



Module 5

Use Case 1

LESSON 1

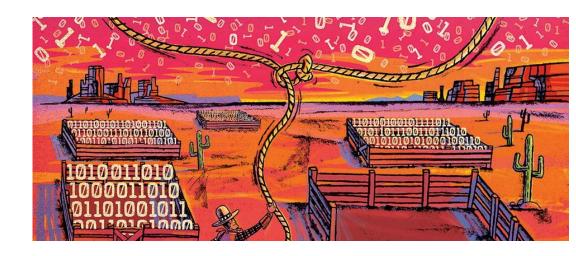
Data Preparation: Cleaning and Wrangling

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- The context of data analytics
 - Any data project needs a previous step to be successful, which comprises two main tasks:
 - Data Cleaning
 - Data Wrangling
 - In fact, they are usually the most time consuming for data analysts
 - According to a survey conducted in 2017, a data analyst can spend, on average, 80% of their time on Data Wrangling.

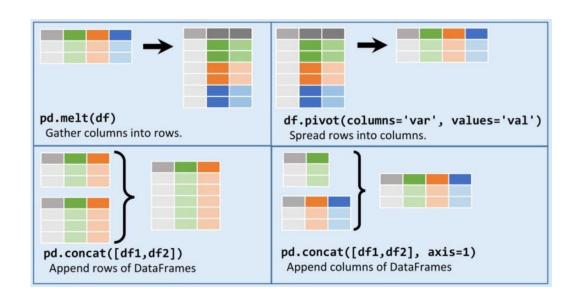








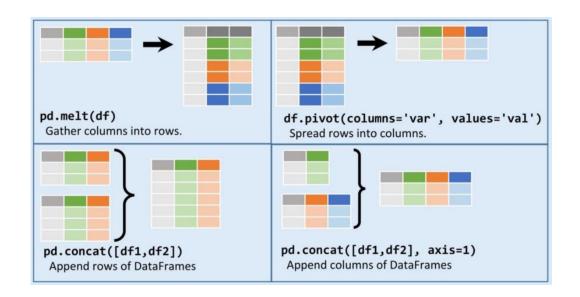
- Data Wrangling: Join, Combine, and Reshape
 - Hierarchical Indexing
 - Reordering and Sorting Levels
 - Summary Statistics by Level
 - Indexing with a DataFrame's columns
 - Combining and Merging Datasets
 - Database-Style DataFrame Joins
 - Merging on Index
 - Concatenating Along an Axis
 - Combining Data with Overlap
 - Reshaping and Pivoting
 - Reshaping with Hierarchical Indexing
 - Pivoting "Long" to "Wide" Format
 - Pivoting "Wide" to "Long" Format







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- Hierarchical Indexing
 - Hierarchical indexing in pandas is used extensively in some wrangling operations
 - It enables to have multiple (two or more) index levels on an axis
 - It provides a way to work with higher dimensional data in a lower dimensional form

```
In [10]: data
Out[10]:
a    1    -0.204708
    2    0.478943
    3    -0.519439
b    1    -0.555730
    3    1.965781
c    1    1.393406
    2    0.092908
d    2    0.281746
    3    0.769023
dtype: float64
```

Series with a **MultiIndex** as its index

```
1 2 3

a 0,0 0,1 0,2

b 1,0 1,2

c 2,0 2,1

d 3,1 3,2
```





- Hierarchical Indexing
 - Hierarchically indexed object, so-called partial indexing is possible, enabling to concisely select subsets of the data

```
In [10]: data
Out[10]:
a 1 -0.204708
2 0.478943
3 -0.519439
b 1 -0.555730
3 1.965781
c 1 1.393406
2 0.092908
d 2 0.281746
3 0.769023
dtype: float64
```



```
In [12]: data['b']
Out[12]:
1   -0.555730
3    1.965781
dtype: float64
```

```
In [13]: data['b':'c']
Out[13]:
b  1   -0.555730
   3   1.965781
c  1   1.393406
  2   0.092908
dtype: float64
```

```
In [14]: data.loc[['b', 'd']]
Out[14]:
b  1  -0.555730
   3  1.965781
d  2  0.281746
  3  0.769023
dtype: float64
```

```
In [15]: data.loc[:, 2]
Out[15]:
a     0.478943
c     0.092908
d     0.281746
dtype: float64
```





