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Peers Comparison

GO

Select Company

☐ J Sainsbury PLC

☒ Tesco PLC

20.37

Market Cap (bn)

7.2%

Revenue Growth

2.3%

Operating Margin

103%

Net Gearing Ratio

3.8%

Dividend Yield

1.76

P/B Ratio

28.77

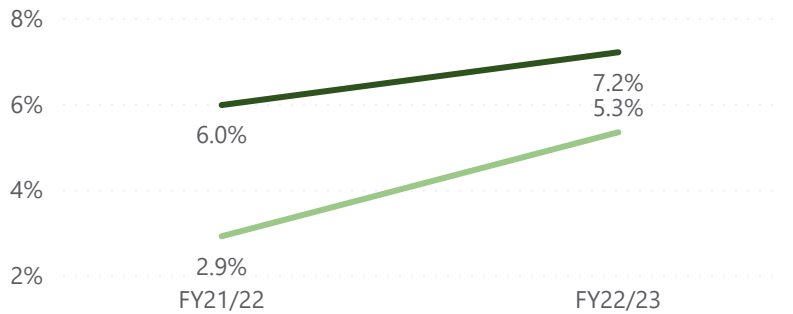
P/E (ex ExOrd)

GROWTH ANALYSIS

Revenue Growth

Revenue Growth by Fiscal Year and Company

Company J Sainsbury PLC Tesco PLC

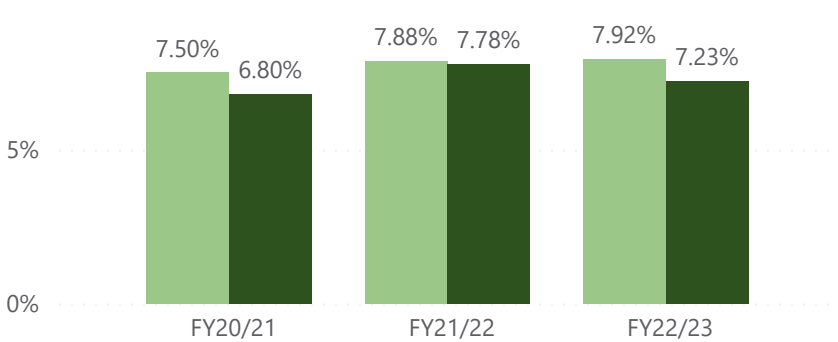


PROFITABILITY ANALYSIS

Gross Margin

Gross Margin by Fiscal Year and Company

Company J Sainsbury PLC Tesco PLC



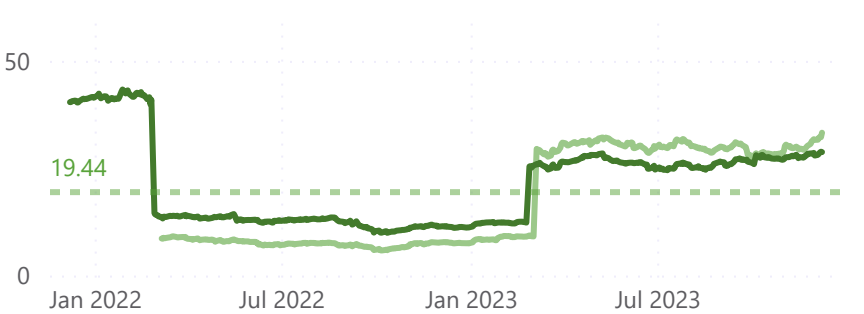
