JOSE M. ALVAREZ

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EDUCATION

Scuola Normale Superiore
Ph.D., Data Science
Advisor: Salvatore Ruggieri (University of Pisa)
Thesis: Topics in Causal Algorithmic Fairness

Toulouse School of Economics

Sep 2015 - May 2017

 ${\it M.Sc.},$ Econometrics and Empirical Economics, magna~cum~laude

University of Florida Sep 2011 - May 2015

B.A., Economics and History, summa cum laude

VISITING POSITIONS

SCHUFA Holding AG
Innovation & Research Team (Host: Klaus Broelemann)

KU Leuven
Department of Computer Science, DTAI Group (Host: Bettina Berendt)

Generali
Advanced Analytics Team (Host: Antonio Bencini Farina)

Jul - Aug 2023
Wiesbaden, DE
Sep - Nov 2022
Leuven, BE
Generali
Advanced Analytics Team (Host: Antonio Bencini Farina)

EXPERIENCE

University of Pisa Nov 2020 - Oct 2023

Marie Skłodowska-Curie Early-Stage Researcher

Pisa, IT

- · Early-stage researcher with the NoBIAS: Artificial Intelligence without Bias Innovative Training Network (ITN), funded by the European Union's Horizon 2020
- · The early-stage researcher position, or assegno di ricerca, is through the University of Pisa's Knowledge Discovery and Data Mining Laboratory (KDD Lab)

Deloitte May 2017 - Oct 2020

 $Senior\ Consultant\ -\ Operational\ \ \mathcal{C}\ Financial\ Risk\ Modeler$

Brussels, BE

- · Designed, developed, and deployed statistical learning models for clients in the energy & utilities and financial sectors
- · Built an end-to-end time series forecasting tool (Clairvoyance) at the Deloitte aiStudio in Frankfurt, Germany, as the chosen Belgium representative
- · Conducted internal and external trainings in R programming, Git, Advanced Loss Given Default modeling (Basel II), and Survival Analysis modeling

UK Government - Cabinet Office

Jun 2016 - Aug 2016

Summer Economist

London, UK

· Provided insights via statistical analysis to policy makers on a range of topics, such as studying the volunteering determinants in the UK and the variation in electoral costs across local authorities

PUBLICATIONS

Jose M. Alvarez, Salvatore Ruggieri. "Counterfactual Situation Testing: Uncovering Discrimination under Fairness given the Difference." *ACM Conference on Equity and Access in Algorithms, Mechanisms, and Optimization (EAAMO)*, pages 1-11, 2023. [paper] [code]

Carlos Mougan, **Jose M. Alvarez**, Salvatore Ruggieri, Steffen Staab. "Fairness implications of encoding protected categorical attributes." *ACM Conference on Artificial Intelligence, Ethics, and Society (AIES)*, pages 454–465, 2023. [paper] [code]

Jose M. Alvarez, Kristen M. Scott, Salvatore Ruggieri, Bettina Berendt. "Domain Adaptive Decision Trees: Implications for Accuracy and Fairness." *ACM Conference on Fairness, Accountability, and Transparency (FAccT)*, pages 423–433, 2023. [paper] [code]

Salvatore Ruggieri. **Jose M. Alvarez**, Andrea Pugnanna, Laura State, Franco Turini. "Can We Trust Fair-AI?" AAAI Conference on Artificial Intelligence, pages 15421–15430, 2023. [paper]

Matilde Lazzari, **Jose M. Alvarez**, Salvatore Ruggieri. "Predicting and explaining employee turnover intention." *International Journal of Data Science and Analytics*, 14(3):279–292, 2022. [paper]

WORKING PAPERS

"The Initial Screening Order Problem" with Salvatore Ruggieri, 17 pages. [arXiv]

"What's the Problem, Linda? The Conjunction Fallacy as a Fairness Problem", 21 pages. [arXiv]

PARTICIPATION

[2023] EAAMO: doctoral colloquium; ECML Workshop on Bias and Fairness in AI: talk.

[2022] International Conference on Statistics and Data Science: poster; NeurIPS Workshop on Algorithmic Fairness through the Lens of Causality and Privacy: poster; Comete Workshop on Ethical AI: talk; FAccT: doctoral colloquium; European Workshop on Algorithmic Fairness: talk.

SERVICES

Organizer for the Second European Workshop on Algorithmic Fairness (EWAF'23).

Reviewer for NeurIPS (2023-), ACM FAccT (2023-), ICLR (2023-).

Sub-reviewer for ECML PKDD (2021-), AISTATS (2021-), The WebConf (2022-), UAI (2021-), Data Mining and Knowledge Discovery Journal 2022, AI*IA 2021, IJCAI 2021.

FELLOWSHIPS, GRANTS, AND AWARDS

Marie Skłodowska-Curie Fellowship	2020 - 2023
Phi Beta Kappa	2015
University of Florida's Honors Program	2015
Davis United Word College Scholar	2011 - 2015

SKILLS

Programming Python, R, Scala
Other Git, LATFX, Stata, SQL

Languages Spanish (Native), English (Fluent), Italian (Fluent), French (Intermediate)

Last updated: November 6, 2023