# The Security Landscape & Controlling Computers

# Today's Plan

- The Security Landscape (Elementary Information Security, Chapter 2)
- Controlling a Computer
- Programs and Processes
- Buffer Overflow and the Morris Worms
- Access Control Strategies
- Keeping Processes Separate
- Lab 2: Learning Shell Scripting in Linux



# The Security Landscape



# The Security Landscape

• From security in a personal computer to problems in networks.

- Trade-off between security and benefits of ownership.
- Security choices fall into three categories:
  - Rule-based decisions
  - Relativistic decisions
  - Rational decisions









# The Security Process

#### • Six steps:

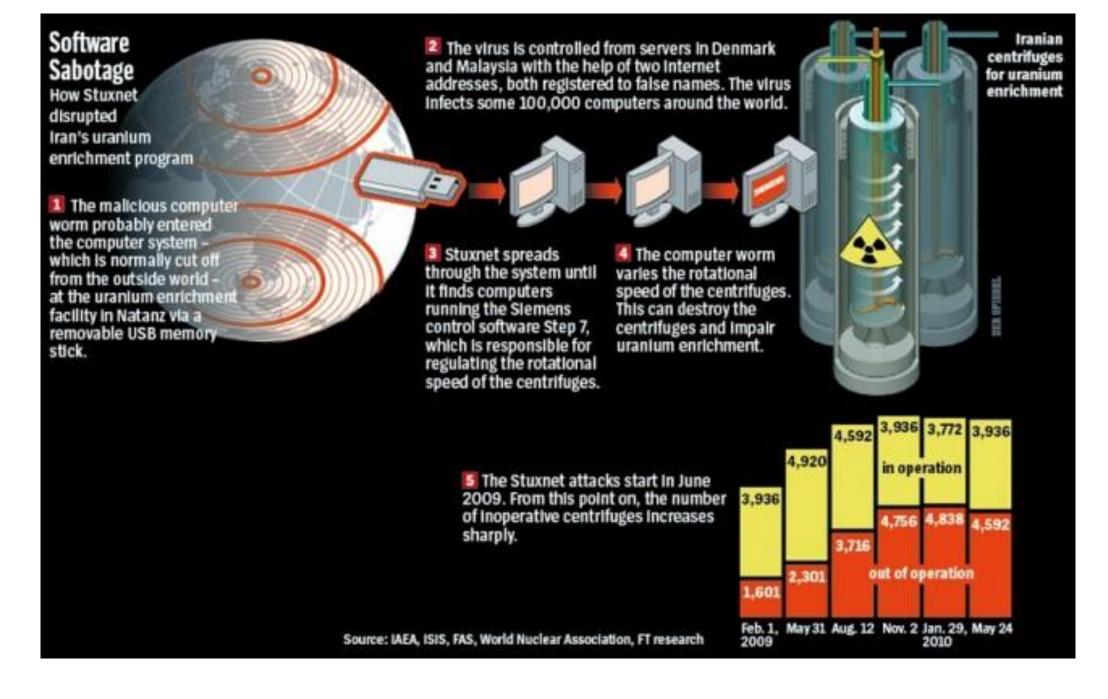
- 1. Identify your assets.
- 2. Analyse the risk of attack.
- 3. Establish your security policy.
- 4. Implement your defences.
- 5. Monitor your defences.
- 6. Recover from attacks.

#### Features shared:

- Planning
  Trade-off analysis
  Verification
  Iteration

  Early stages

  Later stages
- Moreover, it ensures that we have systematically reviewed the risks.

