#### 1810 Peachtree Industrial Blvd. Suite 120, Duluth, GA 30097 678-993-8494

#### **INTAKE FORM**

We welcome you to our faith-based practice. It is our goal to help you through the difficulties you are experiencing by addressing the whole person and family with dignity. Our goal as your therapist/counselor is to form a collaborative relationship with you in order to assist you in finding healthy solutions to your problems. This statement contains information regarding office policies. Please read them and if you have any questions, discuss them with your counselor. Your signature at the bottom of this sheet signifies that you have read, understand and agree to abide by these policies.

Please fill out the follow	wing forms to hel	p us assess your need	ds:	
Date:	Client(s) Name:			
Street Address:				
City:		State:	Zip C	Code:
You were referred by:_				
Preferred phone to cont	act you: Cell:	Home:	Wo	ork:
Email:	S	ex: <u>M / F</u>		
Would you like to recei	ve information fr	rom our email list? <u>Y</u>	Yes or No	
Marital Status: S/M/D/	WNumber of	f Years:		
Is client under age 18? If yes, Name of Parent/		oringing child to appo	ointment:	
IN CASE OF EMERGI	ENCY CONTAC	<u>T:</u>		
Name:		Phone:	Relationship	:
LIST ALL FAMILY M	IEMBERS (starti	ing with self):		
<u>Name</u>	<u>DOB</u>	School/Place of	Employment	Relationship to Client

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## **CLIENT CONTRACT AND CONSENT**

Client(s) Name:	
Parent or Guardian:	
Fees and Consent to Trea Fee for each counseling session i	
If you wish to be considered for discussed with your therapist at y	a sliding scale fee, please indicate your gross annual family income below. This will be your first session.
I (We)	voluntarily request counseling/psychotherapy.
<b>Gross Annual Family Inc</b>	ome (including child support, trusts, inheritance, disability, etc.)
\$15,000 or less \$15,000 to \$25,000 \$25,000 to \$35,000	\$35,000 to \$45,000
CONTRACT TERMS AN	ND CONDITIONS (please initial each)
\$ I understand documentation which m	ard fee of \$125.00 per each 50 minute session. If I qualify for an adjustment, the fee will then be I that in order to qualify for an adjusted fee, I will need to provide my therapist with the requested may include a copy of my latest tax return and/or pay stub. I understand that any adjusted fee will months or as the conditions of my income change and that this adjusted fee may also change.
	ent is due at time of service. If you are unable to keep an appointment, kindly give 24 hours es will apply and be charged.
3. There will be a \$30.00 r	eturned check fee.
4. I understand that I will r	receive a form that normally suffices for insurance reimbursement.
5. I have read The Privacy	Policy and Informed Consent which follows.
6. IN CASE OF EMERG	ENCY, please go to your nearest Emergency Room or call 911.
7. Our services do not incl assessed for this service relationship.	ude court case appearances. If we are subpoenaed for any reason, there will be a special rate. Please be aware that court involvement can have a deleterious effect on the therapeutic
	ormation disclosed within session(s) is confidential and may not be revealed to anyone outside g Center without my written permission. The only exception is in situations where disclosure is
<ul><li>b) When there is an ind</li><li>c) If I become gravely of</li></ul>	nent threat of harm to myself or to others. lication of abuse of a child or vulnerable adult. disabled.
d) By court subpoena.  By signing this form you are af	firming that you have read, understand, and agree to its contents.
-	Dato
Signature of Client(s) and pare	Date: ent or guardian

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#### PRIVACY OF INFORMATION POLICIES

This form describes the confidentiality of your medical records, how the information is used, your rights, and how you may obtain this information.

<u>Our Legal Duties</u>: State and Federal law require that we keep your medical records private. Such laws require that we provide you with this notice informing you of our privacy of information policies, your rights, and our duties. We are required to abide by these policies until replaced or revised. We have the right to revise our privacy policies for all medical records, including records kept before the policy changes were made. Any changes in this notice will be made available upon request before changes take place. The contents of material disclosed to us in an evaluation, intake, or counseling session are covered by the law as private information. We respect the privacy of the information you provide us and we abide by ethical and legal requirements of confidentiality and privacy of records.

