

# Jeremy Carpenter

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## Objective

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Enterprise Financial Planning expert seeking to bring strategic planning and reporting implementation expertise to align cross functional planning and improve the quality and quantity of actionable insights.

## Professional Experience

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### Frontend Developer, *BlazeBite*

Feb 2023 – May 2023

Cleveland, OH

- Automate customer signup and collection of vendor information removing need for manual signup process.
- Develop UI to collect vendor information using Angular and Angular Material.
- Interface with Google Firebase to create customer accounts and store vendor data.
- Participate in code reviews and contribute to feature design.

### Senior EPM Consultant (SAP BPC), *Column5 Consulting*

Feb 2011 – Aug 2019

Scottsdale, AZ (travel / remote)

- Guided clients through enterprise performance management software implementations throughout the software development lifecycle, including requirements gathering, process evolution, development, training, testing, and maintenance.
- Led design and implementation process, overseeing and supporting other project team members, and collaborating best practices and standard approaches.
- Designed and implemented connected planning solutions for FP&A including Headcount Planning, Project Planning, Revenue and OpEx Planning, Cost Center Budgeting, and Financial Statement Forecasting.
- Rescued failing projects after being brought in on late notice.
- Developed financial reports, input forms, and related business logic using proprietary tools, SQL, and visual basic / MS Excel for financial planning processes.
- Performed comprehensive reviews of planning and financial consolidation system implementations and provided assessments with recommended improvements to planning models and processes.
- Developed integration of master data and financial data using SSIS, SQL, and SAP NetWeaver platform.
- Implemented financial models to help businesses:
  - Analyze the business to answer managerial questions (e.g., is the company adequately staffed to meet current and future objectives).
  - Decrease time to complete monthly and yearly reporting.
  - Improve clarity of financial forecasting and reporting.
- Mentored other consultants and provided training to users.
- Identified and mitigated project risks in collaboration with project management and stakeholders.

- Consulted and delivered solutions for nearly 20 customers in a variety of industries including Insurance, Banking, Manufacturing, and Transportation.

**Budget Analyst, Babcock & Wilcox**

May 2007 – Feb 2011  
Barberton, OH

- Developed, maintained, and supported departmental monthly and yearly reporting using MS Access, MS Excel, visual basic for applications, Hyperion, and SAP BPC.
- Developed automated reporting to flag incorrect sales orders saving 8 hours a month.

## Skills

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**FP&A (Financial Planning & Analysis) • Financial Reporting • Data Modeling • Data Analysis**  
• **JavaScript** — *ES6, React, Next.js, Jest* • **TypeScript** • **HTML / CSS** • **SQL** • **mongoDB**

## Education

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**Bachelor of Science in Accounting / Minor in Computer Science,**  
*Miami University*

2003 – 2007  
Oxford, OH

## Certificates

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**Anaplan Certified Model Builder**  
Level 2