VALUATIONS

P/E Chart

All

P/E Chart

Company J Sainsbury PLC Tesco PLC

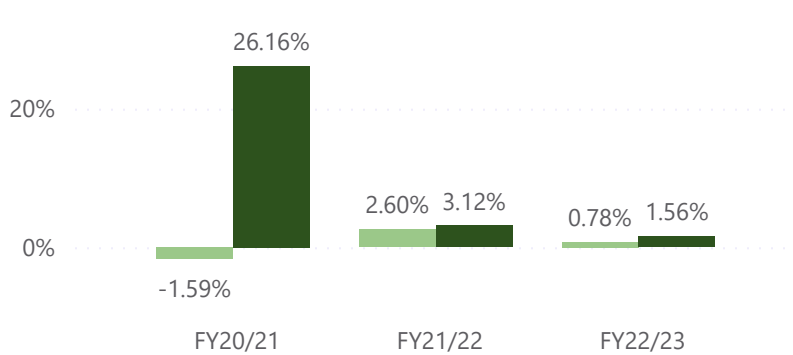


MANAGEMENT EFFECTIVENESS

Return on Assets

Return on Assets by Fiscal Year and Company

Company J Sainsbury PLC Tesco PLC

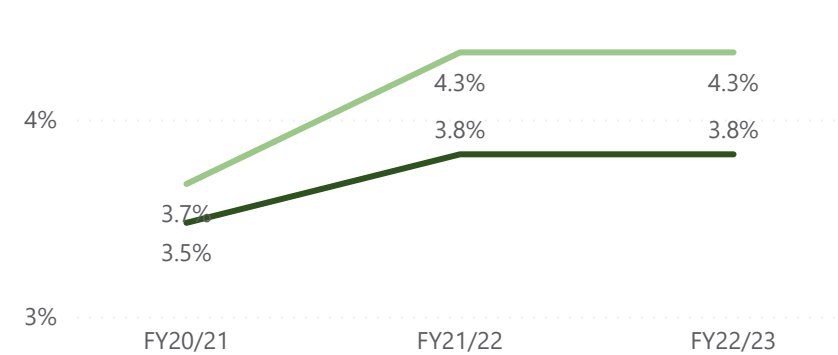


DIVIDEND DISTRIBUTIONS

Dividend Yield

Dividend Yield by Fiscal Year and Company

Company J Sainsbury PLC Tesco PLC

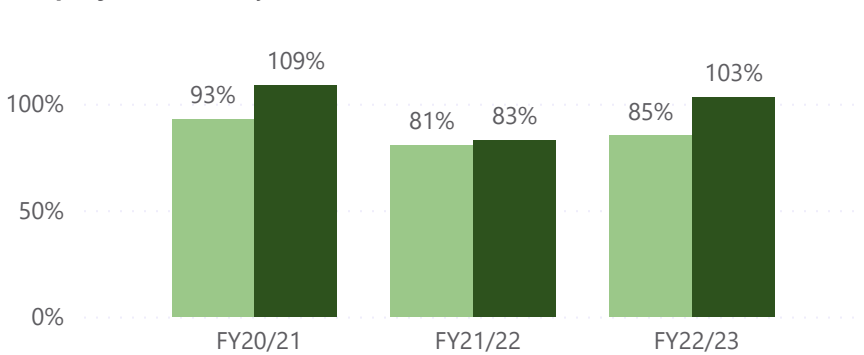


FINANCIAL STRENGTH

Net Gearing Ratio

Net Gearing Ratio by Fiscal Year and Company

Company J Sainsbury PLC Tesco PLC



Axfood AB

Carrefour SA

J Sainsbury PLC

Kroger Co

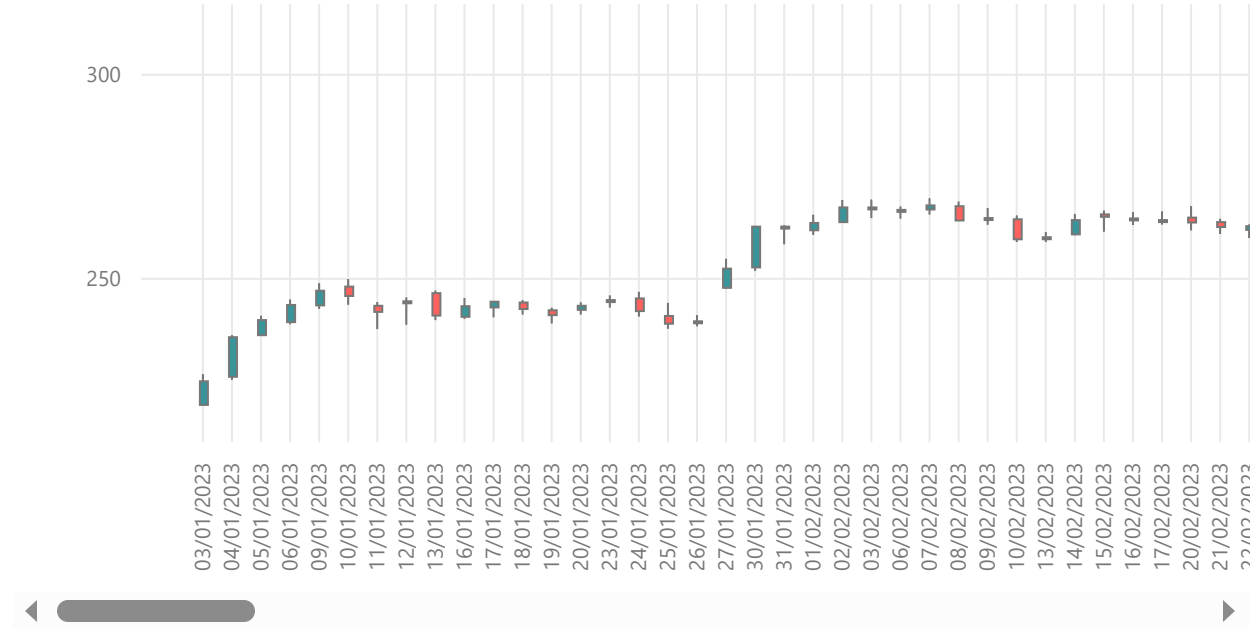
