



Open domain question answering using Wikipedia-based knowledge model



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ABSTRACT

This paper describes the use of Wikipedia as a rich knowledge source for a question answering (QA) system. We suggest multiple answer matching modules based on different types of semi-structured knowledge sources of Wikipedia, including article content, infoboxes, article structure, category structure, and definitions. These semi-structured knowledge sources each have their unique strengths in finding answers for specific question types, such as infoboxes for factoid questions, category structure for list questions, and definitions for descriptive questions. The answers extracted from multiple modules are merged using an answer merging strategy that reflects the specialized nature of the answer matching modules. Through an experiment, our system showed promising results, with a precision of 87.1%, a recall of 52.7%, and an F-measure of 65.6%, all of which are much higher than the results of a simple text analysis based system.

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1. Introduction

The goal of a question answering (QA) system is to directly return answers, rather than documents containing answers, in response to a natural language question. The answers can be fact-based short answers, lists of instances, or descriptions about a particular topic. Many of the initial efforts in QA research, ignited by the QA track in TREC (Dang, Kelly & Lin, 2007; Voorhees, 2004), have focused on mining unstructured texts such as news sites and blogs. However, these systems show a relatively low performance, with at most 71% accuracy for factoid questions, 48% F-score for list questions, and 33% F-score for descriptive questions. On the other hand, specialized QA systems have relied on well-structured knowledge bases in specific domains (Demner-Fushman & Lin, 2007; Frank et al., 2007). Although these works achieved high accuracy, building large-scale, well-structured knowledge bases for a general domain QA is a very expensive task.

Wikipedia is a semi-structured and wide covering, rapidly growing knowledge source that has been built through a collaborative effort of volunteers. Wikipedia has become a stable and sufficiently large knowledge source for many knowledge-based engineering works (Bizer et al., 2009; Hoffart et al., 2013; Nastase & Strube, 2008; Suchanek et al., 2007). Furthermore, Wikipedia was applied to QA systems as a knowledge base (Ahn et al., 2004; Buscaldi & Rosso, 2006; Simmons, 2012). However, these systems utilized only parts of Wikipedia information. Thus, we developed an open-domain QA system that fully utilizes semi-structured Wikipedia knowledge model. The knowledge model can serve as certified information sources and enable a QA system to generate correct answers in a general domain. We exploit the category structure, article structure, infoboxes, definitions, redirection, and article contents of Wikipedia as knowledge sources for

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a QA system. We assume each knowledge source has its own strengths for answering different types of answer formats such as factoid, list, and description. For example, an infobox is effective in answering factoid questions, and the category structure is effective in answering lists of questions.

Well-organized knowledge bases do not guarantee high performance if the questions are in natural language instead of formal query. Mapping linguistic expression in questions to knowledge representation in knowledge-base is another hard task if we build full-featured knowledge from Wikipedia like YAGO (Hoffart et al., 2013). F-scores of QA systems in QALD task are about 50%, which are much lower than expected result (<http://greententacle.techfak.uni-bielefeld.de/~cunger/qald/>). The task covers extracting answers from well-organized knowledge-bases for given natural language questions. So, our system is based on a conventional QA system, which consists of a question analysis module, document retrieval module, and answer matching module. To this end, the different types of knowledge sources are converted into text documents for the document retrieval module. Instead, specialized answer matching modules are developed for the knowledge types.

Section 2 describes the question analysis, while Section 3 describes our Wikipedia QA system. Section 4 describes the experiment used, and concluding remarks are given in Section 5.

2. Question analysis

To make full use of knowledge sources of Wikipedia for many types of questions, it is critical to analyze user questions in terms of the nature of the answers being sought. The availability of a question categorization scheme will help not only in analyzing an incoming user question but also in identifying QA capabilities and techniques to be developed in the future (Oh et al., 2011). To this end, we collected 600 questions from a commercial Korean website, Naver™ Manual QA Service (<http://kin.naver.com>). The questions were analyzed to characterize the types of questions and answers. The results of our analysis are shown in Table 1 for surface-level question type classes determined based on interrogative pronouns. These results are further divided into answer formats corresponding to the classes used in TREC (Voorhees, 2004). While TREC used a “definitional” type, we generalized it as a “descriptive” type, which includes “definitional,” “reasons,” and “methods” types (Oh et al., 2009).

