CONSUMER EXPENDITURE SURVEY

Family-Level Extracts, 1980:1 - 1998:2

Ed Harris
John Sabelhaus*

(September 2000)

Abstract

This document describes an on-going data set extraction effort initiated by John Sabelhaus and continued by Ed Harris, both of the Congressional Budget Office. The annual "family-level" data files described here (available on the National Bureau of Economic Research (NBER) web site, www.nber.org) are the result of linking the four quarterly interviews for each Consumer Expenditure Survey (CE) respondent family. The processed data also collapses the hundreds of spending, income, and wealth categories into a consistent set of categories across all the years, so the data is useful for studying changes in household spending over time. These categories are cross-referenced with comparable National Income and Product Account (NIPA) values, so users of the data can assess the extent to which aggregate trends and cycles are captured in the micro CE data. Finally, there is a brief description of the FORTRAN 90 programs used to process the data for users who wish to create their own category decomposition over time.

^{*} Congressional Budget Office, Washington, D.C. 20515. Ed may be reached at edh@cbo.gov, and John may be reached at johnsa@cbo.gov.

Contents

		Page
I.	Overview	1
II.	Extract Data Set Record Layouts	
	A. Family Records	3
	B. Member Records	4
Ш.	Extract Data Set Variable Descriptions, Possible Values	
	A. Family Records	5
	B. Member Records	12
IV.	Measuring Saving With CE Data	17
V.	UCC Code Mapping	19
VI.	Cross-Reference of CE and NIA	44
VII.	Record Counts and Attrition Adjustments by Quarter	51
VIII.	Programs Used to Create These Data Sets	76

I. Overview

This document describes two sets of Consumer Expenditure Survey (CE) extract data sets for the survey cohorts that entered their first interview in the quarters 1980:1 through 1998:2. The first set of seventy files (FFILE801, FFILE802,..., FFILE982) contains consumer unit information on expenditures, income, wealth, and basic household demographics. The second set of seventy files (MFILE801, MFILE802,..., MFILE982) contains additional consumer unit member earnings and demographic information. Files are not available for the quarters 1985:3, 1985:4, 1995:3, 1995:4. The CE sampling frame was changed in 1986 and 1996, and families that entered the survey in the two quarters preceding the change cannot be tracked across a full year.

The data extracts here use information from all four of the main public-use files available for each quarter: the family (FMLY) file, member (MEMB) file, detailed expenditure (MTAB) file, and detailed income (ITAB) file. The goal of producing these extracts is to have condensed versions of the original data where the organization is consistent over time. The data sets have been used for studying trends in saving over time, the distributional implications of consumption taxes, and other research involving the joint distribution of expenditures and income.¹

Several adjustments are made to the raw CE data in creating the extract data sets. There are approximately 600 detailed spending, income and wealth items (identified by "UCC codes")

¹Barry Bosworth, Gary Burtless, and John Sabelhaus (1991), "The Decline in Saving: Some Microeconomic Evidence." *Brookings Papers on Economic Activity*, 1:1991, pp. 183-256. John Sabelhaus (1993), "What is the Distributional Burden of Taxing Consumption?" *National Tax Journal*, 46:3, 331-344 (September). Jagadeesh Gokhale, Laurence J. Kotlikoff, and John Sabelhaus (1996), "Understanding the Post-War Decline in U.S. Saving: A Cohort Analysis." *Brookings Papers on Economic Activity*, 1:1996, pp. 315-407. For a general assessment about using the CE data for studying the joint distribution of consumption and income, see John Sabelhaus (1998) "Using the Consumer Expenditure Survey to Study Saving

in the interview survey. These are aggregated into 109 income, expenditure, and wealth categories (See Section V.) in the extract files, so some of the original detail is sacrificed for manageability. The aggregation is aimed at (1) calibrating the data to National Income Account (NIA) aggregates, and (2) measuring household saving using both residual and change in net worth methods (See Sections IV and VI). The change in UCC codes over time is reflected in the aggregation procedure, i.e., the 109 categories are consistent over all seventy data sets.

CE Interview data is collected and processed on a quarterly basis. Any Consumer Unit (CU) can be in the CE for up to four consecutive quarters. The four possible quarterly records for each family are matched to create one annual record for the household -- this is the basic sampling unit in the extract data sets. Households who show up in only one quarter have the same "family record" structure as one that responds all four quarters. The variable FULLYR is used to distinguish households who respond in all four quarters from those who do not.

The annual structure for the extract files leads to a slightly different presentation of the income data than on the original CE data files. Families are asked about their income "over the last twelve months" in their first and last interview, and asked about expenditures "over the last three months" in each of their four interviews. The income answers which chronologically correspond to the expenditures are those from the fourth interview: because of its quarterly processing approach, BLS actually puts the first interview income answers on the first three sets of quarterly files. On the extract files, the first-survey income answers are retained in the LAGINC array.

There are two sample sizes for each quarter reported in Section VII. The first entry is the number who begin the interview process in that quarter, generally about 1,500. The second entry

and Wealth Accumulation," Congressional Budget Office (May).

is the usable sample, who have to meet three other criteria. First, the respondents must have met the BLS "complete income reporter" requirement. Second, the household must have completed all four quarterly interviews (see description above, variable FULLYR). Finally, student households are dropped. Excluding households using the above criteria (about half) introduces substantial attrition bias, most notably, young renters tend not to complete the survey. Therefore, an attrition adjustment based on six age groups and renter/homeowner status is used to reweight the sample. These ratios are reported along with the sample sizes in Section VII.

II. Extract Data Sets Record Layout

This section shows the fixed-format layout for both data sets. The notation is from FORTRAN; "I" means integer, "A" means character, and "F" means a real variable with decimal places indicated by the number to the right of the decimal point.

A. Family Records

NEWID I7 1-7 BLSURBN A1 8 REGION A1 9 CUTENUR A1 10 GOVHOUS A1 11 PUBHOUS A1 12 REPSTAT A1 13 SREPSTAT A1 14 INTMO A2 15-16 INTYR A2 17-18 TOTWT F11.3 19-29 ADJWT F11.3 30-40 FULLYR I1 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369 REPELAG(109) 109A1 1370-1478	Variable	Type	Position
REGION A1 9 CUTENUR A1 10 GOVHOUS A1 11 PUBHOUS A1 12 REPSTAT A1 13 SREPSTAT A1 14 INTMO A2 15-16 INTYR A2 17-18 TOTWT F11.3 19-29 ADJWT F11.3 30-40 FULLYR I1 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	NEWID	I7	1-7
CUTENUR A1 10 GOVHOUS A1 11 PUBHOUS A1 12 REPSTAT A1 13 SREPSTAT A1 14 INTMO A2 15-16 INTYR A2 17-18 TOTWT F11.3 19-29 ADJWT F11.3 30-40 FULLYR I1 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	BLSURBN	A1	8
GOVHOUS A1 11 PUBHOUS A1 12 REPSTAT A1 13 SREPSTAT A1 14 INTMO A2 15-16 INTYR A2 17-18 TOTWT F11.3 19-29 ADJWT F11.3 30-40 FULLYR I1 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	REGION	A1	9
PUBHOUS A1 12 REPSTAT A1 13 SREPSTAT A1 14 INTMO A2 15-16 INTYR A2 17-18 TOTWT F11.3 19-29 ADJWT F11.3 30-40 FULLYR I1 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	CUTENUR	A1	10
REPSTAT A1 13 SREPSTAT A1 14 INTMO A2 15-16 INTYR A2 17-18 TOTWT F11.3 19-29 ADJWT F11.3 30-40 FULLYR I1 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	GOVHOUS	A1	11
SREPSTAT A1 14 INTMO A2 15-16 INTYR A2 17-18 TOTWT F11.3 19-29 ADJWT F11.3 30-40 FULLYR I1 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	PUBHOUS	A1	12
INTMO A2 INTYR A2 I7-18 TOTWT F11.3 ADJWT F11.3 30-40 FULLYR I1 NUMEARN F4.1 NUMEARN F4.1 VEHQ F4.1 F4.1 50-53 FAMSIZE F4.1 F4.1 54-57 MEMBCNT I2 58-59 VAR(109) LAGINC(22) 15-16 17-18 19-29 19-2	REPSTAT	A1	13
INTYR A2 17-18 TOTWT F11.3 19-29 ADJWT F11.3 30-40 FULLYR I1 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	SREPSTAT	A1	14
TOTWT F11.3 19-29 ADJWT F11.3 30-40 FULLYR I1 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	INTMO	A2	15-16
ADJWT F11.3 30-40 FULLYR II 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	INTYR	A2	17-18
FULLYR I1 41 NUMEARN F4.1 42-45 NUMAUTO F4.1 46-49 VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	TOTWT	F11.3	19-29
NUMEARNF4.142-45NUMAUTOF4.146-49VEHQF4.150-53FAMSIZEF4.154-57MEMBCNTI258-59VAR(109)109F10.260-1149LAGINC(22)22F10.21150-1369	ADJWT	F11.3	30-40
NUMAUTOF4.146-49VEHQF4.150-53FAMSIZEF4.154-57MEMBCNTI258-59VAR(109)109F10.260-1149LAGINC(22)22F10.21150-1369	FULLYR	I1	41
VEHQ F4.1 50-53 FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	NUMEARN	F4.1	42-45
FAMSIZE F4.1 54-57 MEMBCNT I2 58-59 VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	NUMAUTO	F4.1	46-49
MEMBCNTI258-59VAR(109)109F10.260-1149LAGINC(22)22F10.21150-1369	VEHQ	F4.1	50-53
VAR(109) 109F10.2 60-1149 LAGINC(22) 22F10.2 1150-1369	FAMSIZE	F4.1	54-57
LAGINC(22) 22F10.2 1150-1369	MEMBCNT	I2	58-59
·	VAR(109)	109F10.2	60-1149
REPELAG(109) 109A1 1370-1478	LAGINC(22)	22F10.2	1150-1369
10711 1370 1470	REPFLAG(109)	109A1	1370-1478

B. Member Records

Variable	Type	Position
NEWID	17	1-7
AGE	I3	8-10
RELATION	A1	11
EDUC	A2	12-13
RACE	A1	14
SEX	A1	15
WEEKSIN	I2	16-17
EMPLCONT	A1	18
INCOLL	A1	19
NONWORK	A1	20
MARITAL	A1	21
EMPSTAT	A1	22
EMPTYPE	A1	23
HRSWKD	I3	24-26
WKSWKD	I2	27-28
OCCUP	A2	29-30
INDUST	A2	31-32
MEMBINC(12)	12I10	33-152
LMEMBINC(12)	12I10	153-272

III. Matched Data Set Variable Descriptions and Possible Values

A. Family Records

 Original CE ID Number (NEW) 	D)
---	---	---

Beginning Record Position: 1

Type of Variable: I7

Possible Values: Unique 1986:1+

2. Urban Household Identifier (BLSURBN)

Beginning Record Position: 8

Type of Variable: A1

Possible Values: 1=urban, 2=rural.

3. Region of Country (REGION)

Beginning Record Position: 9

Type of Variable: A1

Possible Values: 1=northeast, 2=midwest, 3=south, 4=west, blank for

rural.

4. Housing Tenure Indicator (CUTENUR)

Beginning Record Position: 10

Type of Variable: A1

Possible Values: 1=homeowner w/ mortgage, 2=homeowner w/o

mortgage, 3=homeowner, mortgage unknown, 4=renter, 5=occupied w/o payment, 6=student.

5. Government Housing Support Indicator (GOVHOUS)

Beginning Record Position: 11

Type of Variable: A1

Possible Values: 1=yes, govt is paying part of housing cost, 2=no,

govt is not paying part of cost.

6. Public Housing Indicator (PUBHOUS)

Beginning Record Position: 12

Type of Variable: A1

Possible Values: 1=yes, public housing, 2=no, not public housing.

7. Income Response Status (REPSTAT)

Beginning Record Position: 13

Type of Variable: A1

Possible Values: 1=complete income reporter, 2=incomplete income

reporter.

8. "Super" Income Response Status (SREPSTAT)

Beginning Record Position: 14

Type of Variable: A1

Possible Values: 1=complete income reporter, 2=incomplete income

reporter.

This variable was created to assign a complete income reporting status in the 1980s which is more stringent than that set by BLS. If REPSTAT=2, then SREPSTAT=2. In addition, each of the 21 income and tax variables (in VAR(109) list; see REPFLAG(109) below) was checked to see how it was flagged on the FMLY record. If any of the four quarterly values for any income variable is B=invalid non-response or C=don't know, refusal, then SREPSTAT=2.

9. Month of Beginning Interview (INTMO)

Beginning Record Position: 15

Type of Variable: A2

Possible Values: 01 through 12

10. Year of Beginning Interview (INTYR)

Beginning Record Position: 17

Type of Variable: A2

Possible Values: 80 through 92

11. Consumer Unit Sampling Weight (TOTWT)

Beginning Record Position: 19

Type of Variable: F11.3

This variable is the result of summing the original quarterly weights.

12. Sample Weight, Attrition Adjusted (ADJWT)

Beginning Record Position: 30

Type of Variable: F11.3

This variable is an adjusted version of TOTWT, reflecting differences in attrition (leaving sample or not answering income questions) across age and homeownership status. The attrition factors are shown in Appendix 3.

The relationship between TOTWT and ADJWT is this. Using TOTWT to weight the entire sample and ADJWT to weight the (FULLYR=1/REPSTAT=1) sample will yield the same overall population estimates.

