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FEATURE ARTICLE

Who is eating whom? Morphology and feeding type determine the size relation between planktonic predators and their ideal prey

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ABSTRACT: Body size determines the position of organisms in plankton food webs. The mass or diameter ratio between predators and their optimal prey is therefore a central element of size-based models, which attempt to link consumer groups across trophic levels. Despite a renaissance of size-based approaches in plankton ecology, however, this relation still lacks a generic and also mechanistically sound formulation. An empirically derived constant value of this ratio cannot describe the wide scatter in optimal prey diameter for specific predator size classes, especially in the mesozooplankton range. In this study, I propose that a given morphometric ratio between feedingrelated apparatus and total body volume decreases when predator size increases. This ratio decrease is due to the additional need for structural components in larger organisms for maintaining intra-body transport. Non-isometric scaling results in a non-linear dependency of optimal prey size on predator diameter. This dependency defines an average relation which enables the quantitative definition of feeding mode. This new trait variable explains a component of the variability in optimal prey diameter that is independent of predator diameter. Feeding mode as a trait can be interpreted as activity during grazing, mostly in terms of speed regulation in swimming or in feeding-current generation. Feeding mode, in concert with the classical trait predator size, accurately determines optimal prey size. This was extensively tested using literature data for the entire plankton domain. The theory predicts increasing feeding activity in larger consumer species. It elucidates how successional shifts in the composition of zooplankton communities are linked to weakly coupled changes in mean body size and feeding mode.

KEY WORDS: Zooplankton grazing \cdot Optimal prey size \cdot Biomechanics \cdot Size-based model

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Morphological constraints largely determine which prey can be ingested by planktonic predators such as *Acartia tonsa* (shown here with *Rhodomonas* sp., *Oxyrrhis* sp. and a nauplius).

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INTRODUCTION

The structure of aquatic food webs is intimately connected to the body size of their constituent organisms (Brooks & Dodson 1965, Woodward et al. 2005). To a considerable degree, size defines the trophic level of consumers and their prey. Prey size spectra of the dominant predator species in a system may reveal overlapping and empty niches. This translates into changing energy flows between trophic levels, potential mortality of prey species, failure in predator recruitment, or the success of an invader within a residing predator community. Body size is thus a fundamental ecological trait and defines a key compo-

nent in our approaches to understanding food web structure and dynamics with models.

Aquatic ecosystem models increasingly address size as a trait, a strategy that has already been settled for non-planktonic food webs (Cohen et al. 1993, Woodward & Hildrew 2002, Andersen & Beyer 2006). In plankton ecology, models in general focus on autotrophic and nutrient-related processes. As a consequence, they hardly address changes in the matching between consumer preferences and prey availability, nor feeding interactions across more than 2 trophic levels. Size-oriented model studies that could address such issues were the exception for a long time. After the pioneer works of Moloney & Field (1991) and Armstrong (2003), a cohort of size-based plankton food web models has recently been developed (e.g. Baird 2010, Fuchs & Franks 2010, Zhou et al. 2010, Banas 2011). Apart from methodological differences, these spectral or multi-species size-based models all acknowledge the role of diversity in plankton ecosystems (Bruggeman & Kooijman 2007). When describing size diversity within trophic levels, however, these models must employ rather ad hoc assumptions about who is eating whom (which predator size class feeds on which prey size class).

In size-based models, trophic links of predators in a given size class are expressed by a feeding kernel, a generally unimodal function of prey size. Empirical studies on the kernel position seem to reflect allometries in the gathering and hunting abilities of consumers, but leave considerable scatter (Hansen et al. 1994). The patterning of these data indicates that the slope between logarithmic optimal prey size and predator size is <1; this conflicts with a simple linear relation as assumed by e.g. Armstrong (2003). In the most recent review study of Fuchs & Franks (2010), the ratio of predator size to (ingested) prey size for distinct plankton grazer groups ranges on average over 1 to 2 orders of magnitude. Copepods, as the most prominent group, even display a ratio scatter over nearly 3 orders of magnitude. As a consequence of the poor precision of universal size relationships, the role of size as a trait has been criticized or replaced by different notions (DeMott 1989, Cózar et al. 2008, Pahlow & Prowe 2010).

Feeding tactics or preferential behavior have been used in many descriptions and interpretations of plankton-plankton interactions (DeMott 1988, Verity 1991, Jeschke et al. 2004), but have not yet been incorporated into a more general and quantitative theory.

This study proposes that, at a given predator body size, feeding type and optimal prey size are hard-

wired so that feeding type constitutes a second determinant of the feeding kernel position. With this new variable, food web models become more flexible to resolve changes in trophic interaction that have rarely been addressed to date. For example, various jellyfish, copepod, and microzooplankton species are able to switch between ambush and suspension feeding modes, so that different optimal prey sizes can be realized by the same organism (Landry 1981, Goldman & Dennett 1990, Saiz & Kiørbø 1995).

The theory is built on the mutual relation between feeding type, predator body size, and optimal prey size. It aims to meld size- and behavior-related factors into new mechanistic formulations. The derivation should first make use of biomechanical principles in order to reach a generic dependency of optimal prey size on predator size that is valid across the entire plankton realm. The 'null model' of a simple linear relation will thereby be evaluated critically (and adjusted, if necessary). Based on a more precise account of variation in the prey size ratio, the derivation will introduce a quantitative definition of feeding mode as a size-independent trait that codetermines optimal prey size.

