

Framework for Integrated Management Systems

PRAXIOM RESEARCH GROUP LIMITED

PLAIN ENGLISH FRAMEWORK FOR INTEGRATED MANAGEMENT SYSTEMS

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PLAIN ENGLISH FRAMEWORK FOR INTEGRATED MANAGEMENT SYSTEMS

I. INTRODUCTION

INTRODUCTION TO INTEGRATED MANAGEMENT SYSTEMS

Almost all management standards expect organizations to establish management systems. These include at least the following:

- ISO 9001 Quality Management Standard
- ISO 14001 Environmental Management Standard
- ISO 45001 Occupational Health and Safety Standard
- ISO 22301 Business Continuity Management Standard
- ISO 27001 Information Security Management Standard
- ISO 13485 Quality Management Standard for Medical Devices
- IATF 16949 Quality Management Standard for Automotive Sector
- AS9100 Quality Management Standard for Aerospace and Defense

As a result, organizations have been forced to implement multiple systems that usually overlap and often contradict one another. This has created much confusion and a lot of inefficiency. Because of this, industry participants have been trying to find a way to create a single system that would allow organizations to accommodate all current and future management system standards. Even ISO has recognized that this is an issue that should be addressed. That's why they developed *Annex SL: Harmonized approach for management system standards*. Annex SL establishes "identical clause numbers with the same sequence, clause titles, text, common terms and core definitions" for all management system standards.

While Annex SL does make the problem a bit easier to solve, it doesn't go far enough. It doesn't tell us exactly what an *Integrated Management System* is and what it looks like. That's where we come in. But before we introduce our approach, we need to clarify a few things.

For us, a *Management System (MS)* is a network of interrelated and interacting elements that organizations use to carry out activities and continuously improve. Management systems facilitate improvement because they are iterative: they repeat themselves. Improvement is possible because all aspects of the system are continuously measured, monitored, audited, analyzed, and reviewed. That's how organizations improve and that's why management systems are both popular and powerful.

Management system *elements* include policies, procedures, programs, processes, practices, projects, plans, objectives, rules, roles, responsibilities, relationships, contracts, agreements, documents, records, methods, techniques, technologies, tools, equipment, as well as all the resources that support these elements.

Integrated Management Systems are generic *Management Systems* that accommodate all current and future management system standards and allow organizations to organize their activities in accordance with all of these standards.

For more information, see <https://www.iso.org/home.html>

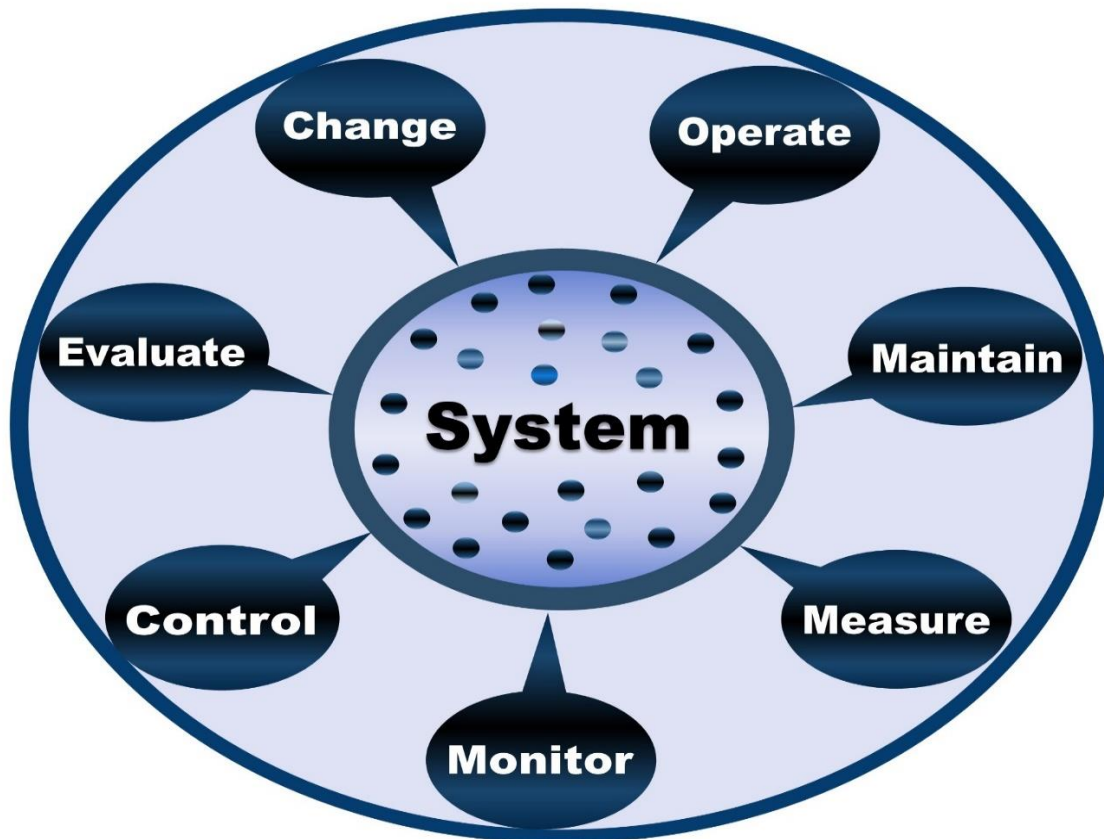
See: [Annex SL Appendix 2.pdf](#)
Annex SL is now called Annex L.

This means that even if your *Management System* is imperfect and incomplete, it will inevitably improve over time.

When you look at the *elements* that make up a *Management System*, you'll notice many familiar items. That's because most mature organization's already have most of these elements. This should make it easier to organize your activities into a single *Integrated Management System*.

I. INTRODUCTION

Overview of Framework for Integrated Management Systems



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The "callout" images around the edge of the *System* represent the seven management processes that make up every Integrated Management System. They are carried out more-or-less simultaneously and continuously.

The dots in the center of the *System* represent the elements that make up an IMS. These elements include things like policies, procedures, programs, processes, practices, projects, plans, objectives, rules, roles, responsibilities, relationships, contracts, agreements, documents, records, methods, techniques, technologies, tools, equipment, as well as all the resources that support these elements.

We identified the processes and elements that make up an *Integrated Management System (IMS)* by looking for all of the activities and outcomes that are common to all management systems.

PLAIN ENGLISH FRAMEWORK FOR INTEGRATED MANAGEMENT SYSTEMS

I. INTRODUCTION

OUTLINE OF PLAIN ENGLISH FRAMEWORK

1. OPERATIONS MANAGEMENT PROCESS	1.1 Provide resources to facilitate system operations 1.2 Ask system owners to manage system operations 1.3 Expect personnel to carry out system operations
2. MAINTENANCE MANAGEMENT PROCESS	2.1 Provide the resources needed to maintain system 2.2 Use authorized methods to maintain your system
3. MEASUREMENT MANAGEMENT PROCESS	3.1 Plan how you're going to measure your system 3.2 Qualify the resources needed to measure system 3.3 Provide the resources needed to measure system 3.4 Use authorized methods to measure your system 3.5 Control the resources needed to measure system
4. MONITORING MANAGEMENT PROCESS	4.1 Plan how you're going to monitor your system 4.2 Qualify the resources needed to monitor system 4.3 Provide the resources needed to monitor system 4.4 Use authorized methods to monitor your system 4.5 Control the resources needed to monitor system
5. CONTROL MANAGEMENT PROCESS	5.1 Plan how you're going to control system 5.2 Develop ways of controlling your system 5.3 Provide resources needed to control system 5.4 Use authorized methods to control system
6. EVALUATION MANAGEMENT PROCESS	6.1 Plan how you're going to evaluate system 6.2 Provide resources needed to evaluate system 6.3 Use authorized methods to evaluate system 6.4 Record the results of system evaluations
7. CHANGE MANAGEMENT PROCESS	7.1 Establish change management methods 7.2 Generate opportunities to change system 7.3 Plan changes to your management system 7.4 Use approved methods to change system 7.5 Review and evaluate changes to system

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II. OVERVIEW OF FRAMEWORK

FRAMEWORK FOR INTEGRATED MANAGEMENT SYSTEMS

1. OPERATIONS MANAGEMENT PROCESS

- 1.1 Provide resources to facilitate system operations
 - 1.1.1 Provide the expertise needed to operate your system
 - 1.1.2 Provide the technology needed to operate your system
 - 1.1.3 Provide the infrastructure needed to operate your system
- 1.2 Ask system owners to manage system operations
 - 1.2.1 Expect system managers to address risks and opportunities
 - 1.2.2 Expect system managers to implement policies and procedures
 - 1.2.3 Expect system managers to specify output requirements and capabilities
 - 1.2.4 Expect system managers to communicate with their system customers
 - 1.2.5 Expect system managers to evaluate and select their external providers
 - 1.2.6 Expect system managers to supervise and control all system activities
 - 1.2.7 Expect system managers to measure conformance and performance
 - 1.2.8 Expect system managers to meet expectations and requirements
 - 1.2.9 Expect system managers to be accountable for their system
- 1.3 Expect personnel to carry out system operations
 - 1.3.1 Expect personnel to focus on system customers
 - 1.3.2 Expect personnel to handle risks and opportunities
 - 1.3.3 Expect personnel to implement policies and procedures
 - 1.3.4 Expect personnel to comply with all relevant requirements
 - 1.3.5 Expect personnel to take appropriate action when necessary
 - 1.3.6 Expect personnel to control system documents and records

2. MAINTENANCE MANAGEMENT PROCESS

- 2.1 Provide the resources needed to maintain system
 - 2.1.1 Provide the expertise needed to maintain your system
 - 2.1.2 Provide the technology needed to maintain your system
- 2.2 Use authorized methods to maintain your system
 - 2.2.1 Use authorized methods to maintain your documents
 - 2.2.2 Use authorized methods to maintain your records
 - 2.2.3 Use authorized methods to maintain your property
 - 2.2.4 Use authorized methods to maintain your procedures
 - 2.2.5 Use authorized methods to maintain your competence
 - 2.2.6 Use authorized methods to maintain your technologies
 - 2.2.7 Use authorized methods to maintain your infrastructure
 - 2.2.8 Use authorized methods to maintain your communications

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3. MEASUREMENT MANAGEMENT PROCESS	<ul style="list-style-type: none">3.1 Plan how you're going to measure your system<ul style="list-style-type: none">3.1.1 Figure out what needs to be measured3.1.2 Figure out how measurements will be done3.1.3 Figure out who will perform measurement tasks3.2 Qualify the resources needed to measure system<ul style="list-style-type: none">3.2.1 Make sure that resources can measure your system3.2.2 Make sure that resources are validated before use3.3 Provide the resources needed to measure system<ul style="list-style-type: none">3.3.1 Provide the expertise needed to measure your system3.3.2 Provide the technology needed to measure your system3.3.3 Provide the infrastructure needed to measure your system3.4 Use authorized methods to measure your system<ul style="list-style-type: none">3.4.1 Use authorized methods to measure system elements3.4.2 Use authorized methods to measure system participants3.5 Control the resources needed to measure system<ul style="list-style-type: none">3.5.1 Control the documents needed to measure your system3.5.2 Control the technology needed to measure your system3.5.3 Control the records needed to measure your system
4. MONITORING MANAGEMENT PROCESS	<ul style="list-style-type: none">4.1 Plan how you're going to monitor your system<ul style="list-style-type: none">4.1.1 Figure out what needs to be monitored4.1.2 Figure out how monitoring will be done4.1.3 Figure out who will perform monitoring tasks4.2 Qualify the resources needed to monitor system<ul style="list-style-type: none">4.2.1 Make sure that resources can monitor your system4.2.2 Make sure that resources are validated before use4.3 Provide the resources needed to monitor system<ul style="list-style-type: none">4.3.1 Provide the expertise needed to monitor your system4.3.2 Provide the technology needed to monitor your system4.3.3 Provide the infrastructure needed to monitor your system4.4 Use authorized methods to monitor your system<ul style="list-style-type: none">4.4.1 Use authorized methods to monitor system activities4.4.2 Use authorized methods to monitor system outputs4.4.3 Use authorized methods to monitor system inputs4.4.4 Use authorized methods to monitor system documents4.4.5 Use authorized methods to monitor system records4.4.6 Use authorized methods to monitor system property4.4.7 Use authorized methods to monitor system participants4.4.8 Use authorized methods to monitor system technologies4.4.9 Use authorized methods to monitor system environment4.4.10 Use authorized methods to monitor system infrastructure4.5 Control the resources needed to monitor system<ul style="list-style-type: none">4.5.1 Control the technologies needed to monitor system4.5.2 Control the records needed to monitor system

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5. CONTROL MANAGEMENT PROCESS	<ul style="list-style-type: none">5.1 Plan how you're going to control system<ul style="list-style-type: none">5.1.1 Consider how to control your system outputs5.1.2 Consider how to control your system inputs5.1.3 Consider how to control your system activities5.1.4 Consider how to control your system providers5.2 Develop ways of controlling your system<ul style="list-style-type: none">5.2.1 Develop ways of controlling system elements5.2.2 Develop ways of controlling system providers5.3 Provide resources needed to control system<ul style="list-style-type: none">5.3.1 Provide human resources needed to control system5.3.2 Provide technical resources needed to control system5.4 Use authorized methods to control system<ul style="list-style-type: none">5.4.1 Use authorized methods to control system inputs5.4.2 Use authorized methods to control system outputs5.4.3 Use authorized methods to control system activities5.4.4 Use authorized methods to control system technology5.4.5 Use authorized methods to control system performance5.4.6 Use authorized methods to control system documentation
6. EVALUATION MANAGEMENT PROCESS	<ul style="list-style-type: none">6.1 Plan how you're going to evaluate system<ul style="list-style-type: none">6.1.1 Plan how you're going to audit your system6.1.2 Plan how you're going to analyze your system6.1.3 Plan how you're going to review your system6.2 Provide resources needed to evaluate system<ul style="list-style-type: none">6.2.1 Provide the people that you need to evaluate your system6.2.2 Provide the knowledge that you need to evaluate your system6.2.3 Provide the technology that you need to evaluate your system6.2.4 Provide the infrastructure that you need to evaluate your system6.3 Use authorized methods to evaluate system<ul style="list-style-type: none">6.3.1 Use authorized methods to audit your system6.3.2 Use authorized methods to analyze your system6.3.3 Use authorized methods to review your system6.4 Record the results of system evaluations<ul style="list-style-type: none">6.4.1 Record the results of management system audits6.4.2 Record the results of management system analyses6.4.3 Record the results of management system reviews

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II. OVERVIEW OF FRAMEWORK

7. CHANGE MANAGEMENT PROCESS

- 7.1 Establish change management methods
 - 7.1.1 Establish methods for correcting system and outputs
 - 7.1.2 Establish methods for improving system and outputs
- 7.2 Generate opportunities to change system
 - 7.2.1 Discover opportunities to change system and outputs
 - 7.2.2 Confirm that system and output changes are needed
 - 7.2.3 Approve opportunities to change system and outputs
- 7.3 Plan changes to your management system
 - 7.3.1 Plan how you're going to correct system and outputs
 - 7.3.2 Plan how you're going to improve system and outputs
- 7.4 Use approved methods to change system
 - 7.4.1 Use approved methods to correct system and outputs
 - 7.4.2 Use approved methods to improve system and outputs
- 7.5 Review and evaluate changes to system
 - 7.5.1 Review and evaluate system and output corrections
 - 7.5.2 Review and evaluate system and output improvements

PLAIN ENGLISH FRAMEWORK FOR INTEGRATED MANAGEMENT SYSTEMS

1. OPERATIONS MANAGEMENT PROCESS

1.1 PROVIDE RESOURCES TO FACILITATE SYSTEM OPERATIONS

1.1.1 PROVIDE THE EXPERTISE NEEDED TO OPERATE YOUR SYSTEM

1	Provide the personnel needed to manage system operations.	DO	DN	NA	
2	Acquire the knowledge that managers need to manage system operations and achieve conformity of outputs.	DO	DN	NA	
3	Consider internal sources of knowledge about managing systems.	DO	DN	NA	
4	Consider external sources of knowledge about managing systems.	DO	DN	NA	
5	Share the knowledge that managers need to manage system operations and achieve conformity of outputs.	DO	DN	NA	
6	Deliver suitable system management training and awareness programmes to system managers.	DO	DN	NA	
7	Provide the personnel needed to operate your system.	DO	DN	NA	
8	Acquire the knowledge that personnel need to operate your system and achieve conformity of outputs.	DO	DN	NA	
9	Consider internal sources of knowledge about system operations.	DO	DN	NA	
10	Consider external sources of knowledge about system operations.	DO	DN	NA	
11	Share the knowledge that personnel need to operate your system and achieve conformity of outputs.	DO	DN	NA	
12	Deliver suitable system training and awareness programmes to support system operations.	DO	DN	NA	

1.1.2 PROVIDE THE TECHNOLOGY NEEDED TO OPERATE YOUR SYSTEM

13	Provide the software needed to operate your integrated management system.	DO	DN	NA	
14	Provide software needed to support operations and achieve conformity of outputs.	DO	DN	NA	
15	Provide the hardware needed to operate your integrated management system.	DO	DN	NA	
16	Provide hardware needed to support operations and achieve conformity of outputs.	DO	DN	NA	

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1. OPERATIONS MANAGEMENT PROCESS

1.1.3 PROVIDE THE INFRASTRUCTURE NEEDED TO OPERATE YOUR SYSTEM

17	Provide the infrastructure needed to support system operations and achieve conformity of outputs.	DO	DN	NA	
18	Provide the physical infrastructure needed to support system operations and achieve conformity of outputs.	DO	DN	NA	
19	Provide the electrical infrastructure needed to support system operations and achieve conformity of outputs.	DO	DN	NA	
20	Provide the transportation infrastructure needed to support system operations and achieve conformity of outputs.	DO	DN	NA	
21	Provide the communications infrastructure needed to support system operations and achieve conformity of outputs.	DO	DN	NA	

1.2 ASK SYSTEM OWNERS TO MANAGE SYSTEM OPERATIONS

1.2.1 EXPECT SYSTEM MANAGERS TO ADDRESS RISKS AND OPPORTUNITIES

22	Expect system managers to identify risks and opportunities.	DO	DN	NA	
23	Expect managers to identify the operational risks that could affect their ability to meet requirements.	DO	DN	NA	
24	Expect managers to identify the operational opportunities that could improve their ability to meet requirements.	DO	DN	NA	
25	Expect system managers to address risks and opportunities.	DO	DN	NA	
26	Expect system managers to manage and control risks.	DO	DN	NA	
27	Expect them to consider all of their risk treatment options.	DO	DN	NA	
28	Expect them to consider avoiding or reducing their risk.	DO	DN	NA	
29	Expect them to consider eliminating the source of their risk.	DO	DN	NA	
30	Expect them to consider retaining the risk or sharing it with others.	DO	DN	NA	
31	Expect them to consider modifying the probabilities or consequences.	DO	DN	NA	

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1. OPERATIONS MANAGEMENT PROCESS

32	Expect system managers to define actions to address risks and opportunities.	DO	DN	NA	
33	Expect them to define actions that they can take to address the risks that could weaken the performance of their system or disrupt or damage operations.	DO	DN	NA	
34	Expect them to consider the potential impact on outputs when they define the actions they plan to take to address system risks.	DO	DN	NA	
35	Expect them to figure out how they're going to implement these actions and how they're going to make them part of their system.	DO	DN	NA	
36	Expect them to figure out how they're going to evaluate the effectiveness of the actions they take to address system risks.	DO	DN	NA	
37	Expect system managers to exploit system improvement opportunities.	DO	DN	NA	
38	Expect managers to define actions to exploit system improvement opportunities.	DO	DN	NA	

1.2.2 EXPECT SYSTEM MANAGERS TO IMPLEMENT POLICIES AND PROCEDURES

39	Expect system managers to implement system policies.	DO	DN	NA	
40	Expect managers to implement business policies.	DO	DN	NA	
41	Expect managers to implement quality policies.	DO	DN	NA	
42	Expect managers to implement safety policies.	DO	DN	NA	
43	Expect managers to implement privacy policies.	DO	DN	NA	
44	Expect managers to implement security policies.	DO	DN	NA	
45	Expect managers to implement continuity policies.	DO	DN	NA	
46	Expect managers to implement environmental policies.	DO	DN	NA	
47	Expect system managers to implement system procedures.	DO	DN	NA	
48	Expect managers to implement business procedures.	DO	DN	NA	
49	Expect managers to implement quality procedures.	DO	DN	NA	

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1. OPERATIONS MANAGEMENT PROCESS

50	Expect managers to implement safety procedures.	DO	DN	NA	
51	Expect managers to implement privacy procedures.	DO	DN	NA	
52	Expect managers to implement security procedures.	DO	DN	NA	
53	Expect managers to implement continuity procedures.	DO	DN	NA	
54	Expect managers to implement environmental procedures.	DO	DN	NA	
55	Expect system managers to implement system plans.	DO	DN	NA	
56	Expect managers to implement business plans.	DO	DN	NA	
57	Expect managers to implement quality plans.	DO	DN	NA	
58	Expect managers to implement safety plans.	DO	DN	NA	
59	Expect managers to implement privacy plans.	DO	DN	NA	
60	Expect managers to implement security plans.	DO	DN	NA	
61	Expect managers to implement continuity plans.	DO	DN	NA	
62	Expect managers to implement environmental plans.	DO	DN	NA	

1.2.3 EXPECT SYSTEM MANAGERS TO SPECIFY OUTPUT REQUIREMENTS AND CAPABILITIES

63	Expect system managers to determine requirements for outputs offered to customers.	DO	DN	NA	
64	Expect managers to determine statutory and regulatory requirements for outputs.	DO	DN	NA	
65	Expect managers to determine your organization's own requirements for outputs.	DO	DN	NA	
66	Expect managers to determine any additional "special requirements" for outputs.	DO	DN	NA	
67	Expect system managers to review output requirements before accepting orders.	DO	DN	NA	
68	Expect them to review requirements before agreeing to supply outputs to customers.	DO	DN	NA	
69	Expect managers to coordinate reviews with other functions within your organization.	DO	DN	NA	

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1. OPERATIONS MANAGEMENT PROCESS

70	Expect them to review all documented requirements before accepting an order.	DO	DN	NA	
71	Expect them to review output requirements specified by your system's customers.	DO	DN	NA	
72	Expect them to review delivery and post-delivery requirements before proceeding.	DO	DN	NA	
73	Expect them to review output requirements specified by regulatory bodies.	DO	DN	NA	
74	Expect them to review output requirements specified by interested parties.	DO	DN	NA	
75	Expect them to review output requirements specified by your organization.	DO	DN	NA	
76	Expect them to review all undocumented requirements before accepting an order.	DO	DN	NA	
77	Expect system managers to clarify differences between original proposals and final orders.	DO	DN	NA	
78	Expect managers to review orders and contractual requirements that were modified.	DO	DN	NA	
79	Expect them to resolve all differences between original proposals and final orders.	DO	DN	NA	
80	Expect system managers to confirm that they can meet output requirements.	DO	DN	NA	
81	Expect system managers to confirm that they can meet undocumented customer requirements before making a commitment to supply outputs.	DO	DN	NA	
82	Expect system managers to document the review of output requirements.	DO	DN	NA	
83	Expect system managers to document the results of output requirement reviews.	DO	DN	NA	
84	Expect system managers to retain documents that record results of their reviews.	DO	DN	NA	
85	Expect system managers to control documents that record results of their reviews.	DO	DN	NA	
86	Expect system managers to document any new or changed output requirements.	DO	DN	NA	
87	Expect system managers to retain documents that record new or changed requirements.	DO	DN	NA	
88	Expect system managers to control documents that record new or changed requirements.	DO	DN	NA	
89	Expect system managers to amend documents when output requirements change.	DO	DN	NA	
90	Expect managers to control documents that record changes in output requirements.	DO	DN	NA	

