

Scenario 1:

Objective: Create a general label

Solution: Input job number, title, description and version will display; if no version. A version isn't displayed. All shipments assigned to specified version will be displayed.

Create Generic Template, and add Label Text variables (See side note).

Scenario 2:

Objective: Label requires custom text, and is not part of the job title, or description

Solution: Configure a custom template in template designer

Scenario 3:

Objective: Certain labels (typically versions) require dynamic data. For instance, address data (Alaska Business), version data (Ruralite).

Solution:

Efficiency Assist – Template Designer

☒ Generic Template

Customer: Title:

Match On:

Data **Dynamic Data** Text

Label Version Add, Delete, Rename ☒ Active

Label Size

Label Document Browse...

Full Box Qty

Static Data **Variable Data**

+ X

Row/Line	File Header	Label Text	
1	Row Desc. 1	<input type="text"/>	<input type="text"/>
2	Row Desc. 2	<input type="text"/>	<input type="text"/>
3	Row Desc. 3	<input type="text"/>	<input type="text"/>

Shipment Assignments

☒ Print Qty Only – No Text

☒ Omit Qty – Only Text

Generic Template: this template will be used when there isn't a custom template. When active, disables all widgets EXCEPT the Static Data tab.

Match On, options:
Title, Job Number, Job Name

Title, options: Titles
associated with Customer

Label Versions: Jobs may require different verbiage per version and/or per shipment.

Label Size: Sizes are configured in Setup. This allows us to alert the end-user what size will be printing, and what printer is configured to be used.

Shipment Assignments: A dialog will open where you can assign the Label Version to shipment(s) within Planner.

Add/Delete Rows: This allows us to only have the rows required, and to name them what we want. This allows linking the csv file to the BarTender document a bit easier.

Columns

- **Count:** Row ID, so we know what order to place the row data in the end-user app.

- **Header:** Used in the export file for the BarTender document

- **Label Text:** What text we want on the specified row. There are variables that can be used as well so we don't have to 'hard code' label data.

Shipment Assignments

Shipment Qty

+ X

Qty

50
150
300

OK Cancel

Customers

Cust-id (from Foundation)
Cust-name
JobTitle
Match On (key)
Match By (value)

Template

Template-id
Generic (boolean)
cust-id
Label-version-id

Label-version

Label-version-id
Label-desc
Template-id
Label-size-id
Label-doc
Print-qty-only
Print-text-only
Label-data-id
Label-shipment-id

Label-data

Label-data-id
Label-data-header
Label-data-text

Label-shipments

Label-shipment-id
Label-version-id
Label-shipment-qty

Static Data

Variable Data

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Static Data

Variable Data

Import File

Row/Line	Column 1	Column N
1	Row Desc. 1	Text
2	Row Desc. 2	Text
3	Row Desc. 3	Text

End-user: When this template is used, nothing will appear for the end-user. But they will have to enter a **Max Qty per Box**

Import File:

- File must have headers
- System will auto-assign columns to headers as best as it can
- Shipment qty must be part of the file
- File must have headers
- System will auto-assign columns to headers as best as it can
- Shipment qty must be part of the file

Each system column (Title, Edition, Version) will have a drop down containing 'variables' as seen in Static Data tab.

Data that could be on a label:

- * Title: Sonoma Magazine
- * Edition: May 2020
- * Version/Code
- * Box Qty: 55
- * Shipment Qty: 1,500
- * Serialize: (Box 1 of 4, 2 of 4)
- * Full Address: Company, attention, address1, address2, address3, city, state, zip

