Clustering Search Results with Carrot²

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- MSc in Software Engineering
- industrial experience
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- industrial/ research experience
- employed in a research institute
- PhD in progress...

- 1 Introduction to Search Results Clustering
- Carrot² Framework
- 3 Lingo clustering algorithm
- 4 Summary



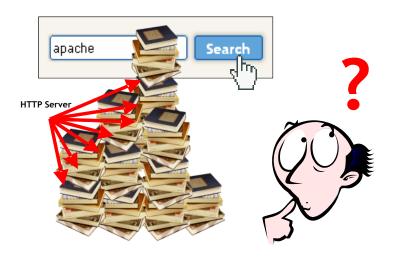


apache Search

Ranked lists are not perfect



Search results clustering is one of many methods that can be used to improve user experience while searching collections of text documents, web pages for example. To illustrate the problems with conventional ranked list presentation, let's imagine a user wants to find web documents about "apache". Obviously, this is a very general query, which can lead to...



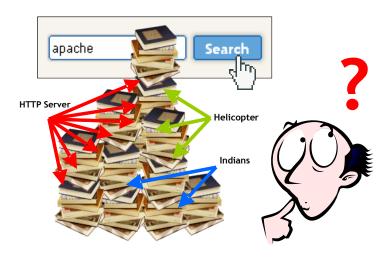
Introduction to Search Results Clustering

Clustering Search Results...

-Ranked lists are not perfect



...large numbers of references being returned, the majority of which will be about the Apache Web Server.



Introduction to Search Results Clustering

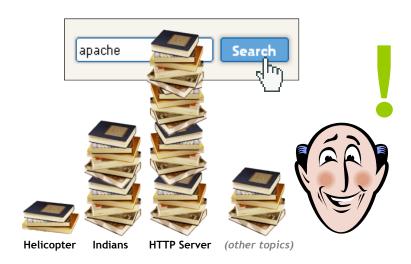
Clustering Search Results...

-Ranked lists are not perfect



A more patient user, a user who is determined enough to look at results at rank 100, should be able to reach some scattered results about the Apache Helicopter or Apache Indians. As you can see, one problem with ranked lists is that **sometimes users must go through many irrelevant documents** in order to get to the ones they want.

Search Results Clustering can help



Search Results Clustering can help

So how about an interface that groups the search results into separate semantic topics, such as the Apache Web Server, Apache Indians, Apache Helicopter and so on? With such groups, the user will immediately get an overview of what is in the results and should be able to navigate to the interesting documents with less effort.

This kind of interface to search results can be implemented by applying a document clustering algorithm to the results returned by the search engine. This is something that is commonly called Search Results Clustering.

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—Introduction to Search Results Clustering

Clustering Search Results...

—Search Results Clustering is an interesting problem

Search Results Clustering has a few interesting characteristics and one of them is the fact that it is **based only on the fragments of documents returned by the search engine** (document snippets). This is the only input an algorithm has, full text of documents is not available.

Search Results Clustering is an interesting problem

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Effort to develop and maintain an open-source HTTP server for modern operating systems including UNIX and Windows NT.

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49_pre-FAQ - The Apache Software Foundation 9

ost of the common queries that we receive about our software and the Apache Software roundation or something similar indicating that Apache has been installed) on your screen ...

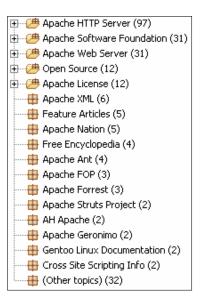
587. Apache C++ Standard Library B

Last Modifie : \$Date: 2006-02-16 09:05:15 -0800 (Thu, 16 Feb 2006) \$ stdcxx. STDCXX | Apache C++ Standard Library, vynat is stdcxxx. ... The goal of the Apache C++ Standard Library to the Apache stdcxx project, a proven code base ...

incubator. apache.org/stdcxx - 41k - Cached - More from this site - Save

Document snippets returned by search engines are usually very short and noisy. So we can get broken sentences or useless symbols, numbers or dates in the input.

Search Results Clustering is an interesting problem



- Semantic clusters
- Meaningful cluster labels
- Small input

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In order to be helpful for the users, search results clustering must put results that deal with the same topic into one group. This is the primary requirement for all document clustering algorithms.