- Hierarchical Indexing
 - It plays an important role in reshaping data and group-based operations like forming a pivot table
 - For example, rearrange the data into a DataFrame using its unstack method

• The inverse operation of unstack is **stack**

```
In [17]: data.unstack().stack()
Out[17]:
a    1    -0.204708
    2    0.478943
    3    -0.519439
b    1    -0.555730
    3    1.965781
c    1    1.393406
    2    0.092908
d    2    0.281746
    3    0.769023
dtype: float64
```





- Hierarchical Indexing
 - With a DataFrame, either axis can have a hierarchical index

 The hierarchical levels can have names (as strings or any Python objects)

With partial column indexing you can similarly select groups of columns

```
In [23]: frame['Ohio']
Out[23]:
color    Green Red
key1 key2
a    1    0   1
    2   3   4
b    1   6   7
    2   9   10
```





- Hierarchical Indexing: <u>Reordering and Sorting Levels</u>
 - To rearrange the order of the levels on an axis or sort the data by the values in one specific level
 - The swaplevel takes two level numbers or names and returns a new object with the levels interchanged
 - sort_index sorts the data using only the values in a single level

```
In [24]: frame.swaplevel('key1', 'key2')
Out[24]:
state     Ohio     Colorado
color     Green Red     Green
key2 key1
1     a     0     1          2
2     a     3     4          5
1     b     6     7          8
2     b     9     10          11
```

Data selection performance is much better on hierarchically indexed objects if the index is lexicographically sorted starting with the outermost level, calling

```
sort_index(level=0)
or
sort_index().
```





- Hierarchical Indexing: <u>Summary Statistics by Level</u>
 - Many descriptive and summary statistics on DataFrame and Series have a level option in which to specify the level to aggregate by on a particular axis

```
In [27]: frame.sum(level='key2')
In [20]: frame.index.names = ['key1', 'key2']
                                                            Out[27]:
                                                                                                          In [28]: frame.sum(level='color', axis=1)
                                                            state Ohio
                                                                             Colorado
In [21]: frame.columns.names = ['state', 'color']
                                                                                                          Out[28]:
                                                            color Green Red
                                                                                Green
                                                                                                          color
                                                                                                                      Green Red
                                                            key2
In [22]: frame
                                                                                                          key1 key2
                                                                                   10
Out[22]:
                                                                      12 14
                                                                                   16
          Ohio (
state
                   Colorado
color
         Green Red
                      Green
key1 key2
                                                        frame.mean(level='key2')
```





- Hierarchical Indexing: <u>Indexing with a DataFrame's columns</u>
 - Sometimes, it is required to use one or more columns from a DataFrame as the row index

DataFrame's set_index function will create a new DataFrame using one or

more of its columns as the index

```
In [31]: frame2 = frame.set_index(['c', 'd'])
In [33]: frame.set_index(['c', 'd'], drop=False)
```

reset_index, does the opposite of set_index

```
In [34]: frame2.reset_index()
```

```
Out[33]:

a b c d

c d

one 0 0 7 one 0

1 1 6 one 1

2 2 5 one 2

two 0 3 4 two 0

1 4 3 two 1

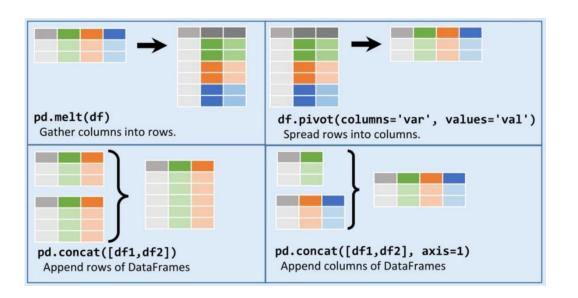
2 5 2 two 2

3 6 1 two 3
```