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1. OPERATIONS MANAGEMENT PROCESS

1.2.4 EXPECT SYSTEM MANAGERS TO COMMUNICATE WITH THEIR SYSTEM CUSTOMERS

91	Expect integrated management system managers to provide information to customers.	DO	DN	NA	
92	Expect integrated management system managers to share information about outputs.	DO	DN	NA	
93	Expect integrated management system managers to obtain information from customers.	DO	DN	NA	
94	Expect system managers to obtain information about customer orders and contracts.	DO	DN	NA	
95	Expect system managers to receive information about changes to orders and contracts.	DO	DN	NA	
96	Expect integrated system managers to obtain information about system outputs.	DO	DN	NA	
97	Expect system managers to gather customer feedback about system outputs.	DO	DN	NA	
98	Expect integrated system managers to gather complaints about system outputs.	DO	DN	NA	
99	Expect system managers to obtain information about property supplied by customers.	DO	DN	NA	
100	Expect system managers to manage and control property supplied by customers.	DO	DN	NA	

1.2.5 EXPECT SYSTEM MANAGERS TO EVALUATE AND SELECT THEIR EXTERNAL PROVIDERS

101	Expect system managers to accept responsibility for externally provided processes, products, and services.	DO	DN	NA	
102	Expect them to accept responsibility for conformity of external processes, products, and services.	DO	DN	NA	
103	Expect system managers to identify risks related to the external provision of processes, products, and services.	DO	DN	NA	
104	Expect them to identify risks related to the selection and use of external providers and external sources.	DO	DN	NA	
105	Expect system managers to define data and criteria to manage external process, product, and service providers.	DO	DN	NA	
106	Expect them to use data and criteria to evaluate external process, product, and service providers.	DO	DN	NA	

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1. OPERATIONS MANAGEMENT PROCESS

107	Expect them to use data and criteria to select external process, product, and service providers.	DO	DN	NA	
108	Expect system managers to specify what they expect from external process, product, and service providers.	DO	DN	NA	
109	Expect system managers to identify external process requirements.	DO	DN	NA	
110	Expect them to identify external process approval requirements.	DO	DN	NA	
111	Expect system managers to identify product requirements.	DO	DN	NA	
112	Expect them to identify external product acceptance requirements.	DO	DN	NA	
113	Expect them to identify external product approval requirements.	DO	DN	NA	
114	Expect them to identify external product release requirements.	DO	DN	NA	
115	Expect system managers to identify service requirements.	DO	DN	NA	
116	Expect them to identify external service acceptance requirements.	DO	DN	NA	
117	Expect them to identify external service approval requirements.	DO	DN	NA	
118	Expect them to identify external service release requirements.	DO	DN	NA	
119	Expect system managers to identify equipment requirements.	DO	DN	NA	
120	Expect them to identify external equipment approval requirements.	DO	DN	NA	
121	Expect system managers to identify “special requirements”.	DO	DN	NA	
122	Expect them to identify “critical items” and “key characteristics”.	DO	DN	NA	
123	Expect system managers to identify information requirements.	DO	DN	NA	
124	Expect them to identify technical data and information requirements.	DO	DN	NA	
125	Expect system managers to identify procedural requirements.	DO	DN	NA	
126	Expect them to identify any work practices that providers need to follow.	DO	DN	NA	

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1. OPERATIONS MANAGEMENT PROCESS

127	Expect them to identify any work instructions that providers need to follow.	DO	DN	NA	
128	Expect system managers to identify methodological requirements.	DO	DN	NA	
129	Expect them to identify how external methods are approved.	DO	DN	NA	
130	Expect system managers to identify interaction requirements.	DO	DN	NA	
131	Expect them to identify how external providers interact with your system.	DO	DN	NA	
132	Expect system managers to identify notification requirements.	DO	DN	NA	
133	Expect them to specify supply chain notification requirements.	DO	DN	NA	
134	Expect them to ask external providers to notify them when changes are planned.	DO	DN	NA	
135	Expect them to get approval whenever important changes are being considered.	DO	DN	NA	
136	Expect them to specify nonconformance notification requirements.	DO	DN	NA	
137	Expect them to specify nonconformance approval and disposition requirements.	DO	DN	NA	
138	Expect system managers to identify design and development requirements.	DO	DN	NA	
139	Expect them to specify design and development control requirements.	DO	DN	NA	
140	Expect system managers to identify verification and validation requirements.	DO	DN	NA	
141	Expect them to identify verification and validation activities to be done externally.	DO	DN	NA	
142	Expect system managers to identify production requirements.	DO	DN	NA	
143	Expect them to specify production system verification requirements.	DO	DN	NA	
144	Expect system managers to identify test and inspection requirements.	DO	DN	NA	
145	Expect system managers to identify part and component requirements.	DO	DN	NA	
146	Expect system managers to identify outsourcing requirements.	DO	DN	NA	
147	Expect system managers to identify supply chain requirements.	DO	DN	NA	

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148	Expect system managers to identify external staff awareness requirements.	DO	DN	NA	
149	Expect system managers to identify external competence requirements.	DO	DN	NA	
150	Expect system managers to identify monitoring and control requirements.	DO	DN	NA	
151	Expect system managers to identify quality management requirements.	DO	DN	NA	
152	Expect system managers to identify documentation requirements.	DO	DN	NA	

1.2.6 EXPECT SYSTEM MANAGERS TO SUPERVISE AND CONTROL ALL SYSTEM ACTIVITIES

153	Expect system managers to verify that resources can produce required results.	DO	DN	NA	
154	Expect system managers to validate resources that will be used to operate system.	DO	DN	NA	
155	Expect system managers to validate tools before they are used to operate system.	DO	DN	NA	
156	Expect system managers to validate equipment before it is used to operate system.	DO	DN	NA	
157	Expect system managers to validate software before it is used to operate system.	DO	DN	NA	
158	Expect system managers to validate resources that will be used to automate system.	DO	DN	NA	
159	Expect system managers to validate tools before they are used to automate system.	DO	DN	NA	
160	Expect system managers to validate equipment before it is used to automate system.	DO	DN	NA	
161	Expect system managers to validate software before it is used to automate system.	DO	DN	NA	
162	Expect system managers to validate resources that will be used to control system.	DO	DN	NA	
163	Expect system managers to validate tools before they are used to control system.	DO	DN	NA	
164	Expect system managers to validate equipment before it is used to control system.	DO	DN	NA	
165	Expect system managers to validate software before it is used to control system.	DO	DN	NA	
166	Expect system managers to validate resources that will be used to monitor system.	DO	DN	NA	
167	Expect system managers to validate tools before they are used to monitor system.	DO	DN	NA	

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168	Expect system managers to validate equipment before it is used to monitor system.	DO	DN	NA	
169	Expect system managers to validate software before it is used to monitor system.	DO	DN	NA	
170	Expect system managers to validate resources that will be used to measure system.	DO	DN	NA	
171	Expect system managers to validate tools before they are used to measure system.	DO	DN	NA	
172	Expect system managers to validate equipment before it is used to measure system.	DO	DN	NA	
173	Expect system managers to validate software before it is used to measure system.	DO	DN	NA	
174	Expect system managers to supervise and control all integrated system personnel.	DO	DN	NA	
175	Expect system managers to plan and control all relevant work transfer activities.	DO	DN	NA	
176	Expect them to ensure that risks are managed and requirements continue to be met.	DO	DN	NA	
177	Expect them to plan how they're going to manage and control the transfer of work.	DO	DN	NA	
178	Expect system managers to control system documents and record keeping.	DO	DN	NA	
179	Expect them to ensure that documents and records are properly reviewed and approved.	DO	DN	NA	

1.2.7 EXPECT SYSTEM MANAGERS TO MEASURE CONFORMANCE AND PERFORMANCE

180	Expect system managers to measure system performance and conformance.	DO	DN	NA	
181	Expect system managers to measure output performance and conformance.	DO	DN	NA	
182	Expect system managers to measure output delivery performance and conformance.	DO	DN	NA	
183	Expect system managers to measure post-delivery performance and conformance.	DO	DN	NA	

1.2.8 EXPECT SYSTEM MANAGERS TO MEET EXPECTATIONS AND REQUIREMENTS

184	Expect system managers to ensure that legal expectations and requirements are being met.	DO	DN	NA	
185	Expect system managers to ensure that safety expectations and requirements are being met.	DO	DN	NA	
186	Expect system managers to ensure that privacy expectations and requirements are being met.	DO	DN	NA	
187	Expect system managers to ensure that quality expectations and requirements are being met.	DO	DN	NA	

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188	Expect system managers to ensure that security expectations and requirements are being met.	DO	DN	NA	
189	Expect system managers to ensure that business expectations and requirements are being met.	DO	DN	NA	
190	Expect system managers to ensure that customer expectations and requirements are being met.	DO	DN	NA	

1.2.9 EXPECT SYSTEM MANAGERS TO BE ACCOUNTABLE FOR THEIR SYSTEM

191	Expect managers to ensure that system produces intended outputs.	DO	DN	NA	
192	Expect managers to preserve outputs during system operations.	DO	DN	NA	
193	Expect them to figure out how to preserve outputs during system operations.	DO	DN	NA	
194	Expect them to consider using suitable identification methods to preserve outputs.	DO	DN	NA	
195	Expect them to consider using suitable packaging methods to preserve outputs.	DO	DN	NA	
196	Expect them to consider using suitable handling methods to preserve outputs.	DO	DN	NA	
197	Expect them to consider using suitable storage methods to preserve outputs.	DO	DN	NA	
198	Expect them to consider using suitable transmission methods to preserve outputs.	DO	DN	NA	
199	Expect them to consider using suitable transportation methods to preserve outputs.	DO	DN	NA	
200	Expect them to preserve outputs in accordance with official requirements.	DO	DN	NA	
201	Expect them to preserve outputs by establishing cleaning and sanitization practices.	DO	DN	NA	
202	Expect them to preserve outputs by establishing arrangements to control foreign objects.	DO	DN	NA	
203	Expect them to preserve outputs by establishing handling methods and storage facilities.	DO	DN	NA	
204	Expect them to preserve outputs by establishing marking methods and labeling practices.	DO	DN	NA	
205	Expect them to preserve outputs by establishing shelf life controls and by rotating stock.	DO	DN	NA	
206	Expect managers to establish controlled conditions for output delivery.	DO	DN	NA	
207	Expect them to use documented information to control output delivery activities.	DO	DN	NA	
208	Expect them to use suitable monitoring and measurement resources to control delivery.	DO	DN	NA	

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209	Expect them to use a suitable system environment to control output delivery system.	DO	DN	NA	
210	Expect them to use competent qualified personnel to control output delivery activities.	DO	DN	NA	
211	Expect managers to address post-delivery requirements for outputs.	DO	DN	NA	
212	Expect managers to develop controlled conditions for post-delivery.	DO	DN	NA	
213	Expect them to consider post-delivery requirements and commitments.	DO	DN	NA	
214	Expect them to consider the need to provide, update, and control output documents.	DO	DN	NA	
215	Expect them to consider the external work that must be done to support outputs.	DO	DN	NA	
216	Expect them to consider the actions that must be taken after outputs are delivered.	DO	DN	NA	
217	Expect managers to implement controlled conditions for post-delivery of outputs.	DO	DN	NA	
218	Expect them to implement controlled conditions for post-delivery of system outputs.	DO	DN	NA	
219	Expect them to use suitable monitoring and measurement resources to control post-delivery.	DO	DN	NA	
220	Expect them to use a suitable system environment to control post-delivery activities.	DO	DN	NA	
221	Expect them to use competent qualified personnel to control post-delivery activities.	DO	DN	NA	
222	Expect managers to identify and control all nonconforming outputs.	DO	DN	NA	
223	Expect integrated management system managers to evaluate nonconforming outputs.	DO	DN	NA	
224	Expect them to consider the nature of nonconforming outputs and to evaluate their effects.	DO	DN	NA	
225	Expect integrated system managers to take action to control nonconforming outputs.	DO	DN	NA	
226	Expect them to prevent the unintended use or delivery of nonconforming outputs.	DO	DN	NA	
227	Expect integrated system managers to document nonconforming system outputs.	DO	DN	NA	
228	Expect system managers to document the actions and decisions taken to prevent the unintended use or delivery of nonconforming outputs.	DO	DN	NA	
229	Expect managers to submit system performance reports.	DO	DN	NA	

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1. OPERATIONS MANAGEMENT PROCESS

1.3 EXPECT PERSONNEL TO CARRY OUT SYSTEM OPERATIONS

1.3.1 EXPECT PERSONNEL TO FOCUS ON SYSTEM CUSTOMERS

230	Expect system personnel to identify customer needs and expectations.	DO	DN	NA	
231	Expect system personnel to identify customer assumptions and perceptions.	DO	DN	NA	
232	Expect system personnel to understand customer needs and expectations.	DO	DN	NA	
233	Expect system personnel to understand customer assumptions and perceptions.	DO	DN	NA	
234	Expect system personnel to meet relevant customer needs and expectations.	DO	DN	NA	
235	Expect system personnel to focus on enhancing customer satisfaction.	DO	DN	NA	

1.3.2 EXPECT PERSONNEL TO HANDLE RISKS AND OPPORTUNITIES

236	Expect integrated system personnel to identify their risks and opportunities.	DO	DN	NA	
237	Expect personnel to identify risks and opportunities related to outputs.	DO	DN	NA	
238	Expect them to identify the risks that could negatively influence their ability to provide compliant outputs to system customers.	DO	DN	NA	
239	Expect them to identify the opportunities that could possibly enhance their ability to provide compliant outputs to system customers.	DO	DN	NA	
240	Expect personnel to identify risks and opportunities related to customer satisfaction.	DO	DN	NA	
241	Expect them to identify risks that could influence their ability to satisfy customers.	DO	DN	NA	
242	Expect them to identify opportunities that could enhance their ability to satisfy customers.	DO	DN	NA	
243	Expect integrated system personnel to address their risks and opportunities.	DO	DN	NA	
244	Expect personnel to address risks and opportunities related to outputs.	DO	DN	NA	
245	Expect them to address the risks that could negatively influence their ability to provide compliant outputs to system customers.	DO	DN	NA	
246	Expect them to address the opportunities that could enhance their ability to provide compliant outputs to system customers.	DO	DN	NA	

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247	Expect personnel to address risks and opportunities related to customer satisfaction.	DO	DN	NA	
248	Expect them to address risks that could influence their ability to satisfy customers.	DO	DN	NA	
249	Expect them to address opportunities that could enhance their ability to satisfy customers.	DO	DN	NA	

1.3.3 EXPECT PERSONNEL TO IMPLEMENT POLICIES AND PROCEDURES

250	Expect integrated system personnel to follow system policies.	DO	DN	NA	
251	Expect them to implement and follow safety policies.	DO	DN	NA	
252	Expect them to implement and follow quality policies.	DO	DN	NA	
253	Expect them to implement and follow security policies.	DO	DN	NA	
254	Expect them to implement and follow privacy policies.	DO	DN	NA	
255	Expect them to implement and follow business policies.	DO	DN	NA	
256	Expect them to implement and follow continuity policies.	DO	DN	NA	
257	Expect them to implement and follow environmental policies.	DO	DN	NA	
258	Expect integrated system personnel to follow system procedures.	DO	DN	NA	
259	Expect them to implement and follow safety procedures.	DO	DN	NA	
260	Expect them to implement and follow quality procedures.	DO	DN	NA	
261	Expect them to implement and follow privacy procedures.	DO	DN	NA	
262	Expect them to implement and follow security procedures.	DO	DN	NA	
263	Expect them to implement and follow business procedures.	DO	DN	NA	
264	Expect them to implement and follow continuity procedures.	DO	DN	NA	
265	Expect them to implement and follow environmental procedures.	DO	DN	NA	

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1. OPERATIONS MANAGEMENT PROCESS

1.3.4 EXPECT PERSONNEL TO COMPLY WITH ALL RELEVANT REQUIREMENTS

266	Expect system personnel to determine relevant requirements.	DO	DN	NA	
267	Expect them to identify customer requirements.	DO	DN	NA	
268	Expect them to identify legal requirements.	DO	DN	NA	
269	Expect system personnel to meet all relevant requirements.	DO	DN	NA	
270	Expect them to meet all relevant customer requirements.	DO	DN	NA	
271	Expect them to provide products that meet customer requirements.	DO	DN	NA	
272	Expect them to deliver services that meet customer requirements.	DO	DN	NA	
273	Expect them to meet all relevant legal requirements.	DO	DN	NA	
274	Expect them to provide products that meet legal requirements.	DO	DN	NA	
275	Expect them to deliver services that meet legal requirements.	DO	DN	NA	

1.3.5 EXPECT PERSONNEL TO TAKE APPROPRIATE ACTION WHEN NECESSARY

276	Expect system personnel to take action when planned results aren't being achieved.	DO	DN	NA	
277	Expect system personnel to take action when planned results won't be achieved.	DO	DN	NA	
278	Expect system personnel to take action when planned results can't be achieved.	DO	DN	NA	

1.3.6 EXPECT PERSONNEL TO CONTROL SYSTEM DOCUMENTS AND RECORDS

279	Expect system personnel to retain and control system documents.	DO	DN	NA	
280	Expect system personnel to maintain and control system records.	DO	DN	NA	

Consider each task and select a response. If you haven't done it and it needs to be done, select DO. If you've already done it, select DN. If the task is not applicable in your situation and you can justify and explain why it should be ignored or excluded, select NA. In the spaces below, please enter the name and location of your organization, who completed this page, who reviewed it, and the dates.

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2. MAINTENANCE MANAGEMENT PROCESS

2.1 PROVIDE THE RESOURCES NEEDED TO MAINTAIN SYSTEM

2.1.1 PROVIDE THE EXPERTISE NEEDED TO MAINTAIN YOUR SYSTEM

1	Provide the managers needed to maintain your integrated system.	DO	DN	NA	
2	Acquire the knowledge that managers need in order to support system maintenance and achieve conformity of outputs.	DO	DN	NA	
3	Share the knowledge that managers need so that they can support system maintenance and achieve conformity of outputs.	DO	DN	NA	
4	Deliver suitable awareness programmes to the people who manage system maintenance activities.	DO	DN	NA	
5	Deliver suitable training programmes to the people who manage system maintenance activities.	DO	DN	NA	
6	Provide people needed to maintain your integrated system.	DO	DN	NA	
7	Acquire the knowledge that your personnel need in order to maintain system and achieve conformity of outputs.	DO	DN	NA	
8	Share the knowledge that personnel need in order to maintain system and achieve conformity of outputs.	DO	DN	NA	
9	Deliver suitable awareness programmes for your system maintenance personnel.	DO	DN	NA	
10	Deliver suitable training programmes for your system maintenance personnel.	DO	DN	NA	

2.1.2 PROVIDE THE TECHNOLOGY NEEDED TO MAINTAIN YOUR SYSTEM

11	Provide the software needed to maintain integrated system.	DO	DN	NA	
12	Provide the software needed to support system maintenance and achieve conformity of outputs.	DO	DN	NA	
13	Provide the hardware needed to maintain integrated system.	DO	DN	NA	
14	Provide the hardware needed to support system maintenance and achieve conformity of outputs.	DO	DN	NA	

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2. MAINTENANCE MANAGEMENT PROCESS

2.2 USE AUTHORIZED METHODS TO MAINTAIN YOUR SYSTEM

2.2.1 USE AUTHORIZED METHODS TO MAINTAIN YOUR DOCUMENTS

15	Maintain documents that describe how work should be carried out.	DO	DN	NA	
16	Maintain documents that describe how system operations should be carried out.	DO	DN	NA	
17	Maintain documents that describe how system maintenance should be carried out.	DO	DN	NA	
18	Maintain documents that describe how system monitoring should be carried out.	DO	DN	NA	
19	Maintain documents that describe how system measurement should be carried out.	DO	DN	NA	
20	Maintain documents that describe how system control should be carried out.	DO	DN	NA	
21	Maintain documents that describe how system evaluation should be carried out.	DO	DN	NA	
22	Maintain documents that describe how system audits should be carried out.	DO	DN	NA	
23	Maintain documents that describe how system reviews should be carried out.	DO	DN	NA	
24	Maintain documents that describe how systemic change should be carried out.	DO	DN	NA	
25	Maintain documents that describe how system correction should be carried out.	DO	DN	NA	
26	Maintain documents that describe how system improvements should be carried out.	DO	DN	NA	

2.2.2 USE AUTHORIZED METHODS TO MAINTAIN YOUR RECORDS

27	Maintain records that describe the scope of your integrated management system.	DO	DN	NA	
28	Maintain records of integrated management system responsibilities and authorities.	DO	DN	NA	
29	Maintain records of integrated management system performance and competence.	DO	DN	NA	
30	Retain your documentation and use it as evidence to show that your integrated management system personnel are in fact competent.	DO	DN	NA	
31	Maintain records showing that integrated management system is performing as planned.	DO	DN	NA	

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2. MAINTENANCE MANAGEMENT PROCESS

32	Maintain records that show that system operations are being carried out as planned.	DO	DN	NA	
33	Maintain records that show that system maintenance is being carried out as planned.	DO	DN	NA	
34	Maintain records that show that system monitoring is being carried out as planned.	DO	DN	NA	
35	Maintain records that show that system measurement is being carried out as planned.	DO	DN	NA	
36	Maintain records that show that system control is being carried out as planned.	DO	DN	NA	
37	Maintain records that show that system evaluation is being carried out as planned.	DO	DN	NA	
38	Maintain records that show that system audits are being carried out as planned.	DO	DN	NA	
39	Maintain records that show that system reviews are being carried out as planned.	DO	DN	NA	
40	Maintain records that show that system changes are being carried out as planned.	DO	DN	NA	
41	Maintain records that show that system corrections are being carried out as planned.	DO	DN	NA	
42	Maintain records that show that system improvements are being carried out as planned.	DO	DN	NA	

2.2.3 USE AUTHORIZED METHODS TO MAINTAIN YOUR PROPERTY

43	Maintain system property owned by your customers and suppliers that is needed to achieve conformity of outputs.	DO	DN	NA	
44	Identify property belonging to customers and external providers.	DO	DN	NA	
45	Verify property belonging to customers and external providers.	DO	DN	NA	
46	Protect property belonging to customers and external providers.	DO	DN	NA	
47	Report property belonging to your customers and external providers.	DO	DN	NA	
48	Report lost or damaged property to customers and external providers.	DO	DN	NA	
49	Report unsuitable property to customers and external providers.	DO	DN	NA	

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2. MAINTENANCE MANAGEMENT PROCESS

50	Document property belonging to your customers and external providers.	DO	DN	NA	
51	Maintain property owned by your integrated management system that is needed to achieve conformity of system outputs.	DO	DN	NA	
52	Maintain equipment that your system needs in order to achieve conformity of outputs.	DO	DN	NA	
53	Maintain software that your system needs in order to achieve conformity of outputs.	DO	DN	NA	
54	Maintain tools that your system needs in order to achieve conformity of outputs.	DO	DN	NA	