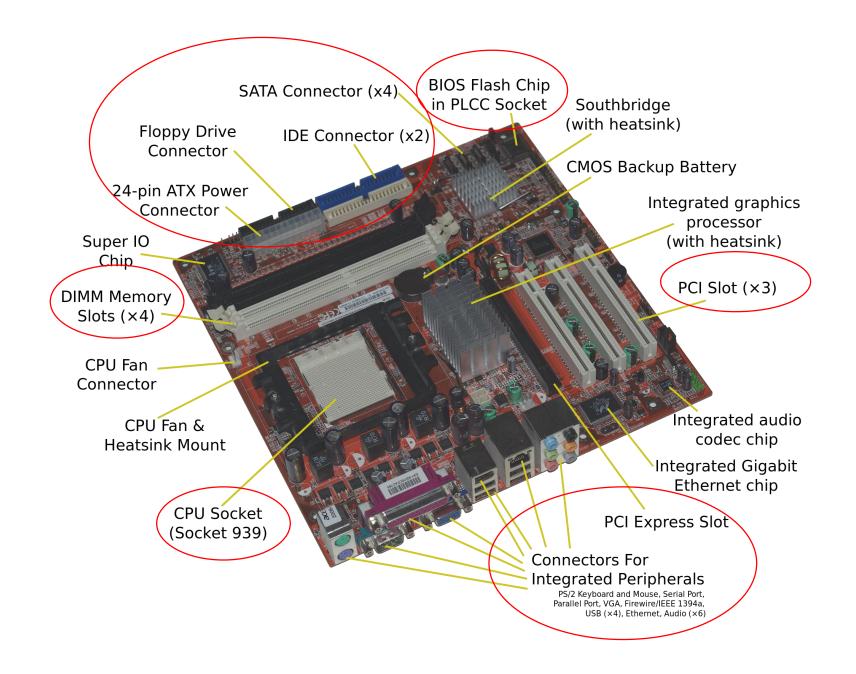


# Controlling a Computer



# Motherboard

- 1. CPU
- 2. RAM
- 3. BIOS
- 4. I/O Connectors



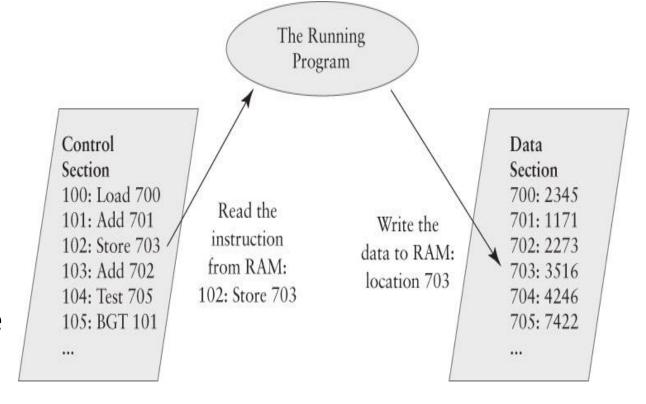
# Program Execution

 A program counter (PC) in the CPU keeps track of where a program's next instruction resides.

- To execute a program, the CPU:
  - 1. Retrieves the instruction from the RAM.
  - 2. Performs it.
  - 3. Updates PC to the point of the next instruction.

# Program Execution

- RAM is divided into control and data sections.
- Access errors are due to programming errors or security issues.
- Each section is one byte (enough for a keyboard stroke but not for a command).
- Instruction must allocate enough space for address.

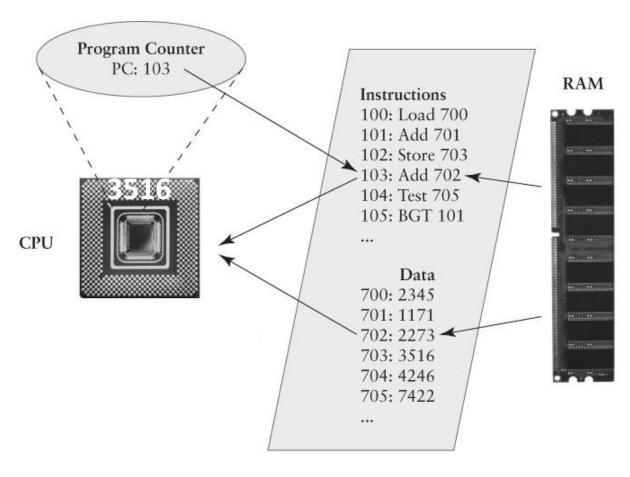


Stacks and buffers also help.

