

MACROECONOMIC RISK BRIEF (US)

Report Date: 2026-01-01

Macro Stress Index: -2.31

Stress Level: VERY LOW

Historical Percentile: 17th (higher = more stress)

3-Month Forecast Trend: STABLE (Δ -0.03)

Regime-Based Strategy:

- Pro-Growth regime: Favor Equities, Tech, Small Caps

Historical Context (Top 3 Stress Months):

- 1980-12-01 (Index 10.06)
- 1981-08-01 (Index 10.04)
- 1981-07-01 (Index 10.02)

