# **Jeremy Carpenter**

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# **Objective**

Enterprise Financial Planning expert and Anaplan Certified Model Builder seeking to bring strategic planning and reporting implementation expertise to align cross functional planning and improve the quality and quantity of actionable insights.

## **Professional Experience**

### Frontend Developer, BlazeBite

• Automate customer signup and collection of vendor information removing need for manual signup process.

• Develop UI to collect vendor information using Angular and Angular Material.

- Interface with Google Firebase to create customer accounts and store vender data.
- Participate in code reviews and contribute to feature design.

## Senior EPM Consultant (SAP BPC), Column5 Consulting

- Guided clients through enterprise performance management software implementations throughout the software development lifecycle, including requirements gathering, process evolution, development, training, testing, and maintenance.
- Led design and implementation process, overseeing and supporting other project team members, and collaborating best practices and standard approaches.
- Designed and implemented connected planning solutions for FP&A including Headcount Planning, Project Planning, Revenue and OpEx Planning, Cost Center Budgeting, and Financial Statement Forecasting.
- Rescued failing projects after being brought in on late notice.
- Developed financial reports, input forms, and related business logic using proprietary tools, SQL, and visual basic / MS Excel for financial planning processes.
- Performed comprehensive reviews of planning and financial consolidation system implementations and provided assessments with recommended improvements to planning models and processes.
- Developed integration of master data and financial data using SSIS, SQL, and SAP NetWeaver platform.
- Implemented financial models to help businesses:
  - Analyze the business to answer managerial questions (e.g., is the company adequately staffed to meet current and future objectives).
  - Decrease time to complete monthly and yearly reporting.
  - Improve clarity of financial forecasting and reporting.
- Mentored other consultants and provided training to users.
- Identified and mitigated project risks in collaboration with project management and stakeholders.

Feb 2011 – Aug 2019 Scottsdale, AZ (travel / remote)

Feb 2023 – May 2023

Cleveland, OH

 Consulted and delivered solutions for nearly 20 customers in a variety of industries including Insurance, Banking, Manufacturing, and Transportation.

# **Budget Analyst,** Babcock & Wilcox

- Developed, maintained, and supported departmental monthly and yearly reporting using MS Access, MS Excel, visual basic for applications, Hyperion, and SAP BPC.
- Developed automated reporting to flag incorrect sales orders saving 8 hours a month.

May 2007 – Feb 2011 Barberton, OH

#### **Skills**

FP&A (Financial Planning & Analysis) • Financial Reporting • Data Modeling • Data Analysis

• JavaScript – ES6, React, Next.js, Jest • TypeScript • HTML / CSS • SQL • mongoDB

#### Education

**Bachelor of Science in Accounting / Minor in Computer Science,** *Miami University* 

2003 – 2007 Oxford, OH

#### **Certificates**

**Anaplan Certified Model Builder** 

Level 2