E-Mail Documents

CX Core ART

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Summary

As part of the Catena-X shared services, a number of E-Mail messages are send to the customer / business partner. On this page a summary is provided on which Email Templates are available and used

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- Email Templates(see page 5)
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 - E-Mail Template implementations(see page 12)

GitHub Email Template Storage: https://github.com/tractusx-team-portal-onboarding/tractusx/tree/feature/CAX-portal/portal/code/tractus-x-portal/Email%20Template

1 Email Service

For development and test environments, a Catena-X email mailbox is available to send and receive emails.

The mailbox is managed by the portal team. If you have questions or want to use the service, please contact the PO Julia Jeroch

Currently the service is used by

- Traceability (Markus Kreuz)
- Portal

2 Email Templates

2.1 E-Mail Frame Template

Email Trigger: n/a

Design: CPLP-214 - CX - Email Template UI CLOSED

Implementation: CLOSED Implementation: CLOSED



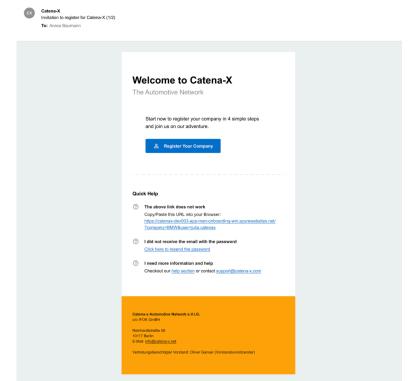


2.2 E-Mail Invite for Registration

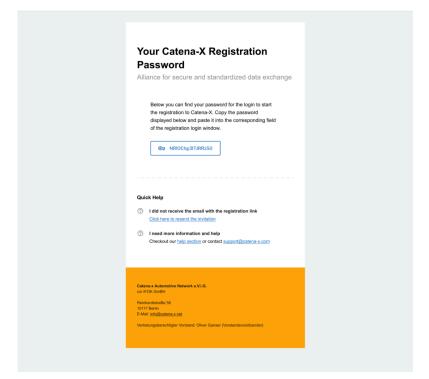
Email Trigger: Invite of a new Business Partner by the CX Admin

UI Design: CPLP-210 - Registration App - Email Invite Company Admin CLOSED

Implementation: CPLP-228 - E-Mail - Company Admin initial Invite CLOSED



Catena-X
Password required for registration to Catena-X (2/2)
To: Anrea Baumann



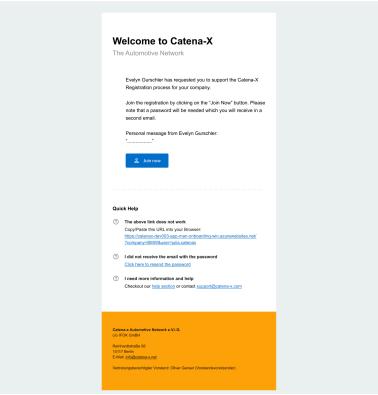
2.3 E-Mail Invite additional Users

Email Trigger: Invite of a team member to the registration process by the company admin.

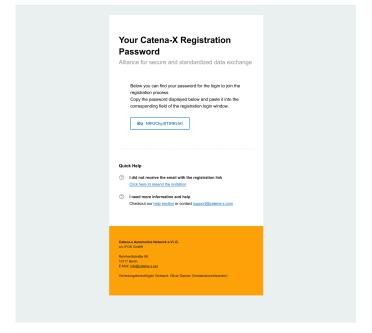
Design:

Implementation: CPLP-239 - E-Mail - Company User initial Invite CLOSED





Catena-X
Password required for registration to Catena-X (2/2)
To: Anrea Baumann

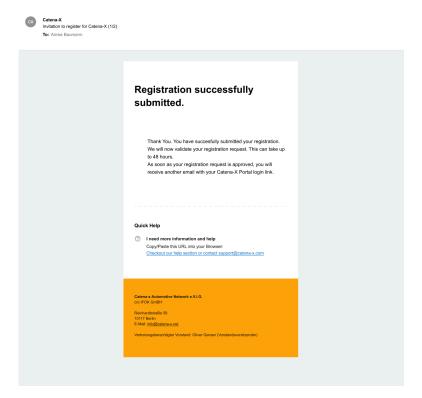


2.4 E-Mail Submitted Registration & Next Steps

Email Trigger: User clicked "Submit" button in the last step of the Registration Flow