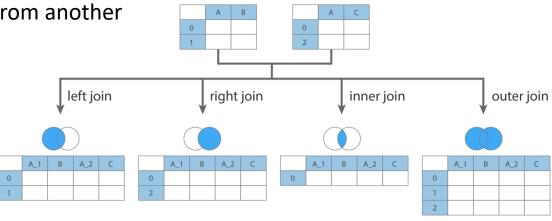
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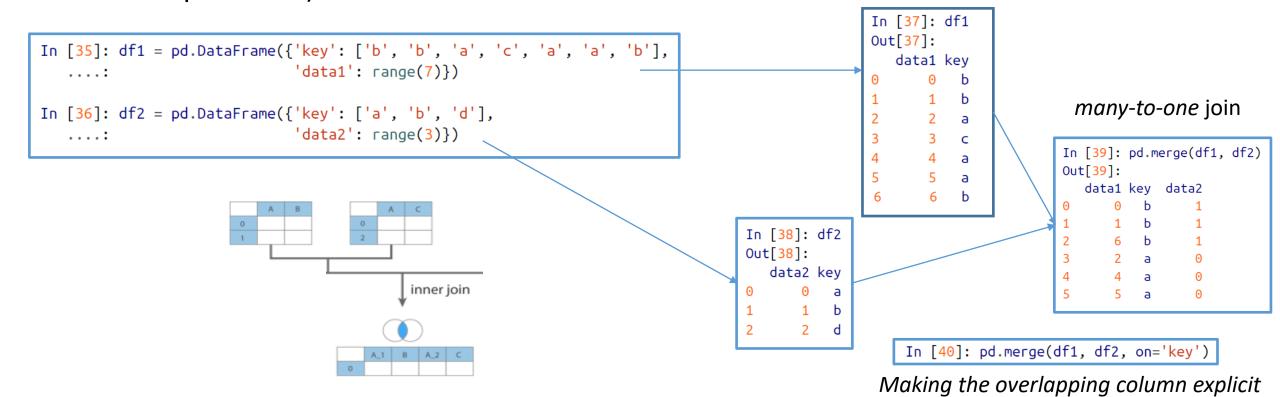
- Combining and Merging Datasets
 - Data contained in pandas objects can be combined together in a number of ways
 - pandas.merge connects rows in DataFrames based on one or more keys (= joins in SQL)
 - pandas.concat concatenates or "stacks" together objects along an axis
 - combine_first instance method enables splicing together overlapping data
 - to fill in missing values in one object with values from another







- Combining and Merging Datasets: <u>Database-Style DataFrame Joins</u>
 - Merge or join operations combine datasets by linking rows using one or more keys (SQL-based operations)



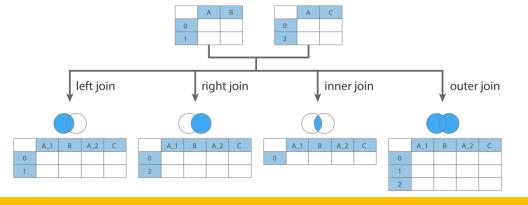




- Combining and Merging Datasets: <u>Database-Style DataFrame Joins</u>
 - If the column names are different in each object, then specify them separately

- Other possible options are 'left', 'right', and 'outer'
 - The outer join takes the union of the keys, combining the effect of applying both left and right joins

```
In [44]: pd.merge(df1, df2, how='outer')
Out[44]:
    data1 key data2
0     0.0     b     1.0
1     1.0     b     1.0
2     6.0     b     1.0
3     2.0     a     0.0
4     4.0     a     0.0
5     5.0     a     0.0
6     3.0     c     NaN
7     NaN     d     2.0
```





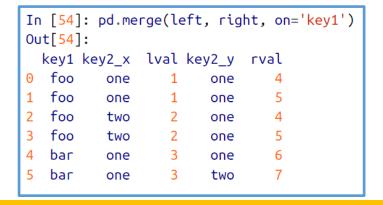


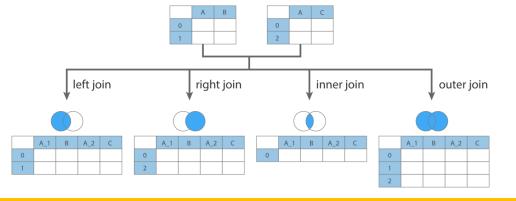
- Combining and Merging Datasets: <u>Database-Style DataFrame Joins</u>
 - To merge with multiple keys, pass a list of column names

```
In [53]: pd.merge(left, right, on=['key1', 'key2'], how='outer')

Out[53]:
    key1 key2 lval rval
    0 foo one 1.0 4.0
    1 foo one 1.0 5.0
    2 foo two 2.0 NaN
    3 bar one 3.0 6.0
    4 bar two NaN 7.0
```

