CHRISTOPHER AUSTIN TERRY

Centennial, CO ♦ 720.289.7316 ♦ c.austin.terry@gmail.com

SAVVY ACCOUNTING PROFESSIONAL

SEC REPORTING ♦ FINANCIAL ANALYSIS ♦ STAFF ACCOUNTING ♦ COMPLEX PROBLEM-SOLVING

High-caliber accounting leader and data-driven mind — offering judicious decision-making, comprehensive financial support, and leadership tenacity.

- → Resourceful and results-oriented with proven ability to swiftly establish financial practices, boost client retention, lead talented teams, and maintain compliant accounting practices. Defined success inside Fortune 500 and midmarket organizations with in-depth experience in the software accounting industry.
- → Skilled across accounting, financial reporting standards, financial analysis, training, and onboarding. Exhibits creativity and tenacity in problem solving. Built reputation as an agile leader, self-directed professional, and collaborative team asset.
- → Fosters financial improvement via analyzing results, monitoring variances, identifying trends, and providing datadriven alternatives and recommendations. Progressive background coupled with deep understanding of accounting and financial management.

CORE STRENGTHS & SKILLS

Accounting
Financial Management/Analysis
Leadership
General Ledger
Data Collection/Analysis

Reconciliations
Project Management
Cross-Functional Collaboration
Strategic Planning
Customer Service

XBRL Reporting
Research
GAAP Compliance
Analytical Problem-Solving
Financial Models

PROFESSIONAL EXPERIENCE

CERTENT INC. - DENVER, CO | 2014 - 2018

Cloud-based software as a service (SaaS) solutions for equity compensation management, equity compensation reporting, and financial reporting disclosure management.

MANAGER OF COMPLIANCE SERVICES (2014 - 2018)

Promoted to lead team of 4 high-performing accounting professionals across relationship management, client services, financial reporting, and quality assurance. Deployed high-level training tactics, group facilitation, and industry best practices to ensure maximized profitability.

KEY IMPACTS:

- Supported portfolio of 80+ clients with XBRL and financial reporting solutions.
- Delivered 95% satisfaction throughout quarterly training and hosted webinars served 100+ attendees.
- Leveraged technical aptitude while collaborating with software development team to triage software bugs.
- Researched compliance requirements for 10Q's, 10K's, registration statements, and ownership forms.
- Partnered with customer success managers to define and deploy client retention strategies coupled with risk mitigation tactics – produced 90% customer retention rate.
- Sustained 99% compliance and quality rating through laser focus on SEC guidelines.

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FINANCIAL REPORTING ANALYST (2014)

Entered business to manage and cultivate portfolio of client accounts, ensuring accurate reporting and compliance. Leveraged XBRL accounting prowess to provide needed regulatory expertise on XBRL filings.

KEY IMPACTS:

- Delivered knowledgeable insights on financial statements and forward action.
- Acted as mentor and coach to fellow colleagues to ensure evolution of client services.

RIVET SOFTWARE - DENVER, CO | 2011 - 2014

A leading provider of financial reporting products and services for SEC reporting companies.

XBRL ACCOUNTANT

Showcased financial acumen and detail-oriented nature while constructing and maintaining Xtensible Business Reporting Language (XBRL) files for 300+ clients. Mentored colleagues to share best practices and guarantee utmost knowledge of standardized practices and SEC filing requirements.

KEY IMPACTS:

- Provided outstanding client services delivered needed education, fulfilled request, and ensured financial statements built to needed specifications.
- Created customized entity taxonomies for XBRL package filing inline with Interactive Data Filings mandate.
- Built, reviewed, modified, and delivered customized client folios.

EDUCATION

BACHELOR OF SCIENCE - ACCOUNTING | Metropolitan State University - Denver, CO

BACHELOR OF ARTS - ECONOMICS | Colorado State University - Fort Collins, CO

TECHNICAL COMPETENCIES

Microsoft Office Suite NetSuite EDGAR Filer Manuel