A user question in natural language form is analyzed using multiple linguistic analysis techniques including POS tagging, chunking, and named entity tagging (Lee et al., 2006; Lee & Jang, 2011). The analyzed result of a question has three components including answer format (AF), answer theme (AT) and question target (QT). The AF has three possible values: factoid, list, and descriptive. They can be distinguished based on the surface-level description of questions. For example, “Where is the Nile River located” looks for a single factoid answer, whereas “Who are American politicians who have emigrated from Austria” requires a list of answers. A descriptive question needs an answer that contains definitional, causal, or method information about a key term, as in “What is X,” “What is the cause of X,” or “What is the method for X?”. An AT is the class of the object or description sought by the question, such as PERSON, LOCATION, and DATE for a factoid; list answer format; and DEFINITION, REASON, and METHOD for a descriptive answer format. We used a total of 147 answer themes, which are organized into a hierarchical structure (Lee et al., 2006). A QT consists of two parts: object and property. The former is the main object or event that the question is about, whereas the latter is the property of interest that a question attempts to get at regarding the object. In “Where is the Nile River located,” for example, the object is “Nile River” and the property is “be located.” The key elements in detecting the question target are the predicate-argument structure or noun phrase structure in the dependency structure of the given question. When the property is not clear, it can remain empty.

Given a question q , we want to find a question analysis result $r = (af, at, qt)$ which most likely explains what the question means as follows;

$$\hat{r} \leftarrow \arg \max_r S_Q(r|q)$$

$$S_Q(r|q) = S_{AF}(af|q) \cdot S_{AT}(at|q) \cdot S_{QT}(qt|q)$$

Table 1
Distribution of surface-level question types.

Surface level	Answer format	# Questions	Example
Who	Factoid	44	Who is the president of Korea?
	List	50	Who are American politicians emigrated from Austria?
	Descriptive (definition)	72	Who is Barack Obama?
What/Which	Factoid	87	What is the name of the oldest aircraft?
	List	71	Who are an American politicians emigrated from Austria?
	Descriptive (definition)	84	What is the movie based on Facebook?
Where	Factoid	62	Where is the Nile river located?
When	Factoid	28	When did World War I end?
Why	Descriptive (reasons)	52	Why do typhoons occur?
How	Descriptive (methods)	50	How to fix a flat tire?
Total		600	

where $S_Q()$ is a score for question analysis, and $S_{AF}()$, $S_{AT}()$, $S_{QT}()$ are scores for analyzing AF, AT and QT, the scores are normalized between 0 and 1.

3. Wikipedia QA system

Ideally, questions should be answered through a direct comparison to a well-structured knowledge base. However, the cost of building and searching a well-structured large scale knowledge base is too expensive, so we rely on a conventional QA system architecture consisting of a question analyzing module, document retrieval module, and answer matching module. The system select the best answer a for given question q that maximizes the multiplication of question analysis score $S_Q(r|q)$, document retrieval score $S_D(d|r)$ and answer matching score $S_{A(M)}(a|q, r, d)$ by module M as follows:

$$\hat{a} \leftarrow \arg \max_a S(a|q)$$

$$S(a|q) = S_Q(r|q) \cdot S_D(d|r) \cdot S_{A(M)}(a|q, r, d)$$

where r, a, d are question analysis result, answer candidate and retrieved document, respectively. The scores are normalized between 0 and 1. An additional answer merging module combines and ranks the answers generated from the answer matching modules (Fig. 1). To this end, article section titles, infoboxes, and article categories are converted into text documents. Wikipedia definition and redirection databases are managed for accurate and wide coverage answers.

