

GROWTH ANALYSIS

Revenue Growth

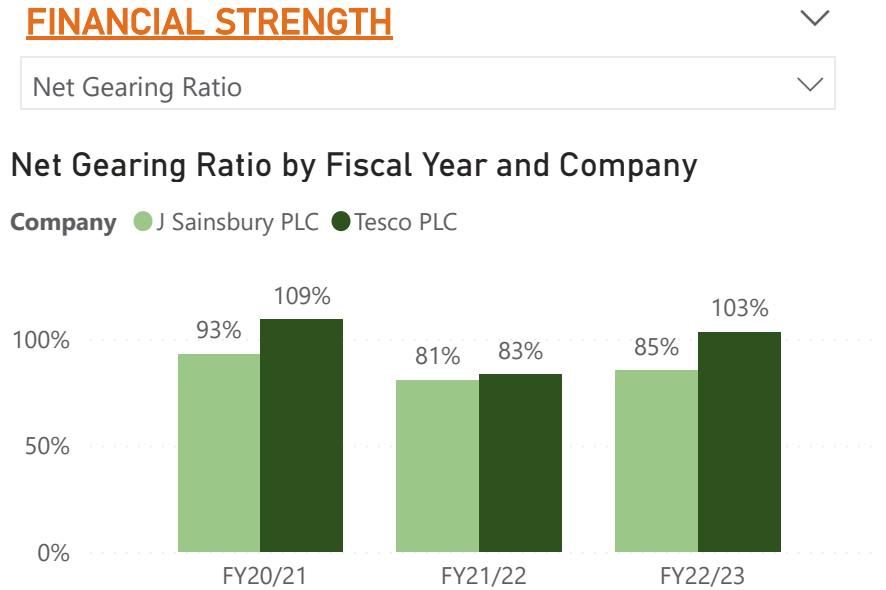
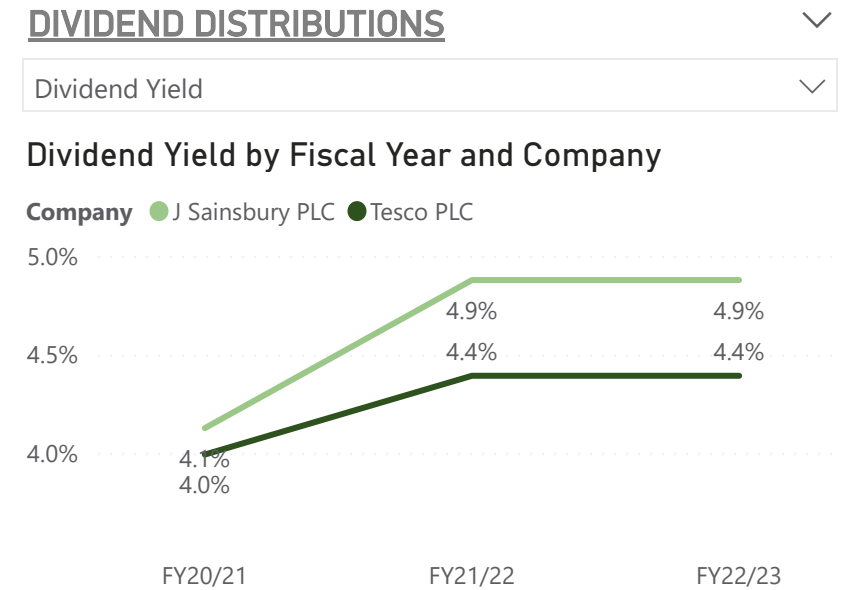