• To treat with overlapping column names merge has a suffixes option









- Combining and Merging Datasets: Merging on Index
 - In some cases, the merge key(s) in a DataFrame will be found in its index
 - In this case, let pass left_index=True or right_index=True (or both) to indicate that the
 index should be used as the merge key

```
In [59]: right1
Out[59]:
    group_val
a          3.5
b     7.0
```







- Combining and Merging Datasets: Merging on Index
 - With hierarchically indexed data, joining on index is implicitly a multiple-key merge

```
In [64]: lefth
Out[64]:
   data
           key1 key2
           Ohio
    0.0
                 2000
    1.0
           Ohio
                 2001
    2.0
           Ohio
                 2002
         Nevada
                 2001
                 2002
    4.0
         Nevada
```

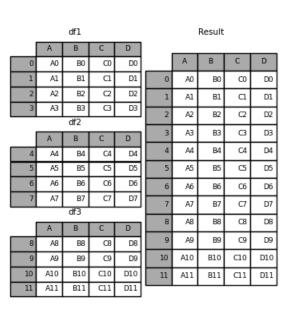
```
In [66]: pd.merge(lefth, righth, left_on=['key1', 'key2'], right_index=True)
Out[66]:
   data
           key1 key2 event1 event2
           Ohio
                 2000
    0.0
    0.0
           Ohio
                2000
                 2001
                                    9
    1.0
           Ohio
    2.0
           Ohio
                 2002
                           10
                                   11
                                    1
         Nevada 2001
    3.0
```

```
In [67]: pd.merge(lefth, righth, left on=['key1', 'key2'],
                 right index=True, how='outer')
Out[67]:
   data
          key1 key2 event1 event2
   0.0
          Ohio
                2000
                         4.0
                                 5.0
   0.0
          Ohio 2000
                                 7.0
                                            Or union,
   1.0
          Ohio 2001
                         8.0
                                 9.0
                                            with the
          Ohio 2002
                        10.0
                                11.0
                                 1.0
         Nevada
                2001
                                            outer join
         Nevada
                2002
                         NaN
                                 NaN
        Nevada 2000
                         2.0
                                 3.0
```





- Combining and Merging Datasets: Concatenating Along an Axis
 - Another kind of data combination operation is referred to interchangeably as concatenation, binding, or stacking
 - Thinks to take into account:
 - If the objects are indexed differently on the other axes, should we combine the distinct elements in these axes or use only the shared values (the intersection)?
 - Do the concatenated chunks of data need to be identifiable in the resulting object?
 - Does the "concatenation axis" contain data that needs to be preserved? In many cases, the default integer labels in a DataFrame are best discarded during concatenation







• Combining and Merging Datasets: Concatenating Along an Axis

• The **concat** function in pandas provides a consistent way to address each of these

concerns. Imagine 3 series:

```
In [82]: s1 = pd.Series([0, 1], index=['a', 'b'])
In [83]: s2 = pd.Series([2, 3, 4], index=['c', 'd', 'e'])
In [84]: s3 = pd.Series([5, 6], index=['f', 'g'])
```

Calling concat with these objects in a list glues together the values and indexes

```
In [85]: pd.concat([s1, s2, s3])
Out[85]:
a     0
b     1
c     2
d     3
e     4
f     5
g     6
dtype: int64
```

On overlapping indexes, it is possible to intersect by passing **join='inner'**





- Combining and Merging Datasets: Concatenating Along an Axis
 - A potential issue is that the concatenated pieces are not identifiable in the result (e. g. batching in streaming processing from sensors)
 - To solve this, create a hierarchical index on the concatenation axis by using the keys argument

```
In [94]: result.unstack()
Out[94]:

a b f g
one 0.0 1.0 NaN NaN
two 0.0 1.0 NaN NaN
three NaN NaN 5.0 6.0
```