<u>Duty to Warn and Protect</u>: When a client discloses intentions or a plan to harm another person or persons, the health care professional is required to warn the intended victim(s) and report this information to legal authorities. In cases which the client discloses or implies a plan for suicide, the health care professional is required to notify legal authorities and make reasonable attempts to notify the family of the client.

<u>Public Safety</u>: Health records may be released for judicial and administrative proceedings, law enforcement purposes, serious threats to public safety, military, and when complying with worker's compensation laws.

<u>Abuse</u>: If a client states or suggests that he or she is abusing a child or vulnerable adult, or has recently abused a child or vulnerable adult, or a child or vulnerable adult is in danger of abuse, the health care professional is required to report this information to the appropriate social service and/or legal authorities. If a client is the victim of abuse, neglect, violence, or crime, and your safety appears to be at risk, we may be required to share this information with law enforcement officials to help prevent future occurrences and to help apprehend the perpetrator.

<u>Prenatal Exposure to Controlled Substances</u>: Health care professionals are required to report admitted prenatal exposure to controlled substances that are potentially harmful.

<u>Professional Misconduct</u>: Professional misconduct by a health care professional must be reported by other health care professionals. In cases in which a professional or legal disciplinary meeting is being held regarding the health care professional's actions, related records may be released in order to substantiate disciplinary concerns.

<u>Judicial or Administrative Proceedings</u>: Health care professionals are required to release records of clients when a court order has been placed. There must be consent for our therapists to disclose information which the couple or family deemed therapeutic or necessary for treatment of the individual, couple, or family. Our services do not include court case appearances. If we are subpoenaed for any reason, there will be a special rate assessed for this service. **Please be aware that court involvement can have a deleterious effect on the therapeutic relationship.** 

By signing this form you are affirming that you have read, understand, and agree to its contents.
Client Signature/Date:

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#### **INFORMED CONSENT FOR COUNSELING SERVICES**

Name Date	
Services and Staff:  I understand that Holy Family Counseling Center is a professional agency offering a wide range of counseling services, are these services are provided by licensed psychotherapists, master level therapists, certified addiction counselors, and gradu interns. In all cases, trainees are supervised by licensed mental health professionals. Unless you have otherwise designate cases are discussed within a team supervision setting in order to enhance and assure quality of care. In addition to provide direct counseling services, this agency provides training and consultation.	ate level ed, all
Confidentiality:  I understand that all information disclosed within session(s) is confidential and may not be revealed to anyone outside Ho Family Counseling Center without my written permission. The only exception is in situations where disclosure is required law:  1. If I present an imminent threat of harm to myself or to others. 2. When there is an indication of abuse of a child or vulnerable adult. 3. If I become gravely disabled. 4. By court subpoena.	
Electronic Mail: With respect to electronic mail (e-mail), I am cautioned that e-mail is not a confidential means of communication. Further Holy Family Counseling Center cannot ensure that e-mail messages will be received or responded to if my counselor is not available. I understand that e-mail is not the appropriate way to communicate confidential, urgent, or emergency informate to schedule/modify/cancel appointments unless you have arranged this with your counselor.	ot
Emergency: Go to the nearest Emergency Room or call 911.	
Session Recording:  I understand that my interviews may be video or audio recorded for the purpose of continued staff training and clinical supervision. The recordings are treated confidentially and are erased after they are used. Any concerns I have about sessi recording will be addressed by my counselor. I will never be video or audio recorded without my permission or knowledged.  Initial to grant permission for session recording	
Risk and Benefits:  I understand that there is a possibility of risks and benefits which may occur in counseling. Counseling may involve the remembering unpleasant events and may arouse strong emotional feelings. Counseling can impact relationships with sign others. The benefits from counseling may be an improved ability to relate with others; a clearer understanding of self, val goals; increased academic productivity; and an improved ability to deal with everyday stress. Taking personal responsibil working through these issues increases the likelihood of greater growth.	nificant lues, and
Eligibility, Appropriateness, Referrals:  The delivery of services from Holy Family Counseling Center to me shall be contingent upon whether the staff therapist(s can agree that the services are appropriate given the needs and conditions I present. If it is decided that Holy Family Coun Center is not the appropriate agency to meet my needs, I understand that I will be given referrals to resources more appropriate and goals.	nseling
I HAVE HAD THE OPPORTUNITY TO DISCUSS ANY QUESTIONS I HAVE ABOUT THIS INFORMATION.	•
Client's Signature: Date:	
I HAVE DISCUSSED THIS INFORMATION WITH THE CLIENT.	

