# JOSE M. ALVAREZ

Website: cc-jalvarez.github.io

#### **CURRENT POSITION**

#### Postdoctoral Researcher

Nov 2024 - Present

Department of Computer Science, KU Leuven

Leuven, BE

· Joint project between the Research Centre for Information Systems Engineering (LIRIS) and the Declarative Languages and Artificial Intelligence (DTAI) Section

### **EDUCATION**

# Ph.D. in Data Science, with distinction

Nov 2020 - Jul 2024

Scuola Normale Superiore, Pisa, Italy

Thesis: Causality for Fair Machine Learning: Selected Topics and Applications

Advisor: Salvatore Ruggieri

Examiners: Joshua Loftus, Mykola Pechenizkiy

M.Sc. in Econometrics and Empirical Economics, with distinction

Sep 2015 - May 2017

Toulouse School of Economics, Toulouse, France

B.A. in Economics, History, summa cum laude

Sep 2011 - May 2015

University of Florida, Florida, USA

**International Baccalaureate** 

Sep 2009 - May 2011

Lester B. Pearson United World College, B.C., Canada

#### **EXPERIENCE**

# Marie Skłodowska-Curie Early-Stage Researcher

Nov 2020 - Oct 2024

Department of Computer Science, University of Pisa

Pisa, IT

- · Early-stage researcher (ESR) with the *NoBIAS: AI without Bias ITN*, an interdisciplinary research project funded by Horizon 2020
- · Included two industry research visits to SCHUFA (Summer 2023) and Generali IT (Fall 2021), and one academic research visit to KU Leuven under Prof. Bettina Berendt (Fall 2022)

# Senior Consultant – Operational & Financial Risk Modeling

May 2017 - Oct 2020

Brussels, BE

- · Designed, developed, and deployed statistical machine learning models for Benelux clients in the energy, utilities, and financial sectors
- · Built an end-to-end time series forecasting tool at the *Deloitte aiStudio* in Frankfurt, DE, as the chosen Belgium representative

### **Summer Economist**

Risk Advisory, Deloitte

Jun - Aug 2016

Cabinet Office, UK Government

London, UK

· Provided insights via statistical analysis to policy makers on a range of topics, such as studying the volunteering determinants in the UK and the variation in electoral costs across local authorities

#### AWARDS

Best Reviewer, International Conference on Machine Learning (ICML)	2024
Borsa di Ricerca, University of Pisa	2023 - 2024
Marie Skłodowska-Curie Fellowship, University of Pisa	2020 - 2023
Phi Beta Kappa, University of Florida	2015
Honors Program, University of Florida	2011 - 2015
Davis United Word College Scholar, University of Florida	2011 - 2015
United Word College Scholarship, Lester B. Pearson College	2009 - 2011

### **PUBLICATIONS**

(\* shared first author)

- 1. **J. M. Álvarez**, A. Bringas-Colmenarejo, A. Elobaid, S. Fabbrizzi, M. Fahimi, A. Ferrara, S. Ghodsi, C. Mougan, I. Papageorgiou, P. Reyero, et al. Policy advice and best practices on bias and fairness in AI. *Ethics and Information Technology*, 26(2):31, 2024. [paper]
- 2. **J. M. Álvarez** and S. Ruggieri. Counterfactual situation testing: Uncovering discrimination under fairness given the difference. In *EAAMO*, pages 2:1–2:11. ACM, 2023. [paper] [code]
- 3. **J. M. Álvarez**\*, K. M. Scott\*, B. Berendt, and S. Ruggieri. Domain adaptive decision trees: Implications for accuracy and fairness. In *FAccT*, pages 423–433. ACM, 2023. [paper] [code]
- 4. C. Mougan, **J. M. Álvarez**, S. Ruggieri, and S. Staab. Fairness implications of encoding protected categorical attributes. In *AIES*, pages 454–465. ACM, 2023. [paper] [code]
- 5. S. Ruggieri, **J. M. Álvarez**, A. Pugnana, L. State, and F. Turini. Can we trust fair-AI? In *AAAI*, pages 15421–15430. AAAI Press, 2023. [paper]
- 6. M. Lazzari, J. M. Álvarez, and S. Ruggieri. Predicting and explaining employee turnover intention. Int. J. Data Sci. Anal., 14(3):279–292, 2022. [paper]

## **PREPRINTS**

- J. M. Álvarez, A. Mastropietro, and S. Ruggieri. The initial screening order problem. CoRR, abs/2307.15398, 2024. Under submission. [arXiv]
- 2. J. M. Álvarez and S. Ruggieri. Causal perception. CoRR, abs/2401.13408, 2024. Under preparation. [arXiv]
- 3. J. M. Álvarez and S. Ruggieri. Mutatis Mutandis: Revisiting the comparator in discrimination testing. *CoRR*, abs/2405.13693, 2024. *Under submission*. [arXiv]
- 4. F. Palomba, A. Pugnana, J. M. Alvarez, and S. Ruggieri. A causal framework for evaluating deferring systems. *CoRR*, abs/2405.18902, 2024. *Under submission*. [arXiv]

#### **PARTICIPATION**

Invited speaker, Causality Reading Club, University of Pisa	Jul 2024
Presentation, 3rd European Workshop on Algorithmic Fairness	Jul 2024
Invited speaker, EAAMO Bridges, ALP Working Group	May 2024
Invited speaker, ASR Group, University of Oslo	Nov 2023
Poster, ACM EAAMO	Oct 2023
Doctoral colloquium, ACM EAAMO	Oct 2023

Presentation, ECML PKDD Workshop on Bias and Fairness in AI	Sep 2023
Presentation, ACM FAccT	Jun 2023
Invited speaker, KDD Lab Seminar, University of Pisa	May 2023
Poster, IMS International Conference on Statistics and Data Science	Dec 2022
Poster, NeurIPS Workshop on Algorithmic Fairness through the Lens of Causality	Dec 2022
Invited speaker, 1st Comète Workshop on Ethical AI, Inria Polytechnique	Sep 2022
Doctoral colloquium, ACM FAccT	Jun 2022
Presentation, 1st European Workshop on Algorithmic Fairness	Jun 2022
Invited speaker, NoBIAS Monthly Colloquium	Oct 2021
EADERSHIP AND COMMUNITY SERVICE	

### Reviewer

2025	AISTAT

2024 ACM FAccT, NeurIPS, EWAF, ICLR, ICML, ECML-PKDD, ACM AIES

ACM FAccT, NeurIPS, EWAF, AFT Workshop 2023

AFCP Workshop 2022

# European Workshop on Algorithmic Fairness (EWAF)

2022 -

- · Area chair, and social media co-chair for EWAF'24 (3rd edition)
- · Co-organizer, social media chair, and sponsorship co-chair for EWAF'23 (2nd edition)

# European Association for Algorithmic Fairness (EAAF)

2023 -

· Co-founder of EAAF, which organizes EWAF, and member of the inaugural board

# **SKILLS**

Software	Python, R, LATEX, Git
Languages	Spanish (Native), English (Bilingual), Italian (Fluent), French (Intermediate)

## PERSONAL

Interests	Football, Drums, Reading
Nationalities	Venezuelan, Italian

Last updated: October 2, 2024