# JOSE M. ALVAREZ

KU Leuven, Department of Computer Science, Celestijnenlaan 200A box 2402, 3001 Leuven, Belgium Website: cc-jalvarez.github.io

#### CURRENT POSITION

#### Postdoctoral Researcher

Nov 2024 - Present

Department of Computer Science, DTAI Research Unit, KU Leuven

Leuven, BE

- · Led research project with a financial partner on predicting user intent by modeling temporal user-item interaction networks under the mentorship of Jesse Davis and Wouter Verbeke
- · Analyzed large-scale time series data from user behavior developing a scalable pipeline on AWS using PySpark while proposing a new feature engineering method
- · Presented weekly results to advisors and aligned regularly with product managers and data scientists at the financial partner deriving a unified strategy

#### **EDUCATION**

#### Ph.D. in Data Science, with distinction

Nov 2020 - Jul 2024

Scuola Normale Superiore, Pisa, Italy

Dissertation: Causality for Fair Machine Learning: Selected Topics and Applications

Committee: Salvatore Ruggieri (advisor), Joshua Loftus, Mykola Pechenizkiy, Eirini Ntoutsi

M.Sc. in Econometrics and Empirical Economics, with distinction

Sep 2015 - May 2017

Toulouse School of Economics, Toulouse, France

B.A. (double major) in Economics and History, summa cum laude

Sep 2011 - May 2015

University of Florida, Florida, USA

## **International Baccalaureate**

Sep 2009 - May 2011

Lester B. Pearson United World College, B.C., Canada

#### **EXPERIENCE**

## Marie Skłodowska-Curie Early-Stage Researcher (NoBIAS ITN)

Nov 2020 - Oct 2024

Department of Computer Science, KDD Lab, University of Pisa

Pisa, IT

- · Produced with the other 13 NoBIAS ESRs a set of deliverables for the European Commission under strict deadlines, including advisory reports, workshops, and a code repository
- · Authored and discussed novel research on counterfactual reasoning and fair decision-making at top trustworthy AI venues, collaborating with researchers across Europe and from different fields
- · Co-organized the NoBIAS Summer School in Pisa (40 participants) as well as co-led a survey publication on fair policy advise and best practices for AI practitioners

## Senior Consultant (Quantitative Risk Modeling)

Oct 2017 - Oct 2020

Risk Advisory, Deloitte Brussels, BE

- · Designed, developed, and deployed statistical machine learning models on Python and R for Benelux clients in the energy (e.g., predictive maintenance) and financial (e.g., loss given default) sectors
- · Built an end-to-end data-driven time series forecasting tool, Clairvoyance, at the Deloitte aiStudio in Frankfurt, DE, as the chosen Belgium representative
- · Managed a team of junior data scientists, including regular mentorship meetings, as well as developed the team's learning curriculum for starters

## **Data Analytics Trainee**

Risk Advisory, Deloitte

May - Aug 2017 Gent, BE

· M.Sc. end-of-year research project on recurrent survival analysis to model leaks in a water pipe network, supervised by Dr. Nikos Skantzos and Dr. Gert De Geyter

## **Summer Economist**

 $\operatorname{Jun}$  -  $\operatorname{Aug}~2016$ 

Cabinet Office, UK Government

London, UK

· Provided insights via statistical analysis to policy makers on a range of topics, such as studying the volunteering determinants in the UK and the variation in electoral costs across local authorities

#### Research Assistant

May - Jun 2016

Toulouse School of Economics

Toulouse, FR

· Participated in the initial stages of Prof. Josepa Miquel-Florensa's project on electoral participation and corruption in Paraguay by cleaning and preparing the collected survey data

## Summer Strategic & Commercial Analyst

Jun - Aug 2013

Frontera Energy

Bogota, CO

· Elaborated daily oil and gas price reports, providing economic insight into the effects of current events on price fluctuations in the market world markets for briefings and weekly presentations

#### RESEARCH VISITS

SCHUFA Holding AG, Innovation & Research Team  Host: Dr. Klaus Broelemann	Jul - Aug 2023 Wiesbaden, DE
Saarland University, Probabilistic Machine Learning Group <i>Host:</i> Prof. Isabel Valera	Aug 2023 Saarbrücken, DE
<b>KU Leuven</b> , Declarative Languages and Artificial Intelligence Group <i>Host:</i> Prof. Bettina Berendt	Sep - Nov 2022 Leuven, BE
Generali, Advanced Analytics Team  Host: Antonio Bencini Farina	Sep - Dec 2021 Milan, IT

#### **AWARDS**

Best Reviewer, International Conference on Machine Learning (ICML)	2024
Borsa di Ricerca, University of Pisa	2023 - 2024
Marie Skłodowska-Curie Fellowship, University of Pisa	2020 - 2023
Phi Beta Kappa, University of Florida	2015
Honors Program, University of Florida	2011 - 2015
Davis United Word College Scholar, University of Florida (full-ride)	2011 - 2015
United Word College Scholarship, Lester B. Pearson College (full-ride)	2009 - 2011

#### **PUBLICATIONS**

See also my Google Scholar for a full list; \* shared first author

1. F. Palomba\*, A. Pugnana\*, **J. M. Álvarez**, and S. Ruggieri. A causal framework for evaluating deferring systems. *CoRR*, abs/2405.18902, 2024. *Forthcoming in AISTAT 2025*. [arXiv]

