



Computershare
P.O. Box 43078
Providence, RI 02940-3078



C1008103361

ETRD1

TWDC

Transfer Request

No# of Accounts:
1

Current Account Information					
Company Name	THE WALT DISNEY COMPANY		Holding	COMMON STOCK	
Holder Name	KENNETH A SMITH CUST RACHEL KATHRYN SMITH UGMA NY		Account Number	C1008103361	
Address	327 SANDRA DR WINCHESTER KY 40391-9514		Reason For Transfer	GeneralTransfer	AllAssets
			Type of Transfer		
Shares to Transfer - Reflects whole shares only					
Book	0				
Plan	0				
Certificate(s)	3		Note: If applicable, you must send in original certificate(s) with enough shares to satisfy the transfer amount. See the Transfer Guide for more info.		
Total	3				
Current Account Holder Signature(s)					
<p>> REQUIRED MEDALLION GUARANTEE STAMP (Notary Seal is Not Acceptable) Affix the medallion stamp below. If your total account value is under \$10,000, and you live in the United States, you may be eligible to purchase our non-refundable Waived Medallion Option. Enclose a check payable to Computershare, Inc. for \$50 and use this box to record the check number you will be enclosing in payment of the Medallion Waiver option, along with a copy of a government issued photo ID if electing the option not to provide a Medallion Signature Guarantee stamp.</p> <p>The undersigned does (do) hereby irrevocably constitute and appoint Computershare as attorney to transfer the said stock, as the case may be, on the books of said Company, with full power of substitution in the premises.</p> <p>The signature(s) below on this Transfer Request form must correspond exactly with the name(s) as shown upon the face of the stock certificate or a Computershare-issued statement for book-entry shares, without alteration or enlargement or any change whatsoever. The below must be signed by all current registered holders, or a legally authorized representative with indication of his or her capacity next to the signature.</p> <p>Note: Signature(s) must be stamped with a Medallion Signature Guarantee by a qualified financial institution, such as a commercial bank, savings bank, savings and loan, US stockbroker and security dealer, or credit union that is participating in an approved Medallion Signature Guarantee program. (A NOTARY SEAL IS NOT ACCEPTABLE)</p>					
SIGNATURE OF ALL CURRENT HOLDERS OR LEGAL REPRESENTATIVES			DATE (mm/dd/yyyy)		
X					
X					
X					





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New Holder/Recipient Information

ACCOUNT 1					
Account Type	Individual	Shares to Transfer	3		
	Holder	SSN/EIN	097-80-3520		
First Name	RACHEL	Middle Initial	K		
Last Name	HELTON				
Street Address	5068 FLAMINGO RD				
City	MEMPHIS	State	TN	Zip	38117

Form W-9 (For use in certifying the Taxpayer Identification Number provided above)

***Form W-9: This section must be signed by the NEW HOLDER/RECIPIENT, as shown above, whose SSN/EIN is entered above.**
Certification: Under penalty of perjury, I certify that (1) the number shown on this form is my correct Taxpayer identification number, and (2) I am not subject to backup withholding because (a) I am exempt from backup withholding or (b) I have not been notified by the IRS that I am subject to backup withholding as a result of failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a US citizen or other US person, and (4) I am exempt from FATCA reporting.

Certification Instructions: You must cross out item (2) in the above paragraph if you have been notified by IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

Important Cost Basis and Share Lot Information: All transfers submitted online or via the Transfer Wizard forms will be processed as GIFT transfers. For transfers submitted in the mail, all transfers will be treated as Gifts, unless decedent transfer is selected as the reason for transfer in which case the transfer will be treated as an inheritance. We recommend you consult with your tax adviser regarding the tax implications

Signature of Holder	DATE (mm/dd/yyyy)
X	

Investment Plan Enrollment

Investment Plan Enrollment - The shares being transferred to you were enrolled by the prior owner in the Company's investment plan. The terms and conditions of the plan are available online or by calling us. By signing below, you agree to keep the shares in the plan and to be bound by the plan's terms and conditions. **NOTE: IF THE PLAN PROVIDES FOR REINVESTMENT OF DIVIDENDS, SHARES HELD IN THE PLAN WILL BE SUBJECT TO FULL REINVESTMENT.** If you do not sign below, whole shares will be placed in DRS book entry form and not enrolled in the plan and a check will be mailed to you for any fractional shares. **Sales fees and commissions will be deducted from the fractional shares sold according to the terms in the Plan Prospectus.**

Signature of New Holder/Recipient	DATE (mm/dd/yyyy)
X	



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Transfer Guide

IMPORTANT: Please complete and return all pages of the Transfer Request form together, including the page(s) with the new account information for processing. It is not necessary to return the Transfer Guide. Please see the checklist below for key requirements.