# Program Execution

After running instructions 100 (load 2345), 101 (2345+1171=3516) and 102 (store 3516 in data section 703), the state of a

program is the following:



What happens next?

# Programs and Processes

# Operative Systems and Shells



• Typically a user wants to run more than one program at a time.

 The OS is in charge of interpreting the inputs (i.e. mouse clicks, keyboard strokes) and assigning them to different programs.

- Moreover, an OS such as Windows or Linux count with a shell (i.e. MS-DOS).
  - Meaning of MS-DOS?

The shell has its own commands, which are executed directly by the OS.

# Programs and Processes

- A program is a group of instructions.
- A process is a running program.
  - PC is, or can be, changing between processes.
  - Each process has some RAM with instructions and data.
- Windows example:
  - Run two command shells.
  - One program, two processes.
  - Looking at processes with the Task Manager (in MacOS/Linux, \$ps).

# Switching processes

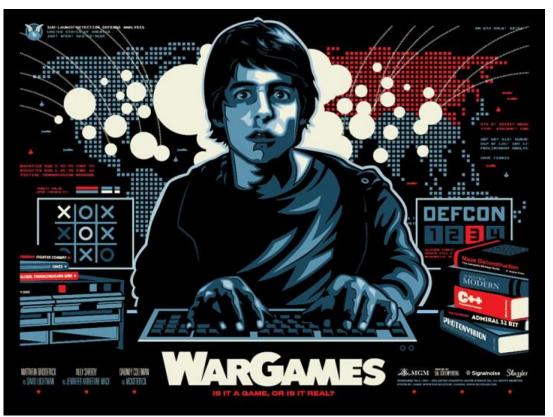
- The "dispatcher" procedure in the OS switches between running processes.
- Stops (pauses) one process and starts another:
  - 1. Save the PC for the stopped process.
  - 2. Save other CPU data from the stopped process.
  - 3. Locate the "saved state" for the one to start.
  - 4. Load up the saved CPU data for the process.
  - 5. Load the PC with the starting process' PC value.
- Parallelism illusion.

# Buffer Overflows and the Morris Worm

## Backdoors

 Cleverly designed messages that crash a software due to flaws in the network.

- Provide a connection by which an attacker can take control of the computer.
  - Simplest case: Control of the command shell.
- 1988: Robert T. Morris wrote a program that could replicate itself across computers connected to the internet (60'000 computers) by exploiting the *finger* service (Unix).





Mountain View, California



# The Finger Protocol

- Purpose: Report status of individual computer users.
- Example: By typing finger jsl@bu.edu, the command starts a program that contacts the finger server bu.edu and asks about user jsl.

• Server responds if user is currently logged in, when last logged in, address, phone no., etc.

1020-1120: 100byte **buffer** to store the user ID.

