToRegistrationhttps://directplus.documentation.dnb/openAPI.html?apiID=monAddSingleSubjectsToRegistrationhttps://directplus.documentation.dnb/openAPI.html?apiID=monAddSingleSubjectsToRegistrationhttps://directplus.documentati

subject=duns



Add 1 duns monitoring – call API (HTTP verb = POST):

https://plus.dnb.com/v1/monitoring/registrations/Registration\_reference/subjects/{subjectID}



- Either
  - Have a list of duns
  - Plan a batch with a recursive call for individual addition and activate monitoring.





#### monitoring process - deleting DUNS to monitoring.

**Objectif**: Supprimer un duns unitairement dans le monitoring

Documentation complète :

https://directplus.documentation.dnb.com/openAPI.html?apiID=monRemoveSingleSubjectFromRegistration

subject=duns







Plan a batch with a recursive call.



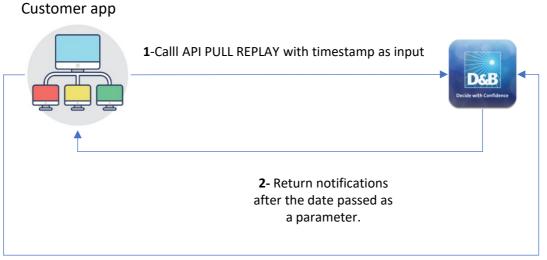


### **Pull Notifications : Replay**



Allows for replaying previously extracted notifications for a subscription.

The notifications that have been extracted are available to be replayed via the replay API for 14 days.



**3-** Reminder: PULL API call in a loop with the timestamp from the previous response until all notifications have been retrieved.



### Monitoring process – call Replay

**Objective**: To retrieve the list of notifications in Pull mode (replay). **UPDATE** 

Complete Documentation:

https://directplus.documentation.dnb.com/openAPI.html?apiID=monRegistrationPullAPIReplay
The Pull API must be executed within 4 days; after that, the call can be made in Replay mode for

14 days.

Registration Name

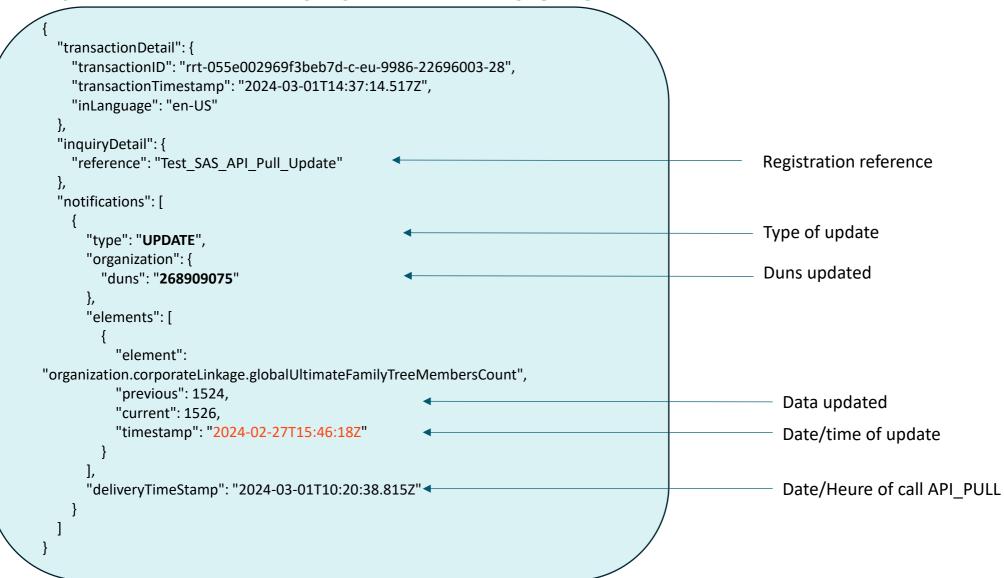
https://plus.dnb.com/v1/monitoring/registrations/{reference}/notifications/replay

Information	Description
Registration created API_PULL (deliveryTrigger)	API_PULL
Availbilty of notifications	4 days
Mode <b>UPDATE</b>	1175 notifications
MaxNotifications	10

#### Monitoring process— call Pull API - Limitations

Information	Description	
Registration created API_PULL (deliveryTrigger)	API_PULL	
Availbility of the notifications	4 days	
Mode <b>UPDATE</b>	1175 notifications	
Mode Replay Pull – input parameter replayStartTimestamp	during 14 days	Pull_notifications Exam
Max of duns in the process	300 000	https://plus.dnb.com/v1/monitoring/registrations/Test_SAS_API_Pull_Update/notifications/replay?re.  prization • Headers (9) Body Pre-request Script Tests Settings
	✓ replayStartTime	2024-03-01T10:07:58.881Z
		Value Description  Headers (20) Test Results
	17 18 19 20 21 22 23 24 25 }	{     "element": "organization.corporateLinkage.globalUltimateFamilyTreeMembersCou     "previous": 1524,     "current": 1526,     "timestamp": "2024-02-27T15:46:18Z" } ],     "deliveryTimeStamp": "2024-03-01T10:20:38.815Z"

