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Peers Comparison

GO

Select Company

☒ J Sainsbury PLC

☐ Tesco PLC

5.89bn

Market Cap (GBP)

5.3%

Revenue Growth

1.9%

Operating Margin

85%

Net Gearing Ratio

5.2%

Dividend_Yield

0.82

P/B Ratio

27.94

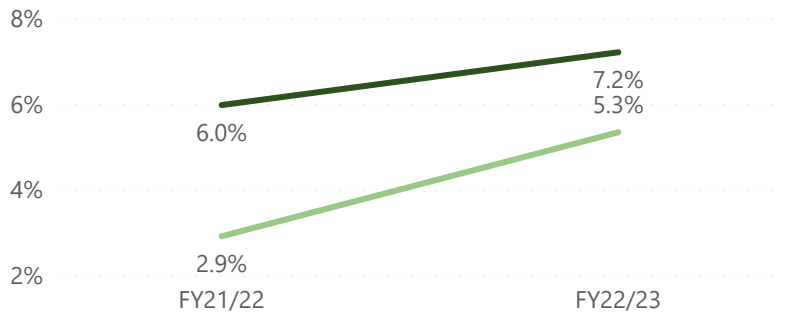
P/E (ex ExOrd)

GROWTH ANALYSIS

Revenue Growth

Revenue Growth by Fiscal Year and Company

Company J Sainsbury PLC Tesco PLC

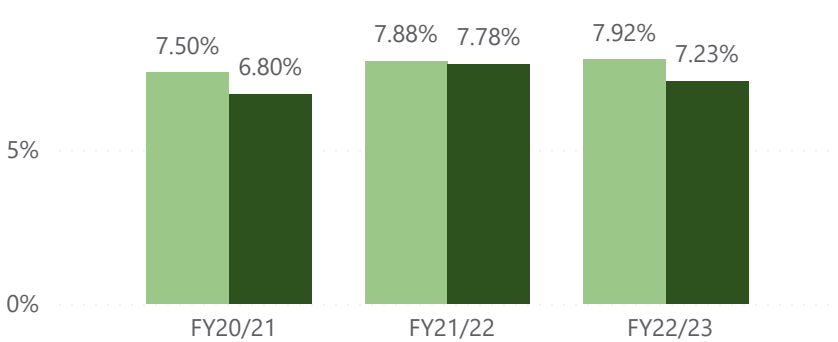


PROFITABILITY ANALYSIS

Gross Margin

Gross Margin by Fiscal Year and Company

Company J Sainsbury PLC Tesco PLC



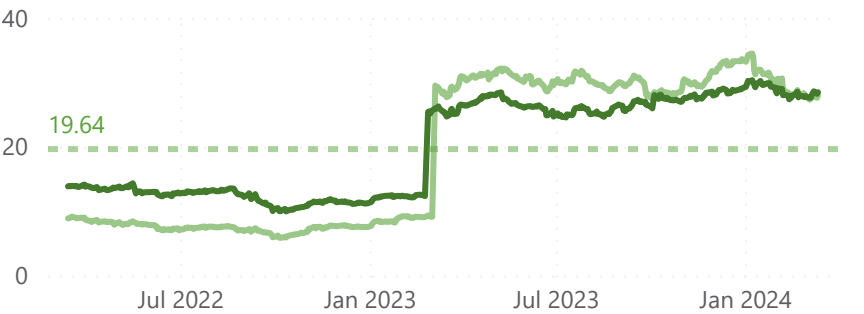
VALUATIONS

P/E Chart

All

P/E Chart

Company J Sainsbury PLC Tesco PLC

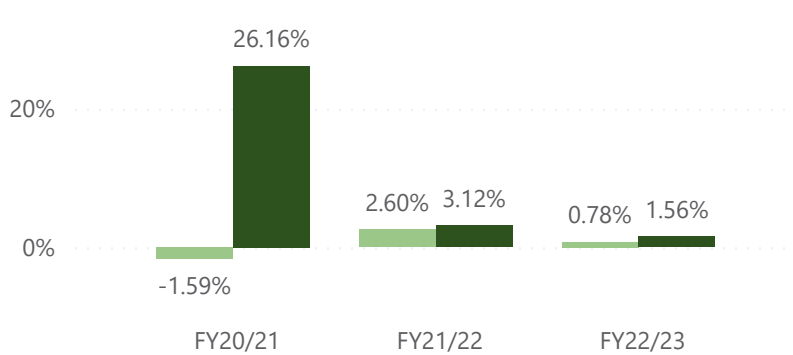


MANAGEMENT EFFECTIVENESS

Return on Assets

Return on Assets by Fiscal Year and Company

Company J Sainsbury PLC Tesco PLC

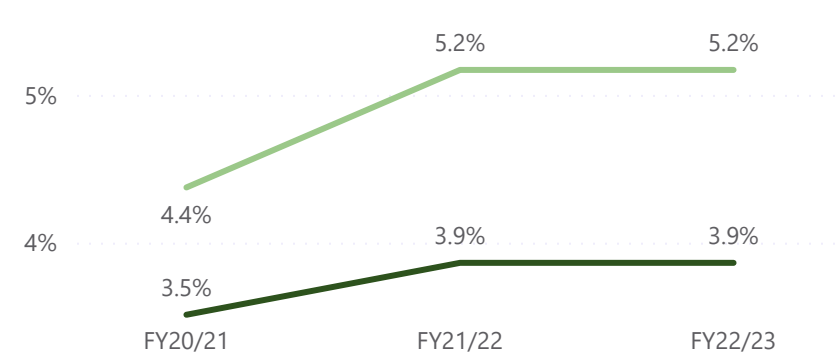


