

Scenario 1:**Objective:** Create a general label**Solution:** Input job number, title, description and version will display; if no version. A version isn't displayed. All shipments assigned to specified version will be displayed.

Create Generic Template, and add Label Text variables (See side note).

Scenario 2:**Objective:** Label requires custom text, and is not part of the job title, or description**Solution:** Configure a custom template in template designer**Scenario 3:****Objective:** Certain labels (typically versions) require dynamic data. For instance, address data (Alaska Business), version data (Ruralite).**Solution:**

Efficiency Assist – Template Designer

☒ Generic Template

Customer: Title:

Match On: Job Number 351777

Data **Dynamic Data** Text

Label Version Add, Delete, Rename ☒ Active

Label Size

Label Document Browse... Shipment Assignments

Static Data **Variable Data**

+ ×

Row/Line	File Header	Label Text
1	Row Desc. 1	Text
2	Row Desc. 2	Text
3	Row Desc. 3	Text

☒ Print Qty Only – No Text
☒ Omit Qty – Only Text

Generic Template: this template will be used when there isn't a custom template. When active, disables all widgets EXCEPT the Static Data tab.**Match On,** options:
Title, Job Number, Job Name**Title,** options: Titles
associated with Customer**Label Versions:** Jobs may require different verbiage per version and/or per shipment.**Label Size:** Sizes are configured in Setup. This allows us to alert the end-user what size will be printing, and what printer is configured to be used.**Shipment Assignments:** A dialog will open where you can assign the Label Version to shipment(s) within Planner.**Add/Delete Rows:** This allows us to only have the rows required, and to name them what we want. This allows linking the csv file to the BarTender document a bit easier.**Columns**- **Count:** Row ID, so we know what order to place the row data in the end-user app.- **Header:** Used in the export file for the BarTender document- **Label Text:** What text we want on the specified row. There are variables that can be used as well so we don't have to 'hard code' label data.

Shipment Assignments

Shipment Qty

+ ×

Qty

50
150
300

OK Cancel

Variable Data

Efficiency Assist – Template Designer

☐

Generic Template

Customer:

Title:

Match On:

Job Number

351777

Label Version

Add, Delete, Rename

☒ Active

Label Size

Label Document

Browse...

Shipment Assignments

Static Data

Variable Data

Import File

End-user: When this template is used, nothing will appear for the end-user. But they will have to enter a **Max Qty per Box**

- Import File:
- File must have headers
 - System will auto-assign columns to headers as best as it can
 - Shipment qty must be part of the file
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