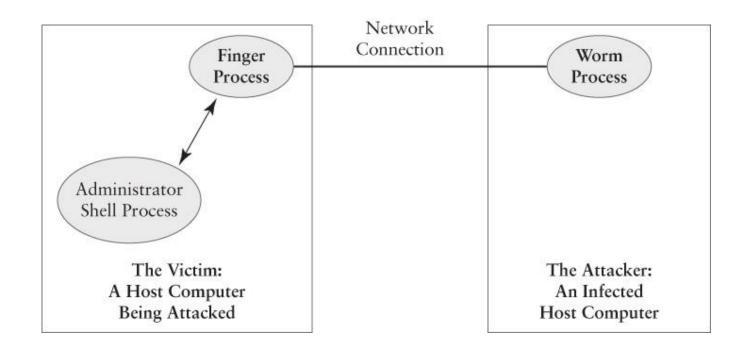
Finger didn't check the size in advance

"finger" Data Section
1000: return address to Network
1010: some finger variables
1020: buffer for user ID
1120: more finger variables
1180: return address to finger()
1200: some network "read" variables
1260: a network "read" buffer
1400: unused space
1450: unused space

```
🖥 Telnet - unixs
Connect Edit Terminal Help
unixs2 $ finger novacky
Login name: cg251251
                                        In real life: George Novacky
Directory: /afs/pitt.edu/usr26/cg251251 Shell: /bin/bash
Address mail to: cq251251+@pitt.edu
Affiliation: Pittsburgh Campus, University of Pittsburgh
Account used on Fri Feb 5 11:38 (4 days 0 hours ago).
Last loqin Fri Feb 5 11:38 on 168 from novacky-pc.cs.piï~·
2 new messages; last one arrived Tue Feb 9 11:55 (16 minutes ago).
No Plan.
Loqin name: novacky
                        (messages off) In real life: George Novacky
Directory: /afs/pitt.edu/usr26/novacky Shell: /bin/sh
Address mail to: novacky+@pitt.edu
Affiliation: Pittsburgh Campus, University of Pittsburgh
On since Feb 9 12:09:35 on pts/163 from novacky-pc.cs.pitt.edu
19 seconds Idle Time
7 new messages; last one arrived Mon Feb 8 20:12 (15 hours ago).
No Plan.
unixs2 $
```

# Finger (Stack) Overflow

• If the sender typed to many letters, the program overflowed the buffer.



#### Normal

#### "finger" Data Section

1000: return address to Network

1010: some finger variables

1020: buffer for user ID

1120: more finger variables

1180: return address to finger()

1200: some network "read" variables

1260: a network "read" buffer

1400: unused space 1450: unused space

#### **Malicious**

#### "finger" Data Section

1000 return address to network

1010 some finger variables

1020 jsl@bu.eduXXXXXXXXXX

1120 XXXXXXXXXXXXXXXXX

1180 1260

1200 XXXXXXXXXXXXXXXXX

1260 [machine instructions that]

1400 ["take over" the finger process]

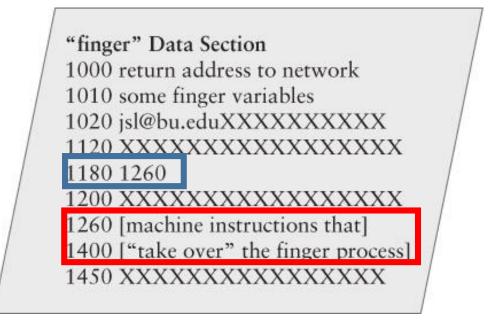
1450 XXXXXXXXXXXXXXXX

## Overflow data content

- Understand how the finger service uses RAM to save PCs.
- The worm has two essential components:
  - 1. Sequence of computer instructions (shellcode).
  - 2. A storage location with the return address for the network *read* function.

# "finger" Data Section 1000: return address to Network 1010: some finger variables 1020: buffer for user ID 1120: more finger variables 1180: return address to finger() 1200: some network "read" variables 1260: a network "read" buffer 1400: unused space 1450: unused space

```
Commands like
"cmd" on
WINGOWS 40
finishes it tries
thsatherteans.
caller by using
takeadd coss
atereding A680,
Eothbliter
overflow
rewrote that to
1260 (malicious
code).
```



# Why this worked?

- CPU could not distinguish between instructions and data in the RAM.
  - Otherwise it wouldn't execute the malicious shellcode instructions.
  - Microsoft has a data execution prevention (DEP) feature to avoid this.
    - It's not default, applications have to specify it.
- The finger process ran with root privileges.
  - You could downgrade it, but it was "easier" this way (no trade-off analysis!).
- Most people used C, which doesn't provide boundary checking.
  - Java automatically checks, but people still use C.
  - Modern C libraries allow buffer overflow check, but they are rarely implemented.

### The Worm

Released in October 1988.

- Promptly infected 10% of Internet computers:
  - The worm was designed to infect each computer once.
  - This restricting code did not work.
  - Each computer was infected hundreds of times!
  - Infected computers became unusable.



Spread US-wide between 9pm and 11pm.

