Memory Management

Memory Management

Management of a limited resource:
(Memory hunger of applications increases with capacity!)
$\Rightarrow$ Sophisticated algorithms needed, together with support from HW and from compiler and loader.

Key point: program's view memory is set of memory cells starting at addresss 0x0 and finishing at some value (logical address)

Hardware: have set of memory cells starting at address 0x0 and finishing at some value (physical address)

Want to be able to store memory of several programs in main memory at the same time

need suitable mapping from logical addresses to physical addresses:

- at compile time: absolute references are generated (eg MS-DOS `.com`-files)
- at load time: can be done by special program
- at execution time: needs HW support

Address mapping can be taken one step further:
dynamic linking: use only one copy of system library
$\Rightarrow$ OS has to help: same code accessible to more than one process

Swapping

If memory demand is too high, memory of some processes is transferred to disk
Usually combined with scheduling: low priority processes are swapped out
Problems:

- Big transfer time
- What to do with pending I/O?

First point reason why swapping is not principal memory management technique

Fragmentation

Swapping raises two problems:

- over time, many small holes appear in memory (external fragmentation)
- programs only a little smaller than hole $\Rightarrow$ leftover too small to qualify as hole (internal fragmentation)

Strategies for choosing holes:

- First-fit: Start from beginning and use first available hole
- Rotating first fit: start after last assigned part of memory
- Best fit: find smallest usable space
- Buddy system: Have holes in sizes of power of 2. Smallest possible hole used. Split hole in two if necessary. Recombine two adjacent holes of same size.

