

# JOSE M. ALVAREZ

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Personal Website  $\diamond$  Google Scholar

## CURRENT POSITIONS

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<b>KU Leuven, Dept. of Computer Science, DTAI Lab</b> Postdoctoral Researcher Mentors: <a href="#">Jesse Davis</a> and <a href="#">Wouter Verbeke</a>	Nov 2024 - Leuven, BE
<b>KBC, Advanced Data Analytics and Modeling</b> Visiting Research Scientist Host: Dr. Barak Chizi	Nov 2024 - Leuven, BE

## EDUCATION

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<b>Scuola Normale Superiore</b> Ph.D. in Data Science Advisor: <a href="#">Salvatore Ruggieri</a> Thesis: “Causality for Fair Machine Learning” Committee: <a href="#">Mykola Pechenizkiy</a> , <a href="#">Joshua Loftus</a> , <a href="#">Eirini Ntoutsi</a>	2020 - 2024
<b>Toulouse School of Economics</b> M.Sc. in Econometrics and Empirical Economics	2015 - 2017
<b>University of Florida</b> B.A. in Economics B.A. in History	2011 - 2015
<b>Lester B. Pearson United World College of the Pacific</b> International Baccalaureate	2009 - 2011

## EXPERIENCE

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<b>University of Pisa, Dept. of Computer Science, KDD Lab</b> Assegnista di Ricerca (Research Fellow)	Nov 2020 - Oct 2024 Pisa, IT
<ul style="list-style-type: none"><li>· Authored and discussed novel research on counterfactual reasoning and fair decision-making at top trustworthy AI venues, collaborating with researchers across Europe and from different fields</li><li>· Produced a set of deliverables for the European Commission under strict deadlines, including advisory reports, workshops, and a code repository</li><li>· Co-organized the NoBIAS Summer School in Pisa (40 participants) as well as co-led a survey publication on fair policy advice and best practices for AI practitioners</li></ul>	
<b>Deloitte</b> Senior Consultant (Operational & Financial Risk Modeling)	May 2017 - Oct 2020 Brussels, BE
<ul style="list-style-type: none"><li>· Designed, developed, and deployed statistical machine learning models on Python and R for Benelux clients in the energy (e.g., predictive maintenance) and financial (e.g., loss given default) sectors</li><li>· Built an end-to-end data-driven time series forecasting tool, Clairvoyance, at the <a href="#">Deloitte aiStudio</a> in Frankfurt, DE, as the chosen Belgium representative</li></ul>	

- Managed a team of junior data scientists, including regular mentorship meetings, as well as developed the team's learning curriculum for starters

#### UK Government, Cabinet Office

Summer Economist

Jun - Aug 2016

London, UK

- Provided insights via statistical analysis to policy makers on a range of topics, such as studying the volunteering determinants in the UK and the variation in electoral costs across local authorities

#### Toulouse School of Economics

Research Assistant

May - Jun 2016

Toulouse, FR

- Participated in the initial stages of Prof. Josepa Miquel-Florensa's project on electoral participation and corruption in Paraguay by cleaning and preparing the collected survey data

#### Frontera Energy

Summer Strategic & Commercial Analyst

Jun - Aug 2013

Bogota, CO

- Elaborated daily oil and gas price reports, providing economic insight into the effects of current events on price fluctuations in the market world markets for briefings and weekly presentations

## AWARDS & HONORS

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<i>With distinction</i> Ph.D. in Data Science, Scuola Normale Superiore	2024
<b>Best Reviewer</b> , International Conference on Machine Learning	2024
<b>Borsa di Ricerca</b> , University of Pisa	2023 - 2024
<b>Marie Skłodowska-Curie Fellowship (NoBIAS ITN)</b> , European Commission	2020 - 2023
<i>Bien</i> M.Sc. in Economics, Toulouse School of Economics	2017
<b>Phi Beta Kappa</b> , University of Florida	2015
<i>Summa cum laude</i> B.A. in Economics, University of Florida	2015
<i>Cum laude</i> B.A. in History, University of Florida	2015
<b>Honors Program</b> , University of Florida	2011 - 2015
<b>Davis United Word College Scholar</b> (full-ride), University of Florida	2011 - 2015
<b>United Word College Scholarship</b> (full-ride), Lester B. Pearson UWC	2009 - 2011