Design: CPLP-350 - UI Design: Email registration submitted & next steps CLOSED

Implementation: CPLP-408 - Email Registration Next Steps - Update Backend Service CLOSED

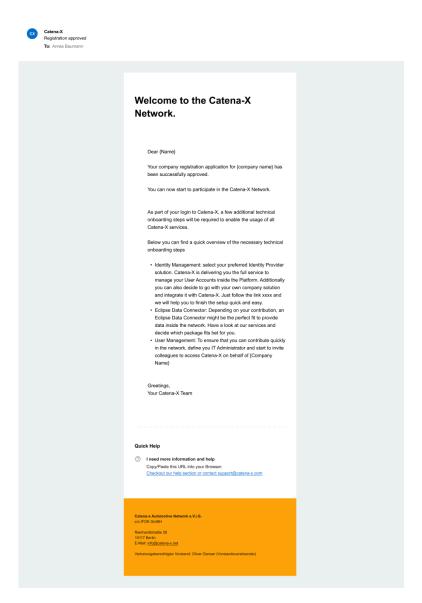


2.5 E-Mail Welcome to Catena-X - Join the Network

Email Trigger: CX Admin has approved Company Registration request.

Design: CPLP-409 - HTML Email Design: Welcome Email CLOSED

Implementation: CPLP-410 - Email Registration Welcome - Create Backend Service CLOSED

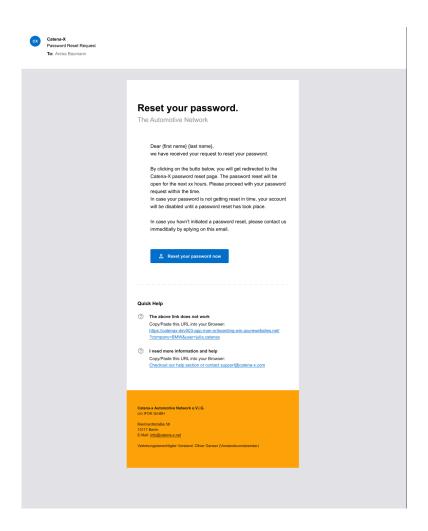


2.6 E-Mail Passwort Reset

Email Trigger: Shared IdP User is selecting "Password reset" on the login screen

Design: CPLP-377 - UI Design: Email Password Reset CLOSED

Implementation: CLOSED Implementation: CLOSED



2.7 E-Mail Invite New User to Portal

Email Trigger: Admin User is inviting inside the Portal User Management a new user into Catena-X

Design: CPLP-215 - Portal App - Email Invite Company Users CLOSED

Implementation: tbd

2.8 E-Mail Template implementations

Email templates

Email templates implemented at Portal Backend side. Templates are prepared as a HTML file and emails sent via API upon corresponding business logic steps.

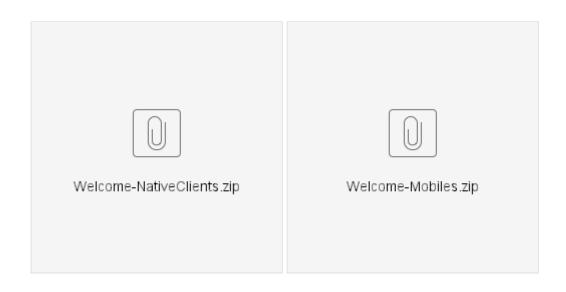
You can find different client screenshots below.

Password Templates:





Welcome Templates:



Next Steps Templates:



Portal Welcome Templates:

