



Beverage Report December 2022

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Chart 1: Beverage Production Composite Index, Percent

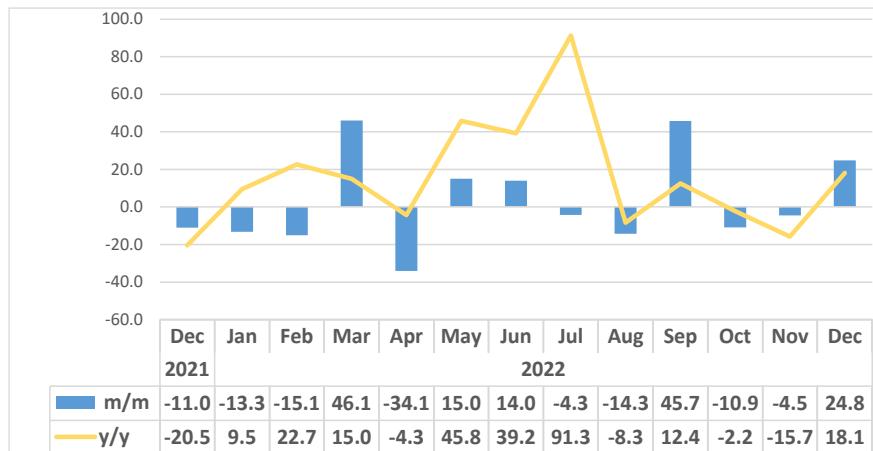
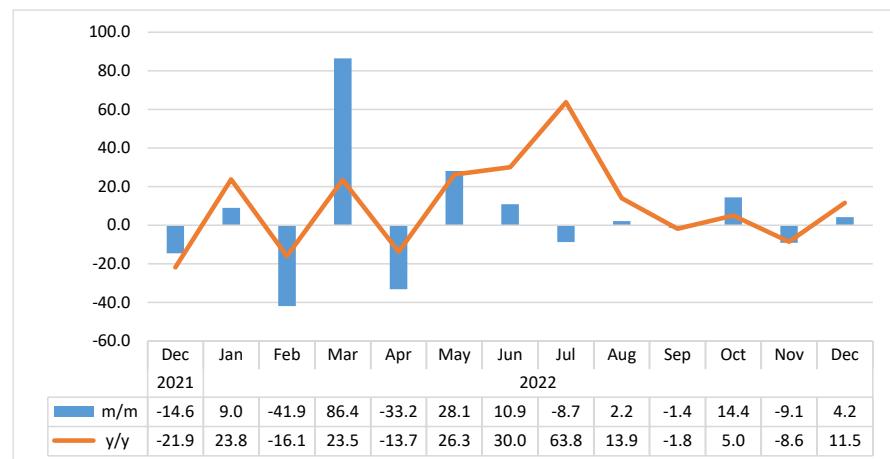


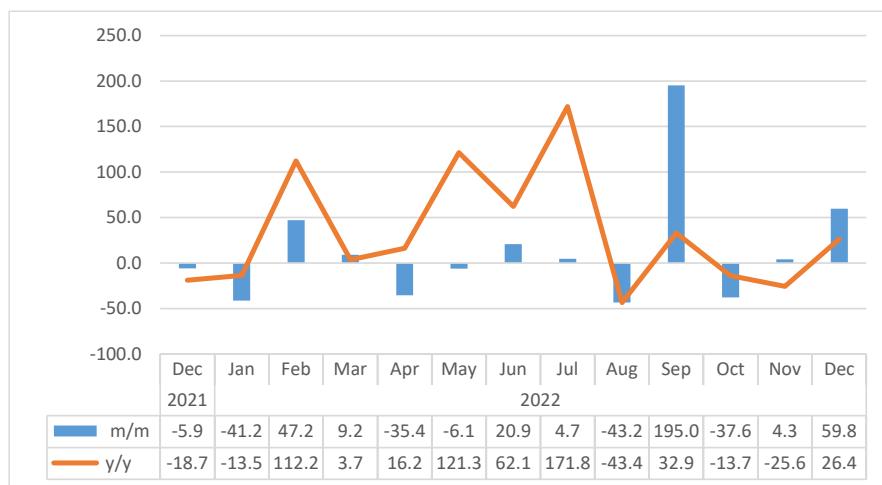
Chart 2: Alcoholic Beverage Production Index, Percent



- The **Composite Production Index** for beverages consisting of alcoholic and non-alcoholic beverages for December 2022 recorded an increase of 24.8 percent monthly, upward from a decline of 4.5 percent recorded in November 2022. Moreover, the index recorded an increase of 18.1 percent on an annual basis.
- The expansion in the monthly index emanated from increased production from both alcoholic and non-alcoholic beverages.
- The total beverage production for December 2022 increased to 410 334 hectolitres, from 328 805 hectolitres produced in November 2022. While 347 378 hectolitres were produced in the corresponding month of 2021.

