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1  <?xml version="1.0" encoding="UTF-8"?>
2  <odoo>
3
4      <menuitem id="sale_menu_root"
5          name="Sales"
6          web_icon="sale_management,static/description/icon.png"
7          active="False"
8          sequence="30">
9
10         <menuitem id="sale_order_menu"
11             name="Orders"
12             sequence="10">
13
14             <menuitem id="menu_sale_quotations"
15                 action="action_quotations_with_onboarding"
16                 groups="sales_team.group_sale_salesman"
17                 sequence="10"/>
18
19             <menuitem id="menu_sale_order"
20                 name="Orders"
21                 action="action_orders"
22                 groups="sales_team.group_sale_salesman"
23                 sequence="20"/>
24
25             <menuitem id="report_sales_team"
26                 name="Sales Teams"
27                 action="sales_team.crm_team_action_sales"
28                 groups="sales_team.group_sale_manager"
29                 sequence="30"/>
30
31             <menuitem id="res_partner_menu"
32                 action="account.res_partner_action_customer"
33                 groups="sales_team.group_sale_salesman"
34                 sequence="40"/>
35
36         </menuitem>
37
38         <menuitem id="menu_sale_invoicing"
39             name="To Invoice"
40             groups="sales_team.group_sale_salesman"
41             sequence="20">
42
43             <menuitem id="menu_sale_order_invoice"
44                 action="action_orders_to_invoice"
45                 sequence="10"/>
46
47             <menuitem id="menu_sale_order_upselling"
48                 action="action_orders_upselling"
49                 sequence="20"/>
50
51         </menuitem>
52
53         <menuitem id="product_menu_catalog"
54             name="Products"
55             groups="sales_team.group_sale_salesman"
56             sequence="30">
57
58             <menuitem id="menu_product_template_action"
59                 action="product_template_action"
60                 sequence="10"/>
61             <menuitem id="menu_products"
62                 action="product.product_normal_action_sell"
63                 groups="product.group_product_variant"
64                 sequence="20"/>
65             <menuitem id="menu_product_pricelist_main"
66                 name="Pricelists"
67                 action="product.product_pricelist_action2"
68                 groups="product.group_product_pricelist"
69                 sequence="30"/>
70
71         </menuitem>
72

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73     <menuitem id="menu_sale_report"
74         name="Reporting"
75         groups="sales_team.group_sale_manager"
76         sequence="40">
77
78         <menuitem id="menu_reporting_sales"
79             name="Sales"
80             action="action_order_report_all"
81             sequence="10"/>
82         <menuitem id="menu_reporting_salespeople"
83             name="Salespersons"
84             action="action_order_report_salesperson"
85             sequence="20"/>
86         <menuitem id="menu_reporting_product"
87             name="Products"
88             action="action_order_report_products"
89             sequence="30"/>
90         <menuitem id="menu_reporting_customer"
91             name="Customers"
92             action="action_order_report_customers"
93             sequence="40"/>
94
95     </menuitem>
96
97     <menuitem id="menu_sale_config"
98         name="Configuration"
99         groups="sales_team.group_sale_manager"
100         sequence="50">
101
102         <menuitem id="menu_sale_general_settings"
103             name="Settings"
104             sequence="10"
105             action="action_sale_config_settings"
106             groups="base.group_system"/>
107
108         <menuitem id="sales_team_config"
109             name="Sales Teams"
110             action="sales_team.crm_team_action_config"
111             sequence="20"/>
112
113         <menuitem id="menu_sales_config"
114             sequence="30"
115             name="Sales Orders">
116
117             <menuitem id="menu_tag_config"
118                 name="Tags"
119                 action="sales_team.sales_team_crm_tag_action"
120                 sequence="10"/>
121
122         </menuitem>
123
124         <menuitem id="prod_config_main"
125             name="Products"
126             sequence="40">
127
128             <menuitem id="menu_product_attribute_action"
129                 action="product.attribute_action"
130                 groups="product.group_product_variant"
131                 sequence="10"/>
132
133             <menuitem id="menu_product_categories"
134                 action="product.product_category_action_form"
135                 sequence="20"/>
136
137         </menuitem>
138
139         <menuitem id="payment_menu"
140             name="Online Payments"
141             groups="base.group_system"
142             sequence="45"
143     >
144         <menuitem id="payment_provider_menu"

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214         </div>
215     </div>
216 </templates>
217 </activity>
218 </field>
219 </record>
220
221 <record id="view_sale_order_calendar" model="ir.ui.view">
222     <field name="name">sale.order.calendar</field>
223     <field name="model">sale.order</field>
224     <field name="arch" type="xml">
225         <calendar string="Sales Orders" create="0" mode="month" date_start=
226             "activity_date_deadline" color="state" event_limit="5" quick_create="0">
227             <field name="currency_id" invisible="1"/>
228             <field name="state" filters="1" invisible="1"/>
229             <field name="activity_ids" options="{ 'icon': 'fa fa-clock-o' }"/>
230             <field name="partner_id" avatar_field="avatar_128" options="{ 'icon':
231                 'fa fa-users' }"/>
232             <field name="amount_total" widget="monetary"/>
233             <field name="payment_term_id"/>
234         </calendar>
235     </field>
236 </record>
237
238 <record id="view_sale_order_graph" model="ir.ui.view">
239     <field name="name">sale.order.graph</field>
240     <field name="model">sale.order</field>
241     <field name="arch" type="xml">
242         <graph string="Sales Orders" sample="1">
243             <field name="partner_id"/>
244             <field name="amount_total" type="measure"/>
245         </graph>
246     </field>
247 </record>
248
249 <record id="view_sale_order_pivot" model="ir.ui.view">
250     <field name="name">sale.order.pivot</field>
251     <field name="model">sale.order</field>
252     <field name="arch" type="xml">
253         <pivot string="Sales Orders" sample="1">
254             <field name="date_order" type="row"/>
255             <field name="amount_total" type="measure"/>
256         </pivot>
257     </field>
258 </record>
259
260 <record id="view_sale_order_kanban" model="ir.ui.view">
261     <field name="name">sale.order.kanban</field>
262     <field name="model">sale.order</field>
263     <field name="arch" type="xml">
264         <kanban class="o_kanban_mobile" sample="1" quick_create="false">
265             <field name="name"/>
266             <field name="partner_id"/>
267             <field name="amount_total"/>
268             <field name="date_order"/>
269             <field name="state"/>
270             <field name="currency_id"/>
271             <field name="activity_state"/>
272             <progressbar field="activity_state"
273                 colors='{ "planned": "success", "today": "warning", "overdue":
274                     "danger" }' />
275         </kanban>
276     </field>
277 </record>
278
279 <record id="view_sale_order_kanban_mobile" model="ir.ui.view">
280     <field name="name">sale.order.kanban_mobile</field>
281     <field name="model">sale.order</field>
282     <field name="arch" type="xml">
283         <kanban class="o_kanban_mobile" sample="1" quick_create="false">
284             <field name="name"/>
285             <field name="partner_id"/>
286             <field name="amount_total"/>
287             <field name="date_order"/>
288             <field name="state"/>
289             <field name="currency_id"/>
290             <field name="activity_state"/>
291             <progressbar field="activity_state"
292                 colors='{ "planned": "success", "today": "warning", "overdue":
293                     "danger" }' />
294         </kanban>
295     </field>
296 </record>
297
298 <record id="view_sale_order_kanban_mobile_2" model="ir.ui.view">
299     <field name="name">sale.order.kanban_mobile_2</field>
300     <field name="model">sale.order</field>
301     <field name="arch" type="xml">
302         <kanban class="o_kanban_mobile" sample="1" quick_create="false">
303             <field name="name"/>
304             <field name="partner_id"/>
305             <field name="amount_total"/>
306             <field name="date_order"/>
307             <field name="state"/>
308             <field name="currency_id"/>
309             <field name="activity_state"/>
310             <progressbar field="activity_state"
311                 colors='{ "planned": "success", "today": "warning", "overdue":
312                     "danger" }' />
313         </kanban>
314     </field>
315 </record>
316
317 <record id="view_sale_order_kanban_mobile_3" model="ir.ui.view">
318     <field name="name">sale.order.kanban_mobile_3</field>
319     <field name="model">sale.order</field>
320     <field name="arch" type="xml">
321         <kanban class="o_kanban_mobile" sample="1" quick_create="false">
322             <field name="name"/>
323             <field name="partner_id"/>
324             <field name="amount_total"/>
325             <field name="date_order"/>
326             <field name="state"/>
327             <field name="currency_id"/>
328             <field name="activity_state"/>
329             <progressbar field="activity_state"
330                 colors='{ "planned": "success", "today": "warning", "overdue":
331                     "danger" }' />
332         </kanban>
333     </field>
334 </record>
335
336 <record id="view_sale_order_kanban_mobile_4" model="ir.ui.view">
337     <field name="name">sale.order.kanban_mobile_4</field>
338     <field name="model">sale.order</field>
339     <field name="arch" type="xml">
340         <kanban class="o_kanban_mobile" sample="1" quick_create="false">
341             <field name="name"/>
342             <field name="partner_id"/>
343             <field name="amount_total"/>
344             <field name="date_order"/>
345             <field name="state"/>
346             <field name="currency_id"/>
347             <field name="activity_state"/>
348             <progressbar field="activity_state"
349                 colors='{ "planned": "success", "today": "warning", "overdue":
350                     "danger" }' />
351         </kanban>
352     </field>
353 </record>
354
355 <record id="view_sale_order_kanban_mobile_5" model="ir.ui.view">
356     <field name="name">sale.order.kanban_mobile_5</field>
357     <field name="model">sale.order</field>
358     <field name="arch" type="xml">
359         <kanban class="o_kanban_mobile" sample="1" quick_create="false">
360             <field name="name"/>
361             <field name="partner_id"/>
362             <field name="amount_total"/>
363             <field name="date_order"/>
364             <field name="state"/>
365             <field name="currency_id"/>
366             <field name="activity_state"/>
367             <progressbar field="activity_state"
368                 colors='{ "planned": "success", "today": "warning", "overdue":
369                     "danger" }' />
370         </kanban>
371     </field>
372 </record>
373
374 <record id="view_sale_order_kanban_mobile_6" model="ir.ui.view">
375     <field name="name">sale.order.kanban_mobile_6</field>
376     <field name="model">sale.order</field>
377     <field name="arch" type="xml">
378         <kanban class="o_kanban_mobile" sample="1" quick_create="false">
379             <field name="name"/>
380             <field name="partner_id"/>
381             <field name="amount_total"/>
382             <field name="date_order"/>
383             <field name="state"/>
384             <field name="currency_id"/>
385             <field name="activity_state"/>
386             <progressbar field="activity_state"
387                 colors='{ "planned": "success", "today": "warning", "overdue":
388                     "danger" }' />
389         </kanban>
390     </field>
391 </record>
392
393 <record id="view_sale_order_kanban_mobile_7" model="ir.ui.view">
394     <field name="name">sale.order.kanban_mobile_7</field>
395     <field name="model">sale.order</field>
396     <field name="arch" type="xml">
397         <kanban class="o_kanban_mobile" sample="1" quick_create="false">
398             <field name="name"/>
399             <field name="partner_id"/>
400             <field name="amount_total"/>
401             <field name="date_order"/>
402             <field name="state"/>
403             <field name="currency_id"/>
404             <field name="activity_state"/>
405             <progressbar field="activity_state"
406                 colors='{ "planned": "success", "today": "warning", "overdue":
407                     "danger" }' />
408         </kanban>
409     </field>
410 </record>
411
412 <record id="view_sale_order_kanban_mobile_8" model="ir.ui.view">
413     <field name="name">sale.order.kanban_mobile_8</field>
414     <field name="model">sale.order</field>
415     <field name="arch" type="xml">
416         <kanban class="o_kanban_mobile" sample="1" quick_create="false">
417             <field name="name"/>
418             <field name="partner_id"/>
419             <field name="amount_total"/>
420             <field name="date_order"/>
421             <field name="state"/>
422             <field name="currency_id"/>
423             <field name="activity_state"/>
424             <progressbar field="activity_state"
425                 colors='{ "planned": "success", "today": "warning", "overdue":
426                     "danger" }' />
427         </kanban>
428     </field>
429 </record>
430
431 <record id="view_sale_order_kanban_mobile_9" model="ir.ui.view">
432     <field name="name">sale.order.kanban_mobile_9</field>
433     <field name="model">sale.order</field>
434     <field name="arch" type="xml">
435         <kanban class="o_kanban_mobile" sample="1" quick_create="false">
436             <field name="name"/>
437             <field name="partner_id"/>
438             <field name="amount_total"/>
439             <field name="date_order"/>
440             <field name="state"/>
441             <field name="currency_id"/>
442             <field name="activity_state"/>
443             <progressbar field="activity_state"
444                 colors='{ "planned": "success", "today": "warning", "overdue":
445                     "danger" }' />
446         </kanban>
447     </field>
448 </record>
449
450 <record id="view_sale_order_kanban_mobile_
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283         </strong>
284     </div>
285     <div class="o_kanban_record_bottom">
286         <div class="oe_kanban_bottom_left text-muted">
287             <span>
288                 <t t-out="record.name.value"/> <t t-out=
                    "record.date_order.value"/>
289             </span>
290             <field name="activity_ids" widget=
                "kanban_activity"/>
291         </div>
292         <div class="oe_kanban_bottom_right">
293             <field name="state"
294                 widget="label_selection"
295                 options="{ 'classes': { 'draft': 'info',
                    'cancel': 'default', 'sale': 'success' } }"/>
296         </div>
297     </div>
298 </div>
299 </t>
300 </templates>
301 </kanban>
302 </field>
303 </record>
304
305 <record id="sale_order_tree" model="ir.ui.view">
306     <field name="name">sale.order.tree</field>
307     <field name="model">sale.order</field>
308     <field name="priority">1000</field>
309     <field name="arch" type="xml">
310         <tree class="o_sale_order"
311             string="Sales Orders"
312             sample="1"
313             decoration-muted="state == 'cancel'"/>
314         <header>
315             <button name="% (sale.action_view_sale_advance_payment_inv)d"
316                 type="action"
317                 string="Create Invoices"
318                 class="btn-secondary"/>
319         </header>
320         <field name="message_needaction" column_invisible="True"/>
321         <field name="currency_id" column_invisible="True"/>
322
323         <field name="name" string="Number" readonly="1" decoration-bf="1"/>
324         <field name="date_order" widget="date" optional="show" readonly=
            "state in ['cancel', 'sale']"/>
325         <field name="commitment_date" optional="hide"/>
326         <field name="expected_date" optional="hide"/>
327         <field name="partner_id" readonly="1"/>
328         <field name="user_id" widget="many2one_avatar_user" optional="show"/>
329         <field name="activity_ids" widget="list_activity" optional="show"/>
330         <field name="team_id" optional="hide"/>
331         <field name="company_id" groups="!base.group_multi_company"
            column_invisible="True"/>
332         <field name="company_id"
333             groups="base.group_multi_company"
334             optional="show"
335             readonly="1"/>
336         <field name="amount_untaxed"
337             sum="Total Tax Excluded"
338             widget="monetary"
339             optional="hide"/>
340         <field name="amount_tax"
341             sum="Tax Total"
342             widget="monetary"
343             optional="hide"/>
344         <field name="amount_total"
345             sum="Total Tax Included"
346             widget="monetary"
347             decoration-bf="1"
348             decoration-info="invoice_status == 'to invoice'"
349             optional="show"/>