Date: \_\_\_\_\_

Staff Signature:

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## <u>Initial Assessment - Page 1 of 2 (please print)</u>

Date:Client:			
Each client must complete	e a separate assessment. For examp	ple, husband, wife, and child each fill out a separate	
form.			
1. Do you have any chron	ic medical conditions or serious il	lness? Yes No If yes, please describe.	
2. Are you taking any me		If yes, which ones?	
	reason?		
3. Do you have military e	xperience? Please descri	be:	
4. Are you experiencing a	great deal of emotional stress or	problems in your life?	
Yes, a lotMore	e than usualOccasio	nallyRarely	
5. Do you have relationsh	ip problems with (check all that a	pply):	
Family membersPeople at work	Spouse/significant otherSpecific friends	Remarried family members	
Check items that apply to	your situation:		
headaches	sexual problems	compulsive spending	
drinking problems	sexual compulsions	use of pornography	
dizziness	financial problems	drug problems	
stomach trouble	feel like crying	unable to have a good time	
bowel trouble	panicky feelings	difficulty concentrating	
appetite change	tremors or tics	hard time with friendships	
feel tense, uptight	always worried	irritable	
unable to relax	feel apart from people	unusual thoughts	
feel worthless	eating problems	can't make decisions	
frightened, scared	family conflicts	weight gain or loss	
feel loss/control	sleep problems	suicidal thoughtssuicidal actions	
ready to explodeangry a lot		put up a good front	
loss of interest in things		temper problems	
low self esteemmisunderstood		legal problems	
anxiety/worries	nightmares	hyper/too much energy	
always tired/fatigued		anger/temper problems	
people are out to get me	7	depressed, down	

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## <u>Initial Assessment Page 2 of 2 (please print)</u>

6. How is your spi	ritual life right now	?		
In good shape	Developing	Needs a l	ot of work	Very poor
7. How many chang	ges would you like to r	nake in your life?		
Very many	Several	A few	None	
<u> </u>	? (If yes, who and w	hen?)		niatrist, etc.) about any of your
9. Please describe	any past hospitaliza	tions in a menta	l health facil	ity.
	hings/problems or e hificant losses and ch		_	ost stress in your life at the pre
1.		5.		
3		7. <u></u>		
4		8		
Goals in Counselin specific as possible	_	three goals you	hope to achie	eve in counseling. Please be as
2				
				any of your concerns?
very much	much	a little	1	not really
12. Please state any	other concerns, quest	tions, or commen	its:	

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## REQUEST FOR RELEASE/EXCHANGE OF CLIENT INFORMATION

I (We) I	HEREBY AUTHORIZE	
(Client Name)		Therapist Name)
to release/exchange information contained in my client	t records to the following individual(s) and/or or	ganization
(Name and phone	number of person to be contacted)	•
The type of information to be released might include re	ecords or information concerning attendance, tre	atment plan, clinical
assessment, psychological history, goals and progress,	prognosis, or other information pertinent to the	successful treatment of said
client. The purpose for such disclosure/exchange migh	nt include continuity of treatment, family involve	ement, community support
aftercare planning, consultation with other staff therapi	ists or referral.	
I hereby release	e)	•
electronic means such as FAX and/or e-mail. Portions	of the information provided may not pertain exc	clusively to my current
diagnosis. I also understand that I may revoke this con		
·	, , , , , , , , , , , , , , , , , , , ,	
Date, Event, or Condition of expiration:		
I further acknowledge that the information to be release	ed was fully explained to me and this consent is	given of my own free will
(Signature of Client)	(Signature of Witness)	
(Parent, Guardian, or Authorized Representative)	(Relationship to Client)	(Date)