13. Full Year Indicator (FULLYR)

Beginning Record Position: 41

Type of Variable:

Possible Values: 1=in sample four quarters, 0=missing one or more

14. Number of Full/Part Time Earners in Consumer Unit (NUMEARN)

Beginning Record Position: 42

Type of Variable: F4.1

NOTE: Non-integer because averaged over the four quarters.

15. Number of Automobiles Owned By Consumer Unit (NUMAUTO)

Beginning Record Position: 46

Type of Variable: F4.1

NOTE: Non-integer because averaged over the four quarters.

16. Number of Vehicles Owned By Consumer Unit (VEHQ)

Beginning Record Position: 50

Type of Variable: F4.1

NOTE: Non-integer because averaged over the four quarters.

17. Consumer Unit Size (FAMSIZE)

Beginning Record Position: 54

Type of Variable: F4.1

NOTE: Non-integer because averaged over the four quarters.

18. Total Number of Members At Least Part Year in Consumer Unit (MEMBCNT)

Beginning Record Position: 58

Type of Variable: I2

NOTE: Inspection limits MEMBCNT to 20.

19. Annual 109 Category Income/Consumption/Wealth Variables (VAR(109))

Beginning Record Position: 60

Type of Variable: 109F10.2

The following is a list of the 109 categories, UCC code mapping is in Section V:

- 1. Wages and Salaries
- 2. Proprietor's Accounting Profit
- 3. Farm Accounting Profit
- 4. Rental Accounting Profit
- 5. Dividends Received
- 6. Interest Received
- 7. Government/Private Pensions
- 8. Social Security Benefits
- 9. Supplemental Security Income
- 10. Unemployment Compensation
- 11. Worker's Comp/Veteran's Benefits
- 12. Public Assistance/Welfare
- 13. Scholarships, Foster Children
- 14. Food Stamp Benefits
- 15. Deductions For Government Retirement
- 16. Deductions For Railroad Retirement
- 17. Deductions For Social Security
- 18. Federal Income Taxes

- 19. State and Local Income Taxes
- 20. Personal Property Taxes
- 21. Other Taxes
- 22. Nontaxes
- 23. Food Off-Premise
- 24. Food On-Premise
- 25. Food Furnished Employees
- 26. Tobacco Products
- 27. Alcohol Off-Premise
- 28. Alcohol On-Premise
- 29. Clothing and Shoes
- 30. Clothing Services
- 31. Jewelry and Watches
- 32. Toilet Articles and Preparations
- 33. Barbershops, Beauty Parlors, Health Clubs
- 34. Tenant-Occupied Nonfarm Dwellings--Rent
- 35. Other Rented Lodging
- 36. Furniture and Durable Household Equipment
- 37. Nondurable Household Supplies and Equipment
- 38. Electricity
- 39. Gas
- 40. Water and Other Sanitary Services
- 41. Fuel Oil and Coal
- 42. Telephone and Telegraph
- 43. Domestic Service, Other Household Operation
- 44. Drug Preparations
- 45. Ophthalmic Products and Orthopedic Appliances
- 46. Physicians, Dentists, Other Medical Professionals
- 47. Hospitals
- 48. Nursing Homes
- 49. Health Insurance
- 50. Business Services
- 51. Expense of Handling Life Insurance
- 52. New and Used Motor Vehicles
- 53. Tires, Tubes, Accessories, and Other Parts
- 54. Repair, Greasing, Washing, Parking, Storage, Rental
- 55. Gasoline and Oil
- 56. Bridge, Tunnel, Ferry, and Road Tolls
- 57. Auto Insurance
- 58. Mass Transit Systems
- 59. Taxicab, Railway, Bus, and Other Travel Expenses
- 60. Airline Fares
- 61. Books and Maps
- 62. Magazines, Newspapers, Other Nondurable Toys, etc.
- 63. Recreation and Sports Equipment
- 64. Other Recreation Services

- 65. Pari-Mutuel Net Receipts
- 66. Higher Education
- 67. Nursery, Elementary, and Secondary Education
- 68. Other Education Services
- 69. Religious and Welfare Activities
- 70. Insurance Refunds (Negative)
- 71. Interest Paid By Consumers Vehicles
- 72. Interest Paid By Consumers Other
- 73. Rent Received as Pay
- 74. Market Value of Owned Home
- 75. Rental Equivalence of Owned Home
- 76. Owned Housing Interest Payments
- 77. Owned Housing Property Taxes
- 78. Owned Housing Intermediate Goods/Services
- 79. Owned Housing Mortgage Principal
- 80. Owned Housing Lump Sum Mortgage Payments
- 81. Owned Housing Properties Sold
- 82. Owned Housing Properties Purchased
- 83. Owned Housing, Mortgages Originated
- 84. Owned Housing Mortgage Held By Seller
- 85. Owned Housing Transactions Costs
- 86. Housing Additions and Alterations
- 87. Checking, Brokerage Accounts
- 88. Change In Checking, Brokerage Accounts
- 89. Savings Accounts
- 90. Change in Savings Account
- 91. Market Value of Stocks and Bonds
- 92. Change in Stocks and Bonds
- 93. Amount Borrowed Vehicle Loan
- 94. Trade In Allowance For Vehicles
- 95. Vehicles Sold or Reimbursed
- 96. Reduction of Principle On Vehicle Loan
- 97. Net Assets Invested in Farm or Business
- 98. Contributions to Private Pensions
- 99. Contributions to Self Employed Retirement
- 100. Change in Money Owed to Consumer Unit
- 101. Amount Owed First Interview
- 102. Amount Owed First Interview, Q1 Only
- 103. Amount Owed Fifth Interview
- 104. Amount Owed Fifth Interview, Q1 Only
- 105. Contributions Paid to Others, With Alimony/Child Support
- 106. Contributions Received from Others, With Alimony/Child Suppo
- 107. Contributions Paid: Measured on Expenditure File (1982-89 On
- 108. Lump Sum Receipts from Estates, Bequests, Inheritances, Etc.
- 109. Other Net Cash Inflow

20. Lagged Income Variables (LAGINC(22))

Beginning Record Position: 1150

Type of Variable: 22F10.2

NOTE: These measures replace the first twenty-one elements of VAR(109) with 4*first quarter value. The 22nd element of LAGINC is the lagged 99th element of VAR(109), contributions to IRA/KEO accounts, which was also asked at 2nd and 5th interviews.

21. Reporting Flags (REPFLAG(109))

Beginning Record Position: 1370

Type of Variable: 109A1

Possible Values: Annual flag value based on quarterly values. If any

quarterly value='B' (invalid, non-response), then annual value='B'; else if any quarterly value='C' (don't know, refusal) then annual value='C'; else if any quarterly value='T' (top-coded), the annual value='T'; else if any quarterly value='D' (valid or good data), then annual value='D'; else if any quarterly value='A' (valid blank), then annual

value='A'.

B. Member Records

1. Identification Number (NEWID)

Beginning Record Position: 1

Type of Variable: I7

2. Age of Consumer Unit Members (AGE)

Beginning Record Position: 8

Type of Variable: I3

NOTE: AGE is last reported age for each member in 1980s.

3. Relation of Consumer Unit Members to Head of Household (RELATION)

Beginning Record Position: 11

Type of Variable: A1

Possible Values: 1=head of household, 2=spouse, 3=child or adopted

child of head, 4=grandchild of head, 5=in-law of head, 6=brother/sister of head, 7=mother/father of head, 8=other relatives, 9=unrelated individual,

0=na

NOTE: First person in household is not always head.

4. Education Level of Consumer Unit Members (EDUC)

Beginning Record Position: 12

Type of Variable: A2

Possible Values: **Prior to 1996:** 00=never attended, 01 through

12=year completed through high school, 21=first year of college or equivalent, 22=2nd year of college or equivalent, 23=3rd year of college or equivalent, 24=4th year of college or equivalent, 31=1st year graduate school or equivalent, 32=2nd

year of graduate school or more.

1996 and later: 00=Never attended school,1-11 1st grade through 11th grade, 38=Twelfth grade no degree, 39=High school graduate, 40=Some college

no degree, 41=Associate's degree,

(occupational/vocational), 42=Associate's degree (academic), 43=Bachelor's degree, 44=Master's degree, 45=Professional degree, 46=Doctorate degree

5. Race of Member (RACE)

Beginning Record Position: 14

Type of Variable: A1

Possible Values: 1=white, 2=black, 3=american indian or aleut

eskimo, 4=asian or pacific islander, 5=other

6. Sex of Member (SEX)

Beginning Record Position: 15

Type of Variable: A1

Possible Values: 1=male, 2=female

7. Number of Weeks Member in Household (WEEKSIN)

Beginning Record Position: 16

Type of Variable: I2

Possible Values: 13, 26, 39, or 52

8. Did Employer Contribute to Member's Private Pension Fund? (EMPLCONT)

Beginning Record Position: 18

Type of Variable: A1

Possible Values: 1=yes, 2=no

9. Is Member Currently in College? (INCOLL)

Beginning Record Position: 19

Type of Variable: A1

Possible Values: 1=full time, 2=part time, 3=not at all

10. Reason Member is Not Working	(NONW	VORK)
Beginning Record Position: Type of Variable: Possible Values:	20	A1 1=ill, disabled, 2=taking care of home/family, 3=going to school, 4=could not find work, 5=retired, 6=doing something else
11. Marital Status of Each Member (l	MARIT.	AL)
Beginning Record Position: Type of Variable: Possible Values:	21	A1 1=married, 2=widowed, 3=divorced, 4=separated 5=never married
12. Employment Status of Members ((EMPST	ΓΑΤ)
Beginning Record Position: Type of Variable: Possible Values:	22	A1 1=member worked full time for a full year, 2=member worked part time for a full year, 3=member worked full time for part of year, 4=member worked part time for part of year, blank if member did not work.
13. Type of Employee (EMPTYPE)		
Beginning Record Position: Type of Variable: Possible Values:	23	A1 1=private company, 2=government employee, 3=self-employed, 4=working without pay.
14. Number of Hours Member Work	ed Per V	Week (HRSWKD)
Beginning Record Position: Type of Variable:	24	I3

15. Number of Weeks Member Worked (WKSWKD)

Beginning Record Position: 27

Type of Variable: I2

Possible Values: 00 through 52=actual number.

16. Occupation of Member (OCCUP)

Beginning Record Position: 29

Type of Variable: A2

Possible Values: 01=managerial and professional specialty

occupation, 02=technical, sales, and administrative support occupations, 03=service occupations, 04=farming, forestry, and fishing occupations, 05=precision production, craft, and repair occupations, 06=operators, fabricators, and laborers, 07=armed forces, 08=self employed, 09=not working, 10=retired, 11=other, including

not reported.

17. Industry of Member (INDUST)

Beginning Record Position: 31

Type of Variable: A2

Possible Values: 01=agriculture, forestry, fisheries, and mining,

02=construction, 03=-manufacturing,

04=transportation, communications, public utilities,

05=wholesale and retail trade, 06=finance,

insurance, real estate, 07=professional and related

services, 08=other services, 09=public administration, 10=industry nor reported or

nonresponse.

18. Member Income and Tax Variables (MEMBINC(12))

Beginning Record Position: 33

Type of Variable: 12F10.2

The twelve elements of the array are:

- 1. Annual Federal Tax Paid
- 2. Annual Government Retirement Deducted
- 3. Annual Private Pension Contributions Deducted

- 4. Annual Railroad Retirement Deducted
- 5. Annual State/Local Tax Paid
- 6. Annual Farm Income
- 7. Annual IRA/KEOGH Contributions
- 8. Annual Social Security Paid
- 9. Annual Non-Farm Business Income
- 10. Annual Wage and Salary Income
- 11. Annual Social Security Income
- 12. Annual Supplemental Security Income

19. Lagged Member Income and Tax Variables (LMEMBINC(12))

Beginning Record Position: 153

Type of Variable: 12F10.2

The twelve elements of the array are the same as MEMBINC(12), these are first quarter values.

IV. Measuring Saving With CE Data

This section shows how the VAR(109) vector is used to generate two household saving estimates.²

Saving Measured Using Residual Method

α 1	T
Cash	Income

Wages and Salaries VAR(1)

Self-Employment Income VAR(2)+VAR(3)

Rent, Interest, and Dividends VAR(4)+VAR(5)+VAR(6)
Government Transfers VAR(8)+...+VAR(14)

Private/Government Pensions VAR(7) Alimony, Etc., Received VAR(105)

+ Other Net Cash Inflow

Alimony, Etc., Paid -VAR(105)
Insurance Refunds -VAR(70)
Inheritances and Bequests VAR(108)

- Personal Taxes VAR(18)+...+VAR(22)

- Social Insurance Taxes VAR(16)+VAR(17)

- Consumption

Food VAR(23)+VAR(24)+VAR(25)

Clothing VAR(29)

Rent and Utilities VAR(34)+VAR(38)+...+VAR(42)

Out of Pocket Medical VAR(44)+...+VAR(49) Motor Vehicles and Parts VAR(52)+VAR(53)

Furniture and Household Eq VAR(36)
Housing Interest VAR(76)
Housing Property Taxes VAR(77)
Housing Intermediate Goods
Life Insurance Premiums Paid VAR(51)
Gifts and Contr to Org VAR(69)

Personal Interest Expense VAR(71)+VAR(72)

Other Goods VAR(26)+VAR(27)+VAR(28)+VAR(31)+VAR(32)+

VAR(37)+VAR(55)+VAR(61)+VAR(62)+VAR(63)

Other Services VAR(30)+VAR(33)+VAR(35)+VAR(43)+VAR(50)+

VAR(54)+VAR(56)+...+VAR(60)+VAR(64)+...