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350         <field name="tag_ids"
351             widget="many2many_tags"
352             options="{ 'color_field': 'color' }"
353             optional="hide"/>
354         <field name="state"
355             decoration-success="state == 'sale'"
356             decoration-info="state == 'draft'"
357             decoration-primary="state == 'sent'"
358             widget="badge"
359             optional="hide"/>
360         <field name="invoice_status"
361             decoration-success="invoice_status == 'invoiced'"
362             decoration-info="invoice_status == 'to invoice'"
363             decoration-warning="invoice_status == 'upselling'"
364             widget="badge"
365             optional="show"/>
366         <field name="amount_to_invoice" optional="hide"/>
367         <field name="client_order_ref" optional="hide"/>
368         <field name="validity_date" optional="hide"/>
369     </tree>
370 </field>
371 </record>
372
373 <record id="view_order_tree" model="ir.ui.view">
374     <field name="name">sale.order.tree (orders)</field>
375     <field name="model">sale.order</field>
376     <field name="inherit_id" ref="sale_order_tree"/>
377     <field name="mode">primary</field>
378     <field name="priority">2</field>
379     <field name="arch" type="xml">
380         <!-- Dummy view content since empty views are not supported atm -->
381         <tree position="attributes">
382             <attribute name="string">Sales Orders</attribute>
383         </tree>
384     </field>
385 </record>
386
387 <record id="view_quotation_tree" model="ir.ui.view">
388     <field name="name">sale.order.tree (quotes)</field>
389     <field name="model">sale.order</field>
390     <field name="inherit_id" ref="sale_order_tree"/>
391     <field name="mode">primary</field>
392     <field name="priority">4</field>
393     <field name="arch" type="xml">
394         <tree position="attributes">
395             <attribute name="string">Quotations</attribute>
396         </tree>
397         <field name="date_order" position="replace">
398             <field name="create_date" string="Creation Date" widget="date"
399                 optional="show"/>
400         </field>
401         <field name="state" position="attributes">
402             <attribute name="optional">show</attribute>
403         </field>
404         <field name="invoice_status" position="attributes">
405             <attribute name="optional">hide</attribute>
406         </field>
407         <field name="amount_to_invoice" position="attributes">
408             <attribute name="invisible">1</attribute>
409         </field>
410     </field>
411 </record>
412
413 <record id="view_quotation_tree_with_onboarding" model="ir.ui.view">
414     <field name="name">sale.order.tree</field>
415     <field name="model">sale.order</field>
416     <field name="inherit_id" ref="view_quotation_tree"/>
417     <field name="mode">primary</field>
418     <field name="arch" type="xml">
419         <xpath expr="//tree" position="attributes">
420             <attribute name="banner_route">/onboarding/sale_quotation</attribute>
421         </xpath>

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421         </field>
422     </record>
423
424     <record id="view_order_form" model="ir.ui.view">
425         <field name="name">sale.order.form</field>
426         <field name="model">sale.order</field>
427         <field name="arch" type="xml">
428             <form string="Sales Order" class="o_sale_order">
429                 <header>
430                     <field name="locked" invisible="1"/>
431                     <field name="authorized_transaction_ids" invisible="1"/>
432                     <button name="payment_action_capture" type="object" data-hotkey=
433                         "shift+g"
434                         string="Capture Transaction" class="oe_highlight"
435                         invisible="not authorized_transaction_ids"/>
436                     <button name="payment_action_void" type="object"
437                         string="Void Transaction" data-hotkey="shift+v"
438                         confirm="Are you sure you want to void the authorized
439                         transaction? This action can't be undone."
440                         invisible="not authorized_transaction_ids"/>
441                     <button id="create_invoice" name=
442                         "%(sale.action_view_sale_advance_payment_inv)d" string="Create
443                         Invoice"
444                         type="action" class="btn-primary" data-hotkey="c"
445                         invisible="invoice_status != 'to invoice'"/>
446                     <button id="create_invoice_percentage" name=
447                         "%(sale.action_view_sale_advance_payment_inv)d" string="Create
448                         Invoice"
449                         type="action" context="{ 'default_advance_payment_method':
450                         'percentage' }" data-hotkey="c"
451                         invisible="invoice_status != 'no' or state != 'sale'"/>
452                     <button name="action_quotation_send" id="send_by_email_primary" string
453                         ="Send by Email" type="object" data-hotkey="g"
454                         invisible="state != 'draft'" class="btn-primary"
455                         context="{ 'validate_analytic': True }"/>
456                     <button name="action_quotation_send" id="send_proforma_primary" type=
457                         "object" string="Send PRO-FORMA Invoice" class="btn-primary"
458                         groups="sale.group_proforma_sales"
459                         invisible="state != 'draft' or invoice_count >= 1" context=
460                         "{ 'proforma': True, 'validate_analytic': True }"/>
461                     <button name="action_confirm" id="action_confirm" data-hotkey="q"
462                         string="Confirm" class="btn-primary" type="object" context=
463                         "{ 'validate_analytic': True }"
464                         invisible="state != 'sent'"/>
465                     <button name="action_confirm" data-hotkey="q"
466                         string="Confirm" type="object" context="{ 'validate_analytic':
467                         True }"
468                         invisible="state != 'draft'"/>
469                     <button name="action_quotation_send" id="send_proforma" type="object"
470                         string="Send PRO-FORMA Invoice" groups="sale.group_proforma_sales"
471                         invisible="state == 'draft' or invoice_count >= 1" context=
472                         "{ 'proforma': True, 'validate_analytic': True }"/>
473                     <button name="action_quotation_send" id="send_by_email" string="Send
474                         by Email" type="object" invisible="state not in ('sent', 'sale')"
475                         data-hotkey="g" context="{ 'validate_analytic': True }"/>
476
477                     <!-- allow to unlock locked orders even if setting is not enabled
478                     (e.g. orders synchronized from connectors) -->
479                     <button name="action_unlock" type="object" string="Unlock"
480                         invisible="not locked" groups="sales_team.group_sale_manager"
481                         />
482
483                     <button name="action_preview_sale_order" string="Preview" type=
484                         "object" class="btn-secondary"/>
485                     <button name="action_cancel" type="object" string="Cancel" invisible=
486                         "state not in ['draft', 'sent', 'sale'] or not id" data-hotkey="x"/>
487                     <button name="action_draft" invisible="state != 'cancel'" type=
488                         "object" string="Set to Quotation" data-hotkey="w"/>
489                     <t groups="sale.group_auto_done_setting">
490                         <button name="action_lock" type="object" string="Lock"
491                             help="If the sale is locked, you can not modify it anymore.
492                             However, you will still be able to invoice or deliver."
493                             invisible="locked or state != 'sale'"