But in search results clustering very important are also the labels of clusters. We must **accurately and concisely describe the contents of the cluster**, so that the user can quickly decide if the cluster is interesting or not. This aspect of document clustering is sometimes neglected.

Finally, because the total size of input in search results clustering is small (e.g. 200 snippets), we can afford some more complex processing, which can possibly let us achieve better results.

Search Results Clustering is an interesting problem

...and that's why we created



- 1 Introduction to Search Results Clustering
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- 3 Lingo clustering algorithm
- 4 Summary

Carrot² is about **search results clustering**

Carrot² is a...

- framework for experimenting with processing and presentation of search results
- framework for building real-world production-quality applications
- BSD-licensed open source project



Carrot² targets researchers, developers and end-users



Carrot² is based on **processing pipelines**



Carrot² offers **ready-to-use components**: input

Fetching search results from:



Carrot² offers **ready-to-use components**: clustering

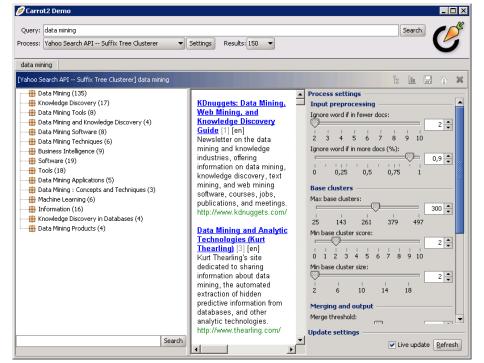
5 search results clustering algorithms:

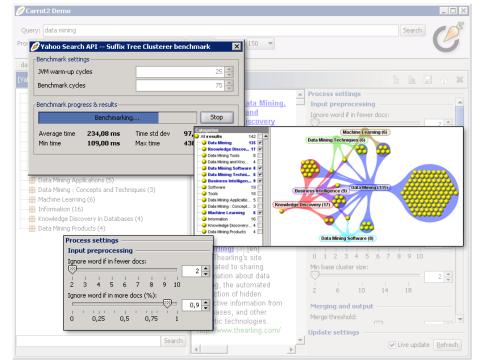
- Lingo (Stanisław Osiński)
- STC (Oren Zamir, Oren Etzioni)
- Rough-KMeans (Ngo Chi Lang)
- HAOG
 (Karol Gołembniak, Irmina Masłowska)
- FuzzyAnts (Steven Schockaert)

Carrot² offers **ready-to-use components**: other

Other utilities:

- language tokenizers, stemmers and stop word lists
- very fast matrix computations library
- desktop browser application for tuning and rapid experiments





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The desktop application allows detailed tuning of each algorithm. In the query panel we have options for:

- input/ algorithm selection,
- number of search results to fetch,
- default algorithm configuration settings.

After a query is performed, a result tab appears on screen allowing:

- benchmarking,
- visualization,
- on-line modification of algorithm parameters, reflected in the clusters panel.







Heat is Online (22).

Answers to Frequently Asked

Doing (16)

Scientific (18)

Ouestions (14)

1 Climate Change | U.S. EPA

... the issue of climate change and global warming in a way that is accessible and ... An archive of the Global Warming Site is available. ...

http://www.epa.gov/climatechange/index.html

2 Global Warming

Find answers about global warming, climate change, and the world's weather. From the National Oceanic and Atmospheric Administration.

http://www.ncdc.noaa.gov/oa/climate/globalwarming.html

3: Global warming - Wikipedia, the free encyclopedia

Read about the global warming and climate crisis debate, with information about warming's causes and its effects on life on Earth. Wikipedia's user-written overview also discusses climate models, statistics, and predictions.