+VAR(68)

= Residual Saving

²These concepts underlie the two measures in John Sabelhaus (1993), "What is The Distributional Burden of Taxing Consumption?" *National Tax Journal*, 46:3, 331-344.

Saving Measured Using Net Worth Method

Increase in Non-Housing Assets

Private Pension Contributions
Other Retirement Contr
Change in Checking Accounts
Change in Saving Accounts
Change in Stocks and Bonds
Investments to Own Frm/Bs
VAR(98)
VAR(99)
VAR(88)
VAR(90)
VAR(92)

- Increase in Non-Housing Liabilities

Vehicle Loans Originated VAR(93) Less: Vehicle Loan Princ Pd VAR(96)

Change in Installment Credit VAR(103)-VAR(101)

Less: Chge in Amt Owed CU VAR(100)

+ Change in Housing Net Worth

Properties Purchased VAR(82)

Less: Properties Sold VAR(81)-VAR(84)-VAR(85)

Additions and Alterations VAR(86)

Payment of Mortgage Princ VAR(79)+VAR(80)

Less: Mortgage Loans Orig VAR(83)

= Net Worth Saving

V. UCC Code Mapping

This section shows how the several hundred UCC codes are allocated across the 109 income, consumption, and wealth change categories listed above. It is important to note that not all UCC codes are used in every year, but BLS has not "re-used" any UCC codes, so this list applies to every year of the data. In most cases, UCCs were added or dropped when categories are split or collapsed, and so long as those splits stay within any given aggregated category there is no impact on the 109 variables.

Income Variables

001. Wages and Salaries 1900000 Wages and Salaries

002. Proprietor's Accounting Profit 1900010 Net Business Income

003. Farm Accounting Profit I900020 Net Farm Income

004. Rental Accounting Profit
I900060 Income From Roomers and Boarders
I900070 Other Rental Income

005. Dividends Received I900050 Dividends, Royalties, Estates or Trusts

006. Interest Received I900080 Interest From Savings Accounts or Bonds

007. Government/Private Pensions I900040 Pensions and Annuities

008. Social Security Benefits
I900030 Social Security and Railroad Retirement Income

009. Supplemental Security Income I900090 Supplemental Security Income

010. Unemployment Compensation I900100 Unemployment Compensation

011. Worker's Comp/Veteran's Benefits
I900110 Workers' Compensation and Veterans Benefits Including Education
012. Public Assistance/Welfare

I900120 Public Assistance or Welfare Including Money Received From Job Training Grants Such as Job Corps

013. Scholarships, Foster Children

I900140 Other Income Including Money Received from Care of Foster Children, Cash Scholarships and Fellowships or Stipends not Based on Working

014. Food Stamp Benefits I900150 Food Stamps

015. Deductions For Government RetirementI800910 Payroll Deductions for Government Retirement

016. Deductions For Railroad RetirementI800920 Payroll Deductions for Railroad Retirement

017. Deductions For Social Security I800940 Payroll Deductions for Social Security (includes Medicare) I910020 Overpayment on Social Security (includes Medicare)

018. Federal Income Taxes I950000 Federal Income Tax I950001 Federal Income Tax Refunds

019. State and Local Income TaxesI950010 State and Local Income TaxI950011 State and Local Income Tax Refunds

020. Personal Property Taxes I950022 Personal Property Taxes

021. Other Taxes

M840101 Amount for Special Assessments for Roads, Streets, or Similar Purposes not Included in Property Tax - Owned Home

M840102 Amount for Special Assessments for Roads, Streets, or Similar Purposes not Included in Property Tax - Owned Vacation Home

M790630 Special Assessments for Services and Capital Improvements - Other Properties

I950021 Other Taxes

1950023 Other Tax Refunds

022. Nontaxes

M520110 State and Local Vehicle Registration M520310 Driver's License

Consumption Variables

023. Food Off-Premise

M190904 Food and Beverages Purchased and Prepared by CU on Trips

M790220 Food and Nonalcoholic Beverage purchases at Grocery Stores

M790230 Food and Nonalcoholic Beverage purchases at Convenience or Specialty Stores

024. Food On-Premise

M190901 Food or Board, at School and Rooming/Boarding Houses

M190902 Catered Affairs

M190903 Food and Non-alc Beverages at Restaurants, Cafes, Fast Food Places on Trips

M790410 Dining Out at Restaurants, Cafaterias, Drive-ins, Etc. (Excluding Alcoholic Beverages)

M790430 School Meals for Preschool and School Age Children

025. Food Furnished Employees

M800700 Meals Received as Pay

026. Tobacco Products

M630110 Cigarettes

M630210 Cigars, Pipe Tobacco, and Other Tobacco Products

027. Alcohol Off-Premise

M790310 Beer and Wine for Home Use

M790320 Other Alcoholic Beverages for Home Use

028. Alcohol On-Premise

M200900 Alcoholic Beverages at Restaurants, Cafes, Bars on Trips

M790420 Alcoholic Beverages at Restaurants, Cafeterias, Drive-ins, Etc.

029. Clothing and Shoes

M360110 Men's Suits

M360120 Men's Sport Coats

M360210 Men's Coats, Jackets, and Furs

M360311 Men's Underwear

M360312 Men's Hosiery

M360320 Men's Nightwear

M360330 Men's Accessories

M360340 Men's Sweaters and Vests

M360350 Men's Active Sportswear

M360410 Men's Shirts

M360511 Men's Pants

M360512 Men's Shorts and Shorts Sets, Excl. Athletic

M360901 Men's Uniforms

M360902 Men's Other Clothing, Incl. Costumes

M370110 Boys' Coats, Jackets, and Furs

M370120 Boys' Sweaters

M370130 Boys' Shirts

M370211 Boys' Underwear

M370212 Boys' Nightwear

M370213 Boys' Hosiery

M370220 Boys' Accessories

M370311 Boys' Suits, Sport Coats, and Vests

M370312 Boys' Pants

M370313 Boys' Shorts and Shorts Sets, Excl. Athletic

M370901 Boys' Uniforms and Active Sportswear

M370902 Boys' Other Clothing, Incl. Costumes

M370903 Boys' Uniforms

M370904 Boys' Active Sportswear

M380110 Women's Coats, Jackets, and Furs

M380210 Women's Dresses

M380311 Women's Sport Coats and Tailored Jackets

M380312 Women's Vests, Sweaters, and Sweater Sets

M380313 Women's Shirts, Tops, and Blouses

M380320 Women's Skirts and Culottes

M380331 Women's Pants

M380332 Women's Shorts and Shorts Sets, Excl. Athletic

M380340 Women's Active Sportswear

M380410 Women's Nightwear

M380420 Women's Undergarments

M380430 Women's Hosiery

M380510 Women's Suits

M380901 Women's Accessories

M380902 Women's Uniforms

M380903 Women's Other Clothing, Incl. Costumes

M420110 Sewing Materials for Making Clothes

M420120 Sewing Notions, Patterns

M430130 Travel Items, Including Luggage, and Luggage Carriers

M640130 Wigs, Hairpieces, or Toupees

M390110 Girls' Coats, Jackets, and Furs

M390120 Girls' Dresses and Suits

M390210 Girls' Sport Coats, Tailored Jackets, Shirts, Blouses, Sweaters,

Sweater Sets, and Vests

M390221 Girls' Skirts, Culottes, and Pants

M390222 Girls' Shorts and Shorts Sets, Excl. Athletic

M390230 Girls' Active Sportswear

M390310 Girls' Undergarments and Nightwear

M390321 Girls' Hosiery

M390322 Girls' Accessories

M390901 Girls' Uniforms

M390902 Girls' Other Clothing, Incl. Costumes

M400110 Men's Footwear

M400210 Boys' Footwear

M400220 Women's Footwear

M400310 Girls' Footwear

M410110 Infants' Coats, Jackets, and Snowsuits

M410111 Infant Coats, Jackets, and Snowsuits 9B (1980-1991Q2)

M410112 Infant Coats, Jackets, and Snowsuits 9A (1980-1991Q2)

M410120 Infants' Dresses and Outerwear

M410121 Infant Dresses and Outerwear 9B (1980-1991Q2)

M410122 Infant Dresses and Outerwear 9A (1980-1991Q2)

M410130 Infants' Undergarments, Including Diapers

M410131 Infant Undergarments 9B, Including Diapers (1980-1991Q2)

M410132 Infant Undergarments 9A, Including Diapers (1980-1991Q2)

M410140 Infants' Sleeping Garments

M410141 Infant Sleeping Garments 9B (1980-1991Q2)

M410142 Infant Sleeping Garments 9A (1980-1991Q2)

M410901 Infants' Accessories, Hosiery, and Footwear

M410902 Infant's Other Clothing (1980-1991Q1)

M410903 Infant Accessories 9A (1980-1991Q2)

M410904 Infant Hosiery, Footwear, and Other Clothing (1980-1991Q2)

030. Clothing Services

M440110 Shoe Repair and Other Shoe Services

M440120 Apparel Laundry and Dry Cleaning - Coin-Operated

M440130 Repair and Alteration to Clothing and Accessories

M440140 Clothing Rental

M440150 Watch and Jewelry Repair

M440210 Apparel Laundry and Dry Cleaning - Not Coin Operated

M440900 Clothing Storage

031. Jewelry and Watches

M430110 Watches

M430120 Jewelry

032. Toilet Articles and Preparations

033. Barbershops, Beauty Parlors, Health Clubs

M650110 Personal Care Services for Females, Incuding Haircuts

M650210 Personal Care Services for Males, Including Haircuts

M650900 Rental and Repair of Personal Care Appliances

034. Tenant-Occupied Nonfarm Dwellings--Rent

M210110 Rent of Dwelling, Includes Parking Fees

M230111 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Inside and Outside Painting and Papering, Plastering, Paneling,

- Plumbing or Water Heating, Electrical Work, Heating or Air-Conditioning (Incl. Service Contracts), Insulation, Termite and Pest Control (Incl. Service Contracts), Roofing and Gutters, Siding, Windows, Screens, Doors, Awnings, Masonry, Brick and Stucco Work, Patios, Walks, Fences, Driveways, Swimming Pools, Finishing Basement or Attic, Remodeling Rooms, and Landscaping Renter
- M230117 Built-in Dishwasher, Garbage Disposal, or Range Hood for Jobs Considered Replacement or Maintenance/Repair Renter
- M230121 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Repair or Replacement of Hard-Surface Flooring Renter
- M230131 Installed Wall-to-Wall Carpeting Renter
- M230141 Service Contract Charges and Cost of Maintenance or Repair for Built-in Dishwasher, Garbage Disposal, or Range Hood Renter
- M230150 Repair or Maintenance services (renter)
- M240111 Cost of Paint, Wallpaper, and Supplies Purchased for Inside and Outside Painting and Papering Renter
- M240121 Cost of Equipment Purchased for Inside and Outside Painting and Papering Renter
- M240211 Cost of Supplies Purchased for Plastering, Paneling, Roofing and Gutters, Siding, Windows, Screens, Doors, Awnings; Portion of Cost of Supplies Purchased for Patios, Walks, Fences, Driveways, Swimming Pools Renter
- M240221 Cost of Supplies Purchased for Masonry, Brick or Stucco Work; Portion of Cost of Supplies Purchased for Patios, Walks, Fences, Driveways, Swimming Pools - Renter
- M240311 Cost of Supplies Purchased for Plumbing or Water Heating Installations and Repairs Renter
- M240321 Cost of Supplies Purchased for Electrical Work, Heating or Air Conditioning Jobs Renter
- M320161 Non-Installed Wall to Wall Carpeting and Carpet Squares Renter M320611 Cost of Supplies Purchased for Insulation and Other Improvments/ Repairs; Materials and Supplies Purchased not for any Specific

Job - Renter

- M320621 Cost of Supplies Purchased for Repair or Replacement of Hard Surfaced Flooring Renter
- M320631 Cost of Supplies Purchased for Landscaping Renter
- M340904 Rental of Furniture
- M790690 Cost of Supplies Purchased for Dwellings and Additions Being Built, Finishing Basement or Attic, Remodeling Rooms, Building Outdoor Patios, Driveways, or Permanent Swimming Pools Jobs not yet Started Renter
- M990920 Cost of Supplies Purchased for Dwellings and Additions Being Built, Finishing Basement or Attic, Remodeling Rooms, or Building Outdoor Patios, Walks, Fences, Driveways or Swimming Pools - Renter
- M990950 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Dwellings and Additions Being Built Other Properties

035. Other Rented Lodging

M210210 Lodging Away From Home on Trips

M210310 Housing For Someone At School

036. Furniture and Durable Household Equipment

M280110 Bathroom Linens

M280120 Bedroom Linens

M280130 Kitchen and Dining Room Linens

M280210 Curtains and Drapes

M280220 Slipcovers, Decorative Pillows, and Cushions

M280230 Sewing Materials For Slipcovers, Curtains, Other Home Handiwork

M280900 Other Linens

M290110 Mattresses and Springs

M290120 Other Bedroom Furniture

M290210 Sofas

M290310 Living Room Chairs

M290320 Living Room Tables

M290410 All Kitchen and Dining Room Furniture

M290420 Infants' Furniture

M290430 Patio, Porch, or Outdoor Furniture

M290440 Modular Wall Units, Shelves or Cabinets; Other Living Room, Family or Recreation Room Furniture Including Desks

M300111 Purchase and Installation of Refrigerator or Home Freezer - Renter

M300112 Purchase and Installation of Refrigerator or Home Freezers -

Homeowner

M300211 Purchase and Installation of Clothes Washer - Renter

M300212 Purchase and Installation of Clothes Washer - Owner

M300221 Purchase and Installation of Clothes Dryer - Renter

M300222 Purchase and Installation of Clothes Dryer - Owner

M300311 Purchase and Installation of Cooking Stove, Range or Oven, Excl. Microwave - Renter

M300312 Purchase and Installation of Cooking Stove, Range or Oven, Excl.