2.2.4 USE AUTHORIZED METHODS TO MAINTAIN YOUR PROCEDURES

55	Use authorized methods to maintain system management procedures.	DO	DN	NA	
56	Use authorized methods to maintain system control procedures.	DO	DN	NA	
57	Use authorized methods to maintain system operational procedures.	DO	DN	NA	
58	Use authorized methods to maintain system maintenance procedures.	DO	DN	NA	
59	Use authorized methods to maintain system monitoring procedures.	DO	DN	NA	
60	Use authorized methods to maintain system feedback procedures.	DO	DN	NA	
61	Use authorized methods to maintain system measurement procedures.	DO	DN	NA	
62	Use authorized methods to maintain equipment calibration procedures.	DO	DN	NA	
63	Use authorized methods to maintain system evaluation procedures.	DO	DN	NA	
64	Use authorized methods to maintain system audit procedures.	DO	DN	NA	
65	Use authorized methods to maintain system review procedures.	DO	DN	NA	
66	Use authorized methods to maintain system change procedures.	DO	DN	NA	
67	Use authorized methods to maintain system correction procedures.	DO	DN	NA	
68	Use authorized methods to maintain system improvement procedures.	DO	DN	NA	

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2. MAINTENANCE MANAGEMENT PROCESS

2.2.5 USE AUTHORIZED METHODS TO MAINTAIN YOUR COMPETENCE

69	Share information and knowledge with management system personnel.	DO	DN	NA	
70	Make sure that they are aware of management system plans.	DO	DN	NA	
71	Make sure that they are aware of management system policies.	DO	DN	NA	
72	Make sure that they are aware of management system objectives.	DO	DN	NA	
73	Make sure that they are aware of management system procedures.	DO	DN	NA	
74	Make sure that they are aware of management system documents and records.	DO	DN	NA	
75	Make sure that personnel stay abreast of changes in knowledge and information.	DO	DN	NA	
76	Make sure that they are aware of the important contribution they make.	DO	DN	NA	
77	Make sure that they understand how they affect system performance.	DO	DN	NA	
78	Make sure that they understand how they influence system outputs.	DO	DN	NA	
79	Make sure that they are aware of all relevant requirements.	DO	DN	NA	
80	Explain why compliance is important to your system.	DO	DN	NA	
81	Make sure that they are aware of how they can help.	DO	DN	NA	
82	Explain how they can help enhance system effectiveness.	DO	DN	NA	
83	Acquire competence whenever shortcomings are discovered.	DO	DN	NA	
84	Acquire the necessary competence whenever system personnel fail to meet system competence requirements.	DO	DN	NA	
85	Consider helping your personnel to improve.	DO	DN	NA	
86	Consider providing suitable training.	DO	DN	NA	
87	Consider offering mentoring services.	DO	DN	NA	

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2. MAINTENANCE MANAGEMENT PROCESS

88	Consider hiring competent people.	DO	DN	NA	
89	Consider hiring competent employees.	DO	DN	NA	
90	Consider hiring competent contractors.	DO	DN	NA	
91	Consider reassigning unsuitable personnel.	DO	DN	NA	
92	Maintain the system knowledge that has been acquired.	DO	DN	NA	
93	Consider the need to protect and preserve lessons learned.	DO	DN	NA	
94	Consider the need to protect and preserve intellectual property.	DO	DN	NA	

2.2.6 USE AUTHORIZED METHODS TO MAINTAIN YOUR TECHNOLOGIES

95	Maintain technology used to perform management system operations.	DO	DN	NA	
96	Maintain tools used to perform management system operations.	DO	DN	NA	
97	Define storage requirements for tools used for system operations.	DO	DN	NA	
98	Define how and when to check the status of tools used for system operations.	DO	DN	NA	
99	Maintain equipment used to perform management system operations.	DO	DN	NA	
100	Define storage requirements for equipment used for system operations.	DO	DN	NA	
101	Define how and when to check the status of equipment used for system operations.	DO	DN	NA	
102	Maintain software used to perform management system operations.	DO	DN	NA	
103	Define how and when to check the status of software used for system operations.	DO	DN	NA	
104	Maintain technology used to automate management system operations.	DO	DN	NA	
105	Maintain tools used to automate management system operations.	DO	DN	NA	
106	Define storage requirements for tools used to automate system operations.	DO	DN	NA	

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2. MAINTENANCE MANAGEMENT PROCESS

107	Maintain equipment used to automate management system operations.	DO	DN	NA	
108	Define storage requirements for equipment used to automate system operations.	DO	DN	NA	
109	Maintain software used to automate management system operations.	DO	DN	NA	
110	Define how and when to check the status of software used for automation.	DO	DN	NA	
111	Maintain technology used to control management system operations.	DO	DN	NA	
112	Maintain tools used to control management system operations.	DO	DN	NA	
113	Maintain equipment used to control management system operations.	DO	DN	NA	
114	Maintain software used to control management system operations.	DO	DN	NA	
115	Maintain technology used to monitor management system operations.	DO	DN	NA	
116	Maintain tools used to monitor management system operations.	DO	DN	NA	
117	Maintain equipment used to monitor management system operations.	DO	DN	NA	
118	Maintain software used to monitor management system operations.	DO	DN	NA	
119	Maintain technology used to measure management system operations.	DO	DN	NA	
120	Maintain software used to measure management system operations.	DO	DN	NA	
121	Maintain tools used to measure management system operations.	DO	DN	NA	
122	Maintain equipment used to measure management system operations.	DO	DN	NA	
123	Define storage requirements for equipment used to measure operations.	DO	DN	NA	
124	Establish an identification system for measurement equipment.	DO	DN	NA	
125	Verify or calibrate your system measurement equipment.	DO	DN	NA	
126	Safeguard your system measurement equipment.	DO	DN	NA	

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2. MAINTENANCE MANAGEMENT PROCESS

2.2.7 USE AUTHORIZED METHODS TO MAINTAIN YOUR INFRASTRUCTURE

127	Maintain the infrastructure that your system needs in order to achieve conformity of outputs.	DO	DN	NA	
128	Maintain the facilities that your system needs in order to achieve conformity of outputs.	DO	DN	NA	
129	Maintain the utilities that your system needs in order to achieve conformity of outputs.	DO	DN	NA	
130	Maintain the services that your system needs in order to achieve conformity of outputs.	DO	DN	NA	
131	Maintain the technologies that your system needs in order to achieve conformity of outputs.	DO	DN	NA	
132	Maintain the hardware that your system needs in order to achieve conformity of outputs.	DO	DN	NA	
133	Maintain the software that your system needs in order to achieve conformity of outputs.	DO	DN	NA	

2.2.8 USE AUTHORIZED METHODS TO MAINTAIN YOUR COMMUNICATIONS

134	Maintain the internal communications that system needs to achieve conformity of outputs.	DO	DN	NA	
135	Maintain the external communications that system needs to achieve conformity of outputs.	DO	DN	NA	

Consider each task and select a response. If you haven't done it and it needs to be done, select DO. If you've already done it, select DN. If the task is not applicable in your situation and you can justify and explain why it should be ignored or excluded, select NA. In the spaces below, please enter the name and location of your organization, who completed this page, who reviewed it, and the dates.

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3. MEASUREMENT MANAGEMENT PROCESS

3.1 PLAN HOW YOU'RE GOING TO MEASURE YOUR SYSTEM

3.1.1 FIGURE OUT WHAT NEEDS TO BE MEASURED

1	Figure out what kind of system activities need to be measured.	DO	DN	NA	
2	Figure out what kind of system characteristics need to be measured.	DO	DN	NA	
3	Figure out what kind of inputs and outputs need to be measured.	DO	DN	NA	
4	Figure out what kind of output characteristics need to be measured.	DO	DN	NA	
5	Figure out what kind of input characteristics need to be measured.	DO	DN	NA	

3.1.2 FIGURE OUT HOW MEASUREMENTS WILL BE DONE

6	Plan how you're going to measure system elements.	DO	DN	NA	
7	Plan how you're going to measure your system outputs.	DO	DN	NA	
8	Plan how you're going to measure your outputs against expectations.	DO	DN	NA	
9	Plan how you're going to measure how well outputs implement plans.	DO	DN	NA	
10	Plan how you're going to measure how well outputs achieve objectives.	DO	DN	NA	
11	Plan how you're going to measure how well outputs meet requirements.	DO	DN	NA	
12	Plan how you're going to measure how well outputs comply with policies.	DO	DN	NA	
13	Plan how you're going to measure your system inputs.	DO	DN	NA	
14	Plan how you're going to measure your inputs against expectations.	DO	DN	NA	
15	Plan how you're going to measure how well inputs implement plans.	DO	DN	NA	
16	Plan how you're going to measure how well inputs achieve objectives.	DO	DN	NA	
17	Plan how you're going to measure how well inputs meet requirements.	DO	DN	NA	
18	Plan how you're going to measure how well inputs comply with policies.	DO	DN	NA	

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3. MEASUREMENT MANAGEMENT PROCESS

19	Plan how you're going to measure your system activities.	DO	DN	NA	
20	Plan how you're going to measure system management activities.	DO	DN	NA	
21	Plan how to measure how well system management activities meet expectations.	DO	DN	NA	
22	Plan how to measure how well system management activities apply policies.	DO	DN	NA	
23	Plan how to measure how well system management activities implement plans.	DO	DN	NA	
24	Plan how to measure how well system management activities follow procedures.	DO	DN	NA	
25	Plan how to measure how well system management activities achieve objectives.	DO	DN	NA	
26	Plan how to measure how well system management activities comply with requirements.	DO	DN	NA	
27	Plan how you're going to measure system operating activities.	DO	DN	NA	
28	Plan how to measure how well system operating activities meet expectations.	DO	DN	NA	
29	Plan how to measure how well system operating activities apply policies.	DO	DN	NA	
30	Plan how to measure how well system operating activities implement plans.	DO	DN	NA	
31	Plan how to measure how well system operating activities follow procedures.	DO	DN	NA	
32	Plan how to measure how well system operating activities achieve objectives.	DO	DN	NA	
33	Plan how to measure how well system operating activities comply with requirements.	DO	DN	NA	
34	Plan how you're going to measure system maintenance activities.	DO	DN	NA	
35	Plan how to measure how well system maintenance activities meet expectations.	DO	DN	NA	
36	Plan how to measure how well system maintenance activities apply policies.	DO	DN	NA	
37	Plan how to measure how well system maintenance activities implement plans.	DO	DN	NA	
38	Plan how to measure how well system maintenance activities follow procedures.	DO	DN	NA	
39	Plan how to measure how well system maintenance activities achieve objectives.	DO	DN	NA	

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40	Plan how to measure how well system maintenance activities comply with requirements.	DO	DN	NA	
41	Plan how you're going to measure system monitoring activities.	DO	DN	NA	
42	Plan how to measure how well system monitoring activities meet expectations.	DO	DN	NA	
43	Plan how to measure how well system monitoring activities apply policies.	DO	DN	NA	
44	Plan how to measure how well system monitoring activities implement plans.	DO	DN	NA	
45	Plan how to measure how well system monitoring activities follow procedures.	DO	DN	NA	
46	Plan how to measure how well system monitoring activities achieve objectives.	DO	DN	NA	
47	Plan how to measure how well system monitoring activities comply with requirements.	DO	DN	NA	
48	Plan how you're going to measure system measurement activities.	DO	DN	NA	
49	Plan how to measure how well system measurement activities meet expectations.	DO	DN	NA	
50	Plan how to measure how well system measurement activities apply policies.	DO	DN	NA	
51	Plan how to measure how well system measurement activities implement plans.	DO	DN	NA	
52	Plan how to measure how well system measurement activities follow procedures.	DO	DN	NA	
53	Plan how to measure how well system measurement activities achieve objectives.	DO	DN	NA	
54	Plan how to measure how well system measurement activities comply with requirements.	DO	DN	NA	
55	Plan how you're going to measure system control activities.	DO	DN	NA	
56	Plan how to measure how well system control activities meet expectations.	DO	DN	NA	
57	Plan how to measure how well system control activities apply policies.	DO	DN	NA	
58	Plan how to measure how well system control activities implement plans.	DO	DN	NA	
59	Plan how to measure how well system control activities follow procedures.	DO	DN	NA	
60	Plan how to measure how well system control activities achieve objectives.	DO	DN	NA	

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3. MEASUREMENT MANAGEMENT PROCESS

61	Plan how to measure how well system control activities comply with requirements.	DO	DN	NA	
62	Plan how you're going to measure system evaluation activities.	DO	DN	NA	
63	Plan how you're going to measure system audit activities.	DO	DN	NA	
64	Plan how to measure how well system audit activities meet expectations.	DO	DN	NA	
65	Plan how to measure how well system audit activities apply policies.	DO	DN	NA	
66	Plan how to measure how well system audit activities implement plans.	DO	DN	NA	
67	Plan how to measure how well system audit activities follow procedures.	DO	DN	NA	
68	Plan how to measure how well system audit activities achieve objectives.	DO	DN	NA	
69	Plan how to measure how well system audit activities comply with requirements.	DO	DN	NA	
70	Plan how you're going to measure system review activities.	DO	DN	NA	
71	Plan how to measure how well system review activities meet expectations.	DO	DN	NA	
72	Plan how to measure how well system review activities apply policies.	DO	DN	NA	
73	Plan how to measure how well system review activities implement plans.	DO	DN	NA	
74	Plan how to measure how well system review activities follow procedures.	DO	DN	NA	
75	Plan how to measure how well system review activities achieve objectives.	DO	DN	NA	
76	Plan how to measure how well system review activities comply with requirements.	DO	DN	NA	
77	Plan how you're going to measure system change activities.	DO	DN	NA	
78	Plan how you're going to measure system correction activities.	DO	DN	NA	
79	Plan how to measure how well system correction activities meet expectations.	DO	DN	NA	
80	Plan how to measure how well system correction activities apply policies.	DO	DN	NA	
81	Plan how to measure how well system correction activities implement plans.	DO	DN	NA	

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82	Plan how to measure how well system correction activities follow procedures.	DO	DN	NA	
83	Plan how to measure how well system correction activities achieve objectives.	DO	DN	NA	
84	Plan how to measure how well system correction activities comply with requirements.	DO	DN	NA	
85	Plan how you're going to measure system improvement activities.	DO	DN	NA	
86	Plan how to measure how well system improvement activities meet expectations.	DO	DN	NA	
87	Plan how to measure how well system improvement activities apply policies.	DO	DN	NA	
88	Plan how to measure how well system improvement activities implement plans.	DO	DN	NA	
89	Plan how to measure how well system improvement activities follow procedures.	DO	DN	NA	
90	Plan how to measure how well system improvement activities achieve objectives.	DO	DN	NA	
91	Plan how to measure how well system improvement activities comply with requirements.	DO	DN	NA	
92	Plan how you're going to measure customer satisfaction.	DO	DN	NA	
93	Learn how management system customers feel about your outputs.	DO	DN	NA	
94	Figure out how to gather information about customer satisfaction.	DO	DN	NA	
95	Figure out how to learn about customer satisfaction by doing customer surveys.	DO	DN	NA	
96	Figure out how to learn about customer satisfaction by using face-to-face meetings.	DO	DN	NA	
97	Figure out how to learn about customer satisfaction by studying customer feedback.	DO	DN	NA	
98	Figure out how to use information to evaluate customer satisfaction.	DO	DN	NA	
99	Figure out how to use output information to evaluate customer satisfaction.	DO	DN	NA	
100	Figure out how to use delivery information to evaluate customer satisfaction.	DO	DN	NA	
101	Figure out how to use post-delivery information to evaluate customer satisfaction.	DO	DN	NA	
102	Figure out how to use corrective action information to evaluate customer satisfaction.	DO	DN	NA	

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3. MEASUREMENT MANAGEMENT PROCESS

3.1.3 FIGURE OUT WHO WILL PERFORM MEASUREMENT TASKS

103	Allocate responsibility and authority for measuring customer satisfaction.	DO	DN	NA	
104	Allocate responsibility and authority for carrying out customer surveys.	DO	DN	NA	
105	Allocate responsibility and authority for meeting with system customers.	DO	DN	NA	
106	Allocate responsibility and authority for studying feedback from customers.	DO	DN	NA	
107	Allocate responsibility and authority for measuring system elements.	DO	DN	NA	
108	Allocate responsibility and authority for measuring system outputs.	DO	DN	NA	
109	Allocate responsibility and authority for measuring system inputs.	DO	DN	NA	
110	Allocate responsibility and authority for measuring system activities.	DO	DN	NA	
111	Allocate responsibility and authority for measuring system control activities and results.	DO	DN	NA	
112	Allocate responsibility and authority for measuring system operating activities and results.	DO	DN	NA	
113	Allocate responsibility and authority for measuring system maintenance activities and results.	DO	DN	NA	
114	Allocate responsibility and authority for measuring system measurement activities and results.	DO	DN	NA	
115	Allocate responsibility and authority for measuring system monitoring activities and results.	DO	DN	NA	
116	Allocate responsibility and authority for measuring system evaluation activities and results.	DO	DN	NA	
117	Allocate responsibility and authority for measuring system audit activities and results.	DO	DN	NA	
118	Allocate responsibility and authority for measuring system review activities and results.	DO	DN	NA	
119	Allocate responsibility and authority for measuring system change activities and results.	DO	DN	NA	
120	Allocate responsibility and authority for measuring system correction activities and results.	DO	DN	NA	
121	Allocate responsibility and authority for measuring system improvement activities and results.	DO	DN	NA	

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3. MEASUREMENT MANAGEMENT PROCESS

3.2 QUALIFY THE RESOURCES NEEDED TO MEASURE SYSTEM

3.2.1 MAKE SURE THAT RESOURCES CAN MEASURE YOUR SYSTEM

122	Select measurement resources that are fit for purpose.	DO	DN	NA	
123	Select measurement resources that will yield valid and reliable results.	DO	DN	NA	
124	Select measurement resources that can handle your unique circumstances.	DO	DN	NA	
125	Select measurement resources that will ensure that outputs meet requirements.	DO	DN	NA	
126	Select measurement resources that are capable of providing the information you need.	DO	DN	NA	

3.2.2 MAKE SURE THAT RESOURCES ARE VALIDATED BEFORE USE

127	Validate measurement resources before you use them.	DO	DN	NA	
128	Validate resources that are used to measure management system.	DO	DN	NA	
129	Validate software before it is used to measure management system.	DO	DN	NA	
130	Validate tools before they are used to measure management system.	DO	DN	NA	
131	Validate equipment before it is used to measure management system.	DO	DN	NA	

3.3 PROVIDE THE RESOURCES NEEDED TO MEASURE SYSTEM

3.3.1 PROVIDE THE EXPERTISE NEEDED TO MEASURE YOUR SYSTEM

132	Provide the expertise needed to ensure that measuring methods will yield valid and reliable results.	DO	DN	NA	
133	Provide the managers needed to measure your system.	DO	DN	NA	
134	Acquire the knowledge that system managers need to support system measurement activities.	DO	DN	NA	

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3. MEASUREMENT MANAGEMENT PROCESS

135	Ensure that system managers get the knowledge they need to support measurement activities.	DO	DN	NA	
136	Deliver suitable training and awareness programmes for managers of system measurement activities.	DO	DN	NA	
137	Provide the personnel needed to measure your system.	DO	DN	NA	
138	Acquire the knowledge that personnel need to measure your system.	DO	DN	NA	
139	Consider internal sources of knowledge about system measurement.	DO	DN	NA	
140	Consider external sources of knowledge about system measurement.	DO	DN	NA	
141	Ensure that personnel get the knowledge they need to measure your system.	DO	DN	NA	
142	Deliver suitable training and awareness programmes for system measuring personnel.	DO	DN	NA	

3.3.2 PROVIDE THE TECHNOLOGY NEEDED TO MEASURE YOUR SYSTEM

143	Provide the technology needed to ensure that measurement methods yield valid and reliable results.	DO	DN	NA	
144	Provide the software needed to measure your system.	DO	DN	NA	
145	Provide the software needed to support system measurement activities.	DO	DN	NA	
146	Provide the hardware needed to measure your system.	DO	DN	NA	
147	Provide the hardware needed to support system measurement activities.	DO	DN	NA	
148	Provide the tools and equipment needed to measure your system.	DO	DN	NA	

3.3.3 PROVIDE THE INFRASTRUCTURE NEEDED TO MEASURE YOUR SYSTEM

149	Provide the infrastructure needed to ensure that measurement methods yield valid and reliable results.	DO	DN	NA	
150	Provide the infrastructure needed to support system measurement and achieve conformity of outputs.	DO	DN	NA	

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3. MEASUREMENT MANAGEMENT PROCESS

3.4 USE AUTHORIZED METHODS TO MEASURE YOUR SYSTEM

3.4.1 USE AUTHORIZED METHODS TO MEASURE SYSTEM ELEMENTS

151	Use authorized methods to measure system outputs.	DO	DN	NA	
152	Measure your outputs against expectations.	DO	DN	NA	
153	Measure how well outputs meet requirements.	DO	DN	NA	
154	Measure how well outputs achieve objectives.	DO	DN	NA	
155	Measure how well outputs implement plans.	DO	DN	NA	
156	Use authorized methods to measure system inputs.	DO	DN	NA	
157	Measure your inputs against expectations.	DO	DN	NA	
158	Measure how well inputs meet requirements.	DO	DN	NA	
159	Measure how well inputs achieve objectives.	DO	DN	NA	
160	Measure how well inputs implement plans.	DO	DN	NA	
161	Use authorized methods to measure system activities.	DO	DN	NA	
162	Use authorized methods to measure system operating activities.	DO	DN	NA	
163	Measure how well system operating activities meet expectations.	DO	DN	NA	
164	Measure how well system operating activities apply policies.	DO	DN	NA	
165	Measure how well system operating activities implement plans.	DO	DN	NA	
166	Measure how well system operating activities follow procedures.	DO	DN	NA	
167	Measure how well system operating activities achieve objectives.	DO	DN	NA	
168	Measure how well system operating activities comply with requirements.	DO	DN	NA	
169	Use authorized methods to measure system maintenance activities.	DO	DN	NA	

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170	Measure how well system maintenance activities meet expectations.	DO	DN	NA	
171	Measure how well system maintenance activities apply policies.	DO	DN	NA	
172	Measure how well system maintenance activities implement plans.	DO	DN	NA	
173	Measure how well system maintenance activities follow procedures.	DO	DN	NA	
174	Measure how well system maintenance activities achieve objectives.	DO	DN	NA	
175	Measure how well system maintenance activities comply with requirements.	DO	DN	NA	
176	Use authorized methods to measure system measurement activities.	DO	DN	NA	
177	Measure how well system measurement activities meet expectations.	DO	DN	NA	
178	Measure how well system measurement activities apply policies.	DO	DN	NA	
179	Measure how well system measurement activities implement plans.	DO	DN	NA	
180	Measure how well system measurement activities follow procedures.	DO	DN	NA	
181	Measure how well system measurement activities achieve objectives.	DO	DN	NA	
182	Measure how well system measurement activities comply with requirements.	DO	DN	NA	
183	Use authorized methods to measure system monitoring activities.	DO	DN	NA	
184	Measure how well system monitoring activities meet expectations.	DO	DN	NA	
185	Measure how well system monitoring activities apply policies.	DO	DN	NA	
186	Measure how well system monitoring activities implement plans.	DO	DN	NA	
187	Measure how well system monitoring activities follow procedures.	DO	DN	NA	
188	Measure how well system monitoring activities achieve objectives.	DO	DN	NA	
189	Measure how well system monitoring activities comply with requirements.	DO	DN	NA	
190	Use authorized methods to measure system control activities.	DO	DN	NA	

