



Monthly Tourism Report

Issue 054
8 January 2019

Chart 1: Beds & Rooms Occupancy Indices

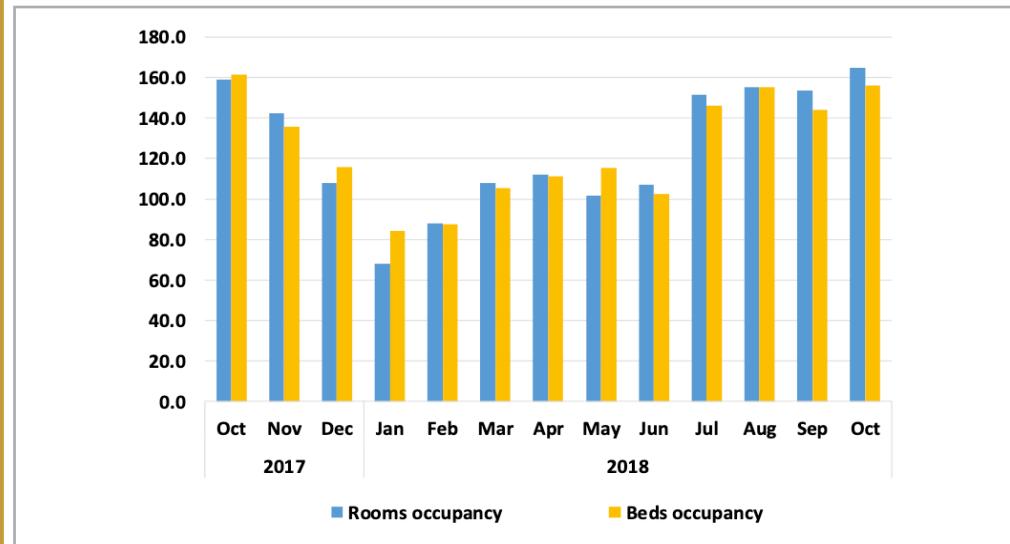
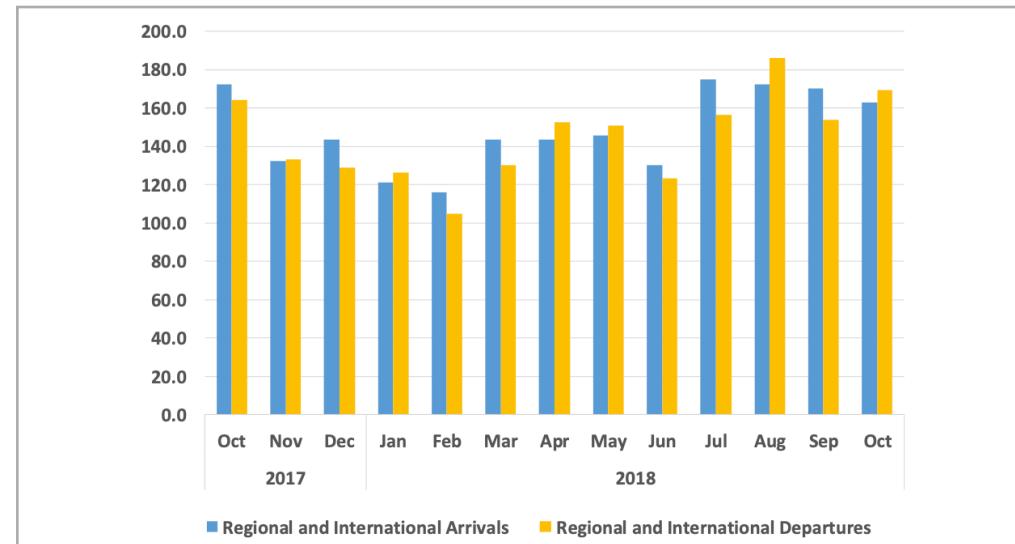


Chart 2: Regional & International Arrivals and Departures Indices



- The Hotels and Restaurants sector serves as a proxy to the tourism sector and it remains a priority sector under NDP5. The contribution of hotels and restaurants to GDP in 2017 was 2.6 percent compared to 2.3 percent in 2016.
- The Rooms' Occupancy Index** recorded 164.8 basis points in October 2018 compared to 153.5 basis points recorded in September 2018. These translate into increases of 7.4 percent m/m and 3.5 percent y/y.
- The **Beds' Occupancy Index** registered 156.3 basis points during October 2018 while in September 2018 it stood at 144.1 basis points. These represent an increase of 8.5 percent m/m and a decline of 3.2 percent y/y.

- The Index for **Regional and International Arrivals** recorded 163.1 basis points in October 2018 compared to 170.1 basis points registered in September 2018. These are declines of 4.1 percent m/m and 5.5 percent y/y.
- The Regional and International Departures Index** for October 2018 stood at 169.5 basis points while 154.0 basis points were recorded in the preceding month. These are increases of 10.0 percent m/m and 3.2 percent y/y.