Microwave - Homeowner

M300321 Purchase and Installation of Microwave Oven - Renter

M300322 Purchase and Installation of Microwave Oven - Homeowner

M300331 Purchase and Installation of Portable Dishwasher - Renter

M300332 Purchase and Installation of Portable Dishwasher - Homeowner

M300411 Window Air Conditioner - Renter

M300412 Window Air Conditioner - Homeowner

M320110 Room-size Rugs and Other Non-Permanent Floor Coverings

M320120 Venetian Blinds, Window Shades and Other Window Coverings

M320130 Infants' Equipment

M320150 Outdoor Equipment

M320210 Clocks

M320220 Lamps and Other Lighting Fixtures

M320230 Other Household Decorative Items (1980-81)

M320231 Other Household Decorative Items (Not Used 1980-81)

M320232 Telephones and Accessories (Not Used 1980-81)

M320320 China and Other Dinnerware

M320330 Stainless, Silver and Other Flatware

M320340 Glassware

M320350 Silver Serving Pieces

M320360 Serving Pieces Other Than Silver

M320370 Non-electric Cookware

M320410 Lawnmowing Equipment and Other Yard Machinery

M320420 Power Tools

M320511 Electric Floor Cleaning Equipment

M320512 Sewing Machines

M320521 Small Electrical Kitchen Appliances

M320522 Portable Heating and Cooling Equipment

M320901 Office Furniture for Home Use

M320902 Non-Power Tools

M320904 Closet Storage Items

M640420 Electrical Personal Care Appliances

M690210 Telephone Answering Devices

M690241 Purchases and Rentals of Smoke Alarms and Detectors - Renter

M690242 Purchases and Rentals of Smoke Alarms and Detectors - Owned Home

M690243 Purchases and Rentals of Smoke Alarms and Detectors - Owned Vacation Home

M690244 Other Household Appliances - Renter

M690245 Other Household Appliances - Homeowner

037. Nondurable Household Supplies and Equipment

038. Electricity

M260111 Electricity - Renter

M260112 Electricity - Owned Home; Portion of Management Fees for Utilities in Condos and Coops (Non-Vacation)

M260113 Electricity - Owned Vacation Home; Portion of Management Fees for Utilities in Vacation Condos and Coops

M260114 Electricity - Rented Vacation Property

039. Gas

M260211 Natural or Utility Gas - Renter

M260212 Natural or Utility Gas - Owned Home; Portion of Management Fees for Utilities in Condos and Coops (Non-Vacation)

M260213 Natural or Utility Gas - Owned Vacation Home; Portion of Management Fees for Utilities in Vacation Condos and Coops

M260214 Natural or Utility Gas - Rented Vacation Property

040. Water and Other Sanitary Services

M270211 Water and Sewerage Maintenance - Renter

M270212 Water and Sewerage Maintenance - Owned Home; Portion of Management Fees for Utilities in Condos and Coops (Non-Vacation)

M270213 Water and Sewerage Maintenance - Owned Vacation Home; Portion of Management Fees for Utilities in Vacation Condos and Coops

M270214 Water and Sewerage Maintenance - Rented Vacation Property

M270411 Trash and Garbage Collection - Renter

M270412 Trash and Garbage Collection - Owned Home; Portion of Management Fees for Utilities in Condos and Coops (Non-Vacation)

M270413 Trash and Garbage Collection - Owned Vacation Home; Portion of Management Fees for Utilities in Vacation Condos and Coops

M270414 Trash and Garbage Collection - Rented Vacation Property

M270901 Septic Tank Cleaning - Renter

M270902 Septic Tank Cleaning - Owned Home

M270903 Septic Tank Cleaning - Owned Vacation Home

M270904 Septic Tank Cleaning - Rented Vacation Property

040. Fuel Oil and Coal

M250111 Fuel Oil - Renter

M250112 Fuel Oil - Owned Home; Portion of Management Fees for Utilities in Condos and Coops (Non-Vacation)

M250113 Fuel Oil - Owned Vacation Home; Portion of Management Fees for Utilities in Vacation Condos and Coops

M250114 Fuel Oil - Rented Vacation Property

M250211 Gas, Bottled or Tank - Renter

M250212 Gas, Bottled or Tank - Owned Home

M250213 Gas, Bottled or Tank - Owned Vacation Home

M250214 Gas, Bottled or Tank - Rented Vacation Property

M250221 Coal - Renter

M250222 Coal - Owned

M250223 Coal - Owned Vacation Home

M250224 Coal - Rented Vacation Property

M250901 Wood, Kerosene, and Other Fuels - Renter

M250902 Wood, Kerosene, and Other Fuels - Owned Home

M250903 Wood, Kerosene, and Other Fuels - Owned Vacation Home

M250904 Wood, Kerosene, and Other Fuels - Rented Vacation Property

042. Telephone and Telegraph

M270000 Telephone Service Not Specified (1980-1991Q1)

M270101 Telephone Service, Excluding Mobile Car Phones

M270102 Telephone Service for Mobile Car Phones

043. Domestic Service, Other Household Operation

M220111 Fire and Extended Coverage Insurance - Owned Home

M220112 Fire and Extended Coverage Insurance - Owned Vacation Home

M220121 Homeowners Insurance - Owned Home; Management Fees for Property Insurnace in Coops (Non-Vacation)

M220122 Homeowners Insurance - Owned Vacation Home; Management Fees for Property Insurnace in Vacation Coops

M330511 Cost of Materials Purchased for Termite and Pest Control for Jobs Considered Replacement or Maintenance/Repair

M340210 Babysitting or Other Home Care For Children (through 93Q2)

M340211 Babysitting or Other Home Care in Your Own Home (93Q3 +)

M340212 Babysitting or Other Home Care in Someone Else's Home (93Q3 +)

M340310 Housekeeping Service, Incl. Management Fees for Maid Service in Condos

M340410 Gardening and Lawn Care Services, Incl. Management Fees for Lawn Care in Coops and Condos

M340420 Water Softening Service

M340510 Moving, Storage, and Freight Express

M340520 Non-Clothing Household Laundry or Dry Cleaning - Not Coin-Operated

M340530 Non-Clothing Household Laundry or Dry Cleaning - Coin-Operated

M340620 Repair of Household Appliances, Excluding Garbage Disposal, Range Hood, and Built-in Dishwasher

M340630 Furniture Repair, Refinishing, or Reupholstery

M340901 Rental or Repair of Lawnmowing Equipment and Other Yard Machinery, Power and Non-Power Tools

M340903 Miscellaneous Home Services and Small Repair Jobs Not Already Specified

M340907 Rental and Installation of Household Equipment

M340908 Rental of Office Equipment for Non-Business Use

M340910 Adult Day Care Centers

M340914 Services for termite/pest control maintenance

M350110 Tenant's Insurance

M690113 Repair of Computers, Computer Systems, and Related Equipment for Non-Business Use

M990900 Rental and Installation of Dishwasher, Disposal, and Range Hood

M990910 Cost of Supplies Purchased by Consumer Unit for Termite or Pest Control for Jobs Considered Addition, Alteration or New Construction -Renter

044. Drug Preparations

M540000 Prescription Drugs and Medicines (Net Outlay)

045. Opthalmic Products and Orthopedic Appliances

M550110 Purchase of Eye Glasses or Contact Lenses, Incl. Kits and Equipment, Fittings, Warranty Expenses, and Insurance (Net Outlay)

M550320 Purchase of Medical Equipment for General Use, Such as Thermonmeters, Needles/Syringes, Ice Bags, Heating Pads, Orthopedic Appliances, and Blood Pressure Kits (Not Including Band Aids, Gauze, Cotton Rolls/Balls) (Net Outlay)

M550330 Purchase of Supportive or Convalescent Medical Equipment, Such as Crutches, Wheelchairs, Braces, and Ace Bandages (Net Outlay)

M550340 Hearing Aids (Net Outlay)

046. Physicians, Dentists, Other Medical Professionals

M340906 Care For Invalids, Convalescents, Handicapped or Elderly in the CU

M560110 Physicians' Services (Net Outlay)

M560210 Dental Care (Net Outlay)

M560310 Eye Exams, Treatment or Surgery (Net Outlay)

M560320 Service By Practitioner Other Than Physician (1980-1991Q1)

M560330 Lab Tests and X-Rays (Net Outlay)

M560400 Services by Medical Professionals Other Than Physicians, Nursing Services, and Therapeutic Treatments (Net Outlay)

M560900 Nursing Services and Therapeutic Treatments (1980-1991Q1)

M570230 Other Medical Care Service, Such as Blood Donation, Ambulance, Emergency Room, or Outpatient Hospital Services (Net Outlay)

M570240 Medical Care in Retirement Community

M570901 Rental of Medical or Surgical Equipment for General Use (Net Outlay)

M570903 Rental of Supportive and Convalescent Equipment (Net Outlay)

047. Hospitals

M570110 Hospital Room and Meals (Net Outlay)

M570210 Hospital Service Other Than Room, Such as Operating, Recovery, and Treatment Room, ICU, X-rays, Lab Tests, Medicine, Injections, Therapy, Examinations, Transfusions, Nursing Services, Oxygen, and Anesthetics (Net Outlay)

048. Nursing Homes

M570220 Care in Convalescent or Nursing Home (Net Outlay)

049. Health Insurance

M580110 Commercial Health Insurance

M580111 Traditional fee for service health plan (not BC/BS)

M580112 Traditional fee for service health plan (BC/BS)

M580113 Preferred provider health plan (not BC/BS)

M580114 Preferred provider health plan (BC/BS)

M580210 Blue Cross or Blue Shield

M580310 Health Maintenance Plans

M580311 Health Maintenance Organization (not BC/BS)

M580312 Health Maintenance Organization (BC/BS)

M580901 Medicare Payments

M580902 Commercial Medicare Supplements, Dental Insurance and Other Health Insurance

M580903 Commercial Medicare Supplements (not BC/BS)

M580904 Commercial Medicare Supplements (BC/BS)

M580905 Other health insurance (not BC/BS)

M580906 Other health insurance (BC/BS)

050. Business Services

I900001 Occupational Expenses Such as Union Dues, Tools, Uniforms, Business or Professional Association Dues, Licenses or Permits

M620112 Membership Fees for Credit Cards Memberships

M680110 Legal Fees, Excluding Real Estate Closing Costs

M680140 Funeral, Burial, or Cremation Expenses, Including Limousine and Flowers

M680210 Safe Deposit Boxes

M680220 Charges for Checking Accounts and Other Banking Services

M680901 Purchase and Upkeep of Cemetery Lots or Vaults

M680902 Accounting Fees

M690114 Computer information services

051. Expense of Handling Life Insurance

M002120 Other Non-Health Insurance

M700110 Life, Endowment, Annuities, and Other Insurance Policies Providing Death Benefits

052. New and Used Motor Vehicles

M450110 New Cars (Net Outlay)

M450210 New Trucks or Vans (Net Outlay)

M450220 New Motorcycles, Motor Scooters, or Mopeds (Net Outlay)

M460110 Used Cars (Net Outlay)

M460901 Used Trucks or Vans (Net Outlay)

M460902 Used Motorcycles, Motor Scooters, or Mopeds (Net Outlay)

M600131 Motorized Camper-Coach or Other Vehicles (Net Outlay)

M600141 Purchase of motorized camper

M600142 Purchase of other vehicle

053. Tires, Tubes, Accesories, and Other Parts

M480110 Tires (New, Used, or Recapped); Replacement and Mounting of Tires, Including Tube Replacement

M480211 Battery Replacement; Audio Equipment, Floormats, Seatcovers, Other Accessories, Batteries, Other Vehicle Equipment Installed by CU

M480213 Parts/equip/accessories

M480214 Vehicle audio equipment excluding labor

054. Repair, Greasing, Washing, Parking, Storage, Rental

M220901 Parking at Owned Home; Management Fees for Parking in Condos and Coops (Non-Vacation)

M220902 Parking Owned Vacation Home, Vacation Condos and Coops

M450310 Basic Lease Charges (Car Lease)

M450311 Charges Other Than Basic Lease, Such as Insurance or Maintenance (Car Lease)

M450313 Cash Down Payment (Car Lease)

M450314 Termination Fee (Car Lease)

M450410 Basic Lease Charge (Truck/Van Lease)

M450411 Charges Other Than Basic Lease, Such as Insurance or Maintenance (Truck/Van Lease)

M450413 Cash Down Payment (Car Lease)

M450414 Termination Fee (Truck/Van Lease)

M470220 Coolant/ Antifreeze, Brake and Transmission Fluids, Additives, and Radiator/Cooking System Protectant (Not Purchased with Tune-Up)

M490110 Body Work, Painting, Repair and Replacement of Upholstry, Vinyl/Convertible Top, and Glass, Installation of Carpet