3.1. Article content module

We extract answers from article content using a traditional answering method. Most state-of-the-art QA systems implement a technique for extracting paragraph-sized passages of text from a large corpus (Khalid & Verberne, 2008). Therefore, we split articles into small passages based on their article structure. Entities that match to the answer theme are selected as answer candidates from retrieved documents for factoid and list questions, and all sentences in the retrieved documents are answer candidates for descriptive questions. Answer matching score is measured based on the distance between question words and answer candidate a in document d for factoid, list questions. For descriptive questions, the score is measured based on the content similarity and the pattern similarity measures. The content similarity is a similarity between words in the question and words in the answer candidate. The pattern similarity is the similarity between sentence patterns for descriptive answers and answer candidates. We defined lexico-syntactic patterns in regular expression format that embed Korean sentence styles for definition, reason, and method descriptions (Table 2).

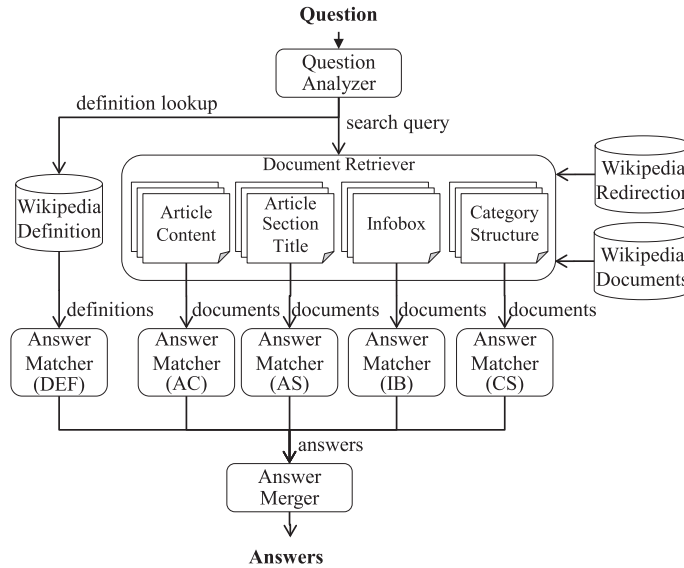


Fig. 1. System overview.

Table 2

Examples of Korean lexico-syntactic patterns in regular expression format for descriptive questions. QBJ is object in question target.

Type	Lexico-syntactic pattern	English translation
DEFINITION	OBJ (은 는). + (의미 뜻 말) ? (한 합니)다\.	OBJ means that ~
REASON	OBJ + 의 ([^] +)?(원인은 이유는)	The reason of OBJ is that ~
METHOD	.(하면 하시면) OBJ . + (할 하실) 수 있(습니 다 어 요 다)\.?	You can do OBJ by doing ~

Schwarzenegger” is under categories such as “Austrian immigrants to the United States” and “American actor-politicians,” as shown in Fig. 3. In this case, we can answer the question “Who are American politicians emigrated from Austria?” The category structure can find answers for list questions. Unfortunately, Wikipedia categories do not form taxonomy with a fully-edged subsumption hierarchy, but only a thematically organized thesaurus. Paths through a non-isa link may connect to noisy category names. We applied the method of Ponzetto and Strube (2007) to filter non-isa relations from the upper categories of articles in Korean Wikipedia. Because the category naming conventions in English and Korean Wikipedia differ, we devised a name analysis rules for Korean. Plural nouns in English category names are strong evidences to determine types of articles. We can infer “Arnold Schwarzenegger” is a kind of “Person” from the word “immigrants” in category names. But it is not obligatory to use plural nouns in Korean category names. So we predefined clue words for each entity type and filtered the categories of which entity types of head words are differ from other majority category names (Table 3). For example, “민속(folklore)” is not a clue word for “Person” unlike other category names, so “American folklore” has non-isa relation to “Arnold Schwarzenegger” in Fig. 3.