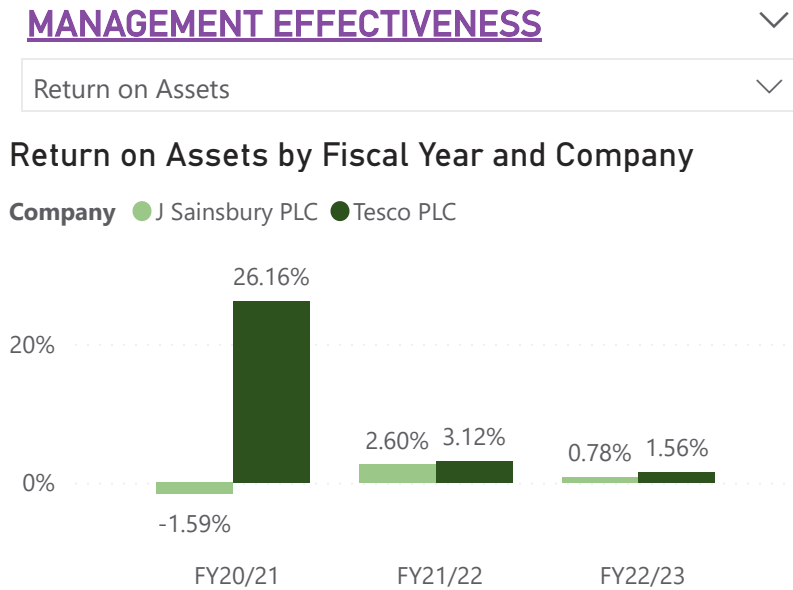
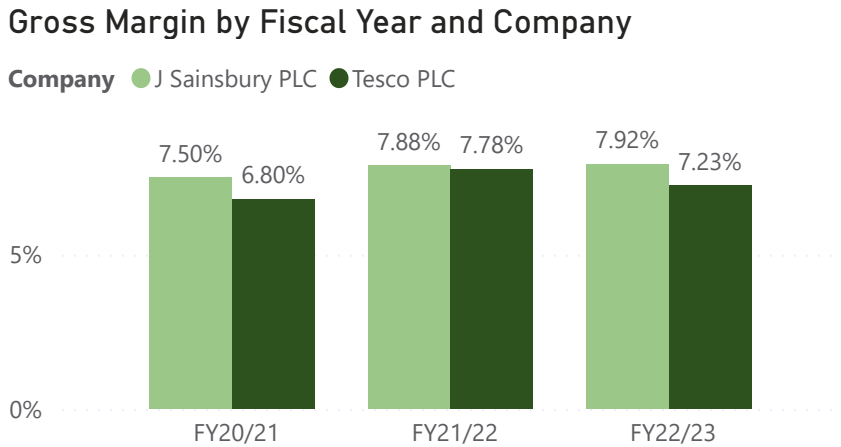
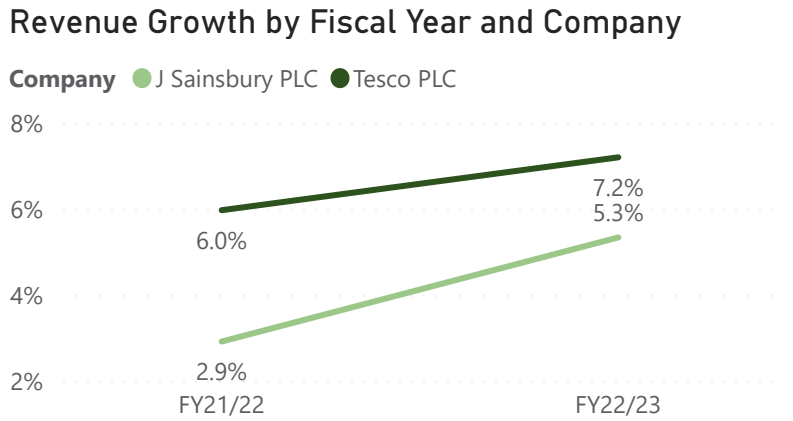
PROFITABILITY ANALYSIS