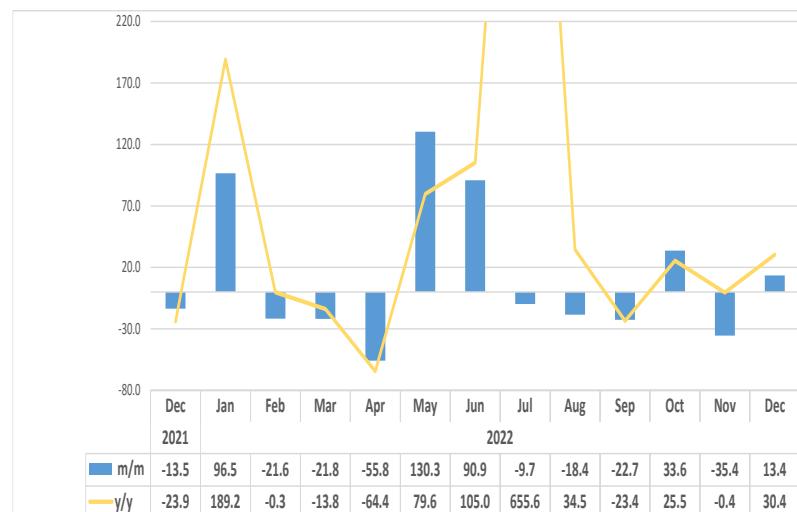
- The **Alcoholic Beverage Production Index** recorded a monthly increase of 4.2 percent in December 2022, compared to a decline of 9.1 percent recorded a month earlier. Furthermore, the index increased by 11.5 percent year on year (Chart 2).
- A total of 215 324 hectolitres of alcoholic beverages were produced in December 2022 compared to 206 738 hectolitres and 193 054 hectolitres that was recorded in November 2022 and the corresponding period of 2021, respectively.

Chart 3: Non-Alcoholic Beverage Production Index, Percent



- The **Non-Alcoholic Beverage Production Index** registered an increase of 59.8 percent in December 2022, compared to a rise of 4.3 percent that was registered in the previous month. Moreover, the index recorded an expansion of 26.4 percent year on year (Chart 3).
- The production of non-alcoholic beverages in December 2022 stood at 195 010 hectolitres compared to 122 067 hectolitres and 154 324 hectolitres that was produced in November 2022 and the corresponding month of 2021, respectively.

Chart 4: Beverage Export Composite Index, percent¹

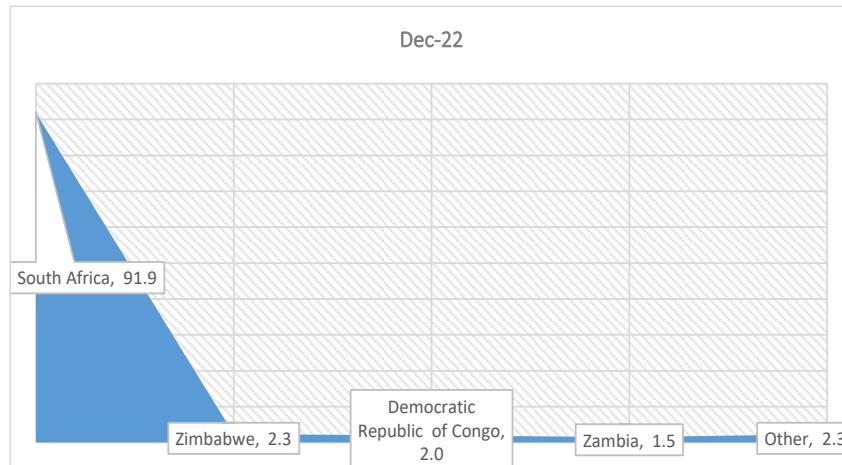


- The **Beverage Export Composite Index** for December 2022 increased by 13.4 percent monthly, compared to a decline of 35.4 percent registered in the preceding month. Annually, the index recorded an increase of 30.4 percent. The monthly increase emanates from an increase in export of alcoholic beverages.
- A total of 52 824 hectolitres of beverages were exported during the month of December 2022 compared to 46 593 hectolitres and 40 494 hectolitres that were exported in November 2022 and December 2021, respectively.
- Namibia exported 52 350 hectolitres of alcoholic beverages in December 2022, of which beer accounted for a share of 92.6

¹ Graph 4 is limited for better readability.