M490211 Clutch and Transmission Repair

M490212 Drive Shaft and Rear-End Repair

M490220 Brake Work, Excluding Brake Adjustment

M490221 Brake Work

M490231 Steering or Front End Repair

M490232 Cooling System Repair

M490311 Motor Tune-Up

M490312 Lubrication and Oil Changes

M490313 Front End Alignment, Wheel Balance, and Rotation

M490314 Shock Absorber Replacement

M490315 Brake Adjustment (Not Used 80-81)

M490317 Minor Repairs and Adjustments on Out-of-Town Trips (1980-1991Q1)

M490318 Repair Tires Miscellaneous Repair Work, Such as Battery Charge,

Wash, Wax, Repair and Replacement of Windshield Wiper, Wiper Motor, Heater, Air Conditioner, Radio and Antenna (Not Used 80-81)

M490319 Vehicle Air Conditioner Repair (93Q3 +)

M490411 Exhaust System Repair

M490412 Electrical System Repair

M490413 Motor Repair and Replacement

M490500 Purchase and Installation of Vehicle Accessories, Incl. Audio

Equipment, Customizing, and Items Such as Luggage Racks, Fog Lamps, and Trailer Hitches

M490501 Vehicle accessories including labor

M490502 Vehicle audio equipment including labor

M490900 Auto Repair Service Policy

M520410 Vehicle Inspection

M520511 Auto Rental, Excl. Trips

M520512 Auto Rental on Out-of-Town Trips

M520521 Truck or Van Rental, Excl. Trips

M520522 Truck or Van Rental Out-of-Town Trips

M520530 Parking Fees Except Those In Home-Ownership Fees (1980-1991Q1)

M520531 Parking Fees at Garages, Meters, and Lots Excl. Fees that are Costs of Property Ownerwship

M520532 Parking Fees on Out of Town Trips

M520550 Towing Charges (Excl. Contracted or Pre-Paid)

M520902 Motorcycle, Motor Scooter, or Moped Rental

M520905 Motorcycle, Motor Scooter, or Moped Rental on Out-of-Town Trips

M620113 Membership Fees for Automobile Service Clubs

M620919 Rental of Other Vehicles on Out-of-Town Trips

055. Gasoline and Oil

M470111 Gasoline

M470113 Gasoline on Out-of-Town Trips

M470112 Diesel Fuel

M470211 Motor Oil

M470212 Motor Oil on Out-of-Town Trips

056. Bridge, Tunnel, Ferry, and Road Tolls M520542 Tolls on Out-of-Town Trips

057. Auto Insurance

M500110 Vehicle Insurance

058. Mass Transit Systems

M530311 Intracity Mass Transit Fares

M530312 Local Transportation (Excl. Taxis) on Out-of-Town Trips

059. Taxicab, Railway, Bus, and Other Travel Expenses

M530210 Intercity Bus Fares on Out-of-Town Trips

M530411 Taxi Fares on Out-of-Town Trips

M530412 Taxi Fares (Not on Trips)

M530510 Intercity Train Fares on Out-of-Town Trips

M530901 Ship Fares on Out-of-Town Trips

060. Airline Fares

M530110 Airline Fares on Out-of-Town Trips

061. Books and Maps

M590220 Books Thru Book Clubs

M590230 Books Not Thru Book Clubs

M660110 School Books, Supplies, and Equipment for College

M660210 School Books, Supplies, and Equipment for Elementary and High School

M660310 Encyclopedia and Other Sets of Reference Books

M660900 School Books, Supplies, and Equipment for Day Care Center, Nursery School, and Other Schools

062. Magazines, Newspapers, Other Nondurable Toys, etc.

M320310 Plastic Dinnerware

M320903 Fresh Flowers or Potted Plants

M590110 Newspapers (Single Copy and Subscription)

M590111 Newspaper subscriptions

M590112 Newspapers, non-subscriptions

M590210 Magazines and Periodicals (Single Copy and Subscription)

M590211 Magazine subscriptions

M590212 Magazines, non-subscription

M610110 Toys, Games, Hobbies, Tricycles, Battery Powered Riders

M610210 Photographic Film

063. Recreation and Sports Equipment

M310110 Black and White TV, and Combinations of TV with Other Items

M310120 Color TV Console and Combinations TV; Large Screen Color TV

Projection Equipment; Color Monitor and Other Items

M310130 Color TV (Portable and Table Models)

M310210 VCR, Video Disk Player, Video Camera, and Camcorder

M310220 Video Cassettes, Tapes and Disks (Not Used 80-81)

M310230 TV Computer Games and Computer Game Software (Not Used 80-81)

M310311 Radios

M310312 Phonograph or Record Player

M310313 Tape Recorder and Player

M310320 Sound Components, Component Systems, and Compact Disc Sound Systems

M310330 Other Sound and Video Equipment, Incl. Accessories

M310333 Accessories and other sound ewquipment

M310334 Satellite Dishes

M310341 Compact Discs, Tapes, Videos, or Records Purchased From A Club

M310342 Compact Discs, Tapes, Videos, or Records Not From A Club (80-81)

M310343 Needles and Styli (80-81)

M450900 New Aircraft (Not On Tape Due To Confidentiality)

M460903 Used Aircraft (Not On Tape Due To Confidentiality)

M520903 Aircraft Rental

M520904 Rental of Non Camper-Type Trailer, Such as for Boat or Cycle

M520906 Aircraft Rental on Out-of-Town Trips

M520907 Rental of Boat or Non Camper-Type Trailer, Such as for Boat or Cycle on Out-of-Town Trips

M600110 Outboard Motor

M600121 Boat without Motor or Non Camper-Type Trailer, Such as for Boat or Cycle (Net Outlay)

M600122 Trailer-Type or Other Attachable-Type Camper (Net Outlay)

M600132 Boat with Motor (Net Outlay)

M600210 Ping Pong, Pool Tables, Other Similar Recreation Room Items, General Sports Equipment, and Health and Exercise Equipment

M600310 Bicycles

M600410 Camping Equipment

M600420 Hunting and Fishing Equipment

M600430 Winter Sports Equipment

M600900 Water and Miscellaneous Sports Equipment

M600901 Water sports equipment

M600902 Other sports equipment

M610120 Playground Equipment

M610130 Musical Instruments, Supplies, and Accessories

M610230 Photographic Equipment

M690110 Computers for Non-Business Use (Not in 90,91,92)

M690111 Computers, Computer Systems, and Related Hardware for Non-Business Use

M690112 Computer Software and Accesories for Non-Business Use

M690220 Calculators

M690230 Typewriters and Other Office Machines for Non-Business Use (690220 in 80-81)

064. Other Recreation Services

M270310 Community Antenna or Cable TV; Portion of Management Fees for Utilities in Condos and Coops

M340610 Repair of TV, Radio, and Sound Equip, Excluding Installed in Vehicles

M340902 Rental of Televisions

M340905 Rental of VCR, Radio, and Sound Equipment

M520901 Docking and Landing Fees for Boats and Planes

M610320 Pets, Pet Supplies, and Medicine for Pets

M610900 Recreational Expenses on Out-of-Town Trips

M620110 Country Clubs, Swimming Pools, Fraternal Org. (1980-1991Q2)

M620111 Membership Fees for Country Clubs, Health Clubs, Swimming Pools, Tennis Clubs, Social or Other Recreational Organizations, Civic, Service, or Fraternal Organizations

M620121 Fees for Participant Sports, Such as Golf, Tennis, and Bowling; Management Fees for Recreational Facilities, such as Tennis Courts and Swimming Pools in Condos and Coops

M620122 Fees for Participant Sports on Out-of-Town Trips

M620211 Admission Fees for Entertainment Activities, Including Movie, Theatre, Concert, Opera, or Musical Series (Single Admission and Season Tickets)

M620212 Entertainment Expenses on Out-of-Town Trips, Including Admissions to Events, Museums, and Tours

M620221 Admissions to Sporting Events (Single Admission and Season Tickets)

M620222 Admissions to Sporting Events on Out-of-Town Trips

M620310 Fees for Recreational Lessons or Other Instructions

M620330 Film Processing

M620410 Pet Services

M620420 Veterinarian Expenses for Pets

M620902 Rental of Campers and Other Vehicles Out-of-Town Trips (1980-1991Q1)

M620903 Miscellaneous Entertainment Services on Out-of-Town Trips

M620904 Rental and Repair of Musical Instruments, Supplies, and Accessories

M620905 Rental and Repair of Photographic Equipment

M620906 Rental of all Boats and Outboard Motors

M620907 Rental of Campers and Other Recreational Vehicles (Not on Trip)

M620908 Rental and Repair of Sports, Recreation, and Exercise Equipment

M620909 Rental of all Campers on Out of Town Trips

M620912 Rental of Video Cassettes, Tapes, and Discs

M620921 Rental of motorized camper

M620922 Rental of other RV's

M810400 Trip Expenses for Persons Outside the CU

065. Pari-Mutuel Net Receipts

066. Higher Education M670110 Tuition for College

Nursery, Elementary, and Secondary Education
M530902 Private School Bus
M670210 Tuition for Elementary and High School
M670310 Other Expenses for Day Care Centers and Nursery Schools, Including Tuition

068. Other Education Services
M670901 Tuition for Other Schools
M670902 Rental of Books and Equipment, and Other School-Related Expenses
I800840 Contributions to Educational Organizations

069. Religious and Welfare Activities
I800850 Contributions to Political Organizations
I800860 Contributions to Other Organizations
I800820 Contributions to Charities, Such as United Way and Red Cross
I800830 Contributions to Churches or Other Religious Organizations

Wealth Variables

070. Insurance Refunds
I003100 Amount Received in Settlement on Surrender of Insurance Policies
-I910030 Refund From Insurance Policies

071. Interest Paid By Consumers - Vehicles M510110 Automobile Finance Charges M510901 Truck or Van Finance Charges M510902 Motorcycle Finance Charges M850300 Finance Charges on Other Vehicles

072. Interest Paid By Consumers - Other M710110 Finance Charges, Excluding Mortgage and Vehicles

073. Rent Received as Pay M800710 Rent Received as Pay

074. Market Value of Owned Home M800721 Market Value of Owned Home

075. Rental Equivalence of Owned Home

I910050 Rental Equivalence of Owned Home (through 93Q2) M910050 Rental Equivalence of Owned Home (93Q3 +)

076. Owned Housing Interest Payments

M220311 Mortgage Interest - Owned Home; Portion of Management Fees for Repayment of Loans in Coops (Non-Vacation)

M220312 Mortgage Interest - Owned Vacation Home; Portion of Management Fees for Repayment of Loans in Vacation Coops

M220313 Interest on Home Equity Loan - Owned Home

M220314 Interest on Home Equity Loan - Owned Vacation Home

M880110 Interest on Line of Credit Home Equity Loan - Owned Home

M880210 Interest on Line of Credit Home Equity Loan - Other Properties

M880310 Interest on Line of Credit Home Equity Loan - Owned Vacation Home

077. Owned Housing Property Taxes

-I910040 Refunds From Property Taxes

M220211 Property Taxes - Owned Home; Management Fees for Property Taxes in Coops (Non-Vacation)

M220212 Property Taxes - Owned Vacation Home; Management Fees for Property Taxes in Vacation Coops

078. Owned Housing Intermediate Goods/Services

M210901 Ground Rent - Owned Home

M210902 Ground Rent - Owned Vacation Home

M230112 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Inside and Outside Painting and Papering for Jobs Considered Replacement or Maintenance/Repair - Owned Home; Management Fees for Similar Jobs in Condos and Coops (Non-Vacation)

M230113 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Plumbing or Water Heating Installations and Repairs - Owned Home; Management Fees for Similar Jobs in Condos and Coops (Non-Vacation)

M230114 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Electrical Work and Heating or Air-Conditioning Jobs (Incl. Service Contracts) - Owned Home; Management Fees for Similar Jobs in Condos and Coops (Non-Vacation)

M230115 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Roofing, Gutters, or Downspouts - Owned Home; Management Fees for Similar Jobs in Condos and Coops (Non-Vacation)

M230116 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Plastering, Paneling, Insulation, Termite and Pest Control (Incl. Service Contracts), Siding, Windows, Screens, Doors, Awnings, Masonry, Brick and Stucco Work, Patios, Walks, Fences, Driveways, Swimming Pools, Finishing Basement or Attic, Remodeling Rooms, and Landscaping

M230118 Built-in Dishwasher, Garbage Disposal, or Range Hood for Jobs Considered Replacement or Maintenance/Repair - Owned Home

