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Peers Comparison

GO

Select Company

☒ J Sainsbury PLC

☐ Tesco PLC

6.79

Market Cap (bn)

5.3%

Revenue Growth

1.9%

Operating Margin

85%

Net Gearing Ratio

4.5%

Dividend\_Yield

0.93

P/B Ratio

31.83

P/E (ex ExOrd)

GROWTH ANALYSIS

Revenue Growth

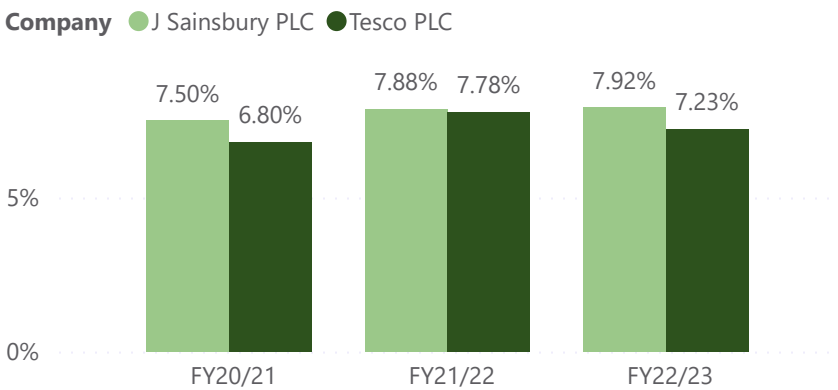
Revenue Growth by Fiscal Year and Company