Gross Margin

VALUATIONS

P/E Chart

All



Axfood AB

Carrefour SA

J Sainsbury PLC

Kroger Co

Seven & i

Tesco PLC

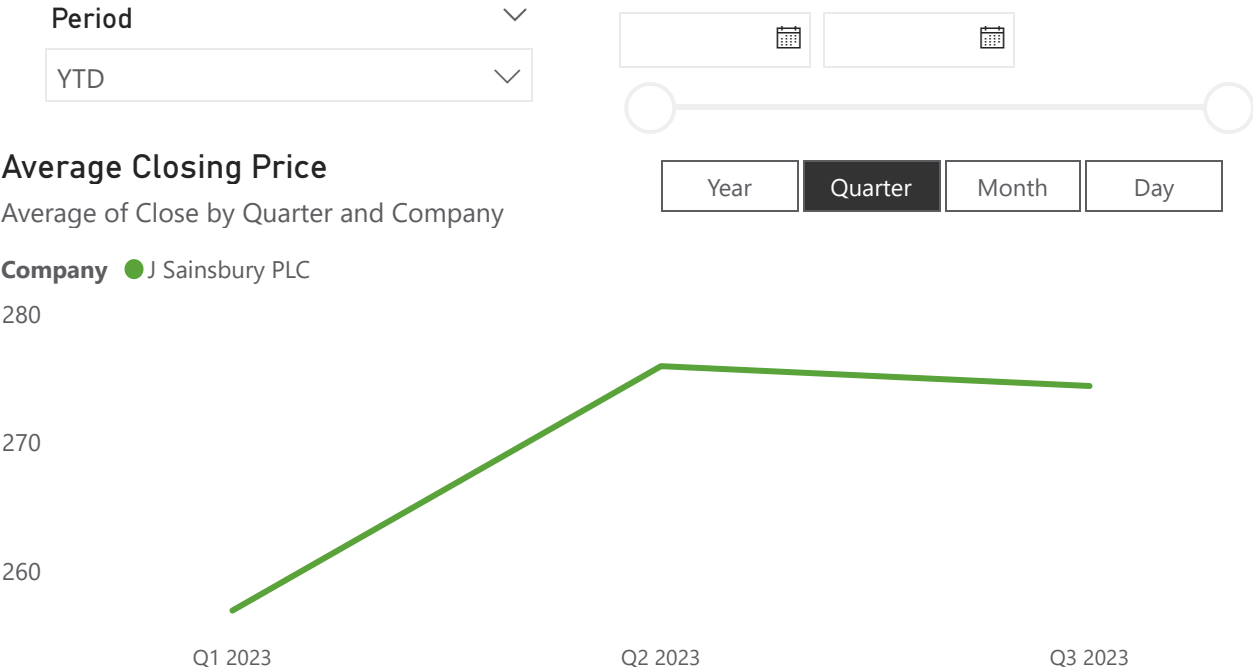
Walmart Inc

Reset Price Charts

Daily Price Chart of J Sainsbury PLC (Unit: GBX)



Price Change							
Company	Ticker	MoM	YTD	YoY	3-month	6-month	2-year
Axfood AB	AXFO.ST	2.53%	-8.23%	-16.75%	6.43%	3.67%	13.02%
Carrefour SA	CA.PA	6.05%	15.17%	5.68%	-0.55%	10.48%	5.62%
J Sainsbury PLC	SBRY.L	-2.74%	18.50%	20.42%	-7.30%	0.79%	-10.72%
Kroger Co	KR	4.64%	9.28%	2.26%	-0.97%	11.38%	11.84%
Seven & i	3382.T	5.38%	11.28%	10.88%	-3.14%	1.25%	27.67%
Tesco PLC	TSCO.L	0.16%	9.34%	-5.94%	-8.35%	1.87%	3.43%
Walmart Inc	WMT	3.64%	11.62%	20.88%	5.54%	10.17%	6.33%



Valuations						
Company	Currency	Market Cap (mn)	P/E (TTM)	Forward P/E	P/S (TTM)	Dividend Yield %
Axfood AB	SEK	56,750.14	25.83	23.99	0.73	3.11
Carrefour SA	EUR	13,031.05	10.78	10.58	0.15	3.09
J Sainsbury PLC	GBP	6,308.53	30.44	12.76	0.20	4.92
Kroger Co	USD	34,879.06	14.08	10.83	0.24	2.37
Seven & i	JPY	5,445,359.55	20.70	18.35	0.45	1.70
Tesco PLC	GBP	17,881.09	24.84	11.69	0.27	4.34
Walmart Inc	USD	431,635.30	38.85	25.74	0.70	1.41
Average			23.65	16.28	0.39	2.99