M230119 Same as M230112-M230117 - Owned Vacation Home; Vacation Condos and

- Coops
- M230122 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Repair or Replacement Hard Surface Flooring for Jobs Considered Replacement or Maintenance/Repair Owned Home; Management Fees for Similar Jobs in Condos and Coops (Non-Vacation)
- M230123 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Repair or Replacement Hard Surface Flooring for Jobs Considered Replacement or Maintenance/Repair Owned Vacation Home; Management Fees for Similar Jobs in Vacation Condos and Coops
- M230132 Installed Wall-to-Wall Carpeting (Replacement) Homeowner
- M230142 Service Contract Charges and Cost of Maintenance or Repair for Builtin Dishwasher, Garbage Disposal, or Range Hood - Owned Home and Vacation Home
- M230151 Other repair or maintenance services (owned)
- M230152 Repair and remodeling services (owned vacation)
- M230901 Property Management Owned Home; Condos and Coops (Non-Vacation)
- M230902 Property Management Owned Vacation Home; Vacation Condos and Coops
- M240112 Cost of Paint, Wallpaper, and Supplies Purchased for Inside and Outside Painting and Papering for Jobs Considered Replacement or Maintenance/Repair Owned Home
- M240113 Cost of Paint, Wallpaper, and Supplies Purchased for Inside and Outside Painting and Papering for Jobs Considered Replacement or Maintenance/Repair Owned Vacation Home
- M240122 Cost of Equipment Purchased for Inside and Outside Painting and Papering for Jobs Considered Replacement or Maintenance/Repair Owned Home
- M240123 Cost of Equipment Purchased for Inside and Outside Painting and Papering for Jobs Considered Replacement or Maintenance/Repair Owned Vacation Home
- M240212 Cost of Supplies Purchased for Plastering, Paneling, Siding, Windows, Screens, Doors, Awnings, Patios, Walks, Fences, Driveways, Swimming Pools for Jobs Considered Replacement or Maintenance/Repair Owned Home
- M240213 Cost of Supplies Purchased for Roofing, Gutters, or Downspouts for Jobs Considered Replacement or Maintenance/Repair Owned Home
- M240214 Same as M240212-M240213 Owned Vacation Home
- M240222 Cost of Supplies Purchased for Masonry, Brick or Stucco Work, Patios, Walks, Fences, Driveways, Swimming Pools for Jobs Consdered Maintenance/Repair Owned Home
- M240223 Cost of Supplies Purchased for Masonry, Brick or Stucco Work, Patios, Walks, Fences, Driveways, Swimming Pools for Jobs Consdered Maintenance/Repair Owned Vacation Home
- M240312 Cost of Supplies Purchased for Plumbing or Water Heating Installations and Repairs for Jobs Consdered Maintenance/Repair Owned Home
- M240313 Cost of Supplies Purchased for Plumbing or Water Heating Installations and Repairs for Jobs Consdered Maintenance/Repair Owned Vacation Home

- M240322 Cost of Supplies Purchased for Electrical Work, Heating or Air Conditioning Jobs for Jobs Consdered Maintenance/Repair - Owned Home
- M240323 Cost of Supplies Purchased for Electrical Work, Heating or Air Conditioning Jobs for Jobs Consdered Maintenance/Repair Owned Vacation Home
- M320162 Non-Installed Wall-to-Wall Carpeting (Replacement) and Carpet Squares Homeowner
- M320612 Cost of Supplies Purchased for Insulation and Other Improvements/ Repairs for Jobs Considered Replacement/Repair; Materials and Supplies not Purchased for any Specific Job - Owned Home
- M320613 Cost of Supplies Purchased for Insulation and Other Improvements/ Repairs for Jobs Considered Replacement/Repair - Owned Vacation Home
- M320622 Cost of Supplies Purchased for Repair or Replacement of Hard Surfaced Flooring for Jobs Considered Replacement/Repair Owned Home
- M320623 Cost of Supplies Purchased for Repair or Replacement of Hard Surfaced Flooring for Jobs Considered Replacement/Repair Owned Vacation Home
- M320632 Cost of Supplies Purchased for Landscaping for Jobs Considered Maintenance/Repair Owned Home
- M320633 Cost of Supplies Purchased for Landscaping for Jobs Considered Maintenance/Repair- Owned Vacation Home
- M340911 Management Fees for Security, Incl. Guards and Alarm Systems in Coops and Condos (Non-Vacation)
- M340912 Management Fees for Security, Incl. Guards and Alarm Systems in Coops and Condos (Vacation)
- M790600 Same as 220111, 220121, 220211, 220311, 220313, 220321, 210901, 250111-260211, 270211-270904, Incl. Management Fees for These Services Other Properties; Contractors' Labor and Material Costs, and Cost of Supplies Rented for Jobs Considered Maintenance/Repair Other Properties; Cost of Supplies Purchased for Jobs Considered Maintenance/Repair, Excl. Dwellings and Additions Being Built, and Termite and Pest Control Other Properties
- M790610 Contractors' Labor and Material Costs, Cost of Supplies Rented or Purchased for Jobs Considered Addition, Alteration or New Construction -Other Properties
- M790620 Management Fees for Capital Improvements Other Properties
- M790640 Management Fees for Management, Security, and Parking Other Properties
- M990930 Cost of Supplies Purchased Finishing Basement or Attic, Remodeling Rooms or Building Outdoor Patios, Walks, Fences, Driveways or Swimming Pools for Jobs Considered Maintenance/Repair Owned Home
- M990940 Cost of Supplies Purchased Finishing Basement or Attic, Remodeling Rooms or Building Outdoor Patios, Walks, Fences, Driveways or Swimming Pools for Jobs Considered Maintenance/Repair Owned Vacation Home
- 079. Owned Housing Mortgage Principal
- -M790920 Reduction of Mortgage Principle Other Properties

- -M790940 Reduction of Principal on Lump Sum Home Equity Other Properties
- -M830201 Reduction of Mortgage Principal Owned Home; Portion of Management Fees for Repayment of Loans in Coops (Non-Vacation)
- -M830202 Reduction of Mortgage Principal Owned Vacation Home; Portion of Management Fees for Repayment of Loans in Vacation Coops
- -M830203 Reduction of Principal on Lump Sum Home Equity Loan Owned Home
- -M830204 Reduction of Principal, Lump Sum Home Equity Loan Owned Vacation Home
- -M880120 Reduction of Principal on Line of Credit Home Equity Loan Owned Home
- -M880220 Reduction of Principal on Line of Credit Home Equity Loan Other Properties
- -M880320 Reduction of Principal on Line of Credit Home Equity Loan Owned Vacation

080. Owned Housing Lump Sum Mortgage Payments

- -M790910 Special or Lump-Sum Mortgage Payments Other Properties
- -M830101 Special or Lump-Sum Mortgage Payments Owned Home
- -M830102 Special or Lump-Sum Mortgage Payments Owned Vacatoin Home

081. Owned Housing Properties Sold

- -M790810 Selling Price or Trade-In Value Other Properties
- -M820101 Selling Price or Trade-In Value Owned Home
- -M820102 Selling Price or Trade-In Value Owned Vacation Home

082. Owned Housing Properties Purchased

M790710 Purchase Price of Property Excluding Cost of Common Areas - Other Properties

M790720 Purchase Price Other Properties Common Areas (1980-1991Q1)

M810101 Purchase Price of Property Excluding Cost of Common Areas - Owned Home

M810102 Purchase Price of Property Excluding Cost of Common Areas - Owned Vacation Home

M810201 Owned Purchase Price for Common Areas (1980-1991Q1)

M810202 Owned Purchase Price for Common Areas Vacation (1980-1991Q1)

083. Owned Housing, Mortgages Originated

M790930 Original Mortgage Amount (Mortgage Obtained During Current Quarter's Interview) - Other Properties

M790950 Original Amount of Lump Sum Home Equity Loan - Other Properties (Loan Obtained During Current Quarter's Interview)

M830301 Original Mortgage Amount (Mortgage Obtained During Current Quarter's Interview) - Owned Home

M830302 Original Mortgage Amount (Mortgage Obtained During Current Quarter's Interview) - Owned Vacation Home

M830303 Original Amount of Lump Sum Home Equity Loan (Loan Obtained During Current Quarter's Interview) - Owned Home

M830304 Original Amount Lump Sum Home Equity Loan (Loan Obtained During

Current Quarter's Interview) - Owned Vacation Home

084. Owned Housing Mortgage Held By Seller

M790820 Principle Amount of Trust Holding for New Purchaser - Other Properties

M820201 Principle Amount of Trust Holding for New Purchaser - Owned Home

M820202 Principle Amount of Trust Holding for New Purchaser - Owned Vacation Home

085. Owned Housing Transactions Costs

M220321 Penalty Charges on Special or Lump-Sum Mortgage Payment - Owned Home

M220322 Penalty Charges on Special or Lump-Sum Mortgage Payment - Owned Vacation Home

M790730 Closing Costs - Other Properties

M790830 Total Selling Expenses - Other Properties

M790840 Other Selling Charges Other Properties (1980-1991Q1)

M810301 Closing Costs - Owned Home

M810302 Closing Costs - Owned Vacation Home

M820301 Total Selling Expenses - Owned Home

M820302 Total Selling Expenses - Owned Vacation Home

M820401 Other Selling Charges Owned Home (1980-1991Q1)

M820402 Other Selling Charges Owned Vacation (1980-1991Q1)

086. Housing Additions and Alterations

M220511 Non-Installed Wall-to Wall Carpeting (Original), Homeowner

M220512 Cost of Supplies Purchased for Jobs Considered Addition, Alteration, or New Construction Incl. Dwellings and Additions Being Built, Finishing Basement or Attic, Remodeling Rooms, Landscaping, Building Outdoor Patios, Driveways, or Permanent Swimming Pools, and Insulation - Owned Home

M220513 Cost of Supplies Purchased for Jobs Considered Addition, Alteration, or New Construction Incl. Dwellings and Additions Being Built, Finishing Basement or Attic, Remodeling Rooms, Landscaping, Building Outdoor Patios, Driveways, or Permanent Swimming Pools, and Insulation-Owned Vacation Home

M220611 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Jobs Considered Addition, Alteration, or New Construction - Owned Home; Management Fees for Capital Improvements in Condos and Coops (Non-Vacation)

M220612 Built-in Dishwasher, Garbage Disposal, or Range Hood for Jobs Considered Addition, Alteration, or New Construction - Owned Home and Vacation Home

M220613 Dishwasher, Disposal, Capital Improvements Owned Vacation (1980-83)

M220614 Installed Wall-to-Wall Carpeting (Original), Homeowner

M220615 Contractors' Labor and Material Costs, and Cost of Supplies Rented for Jobs Considered Addition, Alteration, or New Construction - Owned Vacation Home; Management Fees for Capital Improvements in

Vacation Condos and Coops

M790611 Built-in Dishwasher, Garbage Disposal, or Range Hood for Jobs Considered Addition, Alteration, or New Construction- Other Properties

087. Checking, Brokerage Accounts

I920020 Market Value of Checking Accounts, Brokerage Accounts and Other Similar Accounts

088. Change In Checking, Brokerage Accounts I002020 Change in Checking Account

089. Savings Accounts
1920010 Market Value of Savings Accounts

090. Change in Savings Account I002010 Change in Savings Account

091. Market Value of Stocks and Bonds

I920030 Market Value of U.S. Savings Bonds

1920040 Market Value of Stocks, Bonds, Mutual Funds, and Other Such Securities

092. Change in Stocks and Bonds

1001000 Purchase Price of Stocks, Bonds, or Mutual Funds Including Broker Fees

I001010 Sale Price of Stocks, Bonds, and Mutual Funds, Net

I002030 Change in Amount Held in U.S. Savings Bonds

093. Amount Borrowed Vehicle Loan

M850200 Amount Borrowed Excluding Interest on Vehicle Loan

094. Trade In Allowance For Vehicles

M450116 Trade-In Allowance For New Cars

M450216 Trade-In Allowance For New Trucks or Vans

M450226 Trade-In Allowance For New Motorcycles, Motor Scooters, or Mopeds

M450312 Trade-In Allowance (Car Lease)

M450412 Trade-In Allowance (Truck/Van Lease)

M460116 Trade-In Allowance For Used Cars

M460907 Trade-In Allowance For Used Trucks or Vans

M460908 Trade-In Allowance For Used Motorcycles, Motor Scooters, or Mopeds

M450906 Trade In Allowance For New Aircraft (Confidentiality)

M460909 Trade In Allowance For Used Aircraft (Confidentiality)

M600127 Trade-In Allowance For Boat Without Motor or Non Camper-Type Trailer, Such as for Boat or Cycle

M600128 Trade-In Allowance For Trailer-Type or Other Attachable-Type Camper

M600137 Trade-In Allowance For Motorized Camper-Coach or Other Vehicles

M600138 Trade-In Allowance For Boat With Motor

M600143 Trade in allowance, motorized camper

M600144 Trade in allowance, other vehicle

- 095. Vehicles Sold or Reimbursed
- -M860100 Amount Automobile Sold or Reimbursed
- -M860200 Amount Truck or Van Sold or Reimbursed
- -M860300 Amount Motorized Camper-Coach or Other Vehicle Sold or Reimbursed
- -M860301 Amount motorized camper sold or reimbursed
- -M860302 Amount other vehicle sold or reimbursed
- -M860400 Amount Trailer-Type or Other Attachable-Type Camper Sold or Reimbursed
- -M860500 Amount Motorcycle, Motor Scooter, or Moped Sold or Reimbursed
- -M860600 Amount Boat With Motor Sold or Reimbursed
- -M860700 Amount Boat without Motor or Non Camper-Type Trailer, Such as for Boat or Cycle Sold or Reimbursed
- -M860800 Amount Private Plane Sold or Reimbursed (Confidentiality)

096. Reduction of Principal On Vehicle Loan

-M850100 Reduction of Principal on Vehicle Loan

097. Net Assets Invested in Farm or Business

I001210 Investments to Farm or Business

I001220 Assets Taken From Farm and Business

098. Contributions to Private Pensions

I800931 Payroll Deductions For Private Pensions

099. Contributions to Self Employed Retirement

I800932 Non-Payroll Deposit to Individual Retirement Plan

100. Change in Money Owed to Consumer Unit

I003000 Change in Money Owed to CU

101. Amount Owed First Interview

M006001 Total Amount Owed to Creditors, Second Interview

102. Amount Owed First Interview, Q1 Only

M006003 Total Amount Owed to Creditors, Second Interview, Asked First Quarter, Current Year