For each article, after isa upper categories are determined, a category structure document is generated. The document contains a one-line description where article name and its upper category names are listed sequentially: <article name, (upper category names),>. Because more generic category names are less informative, we set the maximum depth of the upper category path as three. Fig. 4 shows an example document for the category structure in Fig. 3. After a category structure document is retrieved through the document retrieval module, the article name, located at the beginning of the document, is selected as an answer candidate. Answer matching score for category structure module is as follows;

$$S_{A(CS)}(a|q, r, d) = \begin{cases} 1 & \text{if all words in } q \text{ are found in the retrieved document} \\ 0 & \text{otherwise} \end{cases}$$

For the above question, the category document of Fig. 4 is retrieved as a relevant document, and “Arnold Schwarzenegger” is selected as an answer.

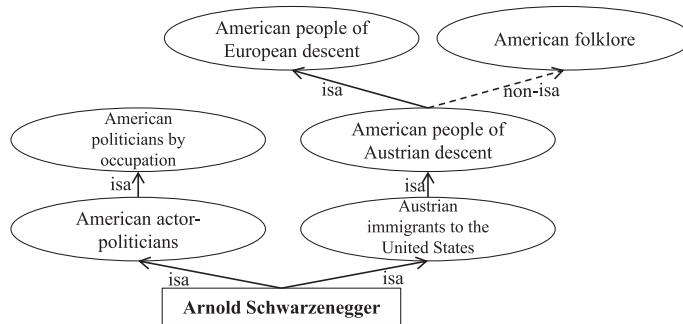


Fig. 3. Upper categories of “Arnold Schwarzenegger”.

Table 3

Examples of Korean clue words to identify types of category names and their corresponding English words.

Entity type	Clue words (Korean)	Clue words (English)
Person	동문, 태어남, 배우, 사람, 출신, 정치인	Alumni, births, actors, people, immigrants, politicians
Company	기업, 그룹	Companies, groups
Event	행사, 전쟁, 지진	Events, wars, earthquakes

```

<DOCID>12348
<TITLE>Arnold Schwarzenegger
<DOCTYPE>CATEGORY_STRUCTURE
<DESCRIPTION>
[Arnold Schwarzenegger], American actor-politicians, American
politicians by occupation, Austrian immigrants to the United States,
American people of Austrian descent, American people of European descent
  
```

Fig. 4. Document for the category structure of Fig. 3.

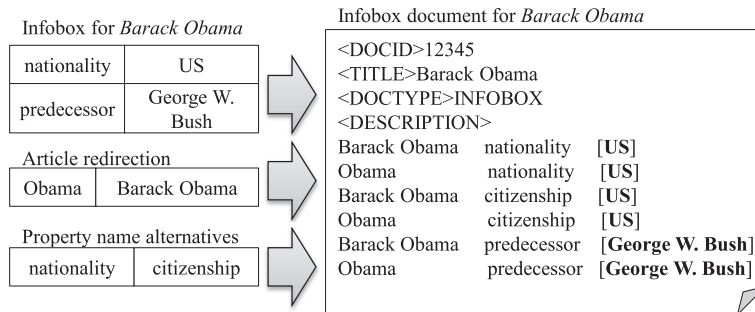


Fig. 5. Infobox document for “Brack Obama”.

3.4. Infobox module

An Infobox displays the most relevant facts of an article as a table of property-value pairs. The basic form of the infobox document is a list of triples: *<article title, property name, property value>*. All possible alternations of triples are expressed in the document using an article redirection and property name alternatives. Article redirection has different notations for an article assigned by authors. For example, the article “Obama” is redirected to “Barack Obama.” A property name can be expressed in different lexicals based on the author’s selection. For example, “nationality” for the “president” infobox template is semantically equivalent to “citizenship” for the “writer” infobox template. We manually built a property name alternative database for persons, organizations, locations, entertainment, and product templates. Fig. 5 shows a part of an infobox document for “Barack Obama.”