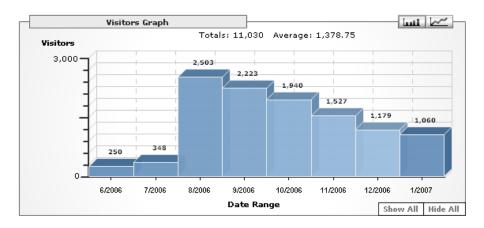
http://en.wikipedia.org/wiki/Global_warming

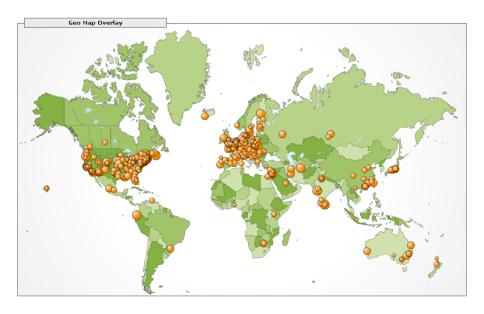
4 Global Warming International Center - Home

Disseminates information on global warming science and policy, serving governmental and non-governmental organizations, and industries in more than 120 countries.

http://www.globalwarming.net/

The on-line demo is a playground for users, but also a demonstration of the technology really used by quite a number of people.





Carrot² has a number of **real-world applications**









Commercial spin-off: Carrot Search s.c.



- A different, improved clustering algorithm – Lingo3G
- Consulting and support for the open source project
- Text-mining consultancy

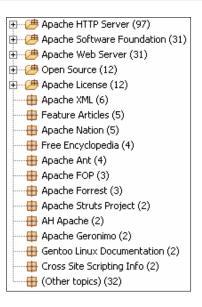
Lingo3G introduces many improvements

- hierarchical results,
- a number of customization options,
- much faster and robust,
- better cluster labels.



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Lingo is designed specifically for search results clustering



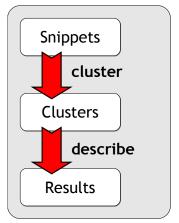
- Semantic clusters
- Meaningful cluster labels
- Small input

The primary assumption we made when working Lingo was that it should be an algorithm specifically designed to handle search results clustering. Therefore our main focus was the quality of cluster label. We also were aware that, due to the small size of input, we could afford more complex processing.

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Cluster description has a priority

Classic clustering



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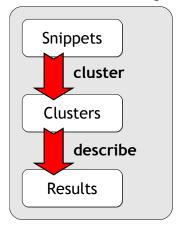
Cluster description has a priority

Having in mind the requirement for high quality of cluster labels, we experimented with **reversing the normal clustering order** and giving the cluster description a priority.

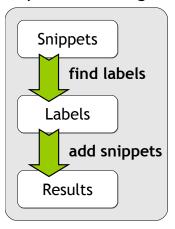
In the classic clustering scheme, in which the algorithm starts with finding document groups and then tries to label these groups, we can have situations where the algorithm knows that certain documents should be clustered together, but at the same time the algorithm is unable to explain to the user what these documents have in common.

Cluster description has a priority

Classic clustering



Description comes first clustering



We can try to avoid these problems by starting with finding a set of meaningful and diverse cluster labels and then assigning documents to these labels to form proper clusters. This kind of general clustering procedure we called "description comes first clustering" and implemented in a search results clustering algorithm called LINGO.

Phrases are good label candidates

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support for the Apache open-source software projects. Category: Unix Servers > Apache

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 Apache.com - Providing Web Server and Network Security Resources Web Hosting Control Panel. Control panels provide a convenient interface with which to create new users, assign admin privileges, bind DNS entries, control servers, sites, and more.... One ADC, Zeus Extensible Traffic Manager (ZXTM) can accelerate Apache by as much as 100 times ... The Apache HTTP Server Project develops and maintains an open-source HTTP server for www.apache.com - 15k - Cached - More from this site - Save

 The Jakarta Site - The Jakarta Project -- Java Related Products solutions and is a part of The Apache Software Foundation (ASF) which encourages a collaborative, consensus ... Copyright @ 1999-2005, The Apache Software Foundation, Legal Category: Unix Servers > Apache RSS: View as XML - Add to My Yahoo!

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To provide commercial-quality standards-based XML developed in an open and cooperative fashion and to provide feedback to standards bodies. Category: Unix Servers > Apache

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httpd.apache.org/docs/2.8 - 7k - Cached - More from this site - Save

Apache Cocoon Apache Ant Apache HTTP Server XMI Apache Server Apache HTTP Server HTTP Web Server Apache Tomcat Apache Web Server Native Americans Apache Incubator Apache Software Foundation Apache County Software Foundation Apache Geronimo Apache Indians **Apache Junction** ... and 300 more...