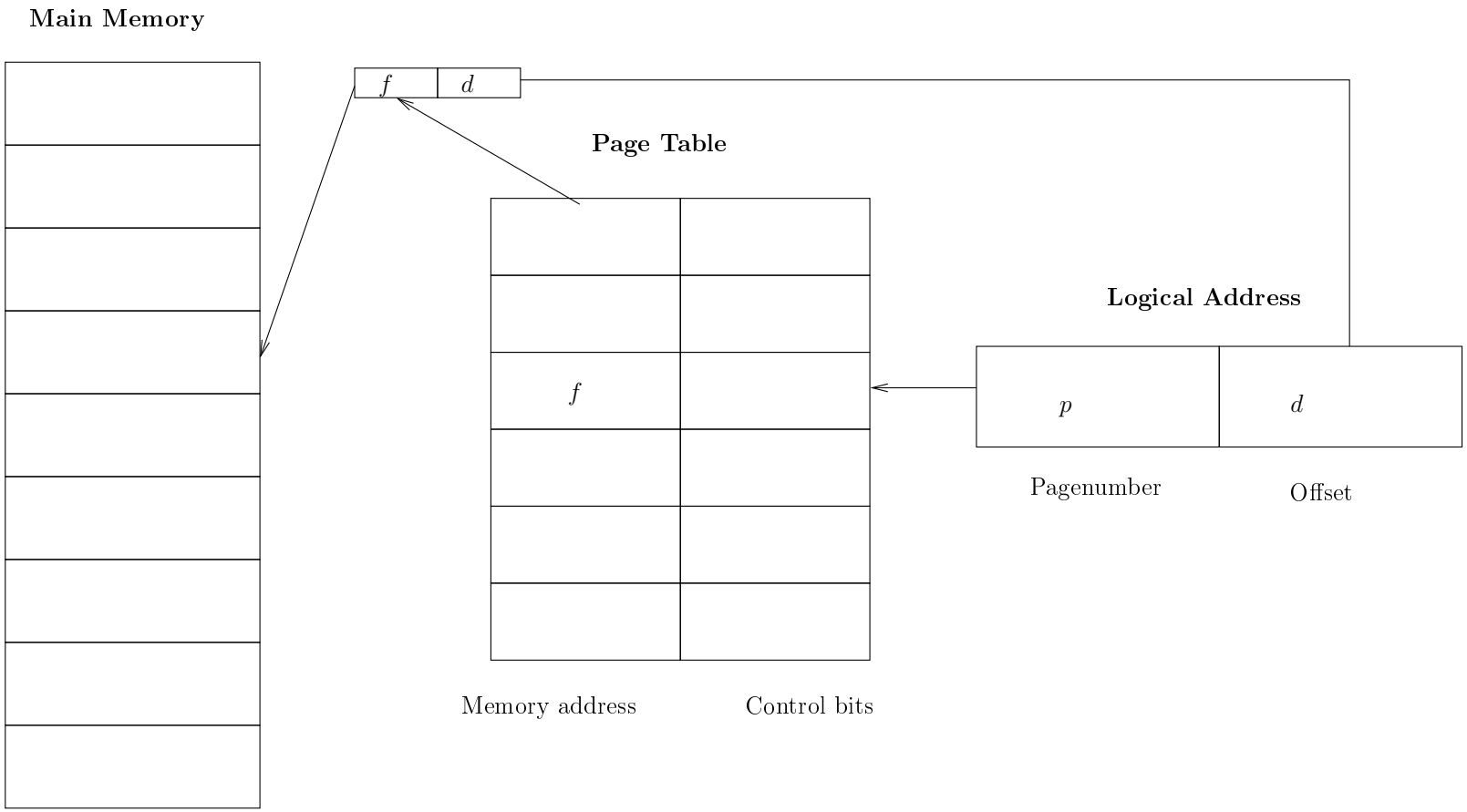
Paging

Alternative approach: Assign memory of a fixed size (page)
$\Rightarrow$ avoids external fragmentation
Translation of logical address to physical address done via page table

Hardware support mandatory for paging:
If page table small, use fast registers. Store large page tables in main memory, but cache most recently used entries

Instance of a general principle:
Whenever large lookup tables are required, use cache (small but fast storage) to store most recently used entries