For a given question, the document retrieval system searches relevant infobox documents, and the answer matcher compares questions and each line in the retrieved documents. Property values are extracted as answer candidates if an article title and property name are matched to the question. For the question, “Who is Obama’s predecessor?” after the document in Fig. 5 is selected, the answer matcher scans each line in the description and finds “George W. Bush” as an answer candidate. The answer matching score of answer candidate *a* by infobox module is as follows:

$$S_{A(IB)}(a|q, r, d) = \begin{cases} 1 & \text{if article title and property name of a given line in } d \text{ matches to the object and property of QT in } r \\ 0 & \text{otherwise} \end{cases}$$

3.5. Definition module

We manage Wikipedia article titles and their first paragraph as a definition knowledge base. If the answer theme of a question is DEFINITION, our QA module looks up the definition knowledge base using the object of the QT. For questions such as “What is a tsunami” or “Who is Obama,” the system searches Wikipedia article titles that match “tsunami” or “Obama.” If one or more articles are found, the system suggests contents of the articles as answer candidates.

3.6. Answer merging module

Our QA system makes use of multiple QA modules employing different answer finding methods. A strategy that determines the sequence of module invocations to be invoked when finding an answer is selected based on several factors such as the expected AF, AT and QT of the question as in Table 4. Given two modules, QA1 → QA2 shows that QA1 and QA2 are invoked in sequence, whereas QA1 + QA2 indicates that they are to be processed in parallel. The algorithm for the sequence and parallel invocations are described in Tables 5 and 6 respectively. The composition of module invocations are determined based on the module tests for each question type (Table 9). For factoid question, precisions of IB and AS are higher than those of other modules. So, the strategy invokes IB and AS modules first, and the scores of answer candidates generated from the

Table 4
QA strategy.

Answer format	Answer theme	Question target	Strategy
Factoid	146 Theme	O-P	(IB + AS) → (CS + AC)
List		O-P	CS → (AS + AC)
Descriptive	Definition	O-X	DEF → AC
	Reason	O-P	(CS + AS) → AC
	Method	O-P	(CS + AS) → AC

IB: infobox module, CS: category structure module, AS: article structure module, AC: article content module, DEF: definition module.

Table 5Procedure for sequence invocation of two QA modules M_1 and M_2 .

Procedure sequence invocation
Input: Module M_1 , Module M_2 , Question q
Output: Answer <i>best_answer</i>
Answer <i>best_answer</i> = NULL
Answer a_1 = the answer of the highest score generated by M_1 for q
IF $S_{M1}(a_1 q) > \text{threshold}$
THEN
<i>best_answer</i> = a_1
ELSE
Answer a_2 = the answer of the highest score generated by M_2 for q
IF $S_{M2}(a_2) > \text{threshold}$
THEN
<i>best_answer</i> = a_2
ENDIF
ENDIF
RETURN <i>best_answer</i>

Table 6Procedure for parallel invocation of two QA modules M_1 and M_2 .

Procedure parallel invocation
Input: Module M_1 , Module M_2 , Question q
Output: Answer <i>best_answer</i>
Answer <i>best_answer</i> = NULL
Answer[] a_1_list = Top n answers generated by M_1
Answer[] a_2_list = Top n answers generated by M_2
Answer[] <i>merge_list</i> = EMPTY LIST
FOR each answer a in a_1_list and a_2_list
IF a is a common element of both a_1_list and a_2_list
THEN $\text{Score}(a) = S_{M1}(a) + S_{M2}(a)$
ELSE IF a is an element of a_1_list
THEN $\text{Score}(a) = S_{M1}(a)$
ELSE $\text{Score}(a) = S_{M2}(a)$
ENDIF
Add a into <i>merge_list</i>
ENDFOR
Sort answers in <i>merge_list</i> by $\text{Score}(a)$ in decreasing order
<i>best_answer</i> = the first answer in <i>merge_list</i>
RETURN <i>best_answer</i>

two modules are merged based on the parallel invocation algorithm (Table 6). If the score of top-ranked answer is higher than predetermined threshold, the answer is final by the sequential invocation algorithm (Table 5), otherwise, CS and AC modules are invoked in parallel. We set the thresholds of QA modules based on repeated experimental results.