A biomechanically-derived allometry in optimal prey size will start by considering how a specific morphotype can be re-scaled in size. Size increases in plankton organisms here are suggested to be delimited primarily by intra-body transport. This assumption refers to the hypothesis proposed by Wirtz (2011) that, beyond a threshold size, growth of autotrophic unicells is limited by intracellular resource gradients. Applying the concept to zooplankton, the necessity to transport fluids or chemical compounds throughout the body then re-shapes the body design. This is because a larger organism must develop a substantial fraction of structural biomass to sustain intrabody fluxes by which, for example, amino acids and monosaccharides are carried to functional end members. Evidence of size being relevant for intra-body transport can be found in the architecture of multicellular zooplankton. An interstitial and partly vascular system is common to crustaceans and many other zooplankton taxa. In calanoids, hemolymph circulation requires propulsion by a beating heart (Taylor 1982). Adult cnidarians possess a distributed gut structure for transport and absorption. The morehighly organized gastrovascular circulation system of scyphomedusae includes canals and branches of different size (Russell 1970), constituting an internal network topology, which complies with the hierarchical picture of intra-body transport put forward by West et al. (1999). A biomechanical account of intrabody transport will lay the basis for a functional formulation connecting predator body size, optimal prey size, and feeding type.

The proposed framework will be applied to existing review datasets of optimal prey sizes among all relevant planktonic taxa. Some implications for food web models will be outlined and more general conclusions drawn on the coevolution of predators and their prey.

MODEL DERIVATION

Optimal prey size

Plankton grazing is related to morphology, body size, or associated characteristics. To a large degree, the physical extents of a food item and its grazer determine the grazer's ability to reach and capture the prey item, to hold and handle it, to take it up (or suck it out), and to digest it smoothly. The range in which a food item matches a grazer's physical processing ability is known as the feeding size spectrum, and its center as the optimal prey size (Pastorok 1981, Hansen et al. 1994). The optimal prey size $D_{\rm opt}$ reflects the shape and size of capture and digestive apparatuses (cilia, gut, or pallium). It is therefore specific to each predator organism and marks a key ecological trait. The trait variable D_{opt} is used here in terms of the standard generalized size unit for the plankton, the equivalent spherical diameter (ESD).

The geometric dimensions of capture and digestive apparatus, however, do not completely explain variations in the size of the 'ideal' prey. These variations may occur for a single organism. A copepod can switch between an ambushing and a suspension feeding mode, which are both characterized by distinct values of $D_{\rm opt}$ (Saiz & Kiørbø 1995). Each $D_{\rm opt}$ then corresponds to distinct morphological and behavioral features. Vice versa, differently sized consumers may have the same apparent $D_{\rm opt}$, resulting from diverse feeding tactics. These tactics make variable use of feeding-related organs such as mandibles, meshes, or jaws and regulate the capture-related activities (swimming, feeding-current generation) to adjust the size of the targeted food particle.

Feeding ratio

In order to better distinguish between size- and non-size-related mechanisms that determine the optimal diet, it is instructive to define the feeding ratio D_{out}/D_Z . The 1-dimensional extension of the feeding apparatus often correlates well with predator length or diameter D_Z (Burns 1968, Bogdan & Gilbert 1984). As a consequence, the ratio $D_{\rm out}/D_{\rm Z}$ provides a quantitative and, in first order, size-independent measure of the feeding type because it cancels out a linear relation between D_{opt} and D_{Z} . At a specific D_{Z} , a raptor will prefer larger prey (high $D_{\mathrm{opt}}/D_{\mathrm{Z}}$) than a suspension feeder (low $D_{\rm opt}/D_{\rm Z}$). Handling of individual particles by the raptorial consumer yields a higher energetic return if the particle is large, whereas the filter feeder should target smaller items to avoid the risk of damaging the filter apparatus. An extreme case is a feeding size ratio that exceeds 1; a number of dinoflagellate species prey on cells larger than themselves. The ratio prescribes the same value for differently sized predators with equal body architecture, including the shape of the feeding apparatus, and equivalent feeding behavior; a doubling in $D_{\rm Z}$ then translates into a doubling in $D_{\rm opt}$ (Fig. 1).

Preserving $D_{\rm opt}/D_{\rm Z}$ under morphological scaling, however, implies independence of body architecture from absolute physical dimension. Morphometric relations (e.g. between mouth or corona width and body volume) realized in a given size class would have to be feasible in other size classes as well. This

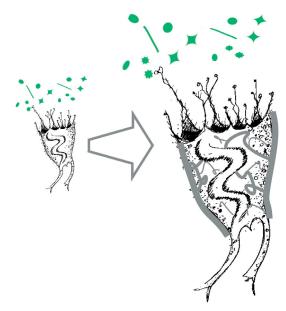


Fig. 1. Evolutionary up-scaling of a small predator (left, with ancestral equivalent spherical diameter, ESD, $D_{\rm Z}^{0}$) to a larger one (here, $D_{\rm Z} = 2D_{\rm Z}^{0}$). The doubling in body diameter necessitates additional transport-related structures (sketched as gray veins, corresponding to $D_{\rm Z,transp.}$). While leaving the form of the feeding-related apparatus unchanged, new structural elements increase the total volume. This additional dilation describes a non-isometric up-scaling

may be too strong an assumption, as there are no identical planktonic morphotypes crossing many orders of magnitude in ESD.