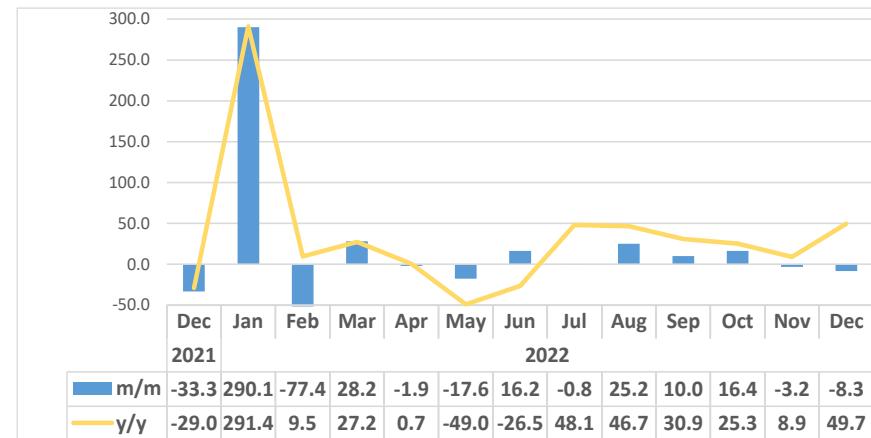
percent (48 465 hectolitres). Whereas the export of non-alcoholic beverages amounted to 474 hectolitres for the same period.

Chart 5: Export of Beverages by Partner Country, Percent



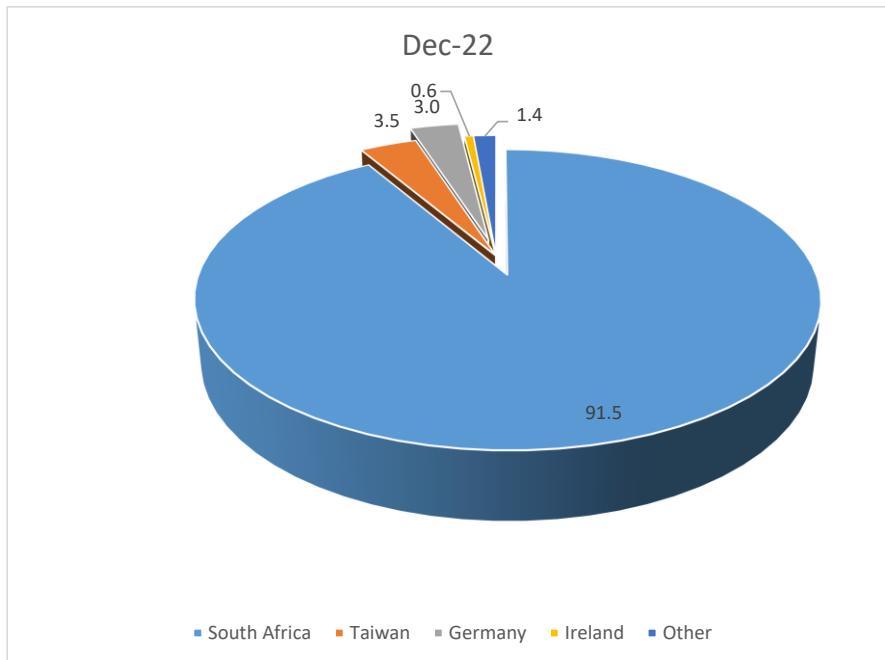
- South Africa (91.9%) was the top export destination for beverages, followed by Zimbabwe (2.3%), Democratic Republic of Congo (2.0%) and Zambia with a share of 1.5 percent (Chart 5).

Chart 6: Beverage Import Composite Index, Percent



- The **Beverage Import Composite Index** for December 2022 registered a decline of 8.3 percent monthly compared to a decrease of 3.2 percent registered a month earlier. However, the index posted a growth of 49.7 percent on a yearly basis.
- The monthly decline mainly resulted from a reduction of alcoholic and non-alcoholic beverage imported that declined by 12.4 percent and 5.2 percent, respectively.
- Namibia imported a total of 132 805 hectolitres of beverages during the month of December 2022, as opposed to the 144 860 hectolitres registered in November 2022 and 88 719 hectolitres registered in the corresponding month of 2021.

Chart 7: Import of Beverages by Partner Country, Percentage Share



- South Africa, Taiwan and Germany remained the top three import markets for beverages, claiming shares of 91.5 percent, 3.5 percent, and 3.0 percent, respectively.