DIVIDEND DISTRIBUTIONS

Dividend Yield

Dividend Yield by Fiscal Year and Company

Company J Sainsbury PLC Tesco PLC

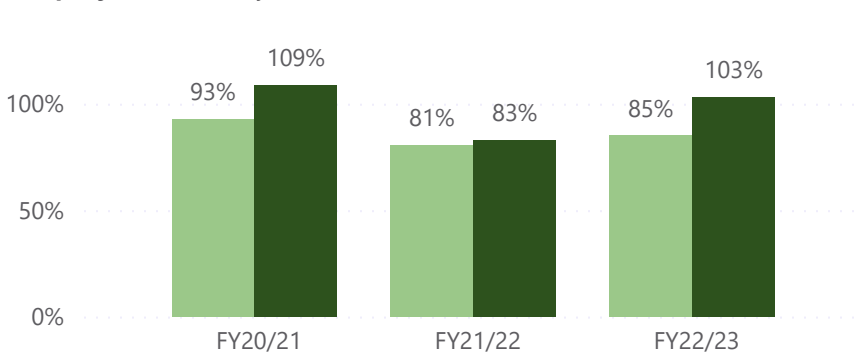


FINANCIAL STRENGTH

Net Gearing Ratio

Net Gearing Ratio by Fiscal Year and Company

Company J Sainsbury PLC Tesco PLC



Axfood AB

Carrefour SA

J Sainsbury PLC

Kroger Co

Seven & i

Tesco PLC

Walmart Inc

Daily Price Chart of J Sainsbury PLC (Unit: GBX)



Price Change

Company	Ticker	MoM	YTD	YoY	3-month	6-month	2-year
Axfood AB	AXFO.ST	4.59%	5.83%	21.79%	6.64%	10.11%	7.90%
Carrefour SA	CA.PA	4.12%	-5.90%	-12.79%	-7.37%	-8.50%	-13.49%
J Sainsbury PLC	SBRY.L	-1.80%	-15.83%	-1.10%	-15.26%	-7.81%	-2.37%
Kroger Co	KR	19.96%	18.85%	17.37%	21.96%	21.04%	-0.78%
Seven & i	3382.T	0.67%	11.10%	2.14%	7.59%	4.23%	19.50%
Tesco PLC	TSCO.L	1.82%	-2.87%	11.65%	-1.59%	8.46%	2.80%
Walmart Inc	WMT	6.86%	14.24%	32.47%	20.33%	10.73%	26.33%