# Fighting the Worm

- Telephone lines were not affected.
  - Analysts shared information by phone.
  - Many affected were meeting at Berkeley University.
- As computers were cleaned, they shared status and defensive data via email:
  - A 'clean' computer had to be hardened against the worm or it would be infected all over again.

## Aftermath

- The worm incident helped create the Computer Emergency Response Team (CERT).
  - First US-wide, multi-organization computer security team.
  - Track and report problems.
- Today, reports are tracked by the Common Vulnerability Enumeration (CVE).
- Numerous public and private security organizations, like the "Internet Storm Center".
  - Watch internet traffic and look for disruptions.

# Access Control Strategies

For processes

# Type 1: Islands

• Isolation and mediation.

• All processes begin in their own island.

• Done especially on potentially hostile processes.



# Type 2: Vaults

 Often OS provides access for processes (including "islanders") to computer resources.

Each request is checked by the OS.

 Access to RAM is of particular importance.

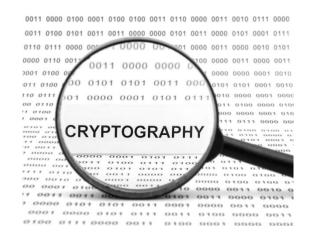


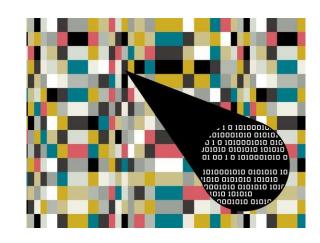
# Type 3: Puzzles

Cryptography

Steganography

- Security through obscurity (STO):
  - Hiding info (for good or bad purposes).
- Cripto becomes STO when easy to hack!
- Steg becomes STO when easy to look for!



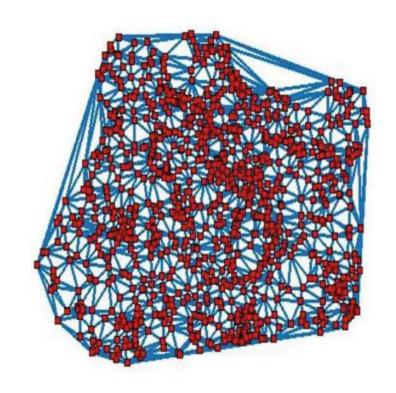




Example of STO: Instead of addressing a security issue, threatening to sue the person that found it.

# Type 4: Patterns

- Very common but unreliable.
- A computer antivirus recognises malware through comparison.
- Biometrics compare patterns.
  - Main problem: balance between false positive and false negative rate.
- Not effective against new threats.



# Principle 1: Open Design

Opposite of STO.

- Open the system for third-party analysis to help ensure its effectiveness:
  - "More eyes make bugs shallow" Eric Raymond.
- Kerckhoff's Principle and crypto-design:
  - The crypto system can be well-known, but NOT the key used!
  - "The enemy knows the system" Claude Shannon.

# Principle 2: Chain of Control

We must never run programs that violate or bypass our security policy. To avoid this, we:

- 1. Start the computer using a BIOS that maintains our security policy.
- 2. If the software we start (i.e. the OS) can start other software, then the other software either
  - Complies with the security policy, <u>OR</u>
  - Is constrained from violating the policy via access restrictions or other mechanisms.

# Subverting the Chain of Control

- At the BIOS, attacker may:
  - "Boot" a different OS from a CD-ROM or a USB drive.
    - The new OS doesn't enforce access restrictions.
- Inside the OS, attacker may:
  - Install a privileged (administrative) program that can bypass access restrictions.
  - Trick an authorized user into leaking sensitive files.

- Solution: Password protect BIOS user interface.
  - Worth it?