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Table 1: The indices of international arrivals and departures; and of beds and rooms occupancy rates

Year	Month	Regional and International Arrivals	Regional and International Departures	Rooms occupancy	Beds occupancy
2010	Jan	85.1	90.3	63.3	70.9
	Feb	83.6	81.9	67.7	68.4
	Mar	107.6	96.5	90.5	90.1
	Apr	92.7	105.1	106.6	110.6
	May	104.6	98.6	104.4	99.6
	Jun	76.6	82.7	86.9	85.5
	Jul	102.1	86.0	94.2	94.9
	Aug	125.9	127.2	136.9	134.7
	Sep	116.6	115.3	134.2	132.4
	Oct	116.8	118.5	127.8	129.6
	Nov	97.3	103.9	116.0	107.5
	Dec	91.1	93.9	71.5	75.9
2011	Jan	87.9	89.3	53.5	55.9
	Feb	87.4	84.5	68.4	61.5
	Mar	101.9	98.6	68.7	68.8
	Apr	110.9	114.0	78.8	100.5
	May	100.2	105.4	77.1	85.0
	Jun	92.3	92.3	76.5	77.7
	Jul	123.1	109.4	87.8	98.8
	Aug	122.2	133.7	80.0	116.4
	Sep	117.8	119.9	98.3	101.0
	Oct	134.5	129.8	110.1	122.5
	Nov	113.2	127.7	98.2	108.3
	Dec	110.1	114.6	72.7	79.3
2012	Jan	95.5	108.2	59.4	60.4
	Feb	95.4	94.0	81.0	71.0
	Mar	113.2	109.2	85.5	77.0
	Apr	119.9	127.6	99.0	97.0
	May	114.6	113.7	94.9	89.3
	Jun	108.0	107.3	89.7	82.4
	Jul	135.5	126.6	105.5	101.9
	Aug	145.9	152.7	131.8	127.2
	Sep	134.2	131.5	126.9	117.3
	Oct	133.0	135.4	126.7	116.2
	Nov	111.8	121.7	121.7	112.8
	Dec	107.5	83.0	91.1	99.3

Year	Month	Regional and International Arrivals	Regional and International Departures	Rooms occupancy	Beds occupancy
2015	Jan	97.7	101.7	85.0	85.1
	Feb	93.0	93.4	105.8	95.9
	Mar	114.0	103.9	109.7	96.2
	Apr	106.9	117.3	120.8	118.7
	May	100.9	100.9	125.4	108.4
	Jun	102.3	91.3	100.0	89.9
	Jul	137.7	120.1	126.5	125.3
	Aug	144.9	150.8	130.8	135.5
	Sep	126.6	136.4	130.1	120.7
	Oct	123.4	126.9	142.3	128.4
	Nov	115.0	125.6	147.0	115.5
	Dec	105.3	105.7	103.3	90.9
2016	Jan	99.9	100.3	94.3	95.5
	Feb	86.3	85.7	117.2	100.3
	Mar	109.6	104.7	127.2	117.0
	Apr	108.6	117.3	116.2	102.3
	May	113.4	122.3	126.3	119.3
	Jun	105.0	90.2	109.2	100.3
	Jul	147.1	126.7	139.8	137.6
	Aug	147.7	162.1	168.1	156.9
	Sep	138.7	137.8	150.0	145.6
	Oct	163.8	162.7	165.2	166.9
	Nov	135.6	149.9	142.8	137.7
	Dec	120.5	121.1	107.9	117.4
2017	Jan	117.4	121.0	97.3	96.3
	Feb	113.5	106.8	112.0	101.0
	Mar	128.6	118.7	110.2	104.2
	Apr	153.5	151.9	130.3	133.9
	May	146.9	149.2	135.4	137.7
	Jun	123.6	117.4	110.8	108.2
	Jul	162.7	135.4	158.0	159.0
	Aug	159.2	177.7	141.9	162.3
	Sep	153.7	137.3	152.3	152.9
	Oct	172.6	164.2	159.3	161.5
	Nov	132.3	133.3	142.5	135.6
	Dec	143.7	129.0	107.8	115.7
2018	Jan	121.0	126.5	68.2	84.4
	Feb	115.9	104.8	87.9	87.5
	Mar	143.7	130.3	107.9	105.6
	Apr	143.6	152.5	112.3	111.4
	May	145.8	151.1	101.8	115.3
	Jun	130.2	123.6	107.2	102.5
	Jul	174.9	156.7	151.6	146.0
	Aug	172.5	186.3	155.2	155.4
	Sep	170.1	154.0	153.5	144.1
	Oct	163.1	169.5	164.8	156.3



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Methodology

Background: The room and bed occupancy indices and the arrivals and departures indices serves as a proxy to the tourism sector, a priority sector under NDP5.

Data sources: Namibia Airports Company and Hospitality Association of Namibia.

Base year: 2010