



BEVERAGES REPORT

JANUARY 2023



Chart 1: Beverage Production Composite Index, Percent

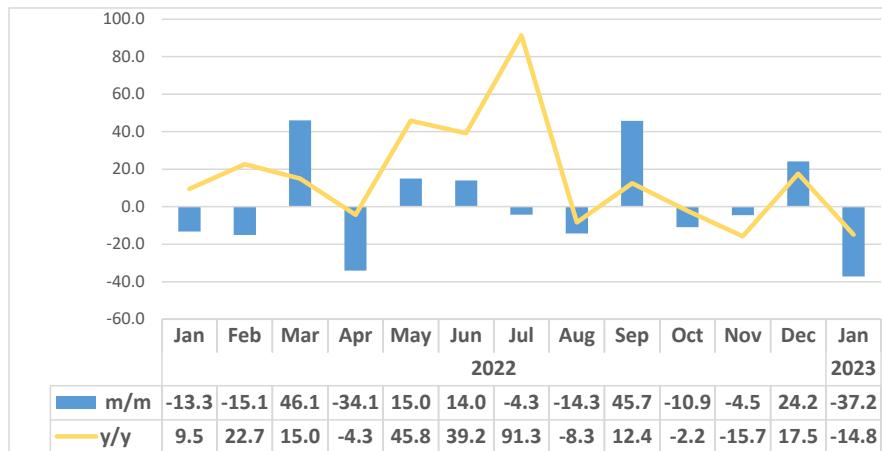
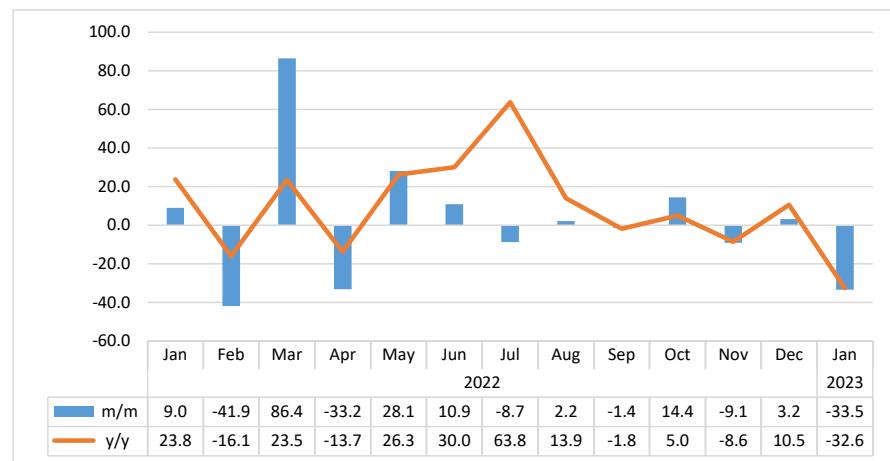


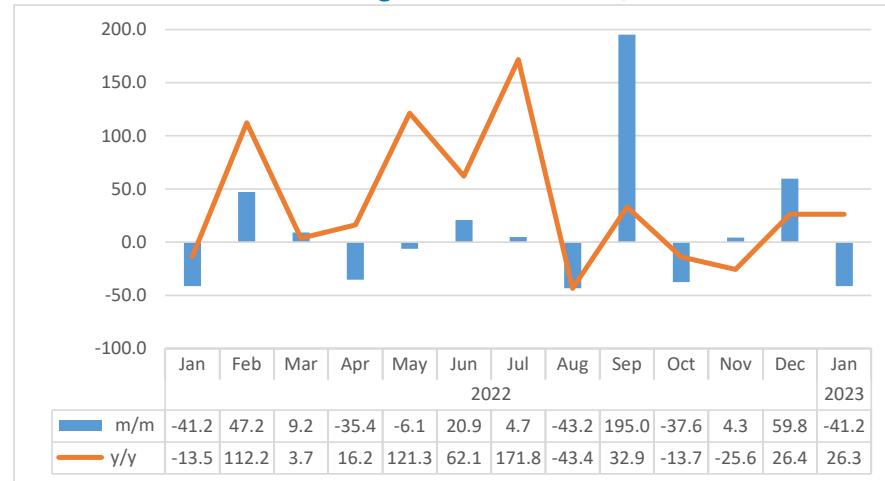
Chart 2: Alcoholic Beverage Production Index, Percent