• Combining and Merging Datasets: Concatenating Along an Axis

A last consideration concerns DataFrames in which the row index does

not contain any relevant data

```
In [103]: df1 = pd.DataFrame(np.random.randn(3, 4), columns=['a', 'b', 'c', 'd'])
In [104]: df2 = pd.DataFrame(np.random.randn(2, 3), columns=['b', 'd', 'a'])
```

In [105]: df1 Out[105]:

In [106]: df2

Out[106]:

2 -0.371843 1.669025 -0.438570 -0.539741

In this case, you can pass ignore_index=True





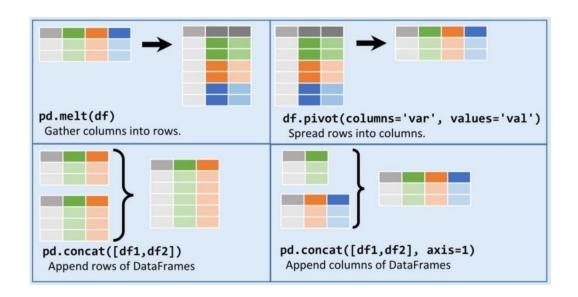
- Combining and Merging Datasets: Combining Data with Overlap
 - With DataFrames, combine_first function "patchs" missing data in the calling object with data from the passed one

```
In [117]: df1
                                                                         Out[117]:
                                                                                NaN
                                                                                                     In [119]: df1.combine first(df2)
                                                                            NaN 2.0
In [115]: df1 = pd.DataFrame({'a': [1., np.nan, 5., np.nan],
                                                                                                     Out[119]:
                                                                            5.0 NaN
                             'b': [np.nan, 2., np.nan, 6.],
                                                                            NaN 6.0
                                                                                     14
                             'c': range(2, 18, 4)})
                                                                                                             NaN
In [116]: df2 = pd.DataFrame({'a': [5., 4., np.nan, 3., 7.],
                                                                                                                 10.0
                                                                          In [118]: df2
                             'b': [np.nan, 3., 4., 6., 8.]})
                                                                                                                 14.0
                                                                          Out[118]:
                                                                                                     4 7.0 8.0
                                                                                                                   NaN
                                                                                  NaN
                                                                             NaN
                                                                                  4.0
                                                                             3.0 6.0
                                                                             7.0 8.0
```





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- Reshaping and Pivoting: <u>Reshaping with Hierarchical Indexing</u>
 - Hierarchical indexing provides a consistent way to rearrange data in a DataFrame
 - There are two primary actions:
 - **stack:** This "rotates" or pivots from the columns in the data to the rows
 - unstack: This pivots from the rows into the columns

```
In [121]: data
                  In [120]: data = pd.DataFrame(np.arange(6).reshape((2, 3)),
                                                                                                          Out[121]:
                                               index=pd.Index(['Ohio', 'Colorado'], name='state'),
                                                                                                          number
                                                                                                                     one two three
                                               columns=pd.Index(['one', 'two', 'three'],
                                                                                                          state
                                               name='number'))
                                                                                                          Ohio
                                                                                                          Colorado
In [122]: result = data.stack()
                                                          In [124]: result.unstack()
                                                          Out[124]:
In [123]: result
                                                                     one two three
                                                          number
Out[123]:
                                                           state
state
          number
                                                          Ohio 
Ohio
          one
                                                                                                In [126]: result.unstack('state')
                                                          Colorado
                                                                            4
          two
                                                                                                Out[126]:
          three
                                                                                                        Ohio Colorado
                                                                                                state
Colorado
                                                                                                number
          two
                                                                                                one
                                                         By level: 'state'
          three
                                                                                                 two
dtype: int64
                                                                                                three
```