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191	Measure how well system control activities meet expectations.	DO	DN	NA	
192	Measure how well system control activities apply policies.	DO	DN	NA	
193	Measure how well system control activities implement plans.	DO	DN	NA	
194	Measure how well system control activities follow procedures.	DO	DN	NA	
195	Measure how well system control activities achieve objectives.	DO	DN	NA	
196	Measure how well system control activities comply with requirements.	DO	DN	NA	
197	Use authorized methods to measure system evaluation activities.	DO	DN	NA	
198	Use authorized methods to measure system audit activities.	DO	DN	NA	
199	Measure how well system audit activities meet expectations.	DO	DN	NA	
200	Measure how well system audit activities apply policies.	DO	DN	NA	
201	Measure how well system audit activities implement plans.	DO	DN	NA	
202	Measure how well system audit activities follow procedures.	DO	DN	NA	
203	Measure how well system audit activities achieve objectives.	DO	DN	NA	
204	Measure how well system audit activities comply with requirements.	DO	DN	NA	
205	Use authorized methods to measure system review activities.	DO	DN	NA	
206	Measure how well system review activities meet expectations.	DO	DN	NA	
207	Measure how well system review activities apply policies.	DO	DN	NA	
208	Measure how well system review activities implement plans.	DO	DN	NA	
209	Measure how well system review activities follow procedures.	DO	DN	NA	
210	Measure how well system review activities achieve objectives.	DO	DN	NA	
211	Measure how well system review activities comply with requirements.	DO	DN	NA	
212	Use authorized methods to measure system change activities.	DO	DN	NA	

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213	Use authorized methods to measure system correction activities.	DO	DN	NA	
214	Measure how well system correction activities meet expectations.	DO	DN	NA	
215	Measure how well system correction activities apply policies.	DO	DN	NA	
216	Measure how well system correction activities implement plans.	DO	DN	NA	
217	Measure how well system correction activities follow procedures.	DO	DN	NA	
218	Measure how well system correction activities achieve objectives.	DO	DN	NA	
219	Measure how well system correction activities comply with requirements.	DO	DN	NA	
220	Use authorized methods to measure system improvement activities.	DO	DN	NA	
221	Measure how well system improvement activities meet expectations.	DO	DN	NA	
222	Measure how well system improvement activities apply policies.	DO	DN	NA	
223	Measure how well system improvement activities implement plans.	DO	DN	NA	
224	Measure how well system improvement activities follow procedures.	DO	DN	NA	
225	Measure how well system improvement activities achieve objectives.	DO	DN	NA	
226	Measure how well system improvement activities comply with requirements.	DO	DN	NA	

3.4.2 USE AUTHORIZED METHODS TO MEASURE SYSTEM PARTICIPANTS

227	Use authorized methods to measure the performance of system personnel.	DO	DN	NA	
228	Measure the competence and effectiveness of your system personnel.	DO	DN	NA	
229	Measure the system knowledge and skill that has been acquired.	DO	DN	NA	
230	Measure how well system personnel meet system expectations.	DO	DN	NA	
231	Measure how well system personnel apply system policies.	DO	DN	NA	
232	Measure how well system personnel implement system plans.	DO	DN	NA	

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3. MEASUREMENT MANAGEMENT PROCESS

233	Measure how well system personnel follow system procedures.	DO	DN	NA	
234	Measure how well system personnel meet system requirements.	DO	DN	NA	
235	Measure how well system personnel achieve system objectives.	DO	DN	NA	
236	Measure how well system personnel achieve safety objectives.	DO	DN	NA	
237	Measure how well system personnel achieve quality objectives.	DO	DN	NA	
238	Measure how well system personnel achieve privacy objectives.	DO	DN	NA	
239	Measure how well system personnel achieve security objectives.	DO	DN	NA	
240	Measure how well system personnel achieve business objectives.	DO	DN	NA	
241	Measure how well system personnel achieve technical objectives.	DO	DN	NA	
242	Measure how well system personnel achieve continuity objectives.	DO	DN	NA	
243	Measure how well system personnel achieve environmental objectives.	DO	DN	NA	
244	Use authorized methods to measure the performance of system management.	DO	DN	NA	
245	Use authorized methods to measure system management activities.	DO	DN	NA	
246	Measure how well system management activities meet expectations.	DO	DN	NA	
247	Measure how well system management activities apply policies.	DO	DN	NA	
248	Measure how well system management activities implement plans.	DO	DN	NA	
249	Measure how well system management activities follow procedures.	DO	DN	NA	
250	Measure how well system management activities meet requirements.	DO	DN	NA	
251	Measure how well system management activities achieve objectives.	DO	DN	NA	
252	Measure how well system managers achieve safety objectives.	DO	DN	NA	
253	Measure how well system managers achieve quality objectives.	DO	DN	NA	

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3. MEASUREMENT MANAGEMENT PROCESS

254	Measure how well system managers achieve privacy objectives.	DO	DN	NA	
255	Measure how well system managers achieve security objectives.	DO	DN	NA	
256	Measure how well system managers achieve business objectives.	DO	DN	NA	
257	Measure how well system managers achieve technical objectives.	DO	DN	NA	
258	Measure how well system managers achieve continuity objectives.	DO	DN	NA	
259	Measure how well system managers achieve environmental objectives.	DO	DN	NA	
260	Use authorized methods to measure external product and service providers.	DO	DN	NA	
261	Use authorized criteria to measure the performance of external providers.	DO	DN	NA	
262	Measure the performance of external system, product, and service providers.	DO	DN	NA	
263	Use data and criteria to measure the performance of your external providers.	DO	DN	NA	
264	Document performance measuring activities and retain these documents.	DO	DN	NA	
265	Control documents that describe your performance measuring activities.	DO	DN	NA	
266	Measure external system, product, and service verification activities.	DO	DN	NA	
267	Measure verifications whenever they are delegated to external providers.	DO	DN	NA	
268	Use authorized methods to measure internal product and service providers.	DO	DN	NA	
269	Use authorized criteria to measure the performance of internal providers.	DO	DN	NA	

3.5 CONTROL THE RESOURCES NEEDED TO MEASURE SYSTEM

3.5.1 CONTROL THE DOCUMENTS NEEDED TO MEASURE YOUR SYSTEM

270	Control the procedures needed to measure your system and its outputs.	DO	DN	NA	
271	Control the instructions needed to measure your system and its outputs.	DO	DN	NA	
272	Control the manuals needed to measure your system and its outputs.	DO	DN	NA	

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3. MEASUREMENT MANAGEMENT PROCESS

3.5.2 CONTROL THE TECHNOLOGY NEEDED TO MEASURE YOUR SYSTEM

273	Control the software needed to measure your system and its outputs.	DO	DN	NA	
274	Control the hardware needed to measure your system and its outputs.	DO	DN	NA	
275	Control the tools needed to measure your system and its outputs.	DO	DN	NA	
276	Control the equipment needed to measure your system and its outputs.	DO	DN	NA	

3.5.3 CONTROL THE RECORDS NEEDED TO MEASURE YOUR SYSTEM

277	Control the records needed to measure system activities and resources.	DO	DN	NA	
278	Use records to control your system measuring activities and resources.	DO	DN	NA	
279	Establish a register of system measurement activities and resources.	DO	DN	NA	
280	Use this register to record the identity of measurement resources.	DO	DN	NA	
281	Use your register to describe the type or kind of resources being used.	DO	DN	NA	
282	Use your register to specify a unique identifier for each piece of equipment.	DO	DN	NA	
283	Use register to specify the location of your measurement tools and equipment.	DO	DN	NA	
284	Use register to control the calibration of your measurement tools and equipment.	DO	DN	NA	
285	Maintain a register of your system measurement activities and resources.	DO	DN	NA	
286	Use records to keep track of measurement activities and resources.	DO	DN	NA	
287	Establish suitable measurement traceability methods.	DO	DN	NA	
288	Maintain suitable measurement traceability resources.	DO	DN	NA	
289	Establish recall methods for your measurement equipment.	DO	DN	NA	
290	Implement recall methods for your measurement equipment.	DO	DN	NA	
291	Recall measurement equipment that must be verified or calibrated.	DO	DN	NA	
292	Maintain recall records for your system measurement equipment.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

4.1 PLAN HOW YOU'RE GOING TO MONITOR YOUR SYSTEM

4.1.1 FIGURE OUT WHAT NEEDS TO BE MONITORED

1	Figure out what kind of policies and plans need to be monitored.	DO	DN	NA	
2	Figure out what kind of practices and procedures need to be monitored.	DO	DN	NA	
3	Figure out what kind of issues, factors, and concerns need to be monitored.	DO	DN	NA	
4	Figure out what kind of internal issues and factors need to be monitored.	DO	DN	NA	
5	Figure out what kind of external issues and factors need to be monitored.	DO	DN	NA	
6	Figure out what kind of participants and providers need to be monitored.	DO	DN	NA	
7	Figure out what kind of system participants need to be monitored.	DO	DN	NA	
8	Figure out what kind of system managers need to be monitored.	DO	DN	NA	
9	Figure out what kind of system personnel need to be monitored.	DO	DN	NA	
10	Figure out what kind of system providers need to be monitored.	DO	DN	NA	
11	Figure out what kind of internal system providers need to be monitored.	DO	DN	NA	
12	Figure out what kind of external system providers need to be monitored.	DO	DN	NA	
13	Figure out what kind of system inputs and outputs need to be monitored.	DO	DN	NA	
14	Figure out what kind of output characteristics need to be monitored.	DO	DN	NA	
15	Figure out what kind of input characteristics need to be monitored.	DO	DN	NA	
16	Figure out what kind of internal system resources need to be monitored.	DO	DN	NA	
17	Figure out what kind of data and information needs to be monitored.	DO	DN	NA	
18	Figure out what kind of documents and records need to be monitored.	DO	DN	NA	
19	Figure out what kind of hardware and software needs to be monitored.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

20	Figure out what kind of parts and components need to be monitored.	DO	DN	NA	
21	Figure out what kind of products and services need to be monitored.	DO	DN	NA	
22	Figure out what kind of property and supplies need to be monitored.	DO	DN	NA	

4.1.2 FIGURE OUT HOW MONITORING WILL BE DONE

23	Plan how you're going to monitor customer satisfaction.	DO	DN	NA	
24	Plan how to monitor customer feelings about system outputs.	DO	DN	NA	
25	Plan how to monitor information about customer satisfaction.	DO	DN	NA	
26	Plan how you're going to monitor system performance.	DO	DN	NA	
27	Plan how you're going to monitor system outputs.	DO	DN	NA	
28	Plan how you're going to monitor output deliveries.	DO	DN	NA	
29	Plan how to monitor post-delivery performance.	DO	DN	NA	
30	Plan how you're going to monitor output characteristics.	DO	DN	NA	
31	Plan how you're going to monitor system activities.	DO	DN	NA	
32	Plan how you're going to monitor system management activities.	DO	DN	NA	
33	Plan how to monitor how well system management activities meet expectations.	DO	DN	NA	
34	Plan how to monitor how well system management activities apply policies.	DO	DN	NA	
35	Plan how to monitor how well system management activities implement plans.	DO	DN	NA	
36	Plan how to monitor how well system management activities follow procedures.	DO	DN	NA	
37	Plan how to monitor how well system management activities achieve objectives.	DO	DN	NA	
38	Plan how to monitor how well system management activities comply with requirements.	DO	DN	NA	
39	Plan how you're going to monitor system operating activities.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

40	Plan how to monitor how well system operating activities meet expectations.	DO	DN	NA	
41	Plan how to monitor how well system operating activities apply policies.	DO	DN	NA	
42	Plan how to monitor how well system operating activities implement plans.	DO	DN	NA	
43	Plan how to monitor how well system operating activities follow procedures.	DO	DN	NA	
44	Plan how to monitor how well system operating activities achieve objectives.	DO	DN	NA	
45	Plan how to monitor how well system operating activities comply with requirements.	DO	DN	NA	
46	Plan how you're going to monitor system maintenance activities.	DO	DN	NA	
47	Plan how to monitor how well system maintenance activities meet expectations.	DO	DN	NA	
48	Plan how to monitor how well system maintenance activities apply policies.	DO	DN	NA	
49	Plan how to monitor how well system maintenance activities implement plans.	DO	DN	NA	
50	Plan how to monitor how well system maintenance activities follow procedures.	DO	DN	NA	
51	Plan how to monitor how well system maintenance activities achieve objectives.	DO	DN	NA	
52	Plan how to monitor how well system maintenance activities comply with requirements.	DO	DN	NA	
53	Plan how you're going to monitor system monitoring activities.	DO	DN	NA	
54	Plan how to monitor how well system monitoring activities meet expectations.	DO	DN	NA	
55	Plan how to monitor how well system monitoring activities apply policies.	DO	DN	NA	
56	Plan how to monitor how well system monitoring activities implement plans.	DO	DN	NA	
57	Plan how to monitor how well system monitoring activities follow procedures.	DO	DN	NA	
58	Plan how to monitor how well system monitoring activities achieve objectives.	DO	DN	NA	
59	Plan how to monitor how well system monitoring activities comply with requirements.	DO	DN	NA	
60	Plan how you're going to monitor system measurement activities.	DO	DN	NA	

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61	Plan how to monitor how well system measurement activities meet expectations.	DO	DN	NA	
62	Plan how to monitor how well system measurement activities apply policies.	DO	DN	NA	
63	Plan how to monitor how well system measurement activities implement plans.	DO	DN	NA	
64	Plan how to monitor how well system measurement activities follow procedures.	DO	DN	NA	
65	Plan how to monitor how well system measurement activities achieve objectives.	DO	DN	NA	
66	Plan how to monitor how well system measurement activities comply with requirements.	DO	DN	NA	
67	Plan how you're going to monitor system control activities.	DO	DN	NA	
68	Plan how to monitor how well system control activities meet expectations.	DO	DN	NA	
69	Plan how to monitor how well system control activities apply policies.	DO	DN	NA	
70	Plan how to monitor how well system control activities implement plans.	DO	DN	NA	
71	Plan how to monitor how well system control activities follow procedures.	DO	DN	NA	
72	Plan how to monitor how well system control activities achieve objectives.	DO	DN	NA	
73	Plan how to monitor how well system control activities comply with requirements.	DO	DN	NA	
74	Plan how you're going to monitor system evaluation activities.	DO	DN	NA	
75	Plan how you're going to monitor system audit activities.	DO	DN	NA	
76	Plan how to monitor how well system audit activities meet expectations.	DO	DN	NA	
77	Plan how to monitor how well system audit activities apply policies.	DO	DN	NA	
78	Plan how to monitor how well system audit activities implement plans.	DO	DN	NA	
79	Plan how to monitor how well system audit activities follow procedures.	DO	DN	NA	
80	Plan how to monitor how well system audit activities achieve objectives.	DO	DN	NA	
81	Plan how to monitor how well system audit activities comply with requirements.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

82	Plan how you're going to monitor system review activities.	DO	DN	NA	
83	Plan how to monitor how well system review activities meet expectations.	DO	DN	NA	
84	Plan how to monitor how well system review activities apply policies.	DO	DN	NA	
85	Plan how to monitor how well system review activities implement plans.	DO	DN	NA	
86	Plan how to monitor how well system review activities follow procedures.	DO	DN	NA	
87	Plan how to monitor how well system review activities achieve objectives.	DO	DN	NA	
88	Plan how to monitor how well system review activities comply with requirements.	DO	DN	NA	
89	Plan how you're going to monitor system change activities.	DO	DN	NA	
90	Plan how you're going to monitor system correction activities.	DO	DN	NA	
91	Plan how to monitor how well system correction activities meet expectations.	DO	DN	NA	
92	Plan how to monitor how well system correction activities apply policies.	DO	DN	NA	
93	Plan how to monitor how well system correction activities implement plans.	DO	DN	NA	
94	Plan how to monitor how well system correction activities follow procedures.	DO	DN	NA	
95	Plan how to monitor how well system correction activities achieve objectives.	DO	DN	NA	
96	Plan how to monitor how well system correction activities comply with requirements.	DO	DN	NA	
97	Plan how you're going to monitor system improvement activities.	DO	DN	NA	
98	Plan how to monitor how well system improvement activities meet expectations.	DO	DN	NA	
99	Plan how to monitor how well system improvement activities apply policies.	DO	DN	NA	
100	Plan how to monitor how well system improvement activities implement plans.	DO	DN	NA	
101	Plan how to monitor how well system improvement activities follow procedures.	DO	DN	NA	
102	Plan how to monitor how well system improvement activities achieve objectives.	DO	DN	NA	
103	Plan how to monitor how well system improvement activities comply with requirements.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

104	Plan how you're going to monitor system resources.	DO	DN	NA	
105	Plan how you're going to monitor system parts.	DO	DN	NA	
106	Plan how you're going to monitor system plans.	DO	DN	NA	
107	Plan how you're going to monitor system policies.	DO	DN	NA	
108	Plan how you're going to monitor system supplies.	DO	DN	NA	
109	Plan how you're going to monitor system hardware.	DO	DN	NA	
110	Plan how you're going to monitor system software.	DO	DN	NA	
111	Plan how you're going to monitor system services.	DO	DN	NA	
112	Plan how you're going to monitor system products.	DO	DN	NA	
113	Plan how you're going to monitor system property.	DO	DN	NA	
114	Plan how you're going to monitor system providers.	DO	DN	NA	
115	Plan how you're going to monitor system documents.	DO	DN	NA	
116	Plan how you're going to monitor system components.	DO	DN	NA	
117	Plan how you're going to monitor system infrastructure.	DO	DN	NA	
118	Plan how you're going to monitor system participants.	DO	DN	NA	
119	Plan how you're going to monitor system procedures.	DO	DN	NA	
120	Plan how you're going to monitor system practices.	DO	DN	NA	
121	Plan how you're going to monitor system records.	DO	DN	NA	
122	Plan how you're going to monitor system inputs.	DO	DN	NA	
123	Plan how you're going to monitor internal system inputs.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

124	Plan how you're going to monitor external system inputs.	DO	DN	NA	
125	Plan how you're going to monitor system technologies.	DO	DN	NA	
126	Plan how you're going to monitor system tools and equipment.	DO	DN	NA	
127	Plan how you're going to monitor system monitoring devices.	DO	DN	NA	
128	Plan how you're going to recall monitoring tools and equipment that must be recalibrated or reverified.	DO	DN	NA	
129	Plan how you're going to monitor system measurement devices.	DO	DN	NA	
130	Plan how you're going to recall measurement tools and equipment that must be recalibrated or reverified.	DO	DN	NA	
131	Plan how you're going to monitor system environment.	DO	DN	NA	
132	Plan how you're going to monitor your system's external context.	DO	DN	NA	
133	Figure out how you're going to monitor the external issues and factors that could affect your system.	DO	DN	NA	
134	Figure out how you're going to monitor the external interested parties that could affect your system.	DO	DN	NA	
135	Plan how you're going to monitor your system's internal context.	DO	DN	NA	
136	Figure out how you're going to monitor the internal issues and factors that could affect your system.	DO	DN	NA	
137	Figure out how you're going to monitor the internal interested parties that could affect your system.	DO	DN	NA	

4.1.3 FIGURE OUT WHO WILL PERFORM MONITORING TASKS

138	Allocate responsibility and authority for monitoring system plans.	DO	DN	NA	
139	Allocate responsibility and authority for monitoring system policies.	DO	DN	NA	
140	Allocate responsibility and authority for monitoring system outputs.	DO	DN	NA	
141	Allocate responsibility and authority for monitoring system supplies.	DO	DN	NA	

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142	Allocate responsibility and authority for monitoring system materials.	DO	DN	NA	
143	Allocate responsibility and authority for monitoring system hardware.	DO	DN	NA	
144	Allocate responsibility and authority for monitoring system software.	DO	DN	NA	
145	Allocate responsibility and authority for monitoring system services.	DO	DN	NA	
146	Allocate responsibility and authority for monitoring system products.	DO	DN	NA	
147	Allocate responsibility and authority for monitoring system property.	DO	DN	NA	
148	Allocate responsibility and authority for monitoring system providers.	DO	DN	NA	
149	Allocate responsibility and authority for monitoring system objectives.	DO	DN	NA	
150	Allocate responsibility and authority for monitoring system documents.	DO	DN	NA	
151	Allocate responsibility and authority for monitoring system participants.	DO	DN	NA	
152	Allocate responsibility and authority for monitoring system components.	DO	DN	NA	
153	Allocate responsibility and authority for monitoring system technologies.	DO	DN	NA	
154	Allocate responsibility and authority for monitoring system characteristics.	DO	DN	NA	
155	Allocate responsibility and authority for monitoring system requirements.	DO	DN	NA	
156	Allocate responsibility and authority for monitoring system infrastructure.	DO	DN	NA	
157	Allocate responsibility and authority for monitoring system environment.	DO	DN	NA	
158	Allocate responsibility and authority for monitoring system procedures.	DO	DN	NA	
159	Allocate responsibility and authority for monitoring system practices.	DO	DN	NA	
160	Allocate responsibility and authority for monitoring system records.	DO	DN	NA	
161	Allocate responsibility and authority for monitoring system parties.	DO	DN	NA	
162	Allocate responsibility and authority for monitoring system inputs.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

4.2 QUALIFY THE RESOURCES NEEDED TO MONITOR SYSTEM

4.2.1 MAKE SURE THAT RESOURCES CAN MONITOR YOUR SYSTEM

163	Select monitoring resources that are fit for purpose.	DO	DN	NA	
164	Select monitoring resources that will yield valid and reliable results.	DO	DN	NA	
165	Select monitoring resources that can handle your unique circumstances.	DO	DN	NA	
166	Select monitoring resources that will ensure that outputs meet requirements.	DO	DN	NA	
167	Select monitoring resources that are capable of providing the information you need.	DO	DN	NA	

4.2.2 MAKE SURE THAT RESOURCES ARE VALIDATED BEFORE USE

168	Validate monitoring resources before you use them.	DO	DN	NA	
169	Validate tools before they are used to monitor management system.	DO	DN	NA	
170	Validate equipment before it is used to monitor management system.	DO	DN	NA	
171	Validate software before it is used to monitor management system.	DO	DN	NA	

4.3 PROVIDE THE RESOURCES NEEDED TO MONITOR SYSTEM

4.3.1 PROVIDE THE EXPERTISE NEEDED TO MONITOR YOUR SYSTEM

172	Provide the expertise needed to ensure that monitoring methods will consistently yield valid and reliable results.	DO	DN	NA	
173	Provide the managers needed to monitor your system.	DO	DN	NA	
174	Acquire the knowledge that managers need to support system monitoring and achieve conformity of outputs.	DO	DN	NA	
175	Share the knowledge that managers need so that they can support system monitoring and achieve conformity of outputs.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

176	Deliver suitable training and awareness programmes for managers of system monitoring activities.	DO	DN	NA	
177	Provide the personnel needed to monitor your system.	DO	DN	NA	
178	Acquire the knowledge that personnel need to monitor your system and achieve conformity of outputs.	DO	DN	NA	
179	Consider internal sources of knowledge about system monitoring.	DO	DN	NA	
180	Consider external sources of knowledge about system monitoring.	DO	DN	NA	
181	Share the knowledge that personnel need to monitor your system and achieve conformity of outputs.	DO	DN	NA	
182	Deliver suitable training and awareness programmes for your system monitoring personnel.	DO	DN	NA	