Seven & i

Tesco PLC

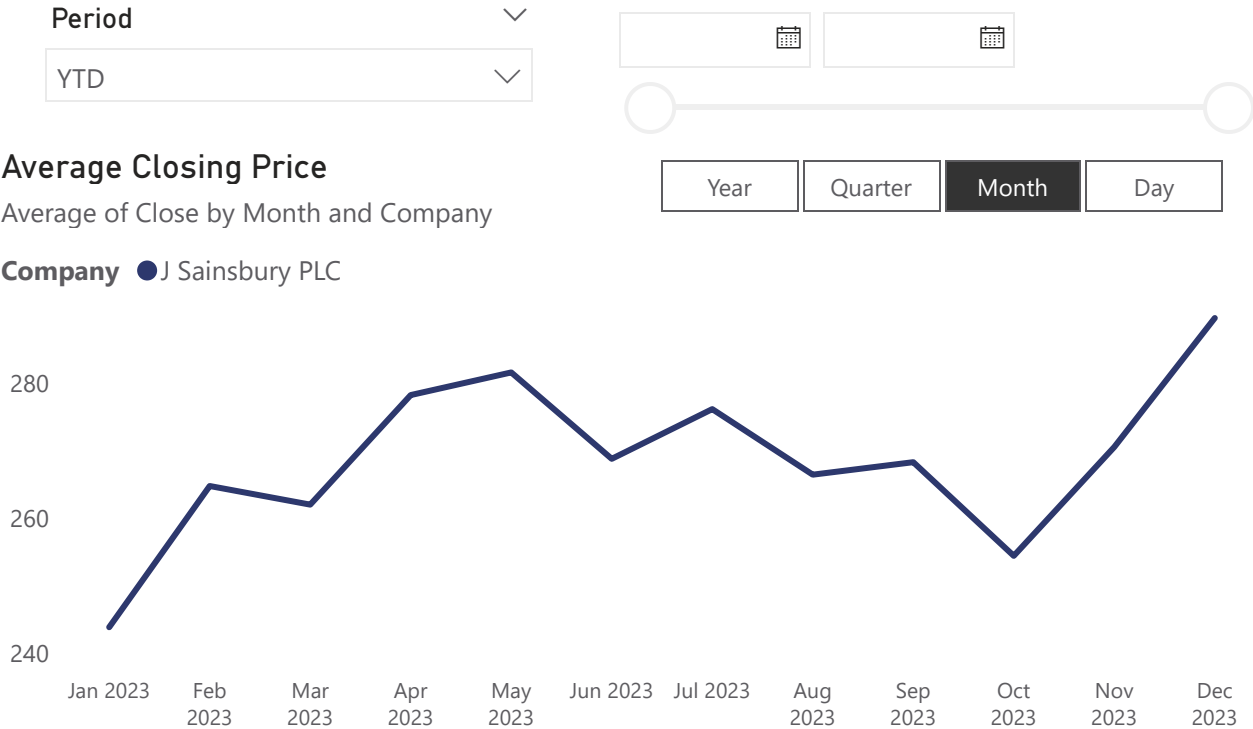
Walmart Inc

Reset Price Charts

Daily Price Chart of J Sainsbury PLC (Unit: GBX)



Price Change							
Company	Ticker	MoM	YTD	YoY	3-month	6-month	2-year
Axfood AB	AXFO.ST	9.38%	-5.23%	-4.43%	2.26%	14.02%	8.34%
Carrefour SA	CA.PA	0.52%	9.62%	4.35%	1.65%	4.01%	15.60%
J Sainsbury PLC	SBRY.L	11.88%	33.17%	33.59%	12.21%	11.96%	8.16%
Kroger Co	KR	-0.69%	0.74%	-4.56%	-1.60%	-1.45%	4.65%
Seven & i	3382.T	1.61%	3.43%	4.18%	-4.45%	-5.52%	14.39%
Tesco PLC	TSCO.L	3.49%	25.63%	24.60%	11.25%	9.81%	1.75%
Walmart Inc	WMT	-7.96%	6.17%	2.25%	-6.74%	1.64%	11.16%