## RESEARCH INTERESTS

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<b>Theory</b>	Responsible machine learning, Causal inference, Structural causal models
<b>Application</b>	Discrimination testing, Human in the loop, Public policy, Risk modeling

## PUBLICATIONS & MANUSCRIPTS

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See also my [Google Scholar](#) for a full list; \* shared first author

### Journal Articles

1. **J. M. Álvarez** and S. Ruggieri. Counterfactual situation testing: From single to multidimensional discrimination. *J. Artif. Intell. Res.*, 82:2279–2323, 2025. [\[paper\]](#) [\[code\]](#)
2. **J. M. Álvarez**, A. Bringas-Colmenarejo, A. Elobaid, S. Fabbriizzi, M. Fahimi, A. Ferrara, S. Ghodsi, C. Mougan, I. Papageorgiou, P. Reyero, et al. Policy advice and best practices on bias and fairness in AI. *Ethics and Information Technology*, 26(2):31, 2024. [\[paper\]](#)
3. M. Lazzari, **J. M. Álvarez**, and S. Ruggieri. Predicting and explaining employee turnover intention. *Int. J. Data Sci. Anal.*, 14(3):279–292, 2022. [\[paper\]](#)

### Conference Articles

1. J. M. Álvarez and S. Ruggieri. Toward a causal framework for modeling perception. *Proceedings of the AAAI/ACM Conference on AI, Ethics, and Society*, 8(1):166–178, 2025. [\[paper\]](#)
2. F. Palomba\*, A. Pugnana\*, **J. M. Álvarez**, and S. Ruggieri. A causal framework for evaluating deferring systems. In *AISTATS*, volume 258 of *Proceedings of Machine Learning Research*, pages 2143–2151. PMLR, 2025. [\[arXiv\]](#)
3. **J. M. Álvarez**, A. Mastropietro, and S. Ruggieri. The initial screening order problem. In *WSDM*, pages 165–174. ACM, 2025. [\[paper\]](#) [\[code\]](#)
4. **J. M. Álvarez** and S. Ruggieri. Counterfactual situation testing: Uncovering discrimination under fairness given the difference. In *EAAMO*, pages 2:1–2:11. ACM, 2023. [\[paper\]](#) [\[code\]](#)
5. **J. M. Álvarez\***, K. M. Scott\*, B. Berendt, and S. Ruggieri. Domain adaptive decision trees: Implications for accuracy and fairness. In *FAccT*, pages 423–433. ACM, 2023. [\[paper\]](#) [\[code\]](#)
6. C. Mougan, **J. M. Álvarez**, S. Ruggieri, and S. Staab. Fairness implications of encoding protected categorical attributes. In *AIES*, pages 454–465. ACM, 2023. [\[paper\]](#) [\[code\]](#)
7. S. Ruggieri, **J. M. Álvarez**, A. Pugnana, L. State, and F. Turini. Can we trust fair-AI? In *AAAI*, pages 15421–15430. AAAI Press, 2023. [\[paper\]](#)

## Working Papers

1. Mutatis Mutandis: Revisiting the comparator in discrimination testing.  
**J.M. Álvarez**, S. Ruggieri.  
[arXiv:2405.13693](#). *Submitted*.
2. Privilege Scores.  
L. Bothmann, P. A. Boustani, **J. M. Álvarez**, G. Casalicchio, B. Bischl, S. Dandl.  
[arXiv:2502.01211](#). *In preparation*.
3. Take-Off Periods.  
**J. M. Álvarez**, W. Verbeke, J. Davis.  
*In preparation*.
4. The Weighted Partial Dependence Plot.  
**J. M. Álvarez**, A. Pugnana, S. Ruggieri.  
*In preparation*.