4.3.2 PROVIDE THE TECHNOLOGY NEEDED TO MONITOR YOUR SYSTEM

183	Provide the technology needed to ensure that your monitoring methods will yield valid and reliable results.	DO	DN	NA	
184	Provide the software needed to monitor your system.	DO	DN	NA	
185	Provide the software needed to support system monitoring and achieve conformity of outputs.	DO	DN	NA	
186	Provide the hardware needed to monitor your system.	DO	DN	NA	
187	Provide the hardware needed to support system monitoring and achieve conformity of outputs.	DO	DN	NA	

4.3.3 PROVIDE THE INFRASTRUCTURE NEEDED TO MONITOR YOUR SYSTEM

188	Provide the infrastructure needed to ensure that your monitoring methods will yield valid and reliable results.	DO	DN	NA	
189	Provide the infrastructure needed to support your system monitoring and achieve conformity of outputs.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

4.4 USE AUTHORIZED METHODS TO MONITOR YOUR SYSTEM

4.4.1 USE AUTHORIZED METHODS TO MONITOR SYSTEM ACTIVITIES

190	Use authorized methods to monitor system management activities.	DO	DN	NA	
191	Monitor how well system management activities meet expectations.	DO	DN	NA	
192	Monitor how well system management activities apply policies.	DO	DN	NA	
193	Monitor how well system management activities implement plans.	DO	DN	NA	
194	Monitor how well system management activities follow procedures.	DO	DN	NA	
195	Monitor how well system management activities achieve objectives.	DO	DN	NA	
196	Monitor how well system management activities comply with requirements.	DO	DN	NA	
197	Use authorized methods to monitor system operating activities.	DO	DN	NA	
198	Monitor how well system operating activities meet expectations.	DO	DN	NA	
199	Monitor how well system operating activities apply policies.	DO	DN	NA	
200	Monitor how well system operating activities implement plans.	DO	DN	NA	
201	Monitor how well system operating activities follow procedures.	DO	DN	NA	
202	Monitor how well system operating activities achieve objectives.	DO	DN	NA	
203	Monitor how well system operating activities comply with requirements.	DO	DN	NA	
204	Use authorized methods to monitor system maintenance activities.	DO	DN	NA	
205	Monitor how well system maintenance activities meet expectations.	DO	DN	NA	
206	Monitor how well system maintenance activities apply policies.	DO	DN	NA	
207	Monitor how well system maintenance activities implement plans.	DO	DN	NA	
208	Monitor how well system maintenance activities follow procedures.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

209	Monitor how well system maintenance activities achieve objectives.	DO	DN	NA	
210	Monitor how well system maintenance activities comply with requirements.	DO	DN	NA	
211	Use authorized methods to monitor system measurement activities.	DO	DN	NA	
212	Monitor how well system measurement activities meet expectations.	DO	DN	NA	
213	Monitor how well system measurement activities apply policies.	DO	DN	NA	
214	Monitor how well system measurement activities implement plans.	DO	DN	NA	
215	Monitor how well system measurement activities follow procedures.	DO	DN	NA	
216	Monitor how well system measurement activities achieve objectives.	DO	DN	NA	
217	Monitor how well system measurement activities comply with requirements.	DO	DN	NA	
218	Use authorized methods to monitor system monitoring activities.	DO	DN	NA	
219	Monitor how well system monitoring activities meet expectations.	DO	DN	NA	
220	Monitor how well system monitoring activities apply policies.	DO	DN	NA	
221	Monitor how well system monitoring activities implement plans.	DO	DN	NA	
222	Monitor how well system monitoring activities follow procedures.	DO	DN	NA	
223	Monitor how well system monitoring activities achieve objectives.	DO	DN	NA	
224	Monitor how well system monitoring activities comply with requirements.	DO	DN	NA	
225	Use authorized methods to monitor system control activities.	DO	DN	NA	
226	Monitor how well system control activities meet expectations.	DO	DN	NA	
227	Monitor how well system control activities apply policies.	DO	DN	NA	
228	Monitor how well system control activities implement plans.	DO	DN	NA	
229	Monitor how well system control activities follow procedures.	DO	DN	NA	

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230	Monitor how well system control activities achieve objectives.	DO	DN	NA	
231	Monitor how well system control activities comply with requirements.	DO	DN	NA	
232	Use authorized methods to monitor system evaluation activities.	DO	DN	NA	
233	Use authorized methods to monitor system audit activities.	DO	DN	NA	
234	Monitor how well system audit activities meet expectations.	DO	DN	NA	
235	Monitor how well system audit activities apply policies.	DO	DN	NA	
236	Monitor how well system audit activities implement plans.	DO	DN	NA	
237	Monitor how well system audit activities follow procedures.	DO	DN	NA	
238	Monitor how well system audit activities achieve objectives.	DO	DN	NA	
239	Monitor how well system audit activities comply with requirements.	DO	DN	NA	
240	Use authorized methods to monitor system review activities.	DO	DN	NA	
241	Monitor how well system review activities meet expectations.	DO	DN	NA	
242	Monitor how well system review activities apply policies.	DO	DN	NA	
243	Monitor how well system review activities implement plans.	DO	DN	NA	
244	Monitor how well system review activities follow procedures.	DO	DN	NA	
245	Monitor how well system review activities achieve objectives.	DO	DN	NA	
246	Monitor how well system review activities comply with requirements.	DO	DN	NA	
247	Use authorized methods to monitor system change activities.	DO	DN	NA	
248	Use authorized methods to monitor system correction activities.	DO	DN	NA	
249	Monitor how well system correction activities meet expectations.	DO	DN	NA	
250	Monitor how well system correction activities apply policies.	DO	DN	NA	

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251	Monitor how well system correction activities implement plans.	DO	DN	NA	
252	Monitor how well system correction activities follow procedures.	DO	DN	NA	
253	Monitor how well system correction activities achieve objectives.	DO	DN	NA	
254	Monitor how well system correction activities comply with requirements.	DO	DN	NA	
255	Use authorized methods to monitor system improvement activities.	DO	DN	NA	
256	Monitor how well system improvement activities meet expectations.	DO	DN	NA	
257	Monitor how well system improvement activities apply policies.	DO	DN	NA	
258	Monitor how well system improvement activities implement plans.	DO	DN	NA	
259	Monitor how well system improvement activities follow procedures.	DO	DN	NA	
260	Monitor how well system improvement activities achieve objectives.	DO	DN	NA	
261	Monitor how well system improvement activities comply with requirements.	DO	DN	NA	

4.4.2 USE AUTHORIZED METHODS TO MONITOR SYSTEM OUTPUTS

262	Use authorized methods to monitor how well system outputs meet expectations.	DO	DN	NA	
263	Use authorized methods to monitor how well system outputs apply policies.	DO	DN	NA	
264	Use authorized methods to monitor how well system outputs implement plans.	DO	DN	NA	
265	Use authorized methods to monitor how well system outputs follow procedures.	DO	DN	NA	
266	Use authorized methods to monitor how well system outputs achieve objectives.	DO	DN	NA	
267	Use authorized methods to monitor how well system outputs comply with requirements.	DO	DN	NA	
268	Use authorized methods to monitor how well outputs meet customer requirements.	DO	DN	NA	
269	Use authorized methods to monitor how well outputs meet regulatory requirements.	DO	DN	NA	
270	Use authorized methods to monitor how well outputs meet corporate requirements.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

4.4.3 USE AUTHORIZED METHODS TO MONITOR SYSTEM INPUTS

271	Use authorized methods to monitor supplies that have a major impact on outputs.	DO	DN	NA	
272	Use authorized methods to monitor services that have a major impact on outputs.	DO	DN	NA	
273	Use authorized methods to monitor materials that have a major impact on outputs.	DO	DN	NA	
274	Use authorized methods to monitor products that have a major impact on outputs.	DO	DN	NA	
275	Use authorized methods to monitor components that have a major impact on outputs.	DO	DN	NA	
276	Use authorized methods to monitor your “critical items” and “key characteristics”.	DO	DN	NA	

4.4.4 USE AUTHORIZED METHODS TO MONITOR SYSTEM DOCUMENTS

277	Use authorized methods to monitor documents that specify how system is operated.	DO	DN	NA	
278	Use authorized methods to monitor documents that specify how system is maintained.	DO	DN	NA	
279	Use authorized methods to monitor documents that specify how system is monitored.	DO	DN	NA	
280	Use authorized methods to monitor documents that specify how system is measured.	DO	DN	NA	
281	Use authorized methods to monitor documents that specify how system is controlled.	DO	DN	NA	
282	Use authorized methods to monitor documents that specify how system is audited.	DO	DN	NA	
283	Use authorized methods to monitor documents that specify how system is reviewed.	DO	DN	NA	
284	Use authorized methods to monitor documents that specify how system is corrected.	DO	DN	NA	
285	Use authorized methods to monitor documents that specify how system is improved.	DO	DN	NA	

4.4.5 USE AUTHORIZED METHODS TO MONITOR SYSTEM RECORDS

286	Use authorized methods to monitor records of personnel performance and competence.	DO	DN	NA	
287	Retain and maintain records of personnel performance and competence.	DO	DN	NA	
288	Use records to show that personnel know how to perform system tasks.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

289	Use authorized methods to monitor records that track the performance of your system.	DO	DN	NA	
290	Use authorized methods to monitor records that keep track of system operations.	DO	DN	NA	
291	Use authorized methods to monitor records that keep track of system outputs.	DO	DN	NA	
292	Use authorized methods to monitor records that keep track of system activities.	DO	DN	NA	
293	Use authorized methods to monitor records that keep track of system inputs.	DO	DN	NA	
294	Use authorized methods to monitor records that keep track of system maintenance.	DO	DN	NA	
295	Use authorized methods to monitor records that keep track of system measurement.	DO	DN	NA	
296	Use authorized methods to monitor records that keep track of system monitoring.	DO	DN	NA	
297	Use authorized methods to monitor records that keep track of system control.	DO	DN	NA	
298	Use authorized methods to monitor records that keep track of system audits.	DO	DN	NA	
299	Use authorized methods to monitor records that keep track of system reviews.	DO	DN	NA	
300	Use authorized methods to monitor records that keep track of system corrections.	DO	DN	NA	
301	Use authorized methods to monitor records that keep track of system improvements.	DO	DN	NA	

4.4.6 USE AUTHORIZED METHODS TO MONITOR SYSTEM PROPERTY

302	Use authorized methods to monitor system property owned by your customers and suppliers that is needed to achieve conformity of outputs.	DO	DN	NA	
303	Report problematic property to your customers and external providers.	DO	DN	NA	
304	Report unsuitable property to customers and external providers.	DO	DN	NA	
305	Report lost or damaged property to customers and external providers.	DO	DN	NA	
306	Use authorized methods to monitor system property owned by your organization that is needed to achieve conformity of outputs.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

4.4.7 USE AUTHORIZED METHODS TO MONITOR SYSTEM PARTICIPANTS

307	Use authorized methods to monitor system personnel.	DO	DN	NA	
308	Use authorized methods to monitor objectives that system personnel must achieve.	DO	DN	NA	
309	Use authorized methods to monitor safety objectives that personnel must achieve.	DO	DN	NA	
310	Use authorized methods to monitor quality objectives that personnel must achieve.	DO	DN	NA	
311	Use authorized methods to monitor privacy objectives that personnel must achieve.	DO	DN	NA	
312	Use authorized methods to monitor security objectives that personnel must achieve.	DO	DN	NA	
313	Use authorized methods to monitor business objectives that personnel must achieve.	DO	DN	NA	
314	Use authorized methods to monitor technical objectives that personnel must achieve.	DO	DN	NA	
315	Use authorized methods to monitor continuity objectives that personnel must achieve.	DO	DN	NA	
316	Use authorized methods to monitor environmental objectives that personnel must achieve.	DO	DN	NA	
317	Use authorized methods to monitor competence and performance of system personnel.	DO	DN	NA	
318	Use authorized methods to monitor system knowledge and skill that has been acquired.	DO	DN	NA	
319	Consider the need to protect and preserve system lessons learned.	DO	DN	NA	
320	Consider the need to protect and preserve your intellectual property.	DO	DN	NA	
321	Use authorized methods to monitor changes and trends in knowledge and information.	DO	DN	NA	
322	Use authorized methods to monitor system management.	DO	DN	NA	
323	Use authorized methods to monitor system management personnel.	DO	DN	NA	
324	Use authorized methods to monitor external providers.	DO	DN	NA	
325	Use authorized criteria to monitor the performance of external providers.	DO	DN	NA	
326	Use authorized criteria to monitor verification activities delegated to external providers.	DO	DN	NA	

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327	Use authorized methods to monitor interested parties.	DO	DN	NA	
328	Use authorized methods to monitor external parties that could influence system.	DO	DN	NA	
329	Monitor the performance of external system, product, and service providers.	DO	DN	NA	
330	Expect system managers to use data and criteria to monitor the performance of their external providers.	DO	DN	NA	
331	Expect system managers to document performance monitoring activities and retain these documents.	DO	DN	NA	
332	Expect system managers to control documents that describe their performance monitoring activities.	DO	DN	NA	
333	Monitor external system, product, and service verification activities.	DO	DN	NA	
334	Monitor verifications whenever they are delegated to external providers.	DO	DN	NA	
335	Use authorized methods to monitor internal parties that could influence system.	DO	DN	NA	

4.4.8 USE AUTHORIZED METHODS TO MONITOR SYSTEM TECHNOLOGIES

336	Use authorized methods to monitor technology used to perform system operations.	DO	DN	NA	
337	Use authorized methods to monitor software used to perform system operations.	DO	DN	NA	
338	Use authorized methods to monitor hardware used to perform system operations.	DO	DN	NA	
339	Use authorized methods to monitor technology used to automate system operations.	DO	DN	NA	
340	Use authorized methods to monitor software used to automate system operations.	DO	DN	NA	
341	Use authorized methods to monitor hardware used to automate system operations.	DO	DN	NA	
342	Use authorized methods to monitor technology used to maintain system operations.	DO	DN	NA	
343	Use authorized methods to monitor software used to maintain system operations.	DO	DN	NA	

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344	Use authorized methods to monitor hardware used to maintain system operations.	DO	DN	NA	
345	Use authorized methods to monitor technology used to monitor system operations.	DO	DN	NA	
346	Use authorized methods to monitor software used to monitor system operations.	DO	DN	NA	
347	Use authorized methods to monitor hardware used to monitor system operations.	DO	DN	NA	
348	Use authorized methods to monitor technology used to measure system operations.	DO	DN	NA	
349	Use authorized methods to monitor software used to measure system operations.	DO	DN	NA	
350	Use authorized methods to monitor hardware used to measure system operations.	DO	DN	NA	
351	Use authorized methods to monitor technology used to control system operations.	DO	DN	NA	
352	Use authorized methods to monitor software used to control system operations.	DO	DN	NA	
353	Use authorized methods to monitor hardware used to control system operations.	DO	DN	NA	

4.4.9 USE AUTHORIZED METHODS TO MONITOR SYSTEM ENVIRONMENT

354	Use authorized methods to monitor your system's external environment.	DO	DN	NA	
355	Use authorized methods to monitor external interested parties and their requirements.	DO	DN	NA	
356	Use authorized methods to monitor your system's internal environment.	DO	DN	NA	
357	Use authorized methods to monitor internal interested parties and their requirements.	DO	DN	NA	

4.4.10 USE AUTHORIZED METHODS TO MONITOR SYSTEM INFRASTRUCTURE

358	Use authorized methods to monitor system networks and communications.	DO	DN	NA	
359	Use authorized methods to monitor internal system networks and communications.	DO	DN	NA	
360	Use authorized methods to monitor external system networks and communications.	DO	DN	NA	
361	Use authorized methods to monitor system utilities and support services.	DO	DN	NA	

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4. MONITORING MANAGEMENT PROCESS

4.5 CONTROL THE RESOURCES NEEDED TO MONITOR SYSTEM

4.5.1 CONTROL THE TECHNOLOGIES NEEDED TO MONITOR SYSTEM

362	Control the technology needed to monitor your system.	DO	DN	NA	
363	Control the tools needed to monitor your system.	DO	DN	NA	
364	Control the software needed to monitor your system.	DO	DN	NA	
365	Control the equipment needed to monitor your system.	DO	DN	NA	

4.5.2 CONTROL THE RECORDS NEEDED TO MONITOR SYSTEM

366	Control the records needed to monitor your system.	DO	DN	NA	
367	Establish a register of your system monitoring resources.	DO	DN	NA	
368	Ensure that your monitoring resources continue to be fit for purpose.	DO	DN	NA	
369	Ensure that register describes the type of monitoring tools and equipment in use.	DO	DN	NA	
370	Ensure that register specifies the location of your monitoring tools and equipment.	DO	DN	NA	
371	Ensure that register tracks the calibration of your monitoring tools and equipment.	DO	DN	NA	
372	Ensure that your register records equipment calibration or verification methods.	DO	DN	NA	
373	Ensure that your register records calibration or verification acceptance criteria.	DO	DN	NA	
374	Ensure that register specifies equipment calibration or verification frequency.	DO	DN	NA	
375	Maintain a register of your system monitoring resources.	DO	DN	NA	
376	Maintain records that show that monitoring resources are still fit for purpose.	DO	DN	NA	
377	Control records that show that monitoring resources are still fit for purpose.	DO	DN	NA	

Consider each task and select a response. If you haven't done it and it needs to be done, select DO. If you've already done it, select DN. If the task is not applicable in your situation and you can justify and explain why it should be ignored or excluded, select NA.

In the spaces below, please enter the name and location of your organization, who completed this page, who reviewed it, and the dates.

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5. CONTROL MANAGEMENT PROCESS

5.1 PLAN HOW YOU'RE GOING TO CONTROL SYSTEM

5.1.1 CONSIDER HOW TO CONTROL YOUR SYSTEM OUTPUTS

1	Figure out how you're going to control your system outputs.	DO	DN	NA	
2	Consider output requirements as you develop output controls.	DO	DN	NA	
3	Consider privacy requirements as you develop output controls.	DO	DN	NA	
4	Consider safety requirements as you develop output controls.	DO	DN	NA	
5	Consider personnel safety requirements as you develop output controls.	DO	DN	NA	
6	Consider quality requirements as you develop output controls.	DO	DN	NA	
7	Consider reliability requirements as you develop output controls.	DO	DN	NA	
8	Consider purity requirements as you develop output controls.	DO	DN	NA	
9	Consider the need to control undesirable foreign objects.	DO	DN	NA	
10	Consider the need to detect undesirable foreign objects.	DO	DN	NA	
11	Consider the need to remove undesirable foreign objects.	DO	DN	NA	
12	Consider the need to prevent undesirable foreign objects.	DO	DN	NA	
13	Consider suitability requirements as you develop output controls.	DO	DN	NA	
14	Consider suitability requirements for parts and materials to be used in outputs.	DO	DN	NA	
15	Consider suitability requirements for software to be embedded in outputs.	DO	DN	NA	
16	Consider suitability requirements for software that you plan to purchase.	DO	DN	NA	
17	Consider suitability requirements for software that you plan to develop.	DO	DN	NA	
18	Consider maintenance requirements as you develop output controls.	DO	DN	NA	
19	Consider maintainability requirements as you develop output controls.	DO	DN	NA	

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5. CONTROL MANAGEMENT PROCESS

20	Consider security requirements as you develop output controls.	DO	DN	NA	
21	Consider handling requirements as you develop output controls.	DO	DN	NA	
22	Consider packaging requirements as you develop output controls.	DO	DN	NA	
23	Consider availability requirements as you develop output controls.	DO	DN	NA	
24	Consider preservation requirements as you develop output controls.	DO	DN	NA	
25	Consider obsolescence requirements as you develop output controls.	DO	DN	NA	
26	Consider recycling requirements as you develop output controls.	DO	DN	NA	
27	Consider disposal requirements as you develop output controls.	DO	DN	NA	
28	Consider final disposal requirements as you develop output controls.	DO	DN	NA	
29	Consider production requirements as you develop output controls.	DO	DN	NA	
30	Consider producibility requirements as you develop output controls.	DO	DN	NA	
31	Consider measurement requirements as you develop output controls.	DO	DN	NA	
32	Consider monitoring requirements as you develop output controls.	DO	DN	NA	
33	Consider inspectability requirements as you develop output controls.	DO	DN	NA	

5.1.2 CONSIDER HOW TO CONTROL YOUR SYSTEM INPUTS

34	Figure out how you're going to control your system inputs.	DO	DN	NA	
35	Consider system input requirements as you develop input controls.	DO	DN	NA	
36	Consider input privacy requirements as you develop input controls.	DO	DN	NA	
37	Consider input safety requirements as you develop input controls.	DO	DN	NA	
38	Consider input security requirements as you develop input controls.	DO	DN	NA	
39	Consider input quality requirements as you develop input controls.	DO	DN	NA	

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5. CONTROL MANAGEMENT PROCESS

40	Consider input reliability requirements as you develop input controls.	DO	DN	NA	
41	Consider input purity requirements as you develop input controls.	DO	DN	NA	
42	Consider the need to control foreign objects that could compromise inputs.	DO	DN	NA	
43	Consider the need to detect foreign objects that could compromise inputs.	DO	DN	NA	
44	Consider the need to remove foreign objects that could compromise inputs.	DO	DN	NA	
45	Consider the need to prevent foreign objects that could compromise inputs.	DO	DN	NA	
46	Consider input availability requirements as you develop input controls.	DO	DN	NA	
47	Consider input suitability requirements as you develop input controls.	DO	DN	NA	
48	Consider suitability requirements for parts and materials to be used by system.	DO	DN	NA	
49	Consider suitability requirements for software programmes to be used by system.	DO	DN	NA	
50	Consider input storage requirements as you develop input controls.	DO	DN	NA	
51	Consider input handling requirements as you develop input controls.	DO	DN	NA	
52	Consider input monitoring requirements as you develop input controls.	DO	DN	NA	
53	Consider input maintenance requirements as you develop input controls.	DO	DN	NA	
54	Consider input measurement requirements as you develop input controls.	DO	DN	NA	
55	Consider input preservation requirements as you develop input controls.	DO	DN	NA	

5.1.3 CONSIDER HOW TO CONTROL YOUR SYSTEM ACTIVITIES

56	Figure out how you're going to control your system activities.	DO	DN	NA	
57	Consider system safety requirements as you develop system controls.	DO	DN	NA	
58	Consider system privacy requirements as you develop system controls.	DO	DN	NA	
59	Consider system quality requirements as you develop system controls.	DO	DN	NA	

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60	Consider system security requirements as you develop system controls.	DO	DN	NA	
61	Consider system reliability requirements as you develop system controls.	DO	DN	NA	
62	Consider system monitoring requirements as you develop system controls.	DO	DN	NA	
63	Consider system measurement requirements as you develop system controls.	DO	DN	NA	
64	Consider system improvement requirements as you develop system controls.	DO	DN	NA	
65	Consider system maintenance requirements as you develop system controls.	DO	DN	NA	
66	Consider system evaluation requirements as you develop system controls.	DO	DN	NA	
67	Consider system correction requirements as you develop system controls.	DO	DN	NA	
68	Consider system reporting requirements as you develop system controls.	DO	DN	NA	
69	Consider system review requirements as you develop system controls.	DO	DN	NA	
70	Consider system audit requirements as you develop system controls.	DO	DN	NA	

5.1.4 CONSIDER HOW TO CONTROL YOUR SYSTEM PROVIDERS

71	Figure out how you're going to control your external providers.	DO	DN	NA	
72	Consider the requirements that external process providers must meet.	DO	DN	NA	
73	Consider the requirements that external product providers must meet.	DO	DN	NA	
74	Consider the requirements that external service providers must meet.	DO	DN	NA	
75	Figure out how you're going to control your internal providers.	DO	DN	NA	
76	Consider the requirements that internal process providers must meet.	DO	DN	NA	
77	Consider the requirements that internal product providers must meet.	DO	DN	NA	
78	Consider the requirements that internal service providers must meet.	DO	DN	NA	