4. Experiment

We downloaded Korean Wikipedia from a Wikipedia dump site.¹ The articles were preprocessed into predefined document types, as shown in Table 7. All the documents were analyzed and indexed using multi-level linguistic analysis techniques such as POS tagging, and named entity tagging. Evaluations were made by three human judges who understand the functionality of QA modules. When the decisions conflicted we followed the majority. For factoid questions, we used the TREC “exact answer” criterion. For descriptive questions, our evaluation was based on whether candidate answer sentences contain “key phrases,” similar to the TREC “nugget” criterion (Dang & Lin, 2007). For an effective comparison, we employed the mean reciprocal rank (MRR), precision, recall, and F-score. We grouped our QA modules as follows:

- *Group 1*: a traditional QA module for article contents (AC, Baseline).
- *Group 2*: single modules including the infobox module (IB), category structure module (CS), article structure module (AS), and definition module (DEF).
- *Group 3*: dual combined modules including a merged module of AC and IB (+IB), AC and CS (+CS), AC and AS (+AS), AC and DEF (+DEF).
- *Group 4*: a merged module of all modules (+ALL).

¹ <http://dumps.wikimedia.org>, 2010/11/04 ver. for Korean Wikipedia.

Table 7
Statistics of Wikipedia documents.

Document type	Num. of documents
Article contents	430,829
Article structure	430,829
Definition	128,634
Category structure	128,634
Infobox	49,489

Table 8
Overall evaluation results (total number of questions: 600).

	Module	#Response	#Correct	MRR	P (%)	R (%)	F (%)	Improvement ^a (%)	
								MRR	F
G1	AC (BASELINE)	205	162	0.840	79.0	27.2%	40.2%	–	–
G2	IB	20	17	1.000	85.0	2.8	5.5	–	–
	CS	32	27	1.000	84.4	4.5	8.5	–	–
	AS	31	29	0.800	93.5	4.8	9.2	–	–
	DEF	99	93	1.000	93.9	15.5	26.6	–	–
G3	+IB	223	178	0.857	79.8	29.7	43.3	2.1	7.5
	+CS	234	188	0.860	80.3	31.3	45.1	2.6	12.0
	+AS	223	184	0.841	82.5	30.7	44.7	0.2	11.1
	+DEF	299	252	0.897	84.3	42.0	56.1	6.8	39.3
G4	+ALL	363	316	0.910	87.1	52.7	65.6	8.3	63.1

^a Improvement over the baseline.

4.1. Overall results

The overall evaluation results are shown in Table 8. The +ALL module shows the highest performance as expected. When a baseline module was chosen for the given query set, a total of 162 answers were correct. On the other hand, 316 correct answers were returned when all the modules were invoked and the answers merged. This indicates that the additional correct answers were extracted from semi-structured knowledge sources. All modules in group 2 show high precision but low recall. This means that we can easily extract correct answers from the semi-structured information, but coverage of the information is still low. All modules in group 3 show higher precision and recall than the baseline module. This means that each semi structured information source covers its own unique types of questions. For example, infobox has the advantage of finding an entity's properties such as "Who designed the Eiffel Tower?" In particular, the +DEF module showed the highest F-measure over other modules in group 3. This indicates that our question set includes many definitional questions, and Wikipedia covers many of the concepts or entities referred to in these questions. The +AS module can find answers for complex questions for which it is difficult to identify an answer theme. The +CS module can find a list of entities as answers, as most Wikipedia categories represent abstract concepts and have member entities.

All modules show high MRR scores of between 0.840 and 0.910 in groups 1, 3, and 4. Single modules in group 2 show 1.0 MRR scores except the AS module. Because we focused on precision rather than recall, we set a high threshold in the answer matching modules. Although our system extracts a maximum of five answers for a question, the high threshold values cut off answer candidates even if they are in the fifth rank. Therefore, the improvement in MRR of the +ALL module is only 8.3%, which is relatively lower than the improvement of the F-measure.