☒ **Enclose Certificates with the Completed Transfer Form:**

1. Enclose the certificate(s) that you want to transfer (refer to the Transfer Form for the number of certificate shares selected to be transferred).
2. Do not sign the certificates, as signed certificates can be more easily misappropriated.
3. We suggest insuring your mailing for 3% of the market value of the stock (the approximate cost to replace the certificates, if lost) and send your package by trackable mail to the address noted on the transfer form.
4. **Important:** If any of the certificates to be included in this transfer have been previously reported as lost, please return the lost certificate paperwork along with the Transfer Form so that the lost certificate(s) can be replaced and transferred.

Note: You must send in the original certificate(s) with enough shares to satisfy the transfer amount. If you do not send in the certificate(s) along with this transfer form, it will not be processed.

*****If the certificate share amount submitted exceeds the transfer request amount, the remaining shares will be credited to account in book-entry form to the original account.**

☒ **Obtain a Medallion Signature Guarantee "MSG":**

What is it? A special stamp that must be affixed to the transfer form that indicates the individual signing the transfer form is legally authorized to conduct the requested transaction. The stamp should be placed in the box provided in the signature section of the form.

Where do I get one? You can obtain an MSG at your Bank, Broker or Credit Union.

What do I need to have in order to get one? The information may vary by institution, therefore we suggest you contact the institution prior to requesting the MSG. Depending on the type of transfer you are requesting, here are some examples of what documents you may need, which generally need to be certified:

- **Individual or Joint Registrations** - Death Certificate, Court appointment/Letters of Testamentary.
- **Trusts** - If deceased trustee you may need to provide the first and last page of the Trust as well as any sections showing who the successor trustee(s) is.
- **Estate** - Death certificate, Court appointment/Letters of Testamentary.

NOTE: Once the MSG stamp is affixed to the transfer form, it is NOT necessary to send any additional legal documents to Computershare. However, as indicated elsewhere on the form, Computershare may require legal documents due to special circumstances, such as when replacing lost certificates.

NOTE: You may not have to secure a Medallion Signature Guarantee stamp if you are a US resident, your total account value for this stock is under \$10,000 AND you submit your transfer paperwork with a check payable to Computershare in the non-refundable amount of \$50.00. Please enclose a copy of a government issued picture identification such as a license or passport if electing the option not to provide a Medallion Signature stamp.

☒ **Provide the Signature:** The person authorized to act on the account must sign and date the transfer form. If an owner is deceased or otherwise unable to sign, the signature of a legally authorized representative is required, with his/her capacity indicated. Please also see the Medallion Signature Guarantee requirements for the signature(s).

☒ **Complete the Form W-9:** What is it? This form, which is found on the transfer request form for each New Holder/Recipient Information, is used to certify the Taxpayer Identification number for the new account. If the form is not completed when the transfer is submitted, the new account will be set up with an uncertified Taxpayer Identification number status, and any payments will be subject to back-up withholding. A Form W-9 will also be automatically mailed to the new account for completion.

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☒ Please mail all completed documents along with any certificates to:

Regular Mail

Computershare Investor Services
P.O. Box 43078
Providence, RI 02940-3078
United States of America

By Overnight Mail

Computershare Investor Services
150 Royall Street - Suite 101
Canton, MA 02021
United States of America

NEW ACCOUNT HOLDER

All transfers will be in a book position, if available. If the company offers stock certificates, requests may be made via Investor Center or by phone and a fee may apply. Certificate requests that accompany this transfer request will not be fulfilled if the book entry option exists.

Once an account is created and shares are transferred, the new holder can visit www.computershare.com/investor to manage their account. For example, the new holder will be able to certify their taxpayer identification number, change the mailing address and view account information.