Lingo clustering algorithm

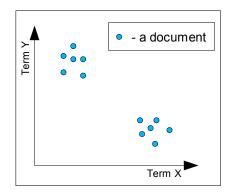
Clustering Search Results...

—Phrases are good label candidates

So how do we go about finding good cluster labels? One of the first approaches to search results clustering called Suffix Tree Clustering would group documents according to the common phrase they shared.

Frequent phrases are very often collocations (such as Web Server or Apache County), which increases their descriptive power. But how do we select the best and most diverse set of cluster labels? We've got quite a lot of label candidates...

Approximate matrix factorizations can find labels



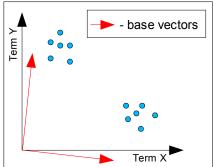


We can do that using **Vector Space Model** and matrix factorizations.

To build the Vector Space Model we need to create a so called term-document matrix: a matrix containing frequencies of all terms across all input documents. If we had just two terms – term X and Y – we could visualise the Vector Space Model as a plane with two axes corresponding to the terms and points on that plane corresponding to the actual documents.

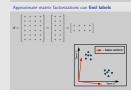
Approximate matrix factorizations can find labels

base vectors



Clustering Search Results. . . Lingo clustering algorithm

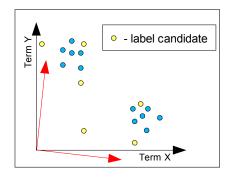
-Approximate matrix factorizations can find labels

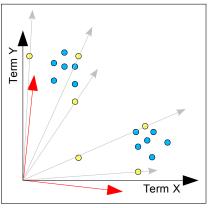


The task of an approximate matrix factorization is to break a matrix into a product of usually two matrices in such a way that the product is as close to the original matrix as possible and has much lower rank. The left-hand matrix of the product can be thought of as a set of base vectors of the new low-dimensional space, while the other matrix contains the corresponding coefficients that enable us to reconstruct the original matrix.

In the context of our simplified graphical example, base vectors show the general directions or trends in the input collection.

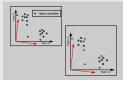
Approximate matrix factorizations can **find labels**





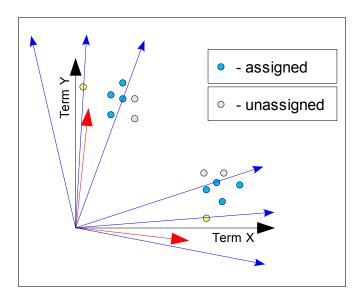
Clustering Search Results...

—Approximate matrix factorizations can find labels



Please notice that both frequent phrases and base vectors are expressed in the same space as the input documents (think of the phrases as tiny documents). With this assumption we can use e.g. cosine distance to find the best matching phrase for each base vector. In this way, each base vector will lead to selecting one cluster label.

Cosine distance can find documents



2007-01-22

To form proper clusters, we can again use cosine similarity and assign to each label those documents whose similarity to that label is larger than some threshold.

Giving priority to labels pays off

Lingo



STC



Rough K-Means



Here we show how 100 search results obtained from Yahoo! for the query "tiger" were clustered by Lingo (with SVD decomposition), STC and Rough K-Means algorithms. As you can see Lingo did not manage to avoid generating useless labels (such as "sign" or "use"), but it to highlight some tiger-related topics that the remaining algorithms did not discover (helicopter, java, security tool).

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Summary

- Exploit the potential of existing ontologies?
- Investigate support for more languages.
- Investigate more data sources.

References

- Osinski, S. and Weiss, D. (2005). A Concept-Driven Algorithm for Clustering Search Results. *IEEE Intelligent* Systems, 20(3):48–54
- Osiński, S., Stefanowski, J., and Weiss, D. (2004). Lingo: Search Results Clustering Algorithm Based on Singular Value Decomposition. In Proceedings of the International Intelligent Information Processing and Web Mining Conference, Zakopane, Poland, Advances in Soft Computing, pages 359–368. Springer
- Weiss, D. (2006). Descriptive Clustering as a Method for Exploring Text Collections. PhD thesis, Poznan University of Technology, Poznań, Poland

Carrot² links

- On-line demo: http://www.carrot2.org
- Open source project: http://project.carrot2.org
- SourceForge (repository etc.): http://sourceforge.net/projects/carrot2
- Carrot Search: http://www.carrot-search.com