Valuations					
Company	Ticker	Market Cap	Free Float	P/E (TTM)	Dividend_Yield
Axfood AB	AXFO.ST	59.05bn SEK	48.41%	27.04	3.02%
Carrefour SA	CA.PA	12.21bn EUR	70.32%	10.24	3.27%
J Sainsbury PLC	SBRY.L	6.87bn GBP	94.51%	93.01	3.99%
Kroger Co	KR	32.23bn USD	99.34%	--	2.60%
Seven & i	3382.T	5.09tn JPY	86.55%	22.53	1.87%
Tesco PLC	TSCO.L	20.42bn GBP	97.88%	14.79	3.80%
Walmart Inc	WMT	410.46bn USD	52.79%	25.31	1.48%

Financial Statements

GO

Select Company

☐ J Sainsbury PLC

☒ Tesco PLC

Fiscal Year

☒ FY22/23

☒ FY21/22

☒ FY20/21

Income Statement of Tesco PLC (Unit: GBP mn)

Income Statement	FY22/23	FY21/22	FY20/21
Revenue	65,762.00	61,344.00	57,887.00
Cost of Revenue, Total	61,005.00	56,574.00	53,948.00
Gross Profit	4,757.00	4,770.00	3,939.00
Selling/General/Admin. Expenses, Total	2,060.00	1,984.00	1,767.00
Depreciation/Amortization	76.00	76.00	76.00
Total Operating Expense	64,237.00	58,784.00	56,340.00
Operating Income	1,525.00	2,560.00	1,547.00
Interest Inc.(Exp.),Net-Non-Op., Total	-562.00	-466.00	-837.00
Net Income Before Taxes	1,000.00	2,033.00	636.00
Provision for Income Taxes	247.00	510.00	104.00
Net Income After Taxes	753.00	1,523.00	532.00
Net Income Before Extra. Items	754.00	1,521.00	528.00
Total Extraordinary Items	-9.00	-40.00	5,426.00
Net Income	745.00	1,481.00	5,954.00
Diluted Weighted Average Shares	7,482.00	7,746.00	7,623.14
Diluted EPS Excluding ExtraOrd Items	0.10	0.20	0.07
DPS - Common Stock Primary Issue	0.11	0.11	0.10
Diluted Normalized EPS	0.27	0.24	0.28

Cash Flow Statement of Tesco PLC (Unit: GBP mn)

Cash Flow Statement	FY22/23	FY21/22	FY20/21
Cash from Operating Activities	3,722.00	3,757.00	609.00
Cash from Investing Activities	-706.00	-1,735.00	6,171.00
Cash from Financing Activities	-3,188.00	-2,234.00	-7,841.00
Net Change in Cash	-206.00	-200.00	-1,053.00

Balance Sheet of Tesco PLC (Unit: GBP mn)

Balance Sheet	25 February, 2023	26 February, 2022	27 February, 2021
Cash	2,426.00	2,322.00	2,495.00
Cash & Equivalents	39.00	23.00	15.00
Note Receivable - Long Term	3,108.00	3,300.00	3,479.00
Total Receivables, Net	5,297.00	4,570.00	4,190.00
Short Term Investments	1,981.00	2,302.00	1,189.00
Cash and Short Term Investments	4,446.00	4,647.00	3,699.00
Accounts Receivable - Trade, Net	1,049.00	668.00	634.00
Total Inventory	2,510.00	2,339.00	2,069.00
Total Current Assets	12,515.00	11,821.00	10,202.00
Property/Plant/Equipment, Total - Gross	33,994.00	33,346.00	33,347.00
Accumulated Depreciation, Total	-11,632.00	-10,566.00	-10,451.00
Property/Plant/Equipment, Total - Net	22,362.00	22,780.00	22,896.00
Goodwill, Net	4,327.00	4,291.00	4,271.00
Long Term Investments	1,456.00	1,361.00	960.00
Total Assets	46,132.00	49,351.00	45,512.00
Accounts Payable	6,366.00	5,650.00	5,154.00
Notes Payable/Short Term Debt	928.00	605.00	559.00
Current Port. of LT Debt/Capital Leases	1,437.00	667.00	1,096.00
Total Current Liabilities	17,721.00	16,125.00	15,721.00
Long Term Debt	5,581.00	6,674.00	6,188.00
Capital Lease Obligations	7,132.00	7,411.00	7,827.00
Total Long Term Debt	12,713.00	14,085.00	14,015.00
Total Debt	15,078.00	15,357.00	15,670.00
Total Liabilities	33,891.00	33,691.00	33,435.00
Common Stock, Total	463.00	484.00	490.00
Additional Paid-In Capital	5,165.00	5,165.00	5,165.00
Retained Earnings (Accumulated Deficit)	6,623.00	10,044.00	6,345.00
Total Equity	12,241.00	15,660.00	12,077.00
Total Liabilities & Shareholders' Equity	46,132.00	49,351.00	45,512.00