Memory protection easily added to paging:
protection information stored in page table


Main Memory
f
d
Page Table
f
Logical Address
p
d
Pagenumber
Offset
Memory address
Control bits

Segmentation

Idea: Divide memory according to its usage by programs:

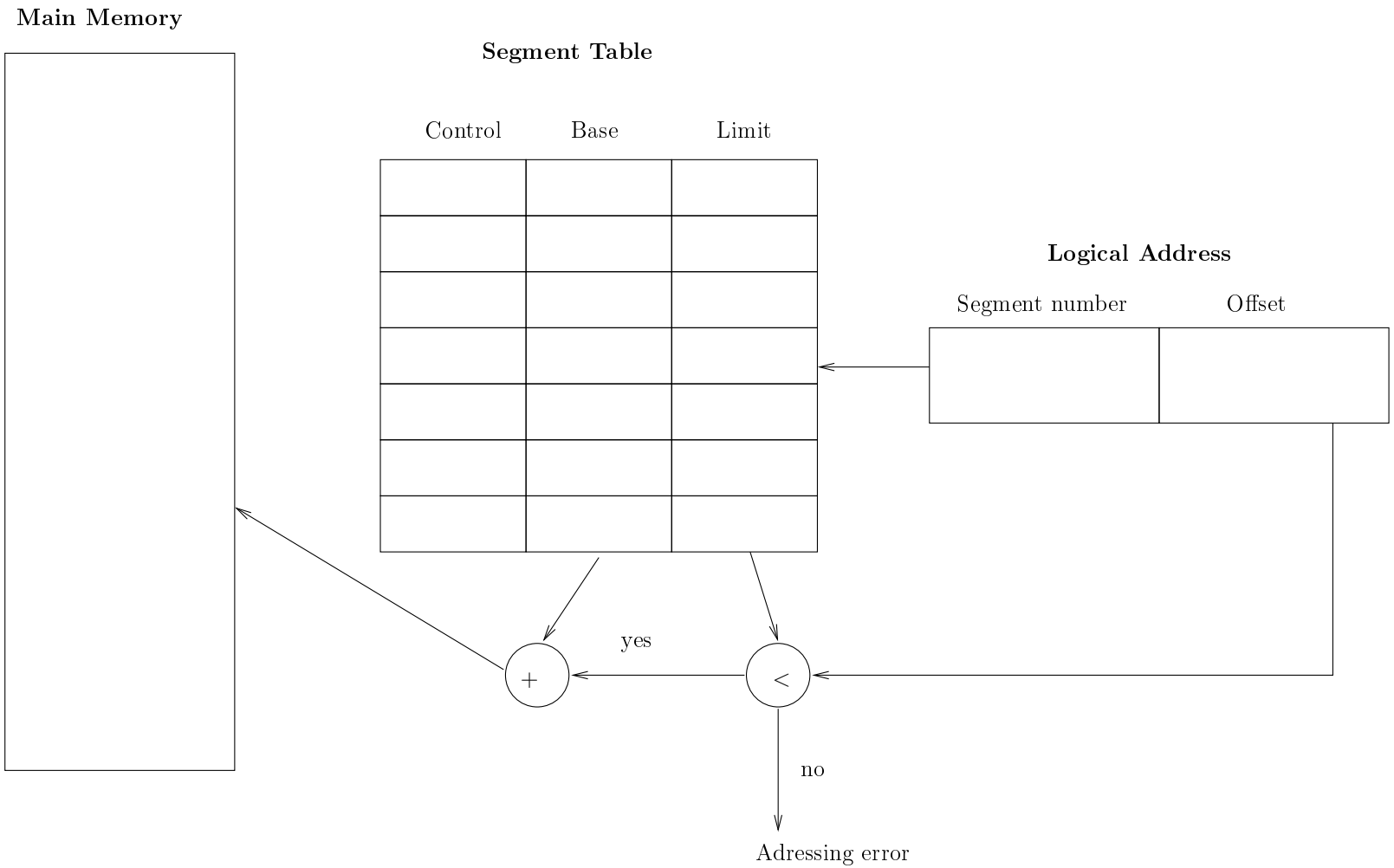
- Data: mutable, different for each instance
- Program Code: immutable, same for each instance
- Symbol Table: immutable, same for each instance, only necessary for debugging