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470         groups="sales_team.group_sale_manager"/>
471     </t>
472     <field name="state" widget="statusbar" statusbar_visible=
473         "draft,sent,sale"/>
474 </header>
475 <div
476     class="alert alert-warning mb-0" role="alert"
477     invisible="partner_credit_warning == ''">
478     <field name="partner_credit_warning"/>
479 </div>
480 <sheet>
481     <div class="oe_button_box" name="button_box">
482         <button name="action_view_invoice"
483             type="object"
484             class="oe_stat_button"
485             icon="fa-pencil-square-o"
486             invisible="invoice_count == 0">
487             <field name="invoice_count" widget="statinfo" string=
488                 "Invoices"/>
489         </button>
490     </div>
491     <div class="badge rounded-pill text-bg-secondary float-end fs-6
492         border-0"
493         invisible="not locked">
494         <i class="fa fa-lock"/>
495         Locked
496     </div>
497     <div class="oe_title">
498         <h1>
499             <field name="name" readonly="1"/>
500         </h1>
501     </div>
502     <group name="sale_header">
503         <group name="partner_details">
504             <field name="partner_id"
505                 widget="res_partner_many2one"
506                 context="{ 'res_partner_search_mode': 'customer',
507                     'show_address': 1, 'show_vat': True}"
508                 placeholder="Type to find a customer..." readonly=
509                     "state in ['cancel', 'sale']"/>
510             <field name="partner_invoice_id"
511                 groups="account.group_delivery_invoice_address"
512                 context="{ 'default_type': 'invoice', 'show_address':
513                     False, 'show_vat': False}"
514                 readonly="state == 'cancel' or locked"/>
515             <field name="partner_shipping_id"
516                 groups="account.group_delivery_invoice_address"
517                 context="{ 'default_type': 'delivery', 'show_address':
518                     False, 'show_vat': False}"
519                 readonly="state == 'cancel' or locked"/>
520         </group>
521         <group name="order_details">
522             <field name="validity_date" invisible="state == 'sale'"
523                 readonly="state in ['cancel', 'sale']"/>
524             <div class="o_td_label" groups="base.group_no_one" invisible=
525                 "state in ['sale', 'cancel']">
526                 <label for="date_order" string="Quotation Date"/>
527             </div>
528             <field name="date_order" nolabel="1" groups=
529                 "base.group_no_one" invisible="state in ['sale', 'cancel']"
530                 readonly="state in ['cancel', 'sale']"/>
531             <div class="o_td_label" invisible="state in ['draft', 'sent']">
532                 <label for="date_order" string="Order Date"/>
533             </div>
534             <field name="date_order" invisible="state in ['draft',
535                 'sent']" readonly="state in ['cancel', 'sale']" nolabel="1"/>
536             <field name="has_active_pricelist" invisible="1"/>
537             <field name="show_update_pricelist" invisible="1"/>
538             <label for="pricelist_id"
539                 groups="product.group_product_pricelist"
540                 invisible="not has_active_pricelist"/>

```



```

529         <div groups="product.group_product_pricelist"
530             class="o_row"
531             invisible="not has_active_pricelist">
532             <field name="pricelist_id" options=
                    "{ 'no_open': True, 'no_create': True }" readonly="state in
                    [ 'cancel', 'sale' ]"/>
533             <button name="action_update_prices" type="object"
534                 string=" Update Prices"
535                 help="Recompute all prices based on this pricelist"
536                 class="btn-link mb-1 px-0" icon="fa-refresh"
537                 confirm="This will update the unit price of all
                    products based on the new pricelist."
538                 invisible="not show_update_pricelist or state in
                    [ 'sale', 'cancel' ]"/>
539         </div>
540         <field name="country_code" invisible="1"/>
541         <field name="company_id" invisible="1"/>
542         <field name="currency_id" invisible="1"/>
543         <field name="pricelist_id" invisible="1" readonly="state in
                    [ 'cancel', 'sale' ]" groups="!product.group_product_pricelist"
                    />
544         <field name="tax_country_id" invisible="1"/>
545         <field name="tax_calculation_rounding_method" invisible="1"/>
546         <field name="payment_term_id" options="{ 'no_open': True,
                    'no_create': True }"/>
547     </group>
548 </group>
549 <notebook>
550     <page string="Order Lines" name="order_lines">
551         <field
552             name="order_line"
553             widget="section_and_note_one2many"
554             mode="tree,kanban"
555             readonly="state == 'cancel' or locked">
556             <form>
557                 <field name="display_type" invisible="1"/>
558                 <!--
559                 We need the sequence field to be here for new
                    lines to be added at the correct position.
560                 TODO: at some point we want to fix this in the
                    framework so that an invisible field is not
                    required.
561                 -->
562                 <field name="sequence" invisible="1"/>
563                 <field name="product_uom_category_id" invisible="1"/>
564             <group>
565                 <group invisible="display_type">
566                     <field name="product_updatable" invisible="1"
                    />
567                     <field name="product_id"
568                         domain="[ ('sale_ok', '=', True), '|',
                            ('company_id', '=', False),
                            ('company_id', '=', parent.company_id) ]"
                    context="{ 'partner_id': parent.partner_id,
                            'quantity': product_uom_qty,
                            'pricelist': parent.pricelist_id,
                            'uom': product_uom, 'company_id':
                            parent.company_id }"
                    readonly="not product_updatable"
                    required="not display_type"
                    force_save="1"
                    widget="many2one_barcode"/>
569                     <field name="product_type" invisible="1"/>
                    <field name="invoice_status" invisible="1"/>
                    <field name="qty_to_invoice" invisible="1"/>
                    <field name="qty_delivered_method" invisible=
                        "1"/>
                    <field name="price_total" invisible="1"/>
                    <field name="price_tax" invisible="1"/>
                    <field name="price_subtotal" invisible="1"/>
                    <field name="product_uom_readonly" invisible=
                        "1"/>

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582 <label for="product_uom_qty"/>
583 <div class="o_row" name="ordered_qty">
584     <field
585         context=
586             "{ 'partner_id':parent.partner_id,
587               'quantity':product_uom_qty,
588               'pricelist':parent.pricelist_id,
589               'uom':product_uom,
590               'uom_qty_change':True, 'company_id':
591               parent.company_id}"
592         name="product_uom_qty"/>
593     <field name="product_uom" invisible="1"
594           groups="!uom.group_uom"/>
595     <field
596         name="product_uom"
597         force_save="1"
598         groups="uom.group_uom"
599         class="oe_no_button"
600         readonly="product_uom_readonly"
601         required="not display_type"/>
602 </div>
603 <label for="qty_delivered" string="Delivered"
604 invisible="parent.state != 'sale'"/>
605 <div name="delivered_qty" invisible=
606     "parent.state != 'sale'">
607     <field name="qty_delivered" readonly=
608         "qty_delivered_method != 'manual'"/>
609 </div>
610 <label for="qty_invoiced" string="Invoiced"
611 invisible="parent.state != 'sale'"/>
612 <div name="invoiced_qty" invisible=
613     "parent.state != 'sale'">
614     <field name="qty_invoiced"/>
615 </div>
616 <field name="product_packaging_qty" invisible=
617     "not product_id or not product_packaging_id"
618     groups="product.group_stock_packaging"/>
619 <field name="product_packaging_id" invisible=
620     "not product_id" context=
621     "{ 'default_product_id': product_id,
622       'tree_view_ref': 'product.product_packaging_tre
623       e_view',
624       'form_view_ref': 'product.product_packaging_for
625       m_view'}" groups=
626     "product.group_stock_packaging" />
627 <field name="price_unit"/>
628 <field name="tax_id" widget="many2many_tags"
629     options="{ 'no_create': True}" context=
630     "{ 'search_view_ref':
631       'account.account_tax_view_search'}" domain=
632     "[ ('type_tax_use', '=', 'sale'),
633       ('company_id', '=', parent.company_id),
634       ('country_id', '=', parent.tax_country_id)]"
635     readonly="qty_invoiced > 0"/>
636 <t groups="product.group_discount_per_so_line"
637 >
638     <label for="discount"/>
639     <div name="discount">
640         <field name="discount" class=
641             "oe_inline"/> %
642     </div>
643 </t>
644 <!--
645     We need the sequence field to be here
646     because we want to be able to overwrite
647     the default sequence value in the JS
648     in order for new lines to be added at the
649     correct position.
650     NOTE: at some point we want to fix this
651     in the framework so that an invisible
652     field is not required.
653 -->

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621         <field name="sequence" invisible="1"/>
622     </group>
623     <group invisible="display_type">
624         <label for="customer_lead"/>
625         <div name="lead">
626             <field name="customer_lead" class=
627                 "oe_inline"/> days
628         </div>
629         <field name="analytic_distribution" widget=
630             "analytic_distribution"
631             groups="analytic.group_analytic_accounting"
632             options="{ 'product_field': 'product_id',
633                 'business_domain': 'sale_order' }"/>
634     </group>
635     <label for="name" string="Description" invisible=
636         "display_type"/>
637     <label for="name" string="Section Name (eg. Products,
638         Services)" invisible="display_type != 'line_section'"
639     />
640     <label for="name" string="Note" invisible=
641         "display_type != 'line_note'"/>
642     <field name="name"/>
643     <div name="invoice_lines" groups="base.group_no_one"
644         invisible="display_type">
645         <label for="invoice_lines"/>
646         <field name="invoice_lines"/>
647     </div>
648     <field name="state" invisible="1"/>
649     <field name="company_id" invisible="1"/>
650 </form>
651 <tree
652     string="Sales Order Lines"
653     editable="bottom"
654     limit="200"
655 >
656     <control>
657         <create name="add_product_control" string="Add a
658             product"/>
659         <create name="add_section_control" string="Add a
660             section" context="{ 'default_display_type':
661                 'line_section' }"/>
662         <create name="add_note_control" string="Add a
663             note" context="{ 'default_display_type':
664                 'line_note' }"/>
665         <button name="action_add_from_catalog" string=
666             "Catalog" type="object" class="px-4 btn-link"
667             context="{ 'order_id': parent.id }"/>
668     </control>
669
670     <field name="sequence" widget="handle" />
671     <!-- We do not display the type because we don't want
672         the user to be bothered with that information if he
673         has no section or note. -->
674     <field name="display_type" column_invisible="True"/>
675     <field name="product_uom_category_id" column_invisible=
676         "True"/>
677     <field name="product_type" column_invisible="True"/>
678     <field name="product_updatable" column_invisible=
679         "True"/>
680     <field name="is_downpayment" column_invisible="True"/>
681     <field
682         name="product_id"
683         readonly="not product_updatable"
684         required="not display_type"
685         force_save="1"
686         context="{
687             'partner_id': parent.partner_id,
688             'quantity': product_uom_qty,
689             'pricelist': parent.pricelist_id,
690             'uom': product_uom,
691             'company_id': parent.company_id,