# Keeping Processes Separate

# Keeping Processes Separate

- Operator errors and software bugs also pose threats to the computer.
- Relies on hardware and software.
- Hardware by providing special features to the CPU:
  - 1. Two <u>modes</u> to distinguish between user and special (kernel) applications.
  - 2. RAM restriction.
- Software by including features in the OS:
  - 1. User identities
  - 2. <u>Program Dispatcher</u>
  - 3. Memory Manager
  - 4. RAM Protection
  - 5. Window-oriented interface



In a 90's OS, a damaged Word file could also damage an Excel spreadsheet. This was largely due to programs getting larger and occupying RAM registers which originally didn't belong to them.

# Hardware Separation using Program Modes

- Kernel or Supervisor Mode
  - For highly privileged operating system programs with full CPU access.
  - Allows full access to RAM.
  - Dangerous! Used as rarely as possible.
- User Mode
  - For most programs and all applications.
  - CPU blocks any attempt to use kernel mode instructions.

# Hardware Separation using RAM Restriction

• Each process operates in its own RAM island implemented through a page tabler that allocates RAM (a table per process).

 Memory error when CPU finds a RAM register that doesn't match the one assigned to the process.

 Page tabler also specifies if the process is allowed to read/write or only read in a specific RAM register (CPU can read/write any register in kernel mode).

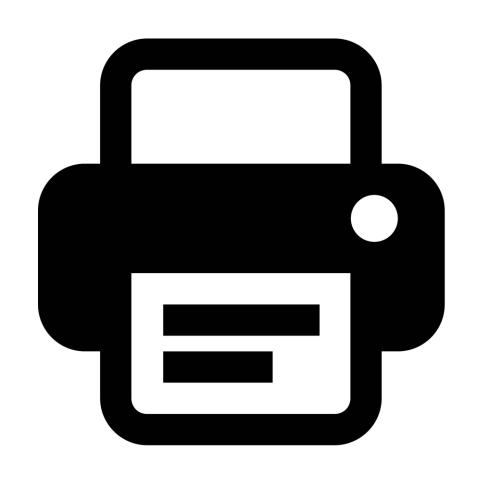
# Software Separation through User Identities

OS provides the vault for each process.

Users are assigned a user ID.

• Each user ID has specific resources (i.e. printer).

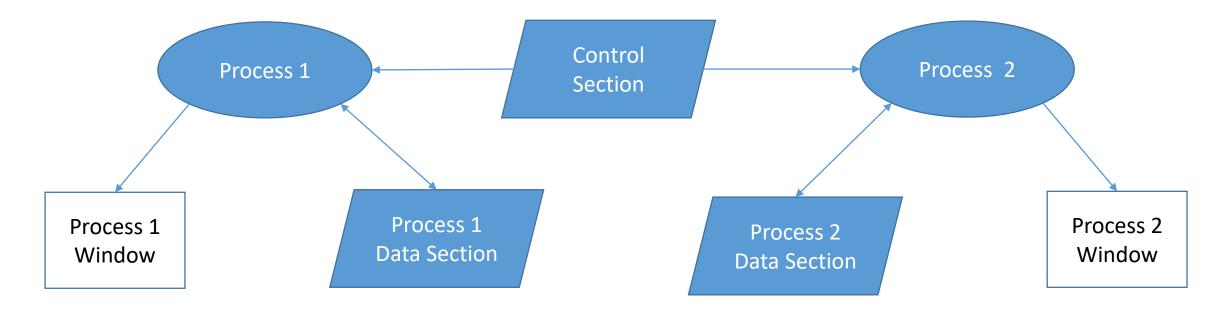
• OS checks the permissions before granting access.



# Any Exceptions?

- Memory saving: Two processes running the same program.
- Networking software: Several processes pass network data using the same RAM buffer.
- Sharing data between processes (data section only).
- If one process changes the control section while the other is running, a problem can occur.
- Solution: OS restricts access to the control section. This is known as a **read only** access restriction.
- Access rights are best represented through an Access (Lampson's) Matrix.

