



BANK OF PATAGONIA

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WHAT IS BANK OF PATAGONIA

The Bank of Patagonia is an investment bank platform that allows users to track & create transactions and investments.



CURRENT FUNCTIONS

- Allow User to Withdrawal, Deposit and Transfer Funds.
- Allow User to Create Investments.
- Allow User to View Current Investments and past transactions.

ADDITIONAL FUTURE FUNCTIONS

- Manage employee and branch activity.
- Track individual loans and handle loan payments.
- View portfolio investments from individual clients.

CURRENT TABLES

CLIENT

Includes ClientID and other details. Acts as the table that allows us to track user activity.

ACCOUNT

An account that can take several forms, allowing users to have multiple nuanced

TRANSACTION

Keeps track of transactions and transaction types made for each account.

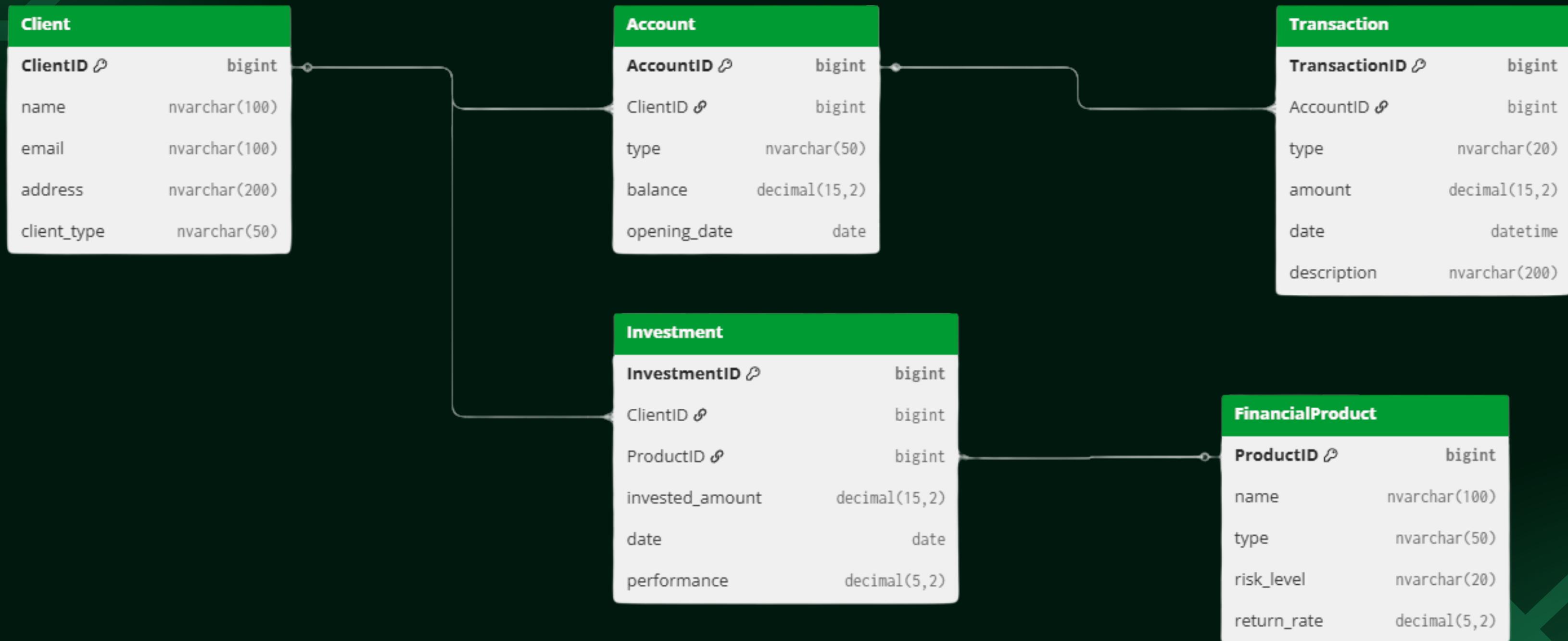
FINANCIAL PRODUCT

Acts as a table to track available options for investments. The types available include stocks, bonds, and funds.

INVESTMENT

Keeps track of current investments the user has made, including when the investment was made, it's amount, and performance.

DATABASE SCHEMA



ALL PLANNED TABLES

EMPLOYEE

PAYMENT

BRANCH

PORTFOLIO

LOAN

FINANCIALPRODUCT

CLIENT

TRANSACTION

INVESTMENT

ACCOUNT





QUESTIONS?

CLIENT TYPE

A categorical table that stores the type of clients

ACCOUNT

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