Non-isometric scaling of optimum prey size

The tendency of growing structural complexity from small protists to larger aquatic invertebrates corroborates the importance of internal transport and supportive active components. If the amount of transport-related structural elements increases in larger organisms, geometric similarity cannot be maintained across size classes. As a result, morphology has to scale in a non-isometric way. If we consider, on an evolutionary time scale, the body enlargement of a species from a small, ancestral size $D_{\rm Z}^{0}$ to $D_{\rm Z}$, additional supportive elements require increasing body space. This additional demand modifies morphological proportions. Let $D_{\rm Z,isomorph}$ denote the isomorphic diameter (= $nD_{\rm Z}^{0}$, with an arbitrary scaling factor n) and $D_{\rm Z,transp}$ the incremental 'deformation':

$$D_{\rm Z} = D_{\rm Z,isomorph} + D_{\rm Z,transp} = n \times (1 + \Delta_{\rm transp}) \times D_{\rm Z}^{0}$$
 (1)

 $\Delta_{\rm transp}$ measures the non-isomorphic body extension relative to $D_{\rm Z,isomorph}.$

According to the metabolic theory of ecology, the number of additional structural elements scales with body volume by the power exponent ϵ (West et al. 1999, Brown et al. 2004). In order to transfer the scaling relation into our ESD-based notation, it must be formulated from and into 1 dimension. This requires 2 consecutive divisions of the exponent by 3. The first division converts the scaling unit volume to ESD, the second transforms a volumetric number into a 1-dimensional dilation. In total, this leads to an effective diameter exponent of $\epsilon/9$. The size-dependency of the dilation introduces a scaling law into the relative body enlargement Δ_{transp} ,

$$\Delta_{\text{transp}} = \gamma' \times \left(\left(\frac{D_{Z}}{D_{Z}^{0}} \right)^{\varepsilon/9} - 1 \right)$$
 (2)

where the coefficient γ' transforms a (relative) increase in structural volume for intra-body transport (vessels, pumping organs) into (relative) ESD units. In principle, the factor γ' can be calculated based on the vessel volume of the 'prime' isomorph, but is treated here as a universal parameter. Subtraction by 1 in Eq. (2) ensures that the smallest (ancestral) isomorph (with size $D_{\rm Z}^{\,0}$) has no additional need of transport-related biovolume.

Recalling the interpretation of the feeding size ratio, the parameter r,

$$r = \frac{D_{\text{opt}}}{D_{\text{Z,isomorph}}} \tag{3}$$

represents the predation mode in the absence of deformation. Only the body part measured by $D_{\rm Z,isomorph}$ is isometrically connected to the feeding apparatus.

The deformation $\Delta_{\rm transp}$ of the original architecture makes a small but important difference during evolutionary arms races (Smetacek 2001). As the prey species become slightly bigger, this triggers an adaptive increase in the optimal prey size by $\delta D_{\rm opt}$. If the coevolving predator species maintains its feeding mode characterized by r (Eq. 3), it undergoes a marginal size change by $\delta D_{\rm Z}$ that exceeds an isometric upscaling by $\delta D_{\rm Z,isomorph}$. Such a total increment $\delta D_{\rm Z}$ has to account for non-scalable transport components given by the relative ESD enlargement $\delta D_{\rm Z,transp}$ (= $\Delta_{\rm transp} \times \delta D_{\rm Z}$). For the marginal increment in the feeding apparatus $\delta D_{\rm Z,isomorph}$, and the corresponding marginal changes in optimal prey size and consumer size, this means

$$\delta D_{\rm Z,isomorph} = \delta D_{\rm Z} - \delta D_{\rm Z,transp}$$
 (4)

$$\delta D_{\rm opt} = r \times (\delta D_{\rm Z} - \delta D_{\rm Z,transp})$$
 (5)

$$= r \times (1 - \Delta_{\text{transp}}) \times \delta D_7 \tag{6}$$

For decreasing increments, Eq. (6) converges to a differential equation which, however, cannot be solved analytically because of the non-linear dependency of Δ_{transp} on predator size D_Z in Eq. (2). An approximate solution is therefore derived in Appendix 1:

$$D_{\text{opt}} = rD_{\text{Z}} e^{-\gamma \ell_{\text{Z}}^2} \quad \text{with } \ell_{\text{Z}} = \log(D_{\text{z}}/D_0)$$
 (7)

In this work, the basis of the logarithmic function is e, thus $\log(x) = \ln(x) = \log \hat{e}(x)$. Optimal prey size increases with growing predator size, but with a decreasing slope. This decline in the slope is parameterized by the coefficient γ (proportional to the specific structural volume increase γ' , see Appendix 1). Given the quadratic dependency on $\log(D_Z/D_0)$, the deviation from a linear relationship is most apparent in macroscopically large plankton taxa.