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5. CONTROL MANAGEMENT PROCESS

5.2 DEVELOP WAYS OF CONTROLLING YOUR SYSTEM

5.2.1 DEVELOP WAYS OF CONTROLLING SYSTEM ELEMENTS

79	Develop controlled conditions for system outputs.	DO	DN	NA	
80	Develop ways of controlling your system outputs.	DO	DN	NA	
81	Develop ways of controlling the quality of system outputs.	DO	DN	NA	
82	Develop ways of controlling the reliability of system outputs.	DO	DN	NA	
83	Develop ways of controlling the suitability of system outputs.	DO	DN	NA	
84	Develop ways of controlling the suitability of parts and materials to be used in outputs.	DO	DN	NA	
85	Develop ways of controlling the suitability of software to be embedded into outputs.	DO	DN	NA	
86	Develop ways of controlling the suitability of software that you plan to purchase.	DO	DN	NA	
87	Develop ways of controlling the suitability of software that you plan to develop.	DO	DN	NA	
88	Develop ways of controlling the purity of system outputs.	DO	DN	NA	
89	Develop ways of controlling foreign objects that could affect your outputs.	DO	DN	NA	
90	Develop ways of detecting foreign objects that could compromise quality of outputs.	DO	DN	NA	
91	Develop ways of removing foreign objects that could compromise quality of outputs.	DO	DN	NA	
92	Develop ways of preventing foreign objects that could compromise quality of outputs.	DO	DN	NA	
93	Develop ways of controlling the safety of outputs.	DO	DN	NA	
94	Develop ways of ensuring that outputs can be safely produced.	DO	DN	NA	
95	Develop ways of ensuring that outputs can be safely packaged.	DO	DN	NA	
96	Develop ways of ensuring that outputs can be safely delivered.	DO	DN	NA	
97	Develop ways of ensuring that outputs can be safely handled.	DO	DN	NA	
98	Develop ways of ensuring that outputs can be safely stored.	DO	DN	NA	

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99	Develop ways of ensuring that outputs can be safely used.	DO	DN	NA	
100	Develop ways of ensuring that outputs can be safely repaired.	DO	DN	NA	
101	Develop ways of ensuring that outputs can be safely maintained.	DO	DN	NA	
102	Develop ways of ensuring that outputs can be safely preserved.	DO	DN	NA	
103	Develop ways of ensuring that outputs can be safely destroyed.	DO	DN	NA	
104	Develop ways of ensuring that outputs can be safely recycled.	DO	DN	NA	
105	Develop ways of controlling the security of outputs.	DO	DN	NA	
106	Develop ways of ensuring that outputs can be securely produced.	DO	DN	NA	
107	Develop ways of ensuring that outputs can be securely packaged.	DO	DN	NA	
108	Develop ways of ensuring that outputs can be securely delivered.	DO	DN	NA	
109	Develop ways of ensuring that outputs can be securely handled.	DO	DN	NA	
110	Develop ways of ensuring that outputs can be securely stored.	DO	DN	NA	
111	Develop ways of ensuring that outputs can be securely used.	DO	DN	NA	
112	Develop ways of ensuring that outputs can be securely repaired.	DO	DN	NA	
113	Develop ways of ensuring that outputs can be securely maintained.	DO	DN	NA	
114	Develop ways of ensuring that outputs can be securely preserved.	DO	DN	NA	
115	Develop ways of ensuring that outputs can be securely destroyed.	DO	DN	NA	
116	Develop controlled conditions for system inputs.	DO	DN	NA	
117	Develop ways of controlling your system inputs.	DO	DN	NA	
118	Develop ways of controlling the quality of system inputs.	DO	DN	NA	
119	Develop ways of controlling the purity of system inputs.	DO	DN	NA	
120	Develop ways of controlling foreign objects that compromise the quality of inputs.	DO	DN	NA	

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5. CONTROL MANAGEMENT PROCESS

121		Develop ways of detecting foreign objects that compromise the quality of inputs.	DO	DN	NA	
122		Develop ways of removing foreign objects that compromise the quality of inputs.	DO	DN	NA	
123		Develop ways of preventing foreign objects that compromise the quality of inputs.	DO	DN	NA	
124		Develop ways of controlling the suitability of system inputs.	DO	DN	NA	
125		Develop ways of controlling the suitability of parts and materials to be used as inputs.	DO	DN	NA	
126		Develop ways of controlling the suitability of software that is embedded in inputs.	DO	DN	NA	
127		Develop ways of controlling the acceptability of system inputs.	DO	DN	NA	
128		Develop acceptance criteria for your system inputs.	DO	DN	NA	
129		Develop methods and procedures for testing system inputs.	DO	DN	NA	
130		Develop methods and procedures for inspecting system inputs.	DO	DN	NA	
131		Develop methods and procedures for monitoring system inputs.	DO	DN	NA	
132		Develop methods and procedures for measuring system inputs.	DO	DN	NA	
133		Develop methods and procedures for evaluating system inputs.	DO	DN	NA	
134		Develop ways of controlling the security of system inputs.	DO	DN	NA	
135		Develop ways of controlling the safety of system inputs.	DO	DN	NA	
136		Develop ways of controlling the privacy of system inputs.	DO	DN	NA	
137		Develop controlled conditions for system activities.	DO	DN	NA	
138		Develop ways of controlling your system activities.	DO	DN	NA	
139		Develop ways of controlling system testing activities.	DO	DN	NA	
140		Develop ways of controlling system control activities.	DO	DN	NA	
141		Develop ways of controlling system inspection activities.	DO	DN	NA	
142		Develop ways of controlling system management activities.	DO	DN	NA	

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143	Develop ways of controlling system measurement activities.	DO	DN	NA	
144	Develop ways of controlling system maintenance activities.	DO	DN	NA	
145	Develop ways of controlling system production activities.	DO	DN	NA	
146	Develop ways of controlling system monitoring activities.	DO	DN	NA	
147	Develop ways of controlling system evaluation activities.	DO	DN	NA	
148	Develop ways of controlling system audit activities.	DO	DN	NA	
149	Develop ways of controlling system review activities.	DO	DN	NA	
150	Develop ways of controlling system change activities.	DO	DN	NA	
151	Develop ways of controlling system correction activities.	DO	DN	NA	
152	Develop ways of controlling system improvement activities.	DO	DN	NA	

5.2.2 DEVELOP WAYS OF CONTROLLING SYSTEM PROVIDERS

153	Develop ways of controlling external providers.	DO	DN	NA	
154	Plan how to control external processes, products, and services.	DO	DN	NA	
155	Consider the potential impact that externally provided processes, products, and services could have on your ability to consistently meet external requirements.	DO	DN	NA	
156	Consider the potential impact on your ability to meet customer requirements.	DO	DN	NA	
157	Consider the potential impact on statutory and regulatory requirements.	DO	DN	NA	
158	Create controls for external processes, products, and services.	DO	DN	NA	
159	Develop controls for processes that your organization is outsourcing.	DO	DN	NA	
160	Ensure that outsourced processes remain within your organization's control.	DO	DN	NA	
161	Figure out how you're going to control external process providers.	DO	DN	NA	
162	Consider the potential impact that external process providers could have on your ability to consistently meet customer and legal requirements.	DO	DN	NA	

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163	Consider the controls that external process providers have implemented and think about how effective their controls really are in practice.	DO	DN	NA	
164	Develop controls for products that your organization is outsourcing.	DO	DN	NA	
165	Ensure that outsourced products remain within your organization's control.	DO	DN	NA	
166	Figure out how you're going to control external product providers.	DO	DN	NA	
167	Consider the potential impact that external product providers could have on your ability to consistently meet customer and legal requirements.	DO	DN	NA	
168	Consider the controls that external product providers have implemented and think about how effective their controls really are in practice.	DO	DN	NA	
169	Develop controls for services that your organization is outsourcing.	DO	DN	NA	
170	Ensure that outsourced services remain within your organization's control.	DO	DN	NA	
171	Figure out how you're going to control external service providers.	DO	DN	NA	
172	Consider the potential impact that external service providers could have on your ability to consistently meet customer and legal requirements.	DO	DN	NA	
173	Consider the controls that external service providers have implemented and think about how effective their controls really are in practice.	DO	DN	NA	
174	Design external process, product, and service verification methods.	DO	DN	NA	
175	Plan your external process, product, and service verification activities.	DO	DN	NA	
176	Define the scope and extent of external verification and testing activities.	DO	DN	NA	
177	Define requirements whenever verifications are delegated to external providers.	DO	DN	NA	
178	Maintain a register of verification activities delegated to external providers.	DO	DN	NA	
179	Consider risks when you carry out external verification and testing activities.	DO	DN	NA	
180	Consider the risk of external process, product, and service nonconformities.	DO	DN	NA	
181	Consider the risk that counterfeit parts and components are being used.	DO	DN	NA	

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182	Consider the risk that raw materials might fail to meet requirements.	DO	DN	NA
183	Use objective evidence to verify external processes, products, and services.	DO	DN	NA
184	Use documents and records to verify processes, products, and services.	DO	DN	NA
185	Examine related test documents and records.	DO	DN	NA
186	Examine related statistical documents and records.	DO	DN	NA
187	Examine related system control documents and records.	DO	DN	NA
188	Examine related conformance documents and records.	DO	DN	NA
189	Examine related production documents and records.	DO	DN	NA
190	Review production verification activities and results.	DO	DN	NA
191	Review data related to production part approval system.	DO	DN	NA
192	Develop a process to evaluate the accuracy of test data and test reports.	DO	DN	NA
193	Validate test data when it is used to verify externally provided products.	DO	DN	NA
194	Evaluate and validate the accuracy of test data and test reports whenever they are used to confirm that externally provided products meet requirements.	DO	DN	NA
195	Evaluate and validate the accuracy of test data and test reports whenever a customer or an organization has identified raw material as a “critical item” or a significant operational risk.	DO	DN	NA
196	Develop ways of controlling internal providers.	DO	DN	NA
197	Plan how to control internal processes, products, and services.	DO	DN	NA
198	Consider the potential impact that internally provided processes, products, and services could have on your ability to consistently meet internal requirements.	DO	DN	NA
199	Consider the potential impact on your ability to meet customer requirements.	DO	DN	NA
200	Consider the potential impact on statutory and regulatory requirements.	DO	DN	NA

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201	Consider the controls that internal process, product, and service providers have implemented and think about how effective their controls actually are.	DO	DN	NA	
202	Create controls for internal processes, products, and services.	DO	DN	NA	
203	Design internal system, product, and service verification methods.	DO	DN	NA	
204	Plan your internal process, product, and service verification activities.	DO	DN	NA	
205	Define the scope and extent of internal verification and testing activities.	DO	DN	NA	
206	Consider risks when you carry out internal verification and testing activities.	DO	DN	NA	
207	Use objective evidence to verify internal processes, products, and services.	DO	DN	NA	
208	Develop a process to evaluate the accuracy of test data and test reports.	DO	DN	NA	

5.3 PROVIDE RESOURCES NEEDED TO CONTROL SYSTEM

5.3.1 PROVIDE HUMAN RESOURCES NEEDED TO CONTROL SYSTEM

209	Provide the people that are needed in order to control your system.	DO	DN	NA	
210	Provide the training that is needed in order to control your system.	DO	DN	NA	
211	Provide the knowledge that is needed in order to control your system.	DO	DN	NA	
212	Provide the expertise that is needed in order to control your system.	DO	DN	NA	

5.3.2 PROVIDE TECHNICAL RESOURCES NEEDED TO CONTROL SYSTEM

213	Provide the policies that are needed in order to control your system.	DO	DN	NA	
214	Provide the procedures that are needed in order to control your system.	DO	DN	NA	
215	Provide the technologies that are needed in order to control your system.	DO	DN	NA	
216	Provide the methodologies that are needed in order to control your system.	DO	DN	NA	
217	Provide the infrastructure that is needed in order to control your system.	DO	DN	NA	

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5. CONTROL MANAGEMENT PROCESS

5.4 USE AUTHORIZED METHODS TO CONTROL SYSTEM

5.4.1 USE AUTHORIZED METHODS TO CONTROL SYSTEM INPUTS

218	Use authorized methods to control the identity of system inputs.	DO	DN	NA	
219	Establish suitable means for identifying your system inputs.	DO	DN	NA	
220	Specify the identity of inputs when conformity must be ensured.	DO	DN	NA	
221	Identify inputs whenever input conformity must be ensured.	DO	DN	NA	
222	Identify the monitoring and measurement status of inputs.	DO	DN	NA	
223	Record the identity of inputs when traceability is a requirement.	DO	DN	NA	
224	Clarify your organization's specific input traceability requirements.	DO	DN	NA	
225	Retain the documents and records that are needed to facilitate traceability.	DO	DN	NA	
226	Make arrangements to verify inputs at appropriate stages.	DO	DN	NA	
227	Verify that input requirements were met at all appropriate stages.	DO	DN	NA	
228	Retain evidence that shows that input acceptance criteria were met.	DO	DN	NA	
229	Retain evidence that shows that your input meets defined requirements.	DO	DN	NA	
230	Identify the people who may authorize the release of inputs for production.	DO	DN	NA	
231	Retain and control records to facilitate traceability of input releases.	DO	DN	NA	
232	Verify that your input acceptance criteria are being met.	DO	DN	NA	
233	Verify acceptance before inputs are officially released.	DO	DN	NA	
234	Establish a record of your input acceptance activities.	DO	DN	NA	
235	Document your criteria for input acceptance and rejection.	DO	DN	NA	
236	Document where in the sequence input verification is performed.	DO	DN	NA	

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5. CONTROL MANAGEMENT PROCESS

237	Document and retain your input monitoring and measuring results.	DO	DN	NA	
238	Maintain a record of input acceptance and rejection activities.	DO	DN	NA	
239	Document how input monitoring and measuring must be carried out.	DO	DN	NA	
240	Document all required input monitoring and measuring instructions.	DO	DN	NA	
241	Document all required input monitoring and measuring equipment.	DO	DN	NA	
242	Verify that critical input items are being controlled.	DO	DN	NA	
243	Control critical input items in accordance with established methods.	DO	DN	NA	
244	Verify that key input characteristics are being controlled.	DO	DN	NA	
245	Control key input characteristics in accordance with established methods.	DO	DN	NA	
246	Verify that inputs being used in the management system are being controlled.	DO	DN	NA	
247	Identify and record purchased products (inputs) that are released for use in your system whenever verification activities have not yet been completed.	DO	DN	NA	
248	Use your records to recall and replace purchased products (inputs) that have been used but do not actually meet requirements.	DO	DN	NA	
249	Verify that all input inspection and verification activities have been completed.	DO	DN	NA	
250	Maintain a record of your input inspection and verification activities and results.	DO	DN	NA	
251	Use records to show that all input inspections and verifications were completed.	DO	DN	NA	

5.4.2 USE AUTHORIZED METHODS TO CONTROL SYSTEM OUTPUTS

252	Use authorized methods to control output design and development activities.	DO	DN	NA	
253	Control how output design and development results are defined.	DO	DN	NA	
254	Control how output design and development reviews are carried out.	DO	DN	NA	
255	Ask representatives from all relevant functions to participate in reviews.	DO	DN	NA	
256	Include people concerned with the design and development stage under review.	DO	DN	NA	

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5. CONTROL MANAGEMENT PROCESS

257	Evaluate how well design and development results meet requirements.	DO	DN	NA
258	Control actions taken to address problems identified during reviews.	DO	DN	NA
259	Control how output design and development verifications are performed.	DO	DN	NA
260	Verify that design and development outputs meet input requirements.	DO	DN	NA
261	Control actions taken to address problems identified during verifications.	DO	DN	NA
262	Control how output design and development validations are performed.	DO	DN	NA
263	Confirm that your outputs meet intended use requirements.	DO	DN	NA
264	Verify that all intended use or application requirements are being met.	DO	DN	NA
265	Control actions taken to address problems identified during validations.	DO	DN	NA
266	Reverify your outputs if changes occur that invalidate previous results.	DO	DN	NA
267	Control how output design and development progression is authorized.	DO	DN	NA
268	Control progression to the next stage of output design and development.	DO	DN	NA
269	Control how output design and development work is being documented.	DO	DN	NA
270	Control output design and development documents and records.	DO	DN	NA
271	Use authorized methods to control outputs while system is operating.	DO	DN	NA
272	Establish suitable means and methods for identifying system outputs.	DO	DN	NA
273	Specify the identity of outputs whenever conformity must be ensured.	DO	DN	NA
274	Identify outputs whenever output conformity must be ensured.	DO	DN	NA
275	Establish the specific identity of your output configurations.	DO	DN	NA
276	Specify the unique identity of all required output configurations.	DO	DN	NA
277	Specify the unique identity of all actual output configurations.	DO	DN	NA

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278	Maintain the unique identity of your output configurations.	DO	DN	NA	
279	Determine differences between required and actual configurations.	DO	DN	NA	
280	Identify the monitoring and measurement status of system outputs.	DO	DN	NA	
281	Record the unique identity of outputs when traceability is a requirement.	DO	DN	NA	
282	Clarify your organization's unique output traceability requirements.	DO	DN	NA	
283	Consider whether identities must be maintained throughout output life cycle.	DO	DN	NA	
284	Consider whether or not you need to be able to trace outputs generated from the same inputs to the final destination.	DO	DN	NA	
285	Consider whether or not you need to maintain a sequential production record for your outputs so that they can be retrieved.	DO	DN	NA	
286	Consider whether or not you need to maintain a sequential assembly record.	DO	DN	NA	
287	Consider whether or not you need to maintain a sequential inspection record.	DO	DN	NA	
288	Consider whether or not you need to maintain a sequential verification record.	DO	DN	NA	
289	Consider whether or not you need to maintain a sequential manufacturing record.	DO	DN	NA	
290	Consider whether components need to be traceable to final assemblies.	DO	DN	NA	
291	Consider whether or not you need to be able to trace components to an assembly and from that assembly to the next higher assembly.	DO	DN	NA	
292	Retain the documents and records that are needed to facilitate traceability.	DO	DN	NA	
293	Verify that input items, characteristics, and activities are being controlled.	DO	DN	NA	
294	Verify that "critical items" and "key characteristics" are being controlled.	DO	DN	NA	
295	Control identified "critical items" in accordance with established methods.	DO	DN	NA	
296	Control "key characteristics" in accordance with established methods.	DO	DN	NA	
297	Verify that inputs being used in the management system are being controlled.	DO	DN	NA	

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298	Identify and record purchased products (inputs) that are released for use in your system whenever verification activities have not yet been completed.	DO	DN	NA	
299	Use your records to recall and replace purchased products (inputs) that have been used but do not actually meet requirements.	DO	DN	NA	
300	Verify that all inspection and verification activities have been completed.	DO	DN	NA	
301	Maintain a record of your inspection and verification activities and results.	DO	DN	NA	
302	Use records to show that all inspections and verifications were completed.	DO	DN	NA	
303	Use authorized methods to control how outputs are released.	DO	DN	NA	
304	Verify acceptance before outputs are officially released.	DO	DN	NA	
305	Implement arrangements to verify your system outputs.	DO	DN	NA	
306	Verify that output requirements are met at all appropriate stages.	DO	DN	NA	
307	Retain evidence that shows that output acceptance criteria were met.	DO	DN	NA	
308	Retain evidence that shows that your output meets defined requirements.	DO	DN	NA	
309	Identify the people who may authorize the release of outputs to system customers.	DO	DN	NA	
310	Retain and control records to facilitate the traceability of output releases.	DO	DN	NA	
311	Release outputs only if verifications are finished or if authorized to do so.	DO	DN	NA	
312	Release output to system customers only if planned arrangements were completed or the customer or a relevant authority allows you to do so.	DO	DN	NA	
313	Release outputs only if all the documents and records that should accompany output delivery are, in fact, present at delivery.	DO	DN	NA	
314	Establish a record of your output acceptance activities.	DO	DN	NA	
315	Document your criteria for output acceptance and rejection.	DO	DN	NA	
316	Document where in the sequence output verification is performed.	DO	DN	NA	
317	Document and retain your output monitoring and measuring results.	DO	DN	NA	

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318	Maintain a record of output acceptance and rejection activities.	DO	DN	NA
319	Document how output monitoring and measuring must be carried out.	DO	DN	NA
320	Document all required output monitoring and measuring instructions.	DO	DN	NA
321	Document all required output monitoring and measuring equipment.	DO	DN	NA

5.4.3 USE AUTHORIZED METHODS TO CONTROL SYSTEM ACTIVITIES

322	Use authorized methods to control normal system activities.	DO	DN	NA
323	Use authorized methods to control system control activities.	DO	DN	NA
324	Use authorized methods to control system management activities.	DO	DN	NA
325	Use authorized methods to control system maintenance activities.	DO	DN	NA
326	Use authorized methods to control system measurement activities.	DO	DN	NA
327	Use authorized methods to control system monitoring activities.	DO	DN	NA
328	Use authorized methods to control system evaluation activities.	DO	DN	NA
329	Use authorized methods to control system audit activities.	DO	DN	NA
330	Use authorized methods to control system review activities.	DO	DN	NA
331	Use authorized methods to control system change activities.	DO	DN	NA
332	Use authorized methods to control system correction activities.	DO	DN	NA
333	Use authorized methods to control system improvement activities.	DO	DN	NA
334	Use authorized methods to control “special process” activities.	DO	DN	NA
335	Establish methods for managing “special process” activities.	DO	DN	NA
336	Validate “special process” activities and results.	DO	DN	NA
337	Validate your ability to achieve planned results whenever outputs cannot be verified by subsequent monitoring or measurement.	DO	DN	NA

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338	Identify in-process inspection and verification points whenever adequate verification of conformity cannot be performed at subsequent stages.	DO	DN	NA	
339	Control “special process” activities and results.	DO	DN	NA	
340	Make arrangements to control special process activities.	DO	DN	NA	
341	Use criteria to control your special process activities.	DO	DN	NA	
342	Use criteria to control how special activities are reviewed.	DO	DN	NA	
343	Use criteria to control how all special activities are approved.	DO	DN	NA	
344	Use approvals to control your special process activities.	DO	DN	NA	
345	Approve equipment before it is used by special process activities.	DO	DN	NA	
346	Approve facilities before they are used by special process activities.	DO	DN	NA	
347	Approve personnel before they are assigned to special process activities.	DO	DN	NA	
348	Approve their qualifications before assigning them to special process activities.	DO	DN	NA	
349	Use procedures to control your special process activities.	DO	DN	NA	
350	Follow specific procedures when implementing special process activities.	DO	DN	NA	
351	Follow specific procedures when maintaining special process activities.	DO	DN	NA	
352	Follow specific procedures when monitoring special process activities.	DO	DN	NA	
353	Follow specific procedures when measuring special process activities.	DO	DN	NA	
354	Follow specific procedures when controlling special process activities.	DO	DN	NA	
355	Use methods to control your special process activities.	DO	DN	NA	
356	Follow specific methods when implementing special process activities.	DO	DN	NA	
357	Follow specific methods when maintaining special process activities.	DO	DN	NA	
358	Follow specific methods when monitoring special process activities.	DO	DN	NA	