M006005 Total Amount Owed to Creditors, Second Interview, Asked First Ouarter, Current Year +1

103. Amount Owed Fifth Interview

M006002 Total Amount Owed to Creditors, Fifth Interview

104. Amount Owed Fifth Interview, Q1 Only

M006004 Total Amount Owed to Creditors, Fifth Interview, Asked First Quarter, Current Year

M006006 Total Amount Owed to Creditors, Fifth Interview, Asked First Quarter,

Current Year + 1

105. Contributions Paid to Others, With Alimony/Child Support
1800801 Cash Contributions For Support to Persons not in the CU (Includes Alimony, Child Support, and Contributions to College Students)
1800810 Gifts in the Form of Cash, Bonds, or Stocks to Persons not in the CU

106. Contributions Received from Others, With Alimony/Child Support I900130 Alimony and Child Support (through 93Q2) I900131 Child Support Payments Received (93Q3 +) I900132 Other Regular Contributions Received Including Alimony (93Q3 +)

107. Contributions Paid: Measured on MTAB File (Not Used to Compute Savings)
M800800 Cash Gifts and Contributions to Non-Consumer Unit Members (not in 92)
M800803 Money Given to Non-CU Members, Charities, and Other Organizations
M800111 Alimony Monthly (1986+ Only: Assumed in M800800 Pre-1986) (Section 19)
M800121 Child Support Monthly (1986+ Only: Assumed in M800800 Pre-1986) (Section 19)

108. Lump Sum Receipts from Estates, Bequests, Inheritances, Etc.
I910000 Lump Sums From Estates, Trusts, Royalties, Alimony, Child Support,
Prizes or Games of Chance or From Persons Outside CU
I910041 Lump Sum Child Support Payments Received (93Q3 +; separate from above)
109. Other Net Cash Inflow
I910010 Money From Sale of Household Furnishings, Equipment, Clothing, Jewelry,
Pets or Other Belongings, Excluding the Sale of Vehicles or Property

VI. Cross-Reference of CE/NIA

This cross-reference is used for aligning aggregated CE expenditures to National Income Accounts (NIA) values for each year. Each VAR(109) element is listed followed by the NIA table and line numbers it should match. For example, Wages and Salaries (VAR(1)) should match NIA Table 2.1 line 2 minus Table 2.4 lines 5 and 16 and Table 8.21 line 145.³

1. Wages and Salaries 201002 -204005 -204016

³Note that there have been many changes to the NIPA saving concept in recent years, and this cross-reference reflects the version of the NIA tables as of September 2000. For a useful discussion of how NIA saving measures are constructed and how they relate to the cash-based saving here, see William Gale and John Sabelhaus (1999), "Perspectives on the Household *Brookings Papers on Economic Activity*, 1:1999, pp 181-224.

- -821145
- 2. Proprietor's Accounting Profit (Before S-Corp Adj)
- 201012
- -114015
- -114016
- -821188
- 3. Farm Accounting Profit
- 201011
- -114012
- -204006
- 4. Rental Accounting Profit
- 201013
- -114019
- -818004
- 5. Dividends Received (Before S-Corp&IRA-Keogh Adj)
- 201014
- 6. Interest Received(Before IRA-Keogh Adj)
- 201015
- -820051
- -826007
- -820030
- 7. Government/Private Pensions
- 611035
- 611045
- 8. Social Security Benefits
- 312004
- 312011
- 9. Supplemental Security Income
- 312022
- 312035
- 10. Unemployment Compensation
- 201018
- 611032
- 11. Worker's Comp/Veteran's Benefits
- 312013
- 312014
- 312016
- 312029
- 12. Public Assistance/Welfare
- 312021
- 312023
- 312028
- 312034
- 312036
- 312037
- 13. Scholarships, Foster Children

312041

14. Food Stamp Benefits

312020

15. Deductions For Government Retirement

0

16. Deductions For Railroad Retirement

306029

17. Deductions For Social Security

306022

306028

306030

306031

18. Federal Income Taxes

304003

-312024

19. State and Local Income Taxes

304009

20. Personal Property Taxes

304011

21. Other Taxes

304007

304010

304012

22. Nontaxes

304013

23. Food Off-Premise

204003

-204009

24. Food On-Premise

204004

-204010

25. Food Furnished Employees

821143

26. Tobacco Products

204007

27. Alcohol Off-Premise

204009

28. Alcohol On-Premise

204010

29. Clothing and Shoes

204012

204013

30. Clothing Services

204017

204019

31. Jewelry and Watches

204018

32. Toilet Articles and Preparations

204021

33. Barbershops, Beauty Parlors, Health Clubs

204022

34. Tenant-Occupied Nonfarm Dwellings--Rent

204025

-821145

35. Other Rented Lodging

204027

36. Furniture and Durable Household Equipment

204029

204030

204031

204032

37. Nondurable Household Supplies and Equipment

204033

204034

204035

38. Electricity

204037

39. Gas

204038

40. Water and Other Sanitary Services

204039

41. Fuel Oil and Coal

204040

42. Telephone and Telegraph

204041

43. Domestic Service, Other Household Operation

204042

204043

44. Drug Preparations

204045

45. Opthalmic Products and Orthopedic Appliances

204046

46. Physicians, Dentists, Other Medical Professionals

+ 47. Hospitals

+ 48. Nursing Homes

+ 49. Health Insurance

204047

204048

204049

204051

204055

204057

```
306031
```

- -312005
- -312015
- -312025
- -312031
- -312038
- -611029

50. Business Services

204061

204062

204065

204066

204067

51. Expense of Handling Life and Other Insurance

204064

204058

204059

-611030

52. New and Used Motor Vehicles

204070

204071

204072

53. Tires, Tubes, Accesories, and Other Parts

204073

54. Repair, Greasing, Washing, Parking, Storage, Rental

204074

204075

56. Bridge, Tunnel, Ferry, and Road Tolls

204076

57. Auto Insurance

204077

58. Mass Transit Systems

204079

59. Taxicab, Railway, Bus, and Other Travel Expenses

204080

204082

204083

204085

60. Airline Fares

204084

61. Books and Maps

204087

62. Magazines, Newspapers, Other Nondurable Toys, etc.

204088

204089

204095

63. Recreation and Sports Equipment

204090

204091

64. Other Recreation Services

204094

204096

204100

204101

204103

65. Pari-Mutuel Net Receipts

204102

204105

-312039

-312040

67. Nursery, Elementary, and Secondary Education

204106

68. Other Education Services

204107

69. Religious and Welfare Activities

204108

-821150

70. Insurance Refunds (Negative)

000000

71. Interest Paid By Consumers - Vehicles

+ 72. Interest Paid By Consumers - Other

201028

73. Rent Received as Pay

821145

74. Market Value of Owned Home

000000

75. Rental Equivalence of Owned Home

204024

204026

76. Owned Housing Interest Payments

821119

821120

77. Owned Housing Property Taxes

821122

821123

78. Owned Housing Intermediate Goods/Services

821116

821117

79. Owned Housing Mortgage Principal

000000

80. Owned Housing Lump Sum Mortgage Payments

000000

81. Owned Housing Properties Sold 000000

82. Owned Housing Properties Purchased

506028

506034

506035

506036

508033

83. Owned Housing, Mortgages Originated 000000

84. Owned Housing Mortgage Held By Seller 000000

85. Owned Housing Transactions Costs 000000

86. Housing Additions and Alterations

506033

87. Checking, Brokerage Accounts 000000

88. Change In Checking, Brokerage Accounts 000000

89. Savings Accounts

000000

90. Change in Savings Account

000000

91. Market Value of Stocks and Bonds 000000

92. Change in Stocks and Bonds 000000

93. Amount Borrowed Vehicle Loan 000000

94. Trade In Allowance For Vehicles 000000

95. Vehicles Sold or Reimbursed 000000

96. Reduction of Principle On Vehicle Loan 000000

97. Net Assets Invested in Farm or Business 000000

98. Contributions to Private Pensions 000000

99. Contributions to Self Employed Retirement 000000

100. Change in Money Owed to Consumer Unit 000000

101. Amount Owed First Interview 000000

- 102. Amount Owed First Interview, Q1 Only 000000
- 103. Amount Owed Fifth Interview 000000
- 104. Amount Owed Fifth Interview, Q1 Only 000000
- 105. Contributions Paid to Others, With Alimony/Child Support 000000
- 106. Contributions Received from Others, With Alimony/Child Suppo 000000
- $107.\,Contributions$ Paid: Measured on Expenditure File (1982-89 On 000000
- 108. Lump Sum Receipts from Estates, Bequests, Inheritances, Etc. 000000
- 109. Other Net Cash Inflow 000000

VII. Record Counts and Attrition Adjustments by Quarter

This section has the dump of output from the program which computes attrition adjustment factors for the family-level extracts. Sample weights for each cohort in the restricted sample are adjusted to match the raw data for that group.

Adjustment Factors and Record Counts for 1980:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 5.6 2.1 2.3 2.0 2.6 1.8
Homeowner 1.5 1.6 1.7 1.6 1.7 1.6

Record Counts

Total Cohort Restricted Sample

Family Records 1747 601 Member Records 4859 1843

Adjustment Factors and Record Counts for 1980:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.9 3.1 2.3 2.0 1.8 1.6
Homeowner 1.5 1.6 2.0 1.5 1.7 1.7

Record Counts

Total Cohort Restricted Sample

Family Records 1744 624 Member Records 4663 1865

Adjustment Factors and Record Counts for 1980:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 3.8 2.5 1.9 1.7 1.7 1.6
Homeowner 1.2 1.6 1.5 1.6 1.6 1.7

Record Counts

Total Cohort Restricted Sample

Family Records 1597 677 Member Records 4521 2070

Adjustment Factors and Record Counts for 1980:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 3.1 2.2 1.9 2.0 1.5 1.5
Homeowner 2.9 1.3 1.3 1.7 1.6 1.6

Record Counts

Total Cohort Restricted Sample

Family Records 1619 706 Member Records 4390 2082

Adjustment Factors and Record Counts for 1981:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 5.5 2.4 2.1 2.7 2.1 1.9
Homeowner 2.1 1.8 1.6 1.9 1.8 2.3

Record Counts

Total Cohort Restricted Sample

Family Records 1743 612 Member Records 4672 1843

Adjustment Factors and Record Counts for 1981:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+
Renter 2.7 2.1 2.2 2.6 2.2 2.0</pre>

Homeowner 3.5 1.6 1.7 1.8 2.0 1.9

Record Counts

Total Cohort Restricted Sample

Family Records 1669 616 Member Records 4538 1811

Adjustment Factors and Record Counts for 1981:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 2.8 2.4 1.6 1.9 2.0 1.6
Homeowner 1.3 1.4 1.5 1.7 1.7 1.6

Record Counts

Total Cohort Restricted Sample

Family Records 1491 634 Member Records 4182 1854

Adjustment Factors and Record Counts for 1981:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 6.0 2.6 1.7 2.3 1.8 1.7
Homeowner 1.3 1.3 1.6 1.4 1.7 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1434 617 Member Records 3830 1786

Adjustment Factors and Record Counts for 1982:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 5.5 2.3 2.3 2.1 1.5 1.5
Homeowner 1.0 1.4 1.4 1.6 1.5 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1557 643 Member Records 4083 1859

Adjustment Factors and Record Counts for 1982:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.9 1.8 2.1 1.7 1.8 1.6
Homeowner 3.0 1.3 1.4 1.7 1.5 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1482 648 Member Records 4017 1867

Adjustment Factors and Record Counts for 1982:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 4.0 2.1 1.5 1.8 1.9 1.6 Homeowner 1.4 1.3 1.4 1.5 1.5 1.6

Record Counts

Total Cohort Restricted Sample

Family Records 1418 664 Member Records 3925 1893

Adjustment Factors and Record Counts for 1982:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.6 1.8 1.8 2.2 1.4 1.5
Homeowner 1.7 1.6 1.4 1.6 1.6 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1516 683 Member Records 4033 1979

Adjustment Factors and Record Counts for 1983:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.8 2.5 1.9 1.9 1.6 1.5
Homeowner 1.2 1.3 1.4 1.4 1.6 1.2

Record Counts

Total Cohort Restricted Sample

Family Records 1492 706 Member Records 3928 2049

Adjustment Factors and Record Counts for 1983:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 3.8 2.2 1.9 2.5 2.4 1.4
Homeowner 3.3 1.6 1.4 1.5 1.8 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1602 669 Member Records 4265 1859

Adjustment Factors and Record Counts for 1983:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.3 2.1 1.9 2.3 1.9 1.4
Homeowner 2.1 1.5 1.4 1.6 1.7 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1655 746 Member Records 4529 2142

Adjustment Factors and Record Counts for 1983:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 12.4 2.0 1.9 2.0 1.8 1.8 Homeowner 1.7 1.8 1.5 1.8 1.5 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1714 712 Member Records 4626 2075

Adjustment Factors and Record Counts for 1984:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+
Renter 4.8 2.0 1.9 1.8 1.4 1.3
Homeowner 1.3 1.3 1.4 1.5 1.4 1.3</pre>

Record Counts

Total Cohort Restricted Sample

Family Records 1673 795 Member Records 4562 2290

Adjustment Factors and Record Counts for 1984:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 4.4 2.2 2.2 1.8 1.4 1.3 Homeowner 1.4 1.4 1.3 1.3 1.4 1.2