PROFITABILITY ANALYSIS

Gross Margin

Gross Margin by Fiscal Year and Company

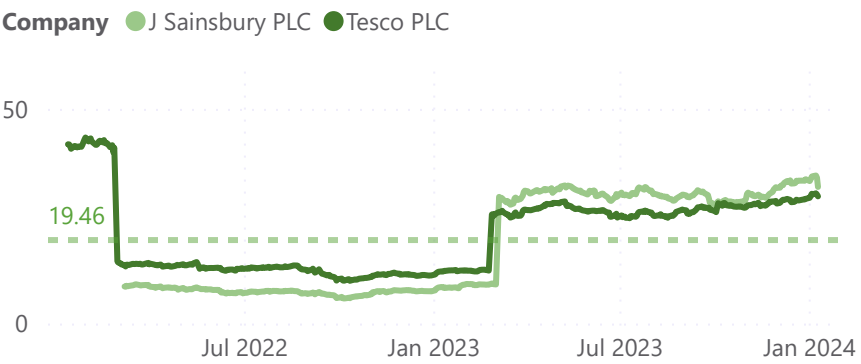


VALUATIONS

P/E Chart

All

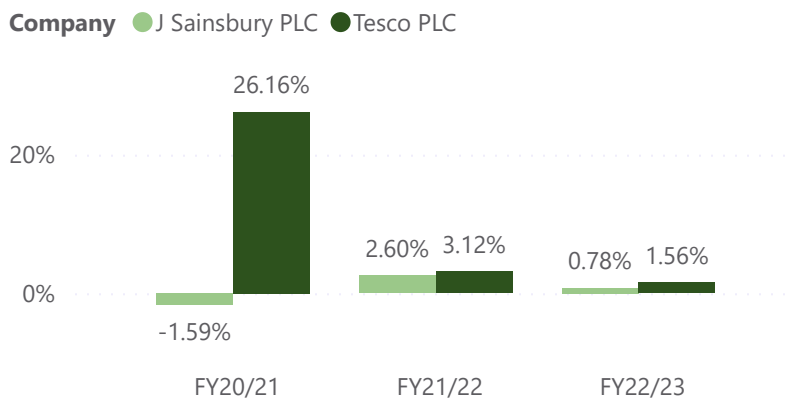
P/E Chart



MANAGEMENT EFFECTIVENESS

Return on Assets

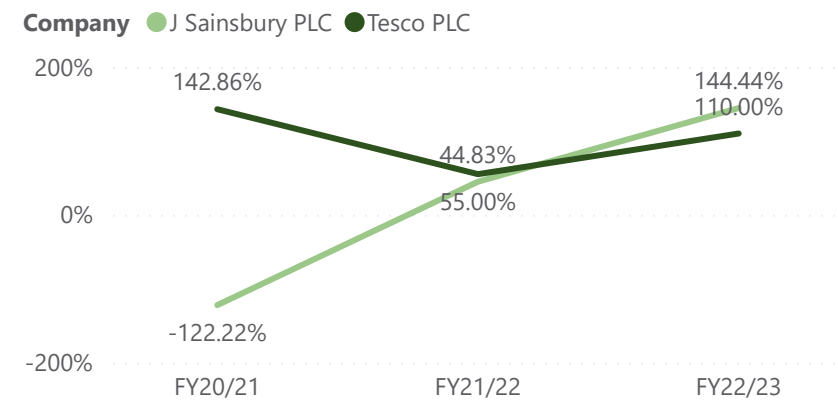
Return on Assets by Fiscal Year and Company