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674         'default_list_price': price_unit,
675         'default_description_sale': name
676     }"
677     options="{
678         'no_open': True,
679     }"
680     domain="[('sale_ok', '=', True), '|',
        ('company_id', '=', False), ('company_id', '=',
        parent.company_id)]"
681     widget="sol_product_many2one"/>
682 <field name="product_template_id"
683     string="Product"
684     column_invisible="True"
685     readonly="not product_updatable"
686     required="not display_type"
687     context="{
688         'partner_id': parent.partner_id,
689         'quantity': product_uom_qty,
690         'pricelist': parent.pricelist_id,
691         'uom': product_uom,
692         'company_id': parent.company_id,
693         'default_list_price': price_unit,
694         'default_description_sale': name
695     }"
696     options="{
697         'no_open': True,
698     }"
699     domain="[('sale_ok', '=', True), '|',
        ('company_id', '=', False), ('company_id', '=',
        parent.company_id)]"
700     widget="sol_product_many2one"
701     placeholder="Type to find a product..."/>
702 <field name="name" widget="section_and_note_text"
703     optional="show"/>
704 <field name="analytic_distribution" widget="
705     "analytic_distribution"
706         optional="hide"
707         groups="analytic.group_analytic_accounting"
708         options="{ 'product_field': 'product_id',
709             'business_domain': 'sale_order' }"/>
710 <field
711     name="product_uom_qty"
712     decoration-info="(not display_type and
713     invoice_status == 'to invoice')" decoration-bf=
714     "(not display_type and invoice_status == 'to
715     invoice')"
716     context="{
717         'partner_id': parent.partner_id,
718         'quantity': product_uom_qty,
719         'pricelist': parent.pricelist_id,
720         'uom': product_uom,
721         'company_id': parent.company_id
722     }"
723     readonly="is_downpayment"/>
724 <field
725     name="qty_delivered"
726     decoration-info="(not display_type and
727     invoice_status == 'to invoice')" decoration-bf=
728     "(not display_type and invoice_status == 'to
729     invoice')"
730     string="Delivered"
731     column_invisible="parent.state != 'sale'"
732     readonly="qty_delivered_method != 'manual' or
733     is_downpayment"
734     optional="show"/>
735 <field name="qty_delivered_method" column_invisible=
736     "True"/>
737 <field
738     name="qty_invoiced"
739     decoration-info="(not display_type and
740     invoice_status == 'to invoice')" decoration-bf=
741     "(not display_type and invoice_status == 'to

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729         invoice')"
730         string="Invoiced"
731         column_invisible="parent.state != 'sale'"
732         optional="show"/>
733     <field name="qty_to_invoice" column_invisible="True"/>
734     <field name="product_uom_readonly" column_invisible=
735         "True"/>
736     <field name="product_uom" column_invisible="True"
737         groups="!uom.group_uom"/>
738     <field
739         name="product_uom"
740         force_save="1"
741         string="UoM"
742         readonly="product_uom_readonly"
743         required="not display_type"
744         context="{ 'company_id': parent.company_id}"
745         groups="uom.group_uom"
746         options='{ "no_open": True}'
747         optional="show"/>
748     <field
749         name="customer_lead"
750         optional="hide"
751         readonly="parent.state not in ['draft', 'sent',
752             'sale'] or is_downpayment"/>
753     <field name="product_packaging_qty" invisible="not
754         product_id or not product_packaging_id" groups=
755         "product.group_stock_packaging" optional="show"/>
756     <field name="product_packaging_id" invisible="not
757         product_id" context="{ 'default_product_id':
758             product_id,
759             'tree_view_ref': 'product.product_packaging_tree_view',
760             'form_view_ref': 'product.product_packaging_form_view'}
761         " groups="product.group_stock_packaging" optional=
762         "show"/>
763     <field
764         name="price_unit"
765         readonly="qty_invoiced > 0"/>
766     <field
767         name="tax_id"
768         widget="many2many_tags"
769         options="{ 'no_create': True}"
770         domain=
771             "[('type_tax_use', '=', 'sale'), ('company_id', '=', pa
772             rent.company_id), ('country_id', '=',
773             parent.tax_country_id)]"
774         context="{ 'active_test': True}"
775         readonly="qty_invoiced > 0 or is_downpayment"
776         optional="show"/>
777     <field name="discount" string="Disc.%" groups=
778         "product.group_discount_per_so_line" optional="show"/>
779     <field name="is_downpayment" column_invisible="True"/>
780     <field name="price_subtotal" string="Tax excl."
781         invisible="is_downpayment"/>
782     <field name="price_total"
783         string="Tax incl."
784         column_invisible=
785             "parent.tax_calculation_rounding_method ==
786             'round_globally'"
787         invisible="is_downpayment"
788         optional="hide"/>
789     <!-- Others fields -->
790     <field name="tax_calculation_rounding_method"
791         column_invisible="True"/>
792     <field name="state" column_invisible="True"/>
793     <field name="invoice_status" column_invisible="True"/>
794     <field name="currency_id" column_invisible="True"/>
795     <field name="price_tax" column_invisible="True"/>
796     <field name="company_id" column_invisible="True"/>
797 </tree>
798 <kanban class="o_kanban_mobile">
799     <field name="name"/>

```

[illegible]

```

825         "record.product_uom.val
826         ue"/>
827     </div>
828     <div class="row">
829         <div class="col
830             text-muted">
831             Unit Price:
832             <t t-out=
833                 "record.price_unit.val
834                 ue"/>
835             </div>
836             <div class="col-auto" t-if
837                 =
838                 "record.tax_calculation_ro
839                 unding_method.raw_value
840                 === 'round_per_line'">
841                 <strong>Tax incl.:
842                 </strong>
843                 <t t-set="line_price"
844                 t-value=
845                 "record.price_total.va
846                 lue"/>
847                 <strong class=
848                 "float-end text-end"
849                 t-out="line_price" />
850             </div>
851         </div>
852         <t t-if=
853             "record.discount?.raw_value">
854             <div class="row">
855                 <div class="col-12
856                 text-muted">
857                     Discount:
858                     <t t-out=
859                     "record.discount.v
860                     alue"/>%
861                 </div>
862             </div>
863         </t>
864     </div>
865 </t>
866 </div>
867 </div>
868 </t>
869 <t t-if="record.display_type.raw_value
870     === 'line_section' ||
871     record.display_type.raw_value ===
872     'line_note'">
873     <div class="row">
874         <div class="col-12">
875             <t t-out="record.name.value"/>
876         </div>
877     </div>
878 </t>
879 </div>
880 </t>
881 </templates>
882 </kanban>
883 </field>
884 <div class="float-end d-flex gap-1 mb-2 ms-1"
885     name="so_button_below_order_lines">
886     <button string="Discount"
887         name="action_open_discount_wizard"
888         type="object"
889         class="btn btn-secondary"
890         groups="product.group_discount_per_so_line"/>
891 </div>
892 <group name="note_group" col="6" class="mt-2 mt-md-0">
893     <group colspan="4">
894         <field colspan="2" name="note" nolabel="1"
895             placeholder="Terms and conditions...">
896     </group>
897 </group>
898 <group class="oe_subtotal_footer" colspan="2" name=

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874         "sale_total">
            <field name="tax_totals" widget=
                "account-tax-totals-field" nolabel="1" colspan="2"
                readonly="1"/>
875         </group>
876         <div class="clearfix"/>
877     </group>
878 </page>
879 <page string="Other Info" name="other_information">
880     <group>
881         <group name="sales_person" string="Sales">
882             <field name="user_id" widget="many2one_avatar_user"/>
883             <field name="team_id" context="{ 'kanban_view_ref':
                'sales_team.crm_team_view_kanban' }" options=
                '{ 'no_create': True }"/>
884             <field name="company_id" options="{ 'no_create': True }"
                groups="base.group_multi_company"/>
885             <field name="require_signature"
                readonly="state in ['cancel', 'sale']"/>
886             <field name="require_payment"
                readonly="state in ['cancel', 'sale']"/>
887             <field name="prepayment_percent"
                readonly="state in ['cancel', 'sale']"
                invisible="not require_payment"
                widget="percentage"
                string="Prepayment amount"
                style="width: 3rem"/>
888             <field name="reference" readonly="1" invisible="not
                reference"/>
889             <field name="client_order_ref"/>
890             <field name="tag_ids" widget="many2many_tags" options=
                '{ 'color_field': 'color', 'no_create_edit': True }"/>
891         </group>
892         <group name="sale_info" string="Invoicing">
893             <field name="show_update_fpos" invisible="1"/>
894             <label for="fiscal_position_id"/>
895             <div class="o_row">
896                 <field name="fiscal_position_id" options=
897                     '{ 'no_create': True }"/>
898                 <button name="action_update_taxes" type="object"
899                     string=" Update Taxes"
900                     help="Recompute all taxes based on this
901                     fiscal position"
902                     class="btn-link mb-1 px-0" icon="fa-refresh"
903                     confirm="This will update all taxes based on
904                     the currently selected fiscal position."
905                     invisible="not show_update_fpos or state in
906                     ['sale', 'cancel']"/>
907             </div>
908             <field name="partner_invoice_id" groups=
909                 "!account.group_delivery_invoice_address" invisible=
910                 "1"/>
911             <field name="analytic_account_id" context=
912                 "{ 'default_partner_id': partner_invoice_id,
913                 'default_name': name }" readonly="invoice_count != 0
914                 and state == 'sale'" groups=
915                 "analytic.group_analytic_accounting" force_save="1"/>
916             <field name="journal_id" groups="base.group_no_one"
917                 readonly="invoice_count != 0 and state == 'sale'"/>
918             <field name="invoice_status" invisible="state !=
919                 'sale'" groups="base.group_no_one"/>
920             <!-- test_event_configurator -->
921             <field name="invoice_status" invisible="1" groups=
922                 "!base.group_no_one"/>
923         </group>
924         <group name="sale_shipping" string="Shipping">
925             <label for="commitment_date" string="Delivery Date"/>
926             <div name="commitment_date_div" class="o_row">
927                 <field name="commitment_date" readonly="state ==
928                     'cancel' or locked"/>
929                 <span name="expected_date_span" class="text-muted">
930                     Expected: <field name="expected_date" class=

