### JOSE M. ALVAREZ

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#### **EDUCATION**

Ph.D. in Data Science
Scuola Normale Superiore, Pisa, Italy

M.Sc. in Econometrics and Empirical Economics, mention bien
Toulouse School of Economics, Toulouse, France

B.A. in Economics, History, summa cum laude
University of Florida, Florida, USA

Nov 2020 - (Ex.) May 2024

Sep 2015 - May 2017

#### VISITS

Saarland University Machine Learning Group (Host: Isabel Valera)	Aug 2023 Saarbrücken, DE
SCHUFA Holding AG	Jul - Aug 2023
Innovation & Research Team (Host: Klaus Broelemann)	Wiesbaden, DE
KU Leuven Department of Computer Science, DTAI Group (Host: Bettina Berendt)	Sep - Nov 2022 Leuven, BE
Generali	Sep - Dec 2021
Advanced Analytics Team (Host: Antonio Bencini Farina)	Milan, IT

#### **EXPERIENCE**

# Marie Skłodowska-Curie Early-Stage ResearcherNov 2020 - PresentDepartment of Computer Science, KDD Lab, University of PisaPisa, IT

- · Early-stage researcher (ESR) with the NoBIAS: Artificial Intelligence without Bias Innovative Training Network, an interdisciplinary project funded by the European Union's Horizon 2020
- · Collaborated continuously with the other 13 ESRs on a range of deliverables for the European Commission, such as a set of advisory reports and white papers, a book, and a testbed/code repository
- · Co-organized the first NoBIAS Summer School in Pisa (40 participants) as well as co-led a project on policy advise and best practices for practitioners (paper under submission)

## Senior Consultant – Operational & Financial Risk Modeler Deloitte May 2017 - Oct 2020 Brussels, BE

- $\cdot$  Designed, developed, and deployed statistical machine learning models for clients in the energy & utilities and financial sectors
- · Built an end-to-end time series forecasting tool (Clairvoyance) at the *Deloitte aiStudio* in Frankfurt, Germany, as the chosen Belgium representative
- · Conducted internal and external trainings in R programming, Git, Advanced Loss Given Default modeling (Basel II), and Survival Analysis modeling

# Summer Economist Cabinet Office, UK Government London, UK

· Provided insights via statistical analysis to policy makers on a range of topics, such as studying the volunteering determinants in the UK and the variation in electoral costs across local authorities

#### **PUBLICATIONS**

(\* shared first author)

Jose M. Alvarez, Salvatore Ruggieri. "Counterfactual Situation Testing: Uncovering Discrimination under Fairness given the Difference." ACM Conference on Equity and Access in Algorithms, Mechanisms, and Optimization (EAAMO), pages 1-11, 2023. [paper] [code]

Carlos Mougan, **Jose M. Alvarez**, Salvatore Ruggieri, Steffen Staab. "Fairness implications of encoding protected categorical attributes." *ACM Conference on Artificial Intelligence, Ethics, and Society (AIES)*, pages 454–465, 2023. [paper] [code]

**Jose M. Alvarez**\*, Kristen M. Scott\*, Salvatore Ruggieri, Bettina Berendt. "Domain Adaptive Decision Trees: Implications for Accuracy and Fairness." *ACM Conference on Fairness, Accountability, and Transparency (FAccT)*, pages 423–433, 2023. [paper] [code]

Salvatore Ruggieri. **Jose M. Alvarez**, Andrea Pugnanna, Laura State, Franco Turini. "Can We Trust Fair-AI?" AAAI Conference on Artificial Intelligence, pages 15421–15430, 2023. [paper]

Matilde Lazzari, **Jose M. Alvarez**, Salvatore Ruggieri. "Predicting and explaining employee turnover intention." *International Journal of Data Science and Analytics*, 14(3):279–292, 2022. [paper]

### WORKING PAPERS

"The Initial Screening Order Problem" with Salvatore Ruggieri, 17 pages. [arXiv]

"What's the Problem, Linda? The Conjunction Fallacy as a Fairness Problem", 21 pages. [arXiv]

#### **PARTICIPATION**

[2023] EAAMO: doctoral colloquium; ECML Workshop on Bias and Fairness in AI: talk.

[2022] International Conference on Statistics and Data Science: poster; NeurIPS Workshop on Algorithmic Fairness through the Lens of Causality and Privacy: poster; Comete Workshop on Ethical AI: talk; FAccT: doctoral colloquium; European Workshop on Algorithmic Fairness: talk.

#### **SERVICES**

Organizer for the Second European Workshop on Algorithmic Fairness (EWAF'23).

Reviewer for NeurIPS (2023-), ACM FAccT (2023-), ICLR (2023-).

Sub-reviewer for  $ECML\ PKDD\ (2021\ )$ ,  $AISTATS\ (2021\ )$ ,  $TheWebConf\ (2022\ )$ ,  $UAI\ (2021\ )$ ,  $Data\ Mining\ and\ Knowledge\ Discovery\ Journal\ 2022$ ,  $AI*IA\ 2021$ ,  $IJCAI\ 2021$ .

### FELLOWSHIPS, GRANTS, AND AWARDS

Marie Skłodowska-Curie Fellowship	2020 - 2023
Phi Beta Kappa	2015
University of Florida's Honors Program	2015
Davis United Word College Scholar	2011 - 2015

#### SKILLS

Programming Python, R, Scala
Other Git, LATFX, Stata, SQL

Languages Spanish (Native), English (Fluent), Italian (Fluent), French (Intermediate)

Last updated: December 5, 2023