- The **Composite Production Index** for beverages consisting of alcoholic and non-alcoholic beverages for January 2023 recorded a decline of 37.2 percent monthly, down from an increase of 24.2 percent recorded in December 2022. Additionally, the index recorded a decline of 14.8 percent on an annual basis.
- The deterioration in the monthly index emanated from declined production from both alcoholic and non-alcoholic beverages.
- A total of 256 552 hectolitres beverage production was recorded in January 2023 lower when compared to the production noted in December 2022 (408 333 hectolitres) and higher production registered in January 2022 (301 274 hectolitres).

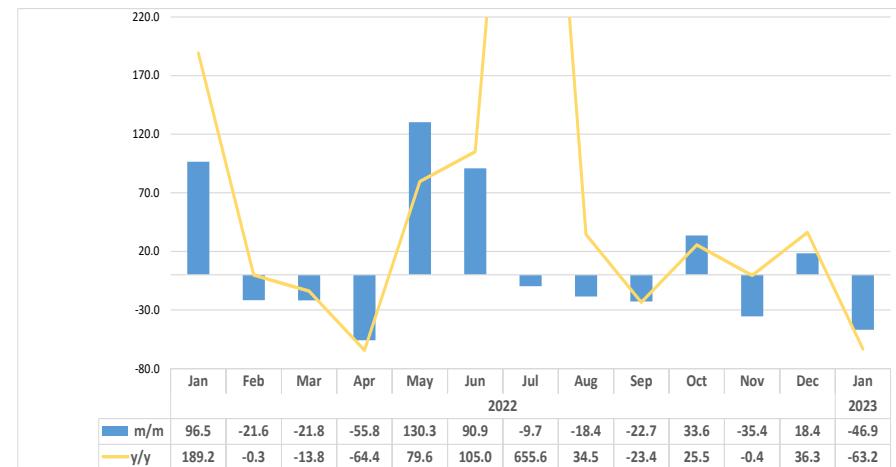
- The **Alcoholic Beverage Production Index** recorded a monthly decline of 33.5 percent in January 2023, a deterioration compared to an increase of 3.2 percent recorded a month earlier. Similarly, the index declined by 32.6 percent on an annual basis (Chart 2).
- Production of alcoholic beverages in January 2023 stood at 141 884 hectolitres compared to 213 324 hectolitres and 210 465 hectolitres that was recorded in December 2022 and the corresponding period of 2022, respectively.

Chart 3: Non-Alcoholic Beverage Production Index, Percent



- The **Non-Alcoholic Beverage Production Index** registered a decline of 41.2 percent in January 2023, compared to a growth of 59.8 percent that was registered in the preceding month. However, the index recorded an increase of 26.3 percent year on year (Chart 3).
- The production of non-alcoholic beverages in January 2023 pitched at 114 668 hectolitres compared to 195 010 hectolitres and 90 809 hectolitres recorded in December 2022 and the same month of 2022, respectively.