Record Counts

Total Cohort Restricted Sample

Family Records 1673 835 Member Records 4598 2443

Adjustment Factors and Record Counts for 1984:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 4.1 1.9 1.7 2.5 1.4 1.3 Homeowner 4.5 1.3 1.3 1.5 1.4 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1644 837 Member Records 4487 2388

Adjustment Factors and Record Counts for 1984:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 4.8 2.0 1.7 1.9 1.7 1.3 Homeowner 1.3 1.4 1.3 1.4 1.4 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1681 815 Member Records 4517 2351

Adjustment Factors and Record Counts for 1985:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 5.3 2.6 1.8 1.6 1.9 1.6
Homeowner 2.0 1.5 1.3 1.4 1.4 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1739 785 Member Records 4746 2283

Adjustment Factors and Record Counts for 1985:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.9 2.1 1.8 1.9 1.6 1.5
Homeowner 1.4 1.4 1.3 1.3 1.4 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1669 789 Member Records 4514 2307

Adjustment Factors and Record Counts for 1986:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 5.0 3.1 3.0 2.5 2.2 2.2
Homeowner 2.0 2.0 1.8 1.9 1.9 1.9

Record Counts

Total Cohort Restricted Sample

Family Records 1836 584 Member Records 4984 1728

Adjustment Factors and Record Counts for 1986:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 5.1 2.2 2.1 1.7 1.5 1.5 Homeowner 1.6 1.4 1.3 1.4 1.5 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1908 864 Member Records 5214 2548

Adjustment Factors and Record Counts for 1986:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.4 2.1 2.1 2.1 1.5 1.3
Homeowner 1.5 1.5 1.6 1.5 1.4 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1894 919 Member Records 5283 2655

Adjustment Factors and Record Counts for 1986:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 3.8 2.3 2.0 1.5 2.0 1.5 Homeowner 1.6 1.4 1.4 1.4 1.6 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1837 885 Member Records 5035 2461

Adjustment Factors and Record Counts for 1987:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.4 2.1 2.1 2.3 1.8 1.4
Homeowner 2.3 1.5 1.5 1.5 1.4 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1913 890 Member Records 5146 2466

Adjustment Factors and Record Counts for 1987:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.9 2.6 2.0 2.4 2.6 1.7
Homeowner 2.7 1.6 1.6 1.7 1.7 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1879 748 Member Records 5086 2155

Adjustment Factors and Record Counts for 1987:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 5.6 2.6 2.3 2.4 1.7 1.5 Homeowner 5.1 1.4 1.7 1.8 1.5 1.6

Record Counts

Total Cohort Restricted Sample

Family Records 1841 726 Member Records 5021 1970

Adjustment Factors and Record Counts for 1987:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 6.3 2.9 2.1 2.1 1.3 1.4
Homeowner 1.7 1.7 1.4 1.7 1.6 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1813 741 Member Records 5080 2145

Adjustment Factors and Record Counts for 1988:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 8.4 2.5 2.2 2.0 1.6 1.8 Homeowner 1.5 1.5 1.5 1.4 1.5 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1756 775 Member Records 4676 2164

Adjustment Factors and Record Counts for 1988:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 5.2 2.2 1.8 2.1 1.6 1.5
Homeowner 1.5 1.4 1.5 1.5 1.6 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1642 732 Member Records 4469 2061

Adjustment Factors and Record Counts for 1988:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 3.5 2.2 1.6 1.9 1.5 1.4
Homeowner 2.8 1.6 1.4 1.4 1.4 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1614 834 Member Records 4385 2363

Adjustment Factors and Record Counts for 1988:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 6.6 1.9 1.6 1.9 1.7 1.5 Homeowner 1.5 1.5 1.5 1.5 1.5 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1560 776 Member Records 4299 2140

Adjustment Factors and Record Counts for 1989:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 5.1 2.6 2.0 1.8 2.0 1.6 Homeowner 5.9 1.5 1.4 1.5 1.4 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1618 755 Member Records 4345 2109

Adjustment Factors and Record Counts for 1989:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 5.3 2.4 2.1 1.6 1.7 1.4 Homeowner 2.1 1.5 1.4 1.4 1.6 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1609 771 Member Records 4338 2188

Adjustment Factors and Record Counts for 1989:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 5.5 2.2 2.0 1.9 2.1 1.5 Homeowner 1.6 1.6 1.5 1.4 1.5 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1654 804 Member Records 4532 2300

Adjustment Factors and Record Counts for 1989:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 3.3 2.3 2.1 1.8 1.7 1.7
Homeowner 2.6 1.5 1.4 1.5 1.6 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1589 749 Member Records 4309 2100

Adjustment Factors and Record Counts for 1990:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 4.4 2.2 2.3 1.5 1.6 1.7 Homeowner 27.7 1.4 1.5 1.4 1.4 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1678 803 Member Records 4499 2265

Adjustment Factors and Record Counts for 1990:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 11.4 2.3 2.1 1.8 2.1 1.4 Homeowner 3.4 1.3 1.6 1.6 1.6 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1669 758 Member Records 4636 2147

Adjustment Factors and Record Counts for 1990:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.1 2.0 2.0 1.7 1.9 1.7
Homeowner 2.1 1.5 1.5 1.6 1.5 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1586 801 Member Records 4213 2244

Adjustment Factors and Record Counts for 1990:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 3.3 2.6 1.9 1.8 2.1 1.5 Homeowner 1.4 1.5 1.4 1.6 1.4 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1521 755 Member Records 4148 2132

Adjustment Factors and Record Counts for 1991:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 5.8 2.2 1.8 1.7 1.5 1.3
Homeowner 2.3 1.3 1.4 1.5 1.4 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1672 815 Member Records 4569 2338

Adjustment Factors and Record Counts for 1991:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 5.5 2.3 2.1 1.9 1.7 1.5
Homeowner 1.6 1.5 1.4 1.4 1.4 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1586 763 Member Records 4290 2128

Adjustment Factors and Record Counts for 1991:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 3.7 2.0 1.9 1.7 1.8 1.3
Homeowner 1.2 1.5 1.5 1.5 1.5 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1640 818 Member Records 4327 2258

Adjustment Factors and Record Counts for 1991:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 3.4 2.2 2.2 2.5 1.3 1.6
Homeowner 1.9 1.3 1.5 1.3 1.6 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1528 788 Member Records 4088 2180

Adjustment Factors and Record Counts for 1992:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 6.9 2.2 1.8 1.8 1.5 1.4 Homeowner 4.7 1.5 1.4 1.5 1.6 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1696 785 Member Records 4529 2154

Adjustment Factors and Record Counts for 1992:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 5.7 2.2 1.9 1.6 1.7 1.3 Homeowner 2.2 1.6 1.4 1.5 1.3 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1647 794 Member Records 4405 2178

Adjustment Factors and Record Counts for 1992:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 5.3 2.4 1.9 2.0 1.6 1.4 Homeowner 4.9 1.5 1.4 1.5 1.5 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1670 815 Member Records 4540 2226

Adjustment Factors and Record Counts for 1992:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.8 1.8 2.1 1.6 2.0 1.3
Homeowner 3.2 1.7 1.3 1.7 1.5 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1503 765 Member Records 4160 2133

Adjustment Factors and Record Counts for 1993:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 3.9 2.1 1.8 1.9 1.8 1.5
Homeowner 1.4 1.3 1.5 1.5 1.4 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1691 840 Member Records 4445 2312

Adjustment Factors and Record Counts for 1993:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.8 2.1 2.0 2.0 2.1 1.5

Homeowner 2.1 1.5 1.3 1.3 1.5 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1646 820 Member Records 4434 2343

Adjustment Factors and Record Counts for 1993:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 3.2 1.7 1.6 1.9 1.6 1.4
Homeowner 2.1 1.5 1.4 1.5 1.5 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1622 836 Member Records 4291 2217

Adjustment Factors and Record Counts for 1993:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 8.7 2.3 2.1 1.9 2.4 1.4 Homeowner 1.3 1.5 1.5 1.3 1.7 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1603 767 Member Records 4361 2158

Adjustment Factors and Record Counts for 1994:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.6 2.2 2.2 1.9 1.6 1.5
Homeowner 1.2 1.8 1.5 1.5 1.5 1.3

Record Counts

Total Cohort Restricted Sample

Family Records 1611 776 Member Records 4431 2131

Adjustment Factors and Record Counts for 1994:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+
Renter 5.8 2.5 1.8 1.8 1.8 1.5
Homeowner 2.8 1.7 1.5 1.4 1.5 1.5</pre>

Record Counts

Total Cohort Restricted Sample

Family Records 1671 757 Member Records 4519 2125

Adjustment Factors and Record Counts for 1994:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 6.5 2.1 2.0 2.0 1.6 1.6 Homeowner 1.6 1.6 1.4 1.6 1.6 1.4

Record Counts

Total Cohort Restricted Sample

Family Records 1553 728 Member Records 4224 2057

Adjustment Factors and Record Counts for 1994:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.5 2.3 1.9 1.6 2.3 1.4
Homeowner 4.7 1.7 1.4 1.5 1.5 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1523 738 Member Records 4062 2030

Adjustment Factors and Record Counts for 1995:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 4.7 2.5 2.2 2.1 2.4 1.5 Homeowner 5.3 2.0 1.7 1.6 1.5 1.6

Record Counts

Total Cohort Restricted Sample

Family Records 1652 687 Member Records 4516 1888

Adjustment Factors and Record Counts for 1995:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 4.0 2.9 2.4 2.1 2.1 1.6
Homeowner 2.0 1.8 1.8 1.5 1.8 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1571 666 Member Records 4225 1816

Adjustment Factors and Record Counts for 1996:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 7.1 2.8 2.6 2.8 2.4 3.2 Homeowner Infi 2.4 2.4 1.9 3.1 1.8

Record Counts

Total Cohort Restricted Sample

Family Records 1599 466 Member Records 4317 1298

Adjustment Factors and Record Counts for 1996:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 5.9 2.6 2.1 2.0 2.4 1.6
Homeowner 1.8 2.1 1.6 1.7 1.8 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1694 703 Member Records 4571 1991

Adjustment Factors and Record Counts for 1996:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+
Renter 5.7 2.8 2.2 2.5 2.9 1.8
Homeowner 2.3 1.6 1.7 1.7 1.7 1.5</pre>

Record Counts

Total Cohort Restricted Sample

Family Records 1766 725 Member Records 4820 2023

Adjustment Factors and Record Counts for 1996:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 8.9 2.5 1.9 2.1 2.6 1.6
Homeowner 2.6 1.7 1.5 1.7 1.8 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1763 758 Member Records 4739 2157

Adjustment Factors and Record Counts for 1997:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+ Renter 6.3 2.7 2.2 2.0 1.8 1.6 Homeowner 4.6 1.6 1.8 2.0 1.9 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1815 703 Member Records 4872 1973

Adjustment Factors and Record Counts for 1997:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 7.4 3.0 2.1 2.1 2.1 1.5
Homeowner 2.0 2.0 1.6 1.6 1.7 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1764 754 Member Records 4917 2082

Adjustment Factors and Record Counts for 1997:3

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 5.4 2.5 2.2 2.0 1.7 1.5
Homeowner 2.2 1.7 1.6 1.7 1.8 1.6

Record Counts

Total Cohort Restricted Sample

Family Records 1773 752 Member Records 4803 2037

Adjustment Factors and Record Counts for 1997:4

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+</p>
Renter 7.0 2.8 2.1 2.1 2.1 1.6
Homeowner 3.2 1.6 1.7 1.6 1.6 1.5

Record Counts

Total Cohort Restricted Sample

Family Records 1763 750 Member Records 4642 2040

Adjustment Factors and Record Counts for 1998:1

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+
Renter 7.1 2.4 2.7 2.2 2.1 1.6
Homeowner 2.5 1.7 1.9 1.8 1.7 1.6</pre>

Record Counts

Total Cohort Restricted Sample

Family Records 1868 707 Member Records 4833 1855

Adjustment Factors and Record Counts for 1998:2

Attrition Adjustment Factors

<25 25-34 35-44 45-54 55-64 65+
Renter 5.3 2.4 2.9 1.9 2.7 1.9
Homeowner 2.4 2.0 2.0 1.9 2.0 1.6</pre>

Record Counts

Total Cohort Restricted Sample

Family Records 2206 701 Member Records 5828 1898

VIII. Programs Used To Create These Datasets

The Fortran programs used to create the described CE data files, as well as several small input files needed for these programs to run, are also available on the NBER web site. These programs were compiled and executed on a Windows 98 Compaq Fortran 90 compiler; each is a subroutine called by the program cexmain.f90.

Program Files:

Doccex.f90. This program reads the mapping of UCC codes into the 109 income, expenditure and wealth categories (in the text files INC22, Con47, and Oth40), and produces a crosswalk file (CEXUCC) used by subsequent programs.

Cexqtr.f90. This program reads the raw CEX files (MTAByrq, ITAByrq, MEMByrq, and FMLYyrq) and aggregates the expenditure items into the 109 collapsed categories.

Cexfam.f90. This program takes the files created by Cexqtr and creates a unified family record, with expenditures from all quarters aggregated into an annual amount.

create_ffile.F90. This program takes the files created by Cexfam, applies the attrition adjustment factors, and writes out the final ffile and memb files.

Input Files (necessary for processing):

Inc22, **Con47**, **Oth40**. Text files which contain the mapping of UCC codes into the 109 income, expenditure and wealth categories, similar to section V of this document.

mapwtv2.txt. Text file that contains a mapping of CE interviews into calendar years.

cextitle Text file containing the titles for the 109 CE expenditure and income categories.