4.2. Effects on different question types

We analyzed the effects of Wikipedia's semi-structure information on different types of questions: factoid, list, and descriptive questions. Table 9 shows a comparison among the six methods for the three question types. The AC (baseline) module shows a lower performance than the +ALL module in all question types. The +IB module improved the performance of the factoid questions, and generated 18 additional answers, 16 of which are correct. The +IB module does not generate additional answers for list or descriptive questions. The +CS module improved the performance of list questions, responding to 24 more questions. The +AS module improved the performance of factoid and descriptive questions. The module responded with correct reason- and method-type answers to 10 more questions. The +DEF module responded to 92 more descriptive questions, showing the highest impact in our experiment.

4.3. Error analysis

Since multiple components involved in answering process, an incorrect answer should be traced back to identify the first place where the error occurred (Moldovan et al., 2003). We analyzed errors based on the factors described in Oh et al. (2009).

Table 9

Comparison among different question types.

AF		AC (Baseline)	+IB	+CS	+AS	+DEF	+ALL
Factoid	#Response	115	133	118	123	115	143
	#Correct	98	114	98	110	98	126
	P/R/F (%)	85.2/44.3/58.3	85.7/51.6/64.4	83.1/44.3/57.8	89.4/49.8/64.0	85.2/44.3/58.3	88.1/57.0/69.2
List	#Response	56	56	80	56	58	82
	#Correct	42	42	66	42	42	66
	P/R/F (%)	75.0/34.7/47.5	75.0/34.7/47.5	82.5/54.5/65.7	75.0/34.7/47.5	72.4/34.7/46.9	80.5/54.5/65.0
Descriptive	#Response	34	34	36	44	126	138
	#Correct	22	22	24	32	112	124
	P/R/F (%)	64.7/8.5/15.1	64.7/8.5/15.1	66.7/9.3/16.3	72.7/12.4/21.2	88.9/43.4/58.3	89.9/48.1/62.6
Total	#Response	205	223	234	223	299	363
	#Correct	162	178	188	184	252	316
	P/R/F (%)	79.0/27.0/40.2	79.8/29.7/43.3	80.3/31.3/45.1	82.5/30.7/44.7	84.3/42.0/56.1	87.1/52.7/65.6

Table 10

Error analysis in Wikipedia QA.

Component	# Error (%)
Question analysis	Linguistic analysis
	Answer format analysis
	Answer theme analysis
	Question target analysis
Document indexing/retrieval	10 (21.3)
Answer selection	Set top 5 as cut-off
	Answer merging
Total	47 (100.0)

Table 10 shows the analysis results of 47 errors. The top-5 cut-off strategy charges the largest proportion (27.7%), as many correct answers were cut-off, especially for factoid questions in the AC module. The answer theme analysis and document indexing/retrieval module generated a considerable number of incorrect answers (38.3%) mostly in the AC module where possible answers in a document should be preliminarily indexed with their entity types. This observation indicates that a traditional QA module based on simple text documents shows lower performance than rich knowledge based modules. Document retrieval module can be improved by utilizing Wikipedia title matching strategy rather than simple content matching strategy. Errors in the question format analysis also induced incorrect answers (12.8%). When the incorrect question format is identified, the system relies on an unreliable answer finding strategy. Answer merging strategy induced three wrong answers (6.4%), when prior module generated incorrect answers with high confidence in the module invocation sequences. Because IB module is more reliable than others for factoid questions, errors in IB module likely propagate to final decision. However the percentage of the strategy error is relatively lower than other error types. This means that the modules have their own strength to specific question types, and the strict answer merging strategy is effective.

5. Conclusion

The main motivation behind this work was to devise a way to utilize the existing semi-structured, large-size Wikipedia database as a knowledge source for a QA system without building high-cost knowledge base. To this end, we categorized the Wikipedia structure into article contents, infoboxes, category structures, article structures, redirections and definitions. While we focused on the utilization of Wikipedia knowledge source in a traditional QA framework, more research is required for specialized question analysis and document retrieval modules for the types of knowledge sources. Also we will build and English QA system using the proposed method and compare the performance based on famous benchmark such as TREC datasets.

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