Feeding type as quantitative trait

The functional relationship between optimal prey size and predator size derived above introduces the scale-independent feeding size ratio r. This ratio takes a specific value for each consumer in a given feeding mode. In order to reduce the variability in r due to the high diversity in feeding modes, the ratio

 D_{opt}

is averaged over the entire plankton domain, using available empirical value pairs D_Z and D_{opt} (see next subsection).

$$\overline{D_{\text{opt}}} = \overline{r} D_{\text{Z}} e^{-\gamma \ell_{\text{Z}}^2}$$
 (8)

This average ratio \bar{r} accounts for the suggested effect that a large planktonic consumer species has more structural features not dedicated to feeding than a smaller one. A large consumer will therefore deal with proportionally smaller prey than a small-sized related species using the same feeding strategy.

The reference grazing ratio \bar{r} characterizes a prototype or 'neutral' planktonic feeding strategy which is both an ambushing and a filtering type (like a fisherman targeting a small swarm using a net). Applied to a single predator size class, the neutral value \bar{r} defines the feeding size ratio that distinguishes between ambushing and filtering aspects in the make-up of the body architecture and organ toolset or in the behavioral repertoire. The relation to this neutral value describes the 'activity' of specific tactics, compared to the neutral mode. This relational activity describes swimming velocity (e.g. relative to the average in the size class), directionality of swimming, up- and down-regulation of capturing activity (e.g. of a feeding current), usage of weapon tools or toxins, or the number of items processed in parallel.

A mechanistic interpretation of the feeding ratio that is based on the relation to the average value r becomes facilitated by a mathematical transformation: the logarithm of a (re-normalized) ratio defines the feeding mode variable m:

$$m = \log(r/\bar{r})$$

$$= \log(D_{\text{opt}}/\overline{D_{\text{opt}}})$$

$$= \begin{cases} <0: & \text{passive, i.e. filtering} \\ >0: & \text{active, i.e. ambushing} \end{cases}$$
(9)

where m quantifies the relative activity of the feeding mode without any allometric effect. Negative values express a 'passive' strategy (no or slow swimming, unspecific prey targeting). As a variable defined in relation to an average mode, 'passiveness' lacks an imprinted lower limit. In principle, m can be a very large negative number. Also within the coarse classification of suspension feeding, there might be differences with respect to aspects such as feeding-current regulation. The quantification works similarly in the other direction: positive values characterize active, directional chasing, and m=0 is attributed to a neutral or mixed strategy.

By construction, the normalized feeding type m follows from a known value of $D_{\rm opt}$. It can, in turn, be

used as an independent trait variable that determines the optimal prey size through Eqs. (7)–(9). Feeding type m then forms a quantitative ecological trait that together with body size controls trophic relationships in plankton food webs.

Data compilation and parameter fit

Empirical estimates of optimal prey size D_{opt} in the plankton are to date best documented within the extensive compilation of Hansen et al. (1994). To these data, the values given in the Appendix of Fuchs & Franks (2010) were added. This second review dataset covers larger taxa, especially gelatinous plankton for which the majority of values derive from Purcell (1981a). The minimal-maximal range values reported by Fuchs & Franks (2010) were transformed to $D_{\rm opt}$ by taking the average of their logarithm. In most cases, this procedure resulted in values that were close to the optimal prey size estimates of Hansen et al. (1994), as cross-checked using the overlapping entries of both datasets. These overlapping values were removed subsequently. The 2 compilations were extended by available literature values for various copepod species from Landry & Fagerness (1988), Euchaeta elongata from Greene & Landry (1985), Brachionus plicatilis from Hansen & Hansen (1997), Aurelia aurita and Cyanea capillata from Martinussen & Båmstedt (1999), Stoecker et al. (1987), Ishii & Tanaka (2001), Olesen (1995), and Barz & Hirche (2005), and Doliolum denticulatum and Penilia avirostris from Katechakis et al. (2004). $D_{\rm opt}$ for Gyrodinium spirale was shifted from 32 μ m (Hansen et al. 1994) to 23 µm in order to render the data shown by Hansen (1992) consistent with a log-normal feeding kernel. This points to the uncertainty in estimates of D_{opt} with respect to the number of feeding experiments, since the 'real' optimal prey may not be contained in the experimental series underlying the evaluation of $D_{\rm opt}$.

The integrated dataset contains 159 individual estimates of optimal prey sizes. It enables an evaluation of the average feeding ratio \bar{r} that should represent all planktonic grazers. Minimization of the deviation between empirical $D_{\rm opt}$ and $D_{\rm opt}$ calculated from Eq. (7) (using fminsearch in MATLAB) gave $\bar{r}=0.16$ and $\gamma=0.02$. Subsequent fits of r (by application of Eq. 7) to data of individual taxa were normalized to obtain the taxon-specific relative feeding mode m via Eq. (9). In addition, a linear regression without intercept was performed on $D_{\rm Z}$ and $D_{\rm opt}$ using the taxon-specific data.

RESULTS AND DISCUSSION

Taxonomic differences in non-isometric scaling and feeding type

Trophic relationships in the entire plankton domain are displayed separately for individual taxonomic groups in Fig. 2. In each group, optimal prey size increases with consumer size. Scattering of $D_{\rm opt}$ around the linear regression lines turns out to be moderate; it becomes more substantial only for larvae of invertebrates and jellyfish (ctenophores,

scyphomedusae). Surprisingly few singular values point to possible outliers, such as 1 extreme D_{opt} reported for the siphonophore Rhyzophysa eysenhardti feeding exclusively on fish larvae (Purcell 1981a,b). Part of the variability in observed estimates of D_{opt} can be explained by differences in experimental design. These specifics comprise culture conditions (e.g. physiological pre-conditioning or different water temperatures), non size-related features of prey organisms that may be distinguished by chemical composition or shape, or the number of underlying feeding experiments (see correction of the value

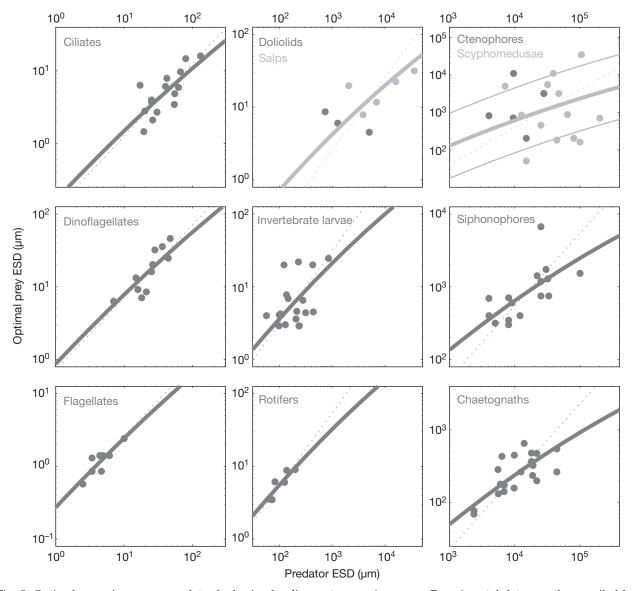


Fig. 2. Optimal prey size versus predator body size for diverse taxonomic groups. Experimental data, mostly compiled by Hansen et al. (1994) and Fuchs & Franks (2010), are compared on logarithmic scales to 2 functions: the non-isometric scaling Eq. (7) (thick continuous line) and a linear regression without intercept (dotted line). In the panel for ctenophores, the non-isometric function is replicated with logarithmic offsets ± 2 (thin continuous lines). Calibrated values of the feeding mode r (or m) and regression coefficients are listed in Table 1. ESD: equivalent spherical diameter

for *Gyrodinium spirale* documented above). For doliolids and ctenophores, the amount of data is too small to allow statistically meaningful analysis. These data were therefore merged into those of related taxonomic groups.

Despite methodological uncertainties inherent to the variability in the data, the linear regression as well as the non-isometric scaling model Eq. (7) provide relatively accurate fits. Residual errors are small in most cases, especially in microzooplankton (Table 1). In the macroscopic size range, by contrast, the non-isometric model is more compliant with the data than a linear model.

For chaetognaths, siphonophores, and salps, root mean square deviations of the non-isometric model are reduced by about 25% compared to the linear regression. This reduction is not negligible in units of log-ESD. For example, salps can play a major role in pelagic food web dynamics (Fortier et al. 1994). An enhanced description of their size-based trophic linkages may thus be beneficial for ecological modeling.

Distinct feeding modes

The accuracy of the non-isometric scaling model after calibration of the feeding mode m for individual taxonomic groups indicates that feeding mode as a trait is rather group specific, with the (possible) exception of ctenophores and scyphomedusae, and copepods as a whole. Fitted values of m listed in Table 1 (evaluated using the mean feeding ratio $\bar{r} = 0.16$) start from negative numbers represent-

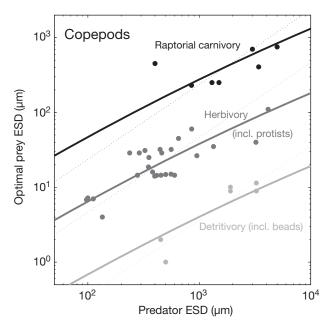


Fig. 3. Optimal prey size versus predator body size plotted for copepods only, see legend of Fig. 2 for definition of the thick continuous and the dotted lines. ESD: equivalent spherical diameter

ing passive suspension feeding (e.g. $m \approx -1$ for larval invertebrates). Positive numbers indicate active ambushing, which includes, for example, usage of short-distance weapons or piercing of cell walls. These mode values are found for various gelatinous predators (0.7–0.8) and for dinoflagellates (1.7).

Feeding size ratios of copepods reveal 3 separate clusters (Fig. 3). Each cluster represents a distinct major feeding mode. The 3 modes are characterized

Table 1. Calibration results of linear regression slopes (left) and of the non-isometric scaling model (right; fitted value of the feeding mode $m = \log(r/\bar{r})$, Eq. 7). Differences between predicted and reported value for optimal prey size are given as root mean squares (RMS). For each taxonomic group, the number of data pairs (N) is added, and the *a priori* known major feeding type displayed (A: active, P: passive, M: mixed)

Group/mode	Туре	N	Linear regression		Non-isometric scaling	
			Slope	RMS	Feeding mode m	RMS
Flagellates	M	8	0.258	0.09	0.53	0.09
Dinoflagellates	A	11	0.710	0.15	1.69	0.16
Ciliates	M	15	0.127	0.19	0.04	0.19
Rotifers	P	6	0.054	0.08	-0.65	0.07
Invertebrate larvae	P	18	0.031	0.32	-1.07	0.30
Chaetognaths	M	20	0.023	0.25	-0.20	0.19
Siphonophores	A	16	0.055	0.30	0.79	0.26
Doliolids & salps	P	8	0.003	0.41	-2.68	0.28
Ctenophores & scyphomedusae	M	18	0.040	0.87	0.73	0.80
Copepods						
Detritivory	P	6	0.004	0.15	-2.73	0.19
Herbivory	M	26	0.046	0.23	-0.48	0.19
Carnivory	A	7	0.236	0.30	1.50	0.22

by a roughly equidistant sequence of m (-2.7, -0.5, 1.5). The data for herbivorous copepods approach either of the 2 fitting lines for this cluster only occasionally, suggesting a further division into 2 submodes. Similarly, intermediate D_{opt} values are not observed between the 3 major clusters. Feeding type hence seems to define a discontinuous and disjunctive feature of (crustacean) predators. The maintenance of distinct modes can be interpreted as an economic adaptation at the taxonomic level to a wide prey size spectrum; by employing only a small number of diverse, feeding-related organs and a limited behavioral repertoire, large copepods are able to shift D_{opt} and m significantly. This switch can be realized by 1 species or by a re-organization of the copepod assemblage. Through a switch from detritivory to carnivory operated in the same size class, optimal prey ESD can be increased by more than 2 orders of magnitude, equivalent to about 7 orders of magnitude in volume. Most organisms in this range are potential prey since D_{opt} denotes the center of the feeding kernel, which is, in turn, wider than 1 (in units of log-ESD, K. Wirtz unpubl.). A distance of 2 in the *m*-sequence thus describes a complementary and effective kernel combination by crustaceans. At a given predator size, crustaceans can cover a prey spectrum that spans—if we add a typical kernel width—a log-diameter factor of 4+2 (corresponding to nearly 8 orders of magnitude in volume). Extreme broadness in the prey spectrum and flexibility in the feeding kernel position may be two of the reasons for the predominant role of crustaceans in many aquatic, particularly marine, food webs.

An extensive diet breadth is also known for gelatinous plankton. For example, medusae possess an array of passive and active grazing strategies. With the latter they may capture bigger prey such as other medusae or fish. For this, medusae and other gelatinous groups such as siphonophores carry powerful biochemical and micro-physical tool sets (e.g. toxin production in cnidocysts, ultrafast expulsion of venoms). In their suspension-feeding mode, many gelatinous species maintain semi-active control of the prey spectrum to be ingested. The postcontact capture success of the ctenophore Pleurobrachia is, for example, correlated to the swimming speed of crustacean prey (Greene et al. 1986), since these may detect and escape the feeding current. Feeding-current speed, in turn, can be subject to adaptive modifications. By actively down-regulating the speed, ctenophores and scyphomedusae may change the position of the prey size kernel towards bigger and faster organisms ('stealth predation'): below a threshold in shear stress

critical for detection, various larger crustaceans stay in the feeding current, although their swimming speed would allow an escape (Raskoff 2002). This example for the behavioral diversity in medusae (e.g. Colin et al. 2006) means a total range of 4 in the new feeding mode variable m. The same value was already identified for copepods (cf. grey lines in topright diagram of Fig. 2), and, as for copepods, may explain why gelatinous zooplankton is prominently distributed at a global scale.

Ciliates, in comparison, seem to lack distinct or significantly variable grazing types. Although a diversity in feeding strategies has been attributed to ciliates by e.g. Kivi & Setälä (1995) or Tirok & Gaedke (2007), species-specific optimal prey sizes only moderately deviate from the average curves (Fig. 2). Feeding size ratios for this microzooplankton group are more centered around the regression line than for medusae or crustaceans, which could be an artifact of the limited amount of data (see larger ciliates species above a cell volume of 5 x 10⁴ m³). Ciliates, interestingly, have a mean mode value m close to 0 (resulting from $r \approx \bar{r}$ in Eq. 8). In this respect, they can be regarded as 'prototype' plankton grazers because they constitute the mode separation line in their size class, whereas all other plankton groups presented in the data compilation either exhibit a clearly active (m > 0.5) or passive (m < -0.5) mode. Only chaetograths, a rather rare group in many habitats, also reveal a neutral strategy (m = 0.2).

Quantification of feeding mode

Over the entire plankton domain, the non-linear mode separation curve (m = 0 isoline in Fig. 4)describes the part of D_{opt} that is determined by predator size alone. Remaining variability perpendicular to this line was tentatively classified here as 'activity'. According to this interpretation, the curve defines the first (non-linear) principal component of a coordinate system spanned by 2 ecological traits. Grazing activity m constitutes the second principal trait axis; at a given predator size, m describes whether a species moves through the fluid to capture a single item or moves the fluid itself to filter many items. Cruising as an active and feeding-current generation as a passive strategy have already been contrasted by Greene (1985) in his classification of zooplankton prey selection tactics. Activity as a relational notion for feeding type m is to some extent linked to the swimming speed during grazing, relative to the sur-