# Example 1

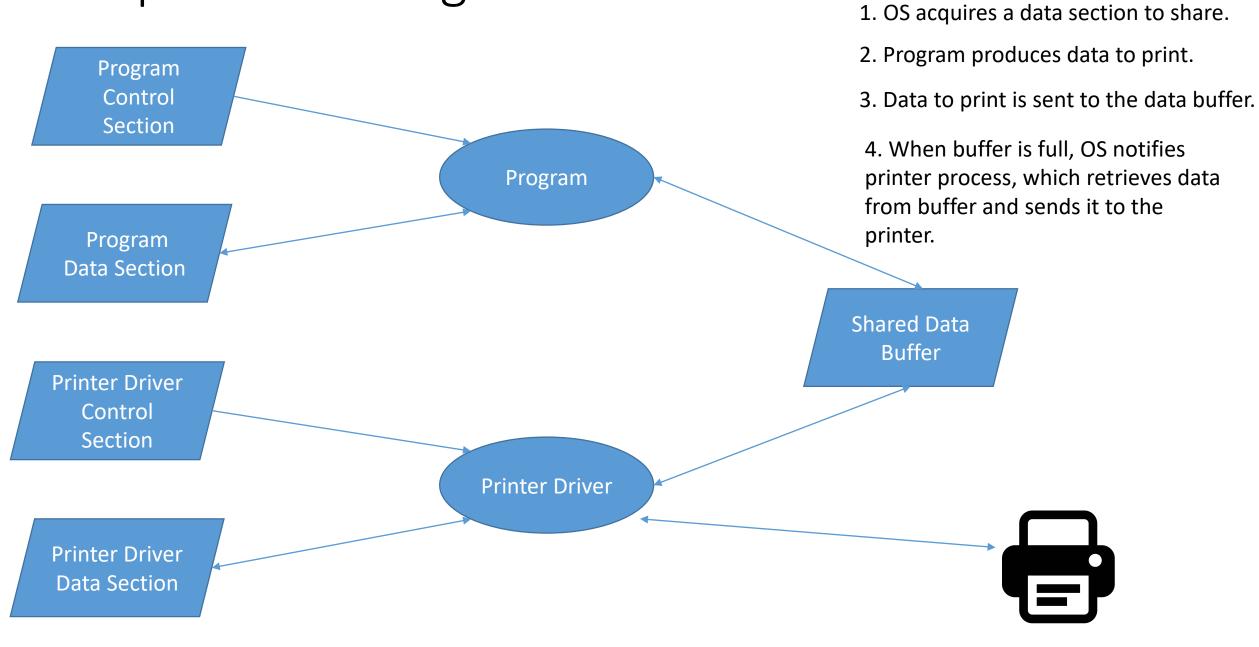


Control/Data Section	Process 1	Process 2	os
Control Section	R-	R-	RW
Process 1 Data Section	RW		RW
Process 2 Data Section		RW	RW

# **Sharing Data**

- How to allow two processes to share data stored in RAM?
  - Normally processes are isolated from each other.
  - This prevents one process from damaging the other one.
- OS provides a separate data section:
  - Processes still have exclusive access to own data.
  - All shared data resides in this separate section.
    - Both processes have RW access to the shared section.

# Example 2: Sending Data to Pinter



# Access Matrix Example 2

Control/Data Section	Program	Printer Driver	OS
<b>Program Control Section</b>	R-		RW
Program Data Section	RW		RW
<b>Driver Control Section</b>		R-	RW
Driver Data Section		RW	RW
Shared Data Buffer	RW	RW	RW

- Driver is only granted the access it really needs.
- Blue screen: Windows finds a fatal error and displays text mode and prints CPU and RAM contents.
- Many of these problems result due to faulty device drivers (people who write drivers rarely know OS rules).

# "Lab" 2: Learning Shell Scripting in Linux

- Go to <u>linuxcommand.org</u>.
- Go through section Learning the Shell.
  - To test the commands, you can use your VM!
- Further information and practice can be found on "The Linux Command Line" book (PDF is on Moodle).

# Lab 3: Writing Shell Scripts

#### **ADDITIONAL PRACTICE**

- Writing Shell Scripts in <u>linuxcommand.org</u>.
- "The Linux Command Line" book (PDF is on Moodle).