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923         "oe_inline" widget="date"/></span>
924     </div>
925     </group>
926     <group string="Tracking" name="sale_reporting">
927         <field name="origin"/>
928         <field name="campaign_id" options=
929             "{ 'create_name_field': 'title' }"/>
930         <field name="medium_id"/>
931         <field name="source_id"/>
932     </group>
933 </group>
934 </page>
935 <page groups="base.group_no_one" string="Customer Signature" name=
936     "customer_signature" invisible="not require_signature and not
937     signed_by and not signature and not signed_on">
938     <group>
939         <field name="signed_by" readonly="signature"/>
940         <field name="signed_on" readonly="signature"/>
941         <field name="signature" widget="image"/>
942     </group>
943 </page>
944 </notebook>
945 </sheet>
946 <div class="oe_chatter">
947     <field name="message_follower_ids"/>
948     <field name="activity_ids"/>
949     <field name="message_ids"/>
950 </div>
951 </form>
952 </field>
953 </record>
954
955 <record id="view_sales_order_filter" model="ir.ui.view">
956     <field name="name">sale.order.list.select</field>
957     <field name="model">sale.order</field>
958     <field name="priority" eval="15"/>
959     <field name="arch" type="xml">
960         <search string="Search Sales Order">
961             <field name="name" string="Order"
962                 filter_domain="[('id', '=', self.id), ('client_order_ref', 'ilike', self), ('partner_id', 'child_of', self)]"/>
963             <field name="partner_id" operator="child_of"/>
964             <field name="user_id"/>
965             <field name="team_id" string="Sales Team"/>
966             <field name="order_line" string="Product" filter_domain=
967                 "[('order_line.product_id', 'ilike', self)]"/>
968             <field name="analytic_account_id" groups=
969                 "analytic.group_analytic_accounting"/>
970             <!-- We only allow to search on the following sale order line fields
971                 (product, name) because the other fields, such as price, quantity, ...
972                 will not be searched as often, and if they need to be searched
973                 it's usually in the context of products
974                 and then they can be searched from the page listing the sale
975                 order lines related to a product (from the product itself).
976             -->
977             <filter string="My Orders" domain="[('user_id', '=', uid)]" name=
978                 "my_sale_orders_filter"/>
979             <filter invisible="1" string="Late Activities" name=
980                 "activities_overdue"
981                 domain="[('my_activity_date_deadline', '<',
982                     context_today().strftime('%Y-%m-%d'))]"
983                 help="Show all records which has next action date is before today"
984                 />
985             <filter invisible="1" string="Today Activities" name=
986                 "activities_today"
987                 domain="[('my_activity_date_deadline', '=',
988                     context_today().strftime('%Y-%m-%d'))]" />
989             <filter invisible="1" string="Future Activities" name=
990                 "activities_upcoming_all"
991                 domain="[('my_activity_date_deadline', '>',
992                     context_today().strftime('%Y-%m-%d'))]" />

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976         <group expand="0" string="Group By">
977             <filter string="Salesperson" name="salesperson" domain="[]"
              context="{ 'group_by': 'user_id' }"/>
978             <filter name="customer" string="Customer" domain="[]" context=
              "{ 'group_by': 'partner_id' }"/>
979             <filter string="Order Date" name="order_month" domain="[]" context
              = "{ 'group_by': 'date_order' }"/>
980         </group>
981     </search>
982 </field>
983 </record>
984
985 <record id="sale_order_view_search_inherit_quotation" model="ir.ui.view">
986     <field name="name">sale.order.search.inherit.quotation</field>
987     <field name="model">sale.order</field>
988     <field name="mode">primary</field>
989     <field name="inherit_id" ref="sale.view_sales_order_filter"/>
990     <field name="arch" type="xml">
991         <filter name="my_sale_orders_filter" position="replace">
992             <field name="campaign_id"/>
993             <separator/>
994             <filter string="My Quotations" name="my_quotation" domain=
              "[('user_id', '=', uid)]"/>
995             <separator/>
996             <filter string="Quotations" name="draft" domain="[('state', 'in',
              ('draft', 'sent'))]"/>
997             <filter string="Sales Orders" name="sales" domain="[('state', '=',
              'sale')]" />
998             <separator/>
999             <filter string="Create Date" name="filter_create_date" date=
              "create_date"/>
1000         </filter>
1001     </field>
1002 </record>
1003
1004 <record id="sale_order_view_search_inherit_sale" model="ir.ui.view">
1005     <field name="name">sale.order.search.inherit.sale</field>
1006     <field name="model">sale.order</field>
1007     <field name="mode">primary</field>
1008     <field name="inherit_id" ref="sale.view_sales_order_filter"/>
1009     <field name="arch" type="xml">
1010         <filter name="my_sale_orders_filter" position="after">
1011             <separator/>
1012             <filter string="To Invoice" name="to_invoice" domain=
              "[('invoice_status', '=', 'to invoice')]" />
1013             <filter string="To Upsell" name="upselling" domain=
              "[('invoice_status', '=', 'upselling')]" />
1014             <separator/>
1015             <filter string="Order Date" name="order_date" date="date_order"/>
1016         </filter>
1017     </field>
1018 </record>
1019
1020 <!-- ACTIONS (WINDOW) -->
1021
1022 <record id="action_orders" model="ir.actions.act_window">
1023     <field name="name">Sales Orders</field>
1024     <field name="res_model">sale.order</field>
1025     <field name="view_mode">tree,kanban,form,calendar,pivot,graph,activity</field>
1026     <field name="search_view_id" ref="sale_order_view_search_inherit_sale"/>
1027     <field name="context">{}</field>
1028     <field name="domain">[('state', 'not in', ('draft', 'sent', 'cancel'))]
1029 </field>
1030     <field name="help" type="html">
1031         <p class="o_view_nocontent_smiling_face">
1032             Create a new quotation, the first step of a new sale!
1033         </p><p>
1034             Once the quotation is confirmed, it becomes a sales order.<br/> You
1035             will be able to create an invoice and collect the payment.
1036         </p>
1037     </field>
1038 </record>

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1037
1038 <record id="sale_order_action_view_order_tree" model="ir.actions.act_window.view">
1039     <field name="sequence" eval="1"/>
1040     <field name="view_mode">tree</field>
1041     <field name="view_id" ref="sale.view_order_tree"/>
1042     <field name="act_window_id" ref="action_orders"/>
1043 </record>
1044
1045 <record id="sale_order_action_view_order_kanban" model=
1046 "ir.actions.act_window.view">
1047     <field name="sequence" eval="2"/>
1048     <field name="view_mode">kanban</field>
1049     <field name="view_id" ref="sale.view_sale_order_kanban"/>
1050     <field name="act_window_id" ref="action_orders"/>
1051 </record>
1052
1053 <record id="sale_order_action_view_order_form" model="ir.actions.act_window.view">
1054     <field name="sequence" eval="3"/>
1055     <field name="view_mode">form</field>
1056     <field name="view_id" ref="sale.view_order_form"/>
1057     <field name="act_window_id" ref="action_orders"/>
1058 </record>
1059
1060 <record id="sale_order_action_view_order_calendar" model=
1061 "ir.actions.act_window.view">
1062     <field name="sequence" eval="4"/>
1063     <field name="view_mode">calendar</field>
1064     <field name="view_id" ref="sale.view_sale_order_calendar"/>
1065     <field name="act_window_id" ref="action_orders"/>
1066 </record>
1067
1068 <record id="sale_order_action_view_order_pivot" model="ir.actions.act_window.view"
1069 >
1070     <field name="sequence" eval="5"/>
1071     <field name="view_mode">pivot</field>
1072     <field name="view_id" ref="sale.view_sale_order_pivot"/>
1073     <field name="act_window_id" ref="action_orders"/>
1074 </record>
1075
1076 <record id="sale_order_action_view_order_graph" model="ir.actions.act_window.view"
1077 >
1078     <field name="sequence" eval="6"/>
1079     <field name="view_mode">graph</field>
1080     <field name="view_id" ref="sale.view_sale_order_graph"/>
1081     <field name="act_window_id" ref="action_orders"/>
1082 </record>
1083
1084 <record id="action_quotations_with_onboarding" model="ir.actions.act_window">
1085     <field name="name">Quotations</field>
1086     <field name="res_model">sale.order</field>
1087     <field name="view_id" ref="view_quotation_tree_with_onboarding"/>
1088     <field name="view_mode">tree,kanban,form,calendar,pivot,graph,activity</field>
1089     <field name="search_view_id" ref="sale_order_view_search_inherit_quotation"/>
1090     <field name="context">{'search_default_my_quotation': 1}</field>
1091     <field name="help" type="html">
1092         <p class="o_view_nocontent_smiling_face">
1093             Create a new quotation, the first step of a new sale!
1094         </p><p>
1095             Once the quotation is confirmed by the customer, it becomes a sales order.
1096             <br/> You will be able to create an invoice and collect the payment.
1097         </p>
1098     </field>
1099 </record>
1100
1101 <record id="action_quotations" model="ir.actions.act_window">
1102     <field name="name">Quotations</field>
1103     <field name="res_model">sale.order</field>
1104     <field name="view_mode">tree,kanban,form,calendar,pivot,graph,activity</field>
1105     <field name="search_view_id" ref="sale_order_view_search_inherit_quotation"/>
1106     <field name="context">{'search_default_my_quotation': 1}</field>
1107     <field name="help" type="html">
1108         <p class="o_view_nocontent_smiling_face">

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1104         Create a new quotation, the first step of a new sale!
1105     </p><p>
1106     Once the quotation is confirmed by the customer, it becomes a sales order.
1107     <br/> You will be able to create an invoice and collect the payment.
1108     </p>
1109 </field>
1110 </record>
1111 <record id="sale_order_action_view_quotation_tree" model=
1112     "ir.actions.act_window.view">
1113     <field name="sequence" eval="1"/>
1114     <field name="view_mode">tree</field>
1115     <field name="view_id" ref="sale.view_quotation_tree"/>
1116     <field name="act_window_id" ref="action_quotations"/>
1117 </record>
1118 <record id="sale_order_action_view_quotation_kanban" model=
1119     "ir.actions.act_window.view">
1120     <field name="sequence" eval="2"/>
1121     <field name="view_mode">kanban</field>
1122     <field name="view_id" ref="sale.view_sale_order_kanban"/>
1123     <field name="act_window_id" ref="action_quotations"/>
1124 </record>
1125 <record id="sale_order_action_view_quotation_form" model=
1126     "ir.actions.act_window.view">
1127     <field name="sequence" eval="3"/>
1128     <field name="view_mode">form</field>
1129     <field name="view_id" ref="sale.view_order_form"/>
1130     <field name="act_window_id" ref="action_quotations"/>
1131 </record>
1132 <record id="sale_order_action_view_quotation_calendar" model=
1133     "ir.actions.act_window.view">
1134     <field name="sequence" eval="4"/>
1135     <field name="view_mode">calendar</field>
1136     <field name="view_id" ref="sale.view_sale_order_calendar"/>
1137     <field name="act_window_id" ref="action_quotations"/>
1138 </record>
1139 <record id="sale_order_action_view_quotation_pivot" model=
1140     "ir.actions.act_window.view">
1141     <field name="sequence" eval="5"/>
1142     <field name="view_mode">pivot</field>
1143     <field name="view_id" ref="sale.view_sale_order_pivot"/>
1144     <field name="act_window_id" ref="action_quotations"/>
1145 </record>
1146 <record id="sale_order_action_view_quotation_graph" model=
1147     "ir.actions.act_window.view">
1148     <field name="sequence" eval="6"/>
1149     <field name="view_mode">graph</field>
1150     <field name="view_id" ref="sale.view_sale_order_graph"/>
1151     <field name="act_window_id" ref="action_quotations"/>
1152 </record>
1153 <record id="action_orders_to_invoice" model="ir.actions.act_window">
1154     <field name="name">Orders to Invoice</field>
1155     <field name="res_model">sale.order</field>
1156     <field name="view_mode">tree,form,calendar,graph,pivot,kanban,activity</field>
1157     <field name="context">{'create': False}</field>
1158     <field name="domain">[(('invoice_status','=', 'to invoice'))]</field>
1159     <field name="search_view_id" ref="view_sales_order_filter"/>
1160     <field name="help" type="html">
1161         <p class="o_view_nocontent_smiling_face">
1162             No orders to invoice found
1163         </p><p>
1164             You can select all orders and invoice them in batch,<br/>
1165             or check every order and invoice them one by one.
1166         </p>
1167     </field>
1168 </record>