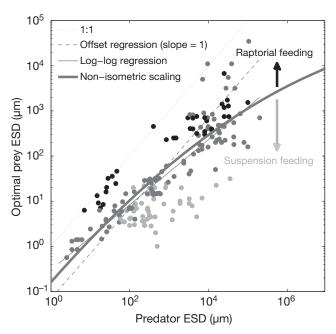


Fig. 4. Optimal prey size versus predator body size plotted for the entire zooplankton. Four statistical models are displayed for comparison: (1) the 1:1 line revealing that, apart from dinoflagellates in the 10 to 80 μm range, few species in higher size classes chase prey of the same size, (2) a calibrated linear model for optimal prey size $D_{\rm opt}=0.07D_{\rm Z}$, where $D_{\rm Z}$ is prey diameter, (3) a log–log linear regression (log $D_{\rm opt}=-1.3+0.75\log D_{\rm Z}$), and (4) the non-isometric curve (m=0 isoline, Eq. 8). Feeding mode as a second trait axis is visualized by arrows. These either point to active strategies of raptors or passive strategies of suspension feeders. Their length represents changes in feeding type m by 1 (upward-pointing arrow) or 2 (downward-pointing arrow). ESD: equivalent spherical diameter

rounding water and relative to the average in the size class. In the logic of the new 'trait coordinate' system, very negative values of m (< -2) represent a deeply passive strategy where an existing water current replaces the generation of additional feeding flows (Jeschke et al. 2004). In the vertebrate domain, whales feasting on krill are best known for this strategy; their feeding size ratio corresponds to mode values $m \ll -5$. Compared to this example, the tactics of most filter feeders, with $m \sim -2$, still include some active aspects.

Feeding types of the studied taxonomic groups were classified beforehand into the categories of 'active', 'passive', or 'mixed' mode based on qualitatively known grazing characteristics (Table 1). In Fig. 4, all measured size ratios above the m=0 isoline belong to species of 'active' groups, while nearly all below the isoline belong to 'passive' species. Feeding mode hence seems to be a group-specific trait.

Limited role of predator size

The m = 0 isoline curve derived from non-isometric scaling predicts the overall trend in D_{opt} as a function of D_Z more precisely than a direct proportionality (with slope of 1 in the log-log diagram, Fig. 4). A linear relationship can be excluded by a t-test (t = 8.7, p < 0.0001). This result is important to note since linearity between D_{opt} and D_{Z} has been assumed by some modeling studies (Armstrong 2003, Poulin & Franks 2010). There is, however, no difference between the non-isometric curve and the log-log linear regression. Their equally high skill ($r^2 = 0.69$, p < 0.0001) underlines the relevance of predator size as a predictor variable. The regression line (with slope 0.75, equivalent to an absolute size scaling exponent of 3/4) may in some applications replace the slightly more complicated non-isometric function (quadratic term in Eq. 7). The exact slope of the log-log regression is, however, sensitive to the selection of measurements; the data compiled by Hansen et al. (1994) reveal a slope of 0.45, as they do not contain the gelatinous plankton with their high values, in $D_{\rm opt}$. Root mean square deviations in $log(D_{opt})$ of all 3 models (slope-one regression, log-log linear regression, and non-isometric function) vary around 0.6 and do not differ significantly, in contrast to their error distribution. Ideal food sizes of protistan zooplankton are systematically underestimated by the slope-one regression. In the macroscopic size range, the slope-one regression overestimates D_{opt} of large and suspensionfeeding scyphomedusae by a factor of 40. If we disregard the extreme datum with the largest D_{opt} of the entire compilation, which represents Cyanea capillata feeding on similarly sized Aurelia aurita (Martinussen & Båmstedt 1999), the non-isometric model does not deviate from empirical D_{opt} estimates by more than a factor of 10 for the entire dataset. This feature of the non-isometric curve means that nearly every speciesspecific value of D_{opt} can be reached, starting from the basal reference line, by assigning to m an absolute value lower than 2 (range displayed by gray arrow in Fig. 4). The scatter, however, is not uniform. Small predators with ESD below 10² µm and larger ones above $10^4 \, \mu \text{m}$ tend to be raptorial (m = 0...2). In the intermediate size range, by contrast, most species feed passively (m = -2...0). During the evolution of morphotypes and feeding strategies, trade-offs have probably interlinked the 2 traits body size and feeding mode.

Mechanical constraints on evolutionary size and feeding mode adaptation and the species diversity resulting from these constraints can be relevant agents for successional shifts in consumer communities. Successional changes can be realized along either D_Z or m, but not always fully independently. Some combinations may also be excluded, such as m≥ 1 in the 500 µm class. In addition, succession in consumer communities has to acknowledge nonsize-related properties of the prey. A shift in optimal prey size has implications for dealing with altered prey motility, shape, or chemical composition/defense. For example, the ciliate community in Lake Constance displays alterations with respect to both feeding mode and mean body size (Figs. 4 & 5 in Tirok & Gaedke 2007). Such shifts in D_Z and m can be stimulated by compositional changes in prey abundance, size structure, and quality. This example highlights the explanatory power of the (quantitative) feeding mode as a major ecological trait, side by side with body size. Together, the 2 variables build a trait space where the co-existence of competing species is more likely to occur than in a 1-dimensional (size) picture. Non-allometric traits may therefore contribute to the generation and maintenance of the huge diversity found in plankton food webs.

