Cassandra Ramirez

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SUMMARY OF QUALIFICATIONS

- Proven track record as a Sales Manager in the mortgage industry, demonstrating consistent achievement and surpassing sales targets.
- Proficiency in sales strategy development and execution
- Accomplished the fastest promotion from Loan Coordinator to Manager within one year at Prospect Home Finance
- Strong leadership and team management skills, including conducting performance, evaluation, coaching and training sessions.

EDUCATION

Bachelor of Science in International Relations, International Business Graduation (June, 2024) University of California, San Diego, La Jolla, CA

WORK EXPERIENCE

Sales Manager La Jolla, CA January 2022-August 2022

Prospect Home Finance

- Achieved and exceeded sales targets consistently.
- Managed a team of 15 loan coordinators, ensuring the achievement of company milestones.
- Developed and executed effective sales strategies to expand marketing and sales offers to potential clients.
- Oversaw the sales department, managing 300+ outbound sales calls per day and facilitating live transfers to loan officers.
- Arranged inter-departmental meetings to discuss fresh sales and marketing pitch ideas. Maintained an active pipeline of leads of potential clients.
- Conducted research and analysis of power dialing systems.
- Conducted regular performance evaluations, coaching, and training sessions to enhance team skills and productivity.
- Held direct reports accountable for production goals and established production improvement plans as needed.
- Managed outsourcing, hiring, and interviewing for the Loan Coordinator department.

HONORS, AWARDS & RECOGNITIONS

Leader in talk time dials, live transfers, and closed loans for three consecutive months.

Loan Coordinator of the Month Award May

MAY-JULY 2021

AUG 2021

- · Loan Coordinator of the Month Award June
- Loan Coordinator of the Month Award July
- Set a record for commission earned in a single week during the first year as a Loan Coordinator, leading to an increase in the commission cap.
- Ranked as one of the top two Loan Coordinators in closed loans resulting from live transfers