Linux kernel programming

Structure of kernel

Simplified structure of kernel:

```
initialise data structures at boot time;
while (true) {
    while (timer not gone off) {
        assign CPU to suitable process;
        execute process;
    }
    select next suitable process;
}
```

Kernel programming

Kernel has access to all resources
Kernel programs not subject to any constraints for memory acces or hardware access
$\Rightarrow$ faulty kernel programs can cause system crash

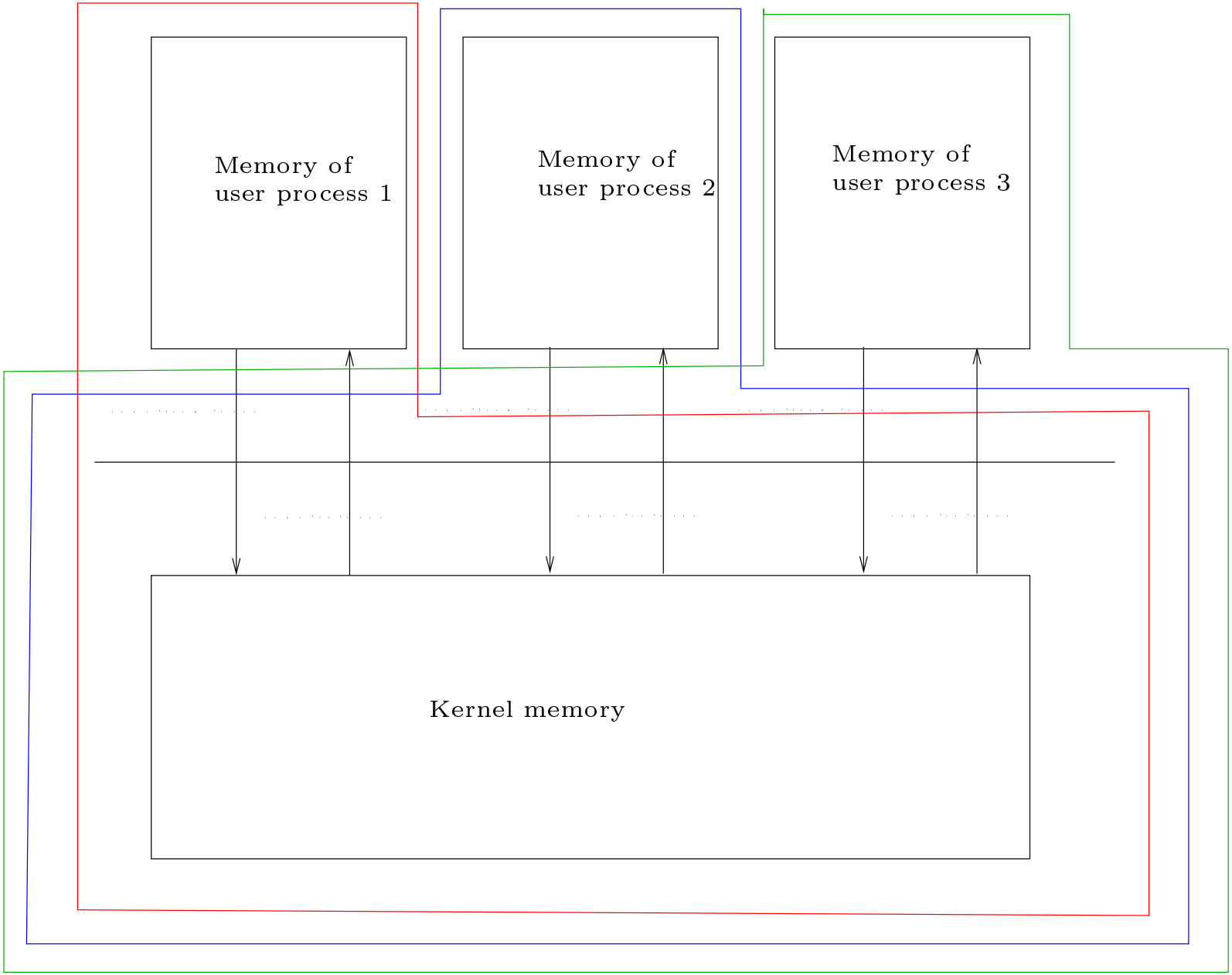
Interaction between kernel and user programs

Kernel provides its functions only via special functions, called system calls

standard C-library provides them

Have strict separation of kernel data and data for user programs

$\Rightarrow$ need explicit copying between user program and kernel (`copy_to_user()`, `copy_from_user()`)


Memory of
user process 1
Memory of
user process 2
Memory of
user process 3
Kernel memory

In addition, have interrupts:
kernel asks HW to perform certain action
HW sends interrupt to kernel which performs desired action
interrupts must be processed quickly
$\Rightarrow$ any code called from interrupts must not sleep

Linux kernel modes

Structure of kernel gives rise to two main modes for kernel code:

- process context: kernel code working for user programs by executing a system call
- interrupt context: kernel code handling an interrupt (eg by a device)

have access to user data only in process context
Any code running in process context may be pre-empted at any time by an interrupt
Interrupts have priority levels
Interrupt of lower priority are pre-empted by interrupts of higher priority

Kernel modules

can add code to running kernel
useful for providing device drivers which are required only if hardware present
`modprobe` inserts module into running kernel
`rmmod` removes module from running kernel (if unused)
`lsmod` lists currently running modules

Concurrency issues in the kernel

Correct handling concurrency in the kernel important:
Manipulation of data structures which are shared between

- code running in process mode and code running in interrupt mode
- code running in interrupt mode

must happen only within critical regions
In multi-processor system even manipulation of data structures shared between code running in process context must happen only within critical sections

Achieving mutual exclusion

Two ways:

- Semaphores/Mutex: when entering critical section fails, current process is put to sleep until critical region is available
  $\Rightarrow$ only usable if all critical regions are in process context
  Functions: `DEFINE_MUTEX()`, `mutex_lock()`, `mutex_unlock()`
- Spinlocks: processor tries repeatedly to enter critical section
  Usable anywhere
  Disadvantage: Have busy waiting
  Functions: `spin_lock_init()`, `spin_lock()`, `spin_unlock()`

Use of semaphores

Have two kinds of semaphores:

- Normal semaphores
- Read-Write semaphores: useful if some critical regions only read shared data structures, and this happens often

Programming data transfer between userspace and kernel

Linux maintains a directory called `proc` as interface between user space and kernel
Files in this directory do not exist on disk
Read-and write-operations on these files translated into kernel operations, together with data transfer between user space and kernel
Useful mechanism for information exchange between kernel and user space

A tour of the Linux kernel

Major parts of the kernel:

- Device drivers: in the subdirectory `drivers`, sorted according to category
- file systems: in the subdirectory `fs`
- scheduling and process management: in the subdirectory `kernel`
- memory management: in the subdirectory `mm`
- networking code: in the subdirectory `net`
- architecture specific low-level code (including assembly code): in the subdirectory `arch`
- include-files: in the subdirectory `include`