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359		Follow specific methods when measuring special process activities.	DO	DN	NA	
360		Follow specific methods when controlling special process activities.	DO	DN	NA	
361		Use documents to control your special process activities.	DO	DN	NA	
362		Specify retention requirements for these documents.	DO	DN	NA	
363		Use records to control your special process activities.	DO	DN	NA	
364		Specify retention requirements for these records.	DO	DN	NA	

5.4.4 USE AUTHORIZED METHODS TO CONTROL SYSTEM TECHNOLOGY

365		Use authorized methods to control system equipment, tools, and software.	DO	DN	NA	
366		Validate technology prior to final release for system operations.	DO	DN	NA	
367		Validate technology that is used to perform system operations.	DO	DN	NA	
368		Validate tools before they are used to perform system operations.	DO	DN	NA	
369		Validate equipment before it is used to perform system operations.	DO	DN	NA	
370		Validate software before it is used to perform system operations.	DO	DN	NA	
371		Validate technology that is used to automate system operations.	DO	DN	NA	
372		Validate tools before they are used to automate system operations.	DO	DN	NA	
373		Validate equipment before it is used to automate system operations.	DO	DN	NA	
374		Validate software before it is used to automate system operations.	DO	DN	NA	
375		Validate technology that is used to maintain system operations.	DO	DN	NA	
376		Validate tools before they are used to maintain system operations.	DO	DN	NA	
377		Validate equipment before it is used to maintain system operations.	DO	DN	NA	
378		Validate software before it is used to maintain system operations.	DO	DN	NA	
379		Validate technology that is used to monitor system operations.	DO	DN	NA	

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380	Validate tools before they are used to monitor system operations.	DO	DN	NA	
381	Validate equipment before it is used to monitor system operations.	DO	DN	NA	
382	Validate software before it is used to monitor system operations.	DO	DN	NA	
383	Validate technology that is used to measure system operations.	DO	DN	NA	
384	Validate tools before they are used to measure system operations.	DO	DN	NA	
385	Validate equipment before it is used to measure system operations.	DO	DN	NA	
386	Validate software before it is used to measure system operations.	DO	DN	NA	
387	Validate technology that is used to control system operations.	DO	DN	NA	
388	Validate tools before they are used to control system operations.	DO	DN	NA	
389	Validate equipment before it is used to control system operations.	DO	DN	NA	
390	Validate software before it is used to control system operations.	DO	DN	NA	

5.4.5 USE AUTHORIZED METHODS TO CONTROL SYSTEM PERFORMANCE

391	Use authorized methods to control internal personnel.	DO	DN	NA	
392	Identify the people who can affect system performance.	DO	DN	NA	
393	Qualify the people who can affect system performance.	DO	DN	NA	
394	Make sure that they have the competence they need.	DO	DN	NA	
395	Make sure that they have the appropriate training.	DO	DN	NA	
396	Make sure that they have the appropriate education.	DO	DN	NA	
397	Make sure that they have the appropriate experience.	DO	DN	NA	
398	Supervise the people who can affect system performance.	DO	DN	NA	
399	Use authorized methods to control external providers.	DO	DN	NA	

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400	Establish control of all externally provided processes, products, and services.	DO	DN	NA	
401	Ensure that external processes, products, and services meet requirements.	DO	DN	NA	
402	Ensure that externally provided products and services meet requirements if they are incorporated into your system outputs.	DO	DN	NA	
403	Ensure that externally provided products and services meet requirements if external providers deliver them directly to your system customers.	DO	DN	NA	
404	Ensure that externally provided processes and functions meet requirements.	DO	DN	NA	
405	Ensure that outsourced parts of processes and functions meet requirements.	DO	DN	NA	
406	Control the use of externally provided processes, products, and services.	DO	DN	NA	
407	Use customer-designated or customer-approved external providers if required.	DO	DN	NA	
408	Use customer-designated or customer-approved external system sources.	DO	DN	NA	
409	Use customer-designated or customer-approved “special processes”.	DO	DN	NA	
410	Manage risks associated with the selection and use of external providers.	DO	DN	NA	
411	Manage risks related to externally provided processes, products, and services.	DO	DN	NA	
412	Tell external providers to control their direct and sub-tier external providers.	DO	DN	NA	
413	Tell your providers to ensure that their own providers meet requirements.	DO	DN	NA	
414	Perform external process, product, and service verification activities.	DO	DN	NA	
415	Carry out product inspections and service verifications upon receipt.	DO	DN	NA	
416	Carry out periodic inspections and audits at external provider's premises.	DO	DN	NA	
417	Accept external processes, products, and services only if they meet requirements.	DO	DN	NA	
418	Complete verifications before processes, products, and services are accepted.	DO	DN	NA	
419	Complete all verifications before accepting products for use in production.	DO	DN	NA	
420	Identify externally provided products that were released for use in production.	DO	DN	NA	

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5. CONTROL MANAGEMENT PROCESS

421	Record externally provided products that have been released for use in production pending completion of required verification activities.	DO	DN	NA	
422	Recall and replace product if it subsequently fails to meet requirements.	DO	DN	NA	
5.4.6 USE AUTHORIZED METHODS TO CONTROL SYSTEM DOCUMENTATION					
423	Use authorized methods to control how documented information is controlled.	DO	DN	NA	
424	Control how management system documents and records are created.	DO	DN	NA	
425	Make sure that system documents and records are suitable for use.	DO	DN	NA	
426	Make sure that documents and records are properly identified.	DO	DN	NA	
427	Make sure that they have the right names and descriptive titles.	DO	DN	NA	
428	Make sure that they have the right dates and reference numbers.	DO	DN	NA	
429	Make sure that documents and records are properly formatted.	DO	DN	NA	
430	Make sure that system documents and records use the appropriate media.	DO	DN	NA	
431	Make sure that system documents and records use the appropriate graphics.	DO	DN	NA	
432	Make sure that system documents and records use the appropriate language.	DO	DN	NA	
433	Make sure that system documents and records use the appropriate software.	DO	DN	NA	
434	Control how system documents and records are identified and described.	DO	DN	NA	
435	Control how internal documents and records are identified and described.	DO	DN	NA	
436	Control how external documents and records are identified and described.	DO	DN	NA	
437	Control how system documents and records are distributed.	DO	DN	NA	
438	Control how system documents and records are stored.	DO	DN	NA	
439	Control how system documents and records are retrieved.	DO	DN	NA	
440	Control how system documents and records are accessed.	DO	DN	NA	

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441	Prevent unauthorized access to system documents and records.	DO	DN	NA	
442	Make sure that documents and records are available for use where needed.	DO	DN	NA	
443	Make sure that documents and records are available for use when needed.	DO	DN	NA	
444	Control how system documents and records are used.	DO	DN	NA	
445	Control how active system documents and records are used.	DO	DN	NA	
446	Control how documents and records are used to plan your system.	DO	DN	NA	
447	Control how internal documents and records are used to plan your system.	DO	DN	NA	
448	Control how external documents and records are used to plan your system.	DO	DN	NA	
449	Control how documents and records are used to operate your system.	DO	DN	NA	
450	Control how internal documents and records are used to operate system.	DO	DN	NA	
451	Control how external documents and records are used to operate system.	DO	DN	NA	
452	Control how documents and records are used to implement your system.	DO	DN	NA	
453	Control how internal documents and records are used to implement system.	DO	DN	NA	
454	Control how external documents and records are used to implement system.	DO	DN	NA	
455	Control how documents and records are used to maintain your system.	DO	DN	NA	
456	Control how internal documents and records are used to maintain system.	DO	DN	NA	
457	Control how external documents and records are used to maintain system.	DO	DN	NA	
458	Control how documents and records are used to monitor your system.	DO	DN	NA	
459	Control how internal documents and records are used to monitor system.	DO	DN	NA	
460	Control how external documents and records are used to monitor system.	DO	DN	NA	
461	Control how documents and records are used to measure your system.	DO	DN	NA	
462	Control how internal documents and records are used to measure system.	DO	DN	NA	

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463	Control how external documents and records are used to measure system.	DO	DN	NA
464	Control how documents and records are used to control your system.	DO	DN	NA
465	Control how internal documents and records are used to control system.	DO	DN	NA
466	Control how external documents and records are used to control system.	DO	DN	NA
467	Control how documents and records are used to evaluate your system.	DO	DN	NA
468	Control how documents and records are used to audit your system.	DO	DN	NA
469	Control how internal documents and records are used to audit system.	DO	DN	NA
470	Control how external documents and records are used to audit system.	DO	DN	NA
471	Control how documents and records are used to review your system.	DO	DN	NA
472	Control how internal documents and records are used to review system.	DO	DN	NA
473	Control how external documents and records are used to review system.	DO	DN	NA
474	Control how documents and records are used to change your system.	DO	DN	NA
475	Control how documents and records are used to correct your system.	DO	DN	NA
476	Control how internal documents and records are used to correct system.	DO	DN	NA
477	Control how external documents and records are used to correct system.	DO	DN	NA
478	Control how documents and records are used to improve your system.	DO	DN	NA
479	Control how internal documents and records are used to improve system.	DO	DN	NA
480	Control how external documents and records are used to improve system.	DO	DN	NA
481	Control how inactive system documents and records are used.	DO	DN	NA
482	Control how obsolete system documents and records are used.	DO	DN	NA
483	Prevent the unintended use of obsolete documents and records.	DO	DN	NA
484	Identify obsolete management system documents and records.	DO	DN	NA

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485	Control obsolete management system documents and records.	DO	DN	NA
486	Remove obsolete management system documents and records.	DO	DN	NA
487	Control how system documents and records are protected.	DO	DN	NA
488	Control how paper documents and records are protected.	DO	DN	NA
489	Ensure that paper documents and records are protected.	DO	DN	NA
490	Protect the integrity of your paper documents and records.	DO	DN	NA
491	Prevent unauthorized use of paper documents and records.	DO	DN	NA
492	Protect the confidentiality of paper documents and records.	DO	DN	NA
493	Protect the legibility of paper documents and records.	DO	DN	NA
494	Control how electronic documents and records are protected.	DO	DN	NA
495	Ensure that electronic documents and records are protected.	DO	DN	NA
496	Define and develop suitable data protection methods.	DO	DN	NA
497	Protect system documents and records from loss.	DO	DN	NA
498	Protect system documents and records from corruption.	DO	DN	NA
499	Protect system documents and records from physical damage.	DO	DN	NA
500	Protect system documents and records from unauthorized access.	DO	DN	NA
501	Protect system documents and records from unintended alteration.	DO	DN	NA
502	Protect system documents and records from inappropriate changes.	DO	DN	NA
503	Control how system documents and records are changed.	DO	DN	NA
504	Control how paper documents and records are changed.	DO	DN	NA
505	Control how electronic documents and records are changed.	DO	DN	NA

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506	Control how system documents and records are preserved.	DO	DN	NA	
507	Control the retention of documents and records.	DO	DN	NA	
508	Control the disposal of documents and records.	DO	DN	NA	
509	Use authorized methods to control system documents and records.	DO	DN	NA	
510	Control all the internal documents and records that your system needs.	DO	DN	NA	
511	Control information that your system needs in order to be effective.	DO	DN	NA	
512	Control all the documents and records needed to operate your system.	DO	DN	NA	
513	Control all the documents and records used to facilitate system operations.	DO	DN	NA	
514	Control all the documents and records used to facilitate output compliance.	DO	DN	NA	
515	Control all the documents and records needed to maintain your system.	DO	DN	NA	
516	Control all the documents and records used to maintain system operations.	DO	DN	NA	
517	Control all the documents and records used to maintain output compliance.	DO	DN	NA	
518	Control all the documents and records needed to monitor your system.	DO	DN	NA	
519	Control all the documents and records used to monitor system operations.	DO	DN	NA	
520	Control all the documents and records used monitor output compliance.	DO	DN	NA	
521	Control all the documents and records needed to measure your system.	DO	DN	NA	
522	Control all the documents and records used to measure system operations.	DO	DN	NA	
523	Control all the documents and records used to measure output compliance.	DO	DN	NA	
524	Control all the documents and records needed to control your system.	DO	DN	NA	
525	Control all the documents and records used to control system operations.	DO	DN	NA	
526	Control all the documents and records used to control output compliance.	DO	DN	NA	

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5. CONTROL MANAGEMENT PROCESS

527	Control all the documents and records needed to evaluate your system.	DO	DN	NA
528	Control all the documents and records needed to audit your system.	DO	DN	NA
529	Control all the documents and records used to audit system operations.	DO	DN	NA
530	Control all the documents and records used to audit output compliance.	DO	DN	NA
531	Control all the documents and records needed to review your system.	DO	DN	NA
532	Control all the documents and records used to review system operations.	DO	DN	NA
533	Control all the documents and records used to review output compliance.	DO	DN	NA
534	Control all the documents and records needed to modify your system.	DO	DN	NA
535	Control all the documents and records needed to correct your system.	DO	DN	NA
536	Control all the documents and records used to correct system operations.	DO	DN	NA
537	Control all the documents and records used to correct output compliance.	DO	DN	NA
538	Control all the documents and records needed to improve your system.	DO	DN	NA
539	Control all the documents and records used to improve system operations.	DO	DN	NA
540	Control all the documents and records used to improve output compliance.	DO	DN	NA
541	Control all the external documents and records that your system needs.	DO	DN	NA
542	Control all external documented information needed in order to plan system.	DO	DN	NA
543	Control all external documented information needed in order to operate system.	DO	DN	NA

Consider each task and select a response. If you haven't done it and it needs to be done, select DO. If you've already done it, select DN. If the task is not applicable in your situation and you can justify and explain why it should be ignored or excluded, select NA. In the spaces below, please enter the name and location of your organization, who completed this page, who reviewed it, and the dates.

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6. EVALUATION MANAGEMENT PROCESS

6.1 PLAN HOW YOU'RE GOING TO EVALUATE SYSTEM

6.1.1 PLAN HOW YOU'RE GOING TO AUDIT YOUR SYSTEM

1	Develop an internal audit programme.	DO	DN	NA	
2	Develop a programme that can find out if your system meets requirements.	DO	DN	NA	
3	Make sure it can determine how well your system meets corporate expectations.	DO	DN	NA	
4	Make sure it can determine how well your system meets international standards.	DO	DN	NA	
5	Develop a programme that can determine if your system is actually effective.	DO	DN	NA	
6	Make sure that your programme is capable of producing valid results.	DO	DN	NA	
7	Establish your internal audit programme.	DO	DN	NA	
8	Assign internal audit responsibilities.	DO	DN	NA	
9	Develop your internal audit methods.	DO	DN	NA	
10	Clarify your internal audit standards.	DO	DN	NA	
11	Expect auditors to be objective.	DO	DN	NA	
12	Expect auditors to be impartial.	DO	DN	NA	
13	Specify internal audit planning requirements.	DO	DN	NA	
14	Expect auditors to consider the results of previous audits.	DO	DN	NA	
15	Expect auditors to consider the impact proposed changes could have.	DO	DN	NA	
16	Expect auditors to consider the importance of the processes being audited.	DO	DN	NA	
17	Define internal audit reporting requirements.	DO	DN	NA	
18	Expect auditors to report results to management.	DO	DN	NA	
19	Formulate internal audit schedules.	DO	DN	NA	
20	Expect audits to be done at planned intervals.	DO	DN	NA	

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6. EVALUATION MANAGEMENT PROCESS

6.1.2 PLAN HOW YOU'RE GOING TO ANALYZE YOUR SYSTEM

21	Plan how you're going to analyze the opinions and satisfaction of system customers.	DO	DN	NA	
22	Plan how you're going to use your analytical results to evaluate satisfaction.	DO	DN	NA	
23	Plan how you're going to analyze the degree of customer satisfaction.	DO	DN	NA	
24	Plan how you're going to use your analytical results to evaluate effectiveness.	DO	DN	NA	
25	Plan how you're going to analyze the effectiveness of system operations.	DO	DN	NA	
26	Plan how you're going to determine if you need to improve effectiveness.	DO	DN	NA	
27	Plan how you're going to analyze the effectiveness of your system planning.	DO	DN	NA	
28	Plan how you're going to determine if plans were effectively implemented.	DO	DN	NA	
29	Plan how you're going to analyze the effectiveness of actions taken by managers.	DO	DN	NA	
30	Plan how you're going to analyze the effectiveness of actions taken to address risks.	DO	DN	NA	
31	Plan how you're going to analyze the effectiveness of actions taken to exploit opportunities.	DO	DN	NA	
32	Plan how you're going to analyze the conformance and effectiveness of your system.	DO	DN	NA	
33	Plan how you're going to use your analytical results to evaluate conformance.	DO	DN	NA	
34	Plan how you're going to analyze the conformity of management system outputs.	DO	DN	NA	
35	Plan how you're going to analyze your management system output problems.	DO	DN	NA	
36	Plan how you're going to analyze output problems reported by external sources.	DO	DN	NA	
37	Plan how you're going to analyze output problems reported using advisories.	DO	DN	NA	
38	Plan how you're going to analyze output problems reported by means of alerts.	DO	DN	NA	
39	Plan how you're going to analyze problems reported by means of industry alerts.	DO	DN	NA	
40	Plan how you're going to analyze problems reported by means of government alerts.	DO	DN	NA	

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6. EVALUATION MANAGEMENT PROCESS

41	Plan how you're going to analyze output problems revealed by internal sources.	DO	DN	NA	
42	Plan how you're going to use your analytical results to evaluate effectiveness.	DO	DN	NA	
43	Plan how you're going to analyze the effectiveness of your system operations.	DO	DN	NA	
44	Plan how you're going to determine if you need to improve its effectiveness.	DO	DN	NA	
45	Plan how you're going to analyze the competence and performance of system personnel.	DO	DN	NA	
46	Plan how you're going to analyze the effectiveness of actions taken to acquire competence.	DO	DN	NA	
47	Plan how you're going to analyze the conformance and performance of external providers.	DO	DN	NA	
48	Plan how to analyze process, product, and service conformity of each external provider.	DO	DN	NA	
49	Plan how to analyze the on-time delivery performance of each external provider.	DO	DN	NA	
50	Plan how you're going to analyze the approval status of each external provider.	DO	DN	NA	
51	Plan how to define actions to take when external providers fail to meet requirements.	DO	DN	NA	

6.1.3 PLAN HOW YOU'RE GOING TO REVIEW YOUR SYSTEM

52	Consider how you're going to review your management system.	DO	DN	NA	
53	Consider how you're going to review the suitability of your system.	DO	DN	NA	
54	Consider how you're going to review the adequacy of your system.	DO	DN	NA	
55	Consider how you're going to review the effectiveness of your system.	DO	DN	NA	
56	Consider the issues that are relevant to your management system.	DO	DN	NA	
57	Consider changes in the external issues that influence your system.	DO	DN	NA	
58	Consider changes in the internal issues that influence your system.	DO	DN	NA	
59	Consider the status of your previous management reviews.	DO	DN	NA	
60	Consider the status of the actions that were previously taken.	DO	DN	NA	

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6. EVALUATION MANAGEMENT PROCESS

6.2 PROVIDE RESOURCES NEEDED TO EVALUATE SYSTEM

6.2.1 PROVIDE THE PEOPLE THAT YOU NEED TO EVALUATE YOUR SYSTEM

61	Provide the people that you need in order to audit your system.	DO	DN	NA	
62	Provide the people that you need in order to analyze your system.	DO	DN	NA	
63	Provide the people that you need in order to review your system.	DO	DN	NA	

6.2.2 PROVIDE THE KNOWLEDGE THAT YOU NEED TO EVALUATE YOUR SYSTEM

64	Provide the knowledge that you need in order to audit your system.	DO	DN	NA	
65	Provide the knowledge that you need in order to analyze your system.	DO	DN	NA	
66	Provide the knowledge that you need in order to review your system.	DO	DN	NA	

6.2.3 PROVIDE THE TECHNOLOGY THAT YOU NEED TO EVALUATE YOUR SYSTEM

67	Provide the technology that you need in order to audit your system.	DO	DN	NA	
68	Provide the technology that you need in order to analyze your system.	DO	DN	NA	
69	Provide the technology that you need in order to review your system.	DO	DN	NA	

6.2.4 PROVIDE THE INFRASTRUCTURE THAT YOU NEED TO EVALUATE YOUR SYSTEM

70	Provide the infrastructure that you need in order to audit your system.	DO	DN	NA	
71	Provide the infrastructure that you need in order to analyze your system.	DO	DN	NA	
72	Provide the infrastructure that you need in order to review your system.	DO	DN	NA	

6.3 USE AUTHORIZED METHODS TO EVALUATE SYSTEM

6.3.1 USE AUTHORIZED METHODS TO AUDIT YOUR SYSTEM

73	Use authorized methods to plan your internal audit activities.	DO	DN	NA	
74	Define the scope for each internal management system audit.	DO	DN	NA	
75	Specify audit criteria for each internal management system audit.	DO	DN	NA	

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76	Clarify internal management system audit methods and techniques.	DO	DN	NA	
77	Select impartial and objective internal management system auditors.	DO	DN	NA	
78	Schedule internal management system audits at planned intervals.	DO	DN	NA	
79	Use authorized methods to carry out audits at planned intervals.	DO	DN	NA	
80	Conduct internal conformance audits of management system.	DO	DN	NA	
81	Determine if your system meets relevant requirements.	DO	DN	NA	
82	Determine if your system meets internal requirements.	DO	DN	NA	
83	Determine if your system meets external requirements.	DO	DN	NA	
84	Determine if your system meets external customer requirements.	DO	DN	NA	
85	Determine if your system meets external statutory requirements.	DO	DN	NA	
86	Determine if your system meets external regulatory requirements.	DO	DN	NA	
87	Determine if your system complies with government regulations.	DO	DN	NA	
88	Determine if your system complies with international standards.	DO	DN	NA	
89	Determine how well system meets safety management requirements.	DO	DN	NA	
90	Determine how well system meets privacy management requirements.	DO	DN	NA	
91	Determine how well system meets security management requirements.	DO	DN	NA	
92	Determine how well system meets quality management requirements.	DO	DN	NA	
93	Determine how well system meets environmental management requirements.	DO	DN	NA	
94	Determine how well system meets business continuity management requirements.	DO	DN	NA	
95	Conduct internal effectiveness audits of your management system.	DO	DN	NA	
96	Determine how effective management system implementation was.	DO	DN	NA	

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6. EVALUATION MANAGEMENT PROCESS

97	Use performance indicators to see if system was effectively implemented.	DO	DN	NA	
98	Determine how effective management system operations are.	DO	DN	NA	
99	Use performance indicators to see if system is being effectively operated.	DO	DN	NA	
100	Determine how effective management system controls are.	DO	DN	NA	
101	Use performance indicators to see if system is being effectively controlled.	DO	DN	NA	
102	Determine how effective management system maintenance is.	DO	DN	NA	
103	Use performance indicators to see if system is being effectively maintained.	DO	DN	NA	
104	Determine how effective management system monitoring is.	DO	DN	NA	
105	Use performance indicators to see if system is being effectively monitored.	DO	DN	NA	
106	Determine how effective management system measurement is.	DO	DN	NA	
107	Use performance indicators to see if system is being effectively measured.	DO	DN	NA	
108	Determine how effective management system evaluations are.	DO	DN	NA	
109	Use performance indicators to see if system is being effectively evaluated.	DO	DN	NA	
110	Use performance indicators to see if system is being effectively audited.	DO	DN	NA	
111	Use performance indicators to see if system is being effectively reviewed.	DO	DN	NA	
112	Determine how effective management system changes are.	DO	DN	NA	
113	Use performance indicators to see if system is being effectively modified.	DO	DN	NA	
114	Use performance indicators to see if system corrections are effective.	DO	DN	NA	
115	Use performance indicators to see if system improvements are effective.	DO	DN	NA	
116	Use authorized methods to report management system audit results to management.	DO	DN	NA	
117	Use authorized methods to maintain your management system audit programme.	DO	DN	NA	