Consequences for food web structure

This study provides some new insights into application limits of allometric relations in food web interactions. In 'allometric diet breadth models' (ADBMs), empirical size-scaling rules combined with optimal foraging theory are used to generate distributions of foraging traits such as handling time and resulting optimal body size ratio (Petchey et al. 2008, Thierry et al. 2011). Although ADBMs can explain a reasonable share of complex trophic links found in terrestrial, freshwater, and marine ecosystems, their skill can still be improved either by re-calibrating the underlying allometries (Williams et al. 2010) or by using simpler niche models (Allesina 2011).

A related branch of research seeks to reconstruct food web structure by elucidating the relevance of evolutionary history (phylogeny, Rossberg et al. 2006, Bersier & Kehrli 2008). Like ADBMs, phylogenetic approaches have found a considerable degree of non-allometric determinants (termed 'latent traits') in predator–prey size relations. These latent traits partly correlate with the phylogeny of the species (Rohr et al. 2010, Naisbit et al. 2011).

Major results of the phylogenetic studies comply with our findings insofar as they stress the importance of addressing both size- and non-size-related determinants of kernel position and width. As discussed above, these 2 groups of determinants may not be fully independent. In order to maintain a small predator–prey size ratio or, equivalently, the ability to chase large prey organisms, non-isometric scaling (with a quadratic $\log D_{\rm Z}$ reduction of $\log D_{\rm opt}$) predicts an increasing activity (sensu raptorial-like strategies) in larger planktonic animals. This pattern is also found in fish (Pearre 1986).

The approach presented in this study could help to refine universal size scaling laws as suggested, for example, for ADBMs. It could also provide a framework for linking morphological features and behavioral repertoires of predators and prey to their phylogenetic history. Its major improvement thus goes beyond a better data fit. The approach applies the same biomechanical constraints to predator–prey size variations within and between taxonomic groups. In doing so, it predicts and mechanistically explains the declining slope between $D_{\rm opt}$ and $D_{\rm Z}$ in large zooplankton.

SUMMARY AND CONCLUSIONS

The feeding kernel defines a central component for realistic plankton food web models. Its position in the prey size space is here proposed to be largely determined by the 2 quantitative predator traits body size and feeding mode. The dependency of optimal prey size on predator body size deviates from a linear relationship. In order to describe that larger consumers increasingly face intra-body transport limitations, the non-isometric scaling model includes a quadratic log-ESD correction for optimal prey size ($log D_{opt} = m$ + $\log D_{\rm Z} - \gamma \log D_{\rm Z}^2$). This correction can be approximated by a log-log linear relation with slope 0.75. For individual taxonomic groups at the µm scale, the non-isometric model performs like log-log regressions, but it much better reproduces the data for plankton at the mm to cm scale.

Feeding mode m as the second determinant of the kernel position roughly quantifies the activity related to grazing, in terms of, e.g. swimming velocity (related to the fluid and to the average of the same size class). Feeding mode differences within major taxa such as crustaceans are organized in discrete clusters. This discretization of m can be interpreted as an efficient means by which grazers cover a large prey size spectrum with a minimum repertoire of morphological and behavioral features.

The new theory introduces non-allometric aspects of plankton-plankton interactions in a quantitative way. Non-size-related factors should be categorized similar to the size-related ones in order to reach a consistent multi-trait description of trophic relations in the plankton. In this study, non-size traits have been treated only on the side of the predator, but not of the prey. An important step would be to account for the nutritional quality as expressed by the elemental stoichiometry of the prey (Hessen 1992, Mitra & Flynn 2006). A future, more complete definition of trophic plankton traits thus has to mechanistically describe how escape or defense behavior, toxicity, stoichiometry, and shape factors of the prey influence the topology of aquatic food webs.

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Appendix 1. Non-isometric scaling: approximated differential equation

The relative deformation Δ_{transp} given in Eq. (2) is rewritten here using the auxiliary variable $\ell' = \varepsilon/9 \log(D_{\rm Z}/D_0) = \varepsilon \ell_{\rm Z}/9$ (with $\ell_{\rm Z} = \log(D_{\rm Z}/D_0)$, cf. Eq. 7), and a second-order Taylor series expansion in ℓ' .

$$\Delta_{\rm transp}/\gamma' = e^{\ell'} - 1 \approx \ell' + 1/2\ell'^2 \tag{A1}$$

'Backward' second-order expansion in the very small argument $\gamma'\ell'(\gamma'\ell'\ll 1)$ produces

$$1 - \Delta_{\text{transp}} = 1 - \gamma' \ell' - \gamma' / 2\ell'^2 \approx (1 - \gamma' \ell') \times e^{-\gamma / 2\ell'^2}$$
 (A2)

with $\gamma=\gamma'\epsilon/3$. The differential equation for the predator size, now formulated for the logarithmic size ℓ_{Z_r} has an analytical solution (see Eq. 7):

$$\frac{\mathrm{d}D_{\mathrm{opt}}}{\mathrm{d}\ell_{\mathrm{Z}}} = r \times (1 - \gamma \ell_{\mathrm{Z}}) \times \mathrm{e}^{\ell_{\mathrm{Z}} - \gamma/2\ell_{\mathrm{Z}}^{2}} \tag{A3}$$

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