- Reshaping and Pivoting: <u>Reshaping with Hierarchical Indexing</u>
 - Unstacking might introduce missing data if all of the values in the level aren't found in each of the subgroups

```
In [127]: s1 = pd.Series([0, 1, 2, 3], index=['a', 'b', 'c', 'd'])
In [128]: s2 = pd.Series([4, 5, 6], index=['c', 'd', 'e'])
```

Stacking filters out missing data by default

```
In [133]: data2.unstack().stack()
                                       dropna=False, keeps missing data
Out[133]:
                               In [134]: data2.unstack().stack(dropna=False)
           0.0
                               Out[134]:
          1.0
           2.0
                                        1.0
           3.0
                                        2.0
                                         3.0
                                        NaN
                                        NaN
                                        NaN
dtype: float64
                                         4.0
                                         5.0
                                        6.0
                               dtype: float64
```





- Reshaping and Pivoting: Pivoting "Long" to "Wide" Format
 - A common way to store multiple time series in databases and CSV is in so-called long or stacked format
 - Let's load some example data and do a small amount of time series wrangling and other data cleaning

```
In [139]: data = pd.read csv('macrodata.csv')
In [140]: data.head()
Out[140]:
                    realgdp realcons realinv realgovt realdpi
                                                                    cpi \
     year quarter
0 1959.0
                   2710.349
                               1707.4 286.898
                                                470.045
                                                          1886.9
                                                                  28.98
   1959.0
                   2778.801
                               1733.7 310.859
                                                481.301
                                                          1919.7
                                                                  29.15
  1959.0
                   2775.488
                               1751.8 289.226
                                                491.260
                                                          1916.4 29.35
3 1959.0
                   2785,204
                                       299.356
                                                 484.052
                                                          1931.3 29.37
4 1960.0
                                                462.199
                                                          1955.5 29.54
                   2847,699
                               1770.5 331.722
                              pop infl realint
      m1 tbilrate
                   unemp
0 139.7
              2.82
                     5.8 177.146
                                            0.00
  141.7
              3.08
                     5.1 177.830
                                            0.74
2 140.5
              3.82
                                           1.09
3 140.0
              4.33
                     5.6 179.386
                                           4.06
                     5.2 180.007 2.31
4 139.6
              3.50
                                            1.19
```

PeriodIndex combines the year and quarter columns to create a kind of time interval type

```
In [142]: columns = pd.Index(['realgdp', 'infl', 'unemp'], name='item')
In [143]: data = data.reindex(columns=columns)
In [144]: data.index = periods.to_timestamp('D', 'end')
In [145]: ldata = data.stack().reset_index().rename(columns={0: 'value'})
```





- Reshaping and Pivoting: <u>Pivoting "Long" to "Wide" Format</u>
 - After stacking

```
In [145]: ldata = data.stack().reset_index().rename(columns={0: 'value'})
```

• **Idata** looks like:

```
In [146]: ldata[:10]
Out[146]:
         date
                  item
                           value
              realgdp
                        2710.349
1 1959-03-31
                 infl
                           0.000
2 1959-03-31
                           5.800
                 unemp
              realgdp
3 1959-06-30
                        2778.801
                 infl
                           2.340
                unemp
                           5.100
              realgdp
                       2775.488
7 1959-09-30
                 infl
                           2.740
                           5.300
                 unemp
              realgdp
                       2785.204
```

Data is frequently stored this way in relational databases like MySQL

- This is the so-called long format for multiple time series, or other observational data with two or more keys (here, <u>date</u> and <u>item</u>) and the <u>value</u>
- Each row in the table represents a single observation (e.g. a sensor sample registration)





- Reshaping and Pivoting: <u>Pivoting "Long" to "Wide"</u>
 <u>Format</u>
 - In some cases, the data may be more difficult to work with in this format
 - when it is preferable to have a DataFrame containing one column per distinct item value indexed by timestamps in the date column
 - DataFrame's pivot method performs this transformation

```
In [146]: ldata[:10]
Out[146]:
        date
                  item
0 1959-03-31
               realgdp
                       2710.349
1 1959-03-31
                  infl
                           0.000
2 1959-03-31
                           5.800
                 unemp
              realgdp
3 1959-06-30
                        2778.801
4 1959-06-30
                  infl
                           2.340
5 1959-06-30
                           5.100
                 unemp
6 1959-09-30
              realgdp
                       2775.488
7 1959-09-30
                  infl
                           2.740
8 1959-09-30
                           5.300
                 unemp
9 1959-12-31
              realgdp 2785.204
```