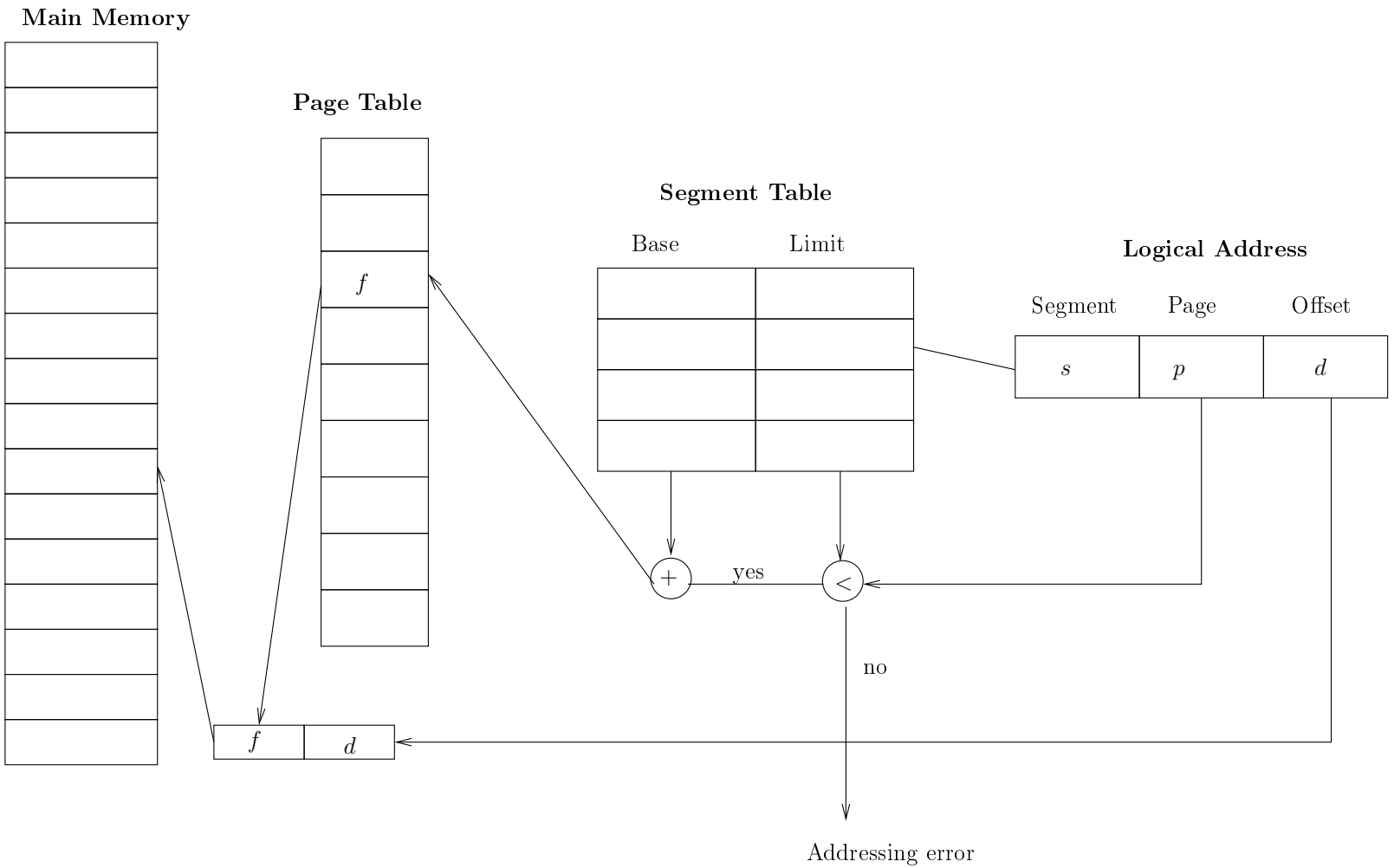
Requires again HW support

can use same principle as for paging, but have to do overflow check

Paging motivated by ease of allocation, segmentation by use of memory

$\Rightarrow$ combination of both works well


Main Memory
Segment Table
Control
Base
Limit
Logical Address
Segment number
Offset
yes
+
<
no
Adressing error


Main Memory
Page Table
f
Segment Table
Base
Limit
Logical Address
Segment
Page
Offset
s
p
d
+
yes
<
no
f
d
Addressing error

Virtual memory

Idea: complete separation of logical and physical memory
$\Rightarrow$ Program can have extremely large amount of virtual memory

works because most programs use only small fraction of memory intensively.

Efficient implementation tricky
Reason: Enormous difference between
- memory access speed (ca. 60ns)
- disk access speed (ca. 6ms)

Factor 100,000 !!

Demand Paging

Virtual memory implemented as demand paging: memory divided into units of same length (pages), together with valid/invalid bit

Two strategic decisions to be made:

- Which process to "swap out" (move whole memory to disk and block process): swapper
- which pages to move to disk when additional page is required: pager

Minimisation of rate of page faults (page has to be fetched from memory) crucial

If we want 10% slowdown due to page fault, require fault rate $p < 10^{-6}$!!

Page replacement algorithms

1.) FIFO:
easy to implement, but does not take locality into account
Further problem: Increase in number of frames can cause increase in number of page faults (Belady's anomaly)

2.) Optimal algorithm:
select page which will be re-used at the latest time (or not at all)
$\Rightarrow$ not implementable, but good for comparisons

3.) Least-recently used:
use past as guide for future and replace page which has been unused for the longest time

Problem: Requires a lot of HW support
Possibilities:
-Stack in microcode
-Approximation using reference bit: HW sets bit to 1 when page is referenced.
Now use FIFO algorithm, but skip pages with reference bit 1, resetting it to 0
$\Rightarrow$ Second-chance algorithm

Thrashing

If process lacks frames it uses constantly, page-fault rate very high.
$\Rightarrow$ CPU-throughput decreases dramatically.
$\Rightarrow$ Disastrous effect on performance.

Two solutions:
1.) Working-set model (based on locality):
Define working set as set of pages used in the most recent Δ page references
keep only working set in main memory
$\Rightarrow$ Achieves high CPU-utilisation and prevents thrashing

Difficulty: Determine the working set!
Approximation: use reference bits; copy them each 10,000 references and define working set as pages with reference bit set.

2.) Page-Fault Frequency:

takes direct approach:

- give process additional frames if page frequency rate high
- remove frame from process if page fault rate low

Memory Management in the Linux Kernel

Have only four segments in total:

- Kernel Code
- Kernel Data
- User Code
- User Data

Paging used as described earlier
Have elaborate permission system for pages

Kernel memory and user memory

Have separate logical addresses for kernel and user memory
For 32-bit architectures (4 GB virtual memory):

- kernel space address are the upper 1 GB of address space ($\geq$ 0xC0000000)
- user space addresses are 0x0 to 0xBFFFFFFF (lower 3 GB)

kernel memory always mapped but protected against access by user processes

Kernel memory and user memory

For 64-bit architectures:

- kernel space address are the upper half of address space ($\geq$ 0x8000 0000 0000 0000)
- user space addresses are 0x0 to 0x7fff ffff ffff, starting from above.

kernel memory always mapped but protected against access by user processes

Page caches

Experience shows: have repeated cycles of allocation and freeing same kind of objects (eg inodes, dentries)
can have pool of pages used as cache for these objects (so-called slab cache)
cache maintained by application (eg file system)
`kmalloc` uses slab caches for commonly used sizes