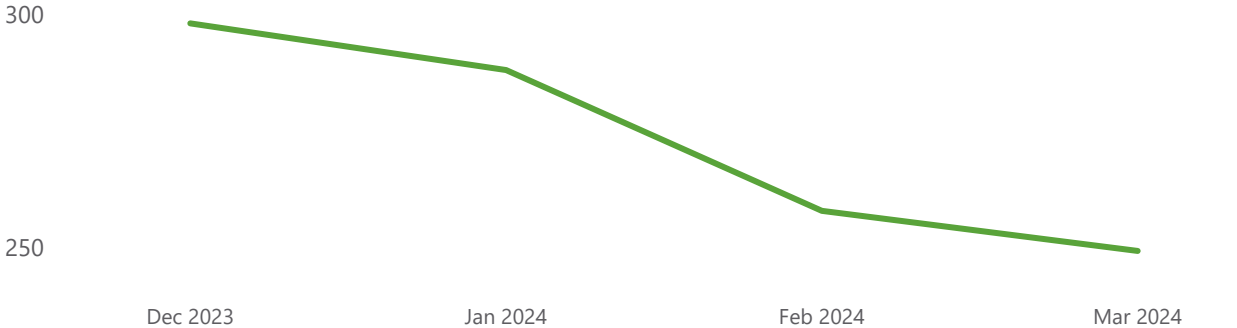
Period

Last 3 months

Average Closing Price

Average of Close by Month and Company

Company J Sainsbury PLC



Valuations

Company	Ticker	Market Cap	Free Float	PER (TTM)	DividendYield
Carrefour SA	CA.PA	10.98bn EUR	525.59m	11.84	5.62%
J Sainsbury PLC	SBRY.L	5.89bn GBP	2.24bn	79.67	4.65%
Tesco PLC	TSCO.L	19.86bn GBP	6.91bn	14.47	3.86%
Axfood AB	AXFO.ST	63.90bn SEK	104.97m	27.12	2.80%
Kroger Co	KR	39.59bn USD	714.41m	--	2.11%
Seven & i	3382.T	5.54tn JPY	773.41m	8.13	1.74%
Walmart Inc	WMT	488.48bn USD	4.26bn	31.71	1.37%
Average				28.82	3.16%

Financial Statements

GO

Select Company

☒ J Sainsbury PLC

☐ Tesco PLC

Fiscal Year

☒ FY22/23

☒ FY21/22

☒ FY20/21

Income Statement of J Sainsbury PLC (Unit: GBP mn)

Income Statement	FY22/23	FY21/22	FY20/21
Revenue	31,491.00	29,895.00	29,048.00
Cost of Revenue, Total	28,996.00	27,538.00	26,870.00
Gross Profit	2,495.00	2,357.00	2,178.00
Selling/General/Admin. Expenses, Total	1,480.00	1,352.00	1,480.00
Total Operating Expense	30,882.00	28,734.00	28,883.00
Operating Income	609.00	1,161.00	165.00
Interest Inc.(Exp.),Net-Non-Op., Total	-282.00	-308.00	-338.00
Net Income Before Taxes	327.00	854.00	-164.00
Provision for Income Taxes	120.00	177.00	37.00
Net Income After Taxes	207.00	677.00	-201.00
Net Income Before Extra. Items	207.00	677.00	-201.00
Net Income	207.00	677.00	-201.00
Diluted Weighted Average Shares	2,352.20	2,351.00	2,210.00
Diluted EPS Excluding ExtraOrd Items	0.09	0.29	-0.09
DPS - Common Stock Primary Issue	0.13	0.13	0.11
Diluted Normalized EPS	0.43	0.23	0.18

Cash Flow Statement of J Sainsbury PLC (Unit: GBP mn)

Cash Flow Statement	FY22/23	FY21/22	FY20/21
Cash from Operating Activities	2,185.00	1,009.00	2,343.00
Cash from Investing Activities	-724.00	-649.00	-553.00
Cash from Financing Activities	-960.00	-1,018.00	-1,308.00
Net Change in Cash	501.00	-658.00	482.00

Balance Sheet of J Sainsbury PLC (Unit: GBP mn)

Balance Sheet	4 March, 2023	5 March, 2022	6 March, 2021
Cash	569.00	566.00	325.00
Cash & Equivalents	405.00	25.00	398.00
Note Receivable - Long Term	1,936.00	2,067.00	2,323.00
Total Receivables, Net	3,937.00	3,674.00	3,697.00
Short Term Investments	839.00	430.00	942.00
Cash and Short Term Investments	1,813.00	1,021.00	1,665.00
Accounts Receivable - Trade, Net	145.00	148.00	161.00
Total Inventory	1,899.00	1,797.00	1,625.00
Total Current Assets	7,893.00	6,742.00	7,147.00
Property/Plant/Equipment, Total - Gross	20,239.00	20,541.00	19,690.00
Accumulated Depreciation, Total	-6,693.00	-6,579.00	-6,356.00
Property/Plant/Equipment, Total - Net	13,546.00	13,962.00	13,334.00
Goodwill, Net	352.00	366.00	366.00
Long Term Investments	517.00	607.00	759.00
Total Assets	26,158.00	26,912.00	25,260.00
Accounts Payable	3,361.00	2,965.00	2,873.00
Notes Payable/Short Term Debt	0.00	7.00	99.00
Current Port. of LT Debt/Capital Leases	1,586.00	573.00	781.00
Total Current Liabilities	11,614.00	9,868.00	11,829.00
Long Term Debt	603.00	707.00	748.00
Capital Lease Obligations	4,956.00	6,095.00	5,310.00
Total Long Term Debt	5,559.00	6,802.00	6,058.00
Total Debt	7,145.00	7,382.00	6,938.00
Total Liabilities	18,905.00	18,489.00	18,559.00
Common Stock, Total	672.00	668.00	637.00
Additional Paid-In Capital	1,418.00	1,406.00	1,173.00
Retained Earnings (Accumulated Deficit)	4,889.00	5,940.00	4,476.00
Total Equity	7,253.00	8,423.00	6,701.00
Total Liabilities & Shareholders' Equity	26,158.00	26,912.00	25,260.00