Financial Statements

GO

Select Company

☒ J Sainsbury PLC

☐ Tesco PLC

Fiscal Year

☒ FY22/23

☒ FY21/22

☒ FY20/21

Income Statement of J Sainsbury PLC (Unit: GBP mn)

Income Statement	FY22/23	FY21/22	FY20/21
Revenue	31,491.00	29,895.00	29,048.00
Cost of Revenue, Total	28,996.00	27,538.00	26,870.00
Gross Profit	2,495.00	2,357.00	2,178.00
Selling/General/Admin. Expenses, Total	1,480.00	1,352.00	1,480.00
Total Operating Expense	30,882.00	28,734.00	28,883.00
Operating Income	609.00	1,161.00	165.00
Interest Inc.(Exp.),Net-Non-Op., Total	-282.00	-308.00	-338.00
Net Income Before Taxes	327.00	854.00	-164.00
Provision for Income Taxes	120.00	177.00	37.00
Net Income After Taxes	207.00	677.00	-201.00
Net Income Before Extra. Items	207.00	677.00	-201.00
Net Income	207.00	677.00	-201.00
Diluted Weighted Average Shares	2,352.20	2,351.00	2,210.00
Diluted EPS Excluding ExtraOrd Items	0.09	0.29	-0.09
DPS - Common Stock Primary Issue	0.13	0.13	0.11
Diluted Normalized EPS	0.43	0.23	0.18

Cash Flow Statement of J Sainsbury PLC (Unit: GBP mn)

Cash Flow Statement	FY22/23	FY21/22	FY20/21
Cash from Operating Activities	2,185.00	1,009.00	2,343.00
Cash from Investing Activities	-724.00	-649.00	-553.00
Cash from Financing Activities	-960.00	-1,018.00	-1,308.00
Net Change in Cash	501.00	-658.00	482.00

Balance Sheet of J Sainsbury PLC (Unit: GBP mn)

Balance Sheet	4 March, 2023	5 March, 2022	6 March, 2021
Cash	569.00	566.00	325.00
Cash & Equivalents	405.00	25.00	398.00
Note Receivable - Long Term	1,936.00	2,067.00	2,323.00
Total Receivables, Net	3,937.00	3,674.00	3,697.00
Short Term Investments	839.00	430.00	942.00
Cash and Short Term Investments	1,813.00	1,021.00	1,665.00
Accounts Receivable - Trade, Net	145.00	148.00	161.00
Total Inventory	1,899.00	1,797.00	1,625.00
Total Current Assets	7,893.00	6,742.00	7,147.00
Property/Plant/Equipment, Total - Gross	20,239.00	20,541.00	19,690.00
Accumulated Depreciation, Total	-6,693.00	-6,579.00	-6,356.00
Property/Plant/Equipment, Total - Net	13,546.00	13,962.00	13,334.00
Goodwill, Net	352.00	366.00	366.00
Long Term Investments	517.00	607.00	759.00
Total Assets	26,158.00	26,912.00	25,260.00
Accounts Payable	3,361.00	2,965.00	2,873.00
Notes Payable/Short Term Debt	0.00	7.00	99.00
Current Port. of LT Debt/Capital Leases	1,586.00	573.00	781.00
Total Current Liabilities	11,614.00	9,868.00	11,829.00
Long Term Debt	603.00	707.00	748.00
Capital Lease Obligations	4,956.00	6,095.00	5,310.00
Total Long Term Debt	5,559.00	6,802.00	6,058.00
Total Debt	7,145.00	7,382.00	6,938.00
Total Liabilities	18,905.00	18,489.00	18,559.00
Common Stock, Total	672.00	668.00	637.00
Additional Paid-In Capital	1,418.00	1,406.00	1,173.00
Retained Earnings (Accumulated Deficit)	4,889.00	5,940.00	4,476.00
Total Equity	7,253.00	8,423.00	6,701.00
Total Liabilities & Shareholders' Equity	26,158.00	26,912.00	25,260.00