Table 1: Beverages Sector Index

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2018	Jan	87.9	86.3	87.3	11.8	287.8	45.9	317.2
	Feb	98.6	145.5	115.1	8.5	236.0	40.4	328.4
	Mar	131.0	129.3	130.4	23.2	317.3	54.7	109.0
	Apr	102.7	88.5	97.7	38.9	220.1	56.4	264.2
	May	101.2	110.0	104.3	36.4	6629.7	47.4	831.3
	Jun	105.6	95.6	102.1	79.9	306.0	63.4	511.8
	Jul	103.0	133.1	113.6	53.7	185.1	49.1	245.3
	Aug	124.4	109.3	119.1	36.4	341.0	49.4	302.3
	Sep	123.7	123.4	123.6	111.2	312.9	67.6	285.2
	Oct	120.7	174.4	139.6	102.9	449.7	70.0	1127.6
	Nov	148.5	201.3	167.1	210.3	879.1	71.5	311.0
	Dec	141.5	166.2	150.2	113.2	405.1	77.8	344.7
2019	Jan	106.6	123.6	112.6	296.5	599.9	52.6	621.1
	Feb	107.2	127.4	114.3	137.1	776.4	64.6	59.8
	Mar	118.7	127.5	121.8	77.4	684.0	57.4	47.7
	Apr	124.8	156.8	136.1	239.8	457.6	61.3	43.6
	May	126.3	113.5	121.8	642.3	595.9	72.2	51.3
	Jun	121.1	77.1	105.6	59.0	637.7	96.0	97.6
	Jul	116.3	92.9	108.1	171.0	361.6	58.5	108.4
	Aug	117.8	134.8	123.8	59.5	877.1	66.9	359.2
	Sep	142.0	141.4	141.8	103.3	593.3	71.6	52.7
	Oct	137.0	192.8	156.6	226.0	526.7	81.5	58.5
	Nov	144.7	177.5	156.3	259.3	913.3	76.6	82.4
	Dec	152.2	171.9	159.2	269.4	754.9	75.0	212.4
2020	Jan	139.5	72.6	116.0	124.0	294.3	102.5	43.4
	Feb	97.7	102.6	99.4	101.5	440.0	56.9	40.6
	Mar	109.6	127.1	115.8	77.7	309.6	36.3	136.0
	Apr	8.6	97.4	39.9	24.2	284.9	0.0	2.1
	May	16.9	128.7	56.2	28.3	188.4	1.5	2.3
	Jun	63.3	141.3	90.8	44.4	236.8	19.2	45.8
	Jul	87.3	84.0	86.2	50.0	143.8	10.9	46.7
	Aug	71.4	94.3	79.5	91.0	267.0	8.9	75.1
	Sep	98.9	87.8	95.0	85.1	303.3	21.2	51.0
	Oct	109.9	231.0	152.6	94.4	506.3	26.9	68.3
	Nov	126.7	172.5	142.8	80.9	443.7	47.4	83.1
	Dec	146.3	206.7	167.6	50.5	479.3	55.7	75.7

Table 1: Beverages Sector Index continued...

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2021	Jan	100.7	114.4	105.5	78.9	278.0	26.7	63.5
	Feb	86.2	68.6	80.0	114.6	319.2	63.3	35.7
	Mar	109.2	153.2	124.7	31.9	313.4	60.1	45.8
	Apr	104.5	88.4	98.8	22.2	477.3	64.7	42.3
	May	91.4	43.6	74.6	5.1	906.5	29.8	47.7
	Jun	98.5	71.9	89.1	31.0	619.6	48.9	56.7
	Jul	71.4	44.9	62.0	12.8	174.7	11.8	49.1
	Aug	104.8	122.4	111.0	23.0	239.8	55.4	59.0
	Sep	119.9	153.8	131.8	21.0	352.4	75.6	63.5
	Oct	128.2	147.8	135.1	39.3	464.5	60.7	71.4
	Nov	133.9	178.6	149.6	28.1	577.4	49.6	69.6
	Dec	114.3	168.1	133.3	27.9	299.0	42.8	60.4
2022	Jan	124.6	98.9	115.6	18.0	399.3	85.5	360.6
	Feb	72.4	145.6	98.2	13.2	298.9	67.1	47.4
	Mar	134.9	159.0	143.4	6.7	468.3	52.6	46.9
	Apr	90.1	102.7	94.5	1.3	419.7	23.3	52.5
	May	115.4	96.4	108.7	2.3	284.5	53.7	53.3
	Jun	128.1	116.5	124.0	4.7	348.8	102.5	59.0
	Jul	116.8	122.1	118.7	6.8	276.5	92.5	69.9
	Aug	119.4	69.3	101.7	7.9	495.4	75.4	63.2
	Sep	117.7	204.4	148.3	4.6	434.7	58.3	87.5
	Oct	134.7	127.5	132.1	96.1	607.5	74.4	85.3
	Nov	122.4	133.0	126.1	38.9	618.5	49.0	77.5
	Dec	127.5	212.4	157.4	13.1	586.5	56.7	67.9

Methodology:	Graphical and tabular analysis
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. This is data on the production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverage production is the total of alcoholic beverages produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).
Base year:	The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent
Revision:	Data for July 2021 was revised based on the new dataset received from the data sources.