DIVIDEND DISTRIBUTIONS

Payout Ratio

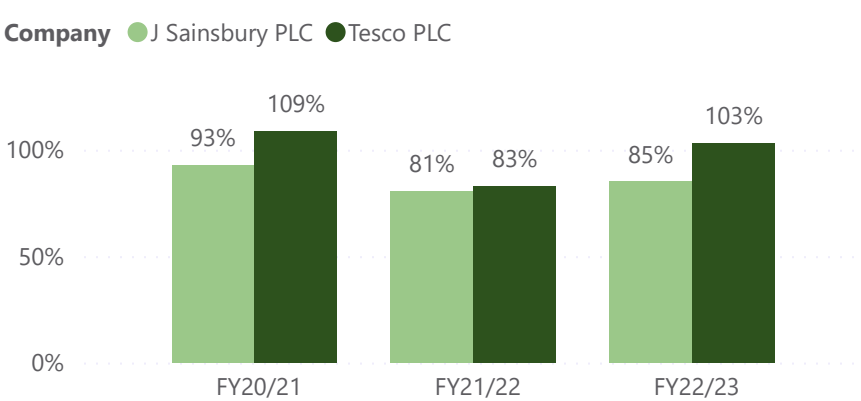
Payout Ratio by Fiscal Year and Company



FINANCIAL STRENGTH

Net Gearing Ratio

Net Gearing Ratio by Fiscal Year and Company



Axfood AB

Carrefour SA

J Sainsbury PLC

Kroger Co

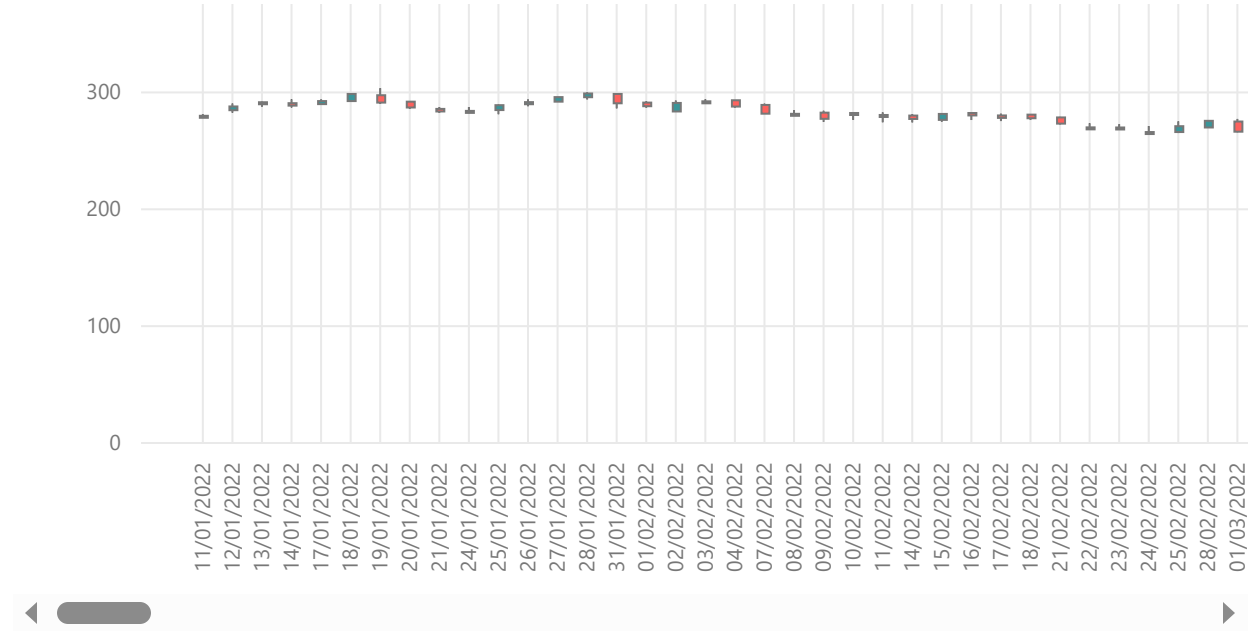
Seven & i

Tesco PLC

Walmart Inc

Reset Price Charts

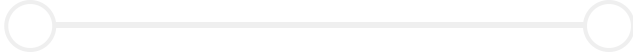
Daily Price Chart of J Sainsbury PLC (Unit: GBX)



Price Change							
Company	Ticker	MoM	YTD	YoY	3-month	6-month	2-year
Axfood AB	AXFO.ST	-1.12%	-1.19%	-6.54%	9.76%	16.07%	9.67%
Carrefour SA	CA.PA	-4.68%	-1.67%	-1.99%	3.06%	-3.11%	-7.64%
J Sainsbury PLC	SBRY.L	-4.15%	-4.12%	16.56%	11.39%	6.94%	2.58%
Kroger Co	KR	2.33%	-0.28%	0.35%	2.90%	-1.58%	-3.29%
Seven & i	3382.T	0.38%	2.96%	1.10%	0.17%	-3.13%	15.80%
Tesco PLC	TSCO.L	2.03%	1.13%	22.43%	5.71%	20.29%	1.40%
Walmart Inc	WMT	6.65%	1.26%	11.34%	2.34%	4.14%	11.85%

Period

Last 2 years



Year

Quarter

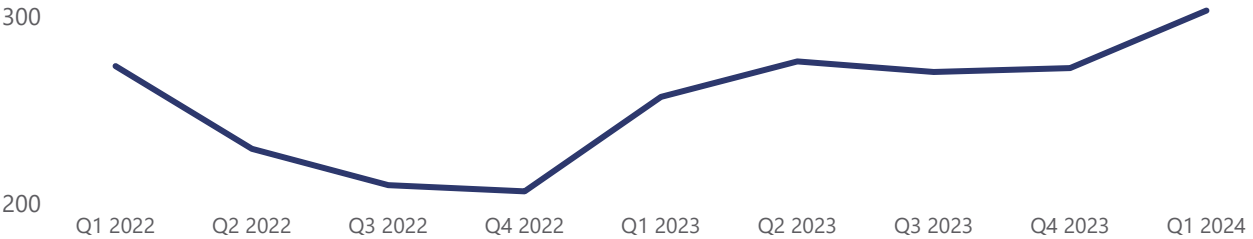
Month

Day

Average Closing Price

Average of Close by Quarter and Company

Company J Sainsbury PLC



Valuations					
Company	Ticker	Market Cap	Free Float	PER (TTM)	Dividend Yield
Axfood AB	AXFO.ST	60.65bn SEK	48.41%	27.78	2.91%
Carrefour SA	CA.PA	11.79bn EUR	70.32%	9.90	3.37%
J Sainsbury PLC	SBRY.L	7.25bn GBP	94.51%	98.08	3.78%
Kroger Co	KR	33.27bn USD	99.30%	18.00	2.51%
Seven & i	3382.T	5.08tn JPY	86.55%	22.50	1.92%
Tesco PLC	TSCO.L	21.22bn GBP	98.02%	15.41	3.63%
Walmart Inc	WMT	428.90bn USD	52.79%	26.45	1.43%
Average			78.56%	31.16	2.79%