Chart 4: Beverage Export Composite Index, percent¹

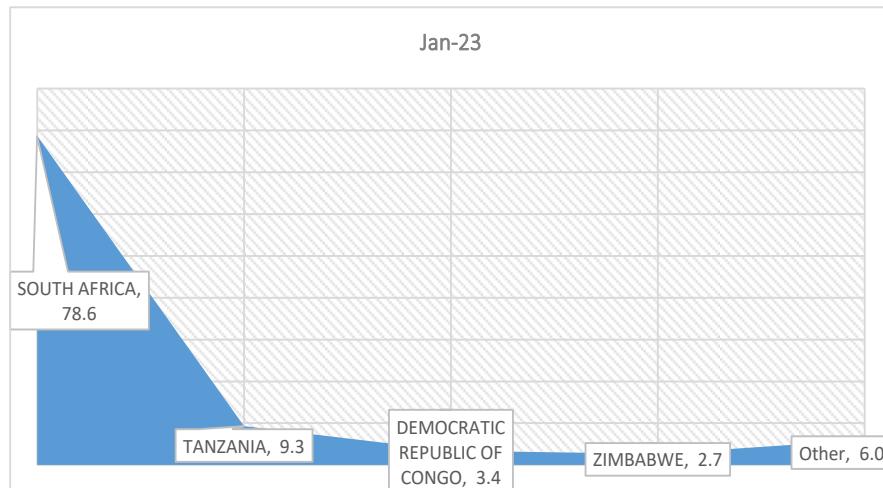


- The **Beverage Export Composite Index** for January 2023 declined by 46.9 percent monthly, compared to an increase of 18.4 percent registered in the preceding month. Moreover, the index recorded a decline of 63.2 percent.
- The monthly decline emanates from a decrease in export of both alcoholic beverages and non-alcoholic beverages.
- A total of 29 274 hectolitres of beverages were exported during the month of January 2023 compared to 55 180 hectolitres and 79 553 hectolitres that were exported in December 2022 and January 2022, respectively.

¹ Chart 4 is limited for better readability.

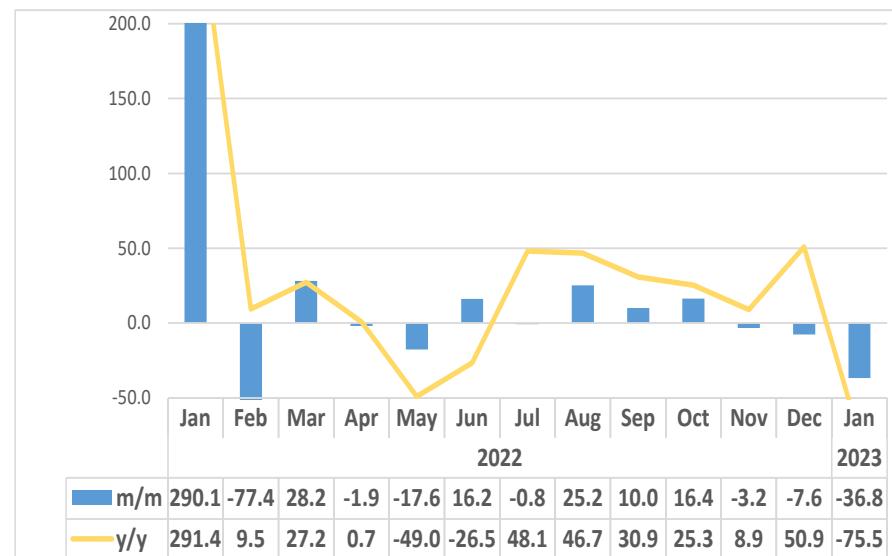
- Namibia exported 28 854 hectolitres of alcoholic beverages in January 2023, of which beer accounted for a share of 89.6 percent (25 858 hectolitres). Whereas the export of non-alcoholic beverages amounted to 420 hectolitres for the same period.

Chart 5: Export of Beverages by Partner Country, Percent



- South Africa (78.6%) was the top export destination for beverages, followed by Tanzania (9.3%), Democratic Republic of Congo (3.4%) and Zimbabwe with a share of 2.7 percent (Chart 5).