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6. EVALUATION MANAGEMENT PROCESS

118	Retain documented information about your audit programme.	DO	DN	NA	
119	Retain your internal audit results and control these results.	DO	DN	NA	
6.3.2 USE AUTHORIZED METHODS TO ANALYZE YOUR SYSTEM					
120	Use authorized methods to analyze the opinions of customers.	DO	DN	NA	
121	Use your analytical results to evaluate customer satisfaction.	DO	DN	NA	
122	Evaluate the degree of customer satisfaction.	DO	DN	NA	
123	Use authorized methods to analyze system performance.	DO	DN	NA	
124	Use your results to analyze conformance.	DO	DN	NA	
125	Analyze the conformity of system outputs.	DO	DN	NA	
126	Analyze management system output problems.	DO	DN	NA	
127	Analyze output problems reported by external sources.	DO	DN	NA	
128	Analyze output problems reported using advisories.	DO	DN	NA	
129	Analyze output problems reported by means of alerts.	DO	DN	NA	
130	Analyze problems reported by means of industry alerts.	DO	DN	NA	
131	Analyze problems reported by means of government alerts.	DO	DN	NA	
132	Analyze output problems revealed by internal sources.	DO	DN	NA	
133	Use your results to analyze effectiveness.	DO	DN	NA	
134	Analyze the effectiveness of management system operations.	DO	DN	NA	
135	Determine if you need to improve its system effectiveness.	DO	DN	NA	
136	Use authorized methods to analyze the effectiveness of your system.	DO	DN	NA	
137	Use your results to analyze management system effectiveness.	DO	DN	NA	

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138	Analyze the effectiveness of management system operations.	DO	DN	NA	
139	Determine if you need to improve management system operations.	DO	DN	NA	
140	Analyze the effectiveness of management system maintenance.	DO	DN	NA	
141	Determine if you need to improve management system maintenance.	DO	DN	NA	
142	Analyze the effectiveness of management system monitoring.	DO	DN	NA	
143	Determine if you need to improve management system monitoring.	DO	DN	NA	
144	Analyze the effectiveness of management system measurement.	DO	DN	NA	
145	Determine if you need to improve management system measurement.	DO	DN	NA	
146	Analyze the effectiveness of management system evaluations.	DO	DN	NA	
147	Analyze the effectiveness of management system audits.	DO	DN	NA	
148	Determine if you need to improve management system audits.	DO	DN	NA	
149	Analyze the effectiveness of management system reviews.	DO	DN	NA	
150	Determine if you need to improve management system reviews.	DO	DN	NA	
151	Analyze the effectiveness of management system changes.	DO	DN	NA	
152	Analyze the effectiveness of management system corrections.	DO	DN	NA	
153	Determine if you need to improve system correction activities.	DO	DN	NA	
154	Analyze the effectiveness of management system improvements.	DO	DN	NA	
155	Determine if you need to improve system improvement activities.	DO	DN	NA	
156	Use your results to analyze management system management.	DO	DN	NA	
157	Analyze the effectiveness of actions taken by managers.	DO	DN	NA	

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158	Analyze the effectiveness of actions taken to address system risks.	DO	DN	NA	
159	Analyze the effectiveness of actions taken to address system opportunities.	DO	DN	NA	
160	Analyze the effectiveness of actions taken to address system nonconformities.	DO	DN	NA	
161	Analyze the effectiveness of actions taken to address system performance problems.	DO	DN	NA	
162	Use authorized methods to analyze the competence of system participants.	DO	DN	NA	
163	Analyze the competence and performance of system personnel.	DO	DN	NA	
164	Analyze the effectiveness of actions taken to acquire competence.	DO	DN	NA	
165	Analyze the competence and performance of external providers.	DO	DN	NA	
166	Analyze the system, product, and service conformity of each external provider.	DO	DN	NA	
167	Analyze the on-time delivery performance of each external provider.	DO	DN	NA	
168	Analyze the approval status of each external provider.	DO	DN	NA	
169	Define the actions to take when external providers fail to meet requirements.	DO	DN	NA	

6.3.3 USE AUTHORIZED METHODS TO REVIEW YOUR SYSTEM

170	Use authorized methods to review the performance of your system.	DO	DN	NA	
171	Review your management system nonconformities.	DO	DN	NA	
172	Review management system output nonconformities.	DO	DN	NA	
173	Review customer perceptions and satisfaction.	DO	DN	NA	
174	Use output conformity information to review customer satisfaction.	DO	DN	NA	
175	Use on-time delivery performance to review customer satisfaction.	DO	DN	NA	
176	Use corrective action requests to review customer satisfaction.	DO	DN	NA	

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177	Use customer complaints to review customer satisfaction.	DO	DN	NA	
178	Review the performance of management system personnel.	DO	DN	NA	
179	Review how well objectives are being met.	DO	DN	NA	
180	Review the competence of system personnel.	DO	DN	NA	
181	Review system management activities and results.	DO	DN	NA	
182	Review system control methods and results.	DO	DN	NA	
183	Review system operations methods and results.	DO	DN	NA	
184	Review system monitoring methods and results.	DO	DN	NA	
185	Review system measurement methods and results.	DO	DN	NA	
186	Review system maintenance methods and results.	DO	DN	NA	
187	Review system evaluation methods and results.	DO	DN	NA	
188	Review system audit activities and results.	DO	DN	NA	
189	Review system analysis activities and results.	DO	DN	NA	
190	Review system modification methods and results.	DO	DN	NA	
191	Review actual management system modifications.	DO	DN	NA	
192	Review actions taken to modify management system.	DO	DN	NA	
193	Review the effectiveness of actions taken to improve system.	DO	DN	NA	
194	Review the effectiveness of corrective and preventive actions.	DO	DN	NA	
195	Review corrective actions taken to address system nonconformities.	DO	DN	NA	
196	Review preventive actions taken to address system nonconformities.	DO	DN	NA	

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197	Review potential management system changes.	DO	DN	NA	
198	Review potential improvement opportunities.	DO	DN	NA	
199	Review potential corrective and preventive actions.	DO	DN	NA	
200	Review management system risks and opportunities.	DO	DN	NA	
201	Review actions taken to address risks and opportunities.	DO	DN	NA	
202	Review the effectiveness of the actions that were taken.	DO	DN	NA	
203	Review suitability of management system environment.	DO	DN	NA	
204	Review external process, product, and service providers.	DO	DN	NA	
205	Review your external process, product, and service verification activities.	DO	DN	NA	
206	Review verifications whenever they are delegated to external providers.	DO	DN	NA	
207	Review the issues that could influence management system performance.	DO	DN	NA	
208	Review and evaluate the issues and concerns of interested parties.	DO	DN	NA	
209	Review and evaluate their changing needs and expectations.	DO	DN	NA	
210	Review the adequacy of management system resources.	DO	DN	NA	
211	Generate suitable management system review outputs.	DO	DN	NA	

6.4 RECORD THE RESULTS OF SYSTEM EVALUATIONS

6.4.1 RECORD THE RESULTS OF MANAGEMENT SYSTEM AUDITS

212	Record your management system audit activities and results.	DO	DN	NA	
213	Maintain your integrated management system audit records.	DO	DN	NA	
214	Control your integrated management system audit records.	DO	DN	NA	

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6. EVALUATION MANAGEMENT PROCESS

6.4.2 RECORD THE RESULTS OF MANAGEMENT SYSTEM ANALYSES

215	Record your management system analysis activities and results.	DO	DN	NA	
216	Maintain your integrated management system analysis records.	DO	DN	NA	
217	Control your integrated management system analysis records.	DO	DN	NA	

6.4.3 RECORD THE RESULTS OF MANAGEMENT SYSTEM REVIEWS

218	Record your management system review activities and results.	DO	DN	NA	
219	Maintain your integrated management system review records.	DO	DN	NA	
220	Control your integrated management system review records.	DO	DN	NA	

Consider each task and select a response. If you haven't done it and it needs to be done, select DO. If you've already done it, select DN. If the task is not applicable in your situation and you can justify and explain why it should be ignored or excluded, select NA. In the spaces below, please enter the name and location of your organization, who completed this page, who reviewed it, and the dates.

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7. CHANGE MANAGEMENT PROCESS

7.1 ESTABLISH CHANGE MANAGEMENT METHODS

7.1.1 ESTABLISH METHODS FOR CORRECTING SYSTEM AND OUTPUTS

1	Establish appropriate corrective action methods and procedures.	DO	DN	NA	
2	Document your system's corrective action methods and procedures.	DO	DN	NA	
3	Maintain documents that describe corrective action methods and procedures.	DO	DN	NA	
4	Establish appropriate corrective action record keeping methods and procedures.	DO	DN	NA	
5	Figure out how you're going to record the actions taken to correct system and outputs.	DO	DN	NA	
6	Figure out how you're going to record the system and output corrections that are made.	DO	DN	NA	

7.1.2 ESTABLISH METHODS FOR IMPROVING SYSTEM AND OUTPUTS

7	Establish appropriate system and output improvement methods and procedures.	DO	DN	NA	
8	Document your system and output improvement methods and procedures.	DO	DN	NA	
9	Maintain documents describing system and output improvement methods and procedures.	DO	DN	NA	
10	Establish appropriate system and output improvement record keeping methods.	DO	DN	NA	
11	Figure out how you're going to record the actions taken to improve system and outputs.	DO	DN	NA	
12	Figure out how you're going to record the system and output improvements that are made.	DO	DN	NA	

7.2 GENERATE OPPORTUNITIES TO CHANGE SYSTEM

7.2.1 DISCOVER OPPORTUNITIES TO CHANGE SYSTEM AND OUTPUTS

13	Discover opportunities to correct your management system and outputs.	DO	DN	NA	
14	Discover opportunities to make corrections by examining audit reports.	DO	DN	NA	
15	Discover opportunities to make corrections by examining review results.	DO	DN	NA	
16	Discover opportunities to make corrections by examining best practices.	DO	DN	NA	

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7. CHANGE MANAGEMENT PROCESS

17	Discover opportunities to make corrections by examining lessons learned.	DO	DN	NA	
18	Discover opportunities to make corrections by examining nonconformities.	DO	DN	NA	
19	Discover opportunities to make corrections by examining customer feedback.	DO	DN	NA	
20	Discover opportunities to improve your management system and outputs.	DO	DN	NA	
21	Discover systemic improvement opportunities by examining audit reports.	DO	DN	NA	
22	Discover systemic improvement opportunities by examining review results.	DO	DN	NA	
23	Discover systemic improvement opportunities by examining best practices.	DO	DN	NA	
24	Discover systemic improvement opportunities by examining lessons learned.	DO	DN	NA	
25	Discover systemic improvement opportunities by examining nonconformities.	DO	DN	NA	
26	Discover systemic improvement opportunities by examining customer feedback.	DO	DN	NA	

7.2.2 CONFIRM THAT SYSTEM AND OUTPUT CHANGES ARE NEEDED

27	Confirm that proposed management system modifications are necessary.	DO	DN	NA	
28	Confirm that proposed management system modifications would be feasible.	DO	DN	NA	
29	Confirm that proposed management system modifications would be appropriate.	DO	DN	NA	
30	Confirm that proposed management system modifications would be effective.	DO	DN	NA	
31	Confirm that proposed management system modifications would be cost-effective.	DO	DN	NA	
32	Confirm that proposed management system output modifications would be necessary.	DO	DN	NA	
33	Confirm that proposed management system output modifications would be feasible.	DO	DN	NA	
34	Confirm that proposed management system output modifications would be appropriate.	DO	DN	NA	
35	Confirm that proposed management system output modifications would be effective.	DO	DN	NA	
36	Confirm that proposed management system output modifications would be cost-effective.	DO	DN	NA	

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7. CHANGE MANAGEMENT PROCESS

7.2.3 APPROVE OPPORTUNITIES TO CHANGE SYSTEM AND OUTPUTS

37	Authorize proposed management system corrections and improvements.	DO	DN	NA	
38	Authorize proposed management output corrections and improvements.	DO	DN	NA	

7.3 PLAN CHANGES TO YOUR MANAGEMENT SYSTEM

7.3.1 PLAN HOW YOU'RE GOING TO CORRECT SYSTEM AND OUTPUTS

39	Plan how you're going to apply your corrective action methods and procedures.	DO	DN	NA	
40	Plan how you're going to react to your system and output nonconformities.	DO	DN	NA	
41	Plan how you're going to control and correct system and output nonconformities.	DO	DN	NA	
42	Plan how you're going to deal with all relevant effects and consequences.	DO	DN	NA	
43	Plan how you're going to document your corrective action activities and results.	DO	DN	NA	
44	Plan how you're going to document the actions taken and the results achieved.	DO	DN	NA	
45	Plan how you're going to retain and control your record of actions and results.	DO	DN	NA	
46	Plan how you're going to evaluate the need to eliminate causes.	DO	DN	NA	
47	Plan how you're going to review and analyze the nonconformity.	DO	DN	NA	
48	Plan how you're going to determine the causes of the nonconformity.	DO	DN	NA	
49	Plan how to determine if human factors are responsible for the nonconformity.	DO	DN	NA	
50	Plan how to determine if external providers are responsible for the nonconformity.	DO	DN	NA	
51	Plan how to flow down corrective action requirements to your external providers.	DO	DN	NA	
52	Plan how you're going to decide if corrective action should be taken.	DO	DN	NA	
53	Plan how you're going to develop corrective actions to address causes.	DO	DN	NA	
54	Plan how you're going to make sure that your actions are feasible.	DO	DN	NA	

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7. CHANGE MANAGEMENT PROCESS

55	Plan how you're going to make sure that your actions are appropriate.	DO	DN	NA	
56	Plan how you're going to make sure that actions consider consequences.	DO	DN	NA	
57	Plan how you're going to make sure that your actions are effective.	DO	DN	NA	
58	Plan how you're going to make sure that your actions are cost-effective.	DO	DN	NA	
59	Plan how you're going to get managers to authorize corrective action.	DO	DN	NA	
60	Plan how you're going to submit corrective action requests.	DO	DN	NA	
61	Plan how you're going to take corrective actions to deal with causes.	DO	DN	NA	
62	Plan how you're going to correct your system and its outputs.	DO	DN	NA	
63	Plan how you're going to review the effectiveness of corrective actions.	DO	DN	NA	
64	Plan how you're going to respond when correction actions aren't taken.	DO	DN	NA	
65	Plan how you're going to update your list of system and output risks.	DO	DN	NA	

7.3.2 PLAN HOW YOU'RE GOING TO IMPROVE SYSTEM AND OUTPUTS

66	Plan improvements and other changes to your management system.	DO	DN	NA	
67	Identify people authorized to approve changes in your system.	DO	DN	NA	
68	Use your system purpose and scope to guide system improvements.	DO	DN	NA	
69	Use system policy statements to guide system improvements.	DO	DN	NA	
70	Use your quality policy to guide your system improvements.	DO	DN	NA	
71	Use your quality objectives to guide system improvements.	DO	DN	NA	
72	Use your privacy policy to guide your system improvements.	DO	DN	NA	
73	Use your privacy objectives to guide system improvements.	DO	DN	NA	

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7. CHANGE MANAGEMENT PROCESS

74	Use your safety policy to guide your system improvements.	DO	DN	NA	
75	Use your safety objectives to guide system improvements.	DO	DN	NA	
76	Use your security policy to guide your system improvements.	DO	DN	NA	
77	Use your security objectives to guide system improvements.	DO	DN	NA	
78	Use your environmental policy to guide your system improvements.	DO	DN	NA	
79	Use your environmental objectives to guide system improvements.	DO	DN	NA	
80	Use your business continuity policy to guide your system improvements.	DO	DN	NA	
81	Use your business continuity objectives to guide system improvements.	DO	DN	NA	
82	Consider improvements and other changes to your management system.	DO	DN	NA	
83	Consider the purpose and effects of the changes you intend to make.	DO	DN	NA	
84	Consider responsibilities and authorities whenever you make changes.	DO	DN	NA	
85	Consider allocating or reallocating responsibilities and authorities.	DO	DN	NA	
86	Consider the consequences that changes could potentially produce.	DO	DN	NA	
87	Consider the availability of resources whenever you make changes.	DO	DN	NA	
88	Consider the integrity of your system whenever you make changes.	DO	DN	NA	
89	Figure out how you're going to control changes in your management system.	DO	DN	NA	
90	Ensure that system continues to meet requirements even though changes are being made.	DO	DN	NA	
91	Plan improvements and other changes to management system outputs.	DO	DN	NA	
92	Identify people authorized to approve changes in system outputs.	DO	DN	NA	
93	Use your system purpose and scope to guide output improvements.	DO	DN	NA	

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94	Use system policy statements to guide system improvements.	DO	DN	NA	
95	Use your quality policy to guide your output improvements.	DO	DN	NA	
96	Use your quality objectives to guide output improvements.	DO	DN	NA	
97	Use your privacy policy to guide your output improvements.	DO	DN	NA	
98	Use your privacy objectives to guide output improvements.	DO	DN	NA	
99	Use your safety policy to guide your output improvements.	DO	DN	NA	
100	Use your safety objectives to guide output improvements.	DO	DN	NA	
101	Use your security policy to guide your output improvements.	DO	DN	NA	
102	Use your security objectives to guide output improvements.	DO	DN	NA	
103	Use your environmental policy to guide your output improvements.	DO	DN	NA	
104	Use your environmental objectives to guide output improvements.	DO	DN	NA	
105	Use your business continuity policy to guide your output improvements.	DO	DN	NA	
106	Use your business continuity objectives to guide output improvements.	DO	DN	NA	
107	Consider improvements and other changes to management system outputs.	DO	DN	NA	
108	Consider the purpose and effects of the output changes you intend to make.	DO	DN	NA	
109	Consider responsibilities and authorities whenever you make output changes.	DO	DN	NA	
110	Consider the consequences that output changes could potentially produce.	DO	DN	NA	
111	Consider the availability of resources whenever you make output changes.	DO	DN	NA	
112	Consider the integrity of your outputs whenever you make changes.	DO	DN	NA	
113	Figure out how you're going to control changes in your system's outputs.	DO	DN	NA	
114	Ensure that outputs continue to meet requirements even though changes are being made.	DO	DN	NA	

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7. CHANGE MANAGEMENT PROCESS

7.4 USE APPROVED METHODS TO CHANGE SYSTEM

7.4.1 USE APPROVED METHODS TO CORRECT SYSTEM AND OUTPUTS

115	Apply your corrective action methods and procedures.	DO	DN	NA	
116	Evaluate the need to eliminate causes of nonconformity.	DO	DN	NA	
117	Review and analyze your system and output nonconformities.	DO	DN	NA	
118	Determine the causes of system and output nonconformities.	DO	DN	NA	
119	Determine if human factors are responsible for the nonconformity.	DO	DN	NA	
120	Determine if external providers are responsible for the nonconformity.	DO	DN	NA	
121	Flow down corrective action requirements to your external providers.	DO	DN	NA	
122	Decide if the causes of system or output nonconformity must be addressed.	DO	DN	NA	
123	Develop corrective actions to address causes of nonconformity.	DO	DN	NA	
124	Make sure that your corrective actions are feasible.	DO	DN	NA	
125	Make sure that your corrective actions are appropriate.	DO	DN	NA	
126	Make sure that actions also consider effects.	DO	DN	NA	
127	Make sure that your corrective actions are effective.	DO	DN	NA	
128	Make sure that your corrective actions are cost-effective.	DO	DN	NA	
129	Take corrective action to address the causes of nonconformity.	DO	DN	NA	
130	Provide the resources needed to correct system and outputs.	DO	DN	NA	
131	Provide suitable resources needed to correct system outputs.	DO	DN	NA	
132	Provide suitable resources needed to correct system activities.	DO	DN	NA	
133	Control your corrective action activities and results.	DO	DN	NA	
134	Monitor your corrective action activities and results.	DO	DN	NA	

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7. CHANGE MANAGEMENT PROCESS

135	Record your corrective action activities and results.	DO	DN	NA	
136	Document the actions taken and the results achieved.	DO	DN	NA	
137	Retain and control your record of corrective actions taken.	DO	DN	NA	
7.4.2 USE APPROVED METHODS TO IMPROVE SYSTEM AND OUTPUTS					
138	Apply system and output improvement methods and procedures.	DO	DN	NA	
139	Evaluate the need to make system and output improvements.	DO	DN	NA	
140	Provide the resources needed to make system and output improvements.	DO	DN	NA	
141	Provide suitable resources needed to improve your system outputs.	DO	DN	NA	
142	Provide suitable resources needed to improve your system activities.	DO	DN	NA	
143	Develop improvements to your system and system outputs.	DO	DN	NA	
144	Make sure that your system and output improvements are feasible.	DO	DN	NA	
145	Make sure that your system and output improvements are appropriate.	DO	DN	NA	
146	Make sure that system and output improvements also consider effects.	DO	DN	NA	
147	Make sure that your system and output improvements are effective.	DO	DN	NA	
148	Make sure that your system and output improvements are cost-effective.	DO	DN	NA	
149	Implement improvements to your management system and system outputs.	DO	DN	NA	
150	Improve the suitability, adequacy, and effectiveness of your management system.	DO	DN	NA	
151	Improve the quality, safety, privacy, and security of management system outputs.	DO	DN	NA	
152	Control improvements to your management system and system outputs.	DO	DN	NA	
153	Control improvements and other changes affecting system software.	DO	DN	NA	
154	Control improvements and other changes affecting system operations.	DO	DN	NA	
155	Control improvements and other changes affecting system equipment.	DO	DN	NA	

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7. CHANGE MANAGEMENT PROCESS

156	Control improvements and other changes affecting system tools.	DO	DN	NA	
157	Monitor improvements to your management system and system outputs.	DO	DN	NA	
158	Monitor the implementation of system and output improvement activities.	DO	DN	NA	
159	Record improvements to your management system and system outputs.	DO	DN	NA	

7.5 REVIEW AND EVALUATE CHANGES TO SYSTEM

7.5.1 REVIEW AND EVALUATE SYSTEM AND OUTPUT CORRECTIONS

160	Review and evaluate actions taken to correct your management system.	DO	DN	NA	
161	Document your system correction reviews and the actions that are taken.	DO	DN	NA	
162	Establish a record of system correction reviews and actions taken.	DO	DN	NA	
163	Review and evaluate actions taken to correct system outputs.	DO	DN	NA	
164	Document your output correction reviews and the actions that are taken.	DO	DN	NA	
165	Establish a record of output correction reviews and actions taken.	DO	DN	NA	

7.5.2 REVIEW AND EVALUATE SYSTEM AND OUTPUT IMPROVEMENTS

166	Review and evaluate improvements and changes to management system.	DO	DN	NA	
167	Document management system improvement reviews and the actions that are taken.	DO	DN	NA	
168	Establish a record of management system improvement reviews and the actions taken.	DO	DN	NA	
169	Review and evaluate improvements and changes to management system outputs.	DO	DN	NA	
170	Document your output improvement reviews and the actions that are taken.	DO	DN	NA	
171	Establish a record of output improvement reviews and the actions taken.	DO	DN	NA	

Consider each task and select a response. If you haven't done it and it needs to be done, select DO. If you've already done it, select DN. If the task is not applicable in your situation and you can justify and explain why it should be ignored or excluded, select NA.

In the spaces below, please enter the name and location of your organization, who completed this page, who reviewed it, and the dates.

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