# Financial Statements

GO

Select Company

☒ J Sainsbury PLC

☐ Tesco PLC

Fiscal Year

☒ FY22/23

☒ FY21/22

☒ FY20/21

## Income Statement of J Sainsbury PLC (Unit: GBP mn)

Income Statement	FY22/23	FY21/22	FY20/21
Revenue	31,491.00	29,895.00	29,048.00
Cost of Revenue, Total	28,996.00	27,538.00	26,870.00
Gross Profit	2,495.00	2,357.00	2,178.00
Selling/General/Admin. Expenses, Total	1,480.00	1,352.00	1,480.00
Total Operating Expense	30,882.00	28,734.00	28,883.00
Operating Income	609.00	1,161.00	165.00
Interest Inc.(Exp.),Net-Non-Op., Total	-282.00	-308.00	-338.00
Net Income Before Taxes	327.00	854.00	-164.00
Provision for Income Taxes	120.00	177.00	37.00
Net Income After Taxes	207.00	677.00	-201.00
Net Income Before Extra. Items	207.00	677.00	-201.00
Net Income	207.00	677.00	-201.00
Diluted Weighted Average Shares	2,352.20	2,351.00	2,210.00
Diluted EPS Excluding ExtraOrd Items	0.09	0.29	-0.09
DPS - Common Stock Primary Issue	0.13	0.13	0.11
Diluted Normalized EPS	0.43	0.23	0.18

## Cash Flow Statement of J Sainsbury PLC (Unit: GBP mn)

Cash Flow Statement	FY22/23	FY21/22	FY20/21
Cash from Operating Activities	2,185.00	1,009.00	2,343.00
Cash from Investing Activities	-724.00	-649.00	-553.00
Cash from Financing Activities	-960.00	-1,018.00	-1,308.00
Net Change in Cash	501.00	-658.00	482.00

## Balance Sheet of J Sainsbury PLC (Unit: GBP mn)

Balance Sheet	4 March, 2023	5 March, 2022	6 March, 2021
Cash	569.00	566.00	325.00
Cash & Equivalents	405.00	25.00	398.00
Note Receivable - Long Term	1,936.00	2,067.00	2,323.00
Total Receivables, Net	3,937.00	3,674.00	3,697.00
Short Term Investments	839.00	430.00	942.00
Cash and Short Term Investments	1,813.00	1,021.00	1,665.00
Accounts Receivable - Trade, Net	145.00	148.00	161.00
Total Inventory	1,899.00	1,797.00	1,625.00
Total Current Assets	7,893.00	6,742.00	7,147.00
Property/Plant/Equipment, Total - Gross	20,239.00	20,541.00	19,690.00
Accumulated Depreciation, Total	-6,693.00	-6,579.00	-6,356.00
Property/Plant/Equipment, Total - Net	13,546.00	13,962.00	13,334.00
Goodwill, Net	352.00	366.00	366.00
Long Term Investments	517.00	607.00	759.00
Total Assets	26,158.00	26,912.00	25,260.00
Accounts Payable	3,361.00	2,965.00	2,873.00
Notes Payable/Short Term Debt	0.00	7.00	99.00
Current Port. of LT Debt/Capital Leases	1,586.00	573.00	781.00
Total Current Liabilities	11,614.00	9,868.00	11,829.00
Long Term Debt	603.00	707.00	748.00
Capital Lease Obligations	4,956.00	6,095.00	5,310.00
Total Long Term Debt	5,559.00	6,802.00	6,058.00
Total Debt	7,145.00	7,382.00	6,938.00
Total Liabilities	18,905.00	18,489.00	18,559.00
Common Stock, Total	672.00	668.00	637.00
Additional Paid-In Capital	1,418.00	1,406.00	1,173.00
Retained Earnings (Accumulated Deficit)	4,889.00	5,940.00	4,476.00
Total Equity	7,253.00	8,423.00	6,701.00
Total Liabilities & Shareholders' Equity	26,158.00	26,912.00	25,260.00