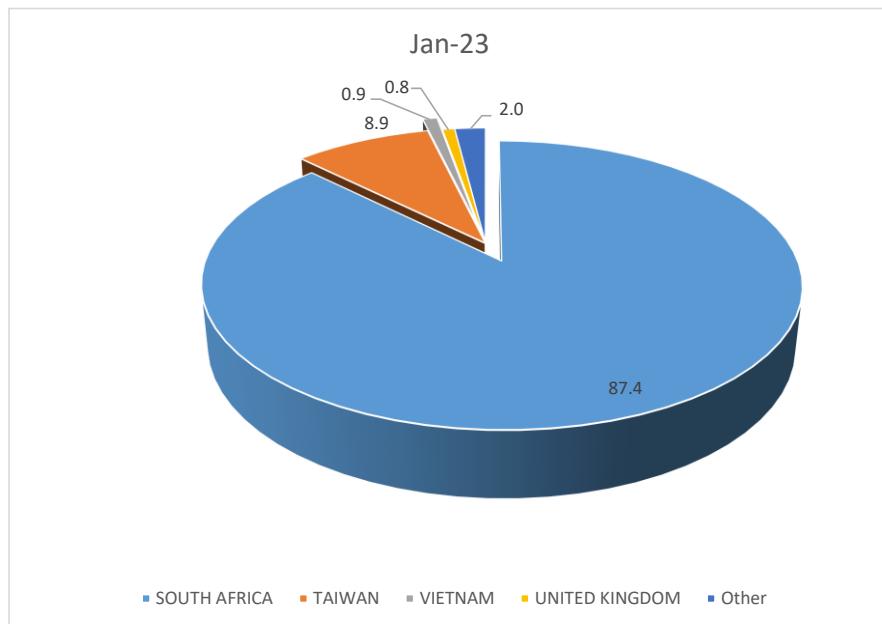
Chart 6: Beverage Import Composite Index, Percent



- The **Beverage Import Composite Index** for January 2023 registered a monthly decline of 36.8 percent compared to a reduction of 7.6 percent registered a month earlier. Additionally, the index registered a reduction of 75.5 percent on a yearly basis.
- The monthly decline mainly resulted from a reduction in the import of alcoholic and non-alcoholic beverages that went down by 14.6 percent and 52.5 percent, respectively.
- Namibia imported a total of 84 656 hectolitres of beverages during the month of January 2023, as opposed to the 133 848 hectolitres

registered in December 2022 and 346 077 hectolitres noted in the corresponding month of 2022.

Chart 7: Import of Beverages by Partner Country, Percentage Share



- South Africa and Taiwan were the top two import markets for beverages, claiming shares of 87.4 percent and 8.9 percent, respectively.