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1169
1170 <record id="action_orders_upselling" model="ir.actions.act_window">
1171     <field name="name">Orders to Upsell</field>
1172     <field name="res_model">sale.order</field>
1173     <field name="view_mode">tree,form,calendar,graph,pivot,kanban,activity</field>
1174     <field name="domain">[('invoice_status','=', 'upselling')]</field>
1175     <field name="context">{'create': False}</field>
1176     <field name="search_view_id" ref="view_sales_order_filter"/>
1177     <field name="help" type="html">
1178         <p class="o_view_nocontent_smiling_face">
1179             No orders to upsell found.
1180         </p><p>
1181             An order is to upsell when delivered quantities are above initially
1182             ordered quantities, and the invoicing policy is based on ordered
1183             quantities.
1184         </p><p>
1185             As an example, if you sell pre-paid hours of services, Odoo recommends you
1186             to sell extra hours when all ordered hours have been consumed.
1187         </p>
1188     </field>
1189 </record>
1190
1191 <!-- ACTIONS (SERVER) -->
1192
1193 <record id="model_sale_order_action_quotation_sent" model="ir.actions.server">
1194     <field name="name">Mark Quotation as Sent</field>
1195     <field name="model_id" ref="sale.model_sale_order"/>
1196     <field name="binding_model_id" ref="sale.model_sale_order"/>
1197     <field name="binding_view_types">form,list</field>
1198     <field name="state">code</field>
1199     <field name="code">action = records.action_quotation_sent()</field>
1200 </record>
1201
1202 <record id="model_sale_order_action_share" model="ir.actions.server">
1203     <field name="name">Share</field>
1204     <field name="model_id" ref="sale.model_sale_order"/>
1205     <field name="binding_model_id" ref="sale.model_sale_order"/>
1206     <field name="binding_view_types">form</field>
1207     <field name="state">code</field>
1208     <field name="code">action = records.action_share()</field>
1209 </record>
1210 </odoo>
1211
1212
1213 <!-- sale_order_line_views.xml-->
1214 <?xml version="1.0" encoding="utf-8"?>
1215 <odoo>
1216
1217 <record id="view_order_line_tree" model="ir.ui.view">
1218     <field name="name">sale.order.line.tree</field>
1219     <field name="model">sale.order.line</field>
1220     <field name="arch" type="xml">
1221         <tree string="Sales Order Lines" create="false">
1222             <field name="order_id"/>
1223             <field name="order_partner_id"/>
1224             <field name="name"/>
1225             <field name="salesman_id"/>
1226             <field name="product_uom_qty" string="Qty"/>
1227             <field name="qty_delivered"/>
1228             <field name="qty_invoiced"/>
1229             <field name="qty_to_invoice"/>
1230             <field name="product_uom" string="Unit of Measure" groups=
1231                 "uom.group_uom"/>
1232             <field name="price_subtotal" sum="Total" widget="monetary"/>
1233             <field name="currency_id" column_invisible="True"/>
1234         </tree>
1235     </field>
1236 </record>
1237
1238 <record id="sale_order_line_view_form_readonly" model="ir.ui.view">
1239     <field name="name">sale.order.line.form.readonly</field>

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1239     <field name="model">sale.order.line</field>
1240     <field name="arch" type="xml">
1241         <form string="Sales Order Item" edit="false">
1242             <field name="display_type" invisible="1"/>
1243             <sheet>
1244                 <div class="oe_title">
1245                     <h1>
1246                         <field name="display_name"/>
1247                     </h1>
1248                 </div>
1249                 <group>
1250                     <group>
1251                         <field name="product_updatable" invisible="1"/>
1252                         <field name="order_id" readonly="1" force_save="1"/>
1253                         <field name="product_uom_category_id" invisible="1"/>
1254                         <field name="product_uom_readonly" invisible="1"/>
1255                         <field name="qty_delivered_method" invisible="1"/>
1256                         <field name="state" invisible="1"/>
1257                         <field name="product_id"
1258                             readonly="id and not product_updatable"
1259                             required="not display_type"
1260                             force_save="1"
1261                             widget="many2one_barcode"/>
1262                         <field name="name"/>
1263                         <field name="product_uom_qty"/>
1264                         <field name="qty_delivered"
1265                             invisible="state not in ['sale', 'done']"
1266                             readonly="qty_delivered_method != 'manual'"/>
1267                         <field name="qty_invoiced" invisible="state not in
1268                             ['sale', 'done']"/>
1269                         <field name="product_uom"
1270                             force_save="1"
1271                             groups="uom.group_uom"
1272                             readonly="product_uom_readonly"
1273                             required="not display_type"/>
1274                         <field name="product_uom" groups="!uom.group_uom"
1275                             invisible="1"/>
1276                         <field name="company_id" options="{ 'no_create': True}"
1277                             groups="base.group_multi_company"/>
1278                         <field name="order_partner_id" invisible="1"/>
1279                         <field name="display_type" invisible="1"/>
1280                         <field name="product_updatable" invisible="1"/>
1281                     </group>
1282                     <group>
1283                         <field name="company_id" invisible="1"/>
1284                         <field name="tax_country_id" invisible="1"/>
1285                         <field name="price_unit"/>
1286                         <field name="discount" groups=
1287                             "product.group_discount_per_so_line"/>
1288                         <field name="price_subtotal" widget="monetary"/>
1289                         <field name="tax_id"
1290                             widget="many2many_tags"
1291                             options="{ 'no_create': True}"
1292                             context="{ 'search_view_ref':
1293                                 'account.account_tax_view_search'"
1294                                 domain="[('type_tax_use', '=', 'sale'),
1295                                     ('company_id', '=', company_id), ('country_id', '=',
1296                                     tax_country_id)]"
1297                                 readonly="qty_invoiced > 0"/>
1298                         <field name="price_tax" widget="monetary"/>
1299                         <field name="price_total" widget="monetary"/>
1300                         <field name="currency_id" invisible="1"/>
1301                     </group>
1302                 </group>
1303             </sheet>
1304         </form>
1305     </field>
1306 </record>
1307
1308 <record id="view_sales_order_line_filter" model="ir.ui.view">
1309     <field name="name">sale.order.line.select</field>
1310     <field name="model">sale.order.line</field>

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1304     <field name="arch" type="xml">
1305         <search string="Search Sales Order">
1306             <filter string="To Invoice"
1307                 name="to_invoice"
1308                 domain="[('qty_to_invoice', '!=', 0)]"
1309                 help="Sales Order Lines ready to be invoiced"/>
1310         <separator/>
1311         <filter string="My Sales Order Lines"
1312             name="my_sales_order_lines"
1313             domain="[('salesman_id', '=', uid)]"
1314             help="Sales Order Lines related to a Sales Order of mine"/>
1315         <field name="order_id"/>
1316         <field name="order_partner_id" operator="child_of"/>
1317         <field name="product_id"/>
1318         <field name="salesman_id"/>
1319         <group expand="0" string="Group By">
1320             <filter string="Product" name="product" domain="[]" context=
1321                 "'group_by': 'product_id'"/>
1322             <filter string="Order" name="order" domain="[]" context=
1323                 "'group_by': 'order_id'"/>
1324             <filter string="Salesperson" name="salesperson" domain="[]"
1325                 context="'group_by': 'salesman_id'"/>
1326         </group>
1327     </search>
1328 </field>
1329 </record>
1330
1331 <record id="sale_order_line_view_kanban" model="ir.ui.view">
1332     <field name="name">sale.order.line.kanban</field>
1333     <field name="model">sale.order.line</field>
1334     <field name="arch" type="xml">
1335         <kanban class="o_kanban_mobile">
1336             <templates>
1337                 <t t-name="kanban-box">
1338                     <div class="oe_kanban_content oe_kanban_global_click">
1339                         <div class="row">
1340                             <div class="col-12">
1341                                 <field name="display_name"/>
1342                             </div>
1343                         </div>
1344                     </div>
1345                 </t>
1346             </templates>
1347         </kanban>
1348     </field>
1349 </record>
1350
1351 </odoo>
1352
1353 <!-- ir_actions_report_templates.xml-->
1354 <?xml version="1.0" encoding="utf-8"?>
1355 <odoo>
1356 <template id="report_saleorder_document">
1357     <t t-call="web.external_layout">
1358         <t t-set="doc" t-value="doc.with_context(lang=doc.partner_id.lang)" />
1359         <t t-set="forced_vat" t-value="doc.fiscal_position_id.foreign_vat"/> <!-- So
1360         that it appears in the footer of the report instead of the company VAT if
1361         it's set -->
1362         <t t-set="address">
1363             <div t-field="doc.partner_id"
1364                 t-options='{ "widget": "contact", "fields": ["address", "name"],
1365                     "no_marker": True}' />
1366         <p t-if="doc.partner_id.vat">
1367             <t t-if="doc.company_id.account_fiscal_country_id.vat_label" t-out=
1368                 "doc.company_id.account_fiscal_country_id.vat_label"/>
1369             <t t-else="">Tax ID</t>: <span t-field="doc.partner_id.vat"/>
1370         </p>
1371         <t t-if="doc.partner_shipping_id == doc.partner_invoice_id
1372             and doc.partner_invoice_id != doc.partner_id
1373             or doc.partner_shipping_id != doc.partner_invoice_id">
1374             <t t-set="information_block">