- 2. **J. M. Álvarez** and S. Ruggieri. Counterfactual situation testing: From single to multidimensional discrimination. *J. Artif. Intell. Res.*, 82:2279–2323, 2025. [paper] [code]
- 3. **J. M. Álvarez**, A. Mastropietro, and S. Ruggieri. The initial screening order problem. In *WSDM*, pages 165–174. ACM, 2025. [paper] [code]
- 4. **J. M. Álvarez**, A. Bringas-Colmenarejo, A. Elobaid, S. Fabbrizzi, M. Fahimi, A. Ferrara, S. Ghodsi, C. Mougan, I. Papageorgiou, P. Reyero, et al. Policy advice and best practices on bias and fairness in AI. *Ethics and Information Technology*, 26(2):31, 2024. [paper]
- 5. **J. M. Álvarez** and S. Ruggieri. Counterfactual situation testing: Uncovering discrimination under fairness given the difference. In *EAAMO*, pages 2:1–2:11. ACM, 2023. [paper] [code]
- 6. **J. M. Álvarez**\*, K. M. Scott\*, B. Berendt, and S. Ruggieri. Domain adaptive decision trees: Implications for accuracy and fairness. In *FAccT*, pages 423–433. ACM, 2023. [paper] [code]
- 7. C. Mougan, **J. M. Álvarez**, S. Ruggieri, and S. Staab. Fairness implications of encoding protected categorical attributes. In *AIES*, pages 454–465. ACM, 2023. [paper] [code]
- 8. S. Ruggieri, **J. M. Álvarez**, A. Pugnana, L. State, and F. Turini. Can we trust fair-AI? In *AAAI*, pages 15421–15430. AAAI Press, 2023. [paper]
- 9. M. Lazzari, **J. M. Álvarez**, and S. Ruggieri. Predicting and explaining employee turnover intention. *Int. J. Data Sci. Anal.*, 14(3):279–292, 2022. [paper]

## **PREPRINTS**

- 1. J. M. Álvarez and S. Ruggieri. Causal perception. CoRR, abs/2401.13408, 2024. Under preparation. [arXiv]
- 2. J. M. Álvarez and S. Ruggieri. Mutatis Mutandis: Revisiting the comparator in discrimination testing. CoRR, abs/2405.13693, 2024.  $Under\ submission$ . [arXiv]
- 3. L. Bothmann, P. A. Boustani, J. M. Alvarez, G. Casalicchio, B. Bischl, S. Dandl. Privilege Scores. *Under submission*. [arXiv]

## WORKING PAPERS

- 1. Take-Off Periods for Count Time Series with W. Verbeke and J. Davis
- 2. The Weighted Partial Dependence Plot with A. Pugnana and S. Ruggieri

## **PARTICIPATION**

Poster, SMiLe	Jun 2025
Invited speaker, Discrimination, Fairness, and Algorithms Series, University of Mainz	Apr $2025$
Poster, ACM WSDM	Mar 2025
Invited speaker, Causality Reading Club, University of Pisa	Jul 2024
Presentation, 3rd European Workshop on Algorithmic Fairness	Jul 2024
Invited speaker, EAAMO Bridges, ALP Working Group	May 2024
Invited speaker, ASR Group, University of Oslo	Nov 2023
Poster, ACM EAAMO	Oct 2023
Doctoral colloquium, ACM EAAMO	Oct 2023
Presentation, ECML Workshop on Bias and Fairness in AI	Sep $2023$
Presentation, ACM FAccT	Jun 2023
Poster, IMS International Conference on Statistics and Data Science	Dec 2022
Poster, NeurIPS Workshop on Algorithmic Fairness through the Lens of Causality	Dec 2022
Invited speaker, 1st Comète Workshop on Ethical AI, Inria Polytechnique	Sep $2022$

## LEADERSHIP AND COMMUNITY SERVICE

2025	AISTAT, ICML, ECML BIAS Workshop (Reviewer) 4th European Workshop on Algorithmic Fairness (Area Chair)
2024	NeurIPS, ACM FAccT, ICLR, ICML, ECML, ACM AIES (Reviewer) 3rd European Workshop on Algorithmic Fairness (Area Chair, Social Media Chair)
2023	NeurIPS, ACM FAccT, NeurIPS AFT Workshop (Reviewer) 2nd European Workshop on Algorithmic Fairness (Co-Organizer, Social Media Chair)
2022	The Web Conf, Neur IPS AFCP Workshop (Reviewer) 2nd ACM EAAMO (Social Media Chair)

**European Association for Algorithmic Fairness**, Co-Founder & Board Member [Link] 2023 - Supervised the yearly European Workshop on Algorithmic Fairness

The TSEconomist: Student Magazine, Deputy Editor [Link] Led a team of 20 copy editors and writers, producing three issues

2016 - 2017

## **SKILLS**

Programming	Python, R, PySpark; past experience in Scala
Tools	Git, $\LaTeX$ , Bash; past experience in Docker, Stata, QGIS, SQL
Languages	English (native-equivalent), Spanish (native), Italian (working proficiency), French (limited proficiency), German (basic)

## **PERSONAL**

Interests	Football, Running, Drums, Reading
Nationalities	Venezuelan, Italian

Last updated: July 17, 2025