Table 1: Beverages Sector Index

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2018	Jan	87.9	86.3	87.3	11.8	287.8	45.9	317.2
	Feb	98.6	145.5	115.1	8.5	236.0	40.4	328.4
	Mar	131.0	129.3	130.4	23.2	317.3	54.7	109.0
	Apr	102.7	88.5	97.7	38.9	220.1	56.4	264.2
	May	101.2	110.0	104.3	36.4	6629.7	47.4	831.3
	Jun	105.6	95.6	102.1	79.9	306.0	63.4	511.8
	Jul	103.0	133.1	113.6	53.7	185.1	49.1	245.3
	Aug	124.4	109.3	119.1	36.4	341.0	49.4	302.3
	Sep	123.7	123.4	123.6	111.2	312.9	67.6	285.2
	Oct	120.7	174.4	139.6	102.9	449.7	70.0	1127.6
	Nov	148.5	201.3	167.1	210.3	879.1	71.5	311.0
	Dec	141.5	166.2	150.2	113.2	405.1	77.8	344.7
2019	Jan	106.6	123.6	112.6	296.5	599.9	52.6	621.1
	Feb	107.2	127.4	114.3	137.1	776.4	64.6	59.8
	Mar	118.7	127.5	121.8	77.4	684.0	57.4	47.7
	Apr	124.8	156.8	136.1	239.8	457.6	61.3	43.6
	May	126.3	113.5	121.8	642.3	595.9	72.2	51.3
	Jun	121.1	77.1	105.6	59.0	637.7	96.0	97.6
	Jul	116.3	92.9	108.1	171.0	361.6	58.5	108.4
	Aug	117.8	134.8	123.8	59.5	877.1	66.9	359.2
	Sep	142.0	141.4	141.8	103.3	593.3	71.6	52.7
	Oct	137.0	192.8	156.6	226.0	526.7	81.5	58.5
	Nov	144.7	177.5	156.3	259.3	913.3	76.6	82.4
	Dec	152.2	171.9	159.2	269.4	754.9	75.0	212.4
2020	Jan	139.5	72.6	116.0	124.0	294.3	102.5	43.4
	Feb	97.7	102.6	99.4	101.5	440.0	56.9	40.6
	Mar	109.6	127.1	115.8	77.7	309.6	36.3	136.0
	Apr	8.6	97.4	39.9	24.2	284.9	0.0	2.1
	May	16.9	128.7	56.2	28.3	188.4	1.5	2.3
	Jun	63.3	141.3	90.8	44.4	236.8	19.2	45.8
	Jul	87.3	84.0	86.2	50.0	143.8	10.9	46.7
	Aug	71.4	94.3	79.5	91.0	267.0	8.9	75.1
	Sep	98.9	87.8	95.0	85.1	303.3	21.2	51.0
	Oct	109.9	231.0	152.6	94.4	506.3	26.9	68.3
	Nov	126.7	172.5	142.8	80.9	443.7	47.4	83.1
	Dec	146.3	206.7	167.6	50.5	479.3	55.7	75.7

Table 1: Beverages Sector Index continued...

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2021	Jan	100.7	114.4	105.5	78.9	278.0	26.7	63.5
	Feb	86.2	68.6	80.0	114.6	319.2	63.3	35.7
	Mar	109.2	153.2	124.7	31.9	313.4	60.1	45.8
	Apr	104.5	88.4	98.8	22.2	477.3	64.7	42.3
	May	91.4	43.6	74.6	5.1	906.5	29.8	47.7
	Jun	98.5	71.9	89.1	31.0	619.6	48.9	56.7
	Jul	71.4	44.9	62.0	12.8	174.7	11.8	49.1
	Aug	104.8	122.4	111.0	23.0	239.8	55.4	59.0
	Sep	119.9	153.8	131.8	21.0	352.4	75.6	63.5
	Oct	128.2	147.8	135.1	39.3	464.5	60.7	71.4
	Nov	133.9	178.6	149.6	28.1	577.4	49.6	69.6
	Dec	114.3	168.1	133.3	27.9	299.0	42.8	60.4
2022	Jan	124.6	98.9	115.6	18.0	399.3	85.5	360.6
	Feb	72.4	145.6	98.2	13.2	298.9	67.1	47.4
	Mar	134.9	159.0	143.4	6.7	468.3	52.6	46.9
	Apr	90.1	102.7	94.5	1.3	419.7	23.3	52.5
	May	115.4	96.4	108.7	2.3	284.5	53.7	53.3
	Jun	128.1	116.5	124.0	4.7	348.8	102.5	59.0
	Jul	116.8	122.1	118.7	6.8	276.5	92.5	69.9
	Aug	119.4	69.3	101.7	7.9	495.4	75.4	63.2
	Sep	117.7	204.4	148.3	4.6	434.7	58.3	87.5
	Oct	134.7	127.5	132.1	96.1	607.5	74.4	85.3
	Nov	122.4	133.0	126.1	38.9	618.5	49.0	77.5
	Dec	126.3	212.4	156.6	13.1	590.8	59.3	68.5
2023	Jan	84.0	124.9	98.4	11.6	280.5	31.3	58.5

Methodology:	Graphical and tabular analysis
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. This is data on the production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverage production is the total of alcoholic beverages produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).
Base year:	The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent
Revision:	Data for July 2021 was revised based on the new dataset received from the data sources.