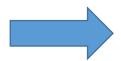
```
In [147]: pivoted = ldata.pivot('date', 'item', 'value')
In [148]: pivoted
Out[148]:
             infl
                     realgdp
                             unemp
date
1<del>959</del>-03-31 0.00
                    2710.349
                                5.8
1959-06-30
                    2778.801
                                5.1
                    2775.488
                                5.3
                    2785.204
1959-12-31 0.27
                                5.6
1960-03-31 2.31
                    2847.699
                                5.2
                    2834.390
                                5.2
1960-06-30 0.14
                    2839.022
1960-09-30 2.70
                                5.6
1960-12-31 1.21
                    2802.616
                                6.3
1961-03-31 -0.40
                    2819.264
                                6.8
1961-06-30
                    2872.005
                                7.0
                                 . . .
2007-06-30 2.75
                                4.5
                   13203.977
                                4.7
                   13321.109
                   13391.249
                                4.8
                   13366.865
                                4.9
                   13415.266
                                5.4
                  13324.600
                                6.0
                                6.9
                                8.1
                                9.2
            3.37 12901.504
2009-09-30 3.56 12990.341
                                 9.6
[203 rows x 3 columns]
```





- Reshaping and Pivoting: Pivoting "Long" to "Wide" Format
 - When having two value columns to reshape simultaneously, DataFrame's pivot method performs this transformation

```
In [149]: ldata['value2'] = np.random.randn(len(ldata))
In [150]: ldata[:10]
Out[150]:
                          value
                                   value2
        date
                 item
             realadp
0 1959-03-31
                       2710.349 0.523772
1 1959-03-31
                          0.000
                                0.000940
2 1959-03-31
                          5.800 1.343810
                unemp
                       2778.801 -0.713544
3 1959-06-30
              realgdp
4 1959-06-30
                infl
                          2.340 -0.831154
5 1959-06-30
                unemp
                          5.100 -2.370232
6 1959-09-30
              realadp
                       2775.488 -1.860761
7 1959-09-30
                 infl
                          2.740 -0.860757
8 1959-09-30
                          5.300 0.560145
                unemp
9 1959-12-31 realgdp 2785.204 -1.265934
```



```
In [151]: pivoted = ldata.pivot('date', 'item')
In [152]: pivoted[:5]
Out[152]:
           value
                                    value2
            infl
item
                   realgdp unemp
                                      infl
                                             realgdp
                                                         unemp
date
                  2710.349
                  2775.488
                            5.3 -0.860757 -1.860761 0.560145
1959-12-31 0.27 2785.204
                             5.6 0.119827 -1.265934 -1.063512
1960-03-31 2.31 2847.699
                            5.2 -2.359419 0.332883 -0.199543
```





- Reshaping and Pivoting: Pivoting "Wide" to "Long" Format
 - An inverse operation to **pivot** for DataFrames is **pandas.melt**
 - melt merges multiple columns into one, producing a DataFrame that is longer than the input

 The 'key' column may be a group indicator, and the other columns are data values





- Reshaping and Pivoting: <u>Pivoting "Wide" to "Long" Format</u>
 - Using **pivot**, it is possible to reshape back to the original layout

```
In [161]: reshaped = melted.pivot('key', 'variable', 'value')
In [162]: reshaped
Out[162]:
variable A B C
key
bar     2 5 8
baz     3 6 9
foo     1 4 7
```

 The result of pivot creates an index from the column used as the row labels, so to move the data back into a column, use reset_index

```
In [163]: reshaped.reset_index()
Out[163]:
variable key A B C
0     bar 2 5 8
1     baz 3 6 9
2     foo 1 4 7
```





- Reshaping and Pivoting: <u>Pivoting "Wide" to</u> <u>"Long" Format</u>
 - To specify a subset of columns to use as value columns

 Although pandas.melt can be used without any group identifiers, too