Workflow / functionality matrix by member type and screen module.

Member type / state	Log in module – logged out state	Log in module – logged in state w/renew button (current)	Log in module – logged in state, no renew (current)	Alert message: current membership status	Alert message: membership expiring soon	Alert message: expired membership status	Alert message: current membership	Alert message: membership expiring soon	Alert message: expired membership	Check/Uncheck Book Club option	Enter/Change Foundation Pledge	Update subtotal	Alert message: Enter Promo code (valid parameters) - success message	Alert message: Enter Promo code (invalid parameters) - error message	Affiliate with a chapter	Affiliate with a second chapter	Remove chapter affiliation	Remove secondary chapter affiliation	Switch to a new chapter	Screen: "You're in our auto-renew program" (no renew form)	Screen: "There's a problem with your billing information" (no renew form)	Screen: "You're a Life member" confirmation	Screen: "You're an emeritus member" confirmation.	Book club subscriptions for Life/Emeritus members?
Non-member/not logged in	X																							
PDK Current Members: > 1 month to expiration																								
– Professional		X		X			X			X	X	X	X	X										
– Student		X		X			X			X	X	X	X	X										
– International Electronic		X		X			X			X	X	X	X	X										
– Senior		X		X			X			X	X	X	X	X										
PDK Current Members ≤ 1 month to expiration																								
– Professional		X			X			X		X	X	X	X	X										
– Student		X			X			X		X	X	X	X	X										
– International Electronic		X			X			X			X	X	X	X										
– Senior		X			X			X		X	X	X	X	X										
PDK Expired Members																								
– Professional						X			X	X	X	X	X	X										
– Student						X			X	X	X	X	X	X										
– International Electronic						X			X		X	X	X	X										
– Senior						X			X	X	X	X	X	X										
PDK Cancelled Members																								
– Professional						X			X	X	X	X	X	X										
– Student						X			X	X	X	X	X	X										
– International Electronic						X			X		X	X	X	X										
– Senior						X			X	X	X	X	X	X										
PDK Life Members		X	X																			X		
PDKEmeritus Members		X	X																				X	
Chapter Affiliations																								
– no chapter affiliation															X									
– chapter affiliation, standard billing																X	X		X					
– chapter affiliation, overage billing																X	X		X					
– chapter affiliation, underage billing																X	X		X					
– secondary chapter affiliation																		X	X					
Auto Renewal States																								
–– Auto Renew - monthly																				X				
–– Auto Renew - yearly																				X				
–– Auto Renew - monthly, problem with card																					X			
–– Auto Renew - yearly, problem with card																					X			
Chapter Officer																								
– Current			no special functionality									no special functionality								no special functionality				
– Cancelled																								
– Expired																								
Institutional Subscription Account Manager			Handled through a separate page									Handled through a separate page								Handled through a separate page				
PLT MEMBERS																								
PLT Current Member																								
– PLT student	n.a.	n.a.	n.a.	X			X			n.a.	X	X	?	?								n.a.	n.a.	n.a.
– PLT retired	n.a.	n.a.	n.a.	X			X			n.a.	X	X	?	?								n.a.	n.a.	n.a.
– Horizons subscription	n.a.	n.a.	n.a.	X			X			n.a.	X	X	?	?								n.a.	n.a.	n.a.
PLT Expired Member																								
– PLT student	n.a.	n.a.	n.a.		X			X		n.a.	X	X	?	?								n.a.	n.a.	n.a.
– PLT retired	n.a.	n.a.	n.a.		X			X		n.a.	X	X	?	?								n.a.	n.a.	n.a.
– Horizons subscription	n.a.	n.a.	n.a.		X			X		n.a.	X	X	?	?								n.a.	n.a.	n.a.
PLT Cancelled Member																								
– PLT student	n.a.	n.a.	n.a.			X			X	n.a.	X	X	?	?								n.a.	n.a.	n.a.
– PLT retired	n.a.	n.a.	n.a.			X			X	n.a.	X	X	?	?								n.a.	n.a.	n.a.
– Horizons subscription	n.a.	n.a.	n.a.			X			X	n.a.	X	X	?	?								n.a.	n.a.	n.a.
Dual Membership?																								
– current: > 1 mo. To expiration		X		X			X			X	X	X	X	X								n.a.	n.a.	n.a.
– current: ≤ 1 mo. To expiration		X			X			X		X	X	X	X	X								n.a.	n.a.	n.a.
– expired			X			X			X	X	X	X	X	X								n.a.	n.a.	n.a.

Column group labels: **Login Module** (first 3 columns), **Member's Landing Page** (next 3), **Renewals Form** (alert/book club/pledge/subtotal/promo/affiliation/chapter columns), **Auto Renewal screens**, **Life/Emeritus membership Screens**.