JOSE M. ALVAREZ

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RESEARCH STATEMENT

My work focuses on using causality-based modeling frameworks for formalizing, detecting, and mitigating bias in automated decision-making processes. I am particularly interested in finding new methods for enhancing existing causality models to operationalize the social meanings we attribute to protected attributes—such as gender and race—that are often not captured by data alone but are yet essential in framing what we mean by (un)fair decision outcomes within a specific context.

Key words: machine learning, causality, fairness, structural causal models, representation bias

EDUCATION

Scuola Normale Superiore

Nov 2020 - Present

Ph.D. Data Science, jointly offered with the University of Pisa

Advisor: Salvatore Ruggieri

Toulouse School of Economics

Sep 2015 - May 2017

M.Sc., Econometrics and Empirical Economics

University of Florida

Sep 2011 - May 2015

B.A., Economics and History, summa cum laude

EXPERIENCE

University of Pisa

Nov2020 - Present

Early-Stage Researcher with NoBIAS ITN

Pisa, IT

- · NoBIAS: Artificial Intelligence without Bias is part of the Marie Skłodowska-Curie Innovative Training Network (ITN) and funded by the European Union's Horizon 2020
- · The Marie Skłodowska-Curie ESR position is through the University of Pisa's Knowledge Discovery and Data Mining Laboratory (KDD Lab)

Generali

Sep 2021 - Jan 2022

Milan, IT

Visiting Researcher

· Worked with Human Resources in understanding and operationalizing the current human-driven hiring process using fair ranking modeling techniques

Deloitte Risk Advisory

May 2017 - Oct 2020

Senior Consultant - Operational & Financial Risk Modeler

Brussels, BE

- · Designed, developed, and deployed statistical learning models for clients in the energy & utilities and financial sectors
- Developed an end-to-end time series forecasting tool at the Deloitte aiStudio in Frankfurt, Germany, as the chosen Belgium representative
- · Conducted internal and external trainings in R programming, Git, Advanced Loss Given Default modeling (Basel II), and Survival Analysis modeling

UK Government - Cabinet Office

Jun 2016 - Aug 2016

Summer Economist

London, UK

Provided insights via statistical analysis to policy makers on a range of topics, such as studying the volunteering determinants in the UK and the variation in electoral costs across local authorities

PUBLICATIONS

Carlos Mougan, **Jose M. Alvarez**, Gourab K. Patro, Salvatore Ruggieri, Steffen Staab. "Fairness implications of encoding protected categorical attributes." *In submission*, [paper].

Matilde Lazzari, **Jose M. Alvarez**, Salvatore Ruggieri. "Predicting and explaining employee turnover intention." *International Journal of Data Science and Analytics*, 2022, [paper].

WORKING PAPERS

"Counterfactual situation testing" with Salvatore Ruggieri.

"What's the problem, Linda? The role of causal partial perspective(s) when formalizing fairness problems" with Mayra Russo.

"Molecular nodes: On meaningful causal representations of protected attributes."

"Constrained hiring: Market thickness and fairness" with Antonio Bencini and Salvatore Ruggieri.

INVITED TALKS

2022 ACM Conference on Fairness, Accountability, and Transparency (ACM FAccT); European Workshop on Algorithmic Fairness (EWAF).

PROFESSIONAL SERVICES

Sub-reviewer for AI*IA 2021, ECML-PKDD 2021, IJCAI 2021, UAI 2021, AISTATS 2021, AISTATS 2022, WWW 2022, Data Mining and Knowledge Discovery Journal.

FELLOWSHIPS, GRANTS, AND AWARDS

Marie Skłodowska-Curie Fellowship	2020 - 2023
Phi Beta Kappa	2015
University of Florida's Honors Program	2015
Davis United Word College Scholar	2011 - 2015

SKILLS

Programming Python, R, Scala
Other Git, LATEX, Stata, SQL

Languages Spanish, English, Italian, French

Last updated: June 13, 2022