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1369         <strong>
1370             <t t-if="doc.partner_shipping_id == doc.partner_invoice_id">
1371                 Invoicing and Shipping Address:
1372             </t>
1373             <t t-else="">
1374                 Invoicing Address:
1375             </t>
1376         </strong>
1377         <div t-field="doc.partner_invoice_id"
1378             t-options='{"widget": "contact", "fields": ["address", "name",
1379                 "phone"], "no_marker": True, "phone_icons": True}' />
1380         <t t-if="doc.partner_shipping_id != doc.partner_invoice_id">
1381             <strong>Shipping Address:</strong>
1382             <div t-field="doc.partner_shipping_id"
1383                 t-options='{"widget": "contact", "fields": ["address",
1384                     "name", "phone"], "no_marker": True, "phone_icons": True}' />
1385         </t>
1386     </div>
1387     <div class="page">
1388         <div class="oe_structure">
1389
1390         <h2 class="mt-4">
1391             <span t-if="env.context.get('proforma', False) or is_pro_forma">
1392                 Pro-Forma Invoice # </span>
1393             <span t-elif="doc.state in ['draft', 'sent']">Quotation # </span>
1394             <span t-else="">Order # </span>
1395             <span t-field="doc.name">SO0000</span>
1396         </h2>
1397
1398         <div class="row mt-4 mb-2" id="informations">
1399             <div t-if="doc.client_order_ref" class="col-auto col-3 mw-100 mb-2"
1400                 name="informations_reference">
1401                 <strong>Your Reference:</strong><br/>
1402                 <span class="m-0" t-field="doc.client_order_ref">SO0000</span>
1403             </div>
1404             <div t-if="doc.date_order" class="col-auto col-3 mw-100 mb-2" name=
1405                 "informations_date">
1406                 <strong t-if="doc.state in ['draft', 'sent']">Quotation Date:
1407                 </strong>
1408                 <strong t-else="">Order Date:</strong><br/>
1409                 <span class="m-0" t-field="doc.date_order" t-options='{"widget":
1410                     "date"}'>2023-12-31</span>
1411             </div>
1412             <div t-if="doc.validity_date and doc.state in ['draft', 'sent']"
1413                 class="col-auto col-3 mw-100 mb-2"
1414                 name="expiration_date">
1415                 <strong>Expiration:</strong><br/>
1416                 <span class="m-0" t-field="doc.validity_date">2023-12-31</span>
1417             </div>
1418             <div t-if="doc.user_id.name" class="col-auto col-3 mw-100 mb-2">
1419                 <strong>Salesperson:</strong><br/>
1420                 <span class="m-0" t-field="doc.user_id">Mitchell Admin</span>
1421             </div>
1422         </div>
1423
1424         <!-- Is there a discount on at least one line? -->
1425         <t t-set="lines_to_report" t-value="doc.get_order_lines_to_report()" />
1426         <t t-set="display_discount" t-value="any(l.discount for l in
1427             lines_to_report)" />
1428
1429         <div class="oe_structure"></div>
1430         <table class="table table-sm o_main_table table-borderless mt-4">
1431             <!-- In case we want to repeat the header, remove "display:
1432                 table-row-group" -->
1433             <thead style="display: table-row-group">
1434                 <tr>
1435                     <th name="th_description" class="text-start">Description</th>
1436                     <th name="th_quantity" class="text-end">Quantity</th>
1437                     <th name="th_priceunit" class="text-end">Unit Price</th>
1438                     <th name="th_discount" t-if="display_discount" class=
1439                         "text-end">

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1431         <span>Disc.%</span>
1432     </th>
1433     <th name="th_taxes" class="text-end">Taxes</th>
1434     <th name="th_subtotal" class="text-end">
1435         <span>Amount</span>
1436     </th>
1437 </tr>
1438 </thead>
1439 <tbody class="sale_tbody">
1440
1441     <t t-set="current_subtotal" t-value="0"/>
1442
1443     <t t-foreach="lines_to_report" t-as="line">
1444
1445         <t t-set="current_subtotal" t-value="current_subtotal +
1446             line.price_subtotal"/>
1447
1448         <tr t-att-class="'bg-200 fw-bold o_line_section' if
1449             line.display_type == 'line_section' else 'fst-italic
1450             o_line_note' if line.display_type == 'line_note' else ''">
1451             <t t-if="not line.display_type">
1452                 <td name="td_name"><span t-field="line.name">Bacon
1453                     Burger</span></td>
1454                 <td name="td_quantity" class="text-end">
1455                     <span t-field="line.product_uom_qty">3</span>
1456                     <span t-field="line.product_uom">units</span>
1457                     <span t-if="line.product_packaging_id">
1458                         (<span t-field="line.product_packaging_qty"
1459                             t-options='{ "widget": "integer" }'/> <span
1460                             t-field="line.product_packaging_id"/>)
1461                     </span>
1462                 </td>
1463                 <td name="td_priceunit" class="text-end">
1464                     <span t-field="line.price_unit">3</span>
1465                 </td>
1466                 <td t-if="display_discount" class="text-end">
1467                     <span t-field="line.discount">-</span>
1468                 </td>
1469                 <td name="td_taxes" class="text-end">
1470                     <span t-out="', '.join(map(lambda x:
1471                         (x.description or x.name), line.tax_id))">
1472                         Tax 15%
1473                     </span>
1474                 </td>
1475                 <td t-if="not line.is_downpayment" name="td_subtotal"
1476                     class="text-end o_price_total">
1477                     <span t-field="line.price_subtotal">27.00</span>
1478                 </td>
1479             </t>
1480             <t t-elif="line.display_type == 'line_section'">
1481                 <td name="td_section_line" colspan="99">
1482                     <span t-field="line.name">A section title</span>
1483                 </td>
1484                 <t t-set="current_section" t-value="line"/>
1485                 <t t-set="current_subtotal" t-value="0"/>
1486             </t>
1487             <t t-elif="line.display_type == 'line_note'">
1488                 <td name="td_note_line" colspan="99">
1489                     <span t-field="line.name">A note, whose content
1490                         usually applies to the section or product above.
1491                     </span>
1492                 </td>
1493             </t>
1494         </tr>
1495
1496         <t t-if="current_section and (line_last or
1497             doc.order_line[line_index+1].display_type == 'line_section')
1498             and not line.is_downpayment">
1499             <tr class="is-subtotal text-end">
1500                 <td name="td_section_subtotal" colspan="99">
1501                     <strong class="mr16">Subtotal</strong>
1502                 </td>

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1491         t-out="current_subtotal"
1492         t-options='{"widget": "monetary",
                    "display_currency": doc.currency_id}'
1493         >31.05</span>
1494     </td>
1495 </tr>
1496 </t>
1497 </tbody>
1498 </table>
1499 <div class="clearfix" name="so_total_summary">
1500     <div id="total" class="row" name="total">
1501         <div t-attf-class="#{'col-6' if report_type != 'html' else
1502             'col-sm-7 col-md-6'} ms-auto">
1503             <table class="table table-sm table-borderless">
1504                 <!-- Tax totals -->
1505                 <t t-set="tax_totals" t-value="doc.tax_totals"/>
1506                 <t t-call="sale.document_tax_totals"/>
1507             </table>
1508         </div>
1509     </div>
1510 </div>
1511 <div class="oe_structure"></div>
1512
1513 <div t-if="not doc.signature" class="oe_structure"></div>
1514 <div t-else="" class="mt-4 ml64 mr4" name="signature">
1515     <div class="offset-8">
1516         <strong>Signature</strong>
1517     </div>
1518     <div class="offset-8">
1519         
1521     </div>
1522     <div class="offset-8 text-center">
1523         <span t-field="doc.signed_by">Oscar Morgan</span>
1524     </div>
1525 </div>
1526 <div>
1527     <span t-field="doc.note" name="order_note"/>
1528     <p t-if="not is_html_empty(doc.payment_term_id.note)">
1529         <span t-field="doc.payment_term_id.note">The payment should also
1530         be transmitted with love</span>
1531     </p>
1532     <p t-if="doc.fiscal_position_id and not
1533         is_html_empty(doc.fiscal_position_id.sudo().note)"
1534         id="fiscal_position_remark">
1535         <strong>Fiscal Position Remark:</strong>
1536         <span t-field="doc.fiscal_position_id.sudo().note">No further
1537         requirements for this payment</span>
1538     </p>
1539 </div>
1540 </div>
1541 </t>
1542 </template>
1543
1544 <template id="report_saleorder_raw">
1545     <t t-call="web.html_container">
1546         <t t-foreach="docs" t-as="doc">
1547             <t t-call="sale.report_saleorder_document" t-lang="doc.partner_id.lang"/>
1548         </t>
1549     </t>
1550 </template>
1551
1552 <template id="report_saleorder">
1553     <t t-call="sale.report_saleorder_raw"/>
1554 </template>
1555
1556 <template id="report_saleorder_pro_forma">
1557     <t t-call="web.html_container">
1558         <t t-set="is_pro_forma" t-value="True"/>
1559         <t t-set="docs" t-value="docs.with_context(proforma=True)"/>
1560         <t t-foreach="docs" t-as="doc">

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1557         <t t-call="sale.report_saleorder_document" t-lang="doc.partner_id.lang"/>
1558     </t>
1559 </t>
1560 </template>
1561
1562 <!-- Allow edits (e.g. studio) without changing the often inherited base template -->
1563 <template id="document_tax_totals" inherit_id="account.document_tax_totals_template"
1564     primary="True"></template>
1565
1566 </odoo>
1567
1568 <!-- ir_actions_report.xml-->
1569 <?xml version="1.0" encoding="utf-8"?>
1570 <odoo>
1571
1572     <record id="action_report_saleorder" model="ir.actions.report">
1573         <field name="name">Quotation / Order</field>
1574         <field name="model">sale.order</field>
1575         <field name="report_type">qweb-pdf</field>
1576         <field name="report_name">sale.report_saleorder</field>
1577         <field name="report_file">sale.report_saleorder</field>
1578         <field name="print_report_name">(object.state in ('draft', 'sent') and
1579             'Quotation - %s' % (object.name)) or 'Order - %s' % (object.name)</field>
1580         <field name="binding_model_id" ref="model_sale_order"/>
1581         <field name="binding_type">report</field>
1582     </record>
1583
1584     <record id="action_report_pro_forma_invoice" model="ir.actions.report">
1585         <field name="name">PRO-FORMA Invoice</field>
1586         <field name="model">sale.order</field>
1587         <field name="report_type">qweb-pdf</field>
1588         <field name="report_name">sale.report_saleorder_pro_forma</field>
1589         <field name="report_file">sale.report_saleorder_pro_forma</field>
1590         <field name="print_report_name">'PRO-FORMA - %s' % (object.name)</field>
1591         <field name="binding_model_id" ref="model_sale_order"/>
1592         <field name="binding_type">report</field>
1593         <field name="groups_id" eval="[(4, ref('sale.group_proforma_sales'))]" />
1594     </record>
1595
1596 </odoo>
1597
1598 <!-- sale_report_views.xml-->
1599 <?xml version="1.0" encoding="utf-8"?>
1600 <odoo>
1601
1602     <record id="view_order_product_pivot" model="ir.ui.view">
1603         <field name="name">sale.report.pivot</field>
1604         <field name="model">sale.report</field>
1605         <field name="arch" type="xml">
1606             <pivot string="Sales Analysis" sample="1">
1607                 <field name="team_id" type="col"/>
1608                 <field name="date" interval="month" type="row"/>
1609                 <field name="price_subtotal" type="measure"/>
1610             </pivot>
1611         </field>
1612     </record>
1613
1614     <record id="view_order_product_graph" model="ir.ui.view">
1615         <field name="name">sale.report.graph</field>
1616         <field name="model">sale.report</field>
1617         <field name="arch" type="xml">
1618             <graph string="Sales Analysis" type="line" sample="1">
1619                 <field name="date" interval="day"/>
1620                 <field name="price_subtotal" type="measure"/>
1621             </graph>
1622         </field>
1623     </record>
1624
1625     <record id="sale_report_graph_pie" model="ir.ui.view">
1626         <field name="name">sale.report.graph.pie</field>