#### Exemple of UPDATE with replayStartTimestamp (1/2)



#### Exemple of UPDATE with replayStartTimestamp (2/2)







Le timestamp on which we need to loop until all notifications are exhausted

```
"dnbCode": 3809
7245
7246
                       "multiLingualSearchNames": [],
7247
                       "imperialCalendarStartYear": null,
7248
7249
                       "businessTrustIndex": {},
7250
                       "securitiesReportID": null,
7251
                       "investigationDate": null,
7252
                       "tsrReportDate": null
7253
                  deliveryTimeStamp": "2023-10-09T13:16:42.525Z"
7255
7256
```

## Pull Notifications - Documentation : Replay



<u>D&B Direct+ Documentation | API Details (dnb.com)</u>

Endpoint	https://plus.dnb.com/v1/monitoring/registrations/{reference}/notifications/replay
Inputs	Reference A string used to identify the record. The reference must be unique for each subscriber.
	maxNotifications Requests the extraction of a certain number of notifications, if applicable, up to the specified value. If maxNotifications is not specified, one notification will be returned (if available). If fewer notifications are available than the value of maxNotifications, all available notifications will be returned. The Pull API may return a large number of small notifications (incomplete product) or a smaller number of large notifications. When an error or timeout occurs during the extraction of notifications, it is recommended to reduce the maximum number of notifications to be extracted.
	replayStartTimestamp A valid ISO-8601 string in the format "yyyy-MM-dd'T'hh:mm:ss'Z'". The replay API will return the first notification after the timestamp indicated by this parameter, up to the maxNotifications number if available.
outputs	JSON response primarily consisting of a notification array, where each element includes:  • The notification type: FULL_PRODUCT, UPDATE  • Organisation object, which includes:
	<ul> <li>duns</li> <li>Element object consisting of the data that has changed in the D&amp;B databases</li> </ul>

# 3 – Monitoring process, other APIs

# Monitoring process: Liste of APIs Monitoring Documentation de toutes les APIs de monitoring : https://directplus.documentation.dnb.com/html/pages/MonitoringAPIs.html

Fonctionnality	API	
	Add/supress duns	
Add duns to monitoring	https://plus.dnb.com/v1/monitoring/registrations/{RegistrationID}/subjects/{subjectID}/HTTP verb: POST	
Delete duns from monitoring	https://plus.dnb.com/v1/monitoring/registrations/{RegistrationID}/subjects/{sujectID}/ HTTP verb : DELETE	
API call Pull mode	https://plus.dnb.com/v1/monitoring/registrations/export/{RegistrationID}/notifications	
	other APIS	
Activate notifications (once seed is processed)	https://plus.dnb.com/v1/monitoring/registrations/{RegistrationID}/subjects HTTP verb: DELETE	
Export liste of duns under montoring	https://plus.dnb.com/v1/monitoring/registrations/export/{RegistrationID}/subjects	
Liste of registration on an account (850xxxx)	https://plus.dnb.com/v1/monitoring/registrations HTTP verb: GET	
Details of registrations	https://plus.dnb.com/v1/monitoring/registrations/{RegistrationID} HTTP verb: GET	
Check duns in registration	https://plus.dnb.com/v1/monitoring/registrations/RegistrationID}/dun HTTP verb: GET	s/{ <mark>subjectID}</mark>

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# 4 – Notifications management

## Notification management 1/2

Type of Notification	Content	UPDATE
DELETE	Duns was deleted	X
EXIT	UN DUNS is not under monitoring	Х
REVIEWED	Duns is under monitoring – notification will be sent later	Х
TRANSFER	Duns has been transfered to another duns	Х
UNDELETE	Duns was undeleted	Х
UNDER_REVIEW	Duns is under process. No notifications will be sent undet this status.	Х
UPDATE	Update has been sent	X
SEED	When a DUNS is added to monitoring: UPDATE + FULL_PRODUCT A SEED notification is sent when a DUNS has been updated: FULL_PRODUCT.	Х

### Notification management 1/2

#### **Activities:**

Activities	Notification Types for LOD Registrations	Explanations
	UPDATE or SEED	All pending notifications for the registered DUNS number before it is deleted will be sent.
Duns was deleted	DELETE	However, once the DUNS number has the "deleted" status, no further update notifications will be sent. UPDATE or SEED depends on the "notificationType" parameter of the Portfolio.
Duna is not deleted on more	UNDELETE	For the universe registration, a SEED record is included only if the Registration has Seed File = True.
Duns is not deleted anymore	SEED	For the LOD registration, a SEED record is included if Registration for Seed File = True OR the notificationType is FULL_PRODUCT
Data changes for a DUNS may include: New content, deleted content, and updated content.	UPDATE	UPDATE depends on input Registration notificationType.
DUNS-A is transferred to DUNS-B; DUNS-A was in the portfolio. DUNS-B is no longer.	(DUNS-A) TRANSFER	Modifiez l'enregistrement pour supprimer DUNS-A et ajouter DUNS-B.
DUNS-A is transferred to DUNS-B; DUNS-B was in the portfolio; DUNS-A is no longer.	"no notifications	
DUNS is under review	UNDER_REVIEW	
The DUNS revision is finalized.	REVIEWED	SEED is included only if the registration includes the SEED request.
DUNS is removed from monitoring	REMOVED	
DUNS is under review and transfered	TRANSFER	