## Editor

1. **J. M. Álvarez**, A. Fabris, C. Heitz, C. Hertweck, M. Loi, and M. Zehlike, editors. *Proceedings of the 2nd European Workshop on Algorithmic Fairness, Winterthur, Switzerland, June 7th to 9th, 2023*, volume 3442 of *CEUR Workshop Proceedings*, 2023. CEUR-WS.org

## PARTICIPATION

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Poster, AAAI/ACM AIES	Oct 2025
Invited talk, DTAI Seminar, KU Leuven	Oct 2025
Poster, SMiLe	Jun 2025
Invited talk, Discrimination, Fairness, and Algorithms Series, University of Mainz	Apr 2025
Poster, ACM WSDM	Mar 2025
Invited talk, Causality Reading Club, University of Pisa	Jul 2024
Contributed talk, 3rd European Workshop on Algorithmic Fairness	Jul 2024
Invited talk, EAAMO Bridges, ALP Working Group	May 2024
Invited talk, ASR Group, University of Oslo	Nov 2023
Poster, ACM EAAMO	Oct 2023
Doctoral colloquium, ACM EAAMO	Oct 2023

Contributed talk, ECML Workshop on Bias and Fairness in AI	Sep 2023
Contributed talk, ACM FAccT	Jun 2023
Poster, IMS International Conference on Statistics and Data Science	Dec 2022
Poster, NeurIPS Workshop on Algorithmic Fairness through the Lens of Causality	Dec 2022
Invited talk, 1st Comète Workshop on Ethical AI, Inria Polytechnique	Sep 2022
Doctoral colloquium, ACM FAccT	Jun 2022
Contributed talk, 1st European Workshop on Algorithmic Fairness	Jun 2022

## RESEARCH VISITS

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<b>SCHUFA Holding AG</b> , Innovation & Research Team <i>Host:</i> Dr. Klaus Broelemann	Jul - Aug 2023 Wiesbaden, DE
<b>Saarland University</b> , Probabilistic Machine Learning Group <i>Host:</i> Prof. Isabel Valera	Aug 2023 Saarbrücken, DE
<b>KU Leuven</b> , Declarative Languages and Artificial Intelligence Group <i>Host:</i> Prof. Bettina Berendt	Sep - Nov 2022 Leuven, BE
<b>Generali</b> , Advanced Analytics Team <i>Host:</i> Antonio Bencini Farina	Sep - Dec 2021 Milan, IT

## SERVICE

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<b>2025</b>	AISTAT, ICML, ECML BIAS Workshop (Reviewer) <a href="#">4th European Workshop on Algorithmic Fairness</a> (Area Chair)	
<b>2024</b>	NeurIPS, ACM FAccT, ICLR, ICML, ECML, ACM AIES (Reviewer) <a href="#">3rd European Workshop on Algorithmic Fairness</a> (Area Chair, Social Media Chair)	
<b>2023</b>	NeurIPS, ACM FAccT, NeurIPS AFT Workshop (Reviewer) <a href="#">2nd European Workshop on Algorithmic Fairness</a> (Co-Organizer, Social Media Chair)	
<b>2022</b>	TheWebConf, NeurIPS AFCEP Workshop (Reviewer) <a href="#">2nd ACM EAAMO</a> (Social Media Chair)	
<b>European Association for Algorithmic Fairness</b> , <i>Co-Founder &amp; Board Member</i> <a href="#">[Link]</a> Supervised the yearly European Workshop on Algorithmic Fairness		2023 -
<b>The TSEconomist: Student Magazine</b> , <i>Deputy Editor</i> <a href="#">[Link]</a> Led a team of 20 copy editors and writers, producing three issues		2016 - 2017

## SKILLS

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<b>Programming</b>	Python, R, PySpark; past experience in Scala
<b>Tools</b>	Git, L <sup>A</sup> T <sub>E</sub> X, Bash; past experience in Docker, Stata, QGIS, SQL
<b>Languages</b>	English (native-equivalent), Spanish (native), Italian (working proficiency), French (limited proficiency), German (basic)

## PERSONAL

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<b>Interests</b>	Football, Running, Music, Reading
<b>Nationalities</b>	Venezuelan, Italian