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1627     <field name="model">sale.report</field>
1628     <field name="mode">primary</field>
1629     <field name="inherit_id" ref="view_order_product_graph"/>
1630     <field name="arch" type="xml">
1631         <graph position="attributes">
1632             <attribute name="type">pie</attribute>
1633         </graph>
1634     </field>
1635 </record>
1636
1637 <record id="sale_report_graph_bar" model="ir.ui.view">
1638     <field name="name">sale.report.graph.bar</field>
1639     <field name="model">sale.report</field>
1640     <field name="mode">primary</field>
1641     <field name="inherit_id" ref="view_order_product_graph"/>
1642     <field name="arch" type="xml">
1643         <graph position="attributes">
1644             <attribute name="type">bar</attribute>
1645             <attribute name="order">DESC</attribute>
1646         </graph>
1647     </field>
1648 </record>
1649
1650 <record id="sale_report_view_tree" model="ir.ui.view">
1651     <field name="name">sale.report.view.tree</field>
1652     <field name="model">sale.report</field>
1653     <field name="arch" type="xml">
1654         <tree string="Sales Analysis">
1655             <field name="date" widget="date"/>
1656             <field name="order_reference" optional="show"/>
1657             <field name="partner_id" optional="hide"/>
1658             <field name="product_id" string="Product" optional="show"/>
1659             <field name="user_id" optional="show" widget="many2one_avatar_user"/>
1660             <field name="team_id" optional="show"/>
1661             <field name="company_id" optional="show" groups=
1662                 "base.group_multi_company"/>
1663             <field name="price_subtotal" optional="hide" sum="Sum of Untaxed
1664                 Total"/>
1665             <field name="price_total" optional="show" sum="Sum of Total"/>
1666             <field name="state" optional="hide"/>
1667             <field name="invoice_status" optional="hide"/>
1668             <field name="currency_id" column_invisible="True"/>
1669         </tree>
1670     </field>
1671 </record>
1672
1673 <record id="view_order_product_search" model="ir.ui.view">
1674     <field name="name">sale.report.search</field>
1675     <field name="model">sale.report</field>
1676     <field name="arch" type="xml">
1677         <search string="Sales Analysis">
1678             <field name="date"/>
1679             <filter string="Date" name="year" invisible="1" date="date"
1680                 default_period="this_year"/>
1681             <filter string="Quotations" name="Quotations" domain="[('state','in',
1682                 ('draft', 'sent'))]"/>
1683             <filter string="Sales Orders" name="Sales" domain="[('state','not
1684                 in',('draft', 'cancel', 'sent'))]"/>
1685             <separator/>
1686             <filter name="filter_date" date="date" default_period="this_month"/>
1687             <filter name="filter_order_date" invisible="1" string="Order Date:
1688                 Last 365 Days" domain="[('date', '>=',
1689                 (datetime.datetime.combine(context_today() +
1690                 relativedelta(days=-365), datetime.time(0,0,0))).strftime('%Y-%m-%d
1691                 %H:%M:%S'))]"/>
1692             <separator/>
1693             <field name="user_id"/>
1694             <field name="team_id"/>
1695             <field name="product_id"/>
1696             <field name="product_tmpl_id"/>
1697             <field name="categ_id"/>
1698             <filter name="to_invoice" string="To Invoice" domain=

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"[(('invoice_status', '=', 'to_invoice'))]"/>
<filter name="fully_invoiced" string="Fully Invoiced" domain=
"[(('invoice_status', '=', 'invoiced'))]"/>
<field name="partner_id"/>
<field name="country_id"/>
<field name="industry_id"/>
<group expand="0" string="Extended Filters">
  <field name="categ_id" filter_domain="[(('categ_id', 'child_of',
self)]"/>
  <field name="company_id" groups="base.group_multi_company"/>
</group>
<group expand="1" string="Group By">
  <filter string="Salesperson" name="User" context=
"{'group_by':'user_id'}"/>
  <filter string="Sales Team" name="sales_channel" context=
"{'group_by':'team_id'}"/>
  <filter string="Customer" name="Customer" context=
"{'group_by':'partner_id'}"/>
  <filter string="Customer Country" name="country_id" context=
"{'group_by':'country_id'}"/>
  <filter string="Customer Industry" name="industry_id" context=
"{'group_by':'industry_id'}"/>
  <filter string="Product" name="product_tmpl_id" context=
"{'group_by':'product_tmpl_id'}"/>
  <filter string="Product Variant" name="product_id" context=
"{'group_by':'product_id'}"
    groups="product.group_product_variant"/>
  <filter string="Product Category" name="Category" context=
"{'group_by':'categ_id'}"/>
  <filter string="Status" name="status" context=
"{'group_by':'state'}"/>
  <filter string="Company" name="company" groups=
"base.group_multi_company" context="{'group_by':'company_id'}"/>
  <separator/>
  <filter string="Order Date" name="date" context=
"{'group_by':'date'}"
    invisible="context.get('sale_report_view_hide_date')"/>
  <filter string="Order Date" name="group_by_date_day" context=
"{'group_by':'date:day'}"
    invisible="not context.get('sale_report_view_hide_date')"/>
  />
</group>
</search>
</field>
</record>

<record id="action_order_report_all" model="ir.actions.act_window">
  <field name="name">Sales Analysis</field>
  <field name="res_model">sale.report</field>
  <field name="view_mode">graph,pivot</field>
  <field name="view_id"></field> <!-- force empty -->
  <field name="search_view_id" ref="view_order_product_search"/>
  <field name="domain">[(('state', '!=', 'cancel'))]</field>
  <field name="context">{'search_default_Sales':1,
'group_by_no_leaf':1,'group_by':[], 'search_default_filter_order_date': 1}
</field>
  <field name="help">This report performs analysis on your quotations and sales
orders. Analysis check your sales revenues and sort it by different group
criteria (salesman, partner, product, etc.) Use this report to perform
analysis on sales not having invoiced yet. If you want to analyse your
turnover, you should use the Invoice Analysis report in the Accounting
application.</field>
</record>

<record id="action_order_report_salesperson" model="ir.actions.act_window">
  <field name="name">Sales Analysis By Salespersons</field>
  <field name="res_model">sale.report</field>
  <field name="view_mode">graph,pivot</field>
  <field name="view_id" ref="sale_report_graph_bar"/>
  <field name="search_view_id" ref="view_order_product_search"/>
  <field name="context">{'search_default_User': 1, 'group_by': 'user_id',
'search default filter order date': 1}</field>

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1738     <field name="help">This report performs analysis on your quotations and sales
1739     orders. Analysis check your sales revenues and sort it by different group
1740     criteria (salesman, partner, product, etc.) Use this report to perform
1741     analysis on sales not having invoiced yet. If you want to analyse your
1742     turnover, you should use the Invoice Analysis report in the Accounting
1743     application.</field>
1744 </record>
1745
1746 <record id="action_order_report_products" model="ir.actions.act_window">
1747     <field name="name">Sales Analysis Products</field>
1748     <field name="res_model">sale.report</field>
1749     <field name="view_mode">graph,pivot</field>
1750     <field name="view_id" ref="sale_report_graph_pie"/>
1751     <field name="search_view_id" ref="view_order_product_search"/>
1752     <field name="context">{'search_default_Sales': 1, 'search_default_Product':
1753     1, 'group_by_no_leaf':1, 'group_by': 'product_id',
1754     'search_default_filter_order_date': 1}</field>
1755     <field name="help">This report performs analysis on your quotations and sales
1756     orders. Analysis check your sales revenues and sort it by different group
1757     criteria (salesman, partner, product, etc.) Use this report to perform
1758     analysis on sales not having invoiced yet. If you want to analyse your
1759     turnover, you should use the Invoice Analysis report in the Accounting
1760     application.</field>
1761 </record>
1762
1763 <record id="action_order_report_customers" model="ir.actions.act_window">
1764     <field name="name">Sales Analysis By Customers</field>
1765     <field name="res_model">sale.report</field>
1766     <field name="view_mode">graph,pivot</field>
1767     <field name="view_id" ref="sale_report_graph_bar"/>
1768     <field name="search_view_id" ref="view_order_product_search"/>
1769     <field name="context">{'search_default_Customer': 1, 'group_by':
1770     'partner_id', 'search_default_filter_order_date': 1}</field>
1771     <field name="help">This report performs analysis on your quotations and sales
1772     orders. Analysis check your sales revenues and sort it by different group
1773     criteria (salesman, partner, product, etc.) Use this report to perform
1774     analysis on sales not having invoiced yet. If you want to analyse your
1775     turnover, you should use the Invoice Analysis report in the Accounting
1776     application.</field>
1777 </record>
1778
1779 <record id="report_all_channels_sales_action" model="ir.actions.act_window">
1780     <field name="name">Sales Analysis</field>
1781     <field name="res_model">sale.report</field>
1782     <field name="view_mode">pivot</field>
1783 </record>
1784
1785 <record id="action_order_report_quotation_salesteam" model="ir.actions.act_window"
1786 >
1787     <field name="name">Quotations Analysis</field>
1788     <field name="res_model">sale.report</field>
1789     <field name="view_mode">graph</field>
1790     <field name="domain">[( 'state', '=', 'draft'), ('team_id', '=', active_id)]
1791     </field>
1792     <field name="context">{'search_default_order_month':1}</field>
1793     <field name="help">This report performs analysis on your quotations. Analysis
1794     check your sales revenues and sort it by different group criteria (salesman,
1795     partner, product, etc.) Use this report to perform analysis on sales not
1796     having invoiced yet. If you want to analyse your turnover, you should use the
1797     Invoice Analysis report in the Accounting application.</field>
1798 </record>
1799
1800 <record id="action_order_report_so_salesteam" model="ir.actions.act_window">
1801     <field name="name">Sales Analysis</field>
1802     <field name="res_model">sale.report</field>
1803     <field name="view_mode">graph</field>
1804     <field name="domain">[( 'state', 'not in', ('draft', 'cancel'))]</field>
1805     <field name="context">{
1806         'search_default_Sales': 1,
1807         'search_default_filter_date': 1,
1808         'search_default_team_id': [active_id]}</field>
1809     <field name="help">This report performs analysis on your sales orders.

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Analysis check your sales revenues and sort it by different group criteria (salesman, partner, product, etc.) Use this report to perform analysis on sales not having invoiced yet. If you want to analyse your turnover, you should use the Invoice Analysis report in the Accounting application.</field>

1786 </record>

1787 </odoo>

1788

1789